

City of Bloomington Common Council

Legislative Packet

Containing legislative materials related to:

Wednesday, 26 March 2025

Regular Session at 6:30pm



CITY OF BLOOMINGTON COMMON COUNCIL

AGENDA AND NOTICE:
REGULAR SESSION
Wednesday | 6:30 PM
26 March 2025

*Council Chambers (#115), Showers Building, 401 N. Morton Street
The meeting may also be accessed at the following link:*

<https://bloomington.zoom.us/j/85420502431?pwd=PVzAUqudfZ77q5sTF4qIClOwnCnGc3.1>

1. **ROLL CALL**
2. **AGENDA SUMMATION**
3. **APPROVAL OF MINUTES**
November 6, 2024 – Regular Session
4. **REPORTS** *(A maximum of twenty minutes is set aside for each part of this section).*
 - A. Councilmembers
 - B. The Mayor and City Offices
 - a. Report from the Commission on Hispanic and Latino Affairs
 - C. Council Committees
 - D. Public*
5. **APPOINTMENTS TO BOARDS AND COMMISSIONS**
 - A. Memo from Clerk Bolden
 - B. Appointment to Transportation Commission
6. **LEGISLATION FOR FIRST READINGS**
 - A. Ordinance 2025-09 – To Establish the Public Safety Answering Point Local Income Tax (PSAP LIT) Fund
 - B. Appropriation Ordinance 2025-03 – To Transfer Revenue and Appropriations from the PS LIT Fund to the PSAP LIT Fund
 - C. Ordinance 2025-10 – An Ordinance Transferring Remaining Debt Service Funds Cash Balance to the City's General Fund

(over)

*Members of the public may speak on matters of community concern not listed on the agenda at one of the two public comment opportunities. Individuals may speak at one of these periods, but not both. Speakers are allowed up to three minutes.

Auxiliary aids are available upon request with adequate notice. To request an accommodation or for inquiries about accessibility, please call (812) 349-3409 or e-mail council@bloomington.in.gov.

Posted: March 20, 2025

7. LEGISLATION FOR SECOND READINGS AND RESOLUTIONS

None.

8. ADDITIONAL PUBLIC COMMENT * *A maximum of twenty-five minutes is set aside for this section.*

9. COUNCIL SCHEDULE

10. ADJOURNMENT

*Members of the public may speak on matters of community concern not listed on the agenda at one of the two public comment opportunities. Individuals may speak at one of these periods, but not both. Speakers are allowed up to three minutes.

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Posted: March 20, 2025



**City of Bloomington
Office of the City Clerk**

Minutes for Approval

06 November 2024

In the Council Chambers of the Showers City Hall, Bloomington, Indiana on Wednesday, November 06, 2024 at 6:30pm, Council President Isabel Piedmont-Smith presided over a Regular Session of the Common Council.	COMMON COUNCIL REGULAR SESSION November 06, 2024
Councilmembers present: Courtney Daily, Matt Flaherty, Isabel Piedmont-Smith, Kate Rosenbarger, Hopi Stosberg, Andy Ruff Councilmembers present via Zoom: Isak Nti Asare (arrived at 6:34pm) Councilmembers absent: Dave Rollo, Sydney Zulich	ROLL CALL [6:30pm]
Council President Isabel Piedmont-Smith gave a land and labor acknowledgment and summarized the agenda.	AGENDA SUMMATION [6:31pm]
	APPROVAL OF MINUTES [6:31pm]
Stosberg moved, and Ruff seconded to approve the minutes of June 12, 2024, as presented, and the minutes of August 21, 2024, and October 16, 2024, as revised. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.	June 12, 2024 (Regular Session) August 21, 2024 (Regular Session) October 16, 2024 (Regular Session)
Daily mentioned her upcoming constituent meeting.	REPORTS
Asare referenced the letter of support submitted by council for the Economic Development District zone for three counties and gave additional information.	<ul style="list-style-type: none">COUNCIL MEMBERS [6:33pm]
Stosberg moved, and Ruff seconded to authorize the Council Attorney:	Motion to authorize Council Attorney
1. To represent, defend, and act on behalf of Common Council in all aspects of litigation, including but not limited to preparing and filing pleadings; engaging in discovery; entering into settlement negotiations; appearing and arguing in court; communicating with opposing parties; and taking other appropriate action in the discretion of the Attorney; and	
2. To communicate with the Council President regarding such litigation at the discretion of the Attorney in addition to periodically reporting to Council.	
The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.	Vote to authorize Council Attorney [6:38pm]
Flaherty commented on the Deputy Mayor Gretchen Knapp’s violation of the Robert’s Rules of Order Sections No. 4 and 43, through her words to the council at the Special Session on October 30, 2024. He had acknowledged Deputy Mayor Knapp’s behavior at the time and identified possible consequences the Parliamentarian or Chair could have taken as outlined in Section 61. He said if the behavior was repeated, council should consider consequences.	
Phillipa Guthrie, President of the Board of Directors, Canopy Bloomington, gave a report on the non-profit social impact of Canopy Bloomington, and its work with the city to enhance and maintain the city’s tree canopy.	<ul style="list-style-type: none">The MAYOR AND CITY OFFICES [6:41pm]
Sarah Mincie, Vice President, Canopy Bloomington, spoke about future canopy cover assessments for the city and Canopy Bloomington’s equity focus.	

Ava Hartman, Executive Director, Canopy Bloomington explained the priority areas for canopy based on environmental and socio-economic variables and the trees that were planted. There was brief council discussion following the report.

- The MAYOR AND CITY OFFICES (cont'd)

On behalf of Zulich, Stosberg reported on the Ad Hoc Salary Committee, noting that Crowe was engaged to facilitate discussions on salaries. Committee meetings were scheduled in person for November 07th and 08th, 2024, at 8:30am and the public was welcome to attend.

- COUNCIL COMMITTEES [6:59pm]

There was brief discussion about councilmembers not on the committee attendance at the meetings. Council Attorney Lisa Lehner would confirm if it would be considered meetings of council.

Piedmont-Smith noted that Mayor Kerry Thomson wished to speak.

Daily moved, and Ruff seconded to amend the agenda to insert a report from the Mayor's Office following Council Committees. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.

Vote to amend agenda [7:05pm]

Mayor Kerry Thomson updated council on her appointment to the Historic Preservation Commission (HPC). She briefly described the process and encouraged members of the public who were interested in history to apply.

Report from the Mayor

Joe Davis spoke about the harassment he had experienced from the city. He handed out materials that he wished to be on record.

- PUBLIC [7:07pm]

Stosberg moved and Flaherty seconded to appoint Corry Smith to seat C-2 on and Christopher Moore to seat C-1 on the Commission on the Status of Black Males. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.

- APPOINTMENTS TO BOARDS AND COMMISSIONS [7:13pm]

LEGISLATION FOR FIRST READING [7:14 pm]

Stosberg moved and Ruff seconded that Ordinance 2024-24 be read by title and synopsis only. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0. Clerk Nicole Bolden read the legislation by title and synopsis.

Ordinance 2024-24 To Authorize the Issuance of the City of Bloomington, Indiana General Obligation Bonds, Series 2024, for the Purpose of Providing Funds to Pay for Certain Capital Projects of the City and Expenses Incurred in Connection with the Issuance of the Bond [7:14pm]

Piedmont-Smith referred the legislation for a second reading at the Regular Session to be held on November 20, 2024.

LEGISLATION FOR SECOND READING AND RESOLUTIONS [7:16pm]

Stosberg moved and Ruff seconded that Resolution 2024-22 be read by title and synopsis only. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0. Bolden read the legislation by title and synopsis.

Resolution-2024-22 - To Approve an Update to the City of Bloomington's Americans with Disabilities Act Transition Plan [7:16pm]

Michael Shermis, Human Rights Director, Americans with Disabilities Act (ADA) Coordinator, and staff liaison for the Council for Community Accessibility (CCA), presented the legislation. The Transition Plan was to be updated every two years and was not substantially different from 2022. The city's Digital Accessibility

Strategic Plan, currently under development, would be considered for the next Transition Plan.

Resolution 2024-22 (cont'd)

Piedmont-Smith asked about the mobility options listed in the ADA Standards and Guidelines section of the Transition Report, and for details on the tactile map.

Council questions:

Shermis said the city owned a golf cart and minibus and would confirm if all-terrain wheels had been received by the city. He said the city had selected a vendor, and the tactile map would be available in early spring of 2025. The first tactile map would be placed in Switchyard Park.

Stosberg asked about the timeline of the planned improvements on Kinser and how the city would accommodate changing traffic demands in that area.

Andrew Cibor, Director of Engineering, was unsure of the timeline but would follow up.

Flaherty asked for details on the ten inaccessible park facilities.

Shermis said the city did not have an adequate survey of park accessibility. He and Tim Street, Parks Director, would likely use the ADA compliance software platform called BlueDAG for the development of a parks inventory in the coming year.

There was no public comment.

Public comment:

Piedmont-Smith referenced an email exchange she had with Public Works (PW) Director Adam Wason regarding an in-depth sidewalk assessment. The contract, scope, and cost of the assessment would be presented to the Board of Public Works (BPW) for approval. The inspection data would be available in quarter one of 2025.

Council comments:

Flaherty appreciated the presentation and staff for updating the plan on a two-year cycle, as required.

Piedmont-Smith thanked the CCA members for volunteering their time and Shermis for his work on the Accessibility Plan.

The motion to adopt Resolution 2024-22 received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.

Vote to adopt Resolution 2024-22
[7:30pm]

Stosberg moved and Ruff seconded that Resolution 2024-21 be read by title and synopsis only. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0. Bolden read the legislation by title and synopsis.

Resolution 2024-21 - Resolution of the Common Council of the City of Bloomington, Rejecting the Establishment of a Merit System for the Bloomington Police Department [7:31pm]

Stosberg moved and Ruff seconded that Resolution 2024-21 be adopted.

Christopher Wheeler, Assistant City Attorney, presented the legislation. Under state law, a merit system would automatically be established for eligible police departments in Indiana by January 01, 2025, unless the governing body adopted a resolution rejecting the establishment of such. The Police Department's unofficial poll rejected the merit system. If council adopted a resolution, then it would be voted on by the active, full-time, paid members of the Bloomington Police Department (BPD).

Police Chief Mike Diekhoff stated that the Board of Safety existed and performed many of the same functions of a merit system. The department was not in support of a merit system board.

Asare asked if a merit system could be adopted in the future, if rejected presently.

Wheeler said the resolution could be repealed and a merit system could be adopted.

Stosberg asked if a merit system had to be considered periodically even if it was initially rejected.

Wheeler said there was no requirement or time frame for review.

Piedmont-Smith asked about the benefits of a merit system and why the state would require one. She asked if the Fire Department would be presenting their views on the merit system.

Wheeler was not certain about the state's history related to the merit system. A benefit allowed BPD to provide input on decisions since it would had two appointments to the merit system board. The Fire Department supported a merit system, so that board would automatically be established on January 1, 2025. He gave additional information.

Joe Davis expressed concern on BPD's decision not to establish the merit system and commented on the benefits of a merit system.

Stosberg said council should respect the wishes of BPD regarding the merit system.

The motion to adopt Resolution 2024-21 received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.

Stosberg moved and Ruff seconded that Ordinance 2024 -23 be read by title and synopsis only. The motion received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0. Bolden read the legislation by title and synopsis.

Stosberg moved and Ruff seconded that Ordinance 2024-23 be adopted.

Flaherty presented the legislation which would codify the all-way stop at the intersection of Dunn Street and Seventh Street. It would initiate a collaborative process to explore design or traffic control interventions for the Seventh Street corridor that aligned with the city's goals.

Stosberg said the proposed legislation supported continued discussion on measures other than a multi-stop intersection, to reduce the possibility of collisions along the Seventh Street corridor, while maintaining it as an effective transit and bicycle corridor. She reviewed options for slowing traffic and increasing awareness of crossway traffic.

Flaherty highlighted city goals that guided the Seventh Street corridor design. He reviewed the different approaches by council and the city engineer regarding traffic design. The next step was to coproduce solutions that better met the city's goals.

Ruff asked if there was data showing an increase in bicycle traffic on the Seventh Street corridor or an increase in bicycle traffic overall.

Cibor said there had been a significant increase in bicycle traffic on Seventh Street following the improvements.

Stosberg said that increased traffic was good; from transportation mode changes and diversion from other streets.

Resolution 2024-21 (cont'd)

Council questions:

Public comment:

Council comments:

Vote to adopt Resolution 2024-21 [7:48pm]

Ordinance 2024-23 – To Amend Title 15 of the Bloomington Municipal Code Entitled "Vehicles and Traffic"-Re: Amending Section 15.12.010 (Stop Intersections) to remove one stop intersection on Seventh Street from Schedule A and add one multi-stop intersection on Seventh Street to Schedule B [7:49pm]

Flaherty noted it was a positive step forward to it safer on Seventh Street for any number of riders. Research in other jurisdictions showed an increase in the number of new riders due to infrastructure improvements similar to the Seventh Street corridor.

Ordinance 2024-23 (cont'd)

Council questions:

Daily asked about the traffic calming measures, and data about crosswalk signs and reduced traffic speeds.

Stosberg said traffic calming measures may or may not make a difference in speed, but it was worthy of discussion.

Cibor stated that traffic calming measures could be considered but they may not impact crash patterns. He recommended the use of stop signs because they reduced the number of crashes. He noted the Engineering Department was open to discussing other options.

