



City of Bloomington Common Council

Legislative Packet

Containing legislation and materials related to:

Wednesday, 19 May 2021

Regular Session

at 6:30 pm

**Please see the notes on the [Agenda](#) addressing public meetings during the public health emergency. For a schedule of upcoming meetings of the Council and the City's boards and commissions, please consult the City's [Calendar](#).*



CITY OF BLOOMINGTON COMMON COUNCIL

AGENDA AND NOTICE:
REGULAR SESSION
WEDNESDAY | 6:30 PM
19 May 2021

Per Executive Orders issued by the Governor, these meetings will be conducted electronically.

The public may access the meetings at the following link:

<https://bloomington.zoom.us/j/95032089189?pwd=S0tBRXpzSkZTMjFNWEh6bHh0N3pjdz09>

- I. **ROLL CALL**
- II. **AGENDA SUMMATION**
- III. **APPROVAL OF MINUTES** (*None*)
- IV. **REPORTS** (*A maximum of twenty minutes is set aside for each part of this section.*)
 - A. **Councilmembers**
 - B. **The Mayor and City Offices**
 - C. **Council Committees**
 - D. **Public***
- V. **APPOINTMENTS TO BOARDS AND COMMISSIONS**
- VI. **LEGISLATION FOR SECOND READINGS AND RESOLUTIONS**
 - A. Resolution 21-09 – (Updating Resolution 17-16) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West A Bloomington Annexation Area
 - B. Resolution 21-10 – (Updating Resolution 17-17) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West B Bloomington Annexation Area
 - C. Resolution 21-11 – (Updating Resolution 17-18) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West C Bloomington Annexation Area
 - D. Resolution 21-12 – (Updating Resolution 17-19) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-East Bloomington Annexation Area
 - E. Resolution 21-13 – (Updating Resolution 17-20) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – North Island Bloomington Annexation Area
 - F. Resolution 21-14 – (Updating Resolution 17-21) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – Central Island Bloomington Annexation Area
 - G. Resolution 21-15 – (Updating Resolution 17-22) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South Island Bloomington Annexation Area

Posted: 14 May 2021

- H. Resolution 21-16 – (Updating Resolution 17-24) - An Updated Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – North Bloomington Annexation Area

Note: The following ordinances were first introduced at the March 29, 2017 Regular Session. The Council may consider technical amendments to each ordinance at tonight's meeting, but will not be able to vote on the ordinances themselves, which will be heard at a public hearing in August.

- I. Ordinance 17-09 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West A Bloomington Annexation
- J. Ordinance 17-10 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West B Bloomington Annexation
- K. Ordinance 17-11 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington -South-West C Bloomington Annexation
- L. Ordinance 17-12 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-East Bloomington Annexation
- M. Ordinance 17-13 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – North Island Bloomington Annexation
- N. Ordinance 17-14 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - Central Island Bloomington Annexation
- O. Ordinance 17-15 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - South Island Bloomington Annexation
- P. Ordinance 17-17 - An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – North Bloomington Annexation

VII. LEGISLATION FOR FIRST READINGS

- A. Ordinance 21-30 - To Amend Title 16 of the Bloomington Municipal Code Entitled “Residential Rental Unit and Lodging Establishment Inspection Program”

VIII. ADDITIONAL PUBLIC COMMENT* (A maximum of twenty-five minutes is set aside for this section.)

IX. COUNCIL SCHEDULE

X. ADJOURNMENT

- * Members of the public may speak on matters of community concern not listed on the agenda at one of the two public comment opportunities. Citizens may speak at one of these periods, but not both. Speakers are allowed five minutes; this time allotment may be reduced by the presiding officer if numerous people wish to speak.

Posted: 14 May 2021

STATEMENT ON PUBLIC MEETINGS DURING THE PUBLIC HEALTH EMERGENCY

As a result of Executive Orders issued by Indiana Governor Eric Holcomb, the Council and its committees may adjust normal meeting procedures to adhere to guidance provided by state officials. These adjustments may include:

- *allowing members of the Council or its committees to participate in meetings electronically;*
- *posting notices and agendas for meetings solely by electronic means;*
- *using electronic meeting platforms to allow for remote public attendance and participation (when possible);*
- *encouraging the public to watch meetings via Community Access Television Services broadcast or livestream, and encouraging remote submissions of public comment (via email, to council@bloomington.in.gov).*

Please check <https://bloomington.in.gov/council> for the most up-to-date information on how the public can access Council meetings during the public health emergency.



**City of Bloomington
Office of the Common Council**

NOTICE

Wednesday, 19 May 2021
Regular Session
at 6:30 pm

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Please check <https://bloomington.in.gov/council> for the most up-to-date information

As a quorum of the Council or its committees may be present, this gathering constitutes a meeting under the Indiana Open Door Law (I.C. § 5-14-1.5). For that reason, this statement provides notice that this meeting will occur and is open for the public to attend, observe, and record what transpires.



MEMO FROM COUNCIL OFFICE ON:

**ANNEXATION LEGISLATION RE: EIGHT PROPOSED ANNEXATION AREAS
Each with a related resolution and ordinance**

Relevant Materials

- Introduction - Memo from Corporation Counsel Philippa Guthrie
- Overview Map of Proposed Annexation Areas

- Resolution 21-09
- Resolution 21-10
- Resolution 21-11
- Resolution 21-12
- Resolution 21-13
- Resolution 21-14
- Resolution 21-15
- Resolution 21-16

- AM 01 to Ordinance 17-09
- AM 01 to Ordinance 17-10
- AM 01 to Ordinance 17-11
- AM 01 to Ordinance 17-12
- AM 01 to Ordinance 17-13
- AM 01 to Ordinance 17-14
- AM 01 to Ordinance 17-15
- AM 01 to Ordinance 17-17

(Note – Because the amendments to each of the annexation ordinances contain the entire text of each respective piece of legislation, with proposed changes tracked, the ordinances themselves are not included herein. The ordinances were originally distributed in the March 29, 2017 Legislative Packet available at:

https://bloomington.in.gov/onboard/meetingFiles/download?meetingFile_id=354

- Fiscal Plan for Municipal Annexation (May 13, 2021 – Version 4.0)
- Additional annexation information, materials, and resources available at:
<https://bloomington.in.gov/city/annexation>

Contacts

Philippa Guthrie, Corporation Counsel, 812-349-3426, guthriep@bloomington.in.gov

Jeffrey Underwood, Controller, 812-349-3412, underwoj@bloomington.in.gov



Summary

On May 19, 2021, the Council will be asked to resume the process of considering eight annexation proposals that were initiated in early 2017. Due to action by the Indiana General Assembly described in the memo provided by Corporation Counsel Guthrie (and the subject of an Indiana Supreme Court case, *Holcomb v. City of Bloomington*), the Council's consideration of these proposals was halted in April 2017. Following the Indiana Supreme Court ruling in late 2020, the city may now resume its annexation efforts, which will involve several items of legislation considered over at least three separate meetings beginning May 19, 2021 and continuing until at least mid-September. A timeline of the necessary steps in the process, beginning with action taken in 2017, is included in Corporation Counsel Guthrie's memo.

Annexation is a highly prescribed process governed by state law¹. Because of the complexity of the process and the particular proposals being brought forward, the city has retained financial consultant Reedy Financial Group P.C. to assist with the preparation of required fiscal plans and retained outside legal counsel Bose McKinney & Evans (with Steve Unger playing lead role) to advise the City during its pursuit of these annexations.

The Council's role in the process will resume with consideration of eight resolutions (on the agenda for the May 19, 2021 Regular Session) to approve of updated fiscal plans for each of the proposed annexation areas. On May 19, the Council will also be asked to consider technical amendments to each of the associated ordinances that were first introduced in 2017. However, the Council is not able to vote on these annexation ordinances until later in the process. After May 19, the administration will provide legal notice of a public hearing to be held on the annexation ordinances on August 4, 2021, beginning at 3 p.m. This public hearing is scheduled to be held via Zoom. At least 30 days but no later than 60 days after this public hearing, the Council will be asked to vote on the annexation ordinances (currently scheduled for September 15).

The proposals may be changed up until the final vote, with a few caveats. Please be aware that new areas or property cannot be added to the proposals. Also, depending on the scope of a proposed change, there may be significant work involved in updating any affected fiscal plans, maps, and legal descriptions. If the Council wishes to amend an area (rather than remove the entire area from consideration), it should consider making that desire known well in advance of the final vote on the ordinance.

¹ [IC 36-4-3 et seq.](#)

**CITY OF BLOOMINGTON
LEGAL DEPARTMENT
MEMORANDUM**

TO: Members of the Common Council of the City of Bloomington

FROM: Philippa Guthrie, Corporation Counsel
Jeffrey Underwood, Controller

CC: Stephen Lucas, Council Administrator/Attorney

RE: Proposed Annexations

DATE: May 19, 2021

In February 2017, the Office of the Mayor initiated the process for considering annexation of several areas that lie just outside the boundaries of Bloomington (the “City”). The detailed requirements for annexation are contained in the Indiana Code at IC 36- 4-3 et seq. The City had made it halfway through that process when on April 22, the last day of the 2017 legislative session, the Indiana legislature included a provision in the annual budget bill that terminated Bloomington’s annexation and prohibited any further attempts to annex the proposed areas until 2022. The budget bill, including that provision, was adopted on or about midnight. The City shortly thereafter sued the State of Indiana and the case went all the way to the Indiana Supreme Court, which issued a decision on December 15, 2020 in favor of the City. The Court held that the law preventing Bloomington’s annexation efforts was unconstitutional special legislation that targeted only Bloomington.

Because the reasons for proposing the annexation in 2017 are as compelling as ever, the City is now resuming its annexation from the point at which it was terminated in 2017. The City proposes the same eight areas for annexation as were being considered at the time the annexation process was unlawfully halted, with very few changes, and they are identified on the overall area map in Exhibit A to this memo. The first step in restarting this process is for the Common Council to adopt an amended fiscal plan for each proposed area. Your materials include one resolution for each proposed area adopting that area’s amended fiscal plan (“Fiscal Plan 4.0”). In addition, each of the ordinances must be amended for technical reasons. All of them reference an effective date for the annexation of January 1, 2020, which must be amended to January 1, 2024. In addition, after the City’s annexation was unconstitutionally halted, the City and Cook Group Incorporated signed a fifteen-year “Agreement in Lieu of Annexation” under which Cook must make annual payments to the City in exchange for the City not annexing its parcels located in Area 1A. So the ordinance for Area 1A must be amended to remove the Cook parcels.

Below is the basic outline of our annexation process, including actions taken in 2017 and the timeline for actions that remain to be taken in 2021.

- Feb. 15, 2017 Council adopted Resolutions for preliminary fiscal plans and initiated annexation process
- Feb. 17, 2017 City published/mailed notice of public outreach program to all landowners
- Mar. 20-25, 2017 City held six public information meetings at City Hall
- Mar. 29, 2017 Council introduced Annexation Ordinances and adopted fiscal plans
- April 22, 2017 General Assembly adopted IC 36-4-3-11.8, prohibiting Bloomington from proceeding with the annexation until July 1, 2022.

**ANNEXATION PROCESS IS STOPPED
(Public Hearings scheduled for May 31, 2017 cancelled)**

- Dec. 15, 2020 Indiana Supreme Court rules that the law halting Bloomington’s annexation was unconstitutional

RESUME ANNEXATION PROCESS

- May 19, 2021 Council meets to adopt amended fiscal plans and confirm new public hearing date
- June 1, 2021 Publish notice of new public hearings and send packets to landowners

WAIT AT LEAST 60 DAYS FROM ADOPTION AND MAILING OF NOTICE

- Aug. 4, 2021 Council holds Public Hearings on annexation ordinances

WAIT AT LEAST 30 BUT NO MORE THAN 60 DAYS

- Sept. 15, 2021 Council meets to consider adopting annexation ordinances; adopt updated/final fiscal plans as needed or appropriate

WITHIN 30 DAYS OF ADOPTION:

- Sept/Oct. 2021 Publish adoption of ordinances and mail information to landowners outlining remonstrance process

REMONSTRANCE PROCESS

- Jan. 1, 2024 Approved annexations take effect

Council's role in the annexation process is effectively finished with the adoption of the annexation ordinances. However, it is important to describe the remonstrance process since it would likely have financial impacts. The remonstrance process is the means by which property owners who are being annexed may legally object to the annexation. Only landowners who do not have valid waivers on their property have legal standing to object, and any such landowners who wish to object must sign a remonstrance petition. If there are sufficient numbers of petitioners to meet certain thresholds, an annexation ordinance may fail without further action, or petitioners may be required to file their objections in a court of law. Ultimately, the validity of the annexation may be determined through a remonstrance trial.

Annexation is a formal but fluid process that normally takes place over a number of months. The process allows the plan to be changed up until the final public meeting where the Council votes on the annexation ordinances. As an example, in 2017, the Council declined to introduce the ordinance for Area 6, which was therefore removed from consideration for annexation. Council's decision was based in large part on public input. Throughout our process there have been and will continue to be opportunities for re-evaluation based on public input, new information, and additional review.

To that end, you will note that after publication of notice on the hearings, we are required to wait at least 60 days before holding the hearings. Beginning with that waiting period, and throughout the rest of the annexation process, the City will actively welcome public input on the proposed annexations. We have updated the annexation website, available at <https://bloomington.in.gov/city/annexation>, which includes FAQs, maps of the annexation areas, the complete set of fiscal plans, and other detailed information on the proposed annexations. There is also a searchable database where individual residents of each annexation area can determine the estimated impact of the annexation on their property taxes. In addition, we have set up a dedicated telephone line at 812-349-3808 where callers may leave messages, and a dedicated email for written comments. All of these access points will be monitored frequently and responses to questions will be regularly posted.

We anticipate and welcome additional improvements and adjustments as the process continues and feedback is received from all relevant sources.

Reasons for Annexation

Several decades ago, the County and City agreed on a "Two-Mile Fringe" as a planning jurisdiction boundary. At the time, the County did not have a comprehensive plan for development and land use. The City and County agreed that the City would be the most appropriate planning authority over these areas that were likely to become part of the City in the future through annexation. Later, as the County began to develop its planning capabilities, the City and County negotiated an agreement granting the City planning jurisdiction over a somewhat smaller unincorporated area, which became known as the "AIFA," or Areas Intended

for Annexation. The AIFA was intended to be in place for sufficient time to allow the City to annex the areas over a multi-year period. Some portions of the AIFA were annexed. In other portions of the AIFA, planning jurisdiction was turned back over to the County when the agreement expired and the City had not pursued annexations. It has now been 17 years since Bloomington annexed any developed territory. Meanwhile, the former AIFA and the original two-mile fringe have continued to develop as anticipated, and the eight areas proposed for annexation comprise an area that is somewhere between those two previously delineated boundaries.

The public information sessions in 2017 and the intervening years have only reinforced that the reasons for annexing the proposed areas remain persuasive:

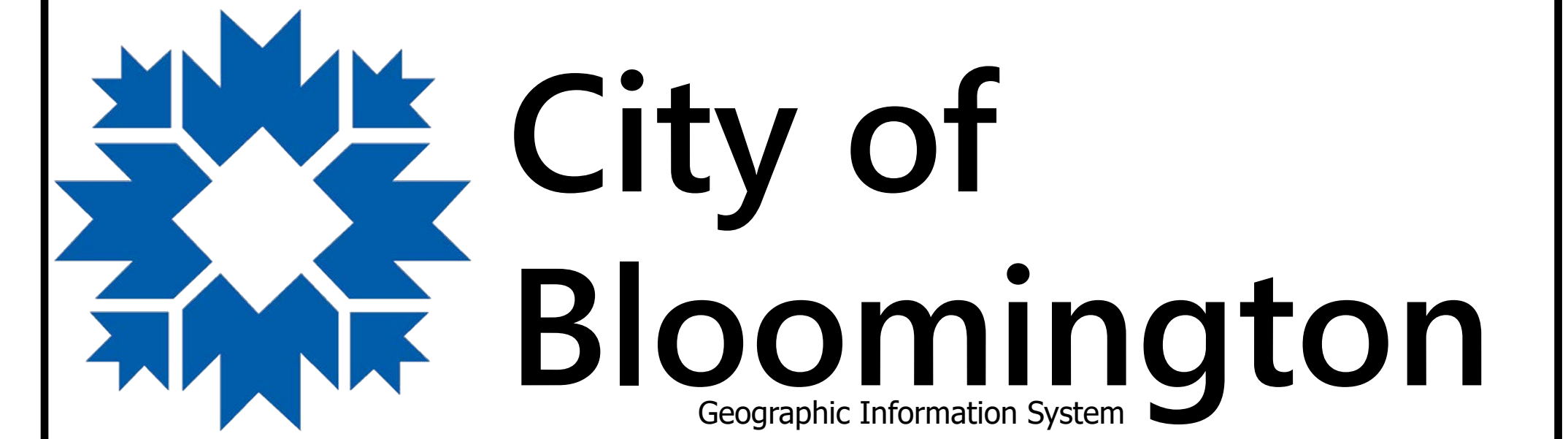
- More than a decade of no annexations means that the Bloomington community now has significant urbanized areas that lie just beyond the municipal boundaries. These municipal boundaries are artificial and do not reflect the actual Bloomington community. Much of the area proposed has been identified and planned for annexation for decades, and we believe it is time to bring them into our service area.
- Annexation would appropriately adjust which units of local government are serving which populations in our community. Cities are established by design to provide services to urbanized, subdivided areas. Counties are intended to provide services for more rural areas and services that affect all county residents equally, for example, courts and jails. It is the right time to make the shift in service provision in our area.
- The scope, impact and importance of the development along the I-69 corridor makes it advisable that the corridor be under one consistent planning jurisdiction.
- The proposed annexation plan will allow for a more uniform and efficient local government, particularly regarding the provision of essential services. Annexed areas will be provided with services in the same manner as areas currently in the City. These services include additional police patrols; sanitation services such as trash pick-up at charges less than many in the annexation areas are paying today; reduced charges for sewer service due to the differential charged to residents outside the city; improved road maintenance, curbing and street lights; opportunities for public transit, parks and trails; and services not currently provided by the County, including free curbside recycling and stormwater management. The exception is fire service, since a state law adopted in 2019 requires that an existing fire district will continue to provide fire service even if its service area is annexed.
- As the proposed areas have developed, thousands of property owners have agreed to be annexed in exchange for city sewer service through the execution of remonstrance waivers.

- Residents within the City boundaries may have the option of high-speed fiber optic broadband service that the City is working to bring to Bloomington.
- Several annexation areas would benefit from an impoundment fund in which a portion of the new taxes collected would be set aside for the exclusive use of those areas over a three-year period.
- The proposed annexations will allow all households in the community to be a part of the same future, including the opportunity to vote, serve on City boards and commissions, and actively participate in shaping the future of this community.
- It is important to remember that through our collective efficient governance, our local tax rates compare extremely favorably with other nearby communities and cities throughout the state. Bloomington has the 6th highest population of cities in Indiana, but our property tax rate ranks 20th among the 21 most populous cities.

The administration requests that tonight the Council pass the resolutions adopting Fiscal Plan 4.0 and resume official consideration of the proposed annexations. The next step after adopting the fiscal plans is publication and mailing of notice to all landowners in the annexation areas regarding the public hearings, which are scheduled for 3:00 PM on August 4th. Due to COVID restrictions, those hearings will be conducted via Zoom with opportunities for citizen input.

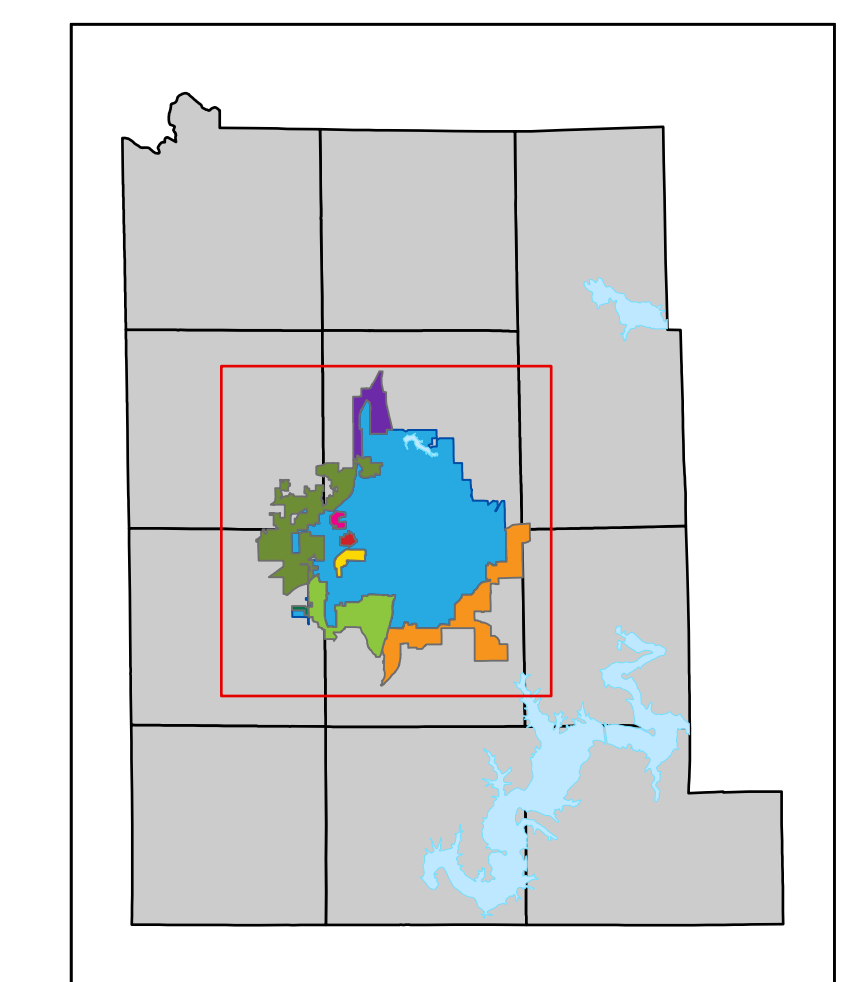
As a final matter, I'll repeat that any approved annexations would not take effect until January 1, 2024, with no tax impact until 2025, to allow plenty of time for planning and implementation. In the intervening years, the City looks forward to working with the County and with residents in the annexation areas to maximize coordination efforts and effect any transitions smoothly and to the benefit of all concerned. The Administration welcomes the opportunity to work with the Council on these important plans for Bloomington's future.

Proposed Annexation Areas



- Incorporated Areas**
- City or Town
 - Unincorporated
 - Municipal Boundary
(23.4 Square Miles)
 - Township Boundaries

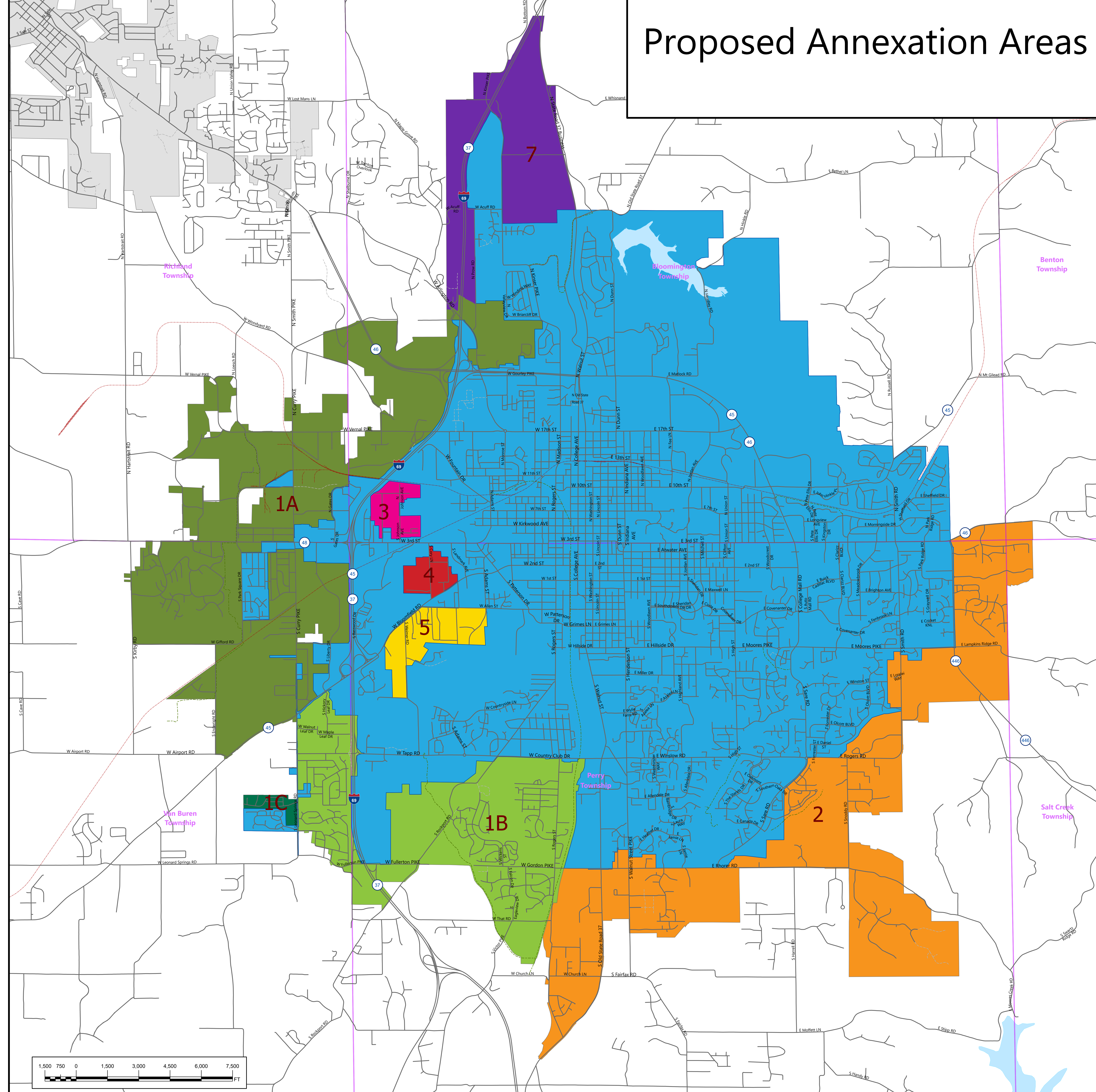
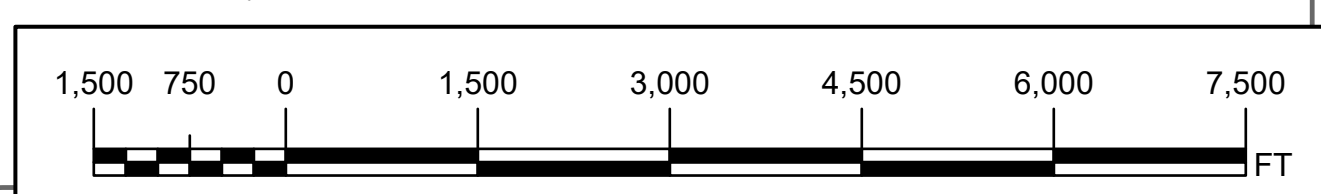
- Proposed Annexation Area**
(14.5 Square Miles)
- 1A
 - 1B
 - 1C
 - 2
 - 3
 - 4
 - 5
 - 7



April 22, 2021

This map was produced by the City of Bloomington GIS, for use by the City and general public as map information. The geographic information is based on aerial orthorectified flown in March 2016. Supplemental updates are made from development drawings, plats, and other sources. The accuracy of information contained in this document is based on National Mapping Standards, however it is NOT warranted.
The Corporation boundary reflects annexations effective January 1, 2021.

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**RESOLUTION 21-09
UPDATING RESOLUTION 17-16**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

South-West A Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-West A Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-16, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the South-West A Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the South-West A Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the South-West A Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and

WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-West A Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the South-West A Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-West A Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-West A Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the South-West A Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-09. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-10
UPDATING RESOLUTION 17-17**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

South-West B Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-West B Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-17, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the South-West B Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the South-West B Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the South-West B Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and

WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-West B Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the South-West B Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-West B Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-West B Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the South-West B Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-10. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-11
UPDATING RESOLUTION 17-18**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

South-West C Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-West C Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-18, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the South-West C Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the South-West C Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the South-West C Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and

WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-West C Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the South-West C Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-West C Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-West C Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the South-West C Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-11. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-12
UPDATING RESOLUTION 17-19**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

South-East Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-East Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-19, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the South-East Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the South-East Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the South-East Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-East Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the South-East Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-East Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-East Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the South-East Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-12. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-13
UPDATING RESOLUTION 17-20**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

North Island Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "North Island Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-20, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the North Island Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the North Island Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the North Island Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the North Island Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the North Island Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the North Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the North Island Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the North Island Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-13. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-14
UPDATING RESOLUTION 17-21**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

Central Island Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "Central Island Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-21, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the Central Island Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the Central Island Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the Central Island Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and

WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the Central Island Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the Central Island Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the Central Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the Central Island Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the Central Island Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-14. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-15
UPDATING RESOLUTION 17-22**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

South Island Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South Island Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-22, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the South Island Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the South Island Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the South Island Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South Island Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the South Island Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South Island Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County,
Indiana, upon this _____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the South Island Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-15. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

**RESOLUTION 21-16
UPDATING RESOLUTION 17-24**

**AN UPDATED FISCAL PLAN AND POLICY RESOLUTION FOR
ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF
BLOOMINGTON, MONROE COUNTY, INDIANA**

North Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "North Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas in 2017, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, on March 29, 2017, the City, by Resolution 17-24, adopted a Fiscal Plan for Municipal Annexation (version 3.0) for the North Bloomington Annexation Area, subject to further amendment; and
- WHEREAS, following the adoption of Fiscal Plan 3.0, the Indiana General Assembly adopted Indiana Code § 36-4-3-11.8, which purported to terminate the City's consideration of annexation of the North Bloomington Annexation Area effective April 30, 2017; and
- WHEREAS, on December 15, 2020, the Indiana Supreme Court issued its opinion in *Holcomb v. City of Bloomington*, Case No. 19S-PL-304, affirming the invalidity of Indiana Code § 36-4-3-11.8 as unconstitutional special legislation; and
- WHEREAS, following the Indiana Supreme Court's decision, Reedy Financial has worked with the City to develop an updated comprehensive fiscal plan for the several areas still identified for annexation, which updated fiscal plan is then divided into separate fiscal plans for each area, including the North Bloomington Annexation Area; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the updated written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and

WHEREAS, the updated written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and

WHEREAS, the updated written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and

WHEREAS, the updated written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, the most recent assessed value, and remonstrance waiver information; and

WHEREAS, the Common Council finds that the updated fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the North Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 4.0), prepared by Reedy Financial Group P.C. and dated May 13, 2021 is hereby adopted for the North Bloomington Annexation Area, which updated fiscal plan version 4.0 supersedes and replaces the prior version 3.0 of the fiscal plan adopted on March 29, 2017. The aforementioned updated fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the North Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the North Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2021.

JIM SIMS, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County,
Indiana, upon this _____ day of _____, 2021.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 4.0) (“Fiscal Plan 4.0”) prepared for the annexation of the North Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-17. Fiscal Plan 4.0 is an updated version of the fiscal plan adopted by the Council on March 29, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 4.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation on Wednesday, August 4th, 2021.

4103498

***** Amendment Form *****

Ordinance #: 17-09
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-09 shall be amended as follows, including Exhibits A and B:

ORDINANCE 17-09

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

South-West A Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-West A Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “South-West A Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 3349.783,232 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2020~~4~~ assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 2. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of
Bloomington, Monroe County, Indiana, on this _____ day of _____,
2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social
Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans
LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-West A Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-16**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-16, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

EXHIBIT A

Map of South-West A Bloomington Annexation Territory

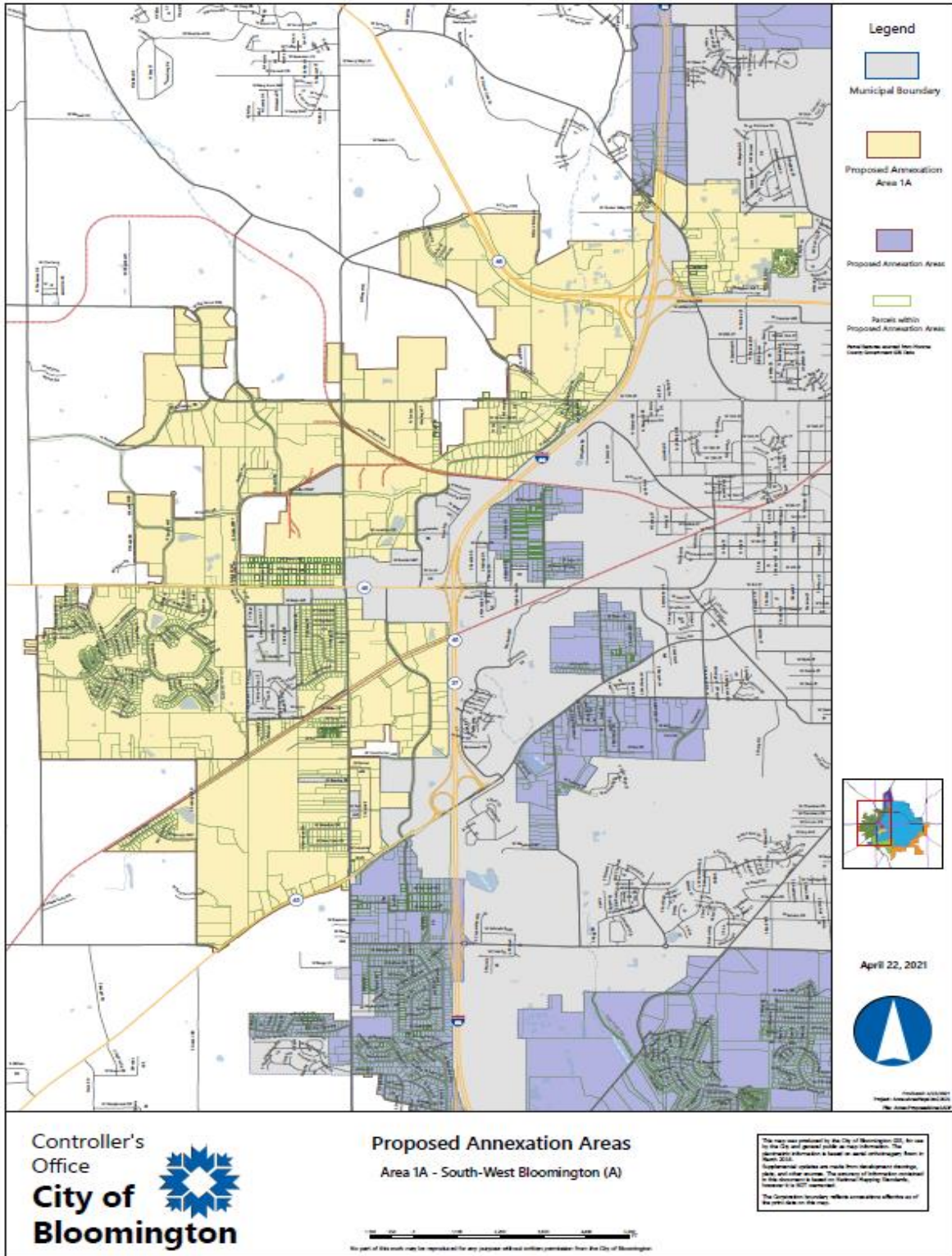
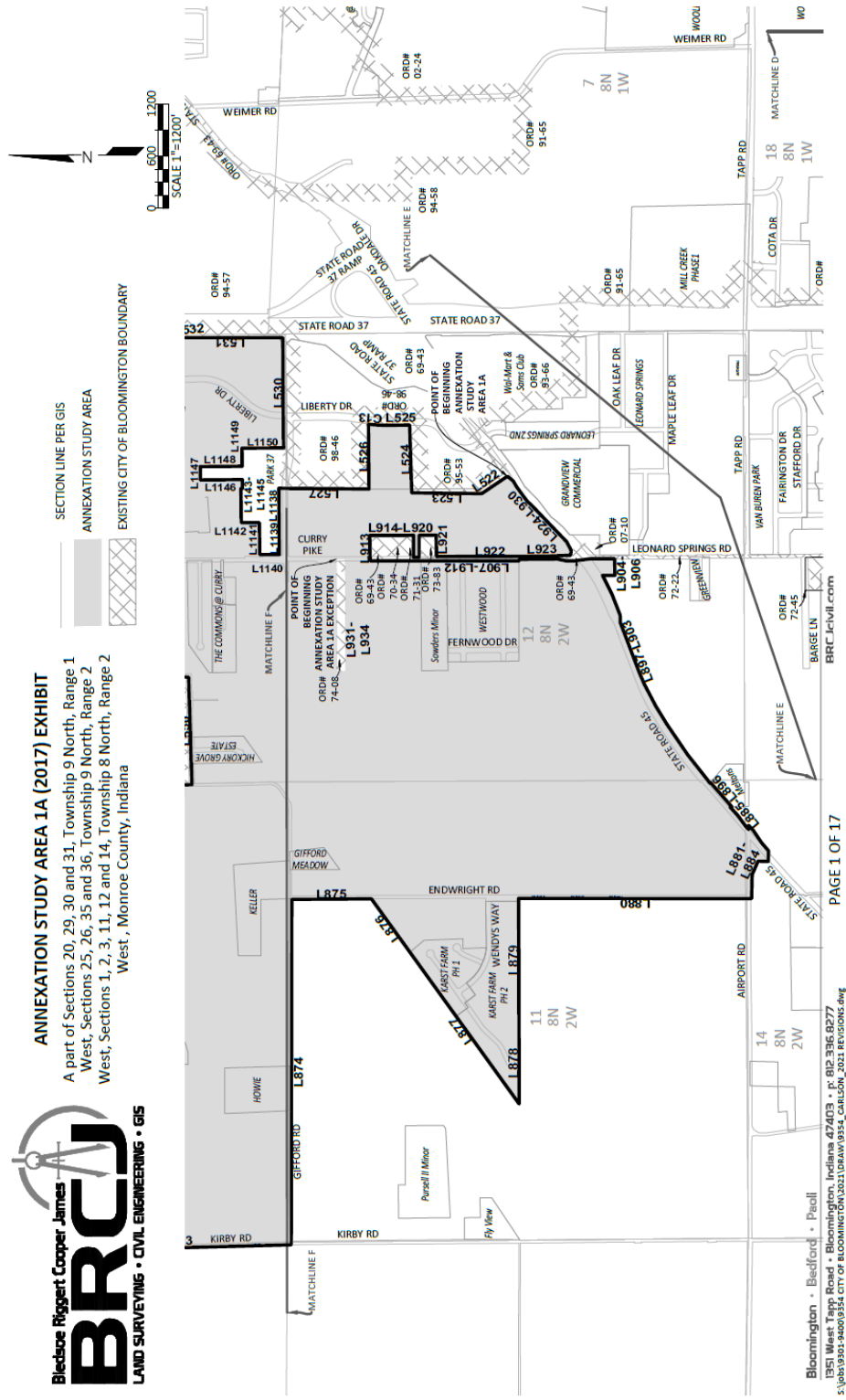


EXHIBIT B

Legal Description of South-West A Bloomington Annexation Territory



ANNEXATION STUDY AREA 1A (2017) EXHIBIT
 A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana

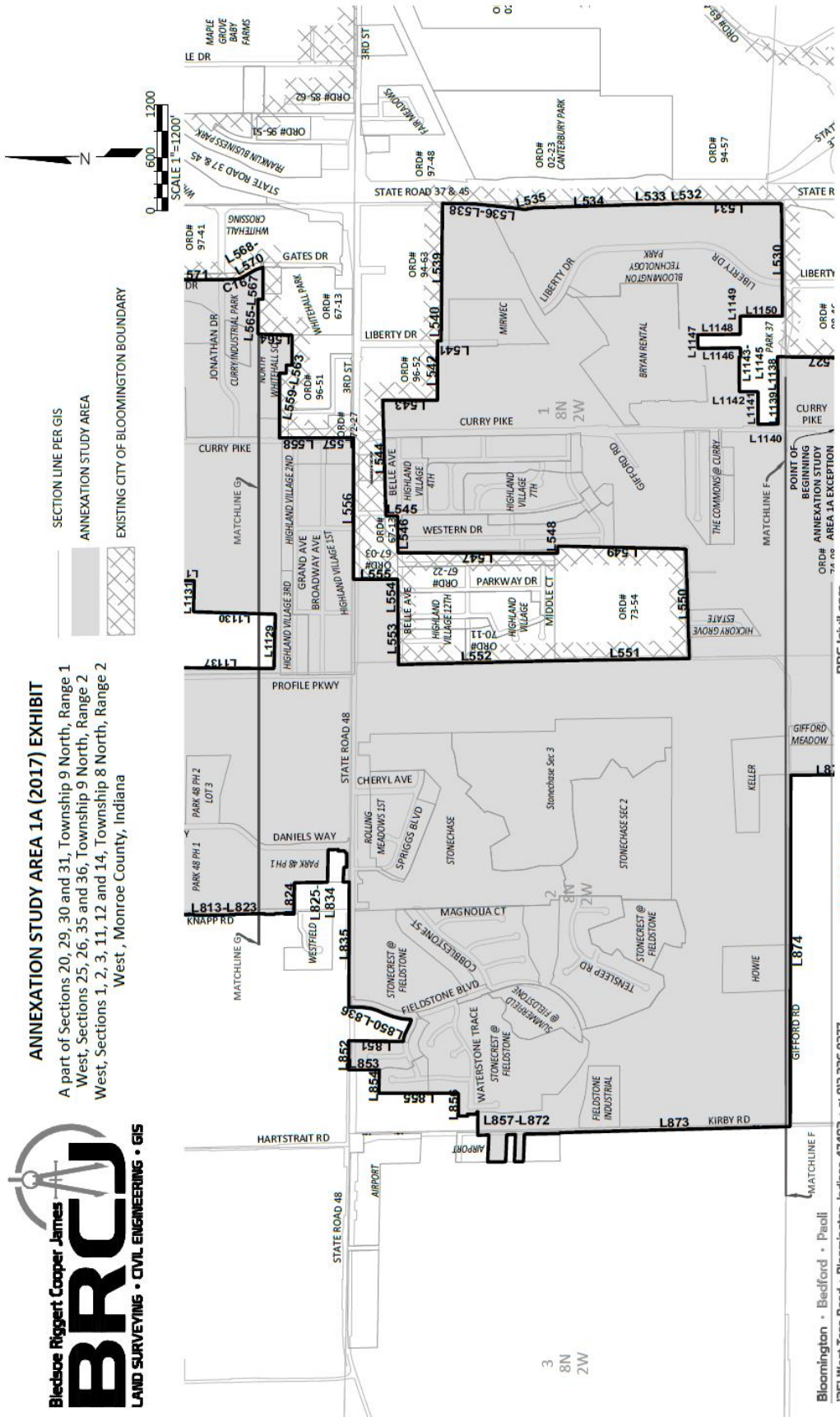
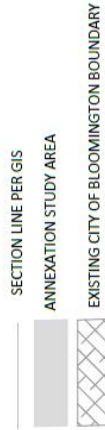


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ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana



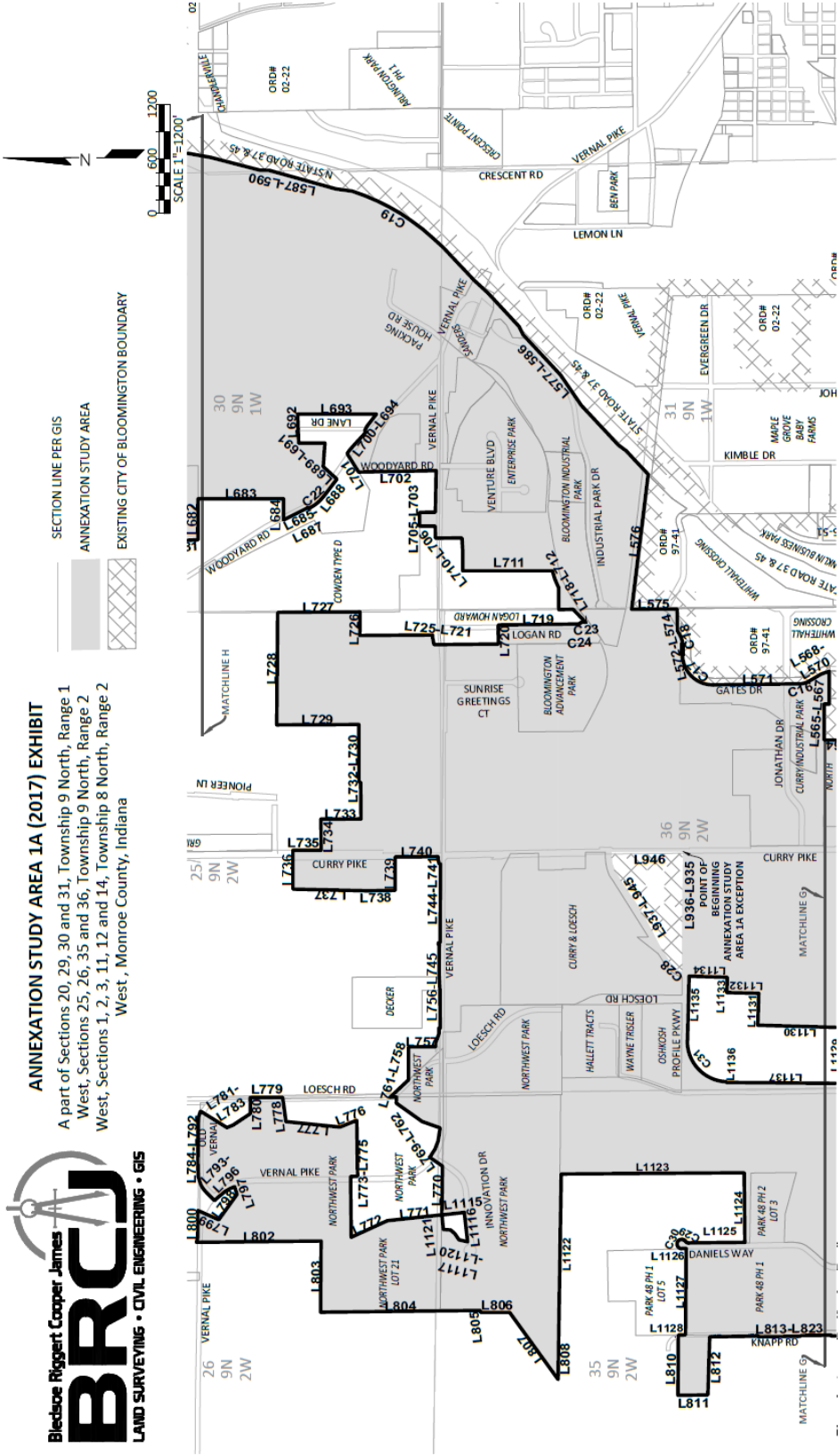
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ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana

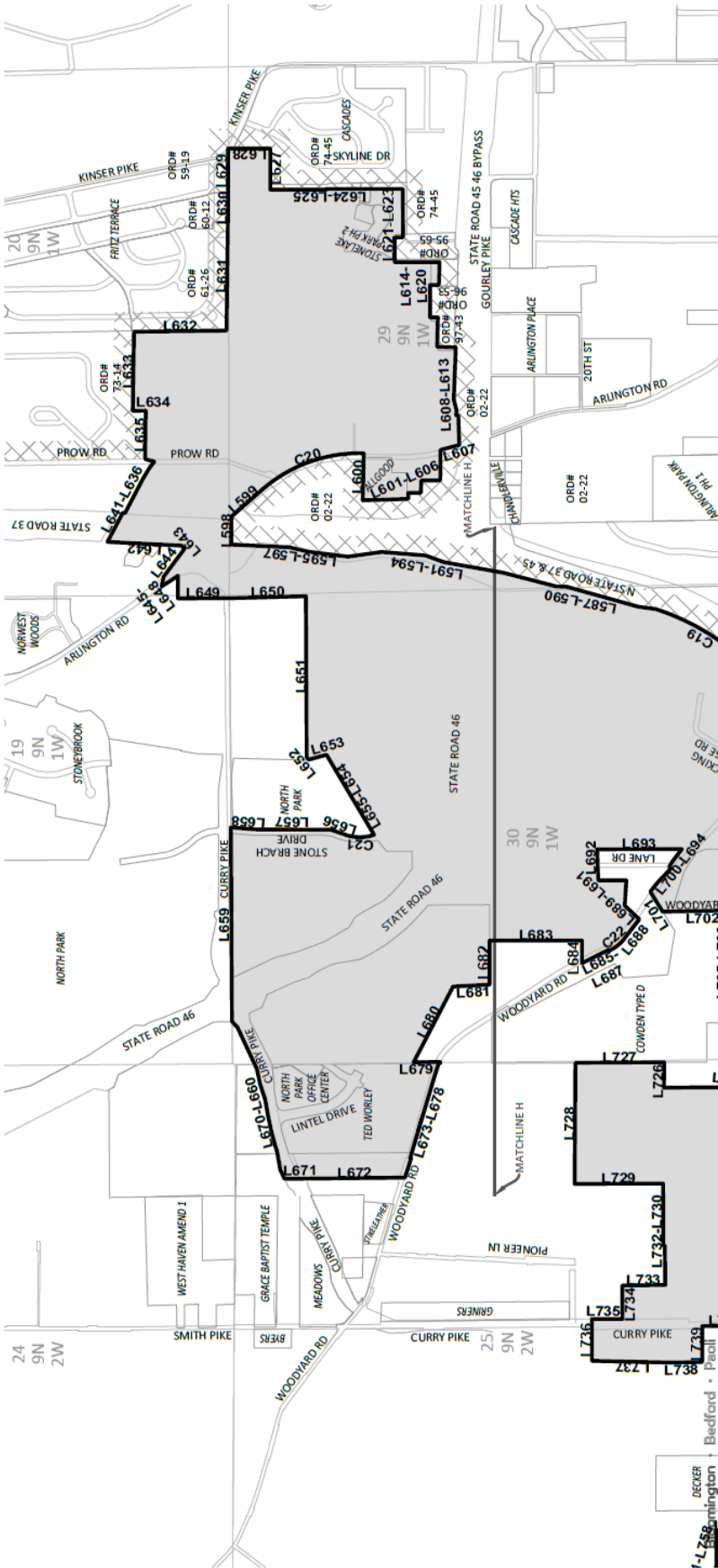
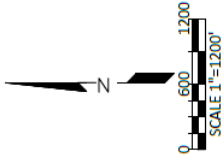
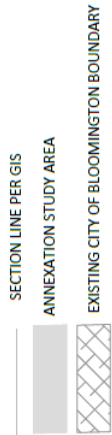
SECTION LINE PER GIS
 ANNEXATION STUDY AREA
 EXISTING CITY OF BLOOMINGTON BOUNDARY





ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana



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ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana

AREA 1A LINE TABLE			AREA 1A LINE TABLE		
L780	N 89°40'19" W	438.78'	L874	S 89°54'48" E	3994.63'
L787	S 88°19'21" W	146.23'	L875	S 00°18'01" E	917.99'
L788	S 74°47'04" W	72.67'	L876	S 64°17'04" W	764.63'
L789	S 67°06'19" W	59.96'	L877	S 64°13'03" W	2143.63'
L790	S 66°40'31" W	44.23'	L878	N 89°53'21" E	9460.00'
L791	S 47°56'12" W	43.41'	L879	N 89°53'20" E	1417.21'
L792	S 45°00'27" W	130.47'	L880	S 00°04'32" W	2673.80'
L793	S 44°59'33" E	66.00'	L881	S 88°27'16" E	276.28'
L794	S 38°40'08" E	100.66'	L882	S 00°39'00" E	169.71'
L795	S 30°11'56" E	66.44'	L883	S 01°39'37" W	119.06'
L796	S 21°67'14" E	49.22'	L884	S 80°33'10" E	120.14'
L797	S 71°10'12" W	88.21'	L885	N 49°43'08" E	123.26'
L798	N 64°06'21" W	346.21'	L886	N 60°06'06" E	172.63'
L799	N 23°48'58" E	260.26'	L887	N 47°07'16" E	74.90'
L800	N 89°46'37" W	287.30'	L888	N 89°51'48" W	46.78'
L801	N 77°25'57" W	82.34'	L889	N 47°41'00" E	66.94'
L802	S 00°38'19" E	1370.82'	L890	N 63°11'00" E	164.51'
L803	N 89°32'53" W	781.97'	L891	N 48°18'00" E	123.60'
L804	S 00°39'47" E	1764.81'	L892	S 02°39'04" E	19.74'
L805	S 83°47'42" W	23.40'	L893	N 48°45'07" E	371.42'
L806	S 00°00'01" E	319.38'	L894	N 49°09'00" W	7.40'
L807	S 64°03'16" W	908.00'	L895	N 61°31'43" E	414.61'
L808	S 89°29'53" E	471.77'	L896	N 65°29'37" E	426.60'
L809	S 00°07'48" E	1816.96'	L897	N 68°39'21" E	236.00'
L810	N 89°34'21" W	960.00'	L898	N 62°30'30" E	289.88'
L811	S 00°38'22" E	328.24'	L899	N 00°06'06" E	146.04'
L812	S 88°08'40" E	638.46'	L900	N 00°10'54" E	913.67'
L813	S 00°45'36" E	636.70'	L901	N 88°43'50" E	83.90'
L814	N 89°34'20" W	8.60'	L902	N 68°53'30" E	262.63'
L815	S 00°48'13" E	402.01'	L903	N 63°32'44" E	237.13'
L816	S 89°34'20" E	8.60'	L904	S 00°27'46" E	141.47'
L817	S 00°48'13" E	338.93'	L905	N 89°31'00" E	196.11'
L818	N 89°34'20" W	8.60'	L906	N 00°01'30" E	274.32'
L819	S 00°48'12" E	110.00'	L907	N 07°40'37" W	186.10'
L820	S 89°34'20" E	8.60'	L908	N 00°02'48" E	109.00'
L821	S 00°48'13" E	110.02'	L909	N 11°21'26" E	161.98'
L822	N 89°34'20" W	8.60'	L910	N 00°28'16" W	441.82'
L823	S 00°48'20" E	110.04'	L911	N 89°57'11" W	16.87'
L824	S 89°32'16" E	362.47'	L912	N 00°03'00" W	1711.37'
L825	S 00°48'13" E	373.30'	L913	N 89°32'23" E	293.09'
L826	S 89°07'16" E	366.62'	L914	S 00°00'00" E	196.20'
L827	S 01°03'21" E	116.00'	L915	S 00°00'00" E	199.60'
L828	N 89°12'18" W	14.64'	L916	S 01°18'40" E	108.03'
L829	S 01°15'58" E	63.80'	L917	N 89°59'57" W	262.61'
L830	S 44°36'38" W	47.13'	L918	S 00°28'02" E	90.61'
L831	N 89°52'38" W	162.62'	L919	N 90°00'00" E	262.06'
L832	N 01°40'40" W	32.82'	L920	S 00°17'17" E	198.91'
L833	N 89°50'53" W	166.67'	L921	S 89°31'01" W	246.67'
L834	S 00°48'12" E	68.67'	L922	S 00°11'14" E	1239.23'
L835	N 89°50'37" W	1410.33'	L923	S 01°56'47" E	299.60'
L836	S 01°06'33" W	80.72'	L924	S 01°03'42" E	64.60'
L837	S 01°06'36" W	71.00'	L925	N 62°31'07" E	112.81'
L838	S 08°48'07" W	101.74'	L926	N 40°04'36" E	679.90'
L839	S 10°42'13" W	74.13'	L927	N 43°43'43" E	69.97'
L840	S 23°34'50" W	88.32'	L928	N 63°22'40" E	202.71'
L841	S 19°46'19" W	103.60'	L929	N 69°51'36" E	78.81'
L842	S 13°25'56" W	92.78'	L930	N 39°40'00" E	86.46'
L843	S 00°20'36" W	97.02'	L931	S 00°44'11" E	101.01'
L844	S 03°10'53" E	13.90'	L932	S 89°37'28" W	1287.77'
L845	N 82°52'36" W	20.90'	L933	N 00°41'29" W	101.00'
L846	N 71°34'10" W	28.82'	L934	N 89°37'28" E	1287.99'
L847	N 62°51'24" W	44.64'	L935	N 89°34'43" W	1330.63'
L848	N 63°30'30" W	90.89'	L936	N 27°09'17" E	3.26'
L849	N 74°52'47" W	46.96'	L937	N 67°57'12" E	109.99'
L850	N 83°39'42" W	36.17'	L938	N 62°39'20" E	381.91'
L851	N 00°40'14" E	616.10'	L939	N 00°39'01" W	22.47'
L852	N 89°23'40" W	326.16'	L940	S 89°20'01" E	34.69'
L853	S 00°00'00" E	340.04'	L941	N 60°17'34" E	417.02'
L854	N 88°20'22" W	264.00'	L942	N 69°20'41" E	120.90'
L855	S 00°02'44" W	900.14'	L943	N 00°42'27" E	83.63'
L856	S 89°44'34" W	266.26'	L944	N 83°47'22" E	70.80'
L857	S 00°02'46" W	109.20'	L945	S 90°00'00" E	66.73'
L858	N 89°48'31" E	20.93'	L946	S 00°22'47" E	787.40'
L859	S 01°04'24" W	99.86'			
L860	S 83°04'46" E	28.80'			
L861	S 00°01'02" E	14.99'			
L862	N 89°34'56" W	264.64'			
L863	S 01°13'57" E	126.74'			
L864	N 87°34'47" W	304.49'			
L865	S 00°41'01" E	200.00'			
L866	S 87°34'47" E	306.44'			
L867	S 01°12'52" E	100.06'			
L868	N 87°34'47" W	307.37'			
L869	S 00°41'01" E	100.00'			
L870	S 87°34'47" E	308.33'			
L871	S 01°13'50" E	400.17'			
L872	N 88°52'06" E	11.00'			
L873	S 01°28'24" E	2960.06'			

AREA 1A CURVE TABLE

CURVE	ARC LENGTH	RADIUS	CHORD BEARING	CHORD LENGTH
C13	211.64'	1786.06'	N 03°12'54" E	210.92'
C14	186.24'	646.66'	S 59°18'00" E	180.02'
C15	163.34'	806.97'	S 54°48'00" E	160.96'
C16	98.46'	236.00'	N 18°03'62" W	97.73'
C17	626.47'	334.63'	N 44°23'29" E	473.83'
C18	88.78'	166.09'	N 74°36'08" E	87.71'
C19	1637.37'	2402.91'	N 30°08'22" E	1029.33'
C20	1134.63'	1610.18'	S 19°50'64" E	1108.14'
C21	262.28'	402.71'	N 01°52'42" E	268.78'
C22	180.94'	408.90'	S 39°47'43" E	179.47'
C23	66.36'	61.06'	N 04°36'22" W	61.07'
C24	7.91'	10.94'	N 24°48'42" W	7.74'
C28	190.07'	386.39'	N 41°17'00" E	188.16'



ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana

AREA 1A LINE TABLE		
LINE	BEARING	DISTANCE
L1115	S 00°12'14" E	250.00'
L1116	S 83°47'60" W	326.63'
L1117	N 13°28'00" E	97.78'
L1118	N 56°20'40" E	80.96'
L1119	N 41°51'12" E	61.38'
L1120	N 04°04'60" E	79.94'
L1121	N 83°47'40" E	181.07'
L1122	S 80°04'60" E	1784.02'
L1123	S 00°23'12" E	2011.71'
L1124	S 80°22'12" W	764.96'
L1125	N 00°37'47" W	613.64'
L1126	S 00°37'48" E	48.97'
L1127	N 80°40'35" W	950.00'
L1128	N 00°37'48" W	57.32'
L1129	S 88°28'04" E	614.29'
L1130	N 01°33'14" E	925.00'
L1131	S 88°28'40" E	350.00'
L1132	N 01°33'14" E	350.00'
L1133	S 88°28'40" E	188.00'
L1134	N 01°33'14" E	419.68'
L1135	N 88°28'63" W	701.34'
L1136	N 89°38'04" W	111.30'
L1137	S 00°34'56" W	1267.00'
L1138	S 80°28'04" W	382.75'
L1139	S 80°32'06" W	367.60'
L1140	N 00°16'10" W	226.26'
L1141	N 80°32'06" E	367.60'
L1142	N 00°16'10" W	208.16'
L1143	N 80°28'08" E	392.63'
L1144	S 00°12'68" E	18.37'
L1145	N 89°21'62" E	151.22'
L1146	N 00°32'21" W	481.25'
L1147	N 89°13'06" E	185.00'
L1148	S 00°32'21" E	481.66'
L1149	N 80°37'40" E	206.64'
L1150	S 00°12'63" E	478.16'

AREA 1A CURVE TABLE				
CURVE	ARC LENGTH	RADIUS	CHORD BEARING	CHORD LENGTH
C29	46.38'	60.00'	N 25°58'07" E	44.72'
C30	209.45'	60.00'	N 64°02'59" W	89.44'
C31	691.69'	446.00'	S 47°01'22" W	624.13'

NOTE:

1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017 WITH A REVISION IN MAY, 2021. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
3. 3237.08 ACRES CALCULATED IN AREA 1A.
4. TOTAL LENGTH OF AREA 1A BOUNDARY: 160,944'
CONTIGUOUS WITH EXISTING BOUNDARY: 61,986'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 98,958'
PERCENTAGE OF AREA 1A CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 38.5%.
5. LINES 528, 529 AND 809 AND CURVE 14 AND 15 INTENTIONALLY DELETED IN MAY, 2021.

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City of Bloomington Indiana Annexation Study Area Number 1A Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 1A as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017 with a revision in May, 2021. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West Monroe County, Indiana, more particularly described as:

Beginning at a southern corner of Ordinance 95-33 on the northern right of way line of State Road 43; thence coincident with said Ordinance 95-33 the following 3 courses:

- 1) NORTH 34 degrees 04 minutes 14 seconds WEST a distance of 354.36 feet;
- 2) NORTH 00 degrees 35 minutes 43 seconds EAST a distance of 806.37 feet;
- 3) NORTH 88 degrees 14 minutes 33 seconds EAST a distance of 777.49 feet to a corner of Ordinance 98-46;

thence coincident with said Ordinance 98-46 the following 4 courses:

- 1) NORTH 00 degrees 10 minutes 19 seconds WEST a distance of 261.27 feet to the point of curvature of a curve concave easterly, with a radius of 1783.05 feet, a chord bearing of NORTH 03 degrees 12 minutes 34 seconds EAST, with a chord length of 210.92 feet;
- 2) along said curve a distance of 211.04 feet;
- 3) SOUTH 89 degrees 28 minutes 38 seconds WEST a distance of 743.08 feet;
- 4) NORTH 00 degrees 29 minutes 33 seconds EAST a distance of 1037.10 feet to the south line of Lot 4A of Park 37 Phase III Final Plat Amendment One, as recorded in Instrument Number 2018006889;

thence coincident with said south line SOUTH 89 degrees 28 minutes 04 seconds WEST a distance of 392.75 feet to the southeast corner of Lot 19 of Park 37 Phase IX, as recorded in Plat Cabinet C, Envelope 164; thence coincident with the lines of said Lot 19 the following 3 courses:

- 1) SOUTH 89 degrees 32 minutes 05 seconds WEST a distance of 367.50 feet;
- 2) NORTH 00 degrees 16 minutes 10 seconds WEST a distance of 226.25 feet;
- 3) NORTH 89 degrees 32 minutes 05 seconds EAST a distance of 367.50 feet to the west line of said Lot 4A;

thence coincident with the lines of said Lot 4A the following 9 courses:

- 1) NORTH 00 degrees 16 minutes 10 seconds WEST a distance of 208.16 feet;
- 2) NORTH 89 degrees 26 minutes 08 seconds EAST a distance of 392.63 feet;
- 3) SOUTH 00 degrees 12 minutes 38 seconds EAST a distance of 16.37 feet;
- 4) NORTH 89 degrees 21 minutes 32 seconds EAST a distance of 101.22 feet;
- 5) NORTH 00 degrees 32 minutes 21 seconds WEST a distance of 481.25 feet;
- 6) NORTH 89 degrees 13 minutes 05 seconds EAST a distance of 153.00 feet;
- 7) SOUTH 00 degrees 32 minutes 21 seconds EAST a distance of 481.63 feet;
- 8) NORTH 89 degrees 37 minutes 46 seconds EAST a distance of 206.64 feet;
- 9) SOUTH 00 degrees 12 minutes 33 seconds EAST a distance of 478.15 feet to a north line of said Ordinance 98-46;

thence coincident with said north line NORTH 89 degrees 28 minutes 06 seconds EAST a distance of 1265.82 feet to the west line of Ordinance 94-37; thence coincident with the west line of said Ordinance 94-37 NORTH 00 degrees 01 minutes 13 seconds EAST a distance of 1194.02 feet to the southwest corner of Ordinance 02-23; thence coincident with said Ordinance 02-23 the following 6 courses:

- 1) NORTH 04 degrees 32 minutes 45 seconds WEST a distance of 99.91 feet;
- 2) NORTH 00 degrees 36 minutes 29 seconds WEST a distance of 250.22 feet;
- 3) NORTH 01 degrees 44 minutes 18 seconds WEST a distance of 1249.31 feet;
- 4) NORTH 11 degrees 49 minutes 32 seconds WEST a distance of 102.27 feet;
- 5) NORTH 07 degrees 24 minutes 46 seconds EAST a distance of 151.87 feet;
- 6) NORTH 06 degrees 06 minutes 34 seconds EAST a distance of 405.76 feet to the southwest corner of Ordinance 97-48 on the north right of way line of the Indiana Railroad;

thence coincident with the west line of said Ordinance 97-48 NORTH 01 degrees 05 minutes 04 seconds EAST a distance of 378.82 feet to the southeast corner of Ordinance 94-63; thence coincident with said Ordinance 94-63 NORTH 89 degrees 28 minutes 49 seconds WEST a distance of 1449.25 feet to the southeast corner of Ordinance 96-52; thence coincident with said Ordinance 96-52 the following 5 courses:

- 1) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 102.90 feet;
- 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 42.00 feet;
- 3) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 668.00 feet;
- 4) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 619.00 feet;
- 5) SOUTH 88 degrees 23 minutes 44 seconds WEST a distance of 1303.67 feet to an eastern line of Ordinance 67-13;

thence coincident with said eastern line of said Ordinance 67-13 SOUTH 00 degrees 02 minutes 00 seconds EAST a distance of 130.00 feet; thence coincident with a south line of said Ordinance 67-13 and said line extended SOUTH 89 degrees 11 minutes 00 seconds WEST a distance of 417.00 feet to an eastern line of Ordinance 67-13 thence coincident with said eastern line SOUTH 00 degrees 09 minutes 08 seconds WEST a distance of 1800.28 feet to the north line of Ordinance 73-34; thence coincident with said Ordinance 73-34 the following 4 courses:

- 1) SOUTH 89 degrees 00 minutes 00 seconds EAST a distance of 82.45 feet;
- 2) SOUTH 01 degrees 17 minutes 24 seconds WEST a distance of 1446.48 feet;
- 3) SOUTH 88 degrees 10 minutes 36 seconds WEST a distance of 1235.99 feet;
- 4) NORTH 01 degrees 01 minutes 03 seconds WEST a distance of 1504.25 feet to the southwest corner of Ordinance 70-11;

thence coincident with said Ordinance 70-11 the following 2 courses:

- 1) NORTH 01 degrees 25 minutes 16 seconds WEST a distance of 1779.71 feet;
 - 2) NORTH 89 degrees 38 minutes 00 seconds EAST a distance of 810.25 feet to a northwest corner of Ordinance 67-22;
- thence coincident with the north line of Ordinance 67-22 NORTH 89 degrees 24 minutes 29 seconds EAST a distance of 154.84 feet to the west line of Ordinance 67-03; thence coincident with said west line NORTH 00 degrees 02 minutes 35 seconds WEST a distance of 300.23 feet to the northwest corner of said Ordinance 67-03 on the north right of way line of State Highway 48; thence coincident with the north line of said Ordinance 67-03 on said north right of way line NORTH 89 degrees 39 minutes 48 seconds EAST a distance of 1596.10 feet to the west line of Ordinance 72-27; thence coincident with said west line NORTH 01

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degrees 34 minutes 00 seconds WEST a distance of 211.27 feet to a southwest corner of Ordinance 96-31; thence coincident with said Ordinance 96-31 the following 6 courses:

- 1) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 623.27 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 733.00 feet;
- 3) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 76.75 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 90.00 feet;
- 5) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 64.00 feet;
- 6) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 340.00 feet to the west line of Ordinance 67-13;

thence coincident with said Ordinance 67-13 the following 4 courses:

- 1) NORTH 01 degrees 19 minutes 09 seconds EAST a distance of 383.01 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 394.87 feet;
- 3) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 35.72 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 338.84 feet to the southwest corner of Ordinance 97-41 on the west line of Gates Drive;

thence coincident with said Ordinance 97-41 the following 12 courses:

- 1) NORTH 17 degrees 55 minutes 33 seconds WEST a distance of 73.05 feet;
- 2) NORTH 25 degrees 05 minutes 36 seconds WEST a distance of 28.61 feet;
- 3) NORTH 30 degrees 03 minutes 59 seconds WEST a distance of 142.25 feet to the point of curvature of a curve concave to the northeast with a radius of 233.00 feet, a chord bearing of NORTH 18 degrees 03 minutes 52 seconds WEST with a chord length of 97.73 feet;
- 4) Along said curve a distance of 98.45 feet;
- 5) NORTH 00 degrees 40 minutes 46 seconds WEST a distance of 962.35 feet to the point of curvature of a curve concave to the southeast with a radius of 334.63 feet, a chord bearing of NORTH 44 degrees 23 minutes 29 seconds EAST and a chord length of 473.83 feet;
- 6) Along said curve a distance of 526.47 feet;
- 7) NORTH 89 degrees 59 minutes 28 seconds EAST a distance of 121.88 feet to the point of curvature of a curve concave northerly, with a radius of 165.09 feet, a chord bearing of NORTH 74 degrees 35 minutes 08 seconds EAST and a chord length of 87.81 feet;
- 8) along said curve a distance of 88.78 feet;
- 9) NORTH 59 degrees 10 minutes 11 seconds EAST a distance of 63.98 feet;
- 10) NORTH 89 degrees 26 minutes 53 seconds EAST a distance of 240.86 feet;
- 11) NORTH 00 degrees 33 minutes 07 seconds WEST a distance of 500.00 feet;
- 12) SOUTH 83 degrees 04 minutes 10 seconds EAST a distance of 1493.24 feet to a corner of Ordinance 02-22;

thence coincident with said Ordinance 02-22 the following 38 courses:

- 1) NORTH 47 degrees 00 minutes 27 seconds EAST a distance of 355.25 feet;
- 2) NORTH 35 degrees 41 minutes 34 seconds EAST a distance of 101.98 feet;
- 3) NORTH 47 degrees 00 minutes 30 seconds EAST a distance of 600.00 feet;
- 4) NORTH 55 degrees 32 minutes 21 seconds EAST a distance of 404.48 feet;
- 5) NORTH 47 degrees 00 minutes 30 seconds EAST a distance of 600.00 feet;
- 6) NORTH 63 degrees 42 minutes 27 seconds EAST a distance of 104.40 feet;
- 7) NORTH 47 degrees 00 minutes 30 seconds EAST a distance of 500.00 feet;
- 8) NORTH 42 degrees 43 minutes 09 seconds EAST a distance of 200.56 feet;
- 9) NORTH 46 degrees 35 minutes 12 seconds EAST a distance of 308.64 feet;
- 10) NORTH 42 degrees 30 minutes 26 seconds EAST a distance of 142.94 feet to the point of curvature of a curve concave to the northwest, with a radius of 2402.91 feet, a chord bearing of NORTH 30 degrees 08 minutes 22 seconds EAST, and a chord length of 1029.33 feet;
- 11) along said curve a distance of 1037.37 feet;
- 12) NORTH 07 degrees 50 minutes 47 seconds EAST a distance of 180.80 feet;
- 13) NORTH 15 degrees 30 minutes 30 seconds EAST a distance of 759.25 feet;
- 14) NORTH 01 degrees 28 minutes 20 seconds EAST a distance of 103.08 feet;
- 15) NORTH 14 degrees 27 minutes 41 seconds EAST a distance of 358.98 feet;
- 16) NORTH 10 degrees 08 minutes 30 seconds EAST a distance of 615.10 feet;
- 17) NORTH 19 degrees 58 minutes 48 seconds EAST a distance of 200.72 feet;
- 18) NORTH 04 degrees 33 minutes 21 seconds EAST a distance of 449.79 feet;
- 19) NORTH 07 degrees 56 minutes 35 seconds WEST a distance of 347.55 feet;
- 20) NORTH 07 degrees 07 minutes 31 seconds EAST a distance of 401.12 feet;
- 21) NORTH 12 degrees 45 minutes 45 seconds EAST a distance of 203.04 feet;
- 22) NORTH 02 degrees 51 minutes 02 seconds EAST a distance of 592.61 feet;
- 23) SOUTH 89 degrees 45 minutes 30 seconds EAST a distance of 284.42 feet;
- 24) SOUTH 41 degrees 22 minutes 20 seconds EAST a distance of 409.67 feet to the point of curvature of a curve concave to the southwest, with a radius of 1510.18 feet, a chord bearing of SOUTH 19 degrees 50 minutes 54 seconds EAST, with a chord length of 1108.14 feet;
- 25) Along said curve a distance of 1134.63 feet;
- 26) NORTH 88 degrees 47 minutes 20 seconds WEST a distance of 480.05 feet;
- 27) SOUTH 01 degrees 49 minutes 21 seconds EAST a distance of 464.44 feet;
- 28) SOUTH 89 degrees 29 minutes 29 seconds EAST a distance of 62.00 feet;
- 29) SOUTH 00 degrees 29 minutes 43 seconds WEST a distance of 128.00 feet;
- 30) SOUTH 88 degrees 34 minutes 48 seconds EAST a distance of 126.92 feet;
- 31) SOUTH 00 degrees 20 minutes 12 seconds WEST a distance of 194.30 feet;
- 32) SOUTH 89 degrees 48 minutes 28 seconds EAST a distance of 312.11 feet;
- 33) SOUTH 14 degrees 41 minutes 55 seconds EAST a distance of 199.32 feet;
- 34) NORTH 88 degrees 05 minutes 55 seconds EAST a distance of 301.98 feet;
- 35) NORTH 00 degrees 37 minutes 18 seconds EAST a distance of 22.57 feet;
- 36) SOUTH 87 degrees 50 minutes 00 seconds EAST a distance of 57.85 feet;
- 37) NORTH 75 degrees 28 minutes 03 seconds EAST a distance of 104.40 feet;
- 38) SOUTH 87 degrees 50 minutes 00 seconds EAST a distance of 532.90 feet to the southwest corner of Ordinance 97-43;

thence coincident with said Ordinance 97-43 the following 4 courses:

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- 1) NORTH 01 degrees 46 minutes 04 seconds EAST a distance of 189.49 feet;
 - 2) SOUTH 88 degrees 30 minutes 19 seconds EAST a distance of 300.00 feet;
 - 3) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 80.93 feet;
 - 4) NORTH 89 degrees 39 minutes 36 seconds EAST a distance of 163.83 feet to the northwest corner of Ordinance 96-53;
- thence coincident with said Ordinance 96-53 NORTH 89 degrees 39 minutes 36 seconds EAST a distance of 163.84 feet; thence continuing coincident with said Ordinance 96-53 SOUTH 00 degrees 23 minutes 46 seconds EAST a distance of 90.37 feet to a northwestern corner of Ordinance 95-63; thence coincident with said Ordinance 95-63 the following 4 courses:
- 1) SOUTH 88 degrees 30 minutes 19 seconds EAST a distance of 231.98 feet;
 - 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 453.22 feet;
 - 3) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 232.20 feet;
 - 4) SOUTH 01 degrees 45 minutes 33 seconds EAST a distance of 82.77 feet to a northwestern corner of Ordinance 74-45;
- thence coincident with said Ordinance 74-45 the following 6 courses:
- 1) NORTH 89 degrees 38 minutes 42 seconds EAST a distance of 492.32 feet;
 - 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 780.20 feet;
 - 3) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 8.23 feet;
 - 4) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 372.00 feet;
 - 5) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 419.00 feet;
 - 6) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 431.13 feet to the south line of Ordinance 59-19;
- thence coincident with said south line SOUTH 89 degrees 53 minutes 03 seconds WEST a distance of 432.31 feet to the southeast corner of Ordinance 60-12; thence coincident with the south line of said Ordinance 60-12 NORTH 89 degrees 26 minutes 28 seconds WEST a distance of 300.00 feet to the southeast corner of Ordinance 61-26; thence coincident with said Ordinance 61-26 the following 2 courses:
- 1) NORTH 89 degrees 19 minutes 06 seconds WEST a distance of 1106.13 feet;
 - 2) NORTH 00 degrees 35 minutes 36 seconds WEST a distance of 943.94 feet to a southeast corner of Ordinance 73-14;
- thence coincident with said Ordinance 73-14 the following 3 courses:
- 1) NORTH 89 degrees 10 minutes 26 seconds WEST a distance of 804.71 feet;
 - 2) SOUTH 00 degrees 35 minutes 36 seconds EAST a distance of 132.00 feet;
 - 3) NORTH 89 degrees 10 minutes 36 seconds WEST a distance of 493.66 feet to the southwest corner of said Ordinance 73-14, said corner being 25 feet east of the centerline of Frow Road per said Ordinance;
- thence leaving said Ordinance 73-14 and the existing City of Bloomington boundary SOUTH 16 degrees 14 minutes 17 seconds WEST a distance of 97.86 feet to the intersection of said centerline and the southern right of way line of a railroad; thence coincident with said right of way line the following 5 courses:
- 1) NORTH 51 degrees 26 minutes 13 seconds WEST a distance of 72.76 feet;
 - 2) NORTH 58 degrees 31 minutes 30 seconds WEST a distance of 134.84 feet;
 - 3) NORTH 62 degrees 22 minutes 40 seconds WEST a distance of 398.78 feet;
 - 4) NORTH 13 degrees 39 minutes 36 seconds EAST a distance of 22.71 feet;
 - 5) NORTH 62 degrees 19 minutes 32 seconds WEST a distance of 333.37 feet to the west right of way line of State Road 37;
- thence coincident with said right of way line the following 3 courses:
- 1) SOUTH 02 degrees 50 minutes 09 seconds WEST a distance of 738.29 feet;
 - 2) SOUTH 49 degrees 16 minutes 10 seconds WEST a distance of 43.81 feet;
 - 3) NORTH 53 degrees 05 minutes 40 seconds WEST a distance of 353.53 feet to the intersection of said west right of way line and the northeast right of way line of Arlington Road;
- thence leaving said west right of way line of State Road 37 and said northeast right of way line of Arlington Road NORTH 78 degrees 50 minutes 44 seconds WEST a distance of 100.87 feet to the southwest right of way line of said Arlington Road; thence coincident with said southwest right of way line SOUTH 32 degrees 53 minutes 05 seconds EAST a distance of 172.00 feet; thence continuing coincident with said southwest right of way line SOUTH 41 degrees 12 minutes 19 seconds EAST a distance of 27.05 feet to the northeast corner of a parcel in the name of Chadd A. Brummett, as recorded in Instrument Number 2013019769; thence coincident with the north line of said parcel SOUTH 89 degrees 39 minutes 38 seconds WEST a distance of 233.25 feet to the west line of the Southwest Quarter of Section 20, Township 9 North, Range 1 West; thence coincident with said west line SOUTH 00 degrees 14 minutes 43 seconds EAST a distance of 324.48 feet to the northeast corner of the Northeast Quarter of Section 30, Township 9 North, Range 1 West; thence coincident with the east line of said quarter SOUTH 01 degrees 26 minutes 13 seconds EAST a distance of 782.31 feet to the intersection of said east line with the north line of a parcel in the name of Ledge Wall Quarry, LLC, as recorded in Instrument Number 2017000138; thence coincident with the lines of said parcel the following 2 courses:
- 1) SOUTH 89 degrees 41 minutes 55 seconds WEST a distance of 1641.28 feet;
 - 2) SOUTH 30 degrees 53 minutes 44 seconds WEST a distance of 30.35 feet to an eastern line of Tract A-6 in North Park as recorded in Plat Cabinet D, Envelope 109;
- thence coincident with the lines of Tract A-6 the following 2 courses:
- 1) SOUTH 15 degrees 14 minutes 21 seconds EAST a distance of 187.79 feet;
 - 2) SOUTH 39 degrees 13 minutes 36 seconds WEST a distance of 931.39 feet to the eastern right of way line of Stone Branch Drive as shown on said plat of North Park;
- thence coincident with said eastern right of way line the following 4 courses:
- 1) NORTH 14 degrees 21 minutes 36 seconds WEST a distance of 31.80 feet to the point of curvature of a curve concave to the east, with a radius of 462.71 feet, a chord bearing of NORTH 01 degrees 52 minutes 42 seconds EAST, and a chord length of 258.78 feet;
 - 2) Northerly along said curve a distance of 262.28 feet;
 - 3) NORTH 18 degrees 27 minutes 04 seconds EAST a distance of 138.30 feet;
 - 4) NORTH 00 degrees 25 minutes 00 seconds EAST a distance of 781.92 feet;
- thence coincident with said eastern right of way line and said line extended NORTH 04 degrees 30 minutes 22 seconds EAST a distance of 241.16 feet to the north line of said Section 30; thence coincident with said north line SOUTH 89 degrees 36 minutes 46 seconds WEST a distance of 1980.28 feet to the intersection of said north line and the northern right of way line of Curry Pike; thence coincident with said northern right of way line the following 9 courses:
- 1) SOUTH 46 degrees 00 minutes 12 seconds WEST a distance of 78.78 feet;
 - 2) SOUTH 63 degrees 03 minutes 34 seconds WEST a distance of 469.14 feet;
 - 3) SOUTH 77 degrees 51 minutes 26 seconds WEST a distance of 133.41 feet;

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- 4) SOUTH 71 degrees 43 minutes 01 seconds WEST a distance of 163.56 feet;
 - 5) SOUTH 80 degrees 03 minutes 03 seconds WEST a distance of 170.24 feet;
 - 6) SOUTH 78 degrees 15 minutes 22 seconds WEST a distance of 166.07 feet;
 - 7) SOUTH 74 degrees 34 minutes 23 seconds WEST a distance of 133.89 feet;
 - 8) SOUTH 73 degrees 31 minutes 13 seconds WEST a distance of 97.23 feet
 - 9) NORTH 00 degrees 09 minutes 10 seconds WEST a distance of 1.80 feet to the southeast corner of a parcel in the name of the Monroe County Commissioners, as recorded in Instrument Number 2003006190;
- thence coincident with the north line of said parcel the following 2 courses:
- 1) SOUTH 80 degrees 12 minutes 12 seconds WEST a distance of 163.94 feet;
 - 2) SOUTH 64 degrees 39 minutes 24 seconds WEST a distance of 104.13 feet to the intersection of said north line and the extended west line of a parcel in the name of Indiana University Health Bloomington, as recorded in Instrument Number 20140000130;
- thence leaving said north line and coincident with said extended west line SOUTH 00 degrees 33 minutes 39 seconds EAST a distance of 207.27 feet to the southern right of way line of said Curry Pike; thence continuing coincident with said extended west line SOUTH 00 degrees 33 minutes 39 seconds EAST a distance of 1020.76 feet to the southern right of way line of Woodyard Road; thence coincident with said southern right of way the following 6 courses:
- 1) SOUTH 72 degrees 39 minutes 11 seconds EAST a distance of 204.92 feet;
 - 2) NORTH 03 degrees 41 minutes 18 seconds EAST a distance of 9.76 feet;
 - 3) SOUTH 73 degrees 19 minutes 02 seconds EAST a distance of 879.19 feet;
 - 4) SOUTH 72 degrees 12 minutes 33 seconds EAST a distance of 134.90 feet;
 - 5) SOUTH 01 degrees 49 minutes 23 seconds EAST a distance of 11.57 feet;
 - 6) SOUTH 65 degrees 10 minutes 17 seconds EAST a distance of 13.00 feet to the intersection of said southern right of way and the extension of an eastern line of Tract B-5 of said North Park;
- thence coincident with the lines of said North Park the following 4 courses:
- 1) NORTH 00 degrees 13 minutes 52 seconds WEST a distance of 274.25 feet;
 - 2) SOUTH 62 degrees 29 minutes 16 seconds EAST a distance of 871.52 feet;
 - 3) SOUTH 02 degrees 37 minutes 16 seconds EAST a distance of 375.00 feet;
 - 4) SOUTH 89 degrees 38 minutes 23 seconds EAST a distance of 449.23 feet to the northwest corner of a parcel in the name of H2R, LLC, as recorded in Instrument Number 2006019524;
- thence coincident with the west line of said parcel SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 940.31 feet to a corner of said parcel; thence coincident with a northern line and said northern line extended SOUTH 89 degrees 39 minutes 38 seconds WEST a distance of 232.11 feet to the western right of way line of Woodyard Road; thence coincident with said western right of way the following 5 courses:
- 1) SOUTH 26 degrees 43 minutes 38 seconds EAST a distance of 302.42 feet;
 - 2) SOUTH 63 degrees 39 minutes 42 seconds WEST a distance of 9.62 feet;
 - 3) SOUTH 27 degrees 07 minutes 07 seconds EAST a distance of 25.02 feet to the point of curvature of a curve concave to the northeast, with a radius of 408.90 feet, a chord bearing of SOUTH 39 degrees 47 minutes 43 seconds EAST and a chord length of 179.47 feet;
 - 4) thence southerly along said curve a distance of 180.94 feet;
 - 5) SOUTH 32 degrees 16 minutes 46 seconds EAST a distance of 246.17 feet to the intersection of said western right of way line and an extended southeastern line of said H2R, LLC parcel;
- thence coincident with said extended line and the lines of said parcel the following 4 courses:
- 1) NORTH 42 degrees 35 minutes 44 seconds EAST a distance of 202.61 feet;
 - 2) SOUTH 86 degrees 12 minutes 00 seconds EAST a distance of 238.96 feet;
 - 3) NORTH 00 degrees 04 minutes 42 seconds WEST a distance of 287.13 feet;
 - 4) NORTH 87 degrees 44 minutes 00 seconds EAST a distance of 319.16 feet to the east line of the Southwest Quarter of said Section 30;
- thence coincident with said east line SOUTH 00 degrees 04 minutes 42 seconds EAST a distance of 867.77 feet to the north right of way line of the former alignment of West Woodyard Road; thence coincident with said north right of way line the following 7 courses:
- 1) NORTH 32 degrees 26 minutes 39 seconds WEST a distance of 172.17 feet;
 - 2) NORTH 62 degrees 08 minutes 23 seconds WEST a distance of 53.86 feet;
 - 3) SOUTH 42 degrees 38 minutes 04 seconds WEST a distance of 22.52 feet;
 - 4) NORTH 46 degrees 31 minutes 33 seconds WEST a distance of 158.05 feet;
 - 5) NORTH 47 degrees 37 minutes 45 seconds WEST a distance of 62.99 feet;
 - 6) NORTH 50 degrees 38 minutes 22 seconds WEST a distance of 51.67 feet;
 - 7) NORTH 54 degrees 31 minutes 22 seconds WEST a distance of 42.87 feet;
- thence leaving said north right of way line SOUTH 38 degrees 03 minutes 24 seconds WEST a distance of 237.38 feet to the western right of way line of Woodyard Road; thence coincident with said western right of way line SOUTH 01 degrees 09 minutes 55 seconds EAST a distance of 833.05 feet to the north right of way line of Vernal Pike; thence coincident with said north line NORTH 89 degrees 05 minutes 20 seconds WEST a distance of 459.81 feet to the east line of a parcel in the name of Joseph D. Cox, as recorded in Instrument Number 200415930; thence coincident with the lines of said parcel the following 3 courses:
- 1) NORTH 00 degrees 28 minutes 04 seconds WEST a distance of 173.29 feet;
 - 2) SOUTH 89 degrees 47 minutes 31 seconds WEST a distance of 150.00 feet;
 - 3) SOUTH 00 degrees 18 minutes 13 seconds EAST a distance of 171.64 feet to said north right of way line of Vernal Pike;
- thence coincident with said north right of way line SOUTH 89 degrees 25 minutes 20 seconds WEST a distance of 131.83 feet to the intersection of said north right of way line and the extended west line of a parcel in the name of Nancy E. Melvin as recorded in Instrument Number 2000000819; thence coincident with said west line extended and said west line SOUTH 00 degrees 02 minutes 11 seconds EAST a distance of 292.75 feet to a northern line of a parcel in the name of Tina M. Pierce, as recorded in Instrument Number 2013020870; thence coincident with the line of said parcel the following 7 courses:
- 1) SOUTH 86 degrees 41 minutes 15 seconds WEST a distance of 126.61 feet;
 - 2) SOUTH 89 degrees 48 minutes 30 seconds WEST a distance of 232.97 feet;
 - 3) SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 985.47 feet;
 - 4) SOUTH 73 degrees 00 minutes 36 seconds WEST a distance of 90.59 feet;
 - 5) SOUTH 67 degrees 19 minutes 36 seconds WEST a distance of 91.71 feet;
 - 6) SOUTH 80 degrees 44 minutes 49 seconds WEST a distance of 16.62 feet;

