



City of Bloomington Common Council

Legislative Packet

Regular Session

20 June 2007

Office of the Common Council
P.O. Box 100
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Bloomington, Indiana 47402

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Packet Related Material

Memo

Agenda

Calendar

Notices and Agendas:

None

Reports:

- **Annual Tax Abatement Report**

Contact: Danise Alano at 349-3406 or alanod@bloomington.in.gov

Legislation for Final Action:

- **Ord 07-04** Authorizing the City of Bloomington, Indiana to Issue Its "Economic Development Revenue Bonds, Series 2007 (Jill's House, Inc. Project)" and Approving Other Actions in Respect Thereto
 - **Forthcoming: Economic Development Commission Res 07-02**
Contact: Danise Alano at 349-3406 or alanod@bloomington.in.gov
 - Please see the [Legislative Packet](#) issued for the 6 June 2007 meeting to find the legislation and other packet material.
 - Please note that the "Substantially Final Form" of the Financing Agreement consisting of the Loan Agreement, Promissory Note, Bond Purchase Agreement and Preliminary Offering Circular is available in the Office of the City Clerk.
- **Res 07-06** To Amend the Education and Training Trust Fund with the Community Foundation of Bloomington and Monroe County, Inc.
Contact: Danise Alano at 349-3406 or alanod@bloomington.in.gov
 - Please see the [Legislative Packet](#) issued for the 13 June 2007 meeting to find the legislation and other packet material.
- **Res 07-04** Authorizing the Allocation of the Jack Hopkins Social Services Program Funds for the Year 2007 and Other Related Matters

- History of grants since the program began in 1993; Solicitation letter; Policy statement; Final ratings and recommendations; Application Summaries; *Funding Agreement* template; *Funding Agreement* table showing agency-specific information in each *Agreement*; and, meeting *Memoranda*.

Contact: Tim Mayer at 349-3409 or mayer@bloomington.in.gov

Dan Sherman at 349-3562 or shermand@bloomington.in.gov

Legislation and Background Material for First Reading:

- **App Ord 07-02** To Specially Appropriate from the General Fund, Special Non-Reverting Improvement Fund, Alternative Transportation Fund, Local Road & Street Fund, Cumulative Capital Development Fund, Cumulative Capital Improvement – Rate Fund And Parks Acquisition Fund Expenditures Not Otherwise Appropriated (Appropriating Funds from the General Fund for Animal Care & Control, City Clerk’s Office, Community & Family Resources, Controller’s Office, Police and Public Works; Appropriating Funds from the Special Non-Reverting Improvement Fund, Alternative Transportation Fund, Local Road & Street Fund, Cumulative Capital Development Fund, Cumulative Capital Improvement – Rate Fund and Parks Acquisition Fund)

- Memo from Susan Clark, Controller

Contact: Susan Clark at 349-3416 or clarks@bloomington.in.gov

- **App Ord 07-03** To Specially Appropriate from the Parking Enforcement Fund Expenditures Not Otherwise Appropriated (Transferring Funds within and Taking Additional Funds from the Parking Enforcement Fund for a Management Contract, Equipment and Signage for the Downtown Garages)

- Memo from Susan Clark, Controller

Contact: Susan Clark at 349-3416 or clarks@bloomington.in.gov

- **Ord 07-05** To Amend Title 15 of the Bloomington Municipal Code Entitled “Vehicles and Traffic” - Re: Amending Provisions Regarding Stop Intersections, Limited Parking Zones, Parking Garage and Lot Permits

- Memo to Council from James McNamara, Deputy Mayor

Contact: James McNamara at 349-3406 or mcnamarj@bloomington.in.gov

- **Ord 07-07** To Amend Title 15 of the Bloomington Municipal Code Entitled “Vehicles And Traffic” – Re: Provisions Regarding Stop Signs, Speed Limits, Various Parking Restrictions, and Pedestrian Crossings

- Memo from Justin Wykoff, Manager of Engineering Services; Maps

Contact: Justin Wykoff at 349-3593 or wykoffj@bloomington.in.gov

- **Ord 07-12** To Amend Title 15 of the Bloomington Municipal Code Entitled “Vehicles and Traffic” - Re: Establishing a New Zone 10 Residential Neighborhood Permit Parking Zone for the Near West Side with Additional Two-Hour Parking Limits
 - Memo to Council from James McNamara, Deputy Mayor; Map of Residential Neighborhood Permit Parking Zone 10
Contact: Susie Johnson at 349-3411 or johnsons@bloomington.in.gov
- **Ord 07-14** To Amend Ordinance 06-14 Which Fixed the Salaries of Appointed Officers, Non-Union and A.F.S.C.M.E. Employees for all the Departments of the City of Bloomington, Monroe County, Indiana, for the Year 2007 - Re: Position in the Public Works Department
 - Memo to the Council
Contact: Daniel Grundmann at 349-3578 or grundmad@bloomington.in.gov

Minutes from Regular Session:

None

Memo

One Report and Three Resolutions Ready for Final Action and Six Ordinances Ready for Introduction at the Regular Session on June 20th

Next week ends a rather light legislative cycle and begins a rather heavy and slightly longer legislative cycle than usual. The legislative cycle ending next week includes an ordinance authorizing Economic Development Bonds for Jill’s House and a resolution amending the agreement establishing the Education and Training Trust Fund, the first of which can be found in the packet for June 6th and the second of which can be found in the packet for June 13th.

The upcoming cycle will have two appropriation ordinances, three traffic ordinances, and a salary ordinance which will bring forward much of what the Mayor proposed in the State of his City Address last Tuesday and can be found in this packet. It will span four Wednesdays, which will begin next week with first readings, continue the following week with discussion at the Committee of the Whole, skip a week because of the Fourth of July, and end with a Regular Session on the 11th of July.

Please note that Regular Sessions on the 11th and 18th of July will each be followed by a Committee of the Whole in order for the Council to have discussion of legislative items a

week before they are scheduled for final action and to also set aside the last week of July for the annual departmental budget hearings.

New Items for Final Action at Regular Session on June 20th

Reports from the Mayor

Reports from the Mayor – Annual Tax Abatement Report

Danise Alano will present the Annual Tax Abatement Report to the Council next Wednesday night during Reports from the Mayor. Each year statute requires recipients of tax abatements to file CF-1 forms with the legislative body showing whether the project is providing the benefits which were promised at the time the petitioner sought the abatement. Due to a recent change in State law, the deadline for submitting CF-1s for improvements to real estate and for the installation of new manufacturing equipment are now on the same date (May 15th) rather than on one date for real estate (March 1st) and another date for manufacturing equipment (May 15th).

Danise gathers and reviews the CF-1s, files her report with the Economic Development Commission, and presents its recommendations to the Council in time for the Council to pursue statutory procedures to terminate abatements, should the underlying circumstances justify that decision. This year the EDC recommended that all recipients who filed a CF-1 be found in substantial compliance. Please note that the Report mentions an inactive project that may be suitable for rescinding.

The *Report* is to the Economic Development Commission and Common Council, and summarizes the activities of the active and recently inactive tax abatement projects. It is attached to this packet and includes a:

- Table of Contents;
- One sheet summary of each project which is often accompanied by photos;
- List of expired or inactive projects (page 63)
- List of projects which are in progress and don't need to file the CF-1 form (page 64); and
- Summary of the economic impact of these projects (page 65).

My memo below briefly summarizes the process for reviewing these tax abatement projects and highlights some projects that were previously discussed by the Council or that may not have fully met their targets this year. *Please note that before next week's Regular Session, I will have met with Danise and will offer the Council an order for your deliberations as well as a menu of motions from which to choose.*

Typical Commitments - Standard of Review (Substantial Compliance)

Before granting a tax abatement, statute requires the Council to find that the benefits asserted by the petitioner are reasonable and probable and, in totality, justify the granting of the abatement. These benefits are found in the Application and Statement of Benefits and typically relate to:

- the amount of investment (as measured by the estimated assessed valuation of the improvements);
- the number of jobs retained and created by the project, and the size of the resulting payroll;
- the number of affordable dwelling units that have been set aside for low-to-moderate income households. (Please note that these units are usually in the form of subsidized rental units, but may include owner-occupied housing.);
- other goals specified in the tax abatement guidelines such as:
 - encouraging housing in the downtown area (which has grown from encouraging owner-occupied units to supporting some projects with market-rate rental units);
- other policies of the City such as:
 - following the West Kirkwood Corridor Plan, or
 - implementing the Growth Policies Plan;
- other benefits such as:
 - the use of higher quality materials or
 - a commitment to provide a certain level of indigent care.

The Annual Tax Abatement Report gives the Council an opportunity to review projects in order to determine whether they are in substantial compliance with the commitments made at the time of the abatement. The Council must act within 45 days of the deadlines for filing the CF-1s if it intends to exercise its power to rescind a tax abatement. Given the recent change to a single deadline for filing all CF-1s, the Council will hear one Report next week.

As noted above, the Council may rescind the tax abatement and terminate the deduction only if it finds that the property owner has not substantially complied with the commitments made at the time of the abatement. *According to statute, the decision to terminate the tax deduction should be made only when you conclude the tax payer has not made reasonable efforts to meet those commitments and was not prevented from complying with these terms due to factors beyond its control.*

Report Recommends Substantial Compliance for All Projects Having Filed a CF-1

The EDC recommended that all of the projects with CF-1s filed with the Council be found in compliance with the terms of their abatement. Please note that one inactive project mentioned last year is ready to be rescinded. The following chart covers projects with some issues previously discussed by the Council and some issues possibly raised by the CF-1s:

<u>Report</u>	<u>Tax Payer</u>	<u>Site/Name of Project</u>	<u>Legislation</u>
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Page 27	Hopewell Renewal	1400 West 6 th Street	<u>Res 96-14</u>
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Issue: This project had three components: an apartment building for persons with HIV/AIDS, an apartment building for persons with mental disabilities, and 12, 2-story attached town homes for first-time home buyers. The apartment buildings and four of the town homes have been constructed and are being used as intended. Owners of the town homes have filed the CF-1s. Ownership, site and market constraints have prevented the development of the remaining eight units (on four installed platforms).

Page 35	Landmark Medical, LLC	550 Landmark Avenue (Landmark Business Center)	<u>Res 99-27</u>
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Issue: The benefits of this project included the construction of a new medical facility, the creation of 121 new jobs, and the provision of uncompensated health care to indigent community members. The *Report* indicates this entity provided \$3.1 million in uncompensated medical care in 2006 along with a significant amount of other donated services.

Page 48	Metropolitan Printing, Inc	720 South Morton Street	<u>Res 99-31</u>
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Issue: The property owner intended to invest a total of \$2.475 million for improvements in real estate and the acquisition of new manufacturing equipment and to create six to eight new jobs. The total investment exceeded projections (although the mix between real estate and equipment differed). However, the property owner was unable to create new jobs and, in fact, reduced the work force from 55 to 33 employees. The EDC found the property owner was making good-faith efforts to meet these commitments.

Page 45	Lockerbie	500 N. Walnut St.	<u>Res 01-02</u>
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Issue: This project was intended to be a downtown, owner-occupied residential project. The *Report* indicates that 14 of the 17 units are occupied, but does not mention how many are occupied by the owners.

Page 56 **Bloomington Paint and Wallpaper** 1150 South Walnut Street

Res 04-03

Issue: The property owner built a new-urbanist style retail and residential project at Grimes and South Walnut in order to relocate his downtown paint and wallpaper store. His investment exceeded expectations (\$1.3 rather than \$1 million) and the number of new employees has reached three of the two-to-four he projected.

Page 58 **Cook Pharmica** 1300 S. Patterson Drive

Res 04-08

Issue: The property owner proposed to invest \$19 million in improvements to real estate at the outset and \$14 million in new manufacturing equipment and \$3 million in research and development equipment by 2008. The CF-1 affirms the improvements in real estate but does not appear to address the investment in equipment. The property owner also proposed a schedule for hiring 200 employees at various wage levels by 2008 and 152 of that number by 2007 with an average salary of about \$46,000. The CF-1 indicates that there were 146 employees mid-way through 2007 with an average salary of about \$37,000.

Page 59 **Schulte Corp.** 1500 Strong Drive

Res 00-25

Issue: The property owner intended to invest \$8.5 million in improvements to real estate and \$7.65 million in new manufacturing equipment, and create 223 jobs when relocating this manufacturing operation from Liberty Drive to the Indiana Enterprise Center. The property owner has completed the renovation at a cost of \$7.9 million, invested \$1.36 million in new manufacturing equipment, but has yet to increase the work force. The EDC Report found that the “property owner is in the process of meeting the abatement estimates.”

Inactive Project – Listed as in “Discussion” Last Year and Ready for Rescinding This Year

Last year’s *Report* suggested that one project might be ready to be rescinded since it is not going forward:

<u>Tax Payer</u>	<u>Site/ Type of Abatement</u>	<u>Legislation</u>
Evergreen Place Apartments	318 South Washington Real Estate	<u>Res 02-01</u>

Issue: Previous property owner proposed a mixed use project for elderly citizens which is not going forward. The property has been purchased by Middle Way House and is being used for another purpose.

Unfinished Projects (Page 64)

The Report indicates that five projects are still in progress. The owners of those properties have no obligation to file the CF-1 form until the project is assessed and they want to claim the deduction. All of these projects were granted a tax abatement in the last two years and are under construction. Ron Walker will be able to address any questions you may have on these recent approvals. They include:

<u>Tax Payer</u>	<u>Site/Type of Abatement</u>	<u>Legislation</u>
Woolery Ventures, LLC	200 W Tapp Road <i>Real Estate</i>	<u>Res 04-01</u>
City of Bloomington and Habitat for Humanity	1034, 1042 W. 14 th Street <i>Real Estate</i>	<u>Res 05-11</u>
Rogers Property Management, LLP / IMA East	East Magna Way <i>Real Estate</i>	<u>Res 06-02</u>
City of Bloomington	EverGreen Village 2300 Rockport Rd and 2101 – 2125 Susie Street <i>Real Estate</i>	<u>Res 06-13</u>

Expired Tax Abatements

The Report indicates that there was one tax abatement project that recently expired:

<u>Tax Payer</u>	<u>Site</u>	<u>Legislation</u>
Doug McCoy	314 N. Washington Street (The Gables)	<u>Res 94-01</u>

Recent Changes in State Law Offer Tax Abatements within the City Without Review by the Common Council

The *Report* evaluates current tax abatement projects and brings to mind the recent changes in State law which allow other forms of tax abatement within the City that are not reviewed by the Common Council. You learned about these changes when considering the adoption of Ord 06-03 in March of 2006, which captured some of the foreseeable lost TIF revenues through an arrangement with the Bloomington Urban Enterprise Zone. Those two new programs were described in the 22 February 2006 Council Legislative Packet and can be found at:

http://bloomington.in.gov/egov/docs/1140209123_848155.pdf

One new form of tax abatement offers a temporary (March 2005 – March 2009), 3- year, graduated Investment Deduction (IC 6-1.1-12.4) for redevelopment, development or rehabilitation of real property and the purchase of personal property that creates or retains employment in areas outside of TIF districts and Certified Technology Parks. The other offers non-graduated, period of deduction of either five or ten years (I'm not sure which) for eligible investments within an Enterprise Zone for the purchase, construction and rehabilitation of buildings as well as the purchase and retooling of equipment.

Item Three for Second Readings

Res 07-04 Approving Allocations for Jack Hopkins Social Services Funds and Related Matters -

Report from Jack Hopkins Social Services Funding Committee 2007

This is the 15th year of the Jack Hopkins Social Services Funding Program, named after former Council Member Jack Hopkins in 2002. The City has expended in excess of \$1 million between 1993 and 2006, and increased the annual appropriation by \$10,000 to \$145,000 in 2007. After a series of five meetings, the Jack Hopkins Social Services Funding Committee recommended funding 14 agency programs.

Res 07-04 will be considered by the full Council on June 20th. It implements the Committee's recommendations, approves the *Funding Agreements* with these agencies, delegates questions regarding the interpretation of the *Agreements* to the Chair of the Committee (Tim Mayer), and approves the *Report* of the Hopkins Committee, including this summary and the related packet materials.

Committee Members and Staff

The Committee is a Standing Committee of the Council. The 2007 Committee included five Council members appointed by the President of the Council – Tim Mayer (Chair), Mike Diekhoff, Andy Ruff, David Sabbagh, and Susan Sandberg, and two members appointed by the Committee from other City entities. These appointees included Dr. Anthony Pizzo from the CDBG Citizens Advisory Committee for Social Services and Hans Huffman from the Community and Family Resources Commission. Along with committee members and Council Office staff, a representative from the HAND department (Marilyn Patterson) assisted with the process.

Policies, Procedures, and Schedule for 2007

The following is a summary of the proceedings for this year:

- **Thursday, March 1, 2007 from 11:45 a.m. to 1.00 p.m. in the Council Library -**
The Committee met to review the 2006 funding process and establish a procedure for the 2007 round. At this meeting the Committee:
 - *Elected Tim Mayer as Chair;*
 - *Acknowledged (with appreciation) that an additional \$10,000 has been made available for the program by the Mayor and Council;*
 - *Heard and approved a report of last year's grants from Marilyn Patterson, HAND department;*
 - *Affirmed the program criteria and procedure with two changes that require:*
 - *applicants seeking operational funds to submit an evaluation of the program to the HAND department by the time it submits its final claim and to describe the method(s) it will use to evaluate the program in its application; and*
 - *grantees to submit final claims no later than first claim date in April;*
 - *Added a Pre-Allocation meeting to informally discuss and recommend funding;*
 - *Discussed methods for obtaining more uniform ratings from Committee members;*
 - *Established a schedule for 2007; and*
 - *Acknowledged the obligation of agencies to phase-in the Living Wage requirement starting in 2008*
- (See enclosed Memorandum of meeting.)

- **Monday, March 5, 2007** - The Council Office sent solicitation letters to social services agencies and posted the letter and related materials on the City's website. Within the next few weeks, the United Way distributed this information to its members and in the Non-Profit Alliance Newsletter and the H-T provided a brief article.
- **Thursday, March 22, 2007 from 4:00 p.m. to 5:00 p.m. in the McCloskey Room** - The Council Office held a Voluntary Technical Assistance meeting in the McCloskey Room in order to explain the program and answer questions from agency representatives. Approximately 17 agencies were represented at meeting.
- **Monday, April 2, 2007 at the 4:00 p.m. Deadline** - 20 agencies submitted applications to the Council Office by the deadline. These agencies requested at least \$1,000 (per guidelines) and the total amount requested was approximately \$246,500.
- **Wednesday, April 18, 2007** - The Council Office distributed a cover memo, summaries, and application materials to committee members and staff.
- **Thursday, April 24, 2007 from 5:30 p.m. to 6:45 p.m. in the McCloskey Room** - The Committee met and reviewed the 20 applications. In the course of its deliberations, the Committee announced potential conflicts of interests (mostly service on agency boards by members and spouses), dropped three applications from further consideration, and developed questions to be answered by presenters at the Presentation Hearing. (*See enclosed Memorandum of meeting.*)
- **Thursday, May 3, 2007 from 5:00 p.m. to 7:15 p.m. in the Council Chambers** - The Committee met, heard presentations from, and asked questions of 17 agencies. (*See enclosed Memorandum of meeting.*)
- **Wednesday, May 19, 2007** - The committee members submitted their ratings to the Council Office. These ratings were based upon how well the applications fit the program criteria relative to the other requests and were on a scale of 0 – 5 (*See Ratings Sheet*).

- **Tuesday, May 15, 2007 from 4:30 p.m. to 5:45 p.m. in the Council Library** - The Committee met and made a series of motions resulting in a recommendation for funding to be heard at its next meeting.
- **Monday, May 21, 2007 from 5:00 p.m. to 5:15 p.m. in the Council Chambers** - The Committee recommended funding 14 agency applications (*See Ratings Sheet and Memorandum of the meeting*).
- **Wednesday, June 6, 2007 at 6:00 p.m. in the Council Library** – The Committee met to review the program procedures and plan for the coming year.
- **Wednesday, June 20, 2007 at 7:30 p.m. Council Chambers** - The Common Council will consider the *Resolution* approving recommendations and will take related actions regarding the program.
- **Tuesday, June 26, 2007 at 8:30 a.m. in the McCloskey Room**– Marilyn Patterson in the HAND department has scheduled Technical Assistance meetings at this time to inform funded agencies how to obtain reimbursements under the grant.
- **December 14, 2007** - This is the last day for filing claims under the grant unless the agency has arranged for a later date in the *Funding Agreement (see Funding Agreement below)* or has submitted a written request to Lisa Abbott, Director of the HAND department, at least two weeks earlier setting forth good cause for extending the period for receiving the funds.

Criteria and Other Program Policies

Former Council member Jack Hopkins established the three criteria for this program in 1993. The Committee has elaborated upon them over the years by providing a policy statement, which was sent out with the funding solicitation as well as placed on the Council web page. Those criteria are briefly stated below:

- 1) The program should address a previously-identified priority for social services funds (as indicated in the *Service Community Assessment of Needs (SCAN)*, the City of Bloomington Housing and Neighborhood Development Department's *2005-2010 Consolidated Plan* or any other community-wide survey of social service needs);

The Policy Statement emphasizes that:

- *the funds are for programs that primarily serve City residents; and*
 - *a higher priority is given to programs offering emergency services (e.g. food, housing, and healthcare) to low income City residents.*
- 2) The funds should provide a one-time investment that, through matching funds or other fiscal leveraging, makes a significant contribution to the program; and

This criterion has both a “one-time investment” and a “matching funds or other fiscal leveraging” element. The “one-time investment” requirement is the most misunderstood element. It is intended to encourage innovative projects and allow these funds to address changing circumstances in the community.

While “operational costs” are not generally considered a “one time investment,” the Committee recognized two circumstances where such costs would be eligible for funding:

- 1) When an agency is proposing a pilot project and demonstrates a well developed plan for funding in future years which is independent of this funding source; or,*
- 2) When an agency demonstrates that an existing program has suffered a significant loss of funding and requires “bridge” funds in order to continue for the current year.*

In an effort to better understand the need for -- and value of -- operational funds, this year the Committee required agencies seeking operational funds to submit an evaluation of the program by the time they present their final claims and explain the method to be used for that evaluation in the application.

- 3) This investment in the program should lead to broad and long-lasting benefits to the community.

This favors projects or programs where investments now will have positive, long-term spillover effects.

Recommendations to Fund 14 Programs

The Committee recommended funding 14 agency programs. These agencies, programs, and grant amounts are briefly described below:

Agency	Grant Amount	Purpose
Bloomington Hospital Positive Link	\$2,360.00	To pay for transportation assistance, training materials, and client services materials for the <i>Mpowerment</i> group support programs.
Bloomington Housing Authority	\$5,600.00	To pay for the salary for the Neighborhood Nurse and supplies for the Neighborhood Nurse program.
El Centro Comunal Latino	\$11,000.00	To provide compensation for the Program Coordinator Position whose duties include supervising and directing three existing programs and implementing two new programs.
Community Kitchen of Monroe County, Inc.	\$29,800.00	To purchase and install a walk-in cooler and freezer for the 917 South Rogers facility.
Martha's House, Inc.	\$2,400.00	To pay for a commercial washer and dryer for the Emergency Shelter.
Middle Way House, Inc.	\$6,500.00	To pay for salaries, taxes, and benefits for House Manager and weekend staff for the Emergency Shelter.
Monroe County United Ministries, Inc.	\$28,080.00	To subsidize affordable childcare costs for working families residing in the City.
My Sister's Closet	\$2,500.00	To purchase equipment for resale store of women's workforce clothing and a display case to inform the public about the program.
Planned Parenthood of Indiana, Inc.	\$5,000.00	To pay for wellness exams for the <i>Friend to Friend Patient Pass</i> program which serves low-income women in the City of Bloomington.
Shalom Community Center, Inc.	\$5,450.00	To purchase and install a three-compartment deep well sink and convection oven for the Shalom Community Center currently located at 219 E. 4th Street.
South Central Community Action Program Head Start	\$5,000.00	To purchase and install additional surfacing material for the Arlington Park and Lindbergh Center playgrounds.
Stepping Stones	\$1,314.00	To purchase tutoring and back-to-school supplies for the Stepping Stones, Inc. <i>Tutoring</i> program.
Stone Belt Arc, Inc.	\$7,746.00	To renovate quadrant of manufacturing center for production of client-designed and manufactured fine art pieces.
Volunteers in Medicine of Monroe County	\$32,250.00	To purchase computer equipment, commercial grade multi-function printer, subscription to messaging system, and IT network and support for a new, community health care clinic for uninsured residents of Monroe and Owen counties.

Funding Agreements. Along with recommending these allocations, the *Resolution* also approves each *Funding Agreement* between the grantee and the City. These *Agreements* are designed to ensure that the money is used for the intended purpose. Each *Agreement* states the amount and purpose of the grant as well as the manner and schedule for the agency to follow in order to receive funds.

The HAND department will implement the *Agreements* and release the funds on a reimbursement/claims basis similar to other funds it oversees (such as the City's Community Development Block Grants). The *Agreements* give each agency a date by which to submit its claims, but allows Lisa Abbott, Director of HAND, to extend that deadline if the agency submits a request in writing at least two weeks before that date providing good cause for an extension. In those cases, Lisa may extend the deadline and may also encumber the money for use into 2008. However, as a result of action taken by the Committee this year, Lisa does not have authority to extend the final submission date beyond the first claim date in April next year.

Under the *Agreement*, agencies will be required to follow customary accounting procedures when keeping track of the grant and must allow the City to inspect their records; records must be kept for at least three years from the date of the *Resolution*. The *Agreement* also makes clear that the City is not liable to 3rd parties due to the agency's handling of the funds. Lastly, the City may terminate the *Agreement* if it does not have the funds (and, in that event, must promptly notify the affected agencies) and may require the refunding of monies if they are not used as agreed or in accordance with the law.

Chairperson Interprets the *Funding Agreement*. This *Resolution* also authorizes the Chair of the Committee to resolve any questions that may arise concerning the interpretation of the *Funding Agreements*. Please note that the Committee has also given the Chair the duty of appointing one of two Committee members who do not serve on the Council but do serve on other City entities.

Approval of Report of this Standing Committee. The Jack Hopkins Social Services Funding Committee, as a Standing Committee of the Council, must file a *Report* of its activities to the full Council. This summary and the following background material constitute the *Report*.

Background Material (attached to the *Report* and included in the Council's weekly *Legislative Packet*):

- history of grants since the program began in 1993;
- solicitation letter;
- policy statement;
- final ratings and recommendations;
- summaries of all applications;
- funding *Agreement* template;
- funding *Agreement* table showing critical information in each *Agreement*; and
- *Memoranda* of meetings.

Please note that all remaining material is available in the Council Office.

Six Items for First Readings on June 20th

Item One – App Ord 07-02 – Appropriating \$2.2 Million from Various Funds to Implement Proposals Presented in the State of the City Address Regarding Public Safety and the Community Condition

App Ord 07-02 brings forward \$2.2 million in appropriations set forth by the Mayor in his State of the City Address on Tuesday. As he stated in his address, these proposals will enhance public safety and community condition, are largely one-time expenses, and will leave a healthy reserve for future budgets. As noted in the memo from Susan Clark, Controller, the funds are derived from money that reverted at the end of last year and a small amount of unanticipated COIT revenues received this year. The following paragraphs briefly summarize these appropriations and borrow from the memo provided by Susan Clark, the State of the City Address, and conversations with various personnel:

Public Safety Training Facility – Fire Practice Facility and Small-Arms Training Facility

For many years now, the City has been trying to establish a practice facility for the Fire department and a small-arms training facility for the Police department. This ordinance proposes a \$1.2 million Public Safety Training Facility with both uses on the old Winston-Thomas Treatment Plant

As shown on Tuesday, the fire practice facility will be a five story metal structure offering many practice scenarios and a confined-space rescue tower. Site preparation and the modular construction of this facility has been underway based upon last year's appropriation of approximately \$339,000 for this purpose.

The Small-Arms Training Facility will contain a small arms firing range, secure evidence room, a vehicle evidence bay, parking for motorcycle patrol vehicles, and a classroom. Initial work on planning the facility has been done by City staff and the designs will be completed by an architect. Please note that a significant portion of the cost of the facility will go to systems for cleaning the air and recovering the bullets. Please also note that the facility will be made available to other law enforcement agencies for a reasonable fee.

<u>Fund</u>	<u>Amount</u>	<u>Department</u>	<u>Purpose</u>
General Fund	\$718,351	Police	To equip the Small-Arms Training Facility
Special Non-Reverting Improvement Fund (SNRIF)	\$461,936		To construct the Small-Arms Training Facility
Same	\$258,064		To prepare parking area and roadway for the facilities.
Cumulative Capital Improvement – Rate Fund	\$45,150		To repay the SNRIF for the cost of building road and installing a concrete pad for the fire practice facility.

800 MHz Radios

The ordinance appropriates funds in the Police department and the Animal Control division for 800 MHz radios which is part of a county-wide initiative following 9/11. These radios will allow officers to communicate over a longer range and directly with law enforcement personnel in other agencies of the County without going through Central Dispatch.

Fund	Department	Amount	Purpose
General Fund	Animal Control	\$9,428	6 radios @ \$1,500
	Police	\$256,945	60 radios @ \$4,000 (<i>Note: These units are more powerful and complex than the ones for Animal Control</i>)

Translation Services Contract - Dispatch

The ordinance funds simultaneous foreign language translation services for the half-dozen or so emergency calls to Central Dispatch from non-English-speaking citizens it receives each week.

Fund	Department	Amount	Purpose
General	Police	\$1,000	Translation Services

Lower the Booooo Noise Reduction Program

The ordinance appropriates \$4,148 for the Safe and Civil City *Lower the Booooo* educational campaign to discourage the use of motor vehicles with powerful stereo equipment which cause health hazards for users and create a nuisance and potential dangers to others. The money will cover the cost of bus panel ads, door hangers and refrigerator magnets that will be distributed to neighborhood associations and at events, and a telephone hotline to receive complaints that will be forwarded to the Police department. This campaign will be accompanied with stepped up enforcement and will be followed later with changes in the noise control ordinance to make it more easily enforced on the whole, better address boom cars in particular, and to include escalating fines.

Fund	Amount	Department	Purpose
General Fund	\$4,148	Community and Family Resources	<i>Lower the Booooo</i> educational campaign materials – advertisements, printing, and telephone hot line.

Grant to Volunteers in Medicine (VIM)

The Controller's Office will grant \$100,000 to VIM as announced by the Mayor and Council at the end of last year. The money will be used for startup costs for this free clinic serving uninsured, low-income persons in Monroe and Owen counties.

Fund	Amount	Department	Purpose
General Fund	\$100,000	Controller	Start-up grant for VIM

Downtown Specialist Position

The Public Works department requested \$30,790 to fund a Downtown Specialist position to focus on cleaning up the downtown. This will include about \$19,290 for personnel costs and \$11,000 for a motor vehicle this year. The annualized salary should be about \$31,650 in 2008. *Please see Ord 07-14 for the amendment to the Salary Ordinance which creates this position.*

Fund	Amount	Department	Purpose
General Fund	\$30,790	Public Works	Personnel costs and a motor vehicle

Finish Design Work for Phase One of the B-Line Trail

This ordinance would add \$46,810 to the Cumulative Capital Development Fund to finish the design work for Phase One of the B-Line Trail, which runs from north of Second Street to West of Rogers Street. The City has submitted its plans to the Indiana Department of Environmental Management (IDEM) which will serve as the bidding entity for this project. It has received a \$300,000 Remediation grant from IDEM and has applied for a Transportation Enhancement Grant for Phase Two, which runs from Second Street to Grimes Lane.

Fund	Amount	Purpose
Cumulative Capital Development Fund	\$46,810	Design work

Remediate Former Motorcycle Shop at Cascades Park

This ordinance takes \$47,000 from the Park Acquisition Fund to demolish and pave the former site of the motorcycle shop in Cascades Park as required by the Indiana Department of Environmental Management.

Fund	Amount	Purpose
Parks Acquisition Fund	\$47,000	Demolish and pave site.

Additional Road Asphalt

The Street Division requests an additional \$150,000 for road asphalt this year to allow it to increase the paving from 1.5 to 2 million square feet. This money is more than covered by funds reverted at the end of the last year because of the delays associated with the Country Club Road project.

Fund	Amount	Purpose
Local Road & Street Fund	\$150,000	Asphalt

Sidewalks

This ordinance takes \$34,000 from the ATF to complete the sidewalk on the north side of Maxwell Lane between the Clifton Sidepath and High Street as requested by the Council Sidewalk Committee 2007 Report.

Fund	Amount	Purpose
Alternative Transportation fund	\$34,000	Sidewalk project on Maxwell Lane.

Fireproof Cabinets for City's Office Records

The City Clerk requests \$6,500 to purchase fireproof cabinets to store official City records including City Council Minute and Ordinance books.

Fund	Amount	Purpose
General Fund	\$6,500	Purchase fireproof cabinets

Item Two – App Ord 07-03 – Appropriating \$134,450 of Parking Enforcement Fund Monies for Management Contract, Equipment, and Signage for Downtown Garages

The second appropriation ordinance, App Ord 07-03, adds and transfers \$154,450 of Parking Enforcement Fund moneys for a management contract, equipment, and signage related to the downtown garages. This is intended as a significant step in the better utilization of our City garages. Approximately \$20,000 will be transferred from other lines within this year's budget and the remaining \$134,450 will be added to it. Here is a breakdown of its usage:

\$97,450	Management contract for the rest of 2007
\$45,000	Purchase and installation of equipment
<u>\$12,000</u>	Purchase of additional signage
\$154,450	Total

Item Three – Ord 07-05 – Amending Title 15 (Vehicles and Traffic) to Address a 4-Way Stop, Limited Parking, Hotel Parking, and the Regulation of the Garages in the Downtown

Ord 07-05 amends Title 15 of BMC entitled "Vehicles and Traffic" to create a new 4-way stop, alter limited parking, add a special designation for hotel parking, and change the parking lease arrangements for the downtown lots and garages. Please note that the provisions regarding the garages provide for their management by a third party and are endorsed by Councilmember Volan who has been an ongoing proponent of better utilization of the garages along with all our parking facilities. The following paragraphs summarize the changes based upon the *Memo* from James McNamara, Deputy Mayor and relevant provisions of the BMC.

