



# City of Bloomington Common Council

## Legislative Packet

Regular Session

15 June 2011

Office of the Common Council  
P.O. Box 100  
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Bloomington, Indiana 47402

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## Packet Related Material

### Memo

### Agenda

### Calendar

### Notices and Agendas:

*None*

### Legislation for Second Reading and Resolutions:

- **Res 11-09** Authorizing the Allocation of the Jack Hopkins Social Services Program Funds for the Year 2011 and Other Related Matters
  - Memo to Council from Councilmember Piedmont-Smith, Chair; History of grants since the program began in 1993; Solicitation letter; Policy statement; Final ratings and recommendations; Application Summaries; *Funding Agreement* template; and, *Funding Agreement* table showing agency-specific information in each *Agreement*; (*Note: The Memoranda of the meetings will be available in the Council Office once reviewed and approved by the Committee*)

#### *Contact:*

*Isabel Piedmont-Smith at 349-3409 or [piedmoni@bloomington.in.gov](mailto:piedmoni@bloomington.in.gov), or Dan Sherman at 349-3562 or [shermamd@bloomington.in.gov](mailto:shermamd@bloomington.in.gov)*

### Legislation and Background Material for First Reading:

- **Introduction to Two Pieces of Legislation Authorizing Tax Increment Finance District Revenue Bonds and Appropriating Their Proceeds to Purchase and Redevelopment 12 Acres of Land in the Downtown TIF and Certified Technology Park**
  - Memo to Council
  - Frequently Asked Questions about the Project and Financing

- Aerial Map of 12 Acres Proposed for Acquisition
  - Aerial Map 12 Acres Proposed for Acquisition and Certified Technology Park (CTP)
  - Map of the Downtown Tax Incremental Finance (TIF) District (Outlining Expansions) and Certified Technology Park (CTP)
- **Ord 11-06** An Ordinance Approving the Issuance of Bonds of the Bloomington Redevelopment District, Acting in the Name of the City of Bloomington, Indiana, in an Amount Not to Exceed \$13,670,000 to Finance Acquisition of Real Estate and Construction of Certain Improvements in the Downtown Economic Development Area
    - Redevelopment Commission Res 11-13
  - **App Ord 11-04** Authorizing an Additional Appropriation of Proceeds of City of Bloomington, Indiana, Redevelopment District Tax Increment Revenue Bonds of 2011 and Any Investment Earnings Thereon (To Spend Approximately \$13.67 Million To Acquire And Develop Approximately 12 Acres Of Land In The Downtown Economic Development Area)
    - Exhibit A – Description of the Project

**Minutes from Regular Session:**

- March 2, 2011

**Memo**

**Staff-Council Internal Work Session on Friday, June 17<sup>th</sup> at Noon  
in the Hooker Room**

**One Resolution Ready for Final Action and both an Ordinance and  
Appropriation Ordinance Ready for Introduction at the Regular Session on  
Wednesday, June 15<sup>th</sup> – Motion Needed to Hear Annual Tax Abatement Report  
at Special Session on June 22<sup>nd</sup>**

There is a resolution scheduled for final action and both an ordinance and appropriation ordinance ready for first reading next Wednesday. All of this legislation and related material can be found in this packet and are summarized herein. Please note that, in accordance with the desire to hear the Annual Tax Abatement Report at a Special Session on June 22<sup>nd</sup>, the Council should consider a motion on next Wednesday to Schedule the Special Session the following week.

## Second Readings and Resolutions

### **Item One - Res 11-09 Approving Allocations for Jack Hopkins Social Services Funds and Related Matters - Report from Jack Hopkins Social Services Funding Committee 2011**

This is the 19<sup>th</sup> year of the Jack Hopkins Social Services Funding Program, named after former Councilmember Jack Hopkins. The City has expended approximately \$2 million under this program since its inception in 1993 to 2010. Another \$20,000 was added to the program in 2011, bringing the allocation to \$220,000, which completes a commitment made by Mayor Kruzan to double the funding from the \$110,000 allocated in 2004. After a series of five meetings, the Jack Hopkins Social Services Funding Committee recommended funding for 25 agency programs.

**Res 11-09** will be considered by the full Council on June 15<sup>th</sup>. It implements the Committee's recommendations by:

- Allocating the grant funds;
- Approving the *Funding Agreements* with these agencies;
- Delegating questions regarding the interpretation of the *Agreements* to the Chair of the Committee (Isabel Piedmont-Smith);
- Establishing a procedure for the appointment of the two non-Council member persons who also serve on the Committee; and
- Approving the *Report* of the Hopkins Committee (which is comprised of this summary and the related packet materials).

### Committee Members and Staff

The Committee is a Standing Committee of the Council. The 2011 Committee included five Council members assigned by the President of the Council – Tim Mayer, Isabel Piedmont-Smith (Chair), Andy Ruff, Susan Sandberg, and Mike Satterfield, and two members currently appointed by the Committee Chair from other City entities. These appointees included Dr. Anthony Pizzo from the CDBG Citizens Advisory Committee for Social Services and Sharon Lucas from the Community and Family Resources Commission (who was appointed by the Commission). Along with committee members and Council Office staff, two representatives from the HAND department (Lisa Abbott and Marilyn Patterson) assisted with the process.

## Policies, Procedures, and Schedule for 2011

The following is a summary of the proceedings for this year:

- **Organizational Meeting - Tuesday, February 22, 2011 from 5:15 p.m. to 7:05 p.m. in the Council Library** - The Committee met to review the 2010 funding process and establish a procedure for the 2011 round. At this meeting the Committee:
  - *Elected Isabel Piedmont-Smith as Chair;*
  - *Acknowledged (with appreciation) that an additional \$20,000 has been made available for the program by the Mayor and Council;*
  - *Heard and approved a report of last year's grants from Marilyn Patterson, HAND department;*
  - *Generally affirmed the program criteria and procedure, but made some minor clarifications which are noted below (under Criteria and Other Program Policies);*
  - *Due to the expected loss of federal funding to local agencies, anticipated requests for larger grants and more operational funding than in the past; and*
  - *Established a schedule for 2011.*
  
- **Solicitations - Monday, February 28, 2011** - The Council Office sent solicitation letters to social services agencies and posted the letter and related materials on the City's website. Within the week, the United Way distributed this information to its members and in the Non-Profit Alliance Newsletter and subsequently the H-T provided a brief article. Public Service Announcements were also distributed to local radio stations.
  
- **Technical Assistance Meeting - Thursday, March 10, 2011 from 4:00 p.m. to 5:10 p.m. in the Council Chambers** - The Council Office held a Voluntary Technical Assistance meeting in the Council Chambers in order to explain the program and answer questions from agency representatives. Approximately 15 agencies were represented at the meeting.
  
- **Deadline for Applications - Monday, March 28, 2011 at 4:00 p.m.** - 33 agencies submitted applications to the Council Office by the deadline. These

agencies requested at least \$1,000 each (per guidelines) and, in total, asked for approximately \$383,367.

- **Distribution of Packet of Applications - Wednesday, April 13, 2011 -**  
The Council Office distributed a cover memo, summaries, and application materials to committee members and staff.
- **Initial Review of Applications by the Committee – Monday, April 18, 2011 from 5:15 p.m. to 8:00 p.m. in the McCloskey Room -** The Committee met for the initial review of 33 applications. The Committee first announced potential conflicts of interests and then reviewed the applications, removed 8 from further consideration and developed questions to be answered by presenters at the Presentation Hearing.
- **Presentations - Thursday, April 28, 2011 from 5:09 p.m. to 8:04 p.m. in the Council Chambers -** The Committee met, heard presentations from, and asked questions of 25 agencies.
- **Ratings - Wednesday, May 4, 2011 -** The committee members were scheduled to submit their ratings to the Council Office. These ratings were based upon how well the applications fit the program criteria relative to the other requests and were on a scale of 0 – 5.
- **Preliminary Recommendations – Tuesday, May 10, 2011 from 5:05 p.m. to 7:05 p.m. in the McCloskey Room -** The Committee met and made preliminary recommendations for funding to be heard at its next meeting.
- **Final Recommendations – Monday, May 16, 2011 from 5:05 p.m. to 5:22 p.m. in the Council Chambers -** The Committee recommended funding 25 agency applications for a total of \$226,525, contingent on Council approval or reallocating \$6,525 of unused funds from 2010. Please note that the Committee offered an opportunity for public comment before voting on its recommendations.
- **Additional Allocation – Wednesday, June 1, 2011 –** The City Council passed App Ord 11-03 to reappropriate \$6,525 in unspent 2010 Jack Hopkins funds for 2011.

- **Debriefing Session - Wednesday, June 8, 2011 at 5:15 p.m. in the Hooker Room** – The Committee met to review the program procedures and plan for the coming year.
- **Council Action - Wednesday, June 15, 2011 at 7:30 p.m. Council Chambers** - The Common Council will consider the *Resolution* approving recommendations and taking related actions regarding the program.
- **Technical Assistance Meeting - Tuesday, June 21, 2011 at 8:30 a.m. in the McCloskey Room**– Marilyn Patterson in the HAND department has scheduled Technical Assistance meetings at this time to inform funded agencies how to obtain reimbursements under the grant.

*Note: The memoranda of the meetings will be available in the Council Office once they are reviewed and approved by the Committee.*

### Criteria and Other Program Policies

Former Council member Jack Hopkins established the three criteria for this program in 1993. The Committee has elaborated upon the criteria over the years by providing a policy statement, which was sent out with the funding solicitation as well as placed on the Council web page. Those criteria are briefly stated below:

- 1) The program should address a previously-identified priority for social services funds (as indicated in the *Service Community Assessment of Needs* (SCAN), the City of Bloomington Housing and Neighborhood Development Department's *2010-2014 Consolidated Plan* or any other community-wide survey of social service needs);

*The Policy Statement emphasizes that:*

- *the funds are for programs that primarily serve City residents; and*
- *a higher priority is given to programs offering emergency services (e.g. food, housing, and healthcare) to low income City residents.*

*Please note that this year the Committee clarified that it has never awarded a grant to fund a capital project located outside of the City.*

- 2) The funds should provide a one-time investment that, through matching funds or other fiscal leveraging, makes a significant contribution to the program; and

*This criterion has both a “one-time investment” and a “matching funds or other fiscal leveraging” element. The “one-time investment” requirement is the most misunderstood element. It is intended to make funds available for innovative projects and to address changing circumstances in the community.*

*While “operational costs” are not generally considered a “one time investment,” the Committee has recognized two circumstances where such costs would be eligible for funding:*

- 1) When an agency is proposing a pilot project or is a start-up agency and demonstrates a well developed plan for funding in future years which is independent of this funding source; or,*
- 2) When an agency demonstrates that an existing program has suffered a significant loss of funding and requires “bridge” funds in order to continue for the current year.*

*Please note that this year, the Committee clarified that scholarships or vouchers are considered operational costs.*

- 3) This investment in the program should lead to broad and long-lasting benefits to the community.

*This favors projects or programs where investments now will have positive, spillover effects in the long term.*

*Please note that the Committee also acknowledged that it will continue accepting applications from the Bloomington Housing Authority even though it does not meet the requirement of being a 501(c)(3) organization. This was based upon its mission, accountability, and viability.*



## Recommendations to Fund 25 Programs

The Committee recommended funding 25 agency programs. These agencies, programs, and grant amounts are briefly described below:

<b>Agency</b>	<b>Grant Amount</b>	<b>Purpose</b>
Community Kitchen of Monroe County, Inc.	\$10,000	To pay for equipment and relocation costs for new South Rogers Street facility.
First United Church, fiscal agent for Interfaith Winter Shelter	\$10,000	To purchase sleeping mats for the Interfaith Winter Shelter.
Martha's House, Inc	\$22,000	To pay for salaries (bridge funding) for the Emergency Shelter Program.
Genesis Church	\$11,000	To pay for physical improvements, equipment, and operational costs for Summer Shelter.
Monroe County United Ministries, Inc	\$11,000	To pay for electrical improvements and cold storage equipment for the Emergency Food Pantry.
Futures Family Planning	\$3,000	To purchase birth control pills.
Hoosier Hills Food Bank, Inc.	\$10,750	To pay for salaries and equipment to expand capacity of their operations.
Mother Hubbard's Cupboard	\$12,575	To help purchase a van for the Garden and Nutrition Program.
Shalom Community Center	\$19,000	To pay for renovations to expand facility at 620 S. Walnut.
New Hope Family Shelter, Inc.	\$14,000	To construct a handicapped accessible bathroom and laundry at the 409 W. 2nd Street facility.
Stepping Stones	\$12,700	To pay for salaries, fees, communications and supplies for the Youth Housing Program.
Monroe County CASA, Inc.	\$1,600	To pay for computers and presentation equipment to help recruit and train volunteers.
South Central Community Action Program, Inc.	\$18,500	To pay for salaries for the Circles initiative
Volunteers in Medicine of Monroe County	\$2,700	To purchase scanners to improve patient assistance.
First Christian Church	\$5,700	To help pay for the renovation of kitchen for the Gathering Place Breakfast as well as other programs.
Planned Parenthood of Indiana	\$4,200	To purchase HIV test kits.
Girls Inc. of Monroe County	\$2,000	To purchase and install a phone and voice mail system at 1108 West 8th Street.

Middle Way House, Inc.	\$12,000	To pay for equipment and lighting to make facilities on South Washington more sustainable.
Amethyst House Inc.	\$4,000	To purchase and install washers and dryers for men's and women's half-way houses.
Boys and Girls Clubs of Bloomington	\$12,000	To pay for salaries for the Crestmont Boys and Girls Club.
Habitat for Humanity of Monroe County	\$6,000	To pay for equipment for Construction Leadership Program.
Options, Inc.	\$3,100	To purchase a scanner for the Electronic Records project.
Big Brothers Big Sisters of South Central Indiana	\$7,000	To provide salaries, utilities, supplies and other operational costs for the One-to-One child mentor program.
Stone Belt Arc, Inc	\$7,700	To pay for computers, scanners, other equipment and software to implement the Electronic Health Record program.
El Centro Comunal Latino	\$4,000	To pay for salaries and interpreter fees for the Hablamos Juntos (Speaking Together) program.
TOTAL:	\$226,525	

**Funding Agreements.** Along with recommending these allocations, the *Resolution* also approves the *Funding Agreement* between each grantee and the City. These *Agreements* are designed to ensure that the money is used for the intended purpose. Each *Agreement* states the amount and purpose of the grant as well as the manner and schedule for the agency to follow in order to receive funds. They also acknowledge that grantees are subject to the Living Wage requirements and that grantees receiving more than \$10,000 must comply with the City's Affirmative Action program.

The HAND department will implement the *Agreements* and release the funds on a reimbursement/claims basis similar to other funds it oversees (such as the City's Community Development Block Grants). The *Agreements* give each agency a date by which to submit its claims, but allows Lisa Abbott, Director of HAND, to extend that deadline if the agency submits a request in writing at least two weeks before that date providing good cause for an extension. In those cases, Lisa may extend the deadline and may also encumber the money for use into 2012, up until March 30, 2012 and all extensions after that date must be approved by the Committee.

Under the *Agreement*, agencies will be required to follow customary accounting procedures when keeping track of the grant and must allow the City to inspect their records; records must be kept for at least three years from the date of the

*Resolution.* The *Agreement* also makes it clear that the City is not liable to 3<sup>rd</sup> parties due to the agency's handling of the funds. Lastly, the City may terminate the *Agreement* if it does not have the funds (and, in that event, must promptly notify the affected agencies) and may require the refunding of monies if they are not used as agreed upon or in accordance with the law.

**Chairperson Interprets the *Funding Agreement*.** This *Resolution* authorizes the Chair of the Committee to resolve any questions that may arise concerning the interpretation of the *Funding Agreements*.

**Appointments of Members to Committee.** This *Resolution* acknowledges that the Committee is a Standing Committee of the Council. That generally means that the President of the Council assigns members of the Council to serve on it and also appoints the Chair. The *Resolution*, however, delegates the appointment of one non-Council member to the Chair and that member must be drawn from a City entity. The *Resolution* also, for the first time, formalizes the past practice of having the Community and Family Resources Commission make an appointment to the Committee.

**Approval of Report of this Standing Committee.** The Jack Hopkins Social Services Funding Committee, as a Standing Committee of the Council, must file a *Report* of its activities to the full Council. This summary and the accompanying background material constitute the *Report*.

**Background Material (attached to the *Report* and included in the Council's weekly *Legislative Packet*) :**

- history of grants since the program began in 1993;
- solicitation letter;
- policy statement;
- final ratings and recommendations;
- summaries of all applications;
- *Funding Agreement* template; and
- *Funding Agreement* table showing agency-specific information in each *Agreement*.

Please note that all remaining material except the Memoranda of the meetings is available in the Council Office. The Memoranda will be available there once they are reviewed and approved by the Committee.

## First Readings

There are two pieces of legislation coming forward for consideration during the second legislative cycle in June that take a major step in the City's plans to acquire approximately 12.1 acres of land that IU<sup>1</sup> declared as surplus in 2008 and has not been able to sell. The land is located in the Downtown Tax Increment Finance (TIF) District and Certified Technology Park (CTP) and would be redeveloped for public and private use in accordance with various plans for the area. Ord 11-06 authorizes the issuance of Redevelopment District Revenue Bonds in an amount not to exceed \$13.67 million to acquire and redevelop this property and App Ord 11-04 appropriates the related bond funds for that purpose. The following paragraphs briefly describe this legislation.

The agreement to purchase this land was announced by the Mayor at this year's State of the City Address. At that time, the Mayor made clear that most of the property will be resold to private developers who satisfy the City's plans for the area. In looking back at City economic development efforts in the past, I think it's fair to say that this is a new and ambitious move for the City. Over the last few decades, the City has gained experience creating TIF districts and using the increases in property taxes to invest in public improvement benefiting those districts. It retained the Urban Land Institute to plan the revival of the former Thomson site after that company closed its facility and left town. It also bought property or used public parking lots or facilities to develop mixed use facilities in concert with the private sector (e.g. Showers Center, Garage Market and Garage Band). What's new here is purchasing this much land, being able to apply both Tax Increment Finance and Certified Technology Park revenues for its redevelopment, and the unusual opportunity of returning this redeveloped land to the tax rolls.

**Ord 11-06** approves the Redevelopment Commission Res 11-13 which was adopted on June 6<sup>th</sup> and authorized the issuance of City of Bloomington Redevelopment District Tax Increment Revenue Bonds of 2011. The amount of these bonds may not exceed \$13.67 million and the proceeds along with any related investment earnings may only be used for the acquisition and redevelopment of this land.

The issuance of bonds is a very specialized and complex process as should be expected whenever millions of dollars change hands. In order to undertake the process, the City retains bond counsel, in this case Hans Steck of Bingham McHale, to guide the City through the approval and issuance of the bonds, and a financial

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<sup>1</sup> 11.7 acres are owned by Indiana University and 0.31 acres are owned by the I.U. Foundation.

advisor, in this case, Eric Baugh of London Witte, to assist in the marketing of them. Both were present at the Redevelopment Commission and will present during the Council deliberations.

Given the presence of these advisors, this memo will merely highlight some of the salient features of these bonds. In brief, then, these bonds are:

- tax exempt (which offers the City the opportunity to sell them at a discounted interest rate);
- issued by the Redevelopment Commission<sup>2</sup> (and not the City) and are to be paid from the Tax Increment Finance Revenues and monies in certain TIF accounts (and not other revenues of the City and are not considered a debt of the City);
- subject to interim financing through the issuance of Bond Anticipatory Notes (BANs) that would be repaid from the proceeds of the bonds;
- subject to the issuance of additional bonds as long as there is sufficient revenue to pay for the new and old debt;
- for a period of 20 years with a maximum interest rate of 7% (which, according to the financial advisor, will be closer to 3.5% – 5.5%);
- redeemable after eight years (which is advantageous to the City); and
- replete with provisions designed to protect the bond holders expectations (e.g. by setting forth the flow of funds into a series of account, requiring the City not to jeopardize the tax exempt status of the bonds nor act contrary to their interests, and more).

**App Ord 11-04** appropriates the proceeds of, and investment earnings on, the bonds to go forward with this project.

### Project

According to Exhibit A, which is attached to the legislation and describes the project, City intends to:

- Acquire a total of 12.1 acres of land a little north of the Showers Building. This includes 11.7 acres<sup>3</sup> owned by Indiana University and currently occupied by various Indiana University services (including IU Print Services and Food Services) as well as some historically surveyed buildings (i.e. the IU Press building and garage, and the former Showers Kiln and Dimensional Mill

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<sup>2</sup> Technically the Commission is referred to the Redevelopment Department.

<sup>3</sup> At a cost of \$9.1 million per Purchasing Agreement (which is available in the Council Office).

building). It also includes an additional 0.31 acres<sup>4</sup> owned by the IU Foundation that takes in the vacant house and lot at the southwest corner of 10<sup>th</sup> and Rogers.

- Note that the university occupants will have 18 months to vacate the property after the purchase.<sup>5</sup>
- Undertake a master planning process for the acreage to “realize the employment and mixed-use goals for the Area and Certified Technology Park.” This process will refine the scope of public improvements (see below) and provide for both private and public use of the property:
  - Much of the land will be subdivided and sold to for “private redevelopment aligned with (the City’s) economic and sustainable strategies” and, as mentioned earlier, return to the tax rolls;
  - But some of it will be publicly owned for use as a business incubator (which could then benefit from TIF investments), greenspace, and possible parking facilities;
- Demolish the IU Food Services Building to straighten 10<sup>th</sup> Street between Morton and Rogers and construct a new street north to 11<sup>th</sup> Street in order to improve the flow of traffic, increase street frontage, and make the layout of lots more attractive for subsequent users;
- Replace undersized water and sewer lines to accommodate the higher density of new users, upgrade an aging concrete box culvert under the new street in the center of the site, and employ green storm water strategies where feasible; and
- “Seek ‘shovel-ready’ certifications for eligible properties from the State” in order to promote and market them.

### Commission Action

The acquisition of the property will be done by the Redevelopment Commission which approved the purchase agreements at their meeting on June 6<sup>th</sup>. According to discussion at that meeting, the \$13.67 million includes approximately \$9.3 million to acquire the property, \$2.79 million to develop it, along the cost of issuance and a 7% contingency.

The Commission spent some time discussing the possible environmental condition of the property and how the risks of contamination are allocated in the agreement and how they would be handled in the event something needs to be remediated. Margie

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<sup>4</sup> At a cost of \$215,980 per a second Purchase Agreement (which also available in the Council Office).

<sup>5</sup> Again, according to the Purchase Agreement, IU will pay \$210,000 for the continued possession of the property and agrees to expend up to \$250,000 during that time to keep it in good operating condition and repair.

Rice explained that the City retained outside counsel to help in this regard, conducted a Phase 1 Environmental Assessment of the property<sup>6</sup> that did not call for a Phase 2 assessment,<sup>7</sup> and inspected the site and interviewed IU personnel, before settling on conveyance of this land in an “as is condition.”

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<sup>6</sup> A Phase 1 Environmental Assessment is primarily based upon the history of use of the property

<sup>7</sup> A Phase 2 Environmental Assessment involves taking samples from the site (e.g. soil borings) and testing them.

**NOTICE AND AGENDA  
BLOOMINGTON COMMON COUNCIL REGULAR SESSION  
7:30 P.M., WEDNESDAY, 15 JUNE 2011  
COUNCIL CHAMBERS  
SHOWERS BUILDING, 401 N. MORTON ST.**

**I. ROLL CALL**

**II. AGENDA SUMMATION**

**III. APPROVAL OF MINUTES FOR:** March 2, 2011 (Regular Session)

**IV. REPORTS** (A maximum of twenty minutes is set aside for each part of this section.)

- 1. Councilmembers**
- 2. The Mayor and City Offices**
- 3. Council Committees**
- 4. Public \***

**V. APPOINTMENTS TO BOARDS AND COMMISSIONS**

**VI. LEGISLATION FOR SECOND READING AND RESOLUTIONS**

1. Resolution 11-09 Authorizing the Allocation of the Jack Hopkins Social Services Program Funds for the Year 2011 and Other Related Matters

Jack Hopkins Social Services Funding Committee Recommendation: 6 – 0

**VII. LEGISLATION FOR FIRST READING**

1. Ordinance 11-06 An Ordinance Approving the Issuance of Bonds of the Bloomington Redevelopment District, Acting in the Name of the City of Bloomington, Indiana, in and Amount Not to Exceed \$13,670,000 to Finance Acquisition of Real Estate and Construction of Certain Improvements in the Downtown Economic Development Area
2. Appropriation Ordinance 11-04 Authorizing an Additional Appropriation of Proceeds of City of Bloomington, Indiana, Redevelopment District Tax Increment Revenue Bonds of 2011 and Any Investment Earnings Thereon (To Spend Approximately \$13.67 Million to Acquire and Develop Approximately 12 Acres of Land in the Downtown Economic Development Area)

**VIII. ADDITIONAL PUBLIC COMMENT \*** (A maximum of twenty-five minutes is set aside for this section.);

**IX. COUNCIL SCHEDULE**

Motion to Hold Special Session on June 22<sup>nd</sup> to Consider Annual Tax Abatement Report

**X. ADJOURNMENT**

\* Members of the public may speak on matters of community concern not listed on the agenda at one of the two *Reports from the Public* opportunities. Citizens may speak at one of these periods, but not both. Speakers are allowed five minutes; this time allotment may be reduced by the presiding officer if numerous people wish to speak.





**City of Bloomington  
Office of the Common Council**

To: Council Members  
From: Council Office  
Re: Calendar for the Week of 13-18 June 2011

**Monday, 13 June 2011**

11:45 am Inclusive Recreation Advisory Council, Hooker Room  
5:00 pm Plan Commission, Council Chambers

**Tuesday, 14 June 2011**

4:00 pm Bloomington Community Farmers' Market, Madison St, Between 6th & 7th St  
4:00 pm Bloomington Historic Preservation Commission Downtown Plan Meeting, Dunlap  
4:30 pm Commission on Aging, Hooker Room  
6:00 pm City of Bloomington Commission on Sustainability, McCloskey

**Wednesday, 15 June 2011**

9:30 am Tree Commission, Bryan Park North Shelter, 1001 S. Henderson St  
2:00 pm Hearing Officer, Kelly  
5:00 pm Bloomington Community Arts Commission, McCloskey  
7:30 pm Common Council Regular Session, Council Chambers

**Thursday, 16 June 2011**

8:00 am Bloomington Housing Authority, Housing Authority, 1007 N. Summit, Community Room  
6:30 pm Council of Neighborhood Associations, Hooker Room  
7:00 pm Environmental Commission, McCloskey

**Friday, 17 June 2011**

12:00 noon Domestic Violence Task Force, McCloskey  
12:00 noon Common Council Internal Work Session, Hooker Room

**Saturday, 18 June 2011**

8:00 am Bloomington Community Farmers' Market, Showers Common, 401 N. Morton

*Posted and Distributed: Friday, 10 June 2011*

## RESOLUTION 11-09

### AUTHORIZING THE ALLOCATION OF THE JACK HOPKINS SOCIAL SERVICES PROGRAM FUNDS FOR THE YEAR 2011 AND OTHER RELATED MATTERS

- WHEREAS, the Common Council established the Social Services Funding Committee (Committee) in 1993 to make recommendations to the entire Common Council and Mayor regarding the allocation of discretionary social services funds and, in 2002, named the program in the honor of Jack Hopkins, who was instrumental as a Council member in the establishment of this funding program; and
- WHEREAS, according to Resolution 02-16, the Committee serves as a standing committee of the Council with five members from the Council assigned by the President of the Council and with as many as two members added by the Committee from other city entities; and
- WHEREAS, this year the Committee includes Council members Tim Mayer, Isabel Piedmont-Smith (chair), Andy Ruff, Susan Sandberg and Mike Satterfield, along with Community Development Block Grant Citizen Advisory Committee member, Dr. Anthony Pizzo and Community and Family Resource Commission member, Sharon Lucas; and
- WHEREAS, this year the City increased the funding from \$200,000 to \$220,000 and through adoption of App Ord 11-03, reappropriated \$6,525 of unspent funds in 2010 for use in 2011; and
- WHEREAS, the Committee held an Organizational Meeting on February 22, 2011 to establish the program procedures for the year; and
- WHEREAS, at that time, the Committee affirmed with minor modifications the Policy Statement, which set forth and elaborated upon the following criteria for making their recommendations:
1. The program should address a previously identified priority for social services funds (as indicated in the *Service Community Assessment of Needs (SCAN)*, the City of Bloomington Housing and Neighborhood Development Department's *2010-2014 Consolidated Plan*, or any other community-wide survey of social service needs); and
  2. The funds should provide a one-time investment that, through matching funds or other fiscal leveraging, makes a significant contribution to the program; and
  3. This investment in the program should lead to broad and long lasting benefits to the community; and
- WHEREAS, after discussing the prospect of cuts in federal funding this year, the Committee anticipated that agencies would seek larger grants with requests for more operational funds than in the past; and
- WHEREAS, by the deadline at 4:00 p.m. on March 28, 2011, 33 agencies had submitted applications seeking approximately \$383,367 in funds; and
- WHEREAS, on April 18, 2011, the Committee met to discuss the applications, decided to hear from 25 applicants and raised questions to be addressed by the applicants at the presentation hearing, which was held on April 28, 2011; and
- WHEREAS, in the days following the presentations, the members of the Committee rated those proposals on a scale of 0 to 5; and
- WHEREAS, on May 10, 2011, the Committee met for a Pre-Allocation meeting and adopted a preliminary recommendation to fund 25 applications and these recommendations were adopted by the Committee at the Allocation meeting on May 16, 2011; and
- WHEREAS, all the foregoing meetings were open to the public to attend, observe and record what transpired, and a period of public comment was offered before a vote on the recommendations was taken; and
- WHEREAS, funding agreements have been executed by the 25 agencies recommended to receive

funds, and those agencies understand and agree to abide by the terms of those agreements; and

WHEREAS, the staff of the HAND department will arrange for the disbursement of the grant funds pursuant to the funding agreements, which will be interpreted by the Chair of the Committee;

NOW, THEREFORE, BE IT HEREBY RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Common Council now allocates two hundred twenty-six thousand five hundred and twenty-five dollars (\$226,525) set aside for the Jack Hopkins Socials Services Funding program in 2011 to the following agencies for the following amounts and in accordance with the funding agreements approved in Section 2:

<b>Agency</b>	<b>Grant Amount</b>	<b>Purpose</b>
Community Kitchen of Monroe County, Inc.	\$10,000	To pay for equipment and relocation costs for new South Rogers Street facility.
First United Church, fiscal agent for Interfaith Winter Shelter	\$10,000	To purchase sleeping mats for the Interfaith Winter Shelter.
Martha's House, Inc	\$22,000	To pay for salaries (bridge funding) for the Emergency Shelter Program.
Genesis Church	\$11,000	To pay for physical improvements, equipment, and operational costs for Summer Shelter.
Monroe County United Ministries, Inc	\$11,000	To pay for electrical improvements and cold storage equipment for the Emergency Food Pantry.
Futures Family Planning	\$3,000	To purchase birth control pills.
Hoosier Hills Food Bank, Inc.	\$10,750	To pay for salaries and equipment to expand capacity of their operations.
Mother Hubbard's Cupboard	\$12,575	To help purchase a van for the Garden and Nutrition Program.
Shalom Community Center	\$19,000	To pay for renovations to expand facility at 620 S. Walnut.
New Hope Family Shelter, Inc.	\$14,000	To construct a handicapped accessible bathroom and laundry at the 409 W. 2nd Street facility.
Stepping Stones	\$12,700	To pay for salaries, fees, communications and supplies for the Youth Housing Program.
Monroe County CASA, Inc.	\$1,600	To pay for computers and presentation equipment to help recruit and train volunteers.
South Central Community Action Program, Inc.	\$18,500	To pay for salaries for the Circles initiative
Volunteers in Medicine of Monroe County	\$2,700	To purchase scanners to improve patient assistance.
First Christian Church	\$5,700	To help pay for the renovation of kitchen for the Gathering Place Breakfast as well as other programs.
Planned Parenthood of Indiana	\$4,200	To purchase HIV test kits.
Girls Inc. of Monroe County	\$2,000	To purchase and install a phone and voice mail system at 1108 West 8th Street.
Middle Way House, Inc.	\$12,000	To pay for equipment and lighting to make facilities on South Washington more sustainable.
Amethyst House Inc.	\$4,000	To purchase and install washers and dryers for men's and women's half-way houses.
Boys and Girls Clubs of Bloomington	\$12,000	To pay for salaries for the Crestmont Boys and Girls Club.
Habitat for Humanity of Monroe County	\$6,000	To pay for equipment for Construction Leadership Program.
Options, Inc.	\$3,100	To purchase a scanner for the Electronic Records project.

Big Brothers Big Sisters of South Central Indiana	\$7,000	To provide salaries, utilities, supplies and other operational costs for the One-to-One child mentor program.
Stone Belt Arc, Inc	\$7,700	To pay for computers, scanners, other equipment and software to implement the Electronic Health Record program.
El Centro Comunal Latino	\$4,000	To pay for salaries and interpreter fees for the Hablamos Juntos (Speaking Together) program.
TOTAL:	\$226,525	

SECTION 2. The Council approves the funding agreements for these allocations, copies of which are kept in the Council Office and HAND department files, and directs the Office of the Controller to issue checks in the ordinary course of business to the agency once the staff of the Housing and Neighborhood Development Department submit a copy of the signed agreement and the appropriate purchase orders.

SECTION 3. The Council authorizes the Chair of the Jack Hopkins Social Services Funding Committee to resolve any questions regarding the implementation of the 2011 funding agreements,

SECTION 4. The Council further authorizes the Chair to appoint one member of the Committee from a City entity and authorizes the Community and Family Resources Commission to appoint a member as well.

SECTION 5. The Council also approves the Report of this Standing Committee of the Common Council, which is comprised of the relevant portions of the packet memo and the related packet materials.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this \_\_\_\_\_ day of \_\_\_\_\_, 2011.

\_\_\_\_\_  
 SUSAN SANDBERG, President  
 Bloomington Common Council

SIGNED and APPROVED by me upon this \_\_\_\_\_ day of \_\_\_\_\_, 2011.

\_\_\_\_\_  
 MARK KRUZAN, Mayor  
 City of Bloomington

ATTEST:

\_\_\_\_\_  
 REGINA MOORE, Clerk  
 City of Bloomington

SYNOPSIS

This resolution brings forward the recommendations of the Jack Hopkins Social Services Funding Program Committee. The principal task of the Committee is to recommend funding for local social services agencies which offer proposals consistent with program criteria. Over the last 18 years (1993 – 2010), the City has expended approximately \$2 million dollars to local social services programs. In 2011, the City decided to increase the annual amount of funds for this program from \$200,000 to \$220,000 and to reappropriate \$6,525 of unspent funds in 2010 for use in 2011. The resolution allocates the social services funds to 25 agency programs, approves the funding agreements with these agencies, accepts the report of the Committee, authorizes the chair of the Committee to resolve any questions regarding the interpretation of the agreements, and establishes the procedure for the appointment of the two non-Council member persons who fill out this seven member Committee.

June 9, 2011

Dear Council colleagues,

As chair of the Jack Hopkins committee this year, I write to ask for your support of Resolution 11-09, authorizing the allocation of the Jack Hopkins Social Services Program Funds for the year 2011. As usual, the committee had difficult decisions to make to determine which agencies should receive a hearing, which should then receive funding, and how much each should receive. We received applications for \$383,367 and had available \$226,525, so we were asked for 169% of what we had to give.

The projects for which funding was requested were varied, ranging from equipment (from sleeping mats to a mini-tractor), to building renovations, to health care expenses, to salaries. Regarding this last category, we once again wrestled with whether or not to recommend Jack Hopkins funds for operational costs.

Of the 25 projects funded, 7 included salaries, which are clearly operational costs of an agency. According to our criteria, operational funding is allowed if it is for a start-up or pilot project, or if it is short-term bridge funding between the awarding of other funds to the agency. Several agencies cited the radical cuts in federal funding in their applications as reasons they need, or expect to need, bridge funding. We have felt the funding cuts directly in the federally-funded CDBG program, where cuts resulted in about 16% reduction in allocations this spring.

The Jack Hopkins fund was not envisioned as a permanent funding source for local agencies, but rather as additional support when agencies need equipment, renovation, or funds for special projects. I have served on this committee now for four years, and this year we saw the most applications for funds to cover day to day operating costs. I don't see the need for such funds decreasing given the federal fiscal and political situation.

We discussed the issue of operational costs at our debriefing meeting, and we decided that we would keep the criteria as they are now. We realize that some agencies engage in verbal acrobatics to make their funding requests not seem like they are for ongoing operational costs. But given our common goals as a community, to reduce and alleviate poverty, we prefer to remain flexible on this issue.

I would like to express my thanks to the staff who assisted us in the application evaluation process, and who will continue to assist as the grants are formalized: Stacy Jane Rhoads and Dan Sherman from the Council Office, and Marilyn Patterson from HAND. Lisa Abbott, director of HAND, also provided good advice along the way. In particular this year, I thank Dan for discovering that some of our appointment procedures were not being conducted according to the Municipal Code. It has been our practice as a committee to select our own chair, but actually the Council president should do this. Also, Resolution 11-09 seeks to clarify the long-standing practice of appointing one member selected by the Community and Family Resources Commission. The other non-CM appointment is to be made by the

Council President, not the Committee Chair, and it may come from any city entity, not necessary from the CDBG social services advisory committee, as has been our practice.

Finally, many thanks to all committee members for their hard work. I think the funds from Jack Hopkins will greatly help many valuable agencies and will help achieve our goal of reducing poverty in Bloomington.

Sincerely,

Isabel Piedmont-Smith

**JACK HOPKINS SOCIAL SERVICES FUNDING PROGRAM**  
**HISTORY OF FUNDS**

<b>Year</b>	<b>Recipient</b>	<b>Purpose</b>	<b>Amount</b>	<b>Classification</b>
<b>1993</b>				
	Public Health Nursing Assn.	New facility construction	\$90,000	
			<b>Total Year Award</b>	<b>\$90,000</b>
<b>1994</b>				
	Middle Way House	Women's and children's transitional facility	\$35,000	
	Rhino's All Ages Club	Larger facility for adolescents' activities	\$5,000	
			<b>Total Year Award</b>	<b>\$40,000</b>
<b>1995</b>				
	Big Brothers / Big Sisters	Office Renovation	\$4,800	
	Community Kitchen	Used vehicle to serve meals	\$9,000	
	Girls, Inc.	Interior Construction	\$21,700	
	Rhino's All Ages Club	Pilot outreach program	\$4,500	
			<b>Total Year Award</b>	<b>\$40,000</b>
<b>1996</b>				
	Boy's and Girl's Club	Central Air Conditioning	\$3,000	
	Dental Care Clinic	Dental Equipment	\$1,450	
	Girls, Inc.	Van Purchase	\$10,000	
	Head Start	Building and Program Materials; insurance	\$4,400	
	Hoosier Hills Food Bank	Refrigerated truck	\$3,800	
	Middle Way House	Child care facility	\$17,350	
	Shelter, Inc.	Housing for homeless	\$10,000	
			<b>Total Year Award</b>	<b>\$50,000</b>
<b>1997</b>				
	Community Kitchen	Transport containers to provide meals to at risk youth in after school programs	\$1,300	
	Hoosier Hills Food Bank	Equipment for Food Repackaging Room for meal rescue program	\$9,200	

MCUM	Addition and renovation of child care facility	\$51,000
Options for Better Living	Upgrading phone and voice mail system	\$13,500
Stone Belt Center	Primary network server for computer system	\$15,000

**Total Year Award                    \$90,000**

**1998**

Boy's & Girl's Club	Renovate and equip facility for a teen center and learning center	\$23,000
Community Kitchen	Purchase upright commercial oven, mobile sheet pan rack, and mats for kitchen floor	\$4,675
Evergreen Institute	Predevelopment costs for senior housing facility; any reimbursements to be applied to purchase of the property	\$17,000
Girls, Inc.	Purchase equipment to implement Operation SMART	\$6,500
Housing Authority	Insulate 8 buildings and purchase hand held carbon monoxide detector	\$5,000
MCUM	Renovate existing building to meet new building code	\$9,925
Options for Better Living	Repair 1991 Club Wagon for client purpose	\$3,000
Rhino's Youth Center	Operate Graffiti Clean-Up; salaries, operating costs	\$10,900
Shelter, Inc.	Renovate Campbell House for child care home; toys, furnishings, equipment	\$10,000

**Total Year Award                    \$90,000**

**1999**

Amethyst House	New Van	\$10,000
Community Kitchen	Ice machine and freezer	\$4,650
Dental Day Care	Dental chairs and equipment	\$17,144
Evergreen Institute	Residence construction for elderly	\$8,208
Housing Authority	Roof replacements	\$9,300
Head Start	Classroom equipment	\$10,125
Hoosier Hills Food Bank	Cooler and condensing unit	\$14,394
MCUM	Equipment for food area	\$11,850
Mother Hubbard's Cupboard	Refrigeration unit	\$1,029
Planned Parenthood	Exam table for handicapped	\$5,000
Shelter, Inc.	Training (conference) for new program	\$4,300
Stone Belt	Industrial sewing machines	\$4,000

**Total Year Award                    \$100,000**



2000			
June	Abilities Unlimited	Equipment for loan to persons with disabilities	\$3,498
	Center for Behavior Health	Floor covering for facility	\$7,000
	Citizens' Advocacy Coalition	Training and printed materials for a one-to-one advocacy program for persons with disabilities	\$1,500
	Community Kitchen	Eight dining tables	\$2,460
	Housing Authority	Outdoor lighting at two facilities	\$7,045
	Dental Care Clinic	To acquire used equipment	\$7,000
	Family Solutions	To buy audio/visual equipment and software for parenting library	\$714
	Girls', Inc.	For supplies and equipment for summer camp program and two car infant seats	\$2,303
	Hoosier Hills Food Bank	One low-lift pallet truck and three sets of racking	\$4,549
	Middle Way House	To construct addition onto their shelter	\$10,000
	Middle Way House	To buy and install security devices for two facilities	\$2,426
	Options for a Better Living	To buy materials, computer, and furniture for resource library for persons with disabilities	\$5,000
	Stone Belt Arc, Inc.	For equipment and software for "compuplay" facility for children with disabilities	\$11,500
	<b>Total Award for June 2000</b>		<b>\$64,995</b>

2000			
Oct	Abilities Unlimited	To purchase loaner equipment for persons with disabilities	\$3,000
	American Red Cross	To convert a van to a mobile supply vehicle for disaster relief	\$1,600
	Amethyst House	Rebuild foundation of Womens' facilities	\$7,500
	Bloomington Hospital - Home Health Services	Implement a pilot healthcare program for local inmates after release from jail	\$3,000
	Big Brothers / Big Sisters & Boy's and Girl's Club	To expand hours and activities for children at their Crestmont Site	\$9,500
	Family Services - CASA	Hire staff for tracking services and measuring outcomes	\$3,200
	Girls', Inc.	For the Friendly PEERsuasion Program	\$2,500
	Girls', Inc. - Reading Renegades	For books, refreshments, and misc. equipment for after school reading program	\$620
	Middle Way House	To buy an Industrial Grade document scanner for Confidential Document Destruction Program	\$3,210.95

Mother Hubbard's Cupboard	To establish a new southside food pantry in concert with the Community Kitchen and the Perry Township Trustees	\$9,000
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Rhino's Youth Center	To construct a radio studio at center	\$2,000
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**Total Awards for October 2000      \$45,130.95**

**2001**

American Red Cross (Monroe County Chapter)	To purchase tables and chairs for community classroom	\$5,100
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Big Brothers Big Sisters of Monroe County, Inc.	To purchase and install windows and doors for its facility	\$8,779
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Bloomington Housing Authority	To purchase and install outdoor lighting for Walnut Woods complex	\$6,502
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Center for Behavioral Health	To purchase counseling software for children	\$1,639
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Community Kitchen of Monroe County, Inc.	To purchase equipment for second food preparation and distribution site	\$10,721
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Hoosier Hills Food Bank	To purchase food for city residents	\$3,000
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Middle Way House, Inc.	To support pilot childcare nutrition program/enterprise by paying salaries of cook	\$23,885
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Monroe County United Ministries	To pay rent and utilities for city residents at risk of being dislocated	\$32,884
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My Sister's Closet of Monroe County	To purchase display, tagging, and laundry equipment for clothing donation program	\$1,130
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Options for Better Living	To purchase CPR training equipment to train staff	\$4,966
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Planned Parenthood	To purchase equipment to test for anemia	\$1,394
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**Total Awards for June, 2001      \$100,000**

