Passed 7-0-1 (Sims) (Ruff absent)

# ORDINANCE OR RESOLUTION FOR APPROPRIATIONS AND TAX RATES

State Form 55865 (7-15)
Approved by the State Board of Accounts, 2015
Prescribed by the Department of Local Government Finance

Budget Form No. 4
Generated 9/14/2017 2:08:31 PM

Ordinance Number: 17-5

Be it ordained/resolved by the **Bloomington Common Council** that for the expenses of **BLOOMINGTON TRANSPORTATION** for the year ending December 31, **2018** the sums herein specified are hereby appropriated and ordered set apart out of the several funds herein named and for the purposes herein specified, subject to the laws governing the same. Such sums herein appropriated shall be held to include all expenditures authorized to be made during the year, unless otherwise expressly stipulated and provided for by law. In addition, for the purposes of raising revenue to meet the necessary expenses of **BLOOMINGTON TRANSPORTATION**, the property tax levies and property tax rates as herein specified are included herein. Budget Form 4-B for all funds must be completed and submitted in the manner prescribed by the Department of Local Government Finance.

This ordinance/resolution shall be in full force and effect from and after its passage and approval by the **Bloomington Common Council**.

| Name of Adopting Entity / Fiscal Body | Type of Adopting Entity / Fiscal Body | Date of Adoption |
|---|---|---|
| Bloomington Common Council | Common Council and Mayor | 10/11/2017 |

## Funds

| Fund Code | Fund Name | Adopted Budget | Adopted Tax Levy | Adopted Tax Rate |
|---|---|---|---|---|
| 8001 | SPECIAL TRANSPORTATION GEN | $9,800,458 | $1,267,948 | 0.0433 |
| | | **$9,800,458** | **$1,267,948** | **0.0433** |

Distributed to: Mayor, Clerk, Council Administrator, Legal, Controller

# ORDINANCE OR RESOLUTION FOR APPROPRIATIONS AND TAX RATES

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Budget Form No. 4
Generated 9/14/2017 2:08:31 PM

| Name | | Signature |
|---|---|---|
| Susan Sandberg, President | Aye ☑<br>Nay ☐<br>Abstain ☐ | Susan Sandberg |
| Dorothy Granger, Vice-President | Aye ☑<br>Nay ☐<br>Abstain ☐ | dgranger |
| Andy Ruff | Aye ☐<br>Nay ☐<br>Abstain ☐ | |
| Chris Sturbaum | Aye ☒<br>Nay ☐<br>Abstain ☐ | |
| Allison Chopra | Aye ☒<br>Nay ☐<br>Abstain ☐ | |
| Dave Rollo | Aye ☒<br>Nay ☐<br>Abstain ☐ | |
| Isabel Piedmont-Smith | Aye ☒<br>Nay ☐<br>Abstain ☐ | Isabel Piedmont-Smith |
| Stephen Volan | Aye ☒<br>Nay ☐<br>Abstain ☐ | |
| Jim Sims | Aye ☐<br>Nay ☐<br>Abstain ☒ | Jim Sims |

## ATTEST

| Name | Title | Signature |
|---|---|---|
| Nicole Bolden | Clerk | N Bolden |

| Name | Title | Signature |
|---|---|---|
| John Hamilton | Mayor | John Hamilton |

Prescribed by the Department of Local Government Finance
Approved by the State Board of Accounts

Budget Form No. 3 (Rev. 2015)
Print
9/14/2017 2:07:07 PM

# NOTICE TO TAXPAYERS

The **Notice to Taxpayers is available online at www.budgetnotices.in.gov** or by calling (888) 739-9826.