A New 4-Way Stop and Changes in Limited Parking Zones in the Downtown

The ordinance proposes the following new 4-way stop and changes in Limited Parking zones in the downtown:

Converting Sixth and Madison Street from a 2-Way to a 4-Way Stop

The first two sections of the ordinance convert the intersection of Sixth and Madison from a 2-way to a 4-way stop. This change will hopefully lower the confusion of motorists entering the intersection, address line-of-sight issues for motorists traveling south on Morton, and ease the transition to more pedestrian traffic as the B-Line becomes active directly to the west.

Delaying the 2-Hour Parking Limitation on Portions of 7th Near Madison from 5:00 a.m. to 8:00 a.m. on Monday Through Saturday

Sections III and IV delay the 2-hour parking rule for portions of Seventh Street near Madison from 5:00 a.m. to 8:00 a.m. on Monday through Saturday. This change will accommodate the Monroe County Probation Department whose employees see clients on probation early in the morning and wanted time to park on the street a little later in the day without risking a parking ticket. The current 5:00 a.m. start time for those regulations was intended to discourage residents from parking their cars for long periods. Deputy McNamara indicates that the City will be monitoring the area to see how well this change addresses the issues.

New 15-Minute Hotel Parking for the Hilton Garden Inn

Sections III and IV also provide for a 15-minute “hotel parking” in front of the new Hilton Garden Inn to account for the 24-hour check-in by guests at that facility.

Amending 15.40 Entitled “Municipal Parking Lots, Garages and On-Street Metered Parking” Provide for the Management of the Garages by a Third Party

Much of the latter part of the ordinance paves the way for the management of the City’s garages by a third party along with clarifying certain violations and, in some cases, enhancing the penalties for them.

The ordinance keeps the existing categories of parking leases (e.g. the non-reserved or what are known as “hunting” permits; the 12-hour per day 5 days a week reserved

permits; and the 24-hour a day 7 days a week reserved permits) as well as their existing rates and charges, but removes the annual and semi-annual period of coverage and leaves lets the period of the permit be decided by the Board of Public Works and its agents.

The bulk of the provisions merely reorder and restate and, in some cases, clarify the terms and conditions for obtaining and using a permit for parking in City lots and garages.

Beyond these changes, the ordinance:

- Codifies certain fees found in the permit agreement;
- Makes parking a car with a reserve permit in another part of the same facility a Class H violation (\$50) and allows the City to tow the vehicle;
- Makes violating the terms and conditions of the permit agreement a Class D violation (\$15/\$30 if not paid in 7 days) as well as a basis for revoking or canceling the permit;
- Makes selling a permit:
 - for more than the City charges, or
 - without obtaining agreement from the City or without providing the City with the necessary informationa Class D violation (\$15/\$30 if not paid in 7 days) and a basis for revoking *all* permits held by the permit holder; and
- Makes misusing a duplicate permit or access card a Class D violation (\$15/\$30 if not paid in 7 days) as well as a basis for revoking or canceling the permit.

Item Four - Ord 07-07 – Returning to Your Agenda and Amending Title 15 (Vehicles and Traffic)

Ord 07-07 is returning to your agenda after you accepted its withdrawal in mid-March. It amends Title 15 of the Bloomington Municipal Code (entitled Vehicles and Traffic) by modifying regulations regarding stop intersections, speed limits and zones, various parking restrictions, and pedestrian crosswalks. These changes are briefly summarized in the below table:

Multi-Stop Intersections

Location	Action & Rationale
ADAMS STREET/COUNTRYSIDE LANE <u>Ord 07-07</u> - Section 1 Map # 1	This codifies the existing multi-way stop at the newly-accepted intersection just south of Summit Elementary School.

Speed Limits and Speed Zones

Location	Action & Rationale
SEVENTEENTH STREET 300 feet east and west of LINDBERG AVENUE (about 900 feet west of Arlington Road) <u>Ord 07-07</u> - Section 2 Map # 2	This reduces the speed limit on 17 th Street at the intersection with Lindberg Drive from 30 mph to 20 mph because of the road crest to the west.
LEONARD SPRINGS ROAD from FLEENER AVE TO BLOOMFIELD ROAD <u>Ord 07-07</u> - Section 3 Map # 3	This removes a school speed zone on Leonard Springs Road that served the former Grandview School (which is now the site of the new Wal-Mart).

Angle Parking

Location	Action & Rationale
SEVENTH STREET from MORTON to MADISON STREETS (south side) <u>Ord 07-07</u> - Section 4 Map # 4	This codifies the existing angle parking on the south side of the street for the block by the Antique Mall and Boomerang.

No Parking

Location

Action & Rationale

FIRST STREET from 177' to 208' east of MITCHELL STREET (north side)
Ord 07-07 - Section 5 & 6
Map # 5

This provides for about 31' feet of pull-off parking on the north side of First Street starting 177' east of Mitchell Street. This pull-off space had been used as resident-only parking and now will be available for others to park.

TWENTIETH STREET from WASHINGTON TO LINCOLN (south side)
Ord 07-07 - Section 5
Map # 7

This will allow parallel parking on the south side of the street to accommodate a new residential project.

HILLSDALE COURT (both sides)
Ord 07-07 - Section 5 & 6
Map # 8

This prohibits parking on the cul-de-sac because the road is too narrow to accommodate parking and the required 12' travel lane.

ROSE AVENUE from HUNTER to ATWATER AVENUES (east side)
Ord 07-07 - Section 6
Map # 10

This prohibits parking on the east side of this narrow street in order to preserve the required 12' travel lane.

WOODBURN AVENUE from BROOKDALE to RILEY DRIVES (north and south sides)
Ord 07-07 - Section 6
Map # 11

This would remove parking on both sides of the street at the request of the neighbors who have experienced spill-over parking from people who are visiting the newly constructed apartments to the east.

WYLIE FARM ROAD east from BAYBERRY DRIVE for 70' (north side)
Ord 07-07 - Section 6
Map # 12

This would prohibit parking on Wylie Farm Road for 70' east of Bayberry Drive in order to improve safety and sight-distance at that intersection.

WASHINGTON STREET south from SMITH AVENUE for 125' (west side)
Ord 07-07 - Section 6 & 7
Map # 13

This would remove one 2-hour parking space and prohibit parking along this 125' stretch of South Washington which has no room for parking since a driveway was constructed a few years ago.

THIRTEENTH from FESS TO FEE LANE (south side) This corrects a reference to Fee Lane rather than Fess Lane.
Ord 07-07 - Section 5 & 6
 Map # (none)

***** Potentially Controversial – Neighbors Disagree *****

MAXWELL STREET south from HILLSIDE DRIVE for 160' (east and west side) This would prohibit parking on both sides of Maxwell Street for 160' south of Hillside Drive at the request of one resident who lives near the corner. The street is 26' wide and does not have two 12' travel lanes when a car is parked at the curb. This causes difficulties when motorists are turning south onto Maxwell Street from Hillside and encounter an on-coming vehicle. Engineering and the Traffic Commission supported this change in the face of opposition from a day care center on the corner and one rental property. Parking is constrained as well by the numerous driveways.
Ord 07-07 - Section 6
 Map # 9

Accessible Parking for Persons with Disabilities

Location	Action & Rationale
400 BLOCK OF NORTH COLLEGE First Space on west side <u>Ord 07-07</u> - Section 7, 8 & 13 Map # 4	This adds one accessible parking space on the west side of College between 8 th and 9 th Streets. The remaining parking on that side will include the existing two 30-minute spaces and one less 2-hour space at the north end of the block. The new accessible space will accommodate a resident who is unable to access the public and private garages.
321 NORTH ROGERS/WEST EIGHTH STREET (SECOND BAPTIST CHURCH) First space on the south side <u>Ord 07-07</u> - Section 13 Map # 4	This adds an accessible parking space in front of the Second Baptist Church on West Eighth Street at the request of the church.

City Hall Visitor Parking/Official Vehicle Zones

Location	Action & Rationale
MORTON STREET South of Entrance to City Hall Lot (west side) <u>Ord 07-07</u> - Section 11, 12, 15 & 16 Map # 4	This switches the parking space occupied by the Hoosier Hills Food Bank truck from the spot closest (first space) to the spot farthest (fifth space) from the entrance to the City Hall Lot 11 (south of City Hall). The move will improve visibility for motorists entering and leaving the lot.

Loading Zones

Location	Action & Rationale
LIBERTY DRIVE from 150' to 215' south of THIRD STREET (west side) <u>Ord 07-07</u> - Section 5, 6 & 10 Map # 6	These changes provide for a 65' loading zone on a street that offers no other parking. It is located next to Buccetto's and was approved in order to keep delivery vehicles from backing out onto this busy street.
EAST SIXTH STREET One space east of WASHINGTON STREET (south side) <u>Ord 07-07</u> - Section 9 Map # 14	This <i>removes</i> a loading zone next to the Monroe County Museum at the request of the museum who has adequate loading space elsewhere.

Pedestrian Crosswalks

Location	Action & Rationale
828 NORTH DYER DRIVE Near Monroe County United Ministries <u>Ord 07-07</u> - Section 17 Map # 15	This adds a mid-block crosswalk to provide children at the Monroe County United Ministries a safe way to be guided to Dyer Park and the pool area.

Items Five – Ord 07-12 – Amending Title 15 (Vehicles and Traffic) to Establish a New Residential Neighborhood Parking Zone on the Westside (Zone 10) with Additional Two-Hour Parking Zones within It

Ord 07-12 amends the Bloomington Municipal Code by clarifying the general language regarding Residential Neighborhood Permit Parking Zones, by adding the Near Westside Residential Parking (Zone 10) and by imposing a two-hour parking restriction within areas of Zone 10 for non-permit holders, effective Monday through Friday from 8:00 a.m. to 5 p.m.

- Language clarification

The ordinance changes the name of the neighborhood parking zones from “University Proximate Residential Neighborhood Permit Parking Zones” to “Residential Neighborhood Permit Parking Zones.” The ordinance also adds prefatory language to the neighborhood parking zone provision to make clear that unless a street or a portion of a street is designated as a “Limited Parking Zone,” it is unlawful to park in any area of a Residential Neighborhood Permit Parking Zone unless a valid and appropriate permit is properly displayed.

- Zone 10

Ordinance 07-12 establishes a new Residential Neighborhood Permit Parking Zone – Zone 10. Entitled the “Near Westside Residential Neighborhood Permit Parking Zone,” Zone 10 is hemmed in on the north by Ninth Street, on the east at 142’ west of Rogers, on the south by Sixth Street and the west side by Maple Street. (*See map.*)

The Residential Neighborhood Permit Parking Zone system began with the Elm Heights Permit Parking Zone in August 1992 as a response to a growing scarcity of parking in the City’s university-proximate neighborhoods. Over time, the establishment of neighborhood parking zones evolved in a counter-clockwise pattern: The program began in the university-proximate neighborhood of Elm Heights, moved east through the Eastside neighborhood, further east through the Green Acres neighborhood, back west through the Old Northeast Downtown neighborhood, through the North College area and lastly, the neighborhood southwest of campus. The new Near Westside zone extends this trajectory and is intended to protect neighborhoods from commuter and storage parking.

Zone 10 is subject to the general provisions of the Bloomington Municipal Code governing Residential Neighborhood Permit Parking zones. Namely:

- Parking permits and visitor permits valid for one zone shall not be valid for another zone. §15.37.020
- Permits will be issued only to residents of an address within the Neighborhood Permit Parking Zone. §15.37.070
- Parking permits and visitor permits are \$15.00/permit. §15.37.050
- Each single household detached dwelling and multiple household dwelling is entitled to obtain one parking permit per motor vehicle and to purchase one visitor permit for each household. §15.37.040
- Households may submit written appeals to the Parking Enforcement Office for additional parking and/or visitor permits. § 15.37.040
- Permits will expire on August 15th of each year. The date of expiration will be clearly marked on all permits. §15.37.060
- Permits are to be visibly displayed and permanently affixed to the vehicle. §15.37.080

- A permit does not guarantee or reserve the holder an on-street parking space §15.37.090
- Holder must obtain a replacement sticker for \$5 should the make, model or license tag number of a permitted vehicle change during the year. §15.37.100
- If residents of a property change during the calendar year, the new resident may complete a change of residency form and request a permit. §15.37.110
- The Residential Neighborhood Permit Parking Zones do not take precedence over temporary or permanent “no parking” zones posted by the City. §15.37.130
- A person may request a special exception from the neighborhood permit regulations for a one-day period only from the parking enforcement office manager. §15.37.140
- Violations of the parking regulations are a Class D traffic and the fine attached is \$15 if paid within seven days and automatically increasing to \$30 if not paid within the seven-day window. The City Clerk or her designee is authorized to hear all appeals of Class D traffic violations. It is a Class F violation for a person holding a valid permit to use or display the permit on an ineligible vehicle. Class F violations are subject to a \$20 fine. §15.37.150
- Two-hour parking restriction

Ord 07-12 also adds a number a limited parking zones within Zone 10. These limited parking zones are intended to accommodate visitors to West Kirkwood, Fairview School and the church at the corner of Eighth Street and Rogers Street.

Item Six – Ord 07-14 – Amending the Salary Ordinance for Appointed Officers, Non-Union Employees and AFSCME Employees of the City for 2007 (Ord 06-14) to Establish a Downtown Specialist in the Public Works Department

Ord 07-14 amends the Civil City Salary Ordinance for 2007 (Ord 06-14) by establishing a Downtown Specialist in the Public Works Department which is intended to address concerns of Council members, City staff, businesses and the public about the appearance of the downtown. This position would be at Grade 3 and have an annualized salary of

approximately \$31,650 in 2008. (Please see App Ord 07-02 - above - for more information on the fiscal impact of this request.)

The Downtown Specialist would work full-time, exclusively in the downtown and be responsible for the removing litter, clearing flyers from public property, helping merchants eradicate graffiti, power washing alleys and garages, “and generally taking care of the downtown.” Along with these daily, clean-up duties, this position would also monitor problem areas (like People’s Park) and contact the relevant department about blocked alleys, skateboarding, panhandling problems, cars blocking accessible parking places and fire lanes, deteriorating planters and other public property, and other issues. As the memo from Daniel Grundmann suggests, the position in this latter capacity “would serve as an ambassador or sorts, the eyes and ears of the Downtown community condition.”

NOTICE AND AGENDA
BLOOMINGTON COMMON COUNCIL REGULAR SESSION
7:30 P.M., WEDNESDAY, JUNE 20, 2007
COUNCIL CHAMBERS
SHOWERS BUILDING, 401 N. MORTON ST.

I. ROLL CALL

II. AGENDA SUMMATION

III. APPROVAL OF MINUTES FOR:

IV. REPORTS FROM:

1. Councilmembers

- Annual Tax Abatement Report
(Danise Alano, Director of Economic Development)

2. The Mayor and City Offices

3. Council Committees

4. Public

V. APPOINTMENTS TO BOARDS AND COMMISSIONS

VI. LEGISLATION FOR SECOND READING AND RESOLUTIONS

1. Ordinance 07-04 Authorizing the City of Bloomington, Indiana to Issue Its “Economic Development Revenue Bonds, Series 2007 (Jill’s House, Inc. Project)” And Approving Other Actions in Respect Thereto

Committee Recommendation: Do Pass 9– 0 – 0

2. Resolution 07-06 To Amend the Education and Training Trust Fund with the Community Foundation of Bloomington and Monroe County, Inc.

Committee Recommendation: Do Pass 9– 0 – 0

3. Resolution 07-04 Authorizing the Allocation of the Jack Hopkins Social Services Program Funds for the Year 2007 and Other Related Matters

Standing Committee Recommendation: Forward Positive Recommendation: 7 – 0 – 0

VII. LEGISLATION FOR FIRST READING

1. Appropriation Ordinance 07-02 To Specially Appropriate from the General Fund, Special Non-Reverting Improvement Fund, Alternative Transportation Fund, Local Road & Street Fund, Cumulative Capital Development Fund, Cumulative Capital Improvement – Rate Fund And Parks Acquisition Fund Expenditures Not Otherwise Appropriated (Appropriating Funds from the General Fund for Animal Care & Control, City Clerk’s Office, Community & Family Resources, Controller’s Office, Police and Public Works; Appropriating Funds from the Special Non-Reverting Improvement Fund, Alternative Transportation Fund, Local Road & Street Fund, Cumulative Capital Development Fund, Cumulative Capital Improvement – Rate Fund and Parks Acquisition Fund)

2. Appropriation Ordinance 07-03 To Specially Appropriate from the Parking Enforcement Fund Expenditures Not Otherwise Appropriated (Transferring Funds within and Taking Additional Funds from the Parking Enforcement Fund for a Management Contract, Equipment and Signage for the Downtown Garages)

3. Ordinance 07-05 To Amend Title 15 of the Bloomington Municipal Code Entitled “Vehicles and Traffic” - Re: Amending Provisions Regarding Stop Intersections, Limited Parking Zones, Parking Garage and Lot Permits

4. Ordinance 07-07 To Amend Title 15 of the Bloomington Municipal Code Entitled “Vehicles and Traffic” – Re: Amending Provisions Regarding Stop Signs, Speed Limits, Various Parking Restrictions, and Pedestrian Crossings

5. Ordinance 07-12 To Amend Title 15 of the Bloomington Municipal Code Entitled “Vehicles and Traffic”
Re: Establishing a New Zone 10 Residential Neighborhood Permit Parking Zone for the Near West Side with Additional Two-Hour Parking Limits

6. Ordinance 07-14 To Amend Ordinance 06-14 Which Fixed the Salaries of Appointed Officers, Non-Union and A.F.S.C.M.E. Employees for all the Departments of the City of Bloomington, Monroe County, Indiana, for the Year 2007 - Re: Position in the Public Works Department

VIII. PRIVILEGE OF THE FLOOR (This section of the agenda will be limited to 25 minutes maximum, with each speaker limited to 5 minutes)

IX. ADJOURNMENT

City of
Bloomington
Indiana

City Hall
401 N. Morton St.
Post Office Box 100
Bloomington, Indiana 47402



Office of the Common Council
(p:) 812.349.3409
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council@bloomington.in.gov
www.bloomington.in.gov/council

To: Council Members
From: Council Office
Re: Calendar for the Week of June 18-23, 2007

June is Adopt a Shelter Cat Month!

Monday, June 18, 2007

4:00 pm Council for Community Accessibility, McCloskey
5:30 pm Bicycle & Pedestrian Safety Commission, Hooker Room
7:00 pm *Home Construction and Remodeling for Energy Efficiency* – Building Science Seminar presented by Bob Geswein, Rogers Room, Bloomington Convention Center, 302 S. College Ave.

Tuesday, June 19, 2007

4:00 pm Community & Family Resources Commission, Hooker Room
4:00 pm Board of Public Safety, McCloskey
4:00 pm Board of Park Commissioners, Council Chambers
5:30 pm Animal Control Commission, McCloskey

Wednesday, June 20, 2007

9:30 am Tree Commission, Olcott Park Shelter, 2300 E. Canada Drive
12:00 pm *Messy Mania* -- Face painting, slime, splatter paint, water fun and much more for ages 2 - 6 yrs., \$3/person, Banneker Community Center, 930 W. 7th St.
2:00 pm Hearing Officer, Kelly
4:00 pm Martin Luther King Jr., Birthday Commission, McCloskey
6:30 pm Metropolitan Planning Organization Citizens' Advisory Committee, McCloskey
7:00 pm Council of Neighborhood Associations, Hooker Room
7:30 pm Common Council Regular Session, Council Chambers

Thursday, June 21, 2007

8:00 am Bloomington Housing Authority, Housing Authority, 1007 N. Summit, Community Room

Friday, June 22, 2007

There are no meetings scheduled for this date.

Saturday, June 23, 2007

8:00 am Bloomington Community Farmers' Market, Showers Common



Memorandum

To: City of Bloomington Common Council
CC: Regina Moore, Dan Sherman
From: Danise Alano, Director of Economic Development
Date: June 15, 2007
Re: 2006 (Pay 2007) Tax Abatement Activity Summary

Attached please find the 2006 Activity Summary of Tax Abatements for your acceptance. The Economic Development Commission accepted the report in their meeting on June 8, 2007 and recommended it be forwarded to the City of Bloomington Common Council.

The summary is intended to provide a comprehensive description of the Council's abatement portfolio, relative to new real estate development, historic rehabilitation projects, affordable housing and job creation.

Each year, property owners receiving a tax abatement must file a Compliance with Statement of Benefits (CF-1) with the City Clerk (as well as the County Auditor). The CF-1 provides an up-date of the status of the abated project (whether real estate property or personal property, or both) and allows the Common Council to review the actual values of the investment/improvement to the property with the value of the investment/improvement estimated on the original Statement of Benefits Form (SB-1). If the project included new job creation then the property owner may also list job creation and salary information.

The CF-1 provides a snapshot of the project and the abatement criteria and is therefore limited in that it does not necessarily show real growth or fluctuations in activity throughout a year or from year to year.

I look forward to presenting this report to you with additional background and details during the Reports from the Mayor and City Offices item on the June 20, 2007 City Council agenda.

Tax Abatement Program

Activity Summary



Report to

**The City of Bloomington
Economic Development Commission**

June 8, 2007

The City of Bloomington Common Council

June 20, 2007



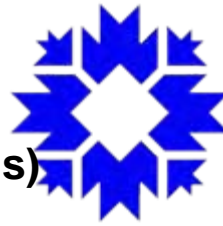
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Madison Park Homeowners Association (Madison Park Condominiums)

401-413 S. Madison; 351-365 S. Madison; 332-348 S. Madison

Resolution: 91-18

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$1,800,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of 16 two-bedroom garden and 16 two-bedroom town house condominiums

*Some of these units are expired and some are still under the abatement.

Compliance

Summary: The project is complete as of 11/30/1999 and all units are occupied.

Actual New Investment: \$1,431,124

Actual New Employment: NA

Actual New Salaries: NA

Remarks: Although approved in 1991 for a 10-yr abatement, one building in this project is still within the abatement term because construction was divided into three phases over a period of eight years. The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in year 7 of 10.



David Ferguson
Cantol Wax Building, 211 N. Washington St.
Resolution: 91-31

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$141,000

Estimated New Salaries: NA

Benefits: Renovation of historic warehouse into five apartments.

Compliance

Summary: The project is complete and occupied.

Actual New Investment: \$362,354

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in year 8 of 10







Johnson Creamery, LLC

400 West 7th Street

Resolution: 93-24

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$1,675,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Renovation of historic building to accommodate commercial and professional offices.

Compliance

Summary: The project is complete and the building is fully occupied.

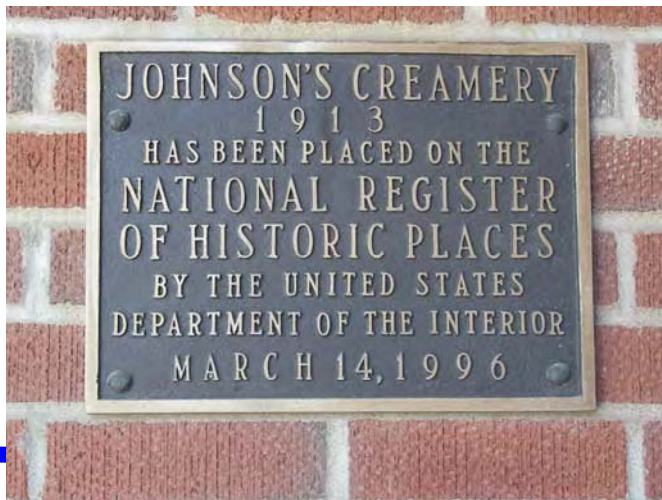
Actual New Investment: \$3,500,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 10 of 10







CFC, Inc. – Showers Plaza

320 W. 8th St

Resolution: 94-17

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$11,901,422

Estimated New Employment: 41 (temp)

Estimated New Salaries: \$833,000

Benefits: Redevelopment of historic Showers Building into retail and office space for lease.

Compliance

Summary: The project is complete and most units are occupied (94%).

Actual New Investment: \$7,547,037
(cost for CFC portion of Showers Plaza)

Actual New Employment: 75 (shared)

Actual New Salaries: \$35,000/yr (avg)

Remarks: The owner is in substantial compliance with the Statement of Benefits.



Huntington Gardens, LLC
838-840 E. Miller Drive
Resolution: 94-18

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$1,300,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of 32 affordable apartments. Ten of the units are handicapped accessible.

Compliance

Summary: The project is complete and all of the units are occupied by income eligible renters. HAND verified their compliance.

Actual New Investment: \$1,347,955

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 10 of 10





Lincoln Place Homeowners Association
301, 303, 305, 307, 309, 311 East 7th and 308, 310 N. Lincoln
Resolution: 94-33

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$1,280,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of eight two-bedroom condominiums with two-car garages

Compliance

Summary: The project is complete and all units are occupied.

Actual New Investment: \$1,424,213

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 10 of 10





East Third Street Properties, Inc.
1239, 1249, 1251 Miller Dr. & 1721, 1725, 1731 Highland Ave.
Resolution: 95-03

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$450,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of six three-bedroom affordable houses.

Compliance

Summary: The project is complete and all of the units are occupied by income-eligible renters. HAND verified their compliance

Actual New Investment: \$450,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is between 6 of 10 and 10 of 10 due to completion dates.















Indiana Assets (formerly Fortune Properties, Inc.)

213 S. Rogers St.

Resolution: 95-09

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$775,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Renovation of the historic Frosted Foods building into commercial space.

Compliance

Summary: The project is complete and all units are occupied.

Actual New Investment: \$1,227,261

Actual New Employment: 24

Actual New Salaries: \$630,000

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 10 of 10





Habitat for Humanity
410, 412, 414 N. Hay Street
Resolution 95-12

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$87,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of three 1,200 square foot 3-bedroom homes to be sold to low-income families.

Compliance

Summary: The project is complete and all homes were sold to low-income families. HAND verified compliance.

Actual New Investment: \$105,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefit.

This abatement is in yr. 5 of 10



CFC, Inc. – Bicycle Apartments

200-216 S. Madison St.

Resolution: 95-30

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$1,195,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of five buildings containing a total 66 efficiency and 12 one-bedroom apartments. Two of the buildings are affordable housing only and have a total of 48 efficiency units. Four units are handicapped accessible. Automotive vehicles are prohibited.

Compliance

Summary: The project is complete and most units (96%) are occupied. HAND verified affordability compliance.

Actual New Investment: \$1,400,191

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 6 of 10





CFC, Inc.
417 and 421 W. 6th St. (Max Fulk/East House)
Resolution: 98-10

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$971,692

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Restoration of the historic East House and demolition/conversion of Fulk warehouse into a brick two-story, mixed-use building. There are five residential market-rate units at 421 W. 6th.

Compliance

Summary: The project (a mix of commercial, and market-rate residential) is complete and fully occupied.

Actual New Investment: \$1,134,072

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 8 of 10



Hopewell Renewal (various owners)

1400-block W. 6th Street

Resolution: 96-14

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$1,145,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of 2 apartment buildings - one to serve people with HIV/AIDS and one to serve people with emotional disabilities; and construction of 12 two-story attached town homes (6 structures) for first-time homebuyers.

Compliance

Summary: The project is partially complete. The two apartment buildings are currently occupied as intended, and four town homes are occupied by first-time homebuyers.

Actual New Investment: Unknown

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The homeowners at 1446 W. Sixth Street are receiving a tax abatement. The built portion of the site is being used as intended. The owners are in substantial compliance with the Statement of Benefits.



Hopewell Renewal

Affordable Owner-Occupied Housing





Hopewell Renewal





Hirons Investments, LLC
555 North Morton Street
Resolution: 99-13

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$2,700,000

Estimated New Employment: 30

Estimated New Salaries: NA

Benefits: Renovation of historic former Showers Showroom, including an 8,000 sq ft addition, for the new location of the advertising and public relations agency.

Compliance

Summary: The project is complete.

Actual New Investment: \$4,200,000

Actual New Employment: 56

Actual New Salaries: \$1,445,000

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 4 of 10









Ferguson, Seeber and Cassady
114-116 N. Walnut Street (KP Building)
Resolution: 99-20

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$500,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Renovation of the historic downtown fraternal lodge building into ten apartments.

Compliance

Summary: The project is complete. The renovation of the building is complete and occupied.

Actual New Investment: \$500,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 7 of 10





Landmark Medical, LLC
550 Landmark Avenue (Landmark Business Center)
Resolution: 99-27

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$9,231,231

Estimated New Employment: 121

Estimated New Salaries: \$6,900,000

Benefits: Construction of new outpatient facility for IMA and SIRA. Provision of \$900,000 in uncompensated health care, indigent medication program, high school physicals, and community involvement.

Compliance

Summary: The project is complete. In 2006, the Center provided \$3,113,528 in uncompensated health care; \$9,442 in staffing support for indigent health care; \$154,224 in donated services to high schools; \$160,272 in donated services to incoming IU athletes and \$4,284 in donated staff time for health fairs. In addition, IMA donated \$50,000 for the Ivy Tech Community College nursing computer laboratory and support to VIM.

Actual New Investment: \$12,000,000

Actual New Employment: 187

Actual New Salaries: \$12,308,126

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 5 of 10





Rono Corp/RC One LP
901 S. Rogers St.
Resolution: 99-28

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$600,000

Estimated New Employment: 10-14

Estimated New Salaries: Not reported

Benefits: Renovation of two-story mixed use building with basement into retail and office on the ground and basement floors, and three single-family rental units on the second floor.

Compliance

Summary: The project is complete as of September 2000.

Actual New Investment: \$508,468

Actual New Employment: 18

Actual New Salaries: Not reported

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 6 of 10



Metropolitan Printing, Inc.
720 S. Morton Street
Resolution: 99-31

Statement of Benefits

Type: Real Estate Improvements & New Manufacturing and Equipment

Length of Abatement: 10 years

Estimated New Investment: \$225,000 RE
\$2,250,000 PP (Total = \$2,475,000)

Estimated New Employment: 6-8

Estimated New Salaries: \$137,280

Benefits: Improvements to facilitate expansion and growth of printing company.

Compliance

Summary: The project is complete. The company has struggled in recent years and has lost employment. They do not expect to meet their estimated employment goals during the term of the abatement.

Actual New Investment: \$125,000 RE
\$2,522,686 PP (Total = \$2,647,686)

Actual New Employment: 0 new jobs created. Total employment at time of approval was 55, current employment is 33.

Actual New Salaries: \$0

Remarks: Actual investment has exceeded estimates. Additional employees have not been hired. The property owner is making a good faith effort to meet the abatement estimates and is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 5 of 10



Printpack, Inc.
303 N. Curry Pike
Resolution: 99-35
(Amended 97-07 & 93-19)

Statement of Benefits

Type: Real Estate Improvements & New
Manufacturing Equipment
Length of Abatement: 10 years

Estimated New Investment:

RE \$750,000
PP \$3,820,000

Estimated New Employment: 22
Estimated New Salaries: \$485,000
Benefits: Creation of jobs as part of
business expansion.

Compliance

Summary: The project is complete.

Actual New Investment:

RE \$711,000
PP \$4,059,000

Actual New Employment: 28
Actual New Salaries: Not Indicated
Remarks: The property owner is in
substantial compliance with the
Statement of Benefits.





B & L Sheet Metal & Roofing

1301 N. Monroe Street

Resolution: 99-41

Statement of Benefits

Type: Real Estate Improvements,
Equipment

Length of Abatement: 10 years

Estimated New Investment:

RE \$220,000

PP \$183,000

Estimated New Employment: 10

Estimated New Salaries: \$250,000

Benefits: Purchase and renovation of
vacant building for expansion of B&L and
purchase of new equipment for sheet
metal fabrication.

Compliance

Summary: The project is complete and
actual investment and hiring continues to
exceed estimates.

Actual New Investment:

RE \$220,000

PP \$228,520

Actual New Employment: 27

Actual New Salaries: \$863,400

Remarks: The property owner is in
substantial compliance with the
Statement of Benefits.

This abatement is in yr. 3 of 10





Mary & Daniel P. Friedman
252 N. Walnut Street (Omega Building)
Resolution: 00-07

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$2,100,000

Estimated New Employment: 1

Estimated New Salaries: \$10,000

Benefits: Construction of four-story mixed-use building on downtown vacant lot. Building contains 13 apartments and two commercial spaces.

Compliance

Summary: The project is complete and both the commercial and residential portions are occupied.

Actual New Investment: \$2,100,000

Actual New Employment: 1 part-time

Actual New Salaries: \$10,000

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 7 of 10



Lockerbie Court Condominiums, LLC

500 N. Walnut Street

Resolution: 01-02

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment:

\$2,700,000

Estimated New Employment: 1

Estimated New Salaries: \$10,000

Benefits: New downtown construction of a 4-story brick and limestone residential building with 17 condominiums and parking on the ground floor.

Compliance

Summary: The project is complete and the building is occupied (14 of 17).

Actual New Investment: \$4,400,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The owner is in substantial compliance with the Statement of Benefits.





All Natural Properties, Inc.

1403, 1405 W. 6th Street

Resolution: 01-06

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$140,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of two downtown 3-bedroom, 2-bath, affordable housing units that are set aside for low-to-moderate income renters for 20 years.

Compliance

Summary: The project is complete and both units are occupied by low-income renters. HAND verified compliance

Actual New Investment: \$176,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 4 of 10





Renaissance Rentals, LLC

3068 – 3090 Covenanter Dr.

Resolution: 02-18

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$520,332

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of a 12-unit apartment building with 11 affordable, handicapped accessible units.

Compliance

Summary: The project is complete and the affordable units are occupied by income-eligible tenants. HAND verified compliance

Actual New Investment: \$641,500

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 3 of 10



Richland Development Group
1600 Bloomfield Road
Resolution: 02-03

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$3,350,000

Estimated New Employment: 30

Estimated New Salaries: \$11/hr

Benefits: Construction of a 26,000 square foot corporate office building.

Compliance

Summary: The project is complete and all units are occupied

Actual New Investment: \$3,350,000

Actual New Employment: 37

Actual New Salaries: \$15/hr

Remarks: The property owner is in substantial compliance with the Statement of Benefits.



This abatement is in yr. 2 of 10



Kirkwood & Madison LLC (The Kirkwood)

314 W. 4th Street

Resolution: 03-02

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$12,000,000

Estimated New Employment:

3 permanent, 130 temporary

Estimated New Salaries:

\$71,000 permanent,

\$6,000,000 temporary

Benefits: Construction of a 59-unit residential apartment complex, with underground parking.