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7) SOUTH 89 degrees 59 minutes 38 seconds WEST a distance of 239.68 feet to the west line of Section 31, Township 9 North, Range 1 West;

thence coincident with said west line SOUTH 00 degrees 28 minutes 16 seconds EAST a distance of 159.07 feet to the southeast corner of a parcel in the name of Daniel K. and Elizabeth A. Helton, as recorded in Deed Book 482, Page 323; thence coincident with the lines of said parcel the following 4 courses:

- 1) SOUTH 45 degrees 53 minutes 31 seconds WEST a distance of 200.52 feet to the point of curvature of a non-tangent curve concave to the west, with a radius of 51.65 feet, a chord bearing of NORTH 04 degrees 35 minutes 22 seconds WEST and a chord length of 61.07 feet;
- 2) Northerly along said curve a distance of 65.35 feet;
- 3) NORTH 43 degrees 31 minutes 45 seconds WEST a distance of 12.49 feet to the point of curvature of a curve concave to the northeast, with a radius of 10.94 feet, a chord bearing of NORTH 24 degrees 48 minutes 42 seconds WEST, and a chord length of 7.74 feet;
- 4) Northerly along said curve a distance of 7.91 feet to the east right of way line of Logan Road;

thence coincident with said east right of way line NORTH 00 degrees 37 minutes 35 seconds WEST a distance of 887.80 feet to the intersection of said east right of way line and the extended southern line of a parcel in the name of Phyllis J. Stewart, as recorded in Instrument Number 2014008896; thence coincident with said southern line extended and said southern line SOUTH 89 degrees 11 minutes 57 seconds WEST a distance of 211.49 feet to the southwest corner of said parcel; thence coincident with the west lines of said parcel and the following 3 parcels in the names of:

- 1) Tonya M. Wampler, as recorded in Instrument Number 2001003343
- 2) Paul F. and Edna Finch, as recorded in Deed Book 396, Page 391
- 3) Wanda L. Peterson, as recorded in Instrument Number 2012008953

NORTH 00 degrees 28 minutes 16 seconds WEST a distance of 611.45 feet to the northwest corner of said Peterson parcel; thence continuing NORTH 00 degrees 28 minutes 16 seconds WEST a distance of 96.25 feet to the northern right of way line of Vernal Pike; thence coincident with said northern right of way line the following 2 courses:

- 1) NORTH 78 degrees 19 minutes 48 seconds EAST a distance of 79.91 feet;
- 2) SOUTH 89 degrees 50 minutes 43 seconds EAST a distance of 28.17 feet to the eastern line of a parcel in the name of Acacia Investments LLC and Texin LLC, as recorded in Instrument Number 2007013897;

thence coincident with the lines of said parcel the following 5 courses:

- 1) NORTH 00 degrees 27 minutes 41 seconds WEST a distance of 800.77 feet;
- 2) SOUTH 89 degrees 35 minutes 25 seconds EAST a distance of 259.76 feet;
- 3) NORTH 00 degrees 18 minutes 12 seconds WEST a distance of 903.90 feet;
- 4) NORTH 89 degrees 33 minutes 51 seconds WEST a distance of 1234.57 feet;
- 5) SOUTH 00 degrees 17 minutes 18 seconds EAST a distance of 900.76 feet to the northeast corner of a parcel in the name of Monroe County Board of Commissioners, as recorded in Instrument Number 2011012443;

thence coincident with the north line of said parcel SOUTH 89 degrees 46 minutes 40 seconds WEST a distance of 633.15 feet to the east line of Parcel 2 as shown on the Acacia Type E Administrative Subdivision Final Plat, as recorded in Plat Cabinet D, Envelope 156; thence coincident with an eastern line of said Parcel 2 SOUTH 01 degrees 24 minutes 06 seconds EAST a distance of 16.86 feet to the southeast corner of said Parcel 2; thence coincident with the south line of said Parcel 2 SOUTH 89 degrees 26 minutes 10 seconds WEST a distance of 404.70 feet to the southwest corner of said Parcel 2; thence coincident with the west line of said Parcel 2 NORTH 00 degrees 24 minutes 33 seconds WEST a distance of 438.51 feet to the northeast corner of Parcel 3 of said Acacia Type E Administrative Subdivision Final Plat; thence coincident with the north line of said Parcel 3 SOUTH 89 degrees 38 minutes 03 seconds WEST a distance of 341.01 feet to the east right of way line of Curry Pike; thence coincident with said east right of way line NORTH 00 degrees 02 minutes 54 seconds WEST a distance of 311.65 feet to the intersection of said east right of way line and the extended north line of a parcel in the name of Acacia Investments LLC and Texin LLC, as recorded in Instrument Number 2013000464; thence coincident with said northern line extended and said northern line SOUTH 89 degrees 59 minutes 13 seconds WEST a distance of 426.11 feet; thence coincident with the lines of said parcel the following 3 courses:

- 1) SOUTH 01 degrees 17 minutes 49 seconds WEST a distance of 813.90 feet;
- 2) SOUTH 00 degrees 57 minutes 51 seconds EAST a distance of 307.76 feet;
- 3) NORTH 89 degrees 59 minutes 58 seconds EAST a distance of 366.88 feet to the western right of way line of Curry Pike;

thence coincident with said west right of way line SOUTH 00 degrees 13 minutes 20 seconds EAST a distance of 471.56 feet to the north right of way line of Vernal Pike; thence coincident with said north right of way line the following 16 courses:

- 1) NORTH 87 degrees 25 minutes 16 seconds WEST a distance of 29.97 feet;
- 2) SOUTH 73 degrees 27 minutes 14 seconds WEST a distance of 50.89 feet;
- 3) SOUTH 00 degrees 00 minutes 20 seconds WEST a distance of 13.14 feet;
- 4) NORTH 89 degrees 42 minutes 37 seconds WEST a distance of 866.49 feet;
- 5) NORTH 00 degrees 19 minutes 32 seconds EAST a distance of 18.40 feet;
- 6) NORTH 87 degrees 37 minutes 37 seconds WEST a distance of 21.42 feet;
- 7) SOUTH 00 degrees 15 minutes 20 seconds EAST a distance of 8.09 feet;
- 8) NORTH 87 degrees 37 minutes 36 seconds WEST a distance of 28.38 feet;
- 9) SOUTH 89 degrees 56 minutes 51 seconds WEST a distance of 310.22 feet;
- 10) SOUTH 87 degrees 03 minutes 20 seconds WEST a distance of 99.85 feet;
- 11) SOUTH 85 degrees 04 minutes 20 seconds WEST a distance of 63.38 feet;
- 12) SOUTH 89 degrees 53 minutes 16 seconds WEST a distance of 416.00 feet;
- 13) NORTH 00 degrees 04 minutes 27 seconds WEST a distance of 13.85 feet;
- 14) SOUTH 89 degrees 39 minutes 00 seconds WEST a distance of 63.19 feet;
- 15) NORTH 69 degrees 21 minutes 00 seconds WEST a distance of 96.37 feet;
- 16) NORTH 89 degrees 47 minutes 23 seconds WEST a distance of 49.80 feet to the east line of a parcel in the name of Clay D. Holmstrom, as recorded in Instrument Number 2012021601;

thence coincident with said east line NORTH 00 degrees 24 minutes 37 seconds WEST a distance of 300.22 feet to the northeast corner of said parcel; thence coincident with the north line of said parcel SOUTH 89 degrees 52 minutes 16 seconds WEST a distance of 362.96 feet to the northeastern right of way line of Loesch Road; thence coincident with said northeastern right of way line NORTH 42 degrees 58 minutes 01 seconds WEST a distance of 276.48 feet to the intersection of said northeastern right of way line and the east line of Section 26, Township 9 North, Range 2 West; thence coincident with said east line SOUTH 00 degrees 47 minutes 37 seconds EAST a distance of 72.32 feet to a northern line of Lot 8 in Northwest Park Subdivision, as

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recorded in Plat Cabinet C, Envelope 146; thence coincident with the northern and western lines of said Lot 8 the following 3 courses:

- 1) NORTH 86 degrees 30 minutes 30 seconds WEST a distance of 65.44 feet;
- 2) SOUTH 35 degrees 43 minutes 10 seconds WEST a distance of 347.43 feet;
- 3) SOUTH 19 degrees 18 minutes 43 seconds WEST a distance of 210.04 feet to the northern right of way line of Vernal Pike;

thence coincident with said northern line the following 3 courses:

- 1) NORTH 81 degrees 10 minutes 06 seconds WEST a distance of 143.16 feet;
- 2) NORTH 69 degrees 18 minutes 34 seconds WEST a distance of 96.34 feet;
- 3) NORTH 57 degrees 43 minutes 53 seconds WEST a distance of 53.61 feet;
- 4) NORTH 57 degrees 43 minutes 52 seconds WEST a distance of 38.30 feet;
- 5) NORTH 47 degrees 07 minutes 43 seconds WEST a distance of 14.32 feet to the intersection of said northern line and the extended western right of way line of Innovation Drive;

thence coincident with said extended western right of way line SOUTH 34 degrees 42 minutes 11 seconds WEST a distance of 172.43 feet to the intersection of said extended western right of way line and the extended south line of Lot 25 of said Northwest Park Subdivision; thence coincident with said extended south line NORTH 89 degrees 04 minutes 12 seconds WEST a distance of 535.44 feet to the southwest corner of said Lot 25 also being the northeast corner to Lot 22 of said Northwest Park Subdivision; thence coincident with the lines of said Lot 22 (with the intent to except said Lot 22 from this description) the following 7 courses:

- 1) SOUTH 06 degrees 12 minutes 14 seconds EAST a distance of 250.00 feet;
- 2) SOUTH 83 degrees 47 minutes 50 seconds WEST a distance of 325.53 feet;
- 3) NORTH 13 degrees 28 minutes 00 seconds EAST a distance of 97.78 feet;
- 4) NORTH 55 degrees 26 minutes 46 seconds EAST a distance of 80.95 feet;
- 5) NORTH 41 degrees 31 minutes 12 seconds EAST a distance of 61.08 feet;
- 6) NORTH 04 degrees 04 minutes 56 seconds EAST a distance of 79.94 feet;
- 7) NORTH 83 degrees 47 minutes 46 seconds EAST a distance of 161.67 feet to said southwest corner of said Lot 23;

thence coincident with the lines of said Northwest Park Subdivision the following 2 courses:

- 1) NORTH 06 degrees 12 minutes 13 seconds WEST a distance of 601.39 feet;
- 2) NORTH 24 degrees 35 minutes 52 seconds WEST a distance of 437.88 feet to the northwest corner of Lot 28 in said Northwest Park Subdivision;

thence coincident with the north line of said Lot 28, and said north line extended NORTH 89 degrees 26 minutes 04 seconds EAST a distance of 668.88 feet to the east right of way line of Vernal Pike; thence coincident with said east right of way line SOUTH 00 degrees 47 minutes 14 seconds EAST a distance of 76.68 feet to the northwest corner of Lot 3 of said Northwest Park Subdivision; thence coincident with the north line of said Northwest Park Subdivision NORTH 89 degrees 04 minutes 16 seconds EAST a distance of 614.97 feet to the eastern line of Lot 4 of said Northwest Park Subdivision; thence coincident with the eastern lines of Lots 4 and 3 of said Northwest Park Subdivision the following 2 courses:

- 1) NORTH 22 degrees 01 minutes 45 seconds WEST a distance of 197.88 feet;
- 2) NORTH 05 degrees 30 minutes 01 seconds EAST a distance of 596.01 feet to the angle point on the southern line of Lot 2 of said Northwest Park Subdivision;

thence coincident with the southern line of said Lot 2 NORTH 82 degrees 04 minutes 24 seconds EAST a distance of 269.13 feet to the eastern right of way line of Loesch Road; thence coincident with the said eastern right of way line NORTH 00 degrees 19 minutes 19 seconds WEST a distance of 355.37 feet to the extended southern line of Lot 1 of said Northwest Park Subdivision; thence coincident with said extended southern line SOUTH 89 degrees 04 minutes 16 seconds WEST a distance of 177.16 feet to the southeast corner of said Lot 1; thence coincident with the eastern lines of said Lot 1 the following 2 courses;

- 1) NORTH 33 degrees 20 minutes 58 seconds WEST a distance of 227.33 feet;
- 2) NORTH 23 degrees 23 minutes 27 seconds WEST a distance of 74.46 feet;

thence coincident with an eastern line of said Lot 1 and said line extended NORTH 31 degrees 43 minutes 44 seconds EAST a distance of 341.56 feet to the northern right of way line of Old Vernal Pike; thence coincident with said northern right of way line the following 9 courses;

- 1) NORTH 70 degrees 12 minutes 22 seconds WEST a distance of 61.39 feet;
- 2) NORTH 84 degrees 08 minutes 44 seconds WEST a distance of 70.08 feet;
- 3) NORTH 89 degrees 46 minutes 18 seconds WEST a distance of 438.78 feet;
- 4) SOUTH 88 degrees 18 minutes 21 seconds WEST a distance of 145.23 feet;
- 5) SOUTH 74 degrees 47 minutes 04 seconds WEST a distance of 72.67 feet;
- 6) SOUTH 67 degrees 06 minutes 19 seconds WEST a distance of 39.95 feet;
- 7) SOUTH 36 degrees 46 minutes 31 seconds WEST a distance of 44.23 feet;
- 8) SOUTH 47 degrees 55 minutes 12 seconds WEST a distance of 43.41 feet;
- 9) SOUTH 45 degrees 00 minutes 27 seconds WEST a distance of 130.47 feet to the southern right of way line of Vernal Pike;

thence leaving said northern line and coincident with said southern right of way line of Vernal Pike the following 4 courses;

- 1) SOUTH 44 degrees 59 minutes 33 seconds EAST a distance of 55.00 feet;
- 2) SOUTH 38 degrees 46 minutes 08 seconds EAST a distance of 100.63 feet;
- 3) SOUTH 30 degrees 11 minutes 55 seconds EAST a distance of 63.44 feet;
- 4) SOUTH 21 degrees 57 minutes 14 seconds EAST a distance of 49.22 feet to a northeast corner of Lot 32 of said Northwest Park Subdivision;

thence coincident with the lines of said Lot 32 the following 2 courses:

- 1) SOUTH 71 degrees 19 minutes 12 seconds WEST a distance of 88.21 feet;
- 2) NORTH 34 degrees 05 minutes 21 seconds WEST a distance of 346.21 feet to a corner of said Lot 32;

thence coincident with an eastern line of said Lot 32 and said line extended NORTH 23 degrees 48 minutes 38 seconds EAST a distance of 250.25 feet to the northern right of way line of Vernal Pike; thence coincident with said northern right of way line the following 2 courses:

- 1) NORTH 89 degrees 45 minutes 37 seconds WEST a distance of 287.30 feet;
- 2) NORTH 77 degrees 25 minutes 57 seconds WEST a distance of 62.34 feet to the extended west line of said Northwest Park Subdivision;

thence coincident with the west line of said Northwest Park Subdivision SOUTH 00 degrees 38 minutes 18 seconds EAST a distance of 1370.62 feet to the northeast corner of Lot 21 of Northwest Park Subdivision as recorded in Survey Cabinet 52, Envelope 33; thence coincident with the lines of said Northwest Park the following 7 courses:

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- 1) NORTH 89 degrees 32 minutes 53 seconds WEST a distance of 781.97 feet;
- 2) SOUTH 00 degrees 39 minutes 47 seconds EAST a distance of 1734.81 feet;
- 3) SOUTH 83 degrees 47 minutes 42 seconds WEST a distance of 23.40 feet;
- 4) SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 319.38 feet;
- 5) SOUTH 34 degrees 03 minutes 15 seconds WEST a distance of 908.06 feet;
- 6) SOUTH 89 degrees 29 minutes 53 seconds EAST a distance of 471.77 feet to the Northeast corner of the Northwest Quarter of Section 35, Township 9 North, Range 2 West;
- 7) SOUTH 89 degrees 04 minutes 39 seconds EAST a distance of 1784.02 feet to the northeast corner of a parcel in the name of Cook Incorporated, as recorded in Deed Book 462, Page 433;

thence coincident with the east line of said parcel and the east line of a parcel in the name of Cook Incorporated, as recorded in Deed Book 462, Page 451 SOUTH 00 degrees 23 minutes 12 seconds EAST a distance of 2011.71 feet to the northeast corner of Lot 3 of Park 48 Phase 2 as recorded in Plat Cabinet B, Envelope 384; thence coincident with the north line of said Lot 3 SOUTH 89 degrees 22 minutes 12 seconds WEST a distance of 764.96 feet to the east right of way of Daniel's Way; thence coincident with said right of way the following 4 courses:

- 1) NORTH 00 degrees 37 minutes 47 seconds WEST a distance of 613.54 feet to the point of curvature of a curve to the right having a radius of 50.00 feet, a chord bearing of NORTH 25 degrees 36 minutes 07 seconds EAST, and a chord length of 44.72 feet;
- 2) thence along said curve an arc length of 46.36 feet to the point of curvature of a reverse curve to the left having a radius of 50.00 feet, a chord bearing of NORTH 64 degrees 03 minutes 33 seconds WEST, and a chord length of 89.44 feet;
- 3) thence along said curve an arc length of 203.45 feet;
- 4) thence SOUTH 00 degrees 37 minutes 48 seconds EAST a distance of 46.97 feet to the southeast corner of Lot 3 of Park 48 Phase 3 as recorded in Plat Cabinet C, Envelope 127;

thence coincident with the lines of said Lot 3 the following 2 courses:

- 1) NORTH 89 degrees 40 minutes 35 seconds WEST a distance of 950.00 feet;
- 2) NORTH 00 degrees 37 minutes 48 seconds WEST a distance of 80.62 feet to the northeast corner of a parcel in the name of Royce L. and Gena M. Kimble, as recorded in Instrument Number 2004015365;

thence coincident with the north line of said parcel NORTH 89 degrees 34 minutes 21 seconds WEST a distance of 660.00 feet to the northwest corner of said parcel; thence coincident with the west line of said parcel SOUTH 00 degrees 38 minutes 22 seconds EAST a distance of 328.24 feet to the southwest corner of said parcel; thence coincident with the south line of said parcel SOUTH 88 degrees 08 minutes 40 seconds EAST a distance of 638.45 feet to the west right of way line of Knapp Road; thence coincident with said west right of way line the following 11 courses:

- 1) SOUTH 00 degrees 45 minutes 36 seconds EAST a distance of 336.76 feet;
- 2) NORTH 89 degrees 34 minutes 20 seconds WEST a distance of 8.50 feet;
- 3) SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 462.01 feet;
- 4) SOUTH 89 degrees 34 minutes 26 seconds EAST a distance of 8.50 feet;
- 5) SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 336.93 feet;
- 6) NORTH 89 degrees 34 minutes 20 seconds WEST a distance of 8.50 feet;
- 7) SOUTH 00 degrees 48 minutes 12 seconds EAST a distance of 110.00 feet;
- 8) SOUTH 89 degrees 34 minutes 26 seconds EAST a distance of 8.50 feet;
- 9) SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 110.02 feet;
- 10) NORTH 89 degrees 34 minutes 20 seconds WEST a distance of 8.50 feet;
- 11) SOUTH 00 degrees 48 minutes 20 seconds EAST a distance of 110.04 feet to the extended southern line of Lot 2 of Park 48 Phase 1, as recorded in Plat Cabinet B, Envelope 369;

thence coincident with said extended line SOUTH 89 degrees 32 minutes 16 seconds EAST a distance of 352.47 feet to the northwest corner of Lot 1 of Park 48 Phase 1; thence coincident with the west line of said Lot 1 SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 373.36 feet to the northwest corner of Lot 1B of Park 48 Phase 1, Amendment 1, as recorded in Plat Cabinet C, Envelope 223; thence coincident with the north line of said Lot 1B SOUTH 89 degrees 07 minutes 16 seconds EAST a distance of 366.62 feet to the west right of way line of Daniel's Way; thence coincident with said west right of way line SOUTH 01 degrees 03 minutes 21 seconds EAST a distance of 116.06 feet to the northern right of way line of State Road 48; thence coincident with said northern right of way line the following 8 courses:

- 1) NORTH 89 degrees 12 minutes 18 seconds WEST a distance of 14.64 feet;
- 2) SOUTH 01 degrees 15 minutes 38 seconds EAST a distance of 63.86 feet;
- 3) SOUTH 44 degrees 35 minutes 38 seconds WEST a distance of 47.13 feet;
- 4) NORTH 89 degrees 52 minutes 38 seconds WEST a distance of 152.52 feet;
- 5) NORTH 01 degrees 40 minutes 40 seconds WEST a distance of 32.82 feet;
- 6) NORTH 86 degrees 56 minutes 53 seconds WEST a distance of 166.67 feet;
- 7) SOUTH 00 degrees 48 minutes 12 seconds EAST a distance of 68.67 feet;
- 8) NORTH 89 degrees 30 minutes 37 seconds WEST a distance of 1410.33 feet to the intersection of said north right of way line and the extended west line of Fieldstone Boulevard;

thence coincident with said extended west line the following 9 courses:

- 1) SOUTH 01 degrees 05 minutes 33 seconds WEST a distance of 80.72 feet;
- 2) SOUTH 01 degrees 05 minutes 36 seconds WEST a distance of 71.06 feet;
- 3) SOUTH 08 degrees 48 minutes 07 seconds WEST a distance of 101.74 feet;
- 4) SOUTH 16 degrees 42 minutes 13 seconds WEST a distance of 74.13 feet;
- 5) SOUTH 23 degrees 34 minutes 30 seconds WEST a distance of 88.32 feet;
- 6) SOUTH 19 degrees 46 minutes 19 seconds WEST a distance of 103.66 feet;
- 7) SOUTH 13 degrees 25 minutes 36 seconds WEST a distance of 92.78 feet;
- 8) SOUTH 06 degrees 26 minutes 36 seconds WEST a distance of 97.02 feet;
- 9) SOUTH 03 degrees 10 minutes 53 seconds EAST a distance of 13.96 feet to the north right of way line of Stoneview Way;

thence coincident with said north right of way line the following 6 courses:

- 1) NORTH 82 degrees 52 minutes 36 seconds WEST a distance of 20.60 feet;
- 2) thence NORTH 71 degrees 34 minutes 10 seconds WEST a distance of 28.82 feet;
- 3) thence NORTH 62 degrees 51 minutes 24 seconds WEST a distance of 44.64 feet;
- 4) thence NORTH 63 degrees 30 minutes 30 seconds WEST a distance of 90.89 feet;
- 5) thence NORTH 74 degrees 52 minutes 47 seconds WEST a distance of 46.05 feet;

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e) thence NORTH 83 degrees 39 minutes 42 seconds WEST a distance of 35.17 feet to an east line of Stonecrest at Fieldstone phase I, Section I, as recorded in Plat Cabinet C, Envelope 167; thence coincident with said east line and said line extended NORTH 00 degrees 46 minutes 14 seconds EAST a distance of 613.10 feet to the north right of way line of State Road 48; thence coincident with said north right of way line NORTH 89 degrees 23 minutes 49 seconds WEST a distance of 326.15 feet to the extended west line of said Stonecrest at Fieldstone Phase I, Section I; thence coincident with said extended west line SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 349.04 feet to the northeast corner of Lot 29 of Stonecrest at Fieldstone Phase I, Section II, as recorded in Plat Cabinet C, Envelope 189; thence coincident with the north line of said Stonecrest at Fieldstone Phase I, Section II NORTH 88 degrees 20 minutes 22 seconds WEST a distance of 264.00 feet to the northwest corner of said Stonecrest at Fieldstone Phase I, Section II; thence coincident with the west line of said Stonecrest at Fieldstone Phase I, Section II and Stonecrest at Fieldstone Phase 2, as recorded in Plat Cabinet C, Envelope 243 SOUTH 00 degrees 02 minutes 44 seconds WEST a distance of 900.14 feet to a corner of said Stonecrest at Fieldstone Phase 2; thence coincident with the lines of said Stonecrest at Fieldstone Phase 2 the following 6 courses;

- 1) SOUTH 89 degrees 44 minutes 34 seconds WEST a distance of 236.25 feet;
- 2) SOUTH 00 degrees 02 minutes 46 seconds WEST a distance of 100.20 feet;
- 3) NORTH 89 degrees 48 minutes 31 seconds EAST a distance of 20.93 feet;
- 4) SOUTH 01 degrees 04 minutes 24 seconds WEST a distance of 99.83 feet;
- 5) SOUTH 83 degrees 04 minutes 45 seconds EAST a distance of 28.80 feet;
- 6) SOUTH 00 degrees 01 minutes 02 seconds EAST a distance of 14.98 feet to the northeast corner of a parcel in the name of Erika Marie Robertson, as recorded in Instrument Number 2010016097;

thence coincident with the north line of said parcel and said north line extended NORTH 89 degrees 34 minutes 55 seconds WEST a distance of 264.64 feet to the west right of way line of Kirby Road; thence coincident with said west right of way line SOUTH 01 degrees 13 minutes 37 seconds EAST a distance of 123.74 feet to the north line of Lot 8 of Airport Addition, Section One, as recorded in Survey Book 3, Page 83, or Plat Cabinet B, Envelope 136; thence coincident with said north line NORTH 87 degrees 34 minutes 47 seconds WEST a distance of 304.49 feet to the northwest corner of said Lot 8; thence coincident with the west line of said Airport Addition, Section One SOUTH 00 degrees 41 minutes 01 seconds EAST a distance of 200.00 feet to the southwest corner of Lot 7 of said Airport Addition, Section One, thence coincident with the south line of said Lot 7 SOUTH 87 degrees 34 minutes 47 seconds EAST a distance of 306.44 feet to the said west right of way line of Kirby Road; thence coincident with said west right of way SOUTH 01 degrees 12 minutes 52 seconds EAST a distance of 100.03 feet to the north line of Lot 5 of said Airport Addition, Section One; thence coincident with said north line NORTH 87 degrees 34 minutes 47 seconds WEST a distance of 307.37 feet to the northwest corner of said Lot 5; thence coincident with the west line of said Airport Addition, Section One SOUTH 00 degrees 41 minutes 01 seconds EAST a distance of 100.00 feet to the southwest corner of said Lot 5; thence coincident with the south line of said Lot 5 SOUTH 87 degrees 34 minutes 47 seconds EAST a distance of 308.33 feet to the west right of way of Kirby Road; thence coincident with said right of way the following 3 courses:

- 1) SOUTH 01 degrees 13 minutes 56 seconds EAST a distance of 400.17 feet;
- 2) NORTH 88 degrees 52 minutes 06 seconds EAST a distance of 11.06 feet;
- 3) SOUTH 01 degrees 28 minutes 24 seconds EAST a distance of 2600.65 feet to the south right of way line of Gifford Road;

thence coincident with said south right of way line SOUTH 89 degrees 34 minutes 48 seconds EAST a distance of 3964.53 feet to the west right of way line of Endwright Road; thence coincident with said west right of way line SOUTH 00 degrees 18 minutes 01 seconds EAST a distance of 917.06 feet to the southerly right of way line of the Illinois Central Railroad; thence coincident with said southerly right of way line SOUTH 54 degrees 17 minutes 04 seconds WEST a distance of 754.63 feet to the northern most corner of Karst Farm Subdivision Phase I, as recorded in Plat Cabinet C, Envelope 276; thence coincident with the northwestern line of said Karst Farm Subdivision Phase 1 and Karst Farm Subdivision Phase 2, as recorded in Plat Cabinet C, Envelope 293 SOUTH 54 degrees 13 minutes 03 seconds WEST a distance of 2143.53 feet to the western most corner of said Karst Farm Subdivision Phase 2; thence coincident with the south line of said Karst Farm Subdivision Phase 2 NORTH 89 degrees 53 minutes 21 seconds EAST a distance of 940.00 feet to the southwest corner of Lot 1 of Cornwell Subdivision, as recorded in Plat Cabinet C, Envelope 198; thence coincident with the south line of said Lot 1 NORTH 89 degrees 53 minutes 20 seconds EAST a distance of 1417.21 feet to the west right of way line of Endwright Road; thence coincident with said west right of way line and said line extended SOUTH 00 degrees 04 minutes 32 seconds WEST a distance of 2673.86 feet to the southern line of a parcel in the name of State of Indiana as recorded in Instrument Number 2001001363; thence coincident with said southern line SOUTH 88 degrees 27 minutes 16 seconds EAST a distance of 275.28 feet to point number 70 as shown on the Right of Way Parcel Plat contained in said instrument; thence continuing coincident with said southern line SOUTH 66 degrees 39 minutes 00 seconds EAST a distance of 169.71 feet point number 69 as shown on said Right of Way Parcel Plat; thence coincident with the right of way for State Road 45 SOUTH 01 degrees 39 minutes 37 seconds WEST a distance of 119.05 feet to point number 63 as shown on said Right of Way Parcel Plat; thence SOUTH 89 degrees 33 minutes 10 seconds EAST a distance of 120.14 feet to the southern right of way line of said State Road 45; thence coincident with said southern right of way the following 19 courses:

- 1) NORTH 49 degrees 42 minutes 08 seconds EAST a distance of 123.25 feet;
- 2) NORTH 56 degrees 05 minutes 05 seconds EAST a distance of 172.53 feet;
- 3) NORTH 47 degrees 07 minutes 15 seconds EAST a distance of 74.60 feet;
- 4) NORTH 89 degrees 51 minutes 48 seconds WEST a distance of 45.78 feet;
- 5) NORTH 47 degrees 41 minutes 00 seconds EAST a distance of 35.04 feet;
- 6) NORTH 53 degrees 11 minutes 00 seconds EAST a distance of 154.51 feet;
- 7) NORTH 48 degrees 18 minutes 00 seconds EAST a distance of 123.50 feet;
- 8) SOUTH 02 degrees 39 minutes 04 seconds EAST a distance of 19.74 feet;
- 9) NORTH 48 degrees 45 minutes 07 seconds EAST a distance of 371.42 feet;
- 10) NORTH 49 degrees 09 minutes 06 seconds WEST a distance of 7.46 feet;
- 11) NORTH 51 degrees 31 minutes 43 seconds EAST a distance of 414.61 feet;
- 12) NORTH 55 degrees 29 minutes 37 seconds EAST a distance of 426.56 feet;
- 13) NORTH 58 degrees 39 minutes 21 seconds EAST a distance of 236.90 feet;
- 14) NORTH 62 degrees 36 minutes 39 seconds EAST a distance of 289.68 feet;
- 15) NORTH 66 degrees 05 minutes 05 seconds EAST a distance of 146.64 feet;
- 16) NORTH 69 degrees 10 minutes 54 seconds EAST a distance of 613.57 feet;
- 17) NORTH 88 degrees 42 minutes 59 seconds EAST a distance of 83.90 feet;
- 18) NORTH 68 degrees 53 minutes 36 seconds EAST a distance of 262.63 feet;
- 19) NORTH 63 degrees 32 minutes 44 seconds EAST a distance of 237.13 feet to the west line of a parcel in the name of Kooshtard, as recorded in Instrument Number 2001017291;

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thence coincident with said west line SOUTH 00 degrees 27 minutes 45 seconds EAST a distance of 141.47 feet to the southwest corner of said parcel; thence coincident with the south line of said parcel NORTH 89 degrees 31 minutes 00 seconds EAST a distance of 190.11 feet to the west line of Ordinance 72-22; thence coincident with said west line NORTH 00 degrees 01 minutes 39 seconds EAST a distance of 274.32 feet to a southwest corner of Ordinance 69-43; thence coincident with said Ordinance 69-43 and the west right of way line of Curry Pike the following 6 courses:

- 1) NORTH 07 degrees 40 minutes 37 seconds WEST a distance of 185.16 feet;
- 2) NORTH 00 degrees 02 minutes 48 seconds EAST a distance of 100.00 feet;
- 3) NORTH 11 degrees 21 minutes 25 seconds EAST a distance of 101.98 feet;
- 4) NORTH 00 degrees 28 minutes 15 seconds WEST a distance of 441.82 feet;
- 5) NORTH 89 degrees 57 minutes 11 seconds WEST a distance of 15.87 feet;
- 6) NORTH 00 degrees 03 minutes 09 seconds WEST a distance of 1711.37 feet to a northwest corner of said Ordinance 69-43;

thence coincident with a northern line of said Ordinance 69-43 NORTH 89 degrees 32 minutes 23 seconds EAST a distance of 293.09 feet to a northeast corner of said Ordinance 69-43; thence coincident with an eastern line of said Ordinance 69-43 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 196.20 feet to the northeast corner of Ordinance 70-34; thence coincident with the east line of said Ordinance 70-34 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 199.30 feet to the northeast corner of Ordinance 71-31; thence coincident with the east line of said Ordinance 71-31 SOUTH 01 degrees 18 minutes 40 seconds EAST a distance of 108.03 feet to the southeast corner of said Ordinance 71-31; thence coincident with the south line of said Ordinance 71-31 NORTH 89 degrees 59 minutes 57 seconds WEST a distance of 252.61 feet to an eastern line of said Ordinance 69-43; thence coincident with said eastern line SOUTH 00 degrees 28 minutes 02 seconds EAST a distance of 60.61 feet to the northwest corner of Ordinance 73-83; thence coincident with the lines of said Ordinance 73-83 the following 3 courses:

- 1) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 252.05 feet;
- 2) SOUTH 00 degrees 17 minutes 17 seconds EAST a distance of 198.91 feet;
- 3) SOUTH 89 degrees 31 minutes 01 seconds WEST a distance of 245.37 feet to an eastern line of said Ordinance 69-43 on the east right of way line of Curry Pike;

thence coincident with said Ordinance 69-43 and said east right of way line the following 2 courses:

- 1) SOUTH 00 degrees 11 minutes 14 seconds EAST a distance of 1239.23 feet;
- 2) SOUTH 01 degrees 55 minutes 47 seconds EAST a distance of 299.60 feet to the north right of way line of State Road 45;

thence continuing coincident with said Ordinance 69-43 and coincident with said north right of way line the following 7 courses:

- 1) SOUTH 81 degrees 03 minutes 42 seconds EAST a distance of 34.30 feet;
- 2) NORTH 62 degrees 31 minutes 07 seconds EAST a distance of 112.81 feet;
- 3) NORTH 46 degrees 04 minutes 36 seconds EAST a distance of 379.96 feet;
- 4) NORTH 43 degrees 43 minutes 43 seconds EAST a distance of 69.97 feet;
- 5) NORTH 53 degrees 22 minutes 49 seconds EAST a distance of 202.71 feet;
- 6) NORTH 59 degrees 51 minutes 36 seconds EAST a distance of 78.81 feet;
- 7) NORTH 39 degrees 49 minutes 00 seconds EAST a distance of 86.46 feet to the point of beginning, and containing 3,283.29 acres, more or less.

Excepting therefrom the following:

The area described in Ordinance 74-08, being a part of the Northwest Quarter of Section 12, Township 8 North, Range 2 West, and re-described per Monroe County GIS lines as:

Commencing at the northeast corner of the Northwest Quarter of Section 12, Township 8 North, Range 2 West; thence SOUTH 00 degrees 47 minutes 39 seconds EAST a distance of 573.02 feet to the northeast corner of Ordinance 74-08 and the Point of Beginning; thence coincident with the lines of said Ordinance 74-08 the following 4 courses:

- 1) SOUTH 00 degrees 44 minutes 10 seconds EAST a distance of 101.01 feet;
- 2) SOUTH 89 degrees 37 minutes 28 seconds WEST a distance of 1287.77 feet;
- 3) NORTH 00 degrees 41 minutes 19 seconds WEST a distance of 101.00 feet;
- 4) NORTH 89 degrees 37 minutes 28 seconds EAST a distance of 1287.69 feet to the point of beginning, and containing 2.98 acres, more or less;

Also excepting the following:

The area described in Ordinance 73-10, being a part of the Southeast Quarter of Section 36, Township 9 North, Range 2 West, and re-described per Monroe County GIS lines as:

Beginning at the southeast corner of said Ordinance 73-10; thence coincident with the lines of said Ordinance the following 13 courses:

- 1) NORTH 89 degrees 34 minutes 43 seconds WEST a distance of 1330.63 feet;
- 2) NORTH 27 degrees 09 minutes 17 seconds EAST a distance of 3.25 feet to the point of curvature of a curve concave to the southeast, with a radius of 383.39 feet, a chord bearing of NORTH 41 degrees 17 minutes 00 seconds EAST, and a chord length of 188.15 feet;
- 3) Northerly along said curve a distance of 190.07 feet;
- 4) NORTH 57 degrees 57 minutes 12 seconds EAST a distance of 199.99 feet;
- 5) NORTH 62 degrees 39 minutes 26 seconds EAST a distance of 381.91 feet;
- 6) NORTH 00 degrees 03 minutes 01 seconds WEST a distance of 22.47 feet;
- 7) SOUTH 89 degrees 20 minutes 01 seconds EAST a distance of 34.59 feet;
- 8) NORTH 36 degrees 17 minutes 34 seconds EAST a distance of 417.02 feet;
- 9) NORTH 59 degrees 20 minutes 41 seconds EAST a distance of 120.96 feet;
- 10) NORTH 69 degrees 42 minutes 27 seconds EAST a distance of 83.53 feet;
- 11) NORTH 83 degrees 47 minutes 22 seconds EAST a distance of 70.80 feet;
- 12) SOUTH 90 degrees 00 minutes 00 seconds EAST a distance of 36.73 feet;
- 13) SOUTH 00 degrees 22 minutes 47 seconds EAST a distance of 787.40 feet to the point of beginning, and containing 14.00 acres, more or less.

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Also excepting the following:

The area described in Instrument Number 200800766 described as:

A part of the Southwest quarter of Section 36, Township 9 North, Range 2 West, Richland Township, Monroe County, Indiana, more specifically described as follows:

Commencing at a P.K. nail found marking the northeast corner of said Southwest quarter; Thence on the east line of said Southwest quarter and on and along Curry Pike South 00 degrees 33 minutes 38 seconds West (assumed basis of bearings) 1,813.00 feet; Thence leaving said east line and Curry Pike North 88 degrees 26 minutes 04 seconds West 46.98 feet to a 3/8 inch diameter rebar with a cap engraved "Bynum Fanyo 890006" (called "monument" for the remainder of this description) set; Thence continuing North 88 degrees 26 minutes 04 seconds West 2,382.24 feet to a monument set; Thence on a line 24 feet East of the west line of said Southwest quarter North 00 degrees 24 minutes 36 seconds East 30.00 feet to a monument set at the true Point of Beginning; Thence South 88 degrees 26 minutes 04 seconds East 614.29 feet to a monument set; Thence North 01 degree 33 minutes 14 seconds East 923.00 feet to a monument set; Thence South 88 degrees 26 minutes 46 seconds East 350.00 feet to a monument set; Thence North 01 degree 33 minutes 14 seconds East 350.00 feet to a monument set; Thence South 88 degrees 26 minutes 46 seconds East 168.00 feet to a monument set; Thence North 01 degree 33 minutes 14 seconds East 419.68 feet to a monument set on the south line of the Board of County Commissioners of Monroe County for Profile Parkway (Deed Record 435, page 335, Monroe County Recorder); Thence on the south line of Profile Parkway North 88 degrees 26 minutes 53 seconds West 701.34 feet to a monument set at the beginning of a curve concave to the southeast and having a radius of 443.00 feet; Thence on said curve Southwesterly 891.69 feet through a central angle of 89 degrees 03 minutes 28 seconds to a monument set; Thence on a non-tangent line North 89 degrees 35 minutes 04 seconds West 11.00 feet to a monument set; Thence leaving said south line of Profile Parkway and on said line 24 feet East of the west line of said Southwest quarter South 00 degrees 24 minutes 36 seconds West 1,257.00 feet to the Point of Beginning but subject to all rights-of-way and easements of records according to a survey by Douglas R. Curry, Registered Surveyor No. 890006 in November of 2006, containing 31.23 acres, more or less.

Amendment Synopsis

This amendment updates Ordinance 17-09 to bring the proposed ordinance forward to 2021 so that it may be properly considered by the Common Council. It also updates the map (Exhibit A) and legal description (Exhibit B) for South-West A Bloomington Annexation Area.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-10
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-10 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-10

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

South-West B Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-West B Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “South-West B Bloomington Annexation Area” “Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 1742.98 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation

Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2024 assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 5. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South-West B Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "South-West B Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;

- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;
- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
 President
 Bloomington Common Council

ATTEST:

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-West B Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-17**. The approval of ~~the updated~~ **an amendment to the** written Fiscal Plan ~~is part of Resolution 17-17, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-10 to bring the proposed ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-11
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-11 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-11

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

South-West C Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-West C Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “South-West C Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 47.08 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2024 assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 1. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South-West C Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the “South-West C Bloomington Annexation Advisory Board” (“Advisory Board”). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;
- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of
Bloomington, Monroe County, Indiana, on this _____ day of _____,
2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social
Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans
LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-West C Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-18**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-18, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-11 to bring the proposed Ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-12
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-12 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-12

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

South-East Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-East Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “South-East Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 2887.71 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2020~~4~~ assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 4. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of
Bloomington, Monroe County, Indiana, on this _____ day of _____,
2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social
Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans
LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-East Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-19**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-19, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-12 to bring the proposed Ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-13
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-13 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-13

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

North Island Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “North Island Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “North Island Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 108.56 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2024 assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 2. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "North Island Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the “North Island Bloomington Annexation Advisory Board” (“Advisory Board”). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;
- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of
Bloomington, Monroe County, Indiana, on this _____ day of _____,
2021~~17~~.¹

~~SUSAN SANDBERG~~ **JIM SIMS**,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social
Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans
LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the North Island Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-20**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-20, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-13 to bring the proposed Ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-14
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-14 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-14

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

Central Island Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “Central Island Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “Central Island Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 92.15 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2024 assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 1. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "Central Island Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the “Central Island Bloomington Annexation Advisory Board” (“Advisory Board”). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;
- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the Central Island Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-21**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-21, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-14 to bring the proposed Ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-15
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-15 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-15

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

South Island Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South Island Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “South Island Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 221.39 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2024 assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 1. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South Island Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the “South Island Bloomington Annexation Advisory Board” (“Advisory Board”). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;
- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of
Bloomington, Monroe County, Indiana, on this _____ day of _____,
2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social
Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans
LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South Island Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-22**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-22, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-15 to bring the proposed ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending

***** Amendment Form *****

Ordinance #: 17-17
Amendment #: Am 01
Submitted By: Legal staff (in need of sponsor)
Date: May 19, 2021
Proposed Amendment: (additions are shown in **bold** and deletions in ~~strikethrough~~)

1. Ordinance 17-17 shall be amended as follows, with no changes to Exhibits A or B:

ORDINANCE 17-17

**AN ORDINANCE OF THE CITY OF BLOOMINGTON,
MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE
CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE
BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF
THE CITY OF BLOOMINGTON**

North Bloomington Annexation

WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “North Bloomington Annexation Area” set forth in this Ordinance is one; and

WHEREAS, prior to the introduction of annexation ordinances ~~and over the course of the last several months~~, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and

WHEREAS, a map and legal description of the “North Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and

WHEREAS, the Annexation Territory consists of approximately 900.33 acres, and is contiguous to the existing City limits; and

WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and

WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and

WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and

WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and

WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and

WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and

WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of **the January 1, 2020~~4~~ assessment date (i.e. effective immediately prior to January 1, 2024)**.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 2. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of
Bloomington, Monroe County, Indiana, on this _____ day of _____,
2021~~17~~.¹

~~SUSAN SANDBERG~~ JIM SIMS,
President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2021~~17~~.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2021~~17~~.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social
Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans
LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the North Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City ~~has~~ prepared an ~~updated~~ written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory **and was adopted via Resolution 17-24**. The approval of ~~the updated an amendment to the~~ written Fiscal Plan ~~is part of Resolution 17-24, which~~ is scheduled for **adoption consideration** at a Common Council ~~Special~~ Session on **May 19, 2021** ~~March 29, 2017~~, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, **August 4th** ~~May 31st~~.

Amendment Synopsis

This amendment updates Ordinance 17-17 to bring the proposed ordinance forward to 2021 so that it may be properly considered by the Common Council.

Regular Session Action (May 19, 2021): Pending



City of Bloomington , Indiana

Fiscal Plan for Municipal Annexation

Eight (8) Annexation Areas Contiguous to and Inside or Around the City

- Area 1A. South-West (A) Bloomington Annexation Area
- Area 1B. South-West (B) Bloomington Annexation Area
- Area 1C. South-West (C) Bloomington Annexation Area
- Area 2. South-East Bloomington Annexation Area
- Area 3. North Island Bloomington Annexation Area
- Area 4. Central Island Bloomington Annexation Area
- Area 5. South Island Bloomington Annexation Area
- Area 7. North Bloomington Annexation Area

May 13, 2021 - Version 4.0

The Fiscal Plan and the Parcel-by-Parcel impact will be made available to property owners which may be viewed at the City of Bloomington’s Legal Department or online at Bloomington.in.gov/annex

This Fiscal Plan is for municipal annexations for the following City Council ordinances:
(Insert ordinance numbers here)



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Introduction:

INTRODUCTORY STATEMENT FROM MAYOR JOHN HAMILTON

Annexation is how a city expands its boundaries to accommodate a growing community and to deliver high quality services and infrastructure in urbanized areas. Annexation incorporates property that is currently located outside but next to the city’s boundaries into the city proper. Bloomington has continuously expanded our boundaries since 1818, when we began with six square blocks, to our 23 square miles today. But since annexation essentially paused in 2004, population and development have surged outside of the city limits, indicating the need to consider how to “right size” the city again, to accommodate the true extent of the community. Our predecessors in city and county governments have long considered much of the currently proposed areas to be annexed as likely future city land, evident in Monroe County’s designation of “Bloomington Urbanizing Areas” in its 2012 Comprehensive Plan, as well as the “Areas Intended for Annexation” and “Two-Mile Fringe” maps also employed in recent years.

This Fiscal Plan outlines how an annexation would work -- its impact on individuals and institutions, both financially and in terms of services and infrastructure. In detail the attached Plan projects what services the City will provide to the proposed annexation areas, including their costs, financing methods, timing and extent. The Plan also details estimated revenues to the City and impacts on residents in the annexation areas and on all other taxing entities in the County, like county government, the school system, the library and more. The City plans for the annexation(s) to be effective as of January 1, 2024, which means the fiscal impacts - such as impacts on property tax bills - will not occur until 2025 at the earliest.

There are eight separate areas proposed for annexation. The Fiscal Plan analyzes each of the eight areas separately, as well as combined all together, to show the provision of services, costs, and revenues. In addition, the City has added a parcel-by-parcel analysis of every parcel to show the impact on each individual property in the potential annexation areas. This Plan commits to providing non-capital services such as police protection and fire protection (where allowed by law) within one year, and capital services, such as street construction, lighting, and sewer/stormwater facilities, within three years, to each annexation area separately and. All services will be provided to newly annexed residents in a manner equivalent to the way services are provided to areas already in the city.

The Plan highlights several important points:

- The City will invest significantly in the areas proposed for annexation, including plans for two new parks, several upgraded playing fields, trail connections, and enhanced services such as road improvements to facilitate sanitation services, curbside recycling, and safety inspections for rental housing.
- Residents of the annexation areas would first see the financial impact on property tax bills payable in four years at the earliest, in 2025. These areas would begin to receive services in 2024, however, before new revenue is realized. Projected property tax impacts net of



offsets show a median annual increase of \$520 across residential parcels in all annexation areas. Taxes for those homeowners over 65 with modest incomes are projected to go down with a median of \$82 in annual savings.

- Other county taxing units -- including the local school corporation and the public library -- may see revenue impacts, mostly due to the State-imposed circuit breaker or “tax caps.” Any projected tax cap impact on the schools and the library will be more than offset by projected growth in levies and assessed value in Monroe County over the next four years, meaning by the time any annexation takes effect revenue growth will exceed any projected losses. The projected tax impact on the county, both from tax caps and allocations of local income taxes, also will be mitigated by income, levy and assessed value growth, but just as importantly, the City will assume the burden of providing numerous services in the annexation areas, reducing the County's operating costs. For example, the Plan projects the county will realize a higher revenue-per-street-mile for maintenance after annexation compared to before. In all events, the City intends to work with all our partners in the county to manage any such impacts.
- Under a state law passed in 2019, the City may not provide fire services to newly annexed areas that are part of an existing fire district. Instead, annexed parcels in townships that have joined the Monroe Fire Protection District (MFPD) would continue to receive those services. Their new city property tax rate would be reduced by the amount the city would charge for fire services, which is 0.125% (or \$0.125 per \$100 of assessed value). Instead that will be replaced with the MFPD tax rate which is currently 0.389% (or \$0.389 per \$100 of assessed value). That net increase in taxes does cause some significant tax cap costs for all jurisdictions. If the City were ever required or asked to provide services in those areas, it would be prepared to do so at a tax rate of 0.125%.
- After annexation, tax rates for residents in our community would continue to be among the lowest in Indiana. Of the 21 largest cities in Indiana, Bloomington has the second-lowest combined tax rate, which is not expected to change after annexation.

This Fiscal Plan is an update from 2017, when the City’s annexation was halted by a state law that has since been ruled unconstitutional. By distributing this revised and updated Plan, the City resumes the public process from the point at which it was interrupted. The Plan may be amended at any time before the City Council adopts any annexation ordinances, expected later in the fall. The City Council is scheduled to review this Plan version 4.0 on May 19, 2021. The narrative below summarizes all the services and impacts, starting with a map showing the areas proposed for annexation.



**City of
Bloomington**
Community & Infrastructure Services

Incorporated Areas

- City of Town
- Unincorporated

Municipal Boundary
per 1990 Act 44

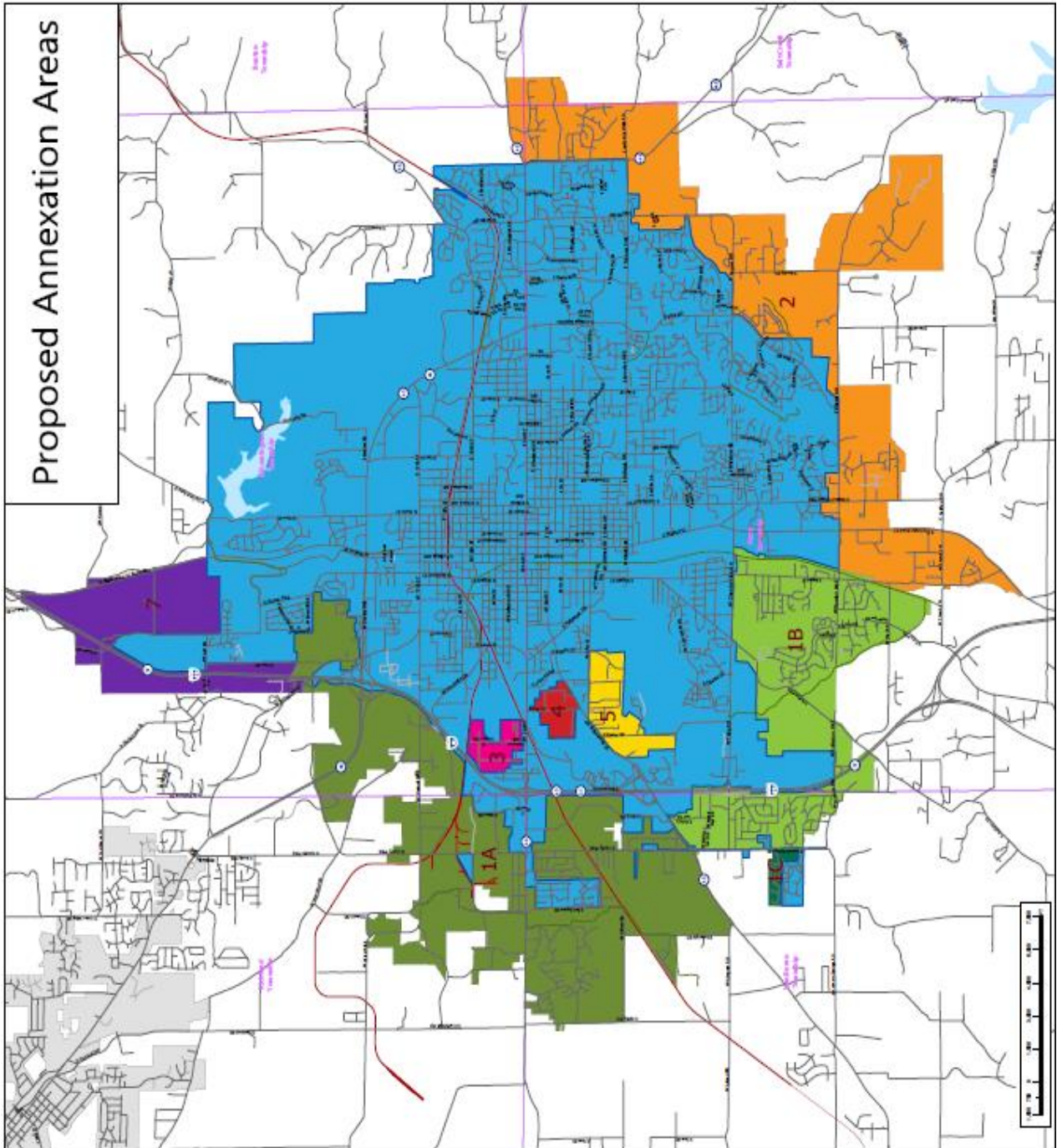
Township Boundaries

Proposed Annexation Area
per 1990 Act 44

- 1A
- 1B
- 1C
- 2
- 3
- 4
- 5
- 7

April 22, 2021

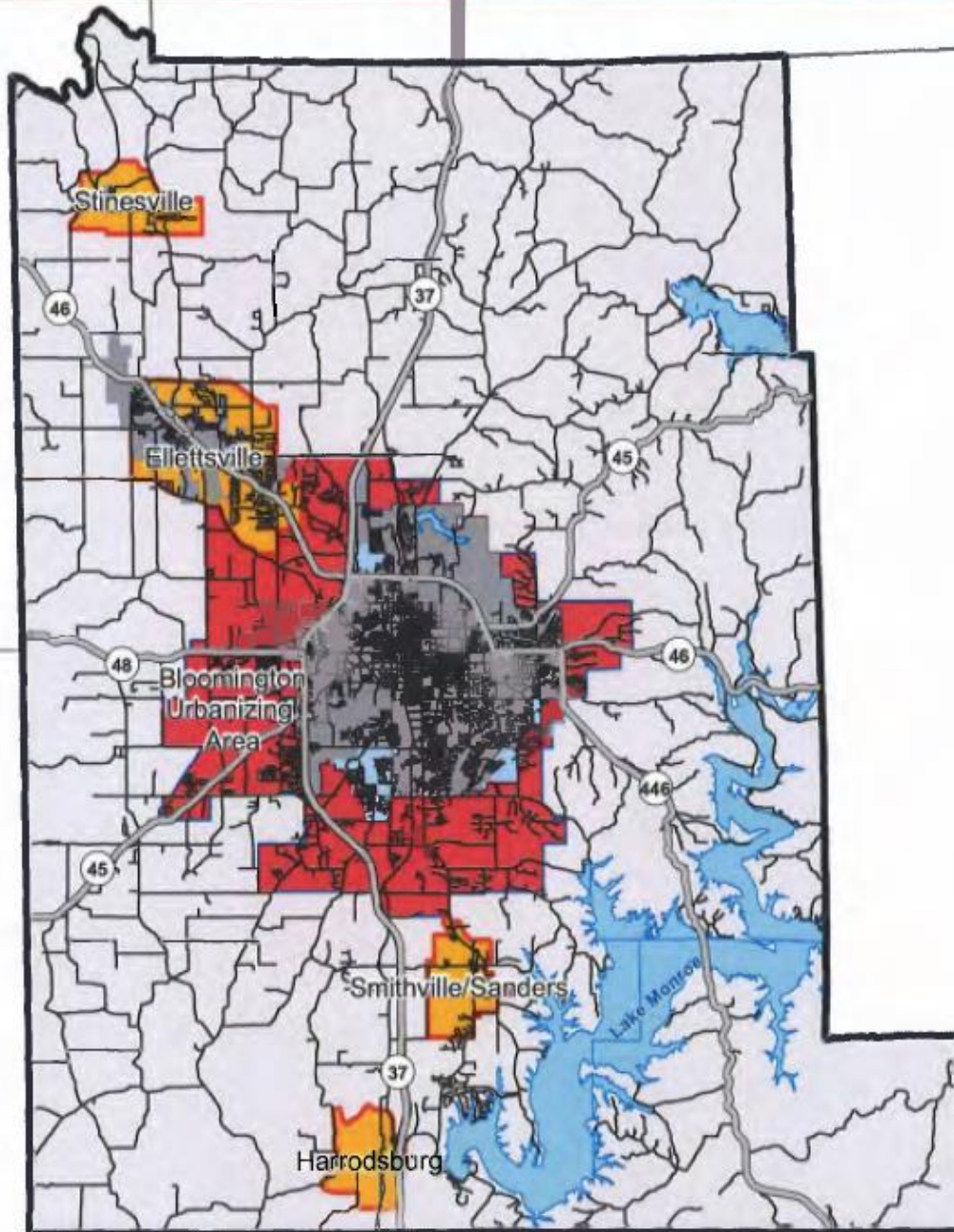
THIS MAP IS FOR INFORMATIONAL PURPOSES ONLY AND DOES NOT CONSTITUTE A CONTRACT. THE CITY OF BLOOMINGTON AND ITS EMPLOYEES MAKE NO WARRANTY, REPRESENTATION, OR GUARANTEE OF ANY KIND, EXPRESS OR IMPLIED, REGARDING THE ACCURACY, COMPLETENESS, OR RELIABILITY OF THE INFORMATION CONTAINED HEREIN. THE CITY OF BLOOMINGTON AND ITS EMPLOYEES SHALL NOT BE LIABLE FOR ANY DAMAGES, INCLUDING CONSEQUENTIAL DAMAGES, ARISING FROM THE USE OF THIS MAP.



The Monroe County Comprehensive Plan, adopted February 4, 2012, delineates an area known as the Bloomington Urbanizing Area. The proposed annexation areas of the City of Bloomington are well within the boundaries of the Bloomington Urbanizing Area. The following two maps show this area and its relationship to the annexation areas.



Recommended Land Use Plan: Designated Communities- Monroe County, Indiana



- Major Roads
- Centerline Roads
- Lakes
- Incorporated Cities
- Bloomington Plan Jurisdiction
- Designated Communities
- Bloomington Urbanizing Area




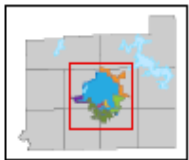
October 2011 ** Data Source: Monroe County.
Datum: WGS 84. Coordinate system: US State Plane NAD 83. Created by Monroe County Planning Department

City of Bloomington
COMPACT & EFFICIENT GROWTH

Incorporated Areas
City or Town
Unincorporated
Municipal Boundary
Township Boundaries

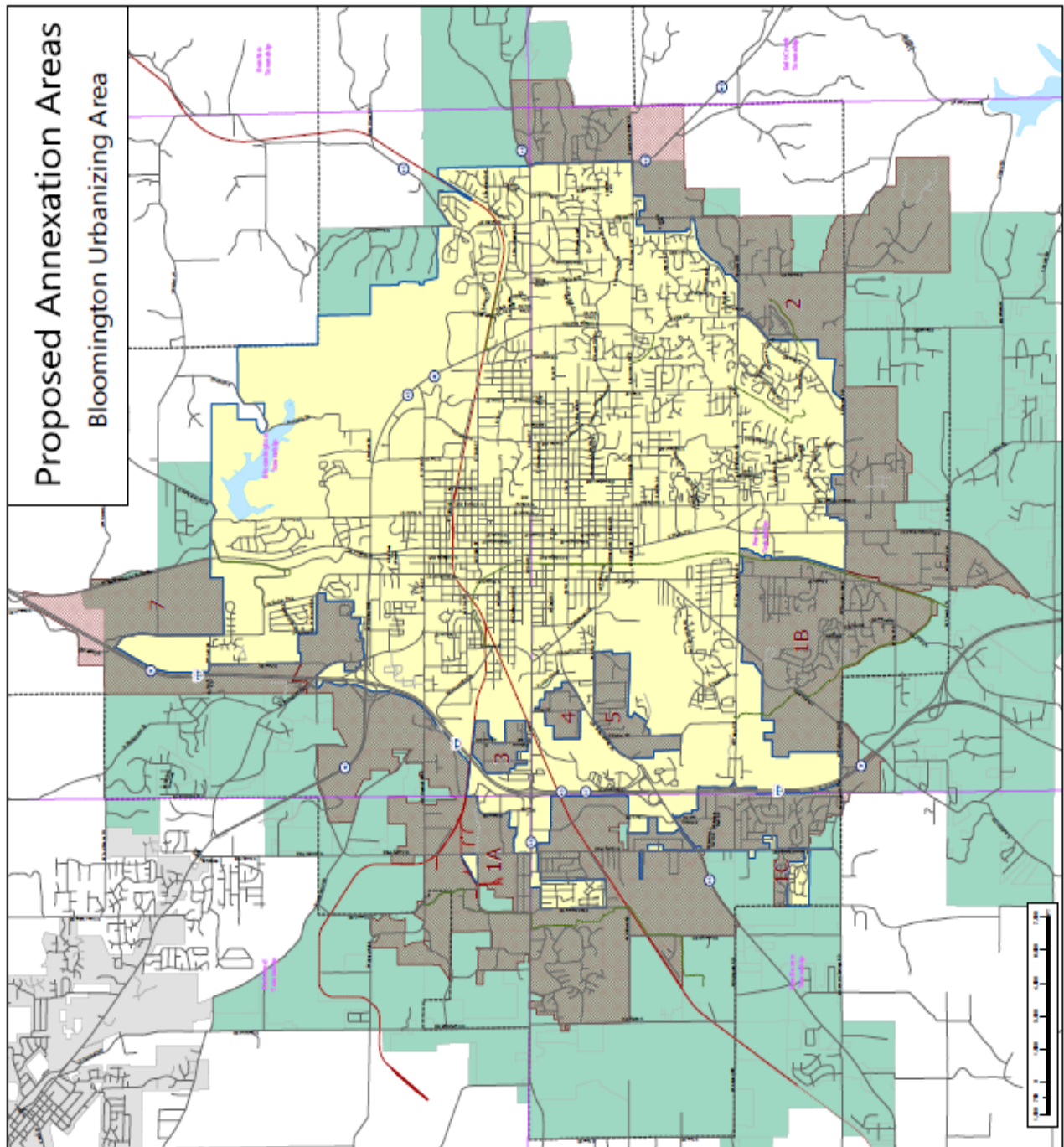
Proposed Annexation Areas
Bloomington Urbanizing Area
Former 2 Mile Fringe

April 22, 2023



THE CITY OF BLOOMINGTON AND THE BOARD OF ZONING ADJUSTMENTS OFFICERS HEREBY CERTIFY THAT THIS MAP WAS PREPARED IN ACCORDANCE WITH THE REQUIREMENTS OF THE INDIANA SURVEYING ACT AND THE INDIANA ZONING ACT.

PROJECT NUMBER: 2023-001



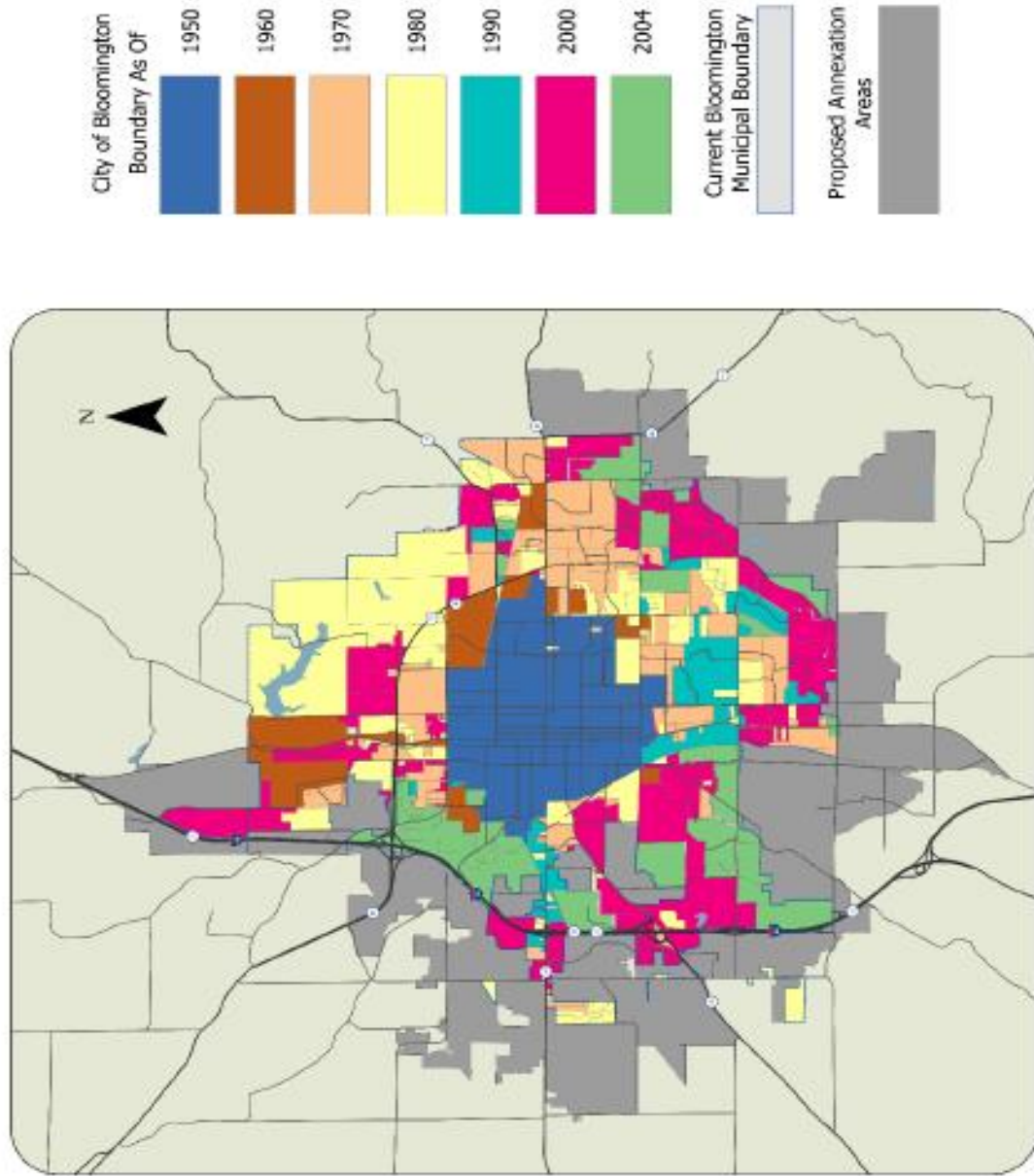
The following map shows the City of Bloomington’s municipal boundaries, broken down by decade, from 1970 to 2010. The map reveals that in 1990 the City contained 85% of the urbanized area population in Monroe County and in 2014 that number dropped to 73%. The proposed annexations would bring the the City of Bloomington to 88% of the Monroe County urbanized area population..



Bloomington Incorporated Area 1950 to Today

Year	Census Population
1950	28,163
1960	31,357
1970	43,262
1980	52,663
1990	60,663
2000	69,291
2010	80,405
2019	86,630

Source: STATS Indiana



The City of Bloomington has made significant investment in the annexation areas allowing the current development and enabling future development. The City has targeted the annexation areas as areas to service and develop further in the future. The following is a chart showing miles of pipes installed in each of the annexation areas:

Area	Sewer (miles)	Water (miles)	Totals
1A	26.90	34.20	61.10
1B	25.80	24.90	50.70
1C	1.20	1.10	2.30
2	18.40	21.10	39.50
3	0.40	1.30	1.70
4	0.60	1.40	2.00
5	2.80	2.80	5.60
7	2.30	3.60	5.90
Totals	78.40	90.40	168.80

Contiguity:

Length in Feet	Areas								Total
	1A	1B	1C	2	3	4	5	7	
Total Length	173,435	68,196	8,042	121,265	12,631	9,711	17,502	50,117	460,899
Contiguous Length	69,495	42,884	4,636	37,024	12,631	9,711	17,502	19,635	213,518
% Contiguous	40.07%	62.88%	57.65%	30.53%	100.00%	100.00%	100.00%	39.18%	46.33%

Urbanization:

Per Monroe County tax records, and Bloomington GIS, the following are land use by acres in the annexation areas:

Land Use	Acres								Totals
	1A	1B	1C	2	3	4	5	7	
Agriculture	1	79	-	94	-	-	-	7	180
Recreation	18	13	-	1	-	-	-	-	32
Commercial, Business, Industrial	1,863	511	-	530	2	8	2	72	2,988
Residential	1,351	1,151	47	2,265	109	84	231	788	6,026
Total Acres	3,232	1,755	47	2,890	110	93	232	896	9,255



Sewer Waivers

The City of Bloomington has identified over 3,200 parcels subject to sewer waivers of remonstrance in the proposed annexation areas. Sewer waivers are typically signed by a property owner or developer at the time sewer service is permitted to a property by the City. The waivers require that the property owner (and future owners of the property) agree not to remonstrate against (i.e., not oppose) annexation of the property once it is pursued by the City. That is, the City allowed the development of these areas to occur with the understanding and agreement of the developer or property owner that the City would annex at some point in the future. There are portions of areas where the City provides sewer service but does not have sewer waivers for all the connected properties. Thus, even though the City may not have waivers for all parcels, the areas were still developed as a direct result of the City's services. The following maps show the location of the currently identified waivers in the proposed annexation areas.



City of Bloomington
Created by a Merger of Towns

Incorporated Areas

- City or Town
- Unincorporated

Municipal Boundaries

- Municipal Boundary
- Township Boundaries

Proposed Annexation Areas

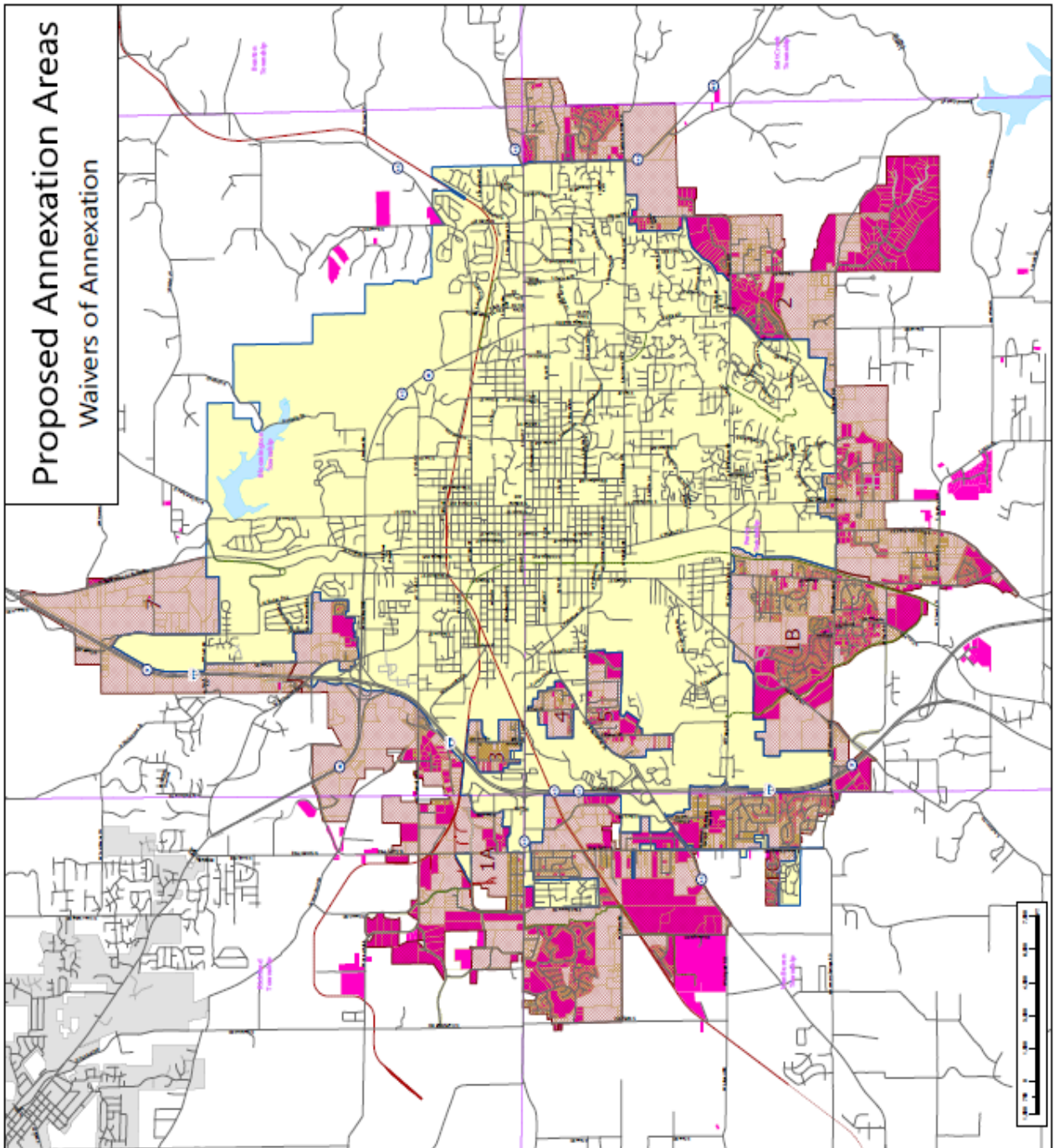
- Annexation Waiver Property
- Annexation Area Parcels
- Parcels without Tax P/N

Map of Indiana with a red box highlighting the location of Bloomington.

April 27, 2021

PROJECT NUMBER: 2021-001
PROJECT TITLE: PROPOSED ANNEXATION AREAS AND WAIVERS OF ANNEXATION
DATE: APRIL 27, 2021
DRAWN BY: [Name]
CHECKED BY: [Name]
APPROVED BY: [Name]

PROJECT NUMBER: 2021-001
PROJECT TITLE: PROPOSED ANNEXATION AREAS AND WAIVERS OF ANNEXATION
DATE: APRIL 27, 2021
DRAWN BY: [Name]
CHECKED BY: [Name]
APPROVED BY: [Name]



Current and Recent Projects in the Annexation Areas Receiving CBU Service:

Annexation Area 1A:

1. Stonelake Park Development
 - a. Location: Stonelake Dr / behind hotel next to Arlington Elementary School
 - b. Status: Development is nearly completed.
 - c. Project: Residential Development
2. Bloomington Self Storage
 - a. Location: NW corner of Curry Pike & Bloomfield Rd (SR 45 W)
 - b. Status: Under Construction – 2021
 - c. Project: Commercial Storage Facility
3. Baxter Bldg C Warehouse
 - a. Location: 927 S Curry Pike
 - b. Status: Construction Completed – 2020
 - c. Project: Commercial/Industrial Warehouse Facility
4. IU Health EMS Headquarters @ North Park
 - a. Location: SW of the intersection at Curry Pike & Lintel Dr (Tract B3, Lot 2)
 - b. Status: Project Approval – April 2021
 - c. Project: Commercial Office/Headquarter Facility
5. Hartstrait Rd Extension
 - a. Location: Road extension that connects Hartstrait Rd to Knapp Rd, Wellness Way, and Daniels Way (Ivy Tech Campus)
 - b. Status: Construction Completed – 2020
 - c. Project: County Road Extension w/ Water & Sewer Infrastructure
6. Profile Parkway Rd Extension
 - a. Location: Profile Pkwy to extend east from Curry Pk to Gates Dr and south to Jonathan Dr
 - b. Status: Construction nearly completed (ETA: June 2021)
 - c. Project: County Road Extension w/ Water & Sewer Infrastructure
7. Vernal Pike Connector
 - a. Location: Sunrise Greetings Ct extension south to meet up with Profile Pkwy.
 - b. Status: Under Construction – 2021
 - c. Project: INDOT (traffic)
8. Karst Farm Greenway, Ph 2
 - a. Location: Liberty Dr, Constitution Way, Curry Pike, Sierra Dr, to existing trailhead off of Gifford Rd
 - b. Status: Under project review – 2021
 - c. Project: County Trail
9. Autovest II on Liberty



- a. Location: 701 S Liberty Dr
 - b. Status: Under project review – 2020
 - c. Project: Commercial Retail
10. Sherwin Williams Co
- a. Location: 410 N Gates Dr
 - b. Status: Construction Completed – 2020
 - c. Project: Commercial Retail

Annexation Area 1B:

1. Baywood @ Clear Creek Estates, Ph 4
 - a. Location: Baywood Dr, Lots 25-41
 - b. Status: Development is nearly completed.
 - c. Project: Residential
2. Fullerton Pike Corridor, Ph 3 (Clearview Dr to Rockport Rd)
 - a. Location: Gordon Pike between Clearview Dr & Rockport Rd
 - b. Status: Under 2020/2021 Review
 - c. Project: INDOT (traffic)
3. Monroe County Public Library – SW Branch
 - a. Location: 900-block of W Gordon Pike
 - b. Status: Under project review – 2021
 - c. Project: Commercial
4. Highlands Parcel E (aka: The Wick / Link's Edge)
 - a. Location: 3000-block of S Rockport Rd, connects to Wickens St
 - b. Status: Under construction – 2021
 - c. Project: Multi-Family Residential Development
5. Hayden Flats @ Haley Farms
 - a. Location: 3009, 3051, 3205 S Rogers St
 - b. Status: Under project review – 2021
 - c. Project: Multi-Family Residential Development

Annexation Area 1C: Nothing in this area

Annexation Area 2:

1. Fullerton Pike Corridor, Ph 2 (Walnut St to Rogers St)
 - a. Location: Gordon Pike between Rogers St & Walnut St (Old SR 37 S)
 - b. Status: Construction Complete
 - c. Project: INDOT (traffic)
2. Holland Fields Subdivision



- a. Location: 4300 block of S Walnut St Pike & Holland Dr (btwn Holland & Crestline)
 - b. Status: Ph 1 & 2 (Infrastructure installed; lots are being built); Ph 3 under construction
 - c. Project: Residential development
3. The Lakes PUD
 - a. Location: SE corner of Sare Rd & Rogers Rd (across from Sherwood Oaks Church)
 - b. Status: Ph 1 is complete. Additional phases are planned for future development
 - c. Project: Mixed – Use Development (Commercial, Residential, Multifamily Residential)
 4. Canada Farms, Parcel E/F, Lot 3 (aka: Creek’s Edge, Lot 3 for Rubicon)
 - a. Location: 2755 E Canada Dr
 - b. Status: Construction Completed
 - c. Project: Commercial Office Building
 5. Evergreen Village
 - a. Location: 3607 Heirloom Dr
 - b. Status: Construction Completed
 - c. Project: Commercial / Multi-family Residential (Assisted Living Facility)
 6. Sentinel Building
 - a. Location: SE corner of Sare Rd & Canada Dr (Canada Farm, Parcel H)
 - b. Status: Construction Completed
 - c. Project: Multi-family Residential
 7. German American Bank
 - a. Location: 3930 S Walnut St / Old SR 37 S
 - b. Status: Construction Completed
 - c. Project: Commercial
 8. Owen County State Bank
 - a. Location: 4020 S Old SR 37
 - b. Status: Project Approved – 2020
 - c. Project: Commercial
 9. Cedar Springs PUD
 - a. Location: Falls Creek Drive off-of SR 446
 - b. Status: Development is nearly completed .
 - c. Project: Single-family Residential Development
 10. Jackson Creek Trail, Ph 2
 - a. Location(s): High St from Arden Dr to Winslow Roundabout, Elliston Dr to Rhorer Rd, and Rhorer Rd to Sare Rd
 - b. Status: Under Construction – 2021



- c. Project: Trail
- 11. Derby Pines Subdivision
 - a. Location: 4214 S Derby Dr
 - b. Status: Under project review – 2021
 - c. Project: Single-family Residential Development
- 12. Blind Squirrel Development (aka: Clear Creek Urban/ connects to the Southern Meadows Dev)
 - a. Location: 4831 & 4833 S Rogers St
 - b. Status: Under project review – 2021
 - c. Project: Infrastructure & roadway (may change to include Mixed Use Dev: Commercial, Multi-Family Residential)
- 13. Southern Meadows Development
 - a. Location: E of 4831 S Rogers St
 - b. Status: Under project review – 2021
 - c. Project: Residential Neighborhood (may change to Multi-Family Units)

Annexation Area 3:

- 1. Evergreen & Kimble Dr – MFR
 - a. Location: 2540 & 2546 W Evergreen Dr / NW corner of Evergreen & Kimble Dr
 - b. Status: Construction Completed – 2019
 - c. Project: Multi-Family Residential Development

Annexation Area 4:

- 1. 3rd & Cory – Rimrock Storage Development
 - a. Location: SE corner of 3rd St & Cory Ln (1918 W 3rd, 307 S Cory Ln)
 - b. Status: Construction Completed – 2020
 - c. Project: Commercial Office & Storage Facility

Annexation Area 5: Nothing in this area

Annexation Area 7:

- 1. **Proposed:** Gul Saeedi Development
 - a. Location: 4631 N Old SR 37 (Business) / Intersection of Bayles Rd & N Old SR 37
 - b. Status: Under Consideration - Currently in Area B Jurisdiction and seeking approval to be eligible for sanitary sewer service so property can be rezoned from Residential to Commercial for future development.
 - i. No additional updates on this project since 2017.
 - c. Project Type: Sewer Extension for Future Commercial Development



Planning and Transportation

The I-69 Expansion represents a critical stimulus to future economic development for Bloomington. I-69 is known as the North American Highway, ultimately connecting Canada, the US and Mexico. The expansion of this primary national artery will capture increasingly more commercial traffic through Indiana as it connects Evansville to Indianapolis, with a projected corresponding increase in economic development opportunities along the expansion corridor.

The City of Bloomington and large portions of the annexation areas have already experienced significant development over the past seventeen years and I-69 will only compound and speed up this process. The City of Bloomington is the largest urbanized area between Evansville and Indianapolis and is best suited to manage development and growth to provide a diversification of property uses at the proposed interchanges of I-69.

Bloomington has approximately 8.5 miles of the I-69 expansion located inside its corporate boundaries, including five (5) interchanges and four (4) over-passes. As part of the conversion of SR 37 to I-69, the existing, partially controlled, limited access facility was upgraded to having fully controlled access and includes the addition of travel lanes in the north and southbound lanes.

Interchanges (listed south to north):

1. West Fullerton Pike
2. West Tapp Road
3. SR 45/West Bloomfield Road
4. SR 48/West 3rd Street
5. SR 46/SR 45 and SR 46 By-Pass

Overpasses (listed south to north):

1. South Rockport Road
2. West 17th Street/ West Vernal Pike
3. West Arlington Road
4. Northern Kinser Pike

The proposed annexations are collectively intended to enable the City of Bloomington to promote and stimulate controlled economic development along the I-69 expansion, including planning for street infrastructure improvements, for the existing utility expansion to current developments, and for the continued extension of municipal utilities to undeveloped areas.

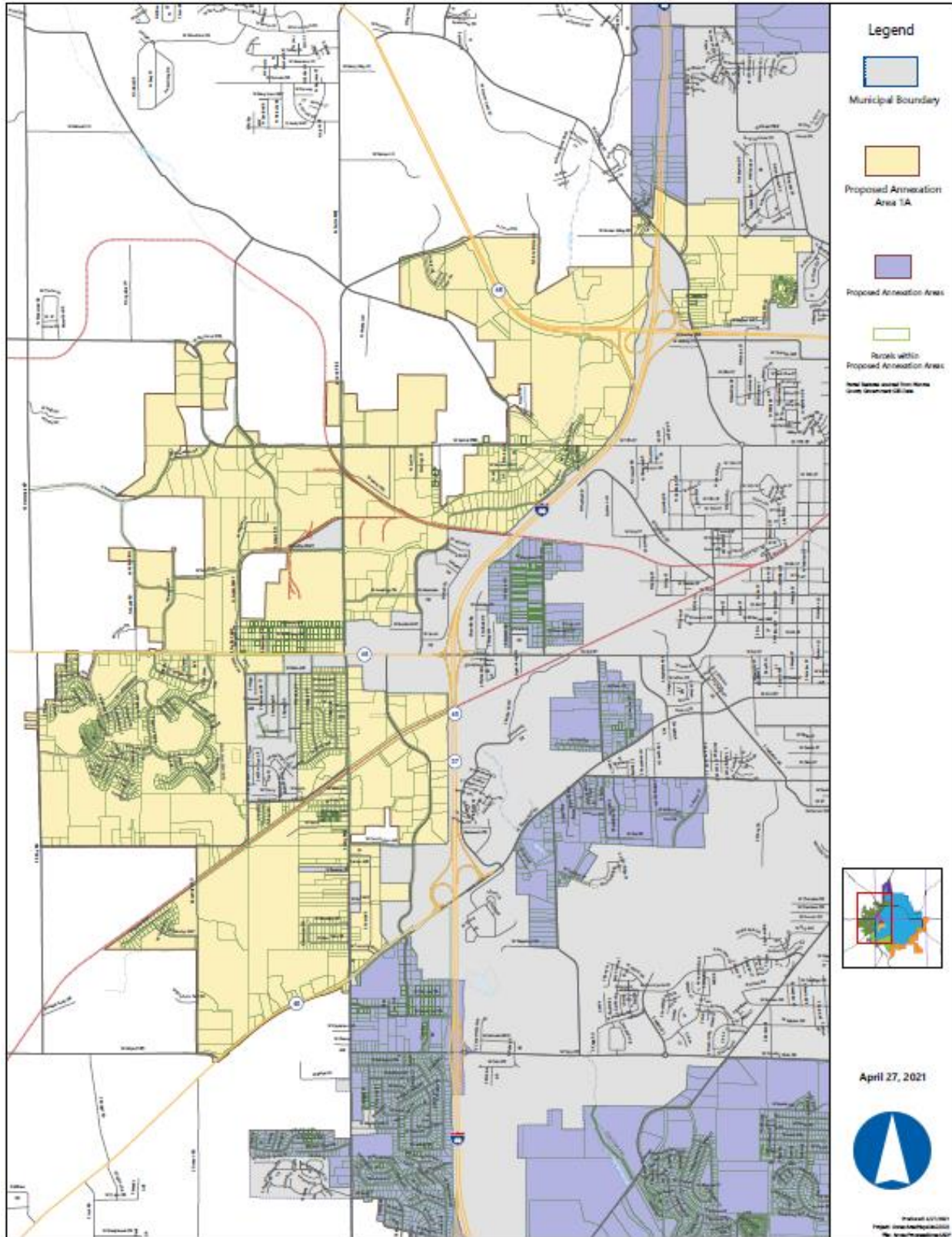


Location:

1. Area 1A (Name – South-West (A) Bloomington Annexation Area) – Includes approximately 3.3 miles of the new I-69. Includes areas along the north-western and western borders of the City of Bloomington.