Ruff asked if there was data that showed a reduction in bicycle accidents resulting from the Seventh Street corridor. He asked if there was an increase in pedestrian and pedestrian crashes. He asked why the stop signs on Seventh Street had been removed.

Cibor said there was inadequate data on bicycle or pedestrian accidents due to their infrequency. Following the all way stop installation at Seventh Street and Dunn Street, the crash rate per user was lower but the crash rate total was approximately on par with that prior to the corridor installation.

Stosberg said there was a reduction with incapacitated injuries following the improvements which lessened the severity of crashes.

Cibor stated that the number of pedestrian crashes was essentially the same as prior to the improvements though there were more pedestrians crossing Seventh Street. He added that the reason for removing the stop signs on Seventh Street was due to an increase in vehicle crashes.

Ruff asked if Cibor could make the presentation he was prevented from giving to council during a meeting in early 2024.

Cibor clarified the purpose for his attendance at the meeting was to answer questions.

Joe Davis stated that pedestrians should be warned of bicycles, scooters, and skateboarders; not just cars.

Public comment:

Chris Sturbaum spoke in support of four way stop signs, noting that data indicated four-way stops were the simplest and safest solution.

Steve Bowen supported codification of the stop signs at Seventh and Dunn. He spoke about bicycle accidents.

Ruff commented on the cost of the improvements on Seventh Street and the need for data to support the investment. He asked Cibor to about a thesis study conducted by a student of Texas A&M that examined the safety of separate bike lanes.

Stosberg thanked Cibor for the presentation and her fellow councilmembers for supporting a conversation about the corridor. She noted there were two signs on the corridor warning bicycles to yield to pedestrians. She said it was important to balance city goals and safety for all users.

The motion to adopt Ordinance 2024-23 received a roll call vote of Ayes: 7, Nays: 0, Abstain: 0.

Vote to adopt Ordinance 24-23
[8:49 pm]

Christopher Emge, Greater Bloomington Chamber of Commerce, commented on a previous council meeting and urged council to work together, and focus on governance.

ADDITIONAL PUBLIC COMMENT
[8:50pm]

Flaherty spoke about personal privilege, related to Emge’s comment. His previous comments about the deputy mayor’s behavior was with respect to the integrity of council processes.

Piedmont-Smith called a Special Session of the Common Council on Wednesday November 13, 2024, at 5:30pm in Executive Session regarding pending litigation. She reviewed the upcoming council schedule.

COUNCIL SCHEDULE [8:53pm]

Piedmont-Smith adjourned the meeting.

ADJOURNMENT [8:55pm]

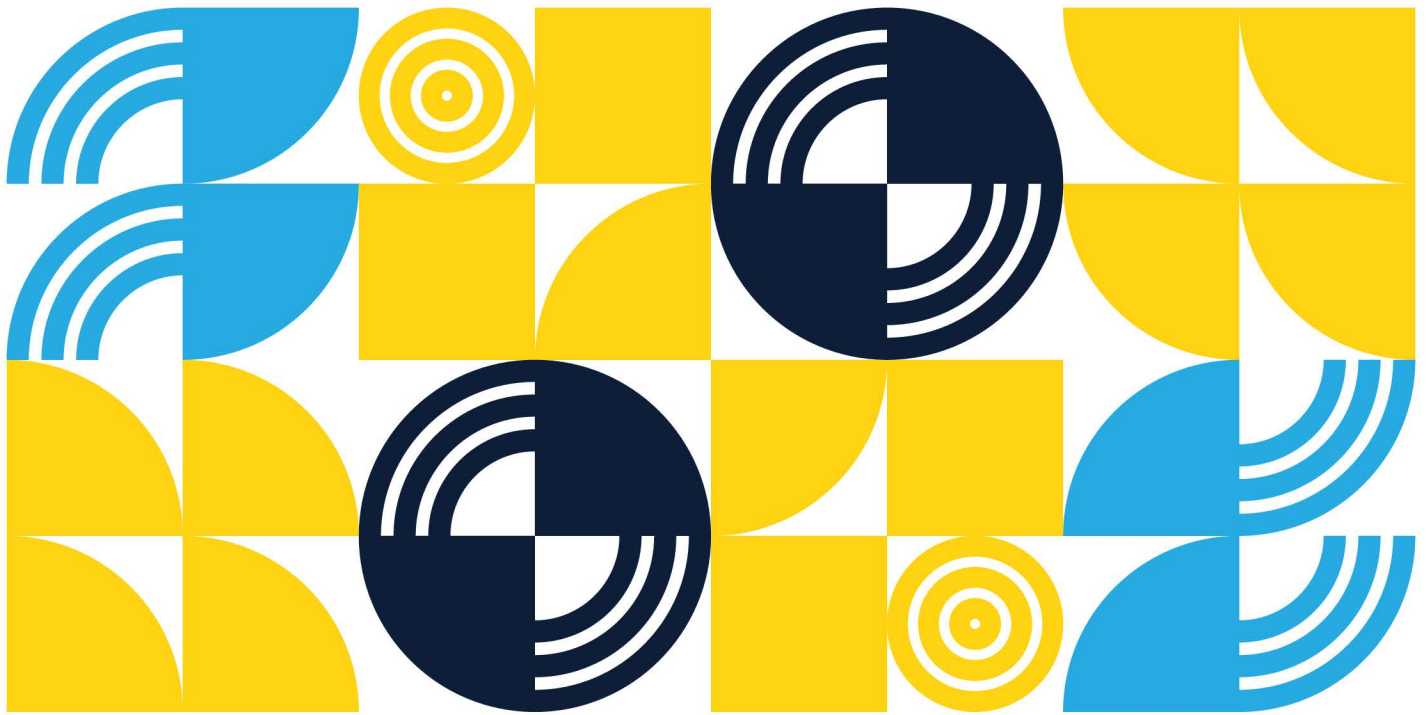
APPROVED by the Common Council of the City of Bloomington, Monroe County, Indiana upon this ____ day of _____, 2025.

APPROVE:

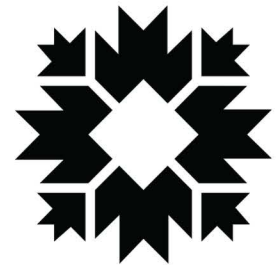
ATTEST:

Hopi Stosberg, PRESIDENT
Bloomington Common Council

Nicole Bolden, CLERK
City of Bloomington



City of Bloomington **Commission on** **Hispanic and** **Latino Affairs**



CITY OF BLOOMINGTON
Commission on Hispanic
and Latino Affairs

2024 **Annual** **Report**

PREPARED BY :

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Hispanic and Latino Affairs

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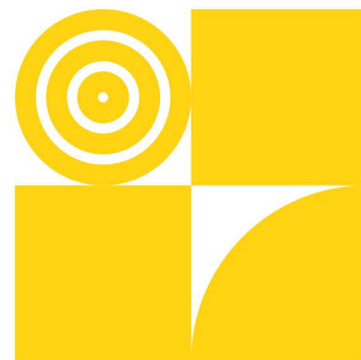


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City of Bloomington

Commission on Hispanic and Latino Affairs

Message from the Chair

Marlo Libel

The CHLA is fortunate to have recently welcomed a new group of energetic and highly dedicated members. Their diverse personal and professional backgrounds have fostered the creation of targeted working groups focused on addressing key issues within our Hispanic and Latino communities. Identifying these priorities has been a challenge due to the presence of multiple competing concerns. After careful consideration, we selected Health, Education, Immigration (Newcomers), and Public Relations as our primary areas of focus.



In the health sector, we have worked to advocate for the importance of medical interpretation services for our Spanish-speaking population, engaging healthcare providers to raise awareness about available resources. We also facilitated productive discussions between healthcare providers and nonprofit organizations to identify and recommend equitable solutions for pressing health-related issues. This exchange has now become an ongoing, permanent forum.

In education, responding to concerns raised by the community, we engaged directly with public education leaders to address disparities in post-secondary preparation support. Additionally, in partnership with a private donor, we played a key role in selecting a scholarship recipient to assist with college expenses.

Together with local community organizations, we developed a welcoming agenda for immigrants and newcomers to Bloomington, focusing on their integration and support. The development of strong, lasting partnerships requires continuous effort and nurturing, but we are committed to ensuring these relationships grow and thrive.

City of Bloomington

Commission on Hispanic and Latino Affairs

Vision for the Future

2024 Annual Report

Recognizing the wealth of resources available in Bloomington, our goal is to create platforms where diverse stakeholder groups can listen to the underrepresented voices of the Hispanic and Latino communities, particularly on critical issues such as food and housing security, community safety and support systems, employment, economic stability, and the physical environment.

To expand our network of collaboration, we are committed to ensuring that all departments and commissions within the City are fully aware of the unique needs of the Hispanic and Latino communities. We will work to identify how each area of work can contribute to improving the well-being of these communities, with a strong emphasis on advocating for the recruitment of Spanish-speaking staff and other key demands.

The Commission plans to establish two dedicated spaces that provide the Hispanic and Latino communities with culturally sensitive and accessible opportunities to gain information and voice their concerns. These spaces will focus on:

- Children's education and schooling, including preparation for higher education.
- A forum for newcomers to our community, where they can learn about important issues such as transportation, traffic rules, safety, food access, employment rights, religion, and more.

In addition to these initiatives, we will continue to collaborate with cultural events such as Fiesta de Otoño, the Black y Brown Arts Festival, and Jaripeo, fostering a strong sense of community and cultural celebration.

“As we move forward, we remain dedicated to amplifying the voices and addressing the needs of the Hispanic and Latino communities in Bloomington, ensuring that their perspectives are represented and their voices are heard.”

City of Bloomington

Commission on Hispanic and Latino Affairs

Commission Purpose

2024 Annual Report

The Commission on Hispanic and Latino Affairs is dedicated to promoting the social, educational, housing, economic, health, and equity needs of Hispanic and Latino communities. We work to ensure the well-being and stability of these communities through advocacy and support, addressing issues that affect their daily lives. The Commission also organizes cultural activities such as festivals, community meetings, and workshops to foster greater engagement and understanding.

Statutory Authority: BMC 2.23.80

Powers and Duties:

The Commission meets regularly to identify and address the issues affecting the Hispanic and Latino communities. Once a concern is identified, we assign one or two Commissioners to lead efforts in addressing the issue. The scope of our work varies, ranging from minor disputes within the community to more significant issues such as theft, racism, health disparities, or negligence.

After identifying the problem, the Commission conducts thorough research to determine potential solutions and provides support to individuals or organizations affected. We collaborate with other agencies to gather relevant data and insights regarding the Hispanic and Latino populations. This partnership ensures that we have a comprehensive understanding of the challenges at hand.

Once the necessary information is collected, the Commission convenes to assess the findings and direct the affected individuals to the appropriate resources or agencies to resolve the issue.

Our community festivals and events serve to bring people together, offering opportunities to celebrate and learn about the rich cultural heritage of the Hispanic and Latino communities. These events also provide a platform for open dialogue, allowing individuals to share their concerns and experiences.

Additionally, our workshops aim to educate the community about the services offered by the City of Bloomington and other vital organizations such as IU Health, el Centro Comunal Latino, HealthNet, and more. These workshops play a crucial role in informing the public about available resources and empowering them with the knowledge they need to access support.

City of Bloomington

Commission on Hispanic and Latino Affairs

Organizational Overview

2024 Annual Report

- Chair
- Vice Chair
- Secretary



Marlo Libel
Appointed By: Mayor
Term Expires: 2027-01-31



Mariella Arredondo
Research Scientist, IIDC, IU
Appointed By: Mayor
Term Expires: 2026-01-31



Javier Rosales
Appointed By: Common Council
Term Expires: 2027-01-31



Jimena Holguin
Appointed By: Mayor
Term Expires: 2026-01-31



Raquel Anderson
Appointed By: Common Council
Term Expires: 2027-01-31



Dinorah Sapp
Appointed By: Common Council
Term Expires: 2026-01-31



Alysa Schroff
Appointed By: Mayor
Term Expires: 2027-01-31



Claudia Lara
Appointed By: Common Council
Term Expires: 2026-01-31

Vacant
Appointed By: Common Council
Term Expires: 2027-01-31

The dedicated members of
Bloomington's Commission on
Hispanic and Latino Affairs
embody the diverse perspectives
that enrich our community.

Commission Staff
Ximena Martinez
Latino Outreach Coordinator
Community and Family Resources Department
Staff Liaison

City of Bloomington Commission on Hispanic and Latino Affairs

Key Achievements and Impact

2024 Annual Report

HEALTH

The Commission has focused on identifying and addressing health-related issues impacting Hispanic and Latino populations. This year, two major projects have been prioritized.

- **The first initiative aims to improve access to qualified medical interpreters at IU Health, including its emergency room.** To support this effort, the Commission has highlighted the Indiana Latino Institute (ILI) Medical Interpreter Training Scholarship, which provides individuals in Bloomington with opportunities to become certified medical interpreters. Information about this scholarship has been widely disseminated within the community. Additionally, the Commission has initiated discussions with ILI to identify local residents who have completed the training.
- **The second project involved organizing a health forum on November 6, 2024, designed to bring together local health service providers to discuss opportunities and challenges in delivering improved care to the Hispanic and Latino communities.** The forum was a success, with participation from four organizations: IU Health, HealthNet, the Monroe County Health Department, and School Smiles.



El Instituto Latino de Indiana (ILI) ofrece una oportunidad única a través de la beca de formación de intérpretes médicos. Esta beca cubre todos los costos asociados con la capacitación reconocida a nivel nacional Bridging the Gap (BTG), incluidos los exámenes de idioma, libros y matrícula.