**2002**

Amethyst House, Inc.	To help rebuild and expand the men's facility by restoring the historic façade.	\$20,000
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Area 10 Agency on Aging	To purchase equipment for the Food Pantry at the Girls, Inc. site	\$1,475
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Big Brother Big Sisters of Monroe County	To purchase computer equipment for recruitment and training initiative	\$3,623
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Bloomington Area Arts Council/ JWAC	To purchase a raku kiln and other equipment for the art education program.	\$2,895
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Center for Behavioral Health (Children's Services)	To purchase equipment and fund 4 programs serving children and their parents	\$3,952
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Community Kitchen of Monroe County, Inc.	To purchase a copy machine shared with Shelter, Inc. and aprons, and hairnets	\$3,639
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Girls Incorporated	To pay for the salary of the director of the after-school and summer youth programs.	\$15,000
Girls Scouts of Tulip Trace Council	To purchase 2 learning modules for the agency's Family Life Education Program.	\$2,148
Indiana Legal Services, Inc.	To pay for the salary of an attorney as well as printing and publication expenses related to the new Housing Law Center.	\$20,000
Mental Health Association in Monroe County	To start-up five new support groups and to publish an updated version of the directory of mental health services.	\$10,192
Mother Hubbard's Cupboard, Inc.	To fund a new nutrition education program	\$5,000
Options for Better Living	To purchase materials for a program between Options and Center for Behavioral Health to address persons with dual diagnosis	\$5,000
Planned Parenthood	To purchase an autoclave for the purpose of sterilizing instruments.	\$1,495
Rhino's Youth Center	To purchase audio and video editing equipment for after-school programming.	\$8,264
Shelter, Inc.	To purchase new appliances for Campbell House	\$2,317
South Central Community Action Program, Inc.	To establish a revolving loan program for auto repairs of clients	\$5,000
<b>Total Awards for June, 2002</b>		<b>\$110,000</b>

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**2003**

Amethyst House, Inc.	To purchase and install a stairway elevator at Men's House facility	\$4,521
Area 10 Agency on Aging	To pay for 50% of the annual wage for the Food Pantry/Emergency Food VISTA	\$4,614
Big Brothers Big Sisters	To pay for Program Manager and program expenses for Girl's Inc.'s Teen Outreach LEAP Program	\$11,904
Bloomington Area Arts Council	To pay for at least 50 scholarships for at-risk low-income city youth to participate in John Waldron Education Program	\$4,250
Boys & Girls Club	Job Development Specialist for TEENSupreme Career Prep Program	\$25,000
Citizens Advocacy	Preparation and distribution of a quarterly newsletter for Citizens Advocacy Program	\$3,000
Community Kitchen	Replace fire suppression system, loading dock, and 60 chairs for the S. Rogers site	\$10,104
Family Services Association	Purchase laptop computer, LCD projector, and carrying cases to promote activities, train	\$3,000

Middle Way House, Inc.	Purchase thermal carriers; pots, pans, and food trays; and, dishwasher proof dishes and flatware in order to extend program to Area 10 Agency on Aging	\$4,100
MCUM	Subsidize childcare costs for low-income households within the City	\$20,000
Options for Better Living	Pay for materials for its resource library and speaker fees related to the Family Partnership	\$1,725
People & Animal Learning Services, Inc. (PALS)	Purchase and install tow hydraulic mounting lifts to be used for and owned by the PALS therapeutic riding program	\$3,400
Planned Parenthood	Purchase four computers for its 421 South College facility	\$3,600
Shalom Community Center	Pay for six phone sets and install three new phone lines at its 219 East 4 <sup>th</sup> Street facility	\$1,900
South Central Community Action Program	Pay for the development of computer software	\$6,292
Templeton Elementary School	Pay for food and supplies for its Kinder Camp summer program to serve children entering kindergarten or the first grade	\$2,580

**Total Awards for June, 2003                    \$110,000**

**2004**

Big Brothers Big Sisters	Purchase a server, related equipment, and software to implement Phase I of its long range service plan	\$4,500
Boys & Girls Club	Pay for salaries, transportation, and other operating costs related to the No Kid Left Behind Program	\$8,000
Citizens Advocacy	Pay to print 4,000 brochures, fact sheets, and handouts, as well as approximately 500 informational guides to help recruit advocates	\$1,180
Community Kitchen	Replacing a door and dishwashing machine, purchase a garbage disposal and kitchen grade metal shelving	\$7,780
El Centro Comunal Latino	Purchase software, office equipment, and furniture for a central office & meeting space	\$1,500
Girls Incorporated	Pay a portion of the cost of one used bus	\$10,000
Hoosier Hills Food Bank	Pay for renovations to the facility	\$13,294
Martha's House	Pay for salaries and operational costs needed to operate 28-bed emergency shelter & facilitate a new self-sufficiency & outreach program	\$17,823
Mental Health Assoc/Family Services Association	Pay for computer equipment and a portion of salaries for a Jail Diversion Specialist – to find other means for handling non-violent, mentally ill offenders	\$10,000

Middle Way House, Inc.	Pay a portion of salary and benefits for a Housing Specialist who will develop a cooperative housing program & facility for low-income women	\$7,500
Monroe County United Ministries	To subsidize child care services for low-income city residents primarily during the summer months	\$15,000
Planned Parenthood	To purchase 6 sets of cervical biopsy equipment	\$2,923
Rhino's Youth Services	To purchase 4 portable 250 GB hard drives, a multi-media PC with monitor, and other equipment	\$5,000
Shalom Community Center	To pay for a part-time Food Service Coordinator to expand its breakfast & lunch program as well as train & provide work experience	\$5,500
<b>Total Awards for June, 2004</b>		<b>\$110,000</b>

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**2005**

Big Brothers Big Sisters of South Central Indiana	Salary of Partnership Coordinator for a multi-year Capacity Building project	\$5,000
Bloomington Hospital/ Community Health Education	Facilitator salary for New Parents Initiative for the third year	\$3,000
Bloomington Housing Authority	Washers, dryers, vacuum cleaners and accessories, for Lice Program	\$5,000
Community Justice & Mediation Center (CJAM)	Personnel, training, and recruitment expenses for constructive conflict resolution program for Black and Multi-racial youth	\$1,400
Community Kitchen of Monroe County, Inc.	Replace produce cooler and purchase food trays for free meal service	\$4,100
Habitat for Humanity of Monroe County	Two heaters and insulation for Habitat ReStore facility	\$4,100
Martha's House, Inc.	Pay salary for Assistant Director and House Managers of the Emergency Shelter program	\$12,500
Middle Way House, Inc.	Steel ramp, tow bar loops, lifts for Confidential Document Destruction	\$10,000

Monroe County United Ministries, Inc.	Caseworker salary for Emergency Services program	\$16,000
Options for Better Living, Inc.	Modify wheelchair accessible van for community participation program	\$7,500
Planned Parenthood of Indiana, Inc. (PPIN)	Security cameras and equipment for the facility at 421 S. College Ave.	\$1,500
Rhino's Youth Center	Construction of bathrooms and upgrade of heating and cooling system for Rhino's Youth Center at 330 South Walnut Street.	\$22,900
Shalom Community Center, Inc.	Vertical lift for Shalom Center annex at 110 S. Washington St.	\$9,000
South Central Community Action Program, Inc. Head Start	Furnishings, equipment and cognitive materials for Head Start classrooms at Templeton and Summit schools	\$8,000
South Central Community Mental Health Centers, Inc.	Training, consultation and licensing for Functional Family Therapy program	\$10,000
Stone Belt Arc.	Salary for a Curriculum Specialist for new Career Advancement program	\$5,000
<b>Total Awards for 2005</b>		<b>\$125,000</b>

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**2006**

Amethyst House	To pay for property and liability insurance, utilities, food, and salaries needed to operate the Men's House at 215 North Rogers.	\$8,000.00
The Area 10 Council on Aging of Monroe & Owen Counties, Inc.	To purchase IRis online software for the Go Live with 211 Infoline initiative.	\$2,187.33
Big Brothers Big Sister of South Central Indiana	To reconfigure and repair the roof and restore water-damaged areas at 418 South Walnut.	\$8,109.00
Bloomington Hospital Positive Link	To purchase portable hot boxes, portable coolers, and related supplies for the Nutrition Links program.	\$1,150.00

Boys & Girls Club of Bloomington	To pay for staffing, supplies, food, and rent for the Crestmont Youth Camp.	\$8,160.00
Center for Behavioral Health	To pay for car repairs and garage insurance for the Wheels to Work program.	\$1,816.67
Community Justice and Mediation Center	To pay for printing a conflict resolution handbook, purchasing conflict resolution materials, and personnel expenses for outreach and instruction.	\$2,170.00
Community Kitchen of Monroe County, Inc.	To purchase and repair a used van from Girls, Inc.	\$8,401.64
EI Centro Comunal Latino	To purchase a portable DLP projector and laptop and provide stipends for speakers for the Informate Series initiative.	\$2,468.51
First Christian Church	To purchase two jumbo storage cabinets, an upright freezer, and supplies for the Gathering Place.	\$1,250.00
Girls Incorporated of Monroe County	To pay for personnel expenses for a half-time Program Specialist and purchase Commit to be Fit support materials.	\$1,950.40
Hoosier Hills Food Bank, Inc.	To install lights, replace door, reinstall floor scale, and purchase safety equipment for two trucks.	\$6,670.00
Martha's House Inc.	To pay for personnel expenses for the Martha's House homeless shelter.	\$8,000.00
Mental Health Alliance	To pay for personnel expenses for a Mental Health Community Coordinator and Office Manager and for the purchase of: resource guides, supplies, telephone expenses, travel costs, audit insurance, equipment leases and items for the Material Support Program (	\$13,532.80
Middle Way House, Inc.	To pay for the personnel expenses of the Childcare Program Coordinator.	\$12,000.00
Monroe County United Ministries	To pay for personnel expenses of an additional social worker for the Emergency Services program.	\$20,000.00
Mother Hubbard's Cupboard, Inc.	To pay for the purchase and installation of one two-door freezer unit and one two-door refrigeration unit.	\$6,670.00
Options for Better Living, Inc.	To format and rebuild computers and install modems and software as part of the Equalizing with E-cycling program.	\$4,000.00
Pinnacle School (dePaul Reading & Learning Association, Inc.)	To purchase specialized teaching materials.	\$4,394.67
Planned Parenthood of Indiana	To install cabinetry and purchase files and furniture for the front desk renovation.	\$2,440.00

Shalom Community Center	To purchase a communication system and a technology system network that includes both server and software to be installed at 110 SouthWashington, Bloomington, Indiana.	\$7,809.18
South Central Community Action Program Head Start	To pay for personnel expenses incurred as part of the Children's Door exchange program.	\$2,230.80
Teachers Warehouse	To purchase shelving and help pay for overhead costs.	\$2,000.00
<b>Total Awards for 2006</b>		<b>\$135,411</b>

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**2007**

Bloomington Hospital Positive Link	To pay for transportation assistance, training materials, and client services materials for the Mpowerment group support program.	\$2,360.00
Bloomington Housing Authority	To pay for the salary for the Neighborhood Nurse and supplies for the Neighborhood Nurse program.	\$5,600.00
El Centro Comunal Latino	To provide compensation for the Program Coordinator Position whose duties include supervising and directing three existing programs and implementing two new programs.	\$11,000.00
Community Kitchen of Monroe County	To purchase and install a walk-in cooler and freezer for the 917 South Rogers facility.	\$29,800.00
Martha's House, Inc.	To pay for a commercial washer and dryer for the emergency shelter.	\$2,400.00
Middle Way House, Inc.	To pay for salaries, taxes, and benefits for House Manager and weekend staff for the Emergency Shelter.	\$6,500.00
Monroe County United Ministries, Inc.	To subsidize affordable childcare costs for working families residing in the City.	\$28,080.00
My Sister's Closet	To purchase equipment for resale store of women's workforce clothing and a display case to inform the public about the program.	\$2,500.00
Planned Parenthood of Indiana, Inc.	To pay for wellness exams for the Friend to Friend Patient Pass program which serves low-income women in the City of Bloomington.	\$5,000.00
Shalom Community Center, Inc.	To purchase and install a three-compartment deep well sink and convection oven for the Shalom Community Center currently located at 219 E. 4th Street.	\$5,450.00
South Central Community Action Program	To purchase and install additional surfacing material for the Arlington Park and Lindbergh Center playgrounds.	\$5,000.00
Stepping Stones	To purchase tutoring and back-to-school supplies for the Stepping Stones, Inc. Tutoring program.	\$1,314.00



Stone Belt Arc, Inc.	To renovate quadrant of manufacturing center for production of client-designed and manufactured fine art pieces.	\$7,746.00
Volunteers in Medicine of Monroe County	To purchase computer equipment, commercial grade multi-function printer, subscription to messaging system, and IT network and support for a new, community health care clinic for uninsured residents of Monroe and Owen counties.	\$32,250.00

**Total Awards for 2007      \$145,000.00**

**2008**

Bloomington Housing Authority with Bloomington Housing Authority Resident Council	To help renovate Boys and Girls Club satellite facility at 1033 and 1037 North Summit Street	\$12,481.00
Boys and Girls Clubs of Bloomington	To purchase a minibus for the transportation of children	\$17,000.00
Christole, Inc.	To help pay for the installation of a fire sprinkler system in the group home at 1701 Winslow Road	\$3,500.00
Community Kitchen of Monroe County, Inc.	To purchase a commercial-grade refrigerator for use at 917 South Rogers Street.	\$2,350.00
El Centro Comunal Latino	To pay for a person to help operate and evaluate El Centro Comunal Latino's programs as a pilot project	\$11,000.00
Habitat for Humanity of Monroe County, Inc.	To help pay for the renovation of Campbell House for use by agency programs and staff	\$4,000.00
Hoosier Hills Food Bank	To purchase a refrigerated cargo van for use in the Meal Share prepared food rescue program	\$31,414.00
Martha's House, Inc.	To cover personnel expenses as bridge-funding to operate shelter services	\$16,000.00
Mother Hubbard's Cupboard, Inc.	To provide bridge-funding to pay for salaries to operate the Mother Hubbard's Cupboard community food pantry	\$24,000.00
Options for Better Living, Inc.	To purchase refurbished computers, modems and internet services to link between community living homes and the main office	\$4,000.00
Planned Parenthood of Indiana, Inc.	To pay for colposcopies for women with abnormal Pap test results	\$2,500.00

Rhinos' Youth Center	To purchase chairs for Rhino's youth center at 331 S. Walnut Street	\$3,000.00
Shalom Community Center, Inc.	To purchase and install food service equipment for the Shalom weekday food program	\$11,030.00
South Central Community Action Program Head Start	To cover salaries, materials, stipends, meals, and childcare for the Circles Campaign pilot project	\$18,000.00
Stepping Stones, Inc.	To help operate the Stepping Stones Independent Living Program for youth aged 16-20 years	\$5,000.00
Volunteers in Medicine of Monroe County	To purchase computer equipment for three clinical work stations, a monitor and software to improve delivery and lower the cost of medical services.	\$10,725.00

**Total Awards for 2008      \$176,000.00**

**2009**

Boys and Girls Clubs of Bloomington	To help pay for salary and benefits for Unit Director at Crestmont site.	\$14,257.14
Citizen Advocacy of South-Central Indiana, Inc.	To pay salaries and benefits for CASCI Coordinator.	\$5,717.71
Community Kitchen of Monroe County, Inc.	To purchase printed backpacks for the Backpack Buddies program.	\$1,005.00
First United Church	To pay for furniture, equipment, and supplies for PARTNERS program.	\$2,257.14
Girls Inc. of Monroe County	To pay for training staff.	\$2,930.71
Habitat for Humanity of Monroe County	To help purchase a truck with lift gate for ReStore Facility.	\$20,069.93
Harmony Education Center	To pay for installing a water line to and improving a greenhouse, and constructing a tool shed at Harmony Education Center.	\$5,873.03
Martha's House	To pay for the salaries and benefits for Resident Advocates for the Emergency Shelter program.	\$24,557.92
Middle Way House, Inc.	To purchase beds and mattresses for the Emergency Shelter.	\$10,500.00

Monroe County CASA, Inc.	To pay for rent, salary, and volunteer training for Court Appointed Special Advocates program.	\$8,066.76
Mother Hubbard's Cupboard, Inc.	To help purchase a cargo van for the Food Pantry program	\$28,650.00
My Sister's Closet	To pay rent and purchase boxes for storage facility.	\$1,781.88
New Leaf – New Life, Inc.	To pay for salaries, benefits, and supplies for all New Leaf/New Life programs.	\$14,577.96
Shalom Community Center, Inc.	To purchase food as well as kitchen and miscellaneous supplies.	\$18,000.00
Stepping Stones, Inc.	To pay for rent, deposit, payroll and insurance to expand housing services.	\$20,000.00
The Villages of Indiana	To pay for curriculum materials for the Healthy Families program.	\$1,754.82
<b>Total Awards for 2009</b>		<b>\$180,000.00</b>

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**2010**

Amethyst House Inc.	To replace vinyl and carpet flooring in, and purchase three dishwashers for, the Men's and Women's houses.	\$7,860.00
Big Brothers Big Sisters of South Central Indiana	To purchase BlackBaud Sphere in a Box website software and associated set up and training fee for use by agency.	\$2,900.00
Bloomington Hospital Community Health	To help pay for the installation of a fire sprinkler system in the group home at 1701 Winslow Road	\$6,809.76
Boys and Girls Clubs of Bloomington	To pay part of the salary of the <i>Fresh Start to Life</i> Program Coordinator.	\$3,567.14
Catholic Charities Bloomington	To pay for start-up costs for the <i>Incredible Years Social Skills Training Program</i> described in the agency's application. These include training two clinical staff, purchasing DVDs and supplemental materials (e.g. puppets, laminated cards, and books) for various curricula designed to reduce aggressive and disruptive behaviors.	\$8,894.25
Community Kitchen of Monroe County, Inc.	To purchase a pallet truck, ice machine and storage bin and two "trainable" dollies for use at their current and future sites on South Rogers Street.	\$7,851.00

El Centro Comunal Latino	To pay part of the salary for the Volunteer Coordinator position.	\$3,500.00
Foundation of Monroe County Community Schools	To help pay for an implementation coordinator for the Artful Learning curriculum at Fairview Elementary.	\$32,000.00
Girls Inc. of Monore County	To help pay for the salary of the Program Director.	\$13,500.00
Habitat for Humanity of Monroe County	To purchase a job site trailer, tools and to help purchase a truck for the <i>Construction Leadership Progm</i> .	\$17,000.00
Interfaith Winter Shelter Initiative	To provide for the following equipment and services for the Interfaith Winter Shelter Initiative, 2010-2011 Winter Season: 1) the purchase two large-capacity washing machines and two large-capacity drying machine; 2) the purchase of laundry supplies; 3) the payment of utilities; 4) the payment of the salary or salaries of one or more homeless guests to act as independent contractors to provide laundry services. Any contractor or contractors acting in this capacity shall be paid \$11.25/hour.	\$15,193.75
Martha's House, Inc.	To purchase and pay for the shipping of fourteen, two-drawer under bed storage units for the facility at 919 South Rogers Street.	\$4,225.00
Middle Way House, Inc.	To purchase Food Works Kitchen equipment, including: an ice machinge, a coffee maker, a pH meter, a mixer, an electric pasta machine and two pasta-machine cutters, an electric stone mill and a dehydrator for the facility located at 318 South Washington Street.	\$10,554.00
Monroe County United Ministries, Inc.	To purchase cots, cot carriers, cot name plates and emergency kits for the <i>Affordable Childcare</i> program located at 827 West 14th Street Court.	\$5,540.53
Monroe County YMCA	To provide subsidies for low-income City of Bloomington residents for participation in the <i>Diabetes Prevention Program</i> .	\$6,700.00
Options, Inc.	To pay for software, training, video production and resource materials for the <i>Power Up</i> program.	\$9,750.00
People & Animal Learning Services (PALS)	To provide scholarships for at-risk and disadvantaged City of Bloomington youth for participation in therapeutic animal-assisted activities.	\$3,453.57

Pinnacle School	To help pay for the <i>Summer High School</i> program located at 1503 West Arlington Road.	\$9,000.00
Planned Parenthood of Indiana	To pay for costs associated with <i>Recession Rx</i> program for City of Bloomington residents.	\$5,000.00
South Central Community Action Program, Inc.	To pay for parking lot expansion at 1500 West 15th Street.	\$16,521.00
Stepping Stones	To purchase furniture and software and to pay for the rent of a storage unit.	\$4,300.00
Volunteers in Medicine of Monroe County	To purchase a Kirby Lester Tablet Counter to be housed at the facility located at 811 West 2nd Street.	\$5,880.00
<b>Total Awards for 2010</b>		<b>\$200,000.00</b>



## City of Bloomington Office of the Common Council

**To:** Directors of Social Services Programs Serving City Residents  
**From:** Isabel Piedmont-Smith, Chair of the Jack Hopkins Social Services Funding Committee,  
Bloomington Common Council  
**Re:** Invitation to Apply for Social Services Funding  
**Date:** February 28, 2011

The City of Bloomington Common Council's Jack Hopkins Social Services Funding (JHSSF) Committee invites applications for use of \$220,000 in social services funds. This figure includes an added \$20,000 dedicated by the Mayor and Common Council for the 2011 fiscal year. Since 1993, the Jack Hopkins Committee has granted about \$2 million to agencies who serve our community's most vulnerable residents. In the past, the Committee has funded initiatives such as: fixing a collapsed building foundation, purchasing equipment for a food bank and buying materials for a teen parenting project.

The Committee is composed of five members of the Common Council and two members representing City entities. The 2011 Council representatives are: Isabel Piedmont-Smith, Tim Mayer, Andy Ruff, Susan Sandberg and Mike Satterfield. Dr. Anthony Pizzo of the Community Development Block Grant Citizen Advisory Committee for Social Services and Sharon Lucas of the Community and Family Resource Commission complete the Committee.

The JHSSF program allocates funds based on the criteria described below. Any proposal must satisfy these criteria to be considered for funding:

- **Address a previously-identified priority for social services funding**, as indicated in the *Service Community Assessment of Needs (SCAN)*, City of Bloomington, Housing and Neighborhood Development Department's 2010-2014 *Consolidated Plan*, or any other community-wide survey of social service needs. High priorities include funds for emergency services (food, shelter or healthcare) or other support services to City residents who are: low-moderate income, under 18-years old, elderly, affected with a disability or are otherwise disadvantaged.
- **Ask for JHSSF funds as a one-time investment in a social service initiative**  
This restriction is intended to encourage innovative projects and to allow the funds to address changing community circumstances. While the Committee may provide start-up and bridge funds, an agency should not expect to receive or rely on JHSSF to fund on-going costs (e.g., personnel) from year to year.
- **Leverage matching funds or other fiscal mechanisms** (e.g., in-kind contributions, collaborative partnerships, etc.) to maximize JHSSF dollars.
- **Make a broad and long-lasting contribution to our community**  
As co-founder of the JHSSF program Jack Hopkins put it: "[P]riority should be given to projects or programs where investments now will have a positive, long-term spillover effect (such as reduced susceptibility to...diseases, decreased absences from school, reducing lost time from work, [alleviating the effects of poverty]...etc.). Historically, this criterion has excluded funding events or celebrations.

Additionally, any application must also meet the following requirements:

- The program for which funding is sought must **primarily benefit City residents**.
- The application must request a **minimum of \$1,000**.
- The applicant must be a **501(c)(3)** (or be sponsored by one). In the event the applicant is not a 501(c)(3) but is sponsored by one, the sponsoring agency must provide a letter acknowledging its fiscal relationship to applicant. (Know that the Committee may request further information about this relationship.)
- **One application per agency**. The Committee encourages cooperative efforts among agencies; however, know that these cooperative applications will be attributed to the lead agency, serving as fiscal agent.

### HOW TO APPLY

To apply, your agency must submit a complete application. A complete application includes:

- 1) A **two-page statement** describing the mission of the agency and indicating how much money is being requested, what it would be used for, and how this request meets the above three criteria.
- 2) **Two information sheets** (the *Funding Sheet* and *Agency Contact Sheet*).
- 3) A **simple program budget** detailing the use of these funds.
- 4) A **year-end financial statement**, providing fund balances as well as total revenue and expenditures.
- 5) **Signed, written estimates** should accompany all requests for the funding of capital improvements.

## APPLICATION DEADLINE

MONDAY, MARCH 28, 2011

You can submit your application in one of two ways:

- 1) *Deliver* a complete application to the Council Office by **4:00 PM**

*The Council Office is located at 401 N. Morton, Suite 110*

OR

- 2) *E-mail* a complete application to [council@bloomington.in.gov](mailto:council@bloomington.in.gov) by **12:00 PM**

*If submitting your application via e-mail, you must call the Council Office to confirm receipt of your application.*

812.349.3409

***NO late applications accepted.***



## LIVING WAGE REQUIREMENTS:

Starting in 2008, some not-for-profit agencies receiving Jack Hopkins Funds were required to begin the phase-in period of their living wage obligation as defined in the City's *Bloomington Municipal Code* §2.28. An agency is subject to the Living Wage Ordinance, **only if all three** of the following are true:

- 1) the agency has at least 15 employees; *and*
- 2) the agency receives \$25,000 or more in assistance from the City in the same calendar year; *and*
- 3) at least \$25,000 of the funds received are for the operation of a social services program, not for physical improvements.

An agency who meets all three criteria is not obligated to pay the full amount of the living wage in the first two years they received assistance from the City. During this two-year period, the agency must take steps to reduce the gap between its wages and the living wage by 15 percent in the first year, and by 35 percent in the second year. For 2010, the living wage is \$11.25 per hour. Please visit [A Non-Profit's Guide to the Living Wage](#) on the JHSSF Committee's website for more information.

## HELPFUL HINTS

- Consider attending the voluntary Technical Assistance Meeting on Thursday, March 10, 2011, 4p.m., Council Chambers
- [View an example](#) of a well-written application.
- Consult the below schedule for notable dates.
- Be prepared to enter into a funding agreement by Tuesday, May 31, 2011, if recommended for funding.
- Plan to spend any grant money in 2011, unless you specifically request more time.
- Learn more about the Committee's funding criteria by reading the [Elaboration of Criteria and Funding Statement](#).

## 2010 JACK HOPKINS SOCIAL SERVICES FUNDING SCHEDULE

<i>What</i>	<i>When &amp; Where</i>
Application Deadline	Monday, March 28, 2011 (12 p.m. by e-mail or 4 p.m. by hand delivery)
Invited Agencies Present Applications	Thursday, April 28, 2011, Council Chambers, 5:00 p.m.
Committee Recommends Allocation of Funds	Monday, May 16, 2011, 5:00 p.m., Chambers
Agencies to Sign Funding Agreements	by Tuesday, May 31, 2011, Council Office
Common Council Acts on the Recommendations	Wednesday, June 15, 2011, 7:30 p.m., Council Chambers
HAND Technical Assistance Meeting Regarding Claims & Reimbursements	Tuesday, June 21, 2010, 8:30 a.m., McCloskey Room



## HELP WITH APPLICATIONS

The application process is designed to be simple. However, if you have any questions, please don't hesitate to give us a call. You can contact Dan Sherman or Stacy Jane Rhoads in the Council Office at 349-3409. Marilyn Patterson in the Housing and Neighborhood Development Department is also happy to help; Marilyn can be reached at 349-3577. You may contact Committee members at 349-3409 or [council@bloomington.in.gov](mailto:council@bloomington.in.gov).

Thank you for all you do to make our community a better place!

Sincerely,



Isabel Piedmont-Smith, Chair  
2011 Jack Hopkins Social Services Funding Committee  
City of Bloomington Common Council



**City of Bloomington  
Office of the Common Council**

**Jack Hopkins Social Services Funding Program**

**Elaboration of the Three Criteria for Evaluating and Awarding  
Grants and Other Policies**

(updated: February 2011)

Elaboration of Three Funding Criteria

In 1993 Jack Hopkins wrote a letter to the Committee outlining a set of criteria for the use of these social services funds. Aside from referring to a more recent community-wide survey, those criteria have served as the basis for allocating the funds ever since. The following is an elaboration of that policy approved by the Committee.

- 1. The program should address a previously identified priority for social services funds (as indicated in the *Service Community Assessment of Needs (SCAN)*, the *City of Bloomington Housing and Neighborhood Development Department's 2010-2014 Consolidated Plan* or any other community-wide survey of social service needs);**

**“priority for social services funds”**

*The Common Council has used these funds for programs that provide food, housing, healthcare, or other services to city residents who are of low or moderate income, under 18-years of age, elderly, affected with a disability, or otherwise disadvantaged.*

*City Residency - Programs must primarily serve City residents. Individual programs have occasionally been located outside of the City but, in that case, social services funds have never been used for capital projects (e.g. construction, renovation, or improvement of buildings).*

*Low income - Programs primarily serving low-income populations are given a high priority.*

*Emergency Services – Programs primarily providing emergency services (e.g. food, housing, and medical services) will be given a high priority.*

**2. The funds should provide a one-time investment that, through matching funds or other fiscal leveraging, make a significant contribution to the program; and**

**a. “one-time Investment”**

*This restriction is intended to encourage innovative projects and to allow the funds to address changing circumstances. For those reasons, it discourages agencies from relying on these funds from year to year and from using these funds to cover on-going costs, particularly those relating to personnel.*

*Operational Costs*

*Such costs are not generally considered a “one time investment,” but will be eligible for funding in two circumstances: first, when an agency is proposing start-up funds or a pilot project and demonstrates a well developed plan for funding in future years which is independent of this funding source; or second, when an agency demonstrates that an existing program has suffered a significant loss of funding and requires “bridge” funds in order to continue for the current year.*

*Renovation versus Maintenance*

*Costs associated with the renovation of a facility are an appropriate use of these funds, while the costs associated with the maintenance of a facility are considered part of the operational costs of the program and, when eligible, will be given low priority. When distinguishing between these two concepts the Committee will consider such factors as whether this use of funds will result in an expansion of services or whether the need was the result unforeseen circumstances.*

*Conferences and Travel*

*Costs associated with travel or attending a conference will generally be considered as an operating cost which, when eligible, will be given low priority.*

*Computer Equipment*

*Generally the costs associated with the purchase, installation, and maintenance of personal computers and related equipment will be considered an operational cost and, when eligible, be given low priority. However, the costs associated with system-wide improvements for information and communication technologies, or for specialized equipment may be considered a one-time investment.*

*Scholarships and Vouchers*

*Scholarships and vouchers allowing persons to participate in a program are generally considered as an operational cost.*

**b. “through matching funds or other fiscal leveraging, make a significant contribution to the program”**

*In the words of Jack Hopkins, who originally proposed these criteria, investments “should be leveraged wherever possible by matching from other sources.” Agencies may demonstrate such leveraging by using matching funds, working in partnership with other agencies, or other means.*

*Applications from City Agencies and Other Property Tax Based Entities*

*Over the years the Council has not funded applications submitted by city departments. This is based on the theory that the departments have other, more appropriate avenues for requesting funds and should not compete against other agencies, which do not have the benefit of city resources at their disposal. Except on rare occasions, the Council has not directly or indirectly funded agencies that have the power to levy property taxes or whose primary revenues derive from property taxes.*

3. This investment in the program should lead to broad and long lasting benefits to the community.

**“broad and long lasting benefits to the community”**

*Again, in the words of Jack Hopkins, “priority should be given to projects or programs where investments now will have a positive, long-term spillover effect (such as reduced susceptibility to ...diseases, decreased absences from school, reducing lost time (from work) ..., etc).*

*Funding of Events and Celebrations Discouraged*

*Historically the Council has not funded applications that promote or implement events or celebrations. It appears that this is based upon the conclusion that these occasions do not engender the broad and long-lasting effects required by this third criterion.*

## Other Policies and the Reasons for Them

### **Agency acting as fiscal agent must have 501(c) (3) status**

The agency which acts as the fiscal agent for the grant must be incorporated as a 501(c)(3) corporation. This policy is intended to assure that grant funds go to organizations: 1) with boards who are legally accountable for implementing the funding agreements; and 2) with the capability of raising matching funds which is an indicator of the long-term viability of the agency. Given its mission, the presence of a board, and its general viability, an exception has historically been made for the Bloomington Housing Authority.

### **One application per agency**

Each agency is limited to one application. This policy is intended to: 1) spread these funds among more agencies; 2) assure the suitability and quality of applications by having the agency focus and risk their efforts on one application at a time; and 3) lower the administrative burden by reducing the number of applications of marginal value. Given the benefits flowing from cooperative efforts among agencies, applications that are the product of the efforts of more than one agency will be attributed only to the agency acting as the fiscal agent.

### **\$1,000 Minimum Dollar Amount for Request**

This is a competitive funding program involving many hours on the part of staff and the committee members deliberating upon and monitoring proposals. The \$1,000 minimum amount was chosen as a good balance between the work expended and the benefits gained from awarding these small grants.

### **Funding Agreement – Reimbursement of Funds –Expenditure Before End-of-the-Year**

The Housing and Neighborhood Development (HAND) Department has been monitoring the funding agreements since 2001. In order to be consistent with the practices it employs in monitoring CDBG and other funding programs, the funding agreements provide for a reimbursement of funds. Rather than receiving the funds before performing the work, agencies either perform the work and seek reimbursement, or enter into the obligation and submit a request for the city to pay for it.

And, in order to avoid having the City unnecessarily encumber funds, agencies should plan to expend and verify these grants before December of the year the grants were awarded, unless specifically approved in the funding agreement. Please note that funds encumbered from one calendar year to the next cannot be reimbursed by use of the City's credit cards.

# 2011 JACK HOPKINS SOCIAL SERVICES FUNDING COMMITTEE

## RECOMMEDATIONS

AGENCY	REQUEST	RATING AVERAGE	RECOMMENDATION
<b>Community Kitchen of Monroe County, Inc/</b> <i>Equipment and relocation costs for new South Rogers facility</i>	\$10,448.00	4.93	\$10,000.00
<b>First United Church, fiscal agent for Interfaith Winter Shelter/Sleeping mats for the Winter Shelter program</b>	\$12,645.00	4.50	\$10,000.00
<b>Martha's House, Inc/ Salaries (bridge funding) for Emergency Shelter Program</b>	\$25,000.00	4.50	\$22,000.00
<b>Genesis Church/Improvements, equipment, food, and transportation for Summer Shelter</b>	\$18,790.00	4.43	\$11,000.00
<b>Monroe County United Ministries, Inc/Electrical improvements and cold storage equipment for Emergency Food Pantry</b>	\$14,435.69	4.43	\$11,000.00
<b>Futures Family Planning/Birth control pills</b>	\$3,000.00	4.29	\$3,000.00
<b>Hoosier Hills Food Bank, Inc./Salaries and equipment to expand capacity</b>	\$11,631.00	4.29	\$10,750.00
<b>Mother Hubbard's Cupboard/Van for Garden and Nutrition Program</b>	\$15,000.00	4.29	\$12,575.00
<b>Shalom Community Center/Renovation to expand facility on South Walnut</b>	\$24,500.00	4.21	\$19,000.00
<b>New Hope Family Shelter, Inc/Construct handicapped accessible bathroom and laundry at 409 W. 2nd Street facility</b>	\$27,721.00	4.14	\$14,000.00
<b>Stepping Stones/Salaries, fees, communications, supplies (bridge funding) for Youth Housing program</b>	\$15,000.00	4.14	\$12,700.00
<b>Monroe County CASA, Inc./Computers and presentation equipment to help recruit and train volunteers</b>	\$1,605.23	4.07	\$1,600.00
<b>South Central Community Action Program, Inc/Salaries (bridge funding) for Circles Initiative</b>	\$24,897.00	4.07	\$18,500.00
<b>Volunteers in Medicine of Monroe County/Scanner to improve patient assistance</b>	\$2,700.00	4.07	\$2,700.00
<b>First Christian Church/Renovation of kitchen for Gathering Place Breakfast Program</b>	\$7,447.11	3.93	\$5,700.00
<b>Planned Parenthood of Indiana/HIV test kits</b>	\$5,600.00	3.93	\$4,200.00
<b>Girls Inc. of Monroe County/Phone and voice mail system</b>	\$2,925.00	3.86	\$2,000.00
<b>Middle Way House, Inc/Equipment and lighting to make facilities on South Washington more sustainable</b>	\$21,297.00	3.86	\$12,000.00
<b>Amethyst House Inc/Washers and dryers for men's and women's houses</b>	\$4,924.95	3.79	\$4,000.00
<b>Boys and Girls Clubs of Bloomington/Salary for Director of Crestmont Club</b>	\$14,500.00	3.71	\$12,000.00
<b>Habitat for Humanity of Monroe County/Equipment for Construction Leadership Program</b>	\$18,116.73	3.67	\$6,000.00
<b>Options, Inc./Scanner for Electronic Records Project</b>	\$6,000.00	3.57	\$3,100.00
<b>Big Brothers Big Sisters of South Central Indiana/Salaries, utilities and other bridge funding for One-to-One Program</b>	\$14,100.00	3.50	\$7,000.00
<b>Stone Belt Arc, Inc/Computers, scanners, other equipment and software to implement Electronic Health Record Program</b>	\$15,275.00	3.36	\$7,700.00
<b>El Centro Comunal Latino/Salary and interpreter fees for Hablamos Juntos (Speaking Together) Program</b>	\$10,400.00	3.07	\$4,000.00
<b>TOTAL</b>	<b>327,958.71</b>		<b>\$226,525.00</b>

**Mission**

Amethyst House, Inc. (Amethyst) has been serving Bloomington since 1980. It is a Bloomington-based non-profit United Way agency that provides recovery-focused residential and outpatient services for people with drug, alcohol and gambling addictions, as well as educational and self-awareness groups for persons with signs of potential substance abuse. Its mission is to “partner with individuals, families and communities impacted by additions and substance abuse issues by providing quality recovery services and guidance for clean, sober and healthy living.” It collaborates with the court and criminal justice system and a network of social services agencies to provide services to its clients, train staff, and raise money for these purposes. Amethyst has three transitional residential facilities in Bloomington that house 22 men as well as 11 women and up to a total of four dependent children and that provide 5 weekly 12-Step AA/NA meetings for about 100 persons, who include both new comers and people with long-term sobriety.

**Project**

Amethyst House requests \$4,924.95 to purchase and install three sets of energy-efficient washers and dryers (with 5-year extended warranties). Two sets will go into the men’s house and one set will go into the women’s house. The machines are used frequently by the 17 men, 11 women and their dependent children, and, when needed, visiting family. This includes residents with jobs who launder their uniforms (often required at fast food restaurants) on alternate days in order to keep them clean.

**Criteria**

**Need.** The application in 2003 stated that the SPAN/MC ranked drug and alcohol abuse and affordable housing among the five highest priorities for social services in this community. It cited other local studies (by the CARES board and in the HAND’s Consolidated Plan) for the need to increase the beds for men seeking treatment for substance abuse.

**One-Time Investment.** This is a one time request to replace old machines that were used when donated to the facilities. The new machines have warranties that assure they’ll be functioning for at least five years. The application indicates that future replacement of these machines will be provided through the operating budget, fundraising and donations.

**Fiscal Leveraging.** Amethyst House is a non-profit that garners approximately \$920,000 in funds from a variety of sources (including about \$185,000 from grants, donations and other fundraising) to run all of its programs. It also lists 10 volunteers.

**Broad and Long-Lasting Benefits.** The investment in energy-efficient washers and dryers will allow residents to do their laundry at lower than current costs for the agency. These machines also will provide broad and long-lasting benefits by helping residents keep clean, be ready for employment, and face their addictions and improve their lives and the lives of those around them.

**Cost**

<b>Amount Requested in Order of Priority</b>		
3 Washers (@ \$652.51)		\$1957.53
5-year Warrantees for the Washers		\$350.97
3 Dryers (@ \$652.51)		\$1957.53
5-year Warrantees for the Washers		\$350.97
Delivery and Hook-up		\$199.95
<b>TOTAL AMOUNT REQUESTED</b>		<b>\$4,924.95</b>
<i>Unstated discount</i>		
<b>Total Project Costs</b>		<b>\$4,924.95</b>

**SSF Funding History**

1995	Denied	Start-up funds, office equipment and furnishings	\$20,000
1997	Denied	Transitional Housing for men and women	\$8,557
1999	Granted	New Van	\$10,000
2000-Oct.	Granted	Rebuild foundation of Women’s facilities	\$7,500
2001	Denied	Phone, Voicemail, Computer networking	\$5,000
2002	Granted	To help rebuild and expand the men's facility by restoring the historic façade.	\$20,000
2003	Granted	To purchase and install a stairway elevator at Men’s House facility	\$4,521
2006	Granted	To pay for insurance, utilities, food, and salaries to operate the Men's House	\$8,000
2010	Granted	To replace vinyl and carpet flooring in, and purchase three dishwashers for, the Men’s and Women’s houses.	\$7,860

*One-to-One Program*

\$14,100

City Residents Served by this Project in 2011:

322 (of 350)

Agency [Employees - Full-time: 5; Part-time: 12/Volunteers: 400]

**Mission** BBBS is a youth development organization with more than 38 years of service to the community. Its mission is to “provide children facing adversity with strong, enduring, professionally supported one-to-one relationships that change their lives for the better, forever.” They currently serve over 850 children in their community-based 1-1, in-school 1-1, Club Bigs (with Boys and Girls Club) and First Friends (which provides group mentoring for youth on the waiting list). BBBS serves at-risk children (e.g. with a single or incarcerated parent) and high-risk children (e.g. who already involved with Child Protective or Juvenile Court services), 80% of which are living in households with income at or below the poverty level.

**Project** BBBS is requesting \$14,100 in bridge-funding for its One-to-One Program to pay for salaries (one FT and two PT Match Support Specialists), utilities, outreach, activities, equipment and supplies and travel/training to offset a decrease in special event/activity fundraising of about \$50,000 and an anticipated reduction in CDBG funding and avoid closing 40 current matches.

**Criteria**

**Need.** Previous applications have noted that the HAND *Consolidated Plan* places a high priority on youth services and acknowledges that caring adult role models and mentors make a positive and measurable difference in the lives of the at-risk youth. Those applications further note that the 2003 *SCAN Report* identifies positive youth development as one of its top ten priorities, especially the lack of appropriate consistent role models, and recommends targeting low-income families and other at-risk children in order to remove barriers to their success. The national BBBS organization has found that local organizations best serve the community when it reaches at least 10% of the at-risk youth in the community, which would require an increase of 138 matches.

**One-Time Investment.** This is a request for \$14,100 in bridge-funding for operational costs due to a drop in fund-raising and anticipated drop in CDBG funding for this year. BBBS experienced about a \$50,000 drop in fund raising and responded by reducing their workforce and hiring two staff to augment special event income, write more grants, and “putting the marketing and internet resources available through the BBBS national office to use.”

**Fiscal Leveraging.** The requested grant is about 13% of the budget for the One-to-One Program which does not include all the mentor volunteers.

**Broad and Long-Lasting Benefits.** The children matched with BBBS mentors have been shown to be less likely to skip a day of school, start using illegal drugs or drinking alcohol than their peers and are twice as likely to complete a four-year degree as their parents. Local evaluation tools echo these findings and indicate these children do better in school and in their peer relationships. As many as 40 matches may be preserved (not closed) as a result of this grant.

**Cost**

**Amount Requested**

Personnel (FT Match Support Specialist and 2 PT Match Support Specialists)	\$10,326
Utilities	\$1,437
Outreach/Recognition	\$840
Activities for Little Brothers and Sisters (Boys and Girls Weekend Retreat)	\$691
Equipment/Supplies (food and office/household supplies)	\$525
Travel/Training (\$0.50/mile)	<u>\$281</u>

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$14,100</b>
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**Other Funds**

<i>United Way</i>	\$39,758
<i>CDBG (Subject to Reduction)</i>	\$14,100
<i>Special Events/Fundraising</i>	\$44,575
<i>Total Other Funds</i>	\$98,433
<b>Total Project Cost</b>	<b>\$112,533</b>

**SSF Funding History**

1995	Granted	Office Renovation	\$4,800
1999	Denied	Capital Grant	\$50,000
2000-June	Denied	Long Range Business and Growth Plan	\$20,000
2000-Oct.	Granted	To expand hours and activities for children at their Crestmont Site	\$9,500
2001	Granted	To purchase and install windows and doors for its facility	\$8,779
2002	Granted	To purchase computer equipment for recruitment and training initiative	\$3,623
2003	Granted	To pay for Manager and expenses for Girl’s Inc.’s Teen Outreach LEAP Program	\$11,904
2004	Granted	Purchase equipment and software to start Phase I of its long range service plan	\$4,500
2005	Granted	Salary of Partnership Coordinator for a multi-year Capacity Building project	\$5,000
2006	Granted	To rebuild & repair roof and replace water-damaged fiber board at 418 S. Walnut	\$8,109
2007	Denied	Congregation Volunteer Recruitment Project	\$5,215
2008	Denied	Bookend Bigs	\$7,905
2010	Granted	To purchase BlackBaud Sphere in a Box website software and associated set up and training fee for use by agency.	\$2,900



Renovation of Railroad Building

\$5,897.82

City residents served by this project in 2011:

1,216 (out of 1,280)

Participating Agencies: Bloomington Parks and Recreation Department; Center for Sustainable Living (Lead Agency)

Agency [Employees - Full-time: 0; Part-Time: 0/ Volunteers: 25]

Mission

The Bloomington Community Bike Project (BCBP) is a volunteer-run cooperative that is a member-project of the Center for Sustainable Living. It has been operating for over 10 years in the community and provides low/no-cost bicycle transportation options to city residents by teaching and offering an opportunity to build and maintain bikes, providing tools and equipment for their repair, giving or selling at low cost parts and safety equipment, and advocating for green and health life-styles.