Complete details of budget estimates by fund and/or department may be seen by visiting the office of this unit of government at **130 West Grimes Lane, Bloomington, IN 47403.**

Notice is hereby given to taxpayers of **BLOOMINGTON TRANSPORTATION, Monroe County**, Indiana that the proper officers of **Bloomington Common Council** will conduct a public hearing on the year **2018** budget. Following this meeting, any ten or more taxpayers may object to a budget, tax rate, or tax levy by filing an objection petition with the proper officers of **Bloomington Common Council** not more than seven days after the hearing. The objection petition must identify the provisions of the budget, tax rate, or tax levy to which taxpayers object. If a petition is filed, **Bloomington Common Council** shall adopt with the budget a finding concerning the objections in the petition and testimony presented. Following the aforementioned hearing, the proper officers of **Bloomington Common Council** will meet to adopt the following budget:

| | |
|---|---|
| Public Hearing Date | Wednesday, September 27, 2017 |
| Public Hearing Time | 6:30 PM |
| Public Hearing Location | Bloomington City Hall |

| | |
|---|---|
| Adoption Meeting Date | Wednesday, October 11, 2017 |
| Adoption Meeting Time | 6:30 PM |
| Adoption Meeting Location | Bloomington City Hall |

| | |
|---|---|
| Estimated Civil Max Levy | $1,267,948 |
| Property Tax Cap Credit Estimate | $41,880 |

| 1<br>Fund Name | 2<br>Budget Estimate | 3<br>Maximum Estimated Funds to be Raised (including appeals and levies exempt from maximum levy limitations) | 4<br>Excessive Levy Appeals | 5<br>Current Tax Levy |
|---|---|---|---|---|
| 8001-SPECIAL TRANSPORTATION GEN | $9,800,458 | $1,267,948 | $0 | $1,218,669 |
| Totals | $9,800,458 | $1,267,948 | $0 | $1,218,669 |

Budget Form 4-B
Prescribed by the Department of Local Government Finance
Approved by the State Board of Accounts

# Budget Estimate- Financial Statement-Proposed Tax Rate

**Taxing Unit:** 0951 - BLOOMINGTON TRANSPORTATION
**Fund Name:** 8001 - SPECIAL TRANSPORTATION GEN
**County:** 53 - Monroe County
**Year:** 2018

| **Net Assessed Value** | $2,926,182,712 | |
|---|---|---|
| **Funds Required For Expenses To December 31st Of Incoming Year** | **Amount Used To Compute Published Budget** | **Appropriating Body** |
| 1. Total budget estimate for incoming year | $9,842,338 | $9,842,338 |
| 2. Necessary expenditures, July 1 to December 31 of present year, to be made from appropriation unexpended | $8,975,801 | $8,975,801 |
| 3. Additional appropriation necessary to be made July 1 to December 31 of present year | $0 | $0 |
| 4. Outstanding temporary loans:<br>a). To be paid not included in lines 2 or 3 | $0 | $0 |
| b). Not repaid by December 31 of present year | $0 | $0 |
| 5. **TOTAL FUNDS required** (add lines 1,2,3,4a and 4b) | $18,818,139 | $18,818,139 |
| **Funds On Hand To Be Received From Sources Other Than Proposed Tax Levy** | **Amount Used To Compute Published Budget** | **Appropriating Body** |
| 6. Actual cash balance, June 30 of present year (including cash investments) | $5,469,502 | $5,469,502 |
| 7. Taxes to be collected, present year (December settlement) | $536,922 | $536,922 |
| 8. Miscellaneous revenue to be received July 1 of present year to December 31 of incoming year (Schedule on File):<br>a). Total Column A Budget Form 2 | $6,730,267 | $6,730,267 |
| b). Total Column B Budget Form 2 | $8,532,510 | $8,532,510 |
| 9. **TOTAL FUNDS** (Add lines 6, 7, 8a and 8b) | $21,269,201 | $21,269,201 |
| 10. Net amount to be raised for expenses to December 31 of incoming year (deduct line 9 from 5) | ($2,451,062) | ($2,451,062) |

| **Proposed Tax Rate and Levy** | **Amount Used To Compute Published Budget** | **Appropriating Body** |
|---|---|---|
| 11. Operating balance ( not in excess of expense January 1 to June 30, less miscellaneous revenue for same period) | $3,719,010 | $3,719,010 |
| 12. Amount to be raised by tax levy (add lines 10 and 11) | $1,267,948 | $1,267,948 |
| 13a. Property Tax Replacement Credit from Local Option Tax | $0 | $0 |
| 13b. Operating LOIT | $0 | $0 |
| 14. NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13a and 13b from line 12) | $1,267,948 | $1,267,948 |
| 15. Levy Excess Fund applied to current budget | $0 | $0 |
| 16. Net amount to be raised | $1,267,948 | $1,267,948 |
| 17. Net Tax Rate on each one hundred dollars of taxable property | 0.0433 | 0.0433 |
| **Property Tax Caps** | **Amount Used To Compute Published Budget** | **Appropriating Body** |
| Property Tax Cap Impact | $41,880 | $41,880 |