Requisitos de elegibilidad:

- ✓ Ser de origen hispano/latino
- ✓ Tener diploma de High School
- ✓ Dominio del inglés y español
- ✓ Autorización para trabajar en los Estados Unidos
- ✓ Ser residente de Indiana
- ✓ Tener entre 18 y 40 años

Escanea el QR Code para más detalles y para acceder a la aplicación



<https://bloomington.in.gov/boards/hispanic-latino-affairs>

A key challenge identified by the Commission is the need to educate patients about their right to request interpretation services when needed. To address this, the Commission is developing informational materials to raise awareness about this right and inform the community about the language support options available during medical appointments.

City of Bloomington Commission on Hispanic and Latino Affairs

Key Achievements and Impact

2024 Annual Report

EDUCATION

The Commission has identified several key needs in the field of education, particularly around the **effectiveness of resources available to high school students in Bloomington preparing for college**. This includes improving career and academic counseling and enhancing communication with parents who may not speak English.



A significant challenge for the Commission is increasing community participation in high school forums. One proposed solution is to create informational videos in Spanish to make the content more accessible.

- In collaboration with other agencies and nonprofits, the Commission is organizing **informational sessions for parents and students about post-secondary education**. The first session was held on October 15, 2024, both virtually and in-person.
- Additionally, **Commission members met with two vice-principals from Bloomington High School South on November 19, 2024**, to discuss concerns raised by parents and explore ways the Commission can support Latino students' success, particularly in meeting college admission requirements. These discussions will continue across both high schools.
- In collaboration with other organizations, the Commission also held an **informational session on completing the FAFSA**. To assist families further, we offered one-on-one sessions to guide through the FAFSA process in *February 2025*.

City of Bloomington

Commission on Hispanic and Latino Affairs

Key Achievements and Impact

2024 Annual Report

CELEBRATION OF THE HISPANIC AND LATINO CULTURE

The Commission has proudly celebrated Latino and Hispanic history and their contributions to the Bloomington community and the United States. Activities included:

- Hosting a booth at **La Fiesta del Otoño**,
- Organizing a **Parks and Recreation event** to honor Latino culture during National Hispanic Heritage Month,
- Participating in the **Black y Brown Arts Festival**,
- Writing informative and cultural articles in **Boletín Comunitario**, a Spanish language publication of the Community and Family Resources Department which informs Spanish-speaking residents and the community about programs, services, and current issues in order to integrate them into the larger Bloomington community.
- Interviewing inspiring Hispanic and Latino community members on the Spanish-language radio show **Hola Bloomington**, a project of the City of Bloomington Community and Family Resources Department and WFHB Community Radio to bring access to news, entertainment, and public opinion to the Spanish speaking members of our community.



City of Bloomington

Commission on Hispanic and Latino Affairs

Program and Project Highlights

2024 Annual Report

The Commission remains committed to supporting local students by working closely with high schools to identify ways we can enhance academic success. We also plan to extend these efforts to the three middle schools within the MCCSC to ensure that students receive the guidance and support they need earlier on.

Health forums will continue to take place on a quarterly basis, providing a platform for health agencies in Monroe County to discuss critical issues and share resources with the Hispanic and Latino community.

The Commission will also maintain its active participation in community events, promoting awareness of our work and celebrating the rich diversity of Latino cultures in Bloomington.

Looking ahead, we plan to develop and release a series of informational videos, available in Spanish, focused on education and health, to better inform the community and make resources more accessible.

In collaboration with El Centro Comunal Latino, members of the Commission visited Boston Scientific Corporation, where we met with the Latine support group (HOLA). During this meeting, we discussed our roles as Commissioners and explored potential ways to collaborate, especially considering that 45% of the Latino workforce at Boston Scientific resides in Bloomington.



TOP 4 HIGHLIGHTS

- The dissemination of training **opportunities for medical interpreters** has led to **10 of individuals in Bloomington being trained to provide high-quality interpretation services in medical settings**, ensuring better communication and access to healthcare for the community.
- In partnership with El Centro Cultural Latino and IU La Casa, we hosted an informational session on October 15, 2024, designed to **help students and parents navigate the college application process**; and we offered **one-on-one assistance for families completing the FAFSA** in February 2025.
- Through our involvement in events like the **Black & Brown Arts Festival and La Fiesta de Otoño**, the Commission has increased its visibility and engagement within the Hispanic/Latino community, **fostering deeper connections and awareness of our mission**.
- On November 6, 2024, the Commission held its first informational session with four local agencies that provide health-related services to the Latino community in Bloomington. This event marked a **significant step toward building stronger relationships between healthcare providers and the people they serve**.

City of Bloomington

Commission on Hispanic and Latino Affairs

Strategic Goals and Initiatives

2024 Annual Report

The Commission has outlined strategic goals and priorities for the upcoming year, with a focus on three critical areas: education, health, and public relations/community engagement. These initiatives are designed to promote equity, access, and inclusion for the Hispanic/Latino community in Bloomington.

The Education Sub-Committee will continue its collaborative work with MCCSC stakeholders to address disparities in mental health services, educational programs, and communication channels for Hispanic/Latino students, parents, teachers, and administrators. The goal is to create a cohesive, sustainable educational environment that effectively meets the unique needs of Hispanic/Latino students.

- Ongoing meetings with stakeholders to identify and address systemic barriers to educational success.
- Partnering with community organizations such as Indiana University and Ivy Tech to offer Spanish-language workshops on college admissions, financial aid, and navigating higher education processes for students and families.

The Health Sub-Committee will prioritize improving interpretation and translation services within healthcare systems, focusing on IU Health and other local providers in Bloomington and Monroe County. A key immediate goal is to enhance the availability and quality of interpretation services in emergency rooms, ensuring equitable access to healthcare for the Hispanic/Latino community.

- Working with healthcare providers to expand and improve interpretation services.
- Advocating for better communication tools in medical settings to ensure language barriers do not impede care.

The Public Relations / Community Engagement will focus on organizing informative and welcoming sessions in collaboration with local agencies to address critical issues impacting the Hispanic/Latino community, including transportation, safety, housing, healthcare, and education. These sessions will be held in accessible locations throughout Bloomington to encourage maximum participation.

- Developing sustainable and culturally relevant informational materials to address the specific needs of the Hispanic/Latino community.
- Exploring innovative strategies to widely distribute these materials, ensuring that information reaches those who need it most.

The Commission is committed to addressing challenges faced by the Hispanic/Latino community, particularly in light of divisive rhetoric. The Commission will work closely with the Office of the Mayor and local immigrant and refugee organizations to safeguard the rights, safety, and well-being of Hispanic/Latino residents.

City of Bloomington Commission on Hispanic and Latino Affairs

Strategic Goals and Initiatives

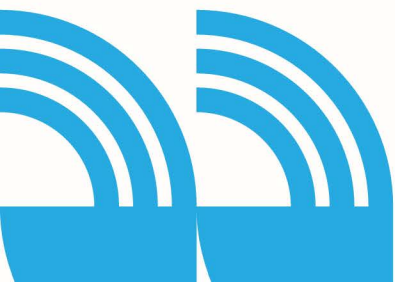
2024 Annual Report

KEY STRATEGIES INCLUDE

- **Advocating for the recruitment of Spanish-speaking staff** across departments and commissions to improve accessibility and communication for Hispanic/Latino residents.
- **Organizing culturally responsive forums** and information sessions through the
- **Education and Public Relations/Community Engagement Sub-Committees.** These sessions will focus on:
 - K-12 education pathways and student success.
 - Preparing for higher education opportunities.
 - Accessing essential services (e.g., transportation, food, employment) for newcomers to Bloomington.
- **To celebrate and share the rich cultural heritage** of the Hispanic/Latino community, the Commission will continue partnering with and sponsoring key events, including:
 - Fiesta de Otoño
 - Black y Brown Arts Festival
 - Jaripeo



The Commission remains dedicated to amplifying the voices of the Hispanic/Latino community and advocating for improvements in critical areas such as education, housing, health, safety, and employment. Collaboration with other departments and commissions will be essential in raising awareness and finding sustainable solutions to ongoing challenges.



City of Bloomington

Commission on Hispanic and Latino Affairs

Community and Stakeholder Engagement

2024 Annual Report

KEY COLLABORATIONS

- City of Bloomington Latino Outreach and Programs
- City of Bloomington Safe and Civil Programs
- El Centro Comunal Latino
- Hoosier Hills Food Bank
- Iglesia Hispana Sherwood Oaks
- IU Credit Union
- IU La Casa
- MCCSC
- NAACP
- WFHB Community Radio



CITY OF BLOOMINGTON
Latino Programs
and Outreach



IGLESIA HISPANA
SHERWOOD OAKS

IU Credit Union



NAACP
Monroe County Branch



LA CASA/LATINO CULTURAL CENTER
DIVERSITY, EQUITY & MULTICULTURAL AFFAIRS



Volunteer Spotlight

To all our commission members, volunteers, and supporters:

Thank you for your invaluable service, contributions, and unwavering commitment. Your dedication and time are the driving forces behind the success of our city's policies and initiatives. By sharing your unique perspectives and experiences, you ensure that the solutions we pursue truly reflect the diversity and vibrancy of our community. We are grateful for all you do to make a lasting impact.

City of Bloomington
Commission on Hispanic and Latino Affairs

2024 Financial Review - Income

2024 Annual Report

Community Support and Program Funding

This year, the Commission did not implement a formal fundraising strategy, as its primary focus was on defining a clear agenda for its projects and activities. Once the agenda is finalized, the Commission will shift its efforts toward engaging donors and sponsors to secure the necessary support for the Hispanic and Latino community.

Future partners are essential to our programming's ongoing success and enhance our community's commitment.

<u>EVENT/PROGRAM</u>	<u>EXPENDITURES</u>	<u>DESCRIPTION</u>
First Health Forum	\$16.74	Refreshments
	REMAING BALANCE	\$162.41

City of Bloomington Commission on Hispanic and Latino Affairs

Call to Action

2024 Annual Report

Stakeholders and volunteers can make a meaningful impact on the Commission on Hispanic and Latino Affairs through a variety of ways:

- Participate in **fundraising events** to help raise crucial funds for our initiatives.
- Advocate for the Commission by **spreading the word** and encouraging others to support our mission.
- Share your expertise by contributing to discussions and insights during **CHLA meetings**.
- Make a **direct financial contribution** through monetary donations to fund our programs and services.
- **Volunteer** to assist with specific tasks or projects that advance our mission.
- **Donate in-kind** by providing items or services for events, such as food, catering, or venue space.
- Offer feedback and suggestions to help us continually improve our operations and impact.



Your support and involvement are key to helping us build a stronger, more inclusive community. Get involved today!

You're Invited to

- Visit the Commission's website for the latest news and updates.
- Attend the Commission's monthly meetings to stay informed and actively participate.
- Join us at events and activities throughout the year to connect with the community.
- Subscribe to El Boletín Comunitario for insightful updates and information.
- Tune in to the Hola Bloomington podcast for interviews and discussions on relevant community topics.
- Follow us on social media through the Latino Programs account to stay up to date with our latest initiatives and news.

City of Bloomington
Commission on Hispanic and Latino Affairs

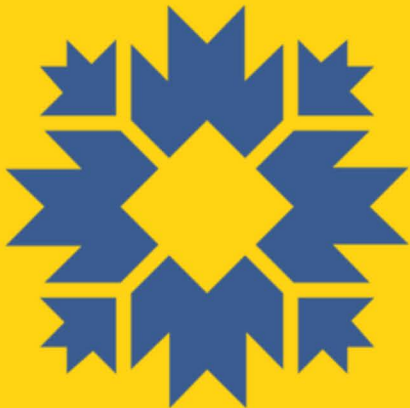
Contact Us

2024 Annual Report

Thank you

Commission for our monthly meetings, held every last Wednesday from 5:30 – 7:00 PM in the Hooker Conference Room #245 at City Hall.

We look forward to your participation and contributions!



CITY OF BLOOMINGTON
Commission on Hispanic
and Latino Affairs

bloomington.in.gov/chla
latinoprograms@bloomington.in.gov
812-349-3860



CLERK NICOLE BOLDEN

CITY OF BLOOMINGTON

401 N Morton St, Ste. 110
Bloomington, IN 47404

OFFICE OF THE CITY CLERK

812.349.3408
clerk@bloomington.in.gov

To: Members of the Common Council

From: Clerk Nicole Bolden

Date: 14 March 2025

Re: Interview Committee Recommendations for Board and Commissions

The council interview committees have made the following recommendations for appointment to the following boards and commissions:

Interview Committee Team A Recommendations:

- For the Housing Quality Appeals Board - to appoint Bryan Woerner to seat C-1.

Interview Committee Team C Recommendations:

- For the Redevelopment Commission - to reappoint Randy Cassady to seat C-1 and Deborah Myerson to seat C-2.

Contact

Clerk Nicole Bolden, 812-349-3408, clerk@bloomington.in.gov

Jennifer Crossley, Deputy Clerk of Communications and Outreach, 812-349-3403,
jennifer.crossley@bloomington.in.gov

MEMO FROM COUNCIL OFFICE:

To: Members of the Common Council

From: Lisa Lehner, Administrator/Attorney for Common Council

Date: March 19, 2025

Re: Ordinance 2025-09 – To Establish the Public Safety Answering Point Local Income Tax (PSAP LIT) Fund; and
Appropriation Ordinance 2025-03- To Transfer Revenue and Appropriations from the PS LIT Fund to the PSAP LIT Fund

Synopsis of Ordinance 2025-09

Ordinance 2025-09 establishes the Public Safety Answering Point Local Income Tax (PSAP LIT) Fund to ensure that revenue from the PSAP LIT is separately maintained and used exclusively for the joint City-County Dispatch Center, as required by Indiana law.