Project

The PCBP is requesting \$5,897.82 for a \$21,900 renovation of the north-half of the railroad building at 245 West Grimes Lane (on the B-Line Trail at the south-end of the new bridge). This will expand its Community Bike Shop operations by reaching an additional 1,280 patrons beyond the approximately 3,000 patrons it will continue to serve at 7th and Madison. The building is owned by the City’s Parks and Recreation Department and contains equipment owned by the City’s Public Works Department. The project will entail relocating the equipment, cleaning up and recycling debris found in and around the building, replacing doors, locks and windows, checking and upgrading the wiring and lighting, resurfacing the floors, checking and repairing the furnace, repairing the plumbing and restoring the bathroom, and otherwise converting the interior and acquiring equipment for its new use.

Criteria

Need: The application asserts that a “large majority of its patrons fall under one or more priorities for social services funding as indicated in the SCAN Report” including youth, homeless, and persons with developmental disabilities as well as addictions. Please note that a conversation with the author confirmed that BCBP does not survey its patrons regarding these factors. It also refers to the current HAND Consolidated Plan for the need to improve infrastructure and public facilities. Lastly, it says the project “creat(es) social services synergies with” ... the Bicycle and Pedestrian Initiative and the Alternative Transportation and Greenways Plan ...(.) provid(es) easy access to targeted neighborhoods” and will help the City carryout its goal of obtaining a platinum designation from the League of American Bicycle Friendly Community by 2016. In support of this application, a search of the SCAN Report also revealed that transportation is a problem for the target populations – particularly lack of public transportation to work (20%) and lack of any transportation to and from childcare services (76%).

One-Time Investment: This is a one-time investment in capital improvements.

Fiscal Leveraging: This \$10,000 request is leveraged by another \$11,900 of contributions from the City Parks and Recreation department (\$3,000), Bloomington Bike Club (\$900), various other groups (\$4,100), and BCBP (\$3,900), which also provides the volunteers who run this initiative. Please note that the grant would be used to improve part of a City-owned building, which the Committee has never approved in the past. In what may serve as an analogous situation, the Elaboration of Criteria notes that the Committee has never funded applications submitted by City departments on the theory that they have other avenues for garnering City funds.

Broad and Long-Lasting Effects: This project will expand the capacity of BCBP to serve its “ever-growing number of patrons” many of whom it says are “economically and socially disadvantaged people who either can’t afford, don’t want, or are otherwise unable to drive a car.” The project will “play a synergistic and long-lasting role in continuing to reach out and provide a healthy and sustainable form of transportation for our citizens.”

Cost

Amount Requested in Order of Priority	
Doors and Locks	\$1,184.40
Replace Windows	\$1,345
Floor Resurfacing	\$1,750
Furnace Repair	\$700
Renovate Restroom	\$918.42
<b>TOTAL AMOUNT REQUESTED</b>	<b>\$5,897.82</b>

\* Other Funds

Bloomington Community Bike Project (Confirmed)	\$3,900
Bloomington Parks and Recreation (\$1,000 confirmed) (Painting, Infrastructure & Kiosk Repair)	\$3,000
Beta Alpha Psi (for electrical and plumbing)	\$3,000
Others (Bike Club - \$900; Tweed Ride - \$200; Solution Tree - \$200; Clips of Faith - \$700)	\$2,000
<b>Total Project Cost</b>	<b>\$ 17,797</b>

SSF Funding History

2005	Denied	Human Power: Service Learning on Wheels	\$3,060
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**Mission** The Bloomington Housing Authority (BHA) has been serving the community for over 40 years. Its mission is to “act as stewards of public funds and trust (to) provide safe, decent, affordable housing opportunities through partnerships, while serving all customers with respect.” They offer “three affordable housing communities and provide more than 1,300 Housing Choice Vouchers, also known as Section 8, that allow income eligible families to rent in the private market. Over 65 families participate in the Family Self Sufficiency Program (FSS).” (*Per website*)

**Project**

BHA requests \$14,350 in bridge funding to help pay for a GED/Adult Basic Education instructor and GED tests (for those who don’t qualify for WorkOne funds - \$350) and, thereby, continue a class that began at their Community Center in August of 2010. A collaboration between BHA, which provides funds for teachers, books, and internet access along with facilities (including computers) and staff support, Bloomington Housing Authority Resident Council (BHARC), which provides \$4,000 for instruction, and the Broadview Learning Center, which also provides instructors, makes this \$41,154 program possible. Thirty-two people have attended these classes. Almost all are struggling mothers and 90% attend on a regular basis. By next spring, BHA expects 18-20 students to obtain a GED and 88% of the ABE students to “gain grade levels.” A letter from Sherry Dick of the BLC speaks highly of the “feeling of camaraderie and enterprise” in the program and another from the BHRAC mentions the “imperative” for these classes to reach the “lowest income, highest need area” in the City.

**Criteria**

**Need.** The application cites the SCAN Report for the proposition that the ‘lack of continued education and skill development beyond high school is directly linked to low income, which ... is one of the root causes of poverty’ and its hardships. It also notes that education can “break the cycle (of poverty) from one generation to the next” and that partnerships between non-profits, government and the private sector are necessary to address this barrier and challenge.

**One-Time Investment.** This is a \$14,350 request for bridge-funds for continuing this class through the spring of 2012. The grant writer emailed that the requisite significant loss of funding was loss of grants from Boys and Girls Club ((\$7,000) and BHRC (\$4,000). Its plan for future funding relies, in part, on “the completion of two successful school-years ... encourag(ing) potential funders to continue the program.” This year and in the future, BHA will also “explore options for funding with Workforce Development funds, corporate sponsorships and fundraising activities.”

**Fiscal Leveraging.** This \$14,350 request is part of a collaborative effort of three agencies costing approximately \$41,154 which does not include a \$7,000 grant provided by the Boys and Girls Club last semester.

**Broad and Long-Lasting Benefits.** This program will help these students improve their employability and self-sufficiency, prepare for further education and training, give them more confidence, interact with positive role-models, and set a better example for their children and the next generation. This will improve their lives and the lives of their children and reduce the social and economic costs associated with poverty.

**Cost****Amount Requested in Order of Priority**

Teacher Salary	\$14,000
GED Tests	\$350
<b>TOTAL AMOUNT REQUESTED</b>	<b>\$14,350</b>
<i>Other Funds and Contributions</i>	
<i>Broadview Learning Center (BLC) – GED/ABE Instructor (\$750) &amp; Teaching Asst (\$6,000) – 3 semesters</i>	\$6,750
<i>Bloomington Housing Resident Council (BHRC) – GED/ABE Instructor for 3 semesters .</i>	\$4,000
<i>Bloomington Housing Authority (BHA) – GED/ABE Instructor for 3 semesters (\$3,000); Instructional Supplies (books, calculators, etc) (\$1,050); Snacks (\$750)</i>	\$4,800
<i>BHA In-Kind Contributions – Use of Building (\$506.25); Phone and Internet (\$236.25); Staff Expense to Support Classes ( \$10,512)</i>	\$11,254.5
<b>Total Project Costs</b>	<b>\$ 41,154.5</b>

**SSF Funding History**

1998	Granted	Insulate 8 buildings and purchase hand held carbon monoxide detector	\$5,000
1999	Granted	Roof replacements	\$9,300
2000	Granted	Outdoor lighting at two facilities	\$7,045
2001	Granted	To purchase and install outdoor lighting for Walnut Woods complex	\$6,502
2004	Denied	Transportation and meals for Women in Sports Day	\$2,730
2005	Granted	Washers, dryers, vacuum cleaners and accessories, for Lice Program	\$5,000
2007	Granted	Bridge funding for Crestmont Neighborhood Nurse Project	\$5,600
2008	Granted	To help renovate Boys and Girls Club facility at 1033 and 1037 N Summit	\$12,481

*Bloomington Meals on Wheels – One Year Subsidy for Three Persons*

\$3,960

City Residents Served by this Project in 2011.

81 (out of 81)

Agency

[Employees - Full-time: 0; Part-time: 1/Volunteers: 200]

Partnership Agency: Indiana University Health (IUH) Bloomington, Meadowood Retirement Community, Answer Indiana, Area 10 Agency on Aging

**Mission:** Meals on Wheels (MOW) has been serving meals to homebound persons within the City since 1973. These persons are certified by doctors to be unable to purchase or prepare nourishing meals due to medical or physical disability and pay \$5.50 for one hot, medically-specific meal and a sack lunch for 10 days every two weeks (\$55/two weeks). This program is a collaborative effort where the homebound persons are referred by Answer Indiana (as well as other sources) and screened for eligibility by Area 10, and meals are prepared at cost by IU Health Bloomington and Meadowood Retirement Community, and then delivered by 200 volunteers. Along with providing food to those who cannot otherwise provide for them, this program also offers a respite from the person’s usual network of care-givers and daily contact with persons who are often isolated from the community. Currently 72 persons receive these services on six routes within the City. In August of 2010, MOW hired Kathy Romy as its first director and staff in order to better manage operations and expand persons served by this program.

**Project** In a conversation the grant writer clarified the request. MOW is requesting \$3,960 for a pilot project to subsidize delivery of meals to nine persons with income at or below 150% poverty income guidelines for one year. The grant will fund meals for three persons and NAP credits worth \$7,920 will fund meals for an additional six persons for the year.

**Criteria**

**Need.** The applications cites both the current HAND Consolidated Plan and updated SCAN Report for the proposition that non-profit agencies that serve low income individuals and families with their basis emergency needs (which includes food), provide a safety net for community members in need, or offer other valuable services that improve quality of life deserve funding.

**One-Time Investment.** As clarified by a conversation with the grant writer, this \$3,960 request is for a pilot program to serve meals to low-income persons for one year. The plan for future funding includes a March fundraising letter campaign to 14,000 residents with the goal of raising \$5,000 and pursuit of NAP credits. It is also searching for other grant opportunities.

**Fiscal Leveraging.** This is a collaborative effort (see Mission) with a large volunteer component, where a budget of approximately \$75,000 in 2010 provided in-home meals to about 72 persons for the year. This \$3,960 request will be leveraged with NAP credits of \$7,920 to serve a total of nine new low-income clients.

**Broad and Long-Lasting Benefits.** This request would allow a year’s worth of meals to go to nine homebound persons whose income is at or below 150% of the poverty line. This service offers an opportunity for these people to stay at home longer and, thereby, reduce health costs for the community as a whole as well as improve these persons quality of life, and give respite to the informal network of caregivers who often are essential to the person’s well-being.

**Cost**

**Amount Requested in Order of Priority**

One Dietary Specific Hot Meal and One Sack Lunch for 3 Persons (3 x 5.50/day x 5/days/week) \$3,960

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$3,960</b>
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*Other Funds and Contributions*

NAP credits to serve an additional six low-income homebound persons. \$7,920

**Total Project Costs \$ 11,880**

*The budget for the service to the 72 fee-paying homebound persons amounts to \$75,000. It includes assistance from Answer Indiana (for referrals valued at \$2,400/person/year), Area 10 (for screening), IU Health Bloomington and Meadowood Retirement Community (for producing meals at cost), and 200 volunteers (to deliver the meals). It also includes funds for a part-time Director, who started in August and is the first staff for agency.*

**SSF Funding History**

None

**Mission** The Boys and Girls Club (B&GC) of Bloomington is a part of national “guidance” organization which fosters the physical, intellectual, emotional and social growth of boys and girls ages 6-18 with a special concern for those most in need of service. All the Boys and Girls Club programs are designed to build character and strengthen life skills while providing hope and opportunity. There is a main facility at 311 South Lincoln, a satellite facility at 1108 W. 14<sup>th</sup> Street in the Crestmont Center, another in 200 W. Association St, Ellettsville, and a camp site at Lake Lemon. Programs are staffed by trained youth development professionals, Indiana University students, and community volunteers. B&GC provides transportation services from school to its programs and programs of other youth agencies every school day. Over 1,300 youth are currently registered members of its three clubs at a charge of \$5.00 per year (with scholarships available for those who need assistance).

**Project** B&GC is requesting \$14,500 in bridge funding for part of the salary of the full-time, Director of the Crestmont site. The agency received bridge funding two years ago for this position and, before the federal cuts loomed, the agency director thought he would seek a grant for safety equipment. However, the expected loss of federal support (please see below) changed his mind. The application states “The club is accessible, provides vital tutorial aid and mentoring, serves the needs of working families and feeds its members ... and serves as anchor for the youth ...in the surrounding community.” A call to B&GC established that approximately 60% of the youth come from single-parent households or households that qualify for free or reduced lunches at school and approximately 51% of the households had an annual income of less than \$5,000.

**Criteria**

**Need.** The application cites the SCAN Report for the need to provide programs for youth in households experiencing socio-economic ills, who face greater life difficulties than other children. After-school programs, in particular, were identified, in part because they meet the needs of working families and provided a meal. The application also cites goals set forth in the HAND Consolidated Plan to reduce the need for emergency services and improve the living environment in low income areas.

**One-Time Investment.** This is \$14,500 request for bridge funding to cover the salary of the Crestmont director. The application cites the expected loss of \$13,891 in CDBG funding (which provides 20% of the program’s funding) and AmeriCorps support, as the requisite significant loss in funding. Efforts to reduce cost, seek additional revenue, and utilize a capacity-building grant are intended to put this program a sound position for 2011/2012 and are offered as part of the necessary well-developed plan for future funding.

**Fiscal Leveraging.** This \$14,500 request would be leveraged by over \$50,000 in other funds from United Way, federal and State grants, fundraising, and other sources as well as an average of 27 volunteers who work one shift per week through the school year.

**Broad and Long-Lasting Benefits.** This program provides a safe, productive place for approximately 130 youth to go after school. In survey on behalf of B&GC of America, a majority of club alumni say the Club “saved their life.”

**Cost**

**Amount Requested in Order of Priority**

Salary for FT Crestmont Director (*a call confirmed a need for at least \$9,500*) \$14,500

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$14,500</b>
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*\* Other Funds*

*Fundraising (\$22,880), Other funds (\$17,800), Other State and Federal Funds (\$15,520); United Way (\$2,800)* \$59,000

*CDBG (down from \$13,891)* \$0

**Total Project Cost** \* \$73,500

*\* Note: This assumes the \$59,000 figure on the funding page is incorrect and should be \$54,000 (as indicated in the budget). The \$83,903 figure does not account for any reductions.*

**SSF Funding History**

1996	Granted	Central Air Conditioning	\$3,000
1997	Denied	Van	\$15,000
1998	Granted	Renovate and equip facility for a teen center and learning center	\$23,000
2003	Granted	Job Development Specialist for TEENS supreme Career Prep Program	\$25,000
2004	Granted	Pay for salaries, transportation, and other operating costs related to the No Kid Left Behind Program	\$8,000
2006	Granted	Pay for staffing, supplies, food, and rent for the Crestmont Youth Camp.	\$ 8,160
2007	Denied	Pay for improvements to summer camp facility at Lake Lemon	\$ 9,370
2008	Granted	Purchase mini-bus to transport children	\$17,000
2009	Granted	To help pay for salary/ benefits for Unit Director at Crestmont site.	\$14, 257
2010	Granted	To purchase bicycles and equipment for its Club Riders Program	\$3,567.14

**Equipment Purchase and Relocation****\$10,448****City Residents Served by this Project in 2011:****1,459 (of 1,658)****Agency [Employees – Full-time: 5; Part-time: 9/Volunteers 80+/week]****Mission**

The Community Kitchen (CK) has been in this community since 1983 with the mission of “work(ing) alone and in collaboration with others, to eliminate hunger in Monroe County and surrounding areas, through direct service, education, and advocacy.” They provide hot food every day except Sunday at two locations (South Rogers and West 11th Street – CK Express), prepare meals for agencies serving at-risk youth (Summer Breakfast and Feed Our Future), deliver food to children attending Arlington, Clear Creek, Fairview, Grandview, Summit and Edgewood elementary schools (Backpack Buddies), and prepare two meals per day per person to HIV+ patients through Positive Link. CK served 211,322 meals in 2010, a 14% increase over 2009 and a new record. Approximately 75% of the meals went to children under 18 and senior citizens. Please note that they do not impose an eligibility requirement on those seeking food.

**Project** CK is moving from 917 to 1515 S. Rogers and requesting a one-time, \$10,448 grant to purchase prep tables, move existing equipment, and purchase a washer and dryer. The first priority is for the prep tables (with casters) that will now be located in the kitchen rather than dining area. The second priority is for the existing equipment to be professionally moved to their new site. Please note that all of the equipment is well within their life expectancy and working well, and some of it was purchased through previous JHSSF grants. Their third and fourth priorities are to purchase a washer and dryer to launder aprons, towels and the children’s backpacks (due to a threat of bed bugs). The new equipment will be necessary because CK will no longer be able to use the ones at Martha’s House.

**Criteria**

**Need.** The *SCAN Report* identified hunger as a significant issue in the community and this agency as the primary provider of free meals in the community. HAND’s *Consolidated Plan* calls for funding non-profits that serve basic needs of low-income individuals and families.

**One-Time Investment.** This \$10,448 request is to purchase or relocate equipment for CK’s new site. This equipment should last for many years before needing to be replaced.

**Fiscal Leveraging.** The CK is an efficient organization that received all of its \$787,000 revenues in 2010 in the form of donations, volunteer work, and grants.

**Broad and Long-Lasting Benefits.** Good food and nutrition are a cornerstone for healthy and successful individuals and families. Investment in this equipment will improve the efficiency and increase the capacity of this agency and “have a lasting impact on (their) operations and ability to meet community needs.”

**Cost***Amount Requested*

Purchase Prep Tables – 3 (6 foot) @ \$300 and 1 (4 foot) @ \$250	\$1,150
Purchase Casters – 4 sets @ \$175/set	\$700
Relocate walk-in cooler/freezer, 5 coolers, 2 ovens, convection oven & dishwashing machine	\$7,400
Purchase 4.0 cu ft front load washer	\$599
Purchase 7.3 cu ft electric dryer	\$599

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$10,448</b>
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*Other Funds*

**Total Project Costs** **\$10,448**

*CK received about \$787,454 in revenues from donations, in-kind contributions and grants in 2010.*

**SSF Funding History**

1995	Granted	Used vehicle to serve meals	\$9,000
1997	Granted	Transport containers to provide meals to at risk youth in after school programs	\$1,300
1998	Granted	Purchase upright commercial oven, mobile sheet pan rack, and mats for kitchen floor	\$4,675
1999	Granted	Ice machine and freezer	\$4,650
2000-June	Granted	Eight dining tables	\$2,460
2001	Granted	To purchase equipment for second food preparation and distribution site	\$10,721
2002	Granted	To purchase a copy machine shared with Shelter, Inc. and aprons, and hairnets	\$3,639
2003	Granted	Replace fire suppression system, loading dock, and 60 chairs for the S. Rogers site	\$10,104
2004	Granted	Replacing a door and dishwashing machine, purchasing a garbage disposal and kitchen grade metal shelving	\$7,780
2005	Granted	Replace produce cooler and purchase food trays for free meal service	\$4,100
2006	Granted	To purchase and repair a used van from Girls, Inc.	\$8,402
2007	Granted	To replace and install an aged walk-in freezer with a larger one	\$29,800
2008	Granted	To purchase a commercial-grade refrigerator for use at 917 South Rogers Street.	\$2,350
2009	Granted	To purchase 200 (printed) backpacks for take-home food program	\$1,005
2010	Granted	To purchase pallet truck, ice machine and two “trainable” trash can dollies for S. Rogers site.	\$7,851

**Mission** El Centro Comunal Latino (CCL) is grassroots non-profit that began in 1999. It “seeks to provide an accessible and safe place for all Latinos, especially those who are Spanish speaking, to find information, access to resources, and a place to hold community events.” It also “promotes communication and understanding (between) service agencies and Latinos in order to facilitate Latinos’ integration (into) and encourage their participation (with) the (Monroe County) community.” CCL’s “work includes direct service, health programs, tutoring services for all ages, the Interpreter Network, the Volunteer Income Tax Assistance Program, the Legal Advice Project, the *Informate* series of presentations on community issues, and the *Bienvenidos* program that helps immigrants acculturate to life in the U.S. CCL is currently located within the Monroe County Library and logs 300 direct service visits and serves approximately 600 persons per year.

**Project** CCL is requesting \$10,400 for part of the salary of an Agency Liaison and for interpreter services for the *Hablamos Juntos* (Speaking Together) pilot project. This project builds on past efforts to address the difficulties Latinos with Limited English Proficiency (LEP) continue to face when seeking services. In 2008, a group of 10 bilingual members of the community were trained to provide interpreter services in health care, social service, and other community settings and last summer another 10 were added to the pool. This pool of interpreters is intended to replace the informal, inexpert, and non-confidential services currently provided by family and friends. They provide professional level services for a fee to entities receiving federal funds which are, under Title VI Civil Rights Act of 1964, required to provide meaningful access to their services. The fee is \$20/hour for non-profit and \$25/hour for for-profit organizations. The Agency Liaison will work with agencies to develop Language Access Plans that will be formalized with a Memorandum of Understanding. The request for interpreter services will cover “emergent situations” when providers have not arranged for those services.

**Criteria**

**Need.** The application notes that the *SCAN Report* classifies Latinos as an “at-risk population” who: suffer from language and cultural barriers; are uninformed about services, laws, and rights; become caught up in legal problems; need, but don’t receive medical services in a “culturally appropriate format,” and often don’t have adequate access to services due to the language barrier. It also notes that the Latino population has increased 80% from 2000 – 2010, when the Census listed it at 4,029.

**One-Time Investment.** CCL is requesting \$10,400 in start-up funding for this new approach toward providing local interpreter services for LEP Latinos and the service community. According to the application, the revenue raised this year will give the staff, members of the CCL board, and the Commission on Hispanic and Latino Affairs time to seek funding for the next year.

**Fiscal Leveraging.** The request would be leveraged by \$8,489 from the Indiana Minority Health Coalition grant, board contributions, fundraising, and the work of approximately 60 volunteers. A conversation with the grant writer clarified that the new pool of interpreters were intended to improve the quality of the service and not reduce the number of volunteers.

**Broad and Long-Lasting Benefits.** *Hablamos Juntos* addresses the problems of the growing population of Latinos with Limited English Proficiency face receiving necessary services and fully integrating into the community. It offers to enrich lives and help make Bloomington a more welcoming community.

**Cost****Amount Requested in order of Priority**

Agency Liaison– for part of salary	\$7,200
Interpreter Services	\$3,200
<b>Total Amount Requested</b>	<b>\$10,400</b>
<i>Other Funds</i>	
<i>Stakeholder contributions for interpreter services</i>	\$1,000
<i>Indiana Minority Health Coalition Grant – for Liaison salary, interpreter services, and other payroll expenses</i>	\$8,489
<b>Total Project Cost</b>	<b>\$19,889</b>

**Note: CCL wishes to extend the grant into 2012.**

**SSF Funding History**

2004	Granted	Purchase software, office equipment, and furniture for a central office & meeting space	\$1,500
2006	Granted	To purchase a portable DLP projector and laptop and provide stipends for speakers for the Informate Series initiative.	\$2,468
2007	*Granted	To fund Outreach Program Coordinator to operate and expand existing programs.	\$11,000
2008	Granted	*In 2008, the JHSSF Committee withdrew 2007 funding due to the proposed late start of this program and granted the same funds for the same project for that year.	\$11,000
2010	Granted	To pay part of the salary for the Volunteer Coordinator position.	\$3,500

**FCC Gathering Place Breakfast Kitchen Repair Project**

\$7,447.11

**City Residents Served by this Project in 2011: 250 (of 300 unduplicated persons)**

**Agency [Employees: Full-time - 4; Part-time - 3 /Volunteers – 200+]**

**Mission**

The First Christian Church (FCC) strives to be a faithful, growing church that manifests true community, a deep Christian spirituality, and a passion for justice. In 2006, its leaders decided to begin a Sunday morning breakfast in its upstairs gathering room at the corner of Kirkwood and Washington Street and called it “The Gathering Place.” Since then, it has been open to all, regardless of race, color, creed, national origin, religious affiliation, sex, sexual orientation, age, or disability, and does not involve religious indoctrination. FCC estimates that average of 120 plates of food are served to approximately 90 guests each Sunday of the year. Approximately 95% of these guests are also served by the Shalom Community Center, Martha’s House, and/or the Interfaith Shelter. These meals are served on glass tableware and stainless steel cutlery with food largely provided by Hoosier Hills Food Bank. The food is prepared from scratch and includes eggs, pancakes, fruit, cold cereal, juice, milk, and coffee and are the only free meals offered in the downtown that day.

**Project**

The FCC is requesting a one-time capital grant of \$7,447.11 to cover about 30% of the cost to repair and replace the kitchen floor serving the Gathering Place, which is in poor condition (with missing tiles and deteriorating subflooring) and “threatens to compromise sanitation, pose(s) danger to volunteer workers, and (might) shut down the program.” Prior to serving as the prep facility for the Gathering Place, the kitchen was used only three or four times a year for pitch-in dinners. Now it is used about once a week for a few hours on Sunday night for church events (because of the dishwasher) and four times a week for about 20 hours in preparation for the Gathering Place as well as for the Interfaith Winter Shelter, Monroe County CARES (annual meeting), IVY Tech’s Community Service Program and the Monroe County Pre-Trial Diversion Program.

**Criteria**

**Need.** The application cites the SCAN Report and the HAND Consolidated Plan for the need to provide food to the low-income and homeless in the community and help agencies that provide that service.

**One-Time Investment.** This request is for a one-time capital investment to repair the floor in the kitchen.

**Fiscal Leveraging.** This \$7,441 request constitutes 30% of the cost of the repairs with the rest of the funds coming from the church, memorial donations and a matching grant tied to the City’s grant. In addition, the project will make the area safe for the many volunteers who prepare, serve and clean up after the meals.

**Broad and Long-Lasting Benefits.** The Gather Place bridges a gap in a basic service by providing a hot meal to the low-income and homeless on the one day it is not offered anywhere else in the downtown.

**Cost**

**Amount Requested in order of Priority**

Subfloor Repair and Replacement – Total Cost is \$15,870	\$4,435
Equipment Removal and Return – Total Cost is \$5,500	\$2,724.85
Floor Installation – Total Cost is \$3,619.24 (per estimate)	\$287.26
<b>Total Amount Requested</b>	<b>\$7447.11</b>
<i>Other Funds</i>	
<i>FCC Dedicated Funds</i>	\$7,892.86
<i>Memorial Donations</i>	\$2,107.24
<i>Anonymous Donor</i>	\$7,500
<b>Total Project Cost</b>	<b>\$ 24,947.21</b>

**SSF Funding History**

2006	Granted	To purchase two jumbo storage cabinets, an upright freezer, and supplies for the Gathering Place.	\$1,250
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**# 11 FUTURES FAMILY PLANNING – MONROE COUNTY HEALTH DEPARTMENT**

Page # 129

*Futures Family Planning Clinic*

**\$3,000**

**City Residents Served by this Project in 2011.**

**Majority (of 1,460)**

**Agency [Employees - Full-time: 2; Part-time: 2/Volunteers: 0]**

**Partnership Agencies: Monroe County Health Department (Lead Agency)**

**History of Title X Funding in this Community** A conversation with the grant writer helped clarify this request and provided the following background. This application is best understood in context of federal (Title X) monies which are now the primary vehicle for the provision of reproductive health services to low-income households in this community. Up until 2006, Title X monies were accepted by Bloomington Hospital for services provided at the Public Health Clinic. At that time, the hospital dropped this program largely because the revenues fell too short of the costs of running it. Then, in order to assure continuation of these services in the community, the Monroe County government, through its Health Department, accepted those funds to provide these services through the Futures Family Planning Clinic. At the time the application was due in the Council Office, the grant writer, like many others in the community, was unsure of the continuity of Title X funds, given the budget battles in Washington, D.C.

**Mission** The Monroe County Health Department (MCHD) is a department of Monroe County government whose mission is to “promote the best achievable scope and quality of health services for the public.” As mentioned in the previous paragraph, Monroe County began accepting Title X money in 2006 to continue reproductive health services for low-income residents of the county. These services were provided by the Future Family Planning Clinic (FFPC), which operated within the MCHD. The FFPC provides gynecological exams, STD testing and treatment for men and women, birth control education and services, pregnancy testing, and referrals resulting from information discovered during those visits. It is the primary provider of reproductive health services to low-income households in the community. It treated 1,470 clients at 2,600 visits in 2010 (an increase of 31% over 2009), with 85 % of those individuals having household incomes below the poverty line and with 90% of them uninsured. Most were unable to make contributions (which are on a sliding scale) for those services. In the event federal funding is not drastically cut, the grant will allow FFPC to shift money to other priority services like STD testing.

**Project** The Futures Family Planning Clinic (FFPC) is requesting \$3,000 to purchase birth control pills at greatly discounted prices for its clients who are all from low-income households. The request was made when the future of Title X money was in doubt. While, by mid-April, it appears that the bulk of those funds will still be available, there is still the possibility that smaller cuts will be made.

**Criteria**

**Need.** The SCAN Report recognized that the need for reproductive services was a growing. (p. 44) and serious issue. Note: The grant writer mentioned that starting next year, it will be able to give a much more accurate figure for the number of City residents served by the program.

**One-Time Investment.** This \$3,000 request was made when the Clinic’s funding was in doubt. The purchase of pills would have allowed the Clinic to provide them to clients during whatever transition would occur. In the event of a loss of funding, the application mentioned negotiating a merger with some other entity in the community. In a follow-up phone call regarding the future viability of the Clinic in the event of a severe cut in funding, the grant writer said that it could reduce its services to the very low income.

**Fiscal Leveraging.** The \$3,000 request would be leveraged by special “340B pricing” which is only available to agencies receiving Title X money and would result in the purchase of approximately \$22,600 worth of birth control pills. The fiscal agent is Monroe County, which has the power to levy property taxes. Perhaps the best rationale for using City funds here is that it is a home of last resort for an essential service that (aside from support services) is exclusively funded by federal money.

**Broad and Long-Lasting Benefits.** This grant will alleviate the effects of poverty by helping prevent unplanned pregnancies, improve the health of clients by encouraging earlier entry into the health care system, and reduce the medical, economic and social costs associated with lingering and unattended reproductive health problems.

**Cost**

*Amount Requested in Order of Priority*

Birth Control Pills (at special discounted 340B pricing) \$3,000

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$3,000</b>
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*Other Funds and Contributions*

*Title X Funds* \$267,680

*Monroe County Health Department (facilities, administration,...)*

**Total Project Costs** **\$ 270,680**

**SSF Funding History**

None



**Mission** Genesis House “exists to provide a safe environment for the homeless community of Bloomington (to) ... find rest every night.” It was formed in the spring of 2010 by Genesis Church, which began providing a low-barrier shelter during late spring, summer, and early fall on its grounds at 801 North State Road 45/46 Bypass, in response to a call from religious leaders and social service agencies. In its first season of operation, it provided an average of 29 guests with 146 consecutive nights of accommodations. The application indicates that the guests will be bused to and from a location in the downtown area for a period in the evening and the morning. Guests must be at least 18 years of age, sign a waiver of liability, refrain from possessing or consuming drugs or alcohol, abide by the rules (that focus on the necessity of respecting others), be screened by a metal detector, and surrender all bags for their stay (with the use of medicines monitored by volunteers). They must register between 8:30 pm and 9:30 pm (when they receive a number corresponding to their bed and stored bags) and leave by 8:00 am, and are provided coffee and a snack both at night and in the morning. Other “secondary accommodations,” including toiletries, clothing, a book exchange and other additional supplies are made available. The application makes clear that there is no expectation that guests will seek religious guidance, but that “guests who have expressed interest in receiving any additional spiritual or emotional provisions may seek out volunteers and Genesis Church staff, but these services will not be endorsed nor will they be considered part of Genesis House.”

**Project** After conversing with the Council Office, GH is requesting \$18,790 in a pilot project (not bridge funding) to continue a low-barrier warm-weather shelter begun last year. This includes funding shelter improvements (that will expand its capacity - \$900), cots (\$1,440) and sleeping bags (\$250), evening and morning snacks (\$6,500) and related supplies (\$1,600), supplies to clean the shelter and cots (\$1,600), gas for busing the guests (\$3,250), and a contingency of \$3,200 to cover unexpected costs as well as wear and tear. Another \$18,125 will be raised to pay for a Director of Operations to recruit, train, schedule, and otherwise manage the volunteers, coordinate the 72 4-hour shifts each week (as well as fill-in when necessary), reach out to the community, and raise funds.

**Criteria**

**Need.** The application says the *SCAN Report* highlights the need for emergency housing for natural disasters and fires, family crises and homelessness. It also refers to a survey in the HAND department that identified 233 homeless individuals in the City in 2009 with 59 living outside of a shelter. Lastly, it cites *Responding to the Homeless: Policy and Practice, New York, Plenum* for the proposition that “mental illness, substance dependence, physical illness, and criminal involvement are often interconnected with homelessness, as both risk factors and consequences ... (where) the lack of support from either family or social services ... exacerbate these risks and effects.”

**One-Time Investment.** After discussing this proposal with the Council Office, the grant writer agreed that the request was more like funding a pilot project in its second season than funding an established program that lost significant revenues. The plan for future funding relies on working with a Volunteer Task Force to identify grant opportunities, cultivate new and develop existing donors, and arrange for a special, funding raising event this June. It is also working with the South Central Housing Network to find a permanent facility. Last year, GH was able to generate \$11,552 through donations from the community and the church.

**Fiscal Leveraging.** This \$18,790 request will be leveraged by another \$18,125 to hire an Operations Manager and over 140 volunteers who will fill 72 4-hour shifts at the shelter each week from late spring until November 1<sup>st</sup>.

**Broad and Long-Lasting Benefits.** Genesis House fills a gap in services by providing a low-barrier nightly shelter during the warm-weather months especially suited for persons experiencing homelessness due to substance abuse and criminal involvement. This efforts offers an opportunity to ameliorate the hardships and risks associated with homelessness and to make this a more healthy and safe environment of all the community residents.

**Cost**

*Amount Requested in Order of Priority*

Shelter Improvements - \$450 for materials and \$500 for labor	\$950
Cots and sleeping bags - \$1440 for cots and \$250 for sleeping bags	\$1,690
Snack – food and coffee and paper and plastic ware	\$8,100
Cleaning	\$1,600
Transportation	\$3,250
Miscellaneous (repairs, wear and tear, and to cover increasing costs)	\$3,200

**TOTAL AMOUNT REQUESTED** **\$18,790**

*Other Funds and Contributions*

*Internal and external fund raising (pending) – towards paying Director of Operations* \$11,925

*Congregational donations (confirmed) – also towards Director of Operations* 6,200

**Total Project Costs** \$ 36,915

**SSF Funding History**

None

**#13 GIRLS INCORPORATED OF MONROE COUNTY**

Page # 149

**Upgraded Phone System and Voice Mail System**

\$2,925

City Residents Served in 2011:

364 (of: 402)

Agency Employees [full-time:1/ part-time: 1/ volunteers: 150+]

**Mission**

Girls, Inc. (GI) has been in Bloomington since 1975 with the mission of inspiring all “girls to be strong, smart, and bold.” It serves girls age 6 - 18 with quality, research-based programs that “empower girls to reach their full potential and understand, value and assert their rights. GI provides girls with a safe environment where they can take risks, overcome challenges, and strive to be the best they can be.” It transports and provides programs to girls after school, at summer and winter camps, and via sports leagues. This transportation along with low fees and scholarships (about \$6,000 was provided in each of the last three years) allow girls of low-income household to take advantage of this program. In a follow-up email, the director noted that 38% of its girls are from single parent families and 29% are from economically disadvantaged backgrounds.

**Project**

GI requests \$2,925 to replace a phone and email system that is almost 20 years old with one that will make their operations more efficient, effective and secure. Unlike the current system, the new one will allow calls to be transferred between their two buildings without use of an intercom and also transferred to voice mail. The Voice Mail will also be hosted internally and, thereby, avoid a monthly charge and allow staff to changes messages more easily. Along with the convenience and cost savings, these changes are also about safety of children and the confidence of their caretakers who need, for example, to know quickly that their child did or did not get on the bus.

**Criteria****Need.**

The application cites the SCAN Report for needs that are met by GI. First, caring adult role models and mentors make girls more likely to complete school, do better academically, make healthier life choice(s) and engage in fewer destructive behaviors. Second, “low academic attainment and a lack of life skills and competencies have a demonstrable negative impact on quality of life and future earnings potential.” Third, barriers like transportation impair children’s access to after-school programming.

**One-Time Funding.** This is a request for one-time funding to replace an aging out-of-date phone and voice mail system with a new one that will result in more efficient, effective and secure operations and for many years.

**Fiscal Leveraging.** Per conversation with the director, this request is leveraged by annual revenues of over \$200,000 from a variety of sources and over 150 volunteers.

**Broad and Long Lasting Benefits.** This investment will allow GI to operate more safely, efficiently and effectively. Along with increasing performance in school, studies show that “participation in (their) activities increases self-confidence, decreases risky behaviors, and leads to an all around balanced and healthy life-style, which in the long-run improve their prospects in life.

**Cost – Amount Requested in Order of Priority**

(1) 5x9 Avaya Processor	\$795
(1) large PC Voice Mail	\$700
(5) 18 Button Display Telephone Set @ 179	\$895
Labor	\$500
Shipping	\$35
	<b>\$2,925</b>

*Other Funds***TOTAL PROJECT COST****\$2,925***See Fiscal Leveraging (above) for more about GI’s entire budget and revenues.***SSF Funding History**

1996	Granted	Van Purchase	\$10,000
1998	Granted	Purchase equipment to implement Operation SMART	\$6,500
1999	Denied	Automatic Doors	
2000-June	Granted	For supplies and equipment for summer camp program and two car infant seats	\$2,303
2000-Oct.	Granted	For the Friendly PEERsuasion Program	\$2,500
2000-Oct.	Granted	For books, refreshments, and misc. equipment for after school reading (Reading Renegades) program	\$620
2002	Granted	To pay for the salary of the director of the after-school and summer youth programs.	\$15,000
2004	Granted	Pay a portion of the cost of one used bus	\$10,000
2006	Granted	To pay for personnel expenses for a half-time Program Specialist and purchase Commit to be Fit support materials.	\$1,950
2008	Denied	Teen Exploration College/Career Program	\$2,500
2009	Granted	To pay for training staff.	\$2,930.71
2010	Granted	To help pay for the salary of the Program Director.	\$13,500.00

**Mission**

Habitat for Humanity of Monroe County (Habitat) is a non-profit, ecumenical Christian organization (affiliated with Habitat for Humanity International) with the mission of building simple, decent homes for and with people in need. They charge no interest, sell for no profit, and work with other housing organizations to eliminate homelessness and poverty housing in Monroe County. Since their inception in 1987, they have built 109 homes resulting in the housing of 154 adults and 230 children from low-income families. In addition, Habitat provides a nationally recognized homeowner education program and operates Restore. Restore sells used building and household materials to raise money for Habitat, provide low-cost materials to the community, and recycle rather than land-fill these products.

**Project**

Habitat is requesting \$18,116.73 in one-time funds to purchase a used Bobcat compact tractor (\$16,500) and a siding brake (which bends trim) (\$1,616.73) to increase its construction capacity by 50% in 2011. These labor-saving pieces of equipment will help Habitat build 15 homes in the 2011-2012 fiscal year, where as many as four sites will be under construction at the same time. The Bobcat can move heavy construction materials around sites and save as much as 60% of the volunteer time spent on landscaping by grading and spreading topsoil and mulch. The siding brake can save time spent by volunteers on bending trim from 40 hours per house to two hours per house.

**Criteria**

**Need.** SCAN identifies the need for safe and affordable housing in our community, especially opportunities for home-ownership by low-income families. It recognizes that 56.5% of the community pays a disproportionately high percentage of their income on housing and that affordable housing was a major problem for 27% and a minor problem for 54% of respondents. It also recognizes problems low-income households face obtaining conventional financing for housing, cars, and higher education. About 43% of households with income of less than \$25,000 and about 28% of households with income of less than \$15,000 own their own homes.

**One-Time Funding.** This is a request for one-time funding that will increase Habitat's capacity to build houses.

**Fiscal Leveraging.** Habitat will leverage this \$18,116 request by providing all of the other expenses for the Bobcat including insurance, maintenance and fuel for the first year at cost of \$1,200. It will also train volunteers, operate the equipment and maintain the inventory of tools at a cost of \$3,672 and purchase more tools at a cost of \$1,500. In addition, an estimated 1,000 construction volunteers will invest more than 8,000 hours towards constructing these homes at an estimated cost of \$156,720 in labor.

**Broad and Long Lasting Benefits.** The purchase of the Bobcat and Siding Brake will allow Habitat to increase its capacity to build homes for this and future years and, thereby, serve a larger number of low-income families in need of affordable housing in the coming years.

**Cost – Amount Requested in Order of Priority**

Used Bobcat Mini-Tractor	\$16,500
Siding Brake (which bends trim)	\$1,616.73
<b>Total Amount Requested</b>	<b>\$18,116.73</b>
<i>Other Funds</i>	
Habitat – Insurance, maintenance and fuel	\$1,200
Habitat – training volunteers, operating machinery, and maintain inventory	\$3,672
Habitat – purchasing additional tools	\$1,500
Volunteers – 1,000 persons for 8,000 person-hours	\$156,720
<b>Total Cost of the Project</b>	<b>\$181,208.73</b>

**SSF Funding History**

1995	Denied	Pave Habitat street	\$8,550
2000	Denied	Pay for Volunteer Coordinator	\$25,000
2005	Granted	Purchase items for Re-Store facility which sells donated construction materials and uses revenues for its operations.	\$10,000
2008	Granted	To help pay for the renovation of Campbell House for use by agency programs and staff	\$4,000
2009	Granted	To help purchase a truck with lift gate for ReStore Facility.	\$20,069.93
2010	Granted	To purchase a job site trailer, tools and to help purchase a truck for the Construction Leadership Program.	\$17,000.00

**Mission**

Habitat for Humanity of Monroe County (Habitat) is a non-profit, ecumenical Christian organization (affiliated with Habitat for Humanity International) with the mission of building simple, decent homes for and with people in need. They charge no interest, sell for no profit, and work with other housing organizations to eliminate homelessness and poverty housing in Monroe County. Since their inception in 1987, they have built 109 homes resulting in the housing of 154 adults and 230 children from low-income families. In addition, Habitat provides a nationally recognized homeowner education program and operates Restore. Restore sells used building and household materials to raise money for Habitat, provide low-cost materials to the community, and recycle rather than land-fill these products.

**Project**

Habitat is requesting \$18,116.73 in one-time funds to purchase a used Bobcat compact tractor (\$16,500) and a siding brake (which bends trim) (\$1,616.73) to increase its construction capacity by 50% in 2011. These labor-saving pieces of equipment will help Habitat build 15 homes in the 2011-2012 fiscal year, where as many as four sites will be under construction at the same time. The Bobcat can move heavy construction materials around sites and save as much as 60% of the volunteer time spent on landscaping by grading and spreading topsoil and mulch. The siding brake can save time spent by volunteers on bending trim from 40 hours per house to two hours per house.

**Criteria**

**Need.** SCAN identifies the need for safe and affordable housing in our community, especially opportunities for home-ownership by low-income families. It recognizes that 56.5% of the community pays a disproportionately high percentage of their income on housing and that affordable housing was a major problem for 27% and a minor problem for 54% of respondents. It also recognizes problems low-income households face obtaining conventional financing for housing, cars, and higher education. About 43% of households with income of less than \$25,000 and about 28% of households with income of less than \$15,000 own their own homes.

