

*Passed 8-0
 Sturbaum absent*

ORDINANCE 11-12 - APPROPRIATIONS AND TAX RATES FOR BLOOMINGTON TRANSPORTATION CORPORATION FOR 2012

Be it ordained by the BLOOMINGTON TRANSPORTATION unit, Monroe County, Indiana that for the expenses of BLOOMINGTON TRANSPORTATION for the year ending December 31, 2012 the sum of \$7,456,797, as shown on Budget Form 4-A are hereby appropriated and ordered set apart out of the several funds herein named and for the purposes herein specified, subject to the laws governing the same. Such sums herein appropriated shall be held to include all expenditures authorized to be made during the year, unless otherwise expressly stipulated and provided for by law. In addition, for the purposes of raising revenue to meet the necessary expense of BLOOMINGTON TRANSPORTATION, a total property tax levy of \$1,068,000 and a total tax rate of 0.0367 as shown on Budget Form 4-B are included herein. Budget Form 4-A and 4-B for all funds and departments are incorporated by the signing of this form and must be completed and submitted in the manner prescribed by the Department of Local Government Finance.

Name of Adopting Entity
 Bloomington Common Council

Select Type of Fiscal Body
 Common Council and Mayor

Date of Adoption
 09/21/2011

<u>Name</u>	<u>(circle one)</u>		<u>Signature</u>	
Susan Sandberg, President	<u>Aye</u>	Nay	Abstain	<i>Susan Sandberg</i>
Andy Ruff, Vice President	<u>Aye</u>	Nay	Abstain	<i>Andy Ruff</i>
Tim Mayer, Parliamentarian	<u>Aye</u>	Nay	Abstain	<i>Tim Mayer</i>
Isabel Piedmont-Smith	<u>Aye</u>	Nay	Abstain	<i>Isabel Piedmont-Smith</i>
Dave Rollo	<u>Aye</u>	Nay	Abstain	<i>Dave Rollo</i>
Mike Satterfield	<u>Aye</u>	Nay	Abstain	<i>Mike Satterfield</i>
Chris Sturbaum	Aye	Nay	Abstain	ABSENT
Steve Volan	<u>Aye</u>	Nay	Abstain	<i>Steve Volan</i>
Brad Wisler	<u>Aye</u>	Nay	Abstain	<i>Brad Wisler</i>

ATTEST:

<u>Name</u>	<u>Title</u>	<u>Signature</u>
Regina Moore	City Clerk	<i>Regina Moore</i>

MAYOR ACTION *(For City Use Only)*

<u>Name</u>	<u>Circle One</u>	<u>Signature</u>	<u>Date</u>
Mark Kruzan	<u>Approve</u>	<i>Mark Kruzan</i>	9.26.11

NOTICE TO TAXPAYERS
PRESCRIBED BY DEPT OF LOCAL GOVERNMENT FINANCE
 Budget Form No. 3 (Rev 2011)
 FORM APPROVED BY STATE BOARD OF ACCOUNTS

Complete details of budget estimates by fund and/or department may be seen in the office of this unit of government.

Notice is hereby given to taxpayers of BLOOMINGTON TRANSPORTATION, Monroe County, Indiana that the proper officers of BLOOMINGTON TRANSPORTATION at 7:30 PM on **Wednesday, September 07, 2011** at Bloomington City Hall will conduct a public hearing on the year 2012 budget. Following this meeting, any ten or more taxpayers may object to a budget, tax rate, or tax levy by filing an objection petition with the proper officers of the political subdivision within seven days after the hearing. The objection petition must identify the provisions of the budget, tax rate, or tax levy that taxpayers object to. If a petition is filed, the political subdivision shall adopt with its budget a finding concerning the objections filed and testimony presented. Following the aforementioned hearing, said unit will meet at 7:30 PM on **Wednesday, September 21, 2011** at 401 North Morton Street Bloomington City Hall to adopt the following budget:

Net Assessed Valuation: \$2,915,460,000
Estimated Max Levy: \$1,055,287

Fund Name	Budget Estimate	Max Est Funds To Raise	Excess Levy Appeals	Current Tax Levy
Totals:	\$7,456,797	\$1,068,000.00	\$0	\$1,023,650
8001-SPECIAL TRANSPORTATION GEN	\$7,456,797	\$1,068,000	\$0	\$1,023,650

Line Item Code	Description	Published Amount	Adopted Amount
	Parts	\$315,000	\$315,000
		<i>Total: \$ 315,000</i>	<i>Total: \$ 315,000</i>