Township(s): Bloomington, Richland, and Van Buren





Proposed Annexation Areas
 Area 1A - South-West Bloomington (A)

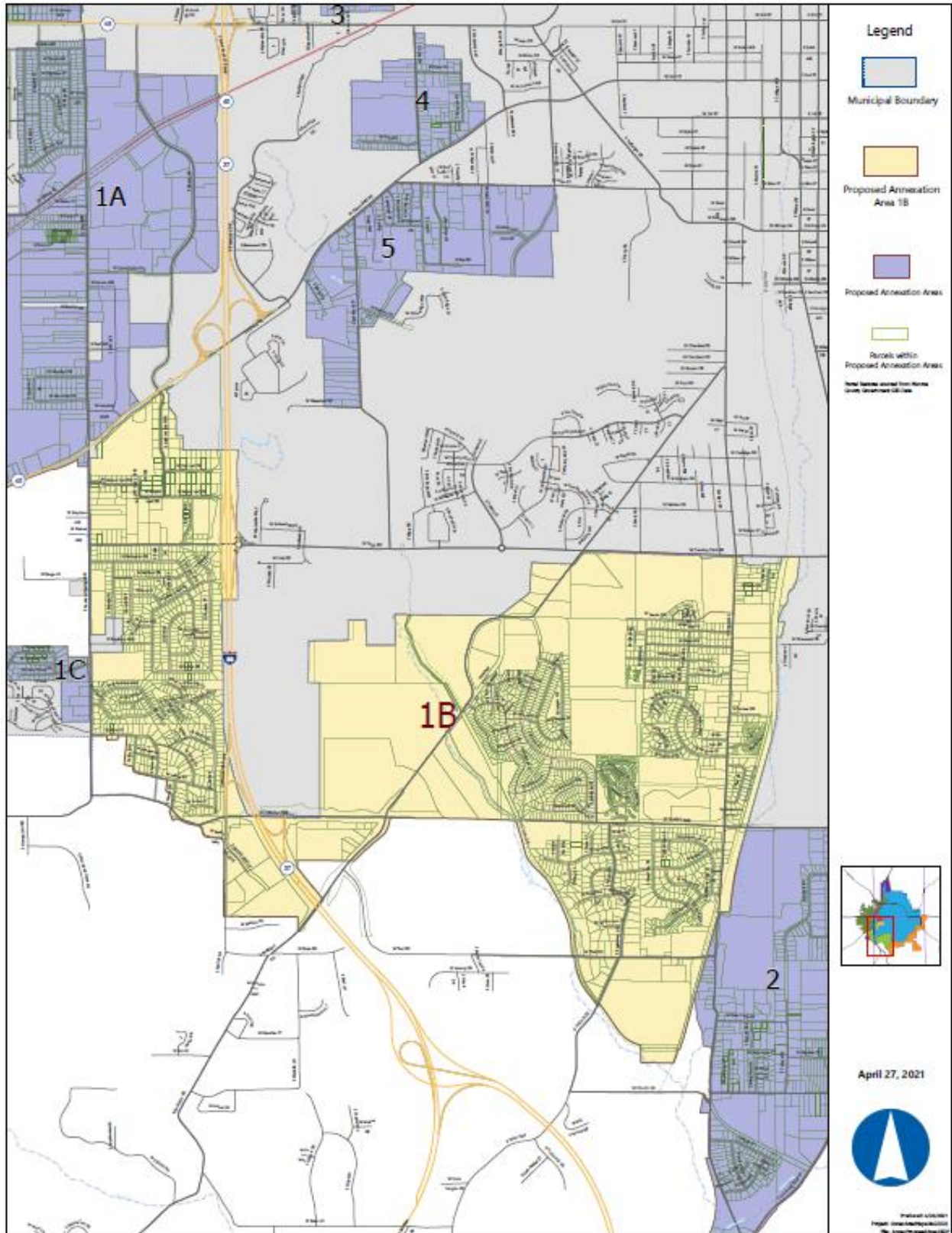
This map was produced by the City of Bloomington GIS, for use by the City and general public as map information. The geographic information is based on aerial orthorectified data from March 2021.
 Supplemental updates are made from development drawings, plats, and other sources. The accuracy of information contained in this document is based on National Mapping Standards, Version 4.0 (2017) accuracy.
 The Corporation boundary reflects annexation effective as of the date of this map.

Scale bar showing 0 to 1000 feet.
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2. Area 1B (Name – South-West (B) Bloomington Annexation Area) – Includes approximately 2.4 miles of the new I-69. Includes areas along the western, south-western, and south-central borders of the City of Bloomington.

Township(s): Perry and Van Buren





Controller's Office
City of Bloomington

Proposed Annexation Areas Area 1B - South-West Bloomington (B)

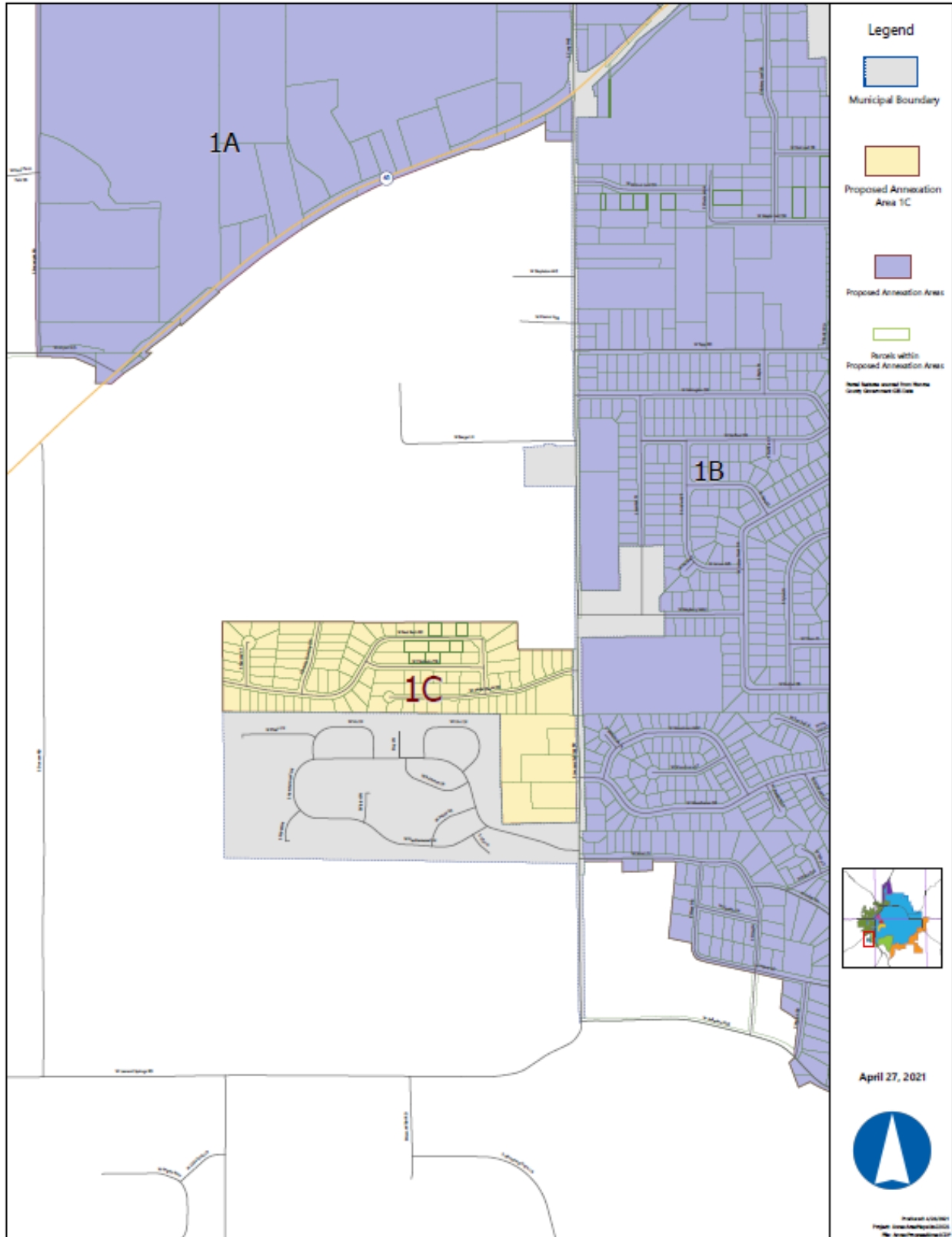
This map was prepared by the City of Bloomington (CB) for use by the City and general public as map information. The accuracy of information is based on aerial photography from 2016. Supplemental updates are made from development meetings, plans, and other sources. The accuracy of information contained in this document is based on National Planning Standards, Version 1.0 (2017) as a minimum. The Corporation boundary reflects annexation effective as of the print date on this map.

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3. Area 1C (Name – South-West (C) Bloomington Annexation Area) – Includes an area along the south-western border of the City of Bloomington.

Township(s): Van Buren





Proposed Annexation Areas
 Area 1C - South-West Bloomington (C)

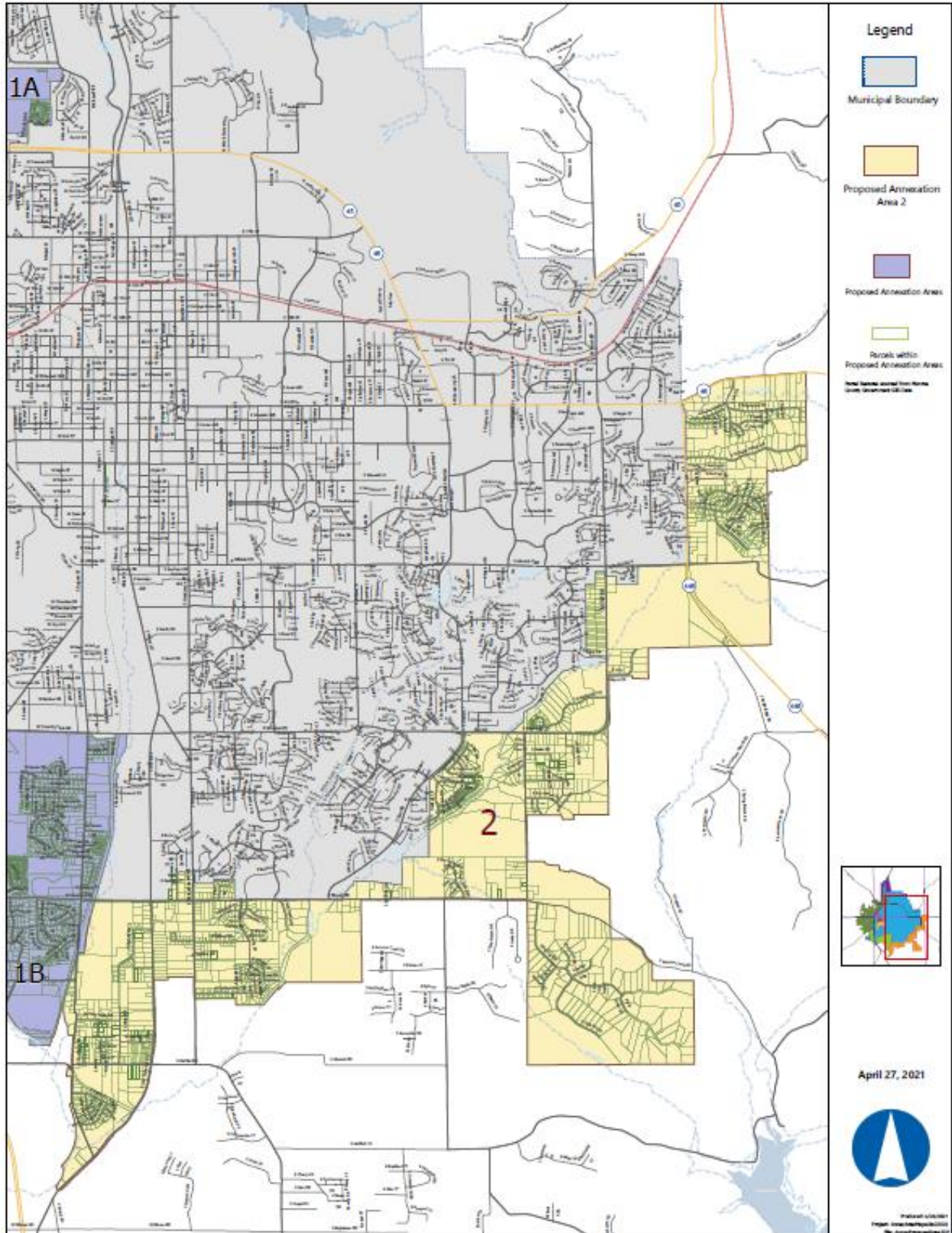
This map was produced by the City of Bloomington, IN, for use by the City and general public as map information. The geographic information is based on aerial orthorectified from March 2020.
 Development updates are made from development drawings, plans, and other sources. The accuracy of information contained in this document is based on National Mapping Standards, Version 4.0 (NMS 4.0).
 The Corporation boundary reflects immediate effective as of the date of this map.

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4. Area 2 (Name– South-East Bloomington Annexation Area) - Includes areas along the south-central, south-eastern, and eastern borders of the City of Bloomington.

Township(s): Bloomington, Benton, Salt Creek, Perry





Controller's Office
City of Bloomington

Proposed Annexation Areas

Area 2- South-East Bloomington

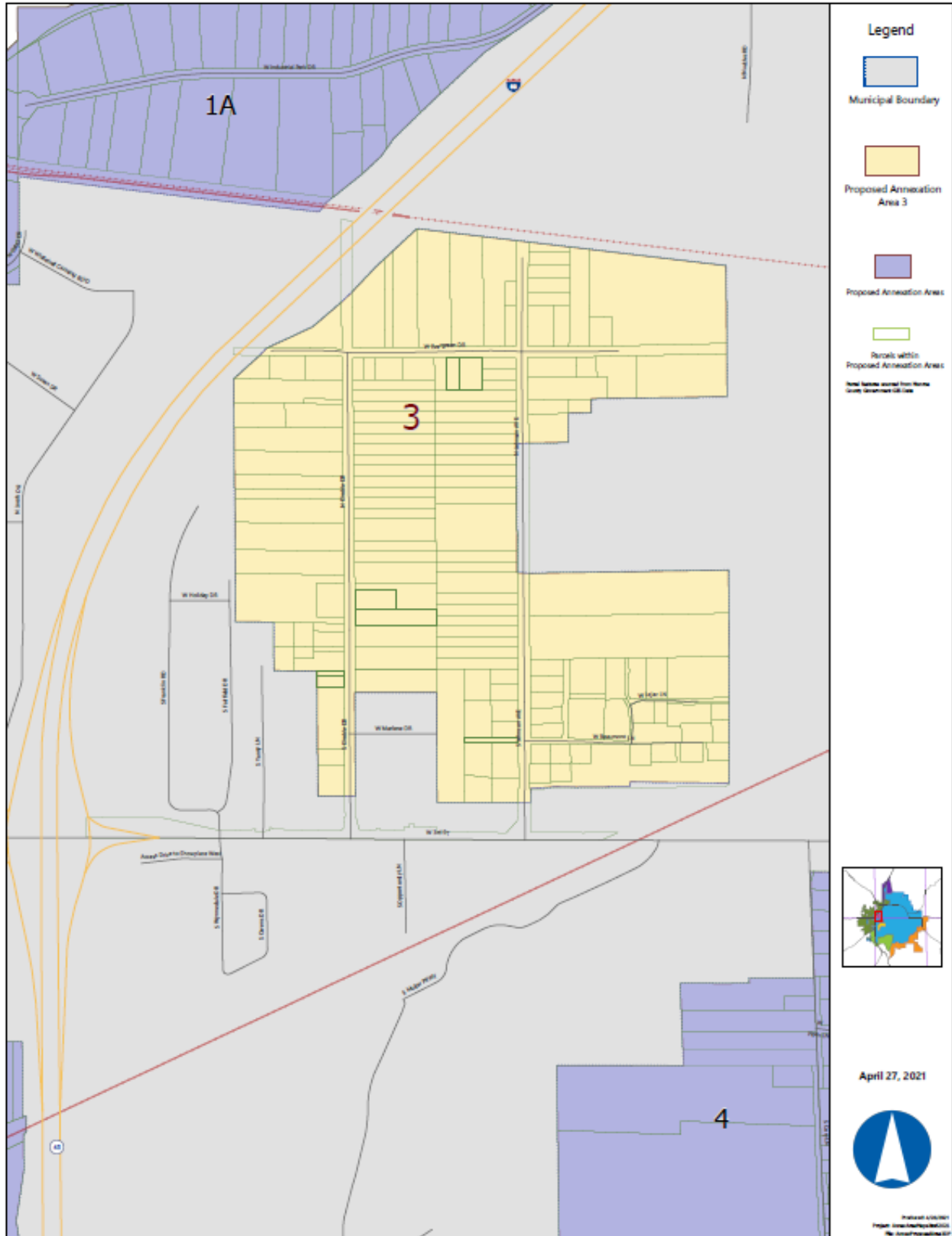
This map was prepared by the City of Bloomington (CIB) for use by the City and general public as map information. The geographic information is based on aerial photography from 2016. Supplemental updates are made from development drawings, plans, and other sources. The accuracy of information contained in this document is based on National Planning Standards, Version 2 (2017) version. The Corporation boundary reflects annexation effective as of the print date of this map.

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5. Area 3 (Name – North Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

Township(s): Bloomington





Proposed Annexation Areas
Area 3 - North Island Bloomington

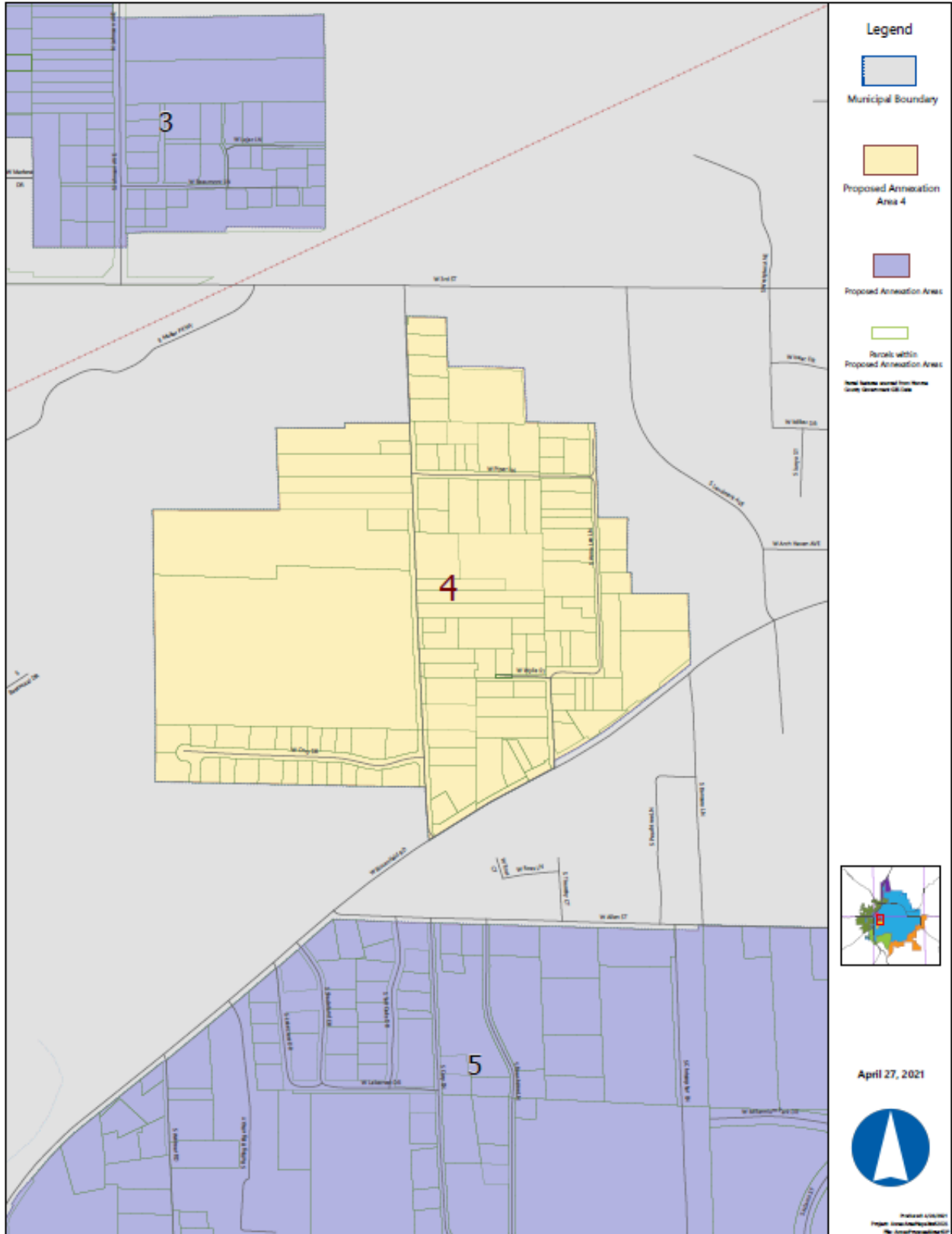
The map was produced by the City of Bloomington GIS. It is for the City and general public use only. The geographic information is based on aerial photography from a March 2021. Supplemental updates are made from development drawings, plans, and other sources. The accuracy of information contained in this document is based on National Mapping Standards. Accuracy is NOT warranted. The Corporation boundary reflects annexations effective as of the date of this map.

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6. Area 4 (Name – Central Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

Township(s): Perry





Proposed Annexation Areas
Area 4 - Central Island Bloomington

This map was prepared by the City of Bloomington GIS, for use by the City and general public as map information. The map information is based on aerial orthorectified photos from March 2020. Supplemental colors are made from development drawings, data, and other sources. The accuracy of information contained in this document is based on National Planning Grids, November 14, 2020, as noted.

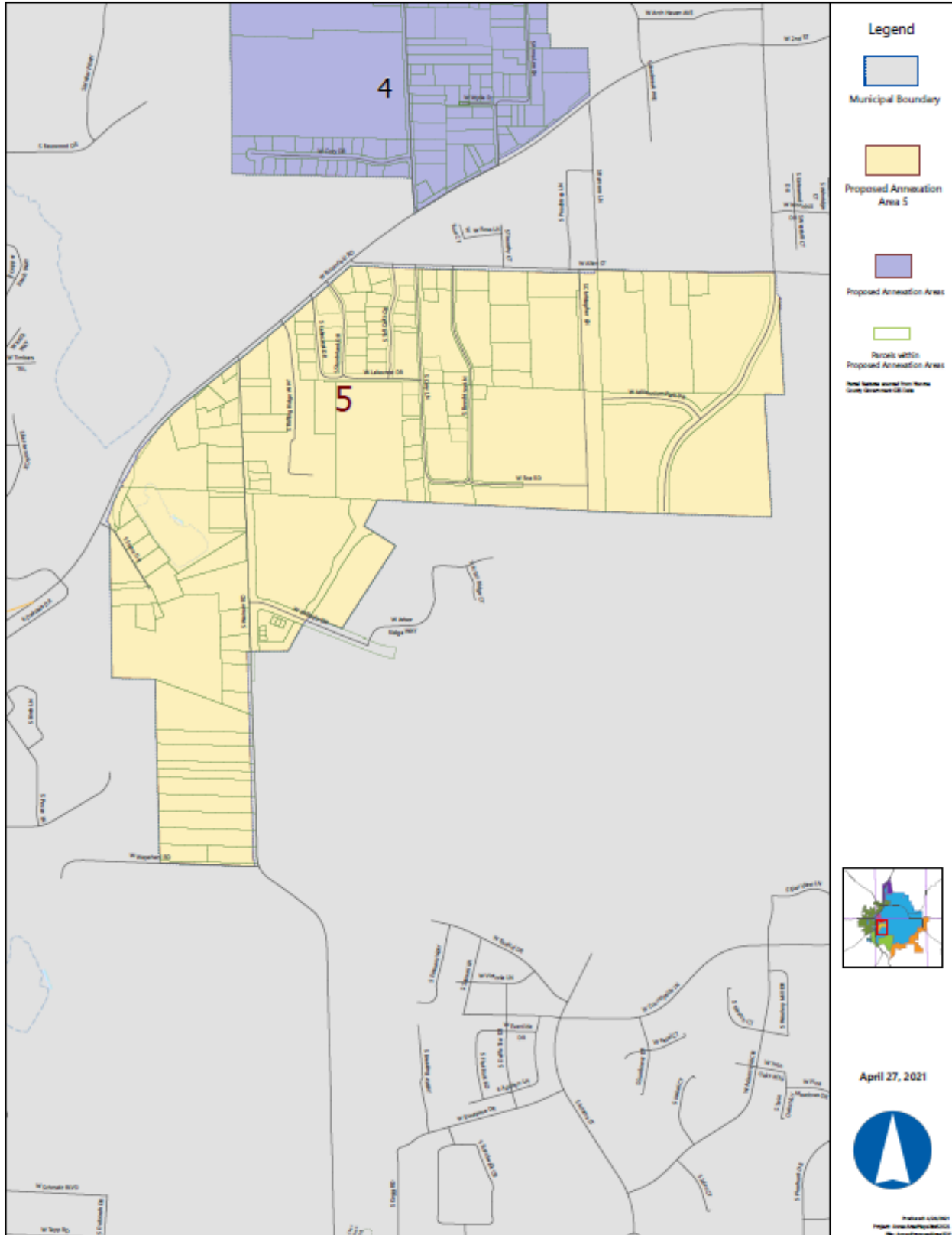
The Corporation boundary reflects annexation effective as of the print date on this map.

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7. Area 5 (Name – South Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

Township(s): Perry

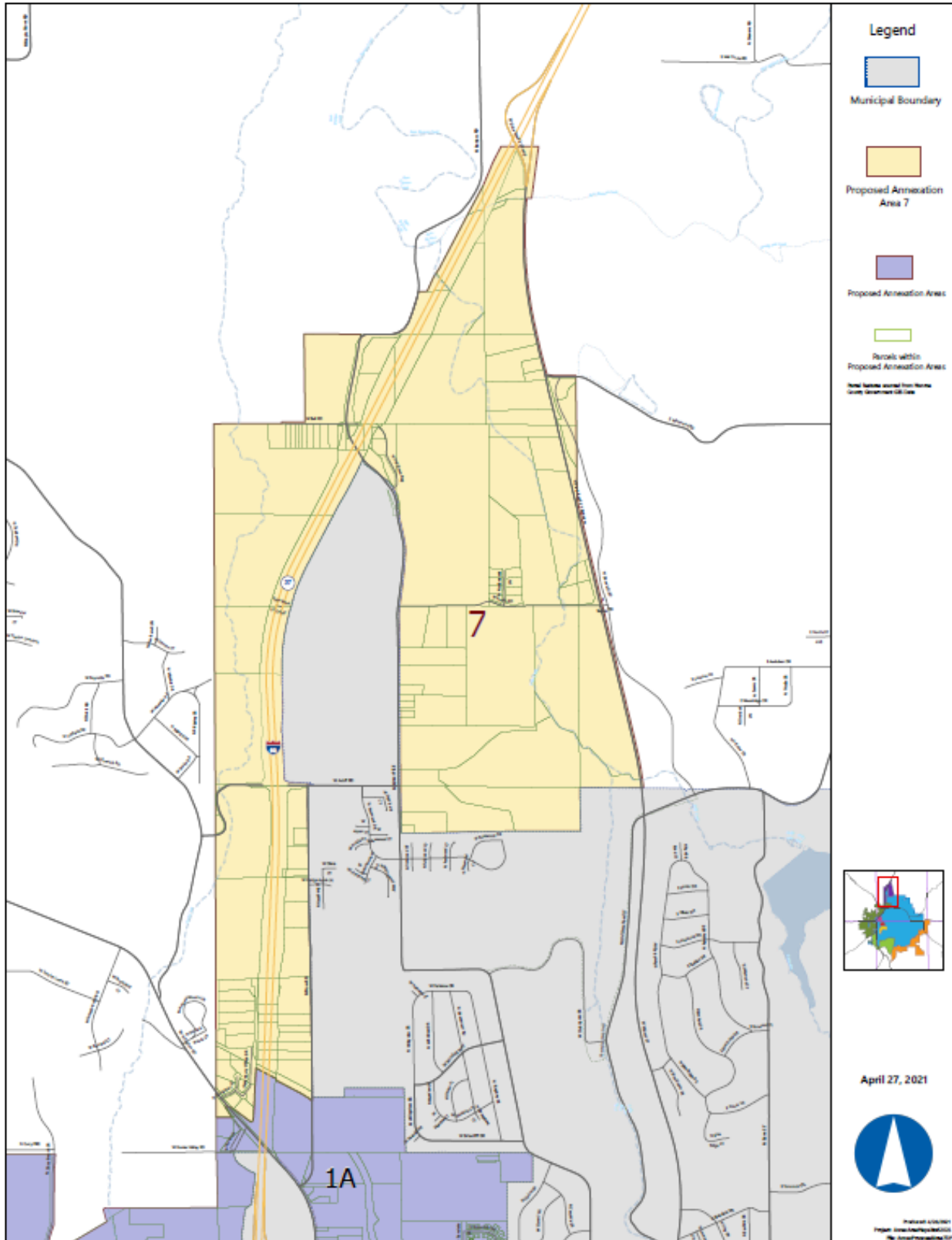




8. Area 7 (Name– North Bloomington Annexation Area) - Includes approximately 2.7 miles stretch of the new I-69. Includes areas to the east and the west of I-69.

Township(s): Bloomington





Proposed Annexation Areas
Area 7- North Bloomington

The map was produced by the City of Bloomington (CO), for use by the CO and general public as map information. The map information is based on aerial photographs from March 2021. Topographical updates are made from development drawings, plans, and other sources. The accuracy of information contained in this document is based on National Mapping Standards, Version 1.0 (2017), as indicated. The Corporation boundary reflects annexation efforts as of the print date on this map.

Scale bar: 0 100 200 300 400 500 Feet
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Basic Data of the Annexation Areas:

Property tax rate information:

Per the Department of Local Government Finance's pay 2021 budget order for Monroe County, the following are taxing district property taxes, and pro forma property tax rates for the proposed annexation areas:

Township	Proposed Annexation Areas	Pay 2021 Unincorporated Taxing District Property Tax Rate	Pay 2021 Incorporated Taxing District Property Tax Rate	Pro Forma Post Annexation Tax Rates (Default Assumption: City Provides Fire Services to Richland & Salt Creek Only)	Pro Forma Post Annexation Tax Rates (Hypothetical Scenario: City Provides Fire to all Annexed Parcels)
Bloomington Township	1A,2,3,7	1.5403	2.0635	2.2836	2.0196
Perry Township	1B,2,4,5	1.5437	2.0669	2.2870	2.0230
Richland Township	1A	1.7781	2.5450	2.5011	2.5011
Van Buren Township	1A,1B,1C	1.579	2.1022	2.3223	2.0583
Benton Township	2	1.2628	Not Applicable	2.3047	2.0407
Salt Creek Township	2	1.2763	Not Applicable	2.0133	2.0133

NOTE: When Bloomington initiated consideration of the annexation areas in 2017, the City by law would have become the provider of fire protection for any areas that the City ultimately annexed. However, in 2019, while Bloomington's annexations were on hold because of a law enacted by the Indiana legislature that has since been held unconstitutional, the Indiana legislature passed an additional law directing that areas served by the Monroe Fire Protection District ("MFPD") will instead continue to receive fire protection from MFPD and not Bloomington, and also directing that those areas must pay the MFPD fire rate rather than Bloomington's lower fire service rate. As a result, the City understands that all parcels in Benton, Bloomington, Perry, and Van Buren Townships will continue to pay the MFPD property tax rate and receive MFPD fire services. Nevertheless, as it was prepared to do in 2017, the City can and would provide fire protection service to all annexed areas if there were ever a change in the law or circumstances that allowed or required the City to provide that service. The table above therefore shows Pro forma Tax Rates under these different alternatives. The City's property tax rate for fire protection would be approximately \$0.1250. MFPD's 2021 fire protection rate is \$0.3890, a difference of \$0.2640.



Per State law, debts incurred by the City continue to be paid by the current City residents only. Likewise, debts incurred by the Townships will continue to be paid exclusively by the current Townships' residents residing outside of the City.

Over-lapping taxing units: The following pages show pro forma post-annexation property tax rates for all taxing units located in the taxing districts listed above.

Taxing Unit	Pro Forma Post-Annex Property Tax Rate Projections (City provides fire to Richland & Salt Creek, MFPD provides fire to all other townships)	
Monroe County	\$	0.3986
Benton Township	\$	0.0399
Bloomington Township	\$	0.0188
Perry Township	\$	0.0222
Richland Township	\$	0.0291
Salt Creek Township	\$	0.0125
Van Buren Township	\$	0.0575
Bloomington City	\$0.7049 (Non-fire) & \$0.8299 (Fire)	
Bloomington Transportation	\$	0.0384
Monroe County Community School Corporation	\$	0.6142
Richland-Bean Blossom Community School Corporation	\$	1.0854
Monroe County Public Library	\$	0.0920
Monroe County Solid Waste Management	\$	0.0277
Monroe County Fire Protection District	\$	0.3890

Population:

The population estimates for each proposed annexation area are as follows:

	Areas								Total
	1A	1B	1C	2	3	4	5	7	
Population Estimate	3,987	4,566	79	3,888	366	420	956	115	14,377

Road Miles

The approximate road miles for each proposed area are as follows (not including state-maintained roads):

County	Areas								Totals
	1A	1B	1C	2	3	4	5	7	
Monroe County	29.52	23.10	0.68	23.14	1.11	0.94	1.80	3.33	83.62



Municipal Services:

Non-Capital Services:

City services of a noncapital nature, including police protection, street and road maintenance, and other noncapital services normally provided within the corporate boundaries, will be provided to the annexed territory within one (1) year after the effective date of the annexation. These services will be provided in a manner equivalent in standard and scope to services provided to areas already within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Capital Services:

City services of a capital improvement nature, including street construction, street lighting, sewer facilities, water facilities, and storm water drainage facilities, will be provided to the annexed territory within three (3) years after the effective date of the annexation in the same manner as those services are provided to areas already within the corporate boundaries regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state, and local laws, procedures, and planning criteria.

Cost Estimates to Provide Services to the Annexation Areas for each Department:

We worked with all City Department heads and have determined that the following are the reasonably anticipated costs for the City to serve the annexation areas in a manner consistent with services currently provided within the City of Bloomington within one (1) year for non-capital services and three (3) years for capital services of the effective dates of the annexation ordinances. In some cases, Departments can meet this standard by phasing in the costs over a period of years.

The City of Bloomington anticipates issuing a bond for capital costs payable from the revenue stream from the annexations. The City anticipates issuing the bond in the first year the annexations become effective and paying back the bond with yearly cash-flow to match asset service life. All costs that are shown as capital costs are included in the bond issue. In this way, the City will have fund flexibility with capital expenditures, as outlined in the department cost projections as soon as the annexations become effective. Although the City has a full year to begin implementing non-capital services, and three years for capital services, the City expects that many services may begin immediately upon the effectiveness of the annexations. In 2017, there was also some apparent misunderstanding outside of the City about the impact of the bond on estimated property taxes. The bond will not create a new tax rate beyond those contemplated within the fiscal



plan. Bond payments are instead already incorporated into the estimated net revenue calculations.

Departments:

While the City is proposing several separate annexations, the annexations and the City’s provision of services are not occurring in separate vacuums. The City has therefore approached its fiscal planning first as a comprehensive study of the extension of noncapital and capital services to all areas, and corresponding costs and impacts. The City has then separately identified the different annexation areas and attendant estimated costs and revenues per area. This section (pages 35-69) discusses the various services provided by the City by department, the overall estimated additions and increases for each department for servicing all annexation areas, and the timing for providing those services. The detailed breakdown of the overall estimated range of noncapital and capital costs described in the sections for each department are then compiled in spreadsheet form for all departments on pages 73-90. Finally, the detailed breakdown of the estimated range of noncapital and capital costs (by department) for each separate annexation area is set forth, by area, on pages 195 through 382. That is, this fiscal plan is a comprehensive plan for the entire annexation study area, but also includes separate fiscal planning for each individual annexation area that can be viewed independently.

Legal Department

The Legal Department Serves the City’s legal needs, which range from code drafting and enforcement, to solving citizens’ issues, real estate matters, statutory interpretation, litigation, and general advice to the Mayor and City Departments on a broad variety of municipal, state, and federal law issues. The Legal Department has studied the annexation areas and expects the annexation areas would require a minimum amount of non-capital costs and no capital costs.

Regardless, the non-capital services of the Legal Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density. Please reference Legal Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	83	179	207	235	263	291	319	347	375



Controller's Department

The Controller's Department ensures that public tax dollars are utilized in a fiscally responsible manner to provide optimal services to Bloomington residents. The office is involved in the processing of all daily financial transactions of the City. The Department strives to ensure Bloomington's short- and long-term fiscal viability through professional financial and budgetary management and reporting.

The Controller's Department has studied the annexation areas and expects the annexation areas would require one (1) additional employee as well as other operating costs. The Department would not anticipate any additional capital costs.

Regardless, the non-capital services of the Controller's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density. Please reference Controller's Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	75	171	199	227	255	283	311	339	367

Community and Family Resources (CFRD)

The Community and Family Resources Department (CFRD) serves as a resource to individuals, families, and organizations in the Bloomington community, coordinating services, programs and activities that promote an enhanced quality of life and help to build a strong, vital community. Programs, Commissions and Committees provided by CFRD include:

Community and Family Resources Department Programs

- Latino Programs and Outreach
- Safe and Civil City Program
- City of Bloomington Volunteer Network
- Safety, Civility and Justice Initiative
- Helping Bloomington Monroe Online Resource Portal

Community and Family Resources Commissions and Committees

- Commission on the Status of Black Males
- Commission on the Status of Women



- Commission on the Status of Children and Youth
- Council for Community Accessibility
- Dr. Martin Luther King, Jr. Commission
- Commission on Hispanic and Latino Affairs
- Commission on Aging
- Monroe County Domestic Violence Coalition
- Monroe County Nonprofit Alliance
- The Future of Policing Task Force
- Racial Equity Task Force
- Safety Civility and Justice Coordinating Council

CFRD has studied the annexation areas and expects the annexation areas would require one (1) additional employee as well as other operating costs. The Department would not anticipate any additional capital costs.

Regardless, the non-capital services of CFRD will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference CFRD detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	74	170	198	226	254	282	310	338	366

Parks Department

The Parks and Recreation Department provides essential services, facilities, and programs necessary for the positive development and well-being of the community through the provisions of parks, recreation services, trails, nature preserves, and recreational facilities. The Department manages 2,342 acres of property, is responsible for over \$84 million in city assets and offers over 300 sports and recreation programs annually.

The Bloomington Parks Department is a major community asset that repays residents' investment every day. Thanks to the Department's facilities, land, and programs, residents enjoy higher property values, improved neighborhoods, and enhanced lives and job performance as they exercise, play, and relieve stress in a greener and more beautiful and sustainable urban environment. As a sign of the Department's commitment to serving Bloomington, it is one of only four park departments in the State of Indiana to be



accredited by the National Recreation and Park Association's Commission for Accreditation of Parks and Recreation Agencies (CAPRA). Achieving this status indicates that the Department has met national standards of best practices for providing high quality services and experiences. The primary activities are:

- Operations – Parks, Facilities, and Trail Maintenance
 - Maintenance and development for 34 public parks – avg 1 million users/year
- Landscaping
 - Maintenance of 2,300 acres of public property & 300,000 sq ft of formal areas
- Urban Forestry
 - Protection and enhancement of urban forestry
- Natural Resources
 - Preservation of natural resources (i.e. Griffy Lake, Wapehani Park, Leonard Springs)
- Cemeteries
 - Maintenance of 4,400 grave sites and cemetery structures & grounds

The Bloomington Parks Department manages 2,342 acres of parkland and offers hundreds of programs for Bloomington residents of all backgrounds, ages, and abilities. The Department is responsible for numerous facilities and parks, including the Twin Lakes Recreation Center, Bryan Park Pool, Winslow Sports Park, Frank Southern Ice Arena, Cascades Golf Course, and Switchyard Park, as follows:

- a. 38 miles of trails
- b. 2 outdoor pool facilities
- c. 1 (27 hole) golf course
- d. 1 ice arena
- e. 19 park shelters
- f. 28 playgrounds
- g. 3 recreation/community centers
- h. 2 skate parks
- i. 1 theatre
- j. 26 basketball courts
- k. 16 tennis courts
- l. 2 volleyball courts
- m. 16 ball diamonds
- n. 1-disc golf course
- o. 2 dog parks
- p. 3 bocce ball courts
- q. 4 outdoor fitness stations
- r. 1 mountain bike park



- s. 1 nature preserve
- t. 3 community garden sites
- u. 1 spray pad
- v. 2 outdoor stages
- w. 1 event pavilion

Park Classification	Current Acres
Urban Mini-Parks	6.81
Neighborhood Parks	69.67
Community Parks/ Sports Parks/Golf Course	683.77
Nature Preserves	1,322.48
Multi-Use Trails	158.45
Dog Parks	18.50
Cemeteries	29.99
Undeveloped Land	36.91
Facility Acreage Not Currently Parks	15.42
Total Acres	2,342.00

Recreational Services

Recreational Services provides programs, community events, and services for the Department. These include Community Events that feature an eclectic mix of cultural and outdoor activities as well as year-round events that provide employment, education, and a sense of community. Examples of some of these programs and events include:

- After School Programs
- Community Gardens
- Drool in the Pool
- Farmers' Market
- Fourth of July Parade
- Kid City camps
- Preschool programs
- Senior Expo and Children's' Expo
- Youth Break Days
- Performing Arts Series
- Summer food service program
- Affair of the Arts



Sports Services

The Sports Services division provides formal and informal sports programs and services for youth and adults. Activities are held at Department administered facilities. The Sports Services division also works with local organizations that utilize Department facilities for programs that are not administered by the Department. Activities include programs such as:

- Youth Baseball Partnership
- Blades Hockey
- Figure Skating
- Indoor Soccer
- IU Hockey
- Adult Softball
- Swim Lessons
- Ice Skating Lessons

Even though the City believes it can provide adequate park services to the annexation areas with the existing parks facilities, the Parks Department believes it is in the community's best interest to add two (2) new parks.

The Department has studied the annexation areas and recommends the addition of two (2) City park spaces and will include the annexation areas in its trail system studies. The parks are anticipated to be in annexation Area 1C and at the eastern side of Area 2, but the City anticipates the final locations and infrastructure will be part of an ongoing discussion with residents. The fiscal plan projects these parks will be built over a three-year period with costs projected by the Department.

Regardless, the non-capital services of the Park Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Parks Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	85	181	209	237	265	293	321	349	377



Human Resources Department

The mission of Human Resources is to establish innovative, employee friendly policies and management practices; foster a healthy, productive, rewarding work environment; and offer administrative and consulting services to City departments and employees.

Initially, hiring additional personnel will increase HR work related to the hiring and onboarding process. Thereafter, additional employees will increase the number of employee requests and the amount of data the Department inputs and manages. Furthermore, personnel increases raise the demand for services related to issues such as worker's compensation and other leave administration as well as benefits information that the Department collects, audits, manages, and processes.

The HR Department has studied the annexation plan and expects that it would need two (2) additional employees due to the increase in number of employees hired by other departments of the City as a result of the annexation, as well as other operating costs. The Department would anticipate additional capital costs for computers and office equipment.

Regardless, the non-capital services of the HR Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Human Resources detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	81	177	205	233	261	289	317	345	373

Office of the Mayor

The Mayor is the elected Executive of the City of Bloomington. The Mayor appoints the various Department Heads and makes appointments to various boards and commissions. The Mayor proposes the annual City Budget. The Mayor has the authority to approve or veto City Council ordinances. The Mayor enforces the ordinances of the City of Bloomington and the statutes of the State of Indiana.

The Office of the Mayor has studied the annexation areas and expects the annexation areas would need one (1) additional employee. The Department would not anticipate any additional capital costs.



Regardless, the non-capital services of the Mayor’s Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Mayor Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	84	180	208	236	264	292	320	348	376

Public Works Department

The City of Bloomington Public Works Department provides a wide range of services that will improve the quality-of-life for the residents of the annexation areas.

The Public Works Department has six (6) divisions: Administration, Animal Control, Facilities Maintenance, Fleet Maintenance, Street, and Sanitation.

1. Administration Division.
 - a. The Administration Division has studied the annexation areas and determined the need to install 360 new streetlights and take over 93 existing streetlights.
 - b. The Division also projects the annexation areas would require one additional full-time employee who would be a Deputy Director.
2. Animal Control Division
 - a. The Animal Care and Control Division has employees working 24 hours a day, 7 days a week. Therefore, the City can respond immediately to a vicious or injured animal. In contrast, Monroe County only provides animal control 8 AM to 5 PM Monday through Friday.
 - a. The Animal Control Division has studied the annexation areas and projects the annexation areas would need two (2) additional full-time employees, a full-time secretary, along with equipment and other operating expenses. The Division would also need two (2) additional vehicles.
3. Facilities Maintenance Division
 - a. The Facilities Maintenance Division has studied the annexation areas and expects the annexation areas would require one (1) additional Maintenance/Custodian employee and one additional utility vehicle.



4. Fleet Maintenance Division
 - a. The Fleet Maintenance Division has studied the annexation areas and expects the annexation areas would require one (1) additional Master Mechanic and a new or expanded facility to take care of new fleet vehicles.
5. The Street Maintenance Division
 - a. The Street Division is responsible for snow plowing. The City has 233 road miles and 25 trucks with plows. Monroe County has 715 road miles and approximately 26 trucks with plows. The City pretreats roads for hazardous weather conditions. The Street Division also provides street sweeping.
 - b. The Division has studied the annexation areas and expects the annexation areas would require eight (8) additional full-time employees and incur added operating costs. The Division also will incur costs for snow events, street sweeping disposal, and annual signal maintenance. The Division requires the addition of one (1) tandem dump truck, three (3) single axle trucks, three (3) one-ton trucks, and one (1) street sweeper. The annexation area roads will be placed in the City's road inventory and repaired, or replaced, in a manner consistent with current repairs and replacements inside the City's current corporate boundaries.
6. Sanitation Division
 - a. The Sanitation Division provides trash, recycling, yard waste, and appliance pick up to all residential properties inside of the City. The City of Bloomington is currently studying automated trash and recycling services. These services are provided by the City through a sticker fee and from tax dollars. The City's understanding is that the unincorporated areas have private trash haulers that charge around \$15 per month which includes trash pick-up only. The City anticipates that residential property owners will see a savings in their monthly trash costs through City service compared to private trash haulers.
 - b. The Sanitation Division has studied the annexation areas and expects the annexation areas would require six (6) full time employees. The City is in the process of studying automated trash and recycling pick up. The Division will incur related capital costs for three (3) automated side loading trucks, two (2) automated rear loading trucks, and eight hundred (800) trash and recycling carts.

Regardless, the non-capital services of the Public Work's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each



annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Public Works Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	88	184	212	240	268	296	324	352	380

Housing and Neighborhood Development (HAND)

The Housing and Neighborhood Development Department (HAND) enhances the quality of life for Bloomington residents by developing programs, services, and partnerships to preserve community character, promote affordable housing and encourage neighborhood vitality. Services include code enforcement, inspection of rental housing, affordable housing, neighborhood services, and historic preservation. On any given day you may find a HAND employee rolling up their sleeves to help with a neighborhood clean-up or sitting in an office advising a prospective homeowner.

HAND administers several programs for the City of Bloomington. The Department is responsible for overseeing the City’s comprehensive rental permit program. Each rental unit within the corporate boundaries is required to be inspected on a 3, 4 or 5-year cycle. In total, HAND inspects over 22,000 structures. The Department also administers an unsafe building ordinance. Any structure found to be unsafe can be required to be safely stabilized.

The Department also receives two (2) grants from the Department of Housing and Urban Development. These grants allow the Department to aid households who are at 80% or less of the median income for Bloomington. Services include housing rehabilitation, down payment and closing cost assistance to buy a home, rental assistance, and public infrastructure improvements.

The Department also provides grants to neighborhoods for beautification projects such as signs, tree plantings, clean-ups, and other small neighborhood events.

Other programs and activities include overseeing the preservation of historic structures, work on establishing neighborhood associations, providing classes to homeowners and renters who are looking to buy or rent in Bloomington, providing financial assistance to prospective buyers and renters, working with profit and not-for-profit development to build affordable housing in the community; funding social service agencies who provide



services to the low income residents of the community, and providing housing counseling services.

HAND has studied the annexation areas and expects the annexation areas would require 2-4 additional inspectors, 1-2 administrative assistants and, other operating costs. HAND anticipates related capital costs for inspector vehicles and computers.

Regardless, the non-capital services of HAND will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference HAND Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	80	176	204	232	260	288	316	344	372

Planning and Transportation Department

The Planning and Transportation Department contains two (2) major divisions: Development Services and Long-Range Transportation Planning. The Department also includes the county-wide Metropolitan Planning Organization or MPO.

1. The Development Services Division reviews and issues zoning permits, answers zoning inquiries from citizens, staffs and supports the Plan Commission and Board of Zoning Appeals, and Implements Code Enforcement per City-standards.
2. The Long-Range Transportation Planning Division staffs and supports the Bike and Pedestrian Committee, responds to citizens' inquiries, and needs for active transportation, maintains the Comprehensive Master Plan, and helps with traffic items such as traffic counts.

The Department ensures the sound management of Bloomington's growth, planning and transportation infrastructure, the protection of its quality of life, and economic vitality through a variety of comprehensive measures.

The Planning and Transportation Department has studied the annexation areas and expects the annexation areas would require three (3) additional full time employees and associated operating costs. The Department has a five (5) year rolling plan for City of Bloomington streets. The annexation areas will be added to the plan and addressed as



needed along with existing inventory. The City projects a capital expense of approximately \$250,000 in the first year after the annexation becomes effective.

Regardless, the non-capital services of the Planning and Transportation Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Planning and Transportation Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	86	182	210	238	266	294	322	350	378

Information & Technology Services Department

The Information & Technology Services Department (ITS) provides comprehensive information technology and communications technology services and support for City staff across all areas of City operations. ITS also provides services directly to residents through the maintenance of public IT systems such as the City’s website, data portal and mobile apps.

The ITS Department has studied the annexation areas and expects the annexation areas would require two (2) to four (4) additional staff as well as other operating costs. The ITS Department would have increased costs to support additional employees, hardware, software, IT services, vehicles, and expanded facilities in other City Departments. Such costs would include software licenses, cloud service subscriptions, bringing annexation areas into the City GIS management, internet/network connectivity for any new or expanded facilities, increased travel expenses for ITS staff to other facilities, and maintenance costs for new software and hardware (network hardware, servers, phones, security cameras, door access systems, etc.)

Regardless, the non-capital services of the ITS Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.



Please reference Information Technology Services Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	82	178	206	234	262	290	318	346	374

Economic and Sustainable Development (ESD)

The mission of the Economic and Sustainable Development Department (ESD) is to foster a livable and economically resilient community through partnerships, collaboration, and outreach. Through strategic initiatives that expand economic opportunities, the Department aims to preserve the health of our environment, provide for social equity to the citizenry, and advance the principles of sustainable development.

ESD's activities encompass three areas:

1. Business Relations and Development: Assistance and advocacy, incentives toward job creation, private capital investment and sustainable growth.
2. Sustainable Development: Building networks, expertise, and efficiency in the community as well as internally to City operations.
3. Arts and Cultural Development: Public art, promotion of unique Bloomington attractions and events.

The ESD Department has studied the annexation areas and expects the annexation areas would not require additional staff. Rather the ESD Department would have increased costs related to promotion of business growth.

Regardless, the non-capital services of the ESD Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference ESD Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	77	173	201	229	257	285	313	341	369



Common Council Department

The Common Council is the elected legislative and fiscal body of the City of Bloomington. There are nine (9) Council members, consisting of six (6) elected by district and three (3) elected at large.

As the legislative body of the City, the City Council is a link between the citizens of Bloomington and their government. By enacting legislation that fosters the health, safety and welfare of the City, the Council works to represent the interests of residents while ensuring the delivery of municipal services. By statute, the Council is also responsible for the control of the City's property and finances, and the appropriation of money (Indiana Code § 36-4-6).

Council staff have studied the annexation areas and expect the annexation areas would not require additional staff. The Council would remain at nine (9) members.

The annexation areas will initially be assigned to existing contiguous Council districts. Following the effective date of the annexations that are ultimately implemented, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council District's as appropriate.

Regardless, the non-capital services of the Common Council will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Common Council Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	76	172	200	228	256	284	312	340	368



City Clerk Department

The City of Bloomington Clerk's Office strives to make city government as accessible and responsive to the community as possible. The office serves as an educational liaison between citizens and their government. The Department responds to inquiries by telephone, in writing, or in person from a variety of interested persons regarding matters pertaining to City Council actions, or related City information retained in the City Clerk's office. The Department works closely with the City Council to supply combined constituent services.

The City Clerk has studied the annexation areas and expects the annexation areas would not require additional staff or other operating or capital costs.

Regardless, the non-capital services of the City Clerk's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference City Clerk Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	73	169	197	225	253	281	309	337	365

Engineering Department

The City of Bloomington Engineering Department is made up of two divisions, the Capital Project Services Division, and the Right-of-Way Management Services Division. These divisions are responsible for overseeing activities in the City's approximately 1,800 acres of public right of way and for carrying out the City's vision to achieve a safe, efficient, equitable, and sustainable transportation system that works for people of all ages and abilities using all modes of transportation.

The Engineering Department has studied the annexation areas and expects the annexation areas would require two (2) additional employees, along with other non-capital costs. The Department anticipates the need of two (2) additional trucks and workspace expansion, along with other capital costs.

Regardless, the non-capital services of the City Engineering Department will be provided in each annexation area within one (1) year and the capital services will be provided in



each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference the City Engineering Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	78	174	202	230	258	286	314	342	370

Police Department

The City of Bloomington Police Department is a full-service police agency, providing police protection to a city of approximately 84,000 residents and a land area of approximately 20 square miles. The Police Department employs 163 full-time persons: 100 sworn officers and 63 civilian employees. As part of the department, the Central Emergency Dispatch Center (CEDC) gathers and maintains law enforcement records and provides general operations and maintenance support.

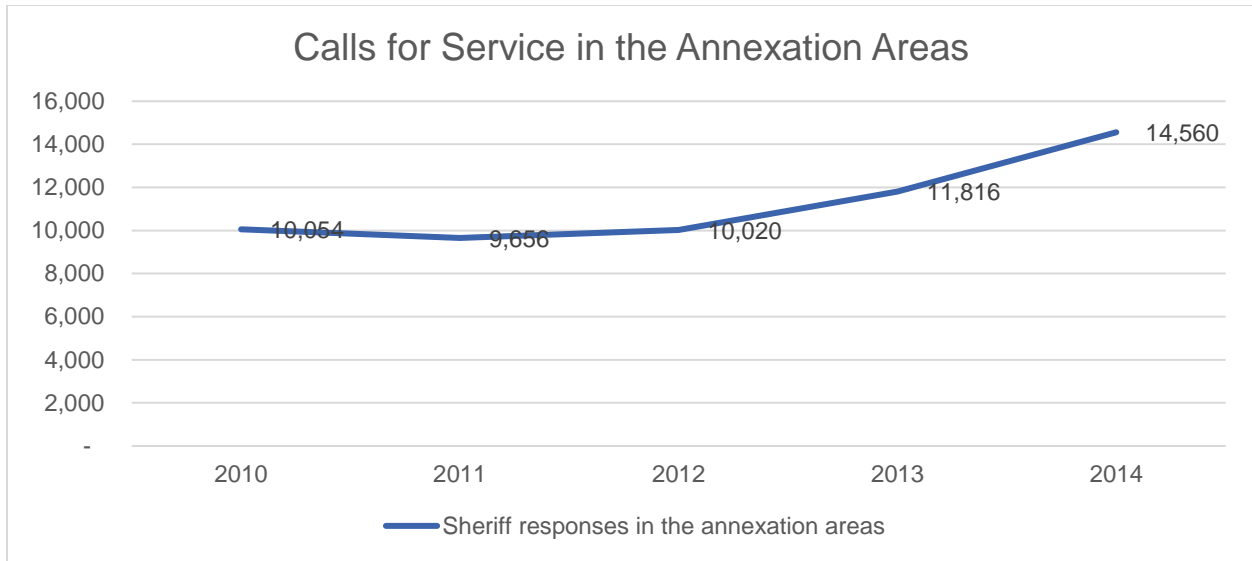
The Department responds to citizens' requests for information, coordinates activities with community organizations and assists school administrators in support of safer schools. The Department also facilitates the safe and expedient movement of vehicular and pedestrian traffic, provides neighborhood patrols, and serves as a presence for the deterrence of crime. Through the continued education and training of sworn officers, the Police Department makes the City of Bloomington a safe community.

BPD has at any given time at least nine (9) officers patrolling the City. The City expects an addition of at least two to three (2-3) patrol officers at any given time after the annexation. Monroe County has three to four (3-4) officers patrolling the County.

Records show that calls to the annexation area have grown substantially from 2010 to 2014:

	2010	2011	2012	2013	2014
Sheriff responses in the annexation areas	10,054	9,656	10,020	11,816	14,560





The Police Department has studied the annexation areas and projects it will require the following:

	<u>Minimum</u>	<u>Maximum</u>
Officers	14	18
Detectives	5	7
Sergeants	4	5
Lieutenant	1	1
Records	1	2
Dispatch	0	0
Evidence Techs	1	2

The Police Department will phase in its new hires over a four-year period; however, the City will begin providing patrols and full police services to the new areas with its current staff within the first year of the effective date of the annexations. The service levels will be provided to the annexation areas in the same manner as provided to the residents who currently reside in the City of Bloomington regardless of any phase in of services.

The Department has determined it will need the following number of police cars:

	<u>Minimum</u>	<u>Maximum</u>
	8	10



This will allow the Department to hire officers and provide cars/equipment at the time of the hiring of the employees, and this provides for reasonable depreciation of the police cars.

The Department also has determined the need to remodel the station to make room for the new employees:

<u>Minimum</u>	<u>Maximum</u>
\$150,000	\$200,000

Regardless, the non-capital services of the Police Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Police Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	87	183	211	239	267	295	323	351	379

Fire Department

As referenced above, when the City began the annexation process in 2017 it was required to provide, and the City expected to provide, fire protection service in any areas that the City ultimately annexed. The City therefore developed a comprehensive fiscal plan in 2017 outlining the provision of fire protection services across the respective annexation areas. However, since 2019 – while the City’s consideration of the annexations were on hold due to a state law that was declared unconstitutional – the Indiana General Assembly amended state statutes to provide that the Monroe Fire Protection District would continue to provide fire protection in areas that had joined the district. As a result, the City understands that the Monroe Fire Protection District will continue to provide fire to all annexed parcels in Benton, Bloomington, Perry, and Van Buren Townships, while the Bloomington Fire Department (BFD) will be the fire services provider for parcels annexed within Richland and Salt Creek Townships. The City has therefore developed a plan to provide fire service to the annexed areas of Richland and Salt Creek Townships. In the event circumstances change and additional City residents and property owners in the annexation area are permitted to obtain fire protection services from the City, the City has also developed a plan for providing services to those areas.



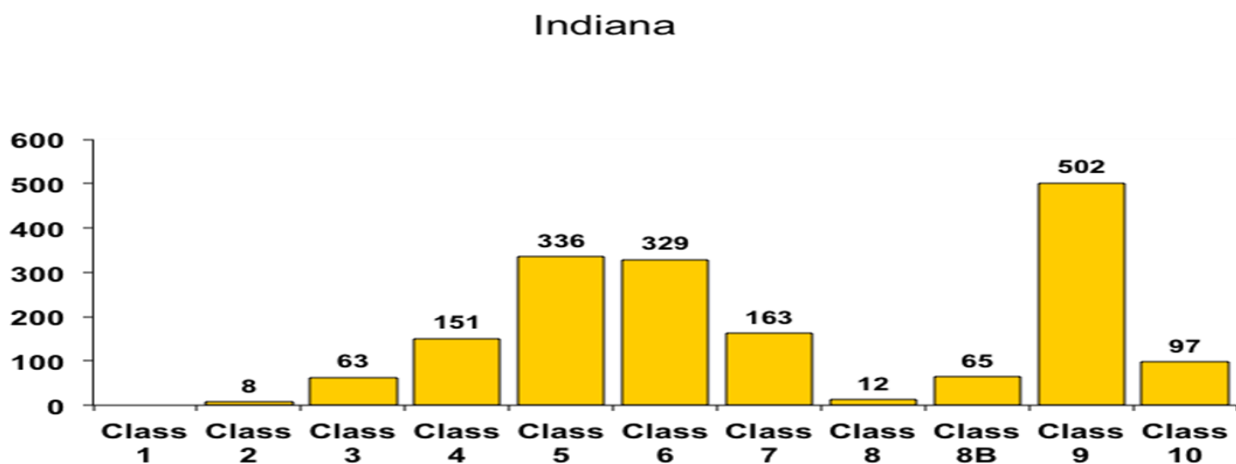
The Bloomington Fire Department currently consists of 110 personnel, operating four (4) engines, one (1) quint, one (1) aerial platform, one (1) medium rescue, one (1) brush truck, four (4) chief SUV/Truck, and five (5) support vehicles from five (5) fire stations and one (1) leased warehouse. The City of Bloomington is currently rated a 2/2X from the Insurance Services Organization (“ISO”). The Fire Department believes at its next rating from ISO that a rating of 1/1X is a possibility. The Department provides a full range of emergency services including: structure, wildland fire response, fire inspection, fire investigation, fire/life education, emergency medical response, vehicle rescue/extrication, confined space rescue, high angle rescue, trench rescue, urban search and rescue, ice/water rescue, and emergency scene command.

In July 2017, the ISO rated the BFD a 2 out of 10. An ISO rating is a measure of three important aspects of a Department’s ability to respond to a fire. Those aspects are:

1. Emergency Communications Systems – Accounts for 10 points
2. Fire Department – Accounts for 50 points
3. Water Supply – Accounts for 40 points

Those areas annexed by the City and receiving City fire protection service are expected to benefit from the City’s superior ISO rating. In contrast, the MFPD’s ISO rating is _____. Those annexed areas that are not permitted to receive Bloomington fire protection service will continue to receive the less favorable MFPD’s ISO rating.

There are over 1,700 Departments in the State of Indiana. An ISO of 2 is in the top 1% of these rankings. The following are charts provided by ISO showing ISO ratings across Indiana:



What does a higher ISO rating mean for a resident? ISO ratings are an indicator of a Department’s ability to extinguish a fire. ISO ratings, therefore, are utilized by insurance



companies to, in part, set insurance premiums (it is noted that insurance companies use other factors as well). In general, a lower ISO rating can mean lower insurance premiums.

Fire Service to Richland and Salt Creek Township Annexation Areas

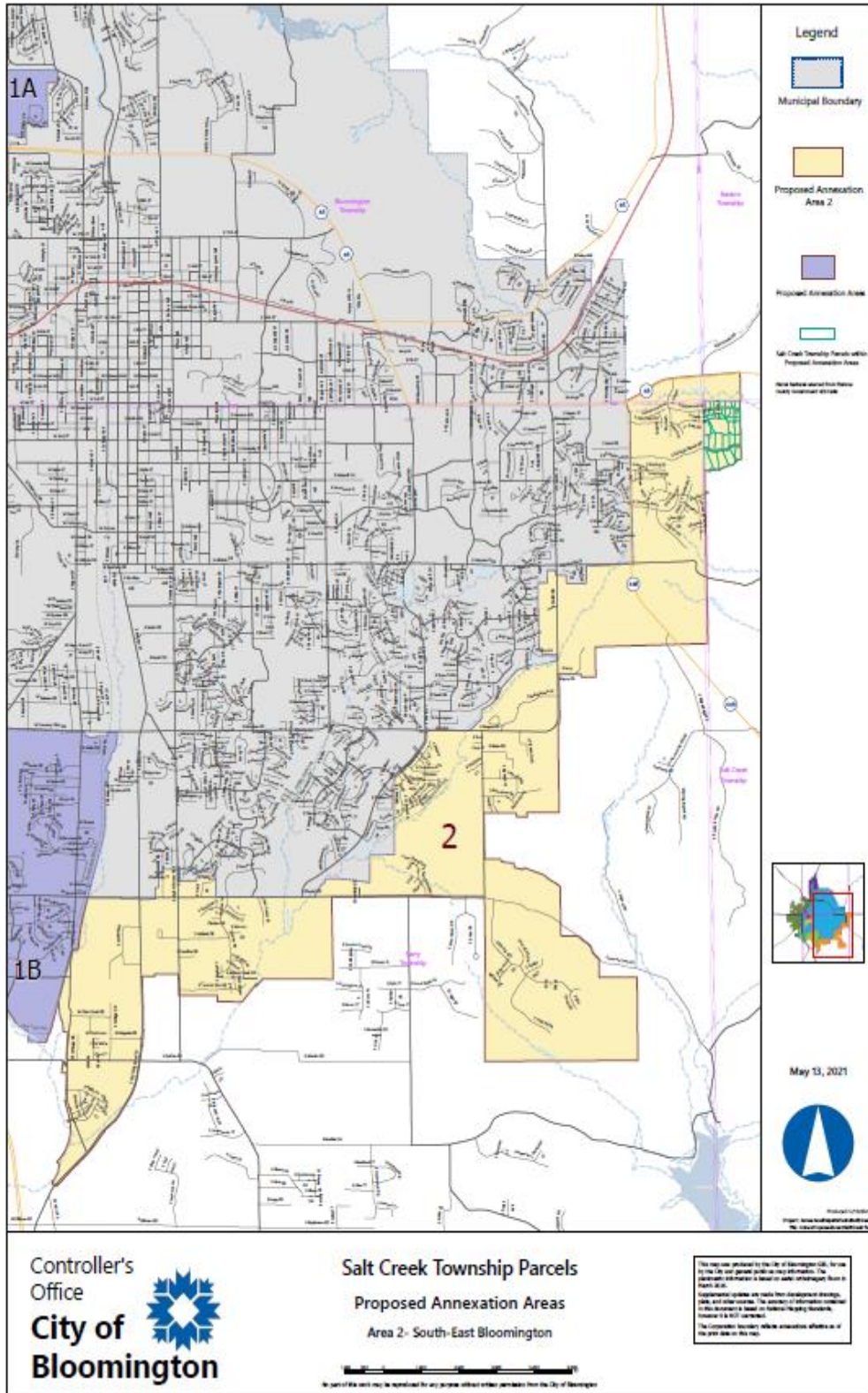
The map below identifies the proposed annexation areas that would receive fire protection service from the City. Provision of services to the annexed areas of Richland and Salt Creek are expected to require a station upgrade, a standard crew (3 captains, 3 chauffeurs, 9 firefighters, and 1 Deputy Fire Marshall), and a new engine, to provide services at the level currently provided to incorporated residents.

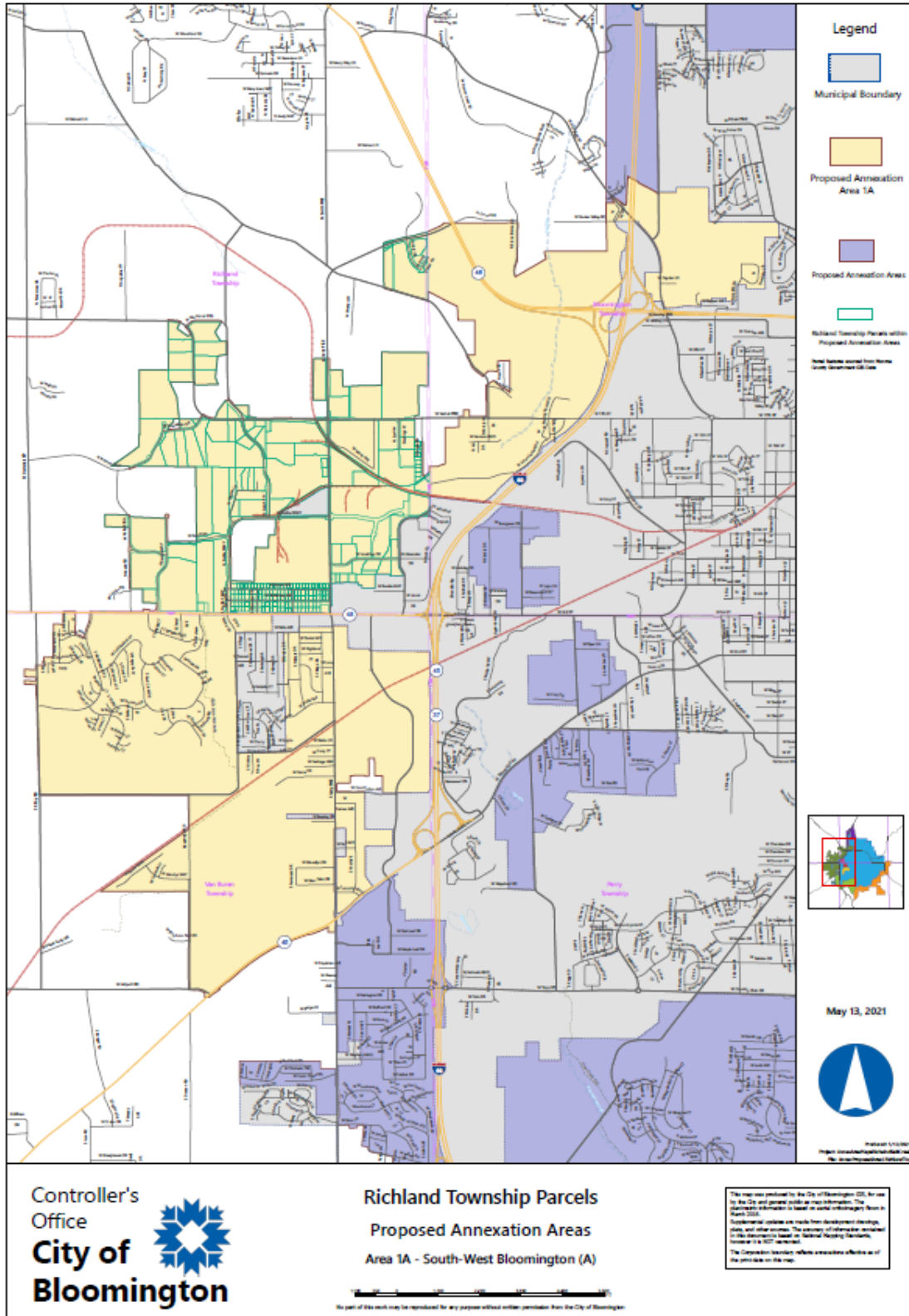
Non-capital services of the Fire Department would be provided in the annexation areas in which Bloomington is permitted to provide fire protection services within one (1) year and the capital services would be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Fire Department detailed cost estimate data on the following pages:

Area:	Combined	1A	2
Page:	79	175	259







Controller's Office
City of Bloomington



Fire Service if Bloomington City Served All Annexation Areas

The City has also developed a plan to serve all annexation areas if called upon to do so. Notably, the City's estimated fire rate is \$0.1250, compared to MFPD's rate of \$0.3890. Annexation areas would therefore experience a lower fire protection tax rate – about a third of the cost - and for a better rated service according to ISO data, if the City were permitted to provide fire protection to those areas. The analysis of department needs under such a scenario is set forth below.

Non-Capital Costs:

For each station added, the Department would require the following personnel increases, plus other operating costs:

Captains	3
Chauffeurs	3
Firefighters	9

The Department expects that two (2) fire stations would be required if it were permitted to serve all annexation areas, one in the southeast and one in the southwest side of the City, as well as a renovation of station 2. The new southwest station would be generally connected to the annexation of Area 1A, 1B, and 1C, and the southeast station would be generally connected to the annexation of Area 2, though both stations would provide overall service improvements to the benefit of all the annexation areas. The renovation of the existing station 2 would be similarly generally connected to the annexation of Areas 1A, 1B, 1C, 3, 4, 5, and 7, but would again provide overall service improvements for all areas.

The timing for bringing the new fire stations online, if the City were permitted to take over fire protection to all annexation areas, would be as follows:

2021	Renovation
2022	New Station
2023	New Station

The City also recognizes that there are existing fire stations in the annexation areas owned by other fire departments that could potentially be utilized by the City. The City would engage with other fire departments to determine the best method for utilizing these facilities, including an agreement to transfer existing facilities to the City. Such a solution could substitute for the construction of new facilities. Similarly, the City would work with other departments on the potential transfer of existing equipment or apparatus. Finally, while the City cannot guarantee employment to any individual or group, when hiring for

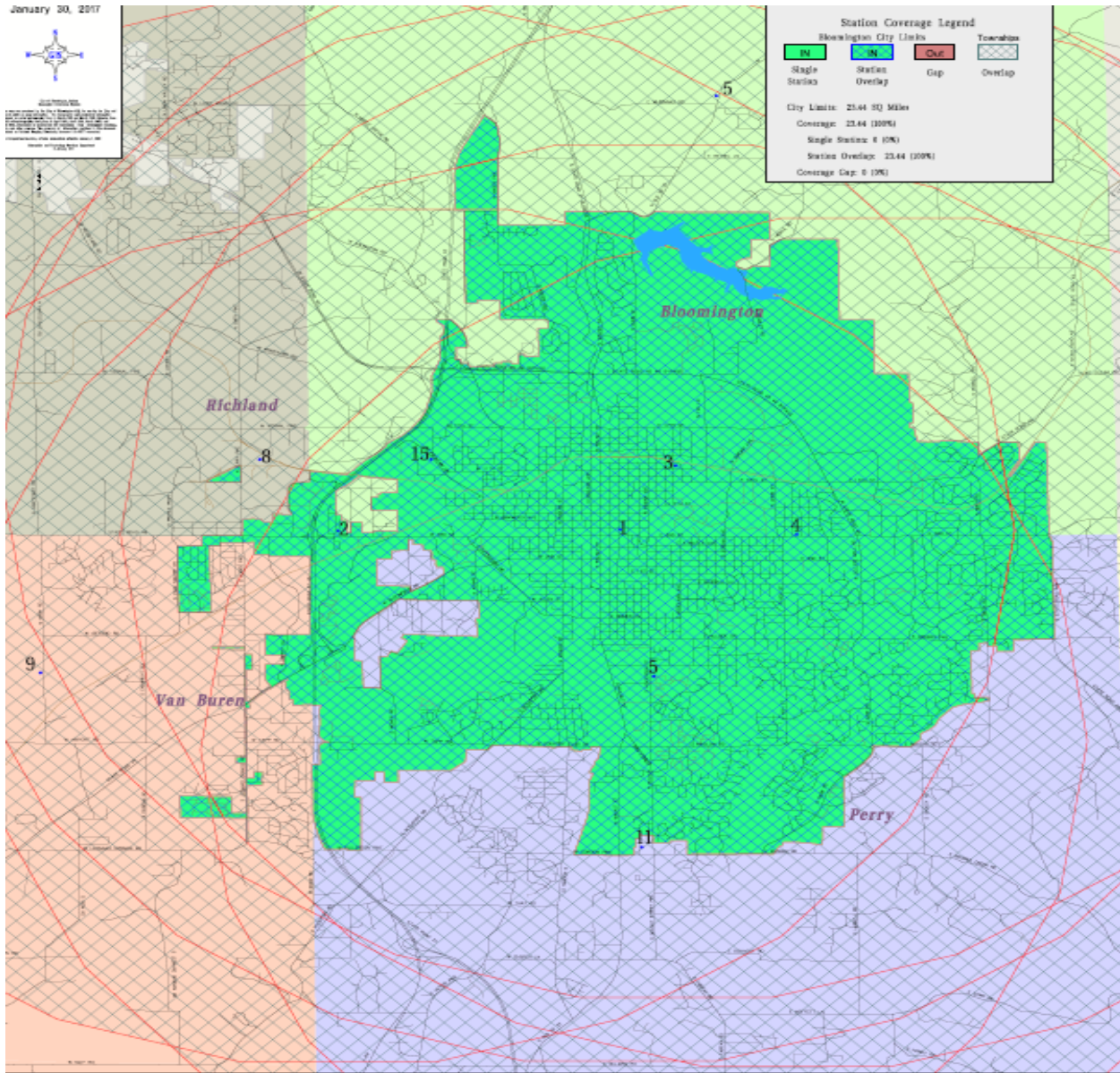


new positions created as a result of the annexations, the City anticipates it would provide a point preference in the scoring system to experienced and qualified firefighters whose jobs were impacted by the annexations. This approach is permitted by IC 36-8-4-10(b)(3), and would be applied by the Bloomington Board of Public Safety as a part of the normal scoring system in new hires by the BFD.

Regardless, the non-capital services of the Fire Department would be provided in each of the annexation areas, if the City were permitted to do so, within one (1) year and the capital services would be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.



Fire Station Five Mile Coverage Map



Bloomington Geographic Information System



Print Date: Jan 30, 2017 File: Tlrsoc02F 00



City of Bloomington Utilities Department

City of Bloomington Utilities (“CBU”) provides for the collection and treatment of wastewater, the treatment and distribution of water, and channeling of storm water services both inside and outside of the City of Bloomington.

CBU already provides sewer and water services within the annexation area as evidenced by the miles of pipes in the ground, the building permits, and the waivers.

CBU imposes an additional 12% surcharge to utility customers outside of the City for residential sewer service. For a standard residential customer @ 4,000 gallons a month, this would result in an approximate savings of \$69.36 per year for annexed taxpayers that receive CBU services.

The City and the County have each established separate storm water fees. The annual Equivalent Residential Unit, (“ERU”), fee difference for a residential customer is as follows:

City	\$71.40
County	<u>\$75.77</u>
Difference	\$ 4.37

Unlike the County storm water fee that is imposed on projects all over the County, the fees generated from the annexation area will be directed to be spent inside of the City and the annexation areas.

Capital water and sewer service has already been extended to significant portions of the Annexation Areas, and additional capital extensions can be made at the time development proposals are received. Non-capital water and sewer maintenance is already provided in existing service areas.

Specifically, regarding the City’s current policies for extending water and sewer to new development or unserved areas within the City:

Water:

1. The City follows the Indiana Utility Regulatory Commission’s (IURC) main extension rules with regard to water (170 IAC 6-1.5), where the property owner is typically responsible for the cost, less a three (3) year credit based on the estimated usage and applicable subsequent connector fees.

Sewer:



2. The City follows the IURC's main extension rules with regard to sewer (170 IAC 8.5-4). The City additionally follows Section 24 of the Utility Service Board's Rules, Regulations, and Standards of Service, in which county territory is designated either Area A or B. Although Area A is considered a higher priority area for sewer connections than Area B, all sewer extensions beyond the City's boundaries are at the discretion of the Director and generally require an agreement for voluntary annexation. Upon annexation, the annexed areas will be included in Area A and available for connection, provided connections are feasible.

In addition, the City has already established the non-capital financial systems necessary to pay bills, send invoices and adjust utility rates. The cost of adjusting those internal systems to reflect the connection of new customers in the annexation areas is projected to be nominal and to be covered by the current revenue policies of the municipal utility. The utility costs overall are expected to be borne by the system of utility rates and charges, but the municipality projects that all expenditures to extend utility services will be borne by the customers receiving the service extensions.

As noted above, the City has already extended non-capital water and sewer services to portions of the Annexation Areas, and the City is prepared to add new capital sewer services as a result of annexation. CBU has already assumed jurisdiction over capital water and sewer facilities in the annexation areas, and all non-capital municipal sewer services have been extended in a manner equivalent in standard and scope to the non-capital services which the CBU provide to the other areas within the corporate boundaries of the City.

The storm water fees will be a new revenue to the utility and will provide \$389,042 annually for operations. Just as is done in the City currently, these fees will be recorded in the City's ledger and used for storm water projects and maintenance.

It is important to note that without annexation, necessary sewer services in support of a growing population outside the City boundaries would mean:

- Larger lot sizes for septic, creating sprawl
- Small "package" wastewater plants, which can lead to surface-water contamination when poorly managed, or
- A comprehensive sewer territory agreement between the City and the County, which could still be considered post-annexation.

CBU has studied the annexation areas and determined that the City will need to add a four- person crew, one (1) new storm water technician, a service truck, dump truck and backhoe, along with tools and safety equipment.