**One-Time Funding.** This is a request for one-time funding that will increase Habitat's capacity to build houses.

**Fiscal Leveraging.** Habitat will leverage this \$18,116 request by providing all of the other expenses for the Bobcat including insurance, maintenance and fuel for the first year at cost of \$1,200. It will also train volunteers, operate the equipment and maintain the inventory of tools at a cost of \$3,672 and purchase more tools at a cost of \$1,500. In addition, an estimated 1,000 construction volunteers will invest more than 8,000 hours towards constructing these homes at an estimated cost of \$156,720 in labor.

**Broad and Long Lasting Benefits.** The purchase of the Bobcat and Siding Brake will allow Habitat to increase its capacity to build homes for this and future years and, thereby, serve a larger number of low-income families in need of affordable housing in the coming years.

**Cost – Amount Requested in Order of Priority**

Used Bobcat Mini-Tractor	\$16,500
Siding Brake (which bends trim)	\$1,616.73
<b>Total Amount Requested</b>	<b>\$18,116.73</b>
<i>Other Funds</i>	
Habitat – Insurance, maintenance and fuel	\$1,200
Habitat – training volunteers, operating machinery, and maintain inventory	\$3,672
Habitat – purchasing additional tools	\$1,500
Volunteers – 1,000 persons for 8,000 person-hours	\$156,720
<b>Total Cost of the Project</b>	<b>\$181,208.73</b>

**SSF Funding History**

1995	Denied	Pave Habitat street	\$8,550
2000	Denied	Pay for Volunteer Coordinator	\$25,000
2005	Granted	Purchase items for Re-Store facility which sells donated construction materials and uses revenues for its operations.	\$10,000
2008	Granted	To help pay for the renovation of Campbell House for use by agency programs and staff	\$4,000
2009	Granted	To help purchase a truck with lift gate for ReStore Facility.	\$20,069.93
2010	Granted	To purchase a job site trailer, tools and to help purchase a truck for the Construction Leadership Program.	\$17,000.00

Agency [Employees - Full-time: 8; Part-time: 4/Volunteers: 1,770]

**Mission** Hoosier Hills Food Bank, Inc.’s (HHFB) mission is to “collect, store and distribute surplus and donated food products to non-profit organizations with feeding programs that serve ill, needy and infant individuals and work to educate the community on hunger issues.” Their “parallel mission is to support resource sustainability by rescuing donated food that might otherwise be disposed of and wasted and channeling that food to programs that feed people in need.” Over the last five years their distribution levels have almost doubled. In 2010, HHFB distributed about 3.24 million pounds of food to 96 member agencies in nine counties with over 50% of the food distributed to 45 agencies within the City. Since 2010, its warehouse and administrative offices have been located in the county.

**Project** HHFB is requesting \$11,631 in start-up funds for salaries and benefits and a pallet truck to increase their capacity to address a rising need for food. Its priorities are to bring one driver from part-time to full-time (\$5,178), acquire a walkie pallet truck (\$4,199), and bring a second driver from part-time to full-time (\$2,254). The funds for salaries will allow the Warehouse Manager to focus on maintaining the facility and inventory, prepare for new audit requirements from their national partner (Feeding America), and identify new sources of food. Those funds will also reward existing drivers (who all make a living wage even though not required by the City) and, with further training and certification, take advantage a new, grant-acquired truck – the largest in their fleet – to be even more efficient. The 4,500 lb capacity pallet truck will help move more than six tons of food distributed every day.

**Criteria**

**Need.** According to the application, the SCAN Report, the HAND 2010-2014 Consolidated Plan and United Way all recognize that providing food as a high community priority. In addition, HHFB provides food to other agencies that address other high priority needs in the community including youth services (Boys and Girls Crestmont Club and Stepping Stones), substance abuse (Amethyst House), domestic violence and low-income (Middle Way House), housing and homelessness (Martha’s House, Shalom Community Center, the summer and winter low-barrier shelters), and other food distribution sites (Community Kitchen and Mother Hubbard’s Cupboard).

**One-Time Investment.** This is a \$11,631 request for start-up funds that will build capacity, prepare for more rigorous industry audits, and reward existing personnel. The application says HHFB will absorb the full costs of the staff hours in 2012 budget which was large enough in 2010 (over \$495,000) to affirm the viability of this plan.

**Fiscal Leveraging.** The \$11,631 request will be leveraged by over \$500,000 of other revenues (2010), well over 1,700 volunteers, and the partnerships with 45 other local agencies. The director told the Council Office that the investment should not change the fact that a majority of the beneficiaries will be residents of the City.

**Broad & Long-Lasting Benefits.** This request for pilot project funds will increase the capacity of this agency to provide quality food (that would otherwise go to waste) to people in need, assure the food and agency operations are safe, and support its staff. Feeding the hungry improves their health and often their economic prospects.

**Cost – Amount Requested in Order of Priority**

Increase Drive to Full-Time	\$5,178
4500lb Walkie Pallet Jack	\$4,199
Bring Second Driver to 40 hours per week	\$2,254
<b>Total Amount Requested</b>	<b>\$11,631</b>

*Other Funds*

*Total Project Cost* \$11,631

*Note: HHFB had revenues in excess of \$500,000 in 2010 and served over 45 agencies within the City.*

**SSF Funding History**

1994	Denied	Warehouse addition, freezer, cooler, capital expenses	
1996	Granted	Refrigerated truck	\$3,800
1997	Granted	Equipment for Food Repackaging Room for meal rescue program	\$9,200
1999	Granted	Cooler and condensing unit	\$14,394
2000-June	Granted	One low-lift pallet truck and three sets of racking	\$4,549
2001	Granted	To purchase food for city residents	\$3,000
2004	Granted	Pay for renovations to the facility	\$13,294
2006	Granted	To install lights, replace door, reinstall floor scale, and purchase safety equipment for two trucks.	\$6,670
2008	Granted	To purchase a refrigerated cargo van for use in the Meal Share prepared food rescue program	\$31,414
2010	Denied	Monroe County Parks and Recreation Department and Hoosier Hills Food Bank Garden and Orchard	\$39,000

**Mission**

Martha’s House (MH) is a 28-bed facility whose mission is to provide safe shelter to men and women experiencing homelessness while they work to stabilize their lives. It opened in 2002 to continue emergency housing after Shelter, Inc. closed and incorporated as a not-for-profit in 2004. MH runs two programs – Emergency Shelter, where clients can stay for as long as 120 days and Permanent & Supportive Housing (the Bridges Program), where clients can stay as long as they are meeting the requirements. MH staff work with clients in both programs to establish goals regarding employment, life skills, social services and housing and then evaluate their progress. As of the beginning of last year, it had provided food, clothing and shelter to 1,600 non-duplicated clients and provided over 38,000 nights of stay. In 2010, MH served 286 unduplicated clients for a total of over 9,000 nights with the average length of stay being 31 days.

**Project**

In a conversation with staff, the MH Director clarified the request. MH wants \$25,000 in bridge funding for salaries for the Resident Advocates (\$9,000) and Case Manager (\$8,000) and Utilities (\$8,000). The grant will help off-set both delays in grant cycles and actual reductions in funds. The order of priority may change as more is known about this year’s revenues.

**Criteria**

**Need.** The SCAN Report recognized that homeless individuals and families: do not have access to enough affordable housing in this community; often have multiple problems that block their prospects for self-sufficiency; and, would benefit from more sheltering places. The SCAN Steering Committee recommended that Monroe County “expand the community capacity for providing emergency shelter to individuals and families.” MH writes that its services help break the cycle and the downward spiral of poverty that threaten its clients.

**One-Time Investment.** This is a request for bridge funding to offset delays in funding cycles as well as possible reductions in funds in order to continue these essential services. In this time of economic uncertainty the director foresaw a delay and possible reduction in the \$23,500 ESG, reductions in the FEMA grants and the need to cover utilities which had been covered by the Perry Twp. Trustee. The Director told the Council Office that she has dropped health insurance for employees because of a 40% increase and shared the following plan for future funding. First, along with other special events, MH will hold a signature funding raising event in November which will raise some money this year and more money in future years. Second, it will diversify its revenue stream by developing its donor base (via newsletters) and targeting organizations that already serve sectors of its client populations (e.g. veterans). Lastly, it will seek more grants.

**Fiscal Leveraging.** This \$25,000 request for bridge funding will be leveraged by over \$160,000 in other revenues and the work of 30 volunteers.

**Broad & Long-Lasting Benefits.** MH provides emergency housing and self-sufficiency services to hundreds of persons each year. This request for bridge funding will allow this agency to continue during a time of uncertainty in governmental grants.

**Cost Amount Requested – Ranked by Priority**

**Amount Requested in Order of Priority**

Resident Advocate Positions – Salaries and Benefits	\$9,000
Case Manager – Salary and Benefits	\$8,000
Utilities	\$8,000
<b>Total Amount Requested</b>	<b>\$ 25,000</b>

*Other Funds*

Grants – including from Federal, State, and Local entities and NAP credits	\$105,900
Events – including signature event in November, Homeward Bound Walk, and others	\$15,500
Donations	\$17,552
In-Kind Income – including material, rent, and some services	\$32,328.26
<b>TOTAL PROJECT COST</b>	<b>\$ 196,280.26</b>

*MH provided a revised budget that includes the “Bridges” program as well (in the second-to-last column).*

**SSF Funding History**

2004	Granted	Salaries and operational costs needed to operate 28-bed emergency shelter & facilitate a new self-sufficiency & outreach program	\$17,823
2005	Granted	Salary for Assistant Director and House Managers of the Emergency Shelter program	\$12,500
2006	Granted	To pay for personnel expenses for the Martha's House homeless shelter.	\$8,000
2007	Granted	To pay for a commercial washer and dryer for the emergency shelter.	\$2,400
2008	Granted	To cover personnel expenses as bridge-funding to operate shelter services	\$16,000
2009	Granted	To pay for the salaries and benefits for Resident Advocates for the Emergency Shelter program.	\$24,557.92
2010	Granted	To purchase and pay for the shipping of fourteen, two-drawer under bed storage units for the facility at 919 South Rogers Street.	\$4,225

## #17 MIDDLE WAY HOUSE

### *A More Sustainable Future*

City residents served by this project in 2011:

Agency Employees [full-time: 26/ part-time: 48/ volunteers: 340]

Page #195

\$ 21,297

250 (of: 450)

#### Mission

To end violence, both structural and interpersonal, in the lives of women and children. From a crisis line in 1971, Middle Way House (MWH) grew in response to the identified needs of victims of abuse and now provides 24-hour crisis intervention, emergency shelter, transition and permanent housing, life skills development and personal growth activities, legal advocacy, pre-employment training, placement assistance and supported employment, comprehensive programming for children and youth, violence prevention and professional development training.

#### Project

MWH requests \$21,297 for its *A More Sustainable Future* project – an initiative to make New Wings and The Rise more energy efficient. MWH points out that while the building was designed with sustainability in mind, its current operating costs are far higher than they anticipated. To help stem these costs, MWH request funds for 1) a heat pump/AC unit; 2) funds to shift lighting to LED and 3) a green roof module & enhancement.

Heat Pump/AC Unit (\$6,387 parts & labor): The heat pump/AC unit is needed to heat and cool the Crisis Line Office on the first floor. At present, the three-story building is served by one unit. To address the high cost of temperature regulation, MWH has been turning down the unit to “maintenance level” starting at 9p. After 9p, most residents are on the third floor, and largely unaffected by the change. However, the change made conditions unbearable for staff working the Crisis Line on the first floor in the summer and winter. MWH responded by adjusting the temperature on the first floor, even though 2/3 of the floor is not in use after 6p. By putting the Crisis Office on its own heat pump, MWH expects to save \$1,900/year.

LED Initiative (\$14,310 parts& labor): Given the nature of its work, MWH has special security needs and lights certain parts of the building 24 hours/day. These areas include spaces such as: facility exterior, hallways, offices, reception areas and foyers. Currently, these areas are lit with florescent lights. By switching out 220 of these bulbs with LED lighting, MWH expects to save \$72,000 over the life of the lamps.

Green Roof Expansion (\$600): MWH also points out that the cost of feeding residents has increased. In 2011, it expects to provide 16,500 meals to women and children. MWH proposes to reduce its food costs by expanding its rooftop gardening initiative. \$400 is requested for 16 green roof modules and \$200 is requested for growing media, seeds and seedlings. MWH expect this expansion to increase its arable land 10 fold.

#### Criteria

**Need.** HAND’s *Consolidated Plan* ranks services for battered and abused spouses as a “high priority.” The *Plan* refers to MWH as part of an anti-poverty strategy, and points out that MWH provides a safety net and offers self-sufficiency programs, case management services and appropriate counseling referrals. MWH writes that it houses “women and children who need a safe place to live and have nowhere else to go. We meet their needs for housing, food, other necessities of daily living, and social services as long as they reside with us.”

**One-Time Investment & Leveraging.** This is a request for one-time funding. MWH has 340 volunteers and writes that it has \$600 in matching funds from Trinity Episcopal, and an expected \$2,600 from the Bloomington Garden Club and \$1,200 from Captain Planet.

**Broad & Long-Lasting Benefits** MWH provides safe housing, food, social services and other necessities to women and children 24 hours a day, 365 days a year, “which saves lives every season of the year.”

#### Cost Amount Requested – Ranked by Priority

ton heat pump/AC Unit Mitsubishi Split Unit	\$6,387
100 LED florescent replacement bulbs @\$66/bulb	\$6,600
120 2’ LED bulbs @ \$60/bulb	\$7,200
Labor for bulbs \$8.50x 60 hours	\$ 510
160 green roof modules	\$ 400
Green roof: growing medium, seeds, starts	\$ 200

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 21,297</b>
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#### Other funds

<i>Bloomington Garden Club (pending)</i>	<b>\$2,600</b>
<i>Trinity Episcopal (confirmed)</i>	<b>\$ 600</b>
<i>Captain Planet (pending)</i>	<b>\$1,200</b>
<b>TOTAL PROJECT COST</b>	<b>\$25,697</b>

#### SSF Funding History

1993	Denied	Transitional housing project and day care center	
1994	Granted	Women’s and children’s transitional facility	\$35,000
1996	Granted	Child care facility	\$17,350
1997	Denied	Construction Fees	
1999	Denied	Interim Salary for Coordinator	
2000-June	Granted	To construct addition onto their shelter	\$10,000
2000-June	Granted	To buy and install security devices for two facilities	\$2,426
2000-June	Denied	Travel and Conference	
2000-Oct.	Granted	To buy an Industrial Grade document scanner for Confidential Document Destruction Program	\$3,211
2001	Granted	To support pilot childcare nutrition program/enterprise by paying salaries of cook	\$23,885
2003	Granted	Purchase thermal carriers; pots, pans, and food trays; and, dishwasher proof dishes and flatware in order to extend program to Area 10 Agency on Aging	\$4,100
2004	Granted	Pay a portion of salary and benefits for a Housing Specialist who will develop a cooperative housing program & facility for low-income women	\$7,500
2005	Granted	Steel ramp, tow bar loops, lifts for Confidential Document Destruction	\$10,000
2006	Granted	To pay for the personnel expenses of the Childcare Program Coordinator.	\$12,000
2007	Granted	Salaries, taxes, and benefits for House Manager & weekend staff at Emergency Shelter.	\$6,500
2008	Denied	Alternative Power and Energy for New Wings Community Partnership	\$55,000
2009	Granted	To purchase beds and mattresses for the Emergency Shelter.	\$10,500
2010	Granted	To purchase kitchen equipment for Food Works	\$10,554

Agency Employees [full-time: 2/ part-time: 6/ volunteers: 101]

**Mission**

Monroe County CASA (Court Appointed Special Advocates) provides advocacy services to children who are caught up in the local court system due to abuse and neglect. These services are provided by carefully selected and trained volunteers who operate with the coaching and supervision of paid staff. CASA’s goal is to hold parties accountable and ensure that children attain safe, permanent homes as quickly as possible.

**Project**

Since the local program began in 1983, its caseload has steadily expanded. Since 2007, CASA has seen a 15% increase in children served. However, the number of children appointed by the courts exceeds the number of children CASA is able to help. For example, in 2010, courts appointed 399 children to the program, of which CASA was able to serve 311 – the remaining 88 never had a CASA due to lack of volunteers. To help recruit, train and supervise more volunteers, CASA requests \$1,605.23 for technical equipment. Specifically, it requests two laptops, a portable projector screen and a table top display board.

CASA points out that it will use this technology in three ways:

- 1) Use for ETO Training. Last year, CASA purchased an outcome-based database system called *Efforts to Outcomes* (ETO) to better measure the efficacy of its volunteers’ advocacy. It is a complex system that requires CASA volunteers to input information as they “work” their case, resulting in a greater need for training of CASA’s 101 volunteers. A SPEA Service Corps graduate student conducts trainings one-on-one and in group sessions. The proposed laptops would be used in these trainings.
- 2) Supervision. Laptops will also be used by CASA supervisors during court hearings and Family Team meetings. CASA writes that this will allow for more effective supervision as up-to-date information will be at the immediate disposal of supervisors.
- 3) Recruitment. The laptop, folding screen and display board will be used to recruit more CASA volunteers. Last year, CASA gave 27 presentations in the community – the technical equipment will help CASA augment its message and communicate via powerpoint and video. The display board will be used when technology is not possible.

**Criteria**

**Need.** SCAN points out that “those working with children see an urgent need to streamline the system. Currently...CASA, estimates it is only serving 30% of the children who need their services. There is growing concern that allowing time to pass before addressing a problem or settling a case can be especially detrimental to children who are still developing mentally, physically and emotionally.” CASA points out that while it is now serving a higher percentage of the abused and neglected children in Monroe Circuit Court since the SCAN report, these positive changes also encumbered the CASA program with a higher case load and minimal increase in funding. Last year, courts appointed 399 children to CASA, but CASA was able to serve 311. Of March 2010, CASA had 32 children on the waiting list for a volunteer. The staff is currently supervising 115 cases involving 205 children. Prior to 2008, CASA’s maximum case load was 75.

**One-Time Investment & Fiscal Leveraging.**

CASA leverages 101 volunteers for its work. A SPEA graduate student is conducting the ETO training.

**Broad & Long-Lasting Benefits.**

CASA writes that child abuse has both immediate and long-term ramifications for the community, including significant financial burdens. According to recent research, maltreatment approximately doubles the probability of engaging in many types of crime. CASA points out that the “current financial instability of the country has a greater change to negatively impact the families and children CASAs serve which, in turn, will inevitably increase the demand from the community for child advocacy services.” A U.S. Department of Justice audit of CASAs concluded that a “child with a CASA volunteer is less likely to reenter the child welfare system. The proportion of reentries is consistently reduced by half.” CASA writes that their work prevents later drains on social services and prevents juvenile and adult crimes.

**Cost**

Amount Requested – Ranked by Priority

2 HP Laptop @ \$499.99/ea. (plus ship & handle)	\$ 999.98
Portable Projector Screen (plus ship & handle)	\$ 394.00
Table top Display Board	\$ <u>211.25</u>

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 1,605.23</b>
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**SSF Funding History**

1995	Denied	Renovation for office, conference room and storage	\$2,500
2000	Granted	Hire staff for tracking services and measuring outcomes	\$3,200
2009	Granted	To pay for rent, salary, and volunteer training for Court Appointed Special Advocates program.	\$8,066.76



Preventing Suicide in Bloomington

\$ 3,684

City residents served by this project in 2011:

240 (of: 300)

Agency Employees [full-time:0/ part-time: 0/ volunteers: 25]

Mission

The Monroe County Suicide Prevention Coalition (MCSPC) operates as a formal committee of the Monroe County Chapter of Mental Health America. The mission of MCSPC is “to understand and prevent suicide through research, education and advocacy, and to reach out to people at risk and those impacted by suicide.”

Project

MCSPC seeks \$3,684 in pilot funds to grow their outreach effort. Formed in the summer of 2010, MCSPC has worked over the last nine months to coordinate broad stakeholder support to address suicide prevention, intervention and post-suicide support needs. To further this effort, it requests funds for evidence-based community suicide awareness training and education. Specifically, MCSPC requests display materials, printing, in-service resources and formal training workbooks for both formal suicide prevention trainings and for outreach.

Protocol Training These are formal 1/2 day trainings which follow SafeTALK and QPR models. Both are trainings intended to: recognize when a person might have thoughts of suicide; know how to ask good questions; how to listen and how to quickly connect the person with thoughts of suicide to suicide intervention resources.

Outreach These in-service efforts are intended to reach an audience not likely to attend the formal trainings. Outreach will be comprised of shorter in-service presentations of 20-30 minutes for a wide number of civic/charitable groups. Such outreach presentations may be made at youth groups, church groups or other interested stakeholder meetings. MCSPC anticipates that its outreach efforts may encourage some outreach attendees to participate in the formal trainings.

Both trainings will be offered to targeted youth-relevant audiences, including probation department employees, Department of Child Services, high school and middle school teachers, parks and recreation personnel, Planned Parenthood and local ministerial associations. MCSPC will not charge for the training to ensure optimal access to community members so they can be “suicide aware” without financial barriers.

Criteria

Need. The SCAN report advises that “mental health services are seen to be in a state of crisis.” MCSPC points out that untreated mental health and substance use problems are primary risks for suicide. SCAN also points out the need for services for at-risk youth. In 1999, youth under the age of 25 accounted for 14% of all suicides in the US; Hoosiers between the ages of 10 and 24 commit suicide more often than their age cohorts in the rest of the US. The 2009 Youth Risk Behavior Survey indicated that over 17% of Indiana high school students had seriously considered suicide and over 9% had made an attempt.

One-Time Investment. This is a request for start-up funds. MCSPC will fund in the initiative in the future through a combined strategy of fund raisers, donations, and small grants. MCSPC expects that its on-going costs beyond start-up to be manageable and states that both MCSPC and the local chapter of the Mental Health Alliance have specific committees focused on fundraising to ensure the success of MCSPC.

Fiscal Leveraging. MCSPC has secured \$100 in private donations and \$500 from Centerstone for this project.

Broad & Long-Lasting Benefits. MCSPC writes that its evidence-based prevention programs help trainees identify signs and suicide risk. Because suicide is a leading cause of death for adolescents and adults, MCSPC writes that training many individuals and groups will help prevent citizen suicides. “Our hope is to engage community culture such that we can influence more effective community policies and strategies for minimizing loss of life due to suicide in Bloomington and Monroe County.”

Cost -- Amount Requested – Ranked by Priority

Display Materials

6’ folding display table	\$80
folding chairs	\$60
Tri-fold board	\$10
	<b>\$150</b>

Printing

Brochures	\$160
Banner 6’x3’	\$144
Graphic Designer	\$750
	<b>\$1,054</b>

In-service Presentation Resources

No Kidding, You Too	\$ 15
Shadow Voices: Finding Help in Mental Illness	\$ 20
Cut: Teens & Self Injury	\$ 125
Suicide: A Guide to Prevention & A Life Saved: The Story of a Suicide Intervention	\$ 190
LCD Projector	\$ 400
Laptop computer w/ internal DVD drive	\$ 700
External Altec computer speakers for presentations	\$ 130
	<b>\$1,500</b>

Training Workbooks

SafeTALK Training Workbooklets	\$1,000
QPR Training Workbooklets	\$ 500
	<b>\$1,500</b>

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 3,684</b>
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Other Funds	\$ 600
<b>TOTAL COST</b>	<b>\$4,284</b>

SSF Funding History – None

Agency Employees [full-time:20/ part-time: 11/ volunteers: 205+]

**Mission**

MCUM, “is a nurturing organization serving working families and those in distress by assisting with emergency needs and subsidized childcare. We provide quality education and a safe place for children, basic needs assistance for the poor and community service opportunities.”

**Project**

In 2010, MCUM’s Emergency Food Pantry distributed enough food to make 44,073 meals. MCUM requests funds to replace three Food Pantry freezers and to upgrade its electrical work to accommodate the freezers and to meet building code. This will enable MCUM to connect an even larger volume of food, especially protein, to those in need

Electrical work: MCUM has to upgrade its electrical work to accommodate the new freezers and to meet current code. Specifically, it needs to replace two 100-amp electrical panels with new 200-amp panels and to replace a fuse box with a 100-amp panel. In addition to supporting the freezers, MCUM writes that the upgrade will stabilize the electrical service for the whole building. Without the upgrade, it cannot expand any of its program services.

Freezers: While most of the food distributed by MCUM last year was boxed or canned, it does have two chest freezers and two upright freezers to store frozen food. Three of these freezers have been in use for over 20 years. MCUM requests \$8,936.69 to replace these freezers with three larger, more energy-efficient units. It proposes to replace its two 17-cubic feet chest freezers with a chest freezer that is 49 cubic feet and one that is 35 cubic feet. It proposes to replace an upright freezer with a 19 cubic feet upright.

**Criteria**

**Need.** HAND’s *Consolidated Plan* states that the City’s priority strategies include working to “[p]rovide funding to non-profit organizations that serve low income individuals/families with their basic emergency needs: food, shelter and health care” and to “[p]rovide funding to non-profit organizations that provide a safety net for community members in need.” MCUM also points out that its emergency services program is both a form of intervention and of prevention. “By helping families cope with a difficult time. . . we help families regain self-sufficiency and avoid long-term struggles that might include homelessness, incarcerations, and other challenges that are difficult to recover from and are expensive for the community to address.”

In 2010, MCUM saw a record number of *new* applicants for assistance – 38% of 1,096 were asking for MCUM help for the first time. This reflects a growing trend of an increasing number of first-time applicants seeking relief. All of the clients served by MCUM are at-risk citizens. Of the households served by MCUM in 2010, 73% were “extremely low income;” 17% were “low income;” 51% were households with children; 9% were households with elderly; 29% were households with disabled; 23% were single-mother households.

**One-Time Investment.** This is a request for one-time funding for equipment.

**Fiscal Leveraging.** MCUM writes that this project expands and strengthens its ability to work with other partners, including the food bank and community donors. Of the food brought to the pantry in 2010, 86% was donated from community members, 11% came from the USDA commodities program and 3% came from the Hoosier Hills Food bank.

**Broad & Long-Lasting Benefits.** MCUM writes that, “[b]y strengthening our ability to provide assistance during difficult time, funding this request can help prevent long-term crises and encourage self-sufficiency. The result is families with housing, children with food and clothing, adults with the resources they need to regain their stability, and a healthier community overall.”

**Cost -- Amount Requested – Ranked by Priority**

Electrical upgrade	\$5,499.00
19 cubic freezer (\$1,745 freezer +102 installation)	\$1,847.00
49 cubic freezer (3,553.04 for freezer + 204 installation)	\$3,757.04
35 cubic freezer (\$3,220.65 freezer + 102 installation)	\$3,322.65
Service call/ flat fee (if freezers are purchased separately, fee due upon each delivery)	\$10.00

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 14,435.69</b>
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*Other funds*

\$0

**TOTAL PROJECT COST**

**\$14,435.69**

**SSF Funding History**

1996	Denied	Facility Addition - Daycare	\$50,000
1997	Granted	Addition and renovation of child care facility	\$51,000
1998	Granted	Renovate existing building to meet new building code	\$9,925
1999	Granted	Equipment for food area	\$11,850
2001	Granted	To pay rent and utilities for city residents at risk of being dislocated	\$32,884
2003	Granted	Subsidize childcare costs for low-income households within the City	\$20,000
2004	Granted	To subsidize child care services for low-income during the summer months	\$15,000
2005	Granted	Caseworker salary for Emergency Services program	\$16,000
2006	Granted	Expenses of an additional social worker for the Emergency Services program	\$20,000
2007	Granted	To subsidize affordable childcare costs for working families residing in the City.	\$28,080
2010	Granted	To purchase cots, cot carriers, cot name plates and emergency kits for the <i>Affordable Childcare</i> program	\$5,540.53

## #21 MOTHER HUBBARD'S CUPBOARD

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### Garden & Nutrition Support Vehicle

\$15,000

City residents served by this project in 2011

3,350 (of 5,875)

Agency Employees [full-time:3/ part-time: 2/ volunteers: 140]

#### Mission

Mother Hubbard's Cupboard is a community food pantry whose mission is to provide wholesome, healthful food to people in need as well as nutrition and gardening education and to provide services in ways that build community while enhancing the dignity, respect and self-care of all involved. In 2010, MHC provided food to 5,875 unduplicated clients for 97,644 (duplicated) total instances of services (a bag of groceries) and redistributed 960,000 pounds of healthy food. MHC is the largest agency partner of Hoosier Hills Food Bank (HHFB), distributing 31% of HHFB's food in 2010. All of MHC's clients meet CDBG income eligibility guidelines. One-third of its clients are children under age 18, 6% of its clients are ill or disabled.

#### Project

MHC requests \$15,000 to purchase a pre-owned cargo van for its *Garden and Nutrition Programs*. The van will be used to transport garden supplies and tools between MHC's four garden locations (all within City limits) and to move nutrition supplies to and from nutrition education sites (all within City limits) and as additional storage for both programs. Based on its investigation of comparator vehicles, it estimates the van to have a fuel efficiency between 14-18 MPG (combined city and highway). MHC advises that fuel efficiency will be an important factor in vehicle selection.

Until recently, MHC relied primarily on a staff member's personal truck, supplemented by volunteer vehicles. The staff truck is no longer available and volunteer vehicles will not sufficiently meet MHC's needs. In 2009, the JHSSF Committee granted MHC \$28,650 to purchase a cargo van for its *Food Pantry Program*. MHC writes that this van cannot also be used for the Garden and Nutrition program due to concerns of possible food contamination with gardening supplies, such as straw, fertilizer and compost. MHC adds that using the van for both purposes would also be logistically challenging due to the growth of both the gardening and food pantry programs.

MHC's *Garden Program* began over 10 years ago and has distributed over 14,000 pounds of fresh produce. In 2010, the Program distributed 2,057 pounds of fresh vegetable in four gardens. MHC writes that the expansion of the Crestmont Community Garden and MHC's garden in Butler Park, MHC has almost two-and-a-half times the gardening space in 2011 and anticipates greatly increasing the fresh food produced for the pantry during the 2011 growing season.

#### Criteria

**Need.** Both *SCAN* and *HAND's Consolidated Plan* make clear that emergency food services are one of the community's urgent social service needs. MHC cites the *Plan's* priority to "provide funding to nonprofit organizations that serve low-income individuals and families with their basic emergency needs: food, shelter and health care." Under a Bloomington Housing Authority's survey, MHC as the second most utilized agency under "Public Assistance General" category. *SCAN* reports that 17% of all households and 50% of low-income households reported problems having enough money for food.

**One-Time Investment** This is a request for one-time funding.

**Fiscal Leveraging** MHC has secured \$994.50 toward the purchase of this vehicle for insurance, dealer fees and vehicle registration. While MHC cannot negotiate a price until it makes an offer on a specific vehicle and cannot make an offer until it has funding in hand, the agency states that Curry Auto has worked with MHC in the past on vehicle purchases and given the agency a discount. MHC writes that "we feel confident that our relationship with them will positively affect our negotiations."

**Broad and Long-Lasting Benefits.** The MHC Garden program helps supply its Pantry with fresh, local, organic produce. MHC also teaches residents how to grow their own healthy food *via* programs such as *Seed Starting*, *Worm Composting* and *Chickens in the City*. It reaches out to area youth *via* gardening classes through the Banneker After-School Program and Summer Camp, Girls, Inc. and the Crestmont Boys & Girls Club. MHC writes that these programs have effects on health, health care costs, employment and education (better health means greater productivity) and overall quality of life.

**Cost -- Amount Requested -- Ranked by Priority**

Pre-owned cargo van \$15,000

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$15,000</b>
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*Other funds -- MHC (confirmed)*

Dealer fees \$74.50

Insurance -- 1 year \$820.00

Vehicle registration \$100.00

**TOTAL PROJECT COST** \$15,994.00

#### SSF Funding History

1999	Granted	Refrigeration unit	\$1,029
2000-Oct.	Granted	To establish a new Southside food pantry in concert with the Community Kitchen and the Perry Township Trustees	\$9,000
2002	Granted	To fund a new nutrition education program	\$5,000
2006	Granted	To pay for the purchase and installation of one two-door freezer unit and one two-door refrigeration unit.	\$6,670
2008	Granted	To provide bridge-funding to pay for salaries to operate the Mother Hubbard's Cupboard community food pantry	\$24,000
2009	Granted	To help purchase a cargo van for the Food Pantry program	\$28,650.00

## #22 MY SISTER'S CLOSET

Page # 251

*Maximizing Impact: Addressing the Needs of Clothing Voucher Recipients  
with Extended Store Hours*

\$ 4,524

City residents served by this project in 2011

113 (of 125+ voucher recipients)

Agency Employees [full-time:0/ part-time: 1/ volunteers: 25]

\* Note: After MSC submitted its application, it learned that it will be able to take advantage of a new space to relocate its store, to be located at 406 W. 2<sup>nd</sup> effective June 1, 2011. MSC advises that this move will increase its retail floor space by more than 30% and will offer greater visibility, ease of access, proximity to other social services, retail and adequate parking. Its original request for \$4,524 to expand its store hours still stands; the only change is that the request attaches to expansion of store hours at its new space, not old one.

### Mission

My Sister's Closet (MSC) is an outlet for new and gently-used women's professional clothing. Its mission is to assist women of low-income to achieve self-sufficiency by providing free workforce attire for interviewing and job placement. Its long-term goal is to promote opportunities for women's economic and job stability. MSC partners with social services agencies to provide low-income and at-risk clients with vouchers for free clothing via its Bargain Boutique. Each voucher recipient qualifies for two outfits for interviewing and a total of five outfits once they have been hired in a job at least 30 hours a week, or a total of two outfits for part-time work. Voucher recipients also receive free haircuts and other help to prepare for interviews. The boutique is also available to other residents in need of low-cost clothing who do not qualify for vouchers.

### Project

MSC requests \$4,524 to expand its store hours at its new location. At present, MSC's Boutique at 1010 S. Walnut is open 22 hours/week, Wednesday-Friday, 10a-3p and Saturday 10-5p. MSC cut back its weekday hours due to its proximity to Mother Hubbard's Cupboard and the parking demands made by Cupboard clients visiting to get groceries during the week from 4-6p. Based on an informal survey of women who did not redeem vouchers, MSC's hours were not convenient given work, travel, childcare and school schedules.

To remedy this dilemma, MSC is both moving to a new space with greater accessibility and increasing its hours from 22 hours, four days a week to 49 hours, six days a week. It will relocate its store to 406 W. 2<sup>nd</sup> (in a strip mall, next to *Mary M's*). The store will be open Tuesday-Saturday, 10-7p and Sunday, 1-5p. MSC anticipates that in the first year of operation at its new location, it will see a 10% increase in voucher redemptions and a 25% increase in overall traffic for non-voucher holders.

To make this expansion possible, MSC will create a part-time position as Assistant Store Management. To date, the revenue from the MSC boutique store pays for the wages, liability insurance and taxes of its one part-time employee. Based on MSC's performance at its former location across from City Hall (circa ~2000-2004) – a location with higher traffic, better visibility and more proximate to retail – MSC projects a \$10,000 increase in store sales at the new location. MSC advises that given this projection, it expects to be able to self-fund the new Assistant Store Manager position after the initial pilot provided by a JHSSF grant.

### Criteria

**Need.** MSC points to SCAN's call for needed provision of services to address under- and unemployment by "removing barriers and facilitating access to gainful employment opportunities." SCAN states that having enough money to buy shoes and clothing was identified as a problem for 62% of provider clients.

**One-Time Investment.** This is a request for operational funds to help MSC expand its store hours. After the life of the grant, MSC expects the revenue from the expanded hours to sustain the enhanced operation.

**Fiscal Leveraging.** Expanded hours are expected to self-fund operations after the first 26 weeks. MSC will create an unpaid internship for an apparel/textile merchandising student. It will also retain its current space on S. Walnut provided by the Perry Township trustees for \$1/year while researching the possibility of opening up a My Brother's Closet or some other option of expanding My Sister's Closet. In addition, MSC partners with over 20 different local agencies to collectively serve the needs of women in the community experiencing physical emergencies, domestic violence, homelessness, joblessness and displacement. (See application for list of MSC partners.)

**Broad & Long-Lasting Benefits.** MSC writes that "[n]early doubling our store hours means twice the opportunity to clothe vulnerable populations entering or re-entering the workforce who are also combating under- and unemployment, poverty and the inability to properly provide individuals and their own families."

### Cost --Amount Requested – Ranked by Priority

Wages @ \$7.25/hour x 20 hours x 26 weeks \$3,770  
Employment taxes (20%x \$3,770) \$ 754

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 4,524</b>
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Other Funds (store revenue – expected after 26 weeks) \$4,524  
TOTAL PROJECT COST (@ 52 weeks) \$ 9,048

### SSF Funding History

1999	Denied	wages, rent, credit card processing, parking stickers & loan repayment	\$25,000.00
2001	Granted	To purchase display, tagging & laundry equipment for clothing donation program	\$ 1,130.00
2003	Denied	Re-open retail and service facility	\$ 9,959.77
2007	Granted	To purchase equipment for resale store of women's workforce clothing and a display case to inform the public about the program.	\$ 2,500.00
2008	Denied	Supporting Progress Towards Women's Economic Self-Sufficiency (VISTA volunteer)	\$13,200.95
2009	Granted	To pay rent and purchase boxes for storage facility.	\$1,781.88

**#23 NEW HOPE FAMILY SHELTER, INC.  
(UNITED WAY, fiscal agent)**

Page #259

*New Hope Start Up*

\$ 27,721

City residents served by this project in 2011

36-54 individuals (of: 84-126)/year

Agency Employees [full-time:1/ part-time: 3/ volunteers: 300]

**Mission**

“To provide temporary shelter for homeless families in Bloomington and Monroe County and, in collaboration with other agencies, to help those families regain housing by addressing the problems that led to homelessness.” New Hope has applied for 501(c)3 status.

**Project**

New Hope Family Shelter, Inc. (NH) is a proposed new day-and-night family shelter serving intact families, mothers who are not victims of domestic violence and families headed by single dads. Its main shelter house will be located at 409 W. Second Street. It hopes to open its main shelter by July 2011. Toward this end, NH requests \$27,721 for rehabilitation of the main shelter. Rehabilitation includes the construction of a handicapped-accessible full bathroom and a laundry. NH writes that this rehabilitation is required by code and must be completed before the facility is used for its intended purpose.\* NH expects to shelter 28-42 families a year (84-126 individuals). NH expects to serve 12-18 families (36-54 individuals) at its main shelter house each year. Of the individuals served at the main shelter, NH projects that 22-32 of those will be City residents.

Physical Location:

NH proposes to provide seven units, each of which accommodate a family. These units will be located in three different areas. Three units will be located at the main shelter house on W. Second, one will be provided at Rosie’s Place and three will be rental units. The site of the three additional rental until has yet to be determined. NH is looking at areas proximate to its main shelter and near the IU stadium. Bloomington Hospital has donated the use of the main shelter on W. Second for \$1/year. Rosie’s Place is providing NH the space for free and NH has budgeted \$450/month for each of the three additional rental units.

Case Management Focus:

NH states that its signature characteristic is case management. NH plans to hire a director by early May. The NH director will have daily contact with residents and will meet formally at least once a week with residents and will assess each family’s progress toward its goals. The director will follow up with families who leave the shelter for up to a year, providing additional help with job searches, obtaining benefits, making referrals and similar services. Families will be permitted a maximum stay of 90 days. Please see NH’s attached *Business Plan* for more details of its operating strategy.

\* (Note: HAND completed its investigation of the main shelter site at 409 W. Second on 13 April 2011. HAND has documented the need for the structure to undergo lead remediation on its interior, exterior and its basement. The structure must pass clearance before it is inhabited.)

**Criteria**

**Need.** HAND’s *Consolidated Plan* identifies the need for a family shelter in Bloomington as one of the primary gaps in the community’s provision of social services. At present there are only two units in the community accommodating families in need – one at Rosie’s Place (run by the Bloomington Township Trustees) and a HAND-owned house on W. Tapp road that accommodates a family in need.

NH points out that Middle Way House reports up to four families a week seek shelter outside its mission. A 2006 Shalom survey indicated that one new family/week seeks shelter. Rosie’s Place provided shelter for seven families in 2009. NH writes that it estimates that up to 30 families need shelter each year. In a communication issued subsequent to its application, NH said that after an article in the Herald-Times about NH, it received inquiries from six families seeking shelter.

**One-Time Investment.** NH writes that the funds requested are a one-time investment to help make their facility accessible and compliant with law.

**Fiscal Leveraging.** Bloomington Hospital is providing the use of a house (proposed main shelter) for five years for a nominal amount (\$1/month) and has agreed to provide parking and to maintain the house’s exterior. NH has secured \$2,500 from the Home Modification for Accessible Living for part of accessibility modifications and requests JHSSF funds for the balance. NH points out that community members have volunteered to provide labor, skills and materials to complete the rehabilitation of the main shelter house, local merchants have donated paint and supplies, other organizations have offered use of equipment and a number of groups have offered “days of service.” For operating expenses for the first year, NH writes that it has \$22,790 on hand or committed but needs an additional \$46,210 to meet its target for opening the shelter with half the first year’s operating expenses of \$69,000 in hand.

**Broad & Long-Lasting Benefits.** NH writes that the long-lasting benefit of this project will be “to securely launch a new social service agency to meet this community’s need for a family shelter.”

**Cost --Amount Requested – Ranked by Priority**

Restoration work at proposed family shelter at 409 W. 2nd \$27,721

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$27,721</b>
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*Other Funds*

Home Modification & Accessibility Program \$2,500

TOTAL PROJECT COST \$30,000

SSF Funding History -- None

**Mission**

Options’ mission is to partner with people with disabilities and their communities to bring about self-directed and enriched lives through education, information and support. It serves people with disabilities of all ages in the area of employment, community living, continuing education and respite. In 2010, Options served 375 individuals and families. It helped 95 individuals gain and keep employment and made 23 new placements. It supported 16 people in community living and had 69 customers enrolled in its continuing education courses.

**Project**

Options requests \$6,000 for a high-speed scanner to help them better shift all their work to a paperless environment. In 2008, the JHSSF Committee gave Options funds to launch Progress Track I – a system that linked computer kiosks and Options staff to its electronic records while in community living homes. Since 2008, Options has added more kiosks and has been transitioning all its paper records into customer record software. As Options’ work involves a great deal of paperwork, the effort to digitize its records is “daunting.” While the organization writes that it has been working diligently to scan its paper records, it says that it just cannot keep up. At present it is using a small desktop scanner that does not allow for multi-page feed, color scanning or two-sided scanning.

Options says that upgrading its scanner to a high-speed, high-volume model will effect improvements in efficiency, safety and money. Efficiency: At present, staff currently spends about 15 hours per week scanning required documentation into its customer record software. Use of the requested scanner would cut that time in half. Safety: In the past, both staff and health care professionals have relied on paper records; when such records were not up-to-date, health care professions did not have full information. Transitioning these records to an electronic environment wherein all information is immediately updated in all locations will improve services. Money: In the last two years, Options has experienced a 15% cut (\$2.1 million) to its budget and a 6% increase in demand for its services. In response, Options has cut many administrative staff positions while retaining as many direct service positions as possible. A high speed scanner will help Options spend less time on scanning and uploading documents and more time turning to client services and other tasks.

The scanner requested is a Fujitsu fi-6770A with high-speed real-time image processing, duplexing capability and image software and an image processing board.

**Criteria**

**Need.** SCAN emphasizes the challenges faced by those who serve individuals with disabilities. Because of funding losses, Options writes that improving efficiencies in the interest of improved customer service is imperative. Specifically, “by getting more information into our customer record system we will make our scattered site strategy easier and less expensive to manage continuing to allow people remain at home in their community.”

**One-Time Investment.** This is a one-time request. Options will maintain and upgrade the scanner as needed.

**Fiscal Leveraging.** Options has dedicated \$712.53 toward the purchase of the scanner and \$240 toward scanner installation and training of staff.

**Broad & Long-Lasting Benefits.**

Options writes that this scanner will help them: 1) complete transfer of all existing customer files to digital format by the end of 2011; 2) reduce staff scanning time to less than 8 hours per week and free staff time for more customer service; 3) provide field staff with enhanced access to historical data; 4) access more complete information translates into improved customer care; 5) reduce costs for paper, supplies and space.