## Form Signature

**NAME**

**TITLE**

**SIGNATURE/PIN**

**DATE**

I hereby acknowledge that the submission of this document through the Gateway password and PIN system constitutes an "electronic signature" as defined in IC 5-24-2-2. This submission is intended to, and hereby does, constitute authentication and approval of the submitted document as required by the Indiana Code. I understand that this electronic signature takes the place of my handwritten signature and accomplishes the same purposes as would my handwritten signature in the same circumstance. I further acknowledge that this electronic signature has the same force and effect as my handwritten signature and can and will be used for all lawful purposes. I affirm that I have the real and apparent authority to electronically sign and submit this document on behalf of the unit.

Prescribed by the Department of Local Government Finance
Approved by the State Board of Accounts

Budget Form No. 4a (Rev. 2016)

# BUDGET REPORT FOR

**Selected Year:** 2018
**Selected County:** 53 - Monroe County
**Selected Unit:** 0951 - BLOOMINGTON TRANSPORTATION
**Selected Fund:** 8001 - SPECIAL TRANSPORTATION GEN

## DEPARTMENT: 0000 NO DEPARTMENT

| | Advertised Amount | Adopted Amount |
|---|---|---|
| PERSONAL SERVICES | $5,965,069 | $5,965,069 |
| SUPPLIES | $1,312,189 | $1,312,189 |
| SERVICES AND CHARGES | $1,213,920 | $1,213,920 |
| CAPITAL OUTLAY | $1,309,280 | $1,309,280 |
| DEBT SERVICE | $0 | $0 |
| PROPERTY TAX CAPS | $41,880 | $41,880 |
| Total | $9,842,338 | $9,842,338 |

**Totals by Fund** Published Amt.: $9,842,338 Adopted Amt.:$9,842,338

**Totals by Unit** Published Amt.: $9,842,338 Adopted Amt.: $9,842,338

## Form Signature

**NAME**

**TITLE**

**SIGNATURE/PIN**

**DATE**

I hereby acknowledge that the submission of this document through the Gateway password and PIN system constitutes an "electronic signature" as defined in IC 5-24-2-2. This submission is intended to, and hereby does, constitute authentication and approval of the submitted document as required by the Indiana Code. I understand that this electronic signature takes the place of my handwritten signature and accomplishes the same purposes as would my handwritten signature in the same circumstance. I further acknowledge that this electronic signature has the same force and effect as my handwritten signature and can and will be used for all lawful purposes. I affirm that I have the real and apparent authority to electronically sign and submit this document on behalf of the unit.

# Budget Form 1 - Budget Estimate

Year: 2018 County: Monroe Unit: Bloomington Transportation

| Fund | Department | Category | Sub-Category | Line Item Code | Line Item | Published | Adopted |
|---|---|---|---|---|---|---|---|
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Salaries and Wages | | Administrative Salaries | $438,237 | $438,237 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Salaries and Wages | | Maintenance Salaries | $758,250 | $758,250 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Salaries and Wages | | Operations Managers/Supervisors | $323,937 | $323,937 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Salaries and Wages | | Operators Salaries | $3,017,501 | $3,017,501 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Employee Benefits | | Employee Insurance | $626,815 | $626,815 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Employee Benefits | | Employee Uniforms | $24,390 | $24,390 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Employee Benefits | | FICA | $347,151 | $347,151 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Employee Benefits | | PERF | $408,488 | $408,488 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Employee Benefits | | Tool and CDL allowance | $10,300 | $10,300 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PERSONAL SERVICES | Employee Benefits | | Unemployment | $10,000 | $10,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SUPPLIES | Office Supplies | | Office Supplies | $14,809 | $14,809 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SUPPLIES | Operating Supplies | | Fuel/Oil | $630,000 | $630,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SUPPLIES | Operating Supplies | | Garage Uniforms/Drug Testing | $15,000 | $15,000 |