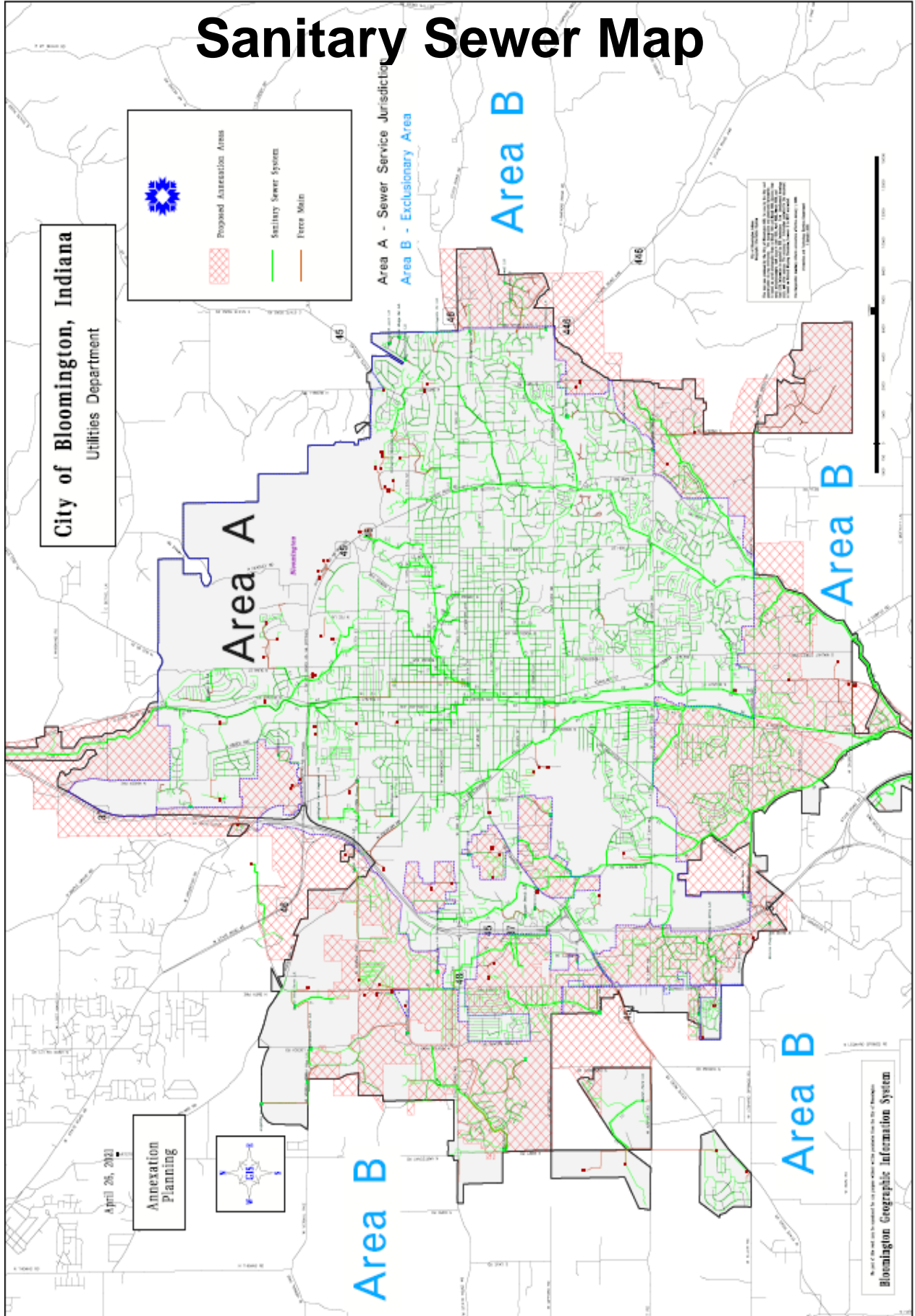
Regardless, the non-capital services of the CBU will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference City Utilities Department detailed cost estimate data on the following pages:

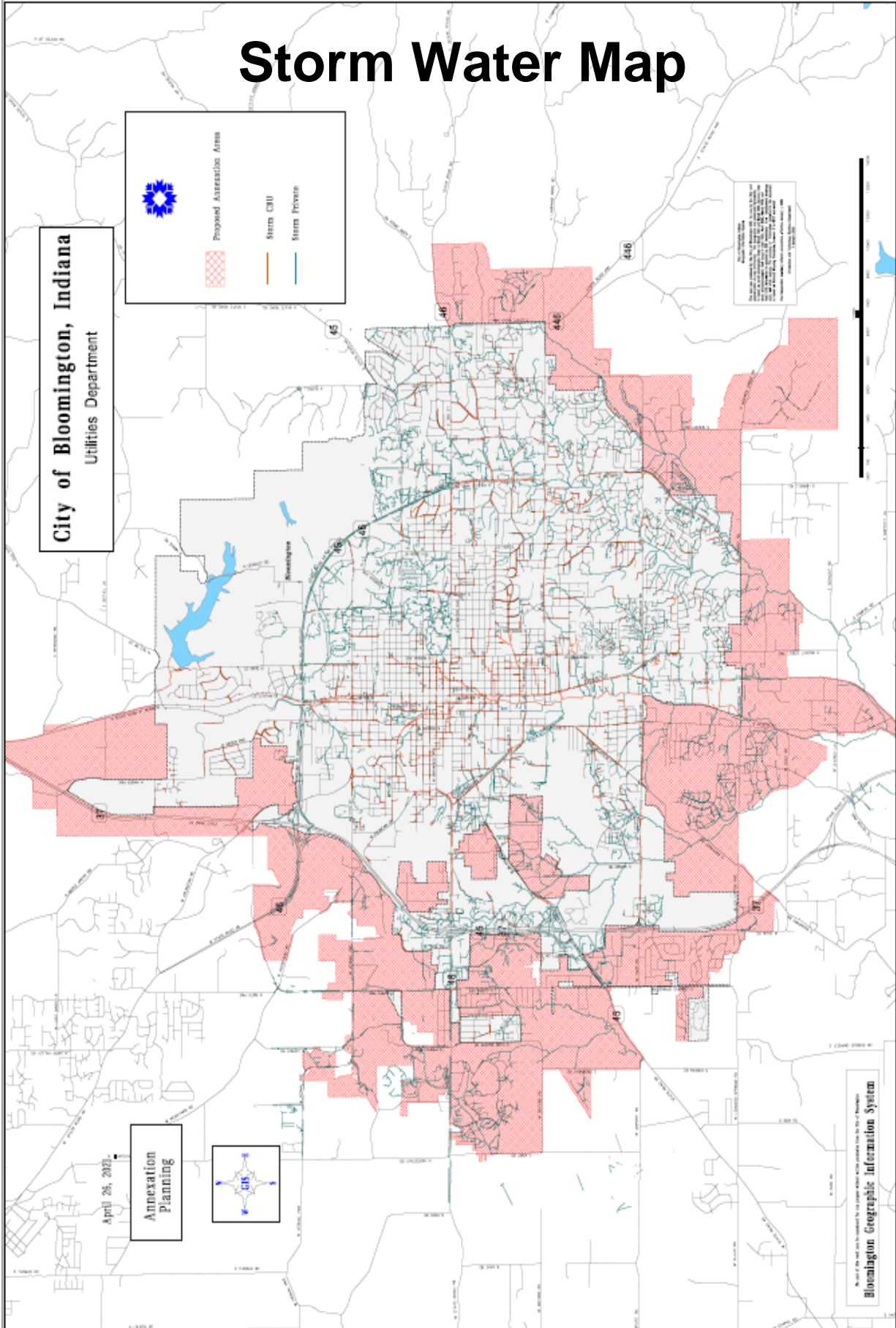
Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	90	186	214	242	270	298	326	354	382

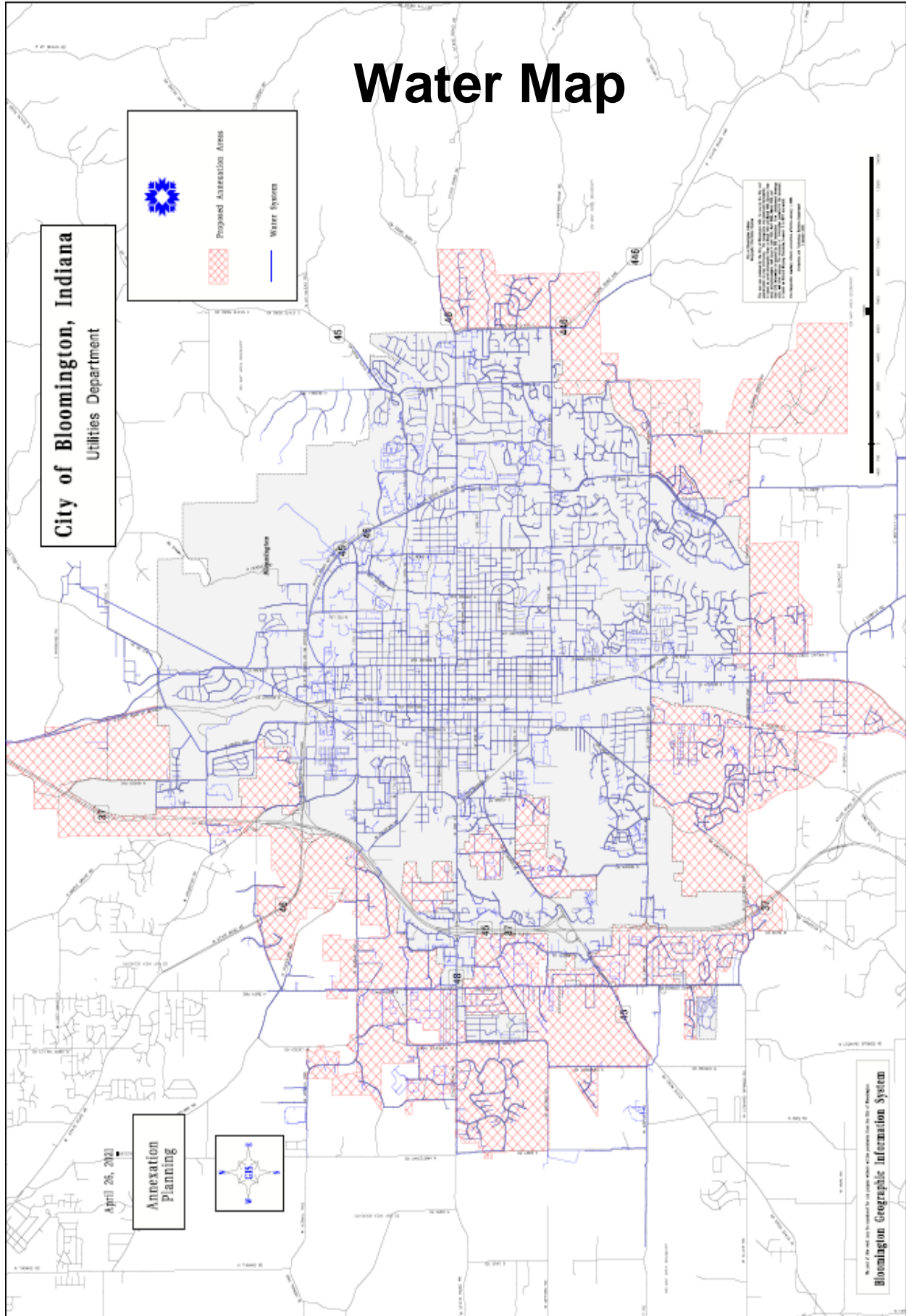


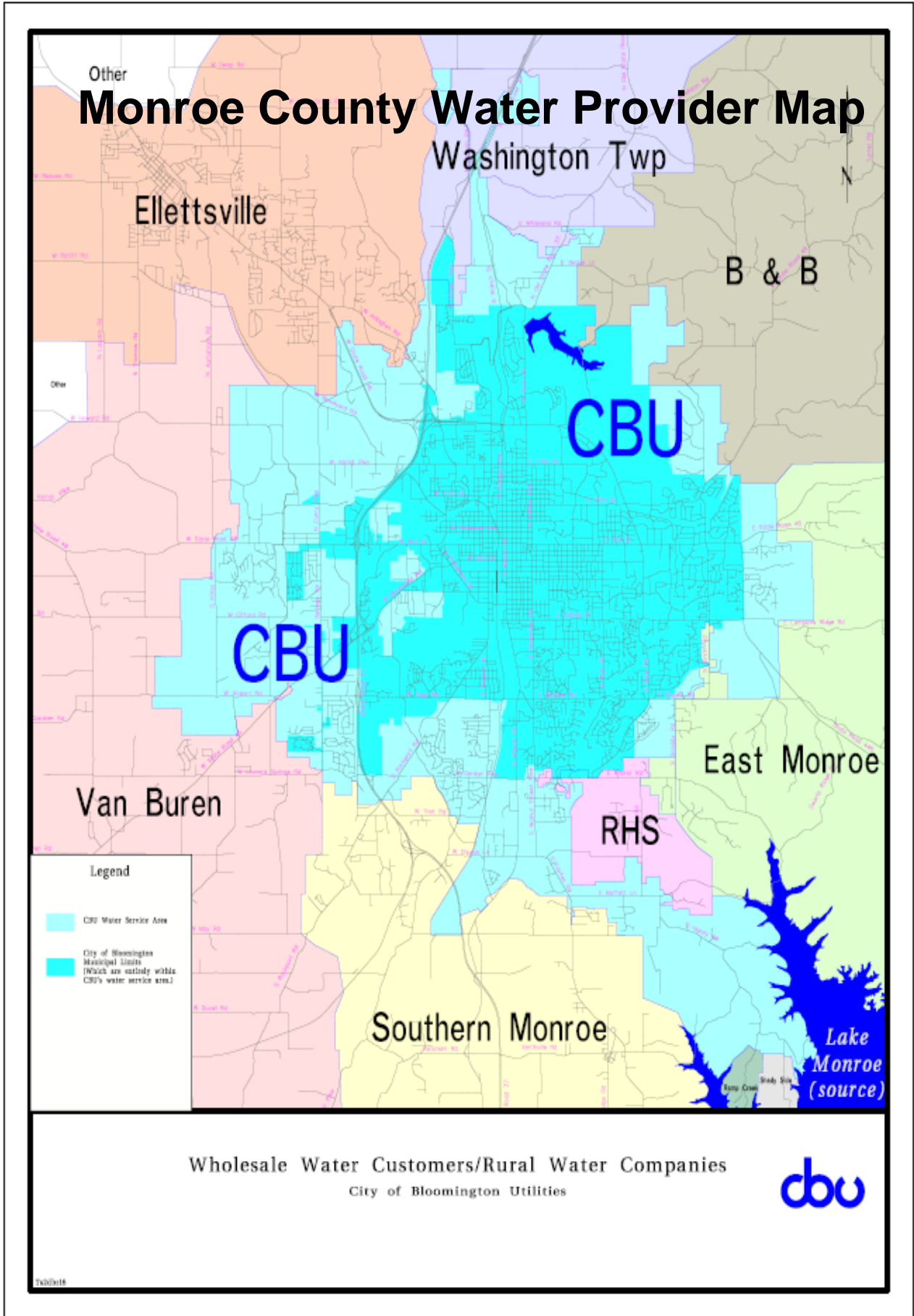
Sanitary Sewer Map



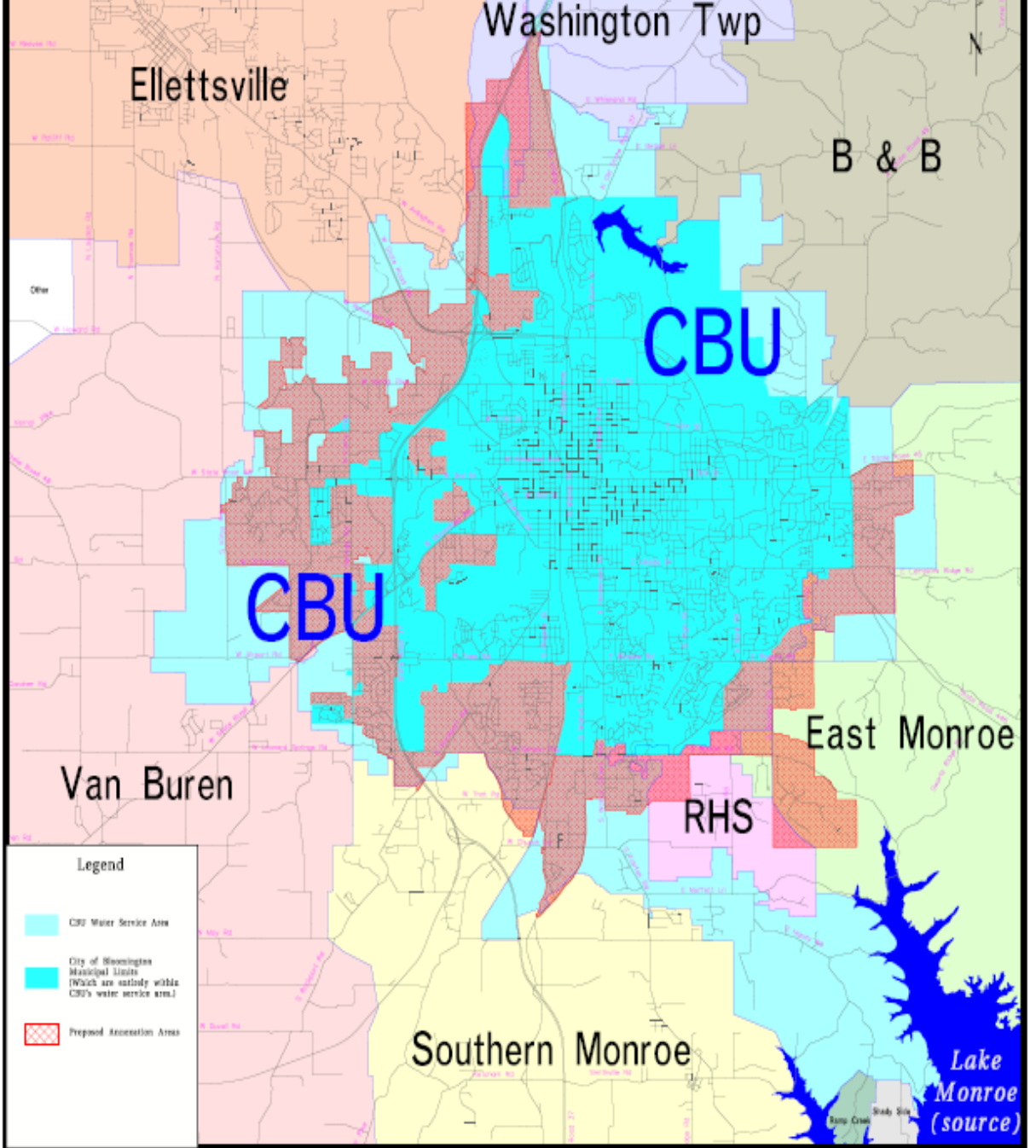
Storm Water Map







Water Provider Map with Annexation Areas



Wholesale Water Customers/Rural Water Companies
City of Bloomington Utilities



April 13, 2021

Tx30016

Transit Department

The Bloomington Public Transportation Corporation (BT) is the public transit provider to the City of Bloomington. Two (2) forms of public transportation are provided including fixed route service available to the public using nine (9) routes, and BT Access service which is a demand response service for persons with disabilities.

Upon Annexation, the annexation area will be added to the transit district.

Transit will evaluate ridership and service needs and determine whether new or amended routes are appropriate in the same manner as the City's existing routes. Any changes will be subject to a public hearing process and policy making decision of the transit board.

The City notes that Ivy Tech has been identified as one potential area for expansion. Rural transit currently provides limited transit service to Ivy Tech. The City will work with Rural Transit and Ivy Tech to determine the best method of service based on funding.

It is anticipated that BT Access will be provided to all areas within one year and will need the addition of two (2) BT Access vans.

Regardless, the non-capital services of the Transit Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Transit Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	7
Page:	89	185	213	241	269	297	325	353	381



City of Bloomington - Annexation

Revenues Over Costs

DRAFT - All Departments Combined - **ALL AREAS COMBINED**

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 6,745,997	\$ 7,367,038	\$ 7,898,718	\$ 8,535,685
Less: Capital Costs	\$ 12,935,646	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (10,495,798)	\$ 4,610,490	\$ 5,488,829	\$ 5,967,077
Less: Impoundment Fund(s) Deposits	\$ -	\$ 1,904,516	\$ 1,966,138	\$ 1,913,766
Equals: Net Revenue	\$ (10,495,798)	\$ 2,705,974	\$ 3,522,691	\$ 4,053,310

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 8,471,738	\$ 9,207,595	\$ 9,947,231	\$ 10,723,221
Less: Capital Costs	\$ 24,351,657	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (23,637,550)	\$ 2,769,932	\$ 3,440,316	\$ 3,779,541
Less: Impoundment Fund(s) Deposits	\$ -	\$ 1,304,857	\$ 1,298,304	\$ 1,200,413
Equals: Net Revenue	\$ (23,637,550)	\$ 1,465,075	\$ 2,142,011	\$ 2,579,128

Note (1): The bond examples below are not final. The City intends to fund the debt with annexation revenue (no new taxes)

Note (2): Net revenue in areas 1B, 1C, 3, 4, and 5 will be placed in an impoundment fund(s)

Revenues Over Minimal Costs with 5 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 6,745,997	\$ 7,367,038	\$ 7,898,718	\$ 8,535,685
Less: Capital Costs	\$ -	\$ 4,385,000	\$ 4,390,500	\$ 4,382,500
Equals: Revenue Over/(Under Costs)	\$ 2,439,848	\$ 225,490	\$ 1,098,329	\$ 1,584,577
Less: Impoundment Fund(s) Deposits	\$ 801,639	\$ 93,146	\$ 393,429	\$ 508,207
Equals: Net Revenue	\$ 1,638,209	\$ 132,344	\$ 704,900	\$ 1,076,370

Revenues Over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 6,745,997	\$ 7,367,038	\$ 7,898,718	\$ 8,535,685
Less: Capital Costs	\$ -	\$ 2,192,500	\$ 2,195,250	\$ 2,191,250
Equals: Revenue Over/(Under Costs)	\$ 2,439,848	\$ 2,417,990	\$ 3,293,579	\$ 3,775,827
Less: Impoundment Fund(s) Deposits	\$ 801,639	\$ 998,831	\$ 1,179,783	\$ 1,210,987
Equals: Net Revenue	\$ 1,638,209	\$ 1,419,159	\$ 2,113,796	\$ 2,564,840

City of Bloomington - Annexation

Revenues Over Costs

DRAFT - All Departments Combined - **ALL AREAS COMBINED**

May 12, 2021

Revenues Over Maximum Costs with 5 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 8,471,738	\$ 9,207,595	\$ 9,947,231	\$ 10,723,221
Less: Capital Costs	\$ -	\$ 6,947,708	\$ 6,952,000	\$ 6,952,000
Equals: Revenue Over/(Under Costs)	\$ 714,107	\$ (4,177,776)	\$ (3,511,684)	\$ (3,172,459)
Less: Impoundment Fund(s) Deposits	\$ 234,628	\$ -	\$ -	\$ -
Equals: Net Revenue	\$ 479,479	\$ (4,177,776)	\$ (3,511,684)	\$ (3,172,459)

Revenues Over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 8,471,738	\$ 9,207,595	\$ 9,947,231	\$ 10,723,221
Less: Capital Costs	\$ -	\$ 3,473,854	\$ 3,476,000	\$ 3,476,000
Equals: Revenue Over/(Under Costs)	\$ 714,107	\$ (703,922)	\$ (35,684)	\$ 303,541
Less: Impoundment Fund(s) Deposits	\$ 234,628	\$ -	\$ -	\$ 96,407
Equals: Net Revenue	\$ 479,479	\$ (703,922)	\$ (35,684)	\$ 207,134

Revenues Over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 9,185,845	\$ 11,977,527	\$ 13,387,547	\$ 14,502,762
Less: Non Capital Costs	\$ 8,471,738	\$ 9,207,595	\$ 9,947,231	\$ 10,723,221
Less: Capital Costs	\$ -	\$ 1,736,927	\$ 1,738,000	\$ 1,738,000
Equals: Revenue Over/(Under Costs)	\$ 714,107	\$ 1,033,005	\$ 1,702,316	\$ 2,041,541
Less: Impoundment Fund(s) Deposits	\$ 234,628	\$ 486,627	\$ 642,419	\$ 648,410
Equals: Net Revenue	\$ 479,479	\$ 546,378	\$ 1,059,897	\$ 1,393,131

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ALL AREAS - **All Annexation Areas Combined**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 6,745,997	\$ 8,471,738	\$ 7,367,038	\$ 9,207,595	\$ 7,898,718	\$ 9,947,231	\$ 8,535,685	\$ 10,723,221
Total Capital Expenses	\$ 12,935,646	\$ 24,351,657	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 19,681,643	\$ 32,823,395	\$ 7,367,038	\$ 9,207,595	\$ 7,898,718	\$ 9,947,231	\$ 8,535,685	\$ 10,723,221

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -
Capital Expenses								
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

IF ALL AREAS ARE ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Community & Family Resources Department - All Annexation Areas Combined
 May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	1	\$ 60,000	1	\$ 60,000	1	\$ 61,800	1	\$ 61,800	1	\$ 63,654	1	\$ 63,654	1	\$ 65,564	1	\$ 65,564
Marketing		\$ 8,000		\$ 8,000		\$ 8,240		\$ 8,240		\$ 8,487		\$ 8,487		\$ 8,742		\$ 8,742
New Program Development		\$ 25,000		\$ 25,000		\$ 25,750		\$ 25,750		\$ 26,523		\$ 26,523		\$ 27,318		\$ 27,318
Total Non Capital Expenses		\$ 93,000		\$ 93,000		\$ 95,790		\$ 95,790		\$ 98,664		\$ 98,664		\$ 101,624		\$ 101,624
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 93,000		\$ 93,000		\$ 95,790		\$ 95,790		\$ 98,664		\$ 98,664		\$ 101,624		\$ 101,624

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs				
Non Capital Expenses												
New Employees		1	\$ 81,955		1	\$ 84,414		1	\$ 86,946		1	\$ 89,554
Supplies			\$ 1,093			\$ 1,126			\$ 1,160			\$ 1,194
Other Services		\$ 500,000	\$ 500,000		\$ 500,000	\$ 500,000		\$ 500,000	\$ 500,000		\$ 500,000	\$ 500,000
Total Non Capital Expenses		\$ 500,000	\$ 583,048		\$ 500,000	\$ 585,539		\$ 500,000	\$ 588,106		\$ 500,000	\$ 590,749
Capital Expenses												
Total Capital Expenses		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
Total Non Cap/Capital Exp		\$ 500,000	\$ 583,048		\$ 500,000	\$ 585,539		\$ 500,000	\$ 588,106		\$ 500,000	\$ 590,749

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Council Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -
Capital Expenses								
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Labor Support		\$ 75,000		\$ 75,000		\$ 75,000		\$ 75,000								
Total Non Capital Expenses		\$ 75,000		\$ 75,000		\$ 75,000		\$ 75,000		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 75,000		\$ 75,000		\$ 75,000		\$ 75,000		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Project Manager	1	\$ 50,000	1	\$ 54,000	1	\$ 51,500	1	\$ 55,620	1	\$ 53,045	1	\$ 57,289	1	\$ 54,636	1	\$ 59,007
New Engineering Field Specialist	1	\$ 48,000	1	\$ 52,000	1	\$ 49,440	1	\$ 53,560	1	\$ 50,923	1	\$ 55,167	1	\$ 52,451	1	\$ 56,822
Supplies		\$ 6,500		\$ 6,500		\$ 6,695		\$ 6,695		\$ 6,896		\$ 6,896		\$ 7,103		\$ 7,103
Travel, Dues & Instructions		\$ 1,500		\$ 1,500		\$ 1,545		\$ 1,545		\$ 1,591		\$ 1,591		\$ 1,639		\$ 1,639
Total Non Capital Expenses		\$ 106,000		\$ 114,000		\$ 109,180		\$ 117,420		\$ 112,455		\$ 120,943		\$ 115,829		\$ 124,571
Capital Expenses																
Trucks	2	\$ 50,000	2	\$ 50,000												
Phones/Tablets	2	\$ 2,000	2	\$ 2,000												
Work Space Expansion		\$ 50,000		\$ 100,000												
Engineering Projects		\$ 1,700,000		\$ 1,700,000												
Total Capital Expenses		\$ 1,802,000		\$ 1,852,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,908,000		\$ 1,966,000		\$ 109,180		\$ 117,420		\$ 112,455		\$ 120,943		\$ 115,829		\$ 124,571

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	3	\$ 183,378	3	\$ 183,378	3	\$ 188,879	3	\$ 188,879	3	\$ 194,546	3	\$ 194,546	3	\$ 200,382	3	\$ 200,382
Chauffeurs	3	\$ 170,352	3	\$ 170,352	3	\$ 175,463	3	\$ 175,463	3	\$ 180,726	3	\$ 180,726	3	\$ 186,148	3	\$ 186,148
Firefighters	9	\$ 491,625	9	\$ 491,625	9	\$ 506,374	9	\$ 506,374	9	\$ 521,565	9	\$ 521,565	9	\$ 537,212	9	\$ 537,212
Deputy Fire Marshal	1	\$ 82,110	1	\$ 82,110	1	\$ 84,573	1	\$ 84,573	1	\$ 87,110	1	\$ 87,110	1	\$ 89,724	1	\$ 89,724
Apparatus Operating Maintenance		\$ 40,000		\$ 50,000		\$ 41,200		\$ 51,500		\$ 42,436		\$ 53,045		\$ 43,709		\$ 54,636
Fire Station Annual Maintenance		\$ 10,000		\$ 15,000		\$ 10,300		\$ 15,450		\$ 10,609		\$ 15,914		\$ 10,927		\$ 16,391
Total Non Capital Expenses		\$ 977,465		\$ 992,465		\$ 1,006,789		\$ 1,022,239		\$ 1,036,993		\$ 1,052,906		\$ 1,068,102		\$ 1,084,493
Capital Expenses																
Station Upgrade	1	\$ 250,000	1	\$ 500,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper	1	\$ 575,000	1	\$ 625,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)	6	\$ 30,000	6	\$ 30,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)	16	\$ 56,000	16	\$ 112,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ 30,000		\$ 100,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ 35,000		\$ 60,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 976,000		\$ 1,427,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,953,465		\$ 2,419,465		\$ 1,006,789		\$ 1,022,239		\$ 1,036,993		\$ 1,052,906		\$ 1,068,102		\$ 1,084,493

Note (1): Based on supplying fire protection to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors	2	\$ 90,788	4	\$ 181,576	2	\$ 93,512	4	\$ 187,023	2	\$ 96,317	4	\$ 192,634	2	\$ 99,206	4	\$ 198,413
Administrative Assistant	1	\$ 34,267	2	\$ 68,534	1	\$ 35,295	2	\$ 70,590	1	\$ 36,354	2	\$ 72,708	1	\$ 37,444	2	\$ 74,889
Supplies/Other		\$ 3,000		\$ 5,000		\$ 3,090		\$ 5,150		\$ 3,183		\$ 5,305		\$ 3,278		\$ 5,464
Total Non Capital Expenses		\$ 128,055		\$ 255,110		\$ 131,897		\$ 262,763		\$ 135,854		\$ 270,646		\$ 139,929		\$ 278,766
Capital Expenses																
Inspector Vehicles	2	\$ 43,846	4	\$ 87,692												
Inspector Computers	2	\$ 5,000	4	\$ 10,000												
Total Capital Expenses		\$ 48,846		\$ 97,692		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 176,901		\$ 352,802		\$ 131,897		\$ 262,763		\$ 135,854		\$ 270,646		\$ 139,929		\$ 278,766

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Special Project Manager	1	\$ 82,000	1	\$ 82,000	1	\$ 84,460	1	\$ 84,460	1	\$ 86,994	1	\$ 86,994	1	\$ 89,604	1	\$ 89,604
Administrative Assistant	1	\$ 42,000	1	\$ 42,000	1	\$ 43,260	1	\$ 43,260	1	\$ 44,558	1	\$ 44,558	1	\$ 45,895	1	\$ 45,895
Training/Professional Dues		\$ 790		\$ 790		\$ 814		\$ 814		\$ 838		\$ 838		\$ 863		\$ 863
Supplies		\$ 500		\$ 1,000		\$ 515		\$ 1,030		\$ 530		\$ 1,061		\$ 546		\$ 1,093
Total Non Capital Expenses		\$ 125,290		\$ 125,790		\$ 129,049		\$ 129,564		\$ 132,920		\$ 133,451		\$ 136,908		\$ 137,454
Capital Expenses																
Computer/Office Equip		\$ 2,500		\$ 5,000												
Total Capital Expenses		\$ 2,500		\$ 5,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 127,790		\$ 130,790		\$ 129,049		\$ 129,564		\$ 132,920		\$ 133,451		\$ 136,908		\$ 137,454

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	1	\$ 1,070	1	\$ 1,070		\$ 1,102		\$ 1,102		\$ 1,135		\$ 1,135		\$ 1,169		\$ 1,169
Total Non Capital Expenses		\$ 1,070		\$ 1,070		\$ 1,102		\$ 1,102		\$ 1,135		\$ 1,135		\$ 1,169		\$ 1,169
Capital Expenses																
	1	\$ 1,785	1	\$ 1,785												
Total Capital Expenses		\$ 1,785		\$ 1,785		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,855		\$ 2,855		\$ 1,102		\$ 1,102		\$ 1,135		\$ 1,135		\$ 1,169		\$ 1,169

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs								
Non Capital Expenses																
Outside Legal Fees		\$ 3,000		\$ 25,000		\$ 3,090		\$ 25,750		\$ 3,183		\$ 26,523		\$ 3,278		\$ 27,318
Total Non Capital Expenses		\$ 3,000		\$ 25,000		\$ 3,090		\$ 25,750		\$ 3,183		\$ 26,523		\$ 3,278		\$ 27,318
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 3,000		\$ 25,000		\$ 3,090		\$ 25,750		\$ 3,183		\$ 26,523		\$ 3,278		\$ 27,318

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Mayor Department - All Annexation Areas Combined
 May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employee	1	\$ 150,000	\$ 1	\$ 150,000	1	\$ 154,500	\$ 1	\$ 154,500	1	\$ 159,135	\$ 1	\$ 159,135	1	\$ 163,909	\$ 1	\$ 163,909
Total Non Capital Expenses		\$ 150,000		\$ 150,000		\$ 154,500		\$ 154,500		\$ 159,135		\$ 159,135		\$ 163,909		\$ 163,909
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 150,000		\$ 150,000		\$ 154,500		\$ 154,500		\$ 159,135		\$ 159,135		\$ 163,909		\$ 163,909

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	4	\$ 145,212	14	\$ 508,242	2	\$ 149,568	6	\$ 523,489	2	\$ 154,055	6	\$ 539,194	2	\$ 158,677	6	\$ 555,370
Full Time Staff	3	\$ 85,749	4	\$ 93,399	2	\$ 88,321	2	\$ 96,201	2	\$ 90,971	2	\$ 99,087	2	\$ 93,700	2	\$ 102,060
FT Union Maint. / Admin. Staff	1	\$ 45,424	2	\$ 74,958		\$ 46,787		\$ 77,207		\$ 48,190		\$ 79,523		\$ 49,636		\$ 81,909
Supplies - Grounds & Facilities		\$ 19,046		\$ 76,184		\$ 19,617		\$ 78,470		\$ 20,206		\$ 80,824		\$ 20,812		\$ 83,248
Labor - Grounds & Facilities		\$ 25,280		\$ 101,204												
Miscellaneous		\$ 2,280		\$ 9,120												
Total Non Capital Expenses		\$ 322,991		\$ 863,107		\$ 304,294		\$ 775,366		\$ 313,423		\$ 798,627		\$ 322,825		\$ 822,586
Capital Expenses																
New Trails		\$ 1,350,000		\$ 5,852,200												
New Parks		\$ 3,240,000		\$ 7,900,000												
Total Capital Expenses		\$ 4,590,000		\$ 13,752,200		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 4,912,991		\$ 14,615,307		\$ 304,294		\$ 775,366		\$ 313,423		\$ 798,627		\$ 322,825		\$ 822,586

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Development Services (DS) - Zoning Pl	1	\$ 45,000	1	\$ 45,000	1	\$ 46,350	1	\$ 46,350	1	\$ 47,741	1	\$ 47,741	1	\$ 49,173	1	\$ 49,173
(DS) - Senior Zoning Planner (1)	1	\$ 57,000	1	\$ 57,000	1	\$ 58,710	1	\$ 58,710	1	\$ 60,471	1	\$ 60,471	1	\$ 62,285	1	\$ 62,285
(DS) - Zoning Compliance Planner (1)	1	\$ 50,000	1	\$ 50,000	1	\$ 51,500	1	\$ 51,500	1	\$ 53,045	1	\$ 53,045	1	\$ 54,636	1	\$ 54,636
Miscellaneous		\$ 8,275		\$ 8,275		\$ 8,523		\$ 8,523		\$ 8,779		\$ 8,779		\$ 9,042		\$ 9,042
Total Non Capital Expenses		\$ 160,275		\$ 160,275		\$ 165,083		\$ 165,083		\$ 170,036		\$ 170,036		\$ 175,137		\$ 175,137
Capital Expenses																
Zoning New Land Mass		\$ 100,000		\$ 100,000												
Database		\$ 150,000		\$ 150,000												
Total Capital Expenses		\$ 250,000		\$ 250,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 410,275		\$ 410,275		\$ 165,083		\$ 165,083		\$ 170,036		\$ 170,036		\$ 175,137		\$ 175,137

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	4	\$ 283,939	5	\$ 354,923	8	\$ 584,914	10	\$ 731,142	11	\$ 828,384	14	\$ 1,054,307	14	\$ 1,085,936	18	\$ 1,396,204
Detective	2	\$ 145,974	2	\$ 145,974	3	\$ 225,530	4	\$ 300,707	4	\$ 309,728	6	\$ 464,592	5	\$ 398,775	7	\$ 558,285
Sergeant	1	\$ 93,848	2	\$ 187,697	2	\$ 193,328	3	\$ 289,991	3	\$ 298,691	4	\$ 398,255	4	\$ 410,202	5	\$ 512,753
Lieutenant	1	\$ 96,254	1	\$ 96,254	1	\$ 99,141	1	\$ 99,141	1	\$ 102,116	1	\$ 102,116	1	\$ 105,179	1	\$ 105,179
Records	1	\$ 52,671	2	\$ 105,342	1	\$ 54,251	2	\$ 108,502	1	\$ 55,878	2	\$ 111,757	1	\$ 57,555	2	\$ 115,110
Evidence Tech	1	\$ 68,758	2	\$ 137,516	1	\$ 70,821	2	\$ 141,641	1	\$ 72,945	2	\$ 145,891	1	\$ 75,134	2	\$ 150,267
Police Car Maintenance	8	\$ 26,000	10	\$ 32,500	8	\$ 26,780	10	\$ 33,475	8	\$ 27,583	10	\$ 34,479	8	\$ 28,411	8	\$ 35,514
Clothing Allowance	8	\$ 12,800	10	\$ 16,000	14	\$ 13,184	18	\$ 16,480	19	\$ 13,580	25	\$ 16,974	24	\$ 13,987	31	\$ 17,484
Total Non Capital Expenses		\$ 780,244		\$ 1,076,205		\$ 1,267,948		\$ 1,721,080		\$ 1,708,905		\$ 2,328,370		\$ 2,175,179		\$ 2,890,794
Capital Expenses																
Building Remodel		\$ 150,000		\$ 200,000												
Police Cars	8	\$ 271,200	10	\$ 339,000												
Equipment/Uniforms	14	\$ 33,040	18	\$ 42,480												
Body Cams	14	\$ 11,200	18	\$ 14,400												
Portable Radios	14	\$ 42,000	18	\$ 54,000												
Total Capital Expenses		\$ 507,440		\$ 649,880		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,287,684		\$ 1,726,085		\$ 1,267,948		\$ 1,721,080		\$ 1,708,905		\$ 2,328,370		\$ 2,175,179		\$ 2,890,794

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.5	\$ 55,000	1	\$ 110,000	0.5	\$ 56,650	1	\$ 113,300	0.5	\$ 58,350	1	\$ 116,699	0.5	\$ 60,100	1	\$ 120,200
Animal Control Officers	2	\$ 94,000	2	\$ 94,000	2	\$ 96,820	2	\$ 96,820	2	\$ 99,725	2	\$ 99,725	2	\$ 102,716	2	\$ 102,716
Animal Control Secretary	1	\$ 34,000	1	\$ 34,000	1	\$ 35,020	1	\$ 35,020	1	\$ 36,071	1	\$ 36,071	1	\$ 37,153	1	\$ 37,153
Animal Control Training		\$ 4,000		\$ 6,000		\$ 4,120		\$ 6,180		\$ 4,244		\$ 6,365		\$ 4,371		\$ 6,556
Animal Control OT/On-Call Pay		\$ 5,000		\$ 5,000		\$ 5,150		\$ 5,150		\$ 5,305		\$ 5,305		\$ 5,464		\$ 5,464
Animal Control Uniforms/Safety Vests	2	\$ 2,600	2	\$ 2,600	2	\$ 2,678	2	\$ 2,678	2	\$ 2,758	2	\$ 2,758	2	\$ 2,841	2	\$ 2,841
Facilities Maintenance Custodian	0	\$ -	1	\$ 55,000	0	\$ -	1	\$ 56,650	0	\$ -	1	\$ 58,350	0	\$ -	1	\$ 60,100
Fleet Maintenance Mechanic	1	\$ 75,000	2	\$ 150,000	1	\$ 77,250	2	\$ 154,500	1	\$ 79,568	2	\$ 159,135	1	\$ 81,955	2	\$ 163,909
Street MEO FTE's	5	\$ 312,500	8	\$ 500,000	5	\$ 321,875	8	\$ 515,000	5	\$ 331,531	8	\$ 530,450	5	\$ 341,477	8	\$ 546,364
Sanitation MEO FTE's (4)	3	\$ 132,000	3	\$ 132,000	3	\$ 135,960	3	\$ 135,960	3	\$ 140,039	3	\$ 140,039	3	\$ 144,240	3	\$ 144,240
Street Lane Markings		\$ 25,000		\$ 25,000		\$ 25,750		\$ 25,750		\$ 26,523		\$ 26,523		\$ 27,318		\$ 27,318
Street Sweeping Disposal		\$ 5,000		\$ 5,000		\$ 5,150		\$ 5,150		\$ 5,305		\$ 5,305		\$ 5,464		\$ 5,464
Street Annual Signal Maintenance		\$ 6,000		\$ 10,000		\$ 6,180		\$ 10,300		\$ 6,365		\$ 10,609		\$ 6,556		\$ 10,927
Street Lighting Energy & Maint (1)		\$ 31,508		\$ 37,068		\$ 32,453		\$ 38,180		\$ 33,427		\$ 39,325		\$ 34,429		\$ 40,505
Street Rehab/Updates		\$ 1,800,000		\$ 2,000,000		\$ 1,854,000		\$ 2,060,000		\$ 1,909,620		\$ 2,121,800		\$ 1,966,909		\$ 2,185,454
Street Snow Events	8	\$ 100,000	12	\$ 150,000		\$ 103,000		\$ 154,500		\$ 106,090		\$ 159,135		\$ 109,273		\$ 163,909
Total Non Capital Expenses		\$ 2,681,608		\$ 3,315,668		\$ 2,762,056		\$ 3,415,138		\$ 2,844,918		\$ 3,517,592		\$ 2,930,265		\$ 3,623,120
Capital Expenses																
Street Lighting Equip Costs (1)		\$ 776,475		\$ 913,500												
Animal Control Vehicles	2	\$ 90,000	2	\$ 90,000												
Animal Capture & Handling Equip	2	\$ 2,400	2	\$ 2,400												
Animal Control Livestock Trailer	1	\$ 1,200	1	\$ 1,200												
Facilities Maintenance Vehicle	1	\$ 35,000	1	\$ 35,000												
Fleet Maintenance Garage (2)		\$ 300,000		\$ 1,000,000												
Street Tandem Dump Truck	1	\$ 170,000	1	\$ 170,000												
Street Single Axle	3	\$ 420,000	3	\$ 420,000												
Street One Ton Truck	3	\$ 240,000	3	\$ 240,000												
Street Sweeper	0	\$ -	1	\$ 200,000												
Sanitation Auto Side Loading Truck	3	\$ 900,000	3	\$ 900,000												
Sanitation Auto Rear Loading Truck	2	\$ 500,000	2	\$ 500,000												
Sanitation Trash/Recycling Carts	8000	\$ 475,000	8000	\$ 475,000												
Total Capital Expenses		\$ 3,910,075		\$ 4,947,100		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 6,591,683		\$ 8,262,768		\$ 2,762,056		\$ 3,415,138		\$ 2,844,918		\$ 3,517,592		\$ 2,930,265		\$ 3,623,120

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - **All Annexation Areas Combined**

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 192,000		\$ 192,000		\$ 197,760		\$ 197,760		\$ 203,693		\$ 203,693		\$ 209,804		\$ 209,804
Total Non Capital Expenses		\$ 192,000		\$ 192,000		\$ 197,760		\$ 197,760		\$ 203,693		\$ 203,693		\$ 209,804		\$ 209,804
Capital Expenses																
BT Access Vans	2	\$ 160,000	2	\$ 160,000												
Total Capital Expenses		\$ 160,000		\$ 160,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 352,000		\$ 352,000		\$ 197,760		\$ 197,760		\$ 203,693		\$ 203,693		\$ 209,804		\$ 209,804

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - All Annexation Areas Combined

May 12, 2021

IF ALL AREAS ARE ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	6	\$ 450,000	6	\$ 450,000	6	\$ 463,500	6	\$ 463,500	6	\$ 477,405	6	\$ 477,405	6	\$ 491,727	6	\$ 491,727
Total Non Capital Expenses		\$ 450,000		\$ 450,000		\$ 463,500		\$ 463,500		\$ 477,405		\$ 477,405		\$ 491,727		\$ 491,727
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ 187,000		\$ 209,000												
Infrastructure		\$ 500,000		\$ 1,000,000												
Total Capital Expenses		\$ 687,000		\$ 1,209,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,137,000		\$ 1,659,000		\$ 463,500		\$ 463,500		\$ 477,405		\$ 477,405		\$ 491,727		\$ 491,727

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue in Areas 1B, 1C, 3, 4, and 5, will be deposited into impoundment fund(s)

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 7,287,649	\$ 7,564,580	\$ 7,852,034	\$ 8,150,411
Financial Institutions Tax	\$ 75,805	\$ 78,686	\$ 81,676	\$ 84,779
Motor Vehicle/Aircraft Excise Tax	\$ 329,349	\$ 341,864	\$ 354,855	\$ 368,339
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 27,945	\$ 29,007	\$ 30,109	\$ 31,254
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 7,772,393	\$ 8,065,781	\$ 8,370,319	\$ 8,686,428
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 32,420	\$ 32,420	\$ 32,420	\$ 32,420
Total	\$ 32,420	\$ 32,420	\$ 32,420	\$ 32,420
County Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 1,954,306	\$ 2,886,063	\$ 3,520,764
Total	\$ -	\$ 1,954,306	\$ 2,886,063	\$ 3,520,764
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 444,698	\$ 564,363	\$ 687,498
Total	\$ -	\$ 444,698	\$ 564,363	\$ 687,498
Local Road & Street Fund				
Local Road & Street Distributions	\$ 242,904	\$ 242,904	\$ 242,904	\$ 242,904
Total	\$ 242,904	\$ 242,904	\$ 242,904	\$ 242,904
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 567,574	\$ 567,574	\$ 567,574	\$ 567,574
Total	\$ 567,574	\$ 567,574	\$ 567,574	\$ 567,574
Combined Total	\$ 8,615,291	\$ 11,307,684	\$ 12,663,642	\$ 13,737,588

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue in Areas 1B, 1C, 3, 4, and 5, will be deposited into impoundment fund(s)

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	\$ 230,545	\$ 230,545	\$ 230,545	\$ 230,545
Total	\$ 230,545	\$ 230,545	\$ 230,545	\$ 230,545

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 320,404	\$ 332,580	\$ 345,218	\$ 358,336
Financial Institutions Tax	\$ 3,756	\$ 3,899	\$ 4,047	\$ 4,201
CVET & Motor Vehicle/Aircraft Excise	\$ 15,849	\$ 16,451	\$ 17,077	\$ 17,725
Total	\$ 340,010	\$ 352,930	\$ 366,341	\$ 380,262
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 86,369	\$ 127,018	\$ 154,366
Total	\$ -	\$ 86,369	\$ 127,018	\$ 154,366
Combined Total	\$ 340,010	\$ 439,299	\$ 493,360	\$ 534,629

City of Bloomington - Annexation

Fiscal Plan Recommendations

May 12, 2021

Recommendation:

We have prepared the fiscal plan and show a plan to extend non-capital services within one year of the effective date of the annexation and to extend capital services within three years of the effective date of the annexation. We have also projected the revenues for the annexation areas and show that the City can fund these services. Therefore, we recommend to the City of Bloomington to proceed with the annexation of these areas.

City of Bloomington

Summary of the Revenue Impact on the Overlapping Units in the Annexation Areas

May 12, 2021

Unit	Total Revenue (1)	Circuit Breaker (Increase)/ Decrease	2021 Total Certified Property Tax Levy (2)	Circuit Breaker Increase as % of Property Tax Levy	Projected Other Allocation Adjustments from Annexation	Levy Increase projection - 2021-2025 (based on 4.2% growth * 4 years)	Net of Circuit Breaker and Annexation Allocation Adjustments	Equals: Net Effect
Monroe County Impact Projections	\$ 79,057,281	\$ (269,089)	\$ 31,422,775	1%	\$ (1,590,815)	\$ 5,621,015	\$ (1,859,904)	\$ 3,761,111
Town of Ellettsville Impact Projections	\$ 4,634,943	\$ -	\$ 1,953,121	0%	\$ (31,210)	\$ 349,381	\$ (31,210)	\$ 318,171
Town of Stinesville Impact Projections	\$ 39,233	\$ -	\$ 10,651	0%	\$ (223)	\$ 1,905	\$ (223)	\$ 1,683
Monroe County Schools Impact Projections	\$121,721,376	\$ (403,172)	\$ 43,042,895	1%	\$ (128,325)	\$ 7,699,662	\$ (531,497)	\$ 7,168,165
Richland- Bean Blossom Community Schools Impact Projections	\$ 27,926,680	\$ (24,238)	\$ 10,640,799	0%	\$ (22,883)	\$ 1,903,463	\$ (47,121)	\$ 1,856,342
Monroe County Public Library Impact Projections	\$ 11,199,543	\$ (61,860)	\$ 7,252,622	1%	\$ (117,201)	\$ 1,297,374	\$ (179,061)	\$ 1,118,314
Benton Township Impact Projections	\$ 608,749	\$ 581	\$ 370,045	-0.2%	\$ (5,292)	\$ 66,195	\$ (4,711)	\$ 61,484
Bloomington Township Impact Projections	\$ 3,472,102	\$ 16,101	\$ 320,528	-5%	\$ (28,957)	\$ 57,337	\$ (12,856)	\$ 44,481
Perry Township Impact Projections	\$ 1,013,706	\$ (11,858)	\$ 746,990	2%	\$ (21,942)	\$ 133,624	\$ (33,799)	\$ 99,825
Richland Township Impact Projections	\$ 1,210,544	\$ (828)	\$ 1,019,924	0.08%	\$ (16,171)	\$ 182,448	\$ (16,999)	\$ 165,449
Salt Creek Township Impact Projections	\$ 306,375	\$ 170	\$ 218,258	-0.08%	\$ (3,404)	\$ 39,043	\$ (3,235)	\$ 35,808
Van Buren Township Impact Projections	\$ 3,129,979	\$ (744)	\$ 438,279	0.2%	\$ (50,856)	\$ 78,401	\$ (51,601)	\$ 26,800
Monroe Fire Protection District Impact Projections	\$ 13,798,551	\$ (290,488)	\$ 9,226,153	3%	\$ (68,932)	\$ 1,650,406	\$ (359,420)	\$ 1,290,987
Monroe County Solid Waste District Impact Projections	\$ 3,013,002	\$ (18,691)	\$ 2,183,670	1%	\$ (6,371)	\$ 390,622	\$ (25,063)	\$ 365,560

Note (1): Total revenue based on 2020 DLGF Certified levies & circuit breaker & 2020 Gateway Receipts Reports. Budgets based on 2020 Gateway Line-item Estimates (available funds only)

Note (2): 2021 Certified Levies were used instead of 2020, as this would be an unfair representation of the impact to Monroe Fire Protection District (2020 levy = \$2.06 million 2021 levy = \$9.23 million)

Note (3): Based on the "Total Revenue" minus the "Total Budget for All Funds" plus the "Projected Revenue Impact" which can be found in more detail for each unit in the pages to follow

Note (4): A percentage less than 100% indicates the unit would have to plan on underspending the budget or spending-down cash, irrespective of the annexation

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Impact Projections

May 12, 2021

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Allocation</u>	<u>Source of Revenue</u>	<u>Explanation of the calculation</u>
Budget	\$ 68,600,814			Gateway - Line-Item Budget Estimate (Form 1)	
Revenues:					
Property Taxes	\$ 30,331,366	\$ -			
Circuit Breaker	\$ (415,960)	\$ (269,089)	Reduction in taxes	Parcel by parcel: Circuit Breaker report from fiscal plan & 2020 DLGF CB Report	
Vehicle Excise, FIT, and CVET Taxes	\$ 2,492,504	\$ (91,683)	Reduction in taxes	Revenue/Property Tax Levy per tax district	Allocated per taxing district
Local Income Taxes (CS, PS, Special)	\$ 20,385,147	\$ (534,694)	Reduction in taxes	Certifications; see separate worksheet for calculations	See separate spreadsheet
Gasoline Taxes (MVH, LRS) & Wheel Tax	\$ 6,774,848	\$ (853,042)	Corresponding service reduction	See separate gasoline tax calculations	See #1 below
Storm Water Fees	\$ 1,137,612	\$ (389,042)	Corresponding service reduction	Fee will not be billed in the annexation area	Parcel by parcel detail spreadsheet
TIF Revenue	\$ 3,104,163	\$ (304,699)	City considering funding reduction	Township fire rate will be eliminated	Separate spreadsheet
Other Non-impacted Revenue	\$ 15,247,602	\$ -			
				Includes: General Fund, Reassessment, 2018 GO Bond, 2019 GO Bond, MVH, MVH Restricted, LRS, Cume Bridge, Health, Election, Aviation, CCD, County Major Bridge, LIT Public Safety, E911, Juvenile Facility, Storm Water Mngt, Westside Tif, 46 TIF, Fullerton TIF, Rainy Day	
Total Revenues, excludes Fiduciary Funds	\$ 79,057,281				
December 31, 2020 Cash (2021 not yet posted)	\$ 66,420,665				
Annexation Impact, net of service level reductions	\$ (1,859,904)				
Cash as a % of Annual Revenue	84%				

Revenue in surplus/(deficit) of Budget: \$ 8,596,563 <<<The County should have enough revenue to cover the impact and still surplus (based on 2020 data, all else equal)

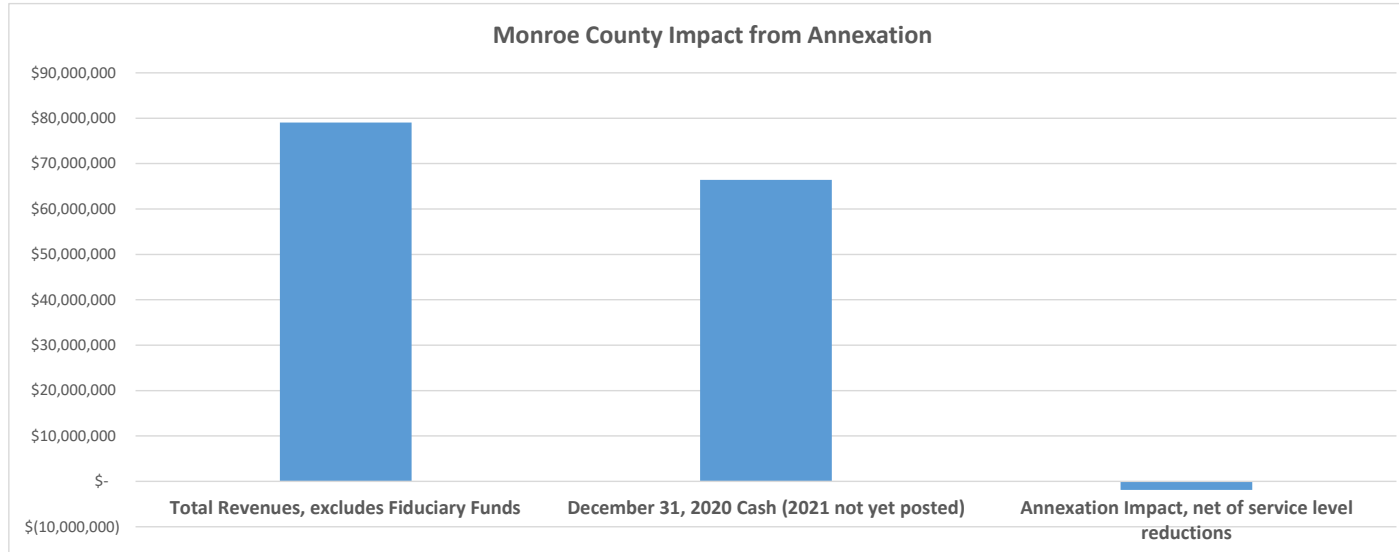
NOTE: See the attached LOIT certifications for all 92 Indiana Counties. Currently, Monroe County's total LOIT rate is 1.3450%, which is the 33rd lowest LOIT tax rate in the State. A LOIT rate of approximately .1% would replace the impact, net of service level reductions, from annexation.

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Impact Projections

May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Impact Projections

May 12, 2021

County Street Funding Impact:

MVH and LRS combined budgets times 12.5% (road mile reduction)
\$ 1,046,347

MVH and LRS combined impact from annexation
\$ 853,042

Revenue surplus /(deficit) based on service reduction: \$ 193,304

This implies that the County will have more revenue than it needs to maintain its remaining roads (based on current cost/mile)

1. MVH Distribution: 53% to INDOT; 32% to Counties; and 15% to Cities and Towns

County Distribution: 5% Equal; 65% road mileage, 30% vehicle registrations

State wide road miles 704
Less: Annexation road miles 84
Equals: County Road miles post annexation 620
% reduction in road miles 11.9%

MVH Distribution (Part is not controlled by this formula)

2020 \$ 4,145,113
Road miles based 65%
Portion of MVH based on road miles \$ 2,694,324
Times: % reduction in road miles 11.9%
Equals: Projected MVH Impact: \$ 320,027

2. Wheel Tax Distribution

Distribution is based on a two step process: Same as LRS

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Monroe County:

Road miles 704
Less: Annexation road miles 84
Equals: County Road miles post annexation 620
% reduction in road miles 11.9%

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Impact Projections

May 12, 2021

Population Unincorporated		50,993
Less: Annexation population		14,952
County Population after Annexation		36,041
% reduction in unincorporated area populatio		29.3%

Wheel Tax Distribution

2020 amount	\$	1,471,397
Road miles based		40%
Portion based on road miles	\$	588,559
Times: % reduction in road miles		11.9%
Equals: Projected annexation allocation	\$	69,908

Population based		60%
Portion based on road miles	\$	882,838
Times: % reduction in road miles		29.3%
Equals: Projected annexation allocation	\$	258,863

3. LRS Distribution: 55% to INDOT; 45% to Counties, Cities and Towns

Distribution is based on a two step process:

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Impact Projections

May 12, 2021

Monroe County:			
State wide County Road miles		84,689	<<<Reword
Annexation road miles		84	
% reduction in road miles		0.1%	
Population Unincorporated			
		50,993	
Less: Annexation population		14,952	
County Population after Annexation		36,041	
% reduction in unincorporated area populatio		29.3%	
LRS Distribution			
2017 amount	\$	1,158,338	
Road miles based		40%	
Portion based on road miles	\$	463,335	
Times: % reduction in road miles		0.1%	
Equals: Projected annexation allocation	\$	457	
Population based			
		60%	
Portion based on road miles	\$	695,003	
Times: % reduction in road miles		29.3%	
Equals: Projected annexation allocation	\$	203,786	

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Ellettsville Impact Projections

May 12, 2021

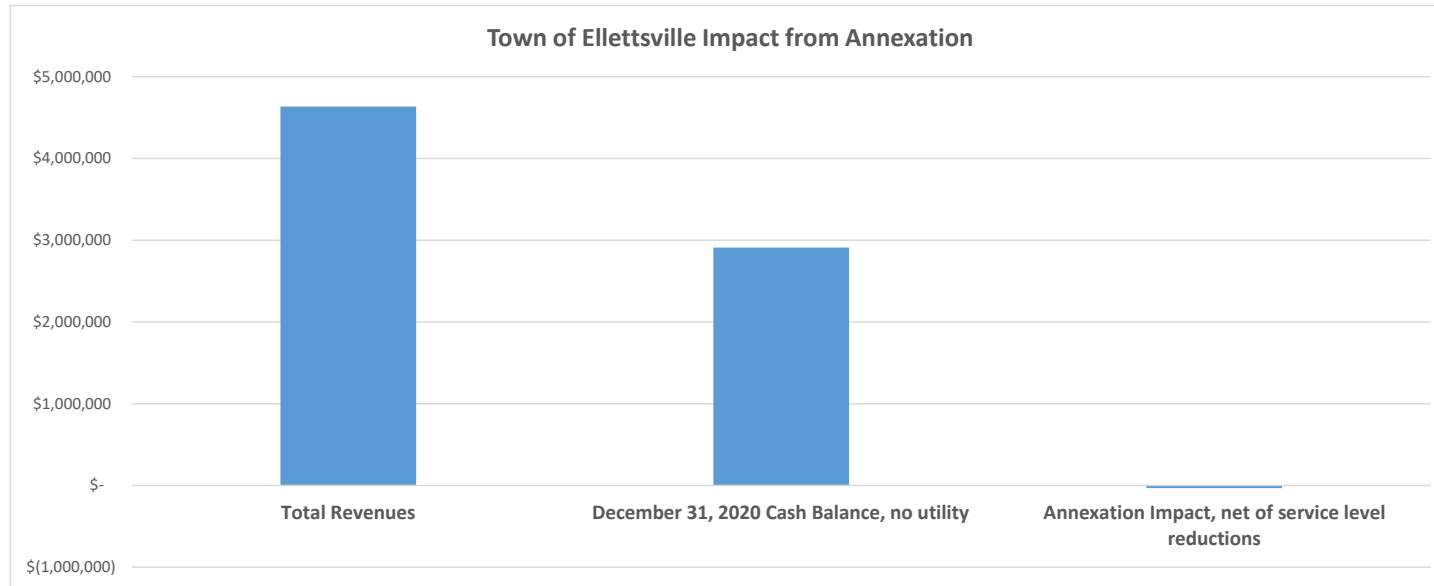
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 4,202,126		
Revenues:			
Property Taxes	\$ 1,777,469		Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (122,260)	\$ -	Ellettsville is outside of impacted taxing districts
Riverboat, ABC, Cigarette Taxes	\$ 73,510	\$ (294)	Impact of the additional 14,377 to the statewide calc is .004
Vehicle Excise, FIT, and CVET Taxes	\$ 114,420	\$ -	Revenue/Property Tax Levy per tax district
Local Option Income Taxes (CS, PS)	\$ 1,064,935	\$ (29,705)	Based on prior year property tax levy and cert. shares
Building & Sign Permits	\$ 97,097	\$ -	2020 Gateway Receipts Report
Earning on Investments	\$ 14,626	\$ -	2020 Gateway Receipts Report
Cable TV	\$ 36,335		2020 Gateway Receipts Report
EMS	\$ -		2020 Gateway Receipts Report
Other Receipts	\$ 400,644	\$ -	2020 Gateway Receipts Report
Gasoline Taxes (MVH, LRS, Wheel)	\$ 453,862	\$ (1,211)	2020 Gateway Receipts Report
PILOT	\$ 76,900	\$ -	2020 Gateway Receipts Report
Fire Contract	\$ 647,406	\$ (126,312)	This is a 100% funded by Richland Township. Reduced by the amount of reduction in Fire net AV.
Total Revenues	\$ 4,634,943		
Total Revenues	\$ 4,634,943		
December 31, 2020 Cash Balance, no utility	\$ 2,909,242		
Annexation Impact, net of service level reductions	\$ (31,210)		
Cash as a % of Annual Revenue	63%		
Revenue in surplus/(deficit) of Budget:	\$ 401,607		The Town should have enough revenue to surplus and still cover the impact (based on 2020 data)

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Ellettsville Impact Projections

May 12, 2021



1. MVH Distribution: 53% to INDOT; 32% to Counties; and 15% to Cities and Towns

City/Town distribution is 100% population

Total City/Town road miles is over 18,700. The annexation results in an increase of the denominator of .005

MVH Distribution	\$	242,107
Times: Factor		0.5%
Equals: MVH reduction	\$	1,211

2. Wheel Tax Distribution

Distribution is based on a two step process: Same as LRS

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remained the same. Population goes from County to City.

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Ellettsville Impact Projections

May 12, 2021

3. LRS Distribution: 55% to INDOT; 45% to Counties, Cities and Towns

Distribution is based on a two step process:

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remains the same. Population goes from County to City.

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Stinesville Impact Projections

May 12, 2021

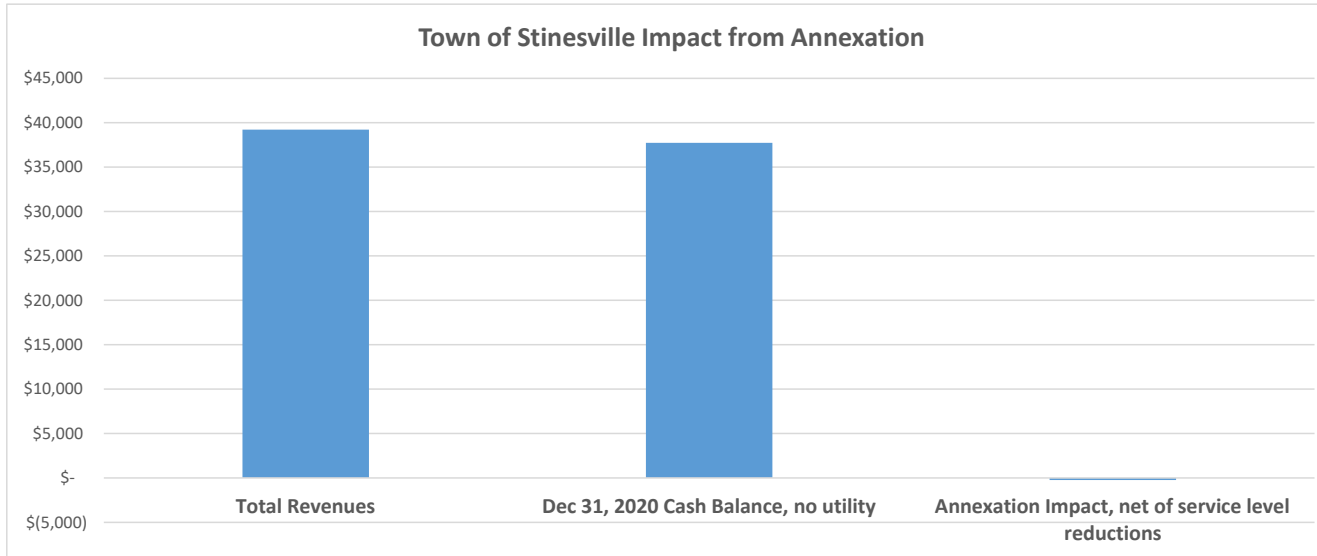
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>	<u>Explanation of the calculation</u>
Budget	\$ 67,851			
Revenues:				
Property Taxes	\$ 12,899		Property Tax Levies - Circuit Breaker Impact	
Circuit Breaker	\$ (58)	\$ -	No impact - no overlap	
Riverboat, ABC, Cigarette Taxes	\$ 1,028	\$ (4)	State-wide city/town distribution formula	Impact of the additional 14,377 to the statewide calc is .004
Vehicle Excise, FIT, and CVET Taxes	\$ 45	\$ -	No impact - no overlap	Allocated per taxing district
Local Option Income Taxes (CS, PS)	\$ 6,168	\$ (181)	Based on prior year property tax levy and cert. shares	See Spreadsheet
Earning on Investments	\$ 12	\$ -	2020 Gateway Receipts Report	
Refunds and Reimbursements	\$ 1	\$ -	2020 Gateway Receipts Report	
Cable TV	\$ 1,124	\$ -	2020 Gateway Receipts Report	
Other Receipts	\$ 1,845	\$ -	2020 Gateway Receipts Report	
Gasoline Taxes (MVH, LRS, Wheel)	\$ 12,357	\$ (38)	State-wide city/town distribution formula	See #1 below
Total Revenues	\$ 39,233			
Dec 31, 2020 Cash Balance, no utility	\$ 37,729			
Annexation Impact, net of service level reductions	\$ (223)			
Cash as a % of Budget	56%			
Revenue in surplus/(deficit) of Budget:	\$ (28,840)	<<<Plan for unused appropriation, budget reduction, or cash spend-down (Deficit attributable to annexation = 1%)		

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Stinesville Impact Projections

May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Town of Stinesville Impact Projections

May 12, 2021

1. MVH Distribution: 53% to INDOT; 32% to Counties; and 15% to Cities and Towns

City/Town distribution is 100% population

Total City/Town road miles is over 18,700. The annexation results in an increase of the denominator of .005

MVH Distribution	\$	7,516
Times: Factor		0.5%
Equals: MVH reduction	\$	38

2. Wheel Tax Distribution

Distribution is based on a two step process: Same as LRS

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remained the same. Population goes from County to City.

3. LRS Distribution: 55% to INDOT; 45% to Counties, Cities and Towns

Distribution is based on a two step process:

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

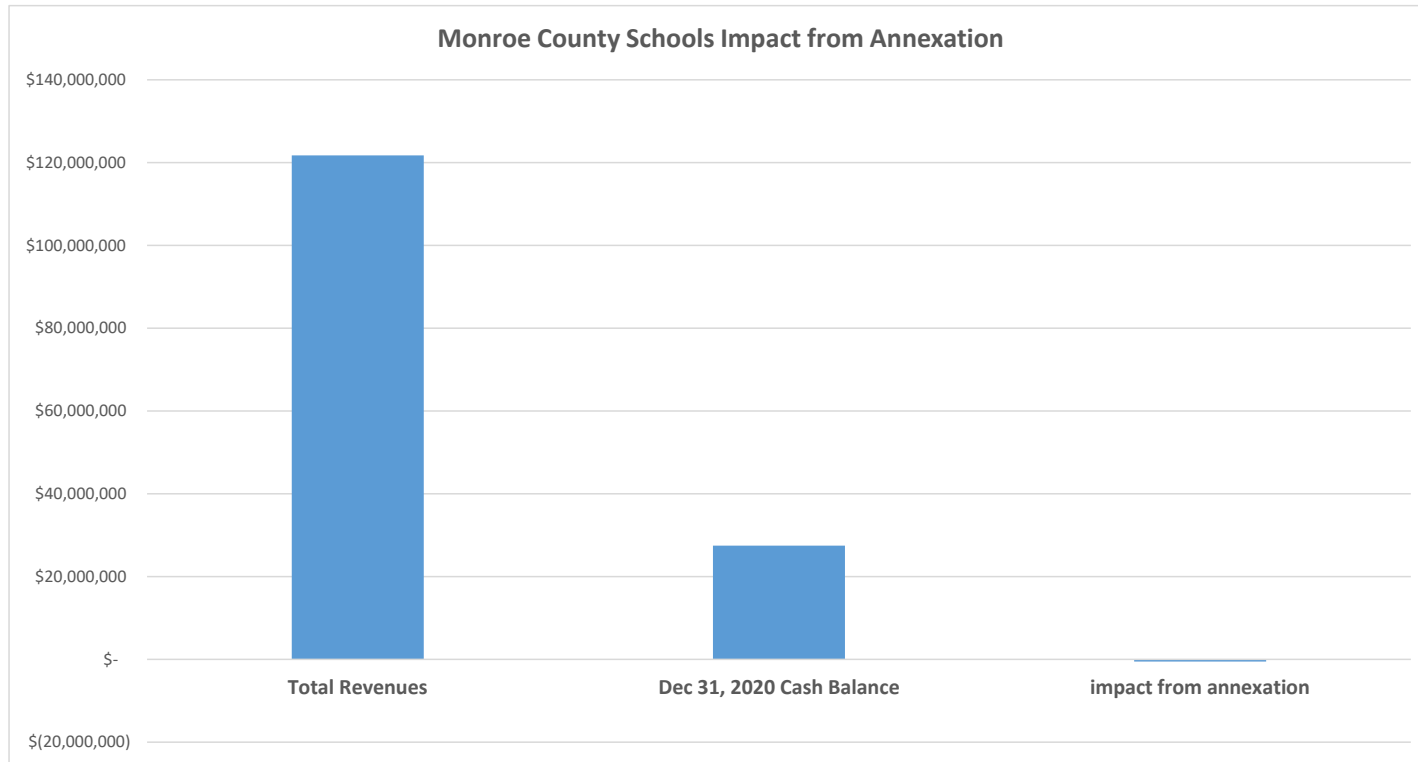
Population based distribution remained the same. Population goes from County to City.

City of Bloomington

Overlapping Units in the Annexation Areas
Monroe County Schools Impact Projections
 May 12, 2021

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 130,478,467		
Revenues:			
Property Taxes	\$ 41,705,915	\$ -	
Circuit Breaker	\$ (423,326)	\$ (403,172)	See fiscal plan impact
Vehicle Excise, FIT, and CVET Taxes	\$ 3,324,783	\$ (128,325)	Revenue/Property Tax Levy per tax district
Transfer Tuition from Other School	\$ 11,330	\$ -	IDOE 2020 Calendar Year Data
State Tuition Support	\$ 73,013,230	\$ -	IDOE 2020 Calendar Year Data
Student and Adult Fees	\$ 1,337,251	\$ -	IDOE 2020 Calendar Year Data
Rentals	\$ 405,416	\$ -	IDOE 2020 Calendar Year Data
Other Revenue and Local Souces	\$ 409,617	\$ -	IDOE 2020 Calendar Year Data
Earning on Investments	\$ 3,941,369	\$ -	IDOE 2020 Calendar Year Data
Congressional Interest	\$ 649	\$ -	IDOE 2020 Calendar Year Data
Common School Funds Withheld	\$ 298,920	\$ -	IDOE 2020 Calendar Year Data
Summer School	\$ 250,961	\$ -	IDOE 2020 Calendar Year Data
Medicaid Reimbursement	\$ 72,556	\$ -	IDOE 2020 Calendar Year Data
Reimbursements	\$ 697,489	\$ -	IDOE 2020 Calendar Year Data
Other Revenue from Federal Sources	\$ -	\$ -	IDOE 2020 Calendar Year Data
Total Revenues	\$ 121,721,376		
Dec 31, 2020 Cash Balance	\$ 27,504,360		IDOE 2020 Calendar Year Data
impact from annexation	\$ (531,497)		
Cash as a % of Budget	21%		
Revenue in surplus/(deficit) of Budget:	\$ (9,288,588)	<<<Plan for unused appropriation, budget reduction, or cash spend-down (Deficit attributable to annexation = 9%)	

City of Bloomington
Overlapping Units in the Annexation Areas
Monroe County Schools Impact Projections
May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Richland- Bean Blossom Community Schools Impact Projections

May 12, 2021

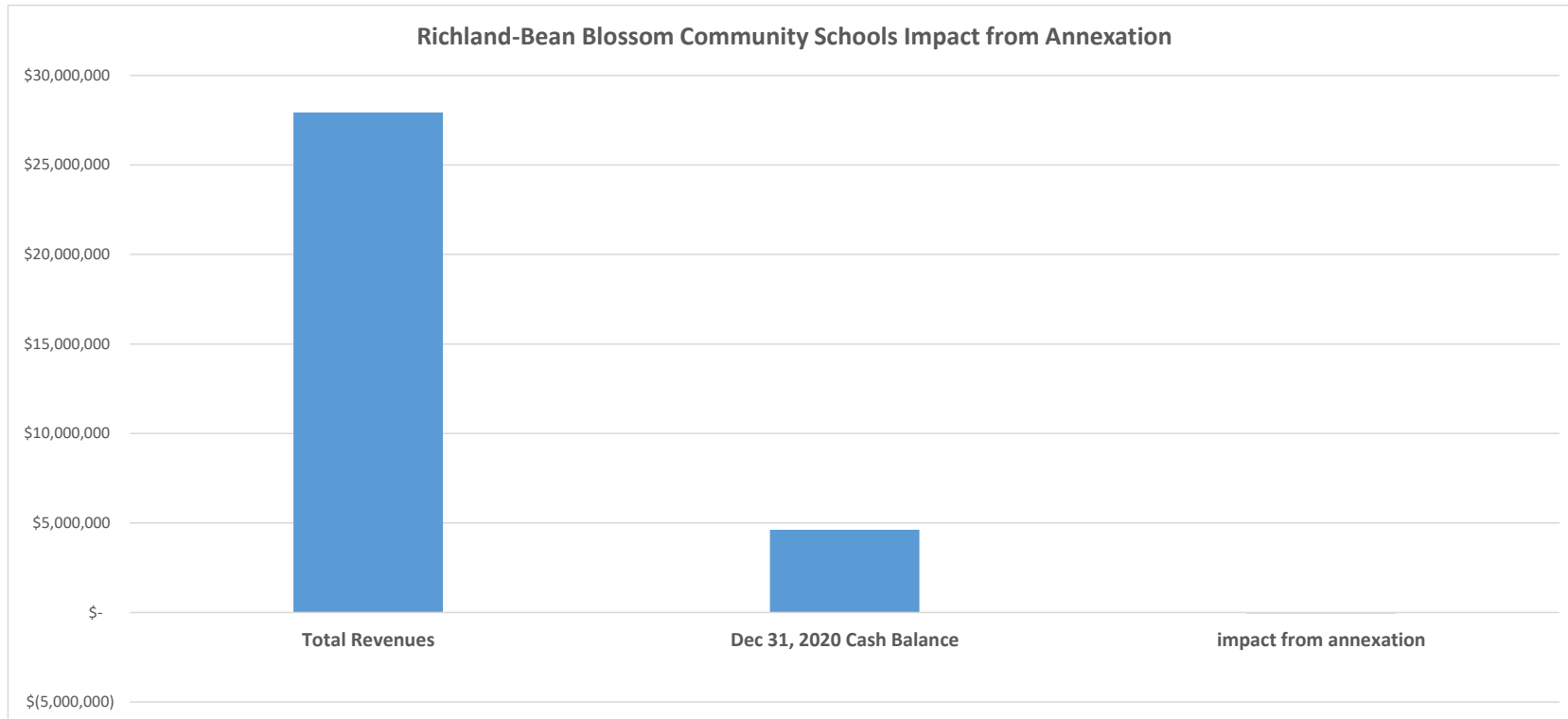
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 27,551,183		
Revenues:			
Property Taxes	\$ 8,918,993		Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (182,252)	\$ (24,238)	See fiscal plan impact
Vehicle Excise, FIT, and CVET Taxes	\$ 866,925	\$ (22,883)	Revenue/Property Tax Levy per tax district
State Tuition Support	\$ 17,882,937		IDOE 2020 Calendar Year Data
Student and Adult Fees	\$ 44,479	\$ -	IDOE 2020 Calendar Year Data
Other Fees	\$ 52,890	\$ -	IDOE 2020 Calendar Year Data
Rentals	\$ 10,919	\$ -	IDOE 2020 Calendar Year Data
Other Revenue and Local Sources	\$ 246,542	\$ -	IDOE 2020 Calendar Year Data
Contributions and Donation from Private Source	\$ 125	\$ -	IDOE 2020 Calendar Year Data
Earning on Investments	\$ 24,779	\$ -	IDOE 2020 Calendar Year Data
Congressional Interest	\$ 75	\$ -	IDOE 2020 Calendar Year Data
Summer School	\$ 10,412	\$ -	IDOE 2020 Calendar Year Data
Disposal of Property	\$ 1,574		IDOE 2020 Calendar Year Data
Reimbursements	\$ 10,339	\$ -	IDOE 2020 Calendar Year Data
Other Revenue from Federal & State Sources	\$ 37,944	\$ -	IDOE 2020 Calendar Year Data
Total Revenues	\$ 27,926,680		
Dec 31, 2020 Cash Balance	\$ 4,621,218		IDOE 2020 Calendar Year Data
impact from annexation	\$ (47,121)		
Cash as a % of Budget	17%		
Revenue in surplus/(deficit) of Budget:	\$ 328,377	The School should have enough revenue to surplus and still cover the impact (based on 2020 data)	

City of Bloomington

Overlapping Units in the Annexation Areas

Richland- Bean Blossom Community Schools Impact Projections

May 12, 2021



City of Bloomington

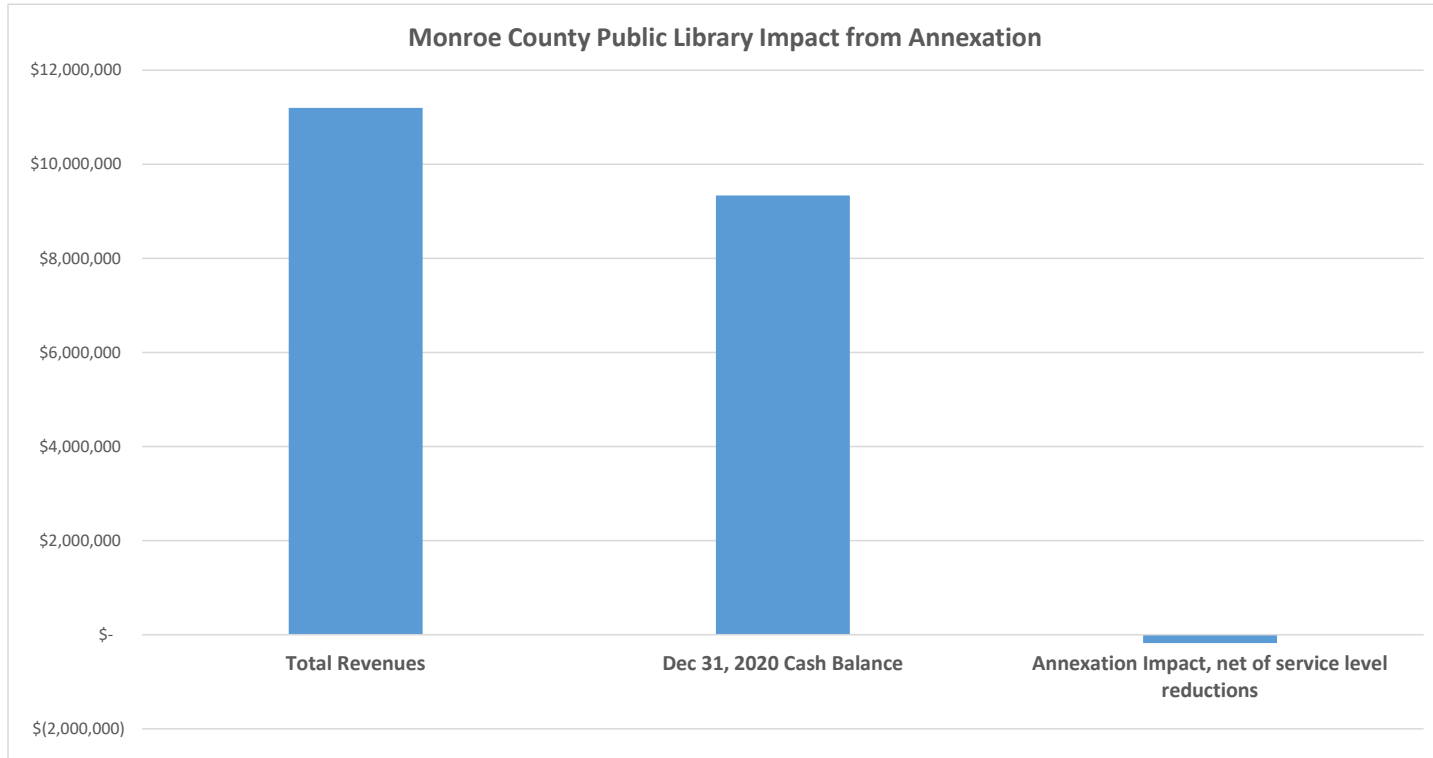
Overlapping Units in the Annexation Areas

Monroe County Public Library Impact Projections

May 12, 2021

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 11,293,765		
Revenues:			
Property Taxes	\$ 7,159,828		2020 Certified Property Tax Levies and Parcel Impacts Database
Circuit Breaker	\$ (94,456)	\$ (61,860)	2020 DLGF Circuit Breaker Report and Parcel Impacts Database
Vehicle Excise, FIT, and CVET Taxes	\$ 591,335	\$ (21,161)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 2,713,158	\$ (96,040)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 44,860	\$ -	2020 Gateway Receipts Report
Other Receipts	\$ 784,819	\$ -	2020 Gateway Receipts Report
Total Revenues	\$ 11,199,543		
Dec 31, 2020 Cash Balance	\$ 9,335,742		2020 Gateway Cash and Investments
Annexation Impact, net of service level reductions	\$ (179,061)		
Cash as a % of Budget	83%		
Revenue in surplus/(deficit) of Budget:	\$ (273,282)		Plan for unused appropriations, budget reduction, or cash spend-down Deficit attributable to annexation = 82%

City of Bloomington
Overlapping Units in the Annexation Areas
Monroe County Public Library Impact Projections
May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Benton Township Impact Projections

May 12, 2021

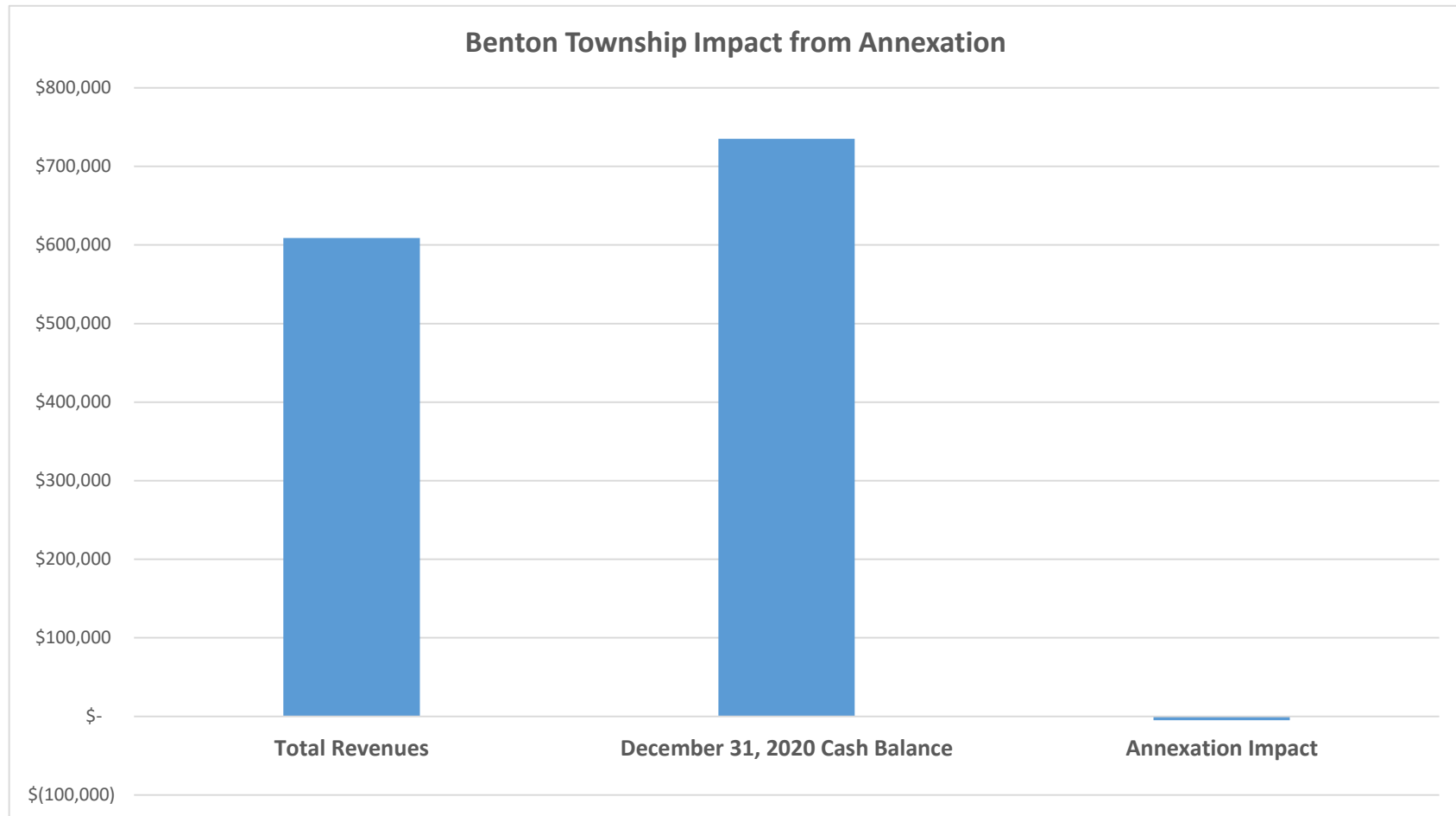
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 622,200		
Revenues:			
Property Taxes	\$ 353,609	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (983)	\$ 581	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 29,735	\$ (31)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 218,800	\$ (5,261)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 4,400	\$ -	2020 Gateway Receipts Report
Refunds and Reimbursements	\$ 1,260	\$ -	2020 Gateway Receipts Report
Total Revenues	\$ 608,749		
December 31, 2020 Cash Balance	\$ 735,032		2020 Gateway Cash and Investments
Annexation Impact	\$ (4,711)		
Cash as a % of Budget	121%		
Revenue in surplus/(deficit) of Budget:	\$ (18,162)	Plan for unused appropriations, budget reduction, or cash spend-down Deficit attributable to annexation = 30%	

City of Bloomington

Overlapping Units in the Annexation Areas

Benton Township Impact Projections

May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Bloomington Township Impact Projections