Compliance

Summary: The project is complete and all units are occupied.

Actual New Investment:

\$15,100,000

Actual New Employment: 0

permanent (2.5 CFC employees dedicated to the Kirkwood)

Actual New Salaries: (CFC \$67,000), \$6,000,000 temporary

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 4 of 10





B & L Rentals, LLC
612 & 614 W. Kirkwood
Resolution: 03-21

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$155,000

Estimated New Employment: 2

Estimated New Salaries: \$40,000

Benefits: Construction of a 2-story building with office on the first floor and a 2-bedroom apartment upstairs.
Construction of a detached garage.

Compliance

Summary: The project is complete and all units are occupied.

Actual New Investment: \$155,000

Actual New Employment: 4

Actual New Salaries: \$145,000

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 4 of 10



B & L Rentals, LLC
718, 720 & 722 W. Kirkwood
Resolution: 03-22

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$100,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Renovation of Queen Anne residential unit into three apartments.

Compliance

Summary: The project is complete.

Actual New Investment: \$100,000

Actual New Employment: NA

Actual New Salaries: NA

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 3 of 10





Richard Dean Groomer

1000 W. Kirkwood

Resolution: 03-27

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 10 years

Estimated New Investment: \$60,000

Estimated New Employment: 5

Estimated New Salaries: Not Indicated

Benefits: Construction of a 2,100 square foot one-story building to be used as commercial space.

Compliance

Summary: The project is complete.

Actual New Investment: \$67,256

Actual New Employment: 5

Actual New Salaries: N/A

Remarks: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 3 of 10



Bloomington Paint & Wallpaper

1150 S. Walnut Street

Resolution: 04-03

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 5 years

Estimated New Investment: \$1,010,000

Estimated New Employment: 2-4

Estimated New Salaries: \$10,000 -
\$40,000

Benefits: New construction of mixed-use facility, 9,000 sq. ft. of retail on first floor and 7,000 square feet of apartments on second level. Exterior construction is brick and limestone.

Compliance

Summary: The project is complete and all units are occupied.

Actual New Investment: \$1,330,000

Actual New Employment: 2

Actual New Salaries: \$88,500

Remark: The property owner is in substantial compliance with the Statement of Benefits.

This abatement is in yr. 3 of 5





Cook Pharmica
1300 S. Patterson Dr.
Resolution: 04-08

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement:

RE 10 years

PP 10 years

Estimated New Investment:

RE \$19,000,000

PP \$17,200,000

Estimated New Employment: 200

Estimated New Salaries: \$9,455,900 by 2008

Benefits: Renovation of "Building 2" at the Indiana Enterprise Center. The 430,000 sq ft building was built in 1965. Renovation of exterior and 100,000 sq. ft. of interior for use by new company engaged in contract pharmaceutical manufacturing.

Compliance

Summary: The real estate improvements are complete and exceeded estimates. The estimates for equipment and new salaries are in progress and on target for 2008 completion.

Actual New Investment:

RE \$20,938,700

Actual New Employment: 146

Actual New Salaries: \$5,541,200

Remark: The property owner is in the process of meeting the abatement estimates and is in substantial compliance with the Statement of Benefits.

The RE abatement is in year 1 of 10.



Schulte Corp.
1500 Strong Dr.
Resolution: 04-25

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement:

10 years RE

5 years PP

Estimated New Investment:

\$8,550,406 RE

\$7,652,000 PP

Estimated New Employment: 223

Estimated New Salaries: \$6,447,376

Benefits: Renovation of existing building to manufacture wire and wood storage products. This company was relocated from 2000 Liberty Drive into the Indiana Enterprise Center.

Compliance

Summary: The Real Estate component of this project is complete and the Personal Property component is on track to be complete by yr. 5.

Actual New Investment:

\$7,905,702 RE

\$1,363,214 PP

Actual New Employment: 0

Actual New Salaries: \$0

Remark: The property owner is in the process of meeting the abatement estimates and is in substantial compliance with the Statement of Benefits.

This PP abatement is in yr. 2 of 5

This RE abatement is in yr. 2 of 10



**Schulte Distinctive
Storage Corporation**







Habitat for Humanity
1010, 1018, 1026 W. 14th St.
Resolution: 05-09

Statement of Benefits

Type: Real Estate Improvements

Length of Abatement: 5 years

Estimated New Investment: \$174,000

Estimated New Employment: NA

Estimated New Salaries: NA

Benefits: Construction of three 1,200 square foot 3-bedroom homes to be sold to low-income families.



Compliance

Summary: The houses are complete and two are occupied.

Actual New Investment: \$174,000

Actual New Employment: NA

Actual New Salaries: NA

Remark: The project is in substantial compliance.





Expired Abatements

Res. 94-06 Doug McCoy
314 N. Washington Street
(The Gables)

Inactive Abatements

Res. 01-30 Evergreen Place Apartments
318 S. Washington Street
(Former Coca-Cola Bottling Company plant)
Recommend City Council action to rescind



Projects still in progress...

- | | |
|------------|--|
| Res. 04-01 | Woolery Ventures, LLC (2200 W. Tapp Road) |
| Res. 05-11 | City of Bloomington,
Habitat for Humanity (1034, 1042 W. 14 th St.) |
| Res. 06-02 | Rogers Property Management, LLP
(Landmark Medical, IMA East, E. Magna Way) |
| Res. 06-13 | City of Bloomington, Housing & Neighborhood
Development EverGreen Village
(2300 Rockport Road and 2101, 2105, 2109, 2112,
2113, 2116, 2117, 2120, 2121, 2124, and 2125 Susie
Street)
www.bloomington.in.gov/evergreen |



Economic Impacts

Figures calculated from all active abatements.

Category	Actual New Investment	Actual Retained Jobs	Actual New Jobs	Actual New Salaries
Residential	28,621,665	6	27	160,007
Commercial	66,862,001	529	497	22,018,203
Mixed-Use	4,093,468	11	22	164,530
Totals	\$99,577,134	546	296	\$22,372,740

Figures exclude temporary jobs and corresponding salaries from construction.

Actual new salaries also excludes unknown salary information from business leasing space in mixed-use developments or nonreported information.



Thank You!

RESOLUTION 07-04

AUTHORIZING THE ALLOCATION OF THE JACK HOPKINS SOCIAL SERVICES PROGRAM FUNDS FOR THE YEAR 2007 AND OTHER RELATED MATTERS

- WHEREAS, the Common Council established the Social Services Funding Committee (Committee) in 1993 to make recommendations to the entire Common Council regarding the allocation of discretionary social services funds and, in 2002, named the program in the honor of Jack Hopkins, who was instrumental as a Council member in the establishment of this funding program; and
- WHEREAS, according to Resolution 02-16, the Committee serves as a standing committee of the Council with five members from within the Council appointed by the President of the Council and with as many as two members added by the Committee from other city entities; and
- WHEREAS, this year the Committee includes Council members Tim Mayer (chair), Mike Diekhoff, Andy Ruff, David Sabbagh, and Susan Sandberg along with Community Development Block Grant Citizen Advisory Committee member, Tony Pizzo and Community and Family Resource Commission member Hans Huffman; and
- WHEREAS, this year the City increased the funding from \$135,000 to \$145,000; and
- WHEREAS, the Committee held a preliminary meeting on March 1, 2007 to establish the program procedures for the year; and
- WHEREAS, at that time, the Committee reaffirmed the Policy Statement, which set forth and elaborated upon the following criteria for making their recommendations:
1. The program should address a previously identified priority for social services funds (as indicated in the *Service Community Assessment of Needs* (SCAN), the City of Bloomington Housing and Neighborhood Development Department's *2005-2010 Consolidated Plan* or any other community-wide survey of social service needs); and
 2. The funds should provide a one-time investment that, through matching funds or other fiscal leveraging, makes a significant contribution to the program; and
 3. This investment in the program should lead to broad and long lasting benefits to the community; and
- WHEREAS, by the deadline at 4:00 p.m. on April 2, 2007, 20 agencies had submitted applications seeking approximately \$246,500 in funds; and
- WHEREAS, on April 24, 2007, the Committee met to discuss and eliminate applications from further consideration and on May 3, 2007, the Committee heard presentations from 17 agencies; and
- WHEREAS, in the days following the presentations, the members of the Committee rated those proposals on a scale of 0 to 5; and
- WHEREAS, on May 15, 2007, the Committee met for a Pre-Allocation meeting and passed a series of preliminary motions that funded 14 applications and these recommendations were adopted by the Committee at the Allocation meeting on May 21, 2007; and
- WHEREAS, the 14 agencies receiving funds understand the funding agreements, which have been prepared for each grant and agree to abide by the terms of those agreements; and
- WHEREAS, the staff of the HAND department will arrange for the disbursement of the grant funds pursuant to the funding agreements, which will be interpreted by the Chair of the Committee; and

NOW, THEREFORE, BE IT HEREBY RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Common Council now allocates one hundred and forty-five thousand dollars (\$145,000) set aside for the Jack Hopkins Social Services Funding program in 2007 to the following agencies for the following amounts and in accordance with the funding agreements approved in Section 2:

Agency	Grant Amount	Purpose
Bloomington Hospital Positive Link	\$2,360.00	To pay for transportation assistance, training materials and client services materials for the <i>Mpowerment</i> group support program.
Bloomington Housing Authority	\$5,600.00	To pay for the salary for the Neighborhood Nurse and supplies for the Neighborhood Nurse program.
El Centro Comunal Latino	\$11,000.00	To provide compensation for the Program Coordinator Position whose duties include supervising and directing three existing programs and implementing two new programs.
Community Kitchen of Monroe County, Inc.	\$29,800.00	To purchase and install a walk-in cooler and freezer for the 917 South Rogers facility.
Martha's House, Inc.	\$2,400.00	To pay for a commercial washer and dryer for the Emergency Shelter.
Middle Way House, Inc.	\$6,500.00	To pay for salaries, taxes, and benefits for House Manager and weekend staff for the Emergency Shelter.
Monroe County United Ministries, Inc.	\$28,080.00	To subsidize affordable childcare costs for working families residing in the City.
My Sister's Closet	\$2,500.00	To purchase equipment for resale store of women's workforce clothing and a display case to inform the public about the program.
Planned Parenthood of Indiana, Inc.	\$5,000.00	To pay for wellness exams for the <i>Friend to Friend Patient Pass</i> program which serves low-income women in the City of Bloomington.
Shalom Community Center, Inc.	\$5,450.00	To purchase and install a three-compartment deep well sink and convection oven for the Shalom Community Center currently located at 219 E. 4th Street.
South Central Community Action Program Head Start	\$5,000.00	To purchase and install additional surfacing material for the Arlington Park and Lindbergh Center playgrounds.
Stepping Stones	\$1,314.00	To purchase tutoring and back-to-school supplies for the Stepping Stones, Inc. <i>Tutoring</i> program.
Stone Belt Arc, Inc.	\$7,746.00	To renovate quadrant of manufacturing center for production of client-designed and manufactured fine art pieces.
Volunteers in Medicine of Monroe County	\$32,250.00	To purchase computer equipment, commercial grade multi-function printer, subscription to messaging system, and IT network and support for a new, community health care clinic for uninsured residents of Monroe and Owen counties.

SECTION 2. The Council approves the funding agreements for these allocations, copies of which are kept in the Council Office and HAND department files, and directs the Office of the Controller to issue checks in the ordinary course of business to the agency once the staff of the Housing and Neighborhood Development Department submit a copy of the signed agreement and the appropriate purchase orders.

SECTION 3. The Council further authorizes the Chair of the Social Services Funding Committee to resolve any questions regarding the implementation of the funding agreements.

SECTION 4. The Council also approves the Report of this Standing Committee of the Common Council, which is comprised of the relevant portions of the packet memo and the related packet materials.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, President
Bloomington Common Council

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, Mayor
City of Bloomington

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

SYNOPSIS

This resolution brings forward the recommendations of the Jack Hopkins Social Services Funding Program Committee. The principal task of the Committee is to recommend funding for local social services agencies which offer proposals consistent with program criteria. Over the last 14 years (1993 – 2006), the City has expended in excess of \$1 million dollars to local social services programs and, in 2007, decided to increase the annual amount of funds from \$135,000 to \$145,000. The resolution allocates the social services funds to 14 agency programs, approves the funding agreements with these agencies, accepts the report of the Committee, and authorizes the chair of the Committee to resolve any questions regarding the interpretation of the agreements.

JACK HOPKINS SOCIAL SERVICES FUNDING PROGRAM
HISTORY OF FUNDS

Year	Recipient	Purpose	Amount	Classification
1993				
	Public Health Nursing Assn.	New facility construction	\$90,000	
Total Year Award			\$90,000	
1994				
	Middle Way House	Women's and children's transitional facility	\$35,000	
	Rhino's All Ages Club	Larger facility for adolescents' activities	\$5,000	
Total Year Award			\$40,000	
1995				
	Big Brothers / Big Sisters	Office Renovation	\$4,800	
	Community Kitchen	Used vehicle to serve meals	\$9,000	
	Girls, Inc.	Interior Construction	\$21,700	
	Rhino's All Ages Club	Pilot outreach program	\$4,500	
Total Year Award			\$40,000	
1996				
	Boy's and Girl's Club	Central Air Conditioning	\$3,000	
	Dental Care Clinic	Dental Equipment	\$1,450	
	Girls, Inc.	Van Purchase	\$10,000	
	Head Start	Building and Program Materials; insurance	\$4,400	
	Hoosier Hills Food Bank	Refrigerated truck	\$3,800	
	Middle Way House	Child care facility	\$17,350	
	Shelter, Inc.	Housing for homeless	\$10,000	
Total Year Award			\$50,000	
1997				
	Community Kitchen	Transport containers to provide meals to at risk youth in after school programs	\$1,300	

Hoosier Hills Food Bank	Equipment for Food Repackaging Room for meal rescue program	\$9,200
MCUM	Addition and renovation of child care facility	\$51,000
Options for Better Living	Upgrading phone and voice mail system	\$13,500
Stone Belt Center	Primary network server for computer system	\$15,000
Total Year Award		\$90,000

1998

Boy's & Girl's Club	Renovate and equip facility for a teen center and learning center	\$23,000
Community Kitchen	Purchase upright commercial oven, mobile sheet pan rack, and mats for kitchen floor	\$4,675
Evergreen Institute	Predevelopment costs for senior housing facility; any reimbursements to be applied to purchase of the property	\$17,000
Girls, Inc.	Purchase equipment to implement Operation SMART	\$6,500
Housing Authority	Insulate 8 buildings and purchase hand held carbon monoxide detector	\$5,000
MCUM	Renovate existing building to meet new building code	\$9,925
Options for Better Living	Repair 1991 Club Wagon for client purpose	\$3,000
Rhino's Youth Center	Operate Graffiti Clean-Up; salaries, operating costs	\$10,900
Shelter, Inc.	Renovate Campbell House for child care home; toys, furnishings, equipment	\$10,000
Total Year Award		\$90,000

1999

Amethyst House	New Van	\$10,000
Community Kitchen	Ice machine and freezer	\$4,650
Dental Day Care	Dental chairs and equipment	\$17,144
Evergreen Institute	Residence construction for elderly	\$8,208
Housing Authority	Roof replacements	\$9,300
Head Start	Classroom equipment	\$10,125
Hoosier Hills Food Bank	Cooler and condensing unit	\$14,394
MCUM	Equipment for food area	\$11,850
Mother Hubbard's Cupboard	Refrigeration unit	\$1,029

Planned Parenthood	Exam table for handicapped	\$5,000
Shelter, Inc.	Training (conference) for new program	\$4,300
Stone Belt	Industrial sewing machines	\$4,000

Total Year Award \$100,000

2000

June	Abilities Unlimited	Equipment for loan to persons with disabilities	\$3,498
	Center for Behavior Health	Floor covering for facility	\$7,000
	Citizens' Advocacy Coalition	Training and printed materials for a one-to-one advocacy program for persons with disabilities	\$1,500
	Community Kitchen	Eight dining tables	\$2,460
	Housing Authority	Outdoor lighting at two facilities	\$7,045
	Dental Care Clinic	To acquire used equipment	\$7,000
	Family Solutions	To buy audio/visual equipment and software for parenting library	\$714
	Girls', Inc.	For supplies and equipment for summer camp program and two car infant seats	\$2,303
	Hoosier Hills Food Bank	One low-lift pallet truck and three sets of racking	\$4,549
	Middle Way House	To construct addition onto their shelter	\$10,000
	Middle Way House	To buy and install security devices for two facilities	\$2,426
	Options for a Better Living	To buy materials, computer, and furniture for resource library for persons with disabilities	\$5,000
	Stone Belt Arc, Inc.	For equipment and software for "compuplay" facility for children with disabilities	\$11,500

Total Award for June 2000 \$64,995

2000

Oct	Abilities Unlimited	To purchase loaner equipment for persons with disabilities	\$3,000
	American Red Cross	To convert a van to a mobile supply vehicle for disaster relief	\$1,600
	Amethyst House	Rebuild foundation of Womens' facilities	\$7,500
	Bloomington Hospital - Home Health Services	Implement a pilot healthcare program for local inmates after release from jail	\$3,000

Big Brothers / Big Sisters & Boy's and Girl's Club	To expand hours and activities for children at their Crestmont Site	\$9,500
Family Services - CASA	Hire staff for tracking services and measuring outcomes	\$3,200
Girls', Inc.	For the Friendly PEERsuasion Program	\$2,500
Girls', Inc. - Reading Renegades	For books, refreshments, and misc. equipment for after school reading program	\$620
Middle Way House	To buy an Industrial Grade document scanner for Confidential Document Destruction Program	\$3,210.95
Mother Hubbard's Cupboard	To establish a new southside food pantry in concert with the Community Kitchen and the Perry Township Trustees	\$9,000
Rhino's Youth Center	To construct a radio studio at center	\$2,000

Total Awards for October 2000 \$45,130.95

2001

American Red Cross (Monroe County Chapter)	To purchase tables and chairs for community classroom	\$5,100
Big Brothers Big Sisters of Monroe County, Inc.	To purchase and install windows and doors for its facility	\$8,779
Bloomington Housing Authority	To purchase and install outdoor lighting for Walnut Woods complex	\$6,502
Center for Behavioral Health	To purchase counseling software for children	\$1,639
Community Kitchen of Monroe County, Inc.	To purchase equipment for second food preparation and distribution site	\$10,721
Hoosier Hills Food Bank	To purchase food for city residents	\$3,000
Middle Way House, Inc.	To support pilot childcare nutrition program/enterprise by paying salaries of cook	\$23,885
Monroe County United Ministries	To pay rent and utilities for city residents at risk of being dislocated	\$32,884
My Sister's Closet of Monroe County	To purchase display, tagging, and laundry equipment for clothing donation program	\$1,130
Options for Better Living	To purchase CPR training equipment to train staff	\$4,966
Planned Parenthood	To purchase equipment to test for anemia	\$1,394

Total Awards for June, 2001 \$100,000

2002

Amethyst House, Inc.	To help rebuild and expand the men's facility by restoring the historic façade.	\$20,000
Area 10 Agency on Aging	To purchase equipment for the Food Pantry at the Girls, Inc. site	\$1,475
Big Brother Big Sisters of Monroe County	To purchase computer equipment for recruitment and training initiative	\$3,623
Bloomington Area Arts Council/JWAC	To purchase a raku kiln and other equipment for the art education program.	\$2,895
Center for Behavioral Health (Children's Services)	To purchase equipment and fund 4 programs serving children and their parents	\$3,952
Community Kitchen of Monroe County, Inc.	To purchase a copy machine shared with Shelter, Inc. and aprons, and hairnets	\$3,639
Girls Incorporated	To pay for the salary of the director of the after-school and summer youth programs.	\$15,000
Girls Scouts of Tulip Trace Council	To purchase 2 learning modules for the agency's Family Life Education Program.	\$2,148
Indiana Legal Services, Inc.	To pay for the salary of an attorney as well as printing and publication expenses related to the new Housing Law Center.	\$20,000
Mental Health Association in Monroe County	To start-up five new support groups and to publish an updated version of the directory of mental health services.	\$10,192
Mother Hubbard's Cupboard, Inc.	To fund a new nutrition education program	\$5,000
Options for Better Living	To purchase materials for a program between Options and Center for Behavioral Health to address persons with dual diagnosis	\$5,000
Planned Parenthood	To purchase an autoclave for the purpose of sterilizing instruments.	\$1,495
Rhino's Youth Center	To purchase audio and video editing equipment for after-school programming.	\$8,264
Shelter, Inc.	To purchase new appliances for Campbell House	\$2,317
South Central Community Action Program, Inc.	To establish a revolving loan program for auto repairs of clients	\$5,000

Total Awards for June, 2002 \$110,000

2003

Amethyst House, Inc.	To purchase and install a stairway elevator at Men's House facility	\$4,521
Area 10 Agency on Aging	To pay for 50% of the annual wage for the Food Pantry/Emergency Food VISTA	\$4,614
Big Brothers Big Sisters	To pay for Program Manager and program expenses for Girl's Inc.'s Teen Outreach LEAP Program	\$11,904
Bloomington Area Arts Council	To pay for at least 50 scholarships for at-risk low-income city youth to participate in John Waldron Education Program	\$4,250
Boys & Girls Club	Job Development Specialist for TEENSUPREME Career Prep Program	\$25,000
Citizens Advocacy	Preparation and distribution of a quarterly newsletter for Citizens Advocacy Program	\$3,000
Community Kitchen	Replace fire suppression system, loading dock, and 60 chairs for the S. Rogers site	\$10,104
Family Services Association	Purchase laptop computer, LCD projector, and carrying cases to promote activities, train	\$3,000
Middle Way House, Inc.	Purchase thermal carriers; pots, pans, and food trays; and, dishwasher proof dishes and flatware in order to extend program to Area 10 Agency on Aging	\$4,100
MCUM	Subsidize childcare costs for low-income households within the City	\$20,000
Options for Better Living	Pay for materials for its resource library and speaker fees related to the Family Partnership	\$1,725
People & Animal Learning Services, Inc. (PALS)	Purchase and install tow hydraulic mounting lifts to be used for and owned by the PALS therapeutic riding program	\$3,400
Planned Parenthood	Purchase four computers for its 421 South College facility	\$3,600
Shalom Community Center	Pay for six phone sets and install three new phone lines at its 219 East 4 th Street facility	\$1,900
South Central Community Action Program	Pay for the development of computer software	\$6,292
Templeton Elementary School	Pay for food and supplies for its Kinder Camp summer program to serve children entering kindergarten or the first grade	\$2,580

Total Awards for June, 2003 \$110,000

2004

Big Brothers Big Sisters	Purchase a server, related equipment, and software to implement Phase I of its long range service plan	\$4,500
Boys & Girls Club	Pay for salaries, transportation, and other operating costs related to the No Kid Left Behind Program	\$8,000
Citizens Advocacy	Pay to print 4,000 brochures, fact sheets, and handouts, as well as approximately 500 informational guides to help recruit advocates	\$1,180
Community Kitchen	Replacing a door and dishwashing machine, purchase a garbage disposal and kitchen grade metal shelving	\$7,780
El Centro Comunal Latino	Purchase software, office equipment, and furniture for a central office & meeting space	\$1,500
Girls Incorporated	Pay a portion of the cost of one used bus	\$10,000
Hoosier Hills Food Bank	Pay for renovations to the facility	\$13,294
Martha's House	Pay for salaries and operational costs needed to operate 28-bed emergency shelter & facilitate a new self-sufficiency & outreach program	\$17,823
Mental Health Assoc/Family Services Association	Pay for computer equipment and a portion of salaries for a Jail Diversion Specialist – to find other means for handling non-violent, mentally ill offenders	\$10,000
Middle Way House, Inc.	Pay a portion of salary and benefits for a Housing Specialist who will develop a cooperative housing program & facility for low-income women	\$7,500
Monroe County United Ministries	To subsidize child care services for low-income city residents primarily during the summer months	\$15,000
Planned Parenthood	To purchase 6 sets of cervical biopsy equipment	\$2,923
Rhino's Youth Services	To purchase 4 portable 250 GB hard drives, a multi-media PC with monitor, and other equipment	\$5,000
Shalom Community Center	To pay for a part-time Food Service Coordinator to expand its breakfast & lunch program as well as train & provide work experience	\$5,500

Total Awards for June, 2004 \$110,000

2005

Big Brothers Big Sisters of South Central Indiana	Salary of Partnership Coordinator for a multi-year Capacity Building project	\$5,000
Bloomington Hospital/ Community Health Education	Facilitator salary for New Parents Initiative for the third year	\$3,000
Bloomington Housing Authority	Washers, dryers, vacuum cleaners and accessories, for Lice Program	\$5,000
Community Justice & Mediation Center (CJAM)	Personnel, training, and recruitment expenses for constructive conflict resolution program for Black and Multi-racial youth	\$1,400
Community Kitchen of Monroe County, Inc.	Replace produce cooler and purchase food trays for free meal service	\$4,100
Habitat for Humanity of Monroe County	Two heaters and insulation for Habitat ReStore facility	\$4,100
Martha's House, Inc.	Pay salary for Assistant Director and House Managers of the Emergency Shelter program	\$12,500
Middle Way House, Inc.	Steel ramp, tow bar loops, lifts for Confidential Document Destruction	\$10,000
Monroe County United Ministries, Inc.	Caseworker salary for Emergency Services program	\$16,000
Options for Better Living, Inc.	Modify wheelchair accessible van for community participation program	\$7,500
Planned Parenthood of Indiana, Inc. (PPIN)	Security cameras and equipment for the facility at 421 S. College Ave.	\$1,500
Rhino's Youth Center	Construction of bathrooms and upgrade of heating and cooling system for Rhino's Youth Center at 330 South Walnut Street.	\$22,900
Shalom Community Center, Inc.	Vertical lift for Shalom Center annex at 110 S. Washington St.	\$9,000
South Central Community Action Program, Inc. Head Start	Furnishings, equipment and cognitive materials for Head Start classrooms at Templeton and Summit schools	\$8,000
South Central Community Mental Health Centers, Inc.	Training, consultation and licensing for Functional Family Therapy program	\$10,000
Stone Belt Arc.	Salary for a Curriculum Specialist for new Career Advancement program	\$5,000
Total Awards for 2005		\$125,000

2006

Amethyst House	To pay for property and liability insurance, utilities, food, and salaries needed to operate the Men's House at 215 North Rogers.	\$8,000.00
The Area 10 Council on Aging of Monroe & Owen Counties, Inc.	To purchase IRis online software for the Go Live with 211 Infoline initiative.	\$2,187.33
Big Brothers Big Sister of South Central Indiana	To reconfigure and repair the roof and restore water-damaged areas at 418 South Walnut.	\$8,109.00
Bloomington Hospital Positive Link	To purchase portable hot boxes, portable coolers, and related supplies for the Nutrition Links program.	\$1,150.00
Boys & Girls Club of Bloomington	To pay for staffing, supplies, food, and rent for the Crestmont Youth Camp.	\$8,160.00
Center for Behavioral Health	To pay for car repairs and garage insurance for the Wheels to Work program.	\$1,816.67
Community Justice and Mediation Center	To pay for printing a conflict resolution handbook, purchasing conflict resolution materials, and personnel expenses for outreach and instruction.	\$2,170.00
Community Kitchen of Monroe County, Inc.	To purchase and repair a used van from Girls, Inc.	\$8,401.64
El Centro Comunal Latino	To purchase a portable DLP projector and laptop and provide stipends for speakers for the Informate Series initiative.	\$2,468.51
First Christian Church	To purchase two jumbo storage cabinets, an upright freezer, and supplies for the Gathering Place.	\$1,250.00
Girls Incorporated of Monroe County	To pay for personnel expenses for a half-time Program Specialist and purchase Commit to be Fit support materials.	\$1,950.40
Hoosier Hills Food Bank, Inc.	To install lights, replace door, reinstall floor scale, and purchase safety equipment for two trucks.	\$6,670.00
Martha's House Inc.	To pay for personnel expenses for the Martha's House homeless shelter.	\$8,000.00
Mental Health Alliance	To pay for personnel expenses for a Mental Health Community Coordinator and Office Manager and for the purchase of: resource guides, supplies, telephone expenses, travel costs, audit insurance, equipment leases and items for the Material Support Program (\$13,532.80

Middle Way House, Inc.	To pay for the personnel expenses of the Childcare Program Coordinator.	\$12,000.00
Monroe County United Ministries	To pay for personnel expenses of an additional social worker for the Emergency Services program.	\$20,000.00
Mother Hubbard's Cupboard, Inc.	To pay for the purchase and installation of one two-door freezer unit and one two-door refrigeration unit.	\$6,670.00
Options for Better Living, Inc.	To format and rebuild computers and install modems and software as part of the Equalizing with E-cycling program.	\$4,000.00
Pinnacle School (dePaul Reading & Learning Association, Inc.)	To purchase specialized teaching materials.	\$4,394.67
Planned Parenthood of Indiana	To install cabinetry and purchase files and furniture for the front desk renovation.	\$2,440.00
Shalom Community Center	To purchase a communication system and a technology system network that includes both server and software to be installed at 110 South Washington, Bloomington, Indiana.	\$7,809.18
South Central Community Action	To pay for personnel expenses incurred as part of the	\$2,230.80
Teachers Warehouse	To purchase shelving and help pay for overhead costs.	\$2,000.00
Total Awards for 2006		\$135,411

2007

Bloomington Hospital Positive Link	Positive Link Group Support Program	\$2,360.00
Bloomington Housing Authority	Crestmont Neighborhood Nurse Program	\$5,600.00
El Centro Comunal Latino	Outreach Programs Director	\$11,000.00
Community Kitchen of Monroe County, Inc.	Equipment Purchase	\$29,800.00
Martha's House, Inc.	Emergency Shelter - Laundry Facilities	\$2,400.00
Middle Way House, Inc.	Domestic Violence Emergency Shelter	\$6,500.00
Monroe County United Ministries, Inc.	Affordable Childcare	\$28,080.00
My Sister's Closet	Dress for Success	\$2,500.00
Planned Parenthood of Indiana, Inc.	PPIN Friend to Friend Patient Pass	\$5,000.00
Shalom Community Center, Inc.	Hunger Relief Program Enhancement	\$5,450.00

South Central Community Action Program Head Start	Head Start Playground Renovations	\$5,000.00
Stepping Stones	Education Program	\$1,314.00
Stone Belt Arc, Inc.	Renovation of Art Studio	\$7,746.00
Volunteers in Medicine of Monroe County	Promoting Wellness for the Uninsured with Information Technology Tools	\$32,250.00
Total Awards for 2007		\$145,000.00



City of Bloomington Office of the Common Council

To: Directors of Social Services Programs Serving City Residents
From: Timothy Mayer, Chair of the Jack Hopkins Social Services Funding Committee,
Bloomington Common Council
Re: Invitation to Apply for Social Services Funding
Date: March 5, 2007

The City of Bloomington Common Council's Jack Hopkins Social Services Funding (JHSSF) Committee announces that it is accepting applications for use of \$145,000 in social services funds. This figure includes an added \$10,000 dedicated by the Mayor and Common Council for the 2007 fiscal year. So far, the Committee has allocated more than \$1 million to agencies who provide services to needy residents. In the past, the Committee has funded initiatives such as: construction of a public health facility, acquisition of land for a transitional living facility, fixing a collapsed foundation for a recovery program, equipment for a food bank, and materials for a teen parenting project.

The Committee is composed of five members of the Common Council and two members representing City entities. This year, the Committee's Council representatives are: Mike Diekhoff, Tim Mayer, Andy Ruff, David Sabbagh, and Susan Sandberg. Dr. Anthony Pizzo from the Community Development Block Grant Citizen Advisory Committee for Social Services and Hans Huffman from the Community and Family Resource Commission complete the Committee.

The JHSSF program allocates funds based on the criteria described below. It is key that any proposal satisfy these criteria if it wishes to be considered for funding. To be eligible, a program must:

- **Address a previously-identified priority for social services funding** (as indicated in the *Service Community Assessment of Needs (SCAN)*¹, City of Bloomington, Housing and Neighborhood Development Department's *2005-2010 Consolidated Plan*² or any other community-wide survey of social service needs). Such priorities include basic services (food, shelter or healthcare) or other services to City residents who are: low-moderate income, under 18 years old, elderly, affected with a disability or are otherwise disadvantaged; and
- **Propose one-time funding & fiscal leveraging**
 1. **One-time investment in a social service initiative**

The Committee aims to encourage innovative projects and to address changing community circumstances. Therefore, an agency should not rely on JHSSF from year-to-year to fund on-going costs (e.g., personnel). In some circumstances, the Committee may fund an agency's operational costs where the agency seeks funding for a pilot project or can clearly demonstrate that an existing program has suffered significant funding loss and requires "bridge" funds in order to continue for the current year. Applications for "bridge funding" are not encouraged; and
 2. **Leverage matching funds or other fiscal mechanisms** (e.g., in-kind contributions, collaborative partnerships, etc.) to maximize JHSSF dollars; and
- **Make a broad and long-lasting contribution to our community**

As co-founder of the JHSSF program, along with Councilmember John Fernandez, Jack Hopkins stated: "[P]riority should be given to projects or programs where investments now will have a positive, long-term spillover effect (such as reduced susceptibility to...diseases, decreased absences from school, reducing lost time from work, [alleviating the effects of poverty]...etc.)." Historically, this criterion has excluded funding events or celebrations.

¹ <http://www.bloomington.in.us/~scan/>

² http://www.bloomington.in.gov/hand/block_grants/con_plan_final.pdf

Additionally, any application must also meet the following requirements:

- The program for which funding is sought **must primarily benefit City residents**; and
- The application must request a **minimum of \$1,000** for JHSSF; and
- The applicant must be a **501(c)(3)** (or be sponsored by one). In the event the applicant is not a 501(c)(3) but is sponsored by one, the sponsoring agency must provide a letter acknowledging its fiscal relationship to applicant. (Know that the Committee may request further information about this relationship); and
- **One application per agency**. The Committee encourages cooperative efforts among agencies; however, know that these cooperative applications will be attributed to the lead agency, serving as fiscal agent.