Synopsis of Appropriation Ordinance 2025-03

Appropriation Ordinance 2025-03 authorizes the transfer of revenue and appropriations related to dispatch operations from the Public Safety Local Income Tax (PS LIT) Fund to the newly-established Public Safety Answering Point Local Income Tax (PSAP LIT) Fund.

Relevant Materials

- Ordinance 2025-09
 - Staff Memo and Attachments from Jessica McClellan, Controller
- Appropriation Ordinance 2025-03
 - Staff Memo and Attachments from Jessica McClellan, Controller

Complimentary Nature of Legislation

Ordinance 2025-09 and Appropriation Ordinance 2025-03 are complimentary. The Controller requested that they be introduced and considered at the same time. This Memo addresses both pieces of legislation for ease of understanding.

Ordinance 2025-09 seeks to establish a new fund to hold the PSAP LIT revenues received for PSAP expenditures. Appropriation Ordinance 2025-03 seeks to transfer existing PSAP revenues maintained in the PS LIT Fund into the newly-created PSAP LIT Fund. The Controller's Memoranda briefly summarize the relevant history of the PS LIT Fund and PSAP LIT Fund for the purposes of these pieces of legislation.

Council's Rights and Duties

As the City's fiscal officer, the Controller is responsible for managing the finances and accounts of the city and making investments of city money, subject to the ordinances of the Council. [IC 36-4-10-5\(b\)\(9\)](#).

As the City's legislative body, the Council may pass ordinances for the government of the City, for the control of the City's property and finances, and for the appropriation of money.

[IC 36-4-6-18](#). This legislative power includes establishing funds and transferring monies between them. The Council also has the power to make further or additional appropriations by ordinance on the recommendation of the City Executive. [IC 36-4-7-8](#). An appropriation ordinance must specify, by items, the amount of each appropriation and the department for which it is made. [IC 36-4-7-9](#).

This legislation falls within the Council's statutory legislative powers. The Controller has recommended that the Council pass the appropriation ordinance in order to make this appropriation, as required by the IC 36-4-7-8. [Appropriation Ordinance 2025-03](#) specifies the amount of each appropriation and "the department" for which it is made, as required by IC 36-4-7-9.

Purpose of Legislation

Currently Fund 2240 for PS LIT holds PS LIT revenue and PSAP LIT revenue, and the City has tracked the PSAP LIT revenues and expenses separately.

[IC 36-8-16.7-38](#) identifies the permissible uses of PSAP funds for Dispatch purposes, such as system hardware and software, communications equipment, personnel, etc. PS LIT funds may be used for more generalized police and fire expenses. [IC 6-3.6-6-2.5\(c\)](#) states that PSAP revenue goes first to the county and shall be maintained in a separate designated fund to be used only for paying a PSAP in the county. This is to occur before its transfer to the City. This statute does not explicitly state that a city must maintain PSAP LIT funds separately, though doing so may be the safest practice. Establishing and transferring PSAP revenues from the PS LIT Fund to a designated PSAP LIT Fund might be prudent here given that those funds may only be expended for the Dispatch Center.

Contact

Jessica McClellan, Controller, 812-349-3412, jessica.mcclellan@bloomington.in.gov

ORDINANCE 2025-09

**TO ESTABLISH THE PUBLIC SAFETY ANSWERING POINT
LOCAL INCOME TAX (PSAP LIT) FUND**

WHEREAS, both the Public Safety Local Income Tax (“PS LIT”) and the Public Safety Answering Point Local Income Tax (“PSAP LIT”) can only be used, legally and statutorily, for specific purposes, per Indiana Code 6-3.6 et seq.; and

WHEREAS, both the City PS LIT and the PSAP LIT revenues are currently receipted into the City’s PS LIT Fund; and,

WHEREAS, the Controller’s Office has administratively caused the accounting of the revenue and expenses dedicated to paying for a PSAP to be separately tracked in the PS LIT Fund maintained apart from the PS LIT funds, on a ledger not maintained in the City’s financial system; and

WHEREAS, the City desires to segregate PSAP LIT revenues to a separate fund, to demonstrate that the revenue is used only for the purposes for which the tax was imposed;

WHEREAS, the powers granted by various statutes authorize the Common Council of a city or the town council to create, by ordinance, as many funds as they feel necessary to operate their particular city or town.

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. There is, hereby, created a Public Safety Answering Point Local Income Tax (PSAP LIT) Fund in the Office of the Controller. All future revenue allocated by the income tax rate established by the Monroe County Income Tax Council as Public Safety Answering Point for the City of Bloomington shall be placed into the PSAP LIT Fund. The number assigned to this new Fund by the Controller is 2258.

SECTION 2. The Public Safety Answering Point Local Income Tax Fund shall be maintained as a separate and distinct fund from all other City funds and will be perpetual in nature.

SECTION 3. The funds shall be appropriated by the Bloomington City Council and used only to benefit the joint Public Safety Answering Point, also known as the Monroe County Central Emergency Dispatch Center, as defined in Indiana Code 36-8-16.7-20.

SECTION 4. The fund shall continue in this form until amended or terminated by ordinance, and unless indicated otherwise by ordinance, the proceeds of the fund at termination shall be deposited in the Bloomington City General Fund.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2025, by the City of Bloomington Common Council.

Hopi Stosberg, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2025.

SIGNED AND APPROVED by me this _____ day of _____, 2025.

Kerry Thomson, Mayor
City of Bloomington

SYNOPSIS

Ordinance 2025-09 establishes the Public Safety Answering Point Local Income Tax (PSAP LIT) Fund to ensure that revenue from the PSAP LIT is separately maintained and used exclusively for the joint City-County Dispatch Center, as required by Indiana law.



MEMO FROM CONTROLLER MCCLELLAN:

To: Members of the Common Council

From: Jessica McClellan, Controller

Date: 3/10/2025

Re: Ordinance 2025-09 – To establish the PSAP LIT Fund

Introduction

In May 2016, the Monroe County Income Tax Council approved a Public Safety Local Income Tax (“PS LIT”) to help fund emergency services. As part of this tax, thirty percent (30%) of the revenue was designated to support the Monroe County Central Emergency Dispatch Center, which is our community’s statutorily designated Public Safety Answering Point (PSAP). Known as the Dispatch Center, this facility is responsible for answering 911 calls and dispatching emergency services for all agencies in Monroe County, except for Indiana University. The University has its own dispatch center and PSAP.

In Indiana, counties can set aside a portion of local income tax (LIT) to help fund PSAP operations, but the tax rate for this purpose cannot be higher than 0.1%. The money collected from this tax goes directly to the city and is used only for Dispatch Center operations.

To manage PS LIT and PSAP funds, the City created Fund 2240 PS LIT in 2017 to receive both Public Safety LIT (PS LIT) revenue and PSAP LIT revenue; however, Indiana law (IC 6-3.6-6-2.5) requires that PSAP revenue be kept in a separate fund and used only for Dispatch Center expenses. Keeping these funds separate ensures transparency and accountability, making sure that tax money is used as intended and allowing for better financial oversight.

Ordinance 2025-09 establishes a city fund for PSAP LIT revenue and Dispatch Center expenses.

History of PSAP LIT Rate

In September of 2016, the Monroe County Income Tax Council approved a LIT under Indiana Code 6-3.6 et seq., which provided that a 0.0725 percent LIT is for the Dispatch Center for 2018.

In October of 2017, the Monroe County Income Tax Council amended the LIT rate for the Dispatch Center from 0.0725 percent to 0.0916 percent and amended the rate for the Dispatch Center in the following years to meet the needs and circumstances of operations.



Year	2019 Rate	2020 Rate	2021 Rate	2022 Rate	2023 Rate	2024 Rate
Rate	0.0916%	0.0654%	0.0594%	0.0807%	0.0631%	0.0631%
Revenue	\$3,019,458	\$2,263,238	\$2,247,490	\$2,913,490	\$2,585,000	\$2,679,096

Fiscal Statement

There is no fiscal impact from this legislation. The fund balance of the PS LIT Fund at the end of 2024 was \$9,918,212.94. The 2025 beginning cash balance of the PS LIT Fund will be \$7,437,107.95. The 2025 beginning cash balance of the PSAP LIT Fund will be \$2,481,104.99

The 2024 cash balance of the PS LIT Fund is included as documentation in this packet.

Next steps for the Dispatch Center are outlined in the Memo for Appropriation Ordinance 225-03.

Allowable Uses of PS LIT Revenue (those funds not dedicated solely to the Dispatch Center)

The **Public Safety Local Income Tax Fund** still exists as a separate city fund. The PS LIT fund can be allocated by the Bloomington City Council for the following purposes:

1. **Law Enforcement & Fire Services**
 - o Police and law enforcement system to maintain public order.
 - o Firefighting and fire prevention system.
2. **Emergency Services**
 - o Emergency ambulance services.
 - o Emergency Medical Services (EMS).
 - o Emergency Action services.
3. **Communication & Emergency Response Systems**
 - o Public safety communications systems.
 - o Enhanced emergency telephone system and the statewide 911 system.
4. **Pension Expenses**
 - o Pension payments for:
 - Firefighters and fire department employees.
 - Police officers, police chiefs, and police department employees.
 - County sheriffs and sheriff's office personnel.
 - Other public safety personnel providing eligible services.

These funds are restricted to supporting public safety operations, emergency response, correctional facilities, and related personnel expenses.

CITY OF BLOOMINGTON

General Ledger Summary Listing

From Date: 1/1/2024 - To Date: 12/31/2024

G/L Date	Journal	Journal Type	Sub Ledger	Description/Project	Source	Reference	Debit Amount	Credit Amount	Actual Balance
G/L Account Number: 2240-10000 Cash							Fiscal Year To Date:		\$8,219,653.00
				Month Total: January 2024			\$578,692.55	\$231,729.07	\$8,566,616.48
				Month Total: February 2024			\$557,549.24	\$406,122.92	\$8,718,042.80
				Month Total: March 2024			\$557,549.24	\$895,330.21	\$8,380,261.83
				Month Total: April 2024			\$557,549.24	\$588,632.82	\$8,349,178.25
				Month Total: May 2024			\$564,479.26	\$526,393.73	\$8,387,263.78
				Month Total: June 2024			\$1,506,344.74	\$1,089,676.69	\$8,803,931.83
				Month Total: July 2024			\$575,909.80	\$303,992.74	\$9,075,848.89
				Month Total: August 2024			\$569,049.24	\$657,236.17	\$8,987,661.96
				Month Total: September 2024			\$641,517.24	\$220,253.56	\$9,408,925.64
				Month Total: October 2024			\$557,549.24	\$253,498.75	\$9,712,976.13
				Month Total: November 2024			\$557,603.21	\$459,869.54	\$9,810,709.80
				Month Total: December 2024			\$559,214.72	\$451,711.58	\$9,918,212.94
				Account Total: Cash			\$7,783,007.72	\$6,084,447.78	\$9,918,212.94
				Fund Total: LIT – Public Safety			\$7,783,007.72	\$6,084,447.78	\$9,918,212.94
				Grand Total:			\$7,783,007.72	\$6,084,447.78	\$9,918,212.94

APPROPRIATION ORDINANCE 2025-03

TO TRANSFER REVENUE AND APPROPRIATIONS FROM
 THE PS LIT FUND TO THE PSAP LIT FUND

WHEREAS, both the Public Safety Local Income Tax (“PS LIT”) and the Public Safety Answering Point Local Income Tax (“PSAP LIT”), can only be legally and statutorily used for specific purposes, per Indiana Code 6-3.6 et seq.; and

WHEREAS, Indiana Code 6-3.6-6-2.5 requires that PSAP LIT revenues be placed in a separate fund and used exclusively for Public Safety Answering Point (PSAP) purposes; and

WHEREAS, both the City PS LIT and the PSAP LIT revenues and expenses are maintained in the City PS LIT Fund; and

WHEREAS, the Controller’s Office has administratively caused the accounting of the revenue and expenses dedicated to paying for a PSAP to be tracked separately in the PS LIT Fund, apart from the PS LIT funds, on a ledger not maintained in the City’s financial system; and

WHEREAS, the balance of the PSAP LIT revenue was \$2,481,104.99 as of 12/31/2024; and

WHEREAS, transferring the PSAP LIT revenue and appropriations to a separate fund enhances fiscal transparency, ensures compliance with statutory requirements, and improves accountability in tracking dispatch-related expenses; and

WHEREAS, this transfer does not reduce funding for police or fire services, as their expenses will continue to be funded through the remaining balance of the PS LIT Fund.

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. Upon council approval of an inter-fund transfer, the Controller will transfer the cash balance of PSAP LIT revenue from Fund 2240 PS LIT to Fund 2258 PSAP LIT.

SECTION 2. The Controller will transfer the 2025 budget appropriations for Dispatch from Fund 2240 PS LIT to Fund 2258 PSAP LIT and equally de-appropriate the PS LIT Fund, which will appear as follows:

Appropriate: 2258 PSAP LIT - Dispatch		De-Appropriate: 2240 PS LIT - Dispatch
PSAP LIT Inter-fund Transfer Revenue	\$2,481,104.99	PS LIT Inter-fund Transfer Expense
<u>2025 Expenses:</u>		<u>2025 Expenses:</u>
Category 1 Personnel	\$3,835,462.14	Category 1 Personnel
Category 2 Supplies	\$40,203.48	Category 2 Supplies
Category 3 Other Services and Charges	\$147,190.00	Category 3 Other Services and Charges
Category 4 Capital	\$389,000	Category 4 Capital

SECTION 3. The Controller will transfer the 2025 expenses of the Dispatch Center from Fund 2240 PS LIT to Fund 2258 PSAP LIT.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2025, by the City of Bloomington Common Council.

