

Passed 9-0

### ORDINANCE OR RESOLUTION FOR APPROPRIATIONS AND TAX RATES

State Form 55865 (7-15)  
Approved by the State Board of Accounts, 2015  
Prescribed by the Department of Local Government Finance

Budget Form No. 4  
Generated 9/22/2022 2:21:49 PM

Ordinance / Resolution Number: 22-03

Be it ordained/resolved by the **Bloomington Common Council** that for the expenses of **BLOOMINGTON TRANSPORTATION** for the year ending December 31, **2023** the sums herein specified are hereby appropriated and ordered set apart out of the several funds herein named and for the purposes herein specified, subject to the laws governing the same. Such sums herein appropriated shall be held to include all expenditures authorized to be made during the year, unless otherwise expressly stipulated and provided for by law. In addition, for the purposes of raising revenue to meet the necessary expenses of **BLOOMINGTON TRANSPORTATION**, the property tax levies and property tax rates as herein specified are included herein. Budget Form 4-B for all funds must be completed and submitted in the manner prescribed by the Department of Local Government Finance.

This ordinance/resolution shall be in full force and effect from and after its passage and approval by the **Bloomington Common Council**.

Name of Adopting Entity / Fiscal Body	Type of Adopting Entity / Fiscal Body	Date of Adoption
Bloomington Common Council	Common Council and Mayor	10/12/2022

Funds				
Fund Code	Fund Name	Adopted Budget	Adopted Tax Levy	Adopted Tax Rate
8001	SPECIAL TRANSPORTATION GEN	\$35,039,251	\$1,548,473	0.0434
		<b>\$35,039,251</b>	<b>\$1,548,473</b>	<b>0.0434</b>

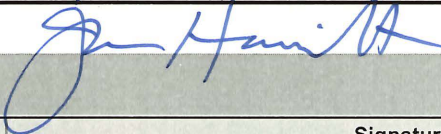
## ORDINANCE OR RESOLUTION FOR APPROPRIATIONS AND TAX RATES

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Name		Signature
Susan Sandberg, President	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Sue Sgambelluri, Vice President	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Matt Flaherty	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Isabel Piedmont-Smith	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Dave Rollo	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Kate Rosenbarger	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Jim Sims	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Ron Smith	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	
Stephen Volan	Aye <input checked="" type="checkbox"/> Nay <input type="checkbox"/> Abstain <input type="checkbox"/>	

**MAYOR JOHN HAMILTON**

 10/12/22

**ATTEST**

Name	Title	Signature
Nicole Bolden	City Clerk	

In accordance with IC 6-1.1-17-16(k), we state our intent to issue debt after December 1 and before January 1

Yes  No

In accordance with IC 6-1.1-17-16(k), we state our intent to file a shortfall appeal after December 1 and before December 31

Yes  No

### NOTICE TO TAXPAYERS

The Notice to Taxpayers is available online at [www.budgetnotices.in.gov](http://www.budgetnotices.in.gov) or by calling (888) 739-9826.

Complete details of budget estimates by fund and/or department may be seen by visiting the office of this unit of government at **Bloomington Public Transportation Corporation**.

Notice is hereby given to taxpayers of **BLOOMINGTON TRANSPORTATION, Monroe County**, Indiana that the proper officers of **Bloomington Common Council** will conduct a public hearing on the year **2023** budget. Following this meeting, any ten or more taxpayers may object to a budget, tax rate, or tax levy by filing an objection petition with the proper officers of **Bloomington Common Council** not more than seven days after the hearing. The objection petition must identify the provisions of the budget, tax rate, or tax levy to which taxpayers object. If a petition is filed, **Bloomington Common Council** shall adopt with the budget a finding concerning the objections in the petition and testimony presented. Following the aforementioned hearing, the proper officers of **Bloomington Common Council** will meet to adopt the following budget:

Public Hearing Date	Wednesday, September 28, 2022
Public Hearing Time	6:30 PM
Public Hearing Location	401 North Morton Street, Bloomington, IN