How to apply

Any agency applying for JHSSF funds must submit an application package that includes the following:

- A **two-page proposal** that includes:
 - The Mission of your Agency
 - Nature of Project
 - Amount Requested
 - A description of how your proposal satisfies *each* of the above-listed criteria;
 - If requesting funds for operational costs (on-going expenditures such as salary, rent, utilities, etc.) you must provide an evaluation of the program at the end of the process. Please briefly explain in your proposal how you will evaluate your program; and
- The attached **information sheets**; and
- A **simple program budget** detailing all funding sources for the program; and
- A **year-end financial statement** for the agency providing both fund balances as well as total revenue and expenditures; and
- Signed, **written estimates** should accompany all requests **for the funding of capital improvements**.

Deadline

All applications must be received by the Council Office
401 N. Morton, Suite 110, Bloomington, Indiana 47402

by

Monday, April 2, 2007 at 4:00 pm

► *No late applications will be accepted.*

Helpful Hints

- Consider attending the voluntary Technical Assistance Meeting on Thursday, March 22, 2007; and
- Read the enclosed 2007 JHSSF Schedule for notable dates such as when applicants will be asked to present their proposals before the Committee; and
- Be prepared to enter into a *Funding Agreement* by June 4, 2007 if recommended for funding; and
- Plan to spend the funds and seek reimbursements in 2007 unless you specifically request more time in the Funding Agreement; and
- Learn more about the Committee's funding criteria by reading the attached *Elaboration of Criteria and Funding Statement*, also posted at: www.bloomington.in.gov/council/funding.php

2007 JACK HOPKINS SOCIAL SERVICE FUNDING PROGRAM SCHEDULE

Notable Dates for Applicants

WHAT

WHEN & WHERE

Request for Applications Issued	Monday, March 5, 2007
Technical Assistance Meeting for Applicants	Thursday, March 22, 2007, 4:00 pm McCloskey Room, City Hall
Deadline for Agencies to Submit Applications	Monday, April 2, 2007 <u>by 4:00 pm</u> Due in the Council Office, City Hall
Invited Agencies make Presentations to Committee <i>Attendance Mandatory</i>	Thursday, May 3, 2007, 5:00 pm Council Chambers, City Hall
Committee Recommends Allocation of Funds <i>Attendance Voluntary</i>	Monday, May 21, 2007, 5:00 pm Council Chambers, City Hall
Agencies to Confirm Terms of Funding Agreements	(by) Monday, June 4, 2007 Council Office, City Hall
HAND Technical Assistance Meeting Re: Claims & Reimbursements	Tuesday, June 26, 2007, 8:30 am McCloskey Room, City Hall

Assistance with Applications

The application process is designed to be as simple as possible. However, should you have questions you may call Daniel Sherman or Stacy Jane Rhoads in the Council Office at 349-3409. Marilyn Patterson, Program Manager in the Housing and Neighborhood Development Department, is also happy to help prepare applications; Marilyn can be reached at 349-3577. You may also contact any of the Committee members at 349-3409 or council@bloomington.in.gov.

Sincerely,

Timothy Mayer, Chair
Jack Hopkins Social Services Funding Committee
City of Bloomington Common Council



**City of Bloomington
Office of the Common Council**

Jack Hopkins Social Services Funding Program

**Elaboration of the
Three Criteria for Evaluating and Awarding Grants
And
Other Policies**

Elaboration of Three Funding Criteria

In 1993 Jack Hopkins wrote a letter to the Committee outlining a set of criteria for the use of these social services funds. Aside from referring to a more recent community-wide survey, those criteria have served as the basis for allocating the funds ever since. The following is an elaboration of that policy approved by the Committee.

- 1. The program should address a previously identified priority for social services funds (as indicated in the *Service Community Assessment of Needs (SCAN)*, the *City of Bloomington Housing and Neighborhood Development Department's 2005-2010 Consolidated Plan* or any other community-wide survey of social service needs);**

“priority for social services funds”

The Common Council has used these funds for programs that provide food, housing, healthcare, or other services to city residents who are of low or moderate income, under 18-years of age, elderly, affected with a disability, or otherwise disadvantaged.

City Residency - Programs must primarily serve City residents. Individual programs have occasionally been located outside of the City but, in that case, social services funds have never been used for capital projects (e.g. construction, renovation, or improvement of buildings).

Low income - Programs primarily serving low-income populations are given a high priority.

Emergency Services – Programs primarily providing emergency services (e.g. food, housing, and medical services) will be given a high priority.

2. The funds should provide a one-time investment that, through matching funds or other fiscal leveraging, make a significant contribution to the program; and

a. “one-time Investment”

This restriction is intended to encourage innovative projects and to allow the funds to address changing circumstances. For those reasons, it discourages agencies from relying on these funds from year to year and from using these funds to cover on-going costs, particularly those relating to personnel.

Operational Costs

Such costs are not generally considered a “one time investment,” but will be eligible for funding in two circumstances: first, when an agency is proposing a pilot project and demonstrates a well developed plan for funding in future years which is independent of this funding source; or second, when an agency demonstrates that an existing program has suffered a significant loss of funding and requires “bridge” funds in order to continue for the current year.

Renovation versus Maintenance

Costs associated with the renovation of a facility are an appropriate use of these funds, while the costs associated with the maintenance of a facility are considered part of the operational costs of the program and, when eligible, will be given low priority. When distinguishing between these two concepts the Committee will consider such factors as whether this use of funds will result in an expansion of services or whether the need was the result unforeseen circumstances.

Conferences and Travel

Costs associated with travel or attending a conference will generally be considered as an operating cost which, when eligible, will be given low priority.

Computer Equipment

Generally the costs associated with the purchase, installation, and maintenance of personal computers and related equipment will be considered an operational cost and, when eligible, be given low priority. However, the costs associated with system-wide improvements for information and communication technologies, or for specialized equipment may be considered a one-time investment.

b. “through matching funds or other fiscal leveraging, make a significant contribution to the program”

In the words of Jack Hopkins, who originally proposed these criteria, investments “should be leveraged wherever possible by matching from other sources.” Agencies may demonstrate such leveraging by using matching funds, working in partnership with other agencies, or other means.

Applications from City Agencies and Other Property Tax Based Entities

Over the years the Council has not funded applications submitted by city departments. This appears to be based on the theory that the departments have other, more appropriate avenues for requesting funds and should not compete against other agencies, which do not have the benefit city resources at their disposal. And, while never clearly stating they were ineligible, the Council has also not generally funded applications from agencies whose primary revenues derive from property taxes.

3. This investment in the program should lead to broad and long lasting benefits to the community.

“broad and long lasting benefits to the community”

Again, in the words of Jack Hopkins, “priority should be given to projects or programs where investments now will have a positive, long-term spillover effect (such as reduced susceptibility to ...diseases, decreased absences from school, reducing lost time (from work) ..., etc).

Funding of Events and Celebrations Discouraged

Historically the Council has not funded applications that promote or implement events or celebrations. It appears that this is based upon the conclusion that these occasions do not engender the broad and long-lasting effects required by this third criterion.

Other Policies and the Reasons for Them

Agency acting as fiscal agent must have 501(c) (3) status

The agency which acts as the fiscal agent for the grant must be incorporated as a 501(c)(3) corporation. This policy is intended to assure that grant funds go to organizations: 1) with boards who are legally accountable for implementing the funding agreements; and 2) with the capability of raising matching funds which is an indicator of the long-term viability of the agency.

One application per agency

Each agency is limited to one application. This policy is intended to: 1) spread these funds among more agencies; 2) assure the suitability and quality of applications by having the agency focus and risk their efforts on one application at a time; and 3) lower the administrative burden by reducing the number of applications of marginal value. Given the benefits flowing from cooperative efforts among agencies, applications that are the product of the efforts of more than one agency will be attributed only to the agency acting as the fiscal agent.

\$1,000 Minimum Dollar Amount for Request

This is a competitive funding program involving many hours on the part of staff and the committee members deliberating upon and monitoring proposals. The \$1,000 minimum amount was chosen as a good balance between the work expended and the benefits gained from awarding these small grants.

Funding Agreement – Reimbursement of Funds –Expenditure Before End-of-the-Year

The Housing and Neighborhood Development (HAND) Department has been monitoring the funding agreements since 2001. In order to be consistent with the practices it employs in monitoring CDBG and other funding programs, the funding agreements provide for a reimbursement of funds. Rather than receiving the funds before performing the work, agencies either perform the work and seek reimbursement, or enter into the obligation and submit a request for the city to pay for it.

And, in order to avoid having the City unnecessarily encumber funds, agencies should plan to expend and verify these grants before December of the year the grants were awarded, unless specifically approved in the funding agreement. Please note that funds encumbered from one calendar year to the next cannot be reimbursed by use of the City's credit cards.

MEMORANDUM OF 2007 JACK HOPKINS SOCIAL SERVICES FUNDING COMMITTEE PRE-ALLOCATION MEETING
15 May 2007

	REQUEST	AVERAGE RATING	PROPOSED ALLOCATION	ACTIONS <i>(Note Motions were unanimous unless otherwise stated)</i>
Community Kitchen of Monroe County, Inc. Equipment Purchase	\$29,800.00	5.00	\$29,800.00	Motion for full funding
Shalom Community Center, Inc. Hunger Relief Program Enhancement	\$5,450.00	4.71	\$5,450.00	Motion for full funding
Volunteers in Medicine Promoting Wellness for the Uninsured with Technology Tools	\$35,700.00	4.71	\$32,250.00	Motion to fund average recommended allocation
Stepping Stones Education Program	\$1,313.80	4.43	\$1,314.00	Motion to fund recommended average allocation with friendly amendment to fully fund.
Planned Parenthood of Indiana, Inc. PPIN Friend to Friend Patient Pass	\$5,300.00	4.29	\$5,000.00	Motion for full funding which was amended to provide partial funding.
Middle Way House, Inc. Domestic Violence Emergency Shelter	\$10,000.00	4.14	\$6,500.00	Motion to fund partial amount.
Monroe County United Ministries, Inc. Affordable Childcare	\$51,480.00	3.93	\$28,080.00	Motion to fund amount for six children
Martha's House, Inc. Emergency Shelter - Laundry Facilities	\$3,014.00	3.92	\$2,400.00	Motion to fund the equipment without warranty and delivery charges and then increase the amount to the next \$100.
Stone Belt Arc, Inc. Renovation of Art Studio	\$9,105.00	3.64	\$7,746.00	Motion to fund just over the average recommended allocation - \$6,400. Subsequent motion to increase allocation.
Bloomington Hospital Positive Link Positive Link Group Support Program	\$2,360.00	3.57	\$2,360.00	Motion for full funding. Vote: 6 - 1 (Ruff)
South Central Community Action Program Head Start Head Start Playground Renovations	\$8,124.00	3.50	\$5,000.00	Motion to fund partial amount.
El Centro Comunal Latino Outreach Programs Director	\$20,000.00	3.14	\$11,000.00	Motion to fund partial amount.
Big Brothers Big Sisters of South Central Indiana, Inc. Congregation Volunteer Recruitment Project	\$5,215.00	2.71	\$0.00	Motion not to fund.
Bloomington Housing Authority Crestmont Neighborhood Nurse Program	\$16,088.00	2.71	\$5,600.00	Motion to fund partial amount. Second motion to split this money between VIM and Stonebelt if funded through the Community Foundation.
Boys and Girls Clubs of Bloomington Camp Rock Facility Improvements	\$9,370.00	2.36	\$0.00	Motion not to fund.
My Sister's Closet Dress for Success	\$4,247.23	2.36	\$2,500.00	Motion to fund partial amount.
New Life - New Leaf, Inc. Families and Children of Incarcerated Parents	\$13,350.00	1.29	\$0.00	Motion not to fund.
TOTALS	\$230,667.03		\$145,000.00	

The meeting convened at 4:30 p.m. with all members of the Committee present along with staff members Sherman and Patterson. After determining there were no conflicts that require recusal of members the Committee discussed each application and made the motions indicated above. The Committee adjourned at 5:45 p.m.



City of Bloomington Common Council

2007

Jack Hopkins Social Services Funding Committee

Application Summaries

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15. Planned Parenthood of Indiana, Inc.	\$5,300.00	151
16. Shalom Community Center, Inc.	\$5,450.00	161
17. South Central Community Action Program Head Start	\$8,124.00	171
18. Stepping Stones	\$1,313.80	181
19. Stone Belt Arc, Inc.	\$9,105.00	189
20. Volunteers in Medicine of Monroe County	\$35,700.00	207
Total Amounts Requested		\$246,525.03

BIG BROTHERS BIG SISTERS OF SOUTH CENTRAL INDIANA
Congregation Volunteer Recruitment Project
City Residents Served by this Project in 2007:

Page # 1
\$5,215
40 (of 40)

Mission BBBS is a youth development organization with a 32-year history in Bloomington, whose mission is to help children reach their potential through professionally supported, one-to-one relationships with measurable impact. In 2005, they served over 600 at-risk youth in this county through their community based 1-1, in-school 1-1, Club Bigs (with Boys and Girls Club), and First Friends (which provides group mentoring for youth on the waiting list). The children matched with BBBS mentors have been shown to be more likely to have better peer relationships and be significantly less likely to skip a day of school, start using illegal drugs or drinking alcohol, or lie to their parents.

Project BBSS requests small stipends for four volunteer coordinators and funds for recruitment material to begin a pilot project that will connect 40 children of current or former incarcerated persons with mentors drawn from church congregations. This project is modeled after the *Amachi* program in Philadelphia. According to the narrative, children of incarcerated persons are more likely to: become caught up in the criminal justice system; live in unstable families with one-parent or grandparents as head of household; display fear or contempt for authority figures; and, suffer increased risk of academic failure, delayed development, and family instability. This project partners with churches because they are voluntary associations which offer refuge to people of all ages and have members who are deeply committed to improving the lives of children our community. The narrative emphasizes that the motivation to improve the lives of children and not the desire to proselytize that will drive the volunteers.

Criteria

Need. The SCAN identifies positive youth development as one of its top ten priorities, especially the lack of appropriate consistent role models. It also recommends targeting low-income families and other children at-risk and removing barriers to their success. The HAND department's *Consolidated Plan* recognizes the effect of caring adult role models and mentors on improving the lives and prospects of at-risks youth.

One-Time Investment. The request is for operational costs (i.e. stipends for four volunteer coordinators and recruitment materials) for a pilot project. It anticipates that the mission of the congregations and the commitment of its members will make it likely that the mentor relationships will continue and grow in future years without future need of funds from the City.

Fiscal Leveraging. BBBS uses expertise from its national organization, funds from local donors, and volunteer mentors to provide individual mentoring and family casework. This \$5,215 request will be leveraged by a Department of Health and Human Services grant (\$8,775), administrative support for the 40 matches (amounting to \$28,305 or \$780/child), and the in-kind contributions of the church congregations (\$7,200).

Broad and Long-Lasting Benefits. This project would use local churches as an efficient means of matching a particularly vulnerable population of children with a large pool of committed mentors.

Evaluation: BBBS will define success based upon: 1) the ability to meet outcomes affecting youth development; 2) the ability to create and maintain matches that last beyond the first year; and 3) the ability to effectively refer children and families for additional support services.

Cost

Amount Requested

Stipend for 4 Volunteer Coordinators - (@ \$1,000)	\$4,000
Amachi Materials including: 1) 2,000 brochures @ \$0.30 = \$600; 2) 50 posters @ \$1.90 = \$95; 2,000 recruitment mailings = \$340	\$1,035
BBBSA Partnership Packets (20 @ \$9.00)	<u>\$180</u>

TOTAL AMOUNT REQUESTED

Other Funds

Department of Health and Human Services Grant	\$8,775
BBBS General Fund (40 matches @ \$780/child)	\$28,305
In-Kind contribution from area congregations	<u>\$7,200</u>
Total Other Funds	<u>\$44,280</u>
Total Project Cost	\$49,495

SSF Funding History

1995	Granted	Office Renovation	\$4,800
1999	Denied	Capital Grant	\$0
2000-June	Denied	Long Range Business and Growth Plan	\$0
2000-Oct.	Granted	To expand hours and activities for children at their Crestmont Site	\$9,500
2001	Granted	To purchase and install windows and doors for its facility	\$8,779
2002	Granted	To purchase computer equipment for recruitment and training initiative	\$3,623
2003	Granted	To pay for Program Manager and program expenses for Girl's Inc.'s Teen Outreach LEAP Program	\$11,904
2004	Granted	Purchase equipment and software to start Phase I of its long range service plan	\$4,500
2005	Granted	Salary of Partnership Coordinator for a multi-year Capacity Building project	\$5,000
2006	Granted	To reconfigure and repair roof and replace water-damaged fiber board at their facility at 418 South Walnut	\$8,109

Mission

Positive Link (PL) began in 1993 and serves a six-county area. Its mission is to provide a compassionate service model of HIV prevention and services worthy of replication. PL’s Client Services Team consists of four full-time staff who provide intensive case management and support programs to an active caseload (i.e. 150 persons in 2006). About 57% of those persons resided in the City and about 75% were living on less than \$12,000 a year. Its Prevention Team consists of three staff (2.5 FTE’s) who provide community education and outreach, HIV counseling and testing (1600 tests in 2006), and HIV awareness programming to persons within the service area.

Project

PL requests funds for client transportation costs, staff training materials, and client materials for the *Mpowerment* group support program. The Center for Disease Control (CDC) is recommending more group level intervention in both prevention and client services and the Indiana State Department of Health (ISDH) has indicated it will tie funding to implementation of that recommendation in 2008. With that in mind, PL wishes to expand its group level intervention efforts to include the *Mpowerment* program. The *Mpowerment* program attempts to reduce high-risk unprotected sex between young gay males by enlisting members of that population to work with staff and develop activities that will change those high-risk behaviors.

Criteria

Need. The application uses the *SCAN* report and its own findings to make the following propositions: 1) AIDS and HIV-positive patients need health care services and are likely to attend group meetings of similarly situated persons; 2) Outreach services are lacking in this community and the *Mpowerment* program offers a targeted and measured approach likely to produce good results; 3) Transportation is a problem for low-income and disabled populations, and a survey of PL clients, in particular, indicates that assistance with transportation will raise attendance at meetings. The application also notes that the program will only serve clients who are low-income and disabled.

One-Time Investment. The \$2,360 request is for operational costs (i.e. transportation, training, and group materials) for a pilot project that will be funded in future years by the ISDH and other sources.

Fiscal Leveraging. The request is leveraged by a ISDH grant of \$9,204 and \$300 in administrative overhead funded by Bloomington Hospital.

Broad and Long-Lasting Benefits. The application states that *Mpowerment* is an effective and measurable means of decreasing HIV infection rates within the GLBT community. It also states that group support services for persons with HIV will decrease substance abuse, increase support networks, and reduce the need for additional services in the long run.

Evaluation: PL will use the evaluation approach required by the CDC which includes rates of participation among other factors.

Cost

Amount Requested

Transportation Assistance – vouchers averaging \$2/client x 15 clients x 52 weeks	\$1,560
Mpowerment Training Materials - 2 trainees (CDC requirement) @ \$250/trainee	\$500
Client Services Group Materials – workbooks, snacks, and activity supplies for 3 groups @ \$100/group	\$300

TOTAL AMOUNT REQUESTED	\$2,360
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Other Funds

Indiana State Department of Health Grant – Personnel and Fringe - \$29.50/hour x 6 hours/week x 52 weeks/year	\$9,204
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Bloomington Hospital – Program Advertisement – 3 groups @ \$100/group	\$300
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Total Other Funds	\$9,504
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Total Project Cost	\$11,864
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SSF Funding History

2000-Oct.	Home Health Services	Granted	Implement a pilot healthcare program for local inmates after release from jail	\$3,000
2002	Community Health Services	Denied	Part-time Bilingual Therapist	\$0
2004	Positive Link	Denied	Personnel and materials for a social assets bargaining program	\$0
2005	Community Health Education	Granted	Facilitator salary for New Parents Initiative for the third year	\$3,000
2006	Positive Link	Granted	To purchase portable hot boxes, portable coolers, and related supplies for the Nutrition Links program.	\$1,150

Mission The Bloomington Housing Authority has been serving the community for over 40 years. It offers a variety of affordable housing opportunities and supportive services that foster stability and self-sufficiency through creative partnerships while servicing its customers with the highest level of professionalism and respect.

Project BHA is requesting bridge funds for the Neighborhood Nurse project. This project began in 2003 with a grant from the Baxter International Foundation which funded a nurse practitioner who was charged with improving health literacy and well-being for persons living, working and playing in the 3rd Street Park area. The nurse practitioner does *not* perform clinical treatment, but builds relationships of trust based upon health education and referral to community resources. With the help of a Community Foundation grant and assistance from the Bloomington Housing Authority Resident Council, the project shifted to the Crestmont Neighborhood in 2006. From October, 2006 to February, 2007, the nurse performed over 80 consultations. BHA is proposing that the nurse practitioner work with VIM to provide more clinic services to Crestmont residents. The Baxter International Foundation has expressed interest in funding the project but requires a six month break before accepting a new application, which means BHA will apply for another grant near the end of the year.

Criteria

Need. The applications cites the Center for Disease Control for the direct relationship between adverse health conditions and a population with low-income, little education, and frequent disabilities.

One-Time Investment. BHA is requesting bridge funding for a nurse’s salary and supplies for two periods over a 10-month period – one through the end of the year (7 ½ months) and the other for the early 2008 (2 ½ months).

Fiscal Leveraging. This project and application were prepared with the help of Phil Stafford and his IU service learners. The Bloomington Housing Authority Resident Council provides in-kind services promoting the program and scheduling appointments. The BHA has sought an \$11,876 grant from the Bloomington Monroe County Community Foundation *for the same project*, but won’t know about the award until June 30, 2007. It also will apply for another Baxter International Foundation grant near the end of this year.

Broad and Long-Lasting Benefits. By identifying unaddressed health problems and educating and referring clients to clinical services, this program should reduce adverse health conditions and health risk factors and, thereby, improve the quality of lives of the Crestmont residents and reduce the need for additional medical services in the future.

Self-Evaluation. BHA will use a “logic model” (enclosed) to identify short and long range outcomes.

Cost

<i>Amount Requested</i>	
Nurse Salary for 7.5 months – June through January 15, 2008	\$10,660
Nurse Salary for remaining 2.5 months – January 15 through March, 2008	\$3,608
Equipment	\$1,206
Supplies	\$614
TOTAL AMOUNT REQUESTED	\$16,088
<i>Other Funds and Contributions</i>	
BHA – Supplies	\$1,002
In-Kind	\$2,200
<i>Note: BHA has sought funding from the Community Foundation for this project.</i>	
Total Other Funds	\$3,202
Total Project Costs	\$19,290

SSF Funding History

1998	Granted	Insulate 8 buildings and purchase hand held carbon monoxide detector	\$5,000
1999	Granted	Roof replacements	\$9,300
2000	Granted	Outdoor lighting at two facilities	\$7,045
2001	Granted	To purchase and install outdoor lighting for Walnut Woods complex	\$6,502
2004	Denied	Transportation and meals for Women in Sports Day	\$0
2005	Granted	Washers, dryers, vacuum cleaners and accessories, for Lice Program	\$5,000

Mission The Boys and Girls Club (B&GC) of Bloomington is a part of national organization which fosters the physical, intellectual, emotional and social growth of boys and girls ages six to eighteen with a special concern for those most in need of service. All the Boys and Girls Club programs are designed to help youth develop valuable skills needed to make wise life decisions. The Club strives to instill a sense of belonging, competence, usefulness and power so members feel they are part of something worthwhile. There is a main facility at 311 South Lincoln, a satellite facility at 1108 W. 14th Street in the Crestmont Center, and a camp site at Lake Lemon. Programs are staffed by trained youth development professionals, Indiana University students, and community volunteers. In 2005, it served over 650 members and over 200 other youth at its three facilities. This includes over 170 children who were transported to these facilities daily during the school year.

Project B&GC requests funds to improve its Camp Rock facility located on Lake Lemon property, which is owned by the City of Bloomington Utilities department, as part of a three-year plan to revitalize this asset. Camp Rock has been operating for over 25 years and provides an 11- week summer program for about 50 school-age campers from 9:00 a.m. to 4:00 p.m. each weekday. Nearly a quarter of these campers receive partial or full scholarships. The improvements include constructing walls, upgrading the kitchen and bathroom and electrical system, and painting an old two-room house used by the campers. In addition, they will be installing a 20’ x 30’ basketball court, adding gravel to the driveway, and clearing away debris. B&GC shares the facilities with Boy Scout 110 and is entering into a partnership with the Riddle Point Rowing Club, who will teach rowing skills to campers, donate a boathouse, build a boat dock, and share in the maintenance of the facilities. In 2009, the partners intend to construct another building with shared, multipurpose space.

Criteria

Need. The application cites the SCAN report for the need to expand the “current capacity of high quality mentoring and youth leadership programs, including a focus on low-income youth.” It also notes the need to “seek additional sources of potential adult volunteers, including IU students and seniors” and provide transportation to and from facilities.

One-Time Investment. The \$9,370 request is for improvements to the facilities and grounds at Camp Rock which is on City-owned property at Lake Lemon.

Fiscal Leveraging. The Camp Rock facilities are shared by the B&GC, Boy Scout Troup 110, and when the agreement is concluded, the Riddle Point Rowing Club. The IU Credit Union and ABATE motorcycle organization provide scholarships for low-income campers. Almost all the labor and some of the equipment for the improvements which amount to \$5,000 of this \$14,370 project will be donated.

Broad and Long-Lasting Benefits. Programs that positively engage youth can reduce the prospect of negative behaviors and put them on the path to more fulfilling lives. Partnerships offer synergies that can improve the quality of all the partner programs.

Cost

<i>Amount Requested</i>		
Plumbing and Electrical		\$2,370
Framing and Finishing		\$2,100
Exterior Work		\$4,000
Appliances and Flooring		\$900
TOTAL AMOUNT REQUESTED		\$9,370
<i>Other Funds and Contributions</i>		
<i>K & S Rolloff, Prange Building LLC, G&S Electric – Donated labor and materials</i>		<i>\$1,700</i>
<i>Riddle Point Rowing and Others – Install fixtures and flooring and paint exterior</i>		<i>\$3,300</i>
<i>Total Other Contributions</i>		<i>\$5,000</i>
Total Project Cost		\$14,370

SSF Funding History

1996	Granted	Central Air Conditioning	\$3,000
1997	Denied	Van	\$0
1998	Granted	Renovate and equip facility for a teen center and learning center	\$23,000
2003	Granted	Job Development Specialist for TEENS Supreme Career Prep Program	\$25,000
2004	Granted	Pay for salaries, transportation, and other operating costs related to the No Kid Left Behind Program	\$8,000
2006	Granted	To pay for staffing, supplies, food, and rent for the Crestmont Youth Camp.	\$8,160

Mission The Caldwell Center for Culture and Ecology (CCC&E) is a new organization with the mission of helping others see and understand their meaningful relationships within the natural world. Its program focus areas include: developing and disseminating bioeducational materials; 2) training educational professionals and academics around these materials; and 3) serving as a resource and coordination center for bioregional groups who share aspects of this mission. Harmony School has offered to serve as lead agency and has served in that capacity for other nascent organizations. The Center for Sustainable Living and the Local Growers' Guild are additional participants who share a common focus on local, sustainable economies.

Project The CCC&E is requesting \$10,000 in operational costs for hosting a pilot, mobile teacher-training institute for teachers and administrators of the MCCSC known as "Achieving Results with Gardens in Your Schools." This program is modeled after garden programs around the country. It will target schools with the highest number of low-income students and give teacher/participants the information and skills to: 1) start gardens; 2) integrate those gardens into their curriculum; and 3) integrate those nutritious foods into the diet of students and their families. Through this program, they hope that children will learn about cultivating a garden and appreciate the beauty and goodness of the harvested food. They also hope the children will see the value in growing their own food or purchasing locally grown food. Their application indicates that the keys to success are: funding, persons to oversee maintenance of the garden, and integrating the garden across subject areas. Surplus produce will be given to local food agencies and neighborhood associations for distribution to needy households.

Criteria

Need. The application cites the SCAN report's section on "Meeting Human Needs: Emergency Shelter, Hunger and Clothing" for the need for healthy food particularly for low-income children and families. SCAN also cites the need to instill a sense of self-esteem and self-sufficiency in children. The application also goes beyond the usual focus on social services by citing the Bloomington Commission on Sustainability and the Environmental Commission for the need for the community to "reinvest in local economies, culture, and environment."

One-Time Investment. This \$10,000 request for operational costs associated with this pilot training program for local teachers and administrators is a one-time investment that is based upon the "enterprise" model that should generate enough in participant fees to carry forward into future years. In fact, the program budget indicates (see below) that the participant fees alone (30 teachers @ \$500/teacher or \$15,000) would more than cover the expenses for the first year without assistance from JHSSF.

Fiscal Leveraging. This project brings four organizations together: CCC&E, Harmony School, Center for Sustainable Living, and the Local Growers' Guild. Efforts are underway for Teachers to earn certification credits for attending the training. As mentioned above, the fees for the class and materials will be used to operate the program and other activities in future years.

Broad and Long-Lasting Benefits. This program promotes and provides fresh, locally grown food for school children and their families. Any surplus will be used to feed the hungry. Along with these benefits, this program promotes local economies and personal self-sufficiency.

Self-Evaluation. They will follow-up with the participants to improve the training sessions and help participants gauge changes in the attitudes and behavior of their students towards gardening.

Cost

<i>Amount Requested</i>	
Salary for two Program Coordinators (2 @ \$2,000)	\$4,000
<i>* Note: First \$2,000 is a high priority and second \$2,000 is a low priority</i>	
Seeds and Course Materials	\$2,300
Digital Projector	\$600
Rent for facility (\$200 x 5 days = \$1,000);	\$1,000
Lunch (\$35 persons @ \$7.00/person = \$1,000); Transportation (Van for field trip to local farm = \$200)	\$1,200
Stipends	\$900
TOTAL AMOUNT REQUESTED	\$10,000
<i>Other Funds and Contributions</i>	
Participants – 30 teachers purchase 4 books @ \$10/book	\$1,200
<i>* \$15,000 in Participant Fees (30 teachers @ \$500/teacher) will be used to operate this program in future years.</i>	*****
Total Project Costs	\$11,200

SSF Funding History – none by CCC&E; many by Harmony School as Supporter of Rhino's

Mission El Centro Comunal Latino (CCL) began in 2000 in response to problems the emerging Latino population was having integrating into the community and the correlated problems social service agencies were having providing services for this population. It is an organization of volunteers who, through direct service, advocacy, education and research, identify needs of their Latino clients and support their efforts to become independent and self-sustaining. These efforts have coalesced into three programs. The first provides comprehensive service and case management to Latinos with Limited English Proficiency (LEP). The second, known as Informate´ and funded by JHSSF in 2006, gives presentations in Spanish to LEP Latinos regarding life skills, workers’ rights, predatory lending, healthcare, affordable housing and navigating the justice system. It also gives presentations to local social services agencies to improve their services to LEP Latinos. The third provides document translations and interpretation services for individuals and organizations in the community. CCL is currently located within the Monroe County Library and served 1,480 persons in 2006.

Project CCL is requesting funds to pay for the salary of an Outreach Program Coordinator to supervise and direct their three existing programs (noted in the first paragraph) and to implement two new ones. The first new program would increase the pool of competent and professional interpreters through an Interpreter training program. The second program, known as Raices y Alas (Roots and Wings), would promote personal growth, educational achievement, and positive self-identity of Latino youth by providing activities that encourage literacy in Spanish and English and celebrate the heritage and traditions of various Latin American countries. The application argues that the CCL is expanding to the point where it needs a full-time position to keep its services going and not see a loss due to exhaustion of its volunteers.

Criteria

Need. The SCAN Report classifies Latinos as a “vulnerable population” who: suffer from language and cultural barriers; are uninformed about services, laws, and rights; become caught up in legal problems, miss opportunities for employment; and, don’t use needed social services. The Stage 1 Report on the State of the Latino Population from the Monroe County Latino Needs Assessment Task Force also found that many sectors of the community lack the means to inform the Spanish-speaking population of their services. IU’s Center for Education and Society’s report entitled “Integrating Indiana’s Latino Newcomers: A Study of State and Community Responses to the New Immigration” highlighted the limits of volunteerism and the need to support permanent resources in order to meet the needs of this population.

One-Time Investment. This \$20,000 request is for part of the salary and benefits for an Outreach Program Coordinator. CCL’s long range development plan calls for donations and assistance of other agencies to cover this cost in the future.

Fiscal Leveraging. The request would be leveraged by an additional \$15,000 and volunteers, who, up to now have provided 90% of the work of this agency.

Broad and Long-Lasting Benefits. This request will put services to Spanish-speaking residents on a more stable footing. Addressing problems of the growing Spanish-speaking population by facilitating entry of Latinos with Limited English Proficiency into the community and maximizing the delivery of services will enrich lives and make Bloomington a more welcoming community.

Evaluation: The new position and interns will devise outcome measurements, quantify client needs, and use surveys to evaluate services.

Cost

Amount Requested in order of Priority	
Outreach Program Director – \$14.42/hour x 40 hours/week x 52 weeks = \$30,000	\$20,000
Total Amount Requested	\$20,000
<i>Other Funds</i>	
Donations by individuals and corporations – remaining salary and benefits	\$15,000
Total amount of other funds	\$5,000
Total Project Cost	\$35,000

SSF Funding History

2004	Granted	Purchase software, office equipment, and furniture for a central office & meeting space	\$1,500
2006	Granted	To purchase a portable DLP projector and laptop and provide stipends for speakers for the Informate Series initiative.	\$2,468. 51

Mission

The Community Kitchen (CK) has been working in this community since 1983 with the mission of eliminating hunger through direct service, education, and advocacy. They provide hot food everyday except Sunday at two locations (South Rogers and West 11th Street – CK Express), prepare meals for agencies serving at-risk youth (Feed Our Future), deliver food to children attending Fairview and Summitt schools, (Backpack Buddies), and prepare two meals per day per person to HIV+ patients through Positive Link. CK served 131,145 meals in 2006, which represented a slight decrease from the prior year. Approximately 32 % of the meals went to children under 18 and another 28% went to senior citizens. Please note that they do not impose an eligibility requirement on those seeking food.

Project The CK is requesting funds to replace a walk-in cooler & freezer and expand the loading dock so that it can serve as a foundation for this equipment. The existing cooler & freezer is 15 years old and the condenser is 12 years old, and both face increased maintenance costs and are ready to be replaced. The new unit is bigger than the existing one and can store more food.