Hopi Stosberg, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2025.

SIGNED AND APPROVED by me this _____ day of _____, 2025.

Kerry Thomson, Mayor
City of Bloomington

SYNOPSIS

Appropriation Ordinance 2025-03 authorizes the transfer of revenue and appropriations related to dispatch operations from the Public Safety Local Income Tax (PS LIT) Fund to the newly established Public Safety Answering Point Local Income Tax (PSAP LIT) Fund.



MEMO FROM CONTROLLER MCCLELLAN:

To: Members of the Common Council

From: Jessica McClellan, Controller

Date: 3/10/2025

Re: Appropriation Ordinance 2025-03 – To transfer appropriations and cash balance from the PS LIT Fund to the PSAP LIT Fund.

Transfer of PSAP LIT Funds & Expenses

Background

Since 2017, the City has used Fund 2240 PS LIT to track revenues and expenditures for both the Dispatch Center and police and fire services. This fund currently receives revenue from both:

- Public Safety Local Income Tax (PS LIT) – Used for police and fire expenses.
- Public Safety Answering Point Local Income Tax (PSAP LIT) – Dedicated solely to the Dispatch Center.

While the City has tracked PSAP LIT revenues and expenses separately, they have remained within Fund 2240 PS LIT. To ensure compliance with the intended use of PSAP LIT revenue, the cash balance and expenses associated with PSAP LIT and the Dispatch Center should be transferred to the newly established PSAP LIT Fund.

Current Financial Position of Fund 2240 PS LIT

As of December 31, 2024, the total cash balance of Fund 2240 PS LIT was \$9,918,212.94, with the following allocations:

- PSAP LIT Balance: \$2,481,104.99
- PS LIT Balance: \$7,437,107.95

Fiscal Impact Statement

This legislation has no fiscal impact. The legislation will impact the funds list, and the accounting of Dispatch revenues and expenses.



Outline of Internal Next Steps

To align with the purpose of PSAP LIT revenue:

1. The PSAP LIT cash balance of \$2,481,104.99 will be transferred to the new PSAP LIT Fund.
2. The 2025 Dispatch budget totaling \$4,411,855.62 will be moved to the PSAP LIT Fund.
3. Any 2025 Dispatch expenses already incurred under Fund 2240 PS LIT will be transferred to the PSAP LIT Fund.

Summary

Separating the funds aligns with good governance and financial transparency. This is not just a preference but a compliance measure. IC 6-3.6-6-2.5 mandates that PSAP LIT funds must be kept separate and used only for PSAP purposes. Our Public Safety Answering Point is our Monroe County Central Emergency Dispatch Center, which is created via an interlocal agreement and serves all first responders in Monroe County, with the exception of Indiana University. The University has its own PSAP and dispatch center.

This transfer will not disrupt services or payroll for dispatchers, police, or fire personnel. This is a neutral shift and does not create a funding gap elsewhere.

Documents included in the packet are:

1. 2025 Local Income Tax Distribution Rates and Amounts, Indiana State Budget Agency
2. 2025 Certified Local Income Tax Distributions, Department of Local Government Finance
3. 2025 Bloomington Dispatch Center City Expense Budget as of 3/12/2025



Budget Performance Report

Fiscal Year to Date 03/12/25

Include Rollup Account and Rollup to Account

Account	Account Description	Adopted Budget	Budget Amendments	Amended Budget	Current Month Transactions	YTD Encumbrances	YTD Transactions	Budget - YTD Transactions	% Used/ Rec'd	Prior Year Total
Fund 2240 - LIT - Public Safety										
REVENUE										
Department 14 - Police										
Program 145000 - Dispatch										
Intergovernmental										
42310	PSAP LIT	2,679,096.00	.00	2,679,096.00	.00	.00	430,833.32	2,248,262.68	16	2,585,000.00
Intergovernmental Totals		\$2,679,096.00	\$0.00	\$2,679,096.00	\$0.00	\$0.00	\$430,833.32	\$2,248,262.68	16%	\$2,585,000.00
Miscellaneous										
47060	Refunds	.00	.00	.00	.00	.00	.00	.00	+++	27.00
Miscellaneous Totals		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	+++	\$27.00
Program 145000 - Dispatch Totals		\$2,679,096.00	\$0.00	\$2,679,096.00	\$0.00	\$0.00	\$430,833.32	\$2,248,262.68	16%	\$2,585,027.00
Department 14 - Police Totals		\$2,679,096.00	\$0.00	\$2,679,096.00	\$0.00	\$0.00	\$430,833.32	\$2,248,262.68	16%	\$2,585,027.00
REVENUE TOTALS		\$2,679,096.00	\$0.00	\$2,679,096.00	\$0.00	\$0.00	\$430,833.32	\$2,248,262.68	16%	\$2,585,027.00
EXPENSE										
Department 14 - Police										
Program 145000 - Dispatch										
Personnel Services										
51110	Salaries and Wages - Regular	2,248,620.66	.00	2,248,620.66	70,810.29	.00	319,678.32	1,928,942.34	14	1,426,613.54
51130	Salaries and Wages- Overtime	197,017.60	.00	197,017.60	13,566.30	.00	58,926.32	138,091.28	30	206,955.28
51210	FICA	185,329.42	.00	185,329.42	6,241.81	.00	28,068.60	157,260.82	15	119,755.82
51220	PERF	347,280.44	.00	347,280.44	11,981.48	.00	53,761.84	293,518.60	15	231,513.60
51230	Health and Life Insurance	585,234.00	.00	585,234.00	.00	.00	.00	585,234.00	0	593,736.00
51310	Other Personal Services	240,000.02	.00	240,000.02	.00	.00	.00	240,000.02	0	.00
51320	Other Personal Services -DC Match	31,980.00	.00	31,980.00	300.00	.00	1,470.00	30,510.00	5	6,480.00
Personnel Services Totals		\$3,835,462.14	\$0.00	\$3,835,462.14	\$102,899.88	\$0.00	\$461,905.08	\$3,373,557.06	12%	\$2,585,054.24
Supplies										
52110	Office Supplies	2,300.00	.00	2,300.00	.00	561.77	238.23	1,500.00	35	1,312.46
52210	Institutional Supplies	3,400.00	.00	3,400.00	.00	1,796.10	1,271.25	332.65	90	2,648.68
52310	Building Materials and Supplies	2,700.00	.00	2,700.00	.00	.00	42.60	2,657.40	2	.00
52340	Other Repairs and Maintenance	1,600.00	.00	1,600.00	.00	.00	.00	1,600.00	0	1,206.58
52420	Other Supplies	30,000.00	203.48	30,203.48	.00	2,437.31	3,552.14	24,214.03	20	14,277.22
Supplies Totals		\$40,000.00	\$203.48	\$40,203.48	\$0.00	\$4,795.18	\$5,104.22	\$30,304.08	25%	\$19,444.94
Other Services and Charges										
53140	Exterminator Services	800.00	.00	800.00	.00	650.00	130.00	20.00	98	845.00
53210	Telephone	6,000.00	.00	6,000.00	187.44	6,304.40	1,230.60	(1,535.00)	126	5,491.27
53410	Liability / Casualty Premiums	15,000.00	.00	15,000.00	.00	.00	7,635.76	7,364.24	51	12,754.55
53510	Electrical Services	64,000.00	.00	64,000.00	.00	32,390.96	7,609.04	24,000.00	62	39,356.13
53530	Water and Sewer	1,200.00	.00	1,200.00	.00	593.19	156.81	450.00	62	742.40
53610	Building Repairs	20,000.00	.00	20,000.00	.00	15,000.00	2,750.00	2,250.00	89	24,428.31
53630	Machinery and Equipment Repairs	15,000.00	190.00	15,190.00	.00	2,884.48	9,244.56	3,060.96	80	16,816.52
53650	Other Repairs	15,000.00	.00	15,000.00	.00	5,000.00	1,000.00	9,000.00	40	2,500.00



Budget Performance Report

Fiscal Year to Date 03/12/25

Include Rollup Account and Rollup to Account

Account	Account Description	Adopted Budget	Budget Amendments	Amended Budget	Current Month Transactions	YTD Encumbrances	YTD Transactions	Budget - YTD Transactions	% Used/ Rec'd	Prior Year Total
Fund 2240 - LIT - Public Safety										
EXPENSE										
Department 14 - Police										
Program 145000 - Dispatch										
Other Services and Charges										
53990	Other Services and Charges	10,000.00	.00	10,000.00	.00	1,994.61	4,745.18	3,260.21	67	14,146.91
	Other Services and Charges Totals	\$147,000.00	\$190.00	\$147,190.00	\$187.44	\$64,817.64	\$34,501.95	\$47,870.41	67%	\$117,081.09
Capital Outlays										
54510	Other Capital Outlays	293,000.00	96,000.00	389,000.00	.00	96,000.00	.00	293,000.00	25	107,986.44
	Capital Outlays Totals	\$293,000.00	\$96,000.00	\$389,000.00	\$0.00	\$96,000.00	\$0.00	\$293,000.00	25%	\$107,986.44
	Program 145000 - Dispatch Totals	\$4,315,462.14	\$96,393.48	\$4,411,855.62	\$103,087.32	\$165,612.82	\$501,511.25	\$3,744,731.55	15%	\$2,829,566.71
	Department 14 - Police Totals	\$4,315,462.14	\$96,393.48	\$4,411,855.62	\$103,087.32	\$165,612.82	\$501,511.25	\$3,744,731.55	15%	\$2,829,566.71
	EXPENSE TOTALS	\$4,315,462.14	\$96,393.48	\$4,411,855.62	\$103,087.32	\$165,612.82	\$501,511.25	\$3,744,731.55	15%	\$2,829,566.71
Fund 2240 - LIT - Public Safety Totals										
	REVENUE TOTALS	2,679,096.00	.00	2,679,096.00	.00	.00	430,833.32	2,248,262.68	16%	2,585,027.00
	EXPENSE TOTALS	4,315,462.14	96,393.48	4,411,855.62	103,087.32	165,612.82	501,511.25	3,744,731.55	15%	2,829,566.71
Fund 2240 - LIT - Public Safety Totals		(\$1,636,366.14)	(\$96,393.48)	(\$1,732,759.62)	(\$103,087.32)	(\$165,612.82)	(\$70,677.93)	(\$1,496,468.87)		(\$244,539.71)
Grand Totals										
	REVENUE TOTALS	2,679,096.00	.00	2,679,096.00	.00	.00	430,833.32	2,248,262.68	16%	2,585,027.00
	EXPENSE TOTALS	4,315,462.14	96,393.48	4,411,855.62	103,087.32	165,612.82	501,511.25	3,744,731.55	15%	2,829,566.71
	Grand Totals	(\$1,636,366.14)	(\$96,393.48)	(\$1,732,759.62)	(\$103,087.32)	(\$165,612.82)	(\$70,677.93)	(\$1,496,468.87)		(\$244,539.71)

Local Income Tax Distribution Amounts
Estimated CY 2025 Certified Distributions
Certified November 27, 2024