**Cost** Amount Requested – Ranked by Priority

Fujitsu FI-6670A Scanner \$6,712.53

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 6,000</b>
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*Other Funds*

contribution toward scanner (Options)	\$712.53
Scanner training for staff -- \$60 x 4 (Options)	\$240.00
<b>TOTAL PROJECT COST</b>	<b>\$6,952.53</b>

**SSF Funding History**

1997	Granted	Upgrading phone and voice mail system	\$13,500
1998	Granted	Repair 1991 Club Wagon for client purpose	\$3,000
2000-June	Granted	Materials, computer, and furniture for resource library	\$5,000
2001	Granted	To purchase CPR training equipment to train staff	\$4,966
2002	Granted	Materials for a program between Options and Center for Behavioral Health to address persons with dual diagnosis	\$5,000
2003	Granted	Materials for resource library & speaker fees. Family Partnership	\$1,725
2004	Denied	Career Exploration Day Transportation and Costs	
2005	Granted	Modify wheelchair accessible van for community participation program	\$7,500
2006	Granted	To format and rebuild computers and install modems and software as part of the Equalizing with E-cycling program.	\$4,000
2008	Granted	To purchase refurbished computers, modems and internet services to link between community living homes and the main office	\$4,000
2010	Granted	To pay for software, training, video production and resource materials for the Power Up program.	\$9,750.00

T@P: Teens at PALS (Pilot)

\$ 3,000

City residents served by this T@P in 2011:

25 (of: 25)

[Residents served by PALS overall: 160 (of 260)]

Agency Employees [full-time: 2/ part-time: 4/ volunteers: 150]

**Mission**

PALS provides high-quality, safe, educational, fun and therapeutic animal assisted activities such as therapeutic horseback riding, hippotherapy, animal care and pet encounter therapy to children and adults with physical, learning, cognitive or emotional disabilities. Since 2000, PALS has provided 13,900 therapeutic riding lessons. PALS averages 65 riders/week. PALS is the only therapeutic riding center in the Bloomington area accredited by the North American Riding for the Handicapped Association .

**Project**

PALS is requests \$3,000 to launch a pilot program, *Teens at PALS* (T@P). Requested funds will be devoted to 50% of part-time coordinator pay, purchase of a computer and printer and funding for transportation on Rural Transit for participants needing help getting to the program.

The focus of the pilot is to engage 25 at-risk and disadvantaged youth volunteers in helping to provide therapeutic equine assisted activities to people with disabilities. While PALS has worked to recruit at-risk teen *riders* in the past, this is the first time PALS has worked to recruit at-risk youth as *volunteers*. PALS advises that this initiative will better help them carryout their mission to reach out to both disabled residents and at-risk youth. Due to time constraints at the riding arena, PALS finds that nearly all its therapeutic riding lessons are occupied by people with disabilities. T@P is intended to provide a meaningful experience for at-risk youth by engaging them as volunteers to help at the barn and with riders. All T@P volunteers will be City residents. PALS will partner with Stepping Stones, Bloomington High School North and the Teen Learning Class at the Broadview Learning Center to recruit T@P youth.

**Criteria**

**Need.** PALS writes that in Monroe County, "there is a lack of activities for youth ages 13-18 during the mid-to-late afternoons to encourage healthy and active lifestyles." SCAN points out that, "[p]articipating in these (recreation) types of activities can help develop valuable competencies and social skills while contributing to self-esteem and a sense of purpose. Research shows that youth that are involved in activities with caring adult role models and mentors are more likely to complete school, do better academically, make healthier life choices, and engage in fewer destructive activities." PALS states that the number of individuals with disabilities and those at-risk continue to grow in Indiana and that "PALS offers a unique, active, and fun program the meets the needs of the community and has numerous benefits to its participants."

**One-Time Investment** This is a request for start up funds to pilot T@P. PALS writes that "[t]o ensure that this effort is sustainable moving forward, PALS will pursue ongoing funding from individuals as well as foundations." PALS ongoing fundraising includes: direct mail, special events, grants and individual and corporate donor stewardship.

**Fiscal Leveraging.** PALS will fund the balance (\$1,995) of the volunteer coordinator’s position.

**Broad and Long-Lasting Benefits.** Like its rides, PALS expects T@P volunteers to learn life skills that prepare and encourage them to be a healthy and active part of their community. PALS cites skills learned as: improved communication, building positive relationship and learning to care for animals. Based on a 2009 PALS survey, 75% of riders experienced improved self-confidence, 62% developed respect for animals, 56% experienced an increase in positive relationship skill, 47% experiences a sense of responsibility and 41% experienced improved communication skills. PALS writes that it expects that the same sort of results for its T@P volunteers. PALS will measure T@P efficacy by implementing a survey to be administered before and after the program.

**Cost**

Volunteer Coordinator Position @ \$10/hr, 3.5 hours/week x 50 weeks	\$1,575
[Volunteer Coordinator works 7 hours/week. ½ of this time is projected to be devoted to T@P]	
Equipment: computer & printer (for T@P & volunteer logging of “barn hours”)	\$ 980
Transportation: Rural Transit @ \$1.50/round trip x 20 trips for 25 youth (less PALS contribution of \$380)	\$ 445

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$3,000</b>
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*Other Funds*

PALS contribution to coordinator position	\$1,575
PALS contribution toward transportation	\$ 380
<b>TOTAL PROJECT COST</b>	<b>\$ 4,995</b>

**SSF Funding History**

2003	Granted	Purchase and install two hydraulic mounting lifts to be used for and owned by the PALS therapeutic riding program	\$3,400
2005	Denied	Leadership camp & copier	\$3,300
2006	Denied	Therapeutic Arena Props and Special Horse Tack	\$1,435
2007	Denied	Sponsorship for a therapy horse	\$3,900
2010	Granted	To provide scholarships for at-risk and disadvantaged youth	\$3,453.57

**#26 PLANNED PARENTHOOD OF INDIANA, INC.**

**Half Price HIV Testing**

**City residents served by this project in 2011:**

**Agency Employees [full-time: 130/ part-time: 28/ volunteers: 176]**

**Mission**

Planned Parenthood of Indiana’s (PPIN) mission is “to provide comprehensive reproductive health care – confidently, compassionately, affordable; to protect through prevention – educating honestly and confidently, compassionately, affordably; to protect through prevention – educating honestly and accurately; and to support those who need us most – without bias or judgment, without fear, without fail.” In 2010, Monroe County PPIN served 5,485 unduplicated patients, 72% of which were below 150% of the federal poverty level.

**Project**

Planned Parenthood requests funds to implement half-price confidential HIV testing (OraQuick) at Bloomington Health Center to address increased demand for these testing services. From 2008 to 2010, requests for HIV testing in Monroe County increased from 269 to 448 – a 40% increase. In response, PPIN requests funds to provide ½ price testing to 448 City residents. As each HIV test costs \$25, each patient will be required to pay \$12.50 for the test. PPIN advises that a subsidized, rather than free, test is more likely to attract those who need the tests the most. In PPIN’s experience, when tests are offered for free, the tests attract people those interested in getting the test for free, not those in need. By subsidizing the cost of the test, PPIN proposes to provide this service to those in need who may not be able to afford it at full price.

**Criteria**

**Need.** SCAN makes clear that lower income residents face substantial hardship in accessing health care. While 90% of SCAN 2003 respondents had health insurance, 22% had difficulty paying for health care. SCAN also recognized the challenges in providing services for AIDS and HIV-positive patients. The more 2007 *Report on the Status of Women in Bloomington and Monroe County* points out that, sexually-transmitted diseases are a common threat to younger women’s health and the need for greater education and proper screening is critical.

Per above, the demand for HIV testing in Monroe County has increased by 40% over the last two years. PPIN also points out that while almost 90% of Indiana students have been taught about HIV and AIDS, only 58% report using a condom. According to a *Behavioral Risk Factor Surveillance System* study in 2009, approximately 38% of the people interviewed had been tested for HIV.

**One-Time Investment.** This is a request for one-time funding. PPIN says it intends to use the JHSSF grant to leverage other funds to build the program. In particular, PPIN will use a JHSSF grant “to advertise our services and to build upon the National *Get Yourself Tested* campaign. Based on the popularity of the IN AIDS Fund 1/2 price testing in Marion County, we are confident this will help expand our initiatives in Bloomington.” (via e-mail communication)

**Fiscal Leveraging.** PPIN patients will be charged \$12.50 to cover half of the HIV testing fee.

**Broad & Long-Lasting Benefits.** The proposed program will reach a historically-underserved population at a time when health care services are in highest demand and residents are struggling with affordable health care. Subsidized tests will encourage more people to be tested and will decrease the transmission of HIV.

**Cost Amount Requested – Ranked by Priority**

Half price 448 OraQuick Test Kits (@\$12.50 each) \$5,600

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 5,600</b>
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**Other Funds**

Patient contribution \$5,600

**TOTAL PROJECT COST \$11,200**

**SSF Funding History**

1997	Denied	ADA Approved restrooms and waiting room expansion	
1999	Granted	Exam table for handicapped	\$5,000
2000-Oct.	Denied	Offset \$34,000 needed for program	
2001	Granted	To purchase equipment to test for anemia	\$1,394
2002	Granted	To purchase an autoclave for the purpose of sterilizing instruments.	\$1,495
2003	Granted	Purchase four computers for its 421 South College facility	\$3,600
2004	Granted	To purchase 6 sets of cervical biopsy equipment	\$2,923
2005	Granted	Security cameras and equipment for the facility at 421 S. College Ave.	\$1,500
2006	Granted	To install cabinetry and purchase files and furniture for the front desk renovation	\$2,440
2007	Granted	To pay for wellness exams for the Friend to Friend Patient Pass program which serves low-income women in the City of Bloomington.	\$5,000
2008	Granted	To pay for colposcopies for women with abnormal Pap test results	\$2,500
2010	Granted	Recession Rx	\$5,000



Raise the Roof

\$ 24,500

City residents served by this project in 2011:

1,200 (of 1,400)

Agency Employees [full-time: 3/ part-time: 8/ volunteers: 1,457]

Mission

The Shalom Community Center is a daytime respite and resource center for residents of Bloomington who are living in poverty and experiencing its ultimate expressions: hunger, homelessness, and lack of access to health care and basic life necessities. Its principal purpose is to serve as a front door to the larger community and the institutions which can help bring stability and a greater degree of self-sufficiency to those in need. The Center employs a low-barrier outreach model, which is considered to be best practice on a national level. This model includes the delivery of a continuum of onsite social services by area agencies, the provision of basic life supports, and the utilization of an asset-based, client centered approach to employment. Shalom’s overriding goal is to maximize opportunities for all people to develop their assets and talents to the fullest extend possible and to take responsibility for their own lives.

80% of the people Shalom serves at its South Walnut Street location are City of Bloomington residents.

Project

Shalom Center requests \$24,500 to build a 8’x16’ “dormer” on the top floor of its new building at 620 South Walnut Street. Shalom points out that with its move to the new building and the addition of its medical respite room, it needs more space for programs, community events and social service agency visits.

In 2010, Shalom held 5,135 individual meetings with over 20 different social service agencies, such as Social Security, Department of Veteran Affairs, VIM, HAND, Positive Line, Centerstone and WIC. It’s Job Links program served 375 job seekers; its HELP legal clinic served 419 clients; it also introduced an adult education/GED class in January 2011 in cooperation with MCCSC and has plans to fund the program for another year. Shalom writes that between these agency visits, its hunger relief work, casework services, a medical respite center, its family room, its life skills programming, it has run out of space. To address space constraints, it proposes to build a new room to accommodate classroom, programming and meeting space.

A key component of Shalom’s vision for the next year is to increase the number and frequency of visits from social services agencies and to expand its life skills programming. The creation of the dormer will allow them to expand such services.

Criteria

Need.

According to HAND’s Consolidated Plan, “A significant part of the City of Bloomington’s Anti-Poverty Strategy is to provide access to information and emergency assistance to the most vulnerable elements of the community. Shalom seeks to be a “one-stop shop” for emergency assistance and social service information, access and coordination. It offers hunger relief and many shelter services, case management, financial assistance for homeless preventions, transportation assistance, street outreach, support with identification, legal assistance, life skills training, and respite room” for people who are homeless and ill or injured or employed at night.

**One-Time Investment.** This is a request for one-time funding for expansion of Shalom’s classroom, program and meeting space.

**Fiscal Leveraging.** CDBG grant will provide \$7,500 toward the renovation of the room and neighboring storage areas. Shalom also writes that more that \$150,000 has been raised and spent on the purchase and renovation of its new building within the last year.

**Broad & Long-Lasting Benefits.**

Shalom writes that the goal of this expansion is to allow the agency to “expand its life skills training and improve our clients’ access to social service agencies.”

**Cost** Amount Requested – Ranked by Priority

Construction of 8’x16’ dormer: \$25,000  
(Construction includes: wood framing, drywall, painting, roofing/flashing or dormer; siding, windows, insulation, minor electrical work.)

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 24,500</b>
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*Other costs*  
HVAC Installation \$ 7,000

*Other Funds*  
CDBG Grant \$ 7,500  
TOTAL PROJECT COST \$32,000

**SSF Funding History**

2003	Granted	Pay for six phone sets and install three new phone lines at its 219 East 4th Street facility	\$ 1,900
2004	Granted	To pay for a part-time Food Service Coordinator to expand its breakfast & lunch program as well as train & provide work experience	\$ 5,500
2005	Granted	Vertical lift for Shalom Center annex at 110 S. Washington St.	\$ 9,000
2006	Granted	To purchase a communication system and a technology system network that includes both server and software to be installed at 110 S. Washington	\$ 7,809.18
2007	Granted	To purchase and install a three-compartment deep well sink and convection oven for the Shalom Community Center currently located at 219 E. 4th Street.	\$ 5,450
2008	Granted	To purchase and install food service equipment for the Shalom weekday food program	\$11,080
2009	Granted	To purchase food as well as kitchen and miscellaneous supplies.	\$18,000
2010	Withdrawn	Emergency Hunger Relief	\$ 9,300

**Mission**

South Central Community Action Program (SCCAP)'s mission is to provide opportunities for low-income citizens to move toward personal and economic independence. SCCAP administers the Circles® Initiative and Head Start programs in Monroe County and it also operates the Energy Assistance, Weatherization, Individual Development Account and Section 8 programs in Monroe, Morgan, Owen and Brown Counties.

**Project**

SCCAP requests \$24,897 in bridge funding for the Circles® initiative to help it survive an expected cut in federal funding in 2011. Monroe County Circles® was launched in 2008 and is a national anti-poverty model predicated on the idea of effecting wide-spread change by pairing economically challenged residents who are seeking economic stability with middle- and upper-income residents. Teams work together on a weekly basis until the Circles® family has achieved its goals. Monthly town hall meetings are held "to address the community barriers that are discovered by the Circles® as they transition from poverty to prosperity."

The Circles® program relies in good part on funding from the Community Services Block Grant program (CSBG). At present, the US House of Representatives is proposing a 44% cut to CSBG in 2011 and the US President is proposing a 50% cut to CSBG funding for 2012. If cuts are close to proposed levels, SCCAP advises that it will lack funds to continue the Circles® initiative. SCCAP writes that the loss of the Circles® program would affect "at least 20 participating low-income families annually, as well as more than 1,200 people who received training about issues of poverty."

Of the 60 Circles® initiatives around the country, Monroe County Circles® is recognized to be one of the most successful and local Circles® staff often provide training at national conferences and to other communities. In 2010, Circles® had 29 people graduate from a 18-week training program; had 17 active participants in Circle Leaders, who had previously completed their training and were working intensively toward economic stability through partnership with 44 middle-income volunteers.

**Criteria**

**Need.** HAND's Consolidated Plan describes the need for programs to help low-income people in its Anti-Poverty Strategy. This strategy "for reducing the number of poverty level families" includes City revitalization activities, housing improvement programs and a network of various non-profit agencies... ." SCCAP writes that, within this network, there is not another community program analogous to Circles®.

**One-Time Investment.** This is a request for one-time bridge funding to allow SCCAP to pursue other funds. Because the local initiative has garnered national recognition, SCCAP believes it can attract national and regional funders such as: Walmart Fdtn., Annie E. Casey Fdtn., Charles Stewart Mott Fdtn., the May and Stanley Smith Charitable Trust, the Mellon Fdtn., among others. SCCAP has made Circles® funding a top priority for its development director and SCCAP supporters launched a direct mail campaign in late 2010.

**Fiscal Leveraging.** SCCAP will leverage \$40,103 in additional funds for this project. These funds are anticipated from the CSBG program. SCCAP anticipates funds at this level, but notes that it will not know how much CSBG funding it will have for the rest of 2011 until the US Congress approves a 2011 budget. In 2010, Circles® had 220 volunteers who donated 2,850 hours of service.

**Broad & Long-Lasting Benefits.** SCCAP writes, "[i]n this time of economic despair, Bloomington needs to offer opportunities that are more promising than traditional ineffective approaches to helping citizens rise from poverty. Circles® engages people from all parts of the community to play a part in reducing poverty, which the best way to make a lasting and broad impact on this persistent problem."

**Cost Amount Requested – Ranked by Priority**

Circles® Coordinator Salary	(+ match =25% of annual)	\$11,213 [expected match from CSBG per below]
Fringe Benefits		\$ 2, 803 [expected match from CSBG per below]
Circle Coach Salary (+ match = 25% of annual)		\$ 8,775 [expected match from CSBG per below]
Fringe benefits		\$ 2,106 [expected match from CSBG per below]

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 24,897</b>
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*Other Funds*

Coordinator Salary: CSBG	\$11,213 (pending)
Fringe: CSBG	\$ 2,803 (pending)
Circles® Coach : CSBG	\$ 8,775 (pending)
Other Circles® Expenses: CSBG/other	\$15,206 (pending)
<i>[Total Leverage</i>	<i>\$40,103]</i>

**TOTAL PROJECT COST** **\$ 65,000**

**SSF Funding History**

1997	Denied	Renovation, cribs, cots, strollers and refrigerators	\$28,600
2002	Granted	Establish a revolving loan program for auto repairs of clients	\$ 5,000
2003	Granted	Pay for the development of computer software	\$ 6,292
2005	Granted	Material & equip. for Head Start classrooms at Templeton and Summit schools	\$ 8,000
2006	Granted	Children's Door project	\$ 2,230.80
2007	Granted	Purchase & installation of surfacing material for playgrounds	\$ 5,000
2008	Granted	To cover salaries, materials, stipends, meals, and childcare for Circles® pilot	\$18,000
2010	Granted	Parking lot expansion at 1500 W. 15 <sup>th</sup> .	\$16,521.00

General Operating Support – Bridge

\$15,000

City residents served by this project in 2011:

18 (of: 18)

Agency Employees [full-time: 2/ part-time: 3/ volunteers: 10+]

Mission

Stepping Stones, Inc.'s (SSI) mission is to provide a semi-supervised transitional housing and supportive services program for youth between the ages of 16-20 that are experiencing homelessness. SSI's supportive housing program provides services to its residents 24 hours/day, 7 days/week up to two years. The program has three primary components: 1) housing for nine residents; 2) educational services & vocational planning and preparation and; 3) supportive services including life skills development, case management, and assistance for current and former residents. SSI describes its program as analogous to foster care wherein residents are provided meals, mentoring and a home.

In addition, SSI provides outreach services to other at-risk youth the community, including youth on SSI's waiting list. SSI provide these youth with job coaching, tutoring and connect them with GED and vocational opportunities. SSI receives referrals from MCCSC, Monroe County Probation, Youth Services Bureau and other community programs.

Project

SSI requests \$15,000 in bridge funding for its supportive housing program. SSI is anticipating cuts to both CDBG and the Emergency Food and Shelter Program (EFSP). SSI writes, "Since our initial CDBG award in 2008, we have already seen a 30% decrease in the award with a speculative 20-60% decrease from this current year's award. EFSP funds are also slated to be cut." Bridge funds are generally needed for various components of the SSI program (payroll, professional fees, communications, insurance, materials & supplies, postage and travel). SSI prioritizes the need for bridge funds to pay one staff member whose position is almost entirely funded through donations. It requests funds for payroll for this position for 25 weeks. However, due to budget cuts, SSI has many components of its housing program for which funding has not yet been identified and could apply any JHSSF to any of the below-listed components of its supportive housing program.

Criteria

Need. SSI cites a study that stated 75% of youth experiencing homelessness have dropped out or will drop out of school. In addition to providing area youth a safe, stable and supportive home, 100% of SSI youth attend school while enrolled in its supportive housing program. SCAN and other reports point to link between low educational attainment and quality of life. HAND's Consolidated Plan ranks both "homeless facilities" and "youth services" as high priorities. The Plan's Anti-Poverty Strategy states that there is a "need for a residential mentoring program for 'runaway' or 'throwaway' teens who are struggling to survive, having no resources to attain independence." Since November 2009, SSI has increased the number of beds to its program from 6 to 9 and states that the need for this youth housing remains strong and is possibly growing.

One-Time Investment. This is a request for bridge funds. Bridge funds will allow SSI time to seek other funding to apply toward operational costs. SSI points out that it has a good track record of raising funds. For example in 2008-2009, SSI saw a 41% increase in program awards, include 29% increase in awards from new sources. From 2009-2010, SSI saw a 32% increase in program awards outside of JHSSF.

Fiscal Leveraging. SSI has submitted applications for operational funds from the following: \$15,000 Fifth Third; \$8,000 from Vectren; and \$4,000 from United Hope. Additionally, SSI leverages in-kind services from: Centerstone (est. \$25,000), Amethyst House, IU Health, IU School of Social Work and SPEA, Promptcare, Mother Hubbards' Cupboard, Volunteers in Medicine and Youth Services Bureau.

Broad & Long-Lasting Benefits. Through housing, education encouragement and attainment, vocational planning, and other life skills training, SSI advises that it provides the most vulnerable of the economically disadvantaged population an opportunity to succeed as adults SSI states that by helping troubled youth complete high school and increasing their earning potential and by providing these young people a safe and nurturing environment and by reducing the pressure on alternative systems like foster care, juvenile and adult corrections and emergency systems yields healthier and more productive citizens and a healthier community.

Cost -- Amount Requested – Ranked by Priority

Payroll (administrative + taxes) (\$15/hr. x 40 hours/week x 25 weeks)	\$15,000 (of \$30,777)
Professional fees	\$ 5,000
Communications	\$ 1,872
Insurance	\$ 1,500
Materials & Supplies	\$ 1,013
Postage	\$ 1,600
Travel	\$ 950

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 15,000</b>
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Other funds	
Fifth Third (pending)	\$15,000
Vectren (pending)	\$ 8,000
United Hope (pending)	\$ 4,000
[Total leverage:	\$27,000]

TOTAL PROJECT COST \$64,813 (for entire Stepping Stone supportive housing program)

SSF Funding History

2006	Denied	Incentive Project	\$ 4,598.00
2007	Granted	Tutoring and back-to-school supplies for the Tutoring program.	\$ 1,314.00
2008	Granted	Independent Living Project – household items, books, supplies, fees	\$ 5,000.00
2009	Granted	To pay for rent, deposit, payroll and insurance to expand housing services	\$20,000.00
2010	Granted	To purchase furniture and software and to pay for the rent of a storage unit.	\$ 4,300.00

**Mission**

In partnership with the community, the mission of Stone Belt Arc., Inc. is to prepare, empower and support persons with developmental disabilities and their families to participate fully in the life of the community. It provides educational programs as well as employment, residential, psychological & clinical health services.

**Project**

Stone Belt requests \$15,275 for a one-time investment in equipment for the agency’s full transition to an Electronic Health Record (EHR) in its Milestones Clinic. Stone Belt writes that federal law requires that all medical and mental health providers fully utilize an EHR by 2015. The total project cost is estimated to be \$243,275 and the agency is working on securing funding for the most expensive component of the program – the NextGen software (\$228,000). It seeks JHSSF for the other components of the initiative.

The Milestones Clinic supports people of all ages with developmental disabilities and mental illnesses by providing psychiatry, therapy, behavioral interventions, social work and nursing services. All of these services require the keeping of detailed and confidential records among and between staff and health care providers. Currently, the agency’s record-keeping system consists of a combination of electronic and paper data – a hybrid that Stone Belt says is insufficient for “effectively and pro-actively recording and sharing critical and time-sensitive health data in order to provide the highest level of care.” A full EHR is a complete record of patient encounters that will improve safety and care. EHR includes clinical messaging and e-prescribing.

**Criteria**

**Need.** SCAN points out that mental health services are seen to be in a state of crisis, with only an estimate 15% of mental health needs being met. SCAN also identifies service to with developmental disabilities are a priority for social services funds. Many of the Milestones clients with developmental disabilities are also dually diagnosed with mental illness.

Milestones supports more than 500 people with developmental disabilities, virtually all of whom are low income. The clinic also provides thousands of reduced-free and pro-bono mental health services each year to low-income, children, adolescents and families. Milestones psychiatrists treat adults in every developmental disabilities agency within 60+ miles of Bloomington. Approximately 1,500 City residents are served by the clinic.

**One-Time Investment.**

This project represents a one-time investment. Stone Belt has already initiated this digital conversion and that JHSSF will enable them to fully implement the project.

**Fiscal Leveraging.**

Stone Belt plans to leverage \$228,000 toward the completion of this project through fund raising and its own resources. The agency is working with a *pro bono* professional grant writers versed in HER to secure leveraged funds for the costs associated with the purchase of the software suite. The agency will devote its own resources as required to implement the project. Stone Belt has negotiated a discount on much of the hardware. (Stone Belt notes that it does receive funds from a County tax levee. These taxes represent 2% of Stone Belt’s overall revenue and 3% of its revenue for Monroe County residents.)

**Broad & Long-Lasting Benefits.**

Stone Belt writes that Milestones provide individuals with disabilities mental health services they would not otherwise be able to afford. This translates into more productive community members, reduced pressure on emergency services, reduced truancy, increased academic success and improved overall quality of life. Implementation of EHR will allow the agency to provide “even more far-reaching, extensive and effective strategies in order to create a mentally healthy community for everyone.”

**Cost**

*Amount Requested – Ranked by Priority*

Dedicated Blade Server (qty: 1)	\$7,000
Computer Workstations for Administration (qty: 1)	\$1,600
Dragon Medical Software (qty: 1)	\$1,600
Scanners – Card & Document (2@\$500/ea.)	\$1,600
Electronic Signature Pad (5@ \$300/ea.)	\$1,500
Mobile Computers (2@550/ea)	\$1,100
Wireless routers (5@ \$175/ea)	\$ 875

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 15,275</b>
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*Other Funds*

<i>NextGen – Software (pending)</i>	\$228,000
<b>TOTAL PROJECT COST</b>	<b>\$243,275</b>

**SSF Funding History**

1997	Primary network server for computer system	\$15,000
1999	Industrial sewing machines	\$ 4,000
2000	Equipment & software for "compu-play" facility	\$11,500
2005	Salary - curriculum specialist for new career advancement program	\$ 5,000
2007	Furniture and software and to pay for the rent of a storage unit.	\$7,746.00

**#31 SUSIE'S PLACE**

Page # 353

**Recording Technology & Training Funds****\$10,233.40****City residents served by this project in 2011:****200 (of: 800-1,000)****Agency Employees [full-time: 3/ part-time: 0/ volunteers: 3]****Mission**

Susie's Place (SP) mission is "to provide a neutral, child-friendly center to investigate alleged child abuse and neglect, while keeping the comfort and safety of the child the first priority." Its advocacy center "upholds a specific goal of reducing the risk of additional trauma to alleged child victims of crime and child witnesses to violent crimes." SP started in Avon, IN and recently opened a child advocacy center in Bloomington in 2010. SP is a multidisciplinary team approach which "brings together all the professionals and agencies needed to offer comprehensive services; law enforcement, child protective services, prosecution, victim advocated, forensic interviewees, mental health and the medical community."

**Project**

SP requests \$10,233.40 in matching funds toward its "Recording Technology and Training" initiative to help meet the needs of its new Bloomington facility. Specifically, it requests funds for travel and lodging to two conferences to send: 15 team members to attend the 23<sup>rd</sup> Annual Dallas Crimes Against Children Conference in Dallas, TX and two forensic interviewers to the Cornerhouse Advanced Forensic Interviewing School in Minneapolis, MN.

SP has received a match from the American Bar Association of \$30,700 requests a 25% match from JHSSF. The total \$40,933.58 project includes computers, printers and other computer equipment, in addition to the training component. The total project proposed to the ABA encompasses grant funds that support both the Avon SP location and the Bloomington location. Approximately 60-65% of the project will be designated specifically to the Bloomington location.

Note: After submitting its application, SP has advised that, "In order to ensure that 100% of Jack Hopkins Social Services Grant funds are allocated to support Bloomington residents and specifically the Bloomington child advocacy center, I am confident that the ABA will permit Susie's Place to complete a budget modification to designate matching funds that are exclusive to the Bloomington Susie's Place center. This will not change the total project cost or match amount but will simply designate line items that are exclusive to Bloomington as matching funds. This budget modification request will be completed at any time upon request of the Jack Hopkins Social Services grant committee." *For complete list of all line items, please consult the application.*

**Criteria**

**Need.** The decision to open a Bloomington location was based in part on the number of reports of child abuse and neglect – 2,348 in 2010.

**One-Time Investment.** SP writes that this is a request for a one-time investment. SP says that it will pursue grant opportunities, develop community partnerships to secure private and business donations/sponsorships, and conduct special event fundraisers to work towards secure sustainability.

**Fiscal Leveraging.** SP has leveraged \$30,700.18 from the ABA.

**Broad & Long-Lasting Benefits.** SP writes that creating relationships with key community stakeholders has been key in Susie's Place success. The organization has interagency agreements with include local law enforcement agencies, the Department of Child Services and the Monroe County Prosecutor's Office. With adequate technology, SP writes that "technology problems will nto serve as a hindrance when dealing with crimes against children. Along with highly trained team members we hope to cover all bases when serving child victims."

**Cost -- Amount Requested -- Ranked by Priority**

Travel to Dallas, TX Training	\$6,000.00
Lodging for Dallas Training	\$2,173.40
Travel to Minneapolis Training	\$ 700.00
Lodging for Minneapolis Training	\$1,360.00

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$10,233.40</b>
<i>Other Funds (American Bar Association)</i>	<i>\$ 30,700.18</i>
<b>TOTAL PROJECT COST</b>	<b>\$ 40,933.58</b>

**SSF Funding History --** None

## #32 VOLUNTEERS IN MEDICINE

Page #363

*Promoting Patient Assistance Efficiency With an Eye  
Toward Electronic Medical Record Implementation*

\$ 2,700

City residents served by this project in 2011:

2,625 (of: 3,500)

Agency Employees [full-time: 10/ part-time: 2/ volunteers: 160+]

### Mission

VIM addresses the health care needs of the uninsured principally through a volunteer corps of physicians, registered nurse practitioners and other medical and non-medical volunteers. In addition, permanent clinical and administrative staff provides consistency and structure to the clinic's services and operations. In cooperation with others in the community, VIM provides the following services to the uninsured: 1) easily accessible, quality primary and preventive healthcare, 2) treatment for both acute and chronic conditions, 3) health education that empowers individuals to take responsibility for their own well being. VIM expects to complete 27,000 patient visits in 2011. Since VIM's opening in April 2007 through December 2010, it has completed 86,400 patient visits. Approximately 75% of its patients are City residents.

### Project

VIM asks for \$2,700 to purchase three Fujitsu advanced sheetfed scanners to help it prepare for the implementation of an electronic medical record system.

At present, VIM scans in eligibility applications and tax returns of its patients. Its pharmacy staff uses tax returns to help patients apply for assistance programs to buy medication. Interactive patient charts are also scanned. Electronic records lead to an efficient system wherein VIM staff can easily refer to up-to-date patient information internally without reliance on, and storage of, paper files. VIM writes that a key part of fully electronic medical record system is the ability to scan multiple charts quickly into the system. The Fujitsu scanners requested are highly rated, fast and mobile so they can be used in various parts of the clinic. VIM states that use of such scanners will improve efficiency which will lead to better patient care.

### Criteria

#### Need.

Both *SCAN* and *HAND's Consolidated Plan* point out the need for "access to affordable health care." VIM writes that it "leverages and coordinates the existing resources of the health care community to provide medical, dental and behavioral health services. In order to provide high quality care to the uninsured, investments must be made to meet VIM's basic infrastructure needs and maximize return on investment."

#### One-Time Investment.

This is a request for one-time funding to promote patient safety and improved operational efficiency. "These benefits translate into the clinic having greater capacity to serve its clients and, therefore, make a significant contribution to VIM and the health of our community."

**Fiscal Leveraging.** VIM relies on 160 volunteers and leverages other community resources by virtue of its cooperative relationship with various providers and agencies in the health care community.

#### Broad & Long-Lasting Benefits.

VIM writes that these scanners will maximize VIM's capacity to utilize patient assistance programs and bolster office efficiency at the same time. The use of high-quality scanners will streamline the process for determining patient eligibility within the clinic as it relates to pharmaceutical medication availability. Residents will have enhanced access to high-quality primary, dental and behavioral health care, enjoy better health outcomes and create a healthier community overall. Less paper also means VIM will have more physical space for patient care.

#### Cost -- Amount Requested -- Ranked by Priority

Fujitsu fi-6130 Sheetfed Scanner (3@ \$860 +\$40 s&h) \$ 2,700\*

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 2,700</b>
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Other Funds \$ 0

**TOTAL PROJECT COST** \$ 2,700

\* VIM points out that if JHSSF monies are not granted to purchase three scanners, the purchase of one or two of these scanners would still be helpful.

#### SSF Funding History

2007	To purchase computer equipment, commercial grade multi-function printer, subscription to messaging system, and IT network and support for a new, community health care clinic for uninsured residents of Monroe and Owen counties.	\$32,250
2008	To purchase computer equipment for three clinical work stations, a monitor and software to improve delivery and lower the cost of medical services.	\$10,725
2010	To purchase Kirby Lester Tablet Counter	\$ 5,880

### #33 WINDFALL DANCERS

Page # 375

Windfall Dancers Community Access Project: *THE RISE*

\$9,560

City residents served by this project in 2011:

50 (of: 50)

Agency Employees [full-time: 1/ part-time: 1/ volunteers: 40]

#### Mission

Windfall Dancers, Inc. seeks to ignite a passion for dance in the community by providing quality instruction, engaging performances, innovative programming, community outreach, and a nurturing environment for creative expression. Windfall is comprised of two parts: its dance company and its dance school. Its dance school offers class to all ages in various dance styles and offers scholarships to defray the cost of tuition.

#### Project

Windfall requests \$9,560 to pay for a year's worth of dance classes for 50 residents of Middle Way's The RISE Transitional Housing, a facility for families experiencing abuse. Described as a community access project, the goal of this initiative is to establish healthy exercise habits, increase overall well-being through increased self-esteem, fitness and a sense of community.

Each of the 50 RISE participants will be provided with one dance class of their choice for a year. Each class meets once per week for the entire school year (August-April). Class choices include: modern, ballet, jazz, tap, hip hop, musical theater and creative movement. Windfall will offer a total 30 teens/adult classes per participant (at 1.5 hours/class) and 20 child/teen/adult classes per participant (at 1 hour/class).

Windfall states that it is a priority for the organization to grow its outreach effort. Windfall has worked with staff at The RISE to craft this program and develop a process to select residents who will most benefit from these classes. To evaluate the program's efficacy, participants will be asked to complete both before and after session questionnaires to self-evaluate. Questionnaires will measure self-perception, health and well being.

#### Criteria

##### Need.

SCAN points out that youth participating in after-school activities develop competencies and social skills and greater self esteem. Youth involved in activities with adult mentors are also more likely to be academically successful, make healthier life choices and engage in fewer destructive activities. SCAN states that special efforts should be made to reach out to youth and families in crisis to provide such activities to remove or mitigate barriers to participation. Windfall writes that activities such as music and dance lessons often have instructional fees and are not equally accessible to all residents.

##### One-Time Investment.

Windfall states that this is a one-time request for a pilot project. The agency is committed to continuing the program through additional grants and donor support. A JHSSF grant will allow Windfall to launch the program and collect the necessary data to solicit other funding.

**Fiscal Leveraging.** Windfall has secured \$2,000 from a private donor and has submitted a grant for \$1,000 to the Bloomington Arts Commission. Windfall has worked with RISE staff to develop the program and RISE staff will provide transportation to participants to and from the Windfall Studio. Windfall states that it is committed to this program and will pursue new grant opportunities each year to sustain it.

##### Broad & Long-Lasting Benefits.

Windfall states that this program will improve the physical and mental well being of 50 residents at The RISE. By improving the quality of life of residents, the program will help to "maximize women's and children's reintegration into the larger community."

##### Cost -- Amount Requested -- Ranked by Priority

30 teen/adult classes (@ \$108/person/semester x 2 semesters)	\$6,480
20 child/teen/adult classes (@ \$ 77/person/semester x 2 semesters)	\$3,080

<b>TOTAL AMOUNT REQUESTED</b>	<b>\$ 9,560</b>
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##### Other costs

Dancewear (shoes, tights, leotards)	\$ 2,000
Administration	\$ 1,000

##### Other Funds

Private donor	\$ 2,000
BCAC Grant	\$ 1,000
<b>TOTAL PROJECT COST</b>	<b>\$ 12,560</b>

SSF Funding History -- None

FUNDING AGREEMENT  
CITY OF BLOOMINGTON - JACK HOPKINS  
SOCIAL SERVICES PROGRAM

«Agency\_Name»

This Agreement entered into on \_\_\_\_\_, 2011 at Bloomington, Indiana, between the Common Council of the City of Bloomington, Indiana, hereinafter referred to as the "City," and «Agency\_Name», hereinafter referred to as the "Agency," provides for the following:

- Whereas, the Jack Hopkins Social Services Program Funding Committee (Committee) reviewed Agency applications, heard their presentations, and made funding recommendations to the Common Council;
- Whereas, the Common Council adopted Resolution 11-09 which provided funding to this Agency in the amount and for the purposes set forth in Section I of this Agreement;
- Whereas, the resolution also delegated the duty of interpreting the funding agreement for the City to the Chair of the Committee; and
- Whereas, in interpreting the Agreement, the Chair may consider the purposes of the program, the application and comments by Agency representatives, and statements made by decision-makers during deliberations;

NOW, THEREFORE, THE PARTIES AGREE AS FOLLOWS:

I. USE OF FUNDS

Agency agrees to use Agreement funds as follows:

«Project\_Description»

II. TIME OF PERFORMANCE

The last claim for expenses under this Agreement must be filed before «Deadline». Upon request from the Agency, the deadline may be extended for good cause by the Housing and Neighborhood Development Director of the City. Said request must be submitted in writing at least two weeks prior to the deadline set forth in the first sentence or as that date has been extended by the Housing and Neighborhood Development Director. However, the Director may not extend the deadline beyond March 30, 2012.



### III. PAYMENT PROCEDURES

It is expressly agreed and understood that the total amount to be paid by the City under this Agreement shall not exceed «Received» Claims for the payment of eligible expenses shall be made against the items specified in Section I, Use of Funds.

The Agency will submit to the City a claim voucher pursuant to City's claim procedures and deadlines for the expenditures corresponding to the agreed upon use of funds outlined above. Along with the claim voucher, the Agency will submit documentation satisfactory to the City, at the City's sole discretion, showing the Agency's expenditures.

The Agency agrees to make its best efforts to submit claims on a monthly basis and also agrees to submit claims for its June, July, and August expenditures no later than September 16, 2011 and to submit claims for its September, October, and November expenditures no later than December 9, 2011.

In the event the award includes money for operational costs (i.e., to cover ongoing expenditures such as rent, utilities, salaries, etc.), the Agency agrees to submit a one page evaluation of the program to the City on or before the date it submits the final claim voucher.

### IV. ADMINISTRATIVE REQUIREMENTS

#### A. Accounting Procedures

The Agency agrees to use generally accepted accounting procedures and to provide for:

- (1) Accurate, current, and complete disclosure of the financial component of its activities;
- (2) Records which identify adequately the source and application of funds for City supported activities;
- (3) Effective control over and accountability for all funds, property, and other assets;
- (4) Adequate safeguarding of all such assets and assurance that they are used solely for authorized purposes;
- (5) The City to conduct monitoring activities as it deems reasonably necessary to insure compliance with this Agreement; and
- (6) Return of the funds received under this Agreement that the City determines were not expended in compliance with its terms.

B. Access to Records

The Agency agrees that it will give the City, through any authorized representative, access to, and the right to examine, all records, books, papers or documents related to the funding provided by this Agreement, for the purpose of making surveys, audits, examinations, excerpts, and transcripts.

C. Retention of Records

The Agency agrees that it will retain financial records, supporting documents, statistical records, and all other records pertinent to the funding provided to the Agency for a period of three years from the termination of this Agreement pursuant to Section VII or VIII.

V. GENERAL CONDITIONS

A. Independent Contractor

Nothing contained in this Agreement is intended to, or shall be construed in any manner, as creating or establishing the relationship of employer/employee between the parties. The Agency shall at all times remain an “independent contractor” with respect to the services to be performed under this Agreement. None of the benefits provided by an employer to an employee, including but not limited to minimum wage and overtime compensation, workers’ compensation insurance and unemployment insurance, shall be available from or through the City to the Agency.

B. Hold Harmless

The Agency shall hold harmless, defend and indemnify the City from any and all claims, actions, suits, charges and judgments whatsoever that arise out of a subrecipient’s performance or nonperformance of the services or subject matter called for in this Agreement.

C. Nondiscrimination (for agencies receiving grants in excess of \$10,000)

Agencies receiving grants in excess of Ten Thousand Dollars (\$10,000) shall be subject to Section 2.21.000 et seq. of the Bloomington Municipal Code. Unless specific exemptions apply, the Agency will not discriminate against any employee or applicant for employment because of race, color, religion, ancestry, national origin, sex, disability, sexual orientation or gender identity. The Agency will take affirmative action to insure that all employment practices are free from such discrimination. Such employment practices include but are not limited to the following: hiring, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff, termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship. The Agency agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the City setting forth the provisions of this nondiscrimination clause.

D. Living Wage Requirements

(1) This contract is subject to the City of Bloomington Living Wage Ordinance, Chapter 2.28 of the Bloomington Municipal Code and any implementing regulations. The Living Wage Ordinance requires among other things, that unless specific exemptions apply, all recipients of City subsidies, as defined, shall provide payment of a minimum level of compensation to employees which may include the cost of health benefits. Such rate shall be adjusted annually pursuant to the terms of the Bloomington Living Wage Ordinance.

(2) Under the provisions of the Bloomington Living Wage Ordinance, the City shall have the authority, under appropriate circumstances, to terminate this contract and to seek other remedies as set forth therein, for violations of the Ordinance.

VI. NOTICES

Communication and details concerning this Agreement shall be directed to the following representatives:

City: Marilyn Patterson, Program Manager Housing and Neighborhood Development City of Bloomington P.O. Box 100 Bloomington, IN 47402 Tel: (812) 349-3577 Fax: (812) 349-3582 E-mail: pattersm@bloomington.in.gov	Agency: «Director_of_Lead_Agency» «Agency_Name» «Mailing_Address» «City_State_Zip_Code» Tel: «Phone_» E-mail: «Email_Address»
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VII. TERMINATION OF AGREEMENT

The Agency agrees that this Agreement is subject to the availability of funds and that if funds become unavailable for the performance of this Agreement, the City may terminate the Agreement. If funds become unavailable, the City shall promptly notify the Agency in writing of the termination and the effective date thereof.

It is further agreed that the City may terminate this Agreement in whole or in part if it determines that the Agency has failed to comply with the Agreement or with other conditions imposed by applicable laws, rules and regulations. The City shall promptly notify the Agency in writing of the determination and the reasons for the determination, together with the effective date. The Agency agrees that if the City terminates the Agreement for cause it will refund to the City that portion of the funds that the City determines was not expended in compliance with the Agreement. The Agency shall be responsible for paying any costs incurred by the City to collect the refund, including court costs and reasonable attorneys' fees.

If any provision of this Agreement is held invalid, the remainder of the Agreement shall not be affected thereby, and all other parts of this Agreement shall nevertheless be in full force and effect.

VIII. TERM OF AGREEMENT

Unless terminated as provided in Section VII herein, this Agreement shall terminate upon the City's determination that the provisions of this Agreement regarding use of the Agreement funds have been met by the Agency.