Criteria

Need. Hunger has been identified as a significant issue by both the *SCAN* Report and HAND’s *Consolidated Plan*. This agency is recognized as the primary provider of free meals in the community.

One-Time Investment. This is a one-time investment of \$29,800 to purchase and install a new, larger walk-in cooler and freezer which will expand capacity and lower maintenance costs.

Fiscal Leveraging. The CK is an efficient organization that receives all of its \$465,000 in revenues in the form of donations, volunteer work, and grants. It has also been able to obtain free storage space from Cook Pharmica and free pest control services. This investment will offset rising costs of higher wages as CK finishes its phasing-in of the Living Wage requirements. A letter from Hoosier Hills Food Bank (HHFB) indicates that the larger unit will enable it to turn-over high value (i.e. frozen) foods in a quicker period of time and, thereby, distribute more in the course of the year.

Broad and Long-Lasting Benefits. Good food and nutrition are a cornerstone for healthy and successful individuals and families. This investment expands the CK’s capacity to store frozen and refrigerated foods and allows it to provide better quality meals more efficiently. As noted above, the expanded cooler/freezer space will allow HHFB increase the distribution of these high-value items during the course of the year.

Cost

<i>Amount Requested</i>	
Purchase and install walk-in cooler & freezer	\$25,000
Expand loading dock for cooler platform	\$4,800
TOTAL AMOUNT REQUESTED	\$29,800
<i>Other Funds</i>	
<i>Subaru of Indiana Automotive Foundation</i>	<i>\$2,730</i>
Total Project Costs	\$32,530

SSF Funding History

1995	Granted	Used vehicle to serve meals	\$9,000
1997	Granted	Transport containers to provide meals to at risk youth in after school programs	\$1,300
1998	Granted	Purchase upright commercial oven, mobile sheet pan rack, and mats for kitchen floor	\$4,675
1999	Granted	Ice machine and freezer	\$4,650
2000-June	Granted	Eight dining tables	\$2,460
2001	Granted	To purchase equipment for second food preparation and distribution site	\$10,721
2002	Granted	To purchase a copy machine shared with Shelter, Inc. and aprons, and hairnets	\$3,639
2003	Granted	Replace fire suppression system, loading dock, and 60 chairs for the S. Rogers site	\$10,104
2004	Granted	Replacing a door and dishwashing machine, purchase a garbage disposal and kitchen grade metal shelving	\$7,780
2005	Granted	Replace produce cooler and purchase food trays for free meal service	\$4,100
2006	Granted	To purchase and repair a used van from Girls, Inc.	\$8,401.64

Mission

The mission of Martha’s House (MH) is to provide safe shelter while working to end homelessness. As the only general, non-faithbased emergency shelter in the area, MH serves all populations of the homeless and is able to provide a safe place to stay and a continuum of services for 28 persons at one time with the goal of fostering long-term self-sufficiency. Residents of the facility develop an individualized self-sufficiency plan with the help of a caseworker and are offered on-site classes on job search/ interviewing, money management, housing search skills, smoking cessation and sexual health/HIV testing taught by partnering agencies. The length of stay ranges from 10 days for persons coming from outside of the Monroe, Owen, and Lawrence county areas to 30 days and as long as 90 days for those from this area who follow their case plans. MH recently began a permanent supportive housing program with the help of a Housing and Urban Development grant which can serve as many as 11 individuals and four families. In 2006, MH provided 295 separate individuals (115 of which were City residents) with 8,097 nights of emergency shelter.

Project

MH is requesting funds to purchase, install, and obtain a 5-year warranty for an energy-efficient, stackable, large capacity commercial washer and dryer for the emergency shelter. These machines will be *in addition to* the set of conventional ones that could not handle the daily load without needing frequent repair. The commercial machines will be used to wash the linens for the 28-bed facility and the conventional ones will be used for residents to wash their clothes. The addition of the new units will increase the number of residents who can wash personal laundry from four to as many as 10 per night.

Criteria

Need. The *SCAN* Report recognized that homeless individuals do not have access to enough affordable housing in this community and often have multiple problems that block their prospects for self-sufficiency. *HAND’s 2005-2010 Consolidated Plan* calls for providing “funding to non-profit organizations that serve low-income individuals/families with their basic emergency needs: food, shelter and health care.” (p.74).

One-Time Investment. This is a one-time investment in a commercial washer and dryer that will keep linens clean and sanitary, and more than double the number of residents who can wash their clothes each night.

Fiscal Leveraging. The application indicates that MH received a \$25,000 Emergency Shelter Grant to help operate the facility and, for the time being, has the utilities paid by the Perry Township Trustee. Please note that while the year-end financial statement indicates a negative net income last year, the interim acting director says the agency is meeting its expenses in a timely manner and the board is looking for someone with fundraising and public relations experience to fill the director’s position.

Broad & Long-Lasting Benefits. MH provides emergency housing and self-sufficiency services to hundreds of persons each year. Through this program these people will have a safe place to stay and a better chance at improving their lives.

Cost

<i>Amount Requested</i>		
Commercial Washer and Dryer -	\$1,300 for washer and 1,050 for dryer	\$2,350
5-Year Warrantees -	\$310 for washer and \$269 for dryer	\$579
Delivery and Set-Up		\$85
TOTAL AMOUNT REQUESTED		\$3,014
<i>Total Cost of the Project</i>		<i>\$3,014</i>

SSF Funding History

2004	Granted	Salaries and operational costs needed to operate 28-bed emergency shelter & facilitate a new self-sufficiency & outreach program	\$17,823
2005	Granted	Salary for Assistant Director and House Managers of the Emergency Shelter program	\$12,500
2006	Granted	To pay for personnel expenses for the Martha's House homeless shelter.	\$8,000

Mission

The mission of Middle Way House, Inc. (MWH) is to end violence in the lives of women and children by implementing or sponsoring activities and programs aimed at achieving individual and social change. It provides 24-hour crisis intervention, emergency shelter, transitional and permanent housing, life skills development and personal growth activities, legal advocacy, pre-employment training and placement assistance, educational support, and comprehensive programming for children and youth. MWH is one of six national model programs and the rate of residents who return to abusive relationships following a stay in its shelter is the *lowest* in the country.

Project

This request is to pay for part of the salary and benefits for the Manager and weekend staff for its 22-bed Emergency Shelter. These employees respond to emergencies all hours of every day of the year and care for the women and children who are in this facility. MWH wishes to make up the difference between what it requested from CDBG (\$25,000) and what it received (\$15,000).

Criteria

Need The application notes that MWH figures prominently in the City’s continuum of care. The *Consolidated Plan* accords a high priority to services for abused spouses and acknowledges the role of MWH in combating poverty.

One-Time Investment. This is a request for bridge funding. Decreases in CDBG funding have left the program in a shortfall. MWH will continue to apply for grants and have fundraising events as well as rely on donations from the community for future funding.

Fiscal Leveraging. MWH has secured all but \$10,000 of its \$251,003 budget through grants and donations from numerous sources.

Broad & Long-Lasting Benefits. This program offers a break in the cycle of violence and the intergenerational transmission of family violence and addresses the many social problems associated with domestic violence. By doing so, it reduces the damaging effect of domestic violence, improves the quality of lives of its clients, and reduces the burden on other social service agencies now and in the future.

Evaluation: MWH gathers information on clients up entry, during, and at the end of a resident’s stay to measure progress of the client and effectiveness of the intervention.

Cost

<i>Amount Requested</i>	
House Manager and Weekend Staff Salaries	\$,8000
Benefits and Payroll Taxes	\$2,000
TOTAL AMOUNT REQUESTED	\$10,000
<i>Other Funds for Project</i>	
CDBG (\$15,000), ESG (\$22,000), EFSP –Owen and Monroe (\$8,184);	\$241,003
FFV (\$54,394); SSBG (\$37,357); DVPT (\$55,802); and Other Sources (\$46,266)	
Total Cost of the Project	\$251,003

SSF Funding History

1993	Denied	Transitional housing project and day care center	
1994	Granted	Women's and children's transitional facility	\$35,000
1996	Granted	Child care facility	\$17,350
1997	Denied	Construction Fees	
1999	Denied	Interim Salary for Coordinator	
2000-June	Granted	To construct addition onto their shelter	\$10,000
2000-June	Granted	To buy and install security devices for two facilities	\$2,426
2000-June	Denied	Travel and Conference	
2000-Oct.	Granted	To buy an Industrial Grade document scanner for Confidential Document Destruction Program	\$3,211
2001	Granted	To support pilot childcare nutrition program/enterprise by paying salaries of cook	\$23,885
2003	Granted	Purchase thermal carriers; pots, pans, and food trays; and, dishwasher proof dishes and flatware in order to extend program to Area 10 Agency on Aging	\$4,100
2004	Granted	Pay a portion of salary and benefits for a Housing Specialist who will develop a cooperative housing program & facility for low-income women	\$7,500
2005	Granted	Steel ramp, tow bar loops, lifts for Confidential Document Destruction	\$10,000
2006	Granted	To pay for the personnel expenses of the Childcare Program Coordinator.	\$12,000.00

Mission

The mission of the Monroe County Step Ahead Council (MCSA) is to focus community attention and resources on the needs of children and their families. It has a board of officers, a paid part-time coordinator, and a number of local member agencies including Family Resources Centers of Monroe County, First Steps, Head Start, and our Community and Family Resources department.

Project

MCSA is requesting funds for materials, personnel, childcare and transportation costs to conduct a pilot, training series for parents based upon *Brazelton Touchpoints* approach towards child rearing. The *Brazelton Touchpoints* approach emphasizes the importance of supporting and educating parents on early development, bonding, and building healthy relationships with children starting at infancy. It accepts that children develop in predictable bursts, regressions, and pauses and prepares parents for these “touch points” in order for them to respond positively and, thereby, build good relationships with the child and for the whole family. *Brazelton* principles have been taught to professionals and this project will bring it to the parents. The project would offer a free parenting workshop targeting low income households in the fall of 2007 and another in early 2008. These workshops would meet once a week for four weeks.

Criteria

Need SCAN highlighted the need to assist parents with child-rearing and called for early intervention. The application cites reports from experts on the importance of supporting and educating parents in the areas of early child development, bonding, and building healthy relationships.

One-Time Investment. The request is for operational costs associated with a new training series for low-income parents. MCSA intends to build these workshops into the continuum of care for local families and foresees ongoing support coming from the strong community partnerships it has created.

Fiscal Leveraging. MCSA has obtained dedicated physical space, advertising support and personnel time through its partnership with the Family Resource Centers. Out-of-City residents would be supported without use of JHSSF monies.

Broad & Long-Lasting Benefits. Meeting cycles of child development with confidence and understanding can decrease anxiety and lead to more functional parenting, increased parental self-esteem, and self-confidence resulting in healthy family functioning and optimal child development.

Evaluation: MCSA may use a consultant hired through CAPE funds for evaluating this program or it may simply rely on records of attendance and surveys of attendees.

Cost

Amount Requested

Training Materials - 24 families @ \$32- \$250 from Step Ahead	\$518
Transportation - bus passes (minus in-kind)	\$200
Childcare – 2 staff x 8 sessions x 1.5 hours/session x \$10/hour	\$240
Personnel – 2 staff x 26 hours x \$25/hour = \$1,300 - \$300 in other contributions	\$1,000

Total Amount Requested	\$1,958
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Other Funds

Step Ahead (\$250) & Other Funds (\$550)	\$800
Total Cost of Project	\$2,758

SSF Funding History

1997	Granted	Parenting Conference	\$2,000
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Mission

“Monroe County United Ministries is a nurturing organization serving working families and those in distress by assisting with emergency needs and subsidized childcare. We provide quality education and a safe place for children, basic needs assistance for the poor and community service opportunities.” MCUM provides affordable childcare to preschool children ages 2-6 in a licensed and accredited center. Children are enrolled full-time and care is available year-round. The program requires that parents work or attend school and work, provides basic health services, encourages parental involvement in each child’s education and development, presents workshops to build parenting skills and provides two meals and two snacks daily to enrolled children.

Project

MCUM requests bridge funds to fully subsidize 11 City children in its Affordable Childcare program for 26 weeks. The agency writes that it has recently experienced a funding cut of approximately \$95,000 stemming from CDBG’s denial of its application, resulting in the elimination of 11 children from the program. MCUM writes that CDBG’s decision not to fund both reduces the amount of Neighborhood Assistance Tax Credit money MCUM can access, and United Way funding due to a change in allocation policy. MCUM is currently considering whether to eliminate the 11 slots through attrition or immediate elimination of the enrollees.

MCUM states that the loss of the 11 children threatens a \$100,000 State grant for the 1999 expansion of its childcare facility. Until late 2008, MCUM is operating under the State’s funding restrictions, requiring enrollment to be at least 71 children, of which 51% must be Monroe County residents living outside City limits. Due to these restrictions, any children eliminated from the program due to funding shortfall will likely be City children. If MCUM loses all 11 threatened children, it would not be able to meet its enrollment requirement of 71. Failure to meet these requirements will mean MCUM will be required to return a portion of the grant.

During 2006, the Childcare Program cared for 136 preschool-aged children, 44% of whom were City residents. Currently, 42 of the 58 children on the waiting list are City residents. When the State’s restrictions expire in 2008, MCUM will be able to move many Bloomington children into the program.

Caring for one child costs MCUM \$9,360/year (\$4,680 for 26 weeks) or \$180/week/child. On MCUM’s sliding scale, families pay an average of \$45/week/child. MCUM requests full subsidization of 11 children and proposes to apply any income generated by parental sliding-scale contributions and thy reimbursement through the federal Free and Reduced Lunch Program toward the continued partial subsidy of these children beyond the grant period.

Criteria

Need. HAND’s *Consolidated Plan* cites childcare services as a high priority, explaining that “Reliable, quality, affordable child care is one of the greatest barriers to women obtaining and keeping a job, or furthering their education and was listed as the 5th highest priority by the Bloomington Housing Authority residents on their survey.” (p. 122). According to the 2003 SCAN, 4,135 children in Monroe County lived in a family in which all their caregivers work and only 2,438 slots were available for children in licensed daycare facilities. In 2003, 1,248 children received government vouchers to cover the cost of the care; that number declined dramatically to 456 in 2005.

One-Time Investment. MCUM is adjusting its budget to accommodate the loss in CDBG funding by: considering closing a classroom to reduce overhead, evaluating the need to eliminate staff and determining if these 11 children can be eliminated through attrition rather than being ejected from the program.

Fiscal Leveraging. As mentioned above, the program requires some parental investment in the form of sliding scale payments. Funding these 11 children will allow MCUM to maintain compliance with its \$100,000 State grant and will eliminate the need for MCUM to return a portion of this funding.

Broad & Long-Lasting Benefits. MCUM recounts that quality, affordable childcare allows parents to work and prepares children for kindergarten. MCUM also states that children who participate in quality pre-K education are more likely to demonstrate greater cognitive achievement, better social adjustment, less-frequent grade repetition, and lower rates of crime as adolescents and adults.

Evaluation. MCUM’s evaluation will include a summary of the results of its parent survey and an assessment of how well it is able to minimize the impacts of funding cuts on enrolled families.

Cost

Amount Requested – Ranked by Priority

Full subsidies for 11 children
@ \$4,680/ child @ 6 mos. \$51,480

TOTAL AMOUNT REQUESTED	\$ 51,480
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TOTAL PROJECT COST \$ 51,480

SSF Funding History

1996	Denied	Facility Addition - Daycare	\$50,000
1997	Granted	Addition and renovation of child care facility	\$51,000
1998	Granted	Renovate existing building to meet new building code	\$9,925
1999	Granted	Equipment for food area	\$11,850
2001	Granted	To pay rent and utilities for city residents at risk of being dislocated	\$32,884
2003	Granted	Subsidize childcare costs for low-income households within the City	\$20,000
2004	Granted	To subsidize child care services for low-income during the summer months	\$15,000
2005	Granted	Caseworker salary for Emergency Services program	\$16,000
2006	Granted	Expenses of an additional social worker for the Emergency Services program	\$20,000

Mission

My Sister’s Closet (MSC) is an outlet for new and gently-used women’s professional clothing. Its mission is to assist women of low-income to achieve self-sufficiency by providing free workforce attire for interviewing and job placement. The long-term goal of MSC is to promote opportunities for women’s economic and job stability. Since its founding in 1998, MSC has served over 300 low-income women in Monroe and Owen counties. After a hiatus during which MSC had to close its shop, Perry Township Trustees awarded housing in their annex in September 2006 and MSC opened in November 2006. Since its re-opening, MSC’s store has experienced a steady increase in transactions. The store provides free clothing *via* vouchers to income-eligible women. For women who do not qualify for vouchers, yet cannot afford professional clothing, MSC provides clothing at a reduced cost. MSC has experienced a steady increase in transactions since its re-opening. In March, MSC served approximately 40 non-voucher patrons, 75% of whom were classified as “at-risk.” (AS MSC estimates 90% of its clients and patrons to be City residents, the number of non-voucher needy City women served in March is approximately 27).

Project

MSC requests funds for equipment and supplies to sustain its re-sale store and ensure its viability and presence in the community.

Criteria

Need.

SCAN documents the poverty rate in Monroe County as 14%; 15.4 % for children under 18. MSC cites the 2005 US Census in pointing out that the number of women in poverty is larger than ever while the number of families receiving welfare benefits has plummeted. MSC focuses on women struggling to improve their family’s well-being through employment and writes: “A key issue faced by women making the transition to the skilled labor force is obtaining professional attire. Women with little or no income often lack the appropriate clothing for interviewing and job placement; they may need assistance in putting together the kind of wardrobe that will attract a higher paying job.”

One-Time Investment.

MSC is working to build its base of independent support through its re-sale store sales and uses proceeds to defray operating expenses. MSC expects its profits to grow as its visibility increases. The store is currently open to the public three days/week. Additionally, MSC holds a number of fund-raising events, including: a Honey Basket sale in December, a Sorority Date Auction in March, a Hanging Flower Basket sale in May, and a Fall women’s tea/luncheon.

Fiscal Leveraging.

Perry Township trustees awarded MSC housing in their annex in September 2006. MSC works with Martha’s House, Middle Way House, and the Community Kitchen to collectively serve the needs of women in the community wrestling with job placement, basic nutritional requirements and shelter. MSC also runs a re-sale store, open to any women in the community may purchase affordable work wear. The proceeds from store sales are used as seed money to purchase items needed to conduct additional fundraising and to promote public awareness of our mission. MSC is also pursuing a grant from the Monroe County Community Foundation to expand both its retail hours and its visibility (funds for advertising & a part-time employee.)

Broad & Long-Lasting Benefits.

MSC writes that the benefit of this project is “to create a lasting for change so that women can make the transition to work and career development.” MSC specifically enumerates the following benefits: 1) target a broader segment of the community by including women whose income may be too high to qualify for government assistance but too low to afford the professional clothing they need and women who have been down-sized and are receiving re-training through WorkOne and women in college as they prepare to enter the job force; 2) benefit businesses who employ MSC client by providing employees with professional attire; 3) build confidence and self-esteem; 4) assist local social service agencies in helping women and families become economically secure; and 5) provide a model of women helping women.

Cost

Amount Requested – Ranked by Priority

Cash register/point of sale ticketing & pricing system	\$2,219.04
Vacuum cleaner	\$ 99.00
Neon “OPEN” sign	\$ 179.00
Clothing racks (8 racks @ \$67.50)	\$ 540.00
Shoe racks (4 racks @ \$45.99)	\$ 180.00
Presentation case	\$ 529.95
Ceiling lights & bulbs	
{6 track lights @ \$48.42}	
{9 2-pack bulbs @11.98}	
{1 hall light @ 99.95}	\$ 448.29

TOTAL AMOUNT REQUESTED	\$ 4,247.23
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Other Funds -- None

TOTAL PROJECT COST \$ 4,247.23

SSF Funding History

1999	Denied	wages, rent, credit card processing, parking stickers & loan repayment	\$25,000.00
2001	Granted	To purchase display, tagging & laundry equipment for clothing donation program	\$ 1,130.00
2003	Denied	Re-open retail and service facility	\$ 9,959.77

Entire New Leaf Initiative 100 adults, 120 children (of 120 adults, 150 children)

Mission

New Leaf-New Life (NL-NL) was founded in 2005 to provide services to jail inmates and released persons and their families to facilitate reentry and productive, contributing roles in the community. The goal of NL-NL is to foster cooperation among courts, probation, Monroe County Corrections, government agencies and social service organizations such that recidivism is reduced from historic levels approaching 70% to half or less.

Project

NL-NL requests funds to launch a Family and Children pilot program. NL-NL currently runs a transition program, offering case management and continuity of services for inmates and their families during and after incarceration. The Family and Children program would augment this program by offering parenting education and family strengthening activities to families of the incarcerated.

The pilot program will be offered on Sunday afternoons for four hours; two of these hours will be devoted to parenting classes and two hours will be devoted to activities encouraging awareness and use of positive family traditions. The latter component will be modeled on the Family Ritual Integrity Course while the parenting component will rely on the Developing Capable People (DCP) model. DCP combines video presentations, group discussions, classroom activities, along with reading and writing exercises in effort to build skills in areas such as interpersonal relations, communication and self-control. NL-NL points to numerous studies illustrating the efficacy of the DCP model.

NL-NL proposes to offer five, nine-week classes with a limit of seven couples or 14 individual parents in each Class, eighty percent of whom are estimated to be City residents. The primary cost of the project is the salary of a trained facilitator who will organize and conduct the training and coordinate the work of a team of volunteers. While NL-NL can make the program run with staffing the facilitator for only four hours/week; it points out that hiring a facilitator to run the program fifteen hours/week would allow additional time for the facilitator to meet with released inmates and families and to coordinate volunteers. NL-NL plans to implement an on-going support group for graduates of the DCP classes.

Criteria

Need. NL-NL points to SCAN for the need for “early intervention for troubled families through programs focused on case management and continuity services, and parenting classes.” p. 80. SCAN points out that many families cannot afford parenting classes and that when families suffer from a lack of parental education and training children have more problems in school and adjusting to society. *Id.*

One-Time Investment. NL-NL writes that, “[k]nowledge and experience gained from the proposed pilot project will help to fully develop a multi-systemic approach to the reentry problem that can lead to a significant reduction in jail overcrowding. Reduction in recidivism leads to reductions in crime and increased public safety with savings to the taxpayer.” NL-NL states that if its collaborative approach reduces recidivism, it is confident that future funding will be available from multiple sources.

Fiscal Leveraging. A local church is donating space for NL-NL to conduct its parenting classes. NL-NL will rely on volunteers to provide child care and anticipates receiving donated refreshments. NL-NL writes that its broader inmate project “leverages existing work underway through a \$171,520 grant from the Indiana Criminal Justice Institute and an estimated \$117,000 in volunteer contributions.” Additionally, NL-NL is working with Big Brothers Big Sisters to help identify participants and bridge the continuum of care.

Broad & Long-Lasting Benefits.

“[R]eductions in recidivism lead to increased public safety, lower crime and lower costs for the community.” NL-NL writes that the continuum of care it proposes can be effective if there are programs in the open community that can provide consistent support services to released inmates and their families. “This family program in particular has the chance to break the generation cycle of crime and incarceration that seems to afflict some families.”

Evaluation.

NL-NL will measure the efficacy of this program by the number of parents participating and by a survey of participant satisfaction.

Cost

Amount Requested – Ranked by Priority

Books and supplies	\$ 1,800
(\$36/book/person; \$46/book/couple)	
Supplies	\$ 300
Facilitator	
salary \$240/week x 45 weeks	\$10,800
training 60 hours	\$ 1,200

TOTAL AMOUNT REQUESTED	\$ 14,100
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Other Funds

Donated space	\$ 2,700
Donated childcare	\$ 2,080
Other volunteer help	\$ 3,320
Donated refreshments	\$ 1,300
	\$ 9,400

TOTAL PROJECT COST \$ 23,500

SSF Funding History

2005	Denied	Personnel, office, office supplies	\$10,000
2006	Denied	Inmate Transition Program	\$23,000

Mission

People and Animal Learning Services, Inc. (PALS) is dedicated to providing high-quality, safe, educational, fun and therapeutic animal assisted activities such as therapeutic horseback riding, hippotherapy, animal care and pet encounter therapy to children and adults with physical, learning, cognitive or emotional disabilities and to at-risk youth. It is accredited as a “Premier Operating Center” by the North American Riding for Handicapped Association (NARHA).

Project

PALS requests funds to support its newest horse, “Tee” for one year. Tee is a 17-year old Palomino Quarter Horse donated by a PALS volunteer in March 2007. Tee’s addition allows PALS to expand its therapeutic riding program from 10 to 11 horses to meet increased demand for its therapeutic riding program and will allow it to offer its therapeutic riding program to two-three more riders/session. PALS offers three sessions per year and expects to be able to serve nine more riders with the addition of Tee, seven of whom are estimated to be City residents. Notably, PALS measures ridership on a per-session basis; therefore, some of the seven City riders served by Tee may actually count the same client as two or three riders, depending on the number of sessions for which the client registers.

Criteria

Need.

PALS addresses the recreational needs of children and adults with disabilities by providing therapeutic riding and hippotherapy lessons. SCAN identifies PALS as a therapeutic and collaborative program for children, teens and adults with disabilities. PALS points out that therapeutic riding improves learning and memory skills, improves self-confidence and provides a sense of independence and normalcy. Further, by reaching out to at-risk youth 58% of PALS riders fall below the HUD median income for this region and 56% have incomes 80% below the area median income for a household of four.

One-Time Investment.

This is a request for one-time funding. PALS funds the maintenance all of its horses on a rotating grant basis. As Tee is a recent donation, his care is not built into the current rotation. Once the first year of Tee’s keep is funded, PALS will pursue funding from the Indiana Horse Council, the American Quarterhorse Foundation and the Indiana Quarterhorse Foundation – all of which provide funding for the maintenance and care of therapeutic horses.

Fiscal Leveraging.

Tee was donated by a volunteer in interest of expanding PALS’ therapeutic riding program. All the therapeutic horses are cared for by volunteers. Additionally, PALS partners with a number of local agencies, including Stone Belt, Arc., Options for Better Living, Girls Inc., Harmony School, Christole, Inc. and others.

Broad & Long-Lasting Benefits.

By expanding its therapeutic riding program, PALS writes that therapeutic riding improves the quality of life for children and adults with disabilities and at-risk youth, helping them reach their full potential.

Evaluation.

Tee is currently going through a three-month therapy training to become a therapy horse and is expected to finish training in July. PALS will document Tee’s training by filling out a “New Horse Profile and Check List” at the end of his three month trail. PALS proposes to measure the success of this added therapy horse by how many riders it will add.

Cost

Amount Requested – Ranked by Priority

Board & Hay	\$2,400
Shoeing	\$ 450
Medical Expenses	\$ 450
Miscellaneous Expenses	\$ 300
Extra Feed	\$ 300

TOTAL AMOUNT REQUESTED	\$ 3,900
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Other Funds

TOTAL PROJECT COST	\$ 3,900
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SSF Funding History

2003	Granted	Purchase and install two hydraulic mounting lifts to be used for and owned by the PALS therapeutic riding program	\$3,400
2005	Denied	Leadership camp & copier	\$3,300
2006	Denied	Therapeutic Arena Props and Special Horse Tack	\$1,435

Mission

Planned Parenthood of Indiana’s (PPIN) mission is to provide, promote, and protect reproductive health for all women and men in Indiana, focused primarily on prevention through education ad health care services.

Project

PPIN points out that the 2005 poverty rate in Monroe County was 14%. In 2006, 70% of patients visiting the Bloomington Health Center were 100% below the national poverty level; 80% were 150% below. All of these visitors needed free or substantially-reduced cost health care services. Some of these women do not qualify for government funding, yet are still not able to afford reproductive health care. In response, PPIN has developed the *Friend to Friend Patient Pass* to fill the gap on the continuum of services. The *Pass* program will allow women who are not eligible for government funds -- but yet cannot afford the cost of reproductive care -- to receive a voucher covering the cost of Pap tests, gynecological and breast exams. Vouchers will be issued by PPIN to local community organizations and organizations who will issue vouchers to women who express a need. Upon intake at PPIN, if the woman is eligible for government funding (through Title XX) of her exam, then she will be asked to keep the voucher and pass it to another woman in need in the Bloomington community. PPIN expects that the voucher will reach an exponential number of women and will be tracked through a unique, identification number printed on the voucher and recorded when presented at the health center. However, when a patient is not eligible to receive Title XX, PPIN will utilize the *Pass* to cover her annual exam, after which, the voucher will be removed from circulation and evaluated for the number of patients served. PPIN estimates this program to serve at least 100 City women.

Follow up and other care not provided under Title XX will be funded *via* PPIN’s Women’s Health Fund. Together, these initiatives guarantee that all patients at the Bloomington facility will be given the opportunity to receive free or reduced-cost reproductive care. In the event that vouchers are lost in circulation before the *Pass* fund is depleted, PPIN will track all vouchers printed and if any vouchers have not been utilized at the end of the grant cycle, PPIN will issue a “master voucher” to a local nonprofit that serves women in need. Women at this nonprofit can attend PPIN’s Bloomington center for services free of charge; if vouchers continue to be presented at the clinic after this period, PPIN will honor the voucher and provide the health services as in-kind through its Women’s Health Fund.

Criteria

Need. *See above.*

One-Time Investment. PPIN seeks funds to launch this pilot project. Once launched, PPIN plans to partner with corporations in effort to fund the cost of providing vouchers in the future. In addition, PPIN also intends to pursue grant monies for the future funding of this project. PPIN has built the *Pass* program into its 2008 budget.

Fiscal Leveraging. PPIN has secured in-kind donations for the printing and marketing of the *Pass* program.

Broad & Long-Lasting Benefits. By providing low-income women with access to reproductive health care, PPIN will help prevent the spread of sexually transmitted infections and prevent serious illness and death. The project will bring in women who have not had an annual exam for many years, reaching those hardest to reach and serving those most in need. By bringing more women into the program, PPIN will also direct more women to the availability of Title XX, in order to ensure subsequent visits for future annual wellness exams. PPIN writes that the *Pass* program has the added benefit of encouraging concern for others and increasing individual community philanthropy by “passing along” a voucher that will help another in need of a well-woman exam.

Evaluation. PPIN will measure the efficacy of this program by number of vouchers processed and by the number of women enrolling in Title XX. Additionally, all patient services will be evaluated based on the services delivered, adherence to protocols, and patient satisfaction surveys.

Cost

Amount Requested – Ranked by Priority

100 annual exams @ \$53/ea. \$5,300

TOTAL AMOUNT REQUESTED	\$ 5,300
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Other Funds

Local Marketing

5 hours of research	\$ 153 (in-kind)
5 hours to run media list + press release	\$ 125 (in-kind)
5 hours of pitching to the media	\$ 125 (in-kind)
15 hours of Media Manager Benefits	\$ <u>99</u> (in-kind)
	\$ 474

Printing of Vouchers	\$ <u>120</u> (in-kind)
	\$ 594

TOTAL PROJECT COST \$5,894

SSF Funding History

1997	Denied	ADA Approved restrooms and waiting room expansion	
1999	Granted	Exam table for handicapped	\$5,000
2000-Oct.	Denied	Offset \$34,000 needed for program	
2001	Granted	To purchase equipment to test for anemia	\$1,394
2002	Granted	To purchase an autoclave for the purpose of sterilizing instruments.	\$1,495
2003	Granted	Purchase four computers for its 421 South College facility	\$3,600
2004	Granted	To purchase 6 sets of cervical biopsy equipment	\$2,923
2005	Granted	Security cameras and equipment for the facility at 421 S. College Ave.	\$1,500
2006	Granted	To install cabinetry and purchase files and furniture for the front desk renovation	\$2,440

Mission

The Shalom Community Center is a daytime respite and resource center for residents of Bloomington who are living in poverty and experiencing its ultimate expressions: hunger, homelessness, and lack of access to health care and basic life necessities. Its principal purpose is to serve as a front door to the larger community and the institutions which can help bring stability and a greater degree of self-sufficiency to those in need.

Project

Shalom requests funds to purchase and install a used three-compartment, deep well sink and a new electric convection oven. Shalom states that it experienced a 16% increase in the number of meals served between 2004 and 2005, another 16% increase between 2005 and 2006, and it anticipates a similar increase this year. This increased demand requires increased efficiency and Shalom can only realized this level of efficiency by acquiring a three-compartment deep well sink and an electric convection oven. A three-compartment sink would bring Shalom into compliance with health code regulations requiring that posts and pans must be washed, rinsed, and sanitized. Presently, Shalom is only able to wash and rinse because larger pots and pans do not fit into the Shalom dishwasher. The three-well sink would also allow for the safe draining of hot liquids and would provide a safe place to wash fruits and vegetables. Shalom also requests a new electric convection oven to replace an old oven. Shalom’s current oven is too small for the quantity of food it cooks daily and the oven’s heat adjustment mechanism is broken and not repairable, due to its age. A large, double-door convection oven would allow Shalom to use commercial-size pans and will ultimately increase its capacity, resulting in reduced cooking time and energy usage.

Criteria
Need.

SCAN indicated that approximately 25% of Monroe County residents live in poverty or at serious economic risk. Shalom serves primarily the community’s most vulnerable citizens who are experiencing hunger and homelessness.

One-Time Investment.

The sink and oven are one-time investments. Both pieces of equipment are fully portable.

Fiscal Leveraging.

This request is 2.6% of Shalom’s \$207,600 2007 Hunger Relief Program. Shalom is also receiving project funds and/or donations from: FEMA, United Way, three churches, Hoosier Hills Food Bank, businesses and individuals.

Broad & Long-Lasting Benefits.

“This one-time investment will both meet the Shalom Community Center’s food preparation needs for the foreseeable future as well as provide significant hunger relief for Bloomington’s most vulnerable citizens.”