May 12, 2021

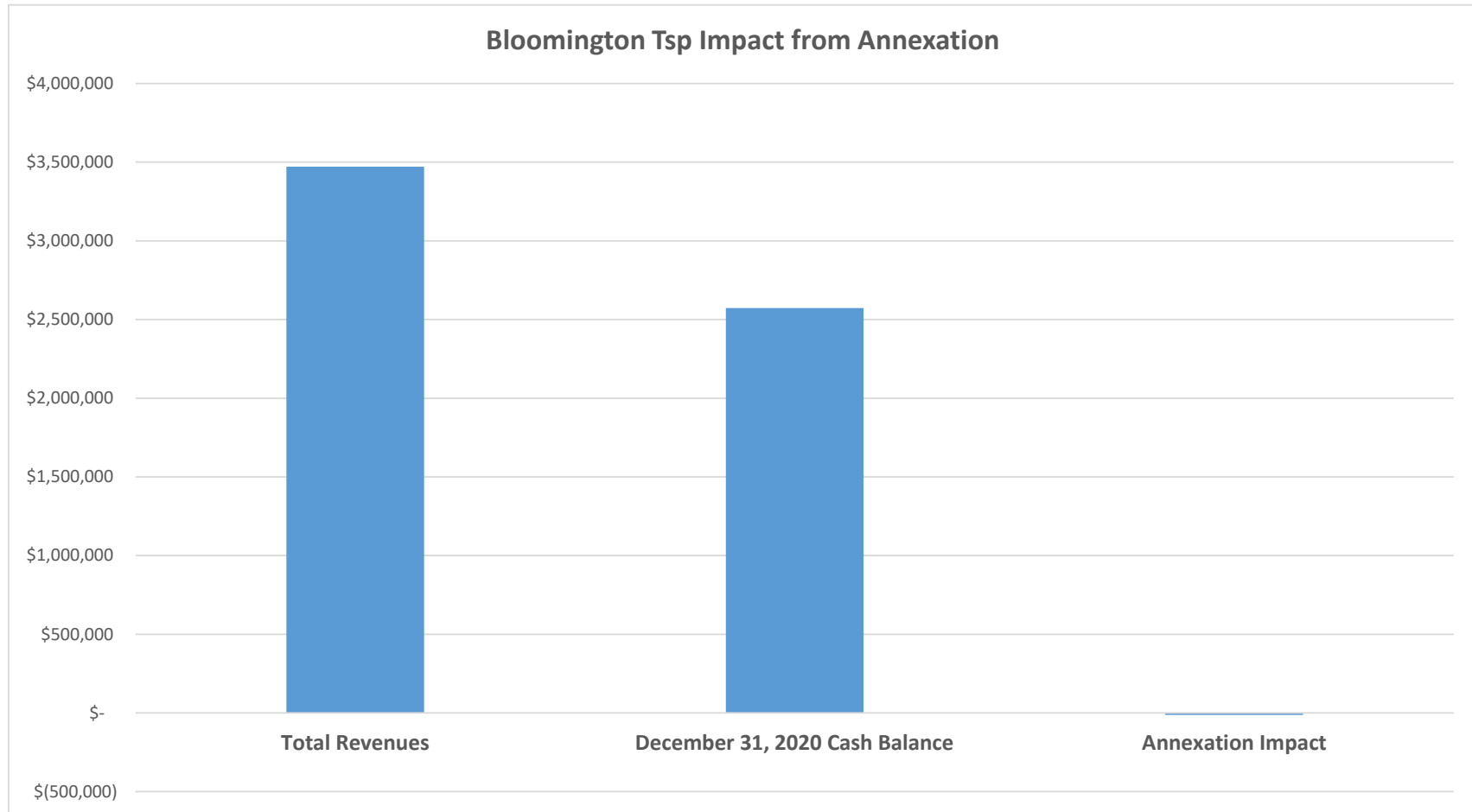
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 4,020,485		
Revenues:			
Property Taxes	\$ 1,902,328	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (6,981)	\$ 16,101	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 118,581	\$ (1,058)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 967,622	\$ (27,899)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 10,867	\$ -	2020 Gateway Receipts Report
Fire Protection Contracts	\$ 265,000	\$ -	2020 Gateway Receipts Report
Refunds and Reimbursements	\$ 214,685	\$ -	2020 Gateway Receipts Report
Total Revenues	\$ 3,472,102		
December 31, 2020 Cash Balance	\$ 2,572,412		
Annexation Impact	\$ (12,856)		
Cash as a % of Budget	74%		
Revenue in surplus/(deficit) of Budget:	\$ (561,239)	Plan for unused appropriations, budget reduction, or cash spend-down Deficit attributable to annexation = 4%	

City of Bloomington

Overlapping Units in the Annexation Areas

Bloomington Township Impact Projections

May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Perry Township Impact Projections

May 12, 2021

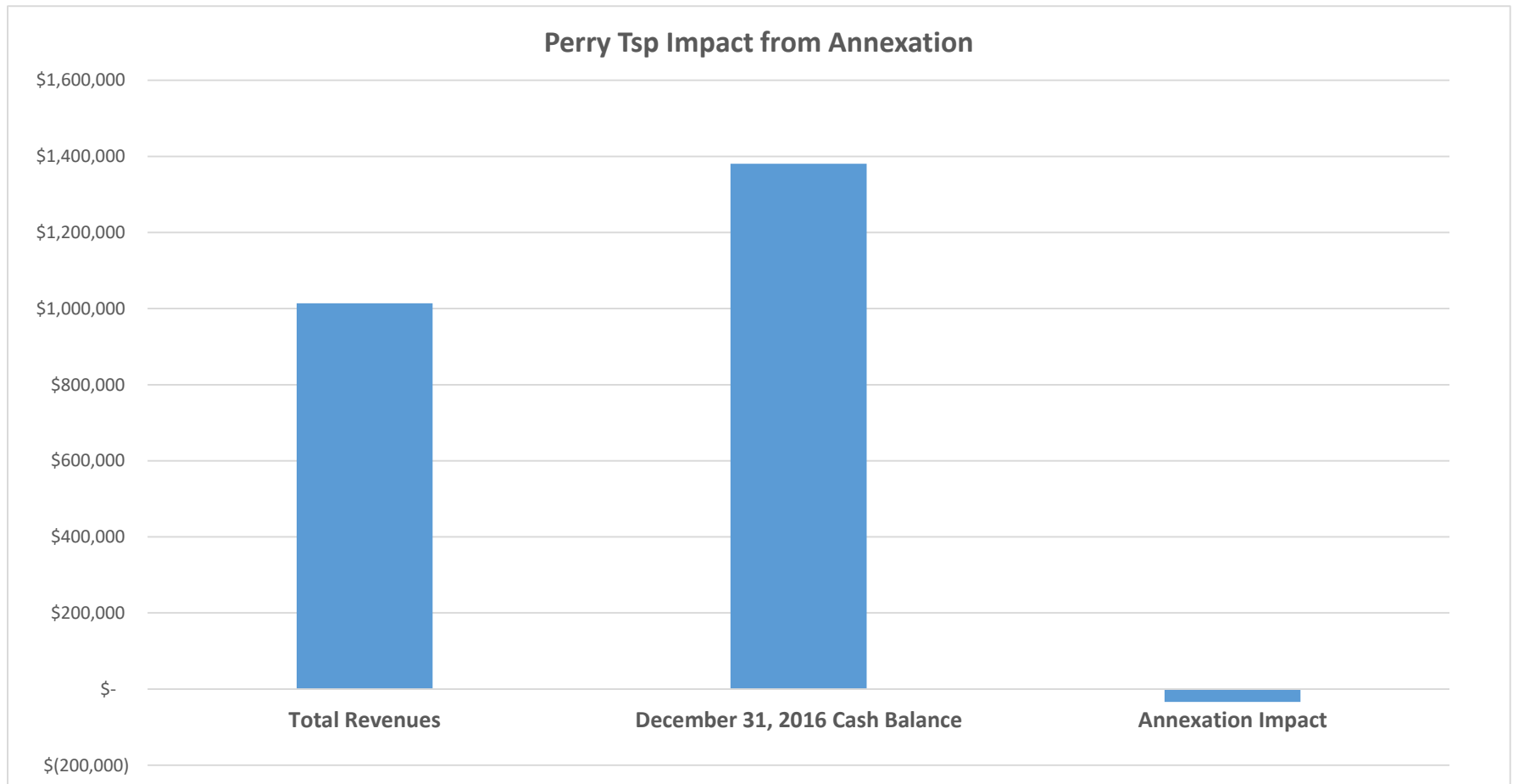
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 1,376,256		
Revenues:			
Property Taxes	\$ 692,132	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (13,388)	\$ (11,858)	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 51,708	\$ (12,192)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 275,292	\$ (9,750)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 4,188	\$ -	2020 Gateway Receipts Report
Other Receipts	\$ 3,774	\$ -	2020 Gateway Receipts Report
Total Revenues	\$ 1,013,706		
December 31, 2016 Cash Balance	\$ 1,380,680		2020 Gateway Cash & Investments
Annexation Impact	\$ (33,799)		
Cash as a % of Budget	136%		
Revenue in surplus/(deficit) of Budget:	\$ (396,350)	Plan for unused appropriations, budget reduction, or cash spend-down Deficit attributable to annexation = 11%	

City of Bloomington

Overlapping Units in the Annexation Areas

Perry Township Impact Projections

May 12, 2021



City of Bloomington	Fire net assessed valuation (NAV)	\$	595,707,634
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	116,225,282
Richland Township Impact Projections	Post Annexation Area fire NAV	\$	479,482,352
May 12, 2021	% loss in fire NAV		19.51%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 1,465,663		
Revenues:			
Property Taxes	\$ 875,466	\$ (96,401)	Reduction in Fire Levy - offset by service reduction
Circuit Breaker	\$ (7,414)	\$ (828)	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 63,623	\$ (3,603)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 273,702	\$ (12,568)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 679	\$ -	2020 Gateway Receipts Report
Other Receipts	\$ 4,488	\$ -	2020 Gateway Receipts Report
Total Revenues	\$ 1,210,544		
December 31, 2020 Cash Balance	\$ 1,140,784		2020 Gateway Cash & Investments
Annexation Impact, net of service reductions	\$ (16,999)		
Cash as a % of Budget	94%		
Revenue in surplus/(deficit) of Budget:	\$ (255,119)	Plan for unused appropriations, budget reduction, or cash spend-down	
		Deficit attributable to annexation = 7%	

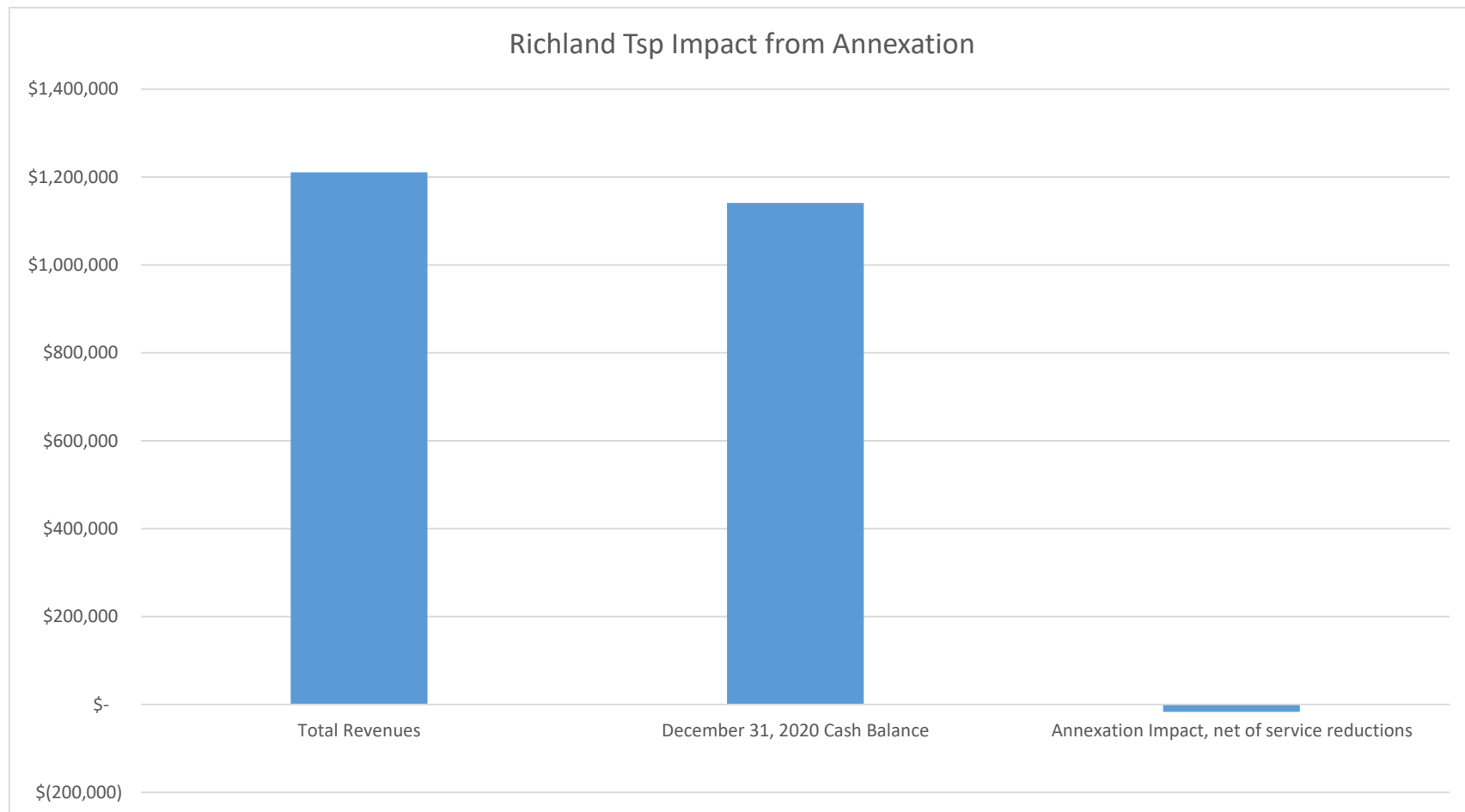
City of Bloomington

Overlapping Units in the Annexation Areas

Richland Township Impact Projections

May 12, 2021

Fire net assessed valuation (NAV)	\$	595,707,634
Annexation area fire NAV	\$	116,225,282
Post Annexation Area fire NAV	\$	479,482,352
% loss in fire NAV		19.51%



City of Bloomington	Fire net assessed valuation (NAV)	\$	159,858,107
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	5,934,991
Salt Creek Township Impact Projections	Post Annexation Area fire NAV	\$	153,923,116
May 12, 2021	% loss in fire NAV		3.71%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 260,308		
Revenues:			
Property Taxes	\$ 209,672	\$ (7,784)	Reduction in Fire Levy offset by reduction of services
Circuit Breaker	\$ (220)	\$ 170	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 20,391	\$ (282)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 76,532	\$ (3,123)	Based on prior year property tax levy and cert. shares
Total Revenues	\$ 306,375		
December 31, 2020 Cash Balance	\$ 811,134		2020 Gateway Cash & Investments
Annexation Impact, net of service reductions	\$ (3,235)		Due to impact of fire service area reduction
Cash as a % of Budget	265%		
Revenue in surplus/(deficit) of Budget:	\$ 46,067		The Township should have enough revenue to surplus and still cover the impact (based on 2020 data)

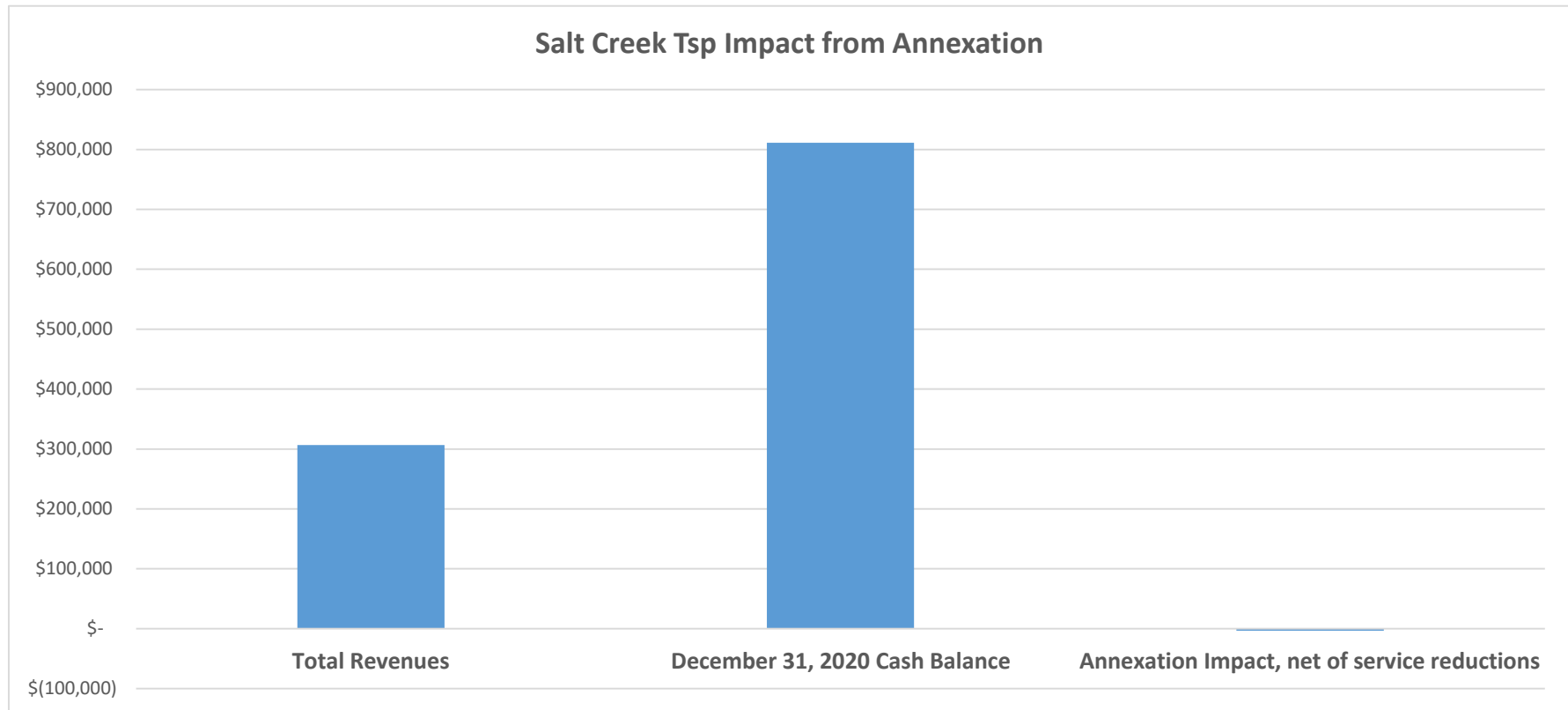
City of Bloomington

Overlapping Units in the Annexation Areas

Salt Creek Township Impact Projections

May 12, 2021

Fire net assessed valuation (NAV)	\$	159,858,107
Annexation area fire NAV	\$	5,934,991
Post Annexation Area fire NAV	\$	153,923,116
% loss in fire NAV		3.71%



City of Bloomington

Overlapping Units in the Annexation Areas

Van Buren Township Impact Projections

May 12, 2021

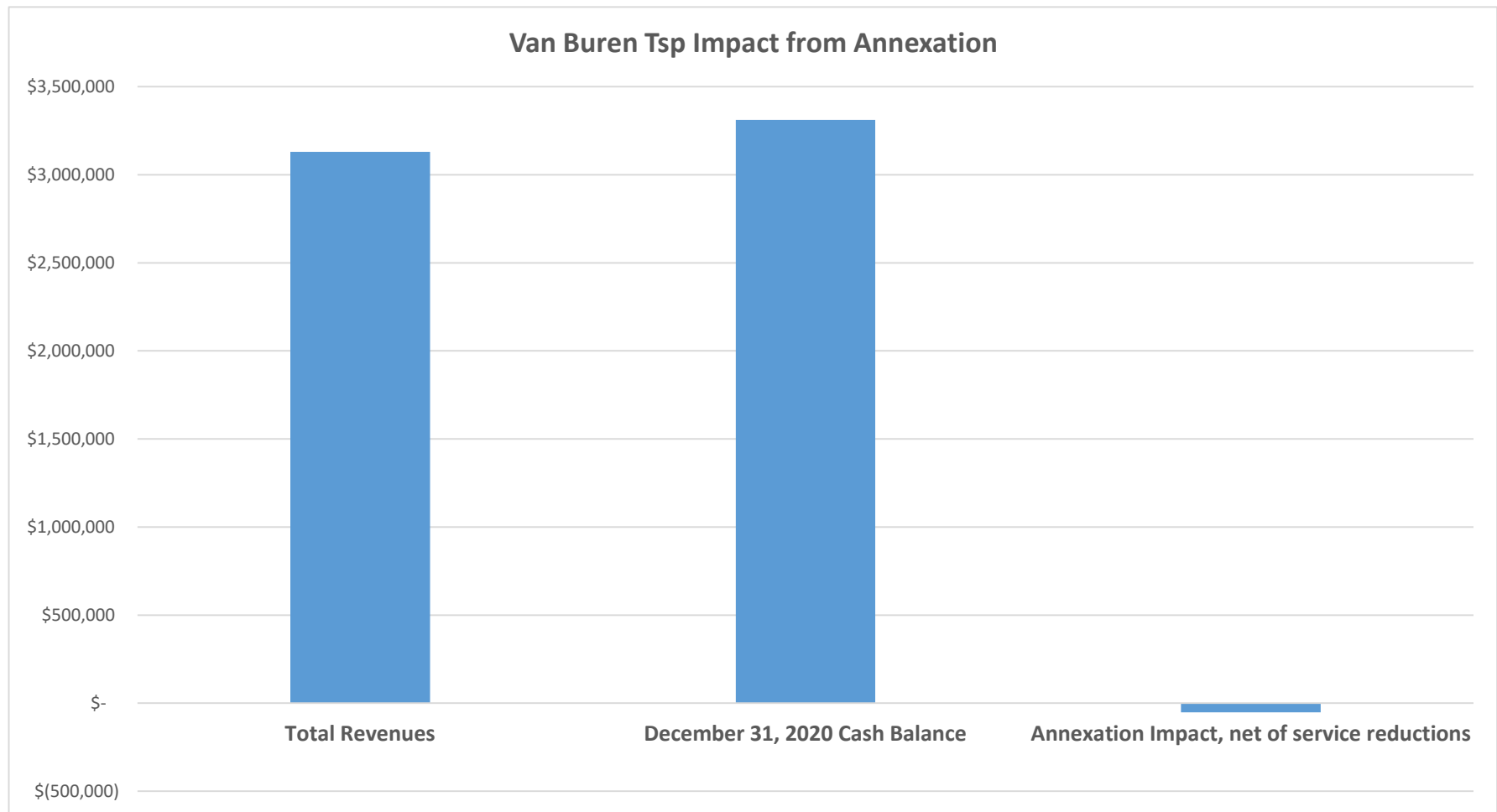
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 2,732,817		
Revenues:			
Property Taxes	\$ 1,969,166	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (9,364)	\$ (744)	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 174,791	\$ (22,744)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 881,877	\$ (28,113)	Based on prior year property tax levy and cert. shares
Other Receipts	\$ 113,509	\$ -	2020 Gateway Receipts Report
	\$ -		
Total Revenues	\$ 3,129,979		
December 31, 2020 Cash Balance	\$ 3,311,039		2020 Gateway Cash & Investments
Annexation Impact, net of service reductions	\$ (51,601)		
Cash as a % of Budget	106%		
Revenue in surplus/(deficit) of Budget:	\$ 345,562	The Township should have enough revenue to surplus and still cover the impact (based on 2020 data)	

City of Bloomington

Overlapping Units in the Annexation Areas

Van Buren Township Impact Projections

May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Monroe Fire Protection District Impact Projections

May 12, 2021

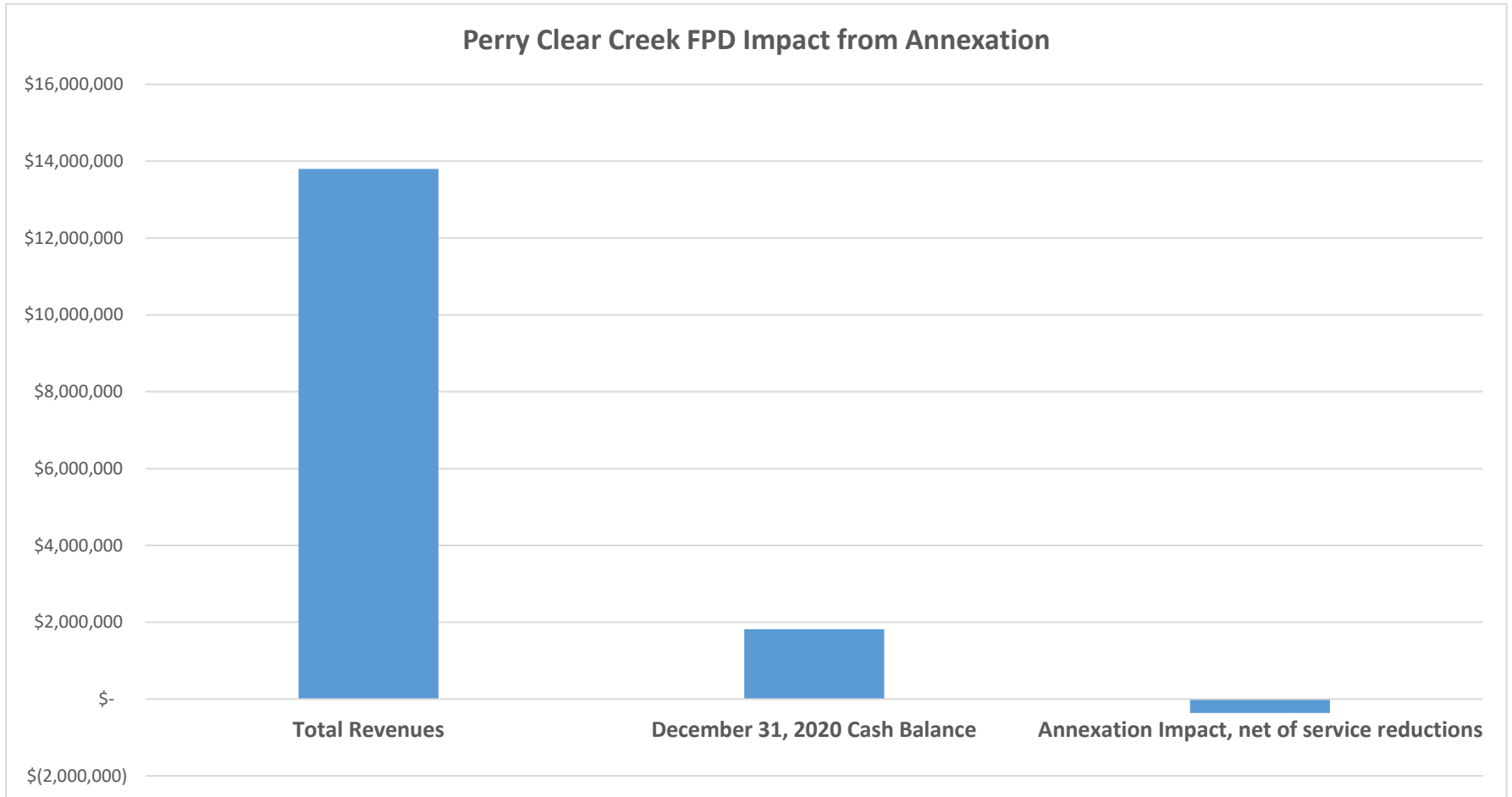
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 11,921,519		
Revenues:			
Property Taxes	\$ 9,226,153	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (35,823)	\$ (290,488)	Parcel Impacts Database & 2020 DLGF CB Report
Fire Protection Contracts	\$ 735,166	\$ -	2020 Gateway Receipts Report
Vehicle Excise, FIT, and CVET Taxes	\$ 758,166	\$ (68,932)	Revenue/Property Tax Levy per tax district
Other Receipts	\$ 14,530		2020 Gateway Receipts Report
LIT Certified Shares	\$ 3,100,360	\$ -	Approx \$1.4 million adjustment in 2022 due to 2021 levy increase
Total Revenues	\$ 13,798,551		
December 31, 2020 Cash Balance	\$ 1,820,062		2020 Gateway Cash & Investments
Annexation Impact, net of service reductions	\$ (359,420)		
Cash as a % of Budget	13%		
Revenue in surplus/(deficit) of Budget:	\$ 1,517,613	The District should have enough revenue to cover the impact and surplus	

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe Fire Protection District Impact Projections

May 12, 2021



City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Solid Waste District Impact Projections

May 12, 2021

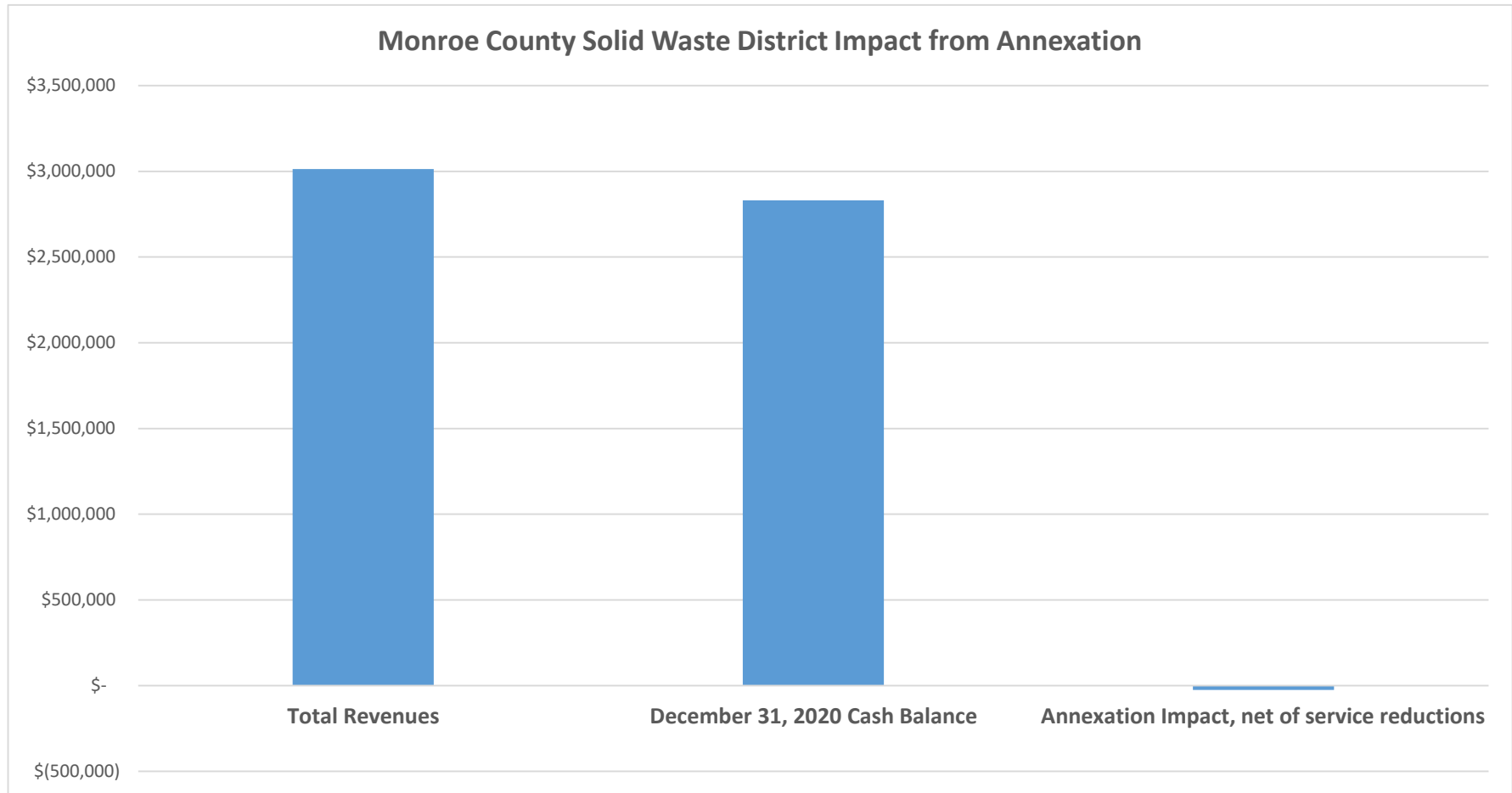
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 3,112,266		
Revenues:			
Property Taxes	\$ 2,113,221	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (27,879)	\$ (18,691)	Parcel Impacts Database & 2020 DLGF CB Report
Vehicle Excise, FIT, and CVET Taxes	\$ 160,130	\$ (6,371)	Revenue/Property Tax Levy per tax district
Other Receipts	\$ 767,530	\$ -	2020 Gateway Receipts Report
LIT Certified Shares	\$ -	\$ -	Does not receive LIT; allocated to County
 Total Revenues	 \$ 3,013,002		
December 31, 2020 Cash Balance	\$ 2,830,623		2020 Gateway Cash & Investments
Annexation Impact, net of service reductions	\$ (25,063)		
Cash as a % of Budget	94%		
 Revenue in surplus/(deficit) of Budget:	 \$ (124,327)	Plan for unused appropriations, budget reduction, or cash spend-down Deficit attributable to annexation = 30%	

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Solid Waste District Impact Projections

May 12, 2021



City of Bloomington

Vehicle Excise, FIT, and CVET Tax Projections

May 12, 2021

	<u>Bloomington</u>
	<u>Projection from</u>
	<u>other units</u>
Financial Institutions tax	\$ 67,176
Vehicle Aircraft Excise tax	\$ 291,857
Commercial Vehicle Excise Tax	\$ 20,230

<u>Annexation Area</u>					
<u>Net Assessed</u>			<u>Financial</u>	<u>Vehicle Aircraft</u>	<u>Commercial</u>
<u>Valuation</u>			<u>Institutions tax</u>	<u>Excise tax</u>	<u>Vehicle Excise Tax</u>
Benton Township	\$ 746,581	0.07%	\$ 45.24	\$ 196.55	\$ 13.62
Bloomington Township	\$ 54,303,628	4.90%	\$ 3,290.57	\$ 14,296.43	\$ 990.98
Perry Township	\$ 614,658,336	55.44%	\$ 37,245.64	\$ 161,820.15	\$ 11,216.78
Richland Township	\$ 116,225,282	10.48%	\$ 7,042.75	\$ 30,598.45	\$ 2,120.97
Salt Creek Township	\$ 5,934,991	0.54%	\$ 359.63	\$ 1,562.50	\$ 108.31
Van Buren Township	\$ 316,723,037	28.57%	\$ 19,192.05	\$ 83,383.18	\$ 5,779.82
	\$ 1,108,591,855	100.00%	\$ 67,175.88	\$ 291,857.26	\$ 20,230.47

<u>Taxing District</u>									
<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School Rate</u>	<u>County Rate</u>	<u>Library Rate</u>	<u>Solid Waste</u>	<u>Fire District Rate</u>		
Benton Township	\$ 1.6518	\$ 0.1303	\$ 0.6142	\$ 0.3986	\$ 0.0920	\$ 0.0277	\$ 0.3890	\$	1.6518
Bloomington Township	\$ 1.5403	\$ 0.0188	\$ 0.6142	\$ 0.3986	\$ 0.0920	\$ 0.0277	\$ 0.3890	\$	1.5403
Perry Township	\$ 1.5420	\$ 0.0205	\$ 0.6142	\$ 0.3986	\$ 0.0920	\$ 0.0277	\$ 0.3890	\$	1.5420
Richland Township	\$ 1.8860	\$ 0.1469	\$ 1.0854	\$ 0.3986	\$ 0.0920	\$ 0.0277	\$ 0.1354	\$	1.8860
Salt Creek Township	\$ 1.4429	\$ 0.1764	\$ 0.6142	\$ 0.3986	\$ 0.0920	\$ 0.0277	\$ 0.1340	\$	1.4429
Van Buren Township	\$ 1.8385	\$ 0.3170	\$ 0.6142	\$ 0.3986	\$ 0.0920	\$ 0.0277	\$ 0.3890	\$	1.8385

<u>Taxing District</u>									
<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School Rate</u>	<u>County Rate</u>	<u>Library Rate</u>	<u>Solid Waste</u>	<u>Fire District Rate</u>		
Benton Township	\$ 1.6518	7.9%	37.2%	24.1%	5.6%	1.7%	23.6%	100.0%	
Bloomington Township	\$ 1.5403	1.2%	39.9%	25.9%	6.0%	1.8%	25.3%	100.0%	
Perry Township	\$ 1.5420	1.3%	39.8%	25.8%	6.0%	1.8%	25.2%	100.0%	
Richland Township	\$ 1.8860	7.8%	57.6%	21.1%	4.9%	1.5%	7.2%	100.0%	
Salt Creek Township	\$ 1.4429	12.2%	42.6%	27.6%	6.4%	1.9%	9.3%	100.0%	
Van Buren Township	\$ 1.8385	17.2%	33.4%	21.7%	5.0%	1.5%	21.2%	100.0%	
				24.4%					

City of Bloomington

Vehicle Excise, FIT, and CVET Tax Projections

May 12, 2021

Financial Institutions tax

<u>Taxing District</u>	<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School</u>	<u>County</u>	<u>Library</u>	<u>Solid Waste</u>	<u>Fire District</u>	<u>Totals</u>
Benton Township	\$	1.6518	\$ 4	\$ 17	\$ 11	\$ 3	\$ 1	\$ 11	\$ 45
Bloomington Township	\$	1.5403	\$ 40	\$ 1,312	\$ 852	\$ 197	\$ 59	\$ 831	\$ 3,291
Perry Township	\$	1.5420	\$ 495	\$ 14,835	\$ 9,628	\$ 2,222	\$ 669	\$ 9,396	\$ 37,246
Richland Township	\$	1.8860	\$ 549	\$ 4,053	\$ 1,488	\$ 344	\$ 103	\$ 506	\$ 7,043
Salt Creek Township	\$	1.4429	\$ 44	\$ 153	\$ 99	\$ 23	\$ 7	\$ 33	\$ 360
Van Buren Township	\$	1.8385	\$ 3,309	\$ 6,412	\$ 4,161	\$ 960	\$ 289	\$ 4,061	\$ 19,192
			\$ 4,441	\$ 26,782	\$ 16,239	\$ 3,748	\$ 1,129	\$ 14,837	\$ 67,176
								\$	\$ 67,176
Benton Township			\$ 14						
Bloomington Township			\$ 871						
Perry Township			\$ 9,891						
Richland Township			\$ 1,054						
Salt Creek Township			\$ 77						
Van Buren Township			\$ 7,370						
Monroe County Schools Impact Projections			\$ 22,729						
Richland- Bean Blossom Community Schools Impact Project			\$ 4,053						
Monroe County Impact Projections			\$ 16,239						
Monroe County Public Library Impact Projections			\$ 3,748						
Monroe County Solid Waste			\$ 1,129						
Monroe Fire Protection District			\$ -						
Totals			\$ 67,176						

City of Bloomington

Vehicle Excise, FIT, and CVET Tax Projections

May 12, 2021

Vehicle Aircraft Excise tax

<u>Taxing District</u>	<u>Taxing District</u> <u>Rate</u>	<u>Township</u>	<u>School</u>	<u>County</u>	<u>Library</u>	<u>Solid Waste</u>	<u>Fire District</u>	<u>Totals</u>
Benton Township	\$ 1.6518	\$ 16	\$ 73	\$ 47	\$ 11	\$ 3	\$ 46	\$ 197
Bloomington Township	\$ 1.5403	\$ 174	\$ 5,701	\$ 3,700	\$ 854	\$ 257	\$ 3,611	\$ 14,296
Perry Township	\$ 1.5420	\$ 2,151	\$ 64,455	\$ 41,830	\$ 9,655	\$ 2,907	\$ 40,822	\$ 161,820
Richland Township	\$ 1.8860	\$ 2,383	\$ 17,610	\$ 6,467	\$ 1,493	\$ 449	\$ 2,197	\$ 30,598
Salt Creek Township	\$ 1.4429	\$ 191	\$ 665	\$ 432	\$ 100	\$ 30	\$ 145	\$ 1,562
Van Buren Township	\$ 1.8385	\$ 14,377	\$ 27,856	\$ 18,078	\$ 4,173	\$ 1,256	\$ 17,643	\$ 83,383
		\$ 19,293	\$ 116,360	\$ 70,553	\$ 16,284	\$ 4,903	\$ 64,464	\$ 291,857
							\$	\$ 291,857
Benton Township		\$ 16						
Bloomington Township		\$ 174						
Perry Township		\$ 2,151						
Richland Township		\$ 2,383						
Salt Creek Township		\$ 191						
Van Buren Township		\$ 14,377						
Monroe County Schools		\$ 98,751						
Richland- Bean Blossom Community Schools		\$ 17,610						
Monroe County		\$ 70,553						
Monroe County Public Library		\$ 16,284						
Monroe County Solid Waste		\$ 4,903						
Monroe Fire Protection District		\$ 64,464						
Totals		\$ 291,857						

City of Bloomington

Vehicle Excise, FIT, and CVET Tax Projections

May 12, 2021

Commercial Vehicle Excise Tax

<u>Taxing District</u>	<u>Taxing District</u>	<u>Township</u>	<u>School</u>	<u>County</u>	<u>Library</u>	<u>Solid Waste</u>	<u>Fire District</u>	<u>Totals</u>
	<u>Rate</u>							
Benton Township	\$ 1.6518	\$ 1	\$ 5	\$ 3	\$ 1	\$ 0	\$ 3	14
Bloomington Township	\$ 1.5403	\$ 12	\$ 395	\$ 256	\$ 59	\$ 18	\$ 250	991
Perry Township	\$ 1.5420	\$ 149	\$ 4,468	\$ 2,899	\$ 669	\$ 201	\$ 2,830	11,217
Richland Township	\$ 1.8860	\$ 165	\$ 1,221	\$ 448	\$ 103	\$ 31	\$ 152	2,121
Salt Creek Township	\$ 1.4429	\$ 13	\$ 46	\$ 30	\$ 7	\$ 2	\$ 10	108
Van Buren Township	\$ 1.8385	\$ 997	\$ 1,931	\$ 1,253	\$ 289	\$ 87	\$ 1,223	5,780
		\$ 1,337	\$ 8,066	\$ 4,891	\$ 1,129	\$ 340	\$ 4,468	20,230
							\$	20,230
Benton Township		\$ 1		\$ 91,683				
Bloomington Township		\$ 12						
Perry Township		\$ 149						
Richland Township		\$ 165						
Salt Creek Township		\$ 13						
Van Buren Township		\$ 997						
Monroe County Schools		\$ 6,845						
Richland- Bean Blossom Community Schools		\$ 1,221						
Monroe County		\$ 4,891						
Monroe County Public Library		\$ 1,129						
Monroe County Solid Waste		\$ 340						
Monroe Fire Protection District		\$ 4,468						
Totals		\$ 20,230						

City of Bloomington

Annexation Revenue Projections - LIT Certified Shares

All Annexation Areas Combined

May 12, 2021

	2021			2022 Projection			Year 1 (1)		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	53,149,550	40.48%	14,524,171	54,393,202	38.75%	14,320,208	54,189,238	38.31%	15,432,160
Bean Blossom Township	199,656	0.15%	54,560	204,164	0.15%	53,751	203,355	0.14%	57,912
Benton Township	551,429	0.42%	150,689	564,836	0.40%	148,706	562,853	0.40%	160,291
Bloomington Township	2,866,840	2.18%	783,421	2,860,934	2.04%	753,204	2,830,717	2.00%	806,139
Clear Creek Township	337,179	0.26%	92,141	345,276	0.25%	90,902	344,037	0.24%	97,976
Indian Creek Township	46,240	0.04%	12,636	42,789	0.03%	11,265	41,418	0.03%	11,795
Perry Township	1,021,426	0.78%	279,125	1,045,655	0.74%	275,292	1,041,822	0.74%	296,693
Polk Township	84,565	0.06%	23,109	86,605	0.06%	22,801	86,296	0.06%	24,576
Richland Township	1,317,031	1.00%	359,905	1,348,819	0.96%	355,106	1,344,021	0.95%	382,754
Salt Creek Township	327,189	0.25%	89,411	335,007	0.24%	88,198	333,794	0.24%	95,059
Van Buren Township	2,945,718	2.24%	804,976	3,016,449	2.15%	794,147	3,005,620	2.13%	855,949
Washington Township	182,548	0.14%	49,885	185,525	0.13%	48,844	184,484	0.13%	52,538
Bloomington Civil City	49,937,985	38.04%	13,646,547	51,126,534	36.43%	13,460,185	50,940,172	36.02%	14,506,882
Ellettsville Civil Town	2,936,851	2.24%	802,553	3,009,346	2.14%	792,277	2,999,070	2.12%	854,083
Stinesville Civil Town	17,869	0.01%	4,883	18,271	0.01%	4,810	18,198	0.01%	5,182
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	10,063,561	7.67%	2,750,068	10,305,531	7.34%	2,713,158	10,268,620	7.26%	2,924,326
Bloomington Transportation	2,113,760	1.61%	577,627	2,164,617	1.54%	569,883	2,156,873	1.52%	614,240
Monroe Fire Protection District	3,187,768	2.43%	871,121	9,307,477	6.63%	2,450,398	10,886,754	7.70%	3,100,360
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	131,287,166	100%	35,876,828	140,361,038	100%	36,953,133	141,437,343	100%	40,278,915

Note: Projected LIT Certified Shares distributions assume a county-wide increase of 12% total in the years preceding the annexation and 3% for every ensuing year. 2021 total grew 9% over 2020.

City of Bloomington

Annexation Revenue Projections - LIT Certified Shares

All Annexation Areas Combined

May 12, 2021

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	55,301,191	35.97%	14,924,689	54,793,720	35.37%	15,112,571	54,981,602	35.20%	15,494,848
Bean Blossom Township	207,516	0.13%	56,004	205,609	0.13%	56,709	206,313	0.13%	58,143
Benton Township	574,438	0.37%	155,029	569,177	0.37%	156,984	571,131	0.37%	160,955
Bloomington Township	2,883,652	1.88%	778,240	2,855,753	1.84%	787,641	2,865,154	1.83%	807,454
Clear Creek Township	351,111	0.23%	94,758	347,893	0.22%	95,952	349,087	0.22%	98,379
Indian Creek Township	41,948	0.03%	11,321	41,474	0.03%	11,439	41,592	0.03%	11,721
Perry Township	1,063,223	0.69%	286,943	1,053,473	0.68%	290,557	1,057,087	0.68%	297,907
Polk Township	88,071	0.06%	23,769	87,264	0.06%	24,068	87,564	0.06%	24,677
Richland Township	1,371,668	0.89%	370,186	1,359,100	0.88%	374,851	1,363,766	0.87%	384,335
Salt Creek Township	340,655	0.22%	91,936	337,532	0.22%	93,094	338,691	0.22%	95,449
Van Buren Township	3,067,422	2.00%	827,836	3,039,309	1.96%	838,267	3,049,740	1.95%	859,474
Washington Township	188,178	0.12%	50,786	186,426	0.12%	51,418	187,058	0.12%	52,717
Bloomington Civil City	60,574,144	39.40%	16,347,754	62,415,017	40.29%	17,214,589	63,281,851	40.52%	17,834,015
Ellettsville Civil Town	3,060,877	1.99%	826,070	3,032,863	1.96%	836,489	3,043,283	1.95%	857,654
Stinesville Civil Town	18,570	0.01%	5,012	18,400	0.01%	5,075	18,463	0.01%	5,203
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	10,479,789	6.82%	2,828,286	10,383,749	6.70%	2,863,926	10,419,388	6.67%	2,936,379
Bloomington Transportation	2,575,712	1.68%	695,133	2,656,605	1.71%	732,714	2,694,186	1.73%	759,272
Monroe Fire Protection District	11,536,716	7.50%	3,113,530	11,549,886	7.45%	3,185,556	11,621,912	7.44%	3,275,273
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	153,724,882	100%	41,487,282	154,933,249	100%	42,731,900	156,177,867	100%	44,013,857

Note: Projected LIT Certified Shares distributions assume a county-wide increase of 6% total in the years preceding the annexation and 3% for every ensuing year. 2021 total grew 9% over 2020.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety

All Annexation Areas Combined

May 12, 2021

	2021			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	33,275,241	45.88%	3,204,526	36,479,767	45.88%	3,492,933	39,972,701	41.76%	3,465,710
Bloomington Civil City	37,172,582	51.25%	3,579,854	40,752,436	51.25%	3,902,041	53,241,753	55.63%	4,616,162
Ellettsville Civil Town	2,067,223	2.85%	199,081	2,266,304	2.85%	216,998	2,483,302	2.59%	215,307
Stinesville Civil Town	12,533	0.02%	1,207	13,740	0.02%	1,316	15,056	0.02%	1,305
Total	72,527,579	100%	6,984,668	79,512,247	100%	7,613,288	95,712,811	100%	8,298,484

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	39,945,477	41.44%	3,748,218	40,227,985	41.41%	4,082,819
Bloomington Civil City	53,955,874	55.97%	5,062,860	54,402,572	56.00%	5,521,427
Ellettsville Civil Town	2,481,611	2.57%	232,858	2,499,161	2.57%	253,645
Stinesville Civil Town	15,046	0.02%	1,412	15,152	0.02%	1,538
Total	96,398,007	100%	9,045,348	97,144,871	100%	9,859,429

City of Bloomington

Circuit Breaker Comparison for School Corporations for Pay 2020

May 12, 2021

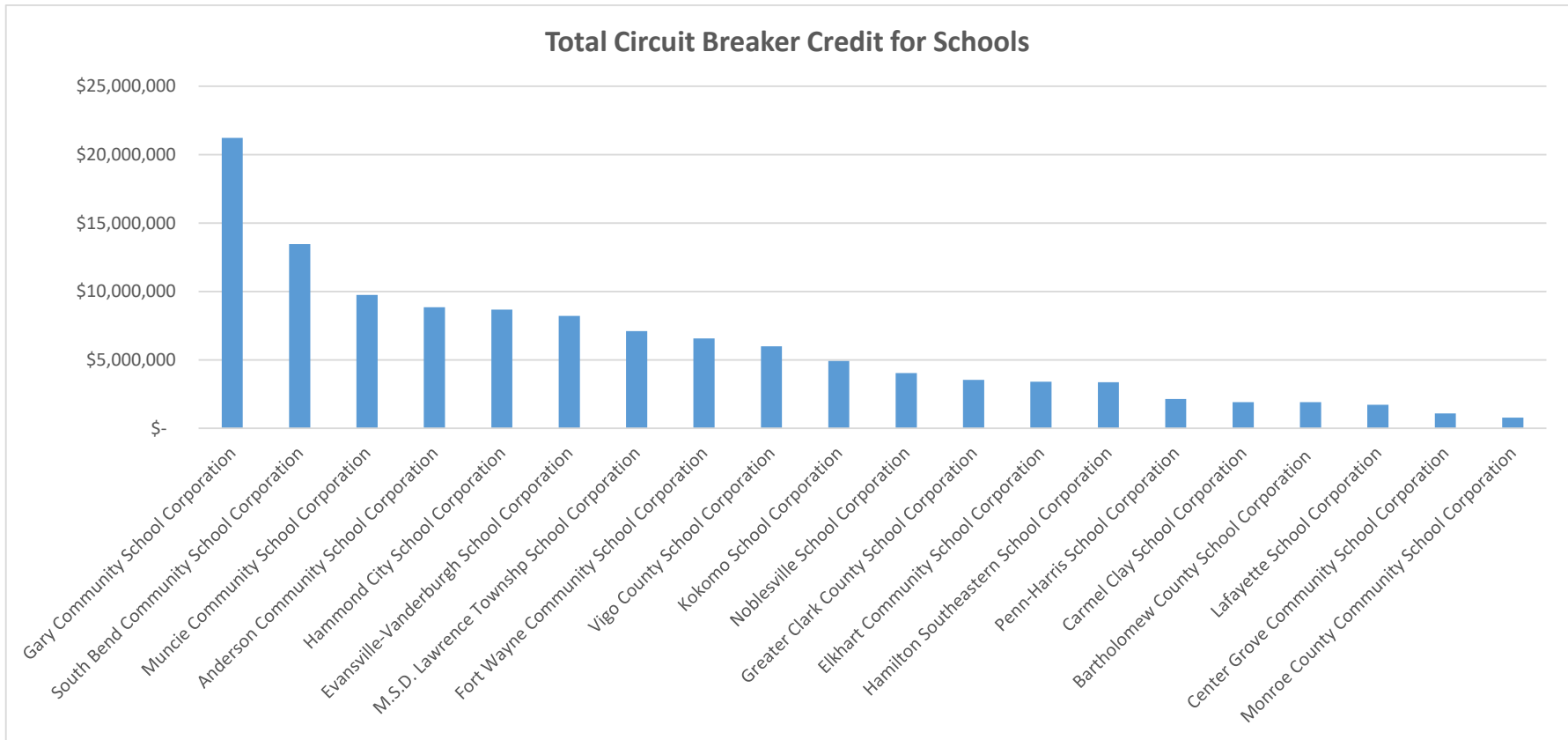
	<u>Pay 2020 Circuit</u>	
	<u>Breaker</u>	
Gary Community School Corporation	\$ 21,231,661	
South Bend Community School Corporation	\$ 13,455,161	
Muncie Community School Corporation	\$ 9,740,020	
Anderson Community School Corporation	\$ 8,845,000	
Hammond City School Corporation	\$ 8,677,284	
Evansville-Vanderburgh School Corporation	\$ 8,215,866	
M.S.D. Lawrence Township School Corporation	\$ 7,093,912	
Fort Wayne Community School Corporation	\$ 6,561,396	
Vigo County School Corporation	\$ 5,986,997	
Kokomo School Corporation	\$ 4,924,172	
Noblesville School Corporation	\$ 4,043,211	
Greater Clark County School Corporation	\$ 3,533,745	
Elkhart Community School Corporation	\$ 3,408,502	
Hamilton Southeastern School Corporation	\$ 3,368,228	
Penn-Harris School Corporation	\$ 2,133,291	
Carmel Clay School Corporation	\$ 1,918,402	
Bartholomew County School Corporation	\$ 1,914,676	
Lafayette School Corporation	\$ 1,722,056	
Center Grove Community School Corporation	\$ 1,081,865	
Monroe County Community School Corporation	\$ 783,665	<<<Post-Annexation Projection

Note: 2021 Circuit Breaker reports not available for all school corporations.

City of Bloomington

Circuit Breaker Comparison for School Corporations for Pay 2020

May 12, 2021



City of Bloomington

Area #1A South-West Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County			Township			School		
	004	011	015	004	011	015	004	011	015
	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township
Unit Rate	0.3986	0.3986	0.3986	0.0188	0.0291	0.0575	0.6142	1.0854	0.6142
Divided by: New Taxing District Rate	2.2836	2.5011	2.3223	2.2836	2.5011	2.3223	2.2836	2.5011	2.3223
Equals: % of Taxing District Rate	17%	16%	17%	1%	1%	2%	27%	43%	26%
Times: Total Circuit Breaker Increase	37,630	51,372	281,243	37,630	51,372	281,243	37,630	51,372	281,243
Equals: Increased Share of Circuit Breaker	6,568	8,187	48,273	310	598	6,964	10,121	22,294	74,384

	Library			City			Transit		
	004	011	015	004	011	015	004	011	015
	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township
Unit Rate	0.0920	0.0920	0.0920	0.7049	0.8299	0.7049	0.0384	0.0384	0.0384
Divided by: New Taxing District Rate	2.2836	2.5011	2.3223	2.2836	2.5011	2.3223	2.2836	2.5011	2.3223
Equals: % of Taxing District Rate	4%	4%	4%	31%	33%	30%	2%	2%	2%
Times: Total Circuit Breaker Increase	37,630	51,372	281,243	37,630	51,372	281,243	37,630	51,372	281,243
Equals: Increased Share of Circuit Breaker	1,516	1,890	11,142	11,615	17,046	85,363	633	789	4,651

	Solid Waste Management			Monroe Fire Protection District		
	004	011	015	004	011	015
	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township
Unit Rate	0.0277	0.0277	0.0277	0.3890	0.0000	0.3890
Divided by: New Taxing District Rate	2.2836	2.5011	2.3223	2.2836	2.5011	2.3223
Equals: % of Taxing District Rate	1%	1%	1%	17%	0%	17%
Times: Total Circuit Breaker Increase	37,630	51,372	281,243	37,630	51,372	281,243
Equals: Increased Share of Circuit Breaker	456	569	3,355	6,410	-	47,111

City of Bloomington

Area #1B South-West Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County		Township		School	
	008	015	008	015	008	015
	Perry	Van Buren	Perry	Van Buren	Perry	Van Buren
	Township	Township	Township	Township	Township	Township
Unit Rate	0.3986	0.3986	0.0222	0.0575	0.6142	0.6142
Divided by: New Taxing District Rate	2.2870	2.3223	2.2870	2.3223	2.2870	2.3223
Equals: % of Taxing District Rate	17%	17%	1%	2%	27%	26%
Times: Total Circuit Breaker Increase	276,079	70,566	276,079	70,566	276,079	70,566
Equals: Increased Share of Circuit Breaker	48,119	12,112	2,680	1,747	74,146	18,664

	Library		City		Transit	
	008	015	008	015	008	015
	Perry	Van Buren	Perry	Van Buren	Perry	Van Buren
	Township	Township	Township	Township	Township	Township
Unit Rate	0.0920	0.0920	0.7049	0.7049	0.0384	0.0384
Divided by: New Taxing District Rate	2.2870	2.3223	2.2870	2.3223	2.2870	2.3223
Equals: % of Taxing District Rate	4%	4%	31%	30%	2%	2%
Times: Total Circuit Breaker Increase	276,079	70,566	276,079	70,566	276,079	70,566
Equals: Increased Share of Circuit Breaker	11,106	2,796	85,090	21,418	4,636	1,167

	Solid Waste Management		Monroe Fire Protection District	
	008	015	008	015
	Perry	Van Buren	Perry	Van Buren
	Township	Township	Township	Township
Unit Rate	0.0277	0.0277	0.3890	0.3890
Divided by: New Taxing District Rate	2.2870	2.3223	2.2870	2.3223
Equals: % of Taxing District Rate	1%	1%	17%	17%
Times: Total Circuit Breaker Increase	276,079	70,566	276,079	70,566
Equals: Increased Share of Circuit Breaker	3,344	842	46,960	11,820

City of Bloomington

Area #1C South-West Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County	Township	School	Library
	015	015	015	015
	Van Buren Township	Van Buren Township	Van Buren Township	Van Buren Township
Unit Rate	0.3986	0.0575	0.6142	0.0920
Divided by: New Taxing District Rate	2.3223	2.3223	2.3223	2.3223
Equals: % of Taxing District Rate	17%	2%	26%	4%
Times: Total Circuit Breaker Increase	3,772	3,772	3,772	3,772
Equals: Increased Share of Circuit Breaker	647	93	998	149

	City	Transit	Solid Waste Management	Monroe Fire Protection District
	015	015	015	015
	Van Buren Township	Van Buren Township	Van Buren Township	Van Buren Township
Unit Rate	0.704856923	0.0384	0.0277	0.3890
Divided by: New Taxing District Rate	2.3223	2.3223	2.3223	2.3223
Equals: % of Taxing District Rate	30%	2%	1%	17%
Times: Total Circuit Breaker Increase	3,772	3,772	3,772	3,772
Equals: Increased Share of Circuit Breaker	1,145	62	45	632

City of Bloomington

Area #2 South-East Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County				Township			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.3986	0.3986	0.3986	0.3986	0.0188	0.0222	0.0399	0.0125
Divided by: New Taxing District Rate	2.2836	2.2870	2.3047	2.0133	2.2836	2.2870	2.3047	2.0133
Equals: % of Taxing District Rate	17%	17%	17%	20%	1%	1%	2%	1%
Times: Total Circuit Breaker Increase	1,490	824,677	2,225	2,527	1,490	824,677	2,225	2,527
Equals: Increased Share of Circuit Breaker	260	143,735	385	500	12	8,005	39	16

	School				Library			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.6142	0.6142	0.6142	0.6142	0.0920	0.0920	0.0920	0.0920
Divided by: New Taxing District Rate	2.2836	2.2870	2.3047	2.0133	2.2836	2.2870	2.3047	2.0133
Equals: % of Taxing District Rate	27%	27%	27%	31%	4%	4%	4%	5%
Times: Total Circuit Breaker Increase	1,490	824,677	2,225	2,527	1,490	824,677	2,225	2,527
Equals: Increased Share of Circuit Breaker	401	221,480	593	771	60	33,175	89	115

	City				Transit			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.7049	0.7049	0.7049	0.8299	0.0384	0.0384	0.0384	0.0384
Divided by: New Taxing District Rate	2.2836	2.2870	2.3047	2.0133	2.2836	2.2870	2.3047	2.0133
Equals: % of Taxing District Rate	31%	31%	31%	41%	2%	2%	2%	2%
Times: Total Circuit Breaker Increase	1,490	824,677	2,225	2,527	1,490	824,677	2,225	2,527
Equals: Increased Share of Circuit Breaker	460	254,171	681	1,042	25	13,847	37	48

	Solid Waste Management				Monroe Fire Protection District			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.0277	0.0277	0.0277	0.0277	0.3890	0.3890	0.3890	0.0000
Divided by: New Taxing District Rate	2.2836	2.2870	2.3047	2.0133	2.2836	2.2870	2.3047	2.0133
Equals: % of Taxing District Rate	1%	1%	1%	1%	17%	17%	17%	0%
Times: Total Circuit Breaker Increase	1,490	824,677	2,225	2,527	1,490	824,677	2,225	2,527
Equals: Increased Share of Circuit Breaker	18	9,989	27	35	254	140,273	376	-

City of Bloomington

Area #3 North Island Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County	Township	School	Library
	004	004	004	004
	Bloomington Township	Bloomington Township	Bloomington Township	Bloomington Township
Unit Rate	0.3986	0.0188	0.6142	0.0920
Divided by: New Taxing District Rate	2.2836	2.2836	2.2836	2.2836
Equals: % of Taxing District Rate	17%	1%	27%	4%
Times: Total Circuit Breaker Increase	14,444	14,444	14,444	14,444
Equals: Increased Share of Circuit Breaker	<u>2,521</u>	<u>119</u>	<u>3,885</u>	<u>582</u>

	City	Transit	Solid Waste Management	Monroe Fire Protection District
	004	004	004	004
	Bloomington Township	Bloomington Township	Bloomington Township	Bloomington Township
Unit Rate	0.704856923	0.0384	0.0277	0.3890
Divided by: New Taxing District Rate	2.2836	2.2836	2.2836	2.2836
Equals: % of Taxing District Rate	31%	2%	1%	17%
Times: Total Circuit Breaker Increase	14,444	14,444	14,444	14,444
Equals: Increased Share of Circuit Breaker	<u>4,458</u>	<u>243</u>	<u>175</u>	<u>2,461</u>

City of Bloomington

Area #4 Central Island Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County	Township	School	Library
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.3986	0.0222	0.6142	0.0920
Divided by: New Taxing District Rate	2.2870	2.2870	2.2870	2.2870
Equals: % of Taxing District Rate	17%	1%	27%	4%
Times: Total Circuit Breaker Increase	11,032	11,032	11,032	11,032
Equals: Increased Share of Circuit Breaker	1,923	107	2,963	444

	City	Transit	Solid Waste Management	Monroe Fire Protection District
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.7049	0.0384	0.0277	0.3890
Divided by: New Taxing District Rate	2.2870	2.2870	2.2870	2.2870
Equals: % of Taxing District Rate	31%	2%	1%	17%
Times: Total Circuit Breaker Increase	11,032	11,032	11,032	11,032
Equals: Increased Share of Circuit Breaker	3,400	185	134	1,876

City of Bloomington

Area #5 South Island Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County	Township	School	Library
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.3986	0.0222	0.6142	0.0920
Divided by: New Taxing District Rate	2.2870	2.2870	2.2870	2.2870
Equals: % of Taxing District Rate	17%	1%	27%	4%
Times: Total Circuit Breaker Increase	115,266	115,266	115,266	115,266
Equals: Increased Share of Circuit Breaker	<u>20,090</u>	<u>1,119</u>	<u>30,956</u>	<u>4,637</u>

	City	Transit	Solid Waste Management	Monroe Fire Protection District
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.7049	0.0384	0.0277	0.3890
Divided by: New Taxing District Rate	2.2870	2.2870	2.2870	2.2870
Equals: % of Taxing District Rate	31%	2%	1%	17%
Times: Total Circuit Breaker Increase	115,266	115,266	115,266	115,266
Equals: Increased Share of Circuit Breaker	<u>35,526</u>	<u>1,935</u>	<u>1,396</u>	<u>19,606</u>

City of Bloomington

Area #7 North Bloomington Annexation Area

Circuit Breaker Impact to All Units

May 12, 2021

	County	Township	School	Library
	004	004	004	004
	Bloomington	Bloomington	Bloomington	Bloomington
	Township	Township	Township	Township
Unit Rate	0.3986	0.0188	0.6142	0.0920
Divided by: New Taxing District Rate	2.2836	2.2836	2.2836	2.2836
Equals: % of Taxing District Rate	17%	1%	27%	4%
Times: Total Circuit Breaker Increase	11,252	11,252	11,252	11,252
Equals: Increased Share of Circuit Breaker	1,964	93	3,026	453

	City	Transit	Solid Waste Management
	004	004	004
	Bloomington	Bloomington	Bloomington
	Township	Township	Township
Unit Rate	0.704856923	0.0384	0.0277
Divided by: New Taxing District Rate	2.2836	2.2836	2.2836
Equals: % of Taxing District Rate	31%	2%	1%
Times: Total Circuit Breaker Increase	11,252	11,252	11,252
Equals: Increased Share of Circuit Breaker	3,473	189	136

City of Bloomington

Bloomington Township Annexation Area Impact
 May 12, 2021

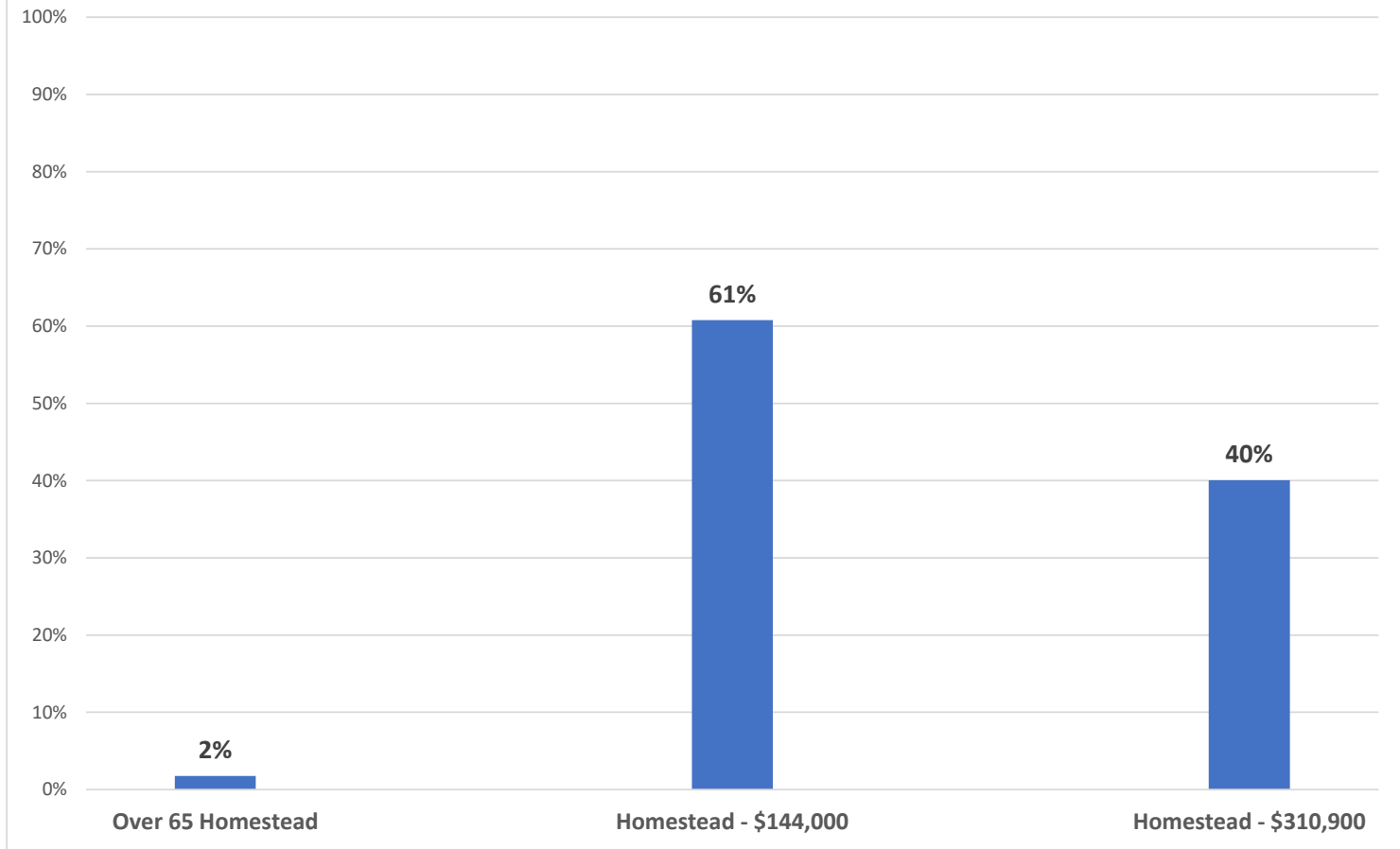
Below are homestead impacts

	Over 65 Homestead	Homestead - \$144,000	Homestead - \$310,900
Gross Value of Home	\$ 117,800	\$ 144,000	\$ 310,900
Pre-Annexation Property Tax Bill	\$ 354.02	\$ 2,178.14	\$ 2,520.92
Post-Annexation Property Tax Bill	\$ 360.25	\$ 3,502.35	\$ 3,530.78
Property Tax Impact from Annexation	\$ 6.23	\$ 1,324.21	\$ 1,009.86
% Increase in Property Tax Bill from Annexation	2%	61%	40%
Tax Bill increase as a % of Median Household Income	0.01%	2.66%	2.03%

Note: the homestead portion of taxbills for residents 65 and over are limited to a 2% increase year-over-year
 Any increase in the tax bill over 2% is due to non homestead property

Note 2: according to the U.S. Census Bureau and datausa.io, Monroe County median household income is \$49,839
 and the median home value is \$167,900

Property Tax Impact From Annexation - Bloomington Township



City of Bloomington

Benton Township Annexation Area Impact

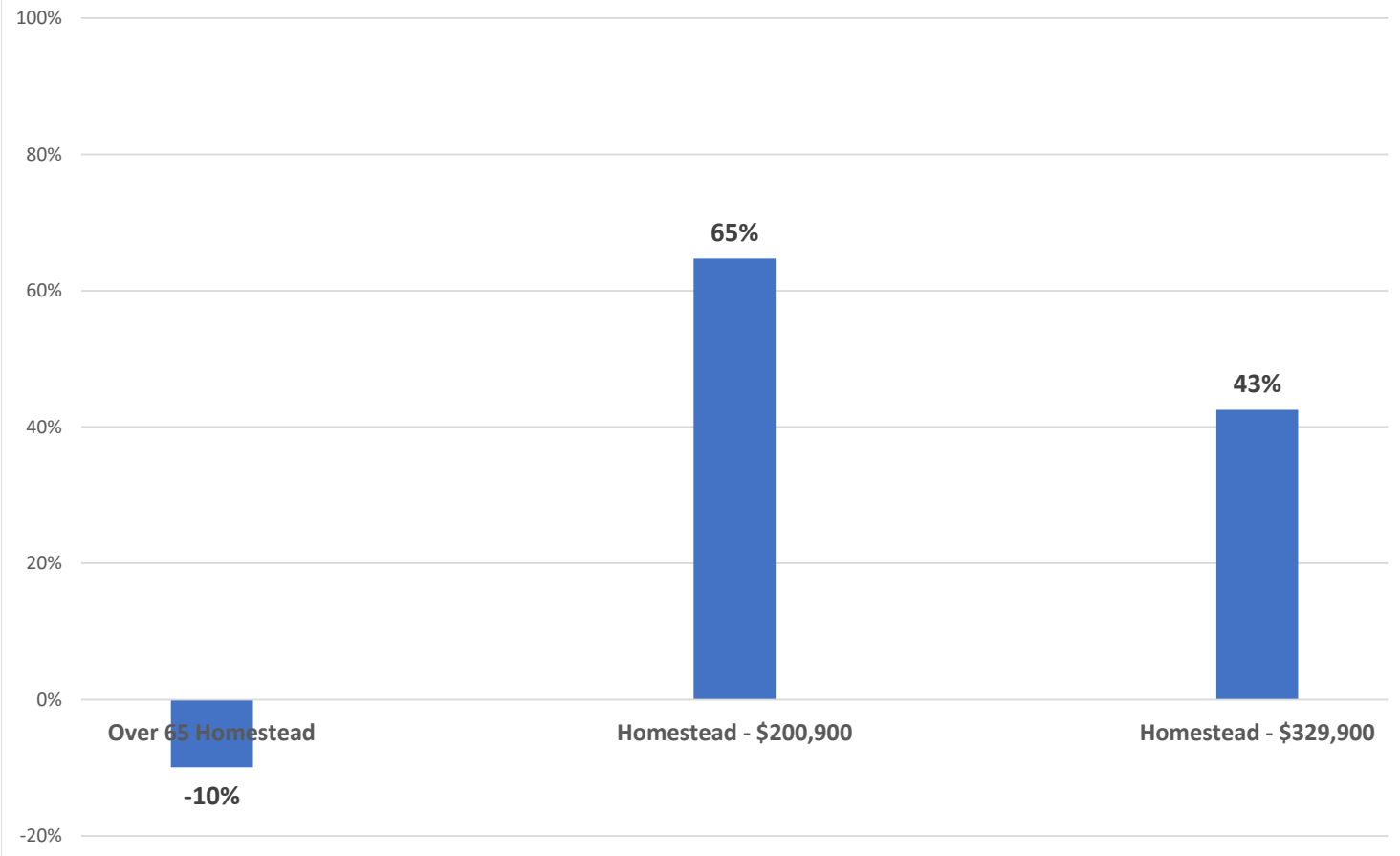
Below are homestead impacts

	Over 65 Homestead	Homestead - \$200,900	Homestead - \$329,900
Gross Value of Home	\$ 133,500	\$ 200,900	\$ 329,900
Pre-Annexation Property Tax Bill	\$ 350.52	\$ 1,394.04	\$ 2,301.20
Post-Annexation Property Tax Bill	\$ 315.74	\$ 2,296.32	\$ 3,280.06
Property Tax Impact from Annexation	\$ (34.78)	\$ 902.28	\$ 978.86
% Increase in Property Tax Bill from Annexation	-10%	65%	43%
Tax Bill increase as a % of Median Household Income	-0.07%	1.81%	1.96%

Note: the homestead portion of taxbills for residents 65 and over are limited to a 2% increase year-over-year
Any increase in the tax bill over 2% is due to non homestead property

Note 2: according to the U.S. Census Bureau and datausa.io, Monroe County median household income is \$49,839
and the median home value is \$167,900

Property Tax Impact From Annexation - Benton Township



City of Bloomington

Perry Township Annexation Area Impact

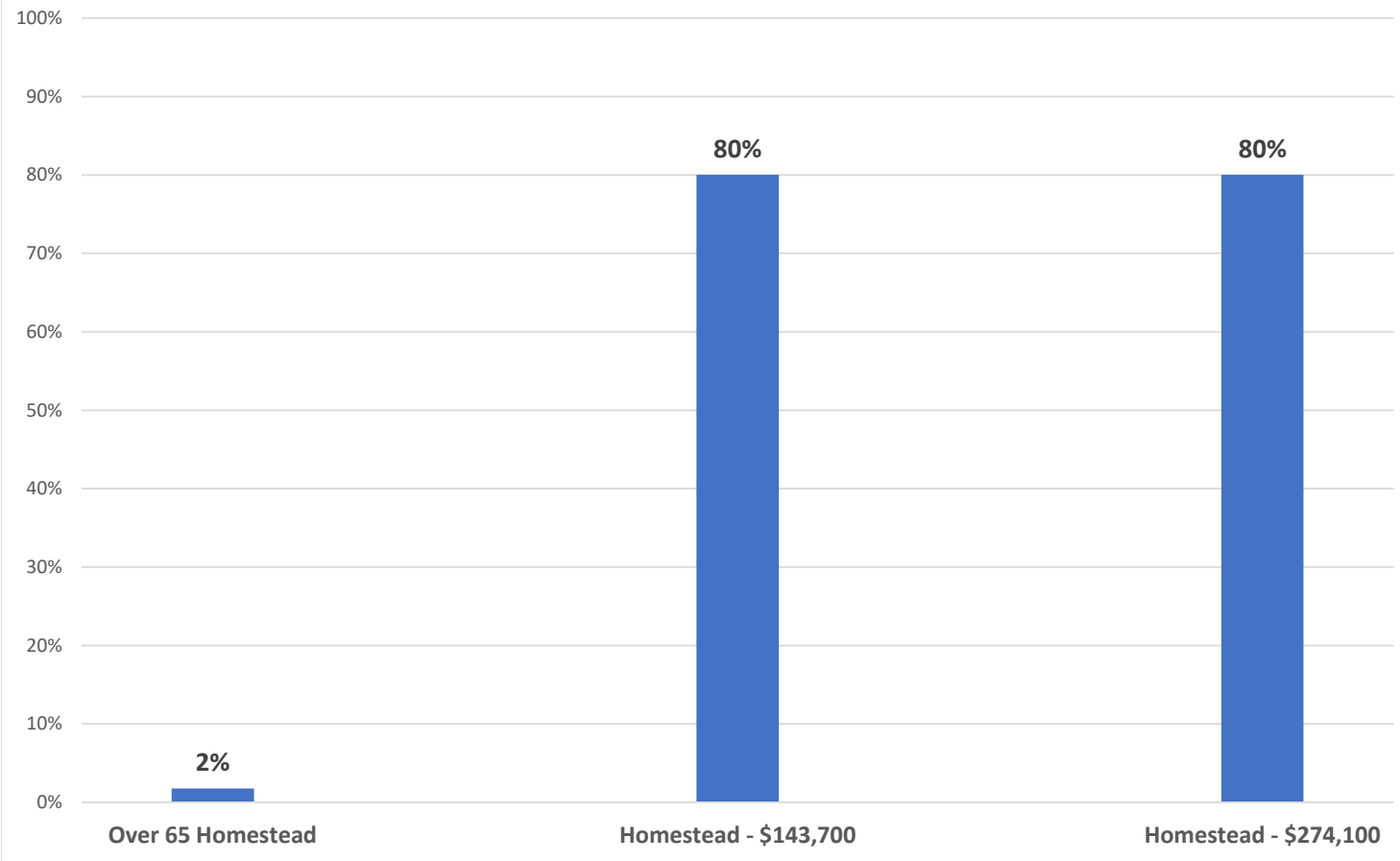
Below are homestead impacts

	Over 65 Homestead	Homestead - \$143,700	Homestead - \$274,100
Gross Value of Home	\$ 116,200	\$ 143,700	\$ 274,100
Pre-Annexation Property Tax Bill	\$ 387.56	\$ 835.20	\$ 2,373.24
Post-Annexation Property Tax Bill	\$ 394.38	\$ 1,503.53	\$ 4,272.40
Property Tax Impact from Annexation	\$ 6.82	\$ 668.33	\$ 1,899.16
% Increase in Property Tax Bill from Annexation	2%	80%	80%
Tax Bill increase as a % of Median Household Income	0.01%	1.34%	3.81%

Note: the homestead portion of taxbills for residents 65 and over are limited to a 2% increase year-over-year
Any increase in the tax bill over 2% is due to non homestead property

Note 2: according to the U.S. Census Bureau and datausa.io, Monroe County median household income is \$49,839
and the median home value is \$167,900

Property Tax Impact From Annexation - Perry Township



City of Bloomington

Richland Township Annexation Area Impact

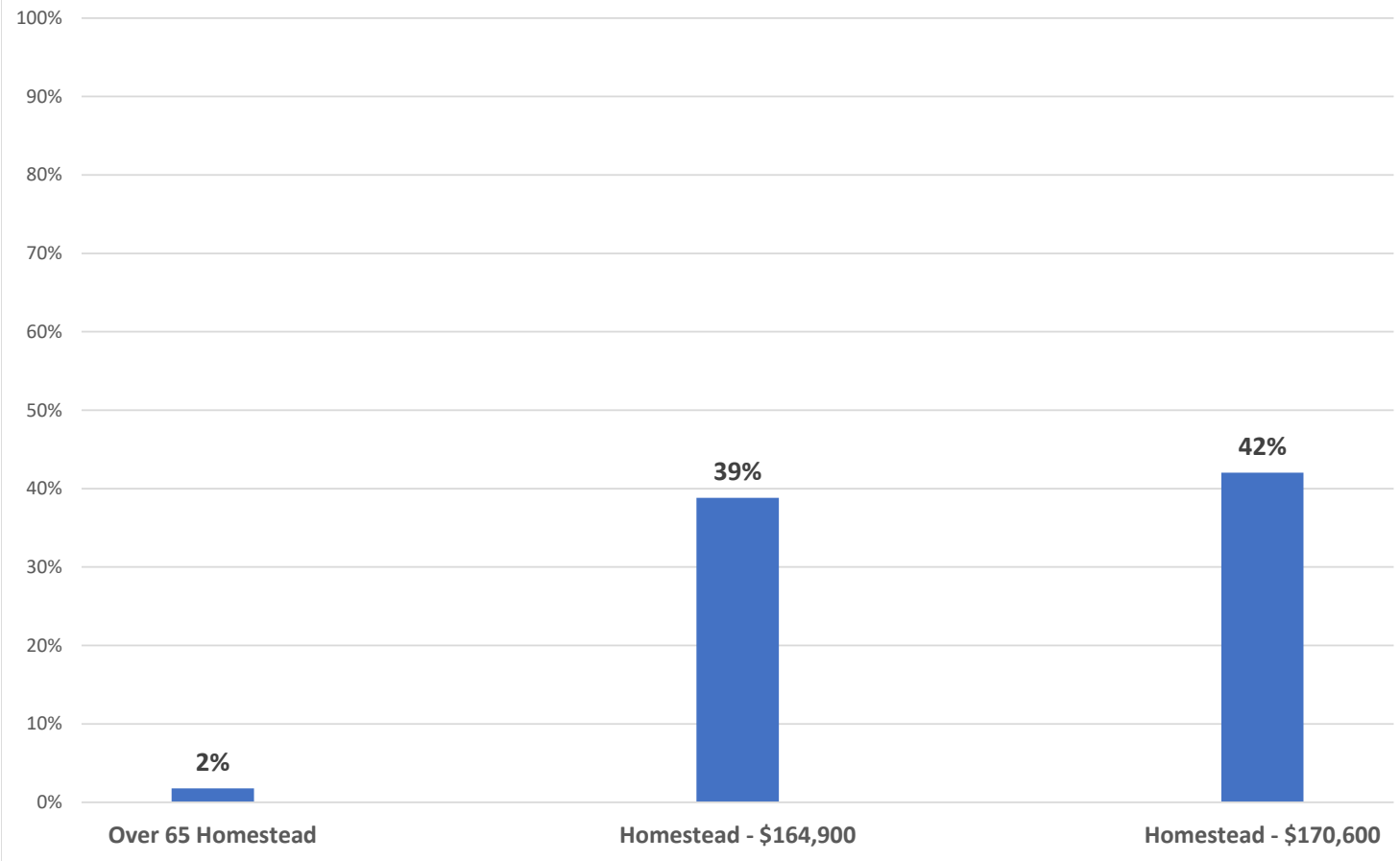
Below are homestead impacts

	Over 65 Homestead	Homestead - \$164,900	Homestead - \$170,600
Gross Value of Home	\$ 126,700	\$ 164,900	\$ 170,600
Pre-Annexation Property Tax Bill	\$ 497.78	\$ 1,281.32	\$ 1,292.92
Post-Annexation Property Tax Bill	\$ 506.54	\$ 1,779.01	\$ 1,836.58
Property Tax Impact from Annexation	\$ 8.76	\$ 497.69	\$ 543.66
% Increase in Property Tax Bill from Annexation	2%	39%	42%
Tax Bill increase as a % of Median Household Income	0.02%	1.00%	1.09%

Note: the homestead portion of taxbills for residents 65 and over are limited to a 2% increase year-over-year
Any increase in the tax bill over 2% is due to non homestead property

Note 2: according to the U.S. Census Bureau and datausa.io, Monroe County median household income is \$49,839
and the median home value is \$167,900

Property Tax Impact From Annexation - Richland Township



City of Bloomington

Salt Creek Township Annexation Area Impact

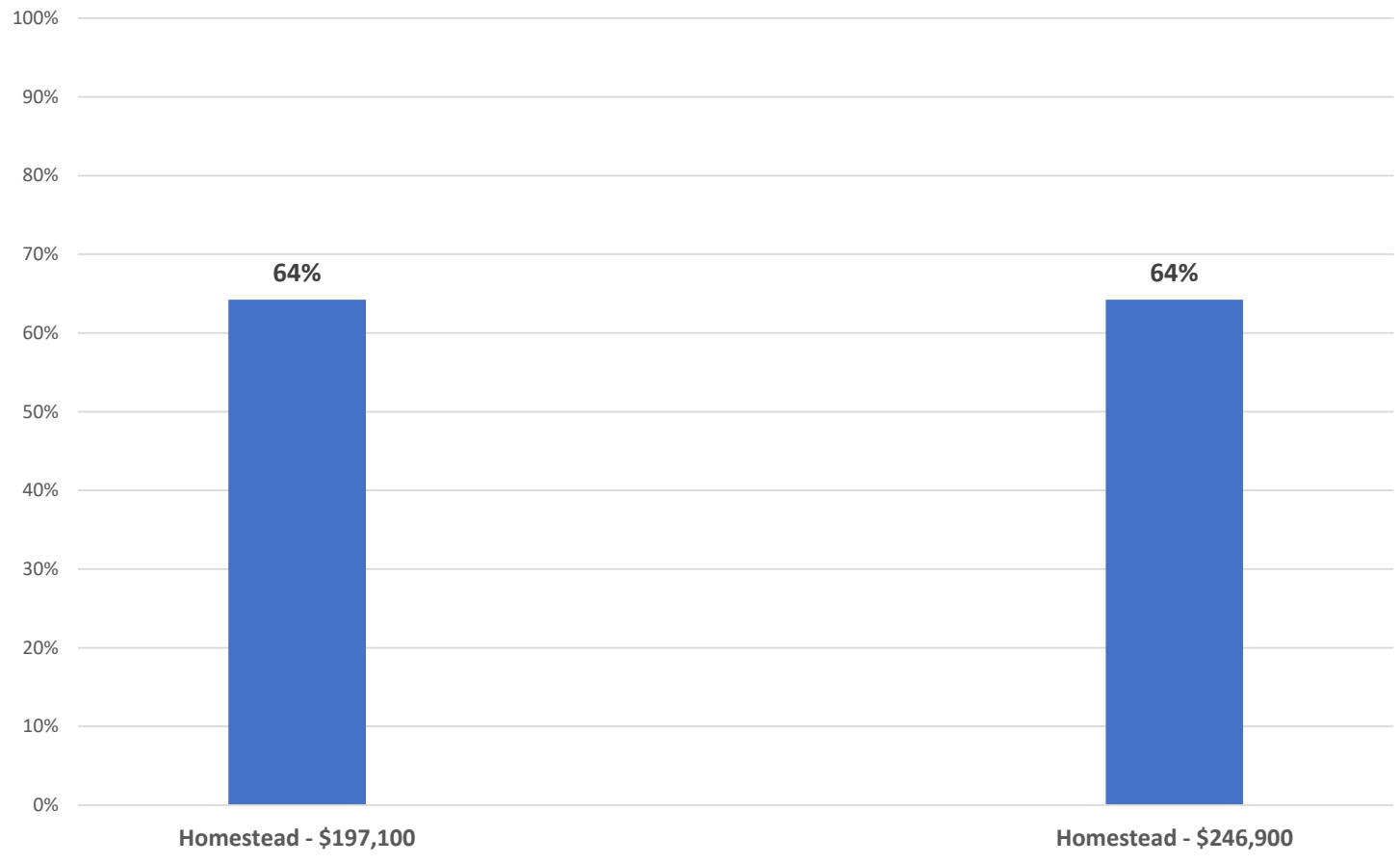
Below are homestead impacts

There are no >= 65 homesteads in the Salt Creek annexation	Over 65 Homestead	Homestead - \$197,100	Homestead - \$246,900
Gross Value of Home	\$ -	\$ 197,100	\$ 246,900
Pre-Annexation Property Tax Bill	\$ -	\$ 1,243.12	\$ 1,634.36
Post-Annexation Property Tax Bill	\$ -	\$ 2,041.71	\$ 2,684.30
Property Tax Impact from Annexation	\$ -	\$ 798.59	\$ 1,049.94
% Increase in Property Tax Bill from Annexation	0%	64%	64%
Tax Bill increase as a % of Median Household Income	0.00%	1.60%	2.11%

Note: the homestead portion of taxbills for residents 65 and over are limited to a 2% increase year-over-year
Any increase in the tax bill over 2% is due to non homestead property

Note 2: according to the U.S. Census Bureau and datausa.io, Monroe County median household income is \$49,839 and the median home value is \$167,900

Property Tax Impact From Annexation - Salt Creek Township



City of Bloomington

Van Buren Township Annexation Area Impact

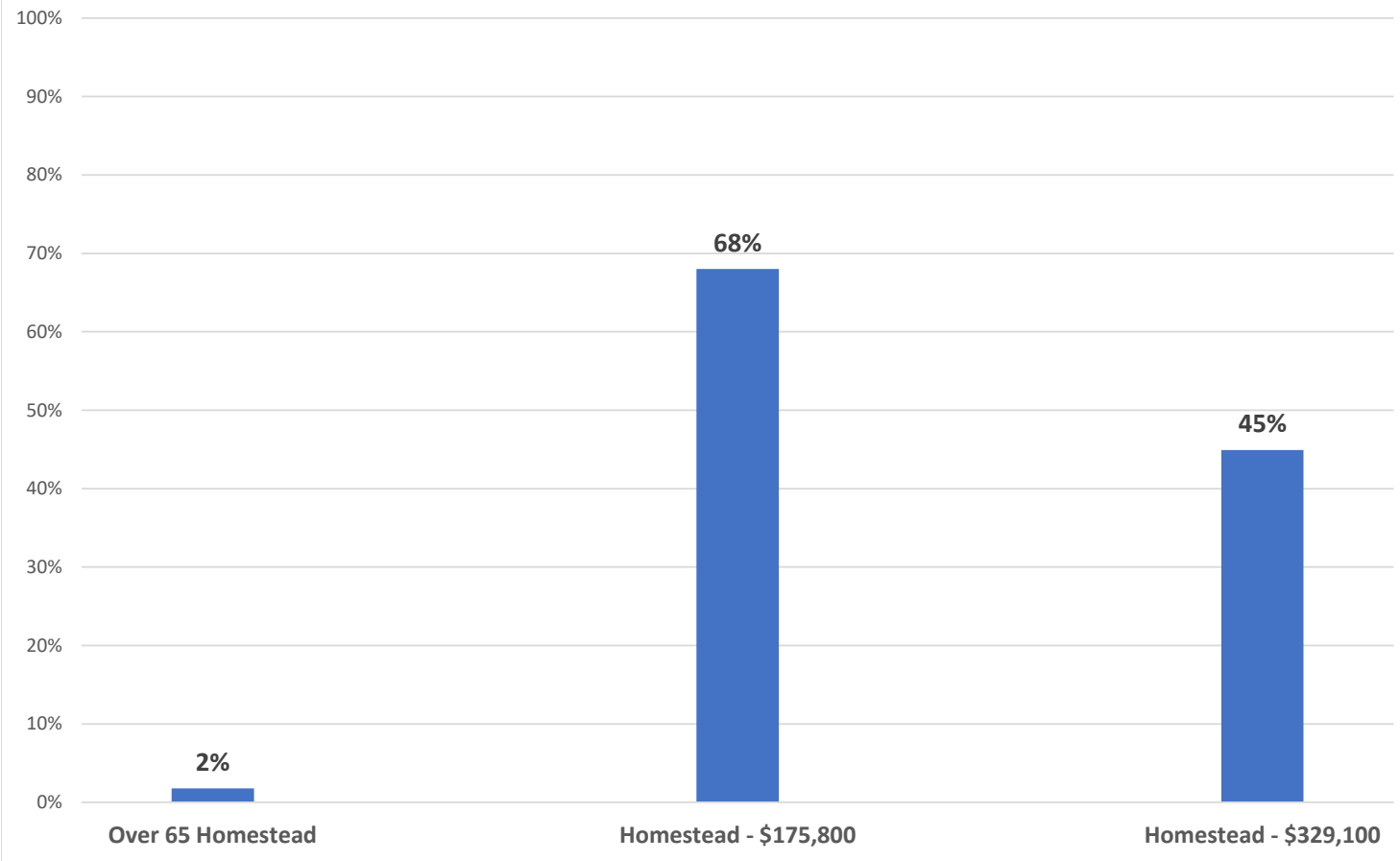
Below are homestead impacts

There are no >= 65 homesteads in the Salt Creek annexation	Over 65 Homestead	Homestead - \$175,800	Homestead - \$329,100
Gross Value of Home	\$ 99,500	\$ 175,800	\$ 329,100
Pre-Annexation Property Tax Bill	\$ 150.96	\$ 1,160.36	\$ 2,570.04
Post-Annexation Property Tax Bill	\$ 153.62	\$ 1,949.62	\$ 3,724.44
Property Tax Impact from Annexation	\$ 2.66	\$ 789.26	\$ 1,154.40
% Increase in Property Tax Bill from Annexation	2%	68%	45%
Tax Bill increase as a % of Median Household Income	0.01%	1.58%	2.32%

Note: the homestead portion of taxbills for residents 65 and over are limited to a 2% increase year-over-year
Any increase in the tax bill over 2% is due to non homestead property

Note 2: according to the U.S. Census Bureau and datausa.io, Monroe County median household income is \$49,839 and the median home value is \$167,900

Property Tax Impact From Annexation - Van Buren Township

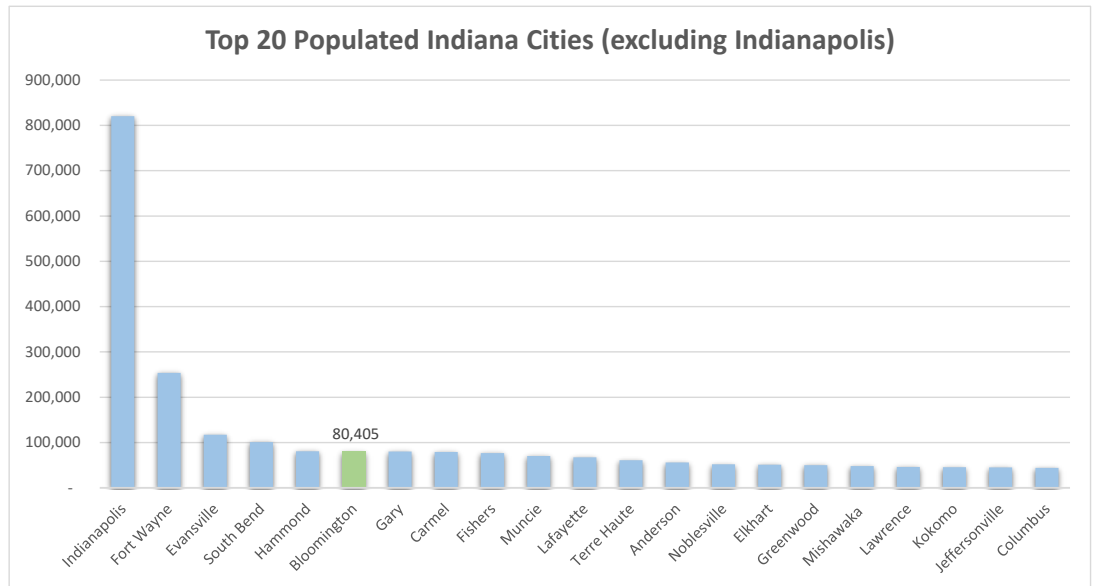


City of Bloomington

Tax Rate Comparisons - Highest Populated Indiana Cities
May 12, 2021

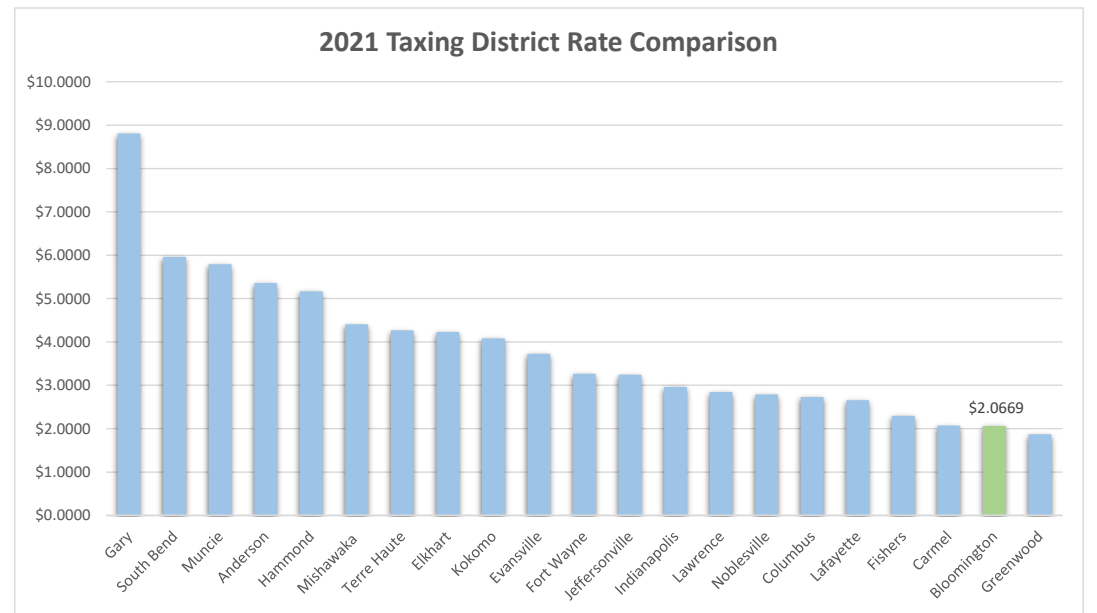
Highest Populated Indiana Cities			
Rank	City	County	2010 Population (1)
1	Indianapolis	Marion	820,445
2	Fort Wayne	Allen	253,691
3	Evansville	Vanderburgh	117,429
4	South Bend	St. Joseph	101,168
5	Hammond	Lake	80,830
6	Bloomington	Monroe	80,405
7	Gary	Lake	80,294
8	Carmel	Hamilton	79,191
9	Fishers	Hamilton	76,794
10	Muncie	Delaware	70,085
11	Lafayette	Tippecanoe	67,140
12	Terre Haute	Vigo	60,785
13	Anderson	Madison	56,129
14	Noblesville	Hamilton	51,969
15	Elkhart	Elkhart	50,949
16	Greenwood	Johnson	49,791
17	Mishawaka	St. Joseph	48,252
18	Lawrence	Marion	46,001
19	Kokomo	Howard	45,468
20	Jeffersonville	Clark	44,953
21	Columbus	Bartholomew	44,061

Note (1): Source: US Census Bureau, Census 2010



2021 Taxing District Rate Comparison			
Rank	City	County	2021 Taxing District Rate (2)
1	Gary	Lake	\$ 8.8110
2	South Bend	St. Joseph	\$ 5.9613
3	Muncie	Delaware	\$ 5.7895
4	Anderson	Madison	\$ 5.3563
5	Hammond	Lake	\$ 5.1647
6	Mishawaka	St. Joseph	\$ 4.4077
7	Terre Haute	Vigo	\$ 4.2703
8	Elkhart	Elkhart	\$ 4.2301
9	Kokomo	Howard	\$ 4.0822
10	Evansville	Vanderburgh	\$ 3.7245
11	Fort Wayne	Allen	\$ 3.2648
12	Jeffersonville	Clark	\$ 3.2466
13	Indianapolis	Marion	\$ 2.9616
14	Lawrence	Marion	\$ 2.8497
15	Noblesville	Hamilton	\$ 2.7898
16	Columbus	Bartholomew	\$ 2.7275
17	Lafayette	Tippecanoe	\$ 2.6577
18	Fishers	Hamilton	\$ 2.2930
19	Carmel	Hamilton	\$ 2.0727
20	Bloomington	Monroe	\$ 2.0669
21	Greenwood	Johnson	\$ 1.8698

Note (2): Taxing district with the highest assessed value within each city was used. Source: 2021 Department of Local Government Budget Orders.