Adoption Meeting Date	Wednesday, October 12, 2022
Adoption Meeting Time	6:30 PM
Adoption Meeting Location	401 North Morton Street, Bloomington, IN

Estimated Civil Max Levy	\$1,548,473
Property Tax Cap Credit Estimate	\$31,580

Special Notes: Zoom links to meetings:  
 Sept 28-<https://bloomington.zoom.us/j/84673692224?pwd=dzVXWXErSHhwVVE3M05FWmNaTWIOdz09>  
 Oct. 12 -<https://bloomington.zoom.us/j/82978982192?pwd=dDg0OE1UVDNKTDV1U2RNQ0xEN0h3UT09>

1 Fund Name	2 Budget Estimate	3 Maximum Estimated Funds to be Raised (including appeals and levies exempt from maximum levy limitations)	4 Excessive Levy Appeals	5 Current Tax Levy	6 Levy Percentage Difference (Column 3 / Column 5)
8001-SPECIAL TRANSPORTATION GEN	\$35,039,251	\$1,548,473	\$0	\$1,474,095	5.05%
Totals	\$35,039,251	\$1,548,473	\$0	\$1,474,095	

**Budget Estimate - Financial Statement - Proposed Tax Rate**

**Taxing Unit:** 0951 - BLOOMINGTON TRANSPORTATION  
**Fund Name:** 8001 - SPECIAL TRANSPORTATION GEN  
**County:** 53 - Monroe County  
**Year:** 2023

<b>July to December - 2022</b>	
<b>Cash Balance and Revenues</b>	
1. June 30th Cash Balance	\$11,885,914
2. Property Taxes To be Collected	\$618,465
3. Miscellaneous Revenue	\$6,069,715
<b>4. Total Cash and Revenues</b>	<b>\$18,574,094</b>
<b>Expenses</b>	
5. Necessary Expenditures	\$11,149,104
6. Additional Appropriations	\$0
7. Outstanding Temporary Loans and Transfers	\$0
7a). Transfers Out and Outstanding Temporary Loans	\$0
7b). Reserved	\$0
7c). School Transfers	\$0
<b>8. Total Expenses required</b>	<b>\$11,149,104</b>
<b>9. Estimated December 31st 2022 Cash Balance (Line 4 - 8)</b>	<b>\$7,424,990</b>

<b>Budget Year - 2023</b>		
<b>Revenues</b>	<b>Advertised Amount</b>	<b>Adopted Amount</b>
10. Reserved for DLGF Application of Levy Excess		
11. Property Tax Levy	\$1,548,473	\$1,548,473
12. Property Tax Cap Impact	\$31,580	\$31,580
13. Miscellaneous	\$33,490,778	\$33,490,778
<b>14. Budget Year Total Revenues</b>	<b>\$35,007,671</b>	<b>\$35,007,671</b>
<b>Expenses</b>	<b>Advertised Amount</b>	<b>Adopted Amount</b>
15. 2023 Budget Estimate	\$35,039,251	\$35,039,251
16. Outstanding Temporary Loans and Transfers	\$0	\$0
16a). Transfers Out and Outstanding Temporary Loans	\$0	\$0
16b). Reserved	\$0	\$0
16c). School Transfers	\$0	\$0
<b>17. Total 2023 Expenses</b>	<b>\$35,039,251</b>	<b>\$35,039,251</b>
<b>18. Operating Balance - Estimated December 31st 2023 Cash Balance (Line 9 + 14 - 17)</b>	<b>\$7,393,410</b>	<b>\$7,393,410</b>

	<b>Advertised Amount</b>	<b>Adopted Amount</b>
Net Assessed Value	\$3,569,746,758	\$3,569,746,758
Property Tax Rate	0.0434	0.0434

**Form Signature**

**NAME**

**TITLE**

**SIGNATURE/PIN**

**DATE**

I hereby acknowledge that the submission of this document through the Gateway password and PIN system constitutes an "electronic signature" as defined in IC 5-24-2-2. This submission is intended to, and hereby does, constitute authentication and approval of the submitted document as required by the Indiana Code. I understand that this electronic signature takes the place of my handwritten signature and accomplishes the same purposes as would my handwritten signature in the same circumstance. I further acknowledge that this electronic signature has the same force and effect as my handwritten signature and can and will be used for all lawful purposes. I affirm that I have the real and apparent authority to electronically sign and submit this document on behalf of the unit.