Cost

Amount Requested – Ranked by Priority

Used 3-compartment deep well sink	\$ 500
New convection oven	\$3,250
Freight	\$ 150-250(max)
Installation materials & labor	\$1,500

TOTAL AMOUNT REQUESTED	\$ 5,450
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Other Funds

60,000 free weekly breakfasts & lunches	\$121,600 (donations by HHFB, businesses & individuals & cash contributions from monthly food sponsors & other community supporters)
Free groceries at Templeton Family Food Market	\$ 30,400 (see above)
Salary & payroll for part-time coordinator	\$ 23,500 (individual contributions & grants)
10% of salary & payroll expenses of Exec.Director	\$ 4,340 (individual contributions & grants)
Space & commercial kitchen equipment	\$ 22,310 (First United Church)
	\$202,150
TOTAL PROJECT COST	\$207,600

SSF Funding History

2003	Granted	Pay for six phone sets and install three new phone lines at its 219 East 4th Street facility	\$1,900
2004	Granted	To pay for a part-time Food Service Coordinator to expand its breakfast & lunch program as well as train & provide work experience	\$5,500
2005	Granted	Vertical lift for Shalom Center annex at 110 S. Washington St.	\$9,000
2006	Granted	To purchase a communication system and a technology system network that includes both server and software to be installed at 110 S. Washington	\$7,809.18

City residents served by this project in 2007:

130 (of 147)

South Central Community Action Program (SCCAP) exists to provide opportunities for low-income citizens to move toward personal and economic independence. As a program of SCCAP, Head Start supports this mission by providing quality, comprehensive child development and family services for Monroe County families.

SCCAP requests funds to retrofit two Head Start playgrounds in City limits (Lindbergh Center and Arlington Park) as required by a recent federal mandate. In February 2007, the U.S. Department of Health and Human Services, Administration for Families and Children, Office of Head Start required all Head Start facilities to meet the guidelines outlined in the Consumer Product Safety Commission (CPSC) handbook. The CPSC identified the critical height of playground surfacing material as the approximation of the fall height below which a life threatening head injury would not be expected to occur.

The surfacing material under and around a particular piece of playground equipment should have a critical height value of at least the height of the highest designated play surface on the equipment. This federal mandate was issued after a study illustrating that program compliance with safety standards varied. Previous to this new rule, Head Start standards have required compliance with local law. However, under the new regulations, both the Head Start playgrounds within City limits do not meet the safety requirements.

To achieve compliance, Head Start would like to install “fall zone mulch” at its Bloomington playgrounds. Specifically, it would like to install tire mulch at both its Arlington Park and Lindbergh Center playground sites to raise both sites to a critical height of 6”. Currently, both sites utilize tire mulch at a depth of 3” and 4”, respectively and will require 3” and 2” to retrofit. According to CPSC data, it would take 12” of wood mulch to achieve the shock absorption of 6” of mulch made of shredded tires under a 10’ critical height fall zone. SCCAP writes that while wood mulch is cheaper, it breaks down much faster and would have to be replaced every few years, while tire mulch does not decompose or compress over time, nor does tire mulch encourage insect growth like wood mulch. Tire mulch also offers “superior drainage allowing playing shortly after it rains.”

As spelled out in SCAN, “Young children need good nutrition, healthy care and positive learning experiences from birth. Children born into a family already struggling with unemployment, stretched resources, stress and depression, and even substance abuse are often at risk for hunger, inadequate health care, lack of stimulating play and learning activities, unstable surroundings and even neglect or abuse in severe cases. It is critical for parents with young children who are trying to improve their education or re-enter the workforce to have access to quality, affordable child care.” SCCAP writes that its partnership with Arlington and Lindbergh will allow residents in these, and surrounding, areas to the opportunity for quality child care, two nutritional meals and a snack each day, health services, and family services. Arlington Park Apartments provides low-income housing to residents and serves 30 children, in two classes during the school year. The Lindbergh site is adjacent to the Bloomington Housing Authority at Crestmont, which serves 87 children.

Both Head Start and Arlington Park Apartments budget for ongoing maintenance of the playgrounds. Currently, both playgrounds utilize tire mulch as the surfacing material at a depth of 3" to 4," but do not meet the surfacing requirement of the new federal rules. In each case, the extra surfacing will renovate the play space and increase playground safety for all children. Although some of the material will be lost through normal wear (on shoes, thrown outside the fence), once the investment is made, on-going maintenance will be minimal.

Arlington Parks Apartments and SCCAP are each contributing \$1,000 to the project. The mulch vendor – Play Safe Surfacing, Inc. – is providing SCCAP a 14% discount on the material. Community Corrections is providing the labor. SCCAP writes that funds from JHSSF will help the organization meet its 25% federal match requirement.

This project will make the playgrounds at Arlington Park and Crestmont safer, more durable and longer-lasting.

Amount Requested – Ranked by Priority

Playground renovation – Arlington Park Head Start	\$2,179
Playground renovation – Lindbergh Center	\$5,945

TOTAL AMOUNT REQUESTED	\$ 8,124
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Arlington Park Apartments	\$1,000
Head Start budget	\$1,000
	<u>\$2,000</u>
<i>TOTAL PROJECT COST</i>	<i>\$ 10,124</i>

TOTAL PROJECT COST

1997	Denied	Renovation, cribs, cots, strollers and refrigerators	\$28,600
2002	Granted	Establish a revolving loan program for auto repairs of clients	\$5,000
2003	Granted	Pay for the development of computer software	\$6,292
2005	Granted	Furnishings, equipment and cognitive materials for Head Start classrooms at Templeton and Summit schools	\$8,000
2006	Granted	Children's Door project	\$2,230.80

STEPPING STONES

Education Program

City residents served by this project in 2007:

Page # 181

\$ 1,313.80

12-14 (of 14-16)

Mission

Stepping Stones, Inc. (SSI) is an independent nonprofit that provides transitional housing and supportive services to youth aged 16-20 who are experiencing homelessness. Its mission is to provide a supportive community that encourages young people to make decisions that positively affect their lives.

Project

SSI seeks funds to enhance and expand its tutoring program by: 1) making more robust its current weekly tutoring program for residents; and 2) initiating a tutoring program for other community teens in need of assistance.

Currently, SSI offers a tutoring session to residents once a week wherein students are paired with tutors from IU’s School of Education. Residents express that this dedicated time helps them to better complete their assignments; however, these residents still experience low grades and have not yet passed the ISTEP. The first prong of SSI’s proposal is to strengthen the current program’s focus on fundamental skills, including reading comprehension, typing, math and writing skills. To meet this goal, SSI needs more supplies, such as books, easels, flip charts, etc. SSI will also partner with the IU Office of Diversity Education to develop ongoing workshops featuring speakers who can relate to the struggles of SSI residents and who will share their motivations for personal success. The final component of strengthening the SSI tutoring program, is to provide back-to-school-supplies for its six residents who could otherwise not afford such supplies.

The second prong of SSI’s enhanced tutoring program offers tutoring help to youth in the community. Over the course of SSI’s current tutoring program for residents, it has found that more and more non-resident teens show up requesting tutoring. In response, SSI intends to partner with the IU School of Education and the Bloomington Volunteer Network to establish a community tutoring program 1-2 days/week. The program will be offered to residents, their friends, and teenagers from Big Brothers Big Sisters and held at a central community location, such as the public library. SSI anticipates serving 8-10 teens from Big Brothers Big Sister and expects to serve even more teenagers in the future.

Criteria

Need.

SCAN points out that youth development in our community should encourage and support all youth in their efforts to succeed academically and to take advantage of the many opportunities for engaging in productive activities outside of school.” (72) SCAN points out the need for “affordable after-school tutoring, especially between the hours of 3pm and 6pm” (74) and that “youth who are involved in activities with caring adult role models and mentors are more likely to complete school, do better academically, make healthier life choices, and engage in fewer destructive activities.” (72)

One-Time Investment.

This project requests many pieces of educational equipment that are a one-time investment (skill books; flip charts, easels, erase boards, etc.) However, for supply needs that are on-going, such as pens, paper, pencils, glue, etc, SSI plans to partner with Teachers Warehouse, other local organizations and for-profits to cover these costs. It requests JHSSF funds to get the enhanced program up and running.

Fiscal Leveraging.

SSI is providing salaries for an education coordinator, resident assistant and Executive Director to devote to this enhanced program. It has secured an in-kind donation from the IU Office of Cultural Diversity for consulting, educational workshops and campus visits and in-kind donations from the IU School of Education, the Bloomington Volunteer Network and community volunteers for tutoring.

Broad & Long-Lasting Benefits.

SSI cites to SCAN for the proposition that “youth who are involved in activities with caring adult role models and mentors are more likely to complete school, do better academically, make healthier life choices, and engage in fewer destructive activities.” (p.72) Stepping Stones also states that “education is the primary causal factor in decreasing the changes of future poverty and homelessness, and through this program, we hope to impart that message to our residents as well as to those in the community that we hope to serve.”

Cost

Amount Requested – Ranked by Priority

Tutoring supplies	\$ 370
Back to School supplies	\$ 943

TOTAL AMOUNT REQUESTED	\$ 1,313.80
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Other Funds

Education Coordinator	\$ 1,008 (Stepping Stones)
Resident Assistant or Independent Living Coach	\$ 432 (Stepping Stones)
Consulting, Workshops, Campus Visits	\$ 1,000 (IU Office of Cultural Diversity)
Tutors @ 4hrs/wk x 12 wks x \$10/hr x 4 tutors	\$ 1,920 (IU School of Education)
Tutors @ 4hrs/wk x12 wks x\$10/hr x 4 tutors	\$ 1,920 (City Volunteer Network; community volunteers)
Executive Director@12 hrs/\$16/hr + fringe@20%	\$ 230 (Stepping Stones)
Weekly group dinner @ \$25 x 12 wks	\$ 300 (Stepping Stones)
Tutoring supplies	\$ 50 (In-kind)
	<u>\$ 6,860</u>

TOTAL PROJECT COST	\$ 8,173.80
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SSF Funding History

2006	Denied	Incentive Project	\$4,598.00
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Mission

In partnership with the community, the mission of Stone Belt Arc., Inc. (SBA) is to prepare, empower and support persons with developmental disabilities and their families to participate fully in the life of the community. SBA provides educational programs as well as employment, residential, psychological & clinical health services.

Project

Stone Belt’s Bloomington manufacturing site was built in 1978 and has been in continuous use for 30 years with very little renovation. Stone Belt is engaging in renovation of the manufacturing site and requests funds to complete the final phase of the renovation – the renovation of a quadrant of its manufacturing site to be utilized as an art studio for the production of Stone Belt’s product line of client-designed and manufactured fine art pieces (produced under the name of *Stone Belt Art and Craft*). This final phase of the renovation includes: installation of upgraded lighting, completion of separation walls, installation of security door, painting of the space, purchase of a drying rack and storage for materials.

Criteria

Need.

SCAN reports that there are over 8,500 individuals with developmental disabilities ages 21-64 living in Monroe County, with 4% of households surveyed reporting having a household member with a disability. According to SCAN, individuals with developmental disabilities are “vulnerable to financial constraints.” All clients served by this project are individuals with developmental disabilities and are of low income.

One-Time Investment.

This project represents a one-time investment in the renovation of Stone Belt’s workshop. “The renovations will allow for a significant expansion of services of an innovative agency initiative (art production), as well as for a more professionalized, upgraded work environment for clients.”

Fiscal Leveraging.

Stone Belt has secured over 80% of the total cost of the project and seeks JHSSF funds for the completion of the project. Stone Belt is devoting \$15,000 of its own resources toward the deep cleaning of the space and \$5,000 toward the painting of the space. It has secured \$5,000 from a private donor for career advancement furniture and has a \$15,000 grant pending from JP Morgan Chase for the purchase of manufacturing furniture.

Broad & Long-Lasting Benefits.

Stone Belt proposes that the creation of the art studio will have a number of broad and long-lasting benefits to both Stone Belt clients and the community. Outsourcing and other challenges have caused economic shifts to which Stone Belt has sought to find creative ways to allow clients to continue to express their abilities while earning a competitive wage. The Art & Craft Studio proposes to provide more professional opportunities. With the Studio, clients’ artistic expressions will be translated into marketable pieces by both the individual artist and other client craftspeople, with each participant earning a competitive wage. This allows for both meaningful employment and provides growth opportunities for clients as they come to view themselves as community artists and artisans. The Studio will also serve as a place where local community artists work side by side with Stone Belt client artists and will serve as an “incubator” in the creation of collaborative pieces for community-wide display and celebration in venues such as Lotus, Arts Week and permanent City Park installations. All of the above “contribute to building social capital as clients create lasting relationships with members of the non-disabled community.”

Cost

Amount Requested – Ranked by Priority

Upgraded lighting	\$ 3,880
Double security door	\$ 1,750
Metal drying rack	\$ 1,325
Storage units (various sizes)	\$ 700
Dry wall	\$ 300
Painting	\$ 300
Professional labor	\$ 850

TOTAL AMOUNT REQUESTED	\$ 9,105
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Other Funds

Stone Belt resources	\$20,000
JP Morgan-Chase grant	\$15,000
Private donor	\$ 5,000
	<u>\$40,000</u>

TOTAL PROJECT COST	\$49,105
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SSF Funding History

2005	\$5,000	salary for curriculum specialist for new career advancement program
2000	\$11,500	equipment & software for "compu-play" facility
1999	\$4,000	industrial sewing machines
1997	\$15,000	primary network server for computer system

VOLUNTEERS IN MEDICINE OF MONROE COUNTY
Promoting Wellness for the Uninsured with Information Technology Tools
Fiscal Agent: Bloomington Hospital Foundation
City residents served by this project in 2007:

Page # 207
\$35,700

4,000 (of 5,000)

Mission

Volunteers in Medicine of Monroe County (VIM) is a community owned, community operated, community financed free health care clinic for the uninsured in Monroe and Owen Counties. In cooperation with others in the community, VIM plans to provide the following services without cost to the medically underserved: 1) easily-accessible, quality primary and preventive healthcare; 2) treatment for both acute and chronic conditions; 3) health education that empowers individuals to take responsibility for their own well being. While VIM anticipates serving 5,000 patients, it expects to service 14,000 visits to the clinic.

Project

Uninsured patients often have unmanaged chronic diseases and sometimes visit multiple health facilities in the same region without all facilities being aware. These patients tend to be poor historians of their own medical histories which complicates care and can result in redundant testing and medical errors (e.g., drug interaction). To remedy this problem, many health care facilities are moving toward a paperless environment wherein results, referrals and patient medical histories can be exchanged via secure, electronic tools known as “clinical messaging.”

VIM seeks funds for both a clinical messaging system and the infrastructure to support it. Specifically, it asks for eight clinical and administrative staff computer stations, a network server to connect the stations, a scanner/photocopier for the clinic and funding for its clinical messaging subscriber fee. It also seeks funding for technical support to evaluate and set-up the clinic’s networking system and to migrate patient data from Community Health Access Program clinic’s database to VIM’s system.

Criteria

Need.

Both the *SCAN* report and HAND’s *Consolidated Plan* cite access to affordable health care as a priority.

One-Time Investment.

This request is for a one-time investment. Once the infrastructure and messaging system are in place, the clinic will have the technology it needs to be able to engage in clinical messaging.

Fiscal Leveraging.

The City intends to contribute \$25,000 by way of its internet connectivity *via* the Bloomington Digital Underground and VIM expects \$8,890 from the HHS Health Resources Administration for the IT network design and support component of the project. According to VIM, JHSSF funds would leverage investments “as well as significant resources for the clinical messaging system that Bloomington Hospital, primary and specialty care providers, and federal grants are contributing.”

Broad & Long-Lasting Benefits.

“Funding for this project will set the stage for VIM’s successful clinical and administrative operations. The messaging system will have a positive, long-term effect on the quality and continuum of care VIM will be able to provide low-income individuals without health insurance in our City. As a result, more City residents will have access to primary, dental and behavioral health care, enjoy better health outcomes and create a healthier community overall.”

Cost

Amount Requested – Ranked by Priority

network server	\$ 2,500
computer stations (8@ 950/ea)	\$ 7,600
monitors (8@ 200/ea)	\$ 1,600
commercial, all-in-one color printer/scanner/copier	\$ 5,000
subscription to messaging system	\$10,000
IT network & support (evaluation of needs, design & data migration)	\$ 9,000

TOTAL AMOUNT REQUESTED	\$ 35,700
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Other Funds

IT network & support	\$ 8,890 (HHS Health Resources Administration)
Network connectivity	\$25,000 (Bloomington Digital Underground)
	<u>\$33,890</u>

Total project cost: \$69,190

SSF Funding History

None

FUNDING AGREEMENT
CITY OF BLOOMINGTON - JACK HOPKINS
SOCIAL SERVICES PROGRAM

«Agency_Name»

This Agreement entered into on _____, 2007, at Bloomington, Indiana, between the Common Council of the City of Bloomington, Indiana, hereinafter referred to as the "City," and «Agency_Name», hereinafter referred to as the "Agency," provides for the following:

- Whereas, the Jack Hopkins Social Services Program Funding Committee (Committee) reviewed Agency applications, heard their presentations, and made funding recommendations to the Common Council; and
- Whereas, the Common Council adopted Resolution 07-04 which provided funding to this Agency in the amount and for the purposes set forth in Section 1 of this Agreement; and
- Whereas, the resolution also delegated the duty of interpreting the funding agreement for the City to the Chair of the Committee; and
- Whereas, in interpreting the Agreement, the Chair may consider the purposes of the program, the application and comments by Agency representatives, and statements made by decision-makers during deliberations;

NOW, THEREFORE, THE PARTIES AGREE AS FOLLOWS:

I. USE OF FUNDS

Agency agrees to use Agreement funds as follows:

«Project_Description»

«Other_Provisions»

II. TIME OF PERFORMANCE

The last claim for expenses under this Agreement must be filed before «Deadline». Upon request from the Agency, the deadline may be extended for good cause to a date no later than April 4, 2008, by the Housing and Neighborhood Development Director of the City. Said request must be submitted in writing at least two weeks prior to the deadline set forth the first sentence or as that date has been extended by the Housing and Neighborhood Development Director.

III. PAYMENT PROCEDURES

It is expressly agreed and understood that the total amount to be paid by the City under this Agreement shall not exceed \$«Received». Claims for the payment of eligible expenses shall be made against the items specified in Section I, Use of Funds.

The Agency will submit to the City a claim voucher pursuant to City's claim procedures and deadlines for the expenditures corresponding to the agreed upon use of funds outlined above. Along with the claim voucher, the Agency will submit documentation satisfactory to the City, at the City's sole discretion, showing the Agency's expenditures.

The Agency agrees to make its best efforts to submit claims on a monthly basis and also agrees to submit claims for its June, July, and August expenditures no later than the end of September and to submit claims for its September, October, and November expenditures no later than December 1, 2007.

In the event the award includes money for operational costs (i.e., to cover ongoing expenditures such as rent, utilities, salaries, etc.), the Agency agrees to submit a one page evaluation of the program to the City on or before the date it submits the final claim voucher.

IV. ADMINISTRATIVE REQUIREMENTS

A. Accounting Procedures

The Agency agrees to use generally accepted accounting procedures and to provide for:

- (1) Accurate, current, and complete disclosure of the financial component of its activities;
- (2) Records which identify adequately the source and application of funds for City supported activities;
- (3) Effective control over and accountability for all funds, property, and other assets.
- (4) Adequate safeguarding all such assets and assurance that they are used solely for authorized purposes;
- (5) The City to conduct monitoring activities as it deems reasonably necessary to insure compliance with this Agreement; and
- (6) Return of the funds received under this Agreement that the City determines were not expended in compliance with its terms.

B. Access to Records

The Agency agrees that it will give the City, through any authorized representative, access to, and the right to examine, all records, books, papers or documents related to the funding provided by this Agreement, for the purpose of making surveys, audits, examinations, excerpts, and transcripts.

C. Retention of Records

The Agency agrees that it will retain financial records, supporting documents, statistical records, and all other records pertinent to the funding provided to the Agency for a period of three years from the termination of this Agreement pursuant to Section VII or VIII.

V. GENERAL CONDITIONS

A. Independent Contractor

Nothing contained in this Agreement is intended to, or shall be construed in any manner, as creating or establishing the relationship of employer/employee between the parties. The Agency shall at all times remain an "independent contractor" with respect to the services to be performed under this Agreement. None of the benefits provided by an employer to an employee, including but not limited to minimum wage and overtime compensation, workers' compensation insurance and unemployment insurance, shall be available from or through the City to the Agency.

B. Hold Harmless

The Agency shall hold harmless, defend and indemnify the City from any and all claims, actions, suits, charges and judgments whatsoever that arise out of the Subrecipient's performance or nonperformance of the services or subject matter called for in this Agreement.

C. Nondiscrimination (for agencies receiving grants in excess of \$10,000)

Agencies receiving grants in excess of Ten Thousand Dollars (\$10,000) shall be subject to the following provision in accordance with Section 2.21.070 of the Bloomington Municipal Code. The Agency will not discriminate against any employee or applicant for employment because of race, color, creed, religion, ancestry, national origin, sex, disability or other handicap, age, marital/familial status, or status with regard to public assistance. The Agency will take affirmative action to insure that all employment practices are free from such discrimination. Such employment practices include but are not limited to the following: hiring, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff, termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship. The Agency agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the City setting forth the provisions of this nondiscrimination clause.

VI. NOTICES

Communication and details concerning this Agreement shall be directed to the following representatives:

City: Marilyn Patterson, Program Manager Housing and Neighborhood Development City of Bloomington P.O. Box 100 Bloomington, IN 47402 Tel: (812) 349-3577 Fax: (812) 349-3582 E-mail: pattersm@bloomington.in.gov	Agency: «Director_of_Agency» «Agency_Name» «Address_1» «Address_2» Tel: «Phone_» E-mail: «Email_Address»
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VII. TERMINATION OF AGREEMENT

The Agency agrees that this Agreement is subject to the availability of funds and that if funds become unavailable for the performance of this Agreement, the City may terminate the Agreement. If funds become unavailable, the City shall promptly notify the Agency in writing of the termination and the effective date thereof.

It is further agreed that the City may terminate this Agreement in whole or in part if it determines that the Agency has failed to comply with the Agreement or with other conditions imposed by applicable laws, rules and regulations. The City shall promptly notify the Agency in writing of the determination and the reasons for the determination, together with the effective date. The Agency agrees that if the City terminates the Agreement for cause it will refund to the City that portion of the funds that the City determines was not expended in compliance with the Agreement. The Agency shall be responsible for paying any costs incurred by the City to collect the refund, including court costs and reasonable attorneys' fees.

If any provision of this Agreement is held invalid, the remainder of the Agreement shall not be affected thereby, and all other parts of this Agreement shall nevertheless be in full force and effect.

VIII. TERM OF AGREEMENT

Unless terminated as provided in Section VII herein, this Agreement shall terminate upon the City's determination that the provisions of this Agreement regarding use of the Agreement funds have been met by the Agency.

CITY OF BLOOMINGTON, INDIANA

«Agency_Name»

By: _____
Dave Rollo
President, Common Council

By: _____
«Pres_BoD»
President
Board of Directors

By: _____
Lisa Abbott
Housing and Neighborhood
Development Director

By: _____
«Director_of_Agency»
Executive Director

Date

Date

By: _____
Mark Kruzan, Mayor

Date

Certain Agency-Specific Information for 2007 Funding Agreements

Agency Name	Grant Amount	Purpose of the Grant	Deadline
Bloomington Hospital Positive Link	\$2,360.00	To pay for transportation assistance, training materials, and client services materials for the Mpowerment group support program.	November 16, 2007
Bloomington Housing Authority	\$5,600.00	To pay for the salary for the Neighborhood Nurse and supplies for the Neighborhood Nurse program.	November 30, 2007
El Centro Comunal Latino	\$11,000.00	To provide compensation for the Program Coordinator Position whose duties include supervising and directing three existing programs and implementing two new programs.	February 22, 2008
Community Kitchen of Monroe County, Inc.	\$29,800.00	To purchase and install a walk-in cooler and freezer for the 917 South Rogers facility.	September 7, 2007
Martha's House, Inc.	\$2,400.00	To pay for a commercial washer and dryer for the emergency shelter.	August 24, 2007
Middle Way House, Inc.	\$6,500.00	To pay for salaries, taxes, and benefits for House Manager and weekend staff for the Emergency Shelter.	November 30, 2007
Monroe County United Ministries, Inc.	\$28,080.00	To subsidize affordable childcare costs for working families residing in the City.	November 2, 2007
My Sister's Closet	\$2,500.00	To purchase equipment for resale store of women's workforce clothing and a display case to inform the public about the program.	August 24, 2007
Planned Parenthood of Indiana, Inc.	\$5,000.00	To pay for wellness exams for the Friend to Friend Patient Pass program which serves low-income women in the City of Bloomington.	January 11, 2008
Shalom Community Center, Inc.	\$5,450.00	To purchase and install a three-compartment deep well sink and convection oven for the Shalom Community Center currently located at 219 E. 4th Street.	September 7, 2007
South Central Community Action Program Head Start	\$5,000.00	To purchase and install additional surfacing material for the Arlington Park and Lindbergh Center playgrounds.	September 7, 2007
Stepping Stones	\$1,314.00	To purchase tutoring and back-to-school supplies for the Stepping Stones, Inc. Tutoring program.	November 30, 2007
Stone Belt Arc, Inc.	\$7,746.00	To renovate quadrant of manufacturing center for production of client-designed and manufactured fine art pieces.	August 10, 2007
Volunteers in Medicine of Monroe County	\$32,250.00	To purchase computer equipment, commercial grade multi-function printer, subscription to messaging system, and IT network and support for a new, community health care clinic for uninsured residents of Monroe and Owen counties.	September 21, 2007

**Common Council
Jack Hopkins Social Services Funding Committee
01 March 2007, 11:45 am
Council Library
401 N. Morton**

Memorandum

In attendance: Lisa Abbott, Mike Diekhoff, Hans Huffman, Tim Mayer, Marilyn Patterson, Andy Ruff, David Sabbagh and Susan Sandberg. (Council Office: Dan Sherman and Stacy Jane Rhoads). [Absent: Dr. Anthony Pizzo].

I. Organizational Issues

Dan reminded all that this was the first meeting of the 2007 JHSSF Committee and that the Committee is a subcommittee of the Common Council. He distributed an *Agenda*, schedule for 2007 & JHSSF *Initial Meeting Packet* prior to the meeting.

II. Election of Chair and Committee Members

The Committee re-affirmed the Committee configuration as consisting of five Councilmembers and two representatives from other City entities. This year, those representatives are: Dr. Anthony Pizzo from the Community Development Block Grant program and Hans Huffman from the Community and Family Resources Commission.

The Committee elected Tim Mayer as Chair of the 2007 JHSSF Committee. Tim accepted, but reminded the Committee that he will be out of town on 24 April 2007 – the proposed date of the initial Committee discussion of all applications.

The Committee authorized the Council Office to act as secretary.

III. 2007 Available Monies

This year, the JHSSF Committee has \$145,000 available for distribution – a \$10,000 increase over last year's funds. This is the second year in which JHSSF funds have exceeded that of CDBG for social services; this year, CDBG had \$111,000 to allocate for social services and \$484,000 for physical improvements.

IV. Reviewing the 2006 JHSSF Program

A. Report from Marilyn Patterson, HAND

- Marilyn distributed a report of the 2006 JHSSF program. She has visited all 23 recipients and reports that all are doing good work with their funds.
- Eight agencies requested extensions and six asked for monies to be encumbered into 2007. All claims must be submitted by May 15, 2007
- Only \$6.24 will be unspent this year. This will revert back into the General Fund.

- When asked about the slow start of the Center for Behavioral Health's auto initiative, Marilyn responded that they got off to a slow start, but is doing a good job of getting insurance and have already acquired a few cars. The City has been billed for one.
- When asked by Mayer about the slow start of Head Start's Children's Door project, Marilyn responded that the program is up and running, but that the organization has been slow to bill the City.
- Sherman recommended an earlier final claim submission date in 2008 – April 8.
- Sabbagh asked if an agency may spend unspent funds in an unforeseen way. Abbott responded that all agencies are required to sign funding agreements which state that an agency will spend JHSSF for the purpose for which it was granted. Sherman reminded the Committee that the Chair is authorized to interpret – not modify -- the funding agreement. The Committee has a history of interpretations as precedent. The interpretations attempt to discern the intent of the Committee. Huffman inquired of how frequently the Chair is called upon to interpret an agreement. Sherman responded that the Chair is required to do so fairly infrequently, at most, a few times a year.
- The Committee unanimously approved the HAND Report.
- All commended Marilyn for a very professional and informative report.

V. Criteria

The Committee reviewed the criteria established by Jack Hopkins in 1993. To be eligible for JHSSF funds, a proposal must:

- **Address a previously-identified priority for social services funding** (as indicated in the *Service Community Assessment of Needs (SCAN)*, City of Bloomington, Housing and Neighborhood Development Department's *2005-2010 Consolidated Plan* or any other community-wide survey of social service needs).
Such priorities include funds for basic services (food, shelter or healthcare) or other services to City residents who are: low-moderate income, under 18 years old, elderly, affected with a disability or are otherwise disadvantaged; and
- **Ask for JHSSF funds as a one-time investment in a social service initiative**
This restriction is intended to encourage innovative projects and to allow the funds to address changing community circumstances. Therefore, an agency should not rely on JHSSF from year-to-year to fund on-going costs (e.g., personnel); and
- **Leverage matching funds or other fiscal mechanisms** (e.g., in-kind contributions, collaborative partnerships, etc.) to maximize JHSSF dollars; and
- **Make a broad and long-lasting contribution to our community**

Addition of Self-Evaluation

Sherman reminded the Committee that it extensively revisited the criteria last year and that he only recommends one change this year: to require that recipients of operational funds provide a one-page evaluation of the program. As funds from other sources are being cut,

the JHSSF fund has seen increased requests for operational money. Since the fund was really established to encourage innovation (but allows for operational exceptions), HAND Director Abbott suggested that a simple self-evaluation at the end of the program would encourage accountability when seeking operational funds and also encourage program reflection – what worked well and what did not.

- Abbott encouraged the Committee to continue to allow for applications requesting equipment as CDBG cannot fund equipment. The equipment provision is a distinguishing feature of the Hopkins grant. (Mayer pointed out that agencies have now caught up with technology and are not asking for funds for computers.)
- Mayer stated that if the Committee requires an evaluation tool, then the lack of an evaluation should inform subsequent decisions. The Committee should encourage agencies to think about how they will evaluate the program.
- The Committee unanimously voted to require an applicant for operational funds to indicate in the application how it will evaluate the program and then to provide a back-end self-evaluation.
- The Committee also unanimously voted to consider these evaluations when making future funding decisions.
- Patterson stated that she will work with agencies to make sure that agencies can evaluate the program.

Other

- Sandberg pointed out that if an agency does not spend all its funds, the money reverts to general fund, unless the Committee asks the Mayor re-appropriate the money. Next year, if the Committee makes the deadline for all claims earlier per Sherman's suggestion, it will be easier to re-appropriate those funds so they are kept in the JHSSF line. She also pointed out that changing circumstances can be reflected in last night's CDBG funding discussion – the JHSSF Committee may want to look at being more flexible.
- Sabbagh advised that those who have a history of success should be granted operational costs. The Committee should put its money where the program has the greatest likelihood of success. He further stated that he worries that sometimes the funding criteria shape agencies' mission. A few substantial grants à la CDBG make good sense; CDBG made good decisions.
- After Mayer pointed out that many of the City's critical services were not funded by last night's CDBG funding, Abbott contributed that Martha's House requested funds for an educational program that the City already provides in part -- it did not ask for money to provide for operational costs for the shelter.

VI. Solicitation Package

The Committee approved the inclusion of the evaluation requirement and the Elaboration of Criteria in the solicitation package. The Committee did not vote for any other changes to the letter and the solicitation process.

VII. Addition of a Pre-Allocation Meeting

- Sherman reviewed the survey distributed to applicants at the end of last year's process. Applicants were largely satisfied with all components of the process *except* for the allocation deliberations.
- Recall that the Committee holds a series of meetings before the *Allocation Hearing*. After applications are submitted, the Committee meets to review the applications, make initial cuts and devises questions for agencies to respond to during their presentations. After agencies make their presentations, the Committee ranks each application on a scale of 0-5. The Council Office compiles the rankings and distributes to Committee members.
- Last year, the Committee went directly from rating each application to the Allocation Hearing. This year, Sherman suggests that the Committee meet after all ratings have been submitted, averaged and distributed, but before the *Allocation Hearing* so that the Committee can discuss its approach to funding. Respondents to last year's survey suggested that the *Allocation Hearing* was confusing and inconsistent and that the Committee seemed to indiscriminately float between average rating and average recommended amount to make its funding decision. Adding a meeting between ratings and *pro forma* allocations would provide the Committee the opportunity to work out its approach before it presents its decisions on camera. The pre-allocation meeting would be a meeting subject to Open Door Law wherein the public would be invited to observe and record what transpires.
- Marilyn endorsed the idea, pointing out that last year many agencies felt that the process was inconsistent and too subjective.
- Huffman added that agencies want transparency and accountability – the pre-allocation meeting will allow the Committee an opportunity to fully work out its funding rationale.
- Mayer contributed that the Committee may not reach unanimity, but the added meeting will at least allow the Committee to coherently explain why.
- The Committee voted unanimously to add a pre-allocation meeting to the 2007 Jack Hopkins Social Services Funding schedule.

VIII. Toward a Unified Rating System

Sherman reviewed that each year the Committee uses a 0-5 scheme to rank each application. At the request of the Committee, last year, Council staff proposed attaching definition to each rank, as follows:

Standardized Rankings – A Working Guide

“0”	Does not meet any criteria <u>and/or</u> does not primarily serve City residents.
“1”	Minimally meets only one criterion and primarily serves City residents.
“2”	Minimally meets only two criteria and primarily serves City residents.
“3”	Minimally meets all three criteria and primarily serves City residents.
“4”	Fully meets all three criteria, primarily serves City residents and addresses <u>one</u> of the Committee’s elaborated priorities (service to low-income residents or the provision of basic human needs).
“5”	Fully meets all three criteria, primarily serves City residents and <u>both</u> targets a low-income population <u>and</u> provides a service addressing basic human needs.

Last year’s Committee agreed that the proposed scheme was a useful guide to decision-making, but did not wish to formally adopt it.

This year, the only change Sherman recommends is adding ½ points to present a more refined rating system, e.g. 4.5.