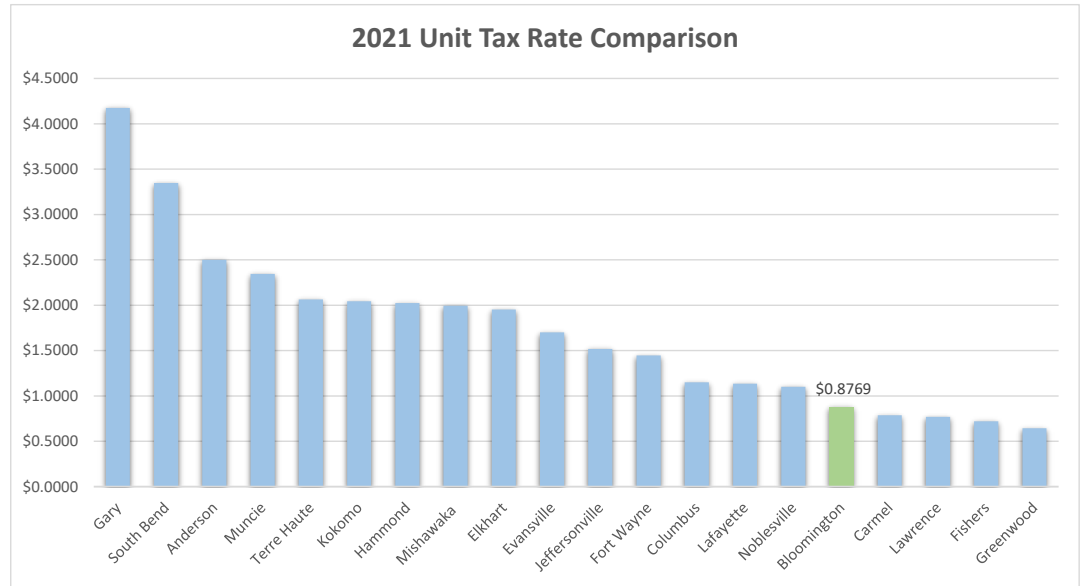


City of Bloomington

Tax Rate Comparisons - Highest Populated Indiana Cities

May 12, 2021

2021 Unit Tax Rate Comparison (excludes Indianapolis)			
Rank	City	County	2021 Unit Rate (3)
1	Gary	Lake	\$ 4.1742
2	South Bend	St. Joseph	\$ 3.3483
3	Anderson	Madison	\$ 2.5019
4	Muncie	Delaware	\$ 2.3453
5	Terre Haute	Vigo	\$ 2.0635
6	Kokomo	Howard	\$ 2.0433
7	Hammond	Lake	\$ 2.0231
8	Mishawaka	St. Joseph	\$ 1.9952
9	Elkhart	Elkhart	\$ 1.9518
10	Evansville	Vanderburgh	\$ 1.7005
11	Jeffersonville	Clark	\$ 1.5183
12	Fort Wayne	Allen	\$ 1.4469
13	Columbus	Bartholomew	\$ 1.1509
14	Lafayette	Tippecanoe	\$ 1.1355
15	Noblesville	Hamilton	\$ 1.1000
16	Bloomington	Monroe	\$ 0.8769
17	Carmel	Hamilton	\$ 0.7877
18	Lawrence	Marion	\$ 0.7705
19	Fishers	Hamilton	\$ 0.7215
20	Greenwood	Johnson	\$ 0.6438



Note (3): Source: 2021 Department of Local Government Budget Orders.

Note (4): Indianapolis is excluded in this comparison since it is consolidated with the County and does not have its own City unit rate.

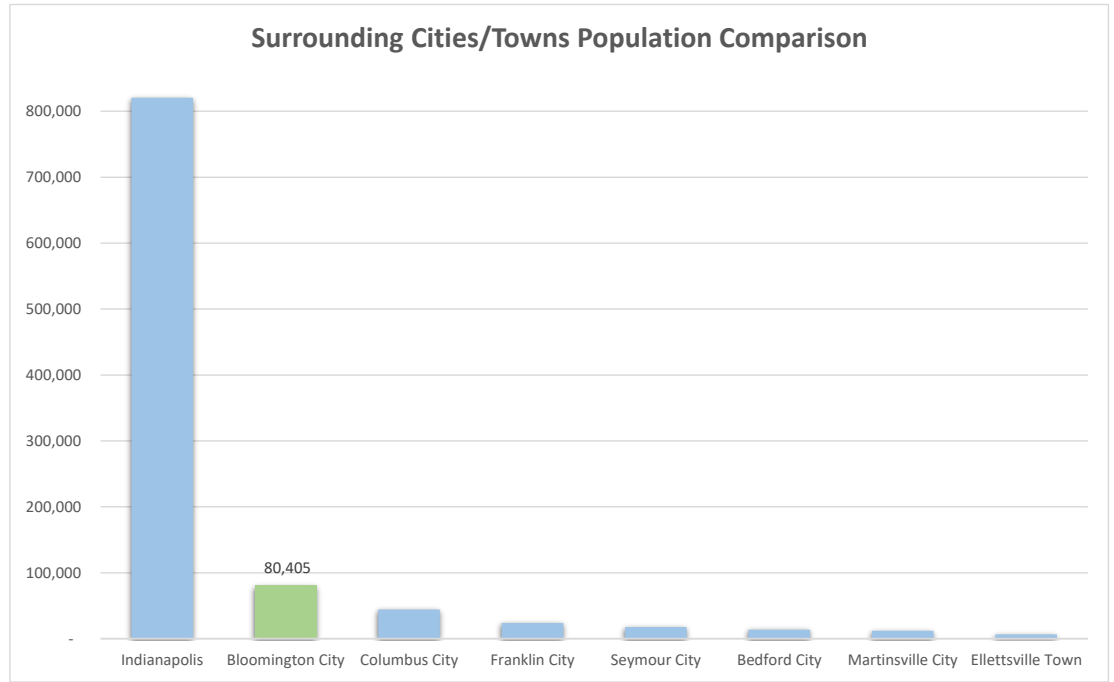
City of Bloomington

Tax Rate Comparisons - Surrounding Cities/Towns

May 12, 2021

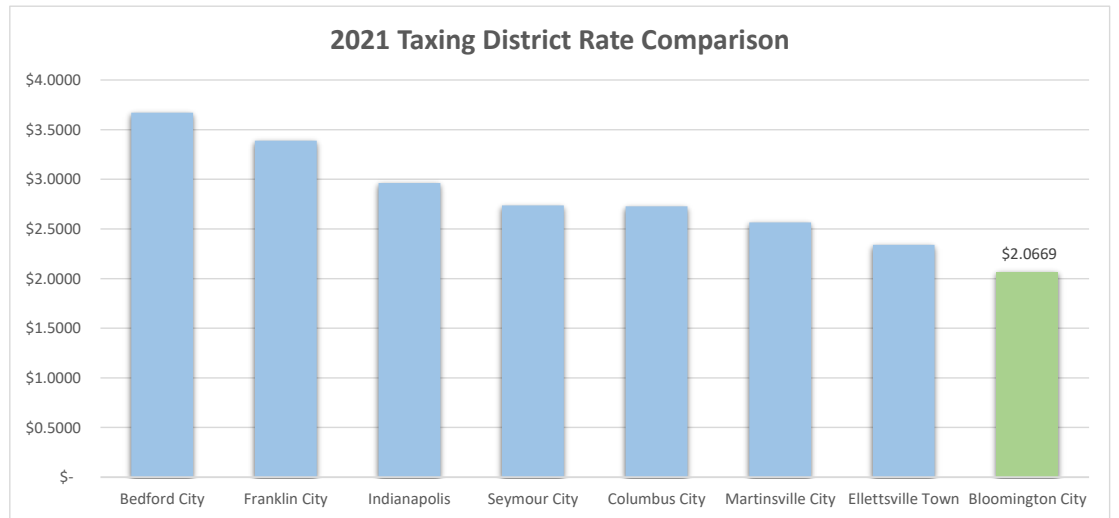
Surrounding Cities/Towns Population Comparison			
Rank	City/Town	County	2010 Population (1)
1	Indianapolis	Marion	820,445
2	Bloomington City	Monroe	80,405
3	Columbus City	Bartholomew	44,061
4	Franklin City	Johnson	23,712
5	Seymour City	Jackson	17,503
6	Bedford City	Lawrence	13,413
7	Martinsville City	Morgan	11,828
8	Ellettsville Town	Monroe	6,378

Note (1): Source: US Census Bureau, Census 2010



2021 Taxing District Rate Comparison			
Rank	City/Town	County	2021 Taxing District Rate (2)
1	Bedford City	Lawrence	\$ 3.6695
2	Franklin City	Johnson	\$ 3.3879
3	Indianapolis	Marion	\$ 2.9616
4	Seymour City	Jackson	\$ 2.7360
5	Columbus City	Bartholomew	\$ 2.7275
6	Martinsville City	Morgan	\$ 2.5662
7	Ellettsville Town	Monroe	\$ 2.3386
8	Bloomington City	Monroe	\$ 2.0669

Note (2): Taxing district with the highest assessed value within each city was used. Source: 2021 Gateway County Abstract Public Reports



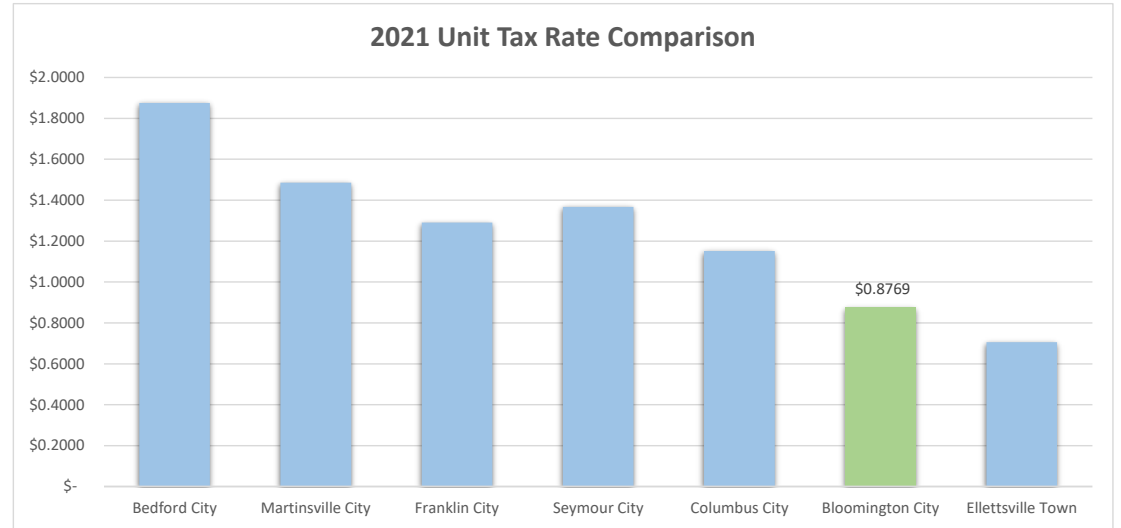
City of Bloomington

Tax Rate Comparisons - Surrounding Cities/Towns

May 12, 2021

2021 Unit Tax Rate Comparison			
Rank	City/Town	County	2021 Unit Rate (3)
1	Bedford City	Lawrence	\$ 1.8757
2	Martinsville City	Morgan	\$ 1.4856
3	Franklin City	Johnson	\$ 1.2905
4	Seymour City	Jackson	\$ 1.3673
5	Columbus City	Bartholomew	\$ 1.1509
6	Bloomington City	Monroe	\$ 0.8769
7	Ellettsville Town	Monroe	\$ 0.7058

Note (3): Source: 2021 Department of Local Government Budget Orders.



City of Bloomington

Tax Rate Comparisons - Bloomington Taxing Districts vs Unincorporated Areas

May 12, 2021

2021 Taxing District Rate Comparison: Bloomington vs UIC Areas			
Rank	Taxing District	County	2021 Taxing District Rate
1	Calumet Township	Lake	\$ 4.0737
2	Hobart Township	Lake	\$ 3.8353
3	Olive Township	St. Joseph	\$ 3.1181
4	Portage Township	St. Joseph	\$ 3.1035
5	Centre Township	St. Joseph	\$ 3.0886
6	Center Township	Delaware	\$ 2.9791
7	Warren Township	St. Joseph	\$ 2.8635
8	Clay Township	St. Joseph	\$ 2.8296
9	German Township	St. Joseph	\$ 2.8125
10	Greene Township	St. Joseph	\$ 2.7465
11	Concord Township	Elkhart	\$ 2.5809
12	Adams Township	Madison	\$ 2.4954
13	Liberty Township	Howard	\$ 2.4315
14	Buck Creek Township	Hancock	\$ 2.4068
15	Union Township	Howard	\$ 2.3754
16	Elkhart Township	Elkhart	\$ 2.3573
17	Fall Creek Township	Madison	\$ 2.3573
18	Taylor Township	Howard	\$ 2.1478
19	Bloomington City (1)	Monroe	\$ 2.0669
20	Adams Township	Allen	\$ 2.0108
21	Baugo Township	Elkhart	\$ 1.9924
22	Osolo Township	Elkhart	\$ 1.9875
23	Cleveland Township	Elkhart	\$ 1.8043
24	Lake Township	Allen	\$ 1.7796
25	Eel River Township	Allen	\$ 1.7662

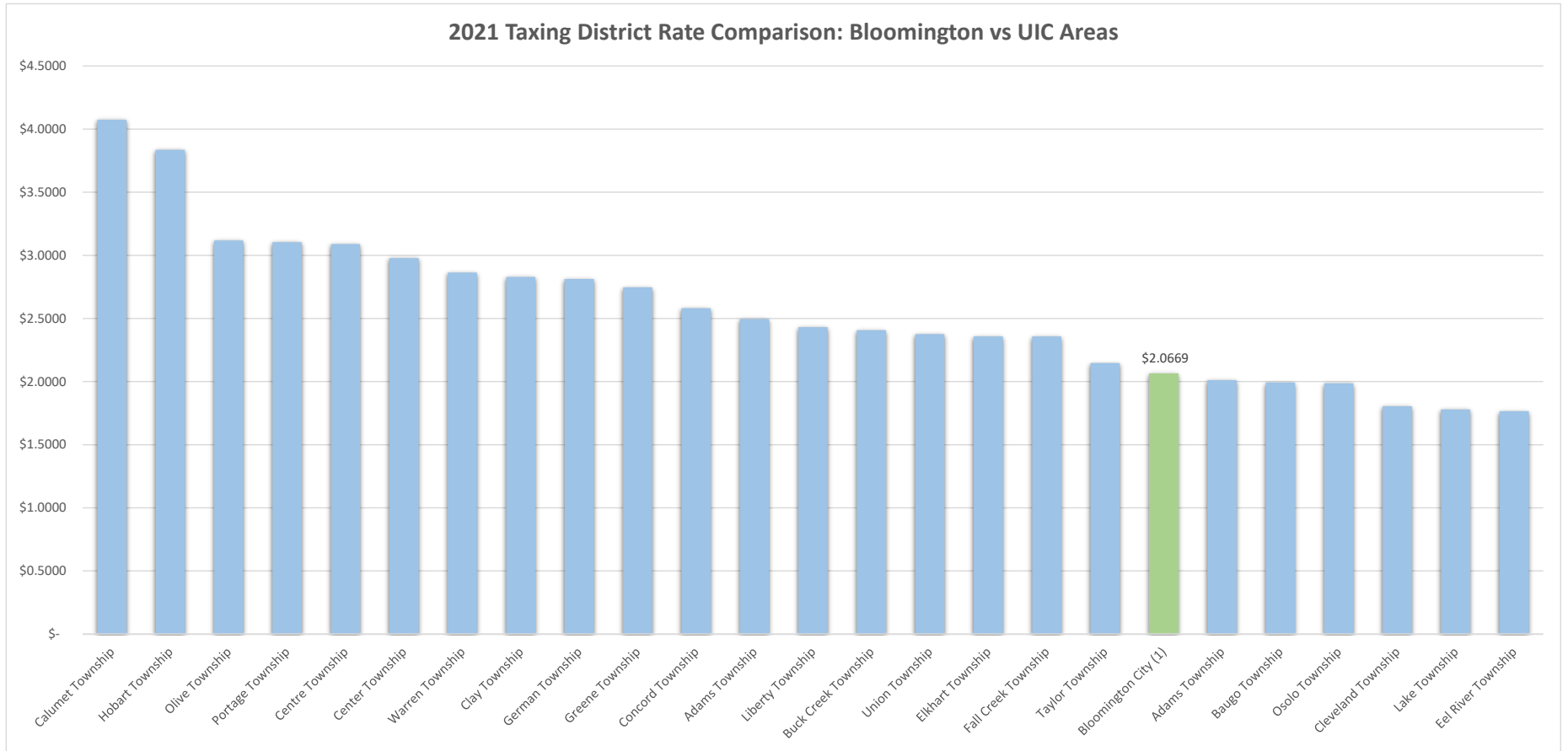
Note (1): The taxing district with the highest assessed value within the city was used, which is Bloomington City-Perry Twp. Source: 2021 Department of Local Government Budget Orders.

Note (2): "UIC" stands for unincorporated areas.

City of Bloomington

Tax Rate Comparisons - Bloomington Taxing Districts vs Unincorporated Areas

May 12, 2021



City of Bloomington - Annexation

Residential Properties ONLY - Annual Property Tax Increase

Mean & Median

May 12, 2021

The following analyses are based on the portion of property tax increase projections attributable solely to the annexation. Total property tax increases will be higher than shown due to: 12% av growth assumption & the difference in fire protection levy rates versus Benton Township's individual rate, when Township residents begin to pay the Monroe Fire Protection District Rate.

Annual Property Tax Increase Projections

Area	All Residential Properties (1)		Only Over 65 Circuit Breaker Properties (2)	
	Mean	Median	Mean	Median
Area #1A - South-West Annexation Area	\$ 717	\$ 686	\$ 9	\$ 8
Area #1B - South-West Annexation Area	\$ 757	\$ 750	\$ 8	\$ 7
Area #1C - South-West Annexation Area	\$ 367	\$ 383	\$ 3	\$ 2
Area #2 - South-East Annexation Area	\$ 1,238	\$ 1,112	\$ 8	\$ 7
Area #3 - North Island Annexation Area	\$ 379	\$ 365	\$ 3	\$ 2
Area #4 Central Island Annexation Area	\$ 569	\$ 503	\$ 4	\$ 3
Area #5 - South Island Annexation Area	\$ 782	\$ 753	\$ 4	\$ 4
Area #7 - North Annexation Area	\$ 636	\$ 526	\$ 13	\$ 13
All Annexation Areas Combined	\$ 681	\$ 606	\$ 7	\$ 6

Note (1): Based on all parcels with a homestead deduction

Note (2): Based on all parcels with an over 65 deduction and/or over 65 credit

Annual Property Tax Increase Projections - Net of Offsets (3)

Area	All Residential Properties (1)		Only Over 65 Circuit Breaker Properties (2,4)	
	Mean	Median	Mean	Median
Area #1A - South-West Annexation Area	\$ 640	\$ 605	\$ (74)	\$ (78)
Area #1B - South-West Annexation Area	\$ 677	\$ 671	\$ (72)	\$ (79)
Area #1C - South-West Annexation Area	\$ 282	\$ 292	\$ (89)	\$ (89)
Area #2 - South-East Annexation Area	\$ 1,171	\$ 1,049	\$ (60)	\$ (81)
Area #3 - North Island Annexation Area	\$ 301	\$ 273	\$ (83)	\$ (82)
Area #4 Central Island Annexation Area	\$ 481	\$ 412	\$ (73)	\$ (85)
Area #5 - South Island Annexation Area	\$ 698	\$ 669	\$ (87)	\$ (87)
Area #7 - North Annexation Area	\$ 585	\$ 434	\$ (33)	\$ (33)
All Annexation Areas Combined	\$ 604	\$ 520	\$ (71)	\$ (82)

Note (1): Based on all parcels with a homestead deduction

Note (2): Based on all parcels with an over 65 deduction and/or over 65 credit

Note (3): Includes the savings on Sewer bills & hydrant rental due to removal of surcharge (surcharge varies by meter size)

Note (4): Over 65 tax bills are capped at 2% increase over prior year

City of Bloomington - Annexation

All Properties - Annual Property Tax Increase

Mean & Median

May 12, 2021

The following analyses are based on the portion of property tax increase projections attributable solely to the annexation. Total property tax increases will be higher than shown due to: 12% av growth assumption & the difference in fire protection levy rates versus Benton, Salt Creek, and Richland Townships' individual rates, when they join the Monroe Fire Protection District.

Annual Property Tax Increase Projections

Area	All Properties (1)		Only Parcels with an Impact (2)	
	Mean	Median	Mean	Median
Area #1A - South-West Annexation Area	\$ 1,618	\$ 644	\$ 1,927	\$ 719
Area #1B - South-West Annexation Area	\$ 913	\$ 764	\$ 967	\$ 801
Area #1C - South-West Annexation Area	\$ 401	\$ 408	\$ 421	\$ 411
Area #2 - South-East Annexation Area	\$ 1,372	\$ 991	\$ 1,471	\$ 1,051
Area #3 - North Island Annexation Area	\$ 525	\$ 300	\$ 587	\$ 381
Area #4 Central Island Annexation Area	\$ 635	\$ 459	\$ 747	\$ 549
Area #5 - South Island Annexation Area	\$ 4,133	\$ 644	\$ 4,650	\$ 733
Area #7 - North Annexation Area	\$ 655	\$ 28	\$ 1,197	\$ 582
All Annexation Areas Combined	\$ 1,282	\$ 552	\$ 1,496	\$ 650

Note (1): Based on all parcels within the given annexation areas

Note (2): Based on all parcels with an over 65 deduction and/or over 65 credit

Annual Property Tax Increase Projections - Net of Offsets (3)

Area	All Residential Properties (1)		Only Parcels with an Impact (2)	
	Mean	Median	Mean	Median
Area #1A - South-West Annexation Area	\$ 1,556	\$ 568	\$ 1,856	\$ 639
Area #1B - South-West Annexation Area	\$ 842	\$ 688	\$ 892	\$ 725
Area #1C - South-West Annexation Area	\$ 319	\$ 317	\$ 336	\$ 319
Area #2 - South-East Annexation Area	\$ 1,319	\$ 952	\$ 1,415	\$ 1,001
Area #3 - North Island Annexation Area	\$ 464	\$ 236	\$ 520	\$ 329
Area #4 Central Island Annexation Area	\$ 572	\$ 369	\$ 674	\$ 458
Area #5 - South Island Annexation Area	\$ 4,082	\$ 564	\$ 4,593	\$ 645
Area #7 - North Annexation Area	\$ 633	\$ 28	\$ 1,164	\$ 575
All Annexation Areas Combined	\$ 1,223	\$ 466	\$ 1,431	\$ 607

Note (1): Based on all parcels within the given annexation areas

Note (2): Based on all parcels with an over 65 deduction and/or over 65 credit

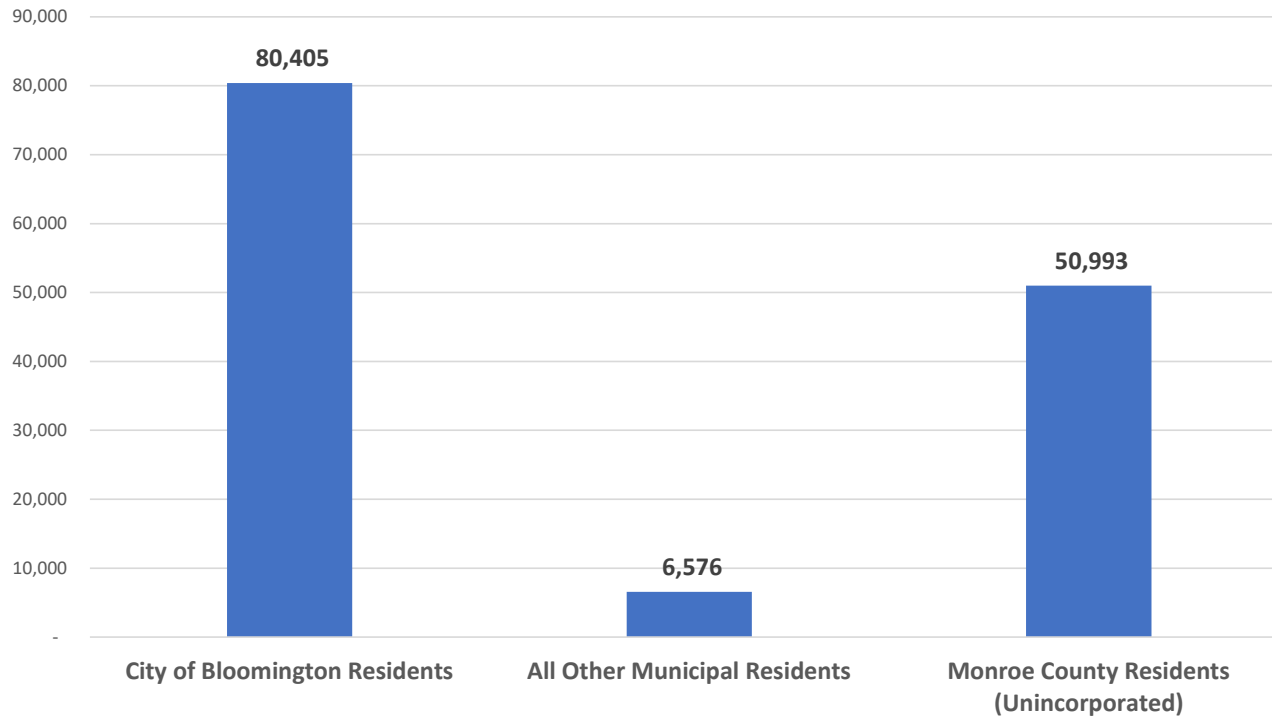
Note (3): Includes the savings on Sewer bills & hydrant rental due to removal of surcharge (surcharge varies by meter size)

City of Bloomington - Annexation

Bloomington & Monroe County Population Comparison

May 12, 2021

2010 Census Population Comparison Bloomington v Monroe County



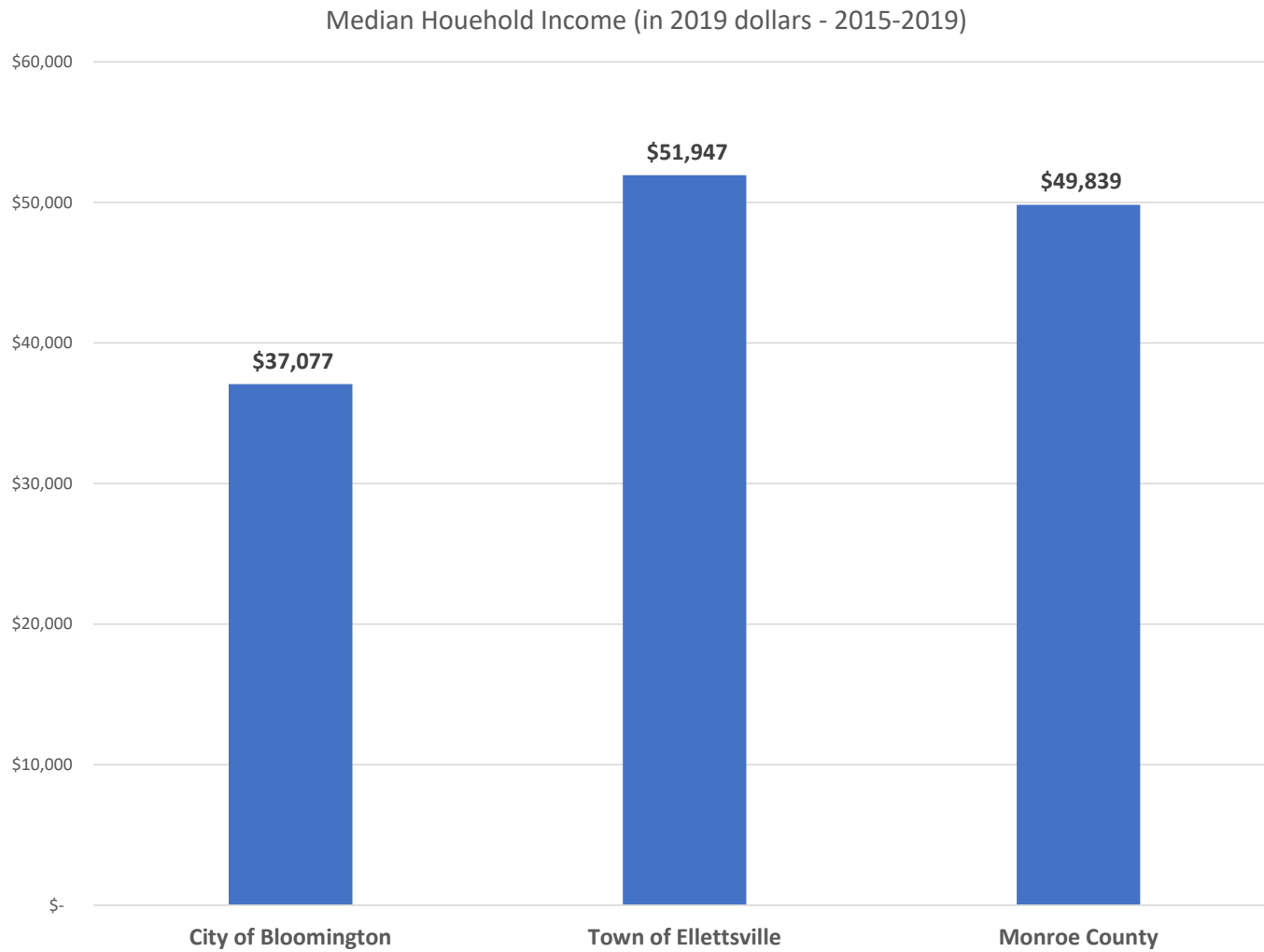
2010 Census	
City of Bloomington Residents	80,405
All Other Municipal Residents	6,576
Monroe County Residents (Unincorporated)	50,993

Source: U.S. Census Bureau (2010 Census)

City of Bloomington - Annexation

Median Household Income Comparison

May 12, 2021



Median Household Income	
City of Bloomington	\$ 37,077
Town of Ellettsville	\$ 51,947
Monroe County	\$ 49,839

Source: U.S. Census Bureau, Median Household Income (in 2019 dollars), 2015-2019

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 1A: South-West Bloomington Annexation Area**

May 12, 2021

Revenues Over Minimal Costs	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$ 3,110,435	\$ 3,767,949	\$ 4,015,604	\$ 4,170,663
Less Non Capital Costs	\$ 2,992,094	\$ 3,226,500	\$ 3,430,223	\$ 3,671,258
Less Capital Costs	\$ 5,152,842	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ (5,034,501)	\$ 541,449	\$ 585,381	\$ 499,405

Revenues Over Maximum Costs	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$ 3,110,435	\$ 3,767,949	\$ 4,015,604	\$ 4,170,663
Less Non Capital Costs	\$ 3,731,578	\$ 3,879,359	\$ 4,156,011	\$ 4,445,909
Less Capital Costs	\$ 9,433,313	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ (10,054,456)	\$ (111,410)	\$ (140,407)	\$ (275,247)

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1A: South-West Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 2,992,094	\$ 3,731,578	\$ 3,226,500	\$ 3,879,359	\$ 3,430,223	\$ 4,156,011	\$ 3,671,258	\$ 4,445,909
Total Capital Expenses	\$ 5,152,842	\$ 9,433,313	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 8,144,936	\$ 13,164,891	\$ 3,226,500	\$ 3,879,359	\$ 3,430,223	\$ 4,156,011	\$ 3,671,258	\$ 4,445,909

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -
Capital Expenses								
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

IF ONLY AREA #1A IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses

Community & Family Resources Department - Area 1A: West/Southwest Bloomington Annexation Area

May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.35	\$ 20,955	0.35	\$ 20,955	0.35	\$ 21,583	0.35	\$ 21,583	0.35	\$ 22,231	0.35	\$ 22,231	0.35	\$ 22,898	0.35	\$ 22,898
Marketing	0.35	\$ 2,794	0.35	\$ 2,794	0.35	\$ 2,878	0.35	\$ 2,878	0.35	\$ 2,964	0.35	\$ 2,964	0.35	\$ 3,053	0.35	\$ 3,053
New Program Development	0.35	\$ 8,731	0.35	\$ 8,731	0.35	\$ 8,993	0.35	\$ 8,993	0.35	\$ 9,263	0.35	\$ 9,263	0.35	\$ 9,541	0.35	\$ 9,541
Total Non Capital Expenses		\$ 32,480		\$ 32,480		\$ 33,454		\$ 33,454		\$ 34,458		\$ 34,458		\$ 35,491		\$ 35,491
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 32,480		\$ 32,480		\$ 33,454		\$ 33,454		\$ 34,458		\$ 34,458		\$ 35,491		\$ 35,491

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.35	\$ -	0.35	\$ 28,622	0.35	\$ -	0.35	\$ 29,481	0.35	\$ -	0.35	\$ 30,365	0.35	\$ -	0.35	\$ 31,276
Supplies	0.35	\$ -	0.35	\$ 382	0.35	\$ -	0.35	\$ 393	0.35	\$ -	0.35	\$ 405	0.35	\$ -	0.35	\$ 417
Other Services	0.35	\$ 174,622	0.35	\$ 174,622	0.35	\$ 174,622	0.35	\$ 174,622	0.35	\$ 174,622	0.35	\$ 174,622	0.35	\$ 174,622	0.35	\$ 174,622
Total Non Capital Expenses		\$ 174,622		\$ 203,626		\$ 174,622		\$ 204,497		\$ 174,622		\$ 205,393		\$ 174,622		\$ 206,316
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 174,622		\$ 203,626		\$ 174,622		\$ 204,497		\$ 174,622		\$ 205,393		\$ 174,622		\$ 206,316

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Council Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$	-	\$	-	\$	-	\$	-
Capital Expenses								
Total Capital Expenses	\$	-	\$	-	\$	-	\$	-
Total Non Cap/Capital Exp	\$	-	\$	-	\$	-	\$	-

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.35	\$ 26,193	0.35	\$ 26,193	0.35	\$ 26,193	0.35	\$ 26,193	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -
Total Non Capital Expenses		\$ 26,193		\$ 26,193		\$ 26,193		\$ 26,193		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 26,193		\$ 26,193		\$ 26,193		\$ 26,193		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.35	\$ 17,462	0.35	\$ 18,859	0.35	\$ 17,986	0.35	\$ 19,425	0.35	\$ 18,526	0.35	\$ 20,008	0.35	\$ 19,081	0.35	\$ 20,608
New Engineering Field Specialist	0.35	\$ 16,764	0.35	\$ 18,161	0.35	\$ 17,267	0.35	\$ 18,706	0.35	\$ 17,785	0.35	\$ 19,267	0.35	\$ 18,318	0.35	\$ 19,845
Supplies	0.35	\$ 2,270	0.35	\$ 2,270	0.35	\$ 2,338	0.35	\$ 2,338	0.35	\$ 2,408	0.35	\$ 2,408	0.35	\$ 2,481	0.35	\$ 2,481
Travel, Dues & Instructions	0.35	\$ 524	0.35	\$ 524	0.35	\$ 540	0.35	\$ 540	0.35	\$ 556	0.35	\$ 556	0.35	\$ 572	0.35	\$ 572
Total Non Capital Expenses		\$ 37,020		\$ 39,814		\$ 38,131		\$ 41,008		\$ 39,274		\$ 42,239		\$ 40,453		\$ 43,506
Capital Expenses																
Trucks	0.35	\$ 17,462	0.35	\$ 17,462												
Phones/Tablets	0.35	\$ 698	0.35	\$ 698												
Work Space Expansion	0.35	\$ 17,462	0.35	\$ 34,924												
Engineering Projects	0.35	\$ 593,716	0.35	\$ 593,716												
Total Capital Expenses		\$ 629,339		\$ 646,801		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 666,359		\$ 686,615		\$ 38,131		\$ 41,008		\$ 39,274		\$ 42,239		\$ 40,453		\$ 43,506

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA 1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains	3	\$ 183,378	3	\$ 183,378	3	\$ 188,879	3	\$ 188,879	3	\$ 194,546	3	\$ 194,546	3	\$ 200,382	3	\$ 200,382
Chauffeurs	3	\$ 170,352	3	\$ 170,352	3	\$ 175,463	3	\$ 175,463	3	\$ 180,726	3	\$ 180,726	3	\$ 186,148	3	\$ 186,148
Firefighters	9	\$ 491,625	9	\$ 491,625	9	\$ 506,374	9	\$ 506,374	9	\$ 521,565	9	\$ 521,565	9	\$ 537,212	9	\$ 537,212
Deputy Fire Marshal	1	\$ 82,110	1	\$ 82,110	1	\$ 84,573	1	\$ 84,573	1	\$ 87,110	1	\$ 87,110	1	\$ 89,724	1	\$ 89,724
Apparatus Operating Maintenance		\$ 40,000		\$ 50,000		\$ 41,200		\$ 51,500		\$ 42,436		\$ 53,045		\$ 43,709		\$ 54,636
Fire Station Annual Maintenance		\$ 10,000		\$ 15,000		\$ 10,300		\$ 15,450		\$ 10,609		\$ 15,914		\$ 10,927		\$ 16,391
Total Non Capital Expenses		\$ 977,465		\$ 992,465		\$ 1,006,789		\$ 1,022,239		\$ 1,036,993		\$ 1,052,906		\$ 1,068,102		\$ 1,084,493
Capital Expenses																
Station Upgrade	1	\$ 250,000	1	\$ 500,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper	1	\$ 575,000	1	\$ 625,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)	6	\$ 30,000	6	\$ 30,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)	16	\$ 56,000	16	\$ 112,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ 30,000		\$ 100,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ 35,000		\$ 60,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 976,000		\$ 1,427,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,953,465		\$ 2,419,465		\$ 1,006,789		\$ 1,022,239		\$ 1,036,993		\$ 1,052,906		\$ 1,068,102		\$ 1,084,493

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.35	\$ 31,707	1	\$ 181,576	0.35	\$ 32,658	0.35	\$ 65,317	0.35	\$ 33,638	0.35	\$ 67,276	0.35	\$ 34,647	0.35	\$ 69,295
Administrative Assistant	0.35	\$ 11,968	0.5	\$ 34,267	0.35	\$ 12,327	0.35	\$ 24,653	0.35	\$ 12,696	0.35	\$ 25,393	0.35	\$ 13,077	0.35	\$ 26,155
Supplies/Other	0.35	\$ 1,048		\$ -	0.35	\$ 1,079	0.35	\$ 1,799	0.35	\$ 1,112	0.35	\$ 1,853	0.35	\$ 1,145	0.35	\$ 1,908
Total Non Capital Expenses		\$ 44,723		\$ 215,843		\$ 46,064		\$ 91,769		\$ 47,446		\$ 94,522		\$ 48,870		\$ 97,357
Capital Expenses																
Inspector Vehicles	0.35	\$ 15,313	0.35	\$ 30,626												
Inspector Computers	0.35	\$ 1,746	0.35	\$ 3,492												
Total Capital Expenses		\$ 17,059		\$ 34,118		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 61,782		\$ 249,961		\$ 46,064		\$ 91,769		\$ 47,446		\$ 94,522		\$ 48,870		\$ 97,357

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.35	\$ 28,638	0.35	\$ 28,638	0.35	\$ 29,497	0.35	\$ 29,497	0.35	\$ 30,382	0.35	\$ 30,382	0.35	\$ 31,294	0.35	\$ 31,294
Administrative Assistant	0.35	\$ 14,668	0.35	\$ 14,668	0.35	\$ 15,108	0.35	\$ 15,108	0.35	\$ 15,562	0.35	\$ 15,562	0.35	\$ 16,028	0.35	\$ 16,028
Training/Professional Dues	0.35	\$ 276	0.35	\$ 395	0.35	\$ 284	0.35	\$ 284	0.35	\$ 293	0.35	\$ 293	0.35	\$ 301	0.35	\$ 301
Supplies	0.35	\$ 175	0.35	\$ 500	0.35	\$ 180	0.35	\$ 360	0.35	\$ 185	0.35	\$ 371	0.35	\$ 191	0.35	\$ 382
Total Non Capital Expenses		\$ 43,757		\$ 44,201		\$ 45,070		\$ 45,249		\$ 46,422		\$ 46,607		\$ 47,814		\$ 48,005
Capital Expenses																
Computer/Office Equip	0.35	\$ 873	0.35	\$ 1,746												
Total Capital Expenses		\$ 873		\$ 1,746		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 44,630		\$ 45,948		\$ 45,070		\$ 45,249		\$ 46,422		\$ 46,607		\$ 47,814		\$ 48,005

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.35	\$ 374	0.35	\$ 374	0.35	\$ 385	0.35	\$ 385	0.35	\$ 396	0.35	\$ 396	0.35	\$ 408	0.35	\$ 408
Total Non Capital Expenses		\$ 374		\$ 374		\$ 385		\$ 385		\$ 396		\$ 396		\$ 408		\$ 408
Capital Expenses																
	0.35	\$ 623	0.35	\$ 623												
Total Capital Expenses		\$ 623		\$ 623		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 997		\$ 997		\$ 385		\$ 385		\$ 396		\$ 396		\$ 408		\$ 408

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.35	\$ 1,048	0.35	\$ 8,731	0.35	\$ 1,079	0.35	\$ 8,993	0.35	\$ 1,112	0.35	\$ 9,263	0.35	\$ 1,145	0.35	\$ 9,541
Total Non Capital Expenses		\$ 1,048		\$ 8,731		\$ 1,079		\$ 8,993		\$ 1,112		\$ 9,263		\$ 1,145		\$ 9,541
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,048		\$ 8,731		\$ 1,079		\$ 8,993		\$ 1,112		\$ 9,263		\$ 1,145		\$ 9,541

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Mayor Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employee	0.35	\$ 52,387	0.35	\$ 52,387	0.35	\$ 52,387	0.35	\$ 52,387	0.35	\$ 52,387	0.35	\$ 52,387	0.35	\$ 52,387	0.35	\$ 52,387
Total Non Capital Expenses		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387		\$ 52,387

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0.35	\$ 50,715	0.35	\$ 177,501	0.35	\$ 52,236	0.35	\$ 182,826	0.35	\$ 53,803	0.35	\$ 188,311	0.35	\$ 55,417	0.35	\$ 193,960
Full Time Staff	0.35	\$ 29,947	0.35	\$ 32,619	0.35	\$ 30,846	0.35	\$ 33,598	0.35	\$ 31,771	0.35	\$ 34,606	0.35	\$ 32,724	0.35	\$ 35,644
FT Union Maint. / Admin. Staff	0.35	\$ 15,864	0.35	\$ 26,179	0.35	\$ 16,340	0.35	\$ 26,964	0.35	\$ 16,830	0.35	\$ 27,773	0.35	\$ 17,335	0.35	\$ 28,606
Supplies - Grounds & Facilities	0.35	\$ 6,652	0.35	\$ 26,607	0.35	\$ 6,851	0.35	\$ 27,405	0.35	\$ 7,057	0.35	\$ 28,227	0.35	\$ 7,269	0.35	\$ 29,074
Labor-Grounds & Facilities	0.35	\$ 8,829	0.35	\$ 35,345	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -
Miscellaneous	0.35	\$ 796	0.35	\$ 3,185	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -	0.35	\$ -
Total Non Capital Expenses		\$ 112,803		\$ 301,435		\$ 106,273		\$ 270,793		\$ 109,461		\$ 278,916		\$ 112,745		\$ 287,284
Capital Expenses																
New Trails	0.35	\$ 471,480	0.35	\$ 2,043,849												
New Parks	0.35	\$ 1,131,553	0.35	\$ 2,759,033												
Total Capital Expenses		\$ 1,603,033		\$ 4,802,882		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,715,836		\$ 5,104,317		\$ 106,273		\$ 270,793		\$ 109,461		\$ 278,916		\$ 112,745		\$ 287,284

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.35	\$ 15,716	0.35	\$ 15,716	0.35	\$ 16,187	0.35	\$ 16,187	0.35	\$ 16,673	0.35	\$ 16,673	0.35	\$ 17,173	0.35	\$ 17,173
(DS) - Senior Zoning Planner (1)	0.35	\$ 19,907	0.35	\$ 19,907	0.35	\$ 20,504	0.35	\$ 20,504	0.35	\$ 21,119	0.35	\$ 21,119	0.35	\$ 21,753	0.35	\$ 21,753
(DS) - Zoning Compliance Planner (1)	0.35	\$ 17,462	0.35	\$ 17,462	0.35	\$ 17,986	0.35	\$ 17,986	0.35	\$ 18,526	0.35	\$ 18,526	0.35	\$ 19,081	0.35	\$ 19,081
Miscellaneous	0.35	\$ 2,890	0.35	\$ 2,890	0.35	\$ 2,977	0.35	\$ 2,977	0.35	\$ 3,066	0.35	\$ 3,066	0.35	\$ 3,158	0.35	\$ 3,158
Total Non Capital Expenses		\$ 55,975		\$ 55,975		\$ 57,654		\$ 57,654		\$ 59,384		\$ 59,384		\$ 61,166		\$ 61,166
Capital Expenses																
Zoning New Land Mass	0.35	\$ 34,924	0.35	\$ 34,924												
Database	0.35	\$ 52,387	0.35	\$ 52,387												
Total Capital Expenses		\$ 87,311		\$ 87,311		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 143,286		\$ 143,286		\$ 57,654		\$ 57,654		\$ 59,384		\$ 59,384		\$ 61,166		\$ 61,166

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.35	\$ 99,164	0.35	\$ 123,955	0.35	\$ 204,278	0.35	\$ 255,347	0.35	\$ 289,309	0.35	\$ 368,211	0.35	\$ 379,257	0.35	\$ 487,617
Detective	0.35	\$ 50,981	0.35	\$ 50,981	0.35	\$ 78,765	0.35	\$ 105,020	0.35	\$ 108,171	0.35	\$ 162,256	0.35	\$ 139,270	0.35	\$ 194,978
Sergeant	0.35	\$ 32,776	0.35	\$ 65,552	0.35	\$ 67,519	0.35	\$ 101,278	0.35	\$ 104,316	0.35	\$ 139,088	0.35	\$ 143,261	0.35	\$ 179,076
Lieutenant	0.35	\$ 33,616	0.35	\$ 33,616	0.35	\$ 34,625	0.35	\$ 34,625	0.35	\$ 35,663	0.35	\$ 35,663	0.35	\$ 36,733	0.35	\$ 36,733
Records	0.35	\$ 18,395	0.35	\$ 36,790	0.35	\$ 18,947	0.35	\$ 37,894	0.35	\$ 19,515	0.35	\$ 39,030	0.35	\$ 20,101	0.35	\$ 40,201
Evidence Tech	0.35	\$ 24,013	0.35	\$ 48,027	0.35	\$ 24,734	0.35	\$ 49,468	0.35	\$ 25,476	0.35	\$ 50,952	0.35	\$ 26,240	0.35	\$ 52,480
Police Car Maintenance	0.35	\$ 9,080	0.35	\$ 11,350	0.35	\$ 9,353	0.35	\$ 11,691	0.35	\$ 9,633	0.35	\$ 12,042	0.35	\$ 9,922	0.35	\$ 12,403
Clothing Allowance	0.35	\$ 4,470	0.35	\$ 5,588	0.35	\$ 4,604	0.35	\$ 5,756	0.35	\$ 4,743	0.35	\$ 5,928	0.35	\$ 4,885	0.35	\$ 6,106
Total Non Capital Expenses		\$ 272,496		\$ 375,859		\$ 442,824		\$ 601,078		\$ 596,826		\$ 813,171		\$ 759,669		\$ 1,009,594
Capital Expenses																
Building Remodel	0.35	\$ 52,387	0.35	\$ 69,849												
Police Cars	0.35	\$ 94,715	0.35	\$ 118,394												
Equipment/Uniforms	0.35	\$ 11,539	0.35	\$ 14,836												
Body Cams	0.35	\$ 3,912	0.35	\$ 5,029												
Portable Radios	0.35	\$ 14,668	0.35	\$ 18,859												
Total Capital Expenses		\$ 177,221		\$ 226,967		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 449,717		\$ 602,826		\$ 442,824		\$ 601,078		\$ 596,826		\$ 813,171		\$ 759,669		\$ 1,009,594

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.35	\$ 19,208	0.35	\$ 38,417	0.35	\$ 19,785	0.35	\$ 39,569	0.35	\$ 20,378	0.35	\$ 40,756	0.35	\$ 20,990	0.35	\$ 41,979
Animal Control Officers	0.35	\$ 32,829	0.35	\$ 32,829	0.35	\$ 33,814	0.35	\$ 33,814	0.35	\$ 34,828	0.35	\$ 34,828	0.35	\$ 35,873	0.35	\$ 35,873
Animal Control Secretary	0.35	\$ 11,874	0.35	\$ 11,874	0.35	\$ 12,231	0.35	\$ 12,231	0.35	\$ 12,597	0.35	\$ 12,597	0.35	\$ 12,975	0.35	\$ 12,975
Animal Control Training	0.35	\$ 1,397	0.35	\$ 2,095	0.35	\$ 1,439	0.35	\$ 2,158	0.35	\$ 1,482	0.35	\$ 2,223	0.35	\$ 1,527	0.35	\$ 2,290
Animal Control OT/On-Call Pay	0.35	\$ 1,746	0.35	\$ 1,746	0.35	\$ 1,799	0.35	\$ 1,799	0.35	\$ 1,853	0.35	\$ 1,853	0.35	\$ 1,908	0.35	\$ 1,908
Animal Control Uniforms/Safety Vests	0.35	\$ 908	0.35	\$ 908	0.35	\$ 935	0.35	\$ 935	0.35	\$ 963	0.35	\$ 963	0.35	\$ 992	0.35	\$ 992
Facilities Maintenance Custodian	0.35	\$ -	0.35	\$ 19,208	0.35	\$ -	0.35	\$ 19,785	0.35	\$ -	0.35	\$ 20,378	0.35	\$ -	0.35	\$ 20,990
Fleet Maintenance Mechanic	0.35	\$ 26,193	0.35	\$ 52,387	0.35	\$ 26,979	0.35	\$ 53,958	0.35	\$ 27,789	0.35	\$ 55,577	0.35	\$ 28,622	0.35	\$ 57,244
Street MEO FTE's	0.35	\$ 109,139	0.35	\$ 174,622	0.35	\$ 112,413	0.35	\$ 179,861	0.35	\$ 115,786	0.35	\$ 185,257	0.35	\$ 119,259	0.35	\$ 190,815
Sanitation MEO FTE's	0.35	\$ 46,100	0.35	\$ 46,100	0.35	\$ 47,483	0.35	\$ 47,483	0.35	\$ 48,908	0.35	\$ 48,908	0.35	\$ 50,375	0.35	\$ 50,375
Street Lane Markings	0.35	\$ 8,731	0.35	\$ 8,731	0.35	\$ 8,993	0.35	\$ 8,993	0.35	\$ 9,263	0.35	\$ 9,263	0.35	\$ 9,541	0.35	\$ 9,541
Street Sweeping Disposal	0.35	\$ 1,746	0.35	\$ 1,746	0.35	\$ 1,799	0.35	\$ 1,799	0.35	\$ 1,853	0.35	\$ 1,853	0.35	\$ 1,908	0.35	\$ 1,908
Street Annual Signal Maintenance	0.35	\$ 2,095	0.35	\$ 3,492	0.35	\$ 2,158	0.35	\$ 3,597	0.35	\$ 2,223	0.35	\$ 3,705	0.35	\$ 2,290	0.35	\$ 3,816
Street Lighting Energy & Maint (1)	0.35	\$ 11,004	0.35	\$ 12,946	0.35	\$ 11,334	0.35	\$ 13,334	0.35	\$ 11,674	0.35	\$ 13,734	0.35	\$ 12,024	0.35	\$ 14,146
Street Rehab/Updates	0.35	\$ 628,640	0.35	\$ 698,489	0.35	\$ 647,500	0.35	\$ 719,444	0.35	\$ 666,925	0.35	\$ 741,027	0.35	\$ 686,932	0.35	\$ 763,258
Street Snow Events	0.35	\$ 34,924	0.35	\$ 52,387	0.35	\$ 35,972	0.35	\$ 53,958	0.35	\$ 37,051	0.35	\$ 55,577	0.35	\$ 38,163	0.35	\$ 57,244
Total Non Capital Expenses		\$ 936,537		\$ 1,157,979		\$ 964,633		\$ 1,192,719		\$ 993,572		\$ 1,228,500		\$ 1,023,379		\$ 1,265,355
Capital Expenses																
Street Lighting Equip Costs (1)	0.35	\$ 271,180	0.35	\$ 319,035		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.35	\$ 31,432	0.35	\$ 31,432		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.35	\$ 838	0.35	\$ 838		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.35	\$ 419	0.35	\$ 419		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.35	\$ 12,224	0.35	\$ 12,224		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.35	\$ 104,773	0.35	\$ 349,245		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.35	\$ 59,372	0.35	\$ 59,372		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.35	\$ 146,683	0.35	\$ 146,683		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.35	\$ 83,819	0.35	\$ 83,819		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.35	\$ -	0.35	\$ 69,849		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.35	\$ 314,320	0.35	\$ 314,320		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.35	\$ 174,622	0.35	\$ 174,622		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.35	\$ 165,891	0.35	\$ 165,891		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,365,573		\$ 1,727,748		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,302,110		\$ 2,885,727		\$ 964,633		\$ 1,192,719		\$ 993,572		\$ 1,228,500		\$ 1,023,379		\$ 1,265,355

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.35	\$ 67,055	0.35	\$ 67,055	0.35	\$ 69,067	0.35	\$ 69,067	0.35	\$ 71,139	0.35	\$ 71,139	0.35	\$ 73,273	0.35	\$ 73,273
Total Non Capital Expenses		\$ 67,055		\$ 67,055		\$ 69,067		\$ 69,067		\$ 71,139		\$ 71,139		\$ 73,273		\$ 73,273
Capital Expenses																
BT Access Vans	0.35	\$ 55,879	0.35	\$ 55,879		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 55,879		\$ 55,879		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 122,934		\$ 122,934		\$ 69,067		\$ 69,067		\$ 71,139		\$ 71,139		\$ 73,273		\$ 73,273

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - **Area 1A: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1A IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.35	\$ 157,160	0.35	\$ 157,160	0.35	\$ 161,875	0.35	\$ 161,875	0.35	\$ 166,731	0.35	\$ 166,731	0.35	\$ 171,733	0.35	\$ 171,733
Total Non Capital Expenses		\$ 157,160		\$ 157,160		\$ 161,875		\$ 161,875		\$ 166,731		\$ 166,731		\$ 171,733		\$ 171,733
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.35	\$ 65,309	0.35	\$ 72,992		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.35	\$ 174,622	0.35	\$ 349,245		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 239,931		\$ 422,237		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 397,091		\$ 579,397		\$ 161,875		\$ 161,875		\$ 166,731		\$ 166,731		\$ 171,733		\$ 171,733

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 2,514,647	\$ 2,610,204	\$ 2,709,391	\$ 2,812,348
Financial Institutions Tax	\$ 26,157	\$ 27,151	\$ 28,183	\$ 29,254
Motor Vehicle/Aircraft Excise Tax	\$ 113,644	\$ 117,962	\$ 122,445	\$ 127,098
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 9,643	\$ 10,009	\$ 10,389	\$ 10,784
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 2,715,735	\$ 2,816,971	\$ 2,922,053	\$ 3,031,129
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 8,645	\$ 8,645	\$ 8,645	\$ 8,645
Total	\$ 8,645	\$ 8,645	\$ 8,645	\$ 8,645
Local Income Tax - Certified Shares (LIT)				
LIT - Certified Shares	\$ -	\$ 442,124	\$ 574,125	\$ 613,536
Total	\$ -	\$ 442,124	\$ 574,125	\$ 613,536
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 89,772	\$ 89,772	\$ 89,772
Total	\$ -	\$ 89,772	\$ 89,772	\$ 89,772
Local Road & Street Fund				
Local Road & Street Distributions	\$ 117,583	\$ 117,583	\$ 117,583	\$ 117,583
Total	\$ 117,583	\$ 117,583	\$ 117,583	\$ 117,583
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 151,346	\$ 151,346	\$ 151,346	\$ 151,346
Total	\$ 151,346	\$ 151,346	\$ 151,346	\$ 151,346
Combined Total	\$ 2,993,308	\$ 3,626,440	\$ 3,863,524	\$ 4,012,010

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 110,515	\$ 114,715	\$ 119,074	\$ 123,599
Financial Institutions Tax	\$ 1,267	\$ 1,315	\$ 1,365	\$ 1,417
CVET & Motor Vehicle/Aircraft Excise	\$ 5,345	\$ 5,548	\$ 5,759	\$ 5,978
Total	\$ 117,127	\$ 121,578	\$ 126,198	\$ 130,993
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 19,932	\$ 25,883	\$ 27,660
Total	\$ -	\$ 19,932	\$ 25,883	\$ 27,660
Combined Total	\$ 117,127	\$ 141,510	\$ 152,080	\$ 158,653

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

NAV % Increase		
	2020 Pay 2021 NAV - Area #1A: West/Southwest	\$ 382,390,795
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	8.82%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0844
Equals:	New Maximum Levy Limit after Annexation	\$ 35,319,263

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	8.44%
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,749,026
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 391,461
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,357,565

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #1A: West/Southwest	\$ 382,390,795
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 183,165
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 26,083
Equals:	Projected Net Property Tax Increase after Annexation	\$ 157,082

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #1A: West/Southwest	\$ 382,390,795
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 128,866
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 18,350
Equals:	Projected Net Property Tax Increase after Annexation	\$ 110,515

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1A: West/Southwest	3,987
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	4.96%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	4.96%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 30,020

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1A: West/Southwest	50.55
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	21.70%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	21.70%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 87,563

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 30,020
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 87,563
Equals:	Projected LRS Distribution	\$ 117,583

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1A West/Southwest Projected Population	3,987
Equals:	Annexation Area Projected Population as % of current City population	4.96%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 151,346

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 2,514,647	\$ 26,157
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 2,514,647	\$ 113,644
ABC Excise Tax Distribution	\$	87,434	108.74%	3,987	\$ 4,336
Cigarette Tax	\$	47,547	59.13%	3,987	\$ 2,358
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 2,514,647	\$ 7,877
ABC Gallonage Tax Distribution	\$	195,566	243.23%	3,987	\$ 9,697
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 3,987	\$ 8,645
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 110,515	\$ 1,267
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 110,515	\$ 5,345

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - Area 1B: South-West Bloomington Annexation Area

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,337,374	\$ 2,804,895	\$ 2,981,472	\$ 3,092,143
Less: Non Capital Costs	\$ 1,408,179	\$ 1,551,527	\$ 1,672,813	\$ 1,819,546
Less: Capital Costs	\$ 2,919,517	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (1,990,322)	\$ 1,253,368	\$ 1,308,659	\$ 1,272,597
Less: Impoundment Fund(s) Deposits	\$ -	\$ 1,253,368	\$ 1,308,659	\$ 1,272,597
Equals: Net Revenue	\$ (1,990,322)	\$ -	\$ -	\$ -

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,337,374	\$ 2,804,895	\$ 2,981,472	\$ 3,092,143
Less: Non Capital Costs	\$ 1,826,253	\$ 1,997,061	\$ 2,168,999	\$ 2,349,553
Less: Capital Costs	\$ 5,596,229	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (5,085,108)	\$ 807,834	\$ 812,473	\$ 742,590
Less: Impoundment Fund(s) Deposits	\$ -	\$ 807,834	\$ 812,473	\$ 742,590
Equals: Net Revenue	\$ (5,085,108)	\$ -	\$ -	\$ -

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

Note (2): Net revenue will be placed in an impoundment fund

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1B: South-West Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 1,408,179	\$ 1,826,253	\$ 1,551,527	\$ 1,997,061	\$ 1,672,813	\$ 2,168,999	\$ 1,819,546	\$ 2,349,553
Total Capital Expenses	\$ 2,919,517	\$ 5,596,229	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 4,327,696	\$ 7,422,482	\$ 1,551,527	\$ 1,997,061	\$ 1,672,813	\$ 2,168,999	\$ 1,819,546	\$ 2,349,553

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - Area 1B: West/Southwest Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital Expenses								
Total Capital Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

City of Bloomington - Annexation

IF ONLY AREA #1B IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.24	\$ 14,647	0.24	\$ 14,647	0.24	\$ 15,086	0.24	\$ 15,086	0.24	\$ 15,539	0.24	\$ 15,539	0.24	\$ 16,005	0.24	\$ 16,005
Marketing	0.24	\$ 1,953	0.24	\$ 1,953	0.24	\$ 2,011	0.24	\$ 2,011	0.24	\$ 2,072	0.24	\$ 2,072	0.24	\$ 2,134	0.24	\$ 2,134
New Program Development	0.24	\$ 6,103	0.24	\$ 6,103	0.24	\$ 6,286	0.24	\$ 6,286	0.24	\$ 6,475	0.24	\$ 6,475	0.24	\$ 6,669	0.24	\$ 6,669
Total Non Capital Expenses		\$ 22,703		\$ 22,703		\$ 23,384		\$ 23,384		\$ 24,085		\$ 24,085		\$ 24,808		\$ 24,808
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 22,703		\$ 22,703		\$ 23,384		\$ 23,384		\$ 24,085		\$ 24,085		\$ 24,808		\$ 24,808

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.24	\$ -	0.24	\$ 20,006	0.24	\$ -	0.24	\$ 20,607	0.24	\$ -	0.24	\$ 21,225	0.24	\$ -	0.24	\$ 21,861
Supplies	0.24	\$ -	0.24	\$ 267	0.24	\$ -	0.24	\$ 275	0.24	\$ -	0.24	\$ 283	0.24	\$ -	0.24	\$ 292
Other Services	0.24	\$ 122,057	0.24	\$ 122,057	0.24	\$ 122,057	0.24	\$ 122,057	0.24	\$ 122,057	0.24	\$ 122,057	0.24	\$ 122,057	0.24	\$ 122,057
Total Non Capital Expenses		\$ 122,057		\$ 142,330		\$ 122,057		\$ 142,938		\$ 122,057		\$ 143,565		\$ 122,057		\$ 144,210
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 122,057		\$ 142,330		\$ 122,057		\$ 142,938		\$ 122,057		\$ 143,565		\$ 122,057		\$ 144,210

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Council Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.24	\$ 18,309	0.24	\$ 18,309	0.24	\$ 18,309	0.24	\$ 18,309	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -
Total Non Capital Expenses		\$ 18,309		\$ 18,309		\$ 18,309		\$ 18,309		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 18,309		\$ 18,309		\$ 18,309		\$ 18,309		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.24	\$ 12,206	0.24	\$ 13,182	0.24	\$ 12,572	0.24	\$ 13,578	0.24	\$ 12,949	0.24	\$ 13,985	0.24	\$ 13,337	0.24	\$ 14,404
New Engineering Field Specialist	0.24	\$ 11,717	0.24	\$ 12,694	0.24	\$ 12,069	0.24	\$ 13,075	0.24	\$ 12,431	0.24	\$ 13,467	0.24	\$ 12,804	0.24	\$ 13,871
Supplies	0.24	\$ 1,587	0.24	\$ 1,587	0.24	\$ 1,634	0.24	\$ 1,634	0.24	\$ 1,683	0.24	\$ 1,683	0.24	\$ 1,734	0.24	\$ 1,734
Travel, Dues & Instructions	0.24	\$ 366	0.24	\$ 366	0.24	\$ 377	0.24	\$ 377	0.24	\$ 388	0.24	\$ 388	0.24	\$ 400	0.24	\$ 400
Total Non Capital Expenses		\$ 25,876		\$ 27,829		\$ 26,652		\$ 28,664		\$ 27,452		\$ 29,524		\$ 28,275		\$ 30,409
Capital Expenses																
Trucks	0.24	\$ 12,206	0.24	\$ 12,206												
Phones/Tablets	0.24	\$ 488	0.24	\$ 488												
Work Space Expansion	0.24	\$ 12,206	0.24	\$ 24,411												
Engineering Projects	0.24	\$ 414,994	0.24	\$ 414,994												
Total Capital Expenses		\$ 439,893		\$ 452,099		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 465,769		\$ 479,928		\$ 26,652		\$ 28,664		\$ 27,452		\$ 29,524		\$ 28,275		\$ 30,409

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.24	\$ 22,163	0.24	\$ 44,325	0.24	\$ 22,827	0.24	\$ 45,655	0.24	\$ 23,512	0.24	\$ 47,025	0.24	\$ 24,218	0.24	\$ 48,435
Administrative Assistant	0.24	\$ 8,365	0.24	\$ 16,730	0.24	\$ 8,616	0.24	\$ 17,232	0.24	\$ 8,874	0.24	\$ 17,749	0.24	\$ 9,141	0.24	\$ 18,281
Supplies/Other	0.24	\$ 732	0.24	\$ 1,221	0.24	\$ 754	0.24	\$ 1,257	0.24	\$ 777	0.24	\$ 1,295	0.24	\$ 800	0.24	\$ 1,334
Total Non Capital Expenses		\$ 31,260		\$ 62,276		\$ 32,198		\$ 64,144		\$ 33,164		\$ 66,069		\$ 34,159		\$ 68,051
Capital Expenses																
Inspector Vehicles	0.24	\$ 10,703	0.24	\$ 21,407												
Inspector Computers	0.24	\$ 1,221	0.24	\$ 2,441												
Total Capital Expenses		\$ 11,924		\$ 23,848		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 43,184		\$ 86,124		\$ 32,198		\$ 64,144		\$ 33,164		\$ 66,069		\$ 34,159		\$ 68,051

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.24	\$ 20,017	0.24	\$ 20,017	0.24	\$ 20,618	0.24	\$ 20,618	0.24	\$ 21,236	0.24	\$ 21,236	0.24	\$ 21,873	0.24	\$ 21,873
Administrative Assistant	0.24	\$ 10,253	0.24	\$ 10,253	0.24	\$ 10,560	0.24	\$ 10,560	0.24	\$ 10,877	0.24	\$ 10,877	0.24	\$ 11,203	0.24	\$ 11,203
Training/Professional Dues	0.24	\$ 193	0.24	\$ 395	0.24	\$ 199	0.24	\$ 199	0.24	\$ 205	0.24	\$ 205	0.24	\$ 211	0.24	\$ 211
Supplies	0.24	\$ 122	0.24	\$ 500	0.24	\$ 126	0.24	\$ 251	0.24	\$ 129	0.24	\$ 259	0.24	\$ 133	0.24	\$ 267
Total Non Capital Expenses		\$ 30,585		\$ 31,165		\$ 31,503		\$ 31,628		\$ 32,448		\$ 32,577		\$ 33,421		\$ 33,554
Capital Expenses																
Computer/Office Equip	0.24	\$ 610	0.24	\$ 1,221												
Total Capital Expenses		\$ 610		\$ 1,221		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 31,195		\$ 32,386		\$ 31,503		\$ 31,628		\$ 32,448		\$ 32,577		\$ 33,421		\$ 33,554

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.24	\$ 261	0.24	\$ 261	0.24	\$ 269	0.24	\$ 269	0.24	\$ 277	0.24	\$ 277	0.24	\$ 285	0.24	\$ 285
Total Non Capital Expenses		\$ 261		\$ 261		\$ 269		\$ 269		\$ 277		\$ 277		\$ 285		\$ 285
Capital Expenses																
	0.24	\$ 436	0.24	\$ 436												
Total Capital Expenses		\$ 436		\$ 436		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 697		\$ 697		\$ 269		\$ 269		\$ 277		\$ 277		\$ 285		\$ 285

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.24	\$ 732	0.24	\$ 6,103	0.24	\$ 754	0.24	\$ 6,286	0.24	\$ 777	0.24	\$ 6,475	0.24	\$ 800	0.24	\$ 6,669
Total Non Capital Expenses		\$ 732		\$ 6,103		\$ 754		\$ 6,286		\$ 777		\$ 6,475		\$ 800		\$ 6,669
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 732		\$ 6,103		\$ 754		\$ 6,286		\$ 777		\$ 6,475		\$ 800		\$ 6,669

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #1B IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses

Mayor Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
New Employee	0.24	\$ 36,617	0.24	\$ 36,617	0.24	\$ 36,617	0.24	\$ 36,617	0.24	\$ 36,617	0.24	\$ 36,617
Total Non Capital Expenses		\$ 36,617		\$ 36,617		\$ 36,617		\$ 36,617		\$ 36,617		\$ 36,617
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 36,617		\$ 36,617		\$ 36,617		\$ 36,617		\$ 36,617		\$ 36,617

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0.24	\$ 35,448	0.24	\$ 124,069	0.24	\$ 36,512	0.24	\$ 127,791	0.24	\$ 37,607	0.24	\$ 131,625	0.24	\$ 38,735	0.24	\$ 135,574
Full Time Staff	0.24	\$ 20,933	0.24	\$ 22,800	0.24	\$ 21,561	0.24	\$ 23,484	0.24	\$ 22,207	0.24	\$ 24,189	0.24	\$ 22,874	0.24	\$ 24,914
FT Union Maint. / Admin. Staff	0.24	\$ 11,089	0.24	\$ 18,298	0.24	\$ 11,421	0.24	\$ 18,847	0.24	\$ 11,764	0.24	\$ 19,413	0.24	\$ 12,117	0.24	\$ 19,995
Supplies - Grounds & Facilities	0.24	\$ 4,649	0.24	\$ 18,598	0.24	\$ 4,789	0.24	\$ 19,156	0.24	\$ 4,933	0.24	\$ 19,730	0.24	\$ 5,081	0.24	\$ 20,322
Labor-Grounds & Facilities	0.24	\$ 6,171	0.24	\$ 24,705	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -
Miscellaneous	0.24	\$ 557	0.24	\$ 2,226	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -	0.24	\$ -
Total Non Capital Expenses		\$ 78,847		\$ 210,696		\$ 74,282		\$ 189,278		\$ 76,511		\$ 194,956		\$ 78,806		\$ 200,805
Capital Expenses																
New Trails	0.24	\$ 329,554	0.24	\$ 1,428,604												
New Parks	0.24	\$ 790,929	0.24	\$ 1,928,500												
Total Capital Expenses		\$ 1,120,483		\$ 3,357,104		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,199,330		\$ 3,567,801		\$ 74,282		\$ 189,278		\$ 76,511		\$ 194,956		\$ 78,806		\$ 200,805

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.24	\$ 10,985	0.24	\$ 10,985	0.24	\$ 11,315	0.24	\$ 11,315	0.24	\$ 11,654	0.24	\$ 11,654	0.24	\$ 12,004	0.24	\$ 12,004
(DS) - Senior Zoning Planner (1)	0.24	\$ 13,914	0.24	\$ 13,914	0.24	\$ 14,332	0.24	\$ 14,332	0.24	\$ 14,762	0.24	\$ 14,762	0.24	\$ 15,205	0.24	\$ 15,205
(DS) - Zoning Compliance Planner (1)	0.24	\$ 12,206	0.24	\$ 12,206	0.24	\$ 12,572	0.24	\$ 12,572	0.24	\$ 12,949	0.24	\$ 12,949	0.24	\$ 13,337	0.24	\$ 13,337
Miscellaneous	0.24	\$ 2,020	0.24	\$ 2,020	0.24	\$ 2,081	0.24	\$ 2,081	0.24	\$ 2,143	0.24	\$ 2,143	0.24	\$ 2,207	0.24	\$ 2,207
Total Non Capital Expenses		\$ 39,125		\$ 39,125		\$ 40,299		\$ 40,299		\$ 41,508		\$ 41,508		\$ 42,753		\$ 42,753
Capital Expenses																
Zoning New Land Mass	0.24	\$ 24,411	0.24	\$ 24,411												
Database	0.24	\$ 36,617	0.24	\$ 36,617												
Total Capital Expenses		\$ 61,028		\$ 61,028		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 100,154		\$ 100,154		\$ 40,299		\$ 40,299		\$ 41,508		\$ 41,508		\$ 42,753		\$ 42,753

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.24	\$ 69,313	0.24	\$ 86,642	0.24	\$ 142,786	0.24	\$ 178,482	0.24	\$ 202,220	0.24	\$ 257,371	0.24	\$ 265,092	0.24	\$ 340,833
Detective	0.24	\$ 35,634	0.24	\$ 35,634	0.24	\$ 55,055	0.24	\$ 73,407	0.24	\$ 75,609	0.24	\$ 113,413	0.24	\$ 97,346	0.24	\$ 136,285
Sergeant	0.24	\$ 22,910	0.24	\$ 45,819	0.24	\$ 47,194	0.24	\$ 70,791	0.24	\$ 72,915	0.24	\$ 97,220	0.24	\$ 100,136	0.24	\$ 125,170
Lieutenant	0.24	\$ 23,497	0.24	\$ 23,497	0.24	\$ 24,202	0.24	\$ 24,202	0.24	\$ 24,928	0.24	\$ 24,928	0.24	\$ 25,676	0.24	\$ 25,676
Records	0.24	\$ 12,858	0.24	\$ 25,715	0.24	\$ 13,243	0.24	\$ 26,487	0.24	\$ 13,641	0.24	\$ 27,281	0.24	\$ 14,050	0.24	\$ 28,100
Evidence Tech	0.24	\$ 16,785	0.24	\$ 33,570	0.24	\$ 17,288	0.24	\$ 34,577	0.24	\$ 17,807	0.24	\$ 35,614	0.24	\$ 18,341	0.24	\$ 36,682
Police Car Maintenance	0.24	\$ 6,347	0.24	\$ 7,934	0.24	\$ 6,537	0.24	\$ 8,172	0.24	\$ 6,733	0.24	\$ 8,417	0.24	\$ 6,935	0.24	\$ 8,669
Clothing Allowance	0.24	\$ 3,125	0.24	\$ 3,906	0.24	\$ 3,218	0.24	\$ 4,023	0.24	\$ 3,315	0.24	\$ 4,144	0.24	\$ 3,414	0.24	\$ 4,268
Total Non Capital Expenses		\$ 190,468		\$ 262,717		\$ 309,524		\$ 420,140		\$ 417,168		\$ 568,388		\$ 530,991		\$ 705,683
Capital Expenses																
Building Remodel	0.24	\$ 36,617	0.24	\$ 48,823												
Police Cars	0.24	\$ 66,204	0.24	\$ 82,755												
Equipment/Uniforms	0.24	\$ 8,066	0.24	\$ 10,370												
Body Cams	0.24	\$ 2,734	0.24	\$ 3,515												
Portable Radios	0.24	\$ 10,253	0.24	\$ 13,182												
Total Capital Expenses		\$ 123,873		\$ 158,645		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 314,342		\$ 421,362		\$ 309,524		\$ 420,140		\$ 417,168		\$ 568,388		\$ 530,991		\$ 705,683