	Expenditure: Certified Shares	Expenditure: Public Safety	Expenditure: Economic Development	Expenditure: LIT Correctional or Rehabilitation Facilities	Property Tax Relief	Special Purpose	Expenditure: Emergency medical services	Expenditure: Judicial System	Team Member and Race Team Member	Total
County Name	IC 6-3.6-6.10	IC 6-3.6-6.8	IC 6-3.6-6.9	IC 6-3.6-6.2.7	IC 6-3.6-5	IC 6-3.6-7 ¹	IC 6-3.6-6.2.8	IC 6-3.6-6.2.9	IC 6-3-2.7 and IC 6-3-2-3.2	
Adams	\$7,077,399	\$3,656,656	\$4,718,266	\$0	\$3,420,743	\$0	\$0	\$0	-	\$18,873,064
Allen	\$70,232,784	\$14,568,095	\$77,210,902	\$16,024,904	\$53,596,020	\$0	\$0	\$0	-	\$231,632,705
Bartholomew	\$40,298,353	\$1,611,934	\$8,059,671	\$6,447,736	\$0	\$0	\$0	\$0	-	\$56,417,694
Benton	\$2,552,024	\$638,006	\$638,006	\$0	\$740,087	\$0	\$0	\$0	-	\$4,568,123
Blackford	\$2,842,213	\$2,984,324	\$710,553	\$0	\$0	\$0	\$568,443	\$0	-	\$7,105,533
Boone	\$50,001,462	\$25,000,731	\$0	\$10,000,292	\$0	\$0	\$0	\$0	-	\$85,002,485
Brown	\$6,657,636	\$1,211,889	\$1,939,023	\$0	\$2,423,779	\$0	\$0	\$0	-	\$12,232,327
Carroll	\$10,493,020	\$578,199	\$963,664	\$1,284,886	\$1,284,886	\$0	\$0	\$0	-	\$14,604,655
Cass	\$9,214,245	\$4,607,123	\$2,303,561	\$1,842,849	\$9,214,245	\$0	\$0	\$0	-	\$27,182,023
Clark	\$37,254,735	\$7,823,494	\$9,313,684	\$0	\$18,627,367	\$0	\$1,490,189	\$0	-	\$74,509,469
Clay	\$7,037,143	\$2,463,000	\$0	\$0	\$5,277,857	\$1,759,286	\$0	\$0	-	\$16,537,286
Clinton	\$8,463,981	\$4,231,990	\$2,115,995	\$1,692,796	\$4,231,990	\$0	\$1,692,796	\$0	-	\$22,429,548
Crawford	\$1,665,195	\$999,117	\$555,065	\$0	\$0	\$0	\$444,052	\$0	-	\$3,663,429
Daviess	\$10,620,394	\$0	\$2,655,098	\$0	\$2,655,098	\$0	\$0	\$0	-	\$15,930,590
Dearborn	\$10,466,088	\$6,977,392	\$0	\$3,488,696	\$0	\$0	\$3,488,696	\$0	-	\$24,420,872
Decatur	\$10,159,434	\$1,999,889	\$1,999,889	\$0	\$639,964	\$4,799,733	\$0	\$0	-	\$19,598,909
DeKalb	\$16,541,705	\$4,135,426	\$4,135,426	\$2,150,422	\$8,270,853	\$0	\$0	\$0	-	\$35,233,832
Delaware	\$16,043,087	\$6,684,744	\$10,695,591	\$0	\$6,684,744	\$0	\$0	\$0	-	\$40,108,466
Dubois	\$11,134,492	\$0	\$7,422,995	\$3,711,497	\$0	\$0	\$0	\$0	-	\$22,268,984
Elkhart	\$72,043,139	\$18,010,785	\$18,010,785	\$0	\$18,010,785	\$18,010,785	\$0	\$0	-	\$144,086,279
Fayette	\$4,894,753	\$1,223,688	\$0	\$978,951	\$5,482,124	\$1,223,688	\$0	\$0	-	\$13,803,204
Floyd	\$22,893,999	\$15,262,666	\$9,157,599	\$6,105,066	\$3,052,533	\$0	\$0	\$1,221,013	-	\$57,692,876
Fountain	\$4,763,302	\$1,190,826	\$952,660	\$0	\$476,330	\$2,619,816	\$0	\$0	-	\$10,002,934
Franklin	\$7,187,880	\$1,796,970	\$1,796,970	\$0	\$0	\$0	\$1,437,576	\$0	-	\$12,219,396
Fulton	\$5,826,498	\$3,204,574	\$1,165,300	\$1,165,300	\$2,796,719	\$1,456,624	\$1,165,300	\$0	-	\$16,780,315
Gibson	\$2,272,647	\$4,545,294	\$5,681,618	\$2,272,647	\$0	\$0	\$0	\$0	-	\$14,772,206
Grant	\$18,527,129	\$0	\$3,420,393	\$0	\$14,251,638	\$142,516	\$0	\$0	-	\$36,341,676
Greene	\$8,304,078	\$4,152,039	\$2,076,020	\$1,660,816	\$0	\$0	\$1,660,816	\$0	-	\$17,853,769
Hamilton	\$262,044,874	\$26,204,487	\$0	\$0	\$0	\$0	\$0	\$0	-	\$288,249,361
Hancock	\$32,964,305	\$7,911,433	\$3,296,431	\$6,592,861	\$8,241,076	\$4,944,646	\$0	\$0	-	\$63,950,752
Harrison	\$8,759,473	\$2,919,824	\$0	\$0	\$0	\$0	\$0	\$0	-	\$11,679,297
Hendricks	\$74,713,678	\$7,471,368	\$22,414,103	\$11,207,052	\$11,207,052	\$0	\$0	\$0	-	\$127,013,253
Henry	\$11,942,271	\$6,209,981	\$0	\$2,388,454	\$2,985,568	\$0	\$477,691	\$119,423	-	\$24,123,388
Howard	\$16,546,233	\$2,363,748	\$4,727,495	\$4,727,495	\$11,818,738	\$5,909,369	\$0	\$0	-	\$46,093,078
Huntington	\$11,941,238	\$3,731,637	\$2,665,455	\$2,132,364	\$0	\$0	\$319,855	\$0	-	\$20,790,549
Jackson	\$13,297,876	\$1,994,681	\$3,324,469	\$2,659,575	\$6,648,938	\$0	\$0	\$0	-	\$27,925,539
Jasper	\$12,674,113	\$3,929,344	\$2,637,144	\$0	\$8,966,289	\$1,582,286	\$421,943	\$0	-	\$30,211,119
Jay	\$7,773,079	\$1,554,616	\$1,554,616	\$0	\$3,731,078	\$0	\$932,769	\$0	-	\$15,546,158
Jefferson	\$0	\$3,686,245	\$3,395,226	\$2,910,194	\$0	\$0	\$0	\$0	-	\$9,991,665
Jennings	\$6,543,761	\$6,543,761	\$1,635,940	\$0	\$1,635,940	\$0	\$0	\$0	-	\$16,359,402
Johnson	\$65,229,163	\$0	\$13,045,833	\$13,045,833	\$0	\$0	\$0	\$0	-	\$91,320,829
Knox	\$6,137,827	\$5,114,856	\$4,091,884	\$2,045,942	\$0	\$0	\$0	\$0	-	\$17,390,509
Kosciusko	\$20,081,183	\$0	\$8,606,221	\$0	\$0	\$0	\$0	\$0	-	\$28,687,404
LaGrange	\$12,391,201	\$3,097,800	\$3,097,800	\$0	\$1,858,680	\$0	\$0	\$0	-	\$20,445,481
Lake	\$0	\$39,923,490	\$39,923,490	\$0	\$159,693,960	\$0	\$0	\$0	-	\$239,540,940
LaPorte	\$16,280,783	\$16,280,783	\$14,652,705	\$0	\$0	\$0	\$0	\$0	-	\$47,214,271
Lawrence	\$12,563,236	\$3,140,809	\$0	\$0	\$6,281,618	\$0	\$0	\$0	-	\$21,985,663
Madison	\$34,098,593	\$18,754,226	\$0	\$6,819,719	\$17,049,297	\$0	\$0	\$0	-	\$76,721,835
Marion	\$385,338,107	\$156,070,517	\$0	\$0	\$11,081,007	\$78,035,259	\$0	\$0	\$885,476	\$631,410,366
Marshall	\$15,184,061	\$0	\$0	\$0	\$0	\$3,796,015	\$0	\$0	-	\$18,980,076
Martin	\$2,206,769	\$689,615	\$3,310,154	\$0	\$689,615	\$0	\$0	\$0	-	\$6,896,153
Miami	\$4,531,512	\$2,918,601	\$7,296,503	\$0	\$2,841,796	\$1,920,132	\$0	\$0	-	\$19,508,544
Monroe	\$41,796,867	\$11,020,056	\$30,415,354	\$7,493,638	\$2,283,356	\$1,322,407	\$0	\$0	-	\$94,331,678
Montgomery	\$10,811,438	\$10,270,866	\$0	\$0	\$7,568,007	\$0	\$0	\$0	-	\$28,650,311
Morgan	\$26,697,371	\$8,190,971	\$4,721,020	\$944,204	\$23,652,313	\$0	\$0	\$0	-	\$64,205,879

Local Income Tax Distribution Amounts
Estimated CY 2025 Certified Distributions
Certified November 27, 2024

	Expenditure: Certified Shares	Expenditure: Public Safety	Expenditure: Economic Development	Expenditure: LIT Correctional or Rehabilitation Facilities	Property Tax Relief	Special Purpose	Expenditure: Emergency medical services	Expenditure: Judicial System	Team Member and Race Team Member	Total
County Name	IC 6-3.6-6-10	IC 6-3.6-6-8	IC 6-3.6-6-9	IC 6-3.6-6-2.7	IC 6-3.6-5	IC 6-3.6-7 ¹	IC 6-3.6-6-2.8	IC 6-3.6-6-2.9	IC 6-3-2-2.7 and IC 6-3-2-3.2	
Newton	\$4,674,015	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$4,674,015
Noble	\$13,209,438	\$3,302,359	\$3,302,359	\$0	\$3,302,359	\$0	\$0	\$0	-	\$23,116,515
Ohio	\$1,670,824	\$1,336,659	\$0	\$0	\$0	\$0	\$334,165	\$0	-	\$3,341,648
Orange	\$4,468,830	\$2,234,415	\$1,117,208	\$0	\$0	\$0	\$0	\$0	-	\$7,820,453
Owen	\$5,089,055	\$5,089,055	\$1,526,717	\$1,017,811	\$0	\$0	\$0	\$0	-	\$12,722,638
Parke	\$5,540,508	\$982,360	\$1,532,481	\$0	\$1,571,775	\$0	\$785,888	\$0	-	\$10,413,012
Perry	\$2,636,725	\$1,608,003	\$2,746,588	\$0	\$0	\$0	\$0	\$0	-	\$6,991,316
Pike	\$0	\$2,074,223	\$2,451,355	\$0	\$0	\$0	\$0	\$0	-	\$4,525,578
Porter	\$0	\$0	\$35,916,405	\$0	\$0	\$0	\$0	\$0	-	\$35,916,405
Posey	\$4,264,189	\$3,361,410	\$4,802,015	\$0	\$537,826	\$0	\$960,403	\$0	-	\$13,925,843
Pulaski	\$4,834,651	\$1,812,994	\$1,985,660	\$0	\$1,208,663	\$0	\$0	\$0	-	\$9,841,968
Putnam	\$10,326,367	\$4,130,547	\$2,581,592	\$2,065,273	\$2,581,592	\$0	\$2,065,273	\$0	-	\$23,750,644
Randolph	\$10,569,982	\$1,509,997	\$1,509,997	\$0	\$3,019,995	\$1,509,997	\$0	\$0	-	\$18,119,968
Ripley	\$8,969,004	\$5,381,402	\$2,242,251	\$1,793,801	\$1,165,970	\$0	\$1,793,801	\$0	-	\$21,346,229
Rush	\$5,131,684	\$1,077,654	\$1,282,921	\$0	\$461,852	\$3,079,011	\$0	\$0	-	\$11,033,122
Scott	\$5,325,161	\$3,993,871	\$0	\$0	\$852,026	\$1,331,290	\$0	\$0	-	\$11,502,348
Shelby	\$14,097,896	\$4,934,264	\$3,524,474	\$0	\$0	\$0	\$0	\$0	-	\$22,556,634
Spencer	\$1,720,764	\$0	\$3,295,220	\$0	\$256,368	\$0	\$0	\$0	-	\$5,272,352
St. Joseph	\$33,364,082	\$36,184,627	\$37,112,438	\$0	\$55,705,770	\$0	\$0	\$0	-	\$162,366,917
Starke	\$2,814,670	\$0	\$2,814,670	\$0	\$337,760	\$3,659,071	\$0	\$0	-	\$9,626,171
Steuben	\$12,459,996	\$4,360,999	\$3,114,999	\$0	\$3,613,399	\$0	\$1,246,000	\$0	-	\$24,795,393
Sullivan	\$0	\$0	\$7,519,971	\$1,002,663	\$0	\$0	\$0	\$0	-	\$8,522,634
Switzerland	\$2,059,010	\$514,752	\$0	\$0	\$0	\$0	\$411,802	\$0	-	\$2,985,564
Tippecanoe	\$32,641,363	\$10,512,516	\$23,361,147	\$0	\$8,240,645	\$0	\$0	\$0	-	\$74,755,671
Tipton	\$7,030,043	\$610,899	\$1,757,511	\$0	\$939,845	\$1,879,691	\$0	\$0	-	\$12,217,989
Union	\$1,826,050	\$913,025	\$456,512	\$0	\$0	\$456,512	\$0	\$0	-	\$3,652,099
Vanderburgh	\$53,172,082	\$11,770,245	\$0	\$2,942,561	\$5,679,143	\$0	\$0	\$0	-	\$73,564,031
Vermillion	\$2,247,838	\$3,371,757	\$1,123,919	\$0	\$0	\$0	\$0	\$0	-	\$6,743,514
Vigo	\$21,130,828	\$8,452,331	\$14,087,219	\$5,634,888	\$0	\$7,043,609	\$0	\$0	-	\$56,348,875
Wabash	\$16,226,941	\$3,226,409	\$2,372,360	\$1,897,888	\$3,795,776	\$0	\$0	\$0	-	\$27,519,374
Warren	\$3,724,972	\$859,609	\$573,073	\$0	\$916,916	\$0	\$0	\$0	-	\$6,074,570
Warrick	\$0	\$15,050,413	\$15,050,413	\$0	\$0	\$0	\$0	\$0	-	\$30,100,826
Washington	\$9,140,181	\$1,906,944	\$2,104,214	\$0	\$0	\$0	\$0	\$0	-	\$13,151,339
Wayne	\$16,958,410	\$0	\$4,239,603	\$0	\$0	\$0	\$0	\$0	-	\$21,198,013
Wells	\$12,733,682	\$1,819,097	\$2,273,872	\$636,684	\$1,273,368	\$0	\$363,819	\$0	-	\$19,100,522
White	\$15,442,882	\$0	\$1,930,360	\$0	\$540,501	\$0	\$0	\$0	-	\$17,913,743
Whitley	\$11,754,084	\$2,938,521	\$2,350,817	\$2,350,817	\$386,709	\$0	\$0	\$0	-	\$19,780,948
Total	\$1,945,274,334	\$634,873,923	\$544,570,918	\$141,136,575	\$545,760,348	\$146,481,743	\$22,061,277	\$1,340,436	\$885,476	\$3,982,385,030