CITY OF BLOOMINGTON, INDIANA

«Agency\_Name»

By: \_\_\_\_\_  
Susan Sandberg  
President, Common Council

By: \_\_\_\_\_  
«BoD\_Leader»  
«BoD\_Leader\_Title»  
Board of Directors

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

By: \_\_\_\_\_  
Lisa Abbott  
Housing and Neighborhood  
Development Director

By: \_\_\_\_\_  
«Director\_of\_Lead\_Agency»  
Executive Director

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

By: \_\_\_\_\_  
Mark Kruzan, Mayor

\_\_\_\_\_  
Date

Agency Name	Director of Lead Agency	Mailing Address	City, State, Zip Code	Phone	E-mail Address	BoD Leader	BoD Leader Title	Received	Project Description	Deadline
Community Kitchen of Monroe County, Inc	Vicki Pierce	P.O. Box 3286	Bloomington, IN 47402	332-0999	<a href="mailto:director@monroecommunitykitchen.com">director@monroecommunitykitchen.com</a>	Laurie Eynon	President	\$10,000.00	To pay for equipment and relocation costs for new South Rogers Street facility.	Friday, September 16, 2011
First United Church, fiscal agent for Interfaith Winter Shelter Martha's House, Inc	Rev. Jack Skiles	2420 E 3rd St	Bloomington, IN 47401	812-335-0115 (for IWS)	<a href="mailto:interfaithwintershelter@gmail.com">interfaithwintershelter@gmail.com</a>	Rev. Virginia Hall	Reverend	\$10,000.00	To purchase sleeping mats for the Interfaith Winter Shelter.	September 16, 2011
	Bobbie Summers	P.O. Box 2115	Bloomington, IN 47402	812-332-1444	<a href="mailto:bsummers409@hotmail.com">bsummers409@hotmail.com</a>	Robert Miller	President	\$22,000.00	To pay for salaries (bridge funding) for Emergency Shelter Program	December 9, 2011
Genesis Church	Rev. N. David Woodcock	801 N State Road 45/46 Bypass	Bloomington, IN 47408	812-336-5757	<a href="mailto:david@igenesischurch.com">david@igenesischurch.com</a>	Rev. N. David Woodcock	Reverend	\$11,000.00	To pay for physical improvements, equipment, and operational costs for Summer Shelter.	December 9, 2011
Monroe County United Ministries, Inc	Meri Reinhold	827 W 14th Court	Bloomington, IN 47404	812-339-3429	<a href="mailto:mcum@bloomington.in.us">mcum@bloomington.in.us</a>	Tom Bunger	President	\$11,000.00	To pay for electrical improvements and cold storage equipment for the Emergency Food Pantry.	September 16, 2011
Futures Family Planning	Penny Caudill	119 W 7th St	Bloomington, IN 47404	812-349-2068	<a href="mailto:pcaudill@co.monroe.in.us">pcaudill@co.monroe.in.us</a>	Dr. S. Pritchard	President	\$3,000.00	To purchase birth control pills.	September 16, 2011
Hoosier Hills Food Bank, Inc.	Julio Alonso	P.O. Box 697	Bloomington, IN 47402	812-334-8374	<a href="mailto:julio@hhfoodbank.org">julio@hhfoodbank.org</a>	Kevin R. Robling	President	\$10,750.00	To pay for salaries and equipment to expand capacity of their operations.	Friday, December 09, 2011
Mother Hubbard's Cupboard	Amanda Nickey	1010 S Walnut St Suite G	Bloomington, IN 47401	812-355-6843	<a href="mailto:amanda@mhcfoodpantry.org">amanda@mhcfoodpantry.org</a>	David Lyman	President	\$12,575.00	To help purchase a van for the Garden and Nutrition Program.	September 16, 2011
Shalom Community Center	Forrest Gilmore	P.O. Box 451	Bloomington, IN 47402	812-334-5734	<a href="mailto:forrest@shalomcommunitycenter.org">forrest@shalomcommunitycenter.org</a>	Joe Emerson	President	\$19,000.00	To pay for renovations to expand facility at 620 S. Walnut	September 16, 2011
New Hope Family Shelter, Inc	Will be hired in May	P.O. Box 154	Bloomington, IN 47402	812-340-3052	<a href="mailto:nhsinc@gmail.com">nhsinc@gmail.com</a>	Jim Riley	President	\$14,000.00	To construct a handicapped accessible bathroom and laundry at the 409 W. 2nd Street facility.	September 16, 2011
Stepping Stones	Sheri Benham	P.O. Box 1366	Bloomington, IN 47402	812-339-9771	<a href="mailto:sbenham@steppingstones-inc.org">sbenham@steppingstones-inc.org</a>	Dustin Plummer	President	\$12,700.00	To pay for salaries, fees, communications and supplies for the Youth Housing Program	September 16, 2011
Monroe County CASA, Inc.	Kristin Bishay	120 W 7th St Suite 110	Bloomington, IN 47404	812-333-2272 ext 12	<a href="mailto:kristin.bishay@monroecountycasa.org">kristin.bishay@monroecountycasa.org</a>	Lyndsay Miller	President	\$1,600.00	To pay for computers and presentation equipment to help recruit and train volunteers.	September 16, 2011
South Central Community Action Program, Inc	Todd Lare	1500 W 15th St	Bloomington, IN 47404	812-339-3447	<a href="mailto:todd@insccap.org">todd@insccap.org</a>	Diane Poteet	President	\$18,500.00	To pay for salaries for the Circles initiative	December 9, 2011
Volunteers in Medicine of Monroe County	Elizabeth Thompson	811 W 2nd St, P.O. Box 2568	Bloomington, IN 47402	812-333-4032	<a href="mailto:ethompson@vimmonroecounty.org">ethompson@vimmonroecounty.org</a>	Linda Simon	President	\$2,700.00	To purchase scanners to improve patient assistance.	December 9, 2011
First Christian Church	Helen H. Enari	205 E Kirkwood Ave	Bloomington, IN 47408	812-332-4459	<a href="mailto:helenenari@yahoo.com">helenenari@yahoo.com</a>	Linda S. Abe	President	\$5,700.00	To help pay for the renovation of kitchen for the Gathering Place Breakfast as well as other programs.	September 16, 2011
Planned Parenthood of Indiana	Betty Cockrum	200 S Meridian St, Suite 400	Indianapolis, IN 46225	317-637-4332	<a href="mailto:betty.cockrum@ppin.org">betty.cockrum@ppin.org</a>	Deborah Simon	President	\$4,200.00	To purchase HIV test kits.	December 9, 2011
Girls Inc. of Monroe County	Lee Ann Jourdan	1108 W 8th St	Bloomington, IN 47404	812-336-7313	<a href="mailto:ljourdan@monroe.girls-inc.org">ljourdan@monroe.girls-inc.org</a>	Dana Cummings	President	\$2,000.00	To purchase and install a phone and voice mail system at 1108 West 8th Street.	Friday, September 09, 2011
Middle Way House, Inc	Toby Strout	P.O. Box 95	Bloomington, IN 47402	812-333-7404	<a href="mailto:tobystrout@middlewayhouse.org">tobystrout@middlewayhouse.org</a>	Michael DeNunzio	President	\$12,000.00	To pay for equipment and lighting to make facilities on South Washington more sustainable.	September 16, 2011
Amethyst House Inc	Mark DeLong	P.O. Box 11	Bloomington, IN 47402	812-336-3570	<a href="mailto:mmdelong@bloomington.in.us">mmdelong@bloomington.in.us</a>	Chris Frederickson	President	\$4,000	To purchase and install washers and dryers for men's and women's half-way houses.	Friday, September 16, 2011
Boys and Girls Clubs of Bloomington	Jeff Baldwin	311 S Lincoln, P.O. Box 1716	Bloomington, IN 47402	812-332-5311	<a href="mailto:jbaldwin@bgcbloomington.org">jbaldwin@bgcbloomington.org</a>	Whitney Gates	President	\$12,000.00	To pay for salaries for the Crestmont Boys and Girls Club.	December 9, 2011
Habitat for Humanity of Monroe County Options, Inc	Kerry Thomson	213 E Kirkwood Ave	Bloomington, IN 47408	812-331-4069	<a href="mailto:thomson@monroecountyhabitat.org">thomson@monroecountyhabitat.org</a>	Beth Ellis	President	\$6,000.00	To pay for equipment for Construction Leadership Program.	Friday, September 09, 2011
	Susan Rinne	200 E Winslow Rd, P.O. Box 1732	Bloomington, IN 47402	812-332-9615	<a href="mailto:srinne@optionsfbl.com">srinne@optionsfbl.com</a>	Amy Ripberger	President	\$3,100.00	To purchase a scanner for the Electronic Records project.	September 16, 2011
Big Brothers Big Sisters of South Central Indiana	Beth Krouse	418 S Walnut St, P.O. Box 2534	Bloomington, IN 47401	812-334-2828	<a href="mailto:bakrouse@bigsindiana.org">bakrouse@bigsindiana.org</a>	Susan Thrasher	President	\$7,000	To provide salaries, utilities, supplies and other operational costs for the One-to-One child mentor program.	December 9, 2011
Stone Belt Arc, Inc	Leslie Green	2815 E 10th St	Bloomington, IN 47408	812-332-2168 ext. 249	<a href="mailto:lgreen@stonebelt.org">lgreen@stonebelt.org</a>	Margaret Gilbride	President	\$7,700.00	To pay for computers, scanners, other equipment and software to implement the Electronic Health Record program.	December 9, 2011
El Centro Comunal Latino	Lillian Casillas	P.O. Box 3462	Bloomington, IN 47401	812-855-0174	<a href="mailto:mlcasill@indiana.edu">mlcasill@indiana.edu</a>	Lillian Casillas	President	\$4,000.00	To pay for salaries and interpreter fees for the Hablamos Juntos (Speaking Together) program.	March 2, 2012
								\$226,525.00		

**Introduction to Two Pieces of Legislation  
Authorizing Tax Increment Finance District  
Revenue Bonds and Appropriating Their  
Proceeds to Purchase and Redevelopment 12  
Acres of Land in the Downtown TIF and  
Certified Technology Park**

**Materials**

- Memo to Council
- Frequently Asked Questions About the Project and Financing
- Aerial Map of 12 Acres Proposed for Acquisition
- Aerial Map 12 Acres Proposed for Acquisition and Certified Technology Park (CTP)
- Map of the Downtown Tax Incremental Finance (TIF) District (Outlining Expansions) and Certified Technology Park (CTP)



**CITY OF BLOOMINGTON**  
economic & sustainable development

## MEMORANDUM

**To:** City of Bloomington Common Council  
**From:** Danise C. Alano-Martin, Director; Margie Rice, Corporation Counsel  
**Date:** June 7, 2011  
**Re:** Ordinance 11-06 and Appropriation Ordinance 11-04

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The City of Bloomington, upon approval of the Redevelopment Commission and the City of Bloomington Common Council, is authorized to issue Redevelopment District Tax Increment Revenue Bonds for the purpose of redevelopment (in this case for the purpose of acquiring certain real property and construction of improvements). For this project, *these revenue bonds will be payable solely from revenues generated into the Downtown Tax Increment Financing (TIF) district. They will **not** be backed by any additional property tax or the City's general fund.* Our bond counsel, Hans Steck of Bingham McHale, and our financial advisor, Eric Baugh of London Witte, will provide further explanations of the bonds and City Council ordinances at the June 22 and June 29 Council meetings.

On June 6, 2011, the Bloomington Redevelopment Commission approved purchase agreements to acquire 12 acres of real property within the core of the City's Certified Technology Park (CTP) and within the Downtown TIF (the "Core Property"). Also on June 6, 2011, the Redevelopment Commission adopted Resolution 11-13 authorizing the issuance of tax increment revenue bonds not to exceed \$13,670,000 to finance the acquisition and construct infrastructure improvements.

The land is currently under the ownership of the Trustees of Indiana University (with two small parcels in the Core Property owned by the IU Foundation) but was declared "surplus" by IU in 2008. The acquisition will enable the City to perform significant infrastructure improvements, subdivide the properties into developable parcels, and support adaptive reuse of historic buildings – to make private redevelopment possible. The City may retain ownership of some parcels –for public amenities or to support the technology business incubator – but, ultimately it is the conversion of these currently tax-exempt properties to taxable, income-producing properties, *redeveloped in keeping with the City's economic and sustainable development vision*, which will most benefit the community.

We envision this Core Property and the CTP becoming a new extension of our vibrant downtown, where entrepreneurial startups as well as more established businesses can succeed, and where workers, active seniors and other non-students can find downtown living affordable. Attracting state of the art developers and high-tech businesses to the area requires 21st Century infrastructure that can support a variety uses. The bond financing will support the property acquisition (\$9.3 million) and important infrastructure improvements (\$2.79 million).

An innovative, modern and sustainable redevelopment plan is necessary for this important area of our downtown. The bond financing will also assist the City in implementing a master planning effort, focused on prioritizing sustainable infrastructure and land use, while enabling the attraction and growth of high-tech startups, local retail, restaurant and service enterprises, and new downtown, non-student housing opportunities.

On behalf of the City Administration and the Bloomington Redevelopment Commission, we seek the Council's approval and authorization to issue these bonds to finance the effort described.

## **TIF Bond for Core Property Acquisition: FAQ**

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### **Potential Acquisition of 12 acres of “core property” in the downtown Certified Technology Park**

#### **FREQUENTLY ASKED QUESTIONS**

##### ***Why should the City acquire IU’s 12 acres?***

In 2008, the Trustees of Indiana University declared the nearly 12 acres under its ownership in the heart of the CTP as Surplus Properties. Interested in selling the acreage in whole, IU solicited requests for proposals to purchase the entire 12-acres and develop the land in a manner consistent with the City and University’s shared vision of mixed-use, retail and high technology commercial employment and affordable, diverse residential options. However, the solicitation for developers was unable to attract sufficient interest from the development community to proceed forward.

Since that time the City has considered how best to facilitate progressive and dynamic development in this area. We have determined the land will be most attractive to a wide base of end users if the parcels are smaller. We envision a new extension of our vibrant downtown, where entrepreneurial startups as well as more established businesses can succeed, and where workers, active seniors and other non-students can find downtown living affordable.

Attracting state of the art developers and high tech businesses to the area requires 21st Century infrastructure that can support a variety uses. Therefore, the City of Bloomington seeks to acquire the property and through the powers and duties of the Redevelopment Commission perform significant infrastructure improvements, subdivide the properties into developable parcels, and support adaptive reuse of historic projects to make private development possible. Acquiring land, investing in infrastructure and undertaking efforts necessary to spur private development are key, statutory tasks for a Redevelopment Commission, making this a model redevelopment project.

##### ***Will the City retain ownership of the 12 acres?***

The City may retain ownership of some land, but not all. While it may make sense to retain public ownership of some of the property for public amenities (such as a pocket park or parking infrastructure), or to facilitate economic development projects like a technology business incubator, ultimately, it is the conversion of these properties to taxable, income-producing properties, redeveloped in keeping with the City’s economic and sustainable development vision, which will most benefit the community.

Through the adoption such plans as the Downtown Vision and Infill Strategy Plan, the Certified Technology Park Action Plan, the Growth Policies Plan, the Unified Development Ordinance and the Downtown TIF redevelopment plan (amended in 2010), a strong vision for this area as an emerging downtown employment center has been



## ***TIF Bond for Core Property Acquisition: FAQ***

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formed. More detail will be added to this vision with a master planning process getting underway specifically for this 12 acres and the surrounding Certified Technology Park.

While the City continues to shepherd the formation of this community vision, it is the private sector which will bring it to fruition. While spurring and encouraging redevelopment is a public function, the City knows private real estate developers are best-suited to build and transform the 12 acres. It will be real estate developers who will partner with businesses to bring new buildings, new life and new jobs to this area. However, aging and insufficient infrastructure is currently a significant impediment to this private investment and economic activity. Under City ownership and with the tools available in the Tax Increment Financing district and the Certified Technology Park district, the City can undertake these infrastructure improvements and much more to ready the area for the private sector.

In addition to upgrading infrastructure, the City will subdivide the property and sell resulting parcels to private owners through purchase agreements which ensure that the land is developed in line with the community's vision.

### ***How will the City pay for the acquisition?***

This property acquisition, as well as some early public infrastructure projects needed to spur economic development in this area, will be paid for by the issuance of a special revenue bond funded by the Downtown TIF.

### ***What is a revenue bond and are there any taxpayer implications?***

A revenue bond is a public funding mechanism that relies on revenue generated by a facility or entity in an amount that will cover debt service/loan and operating expenses. In this case, the revenue will be generated by the tax increment in the TIF and in part by proceeds from the City's eventual sale of properties in the area. Occasionally, revenue bonds are also backed by property taxes as a back-up method to ensure potential bond investors that they will recover their investment in the event revenues do not materialize as expected. As the Downtown TIF itself has stable and sufficient annual income, and additional income will accrue from the eventual re-sale of properties to private businesses and developers, the City should not need to pledge property taxes, even as a back-up, for this bond issuance. (The other public funding mechanism more commonly used for a municipal project is called a general obligation bond which uses property taxes as a funding source.)

City staff are working closely with our financial adviser for this project, London Witte Group, and our bond counsel, Bingham McHale, to ensure all due diligence is undertaken throughout the financing process.

## ***TIF Bond for Core Property Acquisition: FAQ***

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### ***How will the City pay for the infrastructure improvements to spur economic development?***

The special revenue bond will also help to pay for initial projects to make the land shovel-ready – projects such as wastewater and water line upgrades and enhancing the street grid in order to create more discernable and more readily developable parcels. In the Master Planning process, the City is seeking infrastructure design which is innovative and sustainable wherever possible. The cost comparison between green streets infrastructure and the more traditional street, stormwater and water improvements will be better understood via the master planning process now getting underway for this 12 acres and the surrounding CTP. If priority infrastructure projects require it, the bond proceeds may be coupled with funds from the Downtown TIF as well as funds from the Certified Technology Park Fund. Indiana Code allows CTP funds to be used for both public infrastructure and public facilities (such as the development and operation of a technology business incubator).

### ***How much financing is needed?***

The total amount of special revenue bond will not exceed \$13,670,000. This amount includes financing for both the purchase of the 12 acres (approximately \$9.3 million) and for initial infrastructure improvements as estimated by City engineers. Additional expenditures related to the master planning and any projects identified by that public process may also be financed from bond proceeds (as well as funds from the Downtown TIF and/or the CTP).

### ***What protections do the taxpayers have in the event that does not generate the amount of revenue that is projected?***

The Downtown TIF generates approximately \$3 million in revenue annually. Our bond repayments are projected to be slightly more than \$1 million annually. Additionally, a reserve fund has been built into the \$13.67 million proceeds from the bond sale. This will allow the City to pay the debt service for one full year if revenue does not come in as projected, providing a buffer if revenue does not come in as projected. During this period, whatever revenue is generated will be used as additional reserves for future years.

### ***Will there be a public hearing on the special revenue bond?***

The law requires a number of public meetings in order to induce this special revenue TIF bond. The first step will be for the City's Redevelopment Commission to declare its intent to issue the bonds. City staff is working with our financial adviser and bond counsel to complete several due diligence efforts before this first step takes place. That declaration will be voted on by the Redevelopment Commission in a public meeting. The next steps in the process allow for continued public participation – the hearings and final approval at the City Council.

## ***TIF Bond for Core Property Acquisition: FAQ***

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- June 6, 2011 – Redevelopment Commission Declaratory Resolution and Purchase Agreement Approval
- June 15, 2011 - City Council Bond Ordinance and Appropriation Ordinance (1<sup>st</sup> Reading)
- June 22, 2011 - City Council hearing on Bond Ordinance and Public Hearing on Appropriation
- June 29, 2011 - City Council final vote to adopt Bond Ordinance and Appropriation Ordinance

### ***Can the area redevelop without the City acquiring the 12 acres?***

The land has not been redeveloped to date, despite IU's declaration of it as surplus property in 2008. No private developer stepped forward to buy the entire 12 acres as it was offered. With that in mind, in December 2010, the City expanded its Downtown Tax Increment Finance district to include this area as well as most of the area encompassed by the City's Certified Technology Park district. Aging infrastructure and irregular parcel shapes and sizes are some of the major obstacles for normal redevelopment in the area. Acquisition of the 12 acres is a strategy we feel makes sense to jumpstart infrastructure improvements, parcel separation and other strategies to make redevelopment more realistic and the property more attractive to private developers. Most importantly, acquisition will also help the City to ensure that the redevelopment that occurs here is the best fit for the community.

### ***What will happen to the IU agencies currently operating in facilities in the 12 acres?***

As part of the purchase agreement, the City and IU have negotiated a lease-back arrangement giving Indiana University time to organize smooth transitions and relocation of the University agencies operating in the CTP. Most operations will have relocated within 18 months of the City acquiring the property.

### ***How can constituents find out more?***

Staff of both the Economic & Sustainable Development and the Planning Departments are happy to answer questions by phone, email (use [CTP@bloomington.in.gov](mailto:CTP@bloomington.in.gov)) or at any of the above mentioned public meetings as they are added to the City calendar.

Danise Alano-Martin, Director of Economic & Sustainable Development: 812-349-3477

Tom Micuda, Director of Planning: 812-349-3423

Michael Trexler, Controller: 812-349-3416



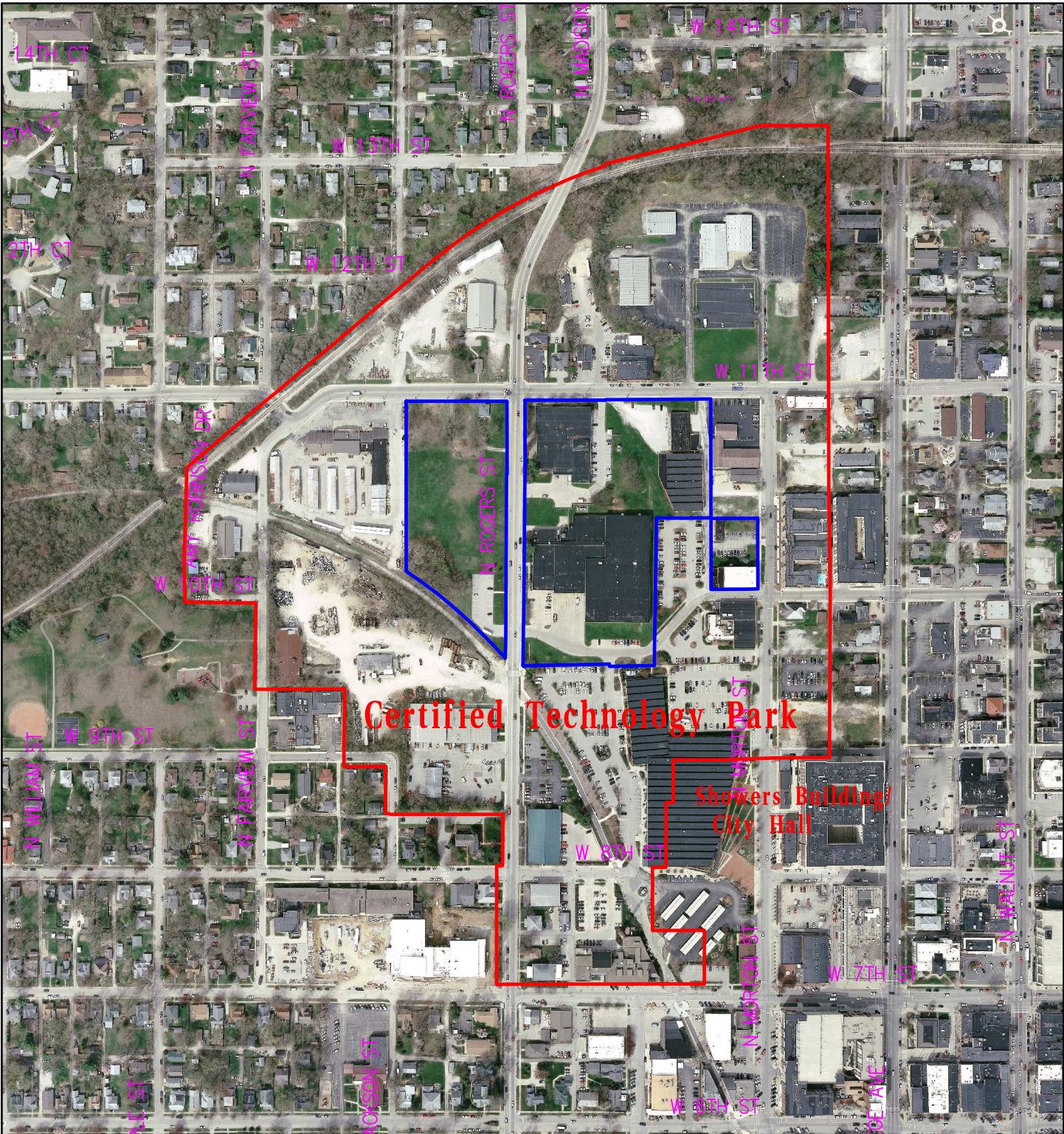


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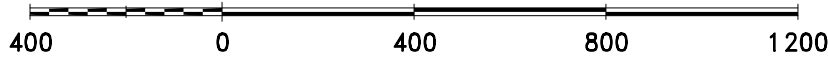
Certified Technology Park



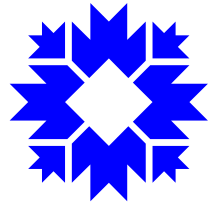


Bloomington Certified Technology Park  
with 12 Acre Downtown IU Properties Outlined in Blue

By: winklec  
25 Feb 11



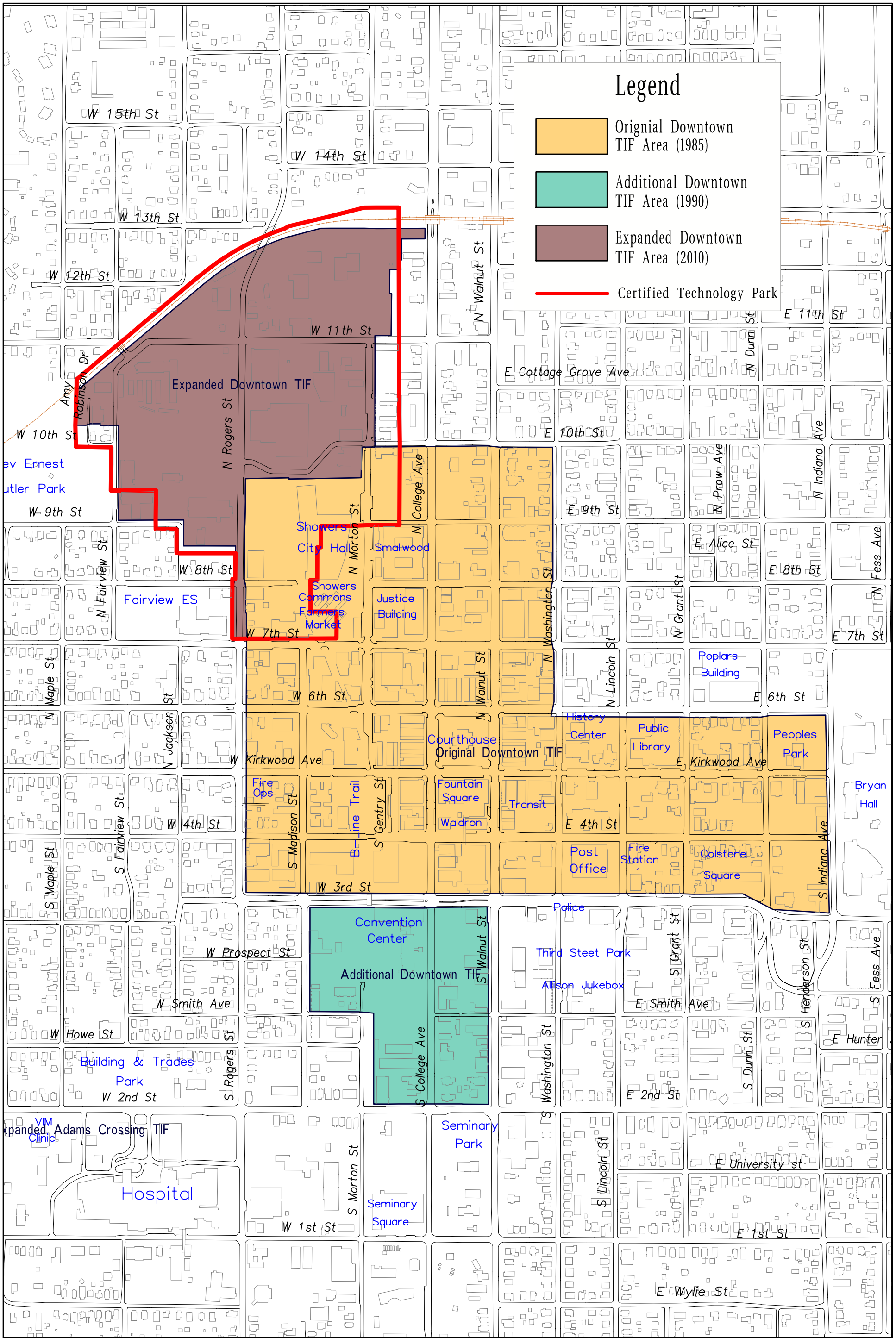
City of Bloomington  
Economic & Sustain. Dev.



Scale: 1" = 400'

For reference only; map information NOT warranted.



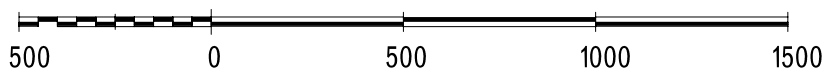


**Bloomington Downtown TIF & Approved Expansion**

May 6, 2011

TdttifexBP

Scale: 1" = 500'



City of Bloomington  
Planning Department



Geographic Information System

**ORDINANCE 11-06**

**AN ORDINANCE APPROVING THE ISSUANCE OF BONDS  
OF THE BLOOMINGTON REDEVELOPMENT DISTRICT,  
ACTING IN THE NAME OF THE CITY OF BLOOMINGTON, INDIANA,  
IN AN AMOUNT NOT TO EXCEED \$13,670,000  
TO FINANCE ACQUISITION OF REAL ESTATE AND CONSTRUCTION OF CERTAIN  
IMPROVEMENTS IN THE DOWNTOWN ECONOMIC DEVELOPMENT AREA.**

WHEREAS, on June 6, 2011 the Bloomington Redevelopment Commission (the "Commission") the governing body of the Bloomington Redevelopment District (the "District") did adopt a Bond Resolution No. 11-13 ("Bond Resolution") authorizing the issuance of bonds of the District, acting in the name of the City of Bloomington, Indiana (the "City") in an aggregate principal amount not to exceed Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000) (the "Bonds") for the purpose of acquiring certain real property and construction of improvements located within the District's Downtown Economic Development Area and other matters related thereto and has requested the approval of the Common Council ("Common Council") of such Bond Resolution, as well as the approval of the issuance of the Bonds pursuant to I.C. 36-7-14-25.1; and

WHEREAS, the Common Council now finds that the issuance of said Bonds should be approved;

NOW, THEREFORE BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, INDIANA:

Section 1. The Common Council does hereby approve the Bond Resolution and the issuance of bonds of the District to be designated as "City of Bloomington, Indiana Redevelopment District Tax Increment Revenue Bonds of 2011," in the aggregate principal amount not to exceed Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000).

Section 2. All ordinances or resolutions and parts of ordinances or resolutions in conflict herewith are hereby repealed.

Section 3. If any sections, sentence or provision of this Ordinance, or the application thereof to any person or circumstances shall be declared invalid, such invalidity shall not affect any of the other sections, sentences, provisions, or applications of this ordinance which can be given effect without the invalid provision or application, and to this end the provisions of this ordinance are declared to be severable.

Section 4. This Ordinance shall be in full force and effect from and after its passage by the Common Council of the City and approval of the Mayor.

ADOPTED AND APPROVED BY the Common Council of the City of Bloomington, Indiana, this \_\_\_\_ day of \_\_\_\_\_, 2011.

\_\_\_\_\_  
SUSAN SANDBERG, President  
City of Bloomington Common Council

ATTEST:

\_\_\_\_\_  
REGINA MOORE, City Clerk  
City of Bloomington, Indiana

PRESENTED BY ME, the undersigned City Clerk of the City of Bloomington, Indiana, to the Mayor, for approval and signature, this \_\_\_\_\_ day of \_\_\_\_\_, 2011.

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REGINA MOORE, City Clerk  
City of Bloomington, Indiana

APPROVED AND SIGNED BY ME, the undersigned Mayor of the City of Bloomington, Indiana, this \_\_\_\_\_ day of \_\_\_\_\_, 2011.

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MARK KRUZAN, Mayor  
City of Bloomington, Indiana

#### Synopsis

This resolution approves the Redevelopment Commission Res 11-13 and the issuance of Redevelopment District bonds in an amount not to exceed \$13.67 million to finance the acquisition and development of approximately 12 acres of real estate in the downtown economic development area.



BLOOMINGTON, INDIANA  
REDEVELOPMENT COMMISSION

RESOLUTION NO. 11-13  
BOND RESOLUTION

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**BLOOMINGTON, INDIANA  
REDEVELOPMENT COMMISSION**

**RESOLUTION NO. 11-13  
BOND RESOLUTION**

WHEREAS, IC 36-7-14 and IC 36-7-25 and all related and supplemental statutes as in effect on the issue date of the BANs (as defined below) and the Bonds (defined below) including IC 5-1-14 (collectively, "Act") authorize the Redevelopment Commission ("Commission") of the City of Bloomington, Indiana ("City"), to establish a redevelopment area and to establish an allocation area within a redevelopment area providing for the distribution of property tax revenues generated within the allocation area;

WHEREAS, the Commission, by appropriate resolution(s) adopted in 1985 (the "1985 Area Resolution"), established the boundaries of the Bloomington Downtown Redevelopment Area (the "Original Area") and declared the Original Area to be a redevelopment area, and the Original Area is more particularly described in the map attached to and incorporated in the 1985 Area Resolution;

WHEREAS, pursuant to the 1985 Area Resolution, the Commission approved a redevelopment plan (the "Original Plan") for the Original Area;

WHEREAS, the Commission adopted a resolution on January 8, 1990 (the "1990 Expansion Resolution") expanding the Original Area by less than 20% (the "1990 Expansion Area" and together with the Original Area, the "Downtown Area"); and

WHEREAS, pursuant to the 1990 Expansion Resolution, the Commission approved a redevelopment plan for the Downtown Area (the "1990 Plan"); and

WHEREAS, the Commission adopted a declaratory resolution (the "2010 Declaratory Resolution") on September 17, 2010, and the 2010 Declaratory Resolution was confirmed by a confirmatory Resolution (the "2010 Confirmatory Resolution" and together with the 2010 Declaratory Resolution, the "2010 Area Resolution") adopted on December 13, 2010, which further expanded the Downtown Area (the "2010 Expansion Area" and together with the Downtown Area, the "Area"); and

WHEREAS, pursuant to the 2010 Area Resolution, the Commission approved an [amended] redevelopment plan (the "Plan") for the Area; and

WHEREAS, pursuant to the 1985 Area Resolution, the 1990 Expansion Resolution and the 2010 Area Resolution (collectively, the "Area Resolution") and the Plan, the Commission has designated the entirety of the Area as an allocation area ("Allocation Area") for purposes of capturing incremental ad valorem real property tax revenues levied and collected in the Allocation Area to pay debt service on bonds issued to finance the redevelopment projects described below and to pay certain other costs permitted by the Act and this Resolution.

WHEREAS, the Area Resolution provides for the capture of all property taxes on the incremental assessed value of real property in the Allocation Area ("Tax Increment");

WHEREAS, IC 36-7-14-39.5 provides for an additional credit for property taxes in the Allocation Area payable from Tax Increment, which credit may be eliminated or reduced by resolution of the Bloomington Common Council ("Council") upon recommendation of the Commission;

WHEREAS, the Council has taken no action to provide that the additional credit under IC 36-7-14-39.5 does not apply in the Allocation Area;

WHEREAS, the Commission has found and determined that: (i) the planning, replanning, development, and redevelopment of the Area is a public and governmental function that cannot be accomplished through the ordinary operations of private enterprise; (ii) the planning, replanning, development and redevelopment of the Area would benefit the public health, safety, morals, and welfare in, increase the economic well-being of, and serve to protect and increase property values in, the City and the State of Indiana and would be of public utility and benefit; and (iii) the planning, replanning, development and redevelopment of the Area are public uses and purposes for which money may be spent;

WHEREAS, the Commission finds and determines that in order to proceed with the planning, replanning, development and redevelopment of the Area, it is necessary for the Commission to issue special taxing district bonds of the Bloomington Redevelopment District ("District"), in the name of the City (the "Bonds"), payable solely from Tax Increment allocated and deposited as provided in this Resolution, and, if advisable, may elect to issue bond anticipation notes (the "BANs") to provide interim financing for the purpose of procuring funds to be applied to the cost of redevelopment in, serving or benefitting the Area and the construction of certain local public improvements in the Area (as described in Exhibit A) (the "Project"), including the repayment of any BANs, capitalized interest, if any, on any BANs and the Bonds, funding a debt service reserve fund, if any, for the Bonds, incidental expenses incurred in connection with the Project as provided in the Act and costs associated with issuance of any BANs and the Bonds ("Costs of the Project");

WHEREAS, the Commission estimates that the total Costs of the Project will not exceed \$13,670,000;

WHEREAS; the Commission hereby finds that it is in the best interests of the District to sell the BANs (if any) at a negotiated sale and to sell the Bonds at a negotiated sale to an original purchaser;

WHEREAS, the Bonds and BANs (if any) to be issued under Section 3 of this Resolution are issued pursuant to the authority granted in the Act;

WHEREAS, the Commission has given, or will give, notice of and will hold a public hearing on the proposed additional appropriation of the Bond and BAN (if any) proceeds; and

WHEREAS, the Commission has notified the Department of Local Government Finance ("DLGF") of the creation of the Area, will report to the DLGF the appropriation of the BAN and Bond proceeds, and will obtain all approvals required by law for the issuance of the BANs and the Bonds;

NOW, THEREFORE, BE IT RESOLVED BY THE REDEVELOPMENT COMMISSION OF THE CITY OF BLOOMINGTON, INDIANA, AS FOLLOWS:

SECTION 1. DEFINITIONS. All terms defined herein and all pronouns used in this Resolution shall be deemed to apply equally to singular and plural and to all genders. All terms defined elsewhere in this Resolution shall have the meaning given in such definition. In this Resolution, unless a different meaning clearly appears from the context:

"Act" means IC 5-1-14, IC 36-7-14 and IC 36-7-25 and all related and supplemental acts in effect on the issue date of the BANs and the Bonds.

"Allocation Fund" means the special fund established under the Act for the Tax Increment collected in the Allocation Area.

"Area" means, collectively, the Original Area, the 1990 Expansion Area and the 2010 Expansion Area described in the Area Resolution.

"BAN" or "BANs" shall mean bond anticipation notes, if any, issued pursuant to this Resolution. All references to and provisions relating to BANs shall be effective only if the Commission elects to issue BANs.

"Bond Purchase Agreement" means the purchase agreement to be entered into between the Bond Purchaser and the City.

"Bond Purchaser" means the original purchaser of the Bonds.

"Bond Resolution" or "Resolution" means this Bond Resolution, adopted by the Commission on June 6, 2011, and authorizing the issuance of the Bonds, as it may be supplemented and amended from time to time in accordance with its provisions.

"Bonds" means, except where the context clearly refers to the Bonds authorized by this Resolution, the Bonds authorized by this Resolution and any Parity Obligations.

"Capital Fund" means the Redevelopment District Capital Fund established under the Act as described in Section 11 under the Act.

“Code” means the Internal Revenue Code of 1986, as amended and in effect on the date of issuance of the Bonds, and the applicable judicial decisions and published rulings and any applicable regulations promulgated thereunder.

“Commission” means the Bloomington Redevelopment Commission.

“Costs of the Project” means all costs of the Project as set forth in the recitals of this Resolution.

“Debt Service” means the principal of and interest on the Bonds, lease rentals on any Parity Obligations which are leases, and any fiscal agency charges associated with the Bonds and the collection of Tax Increment for the Bonds.

“Debt Service Reserve Account” means the Debt Service Reserve Account created under Section 11.

“Debt Service Reserve Requirement” means the least of (i) maximum annual principal and interest due on the Bonds; (ii) 125% of average annual debt service on the Bonds; or (iii) 10% of the proceeds of the Bonds.

“District” means the Bloomington Redevelopment District.

“BAN Purchase Agreement” means the purchase agreement for the BANs authorized by Section 7.

“BAN Purchaser” means the original purchaser of the BANs. “BANs” means the BANs authorized by Section 3.

“Notice Address” means with respect to the City and the Commission:

City of Bloomington  
Bloomington City Hall  
401 N. Morton St.  
Bloomington, IN 47402  
Attention: Controller

The notice addresses of the Registrar and Paying Agent, if any, shall be set forth in the Acceptance attached hereto.

“Owner” means a registered owner of the Bonds.

“Parity Obligations” means any obligations (including leases and pledges of Tax Increment permitted by the Act) of the Commission issued on a parity with the Bonds (as to the pledge of Tax Increment) under Section 12.

“Paying Agent” means Regions Bank, the Paying Agent so designated under Section 3(F) or any successor Paying Agent appointed under this Resolution.

“Project” means the acquisition of real estate and the construction of improvements as described in Exhibit A.

“Qualified Investments” means any direct obligation of the United States of America or other investments in which the Commission is permitted by Indiana law to invest at the time of investment.

“Registrar” means Regions Bank, the Registrar so designated under Section 3(F) or any successor Registrar appointed under this Resolution.

“State” means the State of Indiana.

“Surplus Fund” means the Surplus Fund described in Section 11.

“Tax Increment” means all real property tax proceeds from assessed valuation of real property in the Allocation Area in excess of the assessed valuation described in IC 36-7-14-39(b)(1) minus any applicable additional credit under IC 6-7-14-39.5, as such statutory provisions exist on the dates of the issuance of the BANs and the Bonds.

“City” means the City of Bloomington, Indiana.

## SECTION 2. GRANTING CLAUSES.

(A) The Commission, in consideration of the premises and of the purchase and acceptance of the Bonds by the Owners, in order to secure the payment of the Debt Service on the Bonds, according to their tenor and effect and to secure the performance and observance by the Commission of all covenants expressed or implied, herein and in the Bonds, does hereby pledge the rights, interests, properties; money and other assets described below for the benefit of the Owners of the Bonds for the securing of the performance of the obligations of the Commission set forth in this Resolution, such pledge to be effective as set forth in IC 5-14-4 without the recording of this Resolution or any other instrument:

(1) All cash and securities now or hereafter held in the Allocation Fund, the Surplus Fund or the Debt Service Reserve Account and the investment earnings thereon and all proceeds thereof (except to the extent transferred or disbursed from such funds and accounts from time to time in accordance with this Resolution);

(2) All Tax Increment required to be deposited for the benefit of the Bonds and any Parity Obligations or for the benefit of any subordinate obligations; and

(3) Any money hereinafter pledged to the Owners as security to the extent of that pledge; provided, however, that if the Commission shall pay or cause to be paid, or there shall otherwise be paid or made provision for payment of Debt Service on the

Bonds due, or to become due thereon, at the times and in the manner mentioned in the Bonds, and shall pay or cause to be paid or there shall otherwise be paid or made provision for payment to the Owners of the outstanding Bonds of all sums of money due or to become due according to the provisions hereof, then this Resolution and the rights hereby granted shall cease, terminate and be void; otherwise this Resolution shall be and remain in full force and effect.

(B) The Commission, in consideration of the premises and of the purchase and acceptance of the BANs by the BAN Purchaser according to their tenor and effect and to secure the performance and observance by the Commission of all covenants expressed or implied herein and in the BANs, does hereby pledge Tax Increment (on a parity with the Outstanding Obligations as to interest and subordinate to the Outstanding Obligations as to principal) and the proceeds of the Bonds to the repayment of the BANs for the benefit of the owners of the BANs for the securing of the performance of the obligations of the Commission set forth in this Resolution, such pledge to be effective as set forth in IC 5-1-14-4 without recording of this Resolution or any other instrument; provided, however, that if the Commission shall pay or cause to be paid, or there shall otherwise be paid or made provision for payment of debt service on the BANs due, or to become due thereon, at the times and in the manner mentioned in the BANs, and shall pay or cause to be paid or there shall otherwise be paid or made provision for payment to the owners of the outstanding BANs of all sums of money due or to-become due according to the provisions hereof, then this Resolution and the rights hereby granted shall cease, terminate and be void; otherwise this Resolution shall be and remain in full force and effect.

(C) This Resolution further witnesseth, and it is expressly declared, that all BANs and Bonds issued and secured hereunder are to be issued; authenticated and delivered, and all these properties, rights and interests, including, without limitation, the amounts hereby pledged, are to be dealt with and disposed of, under, upon and subject to the terms, conditions, stipulations, covenants, agreements, trusts, uses and purposes hereinafter expressed, and the Commission has agreed and covenanted, and does hereby agree and covenant, with the respective Owners, from time to time, of the BANs and Bonds, or any part thereof, as provided in this Resolution.

