

ORDINANCE 97-31

AN ORDINANCE REVIEWING AND MODIFYING THE BUDGET OF  
THE BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION  
FOR 1998

WHEREAS, the Bloomington Public Transportation Corporation has forwarded a proposed budget to the Common Council for the year 1998; and

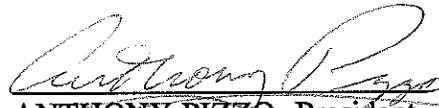
WHEREAS, the Bloomington Common Council is charged with the authority to review and modify said budget pursuant to I.C. 36-9-4-51;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

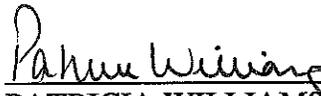
SECTION I. The Common Council of the City of Bloomington has reviewed the attached budget of the Bloomington Public Transportation Corporation which is hereby incorporated by reference and makes no modification of said budget.

SECTION II. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

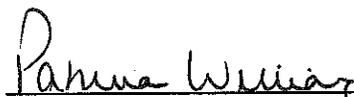
PASSED and ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this 10<sup>th</sup> day of September, 1997.

  
ANTHONY PIZZO, President  
Bloomington Common Council

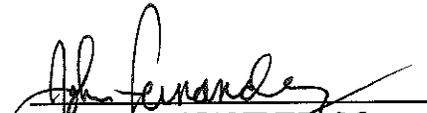
ATTEST:

  
PATRICIA WILLIAMS, Clerk  
City of Bloomington

PRESENTED by me to the Mayor on this 10<sup>th</sup> day of September, 1997.

  
PATRICIA WILLIAMS, Clerk  
City of Bloomington

SIGNED and APPROVED by me upon this 10 day of September, 1997.

  
JOHN FERNANDEZ, Mayor  
City of Bloomington

SYNOPSIS

Indiana law calls for the Common Council to review and modify the budget of the Public Transportation Corporation. This ordinance constitutes the Council's review and modifications, if any, of the PTC budget for 1998.

Signed copies to  
PTC - Dave Gionet  
Personnel  
Controller

APPROPRIATION ORDINANCE 97-02  
ORDINANCE FOR APPROPRIATIONS AND TAX RATES

Be it Ordained by the Bloomington Public Transportation Corporation: That for the expenses of the Bloomington Public Transportation Corporation for the year ending December 31, 1998, the sums of money shown on Budget Form 4 - A are hereby appropriated and ordered set apart out of the several funds herein named for the purposes herein specified, subject to the laws governing the same. Such sums herein appropriated shall be held to include all expenditures authorized to be made during the year, unless otherwise expressly stipulated and provided for by law. In addition for the purposes of raising revenue to meet the necessary expense of the BPTC, tax rates are shown on Budget Form 4 - B and included herein. Two (2) copies of Budget Forms 4 - A and 4 - B for all funds and departments are made a part of the budget report and submitted herewith.

APPROVED BY:

BOARD OF DIRECTORS

This ordinance shall be in full force and effect from and after its passage and approval by the Board of Directors.

Adopted by the following vote on August 19, 1997.

Yea

Nay

Raymond L. McCann, Chairman

Raymond L. McCann, Chairman

Monika Kroener, Vice Chairman

Monika Kroener, Vice Chairman

Kent McDaniel, Treasurer

Kent McDaniel, Treasurer

Edward J. Kuntz, Secretary

Edward J. Kuntz, Secretary

Patrick Murphy, Board Member

Patrick Murphy, Board Member

Date

Advertise Friday, August 1, & Friday, August 8, 1997

### NOTICE TO TAXPAYERS OF BUDGET ESTIMATES AND TAX LEVIES

Notice is hereby given the taxpayers of the City of Bloomington, Indiana, that the Board of Directors of the Bloomington Public Transportation Corporation of Bloomington, Indiana, at 130 West Grimes Lane, Bloomington on August 19, 1997 at 6:30 p.m. will conduct a public hearing on the 1997 Budget, and immediately following this public hearing, the aforementioned Board will adopt the 1997 Budget.

#### 1998 BUDGET ESTIMATE

Complete detail of the budget estimates by fund and/or department may be seen at the BPTC c/o City of Bloomington Controller. The general public is encouraged to attend and participate at this hearing.