Other Supplies

Line Item Code	Description	Published Amount	Adopted Amount
	Other Supplies	\$90,000	\$90,000
		<i>Total: \$ 90,000</i>	<i>Total: \$ 90,000</i>

Supplies Totals

Items Totals: \$ 1,453,283

Adopted Totals: \$ 1,453,283

3. Other Services and Charges

Professional Services

Line Item Code	Description	Published Amount	Adopted Amount
	Professional Services	\$300,789	\$300,789
		<i>Total: \$ 300,789</i>	<i>Total: \$ 300,789</i>

Communication and Transportation

Line Item Code	Description	Published Amount	Adopted Amount
	Telephone	\$11,000	\$11,000
		<i>Total: \$ 11,000</i>	<i>Total: \$ 11,000</i>

Printing and Advertising

Line Item Code	Description	Published Amount	Adopted Amount
	Printing	\$30,000	\$30,000
	Advertising	\$40,000	\$40,000
		<i>Total: \$ 70,000</i>	<i>Total: \$ 70,000</i>

Insurance

Line Item Code	Description	Published Amount	Adopted Amount
	Liability/Risk Insurance	\$300,000	\$300,000
		<i>Total: \$ 300,000</i>	<i>Total: \$ 300,000</i>

Utility Services

Line Item Code	Description	Published Amount	Adopted Amount
	Electricity	\$35,000	\$35,000
	Water	\$12,000	\$12,000
	Gas	\$27,000	\$27,000
		<i>Total: \$ 74,000</i>	<i>Total: \$ 74,000</i>

Repairs and Maintenance

Line Item Code	Description	Published Amount	Adopted Amount
	Building Maintenance	\$5,000	\$5,000

Vehicle Repair and Labor	\$75,000	\$75,000
	<i>Total: \$ 80,000</i>	<i>Total: \$ 80,000</i>

Rentals

No Data Entered for this Category

Debt Service

No Data Entered for this Category

Other Services and Charges

Line Item Code	Description	Published Amount	Adopted Amount
	Postage	\$5,012	\$5,012
	Travel	\$3,182	\$3,182
	IU Shared Expenses	\$90,000	\$90,000
	Training/Dues and Subscriptions	\$35,000	\$35,000
		<i>Total: \$ 133,194</i>	<i>Total: \$ 133,194</i>

Other Services and Charges Totals

Items Totals: \$ 968,983

Adopted Totals: \$ 968,983

4 Capital Outlays

Land

No Data Entered for this Category

Buildings

No Data Entered for this Category

Improvements Other Than Buildings

No Data Entered for this Category

Machinery and Equipment

Line Item Code	Description	Published Amount	Adopted Amount
	Equipment	\$127,000	\$127,000
		<i>Total: \$ 127,000</i>	<i>Total: \$ 127,000</i>

Other Capital Outlays

Line Item Code	Description	Published Amount	Adopted Amount
	Tires/ Engine and Transmission Rebuilds	\$86,993	\$86,993
	Motor Equipment - 2 Access Vans	\$94,900	\$94,900
		<i>Total: \$ 181,893</i>	<i>Total: \$ 181,893</i>

Capital Outlays Totals

Items Totals: \$ 308,893

Adopted Totals: \$ 308,893

Form1 Totals

Items Totals: \$ 7,456,797

Adopted Totals: \$ 7,456,797

NAME: Christa Browning

TITLE: Controller

DATE: 8/19/2011

I hereby acknowledge that the submission of this document through the Gateway password and PIN system constitutes an "electronic signature" as defined in IC 5-24-2-2. This submission is intended to, and hereby does, constitute authentication and approval of the submitted document as required by the Indiana Code. I understand that this electronic signature takes the place of my handwritten signature and accomplishes the same purposes as would my handwritten signature in the same circumstance. I further acknowledge that this electronic signature has the same force and effect as my handwritten signature and can and will be used for all lawful purposes. I affirm that I have the real and apparent authority to electronically sign and submit this document on behalf of the unit.