### SECTION 3. THE BANs AND THE BONDS.

(A) The Commission, acting in the name of the City, having satisfied all the statutory requirements for the issuance of the Bonds, may elect to issue BANs for the purpose of procuring interim financing to apply to the Costs of the Project. The Commission shall issue the BANs in an aggregate amount not to exceed Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000) to be designated "Redevelopment District Bond Anticipation Notes of 20\_\_" (to be completed with the year in which issued). The BANs shall be dated as of the date of delivery and shall bear interest on the amount borrowed at a rate or rates not to exceed five percent (5.0%) per annum payable semiannually February 1 and August 1 ("Interest Payment Dates"), beginning on February 1, 2012 or at maturity or upon redemption prior to maturity. Interest shall be calculated on the basis of a 360-day year and the actual number of days elapsed. The BANs may be sold at a discount not to exceed one percent (1.0%) of the principal amount. The term of the BANs, including any renewals or extensions (which may occur without further approval action) shall not exceed five (5) years. The BANs shall be subject to optional



redemption prior to maturity upon twenty (20) days notice. The BANs shall be issued in fully registered form and shall be lettered and numbered separately from 1 consecutively upward and with such further or alternate designation as the Registrar may determine and shall be issued in denominations of \$100,000 or in integral multiples of \$5,000 thereafter. The principal of and interest on the BANs shall be payable solely from the Tax Increment and proceeds of the BANs and the Bonds, and the Commission, acting in the name of the City, shall have no obligation to repay the principal of or interest on the BANs except from Tax Increment and proceeds of the BANs and the Bonds. The Commission may receive payment on the BANs in installments.

(B) The Commission further finds that all or a portion of the Costs of the Project may be paid from proceeds of the BANs and from proceeds of the Bonds under the Act and that the Project will provide special benefits to property owners in the Area and will be of public use and benefit. The Commission further finds that in order to proceed with the planning, replanning, development and redevelopment of the Area, and the repayment of any BANs, it is necessary for the Commission to issue Bonds of the District in the name of the City, payable solely from Tax Increment, allocated and deposited as provided in this Resolution.

For the purpose of procuring funds to be applied to the Costs of the Project, the Commission, acting in the name of the City, shall issue the Bonds in the principal amount not to exceed Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000) at a purchase price of not less than 98% of the par value thereof, and shall be issued in the denomination of Five Thousand Dollars (\$5,000) each and integral multiples of \$5,000 thereafter. The Controller is hereby authorized and directed to issue and sell to the Bond Purchaser the Bonds, payable, as set forth in Sections 3 and 11 of this Resolution, from Tax Increment, and investment earnings on any cash or securities held in any of the funds or accounts established under this Resolution. The Bonds shall be issued by the Commission in the name of the City, and shall be designated "Redevelopment District Tax Increment Revenue Bonds of 20\_\_" (to be completed with the year in which issued). The purchase price of the Bonds, together with investment earnings on the proceeds of the Bonds, does not exceed the total as estimated by the Commission of all Costs of the Project.

The Bonds shall be issued in fully registered form and shall be lettered and numbered separately from one consecutively upward in order of maturity preceded by the letter "R" and with such further or alternate designation as the Registrar may determine.

The Bonds shall be dated as of the issue date, at a rate or rates of not to exceed seven percent (7.0%) per annum. Interest on the Bonds shall be payable on each February 1 and August 1 beginning on the first February 1 or August at least three months after the issue date of the Bonds and shall accrue on a basis of twelve 30-day months for a 360-day year. The Bonds shall mature annually on February or August 1 or semiannually on February 1 and August 1 over a period ending not later than February 1, 2032, in such amounts as will retire the Bonds as soon as feasible while providing adequate coverage to market the Bonds.

(C) The Bonds shall be redeemable at the option of the Commission, plus in each case accrued interest to the date fixed for redemption, beginning no earlier than eight (8) years after

the issue date, at a face value, in whole or in part, in order of maturity determined by the Commission and by lot within maturities.

All or a portion of the Bonds may be issued as one or more term bonds, upon election of the Bond Purchaser. Such term bonds shall have a stated maturity or maturities as determined by the Bond Purchaser. The term Bonds shall be subject to mandatory sinking fund redemption and final payment(s) at maturity at 100% of the principal amount thereof, plus accrued interest to the redemption date, on principal payment dates in accordance with the above schedule.

(D) Notice of any redemption identifying the Bonds to be redeemed in whole or in part shall be given to the Registrar at least 45 days prior to the date fixed for redemption and by the Registrar at least 30 days prior to the date fixed for redemption (unless this notice is waived by the Owner) by sending written notice by certified or registered Mail to the Owner of each Bond to be redeemed in whole or in part at the address shown on the registration books of the Registrar. Failure to give such notice by mailing, or any defect therein with respect to any Bond, shall not affect the validity of any proceeding for the redemption of other Bonds. Such notice shall state the redemption date, the redemption price, the amount of accrued interest, if any, payable on the redemption date, the place at which Bonds are to be surrendered for payment and, if less than the entire principal amount of a Bond is to be redeemed, the portion thereof to be redeemed. By the date fixed for redemption, due provision shall be made with the Registrar for the payment of the redemption price of the Bonds to be redeemed, plus accrued interest, if any, to the date fixed for redemption. When the Bonds have been called for redemption, in whole or in part, and due provision has been made to redeem same as herein provided, the Bonds or portions thereof so redeemed shall no longer be regarded as outstanding except for the purpose of receiving payment solely from the funds so provided for redemption, and the rights of the Owners of such Bonds to collect interest which would otherwise accrue after the redemption date on any Bond or portion thereof called for redemption shall terminate on the date fixed for redemption, provided that funds for their redemption are on deposit at the place of payment at that time.

(E) If fewer than all of the Bonds of a maturity are to be redeemed, the Registrar will select the particular Bonds to be redeemed by lot in such manner as it deems fair and appropriate. Each Five Thousand Dollars (\$5,000) principal amount shall be considered a separate bond for purposes of redemption. If any Bonds are subject to optional and mandatory sinking fund redemption on the same date, the Registrar shall select by lot the Bonds for optional redemption before selecting the Bonds for mandatory sinking fund redemption.

(F) Regions, Bank, Indianapolis, Indiana shall serve as the initial Registrar and the Paying Agent for the BANs and the Bonds. The Registrar and Paying Agent for the BANs and the Bonds shall signify its acceptance of its duties by executing the acceptance attached to this Resolution. The Commission is further authorized to pay such fees as the Registrar and Paying Agent may charge for the services provided as Registrar and Paying Agent and such fees may be paid from the Allocation Fund or the Surplus Fund in addition to paying the principal of and interest on the BANs and the Bonds or from the Allocation Fund or Surplus Fund.

The Commission President and the Controller are hereby authorized, on behalf of the Commission, to enter into such agreements or understandings with the Registrar and Paying Agent as will enable it to perform the services required of it.

(G) The BANs and the Bonds shall be authenticated with the manual signature of an authorized representative of the Registrar on the Certificate of Authentication. No BAN or Bond shall be valid or become obligatory for any purpose until the Certificate of Authentication on such BAN or Bond, respectively, shall have been so executed. Subject to the provisions hereof for registration, the BANs and the Bonds shall be negotiable under the laws of the State of Indiana.

If any BAN or Bond is mutilated, lost, stolen or destroyed, the City may execute and the Registrar may authenticate a new BAN or Bond which in all respects shall be identical to the BAN or Bond which was mutilated, lost, stolen or destroyed including like date, maturity, series and denomination, except that such new BAN or Bond shall be marked in a manner to distinguish it from the BAN or Bond for which it was issued; provided that in the case of any BAN or Bond being mutilated, such mutilated BAN or Bond shall first be surrendered to the City and the Registrar; and in the case of BANs or Bonds being lost, stolen or destroyed, there shall be first furnished to the City and the Registrar evidence of such loss, theft or destruction satisfactory to the City and the Registrar, together with indemnity satisfactory to them. If any such lost, stolen or destroyed BAN or Bond shall have matured and be payable in accordance with its terms, instead of issuing a duplicate BAN or Bond the City and the Registrar may, upon receiving indemnity satisfactory to them, pay the same without surrender thereof. The City and the Registrar may charge the owner of the BAN or Bond with their reasonable fees and expenses in connection with the above. Every substitute BAN or Bond issued by reason of the BAN or Bond being lost, stolen or destroyed shall, with respect to such BAN or Bond, constitute a substitute contractual obligation of the City, whether or not the lost, stolen or destroyed BAN or Bond shall be found at any time, and every such BAN or Bond shall be entitled to all the benefits of this Resolution, equally and proportionately with any and all other BANs or Bonds duly issued hereunder.

Each BAN or Bond shall be transferable or exchangeable only upon the books of the Commission kept for that purpose at the office of the Registrar by the owner thereof in person, or by its attorney duly authorized in writing, upon surrender of such BAN or Bond together with a written instrument of transfer or exchange satisfactory to the Registrar duly executed by the owners or its attorneys duly authorized in writing, and thereupon a new fully registered BAN or BANs, or Bond or Bonds, as the case may be, in the same principal amount and of the same series and maturity, shall be executed and delivered in the name of the transferee or transferees or the owners, as the case may be, in exchange therefor. The Registrar shall not be obligated to make any exchange or transfer of BANs or Bonds following the fifteenth day immediately preceding an interest payment date on any BANs or Bonds until such interest payment date. The Registrar shall not be obligated (a) to register, transfer or exchange any BAN or Bond during a period of fifteen (15) days next preceding mailing of a notice of redemption of the BANs and Bonds, or (b) to register, transfer or exchange the BANs or Bond selected, called or being called for redemption in whole or in part after mailing notice of such call. The City and the Registrar for the BANs or Bonds may treat and consider the person in whose name such BAN or Bond is

registered as the absolute owner thereof for all purposes including for the purpose of receiving payment of, or an account of, the principal thereof. The BANs or Bonds may be transferred or exchanged without cost to the owners except for any tax or government charge required to be paid with respect to the transfer or exchange, which taxes or governmental charges are payable by the person requesting such transfer or exchange.

(H) The City has "determined that it may be beneficial to the City to have the BANs and the Bonds held by a central depository system pursuant to an agreement between the City and The Depository Trust Company, New York, New York ("Depository Trust Company") and have transfers of the BANs and Bonds effected by book entry on the books of the central depository system ("Book Entry System"). The BANs and the Bonds may be initially issued in the form of a separate single authenticated fully registered BAN or Bond for the aggregate principal amount of each separate maturity of the BANs and Bonds. In such case, upon initial issuance, the ownership of such BANs and Bonds shall be registered in the register kept by the Registrar in the name of CEDE & CO., as nominee of the Depository Trust Company.

With respect to the BANs and Bonds registered in the register kept by the Registrar in the name of CEDE & CO., as nominee of the Depository Trust Company, the City and the Paying Agent shall have no responsibility or obligation to any other holders or owners (including any beneficial owner ("Beneficial Owner")) of the BANs and Bonds with respect to (i) the accuracy of the records of the Depository Trust Company, CEDE & CO., or any Beneficial Owner with respect to ownership questions, (ii) the delivery to any BAN holder or bondholder (including any Beneficial Owner) or any other person, other than the Depository Trust Company, of any notice with respect to the BANs and Bonds including any notice of redemption, or (iii) the payment to any BAN holder or bondholder (including any Beneficial Owner) or any other person, other than the Depository Trust Company, of any amount with respect to the principal of, or premium, if any, or interest on the BANs and Bonds except as otherwise provided herein.

No person other than the Depository Trust Company shall receive an authenticated BAN or Bond evidencing an obligation of the City to make payments of the principal of and premium, if any, and interest on the BANs and Bonds pursuant to this Resolution. The City and the Registrar and Paying Agent may treat as and deem the Depository Trust Company or CEDE & CO. to be the absolute BAN holder or bondholder of each of the BANs and Bonds for the purpose of (i) payment of the principal of and premium, if any, and interest on such BANs and Bonds; (ii) giving notices of redemption and other notices permitted to be given to BAN holders and bondholders with respect to such BANs and Bonds; (iii) registering transfers with respect to such BANs and Bonds; (iv) obtaining any consent or other action required or permitted to be taken of or by BAN holders or bondholders; (v) voting; and (vi) for all other purposes whatsoever. The Paying Agent shall pay all principal of and premium, if any, and interest on the BANs and Bonds only to or upon the order of the Depository Trust Company, and all such payments shall be valid and effective fully to satisfy and discharge the City's and the Paying Agent's obligations with respect to principal of and premium, if any, and interest on the BANs and Bonds to the extent of the sum or sums so paid. Upon delivery by the Depository Trust Company to the City of written notice to the effect that the Depository Trust Company has determined to substitute a new nominee in place of CEDE & CO., and subject to the provisions herein with respect to consents, the words "CEDE & CO." in this Resolution shall refer to such

new nominee of the Depository Trust Company. Notwithstanding any other provision hereof to the contrary, so long as any BAN or Bond is registered in the name of CEDE & CO., as nominee of the Depository Trust Company, all payments with respect to the principal of and premium, if any, and interest on such BANs and Bonds and all notices with respect to such BANs and Bonds shall be made and given, respectively, to the Depository Trust Company as provided in a representation letter from the City to the Depository Trust Company.

Upon receipt by the City of written notice from the Depository Trust Company to the effect that the Depository Trust Company is unable or unwilling to discharge its responsibilities and no substitute depository willing to undertake the functions of the Depository Trust Company hereunder can be found which is willing and able to undertake such functions upon reasonable and customary terms, then the BANs and Bonds shall no longer be restricted to being registered in the register of the City kept by the Registrar in the name of CEDE & CO., as nominee of the Depository Trust Company, but may be registered in whatever name or names the BAN holders and bondholders transferring or exchanging the BANs and Bonds shall designate, in accordance with the provisions of this Resolution.

If the City determines that it is in the best interest of the BAN holders and bondholders that they be able to obtain certificates for the fully registered Bonds, the City may notify the Depository Trust Company and the Registrar, whereupon the Depository Trust Company will notify the Beneficial Owners of the availability through the Depository Trust Company of certificates for the BANs and Bonds. In such event, the Registrar shall prepare, authenticate, transfer and exchange certificates for the BANs and Bonds as requested by the Depository Trust Company and any Beneficial Owners in appropriate amounts, and whenever the Depository Trust Company requests the City and the Registrar to do so, the Registrar and the City will cooperate with the Depository Trust Company by taking appropriate action after reasonable notice (i) to make available one or more separate certificates evidencing the fully registered BANs or Bonds of any Beneficial Owner's Depository Trust Company account or (ii) to arrange for another securities depository to maintain custody of certificates for and evidencing the BANs or Bonds.

If the BANs and Bonds shall no longer be restricted to being registered in the name of the Depository Trust Company, the Registrar shall cause said BANs and Bonds to be printed in blank in such number as the Registrar shall determine to be necessary or customary; provided, however, that the Registrar shall not be required to have such BANs and Bonds printed until it shall have received from the City indemnification for all costs and expenses associated with such printing.

In connection with any notice or other communication to be provided to BAN holders or bondholders by the City or the Registrar with respect to any consent or other action to be taken by BAN holders or bondholders the City or the Registrar, as the case may be, shall establish a record date for such consent or other action and give the Depository Trust Company notice of such record date not less than fifteen (15) calendar days in advance of such record date to the extent possible.

So long as the BANs and Bonds are registered in the name of the Depository Trust Company or CEDE & CO. or any substitute nominee, the City and the Registrar and Paying Agent shall be entitled to request and to rely upon a certificate or other written representation from the Beneficial Owners of the BANs and Bonds or from the Depository Trust Company on behalf of such Beneficial Owners stating the amount of their respective beneficial ownership interests in the BANs and Bonds and setting for the consent, advice, direction, demand or vote of the Beneficial Owners as of a record date selected by the Registrar and the Depository Trust Company, to the same extent as if such consent, advice, direction, demand or vote were made by the BAN holders or bondholders for purposes of this Resolution and the City and the Registrar and Paying Agent shall for such purposes treat the Beneficial Owners as the BAN holders or bondholders. Along with any such certificate or representation, the Registrar may request the Depository Trust Company to deliver, or cause to be delivered, to the Registrar a list of all Beneficial Owners of the BANs and Bonds, together with the dollar amount of each Beneficial Owner's interest in the BANs and Bonds and the current addresses of such Beneficial Owners.

(I) The BANs and the Bonds shall be payable in lawful money of the United States of America. The principal (except for mandatory sinking fund and optional redemption payments) of the BANs and Bonds shall be payable upon presentation at the office of the Paying Agent: Mandatory sinking fund payments, optional redemption payments and interest on the BANs and Bonds shall be paid by check mailed to each owner at the address as it appears on the registration books kept by the Registrar as of the fifteenth day immediately preceding the interest payment date or at such other address as provided to the Registrar in writing by such owner. If payment of principal or interest is made to a depository, payment shall be made by wire transfer on the payment date in same-day funds. If the payment date occurs on a date when financial institutions are not open for business, the wire transfer shall be made on the next succeeding business day. The Paying Agent shall be instructed to wire transfer payments by 1:00 p.m. (New York City time) so such payments are received at the depository by 2:30 p.m. (New York City time).

(J) THE BANS DO NOT CONSTITUTE A CORPORATE OBLIGATION OF THE CITY, BUT CONSTITUTE AN OBLIGATION OF THE DISTRICT AS A SPECIAL TAXING DISTRICT, PAYABLE SOLELY FROM TAX INCREMENT AND THE PROCEEDS OF THE BANS AND OF THE BONDS WHEN, AS, AND IF ISSUED. THE DISTRICT IS NOT OBLIGATED TO PAY THE PRINCIPAL OF OR INTEREST ON THE BANS FROM ANY SOURCE OTHER THAN THE PROCEEDS OF THE BANS AND THE BONDS.

(K) THE BONDS DO NOT CONSTITUTE A CORPORATE OBLIGATION OF THE CITY, BUT CONSTITUTE AN OBLIGATION OF THE DISTRICT AS A SPECIAL TAXING DISTRICT, IN THE NAME OF THE CITY, PAYABLE SOLELY OUT OF TAX INCREMENT AND INVESTMENT EARNINGS ON ANY CASH OR SECURITIES HELD IN ANY OF THE FUNDS OR ACCOUNTS ESTABLISHED UNDER THIS RESOLUTION AND FROM FUNDS ON DEPOSIT IN ANY OF THE ACCOUNTS ESTABLISHED UNDER THIS RESOLUTION. THE DISTRICT IS NOT OBLIGATED TO PAY THE DEBT SERVICE ON THE BONDS FROM ANY SOURCE OTHER THAN THE SOURCES DESCRIBED ABOVE. NEITHER THE FAITH AND CREDIT NOR THE TAXING POWER OF THE DISTRICT OR THE CITY IS PLEDGED TO THE PAYMENT OF THE PRINCIPAL OF OR THE INTEREST ON THE BONDS.

SECTION 4. FORM OF THE BANS AND THE BONDS.

(A) Form of the Bonds. The form and tenor of the Bonds shall be substantially as follows (all blanks to be properly completed prior to the preparation of the Bonds):

No. R- \_\_\_\_\_ \$ \_\_\_\_\_

UNITED STATES OF AMERICA  
STATE OF INDIANA COUNTY OF MONROE  
CITY OF BLOOMINGTON, INDIANA  
REDEVELOPMENT DISTRICT  
TAX INCREMENT REVENUE BONDS OF 20\_\_

<u>Maturity</u> <u>Date</u>	<u>Original</u> <u>Date</u>	<u>Interest</u> <u>Rate</u>	<u>Authentication</u> <u>Date</u>	CUSIP
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REGISTERED OWNER:

PRINCIPAL AMOUNT:

The Bloomington Redevelopment Commission ("Commission"), acting in the name of the City of Bloomington, Indiana ("City"), for value received, hereby acknowledges itself indebted and promises to pay, but solely out of Tax Increment (as defined in the Bond Resolution defined below) and the funds held under the Bond Resolution to the registered owner (named above) or registered assigns, the Principal Amount set forth above on the Maturity Date set forth above (unless paid or redeemed earlier as hereinafter provided), and to pay interest thereon at the Interest Rate set forth above, on each interest payment date, from the interest date to which interest has been paid next preceding the date of authentication of this Bond from the interest payment date immediately preceding the date of authentication of this Bond unless this Bond is authenticated on or before \_\_\_\_\_, in which case interest shall be paid from the Original Date, or unless this Bond is authenticated between the fifteenth day preceding an interest payment date and the interest payment date, in which case interest shall be paid from such interest payment date. Interest shall be payable on February 1 and August 1 of each year, commencing \_\_\_\_\_. Interest shall be calculated on the basis of twelve (12) 30-day months for a 360-day year.

The principal of, interest and premium, if any, on this Bond (except for mandatory redemption and optional redemption payments) are payable in lawful money of the United States of America. The principal (except for mandatory sinking fund and optional redemption payments) shall be payable in lawful money of the United States of America upon presentation at the office of the Paying Agent or at the principal corporate trust office of any successor paying agent appointed under the Bond Resolution hereinafter defined. Mandatory and optional redemption payments and interest on this Bond shall be paid by check mailed to the registered owner of this Bond at the address as it appears on the registration books kept by the Registrar as

of the fifteenth day immediately preceding the interest payment date or at such other address as is provided to the Registrar in writing by the registered owner. If payment of principal or interest is made to a depository, payment shall be made by wire transfer on the payment date in same-day Commission funds. If the payment date occurs on a date when financial institutions are not open for business, the wire transfer shall be made on the next succeeding business day. The Paying Agent shall wire transfer payments by 1:00 p.m. (New York City time) so such payments are received at the depository by 2:30 p.m. (New York City time).

The Bonds shall be initially in a Book Entry System (as defined in the Bond Resolution). The provisions of this Bond and of the Bond Resolution are subject in all respects to the provisions of the Letter of Representations between the City and The Depository Trust Company, or any substitute agreement, effecting such Book Entry System.

THIS BOND DOES NOT CONSTITUTE A CORPORATE OBLIGATION OF THE CITY OF BLOOMINGTON, BUT CONSTITUTES AN OBLIGATION OF THE BLOOMINGTON REDEVELOPMENT DISTRICT ("DISTRICT") AS A SPECIAL TAXING DISTRICT, IN THE NAME OF THE CITY, PAYABLE SOLELY OUT OF TAX INCREMENT AND INVESTMENT EARNINGS ON ANY CASH OR SECURITIES HELD IN ANY OF THE ACCOUNTS OR FUNDS ESTABLISHED UNDER THE BOND RESOLUTION. NEITHER THE FAITH AND CREDIT NOR THE TAXING POWER OF THE DISTRICT OR THE CITY IS PLEDGED TO PAY THE PRINCIPAL OF OR INTEREST ON THIS BOND.

This Bond is one of an authorized issue of bonds of the Redevelopment District of the City of Bloomington with an aggregate principal amount of \$\_\_\_\_\_ designated "Redevelopment District Tax Increment Revenue Bonds of 20\_\_" ("Bonds"). The Bonds are numbered consecutively from R-1 upwards and are issued pursuant to the Bond Resolution adopted by the Bloomington Redevelopment Commission ("Commission") on \_\_\_\_\_, 2011, as Resolution No. \_\_\_\_\_ ("Bond Resolution") and in strict compliance with IC 5-1-14, IC 36-7-14, IC 36-7-25 and all related and supplemental acts as in effect on the issue date of the Bonds (collectively, "Act"), to procure funds to be applied to the Costs of the Project (as defined in the Bond Resolution), including issuance expenses of the Bonds, to fund a debt service reserve for the Bonds, [to pay capitalized interest on the Bonds] [and the repayment of the Bloomington Redevelopment District Bond Anticipation Notes of 20\_\_ ("BANs")]. The Project consists of the acquisition of certain real estate and the construction of improvements located in, serving or benefiting the Bloomington Downtown Redevelopment Area, a redevelopment area under the Act.

The Bonds are all equally and ratably secured by and entitled to the protection of the Bond Resolution. To secure payment of the Debt Service (as defined in the Bond Resolution) on the Bonds and performance of all other covenants of the City and the District under the Bond Resolution, the Commission, acting in the name of the City, pursuant to the Bond Resolution, has pledged Tax Increment and the funds and accounts held under the Bond Resolution to the Bonds. Reference is hereby made to the Bond Resolution for a description of the rights, duties and obligations of the Commission, the District, and the owner of the Bonds, the terms and conditions upon which the Bonds are issued and the terms and conditions upon which the Bonds



will be paid at or prior to maturity, or will be deemed to be paid and discharged upon the making of provisions for payment therefor. Copies of the Bond Resolution are on file at the office of the Commission. THE OWNER OF THIS BOND, BY ACCEPTANCE OF THIS BOND, HEREBY AGREES TO ALL OF THE TERMS AND PROVISIONS IN THE BOND RESOLUTION.

The Bonds of this issue maturing on and after \_\_\_\_\_, 20\_\_, are redeemable at the option of the City on \_\_\_\_\_, 20\_\_, or any date thereafter, on thirty (30) days notice, in whole or in part, in order of maturity selected by the Commission and by lot within a maturity, at par.

[The Bonds maturing on \_\_\_\_\_ 1, \_\_\_\_ are subject to mandatory sinking fund redemption prior to maturity, at a redemption price equal to the principal amount thereof plus accrued interest, on the dates and amounts set forth below:

Term Bond

<u>Date</u>	<u>Amount</u>
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\*

\* Final Maturity]

Each Five Thousand Dollars (\$5,000) principal amount shall be considered a separate bond for purposes of optional [and mandatory] redemption. If less than an entire maturity is called for redemption, the bonds to be redeemed shall be selected by lot by the Registrar. [If some Bonds are to be redeemed by optional redemption and mandatory sinking fund redemption on the same date, the Registrar shall select by lot the Bonds for optional redemption before selecting the Bonds by lot for the mandatory sinking fund redemption.]

Notice of any redemption shall be given by the Registrar at least thirty (30) days prior to the date fixed for redemption (unless notice is waived by the Owners of the Bonds) by sending written notice by certified or registered mail to the Owners of the Bonds to be redeemed in whole or in part at the address shown on the registration books of the Registrar. Failure to give such notice by mailing, or any defect therein with respect to any Bond, shall not affect the validity of any proceeding for the redemption of other Bonds. Such notice shall state the redemption date, the redemption price, the amount of accrued interest, if any, payable on the redemption date, the place at which the Bonds are to be surrendered for payment and, if less than the entire principal amount of the Bond is to be redeemed, the portion thereof to be redeemed. By the date fixed for redemption, due provision shall be made with the Registrar for the payment of the redemption price of the Bonds to be redeemed, plus accrued interest, if any, to the date fixed for redemption. When the Bonds have been called for redemption, in whole or in part, and due provision has been made to redeem same as herein provided, the Bonds or portions thereof so redeemed shall no longer be regarded as outstanding except for the purpose of receiving payment solely from the funds so provided for redemption, and the rights of the Owners of such Bonds to collect interest which would otherwise accrue after the redemption date on any Bond or portion thereof called

for redemption shall terminate on the date fixed for redemption, provided that funds for their redemption are on deposit at the place of payment at that time.

If fewer than all of the Bonds are to be redeemed, the Registrar will select the particular Bonds to be redeemed by lot in such manner as it deems fair and appropriate. Each principal amount shall be considered a separate bond for purposes of redemption.

The Commission reserves the right to authorize and issue additional bonds or enter into leases payable out of Tax Increment as provided in the Bond Resolution.

The Commission may, without the consent of, or notice to, the registered owners of this Bond, adopt a supplemental resolution to the Bond Resolution under certain circumstances as described in the Bond Resolution.

This Bond is transferable or exchangeable only upon the books of the Commission kept for that purpose at the office of the Registrar by the Registered Owners in person, or by its attorney duly authorized in writing, upon surrender of this Bond together with a written instrument of transfer or exchange satisfactory to the Registrar duly executed by the Registered Owners or its attorney duly authorized in writing, and thereupon a new fully registered or Bond in the same aggregate principal amount and of the same maturity, shall be executed and delivered in the name of the transferee or transferees or the Registered Owners, as the case may be, therefor. The Registrar shall not be obligated to (a) register, transfer or exchange the Bonds during a period of fifteen (15) days next preceding mailing of a notice of redemption of the Bonds, or (b) to register, transfer or exchange the Bonds selected, called or being called for redemption in whole or in part after mailing notice of such call. The City and the Registrar may treat and consider the person in whose name this Bond is registered as the absolute owner hereof for all purposes including for the purpose of receiving payment of, or on account of, the principal hereof. This Bond may be transferred or exchanged without cost to the Registered Owners except for any tax or governmental charge required to be paid with respect to the transfer or exchange, which taxes or governmental charges are payable to the person requesting such transfer or exchange.

This Bond shall be issued in fully registered form in the minimum denomination of Five Thousand Dollars (\$5,000) or in any integral multiples thereof.

If this Bond shall have become due and payable in accordance with its terms or shall have been duly called for redemption or irrevocable instructions to call this Bond or a portion thereof for redemption shall have been given, and the whole amount of the principal of and interest so due and payable on this Bond or portion thereof then outstanding shall be paid or (i) sufficient moneys, or (ii) noncallable, direct obligations of, or obligations the principal of and interest on which are unconditionally guaranteed by, the United States of America, the principal of and the interest on which when due will provide sufficient moneys for such purpose, or (iii) obligations of any state of the United States of America or any political subdivision thereof, the full payment of principal of and interest on which (a) are unconditionally guaranteed or "insured by the United States of America, or (b) are provided for by an irrevocable deposit of securities described in clause (ii) and are not subject to call or redemption by the issuer thereof prior to maturity or for

which irrevocable instructions to redeem have been given, shall be held in trust for such purpose, and provision shall also have been made for paying all fees and expenses in connection with the redemption, then and in that case this Bond shall no longer be deemed outstanding or an indebtedness of the District.

It is hereby certified, recited and declared that all acts, conditions and things required to be done precedent to and in the execution, issuance, sale and delivery of this Bond have been properly done, happened and performed in regular and due form as prescribed by law, and that the total indebtedness of the Bloomington Redevelopment District, including the Bonds, does not exceed any constitutional or statutory limitation of indebtedness.

This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been duly executed by the authorized representative of the Registrar.

IN WITNESS WHEREOF, the Bloomington Redevelopment Commission has caused this Bond to be executed by the manual or facsimile signature of the Mayor, in the name of the City of Bloomington for and on behalf of the Redevelopment District of the City, and attested by the manual or facsimile signature of the Controller of the City, who has caused the seal of City of Bloomington to be impressed or a facsimile thereof to be printed hereon:

CITY OF BLOOMINGTON,  
INDIANA

---

Mayor

(SEAL)

Attest:

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Controller

REGISTRAR'S CERTIFICATE OF AUTHENTICATION

This Bond is one of the Bonds described in the within mentioned Bond Resolution.

REGIONS BANK, as Registrar

\_\_\_\_\_  
Authorized Officer

The following abbreviations, when used in the inscription on the face of the within bond, shall be construed as though they were written out in full according to applicable laws or regulations.

- TEN COM - as tenants in common
- TEN ENT - as tenants by the entireties
- JT TEN - as joint tenants with  
right of survivorship and  
not as tenants in common

UNIF TRANS MIN ACT - \_\_\_\_\_ Custodian \_\_\_\_\_  
(Cust) (Minor)

under Uniform Transfers to Minors

Act \_\_\_\_\_  
(State)

Additional abbreviations may also be used though not in list above.

ASSIGNMENT

FOR VALUE RECEIVED the undersigned hereby sells, assigns and transfers unto \_\_\_\_\_ (insert name, address and federal tax identification number) the within Bond and all rights thereunder, and hereby irrevocably constitutes and appoints \_\_\_\_\_, attorney to transfer the within Bond on the books kept for the registration thereof with full power of substitution in the premises.

\_\_\_\_\_  
Signature Guarantee:

NOTICE: Signature(s) must be guaranteed by an eligible guarantor institution Participating in a Securities Transfer Association recognized signature guarantee program

NOTICE: The signature to this assignment must correspond with the name as it appears on the face of the within Bond in every particular, without alteration or enlargement or any change whatsoever.

(End of Bond Form)

(B) Form of BANs. The form of the BANs shall be set forth in the BAN Purchase Agreement.

(C) Form of Parity Obligations. The form of any Parity Obligations shall be set forth in the resolution approving the issuance of such Parity Obligations.

#### SECTION 5. SALE OF THE BANS AND THE BONDS, DEPOSIT OF PROCEEDS.

(A) The Controller is hereby authorized and directed to sell the BANs to the BAN Purchaser at a negotiated sale upon receipt of the purchase price or the initial draw in immediately available funds.

Prior to the delivery of the BANs, the Controller shall obtain a legal opinion addressed to the Commission as to the validity of the BANs from Bingham McHale LLP of Indianapolis, Indiana, bond counsel, and shall furnish such opinion to the BAN Purchaser. The cost of such Opinion shall be considered as a part of the cost incidental to these proceedings and shall be paid out of the proceeds of the BANs.

Capitalized interest on the BANs, if any, shall be deposited in a separate subaccount of the Allocation Fund. The remaining proceeds of the BANs shall be deposited in the Capital Fund and applied to the Costs of the Project.

(B) After completion of all the necessary legal requirements for the marketing of the Bonds, the Controller is hereby authorized and directed to sell the Bonds to the Bond Purchaser at a negotiated private sale, upon receipt of the purchase price, including interest accrued to the date of delivery, if any, in immediately available funds, pursuant to the terms of the Bond Purchase Agreement. The Bonds shall be sold to the Bond Purchaser at a price of not less than 98% of par.

(C) Prior to the delivery of each series of the Bonds, the Controller shall obtain a legal opinion addressed to the Commission as to the validity of the Bonds from Bingham McHale LLP of Indianapolis, Indiana, bond counsel, and shall furnish such opinion to the Bond Purchaser. The cost of such opinion shall be considered as part of the costs incidental to these proceedings and shall be paid out of proceeds of the Bonds.

(D) Capitalized interest received from the sale of the Bonds, if any, shall be deposited in a separate subaccount of the Allocation Fund and applied as set forth in Section 11. Proceeds of the Bonds in an amount not to exceed the Debt Service Reserve Requirement shall be deposited in the Debt Service Reserve Account. An amount sufficient to repay the BANs, if any, shall be immediately applied to the payment of the BANs. The remaining proceeds of the Bonds shall be deposited in the Capital Fund.

## SECTION 6. DELIVERY OF INSTRUMENTS.

The Commission hereby authorizes and directs the Mayor, the Controller and the President of the Commission, and each of them, for and on behalf of the City, the Commission and the District, to prepare, execute and deliver any and all instruments, letters, certificates, agreements and documents as the executing official or Bingham McHale LLP determines is necessary or appropriate to consummate the transactions contemplated by this Resolution, and such determination shall be conclusively evidenced by the execution thereof. The instruments, letters, certificates, agreements and documents, including the BANs and the Bonds, necessary or appropriate to consummate the transactions contemplated by this Resolution shall, upon execution, as contemplated herein, constitute the valid and binding obligations or representations and warranties of the Commission, acting in the name of the City, the full performance and satisfaction of which by the Commission are hereby authorized and directed.

## SECTION 7. BOND PURCHASE AGREEMENT, BAN PURCHASE AGREEMENT AND INVESTMENT LETTERS.

(A) The Commission hereby authorizes and approves the preparation of a BAN Purchase Agreement and a Bond Purchase Agreement, by which the BANs or Bonds are to be sold to the BAN Purchaser or Bond Purchaser. The President or Vice President of the Commission is hereby authorized and directed to execute, and the Secretary of the Commission is hereby authorized and directed to attest and affix the seal of the City to, the BAN Purchase Agreement and the Bond Purchase Agreement, with such changes and revisions thereto as they deem necessary or appropriate to consummate the transactions contemplated thereby. Such execution and attestation shall be conclusive evidence of their approval of such changes and revisions. The BAN Purchase Agreement and the Bond Purchase Agreement in the form executed shall constitute the valid and binding limited obligation of the Commission, acting in the name of the City, the full performance and satisfaction of which by the Commission is hereby authorized and directed.

(B) The Controller and the President or Vice President of the Commission are authorized and directed to obtain an investment letter from the BAN Purchaser to the effect that by acceptance of the BANs, the BAN Purchaser is deemed to have consented to all the terms and provisions of this Resolution and represents that:

(1) It is a sophisticated investor and is familiar with securities such as the BANs.

(2) It is familiar with the City, the Commission and the District. It has received and read such information concerning the City, the Commission, the District, the BANs, the Bonds and the Tax Increment as it deems to be necessary in connection with investment in the BANs. It has received, read and commented upon this Resolution. Prior to the purchase of the BANs, it has been provided with the opportunity to ask questions of and receive answers from the representatives of the City, the District and the Commission concerning the terms and conditions of the BANs and the tax status of the BANs, and the security therefor, and to obtain any additional information needed in order

to verify the accuracy of the information obtained to the extent that the City, the District or the Commission possesses such information or can acquire it without unreasonable effort or expense. It is not relying on Bingham McHale LLP for information concerning the financial status of the Commission or the ability of the Commission to honor its obligations or other covenants under this Resolution.

(3) It is acquiring the BANs for its own account with no present intent to resell and that it will not sell, convey, pledge or otherwise transfer the BANs without prior compliance with applicable requirements of state and federal laws, including laws concerning disclosure. It acknowledges and understands that the owners of the BANs cannot reasonably rely on the repayment of the BANs from any source other than Tax Increment and proceeds of the BANs and the Bonds.

#### SECTION 8. OFFICIAL STATEMENT AND CONTINUING DISCLOSURE.

(A) The distribution of an Official Statement prepared for and on behalf of the Commission, is hereby authorized and approved and the President or the Vice President of the Commission, is authorized and directed to execute the final Official Statement on behalf of the Commission in a form consistent with this Resolution and the Bond Purchase Agreement. If necessary, the President or Vice President of the Commission is hereby authorized to designate the preliminary Official Statement as "nearly final" for purposes of Rule 15c2-12, as amended and as adopted by the Securities and Exchange Commission ("Rule 15c 2-12").

(B) If the BANs or Bonds are subject to Rule 15c2-12, then with respect to the BANs or Bonds, respectively, the President or Vice President of the Commission is hereby authorized to execute and deliver a continuing disclosure agreement upon delivery of the Bonds ("Continuing Disclosure Agreement"). The Commission and City covenant, to the extent permitted by law, that they will comply with and carry out all of the provisions of the Continuing Disclosure Agreement. Notwithstanding any other provision of this Resolution, failure of the Commission or the City to comply with the Continuing Disclosure Agreement shall not be considered an event of default hereunder. If the Commission or the City fails to comply with the Continuing Disclosure Agreement, the sole remedy available for such failure shall be for the specific performance of the Commission's or City's obligations under this Section and the Continuing Disclosure Agreement and there shall be no remedies for money damages of any kind or in any amount. This remedy shall be available solely to owners of the BANs or the Bonds for which the Continuing Disclosure Agreement was delivered. The Commission's or City's failure to honor its covenant herein shall not constitute a breach or default under this Resolution pursuant to which the BANs or the Bonds are issued or any other agreement to which the Commission or City is a party. The remedy set forth in this Section 9 may be exercised by any holder of the BANs or the Bonds for which the Continuing Disclosure Agreement was delivered in any court of competent jurisdiction in the State of Indiana. An affidavit to the effect that such person is a holder of BANs or the Bonds for which the Continuing Disclosure Agreement was delivered supported by reasonable documentation of such claim shall be sufficient to evidence standing to pursue this remedy. Prior to pursuing any remedy under this Section 8, a holder of BANs or the Bonds for which the Continuing Disclosure Agreement was delivered shall give notice to the Commission or the City, via registered or certified mail, of such breach and its intent to pursue

such remedy. Fifteen (15) days after mailing of such notice, and not before, a holder of BANs or the Bonds for which the Continuing Disclosure Agreement was delivered may pursue such remedy under this Section 8.

#### SECTION 9. EXECUTION OF THE BANs AND THE BONDS.

The Mayor is hereby authorized and directed to execute the BANs and the Bonds with his manual or facsimile signature, and the Controller is hereby authorized and directed to have BANs and the Bonds prepared, attest the BANs and the Bonds with his manual or facsimile signature and cause the seal of the City to be impressed or a facsimile thereof to be printed on the BANs and the Bonds, all in the form and manner herein provided. If any officers whose signature or facsimile signature shall appear on the BANs and the Bonds shall cease to be such officer before the delivery of the BANs and the Bonds, such signature shall nevertheless be used and sufficient for all purposes the same as if such officer had remained in office until the date of delivery of the BANs and the Bonds even though such officer may not have been so authorized or have held such office. Upon the consummation of the sale of the BAN and the Bonds, the Controller shall receive from the BAN Purchaser and the Bond Purchaser the amount to be paid for the BANs and the Bonds, respectively, and deliver the BANs to the BAN Purchaser and the Bonds to the Bond Purchaser.

#### SECTION 10. REDEVELOPMENT DISTRICT CAPITAL FUND.

(A) The Redevelopment District Capital Fund is established pursuant to IC 36-7-14-26. Proceeds of the BANs and the Bonds deposited in the Capital Fund shall be deposited in a separate account of the Commission, acting in the name of the City, and kept separate and apart from all other funds of the City, the Commission and the District and may be invested only in Qualified Investments as permitted by law. Proceeds of the BANs will be drawn and disbursed in accordance with subsection (C) and the BAN Purchase Agreement. The Controller shall administer the moneys in the Capital Fund in accordance with this Resolution. The proceeds in the Capital Fund and investment earnings on amounts in the Capital Fund shall be expended only to pay the Costs of the Project and Debt Service on the Bonds. Upon issuance of the Bonds, any BANs shall be called for redemption as provided in Section 3 and proceeds of the Bonds in the Capital Fund shall be immediately set aside and used for the repayment of the principal of and interest on the BANs. The remaining proceeds of the BANs and the Bonds shall be applied to pay remaining Costs of the Project.

(B) Before the eleventh day of each calendar month, the Controller shall notify the Commission of the amount in the Capital Fund at the close of business on the last day of the preceding month.

(C) The Controller shall disburse from the Capital Fund the amount required for the payment of the remaining Costs of the Project upon the receipt of duly authorized claims filed in accordance with Indiana law and approved by the Commission.

(D) If, after payment of all claims tendered under the provisions of this Section, any funds shall remain in the Capital Fund, the Controller shall transfer all moneys then in the



Capital Fund (except moneys reserved to pay any disputed or unpaid claims), to the Allocation Fund to pay principal and interest on the BANs, Debt Service on the Bonds, or, as directed by the Commission, for the same purpose or type of project for which the Bonds were issued, in accordance with IC 5-1-13, as amended from time to time.

## SECTION 11. FLOW OF FUNDS.

### (A) Creation of Funds and Accounts.

(1) There is hereby continued the Allocation Fund, and hereby established a Bond Principal and Interest Account, a Debt Service Reserve Account and a Surplus Fund. The Allocation Fund shall be held by the Controller. All Tax Increment shall immediately upon receipt by the City be deposited in the Allocation Fund and then be set aside in the following Accounts and Funds, in the following order of priority and to the extent indicated below:

- (a) Bond Principal and Interest Account;
- (b) Debt Service Reserve Account; and
- (c) Surplus Fund.

Tax Increment shall be held in trust and pledged for the benefit of the owners of the Bonds and shall be applied, used and withdrawn only for the purposes authorized in this Section 11.

(2) The Tax Increment and amounts in the Allocation Fund shall be invested in Qualified Investments at the direction of the Controller. Interest earned in each fund or account shall be credited to such fund or account.

(B) Bond Principal and Interest Account. The Controller shall, at least one day prior to each principal and interest payment date, set aside from the Allocation Fund an amount of Tax Increment which, together with any amount already on deposit therein, is sufficient to pay principal and interest due on the BANs or the Bonds on the following interest and/or principal payment date, taking into account the payments due on any Parity Obligations and any subordinate obligations. No funds need to be deposited or retained in the Bond Principal and Interest Account to the extent that the amount contained or remaining therein is at least equal to the aggregate amount of debt service becoming next due and payable on the BANs and Bonds as well as payments next due on any Parity Obligations and any subordinate obligations. All money in the Bond Principal and Interest Account shall be used and withdrawn solely for the purpose of paying debt service on the BANs or Debt Service (and the redemption premium, if any) on the Bonds as they shall become due and payable (including accrued interest on any Bonds purchased or redeemed prior to maturity) and amounts due on any Parity Obligations and any subordinate obligations.