NET ASSESSED VALUATION:

\$416,919,678

FUND		BUDGET ESTIMATE	ESTIMATE OF FUNDS TO BE RAISED	CURRENT TAX LEVY	PERCENTAGE CHANGE IN TAX LEVY	PROPERTY TAX REPLACEMENT CREDIT
Transit Operating	FUND	2,429,064	798,549 \$	727,029	9.8%	\$ -
TOTALS		2,429,064	798,549 \$	727,029	9.8%	\$ -

Taxpayers appearing shall have a right to be heard thereon. After the tax rates have been determined and presented to the county auditor not later than two days following approval by the Mayor, or two days after a veto is overridden, whichever is later, and the rate fixed by the county tax adjustment board, or on their failure to do so, by the county auditor, ten or more taxpayers feeling themselves aggrieved by such rates, may appeal to the state board of tax commissioners for further and final hearing thereon by filing a petition with the county auditor on or before the tenth day after publication of the county auditor of tax rates charged, and the state board of tax commissioners will fix a date for hearing in this county.

July 18, 1997

/s/ J. Underwood  
Controller, BPTC

BUDGET REPORT FOR

BLOOMINGTON PUBLIC TRANSPORTATION  
TAXING UNIT

MONROE  
COUNTY

503

ID YEAR CO TYPE KEY

ORIGINAL PUBLISHED BUDGET APPROPRIATION	AMOUNT APPROVED BY		FINAL BUDGET AFTER REDUCTION ORDERED BY STATE BOARD OF TAX COMMISSIONERS
	LOCAL COUNCIL OR BOARD	TAX ADJUSTMENT BOARD	

FUND: TRANSIT OPERATING      
 100000 PERSONAL SERVICES  
 200000 SUPPLIES  
 300000 OTHER SERVICES AND CHARGES  
 400000 CAPITAL OUTLAY  
 9999 TOTAL

DEPARTMENT: \_\_\_\_\_ FUNCTION: \_\_\_\_\_

1,307,059	1,307,059		
320,400	320,400		
727,955	727,955		
119,650	119,650		
2,475,064	2,475,064		

FUND: TRANSIT NON-REVERTING      
 100000 PERSONAL SERVICES  
 200000 SUPPLIES  
 300000 OTHER SERVICES AND CHARGES  
 400000 CAPITAL OUTLAY  
 9999 TOTAL

DEPARTMENT: \_\_\_\_\_ FUNCTION: \_\_\_\_\_


FUND: \_\_\_\_\_      
 100000 PERSONAL SERVICES  
 200000 SUPPLIES  
 300000 OTHER SERVICES AND CHARGES  
 400000 CAPITAL OUTLAY  
 9999 TOTAL

DEPARTMENT: \_\_\_\_\_ FUNCTION: \_\_\_\_\_


FUND:  
(ONLY IF DEPARTMENTALIZED)

TOTAL: \_\_\_\_\_

BUDGET ESTIMATE - FINANCIAL STATEMENT - PROPOSED TAX RATE

UNIT ON APPEAL  TAXING UNIT BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION COUNTY MONROE  
 FUND 8001 - TRANSIT OPERATING NET ASSESSED VALUATION \$416,919,678  15

(This form is to be prepared for each fund that requires either a tax rate or an appropriation.)  
 (NOT TO BE PUBLISHED)

UNDS REQUIRED FOR EXPENSES TO ECEMBER 31st OF INCOMING YEAR:	AMOUNTS USED TO COMPUTE PUBLISHED BUDGET	APPROPRIATING BODY	TAX ADJUSTMENT BOARD	CONTROL BOARD AND STATE TAX BOARD FINAL ACTION
1. Total budget estimate for incoming year . . . . .	2,485,290	2,485,290		<input type="checkbox"/>
2. Necessary expenditures, July 1 to December 31 of present year, to be made from appropriation unexpended . . . . .	3,040,764	3,040,764		<input type="checkbox"/>
3. Additional appropriation necessary to be made July 1 to December 31 of present year . . . . .	739,367	739,367		
4. Outstanding temporary loans to be paid not included in lines 2 or 3 . . . . .	6,265,421	6,265,421		
5. Total funds required (add lines 1, 2, 3, and 4) . . . . .				
UNDS ON HAND AND TO BE RECEIVED FROM SOURCES OTHER THAN PROPOSED TAX LEVY:				
6. Actual balance, June 30 of present year . . . . .	2,894,582	2,894,582		
7. Taxes to be collected, present year (December Settlement) . . . . .	345,158	345,158		
8. Miscellaneous revenue to be received July 1 of present year to December 31 of incoming year (Schedule on File):				
a. Total Column A Budget Form 2 . . . . .	2,256,720	2,256,720		
b. Total Column B Budget Form 2 . . . . .	1,656,515	1,656,515		
9. Total Funds (Add lines 6, 7, 8a, and 8b) . . . . .	7,152,975	7,152,975		
10. Net amount to be raised for expenses to December 31st of incoming year (deduct line 9 from line 5) . . . . .	(887,554)	(887,554)		
11. Operating balance (not in excess of expense January 1st to June 30, less miscellaneous revenue for same period) . . . . .	1,357,744	1,357,744		
12. Amount to be raised by tax levy (add lines 10 and 11) . . . . .	798,549	470,190		
13. Property Tax Replacement Credit from Local Option Tax . . . . .	798,549	470,190		
14. NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13 from line 12) . . . . .	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	
15. Levy Excess Fund Applied to Current Budget . . . . .	798,549	470,190		
16. Net Amount to be Raised . . . . .				
17. Net Tax Rate on Each One Hundred Dollars of Taxable Property . . . . .	0.1915	0.1128		<input type="checkbox"/>