- Mayer pointed out that the rating system adds value to the process, but is insufficient as a sole basis for decision making.
- Ruff stated that the proposed rating system makes rating entirely mechanical and affords little flexibility. On the other hand, the problem with rating each agency without linking criteria to ratings is that Committee members rank disparately – some provide many “5s” while others provide only low numbers. The Committee does not need a ranking system to eliminate clear “bad fits.”
- While Sandberg stated that she likes the inter-rater reliability afforded by a defined rating, Huffman pointed out that there is still room for subjectivity within the putative scheme – such as “broad and long-lasting benefits.”
- Mayer stated that rating should be keyed to the values of the Committee.
- Sherman explained that the Committee should integrate its priorities into the rankings. If the Committee adopts a defined rating scheme, it must make its priorities clear to applicants up front.

The Committee agreed that the proposed scheme is a useful guide, but did not vote to formally adopt it.

Linking Funding to Rating

Sherman asked the Committee if it wishes to wholly link funding to rating.

- Sabbagh stated that if the Committee does not tie funding directly to rating, then the ratings are meaningless.
- Ruff stated that the Committee needs to consider partial funding scenarios in this discussion of linking funding exclusively to rating.
- Sherman asked if the Committee should put a cap on requests. If funding is directly tied to rating, and the Committee receives a high-ranking, but pricey, request, then one proposal might receive all of the Hopkins funding. Sabbagh suggested that the Committee could control for outliers.
- Mayer stated that the Committee will get in trouble with a system that ties funding exclusively to rating.

IX. 2007 JHSSF Funding Timeline

The Committee approved the following timeline:

Council Office Solicits Applications	(By) Monday, March 5, 2007
Council Office Holds Technical Assistance Meeting	Thursday, March 22, 2007, 4:00pm., McCloskey Room
Agencies Submit Proposals (Deadline)	Monday, April 2, 2007, by 4:00pm, Council Office
Council Office Distributes Application Packet to Committee Members	Monday - Wednesday, April 16 - 18, 2007
Committee Initially Discusses and Eliminates Some Applications	Tuesday, April 24, 5:00pm, McCloskey Room
Committee Hears Presentations	Thursday, May 3, 2007, 5:00pm, Council Chambers
Committee Members Submit Rating of Applications	Wednesday, May 9, 2007, Noon, Council Office
Committee Discusses Funding Recommendations at a Pre-Allocation Meeting	Tuesday, May 15, 2007, 4:30pm, Council Library
Committee Makes Funding Recommendations	Monday, May 21, 2007, 5:00pm, Council Chambers
Agencies Complete the Funding Agreements	Monday, June 4, 2007, Council Office
Committee Evaluates the Program	Wednesday, June 6, 2007, 6:00pm, Council Library
Council Office Distributes the Council Packet	Friday, June 15, 2007
Common Council Action on the Recommendations	Wednesday, June 20, 2007, 7:30pm, Council Chambers
HAND Holds Technical Assistance Meeting	Tuesday, June 26, 2007, 8:30am, McCloskey Room

Diekhoff stated that he will not be available to attend the 06 June evaluation meeting.

X. Other

Marilyn pointed out that many of the larger agencies are ramping up their wages in preparation of the City's Living Wage application to social service agencies in 2008.

XI. Adjournment

The Committee adjourned at approximately 12:56 pm.

**Common Council
Jack Hopkins Social Services Funding Committee
24 April 2007, 5:00 pm
McCloskey Room
401 N. Morton**

Memorandum

In attendance: Mike Diekhoff, Hans Huffman, Tim Mayer, Marilyn Patterson, Dr. Anthony Pizzo, Andy Ruff, David Sabbagh and Susan Sandberg. (Council Office: Dan Sherman and Stacy Jane Rhoads).

I. Purpose

The purpose of this meeting was to review and discuss all applications for their adherence to funding criteria, to outline questions for agencies to answer during public presentations and to disclose any conflicts of interest.

II. Conflicts of Interest

The below Committee members noted the following conflicts of interest. Where a conflict is noted, a Committee member may nevertheless participate if s/he can do so fairly, objectively, and in the public interest. Mike Diekhoff stated that he did not have any conflicts of interest to disclose. All below-listed members signed statements indicating that the conflicts would not impair their ability to act fairly, objectively and in the public interest.

- Chair Mayer – stated that he provides *pro bono* design services for the Community Kitchen's newsletter and he and his wife, Sue, volunteer at the Kitchen. They also volunteer with the Hoosier Hills Food Bank.
- Susan Sandberg – stated that she is currently on the board of directors at South Central Community Action, volunteers with New Leaf-New Life, and has friends and colleagues active with many of the applicant agencies.
- Dr. Anthony Pizzo – stated that he volunteers for the Hoosier Hills Food Bank, MCUM, VIM and has served on the board of directors at Bloomington Hospital. His wife is on many boards.
- David Sabbagh – reported that his wife serves on many boards and provides professional services to many agencies; however, he believes that this does not present a conflict.
- Hans Huffman – communicated that he works with many of the applicant agencies via his work with the Homeward Bound program; he also works Stepping Stones through his job at Youth Services Bureau. He will also interview for the Director position at Martha's House and will abstain from voting on any decision regarding the Martha's House application.

III. Initial Cut

The Committee reviewed all applications for adherence to its funding priorities. The Committee voted to remove three (03) agencies from consideration: the Caldwell Center for Culture and Ecology; the Monroe County Step Ahead Council, Inc.; and People & Animals Learning Services, Inc.

IV. Review of Agency Applications

The below table documents questions the Committee had for each applicant. Applicants are requested to respond to these questions during their presentations before the Committee on 03 May 2007. Dan and Stacy Jane will communicate these questions to agencies over the next few days.

<u>AGENCY</u>	<u>PROJECT</u>	<u>QUESTIONS</u>
Big Brothers Big Sisters of South Central Indiana	Congregation Volunteer Recruitment Project	1) Please explain more about the Amachi program; 2) What other agencies work with inmate families and are there any duplication of services and opportunities to collaborate with these programs.
Bloomington Hospital Positive Link	Positive Link Group Support Program	FS: Council Office files contain complete 39-page Consolidated Financial Statement and Consolidating Information for 2004 and 2005
Bloomington Housing Authority	Crestmont Neighborhood Nurse Program	1) What does the neighborhood nurse do during her visits and how many visits will she conduct a week for how many hours a week; 2) How will the neighborhood nurse work with VIM ; 3) How will your program change given these scenarios: less funding from the City, funding from Community Foundation and the City, and funding from Baxter?
Boys and Girls Clubs of Bloomington	Camp Rock Facility Improvements	1) What is the average household income of the approximately 75% of the campers who do not get scholarships?
Caldwell Center for Culture and Ecology	Achieving Results with Gardens in Your School	Committee Voted 6 - 0 to remove this application from further consideration.
El Centro Comunal Latino	Outreach Programs Director	1) How do services by the Program Coordinator relate to services provided by the City CFR department and MCCSC? <i>Ask Pete Giordano to review the application and comment on how it fits with City-provided services</i>
Community Kitchen of Monroe County, Inc.	Equipment Purchase	1) Are there other funds available for this purchase, in the event, the Committee does not fund this item or only provides partial funding? 2) What steps did you take to determine you obtained the best price for the cooler?
Martha's House, Inc.	Emergency Shelter - Laundry Facilities	1) Please explain more about the financial condition of the agency? 2) Please break down the residents who come from each of the primary service counties - Lawrence, Owen, and Monroe.
Middle Way House, Inc.	Domestic Violence Emergency Shelter / Blast Freezer	1) Since your request is based upon the difference between what you asked from CDBG and what you received, may we assume that you would accept less if you received more CDBG than currently proposed?
Monroe County Step Ahead Council, Inc.	Brazelton Touchpoints Parent Workshops	Committee voted 7 - 0 to remove this application from further consideration.

Monroe County United Ministries, Inc.	Affordable Childcare	1) You write the elimination of 11 slots would threaten State funding; what is the exact number of slots that would require payback if eliminated?
My Sister's Closet	Dress for Success	1) What happened to the display, tagging and laundry equipment funded by JHSSF in 2001? 2) Have you ever considered partnering with agencies with similar mission? 3) What steps did you take to ensure the best price for these items -- i.e., is \$2,200 for a cash register reasonable?
New Life - New Leaf, Inc.	Families and Children of Incarcerated Parents	1) What other agencies work with inmates and /or their families and is there any duplication of services and opportunities to collaborate ? Specifically, doesn't the IN Family and Social Services Administration cover this? 2)What will the ICJI grant be used for? Would it cover part of this program? 3) The facilitator's compensation per hour seems to vary - What will be the hourly wage and how many hours would this position work per week. Explain the two pay scenarios for the facilitator. 4 hours/week v. 12 hours/week. Justify pay rate of facilitator and explain what the facilitator will be doing when s/he is not facilitating.
People and Animal Learning Services, Inc.	Horse Sponsorship for ONE PALS Therapy Horse	Committee voted 7 - 0 to remove this application from further consideration.
Planned Parenthood of Indiana, Inc.	PPIN Friend to Friend Patient Pass	1) Please explain how the voucher program will work and how it will benefit local low-income women; 2) How will your program work with VIM clinic?
Shalom Community Center, Inc.	Hunger Relief Program Enhancement	No questions.
South Central Community Action Program Head Start	Head Start Playground Renovations	1) Please explain the \$496,000 balance in the program at the end of the year and why that cannot be used for this project. 2) How did you assure that you received the best price for the material?
Stepping Stones	Education Program	No questions.
Stone Belt Arc, Inc.	Renovation of Art Studio	No questions.
Volunteers in Medicine of Monroe County	Promoting Wellness for the Uninsured with Information Technology Tools	1) What services does VIM provide and to whom? 2) How are duties divided between what is provided by VIM and what is provided by other health care agencies or programs. What are VIM's cooperative linkages with other agencies?

V. **Adjournment**

The Committee adjourned at 6:50 pm. The Committee's next meeting will be *Agency Presentations* on Thursday, 03 May 2007.

**Common Council
Jack Hopkins Social Services Funding Committee
May 03, 2007, 5:00 pm
Council Chambers
401 N. Morton**

Memorandum

In attendance

Committee Members: Tim Mayer (Chair), Mike Diekhoff, Hans Huffman, Dr. Anthony Pizzo, Andy Ruff and David Sabbagh and Susan Sandberg.

Staff: Marilyn Patterson (HAND), Dan Sherman and Stacy Jane Rhoads (Council Office)

I. Prologue

The Committee heard five-minute presentations from seventeen agencies. Susan Sandberg. Chair Mayer welcomed all present, stating that Committee met on April 24, 2007 and went through applications and drafted questions for each agency to address at this meeting. He explained that once the Committee hears from each applicant, each Committee member will rank applications and make recommendations for allocations. The Council Office will then tabulate the results and the Committee will reconvene on May 21, 2007 to make recommendations.

II. Presentations

Applicants made presentations to the Committee in the following order. Please refer to either the CATS broadcast and/or the applications for the substance of these presentations.

- 1 Monroe County United Ministries, Inc. (Rebecca Stanze)
- 2 Martha's House (Bob Miller)
- 3 Community Kitchen (Vicki Pierce)
- 4 Bloomington Hospital Positive Link (Jill Stowers)
- 5 Bloomington Housing Authority (Jennifer Osterholt)
- 6 Volunteers in Medicine of Monroe County (Elizabeth Sturgeon)
- 7 Stone Belt Arc, Inc. (Leslie Green)
- 8 Big Brothers Big Sisters of South Central Inc. (Andrea Smith)
- 9 Boys and Girls Clubs of Bloomington (Jeff Baldwin)
- 10 El Centro Comunal Latino (Tim Gonzalez)
- 11 Middle Way House, Inc. (Toby Strout)
- 12 My Sister's Closet (Sandy Keller)
- 13 New Leaf-New Life, Inc. (Vid Beldavs)
- 14 Planned Parenthood of Indiana, Inc. (John Lewis)
- 15 Shalom Community Center (Joel Rekas)
- 16 SCCAP Head Start (Shirley Stumpner)
- 17 Stepping Stones (Shari Benham)

III. Closing Comments

Chair Mayer thanked all applicants for making their presentations and for their good work. He explained that the Boys and Girls Clubs of Bloomington will have until the end of the day on Monday, May 07, 2007 to provide an answer to the Committee's question. Chair Mayer reminded the Committee that their rankings are due by May 09, 2007 and reminded all that the Committee will meet on May 21, 2007 at 5:00pm in the Council Chambers to allocate funds.

IV. Adjournment

The meeting adjourned at 7:15 pm.

MEMORANDUM OF 2007 JACK HOPKINS SOCIAL SERVICES FUNDING COMMITTEE PRE-ALLOCATION MEETING
15 May 2007

	REQUEST	AVERAGE RATING	PROPOSED ALLOCATION	ACTIONS <i>(Note Motions were unanimous unless otherwise stated)</i>
Community Kitchen of Monroe County, Inc. Equipment Purchase	\$29,800.00	5.00	\$29,800.00	Motion for full funding
Shalom Community Center, Inc. Hunger Relief Program Enhancement	\$5,450.00	4.71	\$5,450.00	Motion for full funding
Volunteers in Medicine Promoting Wellness for the Uninsured with Technology Tools	\$35,700.00	4.71	\$32,250.00	Motion to fund average recommended allocation
Stepping Stones Education Program	\$1,313.80	4.43	\$1,314.00	Motion to fund recommended average allocation with friendly amendment to fully fund.
Planned Parenthood of Indiana, Inc. PPIN Friend to Friend Patient Pass	\$5,300.00	4.29	\$5,000.00	Motion for full funding which was amended to provide partial funding.
Middle Way House, Inc. Domestic Violence Emergency Shelter	\$10,000.00	4.14	\$6,500.00	Motion to fund partial amount.
Monroe County United Ministries, Inc. Affordable Childcare	\$51,480.00	3.93	\$28,080.00	Motion to fund amount for six children
Martha's House, Inc. Emergency Shelter - Laundry Facilities	\$3,014.00	3.92	\$2,400.00	Motion to fund the equipment without warranty and delivery charges and then increase the amount to the next \$100.
Stone Belt Arc, Inc. Renovation of Art Studio	\$9,105.00	3.64	\$7,746.00	Motion to fund just over the average recommended allocation - \$6,400. Subsequent motion to increase allocation.
Bloomington Hospital Positive Link Positive Link Group Support Program	\$2,360.00	3.57	\$2,360.00	Motion for full funding. Vote: 6 - 1 (Ruff)
South Central Community Action Program Head Start Head Start Playground Renovations	\$8,124.00	3.50	\$5,000.00	Motion to fund partial amount.
El Centro Comunal Latino Outreach Programs Director	\$20,000.00	3.14	\$11,000.00	Motion to fund partial amount.
Big Brothers Big Sisters of South Central Indiana, Inc. Congregation Volunteer Recruitment Project	\$5,215.00	2.71	\$0.00	Motion not to fund.
Bloomington Housing Authority Crestmont Neighborhood Nurse Program	\$16,088.00	2.71	\$5,600.00	Motion to fund partial amount. Second motion to split this money between VIM and Stonebelt if funded through the Community Foundation.
Boys and Girls Clubs of Bloomington Camp Rock Facility Improvements	\$9,370.00	2.36	\$0.00	Motion not to fund.
My Sister's Closet Dress for Success	\$4,247.23	2.36	\$2,500.00	Motion to fund partial amount.
New Life - New Leaf, Inc. Families and Children of Incarcerated Parents	\$13,350.00	1.29	\$0.00	Motion not to fund.
TOTALS	\$230,667.03		\$145,000.00	

The meeting convened at 4:30 p.m. with all members of the Committee present along with staff members Sherman and Patterson. After determining there were no conflicts that require recusal of members the Committee discussed each application and made the motions indicated above. The Committee adjourned at 5:45 p.m.

I

**Common Council
Jack Hopkins Social Services Funding Committee
21 May 2007, 5:00 pm
Council Chambers
401 N. Morton**

Memorandum

In attendance: Mike Diekhoff, Hans Huffman, Tim Mayer, Marilyn Patterson, Dr. Anthony Pizzo, Andy Ruff, David Sabbagh and Susan Sandberg. (Council Office: Dan Sherman and Stacy Jane Rhoads).

I. Introduction

Chair Mayer called the meeting to order, explaining that the purpose of this meeting is to make funding recommendations. Mayer informed all that members of the Committee have filed Conflict of Interest statements with the Council Office. Anyone interested in accessing these statements should contact Council Administrator/Attorney Dan Sherman. These conflict statements are public documents.

Mayer recounted the steps the Committee had taken previous to this meeting and invited anyone who wishes to comment on allocations to do so at the Council's Regular Session on 20 June 2007.

II. Funding Recommendations

Chair Mayer asked if there was a motion to recommend funded. Mike Diekhoff made said motion which was seconded. The motion included the name of the agency, its project name and the Committee's recommended funding amount based on the Committee's Pre-Allocation meeting deliberations.

The Committee voted 7-0 to approve the following funding:

Community Kitchen of Monroe County, Inc.	Equipment Purchase	\$29,800.00
Shalom Community Center, Inc.	Hunger Relief Program Enhancement	\$5,450.00
Volunteers in Medicine	Promoting Wellness for the Uninsured with Information Technology Tools	\$32,250.00
Stepping Stones	Education Program	\$1,314.00
Planned Parenthood of Indiana, Inc.	PPIN Friend to Friend Patient Pass	\$5,000.00
Middle Way House, Inc.	Domestic Violence Emergency Shelter	\$6,500.00
Monroe County United Ministries, Inc.	Affordable Childcare	\$28,080.00
Martha's House, Inc.	Emergency Shelter - Laundry Facilities	\$2,400.00
Stone Belt Arc, Inc.	Renovation of Art Studio	\$7,746.00
Bloomington Hospital Positive Link	Positive Link Group Support Program	\$2,360.00
South Central Community Action Program Head Start	Head Start Playground Renovations	\$5,000.00
El Centro Comunal Latino	Outreach Programs Director	\$11,000.00

Both Sandberg and Mayer spoke of the value of each of the proposed programs, whether funded by the Committee or not. Both noted that the Committee faced great difficulty in allocating these scarce resources; as always the demand outpaces the limited supply.

III. Other Matters

Chair Mayer reminded the public of the following dates and actions:

- The Council is scheduled to take final action on these funding recommendations at the *Regular Session* on 20 June 2007
- Agencies need to file the signed *Funding Agreements* with the Council Office by 04 June 2007.
- Agencies were encouraged to respond to a survey that will go out in early June.
- Agencies should attend a *Technical Assistance Meeting* on Tuesday, 26 June 2007 at 8:30 a.m. in the McCloskey Room

IV. Adjournment

The Committee adjourned at 5:14 pm

APPROPRIATION ORDINANCE 07-02

TO SPECIALLY APPROPRIATE FROM THE GENERAL FUND, SPECIAL NON-REVERTING IMPROVEMENT FUND, ALTERNATIVE TRANSPORTATION FUND, LOCAL ROAD & STREET FUND, CUMULATIVE CAPITAL DEVELOPMENT FUND, CUMULATIVE CAPITAL IMPROVEMENT – RATE FUND AND PARKS ACQUISITION FUND EXPENDITURES NOT OTHERWISE APPROPRIATED

(Appropriating Funds from the General Fund for Animal Care & Control, City Clerk’s Office, Community & Family Resources, Controller’s Office, Police and Public Works; Appropriating Funds from the Special Non-Reverting Improvement Fund, Alternative Transportation Fund, Local Road & Street Fund, Cumulative Capital Development Fund, Cumulative Capital Improvement – Rate Fund and Parks Acquisition Fund)

- WHEREAS, the Animal Care & Control Division desires to increase its budget in order to purchase 800MHz radios for its Animal Control Officers; and
- WHEREAS, the City Clerk’s Office desires to increase its budget in order to purchase fireproof cabinets to store certain City Records dating back to 1845; and
- WHEREAS, the Community and Family Resources Department desires to increase its budget in order fund a Safe and Civil City educational campaign called *Lower the Boooooom* which would encourage drivers to decrease the use of vehicles with stereo equipment designed specifically to generate loud sounds causing a health hazard to users and creating a potential health risk and nuisance to others; and
- WHEREAS, the Controller’s Office desires to award funds to Volunteers in Medicine for startup expenses at its free clinic; and
- WHEREAS, the Police Department desires to increase its budget in order to purchase 800MHz radios for its Patrol Division Officers; and
- WHEREAS, the Police Department desires to increase its budget in order to fund a portion of the costs of equipping a small-arms training facility; and
- WHEREAS, the Police Department desires to increase its budget in order to fund simultaneous foreign language translation services for emergency calls from non-English-speaking citizens; and
- WHEREAS, the Public Works Department desires to increase its budget to hire a Downtown Specialist who will specialize in downtown cleanup; and
- WHEREAS, the Controller’s Office desires to increase its Special Non-Reverting Improvement Fund budget in order to build a road and parking area for the Public Safety Training Facility and to fund a portion of the costs of an small-arms training facility; and
- WHEREAS, the Council Sidewalk Committee concluded its 2007 recommendations for expenditures from the Alternative Transportation Fund and has recommended projects that require funding in excess of the 2007 budgeted amount; and
- WHEREAS, the Administration supports the recommendations made by the Council Sidewalk Committee and the Administration finds that sufficient funds exist in the Alternative Transportation Fund; and
- WHEREAS, the Public Works Department – Street Division desires to increase its Local Road & Street budget in order to purchase additional asphalt for road paving; and
- WHEREAS, the Public Works Department in coordination with the Greenways committee desires to increase its Cumulative Capital Development budget for design work on the B-Line trail; and
- WHEREAS, the Public Works Department desires to increase its Cumulative Capital Improvement – Rate budget to replace funds expended for site preparation at the Public Safety Training Facility; and

WHEREAS, the Parks and Recreation Department desires to complete environmental remediation at the former motorcycle shop in Cascades Park, demolish the existing structures, and pave the site as required by the Indiana Department of Environmental Management using a portion of the available funds in the Parks Land Acquisition Fund;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION I. For the expenses of said municipal corporation, the following additional sums of money are hereby appropriated and ordered set apart from the funds herein named and for the purposes herein specified, subject to the laws governing the same:

	AMOUNT REQUESTED
General Fund – Animal Care & Control	
Line 52420 – Other Supplies	\$ 9,428
Total General Fund – Animal Care & Control	9,428
General Fund – Clerk’s Office	
Line 52420 – Other Supplies	6,500
Total General Fund – Clerk’s Office	6,500
General Fund – Community & Family Resources	
Line 53210 – Telephone	290
Line 53310 – Printing	3,858
Total General Fund – Community & Family Resources	4,148
General Fund – Controller	
Line 53960 – Grants	100,000
Total General Fund – Controller	100,000
General Fund – Police	
Line 52420 – Other Supplies	256,945
Line 53990 – Other Services & Charges	1,000
Line 54510 – Capital Outlays	718,351
Total General Fund – Police	976,296
General Fund – Public Works	
Line 51110 – Salaries and Wages – Regular	13,690
Line 51210 – FICA	1,047
Line 51220 – PERF	1,404
Line 51230 – Health Insurance	3,149
Line 52420 – Other Supplies	500
Line 54440 – Motor Equipment	11,000
Total General Fund – Public Works	30,790
Grand Total General Fund	1,127,162
Special Non-Reverting Improvement Fund	
Line 54310 – Improvements Other Than Building	258,064
Line 54510 – Capital Outlays	461,936
Total Special Non-Reverting Improvement Fund	720,000
Alternative Transportation Fund	
Line 54310 – Improvements Other Than Building	34,000
Total Alternative Transportation Fund	34,000

Local Road & Street Fund	
Line 52330 – Street, Alley & Sewer Materials	150,000
Total Local Road & Street Fund	150,000
 Cumulative Capital Development Fund	
Line 53110 – Engineering & Architectural	46,810
Total Cumulative Capital Development Fund	46,810
 Cumulative Capital Improvement – Rate Fund	
Line 54310 – Improvements Other Than Building	45,150
Total Cumulative Capital Improvement – Rate Fund	45,150
 Parks Land Acquisition Fund	
Line 52330 – Street, Alley & Sewer Materials	20,000
Line 53170 – Consultants	18,000
Line 54110 – Land Purchase	9,000
Total Parks Land Acquisition Fund	47,000
 Grand Total All Funds	\$ 2,170,122

SECTION II. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City of Bloomington and approval by the Mayor.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, President
Bloomington Common Council

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

REGINA MOORE, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, Mayor
City of Bloomington

SYNOPSIS

This ordinance appropriates money from the General Fund for Animal Care & Control (for radios), Clerk’s Office (for fireproof cabinets), Community & Family Resources (for the *Lower the Boooom* noise reduction program), Controller’s Office (for a grant to Volunteers in Medicine), Police (for radios, a language translation service, and an indoor firing range) and Public Works (to create a Downtown Specialist position). It also appropriates money from the Special Non-Reverting Improvement Fund (for the Public Safety Training Facility), Alternative Transportation (for sidewalks), Local Road & Street Fund (for asphalt), Cumulative Capital Development Fund (for design work on B-Line trail), Cumulative Capital Improvement – Rate Fund (to replace funds used for the Public Safety Training Facility) and



MARK KRUZAN
MAYOR

CITY OF BLOOMINGTON

401 N Morton St
Post Office Box 100
Bloomington IN 47402

SUSAN CLARK
CONTROLLER

CONTROLLER'S OFFICE

p 812.349.3412
f 812.349.3456
controller@bloomington.in.gov

Memorandum

To: Council Members
From: Susan Clark, Controller
Date: June 11, 2007
Re: Appropriation Ordinance 07-02

- 1) **General Fund.** We are proposing a comprehensive appropriation that includes several General Fund Departments. With the exception of a request from Public Works, all of the items are for capital or one-time costs. Breaking down the request by type, \$729,351 is for capital expenditures, \$377,021 is for other one-time costs, and \$20,790 is for operating (on-going) costs. Our funding sources for the appropriation include prior year reversions (savings) which total \$902,412 and a small portion of the COIT we are receiving in 2007 which was unanticipated at the time the 2007 budget was adopted. The total request for the General Fund is \$1,127,162.
 - a) **Animal Care & Control.** The Animal Care & Control Division has requested \$9,428 for 800MHz radios. These replacement radios will enhance the safety of our Animal Control Officers (ACOs) and our citizens by allowing ACOs to communicate in a broader area. In addition, the radios are compatible with the 800MHz system being implemented by the Central Dispatch Center (CDC) and with radios used by other public safety employees in Monroe County.
 - b) **Clerk's Office.** The City Clerk's Office has requested \$6,500 to purchase fireproof filing cabinets in which to store certain City Records dating back as far as 1845.
 - c) **Community and Family Resources Department.** CFRD has requested \$4,148 to fund a Safe and Civil City educational campaign called Lower the Booom which encourages drivers to decrease the use of vehicles with stereo equipment designed specifically to generate loud sounds (boom cars) that cause a health hazard to users and create a potential health risk and nuisance to others. CFRD has been awarded a \$348 grant from the Community Foundation that will be used for the campaign. The funds will be used for bus ads, magnets, door hangers and a telephone hotline.

- d) **Controller's Office.** The administration has requested a \$100,000 increase to the Controller's Office Grants line that will be awarded to Volunteers in Medicine. The money is intended to assist with startup expenses at the free clinic which VIM established in April, 2007.
- e) **Police Department.** The BPD has requested \$256,945 to purchase 60-800MHz radios for its Officers. As with the ACO radios described above, the new radios will allow additional City public safety personnel to communicate with other public safety employees in Monroe County thereby enhancing the safety of our officers and our citizens.

Another public safety request from the administration is for \$718,351 to be used to equip a small-arms training facility. The estimate for the small-arms training facility equipment is \$787,600. The remainder of the costs for the training facility will be appropriated from the Special Non-Reverting Improvement Fund. (The total cost including the building with equipment, road and parking area is 1,438,351 split between the General Fund and the Special Non-Reverting Improvement Fund.) Please see Section 2.

Finally for the Police Department, we are requesting \$1000 for Central Dispatch to employ Language Line Services to provide simultaneous translations of emergency calls from citizens who do not speak English.

- f) **Public Works.** The Public Works Department has requested a new position in order to have someone whose time is primarily spent specifically on the cleanliness and customer friendliness of Bloomington's downtown. We estimate that salary and benefits through 2007 will be \$19,290 with an annualized salary of \$31,650 for 2008. The remainder of the request includes \$500 for supplies and \$11,000 for a truck.
- 2) **Special Non-Reverting Improvement Fund.** The administration requests an appropriation of \$258,064 for a parking area and roadway into the new public safety facility. A portion of this amount will be used to reimburse the Cumulative Capital Improvement – Rate Fund. Please see Section 6. In addition, we request \$461,936 for a Public Safety Training Facility building which will house a small-arms training facility, a classroom with equipment, and secure evidence bay for the BPD. The total request for capital improvements from the Special Non-Reverting Improvement Fund is \$720,000.
 - 3) **Alternative Transportation Fund.** The Council Sidewalk Committee has requested and has Administration support for an appropriation of \$34,000 for the Maxwell Lane sidewalk project that was originally planned to be completed in 2006. The project had to be re-bid and the 2006 appropriation lapsed.

- 4) **Local Road & Street Fund.** The Public Works Department – Street Division has requested \$150,000 to increase its budget for asphalt. We had decreased the overall budget for asphalt due to revenue constraints in the LRS Fund, however, with a total of \$483,686 reverted (savings) in 2006, we are able to restore \$150,000 to the asphalt budget.
- 5) **Cumulative Capital Development Fund (CCD).** The Greenways committee requests an appropriation of \$46,810 for B-Line trail design. This amount, along with other savings, reverted back to CCD at the end of 2006. Our total Greenways allocation for design was \$400,000 and we have spent 232,734 through May, 2007.
- 6) **Cumulative Capital Improvement – Rate Fund (CCI-Rate).** In order to continue progress on Public Safety Training Facility, the Public Works department will pay up to \$45,150 for a concrete pad for the Live Fire Training Facility and road grading from the 2007 CCI-Rate budget. This appropriation restores amount of the Public Safety Training Facility expenses to the 2007 spending authority in CCI-Rate. The cash will be reimbursed from the \$258,064 appropriated from the Special Non-Reverting Improvement Fund.
- 7) **Parks Land Acquisition Fund.** The Parks and Recreation Department has requested \$47,000 to continue work at the former motorcycle shop in Cascades Park. The funds will be used for demolition of the existing structures and remediation (paving) as required by the Indiana Department of Environmental Management.

The grand total for this appropriation is \$2,170,122. Sufficient balances exist in each of these funds to support the appropriation request. Feel free to contact me by email at clarks@bloomington.in.gov or by phone at 349-3412 at any time.

APPROPRIATION ORDINANCE 07-03

**TO SPECIALLY APPROPRIATE FROM THE PARKING ENFORCEMENT FUND
EXPENDITURES NOT OTHERWISE APPROPRIATED
(Transferring Funds within and Taking Additional Funds from the Parking Enforcement Fund
for a Management Contract, Equipment and Signage for the Downtown Garages)**

WHEREAS, the Public Works Department – Parking Enforcement Division desires to transfer funds from Budget Classification 1 to Budget Classification 3 and desires to increase its budget in order to fund a parking management contract and to purchase and install garage equipment and signage; and

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION I. For the expenses of said municipal corporation, the following additional sums of money are hereby appropriated and ordered set apart from the funds herein named and for the purposes herein specified, subject to the laws governing the same:

	AMOUNT REQUESTED
Parking Enforcement Fund	
Line 51110 – Salaries and Wages – Regular	(16,000)
Line 51210 – FICA	(3,000)
Line 51220 – PERF	(1,000)
Line 52420 – Other Supplies	42,000
Line 53170 – Mgt. Fees, Consultants & Workshops	97,450
Line 53630 – Machinery & Equip. Repairs & Maint.	15,000
Total Parking Enforcement Fund	<u>134,450</u>
Grand Total All Funds	\$ <u>134,450</u>

SECTION II. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City of Bloomington and approval by the Mayor.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, President
Bloomington Common Council

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

REGINA MOORE, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, Mayor
City of Bloomington

SYNOPSIS

This ordinance transfers money within and takes additional money from the Parking Enforcement Fund for a management contract, garage equipment and street signs.



MARK KRUZAN
MAYOR

CITY OF BLOOMINGTON

401 N Morton St
Post Office Box 100
Bloomington IN 47402

SUSAN CLARK
CONTROLLER

CONTROLLER'S OFFICE

p 812.349.3412
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controller@bloomington.in.gov

Memorandum

To: Council Members
From: Susan Clark, Controller
Date: June 12, 2007
Re: Appropriation Ordinance 07-03

Parking Enforcement Fund. We are requesting a total appropriation of \$134,450 from the Parking Enforcement Fund to advance the administration's goal to improve operations at our three parking garages. We plan contract with REI Property Management to assist with the reconfiguration of parking space usage and to manage garage operations including security. The cost of the REI contract is estimated at \$97,450 through 2007. The appropriation request also includes \$12,000 for parking-related signage in the downtown area and \$45,000 split between the Other Supplies line and the Machinery & Equipment Repairs & Maintenance line for additional recommended equipment. The total of these three items is \$154,450. We will experience savings in our Budget Classification 1 – Personal Services due to the mid-year transfer of three positions from the City to REI. The savings from this transfer less payments of paid time off to departing employees is \$20,000.

Sufficient balances exist in the Parking Enforcement Fund to support the appropriation request. Feel free to contact me by email at clarks@bloomington.in.gov or by phone at 349-3412 at any time.