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Budget Form 4-B
 Prescribed by the Department of Local Government Finance
 Approved by the State Board of Accounts
Budget Estimate- Financial Statement-Proposed Tax Rate

Unit Name: BLOOMINGTON TRANSPORTATION
 Year: 2012
 Fund: 8001 Special Transportation Gen

	Net Assessed Value	\$2,915,460,000	
Funds Required For Expenses To December 31st Of Incoming Year	Published Amount	Adopted Amount	
1. Total budget estimate for incoming year	\$7,456,797	\$7,456,797	
2. Necessary expenditures, July 1 to December 31 of present year, to be made from appropriation unexpended	\$4,385,292	\$4,385,292	
3. Additional appropriation necessary to be made July 1 to December 31 of present year	\$0	\$0	
4. Outstanding temporary loans:	\$0	0	
a). To be paid not included in lines 2 or 3	\$0	\$0	
b). Not repaid by December 31 of present year	\$0	\$0	
5. TOTAL FUNDS required (add lines 1,2,3,4a and 4b)	\$11,842,089	\$11,842,089	
Funds On Hand To Be Received From Sources Other Than Proposed Tax Levy	Published Amount	Adopted Amount	
6. Actual cash balance, June 30 of present year (including cash investments)	\$2,512,885	\$2,512,885	
7. Taxes to be collected, present year (December settlement)	\$470,622	\$470,622	
8. Miscellaneous revenue to be received July 1 of present year to December 31 of incoming year (Schedule on File):	\$3,349,572	\$3,349,572	
a). Total Column A Budget Form 2			
b). Total Column B Budget Form 2	\$6,357,268	\$6,357,268	
9. TOTAL FUNDS (Add lines 6, 7, 8a and 8b)	\$12,690,347	\$12,690,347	
10. Net amount to be raised for expenses to December 31 of incoming year (deduct line 9 from 5)	\$-848,258	\$-848,258	
Proposed Tax Rate and Levy	Published Amount	Adopted Amount	
11. Operating balance (not in excess of expense January 1 to June 30, less miscellaneous revenue for same period)	\$1,916,258	\$1,916,258	
12. Amount to be raised by tax levy (add lines 10 and 11)	\$1,068,000	\$1,068,000	
13a. Property Tax Replacement Credit from Local Option Tax	\$0	\$0	
13b. Operating LOIT	\$0	\$0	
14. NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13a and 13b from line 12)	\$1,068,000	\$1,068,000	
15. Levy Excess Fund applied to current budget	\$0	\$0	
16. Net amount to be raised	\$1,068,000	\$1,068,000	
17. Net Tax Rate on each one hundred dollars of taxable property	0.0367	0.0367	

APPROVED BY STATE BOARD OF ACCOUNTS

Selected Year: 2012
 Selected County: Monroe County
 Selected Unit: 0951 Bloomington Transportation, Monroe Co.
 Selected Fund: 8001 Special Transportation Gen

TAXES

Taxes

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
0201	Financial Institutions Tax	\$	\$
0202	Vehicle License Excise Tax	\$	\$
0203	CAGIT Certified Shares	\$	\$
0204	CAGIT Property Tax Replacement Credit	\$	\$
0206	Surtax	\$	\$
0207	Wheel Tax	\$	\$
0212	County Option Income Tax (COIT)	\$	\$
0217	CVET Commercial Vehicle Excise Tax	\$	\$
0201	Financial Institutions Tax	\$5,450	\$10,996
0202	License Excise Tax	\$24,540	\$35,030
0212	County Option Income Tax (COIT)	\$151,817	\$282,300
0217	CVET Commercial Vehicle Excise Tax	\$2,137	\$4,145
		<i>Total: \$ 183,944</i>	<i>Total: \$ 332,471</i>

Taxes Totals

Jul1 to Dec31 Totals: \$ 183,944

Jan1 to Dec31 Totals: \$ 332,471

INTERGOVERNMENTAL REVENUE: Revenue From State and Federal Sources

Intergovernmental Revenue

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
1121	Civil Defense - Federal Matching Funds	\$	\$
1122	Care of Federal Prisoners	\$	\$
1301	In Lieu of Taxes - Housing Authority	\$	\$
1413	Change of Venue	\$	\$
1414	Board of Education - Tuition Support	\$	\$
1501	Alcoholic Beverage Excise	\$	\$

1510	Inheritance Tax - County's Share	\$	\$
1511	Intangibles Tax - County's Share	\$	\$
1512	Surplus State Dog Fund	\$	\$
1513	Special Judges	\$	\$
1115	Federal Grants	\$763,350	\$1,929,898
1600	State Payments in Lieu of Taxes	\$1,527,748	\$2,354,138
		<i>Total: \$ 2,291,098</i>	<i>Total: \$ 4,284,036</i>