## Budget Form 2 - Estimate of Miscellaneous Revenue

Year: 2023 County: Monroe Unit: 0951 - Bloomington Transportation

**Fund: 8001 - SPECIAL TRANSPORTATION GEN**

Revenue Code	Revenue Name	July 1 - December 31, 2022	January 1 - December 31, 2023
R112	Financial Institution Tax distribution	\$8,211	\$16,422
R114	Motor Vehicle/Aircraft Excise Tax Distribution	\$30,861	\$61,722
R119	State, Federal, and Local Payments in Lieu of Taxes	\$1,853,775	\$6,413,980
R134	Federal and State Grants and Distributions - Other	\$2,723,060	\$20,257,054
R135	Commercial Vehicle Excise Tax Distribution (CVET)	\$2,245	\$4,490
R138	Local Income Tax (LIT) Certified Shares	\$266,833	\$608,074
R423	Other Charges for Services, Sales, and Fees	\$949,758	\$2,061,412
R913	Other Receipts	\$234,972	\$4,067,624
<b>SPECIAL TRANSPORTATION GEN Total</b>		<b>\$6,069,715</b>	<b>\$33,490,778</b>

# Budget Form 1 - Budget Estimate

Year: 2023 County: Monroe Unit: Bloomington Transportation

Fund	Department	Category	Sub-Category	Line Item Code	Line Item	Published	Adopted
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Salaries and Wages		Administrative Salaries	\$637,302	\$637,302
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Salaries and Wages		Maintenance Salaries	\$893,461	\$893,461
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Salaries and Wages		Operations Managers/Supervisors	\$633,652	\$633,652
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Salaries and Wages		Operators Salaries	\$3,162,256	\$3,162,256
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Employee Benefits		Employee Insurance	\$774,081	\$774,081
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Employee Benefits		Employee Uniforms	\$26,250	\$26,250
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Employee Benefits		FICA	\$407,490	\$407,490
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Employee Benefits		PERF	\$534,618	\$534,618
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Employee Benefits		Tool and CDL allowance	\$12,500	\$12,500
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PERSONAL SERVICES	Employee Benefits		Unemployment	\$10,000	\$10,000
<b>PERSONAL SERVICES Total</b>						<b>\$7,091,610</b>	<b>\$7,091,610</b>
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SUPPLIES	Office Supplies		Office Supplies	\$18,186	\$18,186
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SUPPLIES	Operating Supplies		Fuel/Oil	\$1,410,000	\$1,410,000
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SUPPLIES	Operating Supplies		Garage Uniforms/Drug Testing	\$15,750	\$15,750



Fund	Department	Category	Sub-Category	Line Item Code	Line Item	Published	Adopted
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SUPPLIES	Repair and Maintenance Supplies		Parts	\$500,000	\$500,000
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SUPPLIES	Other Supplies		Other Supplies	\$121,275	\$121,275
<b>SUPPLIES Total</b>						<b>\$2,065,211</b>	<b>\$2,065,211</b>
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Professional Services		Professional Services	\$1,777,557	\$1,777,557
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Communication and Transportation		Telephone	\$16,114	\$16,114
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Printing and Advertising		Advertising	\$50,000	\$50,000
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Printing and Advertising		Printing	\$20,000	\$20,000
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Insurance		Liability/Risk Insurance	\$270,131	\$270,131
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Utility Services		Electricity	\$69,750	\$69,750
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Utility Services		Gas	\$15,329	\$15,329
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Utility Services		Water	\$14,553	\$14,553
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Repairs and Maintenance		Building Maintenance	\$150,000	\$150,000
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Repairs and Maintenance		Vehicle Repair and Labor	\$70,179	\$70,179
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Other Services and Charges		IU Shared Expenses	\$112,000	\$112,000
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Other Services and Charges		Postage	\$4,336	\$4,336
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Other Services and Charges		Safety/Promotional	\$10,000	\$10,000