Note One: Citations for the Special Purpose Certified Distributions: IC 6-3.6-7-7, IC 6-3.6-7-8, IC 6-3.6-7-9, IC 6-3.6-7-10, IC 6-3.6-7-11, IC 6-3.6-7-12, IC 6-3.6-7-13, IC 6-3.6-7-14, IC 6-3.6-7-15, IC 6-3.6-7-16, IC 6-3.6-7-17, IC 6-3.6-7-18, IC 6-3.6-7-19, IC 6-3.6-7-20, IC 6-3.6-7-21, IC 6-3.6-7-22, IC 6-3.6-7-23, IC 6-3.6-7-24, IC 6-3.6-7-25, IC 6-3.6-7-26

Local Income Tax Rate Amounts
Estimated CY 2025 Certified Distributions
Certified November 27, 2024

	Expenditure: Certified Shares	Expenditure: Public Safety	Expenditure: Economic Development	Expenditure: LIT Correctional or Rehabilitation Facilities	Property Tax Relief	Special Purpose	Expenditure: Emergency medical services	Expenditure: Judicial System	Total
County Name	IC 6-3.6-6-10	IC 6-3.6-6-8	IC 6-3.6-6-9	IC 6-3.6-6-2.7	IC 6-3.6-5	IC 6-3.6-7 ¹	IC 6-3.6-6-2.8	IC 6-3.6-6-2.9	
Adams	0.6000%	0.3100%	0.4000%	0.0000%	0.2900%	0.0000%	0.0000%	0.0000%	1.6000%
Allen	0.4821%	0.1000%	0.5300%	0.1100%	0.3679%	0.0000%	0.0000%	0.0000%	1.5900%
Bartholomew	1.2500%	0.0500%	0.2500%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.7500%
Benton	1.0000%	0.2500%	0.2500%	0.0000%	0.2900%	0.0000%	0.0000%	0.0000%	1.7900%
Blackford	1.0000%	1.0500%	0.2500%	0.0000%	0.0000%	0.0000%	0.2000%	0.0000%	2.5000%
Boone	1.0000%	0.5000%	0.0000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.7000%
Brown	1.3734%	0.2500%	0.4000%	0.0000%	0.5000%	0.0000%	0.0000%	0.0000%	2.5234%
Carroll	1.6333%	0.0900%	0.1500%	0.2000%	0.2000%	0.0000%	0.0000%	0.0000%	2.2733%
Cass	1.0000%	0.5000%	0.2500%	0.2000%	1.0000%	0.0000%	0.0000%	0.0000%	2.9500%
Clark	1.0000%	0.2100%	0.2500%	0.0000%	0.5000%	0.0000%	0.0400%	0.0000%	2.0000%
Clay	1.0000%	0.3500%	0.0000%	0.0000%	0.7500%	0.2500%	0.0000%	0.0000%	2.3500%
Clinton	1.0000%	0.5000%	0.2500%	0.2000%	0.5000%	0.0000%	0.2000%	0.0000%	2.6500%
Crawford	0.7500%	0.4500%	0.2500%	0.0000%	0.0000%	0.0000%	0.2000%	0.0000%	1.6500%
Daviess	1.0000%	0.0000%	0.2500%	0.0000%	0.2500%	0.0000%	0.0000%	0.0000%	1.5000%
Dearborn	0.6000%	0.4000%	0.0000%	0.2000%	0.0000%	0.0000%	0.2000%	0.0000%	1.4000%
Decatur	1.2700%	0.2500%	0.2500%	0.0000%	0.0800%	0.6000%	0.0000%	0.0000%	2.4500%
Dekalb	1.0000%	0.2500%	0.2500%	0.1300%	0.5000%	0.0000%	0.0000%	0.0000%	2.1300%
Delaware	0.6000%	0.2500%	0.4000%	0.0000%	0.2500%	0.0000%	0.0000%	0.0000%	1.5000%
Dubois	0.6000%	0.0000%	0.4000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.2000%
Elkhart	1.0000%	0.2500%	0.2500%	0.0000%	0.2500%	0.2500%	0.0000%	0.0000%	2.0000%
Fayette	1.0000%	0.2500%	0.0000%	0.2000%	1.1200%	0.2500%	0.0000%	0.0000%	2.8200%
Floyd	0.7500%	0.5000%	0.3000%	0.2000%	0.1000%	0.0000%	0.0000%	0.0400%	1.8900%
Fountain	1.0000%	0.2500%	0.2000%	0.0000%	0.1000%	0.5500%	0.0000%	0.0000%	2.1000%
Franklin	1.0000%	0.2500%	0.2500%	0.0000%	0.0000%	0.0000%	0.2000%	0.0000%	1.7000%
Fulton	1.0000%	0.5500%	0.2000%	0.2000%	0.4800%	0.2500%	0.2000%	0.0000%	2.8800%
Gibson	0.2000%	0.4000%	0.5000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.3000%
Grant	1.3000%	0.0000%	0.2400%	0.0000%	1.0000%	0.0100%	0.0000%	0.0000%	2.5500%
Greene	1.0000%	0.5000%	0.2500%	0.2000%	0.0000%	0.0000%	0.2000%	0.0000%	2.1500%
Hamilton	1.0000%	0.1000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.1000%
Hancock	1.0000%	0.2400%	0.1000%	0.2000%	0.2500%	0.1500%	0.0000%	0.0000%	1.9400%
Harrison	0.7500%	0.2500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.0000%
Hendricks	1.0000%	0.1000%	0.3000%	0.1500%	0.1500%	0.0000%	0.0000%	0.0000%	1.7000%
Henry	1.0000%	0.5200%	0.0000%	0.2000%	0.2500%	0.0000%	0.0400%	0.0100%	2.0200%
Howard	0.7000%	0.1000%	0.2000%	0.2000%	0.5000%	0.2500%	0.0000%	0.0000%	1.9500%
Huntington	1.1200%	0.3500%	0.2500%	0.2000%	0.0000%	0.0000%	0.0300%	0.0000%	1.9500%
Jackson	1.0000%	0.1500%	0.2500%	0.2000%	0.5000%	0.0000%	0.0000%	0.0000%	2.1000%
Jasper	1.2015%	0.3725%	0.2500%	0.0000%	0.8500%	0.1500%	0.0400%	0.0000%	2.8640%
Jay	1.2500%	0.2500%	0.2500%	0.0000%	0.6000%	0.0000%	0.1500%	0.0000%	2.5000%
Jefferson	0.0000%	0.3800%	0.3500%	0.3000%	0.0000%	0.0000%	0.0000%	0.0000%	1.0300%
Jennings	1.0000%	1.0000%	0.2500%	0.0000%	0.2500%	0.0000%	0.0000%	0.0000%	2.5000%
Johnson	1.0000%	0.0000%	0.2000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.4000%
Knox	0.6000%	0.5000%	0.4000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.7000%
Kosciusko	0.7000%	0.0000%	0.3000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.0000%
LaGrange	1.0000%	0.2500%	0.2500%	0.0000%	0.1500%	0.0000%	0.0000%	0.0000%	1.6500%
Lake	0.0000%	0.2500%	0.2500%	0.0000%	1.0000%	0.0000%	0.0000%	0.0000%	1.5000%
LaPorte	0.5000%	0.5000%	0.4500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.4500%
Lawrence	1.0000%	0.2500%	0.0000%	0.0000%	0.5000%	0.0000%	0.0000%	0.0000%	1.7500%
Madison	1.0000%	0.5500%	0.0000%	0.2000%	0.5000%	0.0000%	0.0000%	0.0000%	2.2500%
Marion	1.2345%	0.5000%	0.0000%	0.0000%	0.0355%	0.2500%	0.0000%	0.0000%	2.0200%
Marshall	1.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.2500%	0.0000%	0.0000%	1.2500%
Martin	0.8000%	0.2500%	1.2000%	0.0000%	0.2500%	0.0000%	0.0000%	0.0000%	2.5000%
Miami	0.5900%	0.3800%	0.9500%	0.0000%	0.3700%	0.2500%	0.0000%	0.0000%	2.5400%
Monroe	0.9482%	0.2500%	0.6900%	0.1700%	0.0518%	0.0300%	0.0000%	0.0000%	2.1400%
Montgomery	1.0000%	0.9500%	0.0000%	0.0000%	0.7000%	0.0000%	0.0000%	0.0000%	2.6500%
Morgan	1.1310%	0.3470%	0.2000%	0.0400%	1.0020%	0.0000%	0.0000%	0.0000%	2.7200%

Local Income Tax Rate Amounts
Estimated CY 2025 Certified Distributions
Certified November 27, 2024

	Expenditure: Certified Shares	Expenditure: Public Safety	Expenditure: Economic Development	Expenditure: LIT Correctional or Rehabilitation Facilities	Property Tax Relief	Special Purpose	Expenditure: Emergency medical services	Expenditure: Judicial System	Total
County Name	IC 6-3.6-6-10	IC 6-3.6-6-8	IC 6-3.6-6-9	IC 6-3.6-6-2.7	IC 6-3.6-5	IC 6-3.6-7 ¹	IC 6-3.6-6-2.8	IC 6-3.6-6-2.9	
Newton	1.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.0000%
Noble	1.0000%	0.2500%	0.2500%	0.0000%	0.2500%	0.0000%	0.0000%	0.0000%	1.7500%
Ohio	1.0000%	0.8000%	0.0000%	0.0000%	0.0000%	0.0000%	0.2000%	0.0000%	2.0000%
Orange	1.0000%	0.5000%	0.2500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.7500%
Owen	1.0000%	1.0000%	0.3000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	2.5000%
Parke	1.4100%	0.2500%	0.3900%	0.0000%	0.4000%	0.0000%	0.2000%	0.0000%	2.6500%
Perry	0.5280%	0.3220%	0.5500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.4000%
Pike	0.0000%	0.5500%	0.6500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.2000%
Porter	0.0000%	0.0000%	0.5000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.5000%
Posey	0.4440%	0.3500%	0.5000%	0.0000%	0.0560%	0.0000%	0.1000%	0.0000%	1.4500%
Pulaski	1.4000%	0.5250%	0.5750%	0.0000%	0.3500%	0.0000%	0.0000%	0.0000%	2.8500%
Putnam	1.0000%	0.4000%	0.2500%	0.2000%	0.2500%	0.0000%	0.2000%	0.0000%	2.3000%
Randolph	1.7500%	0.2500%	0.2500%	0.0000%	0.5000%	0.2500%	0.0000%	0.0000%	3.0000%
Ripley	1.0000%	0.6000%	0.2500%	0.2000%	0.1300%	0.0000%	0.2000%	0.0000%	2.3800%
Rush	1.0000%	0.2100%	0.2500%	0.0000%	0.0900%	0.6000%	0.0000%	0.0000%	2.1500%
Scott	1.0000%	0.7500%	0.0000%	0.0000%	0.1600%	0.2500%	0.0000%	0.0000%	2.1600%
Shelby	1.0000%	0.3500%	0.2500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.6000%
Spencer	0.2611%	0.0000%	0.5000%	0.0000%	0.0389%	0.0000%	0.0000%	0.0000%	0.8000%
St. Joseph	0.3596%	0.3900%	0.4000%	0.0000%	0.6004%	0.0000%	0.0000%	0.0000%	1.7500%
Starke	0.5000%	0.0000%	0.5000%	0.0000%	0.0600%	0.6500%	0.0000%	0.0000%	1.7100%
Steuben	1.0000%	0.3500%	0.2500%	0.0000%	0.2900%	0.0000%	0.1000%	0.0000%	1.9900%
Sullivan	0.0000%	0.0000%	1.5000%	0.2000%	0.0000%	0.0000%	0.0000%	0.0000%	1.7000%
Switzerland	1.0000%	0.2500%	0.0000%	0.0000%	0.0000%	0.0000%	0.2000%	0.0000%	1.4500%
Tippecanoe	0.5589%	0.1800%	0.4000%	0.0000%	0.1411%	0.0000%	0.0000%	0.0000%	1.2800%
Tipton	1.4960%	0.1300%	0.3740%	0.0000%	0.2000%	0.4000%	0.0000%	0.0000%	2.6000%
Union	1.0000%	0.5000%	0.2500%	0.0000%	0.0000%	0.2500%	0.0000%	0.0000%	2.0000%
Vanderburgh	0.9035%	0.2000%	0.0000%	0.0500%	0.0965%	0.0000%	0.0000%	0.0000%	1.2500%
Vermillion	0.5000%	0.7500%	0.2500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.5000%
Vigo	0.7500%	0.3000%	0.5000%	0.2000%	0.0000%	0.2500%	0.0000%	0.0000%	2.0000%
Wabash	1.7100%	0.3400%	0.2500%	0.2000%	0.4000%	0.0000%	0.0000%	0.0000%	2.9000%
Warren	1.3000%	0.3000%	0.2000%	0.0000%	0.3200%	0.0000%	0.0000%	0.0000%	2.1200%
Warrick	0.0000%	0.5000%	0.5000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.0000%
Washington	1.3900%	0.2900%	0.3200%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	2.0000%
Wayne	1.0000%	0.0000%	0.2500%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	1.2500%
Wells	1.4000%	0.2000%	0.2500%	0.0700%	0.1400%	0.0000%	0.0400%	0.0000%	2.1000%
White	2.0000%	0.0000%	0.2500%	0.0000%	0.0700%	0.0000%	0.0000%	0.0000%	2.3200%
Whitley	1.0000%	0.2500%	0.2000%	0.2000%	0.0329%	0.0000%	0.0000%	0.0000%	1.6829%