| Fund | Department | Category | Sub-Category | Line Item Code | Line Item | Published | Adopted |
|---|---|---|---|---|---|---|---|
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SUPPLIES | Repair and Maintenance Supplies | | Parts | $529,474 | $529,474 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SUPPLIES | Other Supplies | | Other Supplies | $122,906 | $122,906 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Professional Services | | Professional Services | $525,555 | $525,555 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Communication and Transportation | | Telephone | $10,000 | $10,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Printing and Advertising | | Advertising | $30,000 | $30,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Printing and Advertising | | Printing | $21,630 | $21,630 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Insurance | | Liability/Risk Insurance | $225,000 | $225,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Utility Services | | Electricity | $65,000 | $65,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Utility Services | | Gas | $15,000 | $15,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Utility Services | | Water | $14,500 | $14,500 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Repairs and Maintenance | | Building Maintenance | $10,000 | $10,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Repairs and Maintenance | | Vehicle Repair and Labor | $70,000 | $70,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Other Services and Charges | | IU Shared Expenses | $178,300 | $178,300 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Other Services and Charges | | Postage | $3,708 | $3,708 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Other Services and Charges | | Training/Dues and Subcriptions | $41,718 | $41,718 |

| Fund | Department | Category | Sub-Category | Line Item Code | Line Item | Published | Adopted |
|---|---|---|---|---|---|---|---|
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | SERVICES AND CHARGES | Other Services and Charges | | Travel | $3,509 | $3,509 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | CAPITAL OUTLAYS | Machinery, Equipment, and Vehicles | | Equipment and Vehicles | $1,120,000 | $1,120,000 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | CAPITAL OUTLAYS | Other Capital Outlays | | Tires/Rebuilds | $189,280 | $189,280 |
| 8001 - SPECIAL TRANSPORTATION GEN | NO DEPARTMENT | PROPERTY TAX CAP | Property Tax Cap Impact | | Property Tax Cap Impact | $41,880 | $41,880 |
| | | | | | **8001 - SPECIAL TRANSPORTATION GEN Total** | **$9,842,338** | **$9,842,338** |
| | | | | | | | |
| | | | | | **UNIT TOTAL** | **$9,842,338** | **$9,842,338** |

# Budget Form 2 - Estimate of Miscellaneous Revenue

Year: 2018 County: Monroe Unit: 0951 - Bloomington Transportation

| Fund | Revenue Code | Revenue Name | July 1 - December 31, 2017 | January 1 - December 31, 2018 |
|---|---|---|---|---|
| 8001 - SPECIAL TRANSPORTATION GEN | R112 | Financial Institution Tax distribution | $5,323 | $10,381 |
| 8001 - SPECIAL TRANSPORTATION GEN | R114 | Motor Vehicle/Aircraft Excise Tax Distribution | $26,170 | $51,730 |
| 8001 - SPECIAL TRANSPORTATION GEN | R119 | State, Federal, and Local Payments in Lieu of Taxes | $1,355,971 | $2,516,035 |
| 8001 - SPECIAL TRANSPORTATION GEN | R134 | Federal and State Grants and Distributions - Other | $4,147,631 | $3,233,793 |
| 8001 - SPECIAL TRANSPORTATION GEN | R135 | Commercial Vehicle Excise Tax Distribution (CVET) | $1,950 | $3,901 |
| 8001 - SPECIAL TRANSPORTATION GEN | R138 | Local Income Tax (LIT) Certified Shares | $230,939 | $415,690 |
| 8001 - SPECIAL TRANSPORTATION GEN | R423 | Other Charges for Services, Sales, and Fees | $832,090 | $1,641,765 |
| 8001 - SPECIAL TRANSPORTATION GEN | R913 | Other Receipts | $130,193 | $659,215 |
| | | **SPECIAL TRANSPORTATION GEN** | **$6,730,267** | **$8,532,510** |
| | | **0951 - BLOOMINGTON TRANSPORTATION Total** | **$6,730,267** | **$8,532,510** |