(C) Debt Service Reserve Account. Proceeds of the Bonds in an amount equal to the Debt Service Reserve Requirement shall be deposited in the Debt Service Reserve Account, upon issuance of the Bonds. If, at any time, the balance in the Debt Service Reserve Account is less than the Debt Service Reserve Requirement, all Tax Increment not required for the Bond Principal and Interest Account shall be deposited in the Debt Service Reserve Account until the balance equals the Debt Service Reserve Requirement. Moneys deposited and maintained in the Debt Service Reserve Account shall be applied to the payment of the principal of and interest on the Bonds to the extent that amounts in the Bond Principal and Interest Account are insufficient to pay Debt Service when due and payable. If moneys in the Debt Service Reserve Account are transferred to the Bond Principal and Interest Account to pay Debt Service on the Bonds, the depletion of the balance in the Debt Service Reserve Account shall be made up from the next available Tax Increment after the required deposits to the Bond Principal and Interest Account are made. Any moneys in the Debt Service Reserve Account in excess of the Debt Service Reserve Requirement shall be deposited in the Surplus Fund and applied as set forth in subsection (D).

The Commission, upon the advice of its financial advisor, hereby finds that funding the Debt Service Reserve Account is reasonably required and that the Debt Service Reserve Requirement is no larger than necessary to market the Bonds. The Commission further finds that the Debt Service Reserve Requirement is directly related to the Project because the Bond Purchaser would not purchase the Bonds without the Debt Service Reserve Account.

The Debt Service Reserve Requirement, if any, for any Parity Obligations shall be set forth in the resolution authorizing the Parity Obligations. Such resolution may amend the definition of the Debt Service Reserve Requirement to include the Parity Obligations without obtaining the consent of the owners of the outstanding Bonds.

(D) Surplus Fund. After making the deposits described in (A), (B) and (C) above, any remaining Tax Increment shall be deposited in the Surplus Fund and shall be available in the following order of priority:

- (1) to pay Debt Service due on the Bonds, debt service due on the BANs, fixed annual lease rentals or any amounts due under any Parity Obligations;
- (2) to fund or replenish the Debt Service Reserve Account;
- (3) to pay debt service or lease rentals due on subordinate obligations permitted pursuant to Section 12 (C) hereof;
- (4) at the option of the Commission, to pay additional Debt Service or additional lease rentals to enable the redemption or purchase of Bonds; or
- (5) for any other purposes permitted by the Act, including distributions to the taxing units as provided under the Act.

(E) No Prior Liens. The Commission, acting in the name of the City, represents and warrants that there are no prior liens, encumbrances or other restrictions on the Tax Increment, or on the City's ability to pledge the Tax Increment for the benefit of the owners of the BANs or the Owners of the Bonds.

## SECTION 12. ISSUANCE OF ADDITIONAL BONDS.

(A) Parity BANs. The Commission reserves the right to authorize and issue BANs on a parity with the BANs for the purpose of raising money to complete the Project, to refund the BANs or for any other purposes permitted by the Act. Except as provided in this Resolution, the terms and conditions of any parity BANs shall be set forth in the resolution authorizing the issuance of such parity BANs.

(B) Parity Obligations. The Commission reserves the right to authorize and issue Parity Obligations of the Commission, acting in the name of the City, payable from Tax Increment, for the purpose of raising money for future local public improvements or economic redevelopment projects in, serving or benefitting the Area or to refund the Bonds or other Parity Obligations. If any Parity Obligations are issued pursuant to this Section 12, the term "Bonds" in this Bond Resolution shall, unless the context otherwise requires, be deemed to refer to the Bonds and such Parity Obligations. The authorization and issuance of such Parity Obligations, which shall be payable from Tax Increment, shall be subject to the following conditions precedent:

(1) All interest and principal payments with respect to all obligations payable from the Tax Increment shall be current to date in accordance with the terms thereof, with no payment in arrears;

(2) For Parity Obligations payable from Tax Increment without a special benefits tax levy under IC 36-7-14-27, another unlimited property tax levy or a pledge of local option income taxes, the Commission and the Bond Purchaser shall have received a certificate ("Certificate") prepared by an independent, qualified accountant or feasibility consultant ("Certifier") certifying the amount of the Tax Increment estimated to be received in each succeeding year, adjusted as provided below, which estimated amount shall be at least equal to one hundred twenty-five percent (125%) of the debt service requirements with respect to the outstanding Bonds and the proposed Parity Obligations for each respective year during the term of the outstanding Bonds. In estimating the Tax Increment to be received in any future year, the Certifier shall base the calculation on assessed valuation actually assessed or estimated to be assessed as of the assessment date immediately preceding the issuance of the Parity Obligations; provided, however, the Certifier shall adjust such assessed values for the current and future reductions of real property tax abatements granted to property owners in the Allocation Area. If the Parity Obligations are secured by a special benefits tax levy under IC 36-7-14-27, another unlimited property tax levy or a pledge of local option income taxes, the requirements of this paragraph (A)(2) need not be met; and

(3) Principal and interest on any Parity Obligations or junior obligations and lease rentals on Parity Obligations which are leases shall be payable semiannually in approximately equal installments on February 1 and August 1.

Except as provided in this Resolution, the terms and conditions of any Parity Obligations shall be set forth in the resolution authorizing the issuance of such Parity Obligations.

(C) Subordinate Obligations. The Commission, acting in the name of the City, may issue bonds or other obligations or enter into leases which are junior and subordinate to the Bonds. The terms and conditions of such subordinate obligations will be set forth in a resolution adopted by the Commission. Principal and any interest on any subordinate obligations and lease rentals shall be payable on February 1 and August 1 out of Tax Increment as set forth in Section 11.

SECTION 13. TAX COVENANTS. (A) In order to preserve the exclusion from gross income of interest on the BANs and the Bonds under the Code and as an inducement to the BAN Purchaser and the Bond Purchaser, the Commission represents, covenants and agrees that:

(1) The Project will be available for use by members of the general public. Use by a member of the general public means use by natural persons not engaged in a trade or business. No person or entity, other than the Commission, the City or another state or local government unit, will use more than 10% of the proceeds of the BANs or the Bonds or property financed by proceeds of the BANs or the Bonds other than as a member of the general public. The Project consists of the construction of a police station and acquisition of equipment in, serving or benefitting the Area and will be available for general public use. No person or entity, other than the Commission, the City or another state or local governmental unit, will own property financed by bond proceeds or will have actual or beneficial use of such property pursuant to a lease; a management or incentive payment contract, an arrangement such as a take-or-pay or output contract or any other type of arrangement that conveys other special legal entitlements and differentiates that person's or entity's use of such property from the use by the general public, unless such uses in the aggregate relate to no more than 10% of the proceeds of the BANs or the Bonds. If the City or the Commission enters into a management contract for the Project, the terms of the contract will comply with IRS Revenue Procedure 97-13, as it may be amended, supplemented or superseded from time to time, so that the contract will not give rise to private business use under the Code unless such use in aggregate relates to no more than 10% of the proceeds of the BANs or the Bonds.

(2) No more than 10% of the payment of the principal of or interest on the BANs or the Bonds will be (under the terms of the BANs, the Bonds, this Resolution or any underlying arrangement), directly or indirectly, (i) secured by any interest in bond-financed property used or to be used for a private business use or payments in respect of such property or (ii) derived from payments (whether or not to the Commission) in respect of such bond-financed property or borrowed money used or to be used for a private business use. The Commission acknowledges that taxpayers in the Area will pay the City and the other taxing units in the Area all taxes levied on real and personal property in accordance with Indiana law. These taxes of general applicability and the

taxpayers in the Area have not entered into any agreements, contracts, guarantees or other arrangements with the Commission with respect to the payment of property taxes or the BANs or the Bonds.

(3) No more than 5% of the BAN or Bond proceeds will be loaned to any entity or person. No more than 5% of the BAN or Bond proceeds will be transferred, directly or indirectly, or deemed transferred to any person or entity other than another state or local governmental unit in any manner that would in substance constitute a loan of the BAN or Bond proceeds.

(4) The Commission reasonably expects, as of the date hereof, that the BANs or the Bonds will not meet either the private business use test described in paragraph (1) and (2) above or the private loan test described in paragraph (3) above during the entire term of the BANs or the Bonds.

(5) No more than 5% of the proceeds of the BANs or the Bonds will be attributable to private business use as described in (1) and private security or payments described in (2) attributable to unrelated or disproportionate private business use. For this purpose, the private business use test is applied by taking into account only use that is not related to any government use of proceeds of the issue (Unrelated Use) and use that is related but disproportionate to any governmental use of those proceeds (Disproportionate Use).

(6) The Commission and the City will not take any action or fail to take any action with respect to the BANs or the Bonds that would result in the loss of the exclusion from gross income for federal tax purposes of interest on the BANs or the Bonds under Section 103 of the Code, nor will it act in any other manner which would adversely affect such exclusion; and the Commission and the City will not make any investment or do any other act or thing during the period that the BANs or the Bonds are outstanding which would cause any of the BANs or the Bonds to be "arbitrage bonds" within the meaning of Section 148 of the Code. The Commission and the City covenant and agree not to enter into any contracts or arrangements which would cause the BANs or the Bonds to be treated as private activity bonds under Section 141 of the Code.

(7) The BANs and the Bonds are not private activity bonds as defined in Section 141 of the Code.

(8) The BANs and the Bonds are not federally guaranteed under Section 149(b) of the Code.

(9) The covenants in this Section 13 are based solely on current law in effect and in existence on the date of issuance of the BANs and the Bonds. It shall not be an event of default under this Resolution if interest on the BANs and the Bonds is not excludable from gross income pursuant to any provision of the Code which is not in existence and in effect on the issue date of such BANs or Bonds.

(10) All officers, members, employees and agents of the Commission and the City are authorized and directed to provide certifications of facts and estimates that are material to the reasonable expectations of the Commission as of the date the BANs and the Bonds are issued, and to enter into covenants evidencing the Commission's commitments made in this Resolution. In particular, all or any officers of the Commission and the City are authorized to certify and enter into covenants for the Commission regarding the facts and circumstances and reasonable expectations of the Commission on the date the BANs and the Bonds are issued and the commitments made by the Commission regarding the amount and use of the proceeds of the BANs and the Bonds.

(B) Notwithstanding any other provisions of this Resolution, the covenants and authorizations contained in this Resolution ("Tax Sections") which are designed to preserve the exclusion of interest on the BANs or the Bonds from gross income for federal tax purposes ("Tax Exemption") need not be complied with if the Commission receives an Opinion of nationally recognized bond counsel satisfactory to the Commission that any Tax Section is unnecessary to preserve the Tax Exemption.

(C) Any Parity Obligations will be subject to the tax covenants set forth in the ordinance authorizing the issuance of such Parity Obligations.

#### SECTION 14. CONTRACTUAL NATURE OF THIS RESOLUTION.

(A) The provisions of this Resolution shall constitute a contract by and between the Commission, acting in the name of the City, and the owners of the BANs or the Owners of the Bonds. After the issuance of the BANs or the Bonds, this Resolution, and the definition of, or the manner of determining, allocating or collecting the Tax Increment or the lien created by this Resolution, shall not be repealed, amended or impaired in any respect which will adversely affect the rights of the owners of the BANs or the Owners of the Bonds, respectively (except as specifically permitted in Sections 16 and 17), nor shall the Commission adopt any law, ordinance or resolution which in any way adversely affects the rights of such owners so long as any of the BANs or the Bonds remain unpaid.

(B) The Commission, acting in the name of the City, covenants not to impair the pledge of the Tax Increment to the payment of the BANs or the Bonds, so long as any of the Bonds are outstanding, or to impair any other pledge or covenant under this Resolution during that period. The Commission further covenants not to change, alter or diminish the Area or the Allocation Area in any way that would adversely affect the owners of the BANs or the Owners of the Bonds so long as any of the BANs or the Bonds remain outstanding.

#### SECTION 15. DEFEASANCE OF THE BONDS.

(A) If, when the Bonds or a portion thereof shall have become due and payable in accordance with their terms or shall have been duly called for redemption or irrevocable instructions to call the Bonds or a portion thereof for redemption shall have been given, and the whole amount of the Debt Service so due and payable upon the Bonds or a portion thereof then

outstanding shall be paid or (i) sufficient moneys, or (ii) noncallable, direct obligations of, or obligations the principal of and interest on which are unconditionally guaranteed by, the United States of America, the principal of and the interest on which when due will provide sufficient moneys for such purpose, or (iii) obligations of any state of the United States of America or any political subdivision thereof, the full payment of principal of, and interest on which (a) are unconditionally guaranteed or insured by the United States of America, or (b) are provided for by an irrevocable deposit of securities described in clause (ii) and are not subject to call or redemption by the issuer thereof prior to maturity or for which irrevocable instructions to redeem have been given, shall be held in trust for such purpose, and provision shall also have been made for paying all fees and expenses in connection with the redemption, then and in that case the Bonds or such portion thereof shall no longer be deemed outstanding or an indebtedness of the Commission, acting in the name of the City. If no principal of or interest on the Bonds or any subordinate obligations is outstanding, any remaining funds (including Tax Increment) shall be used as provided in IC 36-7-14-39 or any successor provision.

(B) No deposit under this Section shall be made or accepted under this Section and no use made of any such deposit unless the Commission shall have received a verification from an accountant or firm of accountants appointed by the Controller and acceptable to the Commission verifying the sufficiency of the deposit to pay the principal of the Bonds to the due date, whether such due date be by reason of maturity or upon redemption.

SECTION 16. AMENDING SUPPLEMENTAL RESOLUTION. The Commission may, without the consent of, or notice to, the Owners of the Bonds, adopt a supplemental resolution for any one or more of the following purposes:

(A) To cure any ambiguity or formal defect or omission in this Resolution;

(B) To grant to or confer upon the owners of the BANs or the Owners of the Bonds any additional benefits, security, rights, remedies, powers or authorities that may lawfully be granted to or conferred upon the owners of the BANs or the Owners of the Bonds;

(C) To modify, amend or supplement this Resolution to permit the qualification of the Bonds for sale under the securities laws of the United States of America or of any of the states of the United States of America or the qualification of this Resolution under the Trust Indenture Acts of 1939, as amended, or any similar federal statute hereafter in effect if such modification, amendment or supplement will not have a material adverse effect on the owners of the BANs or the Owners of the Bonds;

(D) To provide for the refunding or advance refunding of all or a portion of the BANs or the Bonds;

(E) To amend the Resolution to permit the Commission, acting in the name of the City, to comply with any future federal tax law or any covenants contained in any supplemental resolution with respect to compliance with future federal tax law;

(F) To provide for the issuance of parity BANs, Parity Obligations or Subordinate Obligations;

(G) To subject to the Bond Resolution additional revenues, security, properties or collateral; and

(H) To amend the Resolution for any other purpose which in the judgment of the Commission does not adversely affect the interests of the owners of the BANs or the Owners of the Bonds in any material way.

#### SECTION 17. CONSENT TO SUPPLEMENTAL RESOLUTIONS.

(A) The owners of the BANs or the Owners of not less than fifty-one percent (51%) in aggregate principal amount of the Bonds then outstanding shall have the right, from time to time, anything contained in the Resolution to the contrary notwithstanding, to consent to and approve the adoption by the Commission of such supplemental resolutions as shall be deemed necessary and desirable by the Commission for the purpose of modifying, altering, amending, adding to or rescinding, in any particular, any of the terms or provisions contained in this Resolution or in any supplemental resolution other than those provisions covered by Section 16; provided however, that nothing in this Section contained shall permit, or be construed as permitting, without the consent of the owners of all the then outstanding Bonds affected, (a) an extension of the maturity of the principal of and interest on any Bonds payable from Tax Increment, or (b) a reduction in the principal amount of any Bond or change in the rate of interest or (c) a privilege or priority of any Bond or Bonds over any other Bond or Bonds, or (d) a reduction in the aggregate principal amount of the Bonds required for consent to such supplemental resolution, or (e) a change in the provisions regarding the collection, deposit, and allocation of Tax Increment as set forth in IC 36-7-14-39 as in effect on the date of the issuance of the Bonds and in the Bond Resolution or in the lien on the Tax Increment for any Bonds, or (f) the creation of any lien securing any Bonds other than a lien ratably securing all of the Bonds at any time outstanding hereunder, or (g) a change in the method of accrual of interest on any Bonds.

(B) If at any time the Commission desires to adopt a supplemental resolution for any of the purposes permitted in this Section, the Commission shall cause notice of the proposed adoption of such supplemental resolution to be mailed by registered or certified mail to each owner of the BANs or Owners of the Bonds at the address shown on the registration books maintained by the Registrar. Such notice shall briefly set forth the nature of the proposed supplemental resolution and shall state that copies of it are on file at its office for inspection by all owners of the BANs or Owners the Bonds. If, within sixty (60) days, or such longer period as shall be prescribed by the Commission, following the mailing of such notice, the owners of the BANs Or the Owners of not less than fifty-one percent (51%) in aggregate principal amount of the Bonds outstanding at the time of the execution of any such supplemental resolution shall have consented to and approved the execution of such supplemental resolution, no subsequent owners of the Bonds shall have any right to object to any of the terms and provisions contained therein, or the operation thereof, or in any manner to question the propriety of the adoption thereof or to enjoin or restrain the Commission from adopting the same or from taking any action pursuant to the provisions thereof. Upon the adoption of any such supplemental resolution as is



permitted and provided by this Section, this Resolution shall be and be deemed to be modified and amended in accordance therewith.

(C) Any consent, request, direction, approval, objection or other instrument required by this Resolution to be signed and executed by the owners of the BANs or Owners of the Bonds, may be in any number or concurrent writings of similar tenor and may be signed or executed by the owners of the BANs or Owners of the Bonds, in person or by agent appointed in writing. Proof of the execution of any such consent, request, direction, approval, objection or other instrument or of the writing appointing any such agent and of the ownership of the BANs or the Bonds, if made in the following manner, shall be sufficient for any of the purposes of this Resolution, and shall be conclusive in favor of the City with regard to any action taken by it or them under such request or other instrument, namely:

(1) The fact and date of the execution by any person of any such writing may be proved (a) by the certificate of any officer in any jurisdiction who by law has power to take acknowledgments within such jurisdiction that the person signing such writing acknowledged before him the execution thereof, or (b) by an affidavit of any witness to such execution.

(2) The fact of ownership of the BANs and the Bonds or the amount or amounts, numbers and other identification of the BANs and the Bonds, and the date of holding the same shall be proved by the registration books maintained by the Registrar.

#### SECTION 18. EVENTS OF DEFAULT.

(A) If any of the following events occur, it is hereby defined as and declared to be and to constitute an "Event of Default":

(1) Default in the due and punctual payment of any interest on any BAN or Bond; or

(2) Default in the due and punctual payment of the principal of any BAN or Bond at its stated maturity or mandatory redemption date.

(B) Upon the occurrence of an Event of Default, the Controller shall notify the owners of the BANs or the Owners of all Bonds then outstanding of such Event of Default by registered or certified mail, and will have the following rights and remedies:

(1) The owners of the BANs or the Owners of the Bonds may pursue any available remedy at law or in equity or by statute to enforce the payment of the principal of and interest on the BANs or the Bonds then outstanding.

(2) Upon the filing of a suit or other commencement of judicial proceedings to enforce any rights of the Owners under this Resolution, the Owners of the Bonds will be entitled, as a matter of right, to the appointment of a receiver or receivers of the revenues,

issues, earnings, income, products and profits thereof, pending such proceedings, with such powers as the court making such appointment shall confer.

(3) If the Controller certifies that there is sufficient money on deposit in the funds and accounts under this Resolution to pay Debt Service on all the BANs or the outstanding Bonds, the Controller may declare the principal of and accrued interest on all BANs or Bonds to be due and payable immediately in accordance with this Resolution.

(4) The Controller may use any money in the Capital Fund or the Allocation Fund to pay debt service on the BANs or Debt Service on the Bonds if there is an Event of Default.

No right or remedy by the terms of this Resolution conferred upon or reserved to the owners of the BANs or the Owners of the Bonds is intended to be exclusive of any other right or remedy, but each and every such right or remedy shall be cumulative and shall be in addition to any other right or remedy given to the owners of the BANs or the Owners of the Bonds hereunder or now or hereafter existing at law or in equity or by statute. The assertion or employment of any right or remedy shall not prevent the concurrent or subsequent assertion or employment of any other right or remedy.

No delay or omission to exercise any right or remedy accruing upon any Event of Default shall impair any such right or remedy or shall be construed to be a waiver of any such Event of Default or acquiescence therein, and every such right or remedy may be exercised from time to time and as often as may be deemed expedient.

No waiver of any Event of Default, by the owners of the BANs or by the Owners of the Bonds shall extend to or shall affect any subsequent Event of Default or shall impair any rights or remedies consequent thereon.

(C) Anything in this Resolution to the contrary notwithstanding, the owners of a majority in aggregate principal amount of the outstanding BANs and the Owners of a majority in aggregate principal amount of the outstanding Bonds shall have the right, at any time during the continuance of an Event of Default, by an instrument or instruments in writing executed and delivered to the Controller, to direct the time, method and place of conducting all proceedings to be taken in connection with the enforcement of the terms and conditions of this Resolution, or for the appointment of a receiver or any other proceedings hereunder; provided that such direction shall not be otherwise than in accordance with the provisions of law and of this Resolution.

(D) All money received hereunder pursuant to any right or remedy given or action taken upon occurrence of an Event of Default under this Resolution shall, after payment of the costs and expenses of the proceedings resulting in the collection of such money and of the expenses, liabilities and advances incurred or made hereunder, be deposited in the Allocation Fund and all such money shall be applied to the BANs or the Bonds, as the case may be, as follows:

FIRST, to the payment to the persons entitled thereto of all installments of interest then due on the BANs or the Bonds, including interest on any past due principal of any BANs or Bond at the rate borne by such BAN or Bond, in the order of the maturity of the installments of such interest and, if the amount available shall not be sufficient to pay in full any particular installment, then to such payment ratably, according to the amounts due on such installments, to the persons entitled thereto without any discrimination or privilege;

SECOND, to the payment to the persons entitled thereto of the unpaid principal of any of the BANs or the Bonds which shall have become due at maturity, in the order of their due dates and, if the amount available shall not be sufficient to pay in full the principal of the BANs or the Bonds due on any particular date, together with such interest, then to such payment ratably, according to the amount of principal due on such date, to the persons entitled thereto without any discrimination or privilege; and

THIRD, to be held for the payment to the persons entitled thereto as the same shall become due of the principal of and interest on the BANs or the Bonds which may thereafter become due at maturity and, if the amount available shall not be sufficient to pay in full the principal of and interest on the BANs or the Bonds due on any particular date, such payment shall be made ratably according to the amount of principal and interest due on such date to the persons entitled thereto without any discrimination or privilege.

Whenever moneys are to be applied pursuant to the provisions of this subsection; such money shall be applied at such times, and from time to time, as the Controller shall determine, having due regard for the amount of such money available for application and the likelihood of additional money becoming available for such application in the future. Whenever the Controller shall apply such funds, it shall fix the date upon which such application is to be made and upon such date interest on the amounts of principal to be paid on such dates shall cease to accrue: The Registrar shall establish a special record date for such payments and shall mail, at least fifteen (15) days prior to such special record date, such notice as it may deem appropriate of the deposit with it of any such money and of the fixing of any such date. The Paying Agent shall not be required to make payment of principal to the Owner of any BAN or the Owner of any Bond until such BAN or Bond shall be presented to the Paying Agent for appropriate endorsement or for cancellation if fully paid.

Whenever all principal of and interest on all BANs and Bonds have been paid under the provisions of this subsection and all expenses and charges have been paid, any balance remaining in the Allocation Fund, the Debt Service Reserve Account or the Surplus Fund shall be paid as provided in Section 11.

(E) Any recovery of judgment shall be for the equal and ratable benefit of the owners of all the outstanding BANs or Bonds.

Nothing in this Section contained shall, however, affect or impair the right of any owner of the BANs or Owner of the Bonds, which is absolute and unconditional, to enforce the payment of the principal of and redemption premium, if any, and interest on its Bonds out of Tax Increment and the funds and accounts under this Resolution, or the obligation of the Commission to pay the same, at the time and place expressed in the BANs or the Bonds.

(F) If an owner of the BANs or an Owner of the Bonds shall have proceeded to enforce any right under this Resolution by the appointment of a receiver of the Project, and such proceedings shall have been discontinued or abandoned for any reason, or shall have been determined adversely, then and in every such case the City, the Commission, the District, and the owners of the BANs or the Owners of the Bonds shall be restored to their former positions and rights hereunder, respectively, and with regard to the property subject to this Resolution, and all rights, remedies and powers of the owners of the BANs or the Owners of the Bonds shall continue as if no such proceedings had been taken.

SECTION 19. NOTICES. Any notice, request, complaint, demand, communication or other paper shall be sufficiently given when delivered or mailed by registered or certified mail, postage prepaid, or sent by telegram, addressed to the appropriate Notice Addresses. The City, the Commission, or the Registrar and Paying Agent may, by notice given hereunder, designate any further or different addresses to which subsequent notices, certificates or other communications shall be sent.

SECTION 20. BUSINESS DAYS. If the date of a principal payment of the Bonds or the date fixed for redemption of any portion of the Bonds shall be a Saturday, Sunday or a day on which the City in which the office of the Registrar and Paying Agent is located are required or authorized by law to close, then payment of principal may be made on the succeeding business day with the same force and effect as if made on the date of maturity or the date fixed for redemption.

SECTION 21. SEVERABILITY. If any section, paragraph or provision of this Resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this Resolution.

SECTION 22. REPEAL OF CONFLICTING PROVISIONS. All resolutions, ordinances and orders, or parts thereof, in conflict with the provision of this Resolution, are, to the extent of such conflict, hereby repealed or amended.

SECTION 23. EFFECTIVE DATE. This Resolution shall be in full force and effect immediately upon its passage and signing. The Secretary of the Commission is hereby directed to deliver a certified copy of this Resolution to the Controller.

Adopted at the meeting of the Bloomington Redevelopment Commission held on the 6<sup>th</sup> day of June, 2011, at Bloomington, Indiana.

BLOOMINGTON REDEVELOPMENT  
COMMISSION

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President

Attest:

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Secretary

**ACCEPTANCE OF OFFICE OF REGISTRAR AND PAYING AGENT**

The undersigned hereby accepts the duties and obligations of Registrar and Paying Agent imposed by the foregoing Resolution.

REGIONS BANK  
As Registrar and Paying Agent

By: \_\_\_\_\_

Title: \_\_\_\_\_

ATTEST:

\_\_\_\_\_

Title: \_\_\_\_\_

(SEAL)

Notice Address of Registrar and  
Paying Agent:

REGIONS BANK  
Corporate Trust Services  
One Indiana Square, Suite 115  
Indianapolis, IN 46204

## EXHIBIT A

### Description of Project

The City of Bloomington, through its Redevelopment Commission, seeks to acquire property within its Downtown Economic Development Area ("Area"), which is also within the City's Certified Technology Park, subsequently subdivide the property, improve public infrastructure and sell resulting parcels for private redevelopment aligned with its economic and sustainable development strategies. Publicly owned potential facilities such as parking structures, greenspace and a business incubator will be considered in a master planning process, which will also refine additional infrastructure improvements necessary to realize the employment and mixed-use goals for the Area and the Certified Technology Park.

**Property acquisition:** The City of Bloomington will acquire from the Trustees of Indiana University approximately 11.7 acres of improved land in downtown Bloomington currently being occupied by various Indiana University services. The land includes several historically surveyed buildings (the IU Press building with its detached garage, and the Kiln and Dimension Mill buildings which are currently used for storage) which were originally part of the historic Showers Brothers Furniture Factory Company's complex. Two other structures are occupied by IU Printing Services and IU Food Services. Additionally, the City of Bloomington will acquire from the Indiana University Foundation two lots adjacent to the properties owned by the Trustees, which total approximately 0.31 acres. A vacant house sits on one lot. All parcels were declared surplus by Indiana University in 2008. University occupants will vacate the properties within 18 months of purchase.

**Street improvements:** The primary East-West street (10<sup>th</sup> Street) within the Area is characterized by a sharp curve. The City will re-align (straighten) this street to conform to the more urban grid pattern of the downtown, which will enhance the new parcel shapes and improve multi-modal transportation flow. Additionally, a North-South street will be added through the acquisition property to provide additional street frontage to accommodate new parcels.

**Water, sanitary sewer and storm water upgrades:** A portion of the Area is served by undersized water and sewer lines which will be upgraded to meet City Utilities Department standards and to accommodate the projected density of end-users in the Area. An aging concrete box culvert traversing the mid-section of the acquisition property will be upgraded and reinstalled under new public street improvements. The City will look to meet storm water management objectives by utilizing green storm water BMPs wherever feasible.

**Demolition and other site preparedness:** The 86,000 sq ft IU Food Services building has outlived its economic life and will be removed in order to re-align 10th Street as well as enable land in the acquisition area to be subdivided. Other utilities will be required to be relocated in anticipation of redevelopment. The City will seek "Shovel-Ready" certifications for eligible properties from the State of Indiana in order to enhance site promotion and marketing efforts.

**Master Planning services and additional projects:** Identifying additional infrastructure priorities and examine green streets and sustainable infrastructure and undertaking these identified projects, including improvements to adjacent streets and intersections to support the redevelopment goals of the Area.

**APPROPRIATION ORDINANCE 11 -04**

**AUTHORIZING AN ADDITIONAL APPROPRIATION OF PROCEEDS OF CITY OF  
BLOOMINGTON, INDIANA, REDEVELOPMENT DISTRICT TAX INCREMENT  
REVENUE BONDS OF 2011 AND ANY INVESTMENT EARNINGS THEREON  
(To Spend Approximately \$13.67 Million to Acquire and Develop Approximately 12 Acres of  
Land in the Downtown Economic Development Area)**

WHEREAS, the Bloomington Redevelopment Commission (the "Commission"), the governing body of Redevelopment District of the City of Bloomington, Indiana (the "District"), has heretofore determined and found that it will be necessary and of public utility and benefit to apply the proceeds of bonds to the cost of the acquisition of certain real estate and the construction of certain improvements described on Exhibit A attached hereto (collectively, the "Project"), all of which are located within the District's Downtown Economic Development Area (the "Area"); and the Commission has determined that the costs of such Project, and the incidental expenses necessary to be incurred in connection therewith (including the issuance of bonds on account thereof) are to be funded with the proceeds of such bonds, that will be in an amount that will not exceed Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000); and

WHEREAS, said Commission has adopted a resolution determining to issue bonds of the District, acting in the name of the City of Bloomington, Indiana (the "City") in the amount not to exceed Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000) for the purpose of procuring funds to be applied to the costs of the foregoing Project; and

WHEREAS, the Common Council of the City has, pursuant to I.C. 36-7-14-25.1, approved the issuance of the Bonds; and

WHEREAS, there are no funds available or provided for in the existing budget and tax levy which may be applied to said Project and the issuance of bonds will enable the procurement of such funds; and

WHEREAS, notice of a hearing on said additional appropriation has been duly given by publication as required by law and the hearing on said appropriation has been held, at which all taxpayers had an opportunity to appear and express their views as to such appropriation;

NOW THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF BLOOMINGTON, INDIANA:

Section 1. That the sum of Thirteen Million Six Hundred Seventy Thousand Dollars (\$13,670,000), together with any and all investment earnings thereon, be appropriated out of the proceeds of the bonds heretofore authorized to be issued, designated as "City of Bloomington, Indiana, Redevelopment District Tax Increment Revenue Bonds of 2011," for the use of the Commission and District as a matter of first priority, in applying such funds to the costs associated with the work of acquisition of real property and construction improvements located in the Area described in Exhibit "A" attached hereto and incorporated herein and further described in the plans and specifications currently on file in the offices of the Commission and the incidental expenses necessary to be incurred in connection with said project and the proceedings therefore, including the issuance of bonds on account thereof.

Section 2. That the Clerk be, and is hereby authorized and directed to certify a copy of this Ordinance, to the Indiana Department of Local Government Finance as a report of this additional appropriation pursuant to I.C. 6-1.1-18-5(d).

ADOPTED AND APPROVED by the Common Council of the City of Bloomington, Indiana, this \_\_\_\_\_ day of \_\_\_\_\_, 2011.



\_\_\_\_\_  
SUSAN SANDBERG, President  
City of Bloomington Common Council

ATTEST:

\_\_\_\_\_  
REGINA MOORE, City Clerk  
City of Bloomington, Indiana

PRESENTED BY ME, the undersigned City Clerk of the City of Bloomington, Indiana, to the Mayor, for approval and signature, this \_\_\_\_\_ day of \_\_\_\_\_, 2011.

\_\_\_\_\_  
REGINA MOORE, City Clerk  
City of Bloomington, Indiana

APPROVED AND SIGNED BY ME, the undersigned Mayor of the City of Bloomington, Indiana, this \_\_\_\_\_ day of \_\_\_\_\_, 2011.

\_\_\_\_\_  
MARK KRUZAN, Mayor  
City of Bloomington, Indiana

### Synopsis

This ordinance appropriates the proceeds of, and any investment earnings from, the City of Bloomington, Indiana, Redevelopment District Tax Increment Revenue Bonds of 2011 for the purpose of acquiring approximately 12 acres of land in the Downtown Economic Development Area for both public and private use.

DESCRIPTION OF THE PROJECT

The Project consists of the following:

The City of Bloomington, through its Redevelopment Commission, seeks to acquire property within its Downtown Economic Development Area (“Area”), which is also within the City’s Certified Technology Park, subsequently subdivide the property, improve public infrastructure and sell resulting parcels for private redevelopment aligned with its economic and sustainable development strategies. Publicly owned potential facilities such as parking structures, greenspace and a business incubator will be considered in a master planning process, which will also refine additional infrastructure improvements necessary to realize the employment and mixed-use goals for the Area and the Certified Technology Park.

**Property acquisition:** The City of Bloomington will acquire from the Trustees of Indiana University approximately 11.7 acres of improved land in downtown Bloomington currently being occupied by various Indiana University services. The land includes several historically surveyed buildings (the IU Press building with its detached garage, and the Kiln and Dimension Mill buildings which are currently used for storage) which were originally part of the historic Showers Brothers Furniture Factory Company’s complex. Two other structures are occupied by IU Printing Services and IU Food Services. Additionally, the City of Bloomington will acquire from the Indiana University Foundation two lots adjacent to the properties owned by the Trustees, which total approximately 0.31 acres. A vacant house sits on one lot. All parcels were declared surplus by Indiana University in 2008. University occupants will vacate the properties within 18 months of purchase.

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**Demolition and other site preparedness:** The 86,000 sq ft IU Food Services building has outlived its economic life and will be removed in order to re-align 10th Street as well as enable land in the acquisition area to be subdivided. Other utilities will be required to be relocated in

anticipation of redevelopment. The City will seek “Shovel-Ready” certifications for eligible properties from the State of Indiana in order to enhance site promotion and marketing efforts.

**Master Planning services and additional projects:** Identifying additional infrastructure priorities and examine green streets and sustainable infrastructure and undertaking these identified projects, including improvements to adjacent streets and intersections to support the redevelopment goals of the Area.

In the Council Chambers of the Showers City Hall on Wednesday, March 2, 2011 at 7:30 pm with Council President Susan Sandberg presiding over a Regular Session of the Common Council.

COMMON COUNCIL  
REGULAR SESSION  
March 2, 2011

Roll Call: Mayer, Piedmont-Smith, Rollo, Ruff, Sandberg, Satterfield, Sturbaum, Volan  
Absent: Wisler

ROLL CALL

Council President Sandberg gave the Agenda Summation

AGENDA SUMMATION

The minutes of December 8, 2010 (Special Session), December 15, 2010 (Regular Session), January 19, 2011 (Regular Session) and February 16, 2011 (Regular Session) were approved by a voice vote.

APPROVAL OF MINUTES

Isabel Piedmont-Smith noted the recent council listening session regarding possible federal budget cuts and the potential impact on local social services that work to help folks gain self sufficiency. She said that the council, as a result of what was heard at that session, had sent a letter to the Indiana congressional delegation and to the President concerning what the council heard at this session. She said that President Sandberg had led this session and thanked her for her work. She noted that this was a way in which local elected officials could convey the words of the citizens of Bloomington to other elected officials, and hoped that those receiving the letter would take it seriously.

REPORTS:  
COUNCILMEMBERS

Steve Volan said that he was traveling the previous week, but used his laptop to watch the listening session meeting. He said that he should have actually sent message during the meeting to indicate his support for the letter sent by council. He thanked citizens who came to the meeting to voice their concerns.

Mike Satterfield noted that the previous Monday at 1:30 am, tornado warning sirens woke the citizens of Bloomington. He said there were concerns that U-verse and ATT&T were not interrupting programming for the emergency message as other cable companies were. He urged citizens to contact the Governor's office regarding this matter.

Dave Rollo said that many council members had attended the Mia Birk presentation on bicycle transportation which he called inspiring. He said her home, Portland, had found the expansion of roads less necessary because of the increased bike pathways. He said the talk was available on CATS and urged citizens to watch it.

Chris Sturbaum noted that Duncan Campbell, former Bloomington resident, now Director of Ball State's Graduate Program in Historic Preservation, would be speaking on Friday, March 25<sup>th</sup>. His lecture was about Elaine Doenges' pioneering Mid-Century Modern Houses in Bloomington. Rollo noted that his aunt and uncle lived in one of the houses designed by Doenges on Browncliff.

Susan Sandberg read the letter she wrote to federal legislators and the President of the United States regarding federal funding cuts to HR 1. The letter in its entirety is attached to the end of this document. She thanked the council staff for their work on this issue and thanked the social service agencies and clients who helped make the appeal to the federal elected officials.

There were no reports from the mayor's office at this meeting.

MAYOR and CITY OFFICES

There were no council committee reports at this meeting.

Daniel McMullen spoke about federal cuts in social service funding.

It was moved and seconded that Dennis Laffoon be appointed to the Dr. Martin Luther King, Jr. Birthday Commission. The appointment was approved by a voice vote.

It was moved and seconded that Resolution 11- 04 be introduced and read by title and synopsis. Clerk Moore read the legislation and synopsis, giving the Committee Recommendation of Do Pass 8-0. It was moved and seconded that Resolution 11- 04 be adopted.

Lisa Abbott, Director of the Housing and Neighborhood Development Department, recapped the purpose and process of this funding in the areas of housing, environment and economic opportunities for persons of low to moderate income. She said that because of proposed budget cuts and a short term continuing resolution passed in congress, the specific amount of the CDBG allocation was not known. She said that if the cut was more than 20%, the recommendation process would be redone. She gave specific amounts awarded to each agency for physical improvements and social services at this point in time. Abbott noted that 68% of the money allocated to social service agencies is used for emergency services, with the remaining 32% allocated to youth serving programs. She thanked the members of the Citizens Advisory Council for their work on the allocation process along with the council and HAND staff.

Volan asked why any adjustment couldn't be made by reducing each allocation by the same percentage of federal cut. Abbott said that required audits might end up taking almost all an agency's allocation.

She added that the committee was committed to making the most out of each dollar awarded, and would also be committed to the re-evaluation. Answering a question regarding the audit process, Abbott explained that each agency was required to provide HAND with an agency audit before they could be eligible to sign contracts. She said she understood these audits could cost \$5000 and gave the example that an award of \$6000 might not be able to cover the cost of the project awarded the funds, or the administrative burden of tracking clients in the program. She said that this audit was required for all federal grants.

Larry Jacobs, Vice President of the Monroe County United Ministries, said that one of their classrooms had been closed part of this year due to financial issues, and added that the last two years have been devastating for MCUM. He said the CDBG grand was used to fund both their daycare and emergency services components. He asked that the council approve these recommendations.

Scott Tibbs, resident of Council District 1, said he objected to the CDBG grants because he didn't think the council should decide which social service agencies should be funded, but rather citizens should make these decisions. He added that the federal government could not afford these allocations and said that the council should send the money back to be used to reduce the federal debt. Lastly he said he didn't trust any of the council members to make proper decisions with money. He said he based his statement on their continual funding of Planned Parenthood. He said he was saddened but still needed to say that the Jack Hopkins funding process had become corrupted.

## COUNCIL COMMITTEES

## PUBLIC INPUT

## BOARD AND COMMISSION APPOINTMENTS

## LEGISLATION FOR SECOND READING

Resolution 11- 04 To Approve Recommendations of the Mayor for Distribution of Community Development Block Grant (CDBG) be adopted.

Rollo thanked HAND for shepherding the CDBG process. He said they did a stellar job in this area, and in doing so helped provide a lifeline for social service agencies. He read a statement from the Boston Mayor Thomas M. Menino:

*The Community Development Block Grant program did not cause the huge federal deficit. In fact, we've had to struggle just about every year to maintain level funding. Everything else has gone up in cost. Defense, military, health care, entitlements, bail outs, tax breaks. Why must the best programs for our neighborhoods be slashed to pay for them? To cut CDBG is to cut at the heart of our efforts to strengthen neighborhoods and help people. It's money coming home to build better cities.*

Rollo said that he could not have stated this sentiment better. He said this was a proven formula that worked, and said he was horrified at what was to come. He added that this was our tax money, and to strike at the most vulnerable of society at a time when the most vulnerable are being effected by unemployment, rising food costs and rising energy costs was immoral. He asked moral people to stand up and oppose these cuts.

Volan said that Rollo spoke for the entire council in thanking HAND for their work on this allocation process.

Piedmont-Smith said she was proud of the system that the City of Bloomington had developed for allocating the CDBG funds. She said the physical improvements and social service citizen committees met several times in public to make recommendations to the mayor, and the elected officials on the council voted on the recommendations. She said the process was open and transparent but was not the case in all cities because in some cities the mayor alone made the decisions. She said that involving the public was the tradition of Bloomington, and she was pleased to support the recommendations.

Sturbaum said that the idea that the government was out of money and needed to cut 'everything' was simplistic. He added that experts had said that the cuts proposed would actually cut the country's growth by 2%. He said it was a 'suicide pact' to make this kind of cut, and that it would cost the government for every dollar cut. He said that jobs lost could not pay taxes or stimulate the economy. He said that it was a myth that money was wasted on the stimulus. He said the fear that cuts were necessary would harm social services and the rest of the economy. He said that people did not vote for a crueler or more callous government, or to take away child care, and added that the solution to the problem was in working together.

Mayer said that 15% of the total grant was for social services but the majority of the funds were intended to be used for physical improvements. He listed Miller Drive, near Westside, Prospect Hill and Broadview as areas that have received sidewalks, sidepaths, sewer and water projects, street improvements and playgrounds to build a better community. He said the city had experienced great success with using the CDBG funds, and done it in a prudent manner. He added that it allowed the city to create an atmosphere that encouraged economic development. He concluded by saying the Country Club Drive sidepath project had made a real difference for the residents of the Broadview area.

Satterfield said it was sad for society to devolve into the attitude that people who do not have children don't want to pay for public education. He said he appreciated HAND's expertise in guiding and monitoring the administration of the CDBG grants. He added that this helped to make a move past ideology into good decisions in the allocation of these funds.

Sandberg said that these decisions were made in the common good. She quoted Abraham Lincoln's statement: *Government is to do for the people what the people cannot do well for themselves.* She said that child care, health care, Head Start and other social services add to the common good. She said that the decisions were hard, but the committee and staff did the best they could with scarce resources for the citizens on the lowest rung of the economic ladder. She concluded by saying that she hoped the letter she sent on behalf of the council to Congress regarding this issue would not fall on deaf ears.

Resolution 11- 04 received a roll call vote of Ayes: 8, Nays: 0.

It was moved and seconded that the following legislation be introduced and read by title and synopsis only. Clerk Moore read the legislation by title and synopsis.

LEGISLATION FOR FIRST READING

Ordinance 11-02

Ordinance 11-02 An Ordinance Amending Ordinance 10-18 Authorizing the City of Bloomington, Indiana to Issue Its Economic Development Revenue Bonds, Series 2011 (Bloomington Dyslexia Center, LLC Project) in the Principal Amount Not in Excess of One Million Five Hundred Thousand Dollars (\$1,500,000), and Approving and Authorizing Other Actions in Respect Thereto

There was no public comment at this point in the meeting.

PUBLIC INPUT

It was moved and seconded that the Council hold a Special Session on March 9, 2011 after the scheduled Committee of the Whole to take up Resolution 11-07 opposing Senate Bill 590.

COUNCIL SCHEDULE  
Holding Special Session on 3/9/11

The motion was approved by a roll call vote of Ayes: 8, Nays: 0.

The meeting was adjourned at 8:31 pm

ADJOURNMENT

APPROVE:

ATTEST:

Susan Sandberg, PRESIDENT  
Bloomington Common Council

Regina Moore, CLERK  
City of Bloomington