Note One: Citations for the Special Purpose Certified Distributions: IC 6-3.6-7-7, IC 6-3.6-7-8, IC 6-3.6-7-9, IC 6-3.6-7-10, IC 6-3.6-7-11, IC 6-3.6-7-12, IC 6-3.6-7-13, IC 6-3.6-7-14, IC 6-3.6-7-15, IC 6-3.6-7-16, IC 6-3.6-7-17, IC 6-3.6-7-18, IC 6-3.6-7-19, IC 6-3.6-7-20, IC 6-3.6-7-21, IC 6-3.6-7-22, IC 6-3.6-7-23, IC 6-3.6-7-24, IC 6-3.6-7-25, IC 6-3.6-7-26

STATE OF INDIANA
INDIANA DEPARTMENT OF LOCAL GOVERNMENT FINANCE

2025 Local Income Tax Distributions
Calculations based on SBA Certified Totals on November 27, 2024

County 53 Monroe

Expenditure Rate - Certified Shares Revenue	41,796,867	Expenditure Rate - Public Safety Revenue	11,020,056	Expenditure Rate - Economic Development Revenue	30,415,354
		PSAP Distribution	2,781,462		
IC 6-3.6-6-3(a)(2) Distribution	0	Public Safety Distribution	8,238,594		
Certified Shares Distribution	41,796,867				

<u>Unit</u>	<u>Expenditure Rate - Certified Shares</u>		<u>Total Expenditure Rate - Certified Shares Distribution</u>	<u>Public Safety Distribution</u>	<u>Economic Development Distribution</u>
	<u>IC 6-3.6-6-3(a)(2) Distribution</u>	<u>Certified Shares Distribution</u>			
MONROE COUNTY	0	16,157,989	16,157,989	3,659,974	11,688,266
BEAN BLOSSOM TOWNSHIP	0	64,545	64,545	0	0
BENTON TOWNSHIP	0	17,895	17,895	0	0
BLOOMINGTON TOWNSHIP	0	201,884	201,884	0	0
CLEAR CREEK TOWNSHIP	0	103,308	103,308	0	0
INDIAN CREEK TOWNSHIP	0	11,669	11,669	0	0
PERRY TOWNSHIP	0	312,693	312,693	0	0
POLK TOWNSHIP	0	25,978	25,978	0	0
RICHLAND TOWNSHIP	0	470,163	470,163	0	0
SALT CREEK TOWNSHIP	0	100,462	100,462	0	0
VAN BUREN TOWNSHIP	0	205,024	205,024	0	0
WASHINGTON TOWNSHIP	0	15,552	15,552	0	0
BLOOMINGTON CIVIL CITY	0	15,383,282	15,383,282	4,308,965	17,234,163

In addition to the above distributions, below is the certified revenue to be generated by local income tax rates imposed within the county for the following purposes:

Property Tax Relief	2,283,356	Special Purpose	1,322,407
Jail LIT	7,493,638		
		Total EMS Revenue	0

STATE OF INDIANA
INDIANA DEPARTMENT OF LOCAL GOVERNMENT FINANCE

2025 Local Income Tax Distributions
Calculations based on SBA Certified Totals on November 27, 2024

County 53 Monroe

Expenditure Rate - Certified Shares Revenue	41,796,867	Expenditure Rate - Public Safety Revenue	11,020,056	Expenditure Rate - Economic Development Revenue	30,415,354
		PSAP Distribution	2,781,462		
IC 6-3.6-6-3(a)(2) Distribution	0	Public Safety Distribution	8,238,594		
Certified Shares Distribution	41,796,867				
		<u>Expenditure Rate - Certified Shares</u>			
<u>Unit</u>		<u>IC 6-3.6-6-3(a)(2)</u>	<u>Certified Shares</u>	<u>Total Expenditure</u>	<u>Economic</u>
		<u>Distribution</u>	<u>Distribution</u>	<u>Rate - Certified</u>	<u>Development</u>
				<u>Shares Distribution</u>	<u>Distribution</u>
ELLETTSVILLE CIVIL TOWN	0	921,303	921,303	268,261	1,448,734
STINESVILLE CIVIL TOWN	0	5,506	5,506	1,394	44,191
RICHLAND-BEAN BLOSSOM COMM SCHOOL CORP	0	0	0	0	0
MONROE COUNTY COMMUNITY SCHOOL CORP	0	0	0	0	0
MONROE COUNTY PUBLIC LIBRARY	0	3,047,909	3,047,909	0	0
BLOOMINGTON TRANSPORTATION	0	650,007	650,007	0	0
MONROE FIRE PROTECTION DISTRICT	0	4,101,698	4,101,698	0	0
MONROE COUNTY SOLID WASTE MGMT DIST	0	0	0	0	0
TOTAL:	0	41,796,867	41,796,867	8,238,594	30,415,354

In addition to the above distributions, below is the certified revenue to be generated by local income tax rates imposed within the county for the following purposes:

Property Tax Relief	2,283,356	Special Purpose	1,322,407
Jail LIT	7,493,638		
		Total EMS Revenue	0

MEMO FROM COUNCIL OFFICE:

To: Members of the Common Council

From: Ash Kulak, Deputy Council Administrator/Attorney

Date: March 20, 2025

Re: Ordinance 2025-10 – An Ordinance Transferring Remaining Debt Service Funds Cash Balance to the City's General Fund

Synopsis

Ordinance 2025-10 authorizes the transfer of remaining funds from a dormant debt service fund to the City's General Fund in accordance with Indiana Code 36-1-8-5(b)(2) and 36-1-8-5.1, ensuring compliance with state law and proper financial management.

Relevant Materials

- Ordinance 2025-10
- Staff Memo
- Cash Balance Report

Summary

Ordinance 2025-10 would transfer four dormant debt service funds with remaining balances to the General Fund, pursuant to the process described in state code.

Indiana Code Sections [36-1-8-5](#) and [36-1-8-5.1](#) govern the process cities must follow in order for the fiscal body of the City (which is the Common Council) to transfer an unused and unencumbered balance from funds raised by a general or special tax levy to the General Fund or Rainy Day Fund.

Indiana Code Section 36-1-8-5(b) states that “[w]henever the purposes of a tax levy have been fulfilled and an unused and unencumbered balance remains in the fund, the fiscal body of the political subdivision shall order the balance of that fund to be transferred” to the General Fund or Rainy Day Fund (subject to the requirements in the next section), for funds of a municipality.

For transfers to the Rainy Day Fund, Indiana Code Section 36-1-8-5(b)(2) directs us to Section 5.1, which states that, within any fiscal year, a city may, at any time, transfer any other unobligated, unused, and unencumbered cash balances from any fiscal year as long as the transfer satisfies the following:

- (A) The amount of the transfer is authorized by and identified in an ordinance or resolution.
- (B) The amount of the transfer is not more than:
 - (i) before January 1, 2021, ten percent (10%);
 - (ii) after December 31, 2020, and before January 1, 2025, fifteen percent (15%); and
 - (iii) after December 31, 2024, ten percent (10%);

of the political subdivision's total annual budget adopted under [IC 6-1.1-17](#) for that fiscal year.

(C) The transfer is not made from a debt service fund.

I.C. 36-1-8-5.1(d)(2).

Here, the City seeks to transfer unused and unencumbered balances from four funds—the Police Station Lease (Fund 3329), the 1998 Street Bond (Fund 3330), the RDC Whitehall Bond (Fund 3333), and the 2001 Parks Bond (Fund 3335)—to the General Fund.

Part (C) of Section 5.1 (above) prohibits transfers from debt service funds to the Rainy Day Fund. Therefore, this transfer will be to the General Fund and not the Rainy Day Fund, to comply with state law.

Contact

Jessica McClellan, Controller, 812-349-3412, jessica.mcclellan@bloomington.in.gov

Margie Rice, Corporate Counsel, 812-349-3426, margie.rice@bloomington.in.gov

ORDINANCE 2025-10

AN ORDINANCE TRANSFERRING REMAINING DEBT SERVICE FUNDS CASH BALANCE TO THE CITY’S GENERAL FUND

- WHEREAS,** the City of Bloomington has identified remaining funds that are eligible for transfer under Indiana Code 36-1-8-5(b)(2), which permits such funds to be transferred to the General Fund or Rainy Day Fund, as outlined in Indiana Code 36-1-8-5.1; and
- WHEREAS,** Indiana Code 36-1-8-5.1(d)(2)(C) prohibits the transfer of funds to a Rainy Day Fund if the proposed transfer is to be made from a debt service fund; and
- WHEREAS,** all prior general obligation bonds and other obligations of the City that were paid from these City debt service funds are no longer outstanding, and the Common Council of the City (the "Council"), based on the recommendation of the City Controller, now desires to (a) determine that it is no longer necessary to retain these City debt service funds, (b) close these City debt service funds, and (c) authorize the City Controller to transfer all remaining funds on deposit in these City debt service funds on the date of its closure to the City's General Fund, where such transferred funds may be used in accordance with Indiana Code 36-1-8-5(b)(2) and 36-1-8-5.1 to support general municipal operations, maintain fiscal stability, or address other lawful financial obligations of the City; and
- WHEREAS,** the City’s legal counsel and financial advisors have also advised that transferring the funds to the General Fund is in compliance with Indiana Code and best financial practices;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The following funds from the debt service funds listed below shall be transferred to the City’s General Fund in accordance with Indiana Code 36-1-8-5(b)(2) and 36-1-8-5.1:

- a. The fund balance of Fund 3329 - Police Station Lease (\$44,717.05) shall be transferred to the fund balance of the General Fund.
- b. The fund balance of Fund 3330 - 1998 Street Bond (\$25,521.59) shall be transferred to the fund balance of the General Fund.
- c. The fund balance of Fund 3333 - RDC Whitehall Bond (\$62,089.13) shall be transferred to the fund balance of the General Fund.
- d. The fund balance of Fund 3335 - 2001 Parks Bond (\$8,319.29) shall be transferred to the fund balance of the General Fund.

Debt Service Fund Name	Debt Pay Off Date	Fund Balance
3329 Police Station Lease	7/1/2008	\$44,717.05
3330 1998 Street Bond	1/1/2017	\$25,521.59
3333 RDC Whitehall Bond	2/1/2015	\$62,089.13
3335 2001 Parks Bond	2/1/2017	\$8,319.29
Total		\$140,647.06

SECTION 2. The City Controller is authorized to carry out all necessary accounting and administrative actions to effectuate this transfer.

SECTION 3. This ordinance shall take effect upon passage by the Common Council and approval by the Mayor.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of April, 2025, by the City of Bloomington Common Council.

Hopi Stosberg, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this
_____ day of _____, 2025.

SIGNED AND APPROVED by me this _____ day of _____, 2025.

Kerry Thomson, Mayor
City of Bloomington

SYNOPSIS

Ordinance 2025-10 authorizes the transfer of remaining funds from a dormant debt service fund to the City's General Fund in accordance with Indiana Code 36-1-8-5(b)(2) and 36-1-8-5.1, ensuring compliance with state law and proper financial management.



MEMO FROM CONTROLLER MCCLELLAN:

To: Members of the Common Council

From: Jessica McClellan, Controller

Date: 3/10/2025

Re: Ordinance 2025-10 – Transfer of dormant debt service fund balances to the General Fund.

Background

The City of Bloomington has identified four dormant debt service funds with remaining balances. The obligations associated with these funds have been fully paid, and the funds are no longer needed. Under Indiana Code 36-1-8-5(b)(2), dormant fund balances may, generally, be transferred to the General Fund or Rainy Day Fund. However, Indiana Code 36-1-8-5.1(d)(C) prohibits transfers to the Rainy Day Fund when originating from a debt service fund.

Given these legal parameters, the City Controller, in consultation with legal counsel and financial advisors, recommends transferring the remaining balances from these closed debt service funds to the General Fund. This action ensures compliance with state law and aligns with best financial practices by consolidating dormant funds into the City's primary operational account.

Ordinance 2025-10 authorizes the closure of the following debt service funds and the transfer of their remaining balances to the General Fund cash balance:

Debt Service Fund Name	Debt Payoff Date	Fund Balance
3329 Police Station Lease	07/01/2008	\$44,717.05
3330 1998 Street Bond	01/01/2017	\$25,521.59
3333 RDC Whitehall Bond	02/01/2015	\$62,089.13
3335 2001 Parks Bond	02/01/2017	<u>\$8,319.29</u>
Total Transfer Amount		\$140,647.06

Fiscal Statement

The estimated fund balance of the General Fund at the end of 2025 is \$39,753,515. Adding the transferred balance of \$140,647.06, the new estimated General Fund balance as of December 31, 2025, will be \$39,894,162.10.

This transfer does not create new expenditures but rather reallocates existing, unneeded balances into the General Fund. A cash balance report as of 3/12/2025 is included in this packet.

CITY OF BLOOMINGTON

Cross Fund Report

From Date: 1/1/2025 - To Date: 3/31/2025

Summary Listing, Report By Fund - Account

Fund	Description	Paying Fund	Paying Fund Description	Beginning Balance	Total Debits	Total Credits	Ending Balance
3329	Police Station Lease	3329	Police Station Lease	\$44,717.05	\$0.00	\$0.00	\$44,717.05
3330	1998 Street Bond II (S6380)	3330	1998 Street Bond II (S6380)	\$25,340.16	\$254.51	\$73.08	\$25,521.59
3333	Redevelopment Dist Bond(S2482)	3333	Redevelopment Dist Bond(S2482)	\$61,647.73	\$619.18	\$177.78	\$62,089.13
3335	2001 Parks Bond (S1380)	3335	2001 Parks Bond (S1380)	\$8,260.15	\$82.96	\$23.82	\$8,319.29
Grand Total: 4 Funds				\$139,965.09	\$956.65	\$274.68	\$140,647.06