Fund	Department	Category	Sub-Category	Line Item Code	Line Item	Published	Adopted
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Other Services and Charges		Training/Dues and Subscriptions	\$56,810	\$56,810
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	SERVICES AND CHARGES	Other Services and Charges		Travel	\$7,500	\$7,500
<b>SERVICES AND CHARGES Total</b>						<b>\$2,644,259</b>	<b>\$2,644,259</b>
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	CAPITAL OUTLAYS	Machinery, Equipment, and Vehicles		Equipment and Vehicles	\$23,050,971	\$23,050,971
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	CAPITAL OUTLAYS	Other Capital Outlays		Tires/Engine Rebuilds/Bus Stops	\$187,200	\$187,200
<b>CAPITAL OUTLAYS Total</b>						<b>\$23,238,171</b>	<b>\$23,238,171</b>
8001 - SPECIAL TRANSPORTATION GEN	NO DEPARTMENT	PROPERTY TAX CAP	Property Tax Cap Impact		Property Tax Cap Impact	\$0	\$0
<b>PROPERTY TAX CAP Total</b>						<b>\$0</b>	<b>\$0</b>
<b>NO DEPARTMENT Total</b>						<b>\$35,039,251</b>	<b>\$35,039,251</b>
<b>TOTAL 8001 - SPECIAL TRANSPORTATION GEN FUND</b>						<b>\$35,039,251</b>	<b>\$35,039,251</b>

**CURRENT YEAR FINANCIAL WORKSHEET**  
(Formerly Line 2 Worksheet)

**Selected Year:** 2023  
**Selected County:** 53 - Monroe County  
**Selected Unit:** 0951 - BLOOMINGTON TRANSPORTATION  
**Selected Fund:** 8001 - SPECIAL TRANSPORTATION GEN

<b>Line 5</b>	
<b>APPROPRIATIONS</b>	
1. Current Year Approved Budget	\$15,114,394
2. Encumbrances Brought Forward	\$188,731
3. Changes to Appropriations:	
a) Additional Appropriations (January to June)	\$0
b) Reductions January through June	\$0
4. Other Non-Appropriated Obligations	\$0
5. Total Approved Appropriations	\$15,303,125
<b>DISBURSEMENTS</b>	
6. January through June Current Year Disbursements	\$4,154,021
7. Appropriation Balance	\$11,149,104
8. Reductions July through December	\$0
9. Estimated Current Year Expenditures July through December	\$11,149,104
<b>Line 6</b>	
10. Proposed/Approved Additional Appropriations for July through Dec. of Current Year	\$0
<b>Line 7</b>	
11. Levy excess not transferred by June 30	\$0
12. Temporary loans outstanding as of June 30 and transfers out July 1 – Dec 31, 2022	\$0
What fund is being repaid/receiving the transfer?	0
13. Total temporary loans, transfers out, and levy excess for July 1 – December 31, 2022	\$0
<b>Line 16</b>	
14. Temp loans to be repaid in the first 6 months of 2023 and transfers out in 2023	\$0
What fund is being repaid/receiving the transfer?	0
<b>Line 1</b>	
15. June 30 Cash Balance, including investments	\$11,885,914
<b>Line 2</b>	
16. Taxes to be collected, present year (December settlement)	\$618,465

**Form Signature**

**NAME**

**TITLE**

**SIGNATURE/PIN**

**DATE**

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*Distributed to: Clerk, Controller, Council Attorney, Legal,  
Mayor, and Bloomington Transportation.*