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.24	\$ 13,426	0.24	\$ 26,853	0.24	\$ 13,829	0.24	\$ 27,658	0.24	\$ 14,244	0.24	\$ 28,488	0.24	\$ 14,671	0.24	\$ 29,342
Animal Control Officers	0.24	\$ 22,947	0.24	\$ 22,947	0.24	\$ 23,635	0.24	\$ 23,635	0.24	\$ 24,344	0.24	\$ 24,344	0.24	\$ 25,074	0.24	\$ 25,074
Animal Control Secretary	0.24	\$ 8,300	0.24	\$ 8,300	0.24	\$ 8,549	0.24	\$ 8,549	0.24	\$ 8,805	0.24	\$ 8,805	0.24	\$ 9,069	0.24	\$ 9,069
Animal Control Training	0.24	\$ 976	0.24	\$ 1,465	0.24	\$ 1,006	0.24	\$ 1,509	0.24	\$ 1,036	0.24	\$ 1,554	0.24	\$ 1,067	0.24	\$ 1,600
Animal Control OT/On-Call Pay	0.24	\$ 1,221	0.24	\$ 1,221	0.24	\$ 1,257	0.24	\$ 1,257	0.24	\$ 1,295	0.24	\$ 1,295	0.24	\$ 1,334	0.24	\$ 1,334
Animal Control Uniforms/Safety Vests	0.24	\$ 635	0.24	\$ 635	0.24	\$ 654	0.24	\$ 654	0.24	\$ 673	0.24	\$ 673	0.24	\$ 694	0.24	\$ 694
Facilities Maintenance Custodian	0.24	\$ -	0.24	\$ 13,426	0.24	\$ -	0.24	\$ 13,829	0.24	\$ -	0.24	\$ 14,244	0.24	\$ -	0.24	\$ 14,671
Fleet Maintenance Mechanic	0.24	\$ 18,309	0.24	\$ 36,617	0.24	\$ 18,858	0.24	\$ 37,716	0.24	\$ 19,424	0.24	\$ 38,847	0.24	\$ 20,006	0.24	\$ 40,012
Street MEO FTE's	0.24	\$ 76,286	0.24	\$ 122,057	0.24	\$ 78,574	0.24	\$ 125,719	0.24	\$ 80,931	0.24	\$ 129,490	0.24	\$ 83,359	0.24	\$ 133,375
Sanitation MEO FTE's	0.24	\$ 32,223	0.24	\$ 32,223	0.24	\$ 33,190	0.24	\$ 33,190	0.24	\$ 34,185	0.24	\$ 34,185	0.24	\$ 35,211	0.24	\$ 35,211
Street Lane Markings	0.24	\$ 6,103	0.24	\$ 6,103	0.24	\$ 6,286	0.24	\$ 6,286	0.24	\$ 6,475	0.24	\$ 6,475	0.24	\$ 6,669	0.24	\$ 6,669
Street Sweeping Disposal	0.24	\$ 1,221	0.24	\$ 1,221	0.24	\$ 1,257	0.24	\$ 1,257	0.24	\$ 1,295	0.24	\$ 1,295	0.24	\$ 1,334	0.24	\$ 1,334
Street Annual Signal Maintenance	0.24	\$ 1,465	0.24	\$ 2,441	0.24	\$ 1,509	0.24	\$ 2,514	0.24	\$ 1,554	0.24	\$ 2,590	0.24	\$ 1,600	0.24	\$ 2,667
Street Lighting Energy & Maint (1)	0.24	\$ 7,691	0.24	\$ 9,049	0.24	\$ 7,922	0.24	\$ 9,320	0.24	\$ 8,160	0.24	\$ 9,600	0.24	\$ 8,405	0.24	\$ 9,888
Street Rehab/Updates	0.24	\$ 439,405	0.24	\$ 488,228	0.24	\$ 452,587	0.24	\$ 502,875	0.24	\$ 466,165	0.24	\$ 517,961	0.24	\$ 480,150	0.24	\$ 533,500
Street Snow Events	0.24	\$ 24,411	0.24	\$ 36,617	0.24	\$ 25,144	0.24	\$ 37,716	0.24	\$ 25,898	0.24	\$ 38,847	0.24	\$ 26,675	0.24	\$ 40,012
Total Non Capital Expenses		\$ 654,618		\$ 809,401		\$ 674,256		\$ 833,683		\$ 694,484		\$ 858,693		\$ 715,319		\$ 884,454
Capital Expenses																
Street Lighting Equip Costs (1)	0.24	\$ 189,548	0.24	\$ 222,998		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.24	\$ 21,970	0.24	\$ 21,970		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.24	\$ 586	0.24	\$ 586		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.24	\$ 293	0.24	\$ 293		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.24	\$ 8,544	0.24	\$ 8,544		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.24	\$ 73,234	0.24	\$ 244,114		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.24	\$ 41,499	0.24	\$ 41,499		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.24	\$ 102,528	0.24	\$ 102,528		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.24	\$ 58,587	0.24	\$ 58,587		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.24	\$ -	0.24	\$ 48,823		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.24	\$ 219,703	0.24	\$ 219,703		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.24	\$ 122,057	0.24	\$ 122,057		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.24	\$ 115,954	0.24	\$ 115,954		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 954,504		\$ 1,207,656		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,609,122		\$ 2,017,057		\$ 674,256		\$ 833,683		\$ 694,484		\$ 858,693		\$ 715,319		\$ 884,454

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.24	\$ 46,870	0.24	\$ 46,870	0.24	\$ 48,276	0.24	\$ 48,276	0.24	\$ 49,724	0.24	\$ 49,724	0.24	\$ 51,216	0.24	\$ 51,216
Total Non Capital Expenses		\$ 46,870		\$ 46,870		\$ 48,276		\$ 48,276		\$ 49,724		\$ 49,724		\$ 51,216		\$ 51,216
Capital Expenses																
BT Access Vans	0.24	\$ 39,058	0.24	\$ 39,058		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 39,058		\$ 39,058		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 85,928		\$ 85,928		\$ 48,276		\$ 48,276		\$ 49,724		\$ 49,724		\$ 51,216		\$ 51,216

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - **Area 1B: West/Southwest Bloomington Annexation Area**

May 12, 2021

IF ONLY AREA #1B IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.24	\$ 109,851	0.24	\$ 109,851	0.24	\$ 113,147	0.24	\$ 113,147	0.24	\$ 116,541	0.24	\$ 116,541	0.24	\$ 120,037	0.24	\$ 120,037
Total Non Capital Expenses		\$ 109,851		\$ 109,851		\$ 113,147		\$ 113,147		\$ 116,541		\$ 116,541		\$ 120,037		\$ 120,037
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.24	\$ 45,649	0.24	\$ 51,020		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.24	\$ 122,057	0.24	\$ 244,114		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 167,706		\$ 295,134		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 277,558		\$ 404,985		\$ 113,147		\$ 113,147		\$ 116,541		\$ 116,541		\$ 120,037		\$ 120,037

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 1,790,698	\$ 1,858,744	\$ 1,929,377	\$ 2,002,693
Financial Institutions Tax	\$ 18,627	\$ 19,334	\$ 20,069	\$ 20,832
Motor Vehicle/Aircraft Excise Tax	\$ 80,926	\$ 84,002	\$ 87,194	\$ 90,507
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 6,867	\$ 7,128	\$ 7,398	\$ 7,680
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 1,948,762	\$ 2,020,853	\$ 2,095,683	\$ 2,173,356
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 9,900	\$ 9,900	\$ 9,900	\$ 9,900
Total	\$ 9,900	\$ 9,900	\$ 9,900	\$ 9,900
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 313,536	\$ 407,739	\$ 436,043
Total	\$ -	\$ 313,536	\$ 407,739	\$ 436,043
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 64,568	\$ 64,568	\$ 64,568
Total	\$ -	\$ 64,568	\$ 64,568	\$ 64,568
Local Road & Street Fund				
Local Road & Street Distributions	\$ 121,942	\$ 121,942	\$ 121,942	\$ 121,942
Total	\$ 121,942	\$ 121,942	\$ 121,942	\$ 121,942
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 173,324	\$ 173,324	\$ 173,324	\$ 173,324
Total	\$ 173,324	\$ 173,324	\$ 173,324	\$ 173,324
Combined Total	\$ 2,253,929	\$ 2,704,124	\$ 2,873,156	\$ 2,979,133

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 78,735	\$ 81,727	\$ 84,832	\$ 88,056
Financial Institutions Tax	\$ 902	\$ 937	\$ 972	\$ 1,009
CVET & Motor Vehicle/Aircraft Excise	\$ 3,808	\$ 3,953	\$ 4,103	\$ 4,259
Total	\$ 83,445	\$ 86,616	\$ 89,907	\$ 93,324
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 14,155	\$ 18,408	\$ 19,686
Total	\$ -	\$ 14,155	\$ 18,408	\$ 19,686
Combined Total	\$ 83,445	\$ 100,771	\$ 108,315	\$ 113,010

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

NAV % Increase		
	2020 Pay 2021 NAV - Area #1B: West/Southwest	\$ 272,428,072
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	6.29%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0601
Equals:	New Maximum Levy Limit after Annexation	\$ 34,529,069

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	6.01%
Equals:	Projected Gross Property Taxes after Annexation	\$ 1,957,541
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 278,754
Equals:	Projected Net Property Tax Increase after Annexation	\$ 1,678,787

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #1B: West/Southwest	\$ 272,428,072
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 130,493
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 18,582
Equals:	Projected Net Property Tax Increase after Annexation	\$ 111,911

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #1B: West/Southwest	\$ 272,428,072
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 91,808
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 13,073
Equals:	Projected Net Property Tax Increase after Annexation	\$ 78,735

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1B: West/Southwest	4,566
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	5.68%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	5.68%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 34,379

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1B: West/Southwest	50.55
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	21.70%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	21.70%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 87,563

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 34,379
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 87,563
Equals:	Projected LRS Distribution	\$ 121,942

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1B West/Southwest Projected Population	4,566
Equals:	Annexation Area Projected Population as % of current City population	5.68%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 173,324

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 1,790,698	\$ 18,627
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 1,790,698	\$ 80,926
ABC Excise Tax Distribution	\$	87,434	108.74%	4,566	\$ 4,965
Cigarette Tax	\$	47,547	59.13%	4,566	\$ 2,700
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 1,790,698	\$ 5,610
ABC Gallonage Tax Distribution	\$	195,566	243.23%	4,566	\$ 11,106
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 4,566	\$ 9,900
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 78,735	\$ 902
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 78,735	\$ 3,808

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 182,429	\$ 180,017	\$ 179,978	\$ 181,106
Less: Non Capital Costs	\$ 27,497	\$ 30,296	\$ 32,665	\$ 35,530
Less: Capital Costs	\$ 57,009	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ 97,924	\$ 149,721	\$ 147,313	\$ 145,576
Less: Impoundment Fund(s) Deposits	\$ 97,924	\$ 149,721	\$ 147,313	\$ 145,576
Equals: Net Revenue	\$ -	\$ -	\$ -	\$ -

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 182,429	\$ 180,017	\$ 179,978	\$ 181,106
Less: Non Capital Costs	\$ 36,538	\$ 38,996	\$ 42,353	\$ 45,879
Less: Capital Costs	\$ 109,276	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ 36,615	\$ 141,021	\$ 137,624	\$ 135,227
Less: Impoundment Fund(s) Deposits	\$ 36,615	\$ 141,021	\$ 137,624	\$ 135,227
Equals: Net Revenue	\$ -	\$ -	\$ -	\$ -

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

Note (2): Net revenue will be placed in an impoundment fund

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1C: South-West Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 27,497	\$ 36,538	\$ 30,296	\$ 38,996	\$ 32,665	\$ 42,353	\$ 35,530	\$ 45,879
Total Capital Expenses	\$ 57,009	\$ 109,276	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 84,506	\$ 145,814	\$ 30,296	\$ 38,996	\$ 32,665	\$ 42,353	\$ 35,530	\$ 45,879

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital Expenses								
Total Capital Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

City of Bloomington - Annexation

IF ONLY AREA #1C IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Community & Family Resources Department - Area 1C: South-West Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
New Employees	0.005	\$ 286	0.005	\$ 286	0.005	\$ 295	0.005	\$ 295	0.005	\$ 303	0.005	\$ 303	0.005	\$ 313	0.005	\$ 313
Marketing	0.005	\$ 38	0.005	\$ 38	0.005	\$ 39	0.005	\$ 39	0.005	\$ 40	0.005	\$ 40	0.005	\$ 42	0.005	\$ 42
New Program Development	0.005	\$ 119	0.005	\$ 119	0.005	\$ 123	0.005	\$ 123	0.005	\$ 126	0.005	\$ 126	0.005	\$ 130	0.005	\$ 130
Total Non Capital Expenses		\$ 443		\$ 443		\$ 457		\$ 457		\$ 470		\$ 470		\$ 484		\$ 484
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 443		\$ 443		\$ 457		\$ 457		\$ 470		\$ 470		\$ 484		\$ 484

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #1C IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
New Employees	0.00	\$ -	0.00	\$ 391	0.00	\$ -	0.00	\$ 402	0.00	\$ -	0.00	\$ 414	0.00	\$ -	0.00	\$ 427
Supplies	0.00	\$ -	0.00	\$ 5	0.00	\$ -	0.00	\$ 5	0.00	\$ -	0.00	\$ 6	0.00	\$ -	0.00	\$ 6
Other Services	0.00	\$ 2,383	0.00	\$ 2,383	0.00	\$ 2,383	0.00	\$ 2,383	0.00	\$ 2,383	0.00	\$ 2,383	0.00	\$ 2,383	0.00	\$ 2,383
Total Non Capital Expenses		\$ 2,383		\$ 2,779		\$ 2,383		\$ 2,791		\$ 2,383		\$ 2,803		\$ 2,383		\$ 2,816
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,383		\$ 2,779		\$ 2,383		\$ 2,791		\$ 2,383		\$ 2,803		\$ 2,383		\$ 2,816

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Council Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.00	\$ 358	0.00	\$ 358	0.00	\$ 358	0.00	\$ 358	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -
Total Non Capital Expenses		\$ 358		\$ 358		\$ 358		\$ 358		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 358		\$ 358		\$ 358		\$ 358		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.00	\$ 238	0.00	\$ 257	0.00	\$ 245	0.00	\$ 265	0.00	\$ 253	0.00	\$ 273	0.00	\$ 260	0.00	\$ 281
New Engineering Field Specialist	0.00	\$ 229	0.00	\$ 248	0.00	\$ 236	0.00	\$ 255	0.00	\$ 243	0.00	\$ 263	0.00	\$ 250	0.00	\$ 271
Supplies	0.00	\$ 31	0.00	\$ 31	0.00	\$ 32	0.00	\$ 32	0.00	\$ 33	0.00	\$ 33	0.00	\$ 34	0.00	\$ 34
Travel, Dues & Instructions	0.00	\$ 7	0.00	\$ 7	0.00	\$ 7	0.00	\$ 7	0.00	\$ 8	0.00	\$ 8	0.00	\$ 8	0.00	\$ 8
Total Non Capital Expenses		\$ 505		\$ 543		\$ 520		\$ 560		\$ 536		\$ 577		\$ 552		\$ 594
Capital Expenses																
Trucks	0.00	\$ 238	0.00	\$ 238												
Phones/Tablets	0.00	\$ 10	0.00	\$ 10												
Work Space Expansion	0.00	\$ 238	0.00	\$ 477												
Engineering Projects	0.00	\$ 8,103	0.00	\$ 8,103												
Total Capital Expenses		\$ 8,590		\$ 8,828		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 9,095		\$ 9,371		\$ 520		\$ 560		\$ 536		\$ 577		\$ 552		\$ 594

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.00	\$ 433	0.00	\$ 866	0.00	\$ 446	0.00	\$ 891	0.00	\$ 459	0.00	\$ 918	0.00	\$ 473	0.00	\$ 946
Administrative Assistant	0.00	\$ 163	0.00	\$ 327	0.00	\$ 168	0.00	\$ 336	0.00	\$ 173	0.00	\$ 347	0.00	\$ 178	0.00	\$ 357
Supplies/Other	0.00	\$ 14	0.00	\$ 24	0.00	\$ 15	0.00	\$ 25	0.00	\$ 15	0.00	\$ 25	0.00	\$ 16	0.00	\$ 26
Total Non Capital Expenses		\$ 610		\$ 1,216		\$ 629		\$ 1,253		\$ 648		\$ 1,290		\$ 667		\$ 1,329
Capital Expenses																
Inspector Vehicles	0.00	\$ 209	0.00	\$ 418												
Inspector Computers	0.00	\$ 24	0.00	\$ 48												
Total Capital Expenses		\$ 233		\$ 466		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 843		\$ 1,682		\$ 629		\$ 1,253		\$ 648		\$ 1,290		\$ 667		\$ 1,329

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.00	\$ 391	0.00	\$ 391	0.00	\$ 403	0.00	\$ 403	0.00	\$ 415	0.00	\$ 415	0.00	\$ 427	0.00	\$ 427
Administrative Assistant	0.00	\$ 200	0.00	\$ 200	0.00	\$ 206	0.00	\$ 206	0.00	\$ 212	0.00	\$ 212	0.00	\$ 219	0.00	\$ 219
Training/Professional Dues	0.00	\$ 4	0.00	\$ 395	0.00	\$ 4	0.00	\$ 4	0.00	\$ 4	0.00	\$ 4	0.00	\$ 4	0.00	\$ 4
Supplies	0.00	\$ 2	0.00	\$ 500	0.00	\$ 2	0.00	\$ 5	0.00	\$ 3	0.00	\$ 5	0.00	\$ 3	0.00	\$ 5
Total Non Capital Expenses		\$ 597		\$ 1,486		\$ 615		\$ 618		\$ 634		\$ 636		\$ 653		\$ 655
Capital Expenses																
Computer/Office Equip	0.00	\$ 12	0.00	\$ 24												
Total Capital Expenses		\$ 12		\$ 24		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 609		\$ 1,510		\$ 615		\$ 618		\$ 634		\$ 636		\$ 653		\$ 655

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.00	\$ 5	0.00	\$ 5	0.00	\$ 5	0.00	\$ 5	0.00	\$ 5	0.00	\$ 5	0.00	\$ 6	0.00	\$ 6
Total Non Capital Expenses		\$ 5		\$ 5		\$ 5		\$ 5		\$ 5		\$ 5		\$ 6		\$ 6
Capital Expenses																
	0.00	\$ 9	0.00	\$ 9												
Total Capital Expenses		\$ 9		\$ 9		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 14		\$ 14		\$ 5		\$ 5		\$ 5		\$ 5		\$ 6		\$ 6

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.00	\$ 14	0.00	\$ 119	0.00	\$ 15	0.00	\$ 123	0.00	\$ 15	0.00	\$ 126	0.00	\$ 16	0.00	\$ 130
Total Non Capital Expenses		\$ 14		\$ 119		\$ 15		\$ 123		\$ 15		\$ 126		\$ 16		\$ 130
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 14		\$ 119		\$ 15		\$ 123		\$ 15		\$ 126		\$ 16		\$ 130

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Mayor Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
New Employee	0.00	\$ 715	0.00	\$ 715	0.00	\$ 715	0.00	\$ 715	0.00	\$ 715	0.00	\$ 715
Total Non Capital Expenses		\$ 715		\$ 715		\$ 715		\$ 715		\$ 715		\$ 715
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 715		\$ 715		\$ 715		\$ 715		\$ 715		\$ 715

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0.00	\$ 692	0.00	\$ 2,423	0.00	\$ 713	0.00	\$ 2,495	0.00	\$ 734	0.00	\$ 2,570	0.00	\$ 756	0.00	\$ 2,647
Full Time Staff	0.00	\$ 409	0.00	\$ 445	0.00	\$ 421	0.00	\$ 459	0.00	\$ 434	0.00	\$ 472	0.00	\$ 447	0.00	\$ 486
FT Union Maint. / Admin. Staff	0.00	\$ 217	0.00	\$ 357	0.00	\$ 223	0.00	\$ 368	0.00	\$ 230	0.00	\$ 379	0.00	\$ 237	0.00	\$ 390
Supplies - Grounds & Facilities	0.00	\$ 91	0.00	\$ 363	0.00	\$ 94	0.00	\$ 374	0.00	\$ 96	0.00	\$ 385	0.00	\$ 99	0.00	\$ 397
Labor-Grounds & Facilities	0.00	\$ 121	0.00	\$ 482	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -
Miscellaneous	0.00	\$ 11	0.00	\$ 43	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -	0.00	\$ -
Total Non Capital Expenses		\$ 1,540		\$ 4,114		\$ 1,450		\$ 3,696		\$ 1,494		\$ 3,807		\$ 1,539		\$ 3,921
Capital Expenses																
New Trails	0.00	\$ 6,435	0.00	\$ 27,896												
New Parks	0.00	\$ 15,444	0.00	\$ 37,657												
Total Capital Expenses		\$ 21,879		\$ 65,553		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 23,419		\$ 69,667		\$ 1,450		\$ 3,696		\$ 1,494		\$ 3,807		\$ 1,539		\$ 3,921

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs								
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.00	\$ 215	0.00	\$ 215	0.00	\$ 221	0.00	\$ 221	0.00	\$ 228	0.00	\$ 228	0.00	\$ 234	0.00	\$ 234
(DS) - Senior Zoning Planner (1)	0.00	\$ 272	0.00	\$ 272	0.00	\$ 280	0.00	\$ 280	0.00	\$ 288	0.00	\$ 288	0.00	\$ 297	0.00	\$ 297
(DS) - Zoning Compliance Planner (1)	0.00	\$ 238	0.00	\$ 238	0.00	\$ 245	0.00	\$ 245	0.00	\$ 253	0.00	\$ 253	0.00	\$ 260	0.00	\$ 260
Miscellaneous	0.00	\$ 39	0.00	\$ 39	0.00	\$ 41	0.00	\$ 41	0.00	\$ 42	0.00	\$ 42	0.00	\$ 43	0.00	\$ 43
Total Non Capital Expenses		\$ 764		\$ 764		\$ 787		\$ 787		\$ 811		\$ 811		\$ 835		\$ 835
Capital Expenses																
Zoning New Land Mass	0.00	\$ 477	0.00	\$ 477												
Database	0.00	\$ 715	0.00	\$ 715												
Total Capital Expenses		\$ 1,192		\$ 1,192		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,956		\$ 1,956		\$ 787		\$ 787		\$ 811		\$ 811		\$ 835		\$ 835

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.00	\$ 1,353	0.00	\$ 1,692	0.00	\$ 2,788	0.00	\$ 3,485	0.00	\$ 3,949	0.00	\$ 5,026	0.00	\$ 5,176	0.00	\$ 6,655
Detective	0.00	\$ 696	0.00	\$ 696	0.00	\$ 1,075	0.00	\$ 1,433	0.00	\$ 1,476	0.00	\$ 2,215	0.00	\$ 1,901	0.00	\$ 2,661
Sergeant	0.00	\$ 447	0.00	\$ 895	0.00	\$ 922	0.00	\$ 1,382	0.00	\$ 1,424	0.00	\$ 1,898	0.00	\$ 1,955	0.00	\$ 2,444
Lieutenant	0.00	\$ 459	0.00	\$ 459	0.00	\$ 473	0.00	\$ 473	0.00	\$ 487	0.00	\$ 487	0.00	\$ 501	0.00	\$ 501
Records	0.00	\$ 251	0.00	\$ 502	0.00	\$ 259	0.00	\$ 517	0.00	\$ 266	0.00	\$ 533	0.00	\$ 274	0.00	\$ 549
Evidence Tech	0.00	\$ 328	0.00	\$ 656	0.00	\$ 338	0.00	\$ 675	0.00	\$ 348	0.00	\$ 695	0.00	\$ 358	0.00	\$ 716
Police Car Maintenance	0.00	\$ 124	0.00	\$ 155	0.00	\$ 128	0.00	\$ 160	0.00	\$ 131	0.00	\$ 164	0.00	\$ 135	0.00	\$ 169
Clothing Allowance	0.00	\$ 61	0.00	\$ 76	0.00	\$ 63	0.00	\$ 79	0.00	\$ 65	0.00	\$ 81	0.00	\$ 67	0.00	\$ 83
Total Non Capital Expenses		\$ 3,719		\$ 5,130		\$ 6,044		\$ 8,204		\$ 8,146		\$ 11,099		\$ 10,369		\$ 13,780
Capital Expenses																
Building Remodel	0.00	\$ 715	0.00	\$ 953												
Police Cars	0.00	\$ 1,293	0.00	\$ 1,616												
Equipment/Uniforms	0.00	\$ 157	0.00	\$ 202												
Body Cams	0.00	\$ 53	0.00	\$ 69												
Portable Radios	0.00	\$ 200	0.00	\$ 257												
Total Capital Expenses		\$ 2,419		\$ 3,098		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 6,138		\$ 8,228		\$ 6,044		\$ 8,204		\$ 8,146		\$ 11,099		\$ 10,369		\$ 13,780

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.00	\$ 262	0.00	\$ 524	0.00	\$ 270	0.00	\$ 540	0.00	\$ 278	0.00	\$ 556	0.00	\$ 286	0.00	\$ 573
Animal Control Officers	0.00	\$ 448	0.00	\$ 448	0.00	\$ 462	0.00	\$ 462	0.00	\$ 475	0.00	\$ 475	0.00	\$ 490	0.00	\$ 490
Animal Control Secretary	0.00	\$ 162	0.00	\$ 162	0.00	\$ 167	0.00	\$ 167	0.00	\$ 172	0.00	\$ 172	0.00	\$ 177	0.00	\$ 177
Animal Control Training	0.00	\$ 19	0.00	\$ 29	0.00	\$ 20	0.00	\$ 29	0.00	\$ 20	0.00	\$ 30	0.00	\$ 21	0.00	\$ 31
Animal Control OT/On-Call Pay	0.00	\$ 24	0.00	\$ 24	0.00	\$ 25	0.00	\$ 25	0.00	\$ 25	0.00	\$ 25	0.00	\$ 26	0.00	\$ 26
Animal Control Uniforms/Safety Vests	0.00	\$ 12	0.00	\$ 12	0.00	\$ 13	0.00	\$ 13	0.00	\$ 13	0.00	\$ 13	0.00	\$ 14	0.00	\$ 14
Facilities Maintenance Custodian	0.00	\$ -	0.00	\$ 262	0.00	\$ -	0.00	\$ 270	0.00	\$ -	0.00	\$ 278	0.00	\$ -	0.00	\$ 286
Fleet Maintenance Mechanic	0.00	\$ 358	0.00	\$ 715	0.00	\$ 368	0.00	\$ 736	0.00	\$ 379	0.00	\$ 759	0.00	\$ 391	0.00	\$ 781
Street MEO FTE's	0.00	\$ 1,490	0.00	\$ 2,383	0.00	\$ 1,534	0.00	\$ 2,455	0.00	\$ 1,580	0.00	\$ 2,529	0.00	\$ 1,628	0.00	\$ 2,604
Sanitation MEO FTE's	0.00	\$ 629	0.00	\$ 629	0.00	\$ 648	0.00	\$ 648	0.00	\$ 668	0.00	\$ 668	0.00	\$ 688	0.00	\$ 688
Street Lane Markings	0.00	\$ 119	0.00	\$ 119	0.00	\$ 123	0.00	\$ 123	0.00	\$ 126	0.00	\$ 126	0.00	\$ 130	0.00	\$ 130
Street Sweeping Disposal	0.00	\$ 24	0.00	\$ 24	0.00	\$ 25	0.00	\$ 25	0.00	\$ 25	0.00	\$ 25	0.00	\$ 26	0.00	\$ 26
Street Annual Signal Maintenance	0.00	\$ 29	0.00	\$ 48	0.00	\$ 29	0.00	\$ 49	0.00	\$ 30	0.00	\$ 51	0.00	\$ 31	0.00	\$ 52
Street Lighting Energy & Maint (1)	0.00	\$ 150	0.00	\$ 177	0.00	\$ 155	0.00	\$ 182	0.00	\$ 159	0.00	\$ 187	0.00	\$ 164	0.00	\$ 193
Street Rehab/Updates	0.00	\$ 8,580	0.00	\$ 9,533	0.00	\$ 8,838	0.00	\$ 9,819	0.00	\$ 9,103	0.00	\$ 10,114	0.00	\$ 9,376	0.00	\$ 10,417
Street Snow Events	0.00	\$ 477	0.00	\$ 715	0.00	\$ 491	0.00	\$ 736	0.00	\$ 506	0.00	\$ 759	0.00	\$ 521	0.00	\$ 781
Total Non Capital Expenses		\$ 12,783		\$ 15,805		\$ 13,166		\$ 16,279		\$ 13,561		\$ 16,767		\$ 13,968		\$ 17,270
Capital Expenses																
Street Lighting Equip Costs (1)	0.00	\$ 3,701	0.00	\$ 4,354		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.00	\$ 429	0.00	\$ 429		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.00	\$ 11	0.00	\$ 11		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.00	\$ 6	0.00	\$ 6		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.00	\$ 167	0.00	\$ 167		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.00	\$ 1,430	0.00	\$ 4,767		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.00	\$ 810	0.00	\$ 810		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.00	\$ 2,002	0.00	\$ 2,002		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.00	\$ 1,144	0.00	\$ 1,144		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.00	\$ -	0.00	\$ 953		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.00	\$ 4,290	0.00	\$ 4,290		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.00	\$ 2,383	0.00	\$ 2,383		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.00	\$ 2,264	0.00	\$ 2,264		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 18,638		\$ 23,582		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 31,421		\$ 39,386		\$ 13,166		\$ 16,279		\$ 13,561		\$ 16,767		\$ 13,968		\$ 17,270

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.00	\$ 915	0.00	\$ 915	0.00	\$ 943	0.00	\$ 943	0.00	\$ 971	0.00	\$ 971	0.00	\$ 1,000	0.00	\$ 1,000
Total Non Capital Expenses		\$ 915		\$ 915		\$ 943		\$ 943		\$ 971		\$ 971		\$ 1,000		\$ 1,000
Capital Expenses																
BT Access Vans	0.00	\$ 763	0.00	\$ 763		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 763		\$ 763		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,678		\$ 1,678		\$ 943		\$ 943		\$ 971		\$ 971		\$ 1,000		\$ 1,000

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - Area 1C: South-West Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #1C IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.00	\$ 2,145	0.00	\$ 2,145	0.00	\$ 2,209	0.00	\$ 2,209	0.00	\$ 2,276	0.00	\$ 2,276	0.00	\$ 2,344	0.00	\$ 2,344
Total Non Capital Expenses		\$ 2,145		\$ 2,145		\$ 2,209		\$ 2,209		\$ 2,276		\$ 2,276		\$ 2,344		\$ 2,344
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.00	\$ 891	0.00	\$ 996		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.00	\$ 2,383	0.00	\$ 4,767		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 3,275		\$ 5,763		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 5,420		\$ 7,908		\$ 2,209		\$ 2,209		\$ 2,276		\$ 2,276		\$ 2,344		\$ 2,344

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 35,705	\$ 37,062	\$ 38,470	\$ 39,932
Financial Institutions Tax	\$ 371	\$ 386	\$ 400	\$ 415
Motor Vehicle/Aircraft Excise Tax	\$ 1,614	\$ 1,675	\$ 1,739	\$ 1,805
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 137	\$ 142	\$ 148	\$ 153
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 89,472	\$ 90,909	\$ 92,401	\$ 93,950
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 171	\$ 171	\$ 171	\$ 171
Total	\$ 171	\$ 171	\$ 171	\$ 171
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ (5,027)	\$ (6,561)	\$ (7,029)
Total	\$ -	\$ (5,027)	\$ (6,561)	\$ (7,029)
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 1,319	\$ 1,319	\$ 1,319
Total	\$ -	\$ 1,319	\$ 1,319	\$ 1,319
Local Road & Street Fund				
Local Road & Street Distributions	\$ 88,158	\$ 88,158	\$ 88,158	\$ 88,158
Total	\$ 88,158	\$ 88,158	\$ 88,158	\$ 88,158
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 2,999	\$ 2,999	\$ 2,999	\$ 2,999
Total	\$ 2,999	\$ 2,999	\$ 2,999	\$ 2,999
Combined Total	\$ 180,800	\$ 178,530	\$ 178,488	\$ 179,569

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 1,538	\$ 1,596	\$ 1,657	\$ 1,720
Financial Institutions Tax	\$ 18	\$ 18	\$ 19	\$ 20
CVET & Motor Vehicle/Aircraft Excise	\$ 74	\$ 77	\$ 80	\$ 83
Total	\$ 1,629	\$ 1,691	\$ 1,756	\$ 1,822
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ (204)	\$ (266)	\$ (285)
Total	\$ -	\$ (204)	\$ (266)	\$ (285)
Combined Total	\$ 1,629	\$ 1,488	\$ 1,490	\$ 1,537

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

NAV % Increase		
	2020 Pay 2021 NAV - Area #1C: West/Southwest	\$ 5,319,920
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	0.12%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0012
Equals:	New Maximum Levy Limit after Annexation	\$ 32,609,626

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	0.12%
Equals:	Projected Gross Property Taxes after Annexation	\$ 39,086
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 5,566
Equals:	Projected Net Property Tax Increase after Annexation	\$ 33,520

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #1C: West/Southwest	\$ 5,319,920
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,548
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 363
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,185

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #1C: West/Southwest	\$ 5,319,920
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 1,793
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 255
Equals:	Projected Net Property Tax Increase after Annexation	\$ 1,538

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1C: West/Southwest	79
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.10%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	0.10%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 595

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1C: West/Southwest	50.55
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	21.70%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	21.70%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 87,563

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 595
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 87,563
Equals:	Projected LRS Distribution	\$ 88,158

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1C West/Southwest Projected Population	79
Equals:	Annexation Area Projected Population as % of current City population	0.10%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 2,999

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 35,705	\$ 371
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 35,705	\$ 1,614
ABC Excise Tax Distribution	\$	87,434	108.74%	79	\$ 86
Cigarette Tax	\$	47,547	59.13%	79	\$ 47
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 35,705	\$ 112
ABC Gallonage Tax Distribution	\$	195,566	243.23%	79	\$ 192
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 79	\$ 171
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 1,538	\$ 18
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 1,538	\$ 74

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 2: South-East Bloomington Annexation Area**

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,767,410	\$ 3,361,875	\$ 3,585,964	\$ 3,726,286
Less Non Capital Costs	\$ 1,788,209	\$ 1,970,242	\$ 2,124,260	\$ 2,310,592
Less Capital Costs	\$ 3,707,415	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 979,201	\$ 1,391,633	\$ 1,461,705	\$ 1,415,694

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,767,410	\$ 3,361,875	\$ 3,585,964	\$ 3,726,286
Less Non Capital Costs	\$ 2,318,868	\$ 2,536,014	\$ 2,754,353	\$ 2,983,633
	\$ 7,106,500	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 448,542	\$ 825,861	\$ 831,611	\$ 742,653

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 2: South-East Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 1,788,209	\$ 2,318,868	\$ 1,970,242	\$ 2,536,014	\$ 2,124,260	\$ 2,754,353	\$ 2,310,592	\$ 2,983,633
Total Capital Expenses	\$ 3,707,415	\$ 7,106,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 5,495,624	\$ 9,425,367	\$ 1,970,242	\$ 2,536,014	\$ 2,124,260	\$ 2,754,353	\$ 2,310,592	\$ 2,983,633

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

IF ONLY AREA #2 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses

Community & Family Resources Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.31	\$ 18,600	0.310	\$ 18,600	0.31	\$ 19,158	0.310	\$ 19,158	0.31	\$ 19,732	0.31	\$ 19,732	0.31	\$ 20,324	0.31	\$ 20,324
Marketing	0.31	\$ 2,480	0.310	\$ 2,480	0.31	\$ 2,554	0.310	\$ 2,554	0.31	\$ 2,631	0.31	\$ 2,631	0.31	\$ 2,710	0.31	\$ 2,710
New Program Development	0.31	\$ 7,750	0.310	\$ 7,750	0.31	\$ 7,982	0.310	\$ 7,982	0.31	\$ 8,222	0.31	\$ 8,222	0.31	\$ 8,468	0.31	\$ 8,468
Total Non Capital Expenses		\$ 28,829		\$ 28,829		\$ 29,694		\$ 29,694		\$ 30,585		\$ 30,585		\$ 31,503		\$ 31,503
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 28,829		\$ 28,829		\$ 29,694		\$ 29,694		\$ 30,585		\$ 30,585		\$ 31,503		\$ 31,503

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #2 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Controller Department - Area 2: South-East Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses												
New Employees	0.31	\$ -	0.31	\$ 25,406	0.31	\$ -	0.31	\$ 26,168	0.31	\$ -	0.31	\$ 27,761
Supplies	0.31	\$ -	0.31	\$ 339	0.31	\$ -	0.31	\$ 349	0.31	\$ -	0.31	\$ 370
Other Services	0.31	\$ 154,997	0.31	\$ 154,997	0.31	\$ 154,997	0.31	\$ 154,997	0.31	\$ 154,997	0.31	\$ 154,997
Total Non Capital Expenses		\$ 154,997		\$ 180,741		\$ 154,997		\$ 181,514		\$ 154,997		\$ 183,128
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 154,997		\$ 180,741		\$ 154,997		\$ 181,514		\$ 154,997		\$ 183,128

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Council Department - Area 2: South-East Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.31	\$ 23,250	0.31	\$ 23,250	0.31	\$ 23,250	0.31	\$ 23,250	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -
Total Non Capital Expenses		\$ 23,250		\$ 23,250		\$ 23,250		\$ 23,250		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 23,250		\$ 23,250		\$ 23,250		\$ 23,250		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.31	\$ 15,500	0.31	\$ 16,740	0.31	\$ 15,965	0.31	\$ 17,242	0.31	\$ 16,444	0.31	\$ 17,759	0.31	\$ 16,937	0.31	\$ 18,292
New Engineering Field Specialist	0.31	\$ 14,880	0.31	\$ 16,120	0.31	\$ 15,326	0.31	\$ 16,603	0.31	\$ 15,786	0.31	\$ 17,101	0.31	\$ 16,259	0.31	\$ 17,614
Supplies	0.31	\$ 2,015	0.31	\$ 2,015	0.31	\$ 2,075	0.31	\$ 2,075	0.31	\$ 2,138	0.31	\$ 2,138	0.31	\$ 2,202	0.31	\$ 2,202
Travel, Dues & Instructions	0.31	\$ 465	0.31	\$ 465	0.31	\$ 479	0.31	\$ 479	0.31	\$ 493	0.31	\$ 493	0.31	\$ 508	0.31	\$ 508
Total Non Capital Expenses		\$ 32,859		\$ 35,339		\$ 33,845		\$ 36,399		\$ 34,860		\$ 37,491		\$ 35,906		\$ 38,616
Capital Expenses																
Trucks	0.31	\$ 15,500	0.31	\$ 15,500												
Phones/Tablets	0.31	\$ 620	0.31	\$ 620												
Work Space Expansion	0.31	\$ 15,500	0.31	\$ 30,999												
Engineering Projects	0.31	\$ 526,989	0.31	\$ 526,989												
Total Capital Expenses		\$ 558,609		\$ 574,108		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 591,468		\$ 609,448		\$ 33,845		\$ 36,399		\$ 34,860		\$ 37,491		\$ 35,906		\$ 38,616

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.31	\$ 28,144	0.31	\$ 56,287	0.31	\$ 28,988	0.31	\$ 57,976	0.31	\$ 29,858	0.31	\$ 59,715	0.31	\$ 30,753	0.31	\$ 61,507
Administrative Assistant	0.31	\$ 10,623	0.31	\$ 21,245	0.31	\$ 10,941	0.31	\$ 21,882	0.31	\$ 11,269	0.31	\$ 22,539	0.31	\$ 11,608	0.31	\$ 23,215
Supplies/Other	0.31	\$ 930	0.31	\$ 1,550	0.31	\$ 958	0.31	\$ 1,596	0.31	\$ 987	0.31	\$ 1,644	0.31	\$ 1,016	0.31	\$ 1,694
Total Non Capital Expenses		\$ 39,696		\$ 79,082		\$ 40,887		\$ 81,455		\$ 42,114		\$ 83,899		\$ 43,377		\$ 86,416
Capital Expenses																
Inspector Vehicles	0.31	\$ 13,592	0.31	\$ 27,184												
Inspector Computers	0.31	\$ 1,550	0.31	\$ 3,100												
Total Capital Expenses		\$ 15,142		\$ 30,284		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 54,838		\$ 109,366		\$ 40,887		\$ 81,455		\$ 42,114		\$ 83,899		\$ 43,377		\$ 86,416

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.31	\$ 25,419	0.31	\$ 25,419	0.31	\$ 26,182	0.31	\$ 26,182	0.31	\$ 26,968	0.31	\$ 26,968	0.31	\$ 27,777	0.31	\$ 27,777
Administrative Assistant	0.31	\$ 13,020	0.31	\$ 13,020	0.31	\$ 13,410	0.31	\$ 13,410	0.31	\$ 13,813	0.31	\$ 13,813	0.31	\$ 14,227	0.31	\$ 14,227
Training/Professional Dues	0.31	\$ 245	0.31	\$ 395	0.31	\$ 252	0.31	\$ 252	0.31	\$ 260	0.31	\$ 260	0.31	\$ 268	0.31	\$ 268
Supplies	0.31	\$ 155	0.31	\$ 500	0.31	\$ 160	0.31	\$ 319	0.31	\$ 164	0.31	\$ 329	0.31	\$ 169	0.31	\$ 339
Total Non Capital Expenses		\$ 38,839		\$ 39,334		\$ 40,004		\$ 40,164		\$ 41,204		\$ 41,369		\$ 42,441		\$ 42,610
Capital Expenses																
Computer/Office Equip	0.31	\$ 775	0.31	\$ 1,550												
Total Capital Expenses		\$ 775		\$ 1,550		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 39,614		\$ 40,884		\$ 40,004		\$ 40,164		\$ 41,204		\$ 41,369		\$ 42,441		\$ 42,610

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.31	\$ 332	0.31	\$ 332	0.31	\$ 342	0.31	\$ 342	0.31	\$ 352	0.31	\$ 352	0.31	\$ 362	0.31	\$ 362
Total Non Capital Expenses		\$ 332		\$ 332		\$ 342		\$ 342		\$ 352		\$ 352		\$ 362		\$ 362
Capital Expenses																
	0.31	\$ 553	0.31	\$ 553												
Total Capital Expenses		\$ 553		\$ 553		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 885		\$ 885		\$ 342		\$ 342		\$ 352		\$ 352		\$ 362		\$ 362

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.31	\$ 930	0.31	\$ 7,750	0.31	\$ 958	0.31	\$ 7,982	0.31	\$ 987	0.31	\$ 8,222	0.31	\$ 1,016	0.31	\$ 8,468
Total Non Capital Expenses		\$ 930		\$ 7,750		\$ 958		\$ 7,982		\$ 987		\$ 8,222		\$ 1,016		\$ 8,468
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 930		\$ 7,750		\$ 958		\$ 7,982		\$ 987		\$ 8,222		\$ 1,016		\$ 8,468

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Mayor Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employee	0.31	\$ 46,499	0.31	\$ 46,499	0.31	\$ 46,499	0.31	\$ 46,499	0.31	\$ 46,499	0.31	\$ 46,499	0.31	\$ 46,499	0.31	\$ 46,499
Total Non Capital Expenses		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499		\$ 46,499

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0.31	\$ 45,015	0.31	\$ 157,552	0.31	\$ 46,365	0.31	\$ 162,278	0.31	\$ 47,756	0.31	\$ 167,147	0.31	\$ 49,189	0.31	\$ 172,161
Full Time Staff	0.31	\$ 26,582	0.31	\$ 28,953	0.31	\$ 27,379	0.31	\$ 29,822	0.31	\$ 28,200	0.31	\$ 30,716	0.31	\$ 29,046	0.31	\$ 31,638
FT Union Maint. / Admin. Staff	0.31	\$ 14,081	0.31	\$ 23,237	0.31	\$ 14,504	0.31	\$ 23,934	0.31	\$ 14,939	0.31	\$ 24,652	0.31	\$ 15,387	0.31	\$ 25,391
Supplies - Grounds & Facilities	0.31	\$ 5,904	0.31	\$ 23,617	0.31	\$ 6,081	0.31	\$ 24,325	0.31	\$ 6,264	0.31	\$ 25,055	0.31	\$ 6,452	0.31	\$ 25,806
Labor-Grounds & Facilities	0.31	\$ 7,837	0.31	\$ 31,373	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -
Miscellaneous	0.31	\$ 707	0.31	\$ 2,827	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -	0.31	\$ -
Total Non Capital Expenses		\$ 100,125		\$ 267,558		\$ 94,329		\$ 240,359		\$ 97,159		\$ 247,569		\$ 100,074		\$ 254,997
Capital Expenses																
New Trails	0.31	\$ 418,492	0.31	\$ 1,814,145												
New Parks	0.31	\$ 1,004,380	0.31	\$ 2,448,950												
Total Capital Expenses		\$ 1,422,871		\$ 4,263,096		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,522,996		\$ 4,530,653		\$ 94,329		\$ 240,359		\$ 97,159		\$ 247,569		\$ 100,074		\$ 254,997

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.31	\$ 13,950	0.31	\$ 13,950	0.31	\$ 14,368	0.31	\$ 14,368	0.31	\$ 14,799	0.31	\$ 14,799	0.31	\$ 15,243	0.31	\$ 15,243
(DS) - Senior Zoning Planner (1)	0.31	\$ 17,670	0.31	\$ 17,670	0.31	\$ 18,200	0.31	\$ 18,200	0.31	\$ 18,746	0.31	\$ 18,746	0.31	\$ 19,308	0.31	\$ 19,308
(DS) - Zoning Compliance Planner (1)	0.31	\$ 15,500	0.31	\$ 15,500	0.31	\$ 15,965	0.31	\$ 15,965	0.31	\$ 16,444	0.31	\$ 16,444	0.31	\$ 16,937	0.31	\$ 16,937
Miscellaneous	0.31	\$ 2,565	0.31	\$ 2,565	0.31	\$ 2,642	0.31	\$ 2,642	0.31	\$ 2,721	0.31	\$ 2,721	0.31	\$ 2,803	0.31	\$ 2,803
Total Non Capital Expenses		\$ 49,684		\$ 49,684		\$ 51,175		\$ 51,175		\$ 52,710		\$ 52,710		\$ 54,291		\$ 54,291
Capital Expenses																
Zoning New Land Mass	0.31	\$ 30,999	0.31	\$ 30,999												
Database	0.31	\$ 46,499	0.31	\$ 46,499												
Total Capital Expenses		\$ 77,498		\$ 77,498		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 127,183		\$ 127,183		\$ 51,175		\$ 51,175		\$ 52,710		\$ 52,710		\$ 54,291		\$ 54,291

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.31	\$ 88,019	0.31	\$ 110,024	0.31	\$ 181,320	0.31	\$ 226,649	0.31	\$ 256,794	0.31	\$ 326,829	0.31	\$ 336,633	0.31	\$ 432,814
Detective	0.31	\$ 45,251	0.31	\$ 45,251	0.31	\$ 69,913	0.31	\$ 93,217	0.31	\$ 96,014	0.31	\$ 144,021	0.31	\$ 123,618	0.31	\$ 173,065
Sergeant	0.31	\$ 29,092	0.31	\$ 58,185	0.31	\$ 59,930	0.31	\$ 89,895	0.31	\$ 92,592	0.31	\$ 123,456	0.31	\$ 127,160	0.31	\$ 158,950
Lieutenant	0.31	\$ 29,838	0.31	\$ 29,838	0.31	\$ 30,733	0.31	\$ 30,733	0.31	\$ 31,655	0.31	\$ 31,655	0.31	\$ 32,605	0.31	\$ 32,605
Records	0.31	\$ 16,328	0.31	\$ 32,655	0.31	\$ 16,817	0.31	\$ 33,635	0.31	\$ 17,322	0.31	\$ 34,644	0.31	\$ 17,842	0.31	\$ 35,683
Evidence Tech	0.31	\$ 21,315	0.31	\$ 42,629	0.31	\$ 21,954	0.31	\$ 43,908	0.31	\$ 22,613	0.31	\$ 45,225	0.31	\$ 23,291	0.31	\$ 46,582
Police Car Maintenance	0.31	\$ 8,060	0.31	\$ 10,075	0.31	\$ 8,302	0.31	\$ 10,377	0.31	\$ 8,551	0.31	\$ 10,688	0.31	\$ 8,807	0.31	\$ 11,009
Clothing Allowance	0.31	\$ 3,968	0.31	\$ 4,960	0.31	\$ 4,087	0.31	\$ 5,109	0.31	\$ 4,210	0.31	\$ 5,262	0.31	\$ 4,336	0.31	\$ 5,420
Total Non Capital Expenses		\$ 241,871		\$ 333,617		\$ 393,056		\$ 533,524		\$ 529,750		\$ 721,780		\$ 674,292		\$ 896,128
Capital Expenses																
Building Remodel	0.31	\$ 46,499	0.31	\$ 61,999												
Police Cars	0.31	\$ 84,070	0.31	\$ 105,088												
Equipment/Uniforms	0.31	\$ 10,242	0.31	\$ 13,169												
Body Cams	0.31	\$ 3,472	0.31	\$ 4,464												
Portable Radios	0.31	\$ 13,020	0.31	\$ 16,740												
Total Capital Expenses		\$ 157,303		\$ 201,459		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 399,174		\$ 535,076		\$ 393,056		\$ 533,524		\$ 529,750		\$ 721,780		\$ 674,292		\$ 896,128

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.31	\$ 17,050	0.31	\$ 34,099	0.31	\$ 17,561	0.31	\$ 35,122	0.31	\$ 18,088	0.31	\$ 36,176	0.31	\$ 18,631	0.31	\$ 37,261
Animal Control Officers	0.31	\$ 29,139	0.31	\$ 29,139	0.31	\$ 30,014	0.31	\$ 30,014	0.31	\$ 30,914	0.31	\$ 30,914	0.31	\$ 31,841	0.31	\$ 31,841
Animal Control Secretary	0.31	\$ 10,540	0.31	\$ 10,540	0.31	\$ 10,856	0.31	\$ 10,856	0.31	\$ 11,182	0.31	\$ 11,182	0.31	\$ 11,517	0.31	\$ 11,517
Animal Control Training	0.31	\$ 1,240	0.31	\$ 1,860	0.31	\$ 1,277	0.31	\$ 1,916	0.31	\$ 1,315	0.31	\$ 1,973	0.31	\$ 1,355	0.31	\$ 2,032
Animal Control OT/On-Call Pay	0.31	\$ 1,550	0.31	\$ 1,550	0.31	\$ 1,596	0.31	\$ 1,596	0.31	\$ 1,644	0.31	\$ 1,644	0.31	\$ 1,694	0.31	\$ 1,694
Animal Control Uniforms/Safety Vests	0.31	\$ 806	0.31	\$ 806	0.31	\$ 830	0.31	\$ 830	0.31	\$ 855	0.31	\$ 855	0.31	\$ 881	0.31	\$ 881
Facilities Maintenance Custodian	0.31	\$ -	0.31	\$ 17,050	0.31	\$ -	0.31	\$ 17,561	0.31	\$ -	0.31	\$ 18,088	0.31	\$ -	0.31	\$ 18,631
Fleet Maintenance Mechanic	0.31	\$ 23,250	0.31	\$ 46,499	0.31	\$ 23,947	0.31	\$ 47,894	0.31	\$ 24,665	0.31	\$ 49,331	0.31	\$ 25,405	0.31	\$ 50,811
Street MEO FTE's	0.31	\$ 96,873	0.31	\$ 154,997	0.31	\$ 99,779	0.31	\$ 159,647	0.31	\$ 102,773	0.31	\$ 164,436	0.31	\$ 105,856	0.31	\$ 169,369
Sanitation MEO FTE's	0.31	\$ 40,919	0.31	\$ 40,919	0.31	\$ 42,147	0.31	\$ 42,147	0.31	\$ 43,411	0.31	\$ 43,411	0.31	\$ 44,713	0.31	\$ 44,713
Street Lane Markings	0.31	\$ 7,750	0.31	\$ 7,750	0.31	\$ 7,982	0.31	\$ 7,982	0.31	\$ 8,222	0.31	\$ 8,222	0.31	\$ 8,468	0.31	\$ 8,468
Street Sweeping Disposal	0.31	\$ 1,550	0.31	\$ 1,550	0.31	\$ 1,596	0.31	\$ 1,596	0.31	\$ 1,644	0.31	\$ 1,644	0.31	\$ 1,694	0.31	\$ 1,694
Street Annual Signal Maintenance	0.31	\$ 1,860	0.31	\$ 3,100	0.31	\$ 1,916	0.31	\$ 3,193	0.31	\$ 1,973	0.31	\$ 3,289	0.31	\$ 2,032	0.31	\$ 3,387
Street Lighting Energy & Maint (1)	0.31	\$ 9,767	0.31	\$ 11,491	0.31	\$ 10,060	0.31	\$ 11,836	0.31	\$ 10,362	0.31	\$ 12,191	0.31	\$ 10,673	0.31	\$ 12,556
Street Rehab/Updates	0.31	\$ 557,989	0.31	\$ 619,987	0.31	\$ 574,728	0.31	\$ 638,587	0.31	\$ 591,970	0.31	\$ 657,745	0.31	\$ 609,729	0.31	\$ 677,477
Street Snow Events	0.31	\$ 30,999	0.31	\$ 46,499	0.31	\$ 31,929	0.31	\$ 47,894	0.31	\$ 32,887	0.31	\$ 49,331	0.31	\$ 33,874	0.31	\$ 50,811
Total Non Capital Expenses		\$ 831,282		\$ 1,027,836		\$ 856,220		\$ 1,058,671		\$ 881,907		\$ 1,090,431		\$ 908,364		\$ 1,123,144
Capital Expenses																
Street Lighting Equip Costs (1)	0.31	\$ 240,702	0.31	\$ 283,179		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.31	\$ 27,899	0.31	\$ 27,899		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.31	\$ 744	0.31	\$ 744		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.31	\$ 372	0.31	\$ 372		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.31	\$ 10,850	0.31	\$ 10,850		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.31	\$ 92,998	0.31	\$ 309,994		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.31	\$ 52,699	0.31	\$ 52,699		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.31	\$ 130,197	0.31	\$ 130,197		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.31	\$ 74,398	0.31	\$ 74,398		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.31	\$ -	0.31	\$ 61,999		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.31	\$ 278,994	0.31	\$ 278,994		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.31	\$ 154,997	0.31	\$ 154,997		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.31	\$ 147,247	0.31	\$ 147,247		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,212,099		\$ 1,533,570		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,043,380		\$ 2,561,406		\$ 856,220		\$ 1,058,671		\$ 881,907		\$ 1,090,431		\$ 908,364		\$ 1,123,144

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.31	\$ 59,519	0.31	\$ 59,519	0.31	\$ 61,304	0.31	\$ 61,304	0.31	\$ 63,143	0.31	\$ 63,143	0.31	\$ 65,038	0.31	\$ 65,038
Total Non Capital Expenses		\$ 59,519		\$ 59,519		\$ 61,304		\$ 61,304		\$ 63,143		\$ 63,143		\$ 65,038		\$ 65,038
Capital Expenses																
BT Access Vans	0.31	\$ 49,599	0.31	\$ 49,599		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 49,599		\$ 49,599		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 109,118		\$ 109,118		\$ 61,304		\$ 61,304		\$ 63,143		\$ 63,143		\$ 65,038		\$ 65,038

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - Area 2: South-East Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.31	\$ 139,497	0.31	\$ 139,497	0.31	\$ 143,682	0.31	\$ 143,682	0.31	\$ 147,993	0.31	\$ 147,993	0.31	\$ 152,432	0.31	\$ 152,432
Total Non Capital Expenses		\$ 139,497		\$ 139,497		\$ 143,682		\$ 143,682		\$ 147,993		\$ 147,993		\$ 152,432		\$ 152,432
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.31	\$ 57,969	0.31	\$ 64,789		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.31	\$ 154,997	0.31	\$ 309,994		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 212,966		\$ 374,782		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 352,463		\$ 514,280		\$ 143,682		\$ 143,682		\$ 147,993		\$ 147,993		\$ 152,432		\$ 152,432

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 2,273,426	\$ 2,359,816	\$ 2,449,489	\$ 2,542,570
Financial Institutions Tax	\$ 23,648	\$ 24,546	\$ 25,479	\$ 26,447
Motor Vehicle/Aircraft Excise Tax	\$ 102,742	\$ 106,646	\$ 110,699	\$ 114,906
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 8,718	\$ 9,049	\$ 9,393	\$ 9,750
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 2,460,178	\$ 2,551,703	\$ 2,646,705	\$ 2,745,317
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333
Total	\$ 7,333	\$ 7,333	\$ 7,333	\$ 7,333
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 399,451	\$ 518,962	\$ 554,719
Total	\$ -	\$ 399,451	\$ 518,962	\$ 554,719
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 81,430	\$ 81,430	\$ 81,430
Total	\$ -	\$ 81,430	\$ 81,430	\$ 81,430
Local Road & Street Fund				
Local Road & Street Distributions	\$ 65,548	\$ 65,548	\$ 65,548	\$ 65,548
Total	\$ 65,548	\$ 65,548	\$ 65,548	\$ 65,548
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 128,380	\$ 128,380	\$ 128,380	\$ 128,380
Total	\$ 128,380	\$ 128,380	\$ 128,380	\$ 128,380
Combined Total	\$ 2,661,439	\$ 3,233,844	\$ 3,448,358	\$ 3,582,727

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 99,989	\$ 103,788	\$ 107,732	\$ 111,826
Financial Institutions Tax	\$ 1,146	\$ 1,190	\$ 1,235	\$ 1,282
CVET & Motor Vehicle/Aircraft Excise	\$ 4,836	\$ 5,020	\$ 5,210	\$ 5,408
Total	\$ 105,971	\$ 109,997	\$ 114,177	\$ 118,516
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 18,034	\$ 23,429	\$ 25,043
Total	\$ -	\$ 18,034	\$ 23,429	\$ 25,043
Combined Total	\$ 105,971	\$ 128,031	\$ 137,606	\$ 143,559

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

NAV % Increase		
	2020 Pay 2021 NAV - Area #2: Southeast	\$ 345,968,358
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	7.98%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0763
Equals:	New Maximum Levy Limit after Annexation	\$ 35,057,531

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	7.63%
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,485,198
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 353,892
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,131,305

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #2: Southeast	\$ 345,968,358
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 165,719
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 23,598
Equals:	Projected Net Property Tax Increase after Annexation	\$ 142,120

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #2: Southeast	\$ 345,968,358
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 116,591
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 16,603
Equals:	Projected Net Property Tax Increase after Annexation	\$ 99,989

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #2: Southeast	3,382
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	4.21%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	4.21%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 25,465

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #2: Southeast	23.14
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	9.93%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	9.93%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 40,083

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 25,465
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 40,083
Equals:	Projected LRS Distribution	\$ 65,548

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #2 Southeast Projected Population	3,382
Equals:	Annexation Area Projected Population as % of current City population	4.21%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 128,380

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 2,273,426	\$ 23,648
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 2,273,426	\$ 102,742
ABC Excise Tax Distribution	\$	87,434	108.74%	3,382	\$ 3,678
Cigarette Tax	\$	47,547	59.13%	3,382	\$ 2,000
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 2,273,426	\$ 7,122
ABC Gallonage Tax Distribution	\$	195,566	243.23%	3,382	\$ 8,226
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 3,382	\$ 7,333
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 99,989	\$ 1,146
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 99,989	\$ 4,836

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - Area 3: North Island Bloomington Annexation Area

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 143,922	\$ 150,469	\$ 153,809	\$ 157,024
Less: Non Capital Costs	\$ 55,050	\$ 60,654	\$ 65,395	\$ 71,131
Less: Capital Costs	\$ 114,133	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (25,260)	\$ 89,815	\$ 88,414	\$ 85,892
Less: Impoundment Fund(s) Deposits	\$ -	\$ 89,815	\$ 88,414	\$ 85,892
Equals: Net Revenue	\$ (25,260)	\$ -	\$ -	\$ -

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 143,922	\$ 150,469	\$ 153,809	\$ 157,024
Less: Non Capital Costs	\$ 72,254	\$ 78,071	\$ 84,793	\$ 91,851
Less: Capital Costs	\$ 218,773	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (147,105)	\$ 72,398	\$ 69,016	\$ 65,173
Less: Impoundment Fund(s) Deposits	\$ -	\$ 72,398	\$ 69,016	\$ 65,173
Equals: Net Revenue	\$ (147,105)	\$ -	\$ -	\$ -

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

Note (2): Net revenue will be placed in an impoundment fund

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 3: North Island Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 55,050	\$ 72,254	\$ 60,654	\$ 78,071	\$ 65,395	\$ 84,793	\$ 71,131	\$ 91,851
Total Capital Expenses	\$ 114,133	\$ 218,773	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 169,182	\$ 291,027	\$ 60,654	\$ 78,071	\$ 65,395	\$ 84,793	\$ 71,131	\$ 91,851

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4		
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	
Non Capital Expenses									
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -	
Capital Expenses									
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -	
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -	

City of Bloomington - Annexation

IF ONLY AREA #3 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Community & Family Resources Department - Area 3: North Island Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.01	\$ 573	0.010	\$ 573	0.01	\$ 590	0.01	\$ 590	0.01	\$ 607	0.01	\$ 607	0.01	\$ 626	0.01	\$ 626
Marketing	0.01	\$ 76	0.010	\$ 76	0.01	\$ 79	0.01	\$ 79	0.01	\$ 81	0.01	\$ 81	0.01	\$ 83	0.01	\$ 83
New Program Development	0.01	\$ 239	0.010	\$ 239	0.01	\$ 246	0.01	\$ 246	0.01	\$ 253	0.01	\$ 253	0.01	\$ 261	0.01	\$ 261
Total Non Capital Expenses		\$ 888		\$ 888		\$ 914		\$ 914		\$ 942		\$ 942		\$ 970		\$ 970
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 888		\$ 888		\$ 914		\$ 914		\$ 942		\$ 942		\$ 970		\$ 970

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses												
New Employees	0.01	\$ -	0.01	\$ 782	0.01	\$ -	0.01	\$ 806	0.01	\$ -	0.01	\$ 855
Supplies	0.01	\$ -	0.01	\$ 10	0.01	\$ -	0.01	\$ 11	0.01	\$ -	0.01	\$ 11
Other Services	0.01	\$ 4,772	0.01	\$ 4,772	0.01	\$ 4,772	0.01	\$ 4,772	0.01	\$ 4,772	0.01	\$ 4,772
Total Non Capital Expenses		\$ 4,772		\$ 5,564		\$ 4,772		\$ 5,588		\$ 4,772		\$ 5,638
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 4,772		\$ 5,564		\$ 4,772		\$ 5,588		\$ 4,772		\$ 5,638

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Council Department - Area 3: North Island Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -
Capital Expenses								
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.01	\$ 716	0.01	\$ 716	0.01	\$ 716	0.01	\$ 716	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Total Non Capital Expenses		\$ 716		\$ 716		\$ 716		\$ 716		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 716		\$ 716		\$ 716		\$ 716		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.01	\$ 477	0.01	\$ 515	0.01	\$ 491	0.01	\$ 531	0.01	\$ 506	0.01	\$ 547	0.01	\$ 521	0.01	\$ 563
New Engineering Field Specialist	0.01	\$ 458	0.01	\$ 496	0.01	\$ 472	0.01	\$ 511	0.01	\$ 486	0.01	\$ 526	0.01	\$ 501	0.01	\$ 542
Supplies	0.01	\$ 62	0.01	\$ 62	0.01	\$ 64	0.01	\$ 64	0.01	\$ 66	0.01	\$ 66	0.01	\$ 68	0.01	\$ 68
Travel, Dues & Instructions	0.01	\$ 14	0.01	\$ 14	0.01	\$ 15	0.01	\$ 15	0.01	\$ 15	0.01	\$ 15	0.01	\$ 16	0.01	\$ 16
Total Non Capital Expenses		\$ 1,012		\$ 1,088		\$ 1,042		\$ 1,121		\$ 1,073		\$ 1,154		\$ 1,105		\$ 1,189
Capital Expenses																
Trucks	0.01	\$ 477	0.01	\$ 477												
Phones/Tablets	0.01	\$ 19	0.01	\$ 19												
Work Space Expansion	0.01	\$ 477	0.01	\$ 954												
Engineering Projects	0.01	\$ 16,223	0.01	\$ 16,223												
Total Capital Expenses		\$ 17,197		\$ 17,674		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 18,208		\$ 18,762		\$ 1,042		\$ 1,121		\$ 1,073		\$ 1,154		\$ 1,105		\$ 1,189

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.01	\$ 866	0.01	\$ 1,733	0.01	\$ 892	0.01	\$ 1,785	0.01	\$ 919	0.01	\$ 1,838	0.01	\$ 947	0.01	\$ 1,893
Administrative Assistant	0.01	\$ 327	0.01	\$ 654	0.01	\$ 337	0.01	\$ 674	0.01	\$ 347	0.01	\$ 694	0.01	\$ 357	0.01	\$ 715
Supplies/Other	0.01	\$ 29	0.01	\$ 48	0.01	\$ 29	0.01	\$ 49	0.01	\$ 30	0.01	\$ 51	0.01	\$ 31	0.01	\$ 52
Total Non Capital Expenses		\$ 1,222		\$ 2,435		\$ 1,259		\$ 2,508		\$ 1,296		\$ 2,583		\$ 1,335		\$ 2,660
Capital Expenses																
Inspector Vehicles	0.01	\$ 418	0.01	\$ 837												
Inspector Computers	0.01	\$ 48	0.01	\$ 95												
Total Capital Expenses		\$ 466		\$ 932		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,688		\$ 3,367		\$ 1,259		\$ 2,508		\$ 1,296		\$ 2,583		\$ 1,335		\$ 2,660

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.01	\$ 783	0.01	\$ 783	0.01	\$ 806	0.01	\$ 806	0.01	\$ 830	0.01	\$ 830	0.01	\$ 855	0.01	\$ 855
Administrative Assistant	0.01	\$ 401	0.01	\$ 401	0.01	\$ 413	0.01	\$ 413	0.01	\$ 425	0.01	\$ 425	0.01	\$ 438	0.01	\$ 438
Training/Professional Dues	0.01	\$ 8	0.01	\$ 395	0.01	\$ 8	0.01	\$ 8	0.01	\$ 8	0.01	\$ 8	0.01	\$ 8	0.01	\$ 8
Supplies	0.01	\$ 5	0.01	\$ 500	0.01	\$ 5	0.01	\$ 10	0.01	\$ 5	0.01	\$ 10	0.01	\$ 5	0.01	\$ 10
Total Non Capital Expenses		\$ 1,196		\$ 2,078		\$ 1,232		\$ 1,236		\$ 1,268		\$ 1,274		\$ 1,307		\$ 1,312
Capital Expenses																
Computer/Office Equip	0.01	\$ 24	0.01	\$ 48												
Total Capital Expenses		\$ 24		\$ 48		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,220		\$ 2,126		\$ 1,232		\$ 1,236		\$ 1,268		\$ 1,274		\$ 1,307		\$ 1,312

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.01	\$ 10	0.01	\$ 10	0.01	\$ 11	0.01	\$ 11	0.01	\$ 11	0.01	\$ 11	0.01	\$ 11	0.01	\$ 11
Total Non Capital Expenses		\$ 10		\$ 10		\$ 11		\$ 11		\$ 11		\$ 11		\$ 11		\$ 11
Capital Expenses																
	0.01	\$ 17	0.01	\$ 17												
Total Capital Expenses		\$ 17		\$ 17		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 27		\$ 27		\$ 11		\$ 11		\$ 11		\$ 11		\$ 11		\$ 11

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.01	\$ 29	0.01	\$ 239	0.01	\$ 29	0.01	\$ 246	0.01	\$ 30	0.01	\$ 253	0.01	\$ 31	0.01	\$ 261
Total Non Capital Expenses		\$ 29		\$ 239		\$ 29		\$ 246		\$ 30		\$ 253		\$ 31		\$ 261
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 29		\$ 239		\$ 29		\$ 246		\$ 30		\$ 253		\$ 31		\$ 261

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Mayor Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employee	0.01	\$ 1,431	0.01	\$ 1,431	0.01	\$ 1,431	0.01	\$ 1,431	0.01	\$ 1,431	0.01	\$ 1,431	0.01	\$ 1,431	0.01	\$ 1,431
Total Non Capital Expenses		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431		\$ 1,431

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
Seasonal Employee	0.01	\$ 1,386	0.01	\$ 4,850	0.01	\$ 1,427	0.01	\$ 4,996	0.01	\$ 1,470	0.01	\$ 5,146	0.01	\$ 1,514	0.01	\$ 5,300
Full Time Staff	0.01	\$ 818	0.01	\$ 891	0.01	\$ 843	0.01	\$ 918	0.01	\$ 868	0.01	\$ 946	0.01	\$ 894	0.01	\$ 974
FT Union Maint. / Admin. Staff	0.01	\$ 433	0.01	\$ 715	0.01	\$ 446	0.01	\$ 737	0.01	\$ 460	0.01	\$ 759	0.01	\$ 474	0.01	\$ 782
Supplies - Grounds & Facilities	0.01	\$ 182	0.01	\$ 727	0.01	\$ 187	0.01	\$ 749	0.01	\$ 193	0.01	\$ 771	0.01	\$ 199	0.01	\$ 794
Labor-Grounds & Facilities	0.01	\$ 241	0.01	\$ 966	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Miscellaneous	0.01	\$ 22	0.01	\$ 87	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Total Non Capital Expenses		\$ 3,082		\$ 8,237		\$ 2,904		\$ 7,399		\$ 2,991		\$ 7,621		\$ 3,081		\$ 7,850
Capital Expenses																
New Trails	0.01	\$ 12,883	0.01	\$ 55,848												
New Parks	0.01	\$ 30,920	0.01	\$ 75,391												
Total Capital Expenses		\$ 43,803		\$ 131,239		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 46,885		\$ 139,476		\$ 2,904		\$ 7,399		\$ 2,991		\$ 7,621		\$ 3,081		\$ 7,850

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.01	\$ 429	0.01	\$ 429	0.01	\$ 442	0.01	\$ 442	0.01	\$ 456	0.01	\$ 456	0.01	\$ 469	0.01	\$ 469
(DS) - Senior Zoning Planner (1)	0.01	\$ 544	0.01	\$ 544	0.01	\$ 560	0.01	\$ 560	0.01	\$ 577	0.01	\$ 577	0.01	\$ 594	0.01	\$ 594
(DS) - Zoning Compliance Planner (1)	0.01	\$ 477	0.01	\$ 477	0.01	\$ 491	0.01	\$ 491	0.01	\$ 506	0.01	\$ 506	0.01	\$ 521	0.01	\$ 521
Miscellaneous	0.01	\$ 79	0.01	\$ 79	0.01	\$ 81	0.01	\$ 81	0.01	\$ 84	0.01	\$ 84	0.01	\$ 86	0.01	\$ 86
Total Non Capital Expenses		\$ 1,530		\$ 1,530		\$ 1,575		\$ 1,575		\$ 1,623		\$ 1,623		\$ 1,671		\$ 1,671
Capital Expenses																
Zoning New Land Mass	0.01	\$ 954	0.01	\$ 954												
Database	0.01	\$ 1,431	0.01	\$ 1,431												
Total Capital Expenses		\$ 2,386		\$ 2,386		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 3,915		\$ 3,915		\$ 1,575		\$ 1,575		\$ 1,623		\$ 1,623		\$ 1,671		\$ 1,671

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.01	\$ 2,710	0.01	\$ 3,387	0.01	\$ 5,582	0.01	\$ 6,977	0.01	\$ 7,905	0.01	\$ 10,061	0.01	\$ 10,363	0.01	\$ 13,324
Detective	0.01	\$ 1,393	0.01	\$ 1,393	0.01	\$ 2,152	0.01	\$ 2,870	0.01	\$ 2,956	0.01	\$ 4,434	0.01	\$ 3,806	0.01	\$ 5,328
Sergeant	0.01	\$ 896	0.01	\$ 1,791	0.01	\$ 1,845	0.01	\$ 2,767	0.01	\$ 2,850	0.01	\$ 3,801	0.01	\$ 3,915	0.01	\$ 4,893
Lieutenant	0.01	\$ 919	0.01	\$ 919	0.01	\$ 946	0.01	\$ 946	0.01	\$ 975	0.01	\$ 975	0.01	\$ 1,004	0.01	\$ 1,004
Records	0.01	\$ 503	0.01	\$ 1,005	0.01	\$ 518	0.01	\$ 1,035	0.01	\$ 533	0.01	\$ 1,067	0.01	\$ 549	0.01	\$ 1,099
Evidence Tech	0.01	\$ 656	0.01	\$ 1,312	0.01	\$ 676	0.01	\$ 1,352	0.01	\$ 696	0.01	\$ 1,392	0.01	\$ 717	0.01	\$ 1,434
Police Car Maintenance	0.01	\$ 248	0.01	\$ 310	0.01	\$ 256	0.01	\$ 319	0.01	\$ 263	0.01	\$ 329	0.01	\$ 271	0.01	\$ 339
Clothing Allowance	0.01	\$ 122	0.01	\$ 153	0.01	\$ 126	0.01	\$ 157	0.01	\$ 130	0.01	\$ 162	0.01	\$ 133	0.01	\$ 167
Total Non Capital Expenses		\$ 7,446		\$ 10,270		\$ 12,100		\$ 16,424		\$ 16,308		\$ 22,220		\$ 20,758		\$ 27,587
Capital Expenses																
Building Remodel	0.01	\$ 1,431	0.01	\$ 1,909												
Police Cars	0.01	\$ 2,588	0.01	\$ 3,235												
Equipment/Uniforms	0.01	\$ 315	0.01	\$ 405												
Body Cams	0.01	\$ 107	0.01	\$ 137												
Portable Radios	0.01	\$ 401	0.01	\$ 515												
Total Capital Expenses		\$ 4,843		\$ 6,202		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 12,289		\$ 16,472		\$ 12,100		\$ 16,424		\$ 16,308		\$ 22,220		\$ 20,758		\$ 27,587

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs								
Non Capital Expenses																
Admin - Deputy Director	0.01	\$ 525	0.01	\$ 1,050	0.01	\$ 541	0.01	\$ 1,081	0.01	\$ 557	0.01	\$ 1,114	0.01	\$ 574	0.01	\$ 1,147
Animal Control Officers	0.01	\$ 897	0.01	\$ 897	0.01	\$ 924	0.01	\$ 924	0.01	\$ 952	0.01	\$ 952	0.01	\$ 980	0.01	\$ 980
Animal Control Secretary	0.01	\$ 324	0.01	\$ 324	0.01	\$ 334	0.01	\$ 334	0.01	\$ 344	0.01	\$ 344	0.01	\$ 355	0.01	\$ 355
Animal Control Training	0.01	\$ 38	0.01	\$ 57	0.01	\$ 39	0.01	\$ 59	0.01	\$ 40	0.01	\$ 61	0.01	\$ 42	0.01	\$ 63
Animal Control OT/On-Call Pay	0.01	\$ 48	0.01	\$ 48	0.01	\$ 49	0.01	\$ 49	0.01	\$ 51	0.01	\$ 51	0.01	\$ 52	0.01	\$ 52
Animal Control Uniforms/Safety Vests	0.01	\$ 25	0.01	\$ 25	0.01	\$ 26	0.01	\$ 26	0.01	\$ 26	0.01	\$ 26	0.01	\$ 27	0.01	\$ 27
Facilities Maintenance Custodian	0.01	\$ -	0.01	\$ 525	0.01	\$ -	0.01	\$ 541	0.01	\$ -	0.01	\$ 557	0.01	\$ -	0.01	\$ 574
Fleet Maintenance Mechanic	0.01	\$ 716	0.01	\$ 1,431	0.01	\$ 737	0.01	\$ 1,474	0.01	\$ 759	0.01	\$ 1,519	0.01	\$ 782	0.01	\$ 1,564
Street MEO FTE's	0.01	\$ 2,982	0.01	\$ 4,772	0.01	\$ 3,072	0.01	\$ 4,915	0.01	\$ 3,164	0.01	\$ 5,062	0.01	\$ 3,259	0.01	\$ 5,214
Sanitation MEO FTE's	0.01	\$ 1,260	0.01	\$ 1,260	0.01	\$ 1,297	0.01	\$ 1,297	0.01	\$ 1,336	0.01	\$ 1,336	0.01	\$ 1,377	0.01	\$ 1,377
Street Lane Markings	0.01	\$ 239	0.01	\$ 239	0.01	\$ 246	0.01	\$ 246	0.01	\$ 253	0.01	\$ 253	0.01	\$ 261	0.01	\$ 261
Street Sweeping Disposal	0.01	\$ 48	0.01	\$ 48	0.01	\$ 49	0.01	\$ 49	0.01	\$ 51	0.01	\$ 51	0.01	\$ 52	0.01	\$ 52
Street Annual Signal Maintenance	0.01	\$ 57	0.01	\$ 95	0.01	\$ 59	0.01	\$ 98	0.01	\$ 61	0.01	\$ 101	0.01	\$ 63	0.01	\$ 104
Street Lighting Energy & Maint (1)	0.01	\$ 301	0.01	\$ 354	0.01	\$ 310	0.01	\$ 364	0.01	\$ 319	0.01	\$ 375	0.01	\$ 329	0.01	\$ 387
Street Rehab/Updates	0.01	\$ 17,178	0.01	\$ 19,086	0.01	\$ 17,693	0.01	\$ 19,659	0.01	\$ 18,224	0.01	\$ 20,249	0.01	\$ 18,770	0.01	\$ 20,856
Street Snow Events	0.01	\$ 954	0.01	\$ 1,431	0.01	\$ 983	0.01	\$ 1,474	0.01	\$ 1,012	0.01	\$ 1,519	0.01	\$ 1,043	0.01	\$ 1,564
Total Non Capital Expenses		\$ 25,591		\$ 31,642		\$ 26,359		\$ 32,591		\$ 27,149		\$ 33,569		\$ 27,964		\$ 34,576
Capital Expenses																
Street Lighting Equip Costs (1)	0.01	\$ 7,410	0.01	\$ 8,718		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.01	\$ 859	0.01	\$ 859		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.01	\$ 23	0.01	\$ 23		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.01	\$ 11	0.01	\$ 11		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.01	\$ 334	0.01	\$ 334		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.01	\$ 2,863	0.01	\$ 9,543		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.01	\$ 1,622	0.01	\$ 1,622		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.01	\$ 4,008	0.01	\$ 4,008		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.01	\$ 2,290	0.01	\$ 2,290		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.01	\$ -	0.01	\$ 1,909		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.01	\$ 8,589	0.01	\$ 8,589		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.01	\$ 4,772	0.01	\$ 4,772		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.01	\$ 4,533	0.01	\$ 4,533		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 37,314		\$ 47,211		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 62,905		\$ 78,853		\$ 26,359		\$ 32,591		\$ 27,149		\$ 33,569		\$ 27,964		\$ 34,576

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.01	\$ 1,832	0.01	\$ 1,832	0.01	\$ 1,887	0.01	\$ 1,887	0.01	\$ 1,944	0.01	\$ 1,944	0.01	\$ 2,002	0.01	\$ 2,002
Total Non Capital Expenses		\$ 1,832		\$ 1,832		\$ 1,887		\$ 1,887		\$ 1,944		\$ 1,944		\$ 2,002		\$ 2,002
Capital Expenses																
BT Access Vans	0.01	\$ 1,527	0.01	\$ 1,527		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,527		\$ 1,527		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 3,359		\$ 3,359		\$ 1,887		\$ 1,887		\$ 1,944		\$ 1,944		\$ 2,002		\$ 2,002

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - Area 3: North Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.01	\$ 4,294	0.01	\$ 4,294	0.01	\$ 4,423	0.01	\$ 4,423	0.01	\$ 4,556	0.01	\$ 4,556	0.01	\$ 4,693	0.01	\$ 4,693
Total Non Capital Expenses		\$ 4,294		\$ 4,294		\$ 4,423		\$ 4,423		\$ 4,556		\$ 4,556		\$ 4,693		\$ 4,693
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.01	\$ 1,785	0.01	\$ 1,995		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.01	\$ 4,772	0.01	\$ 9,543		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,556		\$ 11,538		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 10,851		\$ 15,832		\$ 4,423		\$ 4,423		\$ 4,556		\$ 4,556		\$ 4,693		\$ 4,693

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 68,622	\$ 71,229	\$ 73,936	\$ 76,745
Financial Institutions Tax	\$ 714	\$ 741	\$ 769	\$ 798
Motor Vehicle/Aircraft Excise Tax	\$ 3,101	\$ 3,219	\$ 3,341	\$ 3,468
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 263	\$ 273	\$ 284	\$ 294
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 124,344	\$ 127,107	\$ 129,975	\$ 132,951
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 655	\$ 655	\$ 655	\$ 655
Total	\$ 655	\$ 655	\$ 655	\$ 655
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 1,029	\$ 1,342	\$ 1,438
Total	\$ -	\$ 1,029	\$ 1,342	\$ 1,438
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 2,535	\$ 2,535	\$ 2,535
Total	\$ -	\$ 2,535	\$ 2,535	\$ 2,535
Local Road & Street Fund				
Local Road & Street Distributions	\$ 4,197	\$ 4,197	\$ 4,197	\$ 4,197
Total	\$ 4,197	\$ 4,197	\$ 4,197	\$ 4,197
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 11,464	\$ 11,464	\$ 11,464	\$ 11,464
Total	\$ 11,464	\$ 11,464	\$ 11,464	\$ 11,464
Combined Total	\$ 140,660	\$ 146,986	\$ 150,167	\$ 153,239

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 3,078	\$ 3,195	\$ 3,317	\$ 3,443
Financial Institutions Tax	\$ 35	\$ 37	\$ 38	\$ 39
CVET & Motor Vehicle/Aircraft Excise	\$ 149	\$ 155	\$ 160	\$ 166
Total	\$ 3,262	\$ 3,386	\$ 3,515	\$ 3,649
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 97	\$ 127	\$ 136
Total	\$ -	\$ 97	\$ 127	\$ 136
Combined Total	\$ 3,262	\$ 3,484	\$ 3,642	\$ 3,785

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

NAV % Increase		
	2020 Pay 2021 NAV - Area #3: North Island	\$ 10,650,614
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	0.25%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0023
Equals:	New Maximum Levy Limit after Annexation	\$ 32,647,932

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	0.23%
Equals:	Projected Gross Property Taxes after Annexation	\$ 74,914
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 10,668
Equals:	Projected Net Property Tax Increase after Annexation	\$ 64,246

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #3: North Island	\$ 10,650,614
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 5,102
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 726
Equals:	Projected Net Property Tax Increase after Annexation	\$ 4,375

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #3: North Island	\$ 10,650,614
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 3,589
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 511
Equals:	Projected Net Property Tax Increase after Annexation	\$ 3,078

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #3: North Island	302
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.38%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	0.38%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 2,274

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #3: North Island	1.11
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.48%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	0.48%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 1,923

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 2,274
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 1,923
Equals:	Projected LRS Distribution	\$ 4,197

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #3 North Island Projected Population	302
Equals:	Annexation Area Projected Population as % of current City population	0.38%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 11,464

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 68,622	\$ 714
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 68,622	\$ 3,101
ABC Excise Tax Distribution	\$	87,434	108.74%	302	\$ 328
Cigarette Tax	\$	47,547	59.13%	302	\$ 179
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 68,622	\$ 215
ABC Gallonage Tax Distribution	\$	195,566	243.23%	302	\$ 735
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 302	\$ 655
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 3,078	\$ 35
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 3,078	\$ 149

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 136,629	\$ 140,873	\$ 143,345	\$ 146,023
Less: Non Capital Costs	\$ 48,227	\$ 53,137	\$ 57,291	\$ 62,316
Less: Capital Costs	\$ 99,988	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ 88,401	\$ 87,736	\$ 86,054	\$ 83,707
Less: Impoundment Fund(s) Deposits	\$ 88,401	\$ 87,736	\$ 86,054	\$ 83,707
Equals: Net Revenue	\$ -	\$ -	\$ -	\$ -

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 136,629	\$ 140,873	\$ 143,345	\$ 146,023
Less: Non Capital Costs	\$ 63,410	\$ 68,396	\$ 74,284	\$ 80,468
Less: Capital Costs	\$ 191,660	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ 73,218	\$ 72,478	\$ 69,060	\$ 65,556
Less: Impoundment Fund(s) Deposits	\$ 73,218	\$ 72,478	\$ 69,060	\$ 65,556
Equals: Net Revenue	\$ -	\$ -	\$ -	\$ -

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

Note (2): Net revenue will be placed in an impoundment fund

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 4: Central Island Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 48,227	\$ 63,410	\$ 53,137	\$ 68,396	\$ 57,291	\$ 74,284	\$ 62,316	\$ 80,468
Total Capital Expenses	\$ 99,988	\$ 191,660	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 148,215	\$ 255,070	\$ 53,137	\$ 68,396	\$ 57,291	\$ 74,284	\$ 62,316	\$ 80,468

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4		
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	
Non Capital Expenses									
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -	
Capital Expenses									
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -	
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -	

City of Bloomington - Annexation

IF ONLY AREA #4 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Community & Family Resources Department - Area 4: Central Island Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.01	\$ 502	0.008	\$ 502	0.01	\$ 517	0.01	\$ 517	0.01	\$ 532	0.01	\$ 532	0.01	\$ 548	0.01	\$ 548
Marketing	0.01	\$ 67	0.008	\$ 67	0.01	\$ 69	0.01	\$ 69	0.01	\$ 71	0.01	\$ 71	0.01	\$ 73	0.01	\$ 73
New Program Development	0.01	\$ 209	0.008	\$ 209	0.01	\$ 215	0.01	\$ 215	0.01	\$ 222	0.01	\$ 222	0.01	\$ 228	0.01	\$ 228
Total Non Capital Expenses		\$ 778		\$ 778		\$ 801		\$ 801		\$ 825		\$ 825		\$ 850		\$ 850
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 778		\$ 778		\$ 801		\$ 801		\$ 825		\$ 825		\$ 850		\$ 850

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #4 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.01	\$ -	0.01	\$ 685	0.01	\$ -	0.01	\$ 706	0.01	\$ -	0.01	\$ 727	0.01	\$ -	0.01	\$ 749
Supplies	0.01	\$ -	0.01	\$ 9	0.01	\$ -	0.01	\$ 9	0.01	\$ -	0.01	\$ 10	0.01	\$ -	0.01	\$ 10
Other Services	0.01	\$ 4,180	0.01	\$ 4,180	0.01	\$ 4,180	0.01	\$ 4,180	0.01	\$ 4,180	0.01	\$ 4,180	0.01	\$ 4,180	0.01	\$ 4,180
Total Non Capital Expenses		\$ 4,180		\$ 4,875		\$ 4,180		\$ 4,895		\$ 4,180		\$ 4,917		\$ 4,180		\$ 4,939
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 4,180		\$ 4,875		\$ 4,180		\$ 4,895		\$ 4,180		\$ 4,917		\$ 4,180		\$ 4,939

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Council Department - Area 4: Central Island Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$	-	\$	-	\$	-	\$	-
Capital Expenses								
Total Capital Expenses	\$	-	\$	-	\$	-	\$	-
Total Non Cap/Capital Exp	\$	-	\$	-	\$	-	\$	-