Intergovernmental Revenue Totals

Jul1 to Dec31 Totals: \$ 2,291,098

Jan1 to Dec31 Totals: \$ 4,284,036

COUNTY HIGHWAY FUND DISTRIBUTIONS

County Highway Fund Distributions

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
1416	Motor Vehicle Highway Account	\$	\$
1417	Local Road and Street Distribution	\$	\$
1516	Highway Engineer's Salary	\$	\$
		<i>Total: \$ 0</i>	<i>Total: \$ 0</i>

County Highway Fund Distributions Totals

Jul1 to Dec31 Totals: \$ 0

Jan1 to Dec31 Totals: \$ 0

LICENSES AND PERMITS

Licenses and Permits

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
2101	Plan Commission	\$	\$
2102	Building Department	\$	\$
2505	County Health Department	\$	\$
		<i>Total: \$ 0</i>	<i>Total: \$ 0</i>

Licenses and Permits Totals

Jul1 to Dec31 Totals: \$ 0

Jan1 to Dec31 Totals: \$ 0

CHARGES FOR SERVICES

Charges for Services

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
2106	County Treasurer - Demand Fees	\$	\$
2107	County Treasurer - Tax Sale Costs	\$	\$
2108	County Recorder	\$	\$
2109	County Sheriff	\$	\$
2110	County Surveyor	\$	\$
2111	County Auditor	\$	\$

2210	Prosecuting Attorney	\$	\$
2403	Sanitary Landfill	\$	\$
2504	Emergency Ambulance Service	\$	\$
2508	County Home - Care of Residents	\$	\$
2509	County Home - Other Revenue	\$	\$
2601	Park Receipts	\$	\$
2725	Transportation Receipts	\$794,530	\$1,536,869
		<i>Total: \$ 794,530</i>	<i>Total: \$ 1,536,869</i>

Charges for Services Totals

Jul1 to Dec31 Totals: \$ 794,530

Jan1 to Dec31 Totals: \$ 1,536,869

FINES AND FORFEITURES

Fines and Forfeitures

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
4103	Clerk of Circuit Court	\$	\$
		<i>Total: \$ 0</i>	<i>Total: \$ 0</i>

Fines and Forfeitures Totals

Jul1 to Dec31 Totals: \$ 0

Jan1 to Dec31 Totals: \$ 0

MISCELLANEOUS REVENUE

Miscellaneous Revenue

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
6100	Interest on Investments	\$	\$
6200	Rental of County Property	\$	\$
6400	Contributions and Donations	\$	\$
6500	Miscellaneous Revenues	\$	\$
6100	Interest on Investments	\$5,000	\$14,000
6500	Miscellaneous Revenue	\$74,000	\$159,000
		<i>Total: \$ 80,000</i>	<i>Total: \$ 173,000</i>

Miscellaneous Revenue Totals

Jul1 to Dec31 Totals: \$ 80,000

Jan1 to Dec31 Totals: \$ 173,000

OTHER FINANCING SOURCES

Other Financing Sources

Line Item Code	Description	July 1 to Dec 31, 2011	Jan 1 to Dec 31, 2012
0201	Unclaimed Surplus Tax	\$	\$
0211	Unclaimed Tax Sale Surplus	\$	\$
5101	Sale of County Property	\$	\$
5208	Repayment of Poor Relief Advances	\$	\$

5400	Repayment of Loans	\$	\$
5601	Tax Refunds	\$	\$
9700	Transfer of Operating Reserves	\$	\$62,421
		Total: \$ 0	Total: \$ 62,421

Other Financing Sources Totals

Jul1 to Dec31 Totals: \$ 0

Jan1 to Dec31 Totals: \$ 62,421

9999 Total Totals: A & B

Jul1 to Dec31 Totals: \$ 3,349,572

Jan1 to Dec31 Totals: \$ 6,388,797

NAME: Christa Browning
 TITLE: Controller
 DATE: 8/18/2011

I hereby acknowledge that the submission of this document through the Gateway password and PIN system constitutes an "electronic signature" as defined in IC 5-24-2-2. This submission is intended to, and hereby does, constitute authentication and approval of the submitted document as required by the Indiana Code. I understand that this electronic signature takes the place of my handwritten signature and accomplishes the same purposes as would my handwritten signature in the same circumstance. I further acknowledge that this electronic signature has the same force and effect as my handwritten signature and can and will be used for all lawful purposes. I affirm that I have the real and apparent authority to electronically sign and submit this document on behalf of the unit.

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