Note: Please be sure total of amounts in line 2, 3 and 4 do not exceed total amounts in lines 6, 7 and 8a.

Prescribed by State Board of Accounts

City & Town Budget Form No. 2 (Rev. 1985)

506 3  
 ID YEAR CO TYPE KEY

CITY OR TOWN OF BLOOMINGTON

MONROE COUNTY, INDIANA

ESTIMATE OF MISCELLANEOUS REVENUE - TRANSIT OPERATING FUND  
 FROM SOURCES OTHER THAN GENERAL PROPERTY TAXES  
 FOR USE IN PREPARATION OF ESTIMATE OF FUNDS TO BE RAISED

# 2379

	ESTIMATED AMOUNTS TO BE RECEIVED			
	- A - Jul. 1, 1997 to Dec. 31, 1997	- X - State Board of Tax Commissioners	- B - Jan. 1, 1998 to Dec. 31, 1998	- X - State Board of Tax Commissioners
<b>OTHER TAXES:</b>				
201 Financial Institutions Tax . . . . .	5,387		11,050	
202 Auto and Aircraft Excise Tax . . . . .	34,942		53,900	
207 Wheel and Excise Surtax . . . . .				
212 County Option Income Tax (COIT) . . . . .	130,690		219,419	
<b>LICENSES AND PERMITS:</b>				
3100 Licenses . . . . .				
3200 Permits . . . . .				
<b>INTERGOVERNMENTAL REVENUE:</b>				
1121 Federal Matching Funds - L.R. & S. . . . .				
1416 Motor Vehicle Highway Distributions . . . . .				
1417 Local Road and Street . . . . .				
1501 Liquor Excise Tax Distributions . . . . .				
1502 Alcoholic Beverage Gallonage Tax Dist . . . . .				
1503 Cigarette Tax Distributions - General . . . . .				
1504 Cigarette Tax to CCIF . . . . .				
1505 Cigarette Tax - Fire & Police Pension . . . . .				
1600 State Grants & Reimbursements . . . . .	433,769		481,146	
Other Grants & Reimbursements . . . . .	1,439,044		421,000	
<b>CHARGES FOR SERVICES:</b>				
2206 Police & Fire Protection Contracts . . . . .				
2501 Dog Pound & County Animal Contract . . . . .				
2707 Internal Service Charges . . . . .				
3102 Cable Television Receipts . . . . .				
3300 Parking Receipts . . . . .				
3700 Parks Fees & Concessions . . . . .				
3901 Sale of Graves & Burials . . . . .				
3903 Interlocal Agreements . . . . .				
3903 Fare Revenue . . . . .	212,888		470,000	
3904 Utilities - In Lieu of Taxes . . . . .				
4101 Vehicle Inspection Fees . . . . .				
<b>FINES AND FORFEITURES:</b>				
4101 Court Docket Fees . . . . .				
4104 Ordinance Violations . . . . .				
<b>MISCELLANEOUS REVENUE:</b>				
5101 Sale of Property . . . . .				
5121 Insurance Reimbursements . . . . .				
5600 Refunds . . . . .				
6100 Interest on Investments . . . . .				
6200 Rental of Property . . . . .				
6300 Assessments . . . . .				
Other Miscellaneous Revenue . . . . .				
<b>OTHER FINANCING SOURCES:</b>				
5201 Transfer From Parking Meter Fund . . . . .				
5202 Transfer From Transit Capital . . . . .				
5205 Transfer From Utility . . . . .				
Transfer From Non-Reverting I . . . . .				
Transfer From TIF . . . . .				
Transfer From General . . . . .				
9999 Total Columns A and B . . . . .	2,256,720		1,656,515	