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.01	\$ 627	0.01	\$ 627	0.01	\$ 627	0.01	\$ 627	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Total Non Capital Expenses		\$ 627		\$ 627		\$ 627		\$ 627		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 627		\$ 627		\$ 627		\$ 627		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.01	\$ 418	0.01	\$ 451	0.01	\$ 431	0.01	\$ 465	0.01	\$ 443	0.01	\$ 479	0.01	\$ 457	0.01	\$ 493
New Engineering Field Specialist	0.01	\$ 401	0.01	\$ 435	0.01	\$ 413	0.01	\$ 448	0.01	\$ 426	0.01	\$ 461	0.01	\$ 439	0.01	\$ 475
Supplies	0.01	\$ 54	0.01	\$ 54	0.01	\$ 56	0.01	\$ 56	0.01	\$ 58	0.01	\$ 58	0.01	\$ 59	0.01	\$ 59
Travel, Dues & Instructions	0.01	\$ 13	0.01	\$ 13	0.01	\$ 13	0.01	\$ 13	0.01	\$ 13	0.01	\$ 13	0.01	\$ 14	0.01	\$ 14
Total Non Capital Expenses		\$ 886		\$ 953		\$ 913		\$ 982		\$ 940		\$ 1,011		\$ 968		\$ 1,041
Capital Expenses																
Trucks	0.01	\$ 418	0.01	\$ 418												
Phones/Tablets	0.01	\$ 17	0.01	\$ 17												
Work Space Expansion	0.01	\$ 418	0.01	\$ 836												
Engineering Projects	0.01	\$ 14,213	0.01	\$ 14,213												
Total Capital Expenses		\$ 15,066		\$ 15,484		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 15,952		\$ 16,437		\$ 913		\$ 982		\$ 940		\$ 1,011		\$ 968		\$ 1,041

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.01	\$ 759	0.01	\$ 1,518	0.01	\$ 782	0.01	\$ 1,564	0.01	\$ 805	0.01	\$ 1,611	0.01	\$ 829	0.01	\$ 1,659
Administrative Assistant	0.01	\$ 286	0.01	\$ 573	0.01	\$ 295	0.01	\$ 590	0.01	\$ 304	0.01	\$ 608	0.01	\$ 313	0.01	\$ 626
Supplies/Other	0.01	\$ 25	0.01	\$ 42	0.01	\$ 26	0.01	\$ 43	0.01	\$ 27	0.01	\$ 44	0.01	\$ 27	0.01	\$ 46
Total Non Capital Expenses		\$ 1,071		\$ 2,133		\$ 1,103		\$ 2,197		\$ 1,136		\$ 2,263		\$ 1,170		\$ 2,331
Capital Expenses																
Inspector Vehicles	0.01	\$ 367	0.01	\$ 733												
Inspector Computers	0.01	\$ 42	0.01	\$ 84												
Total Capital Expenses		\$ 408		\$ 817		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,479		\$ 2,950		\$ 1,103		\$ 2,197		\$ 1,136		\$ 2,263		\$ 1,170		\$ 2,331

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.01	\$ 686	0.01	\$ 686	0.01	\$ 706	0.01	\$ 706	0.01	\$ 727	0.01	\$ 727	0.01	\$ 749	0.01	\$ 749
Administrative Assistant	0.01	\$ 351	0.01	\$ 351	0.01	\$ 362	0.01	\$ 362	0.01	\$ 373	0.01	\$ 373	0.01	\$ 384	0.01	\$ 384
Training/Professional Dues	0.01	\$ 7	0.01	\$ 395	0.01	\$ 7	0.01	\$ 7	0.01	\$ 7	0.01	\$ 7	0.01	\$ 7	0.01	\$ 7
Supplies	0.01	\$ 4	0.01	\$ 500	0.01	\$ 4	0.01	\$ 9	0.01	\$ 4	0.01	\$ 9	0.01	\$ 5	0.01	\$ 9
Total Non Capital Expenses		\$ 1,047		\$ 1,932		\$ 1,079		\$ 1,083		\$ 1,111		\$ 1,116		\$ 1,145		\$ 1,149
Capital Expenses																
Computer/Office Equip	0.01	\$ 21	0.01	\$ 42												
Total Capital Expenses		\$ 21		\$ 42		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,068		\$ 1,973		\$ 1,079		\$ 1,083		\$ 1,111		\$ 1,116		\$ 1,145		\$ 1,149

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.01	\$ 9	0.01	\$ 9	0.01	\$ 9	0.01	\$ 9	0.01	\$ 9	0.01	\$ 9	0.01	\$ 10	0.01	\$ 10
Total Non Capital Expenses		\$ 9		\$ 9		\$ 9		\$ 9		\$ 9		\$ 9		\$ 10		\$ 10
Capital Expenses																
	0.01	\$ 15	0.01	\$ 15												
Total Capital Expenses		\$ 15		\$ 15		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 24		\$ 24		\$ 9		\$ 9		\$ 9		\$ 9		\$ 10		\$ 10

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.01	\$ 25	0.01	\$ 209	0.01	\$ 26	0.01	\$ 215	0.01	\$ 27	0.01	\$ 222	0.01	\$ 27	0.01	\$ 228
Total Non Capital Expenses		\$ 25		\$ 209		\$ 26		\$ 215		\$ 27		\$ 222		\$ 27		\$ 228
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 25		\$ 209		\$ 26		\$ 215		\$ 27		\$ 222		\$ 27		\$ 228

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Mayor Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employee	0.01	\$ 1,254	0.01	\$ 1,254	0.01	\$ 1,254	0.01	\$ 1,254	0.01	\$ 1,254	0.01	\$ 1,254	0.01	\$ 1,254	0.01	\$ 1,254
Total Non Capital Expenses		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254		\$ 1,254

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs								
Non Capital Expenses																
Seasonal Employee	0.01	\$ 1,214	0.01	\$ 4,249	0.01	\$ 1,250	0.01	\$ 4,377	0.01	\$ 1,288	0.01	\$ 4,508	0.01	\$ 1,327	0.01	\$ 4,643
Full Time Staff	0.01	\$ 717	0.01	\$ 781	0.01	\$ 738	0.01	\$ 804	0.01	\$ 761	0.01	\$ 828	0.01	\$ 783	0.01	\$ 853
FT Union Maint. / Admin. Staff	0.01	\$ 380	0.01	\$ 627	0.01	\$ 391	0.01	\$ 645	0.01	\$ 403	0.01	\$ 665	0.01	\$ 415	0.01	\$ 685
Supplies - Grounds & Facilities	0.01	\$ 159	0.01	\$ 637	0.01	\$ 164	0.01	\$ 656	0.01	\$ 169	0.01	\$ 676	0.01	\$ 174	0.01	\$ 696
Labor-Grounds & Facilities	0.01	\$ 211	0.01	\$ 846	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Miscellaneous	0.01	\$ 19	0.01	\$ 76	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Total Non Capital Expenses		\$ 2,700		\$ 7,216		\$ 2,544		\$ 6,482		\$ 2,620		\$ 6,677		\$ 2,699		\$ 6,877
Capital Expenses																
New Trails	0.01	\$ 11,287	0.01	\$ 48,927												
New Parks	0.01	\$ 27,088	0.01	\$ 66,047												
Total Capital Expenses		\$ 38,374		\$ 114,974		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 41,075		\$ 122,190		\$ 2,544		\$ 6,482		\$ 2,620		\$ 6,677		\$ 2,699		\$ 6,877

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.01	\$ 376	0.01	\$ 376	0.01	\$ 388	0.01	\$ 388	0.01	\$ 399	0.01	\$ 399	0.01	\$ 411	0.01	\$ 411
(DS) - Senior Zoning Planner (1)	0.01	\$ 477	0.01	\$ 477	0.01	\$ 491	0.01	\$ 491	0.01	\$ 506	0.01	\$ 506	0.01	\$ 521	0.01	\$ 521
(DS) - Zoning Compliance Planner (1)	0.01	\$ 418	0.01	\$ 418	0.01	\$ 431	0.01	\$ 431	0.01	\$ 443	0.01	\$ 443	0.01	\$ 457	0.01	\$ 457
Miscellaneous	0.01	\$ 69	0.01	\$ 69	0.01	\$ 71	0.01	\$ 71	0.01	\$ 73	0.01	\$ 73	0.01	\$ 76	0.01	\$ 76
Total Non Capital Expenses		\$ 1,340		\$ 1,340		\$ 1,380		\$ 1,380		\$ 1,422		\$ 1,422		\$ 1,464		\$ 1,464
Capital Expenses																
Zoning New Land Mass	0.01	\$ 836	0.01	\$ 836												
Database	0.01	\$ 1,254	0.01	\$ 1,254												
Total Capital Expenses		\$ 2,090		\$ 2,090		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 3,430		\$ 3,430		\$ 1,380		\$ 1,380		\$ 1,422		\$ 1,422		\$ 1,464		\$ 1,464

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.01	\$ 2,374	0.01	\$ 2,967	0.01	\$ 4,890	0.01	\$ 6,113	0.01	\$ 6,926	0.01	\$ 8,814	0.01	\$ 9,079	0.01	\$ 11,673
Detective	0.01	\$ 1,220	0.01	\$ 1,220	0.01	\$ 1,886	0.01	\$ 2,514	0.01	\$ 2,589	0.01	\$ 3,884	0.01	\$ 3,334	0.01	\$ 4,668
Sergeant	0.01	\$ 785	0.01	\$ 1,569	0.01	\$ 1,616	0.01	\$ 2,424	0.01	\$ 2,497	0.01	\$ 3,330	0.01	\$ 3,429	0.01	\$ 4,287
Lieutenant	0.01	\$ 805	0.01	\$ 805	0.01	\$ 829	0.01	\$ 829	0.01	\$ 854	0.01	\$ 854	0.01	\$ 879	0.01	\$ 879
Records	0.01	\$ 440	0.01	\$ 881	0.01	\$ 454	0.01	\$ 907	0.01	\$ 467	0.01	\$ 934	0.01	\$ 481	0.01	\$ 962
Evidence Tech	0.01	\$ 575	0.01	\$ 1,150	0.01	\$ 592	0.01	\$ 1,184	0.01	\$ 610	0.01	\$ 1,220	0.01	\$ 628	0.01	\$ 1,256
Police Car Maintenance	0.01	\$ 217	0.01	\$ 272	0.01	\$ 224	0.01	\$ 280	0.01	\$ 231	0.01	\$ 288	0.01	\$ 238	0.01	\$ 297
Clothing Allowance	0.01	\$ 107	0.01	\$ 134	0.01	\$ 110	0.01	\$ 138	0.01	\$ 114	0.01	\$ 142	0.01	\$ 117	0.01	\$ 146
Total Non Capital Expenses		\$ 6,523		\$ 8,998		\$ 10,601		\$ 14,389		\$ 14,287		\$ 19,466		\$ 18,185		\$ 24,168
Capital Expenses																
Building Remodel	0.01	\$ 1,254	0.01	\$ 1,672												
Police Cars	0.01	\$ 2,267	0.01	\$ 2,834												
Equipment/Uniforms	0.01	\$ 276	0.01	\$ 355												
Body Cams	0.01	\$ 94	0.01	\$ 120												
Portable Radios	0.01	\$ 351	0.01	\$ 451												
Total Capital Expenses		\$ 4,242		\$ 5,433		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 10,766		\$ 14,431		\$ 10,601		\$ 14,389		\$ 14,287		\$ 19,466		\$ 18,185		\$ 24,168

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.01	\$ 460	0.01	\$ 920	0.01	\$ 474	0.01	\$ 947	0.01	\$ 488	0.01	\$ 976	0.01	\$ 502	0.01	\$ 1,005
Animal Control Officers	0.01	\$ 786	0.01	\$ 786	0.01	\$ 809	0.01	\$ 809	0.01	\$ 834	0.01	\$ 834	0.01	\$ 859	0.01	\$ 859
Animal Control Secretary	0.01	\$ 284	0.01	\$ 284	0.01	\$ 293	0.01	\$ 293	0.01	\$ 302	0.01	\$ 302	0.01	\$ 311	0.01	\$ 311
Animal Control Training	0.01	\$ 33	0.01	\$ 50	0.01	\$ 34	0.01	\$ 52	0.01	\$ 35	0.01	\$ 53	0.01	\$ 37	0.01	\$ 55
Animal Control OT/On-Call Pay	0.01	\$ 42	0.01	\$ 42	0.01	\$ 43	0.01	\$ 43	0.01	\$ 44	0.01	\$ 44	0.01	\$ 46	0.01	\$ 46
Animal Control Uniforms/Safety Vests	0.01	\$ 22	0.01	\$ 22	0.01	\$ 22	0.01	\$ 22	0.01	\$ 23	0.01	\$ 23	0.01	\$ 24	0.01	\$ 24
Facilities Maintenance Custodian	0.01	\$ -	0.01	\$ 460	0.01	\$ -	0.01	\$ 474	0.01	\$ -	0.01	\$ 488	0.01	\$ -	0.01	\$ 502
Fleet Maintenance Mechanic	0.01	\$ 627	0.01	\$ 1,254	0.01	\$ 646	0.01	\$ 1,292	0.01	\$ 665	0.01	\$ 1,330	0.01	\$ 685	0.01	\$ 1,370
Street MEO FTE's	0.01	\$ 2,613	0.01	\$ 4,180	0.01	\$ 2,691	0.01	\$ 4,306	0.01	\$ 2,772	0.01	\$ 4,435	0.01	\$ 2,855	0.01	\$ 4,568
Sanitation MEO FTE's	0.01	\$ 1,104	0.01	\$ 1,104	0.01	\$ 1,137	0.01	\$ 1,137	0.01	\$ 1,171	0.01	\$ 1,171	0.01	\$ 1,206	0.01	\$ 1,206
Street Lane Markings	0.01	\$ 209	0.01	\$ 209	0.01	\$ 215	0.01	\$ 215	0.01	\$ 222	0.01	\$ 222	0.01	\$ 228	0.01	\$ 228
Street Sweeping Disposal	0.01	\$ 42	0.01	\$ 42	0.01	\$ 43	0.01	\$ 43	0.01	\$ 44	0.01	\$ 44	0.01	\$ 46	0.01	\$ 46
Street Annual Signal Maintenance	0.01	\$ 50	0.01	\$ 84	0.01	\$ 52	0.01	\$ 86	0.01	\$ 53	0.01	\$ 89	0.01	\$ 55	0.01	\$ 91
Street Lighting Energy & Maint (1)	0.01	\$ 263	0.01	\$ 310	0.01	\$ 271	0.01	\$ 319	0.01	\$ 279	0.01	\$ 329	0.01	\$ 288	0.01	\$ 339
Street Rehab/Updates	0.01	\$ 15,049	0.01	\$ 16,721	0.01	\$ 15,500	0.01	\$ 17,223	0.01	\$ 15,965	0.01	\$ 17,739	0.01	\$ 16,444	0.01	\$ 18,271
Street Snow Events	0.01	\$ 836	0.01	\$ 1,254	0.01	\$ 861	0.01	\$ 1,292	0.01	\$ 887	0.01	\$ 1,330	0.01	\$ 914	0.01	\$ 1,370
Total Non Capital Expenses		\$ 22,419		\$ 27,720		\$ 23,092		\$ 28,552		\$ 23,785		\$ 29,409		\$ 24,498		\$ 30,291
Capital Expenses																
Street Lighting Equip Costs (1)	0.01	\$ 6,492	0.01	\$ 7,637		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.01	\$ 752	0.01	\$ 752		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.01	\$ 20	0.01	\$ 20		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.01	\$ 10	0.01	\$ 10		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.01	\$ 293	0.01	\$ 293		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.01	\$ 2,508	0.01	\$ 8,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.01	\$ 1,421	0.01	\$ 1,421		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.01	\$ 3,511	0.01	\$ 3,511		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.01	\$ 2,007	0.01	\$ 2,007		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.01	\$ -	0.01	\$ 1,672		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.01	\$ 7,524	0.01	\$ 7,524		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.01	\$ 4,180	0.01	\$ 4,180		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.01	\$ 3,971	0.01	\$ 3,971		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 32,690		\$ 41,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 55,109		\$ 69,080		\$ 23,092		\$ 28,552		\$ 23,785		\$ 29,409		\$ 24,498		\$ 30,291

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.01	\$ 1,605	0.01	\$ 1,605	0.01	\$ 1,653	0.01	\$ 1,653	0.01	\$ 1,703	0.01	\$ 1,703	0.01	\$ 1,754	0.01	\$ 1,754
Total Non Capital Expenses		\$ 1,605		\$ 1,605		\$ 1,653		\$ 1,653		\$ 1,703		\$ 1,703		\$ 1,754		\$ 1,754
Capital Expenses																
BT Access Vans	0.01	\$ 1,338	0.01	\$ 1,338		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,338		\$ 1,338		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,943		\$ 2,943		\$ 1,653		\$ 1,653		\$ 1,703		\$ 1,703		\$ 1,754		\$ 1,754

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - Area 4: Central Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.01	\$ 3,762	0.01	\$ 3,762	0.01	\$ 3,875	0.01	\$ 3,875	0.01	\$ 3,991	0.01	\$ 3,991	0.01	\$ 4,111	0.01	\$ 4,111
Total Non Capital Expenses		\$ 3,762		\$ 3,762		\$ 3,875		\$ 3,875		\$ 3,991		\$ 3,991		\$ 4,111		\$ 4,111
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.01	\$ 1,563	0.01	\$ 1,747		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.01	\$ 4,180	0.01	\$ 8,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 5,744		\$ 10,108		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 9,506		\$ 13,870		\$ 3,875		\$ 3,875		\$ 3,991		\$ 3,991		\$ 4,111		\$ 4,111

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 60,148	\$ 62,433	\$ 64,806	\$ 67,268
Financial Institutions Tax	\$ 626	\$ 649	\$ 674	\$ 700
Motor Vehicle/Aircraft Excise Tax	\$ 2,718	\$ 2,822	\$ 2,929	\$ 3,040
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 231	\$ 239	\$ 249	\$ 258
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 115,367	\$ 117,788	\$ 120,302	\$ 122,911
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 763	\$ 763	\$ 763	\$ 763
Total	\$ 763	\$ 763	\$ 763	\$ 763
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ (532)	\$ (694)	\$ (744)
Total	\$ -	\$ (532)	\$ (694)	\$ (744)
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 2,222	\$ 2,222	\$ 2,222
Total	\$ -	\$ 2,222	\$ 2,222	\$ 2,222
Local Road & Street Fund				
Local Road & Street Distributions	\$ 4,279	\$ 4,279	\$ 4,279	\$ 4,279
Total	\$ 4,279	\$ 4,279	\$ 4,279	\$ 4,279
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 13,362	\$ 13,362	\$ 13,362	\$ 13,362
Total	\$ 13,362	\$ 13,362	\$ 13,362	\$ 13,362
Combined Total	\$ 133,771	\$ 137,882	\$ 140,233	\$ 142,793

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 2,697	\$ 2,799	\$ 2,906	\$ 3,016
Financial Institutions Tax	\$ 31	\$ 32	\$ 33	\$ 35
CVET & Motor Vehicle/Aircraft Excise	\$ 130	\$ 135	\$ 141	\$ 146
Total	\$ 2,858	\$ 2,967	\$ 3,079	\$ 3,196
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 24	\$ 32	\$ 34
Total	\$ -	\$ 24	\$ 32	\$ 34
Combined Total	\$ 2,858	\$ 2,991	\$ 3,111	\$ 3,230

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

NAV % Increase		
	2020 Pay 2021 NAV - Area #4: Central Island	\$ 9,330,665
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	0.22%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 31,269,224
Times:	Annexation Factor	1.0021
Equals:	New Maximum Levy Limit after Annexation	\$ 31,336,274

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 31,269,224
Times:	Annexation Factor / NAV % Increase	0.21%
Equals:	Projected Gross Property Taxes after Annexation	\$ 65,665
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 9,351
Equals:	Projected Net Property Tax Increase after Annexation	\$ 56,315

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #4: Central Island	\$ 9,330,665
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 4,469
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 636
Equals:	Projected Net Property Tax Increase after Annexation	\$ 3,833

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #4: Central Island	\$ 9,330,665
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 3,144
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 448
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,697

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #4: Central Island	352
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.44%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	0.44%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 2,650

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #4: Central Island	0.94
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.40%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	0.40%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 1,628

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 2,650
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 1,628
Equals:	Projected LRS Distribution	\$ 4,279

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #4 Central Island Projected Population	352
Equals:	Annexation Area Projected Population as % of current City population	0.44%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 13,362

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 60,148	\$ 626
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 60,148	\$ 2,718
ABC Excise Tax Distribution	\$	87,434	108.74%	352	\$ 383
Cigarette Tax	\$	47,547	59.13%	352	\$ 208
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 60,148	\$ 188
ABC Gallonage Tax Distribution	\$	195,566	243.23%	352	\$ 856
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 352	\$ 763
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 2,697	\$ 31
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 2,697	\$ 130

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - Area 5: South Island Bloomington Annexation Area

May 12, 2021

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 605,983	\$ 716,513	\$ 759,029	\$ 786,457
Less: Non Capital Costs	\$ 356,361	\$ 392,638	\$ 423,331	\$ 460,464
Less: Capital Costs	\$ 738,828	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (489,206)	\$ 323,875	\$ 335,698	\$ 325,993
Less: Impoundment Fund(s) Deposits	\$ -	\$ 323,875	\$ 335,698	\$ 325,993
Equals: Net Revenue	\$ (489,206)	\$ -	\$ -	\$ -

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 605,983	\$ 716,513	\$ 759,029	\$ 786,457
Less: Non Capital Costs	\$ 462,830	\$ 505,387	\$ 548,898	\$ 594,590
Less: Capital Costs	\$ 1,416,211	\$ -	\$ -	\$ -
Equals: Revenue Over/(Under Costs)	\$ (1,273,058)	\$ 211,126	\$ 210,131	\$ 191,867
Less: Impoundment Fund(s) Deposits	\$ -	\$ 211,126	\$ 210,131	\$ 191,867
Equals: Net Revenue	\$ (1,273,058)	\$ -	\$ -	\$ -

Note (1): The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

Note (2): Net revenue will be placed in an impoundment fund

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 5: South Island Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 356,361	\$ 462,830	\$ 392,638	\$ 505,387	\$ 423,331	\$ 548,898	\$ 460,464	\$ 594,590
Total Capital Expenses	\$ 738,828	\$ 1,416,211	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 1,095,189	\$ 1,879,041	\$ 392,638	\$ 505,387	\$ 423,331	\$ 548,898	\$ 460,464	\$ 594,590

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

City Clerk Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -
Capital Expenses								
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

IF ONLY AREA #5 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Community & Family Resources Department - Area 5: South Island Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs								
Non Capital Expenses																
New Employees	0.06	\$ 3,707	0.062	\$ 3,707	0.06	\$ 3,818	0.06	\$ 3,818	0.06	\$ 3,932	0.06	\$ 3,932	0.06	\$ 4,050	0.06	\$ 4,050
Marketing	0.06	\$ 494	0.062	\$ 494	0.06	\$ 509	0.06	\$ 509	0.06	\$ 524	0.06	\$ 524	0.06	\$ 540	0.06	\$ 540
New Program Development	0.06	\$ 1,544	0.062	\$ 1,544	0.06	\$ 1,591	0.06	\$ 1,591	0.06	\$ 1,638	0.06	\$ 1,638	0.06	\$ 1,688	0.06	\$ 1,688
Total Non Capital Expenses		\$ 5,745		\$ 5,745		\$ 5,918		\$ 5,918		\$ 6,095		\$ 6,095		\$ 6,278		\$ 6,278
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 5,745		\$ 5,745		\$ 5,918		\$ 5,918		\$ 6,095		\$ 6,095		\$ 6,278		\$ 6,278

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Controller Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
New Employees	0.06	\$ -	0.06	\$ 5,063	0.06	\$ -	0.06	\$ 5,215	0.06	\$ -	0.06	\$ 5,371	0.06	\$ -	0.06	\$ 5,532
Supplies	0.06	\$ -	0.06	\$ 68	0.06	\$ -	0.06	\$ 70	0.06	\$ -	0.06	\$ 72	0.06	\$ -	0.06	\$ 74
Other Services	0.06	\$ 30,888	0.06	\$ 30,888	0.06	\$ 30,888	0.06	\$ 30,888	0.06	\$ 30,888	0.06	\$ 30,888	0.06	\$ 30,888	0.06	\$ 30,888
Total Non Capital Expenses		\$ 30,888		\$ 36,019		\$ 30,888		\$ 36,173		\$ 30,888		\$ 36,331		\$ 30,888		\$ 36,495
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 30,888		\$ 36,019		\$ 30,888		\$ 36,173		\$ 30,888		\$ 36,331		\$ 30,888		\$ 36,495

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Council Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$	-	\$	-	\$	-	\$	-
Capital Expenses								
Total Capital Expenses	\$	-	\$	-	\$	-	\$	-
Total Non Cap/Capital Exp	\$	-	\$	-	\$	-	\$	-

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.06	\$ 4,633	0.06	\$ 4,633	0.06	\$ 4,633	0.06	\$ 4,633	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -
Total Non Capital Expenses		\$ 4,633		\$ 4,633		\$ 4,633		\$ 4,633		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 4,633		\$ 4,633		\$ 4,633		\$ 4,633		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.06	\$ 3,089	0.06	\$ 3,336	0.06	\$ 3,182	0.06	\$ 3,436	0.06	\$ 3,277	0.06	\$ 3,539	0.06	\$ 3,375	0.06	\$ 3,645
New Engineering Field Specialist	0.06	\$ 2,965	0.06	\$ 3,212	0.06	\$ 3,054	0.06	\$ 3,309	0.06	\$ 3,146	0.06	\$ 3,408	0.06	\$ 3,240	0.06	\$ 3,510
Supplies	0.06	\$ 402	0.06	\$ 402	0.06	\$ 414	0.06	\$ 414	0.06	\$ 426	0.06	\$ 426	0.06	\$ 439	0.06	\$ 439
Travel, Dues & Instructions	0.06	\$ 93	0.06	\$ 93	0.06	\$ 95	0.06	\$ 95	0.06	\$ 98	0.06	\$ 98	0.06	\$ 101	0.06	\$ 101
Total Non Capital Expenses		\$ 6,548		\$ 7,043		\$ 6,745		\$ 7,254		\$ 6,947		\$ 7,471		\$ 7,156		\$ 7,696
Capital Expenses																
Trucks	0.06	\$ 3,089	0.06	\$ 3,089												
Phones/Tablets	0.06	\$ 124	0.06	\$ 124												
Work Space Expansion	0.06	\$ 3,089	0.06	\$ 6,178												
Engineering Projects	0.06	\$ 105,020	0.06	\$ 105,020												
Total Capital Expenses		\$ 111,322		\$ 114,411		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 117,870		\$ 121,453		\$ 6,745		\$ 7,254		\$ 6,947		\$ 7,471		\$ 7,156		\$ 7,696

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.06	\$ 5,609	0.06	\$ 11,217	0.06	\$ 5,777	0.06	\$ 11,554	0.06	\$ 5,950	0.06	\$ 11,900	0.06	\$ 6,129	0.06	\$ 12,257
Administrative Assistant	0.06	\$ 2,117	0.06	\$ 4,234	0.06	\$ 2,180	0.06	\$ 4,361	0.06	\$ 2,246	0.06	\$ 4,492	0.06	\$ 2,313	0.06	\$ 4,626
Supplies/Other	0.06	\$ 185	0.06	\$ 309	0.06	\$ 191	0.06	\$ 318	0.06	\$ 197	0.06	\$ 328	0.06	\$ 203	0.06	\$ 338
Total Non Capital Expenses		\$ 7,911		\$ 15,760		\$ 8,148		\$ 16,233		\$ 8,393		\$ 16,720		\$ 8,644		\$ 17,221
Capital Expenses																
Inspector Vehicles	0.06	\$ 2,709	0.06	\$ 5,417												
Inspector Computers	0.06	\$ 309	0.06	\$ 618												
Total Capital Expenses		\$ 3,018		\$ 6,035		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 10,928		\$ 21,795		\$ 8,148		\$ 16,233		\$ 8,393		\$ 16,720		\$ 8,644		\$ 17,221

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.06	\$ 5,066	0.06	\$ 5,066	0.06	\$ 5,218	0.06	\$ 5,218	0.06	\$ 5,374	0.06	\$ 5,374	0.06	\$ 5,535	0.06	\$ 5,535
Administrative Assistant	0.06	\$ 2,595	0.06	\$ 2,595	0.06	\$ 2,672	0.06	\$ 2,672	0.06	\$ 2,753	0.06	\$ 2,753	0.06	\$ 2,835	0.06	\$ 2,835
Training/Professional Dues	0.06	\$ 49	0.06	\$ 395	0.06	\$ 50	0.06	\$ 50	0.06	\$ 52	0.06	\$ 52	0.06	\$ 53	0.06	\$ 53
Supplies	0.06	\$ 31	0.06	\$ 500	0.06	\$ 32	0.06	\$ 64	0.06	\$ 33	0.06	\$ 66	0.06	\$ 34	0.06	\$ 68
Total Non Capital Expenses		\$ 7,740		\$ 8,555		\$ 7,972		\$ 8,004		\$ 8,211		\$ 8,244		\$ 8,458		\$ 8,491
Capital Expenses																
Computer/Office Equip	0.06	\$ 154	0.06	\$ 309												
Total Capital Expenses		\$ 154		\$ 309		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 7,894		\$ 8,864		\$ 7,972		\$ 8,004		\$ 8,211		\$ 8,244		\$ 8,458		\$ 8,491

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.06	\$ 66	0.06	\$ 66	0.06	\$ 68	0.06	\$ 68	0.06	\$ 70	0.06	\$ 70	0.06	\$ 72	0.06	\$ 72
Total Non Capital Expenses		\$ 66		\$ 66		\$ 68		\$ 68		\$ 70		\$ 70		\$ 72		\$ 72
Capital Expenses																
	0.06	\$ 110	0.06	\$ 110												
Total Capital Expenses		\$ 110		\$ 110		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 176		\$ 176		\$ 68		\$ 68		\$ 70		\$ 70		\$ 72		\$ 72

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Legal Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.06	\$ 185	0.06	\$ 1,544	0.06	\$ 191	0.06	\$ 1,591	0.06	\$ 197	0.06	\$ 1,638	0.06	\$ 203	0.06	\$ 1,688
Total Non Capital Expenses		\$ 185		\$ 1,544		\$ 191		\$ 1,591		\$ 197		\$ 1,638		\$ 203		\$ 1,688
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 185		\$ 1,544		\$ 191		\$ 1,591		\$ 197		\$ 1,638		\$ 203		\$ 1,688

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Mayor Department - Area 5: South Island Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4					
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses												
New Employee	0.06	\$ 9,267	0.06	\$ 9,267	0.06	\$ 9,267	0.06	\$ 9,267	0.06	\$ 9,267	0.06	\$ 9,267
Total Non Capital Expenses		\$ 9,267		\$ 9,267		\$ 9,267		\$ 9,267		\$ 9,267		\$ 9,267
Capital Expenses												
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 9,267		\$ 9,267		\$ 9,267		\$ 9,267		\$ 9,267		\$ 9,267

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0.06	\$ 8,971	0.06	\$ 31,398	0.06	\$ 9,240	0.06	\$ 32,339	0.06	\$ 9,517	0.06	\$ 33,310	0.06	\$ 9,803	0.06	\$ 34,309
Full Time Staff	0.06	\$ 5,297	0.06	\$ 5,770	0.06	\$ 5,456	0.06	\$ 5,943	0.06	\$ 5,620	0.06	\$ 6,121	0.06	\$ 5,788	0.06	\$ 6,305
FT Union Maint. / Admin. Staff	0.06	\$ 2,806	0.06	\$ 4,631	0.06	\$ 2,890	0.06	\$ 4,770	0.06	\$ 2,977	0.06	\$ 4,913	0.06	\$ 3,066	0.06	\$ 5,060
Supplies - Grounds & Facilities	0.06	\$ 1,177	0.06	\$ 4,706	0.06	\$ 1,212	0.06	\$ 4,848	0.06	\$ 1,248	0.06	\$ 4,993	0.06	\$ 1,286	0.06	\$ 5,143
Labor-Grounds & Facilities	0.06	\$ 1,562	0.06	\$ 6,252	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -
Miscellaneous	0.06	\$ 141	0.06	\$ 563	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -	0.06	\$ -
Total Non Capital Expenses		\$ 19,953		\$ 53,320		\$ 18,798		\$ 47,900		\$ 19,362		\$ 49,337		\$ 19,943		\$ 50,817
Capital Expenses																
New Trails	0.06	\$ 83,399	0.06	\$ 361,530												
New Parks	0.06	\$ 200,157	0.06	\$ 488,036												
Total Capital Expenses		\$ 283,555		\$ 849,566		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 303,509		\$ 902,886		\$ 18,798		\$ 47,900		\$ 19,362		\$ 49,337		\$ 19,943		\$ 50,817

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.06	\$ 2,780	0.06	\$ 2,780	0.06	\$ 2,863	0.06	\$ 2,863	0.06	\$ 2,949	0.06	\$ 2,949	0.06	\$ 3,038	0.06	\$ 3,038
(DS) - Senior Zoning Planner (1)	0.06	\$ 3,521	0.06	\$ 3,521	0.06	\$ 3,627	0.06	\$ 3,627	0.06	\$ 3,736	0.06	\$ 3,736	0.06	\$ 3,848	0.06	\$ 3,848
(DS) - Zoning Compliance Planner (1)	0.06	\$ 3,089	0.06	\$ 3,089	0.06	\$ 3,182	0.06	\$ 3,182	0.06	\$ 3,277	0.06	\$ 3,277	0.06	\$ 3,375	0.06	\$ 3,375
Miscellaneous	0.06	\$ 511	0.06	\$ 511	0.06	\$ 527	0.06	\$ 527	0.06	\$ 542	0.06	\$ 542	0.06	\$ 559	0.06	\$ 559
Total Non Capital Expenses		\$ 9,901		\$ 9,901		\$ 10,198		\$ 10,198		\$ 10,504		\$ 10,504		\$ 10,819		\$ 10,819
Capital Expenses																
Zoning New Land Mass	0.06	\$ 6,178	0.06	\$ 6,178												
Database	0.06	\$ 9,267	0.06	\$ 9,267												
Total Capital Expenses		\$ 15,444		\$ 15,444		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 25,345		\$ 25,345		\$ 10,198		\$ 10,198		\$ 10,504		\$ 10,504		\$ 10,819		\$ 10,819

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.06	\$ 17,541	0.06	\$ 21,926	0.06	\$ 36,134	0.06	\$ 45,168	0.06	\$ 51,175	0.06	\$ 65,132	0.06	\$ 67,086	0.06	\$ 86,253
Detective	0.06	\$ 9,018	0.06	\$ 9,018	0.06	\$ 13,933	0.06	\$ 18,577	0.06	\$ 19,134	0.06	\$ 28,701	0.06	\$ 24,635	0.06	\$ 34,489
Sergeant	0.06	\$ 5,798	0.06	\$ 11,595	0.06	\$ 11,943	0.06	\$ 17,915	0.06	\$ 18,452	0.06	\$ 24,603	0.06	\$ 25,341	0.06	\$ 31,676
Lieutenant	0.06	\$ 5,946	0.06	\$ 5,946	0.06	\$ 6,125	0.06	\$ 6,125	0.06	\$ 6,308	0.06	\$ 6,308	0.06	\$ 6,498	0.06	\$ 6,498
Records	0.06	\$ 3,254	0.06	\$ 6,508	0.06	\$ 3,351	0.06	\$ 6,703	0.06	\$ 3,452	0.06	\$ 6,904	0.06	\$ 3,556	0.06	\$ 7,111
Evidence Tech	0.06	\$ 4,248	0.06	\$ 8,495	0.06	\$ 4,375	0.06	\$ 8,750	0.06	\$ 4,506	0.06	\$ 9,013	0.06	\$ 4,642	0.06	\$ 9,283
Police Car Maintenance	0.06	\$ 1,606	0.06	\$ 2,008	0.06	\$ 1,654	0.06	\$ 2,068	0.06	\$ 1,704	0.06	\$ 2,130	0.06	\$ 1,755	0.06	\$ 2,194
Clothing Allowance	0.06	\$ 791	0.06	\$ 988	0.06	\$ 814	0.06	\$ 1,018	0.06	\$ 839	0.06	\$ 1,049	0.06	\$ 864	0.06	\$ 1,080
Total Non Capital Expenses		\$ 48,201		\$ 66,484		\$ 78,330		\$ 106,323		\$ 105,571		\$ 143,839		\$ 134,375		\$ 178,584
Capital Expenses																
Building Remodel	0.06	\$ 9,267	0.06	\$ 12,355												
Police Cars	0.06	\$ 16,754	0.06	\$ 20,942												
Equipment/Uniforms	0.06	\$ 2,041	0.06	\$ 2,624												
Body Cams	0.06	\$ 692	0.06	\$ 890												
Portable Radios	0.06	\$ 2,595	0.06	\$ 3,336												
Total Capital Expenses		\$ 31,348		\$ 40,147		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 79,549		\$ 106,632		\$ 78,330		\$ 106,323		\$ 105,571		\$ 143,839		\$ 134,375		\$ 178,584

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.06	\$ 3,398	0.06	\$ 6,795	0.06	\$ 3,500	0.06	\$ 6,999	0.06	\$ 3,605	0.06	\$ 7,209	0.06	\$ 3,713	0.06	\$ 7,426
Animal Control Officers	0.06	\$ 5,807	0.06	\$ 5,807	0.06	\$ 5,981	0.06	\$ 5,981	0.06	\$ 6,161	0.06	\$ 6,161	0.06	\$ 6,345	0.06	\$ 6,345
Animal Control Secretary	0.06	\$ 2,100	0.06	\$ 2,100	0.06	\$ 2,163	0.06	\$ 2,163	0.06	\$ 2,228	0.06	\$ 2,228	0.06	\$ 2,295	0.06	\$ 2,295
Animal Control Training	0.06	\$ 247	0.06	\$ 371	0.06	\$ 255	0.06	\$ 382	0.06	\$ 262	0.06	\$ 393	0.06	\$ 270	0.06	\$ 405
Animal Control OT/On-Call Pay	0.06	\$ 309	0.06	\$ 309	0.06	\$ 318	0.06	\$ 318	0.06	\$ 328	0.06	\$ 328	0.06	\$ 338	0.06	\$ 338
Animal Control Uniforms/Safety Vests	0.06	\$ 161	0.06	\$ 161	0.06	\$ 165	0.06	\$ 165	0.06	\$ 170	0.06	\$ 170	0.06	\$ 176	0.06	\$ 176
Facilities Maintenance Custodian	0.06	\$ -	0.06	\$ 3,398	0.06	\$ -	0.06	\$ 3,500	0.06	\$ -	0.06	\$ 3,605	0.06	\$ -	0.06	\$ 3,713
Fleet Maintenance Mechanic	0.06	\$ 4,633	0.06	\$ 9,267	0.06	\$ 4,772	0.06	\$ 9,545	0.06	\$ 4,915	0.06	\$ 9,831	0.06	\$ 5,063	0.06	\$ 10,126
Street MEO FTE's	0.06	\$ 19,305	0.06	\$ 30,888	0.06	\$ 19,884	0.06	\$ 31,815	0.06	\$ 20,481	0.06	\$ 32,769	0.06	\$ 21,095	0.06	\$ 33,753
Sanitation MEO FTE's	0.06	\$ 8,155	0.06	\$ 8,155	0.06	\$ 8,399	0.06	\$ 8,399	0.06	\$ 8,651	0.06	\$ 8,651	0.06	\$ 8,911	0.06	\$ 8,911
Street Lane Markings	0.06	\$ 1,544	0.06	\$ 1,544	0.06	\$ 1,591	0.06	\$ 1,591	0.06	\$ 1,638	0.06	\$ 1,638	0.06	\$ 1,688	0.06	\$ 1,688
Street Sweeping Disposal	0.06	\$ 309	0.06	\$ 309	0.06	\$ 318	0.06	\$ 318	0.06	\$ 328	0.06	\$ 328	0.06	\$ 338	0.06	\$ 338
Street Annual Signal Maintenance	0.06	\$ 371	0.06	\$ 618	0.06	\$ 382	0.06	\$ 636	0.06	\$ 393	0.06	\$ 655	0.06	\$ 405	0.06	\$ 675
Street Lighting Energy & Maint (1)	0.06	\$ 1,946	0.06	\$ 2,290	0.06	\$ 2,005	0.06	\$ 2,359	0.06	\$ 2,065	0.06	\$ 2,429	0.06	\$ 2,127	0.06	\$ 2,502
Street Rehab/Updates	0.06	\$ 111,198	0.06	\$ 123,554	0.06	\$ 114,534	0.06	\$ 127,260	0.06	\$ 117,970	0.06	\$ 131,078	0.06	\$ 121,509	0.06	\$ 135,010
Street Snow Events	0.06	\$ 6,178	0.06	\$ 9,267	0.06	\$ 6,363	0.06	\$ 9,545	0.06	\$ 6,554	0.06	\$ 9,831	0.06	\$ 6,751	0.06	\$ 10,126
Total Non Capital Expenses		\$ 165,661		\$ 204,831		\$ 170,631		\$ 210,976		\$ 175,750		\$ 217,305		\$ 181,022		\$ 223,825
Capital Expenses																
Street Lighting Equip Costs (1)	0.06	\$ 47,968	0.06	\$ 56,433		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.06	\$ 5,560	0.06	\$ 5,560		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.06	\$ 148	0.06	\$ 148		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.06	\$ 74	0.06	\$ 74		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.06	\$ 2,162	0.06	\$ 2,162		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.06	\$ 18,533	0.06	\$ 61,777		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.06	\$ 10,502	0.06	\$ 10,502		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.06	\$ 25,946	0.06	\$ 25,946		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.06	\$ 14,826	0.06	\$ 14,826		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.06	\$ -	0.06	\$ 12,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.06	\$ 55,599	0.06	\$ 55,599		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.06	\$ 30,888	0.06	\$ 30,888		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.06	\$ 29,344	0.06	\$ 29,344		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 241,552		\$ 305,616		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 407,213		\$ 510,447		\$ 170,631		\$ 210,976		\$ 175,750		\$ 217,305		\$ 181,022		\$ 223,825

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.06	\$ 11,861	0.06	\$ 11,861	0.06	\$ 12,217	0.06	\$ 12,217	0.06	\$ 12,583	0.06	\$ 12,583	0.06	\$ 12,961	0.06	\$ 12,961
Total Non Capital Expenses		\$ 11,861		\$ 11,861		\$ 12,217		\$ 12,217		\$ 12,583		\$ 12,583		\$ 12,961		\$ 12,961
Capital Expenses																
BT Access Vans	0.06	\$ 9,884	0.06	\$ 9,884		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 9,884		\$ 9,884		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 21,745		\$ 21,745		\$ 12,217		\$ 12,217		\$ 12,583		\$ 12,583		\$ 12,961		\$ 12,961

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - Area 5: South Island Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.06	\$ 27,800	0.06	\$ 27,800	0.06	\$ 28,634	0.06	\$ 28,634	0.06	\$ 29,493	0.06	\$ 29,493	0.06	\$ 30,377	0.06	\$ 30,377
Total Non Capital Expenses		\$ 27,800		\$ 27,800		\$ 28,634		\$ 28,634		\$ 29,493		\$ 29,493		\$ 30,377		\$ 30,377
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.06	\$ 11,552	0.06	\$ 12,911		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.06	\$ 30,888	0.06	\$ 61,777		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 42,441		\$ 74,688		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 70,240		\$ 102,488		\$ 28,634		\$ 28,634		\$ 29,493		\$ 29,493		\$ 30,377		\$ 30,377

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 452,907	\$ 470,118	\$ 487,982	\$ 506,526
Financial Institutions Tax	\$ 4,711	\$ 4,890	\$ 5,076	\$ 5,269
Motor Vehicle/Aircraft Excise Tax	\$ 20,468	\$ 21,246	\$ 22,053	\$ 22,891
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 1,737	\$ 1,803	\$ 1,871	\$ 1,942
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 531,468	\$ 549,701	\$ 568,628	\$ 588,273
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 2,288	\$ 2,288	\$ 2,288	\$ 2,288
Total	\$ 2,288	\$ 2,288	\$ 2,288	\$ 2,288
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 71,595	\$ 93,360	\$ 99,977
Total	\$ -	\$ 71,595	\$ 93,360	\$ 99,977
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 16,638	\$ 16,638	\$ 16,638
Total	\$ -	\$ 16,638	\$ 16,638	\$ 16,638
Local Road & Street Fund				
Local Road & Street Distributions	\$ 11,062	\$ 11,062	\$ 11,062	\$ 11,062
Total	\$ 11,062	\$ 11,062	\$ 11,062	\$ 11,062
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 40,048	\$ 40,048	\$ 40,048	\$ 40,048
Total	\$ 40,048	\$ 40,048	\$ 40,048	\$ 40,048
Combined Total	\$ 584,865	\$ 691,331	\$ 732,023	\$ 758,285

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 19,926	\$ 20,683	\$ 21,469	\$ 22,285
Financial Institutions Tax	\$ 228	\$ 237	\$ 246	\$ 255
CVET & Motor Vehicle/Aircraft Excise	\$ 964	\$ 1,000	\$ 1,038	\$ 1,078
Total	\$ 21,118	\$ 21,921	\$ 22,754	\$ 23,618
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 3,261	\$ 4,252	\$ 4,554
Total	\$ -	\$ 3,261	\$ 4,252	\$ 4,554
Combined Total	\$ 21,118	\$ 25,182	\$ 27,006	\$ 28,172

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

NAV % Increase		
	2020 Pay 2021 NAV - Area #5: South Island	\$ 68,945,923
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	1.59%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0152
Equals:	New Maximum Levy Limit after Annexation	\$ 33,066,843

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	1.52%
Equals:	Projected Gross Property Taxes after Annexation	\$ 495,085
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 70,500
Equals:	Projected Net Property Tax Increase after Annexation	\$ 424,585

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #5: South Island	\$ 68,945,923
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 33,025
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 4,703
Equals:	Projected Net Property Tax Increase after Annexation	\$ 28,322

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #5: South Island	\$ 68,945,923
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 23,235
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 3,309
Equals:	Projected Net Property Tax Increase after Annexation	\$ 19,926

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #5: South Island	1,055
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	1.31%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	1.31%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 7,944

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #5: South Island	1.80
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.77%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	0.77%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 3,118

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 7,944
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 3,118
Equals:	Projected LRS Distribution	\$ 11,062

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #5 South Island Projected Population	1,055
Equals:	Annexation Area Projected Population as % of current City population	1.31%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 40,048

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Note: Net revenue will be deposited into impoundment fund(s)

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 452,907	\$ 4,711
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 452,907	\$ 20,468
ABC Excise Tax Distribution	\$	87,434	108.74%	1,055	\$ 1,147
Cigarette Tax	\$	47,547	59.13%	1,055	\$ 624
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 452,907	\$ 1,419
ABC Gallonage Tax Distribution	\$	195,566	243.23%	1,055	\$ 2,566
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 1,055	\$ 2,288
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 19,926	\$ 228
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 19,926	\$ 964

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 7: North Bloomington Annexation Area**

May 12, 2021

Revenues Over Minimal Costs	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$ 162,962	\$ 175,134	\$ 180,594	\$ 185,118
Less Non Capital Costs	\$ 70,380	\$ 77,544	\$ 83,606	\$ 90,939
Less Capital Costs	\$ 145,915	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ (53,333)	\$ 97,590	\$ 96,988	\$ 94,179

Revenues Over Maximum Costs	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$ 162,962	\$ 175,134	\$ 180,594	\$ 185,118
Less Non Capital Costs	\$ 92,125	\$ 99,811	\$ 108,405	\$ 117,429
Less Capital Costs	\$ 279,695	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ (208,858)	\$ 75,323	\$ 72,189	\$ 67,689

Note: The City is studying the idea of issuing a bond(s), utilizing the revenues from annexation (no new taxes for debt) to cash flow capital costs

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 7: North Bloomington Annexation Area**

May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 70,380	\$ 92,125	\$ 77,544	\$ 99,811	\$ 83,606	\$ 108,405	\$ 90,939	\$ 117,429
Total Capital Expenses	\$ 145,915	\$ 279,695	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 216,295	\$ 371,820	\$ 77,544	\$ 99,811	\$ 83,606	\$ 108,405	\$ 90,939	\$ 117,429

Note: The City is studying the idea of issuing a bond(s), with revenue from annexation (no new tax rates for debt), to cash flow capital costs

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 City Clerk Department - Area 7: North Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$	-	\$	-	\$	-	\$	-
Capital Expenses								
Total Capital Expenses	\$	-	\$	-	\$	-	\$	-
Total Non Cap/Capital Exp	\$	-	\$	-	\$	-	\$	-

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Community & Family Resources Department - Area 7: North Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employees	0.01	\$ 732	0.012	\$ 732	0.01	\$ 754	0.01	\$ 754	0.01	\$ 777	0.01	\$ 777	0.01	\$ 800	0.01	\$ 800
Marketing	0.01	\$ 98	0.012	\$ 98	0.01	\$ 101	0.01	\$ 101	0.01	\$ 104	0.01	\$ 104	0.01	\$ 107	0.01	\$ 107
New Program Development	0.01	\$ 305	0.012	\$ 305	0.01	\$ 314	0.01	\$ 314	0.01	\$ 324	0.01	\$ 324	0.01	\$ 333	0.01	\$ 333
Total Non Capital Expenses		\$ 1,135		\$ 1,135		\$ 1,169		\$ 1,169		\$ 1,204		\$ 1,204		\$ 1,240		\$ 1,240
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,135		\$ 1,135		\$ 1,169		\$ 1,169		\$ 1,204		\$ 1,204		\$ 1,240		\$ 1,240

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Controller Department - Area 7: North Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs				
Non Capital Expenses																
New Employees	0.01	\$ -	0.01	\$ 1,000	0.01	\$ -	0.01	\$ 1,030	0.01	\$ -	0.01	\$ 1,061	0.01	\$ -	0.01	\$ 1,093
Supplies	0.01	\$ -	0.01	\$ 13	0.01	\$ -	0.01	\$ 14	0.01	\$ -	0.01	\$ 14	0.01	\$ -	0.01	\$ 15
Other Services	0.01	\$ 6,100	0.01	\$ 6,100	0.01	\$ 6,100	0.01	\$ 6,100	0.01	\$ 6,100	0.01	\$ 6,100	0.01	\$ 6,100	0.01	\$ 6,100
Total Non Capital Expenses		\$ 6,100		\$ 7,114		\$ 6,100		\$ 7,144		\$ 6,100		\$ 7,175		\$ 6,100		\$ 7,207
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 6,100		\$ 7,114		\$ 6,100		\$ 7,144		\$ 6,100		\$ 7,175		\$ 6,100		\$ 7,207

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Council Department - Area 7: North Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4	
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses								
Total Non Capital Expenses	\$	-	\$	-	\$	-	\$	-
Capital Expenses								
Total Capital Expenses	\$	-	\$	-	\$	-	\$	-
Total Non Cap/Capital Exp	\$	-	\$	-	\$	-	\$	-

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ESD Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Labor Support	0.01	\$ 915	0.01	\$ 915	0.01	\$ 915	0.01	\$ 915	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Total Non Capital Expenses		\$ 915		\$ 915		\$ 915		\$ 915		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 915		\$ 915		\$ 915		\$ 915		\$ -		\$ -		\$ -		\$ -

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Engineering Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Project Manager	0.01	\$ 610	0.01	\$ 659	0.01	\$ 628	0.01	\$ 679	0.01	\$ 647	0.01	\$ 699	0.01	\$ 667	0.01	\$ 720
New Engineering Field Specialist	0.01	\$ 586	0.01	\$ 634	0.01	\$ 603	0.01	\$ 653	0.01	\$ 621	0.01	\$ 673	0.01	\$ 640	0.01	\$ 693
Supplies	0.01	\$ 79	0.01	\$ 79	0.01	\$ 82	0.01	\$ 82	0.01	\$ 84	0.01	\$ 84	0.01	\$ 87	0.01	\$ 87
Travel, Dues & Instructions	0.01	\$ 18	0.01	\$ 18	0.01	\$ 19	0.01	\$ 19	0.01	\$ 19	0.01	\$ 19	0.01	\$ 20	0.01	\$ 20
Total Non Capital Expenses		\$ 1,293		\$ 1,391		\$ 1,332		\$ 1,433		\$ 1,372		\$ 1,476		\$ 1,413		\$ 1,520
Capital Expenses																
Trucks	0.01	\$ 610	0.01	\$ 610												
Phones/Tablets	0.01	\$ 24	0.01	\$ 24												
Work Space Expansion	0.01	\$ 610	0.01	\$ 1,220												
Engineering Projects	0.01	\$ 20,741	0.01	\$ 20,741												
Total Capital Expenses		\$ 21,986		\$ 22,596		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 23,279		\$ 23,986		\$ 1,332		\$ 1,433		\$ 1,372		\$ 1,476		\$ 1,413		\$ 1,520

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Fire Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Captains		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Chauffeurs		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Firefighters		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Deputy Fire Marshal		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station Upgrade		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Engine Pumper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SCBA Inventory (6)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Personal Protective Equipment (5)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): Based on Fire service being supplied to Richland and Salt Creek Townships.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

HAND Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Inspectors	0.01	\$ 1,108	0.01	\$ 2,215	0.01	\$ 1,141	0.01	\$ 2,282	0.01	\$ 1,175	0.01	\$ 2,350	0.01	\$ 1,210	0.01	\$ 2,421
Administrative Assistant	0.01	\$ 418	0.01	\$ 836	0.01	\$ 431	0.01	\$ 861	0.01	\$ 444	0.01	\$ 887	0.01	\$ 457	0.01	\$ 914
Supplies/Other	0.01	\$ 37	0.01	\$ 61	0.01	\$ 38	0.01	\$ 63	0.01	\$ 39	0.01	\$ 65	0.01	\$ 40	0.01	\$ 67
Total Non Capital Expenses		\$ 1,562		\$ 3,112		\$ 1,609		\$ 3,206		\$ 1,657		\$ 3,302		\$ 1,707		\$ 3,401
Capital Expenses																
Inspector Vehicles	0.01	\$ 535	0.01	\$ 1,070												
Inspector Computers	0.01	\$ 61	0.01	\$ 122												
Total Capital Expenses		\$ 596		\$ 1,192		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,158		\$ 4,304		\$ 1,609		\$ 3,206		\$ 1,657		\$ 3,302		\$ 1,707		\$ 3,401

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Human Resources Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Special Project Manager	0.01	\$ 1,000	0.01	\$ 1,000	0.01	\$ 1,030	0.01	\$ 1,030	0.01	\$ 1,061	0.01	\$ 1,061	0.01	\$ 1,093	0.01	\$ 1,093
Administrative Assistant	0.01	\$ 512	0.01	\$ 512	0.01	\$ 528	0.01	\$ 528	0.01	\$ 544	0.01	\$ 544	0.01	\$ 560	0.01	\$ 560
Training/Professional Dues	0.01	\$ 10	0.01	\$ 395	0.01	\$ 10	0.01	\$ 10	0.01	\$ 10	0.01	\$ 10	0.01	\$ 11	0.01	\$ 11
Supplies	0.01	\$ 6	0.01	\$ 500	0.01	\$ 6	0.01	\$ 13	0.01	\$ 6	0.01	\$ 13	0.01	\$ 7	0.01	\$ 13
Total Non Capital Expenses		\$ 1,529		\$ 2,408		\$ 1,574		\$ 1,581		\$ 1,622		\$ 1,628		\$ 1,670		\$ 1,677
Capital Expenses																
Computer/Office Equip	0.01	\$ 31	0.01	\$ 61												
Total Capital Expenses		\$ 31		\$ 61		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,559		\$ 2,469		\$ 1,574		\$ 1,581		\$ 1,622		\$ 1,628		\$ 1,670		\$ 1,677

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

ITS Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	0.01	\$ 13	0.01	\$ 13	0.01	\$ 13	0.01	\$ 13	0.01	\$ 14	0.01	\$ 14	0.01	\$ 14	0.01	\$ 14
Total Non Capital Expenses		\$ 13		\$ 13		\$ 13		\$ 13		\$ 14		\$ 14		\$ 14		\$ 14
Capital Expenses																
	0.01	\$ 22	0.01	\$ 22												
Total Capital Expenses		\$ 22		\$ 22		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 35		\$ 35		\$ 13		\$ 13		\$ 14		\$ 14		\$ 14		\$ 14

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses
 Legal Department - Area 7: North Bloomington Annexation Area
 May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Outside Legal Fees	0.01	\$ 37	0.01	\$ 305	0.01	\$ 38	0.01	\$ 314	0.01	\$ 39	0.01	\$ 324	0.01	\$ 40	0.01	\$ 333
Total Non Capital Expenses		\$ 37		\$ 305		\$ 38		\$ 314		\$ 39		\$ 324		\$ 40		\$ 333
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 37		\$ 305		\$ 38		\$ 314		\$ 39		\$ 324		\$ 40		\$ 333

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

DRAFT Projected Non-Capital & Capital Expenses
 Mayor Department - Area 7: North Bloomington Annexation Area
 May 12, 2021

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
New Employee	0.01	\$ 1,830	0.01	\$ 1,830	0.01	\$ 1,830	0.01	\$ 1,830	0.01	\$ 1,830	0.01	\$ 1,830	0.01	\$ 1,830	0.01	\$ 1,830
Total Non Capital Expenses		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830		\$ 1,830

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Parks Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1		Year 2		Year 3		Year 4									
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs								
Non Capital Expenses																
Seasonal Employee	0.01	\$ 1,772	0.01	\$ 6,201	0.01	\$ 1,825	0.01	\$ 6,387	0.01	\$ 1,880	0.01	\$ 6,578	0.01	\$ 1,936	0.01	\$ 6,776
Full Time Staff	0.01	\$ 1,046	0.01	\$ 1,140	0.01	\$ 1,078	0.01	\$ 1,174	0.01	\$ 1,110	0.01	\$ 1,209	0.01	\$ 1,143	0.01	\$ 1,245
FT Union Maint. / Admin. Staff	0.01	\$ 554	0.01	\$ 915	0.01	\$ 571	0.01	\$ 942	0.01	\$ 588	0.01	\$ 970	0.01	\$ 606	0.01	\$ 999
Supplies - Grounds & Facilities	0.01	\$ 232	0.01	\$ 929	0.01	\$ 239	0.01	\$ 957	0.01	\$ 247	0.01	\$ 986	0.01	\$ 254	0.01	\$ 1,016
Labor-Grounds & Facilities	0.01	\$ 308	0.01	\$ 1,235	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Miscellaneous	0.01	\$ 28	0.01	\$ 111	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -	0.01	\$ -
Total Non Capital Expenses		\$ 3,941		\$ 10,530		\$ 3,713		\$ 9,460		\$ 3,824		\$ 9,744		\$ 3,939		\$ 10,036
Capital Expenses																
New Trails	0.01	\$ 16,471	0.01	\$ 71,400												
New Parks	0.01	\$ 39,530	0.01	\$ 96,385												
Total Capital Expenses		\$ 56,001		\$ 167,785		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 59,942		\$ 178,316		\$ 3,713		\$ 9,460		\$ 3,824		\$ 9,744		\$ 3,939		\$ 10,036

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Planning Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Development Services (DS) - Zoning Planner (1)	0.01	\$ 549	0.01	\$ 549	0.01	\$ 565	0.01	\$ 565	0.01	\$ 582	0.01	\$ 582	0.01	\$ 600	0.01	\$ 600
(DS) - Senior Zoning Planner (1)	0.01	\$ 695	0.01	\$ 695	0.01	\$ 716	0.01	\$ 716	0.01	\$ 738	0.01	\$ 738	0.01	\$ 760	0.01	\$ 760
(DS) - Zoning Compliance Planner (1)	0.01	\$ 610	0.01	\$ 610	0.01	\$ 628	0.01	\$ 628	0.01	\$ 647	0.01	\$ 647	0.01	\$ 667	0.01	\$ 667
Miscellaneous	0.01	\$ 101	0.01	\$ 101	0.01	\$ 104	0.01	\$ 104	0.01	\$ 107	0.01	\$ 107	0.01	\$ 110	0.01	\$ 110
Total Non Capital Expenses		\$ 1,955		\$ 1,955		\$ 2,014		\$ 2,014		\$ 2,075		\$ 2,075		\$ 2,137		\$ 2,137
Capital Expenses																
Zoning New Land Mass	0.01	\$ 1,220	0.01	\$ 1,220												
Database	0.01	\$ 1,830	0.01	\$ 1,830												
Total Capital Expenses		\$ 3,050		\$ 3,050		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 5,006		\$ 5,006		\$ 2,014		\$ 2,014		\$ 2,075		\$ 2,075		\$ 2,137		\$ 2,137

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Police Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Officer	0.01	\$ 3,464	0.01	\$ 4,330	0.01	\$ 7,136	0.01	\$ 8,920	0.01	\$ 10,107	0.01	\$ 12,863	0.01	\$ 13,249	0.01	\$ 17,035
Detective	0.01	\$ 1,781	0.01	\$ 1,781	0.01	\$ 2,752	0.01	\$ 3,669	0.01	\$ 3,779	0.01	\$ 5,668	0.01	\$ 4,865	0.01	\$ 6,811
Sergeant	0.01	\$ 1,145	0.01	\$ 2,290	0.01	\$ 2,359	0.01	\$ 3,538	0.01	\$ 3,644	0.01	\$ 4,859	0.01	\$ 5,005	0.01	\$ 6,256
Lieutenant	0.01	\$ 1,174	0.01	\$ 1,174	0.01	\$ 1,210	0.01	\$ 1,210	0.01	\$ 1,246	0.01	\$ 1,246	0.01	\$ 1,283	0.01	\$ 1,283
Records	0.01	\$ 643	0.01	\$ 1,285	0.01	\$ 662	0.01	\$ 1,324	0.01	\$ 682	0.01	\$ 1,364	0.01	\$ 702	0.01	\$ 1,404
Evidence Tech	0.01	\$ 839	0.01	\$ 1,678	0.01	\$ 864	0.01	\$ 1,728	0.01	\$ 890	0.01	\$ 1,780	0.01	\$ 917	0.01	\$ 1,833
Police Car Maintenance	0.01	\$ 317	0.01	\$ 397	0.01	\$ 327	0.01	\$ 408	0.01	\$ 337	0.01	\$ 421	0.01	\$ 347	0.01	\$ 433
Clothing Allowance	0.01	\$ 156	0.01	\$ 195	0.01	\$ 161	0.01	\$ 201	0.01	\$ 166	0.01	\$ 207	0.01	\$ 171	0.01	\$ 213
Total Non Capital Expenses		\$ 9,519		\$ 13,130		\$ 15,470		\$ 20,998		\$ 20,850		\$ 28,408		\$ 26,539		\$ 35,269
Capital Expenses																
Building Remodel	0.01	\$ 1,830	0.01	\$ 2,440												
Police Cars	0.01	\$ 3,309	0.01	\$ 4,136												
Equipment/Uniforms	0.01	\$ 403	0.01	\$ 518												
Body Cams	0.01	\$ 137	0.01	\$ 176												
Portable Radios	0.01	\$ 512	0.01	\$ 659												
Total Capital Expenses		\$ 6,191		\$ 7,929		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 15,711		\$ 21,059		\$ 15,470		\$ 20,998		\$ 20,850		\$ 28,408		\$ 26,539		\$ 35,269

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Public Works Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.01	\$ 671	0.01	\$ 1,342	0.01	\$ 691	0.01	\$ 1,382	0.01	\$ 712	0.01	\$ 1,424	0.01	\$ 733	0.01	\$ 1,467
Animal Control Officers	0.01	\$ 1,147	0.01	\$ 1,147	0.01	\$ 1,181	0.01	\$ 1,181	0.01	\$ 1,217	0.01	\$ 1,217	0.01	\$ 1,253	0.01	\$ 1,253
Animal Control Secretary	0.01	\$ 415	0.01	\$ 415	0.01	\$ 427	0.01	\$ 427	0.01	\$ 440	0.01	\$ 440	0.01	\$ 453	0.01	\$ 453
Animal Control Training	0.01	\$ 49	0.01	\$ 73	0.01	\$ 50	0.01	\$ 75	0.01	\$ 52	0.01	\$ 78	0.01	\$ 53	0.01	\$ 80
Animal Control OT/On-Call Pay	0.01	\$ 61	0.01	\$ 61	0.01	\$ 63	0.01	\$ 63	0.01	\$ 65	0.01	\$ 65	0.01	\$ 67	0.01	\$ 67
Animal Control Uniforms/Safety Vests	0.01	\$ 32	0.01	\$ 32	0.01	\$ 33	0.01	\$ 33	0.01	\$ 34	0.01	\$ 34	0.01	\$ 35	0.01	\$ 35
Facilities Maintenance Custodian	0.01	\$ -	0.01	\$ 671	0.01	\$ -	0.01	\$ 691	0.01	\$ -	0.01	\$ 712	0.01	\$ -	0.01	\$ 733
Fleet Maintenance Mechanic	0.01	\$ 915	0.01	\$ 1,830	0.01	\$ 942	0.01	\$ 1,885	0.01	\$ 971	0.01	\$ 1,942	0.01	\$ 1,000	0.01	\$ 2,000
Street MEO FTE's	0.01	\$ 3,813	0.01	\$ 6,100	0.01	\$ 3,927	0.01	\$ 6,283	0.01	\$ 4,045	0.01	\$ 6,472	0.01	\$ 4,166	0.01	\$ 6,666
Sanitation MEO FTE's	0.01	\$ 1,610	0.01	\$ 1,610	0.01	\$ 1,659	0.01	\$ 1,659	0.01	\$ 1,709	0.01	\$ 1,709	0.01	\$ 1,760	0.01	\$ 1,760
Street Lane Markings	0.01	\$ 305	0.01	\$ 305	0.01	\$ 314	0.01	\$ 314	0.01	\$ 324	0.01	\$ 324	0.01	\$ 333	0.01	\$ 333
Street Sweeping Disposal	0.01	\$ 61	0.01	\$ 61	0.01	\$ 63	0.01	\$ 63	0.01	\$ 65	0.01	\$ 65	0.01	\$ 67	0.01	\$ 67
Street Annual Signal Maintenance	0.01	\$ 73	0.01	\$ 122	0.01	\$ 75	0.01	\$ 126	0.01	\$ 78	0.01	\$ 129	0.01	\$ 80	0.01	\$ 133
Street Lighting Energy & Maint (1)	0.01	\$ 384	0.01	\$ 452	0.01	\$ 396	0.01	\$ 466	0.01	\$ 408	0.01	\$ 480	0.01	\$ 420	0.01	\$ 494
Street Rehab/Updates	0.01	\$ 21,961	0.01	\$ 24,401	0.01	\$ 22,620	0.01	\$ 25,133	0.01	\$ 23,299	0.01	\$ 25,887	0.01	\$ 23,997	0.01	\$ 26,664
Street Snow Events	0.01	\$ 1,220	0.01	\$ 1,830	0.01	\$ 1,257	0.01	\$ 1,885	0.01	\$ 1,294	0.01	\$ 1,942	0.01	\$ 1,333	0.01	\$ 2,000
Total Non Capital Expenses		\$ 32,717		\$ 40,453		\$ 33,699		\$ 41,667		\$ 34,710		\$ 42,917		\$ 35,751		\$ 44,204
Capital Expenses																
Street Lighting Equip Costs (1)	0.01	\$ 9,473	0.01	\$ 11,145		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.01	\$ 1,098	0.01	\$ 1,098		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.01	\$ 29	0.01	\$ 29		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.01	\$ 15	0.01	\$ 15		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.01	\$ 427	0.01	\$ 427		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)	0.01	\$ 3,660	0.01	\$ 12,201		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.01	\$ 2,074	0.01	\$ 2,074		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.01	\$ 5,124	0.01	\$ 5,124		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.01	\$ 2,928	0.01	\$ 2,928		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0.01	\$ -	0.01	\$ 2,440		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.01	\$ 10,981	0.01	\$ 10,981		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.01	\$ 6,100	0.01	\$ 6,100		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	0.01	\$ 5,795	0.01	\$ 5,795		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 47,705		\$ 60,358		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 80,423		\$ 100,811		\$ 33,699		\$ 41,667		\$ 34,710		\$ 42,917		\$ 35,751		\$ 44,204

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Transit Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
BT Access	0.01	\$ 2,343	0.01	\$ 2,343	0.01	\$ 2,413	0.01	\$ 2,413	0.01	\$ 2,485	0.01	\$ 2,485	0.01	\$ 2,560	0.01	\$ 2,560
Total Non Capital Expenses		\$ 2,343		\$ 2,343		\$ 2,413		\$ 2,413		\$ 2,485		\$ 2,485		\$ 2,560		\$ 2,560
Capital Expenses																
BT Access Vans	0.01	\$ 1,952	0.01	\$ 1,952		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,952		\$ 1,952		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 4,295		\$ 4,295		\$ 2,413		\$ 2,413		\$ 2,485		\$ 2,485		\$ 2,560		\$ 2,560

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

DRAFT Projected Non-Capital & Capital Expenses

Utilities Department - Area 7: North Bloomington Annexation Area

May 12, 2021

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs	%	Minimum Costs	%	Maximum Costs
Non Capital Expenses																
Stormwater Employees	0.01	\$ 5,490	0.01	\$ 5,490	0.01	\$ 5,655	0.01	\$ 5,655	0.01	\$ 5,825	0.01	\$ 5,825	0.01	\$ 5,999	0.01	\$ 5,999
Total Non Capital Expenses		\$ 5,490		\$ 5,490		\$ 5,655		\$ 5,655		\$ 5,825		\$ 5,825		\$ 5,999		\$ 5,999
Capital Expenses																
Service Truck, Dump Truck, Backhoe	0.01	\$ 2,282	0.01	\$ 2,550		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Infrastructure	0.01	\$ 6,100	0.01	\$ 12,201		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 8,382		\$ 14,751		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 13,872		\$ 20,241		\$ 5,655		\$ 5,655		\$ 5,825		\$ 5,825		\$ 5,999		\$ 5,999

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 89,393	\$ 92,790	\$ 96,316	\$ 99,976
Financial Institutions Tax	\$ 930	\$ 965	\$ 1,002	\$ 1,040
Motor Vehicle/Aircraft Excise Tax	\$ 4,040	\$ 4,193	\$ 4,353	\$ 4,518
ABC Excise Tax Distribution	\$ 10,067	\$ 10,067	\$ 10,067	\$ 10,067
Cigarette Tax	\$ 10,242	\$ 10,242	\$ 10,242	\$ 10,242
Commercial Vehicle Excise Tax (CVET)	\$ 343	\$ 356	\$ 369	\$ 383
ABC Gallonage Tax Distribution	\$ 31,335	\$ 31,335	\$ 31,335	\$ 31,335
Total	\$ 146,351	\$ 149,949	\$ 153,685	\$ 157,562
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 304	\$ 304	\$ 304	\$ 304
Total	\$ 304	\$ 304	\$ 304	\$ 304
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 4,861	\$ 6,344	\$ 6,796
Total	\$ -	\$ 4,861	\$ 6,344	\$ 6,796
Local Income Tax Public Safety Fund				
LIT Public Safety	\$ -	\$ 3,301	\$ 3,301	\$ 3,301
Total	\$ -	\$ 3,301	\$ 3,301	\$ 3,301
Local Road & Street Fund				
Local Road & Street Distributions	\$ 6,822	\$ 6,822	\$ 6,822	\$ 6,822
Total	\$ 6,822	\$ 6,822	\$ 6,822	\$ 6,822
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 5,314	\$ 5,314	\$ 5,314	\$ 5,314
Total	\$ 5,314	\$ 5,314	\$ 5,314	\$ 5,314
Combined Total	\$ 158,791	\$ 170,552	\$ 175,770	\$ 180,100

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

May 12, 2021

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 3,935	\$ 4,085	\$ 4,240	\$ 4,401
Financial Institutions Tax	\$ 45	\$ 47	\$ 49	\$ 50
CVET & Motor Vehicle/Aircraft Excise	\$ 190	\$ 198	\$ 205	\$ 213
Total	\$ 4,171	\$ 4,329	\$ 4,494	\$ 4,665
Count Option Income Tax Fund (COIT)				
COIT	\$ -	\$ 253	\$ 330	\$ 354
Total	\$ -	\$ 253	\$ 330	\$ 354
Combined Total	\$ 4,171	\$ 4,582	\$ 4,824	\$ 5,018

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

NAV % Increase		
	2020 Pay 2021 NAV - Area #7: North	\$ 13,616,492
Divided by:	2020 Pay 2021 City NAV	\$ 4,333,222,851
Equals:	NAV % Increase	0.31%

Projected Maximum Levy Limit		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor	1.0030
Equals:	New Maximum Levy Limit after Annexation	\$ 32,669,245

Projected Net Operating Property Tax		
	2021 Factored Adjusted Tax Levy	\$ 32,571,397
Times:	Annexation Factor / NAV % Increase	0.30%
Equals:	Projected Gross Property Taxes after Annexation	\$ 97,714
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 13,915
Equals:	Projected Net Property Tax Increase after Annexation	\$ 83,800

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

May 12, 2021

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #7: North	\$ 13,616,492
Times:	CCD Property Tax Rate	4.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 6,522
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 929
Equals:	Projected Net Property Tax Increase after Annexation	\$ 5,594

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #7: North	\$ 13,616,492
Times:	2021 Bloomington Transportation General Property Tax Rate	\$ 0.0337
Equals:	Projected Gross Property Taxes after Annexation	\$ 4,589
Times:	2021 Circuit Breaker %	14.24%
Minus:	Projected Circuit Breaker Credit	\$ 653
Equals:	Projected Net Property Tax Increase after Annexation	\$ 3,935

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #7: North	140
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.17%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 605,406
Times:	Projected % Increase in Bloomington Population	0.17%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 1,054

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

May 12, 2021

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #7: North	3.33
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	1.43%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2020 LRS Distribution	\$ 1,009,010
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 403,604
Times:	Projected % Increase in Bloomington Road Miles	1.43%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 5,768

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 1,054
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 5,768
Equals:	Projected LRS Distribution	\$ 6,822

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

May 12, 2021

2020 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #7 North Projected Population	140
Equals:	Annexation Area Projected Population as % of current City population	0.17%
Times:	Bloomington 2020 MVH Distribution	3,052,153
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 5,314

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

May 12, 2021

Other Revenues					
Miscellaneous Revenue					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	244,232	1.04%	\$ 89,393	\$ 930
Motor Vehicle/Aircraft Excise Tax	\$	1,061,109	4.52%	\$ 89,393	\$ 4,040
ABC Excise Tax Distribution	\$	87,434	108.74%	140	\$ 152
Cigarette Tax	\$	47,547	59.13%	140	\$ 83
Commercial Vehicle Excise Tax (CVET)	\$	73,552	0.31%	\$ 89,393	\$ 280
ABC Gallonage Tax Distribution	\$	195,566	243.23%	140	\$ 341
CCI					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	\$	174,338	217%	\$ 140	\$ 304
Bloomington Transportation					
		2020 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	\$	15,609	1.15%	\$ 3,935	\$ 45
CVET & Motor Vehicle/Aircraft Excise	\$	65,862	4.84%	\$ 3,935	\$ 190

City of Bloomington

Individual Parcel-by-Parcel Impacts

May 13, 2021

As Part of preparing the Annexation Fiscal Plan, complete parcel lists for each Annexation Area containing the following information can be found at Bloomington.in.gov/annex, and are incorporated herein by reference:

- Owner Name
- Parcel ID Number
- Assessed Value
- Existence of a Sewer Waiver

In addition to the above information, property owners will be able to the projected property tax increase due to the Annexation.



MEMO FROM COUNCIL OFFICE ON:

Ordinance 21-30 - To Amend Title 16 of the Bloomington Municipal Code Entitled “Residential Rental Unit and Lodging Establishment Inspection Program”

Synopsis

The Ordinance amends Title 16, “Residential Rental Unit and Lodging Establishment Inspection Program” by requiring annual submittal of an occupancy affidavit for certain types of residential rental units and providing notices of violation to be deemed properly served if transmitted by email to the Owner email address registered with HAND on the form described in Section 16.03.020.

Relevant Materials

- [Ordinance 21-30](#)
- Memo from staff
- Occupancy Affidavit Form

Summary

[Ordinance 21-30](#) proposes to amend three sections of Title 16 (“Residential Rental Unit and Lodging Establishment Inspection Program”) of the Bloomington Municipal Code (“BMC”), accessible online here: [BMC Title 16](#)

Section 1 creates a new section at 16.03.025 setting forth conditions for submitting occupancy affidavits to HAND.

Section II amends the table to include a penalty for (a) failure to timely submit an occupancy or; (b) for the submission of an incorrect occupancy affidavit.

Section III deletes the owner option of a designation for service of notice by email and replaces it with a provision that deems notice of violation as properly served if a copy is, “Sent by mail to the email address designated by the Owner on the registration form provided under Section 16.03.020.”

Contact

John Zody, Director HAND, (812) 349-3582, john.zody@bloomington.in.gov

Daniel Dixon, Assistant City Attorney, (812) 349-3426, daniel.dixon@bloomington.in.gov

ORDINANCE 21-30

**TO AMEND TITLE 16 OF THE BLOOMINGTON MUNICIPAL CODE
ENTITLED “RESIDENTIAL RENTAL UNIT AND LODGING
ESTABLISHMENT INSPECTION PROGRAM”**

WHEREAS, the City of Bloomington has a demonstrated problem enforcing over-occupancy in residential rental units; and

WHEREAS, over-occupancy in residential rental units presents dangers to the health and safety of the people living in and around said units; and

WHEREAS, creating and requiring completion of occupancy affidavits for residential rental units will provide necessary support to the City of Bloomington Housing and Neighborhood Development (“HAND”) and Planning and Transportation Departments in enforcing occupancy limits in residential rental units; and

WHEREAS, the HAND Department should be responsible for maintaining an occupancy affidavit as part of its residential rental unit safety inspection program under Title 16 of the Bloomington Municipal Code (“BMC”); and

WHEREAS, given the predominant use of electronic mail communication and the existing requirement for property owners and managers to provide and maintain a valid e-mail address with the HAND Department, Title 16 of the BMC should be updated to permit the HAND Department to serve notices of violation of BMC Title 16 to property owners and managers via the e-mail address provided to HAND on the residential rental property registration form.

NOW THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA THAT:

SECTION I. Chapter 16.03 of the BMC shall be amended by creating a new Section at 16.03.025 setting forth conditions for submitting occupancy affidavits to HAND as follows:

16.03.025. OCCUPANCY AFFIDAVIT.

- (a) No owner of a residential rental unit containing up to four dwelling units per building shall let for occupancy or let any such dwelling unit without first submitting a fully executed occupancy affidavit for said dwelling unit to the HAND department on the form so provided by the HAND department.
- (b) For each dwelling unit, each occupancy affidavit shall include the name of each occupant and identify the familial relationships, if any, among the occupants. The owner or agent shall execute the occupancy affidavit based upon personal knowledge and only after diligent inquiry with respect to the information contained therein. Each tenant shall also sign the occupancy affidavit and affirm that information contained therein is true and accurate.
- (c) For each dwelling unit, the owner or agent shall submit an updated occupancy affidavit and each tenant shall sign the same, as set forth above, not less than once per calendar year during the month of September, and also within 15 calendar days from the date of any change in the occupancy in the dwelling unit. If there is no change in occupancy since the previously filed occupancy affidavit, the owner may indicate "no change in occupants" in space provided on the form for the occupants' names and need not include occupant signatures.
- (d) For residential rental properties containing more than four dwelling units, the requirement to submit a fully executed occupancy affidavit to the HAND department is waived unless a complaint is made about occupancy concerning the residential rental unit.

- (e) Any residential rental unit that is subject to this section but has received from the Board of Housing Quality Appeals a variance from having to obtain an occupancy permit under this Title must still fully comply with this section of this Title.

SECTION II. Section 16.10.030(b) of the BMC is amended to add the following penalty as the last row of the table:

Failure to timely submit and/or submission of an incorrect occupancy affidavit.	Flat fine not to exceed \$500.00.
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SECTION III. Section 16.10.040(c)(4) shall be amended by deleting the language “If the owner so designates on his registration form as being appropriate, sent by email.” and replacing it with “Sent by email to the email address designated by the Owner on the registration form provided under Section 16.03.020.” so that Section 16.10.040(c) reads as follows:

- (c) The notice shall be deemed properly served if a copy thereof is:
 - (1) Delivered personally;
 - (2) Sent by certified or first-class mail addressed to the last known address of the responsible party;
 - (3) If the notice is returned showing that the notice was not delivered, a copy thereof shall be posted in a conspicuous place in or about the residential rental unit or lodging establishment affected by such notice; or
 - (4) Sent by email to the email address designated by the Owner on the registration form provided under Section 16.03.020.

SECTION IV. If any section, sentence, or provision of this ordinance or the application thereof to any person or circumstance shall be declared invalid, such invalidity shall not affect any of the other parts of this ordinance which can be given effect without the invalid part, and to this end the provisions of this ordinance are declared to be severable.

SECTION V. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City and approval of the Mayor.

PASSED and ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2021.

 JIM SIMS, President
 Bloomington Common Council

ATTEST:

 NICOLE BOLDEN, Clerk
 City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2021.

 NICOLE BOLDEN, Clerk
 City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2021.

JOHN HAMILTON, Mayor
City of Bloomington

SYNOPSIS

This ordinance amends Title 16 “Residential Rental Unit and Lodging Establishment Inspection Program” by requiring annual submittal of an occupancy affidavit for certain types of residential rental units and providing for notices of violation to be deemed properly served if transmitted by email to the Owner email address registered with HAND on the form described in BMC Section 16.03.020.



MEMORANDUM

CITY OF BLOOMINGTON LEGAL DEPARTMENT

TO: Common Council
FROM: Daniel Dixon, Assistant City Attorney
RE: Ordinance 21-30 – Amendment to Title 16 related to occupancy affidavits and service of Notices of Violation
DATE: May 10, 2021

The Housing and Neighborhood Development Department (“HAND”), along with staff from the Planning and Transportation Department (“Planning”) have experienced significant difficulty for many years in enforcing occupancy limits in residential rental units throughout the City. The problem in enforcement of occupancy limits primarily arises in smaller residential rental units. These smaller units are typically in residential neighborhoods with stricter zoning limits on the number of occupants who do not share a familial relationship.

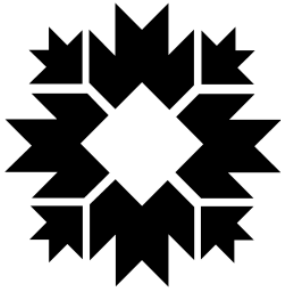
HAND staff is typically the first to identify a suspected occupancy violation during routine inspections under Title 16. Unfortunately, without any ability to confirm the identity and familial relationship of the tenants, HAND and Planning are unable to determine whether or not there is actually any violation of a unit’s occupancy limit. As a result, Planning cannot issue or enforce notices of violation for over occupancy and the problem continues to grow.

While the Planning and Transportation Department has responsibility for issuing notices of violation and enforcing occupancy limits, over occupancy in residential rental units also presents life-safety issues for tenants. Additionally, over occupancy in residential rental units is usually first discovered by or reported to HAND staff. Requiring an occupancy affidavit as part of the residential rental unit inspection and registration requirements of Title 16 would further the goals of Title 16. HAND staff would also be able to provide the affidavit to Planning to assist planning in enforcing the occupancy limit for the residential rental unit.

A Title 16 update is necessary to reflect the requirement of an Occupancy Affidavit, to be developed and maintained by HAND, wherein the property owner or manager and tenants attest to the maximum occupancy of the property. The Affidavit must be signed by the property owner or manager and all tenants. This document is necessary to demonstrate a mutual understanding of the maximum occupancy and to provide the City of Bloomington the ability to enforce over-occupancy violations. The update also provides for a fine to be issued by HAND for failure to provide an occupancy affidavit or providing a false affidavit. A draft copy of an occupancy affidavit is attached to this memo.

The second objective of the Title 16 Amendment is to permit notices of violation for Title 16 to be sent to property owners and managers through the email address they register with hand as part of the residential rental unit registration process. This amendment would increase the

efficiency of the administration of Title 16 by reducing lag time from mail. The amendment will also save HAND significant amounts of money in printing, paper, and postage costs. The current version of Title 16 permits property owners to opt-in to email service for notices of violation. The update removes the opt-in option. Providing and maintaining a valid email contact address is already required under BMC 16.03.020(b)(4) and (c).



**CITY OF BLOOMINGTON
RENTAL PROPERTY OCCUPANCY AFFIDAVIT**

**Housing & Neighborhood Development
P.O. Box 100
Bloomington, IN 47401
Phone: (812) 349-3420 Fax: (812) 349-3582
Email: hand@bloomington.in.gov**

As required by Section 16.03.025 of the Bloomington Municipal Code.

Address of Residential Rental Unit (include apt. number): _____

I have made personal and diligent inquiry into the names and familial relationships of all tenants occupying this residential rental unit and I make this affidavit based upon my personal knowledge. The names of each and every occupant residing in this residential rental unit and their familial relationships, if any, to one another (if no relationship, state none) are as follows:

Name:	Familial Relationship to other Tenants:
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

For each familial relationship stated above, please provide (in the space provided below) the names, addresses, telephone numbers, email addresses and the relationships of the persons through whom the familial relationship exists (Example: For sibling relationships, please state the names, addresses, telephone numbers and email addresses of their parents).

The lease for this residential rental unit is from _____ to _____.

Initial one of the following:

_____ I am the owner of this residential rental unit.

_____ I am the agent of this residential rental unit.

As set forth in 16.03.025, the owner or agent of a residential rental unit consisting of not more than 4 dwelling units per building shall submit an updated occupancy affidavit for each dwelling unit, and each tenant occupying the dwelling unit shall sign the same, not less than annually and upon any change in occupants. If there is no change in occupancy since the previously filed occupancy affidavit, the owner may indicate "no change in occupants" in space provided on the form for the occupants' names and need not include occupant signatures.

I affirm under the penalties for perjury that the foregoing representations are true.

Date: _____ Signature: _____ Printed: _____
Owner/Agent Owner/Agent

ALL TENANTS OF THIS RESIDENTIAL RENTAL UNIT ARE REQUIRED TO, AND SHALL, COMPLETE PAGE THREE (3) OF THIS OCCUPANCY AFFIDAVIT (UNLESS UNDER THE AGE OF 18 YEARS OR NO CHANGE IN OCCUPANTS SINCE MOST RECENT RENTAL PROPERTY OCCUPANCY AFFIDAVIT).

Tenant Confirmation: I affirm under the penalties for perjury that the foregoing representations are true. Under Indiana law, perjury is a Level 6 felony. A person who commits a Level 6 felony shall be imprisoned for a fixed term of between six (6) months and two and one-half (2 ½) years, with the advisory sentence being one (1) year. In addition, the person may be fined not more than ten thousand dollars (\$10,000).

Date: _____ Signature: _____ Printed: _____

Phone Number: _____

Email Address: _____

Date: _____ Signature: _____ Printed: _____

Phone Number: _____

Email Address: _____

Date: _____ Signature: _____ Printed: _____

Phone Number: _____

Email Address: _____

Date: _____ Signature: _____ Printed: _____

Phone Number: _____

Email Address: _____

Date: _____ Signature: _____ Printed: _____

Phone Number: _____

Email Address: _____

Owner/Agent Verification of Refusal to Sign: I certify under penalties for perjury that I have demanded that the tenants sign this occupancy affidavit and the following tenants have refused to do so:

Name (please print legibly):