ORDINANCE 07-05

**TO AMEND TITLE 15 OF THE BLOOMINGTON MUNICIPAL CODE ENTITLED
“VEHICLES AND TRAFFIC” -
Re: Amending Provisions Regarding Stop Intersections, Limited Parking Zones, Parking
Garage and Lot Permits**

WHEREAS, the Traffic Commission has recommended certain changes be made in Title 15 of
Bloomington Municipal Code entitled “Vehicles and Traffic”;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE
CITY OF BLOOMINGTON, MONROE COUNTY, THAT:

SECTION I. Section 15.12.010 Stop Intersections Schedule A of the Bloomington Municipal
Code shall be amended by deleting the following:

STOP INTERSECTIONS

Traffic on	Shall Stop for Traffic on
Morton Street	Sixth Street

SECTION II. Section 15.12.010 Stop Intersections Schedule B of the Bloomington Municipal
Code shall be amended by adding the following:

MULTI-STOP INTERSECTIONS

Sixth Street & Morton Street	4-Way
------------------------------	-------

SECTION III. Section 15.32.090 Limited Parking Zones Schedule N of the Bloomington
Municipal Code shall be amended by deleting the following:

Street	From	To	Side of Street	Limit
Seventh Street	Madison Street	Morton Street	South	2 Hr. (8)
Seventh Street	Morton Street	Rogers Street	North	2 Hr. (8)
College Avenue	205’ North of Sixth Street	293’ North of Sixth Street	West	15 Min.(6)

SECTION IV. Section 15.32.090 Limited Parking Zones Schedule N of the Bloomington
Municipal Code shall be amended by adding the following:

Street	From	To	Side of Street	Limit
Seventh Street	Madison Street	Morton Street	South	2 Hr. (2)
Seventh Street	Morton Street	Rogers Street	North	2 Hr. (2)
College Avenue	205’ North of Sixth Street	293’ North of Sixth Street	West	15 Min.(12)

SECTION V. Section 15.32.090 Limited Parking Zones Schedule N of the Bloomington
Municipal Code shall be amended by adding the following to its Legend:

(12) Anytime; Parking is for hotel guests only.

SECTION VI. Section 15.40.020 Applicable Times and charges of the Bloomington Municipal Code shall be amended by adding the following subsection (d):

- (d) The fees for cancellation of a parking permit lease, obtaining a replacement hang tag, and obtaining a replacement garage access card shall be as follows, subject to all conditions of this Chapter and the applicable lease:
 - (1) Cancellation Fee – Five Dollars (\$5.00)
 - (2) Replacement Hang Tag – Five Dollars (\$5.00)
 - (3) Replacement Garage Access Card – Five Dollars (\$5.00)

SECTION VII. Section 15.40.030 Parking Leases of the Bloomington Municipal Code shall be deleted and replaced with the following:

15.40.030 Garage and Lot Permits

(a) Except as otherwise expressly provided herein, references to “the City” in this Chapter shall mean the Department of Public Works, acting through its Director, Director’s designee or an agent appointed hereunder. The City may issue permits for its parking garages and lots allowing their use without the application of time charges that would otherwise apply. The City shall negotiate leases for Lots 12 and 13. The City through its Board of Public Works may contract with one or more agents to administer on its behalf and at its direction the provisions of this Chapter relating to one or more City parking facilities.

(b) Garage and lot permit fees are specified in Schedule V of this Chapter. The City may issue permits for durations other than one year by prorating the annual fee to match the permit’s term. A reserved lease grants parking privileges for a particular parking space in one specific municipal lot or garage. A nonreserved parking lease grants parking privileges within a designated area in a specific municipal lot or garage, and that area shall exclude reserved lease spaces and meter only spaces.

(c) No permit shall be issued under this Chapter except upon:

- (1) provision by the permit applicant of all information and documentation requested by the City, which shall include but not be limited to information and documentation regarding the name, current and permanent addresses, current telephone number, driver’s license, and vehicle registration of the permit applicant and any other intended final user of any permit and;
- (2) execution of a written lease between the City and the permit holder. Such lease shall incorporate all requirements of this Chapter and such other terms and conditions as may be agreed upon by the parties.

Violation of any provision of a permit lease shall constitute a violation of this Chapter subject to all penalties and remedies provided herein, including but not limited to revocation of the permit or permits covered by the lease.

(d) The City shall determine the number and type of permits to be issued and the method for their allocation. The presence of a price in Schedule V does not necessarily mean that the corresponding parking permit is available.

(e) No permit will be issued until all outstanding debts, related to the vehicle associated with the permit or the vehicle’s owner, owed to the city of Bloomington or any of its agencies, have been paid. This includes, but is not limited to, all outstanding penalties for parking violations.

(f) No refund or rebate on any portion of a parking lease or permit shall be given until all outstanding debts, related to the vehicle associated with the lease or permit or the vehicle’s owner, owed to the city of Bloomington or any of its agencies, have been paid. This includes, but is not limited to, all outstanding penalties for parking violations.

(g) A parking permit holder may not resell, sublet or otherwise distribute the permit to another party without a written agreement with the City to do so.

(h) A parking permit holder may enter into a written agreement with the City for the distribution of parking permits to its employees or tenants.

(1) Should the holder charge another party for use of a permit more than it paid for the permit, the City may cancel any and all permits held by the holder, in addition to invoking all other penalties and remedies available hereunder.

(2) The City reserves the right to withhold the release of the permit or permits until it is provided all requested information regarding the final user or users and their vehicle(s) pursuant to subsection (c).

(3) The City reserves the right to withhold the release of a permit until all outstanding debts, related to the vehicle associated with the permit final user or the vehicle's owner, and any other debts owed to the City of Bloomington or any of its agencies, have been paid. This includes, but is not limited to, all outstanding penalties for parking violations.

(i) A parking permit holder may not resell or sublet the permit to another party for a fee greater than the prorated equivalent price the permit holder paid to the city of Bloomington for the permit. Should the holder charge another party for use of a permit more than it paid for the permit, the City may cancel any and all permits held by the holder, in addition to invoking all other penalties and remedies available hereunder.

(j) The charge for duplicate permits and parking garage access cards for reserved parking spaces shall be ten dollars each and shall be available under conditions determined by the City. Use of such duplicates for any purpose other than that determined by the City may result in the cancellation of the original permit, in addition to invoking all other penalties and remedies available hereunder.

SECTION VIII. Section 15.40.060 Violations of the Bloomington Municipal Code shall be amended by adding subsections (j), (k), (l) and (m) which shall read as follows:

(j) No permit holder for a reserved space in a City parking facility shall park a motor vehicle covered by the permit in any space in the same facility other than the reserved space, including spaces intended for transient or hourly parking during any time the reserved space permit is valid.

(k) No party to a permit lease with the City pursuant to this Chapter shall violate any term or condition of such lease.

(l) No person shall resell a permit except in compliance with 15.40.030(g), (h) and (i).

(m) No person shall use a duplicate permit or access card except in compliance with 15.40.030(j).

SECTION IX. Section 15.40.070 Violations and penalty of the Bloomington Municipal Code shall be deleted and replaced with the following:

15.40.070 Violation and penalty.

(a) Any violation of this chapter, with the exception of any listed in Section 15.40.070(b), is a Class D Traffic Violation and subject to the penalty listed in Section 15.64.010(d).

(b) Any violation of Section 15.40.025(b), Section 15.40.030(e), Section 15.40.050, Section 15.40.060(b), or Section 15.40.060(j), is a Class H Traffic Violation and subject to the penalty listed in Section 15.64.010(i).

(c) In addition, any violation of Section 15.40.030(h)(1) or Section 15.40.030(i) shall subject the permit holder to cancellation of all permit leases (and revocation of all permits) held by such permit holder.

SECTION X. Section 15.48.010(a)(6) General Provisions of the Bloomington Municipal Code shall be amended such that the subsection shall read as follows:

(6) Any vehicle parked in a leased stall in the municipal parking garage without displaying the proper permit for that stall, or any vehicle in violation of Section 15.40.060(j) of this code;

SECTION XI. Section 15.64.010 (i) Class H Traffic Violations of the Bloomington Municipal Code shall be amended by inserting the following:

15.40.060(j) Parking vehicle with a reserved space permit in a City parking facility in any space in the same facility other than that reserved space.

SECTION XII. Section 15.64.010 (j) Other Penalties shall be added to the Bloomington Municipal Code and shall read as follows:

(j) Other Penalties

In addition to any other penalty provided for herein, violations of 15.40.030 may result in revocation of garage and lot permits as provided for in that section.

SECTION XIII. If any section sentence or provision of this ordinance, or the application thereof to any person or circumstances shall be declared invalid, such invalidity shall not affect any of the other sections, sentences, provisions, or applications of this ordinance which can be given effect without the invalid provision or application, and to this end the provisions of this ordinance are declared to be severable.

SECTION XIV. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City of Bloomington and approval of the Mayor.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, President
Bloomington Common Council

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

REGINA MOORE, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, Mayor
City of Bloomington

SYNOPSIS

This ordinance makes several changes to the Bloomington Municipal Code regarding a stop intersection, limited parking zones, and parking garage and lot permits.

DATE: June 15, 2007
TO: City Councilmembers
FROM: James McNamara
SUBJ: Ordinance 07-05

Below is a section by section description of the requested changes to Title 15 Vehicles and Traffic of the Bloomington Municipal Code that Ordinance 07-05 would effectuate. Please let me know if you have any questions about any aspect of this ordinance.

SECTIONS I & II

These sections convert the intersection of Sixth and Morton Streets from a two-way to a four-way stop. That change has been discussed internally for some time due to increased traffic volume in the area and is brought forward now anticipating also the pedestrian traffic on the B-Line trail.

SECTIONS III, IV & V

These sections make two changes in current parking restrictions. The first comes at the request of the Monroe County Probation Department. Currently the two-hour parking time limit on 7th Street between Madison and Rogers begin at 5:00 a.m. This starting time was implemented to dissuade overnight storage parking by nearby residents; a car parked there at 5:00 must be moved by 7:00 to avoid being in violation of the Municipal Code.

The County Probation department conducts early morning "day reporting" for probationers at their offices in the building on the southwest corner of 7th and Madison. By moving the starting time of the two-hour time limit up to 8:00 a.m. some Probation Department staff could park on this block without being in violation until 10:00 a.m. by which time the morning day reporting process has ended. The City will continue to monitor parking on this block and will revisit the issue should the storage parking problem materialize.

The second change would allow the City to post "Hotel Parking Only" signage at the 15-minute spots intended for guest registration at the Hilton Garden Inn on the west side of College Avenue just south of Seventh Street. These spaces are sometimes utilized by non-Hotel parkers who have calculated the likelihood of enforcement of the 15-minute limit all by itself, especially on nights and Sundays. Since hotel guest registration is effectively a 24/7 operation, and the City wishes to make it as convenient as possible for visitors to our community, further restriction of the parking in these spaces seems warranted.

SECTION VI

This language comes at the request of our attorneys to codify fees that had previously only been specified in the written agreements with permit holders.

SECTION VII

Currently Section 15.40.030 contains extensive language detailing parking garage and lot permits based on the assumption that all parking leases and permits would be for twelve months and be for the calendar year. That section of the current code is appended to the end of this memo.

The proposed language in this ordinance is more explicitly flexible regarding the periods of time for which permits may be issued. It makes it clear that the City may use an outside entity to manage the parking garages “on its behalf and at its direction.” Though reorganized here, the substance of the other language in this section is currently in the Municipal Code.

SECTION VIII - XII

These sections concern violations, penalties and other remedies. The (j) portion of Section VIII makes explicit that it is a violation for a reserved space permit holder to park in a nonreserved space in the same facility during the time (days/hours) when the reserved permit is valid. This has been an ongoing problem at one of the garages. While new management practices may resolve that problem, I’d like to make it clear that this “double-dipping” is prohibited. Sections IX and XI make it a Class H violation and Section X makes it a “towable” offense. (k) – (m) in Section VIII codify violations referenced elsewhere in the Chapter. Sections IX and XII make it explicit that revocation of a parking permit is a potential penalty for violating provisions of 15.40.030.

CURRENT LANGUAGE — BLOOMINGTON MUNICIPAL CODE 15.40.030

15.40.030 Parking leases.

(a) The city may issue annual reserved parking leases. The annual reserved lease grants parking privileges for a particular parking space in one specific municipal lot or garage. There shall be two rates for the leases. One rate shall be for leases in effect Monday through Friday between the hours of six a.m. and six p.m. (12/5) and the other rate shall be for leases in effect Sunday through Saturday, twenty-four hours per day (24/7). Reserved leases sold in a municipal lot or garage for downtown residential purposes must be 24/7 leases if available. The charges for such annual parking leases shall be as designated in Schedule V.

(b) (1) The full charge for an annual 12/5 reserved parking lease shall be paid in advance and shall be the full annual charge shown in Schedule V if purchased at any time in January or in the year preceding the lease term. After January 31 the charge for annual 12/5 reserved parking leases shall be prorated to be proportional to time remaining in the calendar year.

(2) Leases that reserve a parking space in a municipal lot or garage seven days a week, twenty-four hours per day (24/7) may be purchased for the entire year and if purchased at any time in January or in the year preceding the lease term the full annual charge shall be paid in advance at the price shown in Schedule V. After January 31 of lease year a 24/7 lease may be purchased for the entire remainder of the year a charge equal to the annual charge shown in Schedule V but prorated to be proportional to time remaining in the calendar year.

(3) Leases that reserve a parking space in a municipal lot or garage seven days a week, twenty-four hours per day (24/7) may be also purchased for a term that expires at midnight June 30 of the lease year with an option to renew for another six months. If purchased at any time in January or the year preceding the lease term the charge for the term expiring June 30 shall be the price of the annual 24/7 lease given in Schedule V divided by two, plus a service charge equal to two and one-half percent, and shall be due at the time of lease signing. The price of the second lease for second six months of the year shall also be the price of the annual 24/7 lease given in Schedule V divided by two, plus a service charge equal to two and one-half percent. Payment for the second lease for the second six months of the year must be made before June 15 of the lease year and failure to make this payment by the deadline may result in the cancellation of the option to renew and the sale of the lease for the reserved parking space to another party.

(4) After January 31 of a lease year a 24/7 lease may be purchased for a term that will expire at midnight June 30 of that year with an option to renew for another six months. The charge for the term that expires June 30 will be equal to one-half the annual charge shown in Schedule V but prorated to be proportional to time remaining between the purchase date and June 30, plus a service charge equal to two and one-half percent times that prorated price. The price of the second lease for second six months of the year shall also be the price of the annual 24/7 lease given in Schedule V divided by two, plus a service charge equal to two and one-half percent. Payment for the second lease for the second six months of the year must be made before June 15 of the lease year and failure to

make this payment by the deadline may result in the cancellation of the option to renew and the sale of the lease for the reserved parking space to another party.

(5) Unlimited duplicate lease permits shall be available to lease holders at a charge of five dollars per lease; each duplicate permit shall allow the lease holder to park an additional designated vehicle in the original lease holder's designated space only. No original or duplicate permit-bearing vehicle may park in any other space or in any other lot, without proper permit or payment of the applicable fee for such space and/or lot. Only vehicles displaying a lease permit or duplicate lease permit for that parking space may park in a leased space. Violators shall be ticketed and may be towed.

The board of public works shall determine the location of annual leased parking spaces.

(c) The city may issue annual nonreserved parking leases. The annual nonreserved parking lease grants parking privileges within a designated and signed area in a specific municipal lot or garage, and that area shall exclude reserved lease spaces and meter only spaces. A nonreserved lease does not grant parking privileges for a particular parking space. Those with nonreserved leases may park in any spot within the designated nonreserved lease area.

(d) All leases, reserved and nonreserved, issued in a given year shall expire at midnight on the December 31 of that year. The method by which a vehicle shall indicate possession of a reserved or nonreserved lease (e.g., hang-tags, permits, decals) shall be in accordance with the direction of the department of public works.

(e) It shall be the duty of the Parking Enforcement Division to issue permits, collect and account for the rents received, and deposit said moneys to the credit of the city in a special fund provided by law for parking meter receipts. However, receipts collected from leases, permits and parking meters of the municipal parking garage are to be deposited in accordance with the interdepartmental agreement between the redevelopment commission and the board of public works for the operation of the facility.

(f) The board of public works shall negotiate leases for Lots 12 and 13. The permits issued for Lot 13 will be a white permit.

(g) The board of public works shall determine the number of permits that may be issued and the method for their allocation.

(h) Leaseholders must give the Parking Enforcement Division the name, current address and current phone number of the individual who will be the primary user of each space being leased. This applies to reserved and nonreserved leases. If there is more than one regular user of the same space, who park either at different times of day, different days of the week, or a combination of both, the name, current address and current phone number must be provided for each user. The references in this subsection to multiple users of the same parking space are not meant to apply to the very occasional and sporadic user of a parking space, unless that user is the only user of the space.

(i) Leaseholders must provide a photocopy of the valid driver's license of the user, or regular users, of each space, or present a valid driver's license or licenses to the Parking Enforcement Division for photocopying. Leaseholders must also provide the Parking Enforcement Division with the license plate number, including state or nation, for all vehicles which may park in the leased parking space.

(j) A holder of parking lease, reserved or nonreserved, may not be resell or sublet the lease to another party for a fee greater than the prorated equivalent price the leaseholder paid to the city of Bloomington for the lease. Should the city have reason to believe that a

leaseholder is charging another party more than the person or company paid for it on a prorated basis, then the city may immediately cancel any and all leases held by the leaseholder.

(k) The presence of a price in Schedule V does not necessarily mean that the corresponding parking product (e.g., a lease) is available at that particular location.

(l) The most recent parking charges adopted by ordinance shall remain in effect until modified by a subsequent ordinance.

(m) No refund or rebate on any portion of a parking lease or permit shall be given until all outstanding debts, related to the vehicle associated with the lease or permit or the vehicle's owner, owed to the city of Bloomington or any of its agencies, have been paid. This includes, but is not limited to, all outstanding penalties for parking violations.

(n) The charge for duplicate parking garage access cards shall be ten dollars per card and shall be available under conditions determined by the department of public works.

ORDINANCE 07-07

**TO AMEND TITLE 15 OF THE BLOOMINGTON MUNICIPAL CODE
ENTITLED “VEHICLES AND TRAFFIC” -
Re: Amending Provisions Regarding Stop Signs, Speed Limits, Various Parking
Restrictions, and Pedestrian Crossings**

WHEREAS, the Traffic Commission has recommended certain changes be made in Title 15 of Bloomington Municipal Code entitled “Vehicles and Traffic”;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION I. Section 15.12.010 Schedule B shall be amended to add the following:

MULTI-STOP INTERSECTIONS

Adams Street & Countryside Lane 4-Way

SECTION II. Section 15.24.020 Schedule I shall be amended to add the following:

INCREASED OR DECREASED STATE SPEED LIMITS

Street	From	To	Side of Street
Seventeenth Street	300’ West of North Lindbergh Drive	300’ East of North Lindbergh Drive	20 M.P.H.

SECTION III. Section 15.24.030 Schedule J shall be amended to delete the following:

SCHOOL, PARK AND PLAYGROUND SPEED ZONES

Street	From	To	Side of Street
Leonard Springs Rd.	Fleener Avenue	Bloomfield Road	20 M.P.H.

SECTION IV. Section 15.32.030 Schedule L shall be amended to add the following:

ANGLE PARKING

Street	From	To	Side of Street
Seventh Street	Morton Street	Madison Street	South

SECTION V. Section 15.32.080 Schedule M shall be amended to delete the following:

NO PARKING ZONES

Street	From	To	Side of Street	Time of Restrict.
First Street	Mitchell Street	High Street	North	Any Time
Liberty Drive	Third Street	Corporate Boundary	East/West	Any Time
Thirteenth Street	Fess Avenue	Fess Lane	South	Any Time
Twentieth Street	Washington Street	Lincoln Street	South	Any Time

SECTION VI. Section 15.32.080 Schedule M shall be amended to add the following:

NO PARKING ZONES

Street	From	To	Side of Street	Time of Restrict.
First Street	Mitchell Street	177' East of Mitchell Street	North	Any Time
First Street	208' East of Mitchell Street	High Street	North	Any Time
Hillsdale Court	Hillsdale Drive	End of Cul-de-Sac	North/South	Any Time
Liberty Drive	Third Street	150' South of Third Street	West	Any Time
Liberty Drive	215' South of Third Street	Corporate Boundary	West	Any Time
Liberty Drive	Third Street	Corporate Boundary	East	Any Time
Maxwell Street	Hillside Drive	160' South of Hillside Drive	East/West	Any Time
Rose Avenue	Hunter Avenue	Atwater Avenue	East	Any Time
Thirteenth Street	Fess Avenue	Fee Lane	South	Any Time
Washington Street	Smith Avenue	125' South of Smith Avenue	West	Any Time
Woodburn Drive	Brookdale Drive	Riley Drive	North/South	Any Time
Wylie Farm Road	Bayberry Drive	70' East of Bayberry Drive	North	Any Time

SECTION VII. Section 15.32.090 Schedule N shall be amended to delete the following:

LIMITED PARKING ZONES

Street	From	To	Side of Street	Limit
College Avenue	40' North of Eighth Street	82' North of Eighth Street	West	30 Min. (8)
College Avenue	82' North of Eighth Street	65' South of Ninth Street	West	2 Hr. (8)
Washington Street	1 Space 100' South of Smith Avenue		West	2 Hr. (3)

SECTION VIII. Section 15.32.090 Schedule N shall be amended to add the following:

LIMITED PARKING ZONES

Street	From	To	Side of Street	Limit
College Avenue	60' North of Eighth Street	104' North of Eighth Street	West	30 Min. (8)
College Avenue	104' North of Eighth Street	65' South of Ninth Street	West	2 Hr. (8)

SECTION IX. Section 15.32.100 Schedule O shall be amended to delete the following:

LOADING ZONES

200 East Sixth Street, first space east of Washington Street on south side.

SECTION X. Section 15.32.100 Schedule O shall be amended to add the following:

LOADING ZONES

350 S. Liberty Drive, from 150’ to 215’, South of Third Street on the West side.

SECTION XI. Section 15.32.120 Schedule R shall be amended to delete the following:

OFFICIAL VEHICLE ZONES

Street	From	To	Side of Street
Morton	Entrance to Lot 11 (south side of City Hall, 401 N Morton Street)	First space south of the entrance to Lot 11 (south side of City Hall, 401 N Morton Street)	West

SECTION XII. Section 15.32.120 Schedule R shall be amended to add the following:

OFFICIAL VEHICLE ZONES

Street	From	To	Side of Street
Morton Street	Fifth space south of the entrance to Lot 11 (south side of City Hall, 401 N. Morton Street)		West

SECTION XIII. Section 15.32.150 Schedule S shall be amended to add the following:

ACCESSIBLE PARKING FOR PERSONS WITH PHYSICAL DISABILITIES

400 Block of North College Avenue – the first space North of Eighth Street on the West side of College Avenue.

321 N. Rogers Street – the first space West of Rogers Street on the South side of Eighth Street

SECTION XIV. Schedule W in Section 15.40.050 shall be amended by adding the phrase “CITY HALL VISITOR PARKING” below the term “SCHEDULE W” so that the entire title shall read as follows:

SCHEDULE W
CITY HALL VISITOR PARKING

SECTION XV. Section 15.40.050 Schedule W, shall be amended to delete the following:

CITY HALL VISITOR PARKING

Street	From	To	Side of Street	Limit
Morton Street	Fifth space south of the entrance to Lot 11 (south side of City Hall, 401 N. Morton Street)	Second space south of the entrance to Lot 11 (south side of City Hall, 401 N. Morton Street)	West	8:00 a.m. – 5:00 p.m. Monday through Friday
				8:00 a.m. – 5:00 p.m. Monday through Thursday, April through October
Morton Street	First space south of the entrance to Lot 11 (south side of City Hall, 401 N Morton Street)	The entrance to Lot 11 (south side of City Hall, 401 N Morton Street)	West	8:00 a.m. – 5:00 p.m. Monday through Friday, November through March

SECTION XVI. Section 15.40.050, Schedule W, shall be amended to add the following:

CITY HALL VISITOR PARKING

Street	From	To	Side of Street	Limit
Morton Street	Fifth space south of the entrance to Lot 11 (south side of City Hall, 401 N Morton Street)		West	8:00 a.m. – 5:00 p.m. Monday through Friday, November through March
				8:00 a.m. – 5:00 p.m. Monday through Thursday, April through October
Morton Street	Fourth space south of the entrance to Lot 11 (south side of City Hall, 401 N. Morton Street)	The entrance to Lot 11 (south side of City Hall, 401 N Morton Street)	West	8:00 a.m. – 5:00 p.m. Monday through Friday

SECTION XVII. Section 15.60.050 entitled “Pedestrians” shall be amended to add the following:

828 N. Dyer Drive, near Monroe County United Ministries.

SECTION XVIII. If any sections, sentence or provision of this ordinance, or the application thereof to any person or circumstances shall be declared invalid, such invalidity shall not affect any of the other sections, sentences, provisions, or applications of this ordinance which can be given effect without the invalid provision or application, and to this end the provisions of this ordinance are declared to be severable.

SECTION XIX. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City of Bloomington, approval of the Mayor, and publication in accordance with the law.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, President
Bloomington Common Council

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

REGINA MOORE, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, Mayor
City of Bloomington

SYNOPSIS

This ordinance makes several changes to the Bloomington Municipal Code. This includes changes to multi-stop intersections, school, park and playground speed zones, angle parking, no parking zones, limited parking zones, loading zones, official vehicle zones, accessible parking for persons with physical disabilities, city hall visitor parking and pedestrian crosswalks.

ENGINEERING MEMORANDUM

TO: COMMON COUNCIL MEMBERS
FROM: JUSTIN WYKOFF, MANAGER OF ENGINEERING SERVICES
SUBJECT: ORDINANCE 07-07
DATE: 3/14/2007
CC: DAN SHERMAN, COUNCIL ADMINISTRATOR/ATTORNEY

Ordinance 06-12 is composed of modifications to Title 15 "Vehicles and Traffic" due to recent code corrections, and other requested changes by both City Officials and members of the public. It is my goal with this memo to answer potential questions and explain the variety of changes included with this ordinance.

Section I

Section I adds an existing multi-way stop intersection at Adams Street and Countryside Lane due to the roadway recently being accepted by the City of Bloomington.

Section II

Section II reduces the speed limit near the intersection of 17th Street and Lindberg Drive from 30 m.p.h. to 20 m.p.h. to help improve the safety of travelers by increasing the ability to respond to traffic that crests a hill to the West of the intersection by increasing response time with lower speeds.

Map #1

Section III

Section II deletes from Schedule J "School Zones" a section of Leonard Springs Road that was formerly adjacent to the old Grandview School, that has since been replaced by the new Super Wal-Mart.

Map #3

Section IV

Section IV adds angle parking along the South side of 7th Street just West of Morton Street where there has been angle parking in existence for many years. This is a section of the code that did not get updated many years ago when that change was permitted, and is simply codifying the existing situation.

Map #4

Section V

Section V deletes various 'No Parking Zones' such as First Street where parking was added in the 1000 Block of East First Street which has a designed pull off area that has existed since 1994, Liberty Drive at the location of the new Buccetto's where a loading zone was added and codified in 2006, additionally a correction from the usage of the street name 'Fess Lane' to 'Fee Lane with regard to parking along 13th Street, and the addition of parallel parking along 20th Street in front of a new development.

Map #5, 6, and 7

Section VI

Section VI allows for the parking on first street and redefines the limits of 'no parking' along first street, removes parking on Hillsdale Court where no section of the roadway can accommodate a parked vehicle without also allowing for 12 feet of clearance for traveling vehicles, Liberty Drive to redefine the limits of 'no parking' where the loading zone was added, Rose Avenue where parking was eliminated along one side due to insufficient street width, adding the correction of Fee Lane instead of Fess Lane, codify existing parking on South Washington which already exists at Smith Avenue, eliminate parking on Woodburn Avenue per the request of residents, and upon the approval of the Traffic Commission, and changes to the distance of parking for sight distance improvements along Wylie Farm Road just East of Bayberry Drive that was requested by residents, and approved by the Traffic Commission.

A request was made by a resident on Maxwell Street just South of Hillside Drive to eliminate parking near the intersection to improve the safety of residents. This section of Maxwell Street has curbs that were installed with the improvements of Hillside Drive that were installed in the early 1980's. The pavement width is 26 feet in width, and is sometimes parked with cars along the east side of Maxwell Street, which causes Northbound cars to travel more so into the Western side of the roadway, which is conflicted with vehicles turning onto Maxwell Street from Hillside Drive, sometimes across a busy eastbound lane of Hillside Drive to only encounter a Northbound vehicle on Maxwell Lane that is in the Western half of the street.

This section of Maxwell Street is compounded by the location of several driveways which prohibit parking within close distances, which severely limits the ability to legally park along a majority of the street. Engineering Staff, and the Traffic Commission supported the removal of parking along this section of Maxwell Street. There is a daycare that operates on this corner at Hillside Drive, that often has a parked car awaiting the pickup of a child, or delivery vehicle located here for short durations, who were opposed to the removal of parking. A rental residence to the East of the daycare was also concerned about parking needs.

Map #5, 6, 7, 8, 9, 10, 11, and 12

Section VII

Section VII makes changes to the Northwest corner of 8th Street and College Avenue to allow for the addition of an ADA space, as well as the removal of a parking space along the West side of Washington Street that has not existed for several years as a drive was installed during the Washington Street and 2nd Street Project that eliminated the possibility for on street parking at this location.

Map #4, and #13

Section VIII

Section VIII makes the necessary changes to the limited parking to accommodate the ADA space at the corner of 8th Street and College Avenue.

Map #4

Section IX

Section IX deletes the loading zone that exists between Washington Street and Lincoln Street along the South side of 6th Street.

Map #14

Section X

Section X adds the loading zone on Liberty Drive near the Bucetto's building, which was installed to prevent delivery vehicles from needing to back out onto Liberty Drive which is a much used and often congested roadway directly adjacent to West Third Street.

Map #6

Section XI

Section XI deletes the current location where the Hoosier Hills Food Bank vehicle parks which receive complaints regarding the blocking of line of site as you leave the Showers / Farmer's Market Lot onto Morton Street.

Map #4

Section XII

Section XII Moves the location of the Hoosier Hills Food Bank vehicle to the 5th Space South of the parking lot entrance which will improve the visibility when exiting the Showers / Farmer's Market Lot onto Morton Street.

Map #4

Section XIII

Section XIII adds the location of two ADA parking spaces, one at the NW corner of 8th Street and College Avenue, and one at the SW corner of Rogers Street and 8th Street.

Map #4

Section XIV

Section XIV makes changes in affixing a title to Schedule W to include "City Hall Visitor Parking" .

Map #4 with relation to title change only

Section XV

Section XV deletes the existing City Hall Visitor Parking Space locations, to allow for a modification that moves the Official vehicle space in the existing configuration of City Hall Visitor Parking.

Map #4

Section XVI

Section XVI adds City Hall Visitor Parking Space that was described as the 5th space South of the Lot 11 (Showers / Farmer's Market) entrance as a City Hall Visitor space which replaces the first space that was deleted.

Map #4

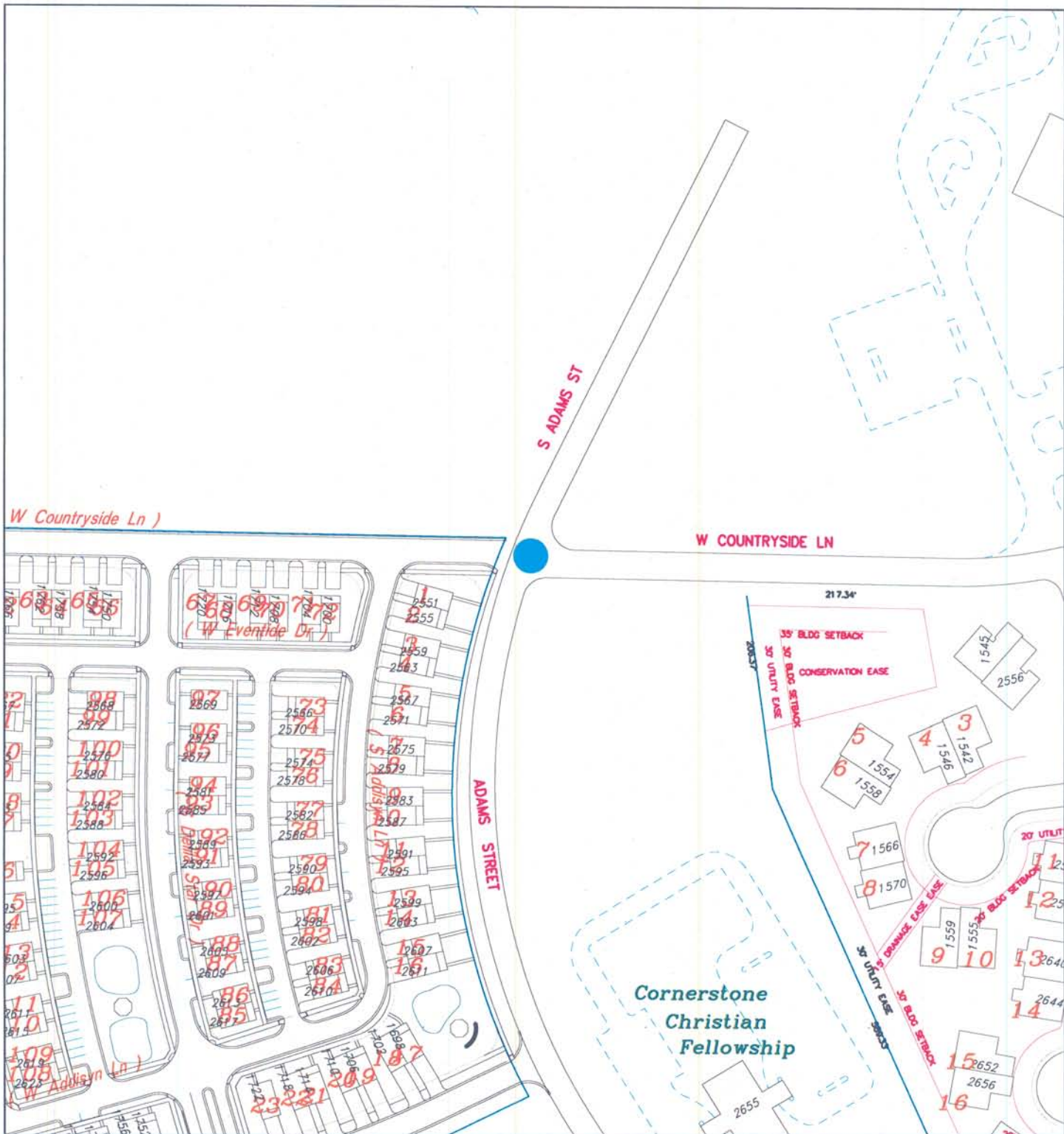
Section XVII

Section XVII adds a mid-block crosswalk to connect Monroe County United Ministries to the Dyer Park and Pool area which was requested to improve the safety of children traveling to and from the School to the Park and swimming pool.

Map #15

If you have any questions regarding Ordinance 07-07, please let me know.

Thanks,



Map 1

By: wykoffj
15 Mar 07



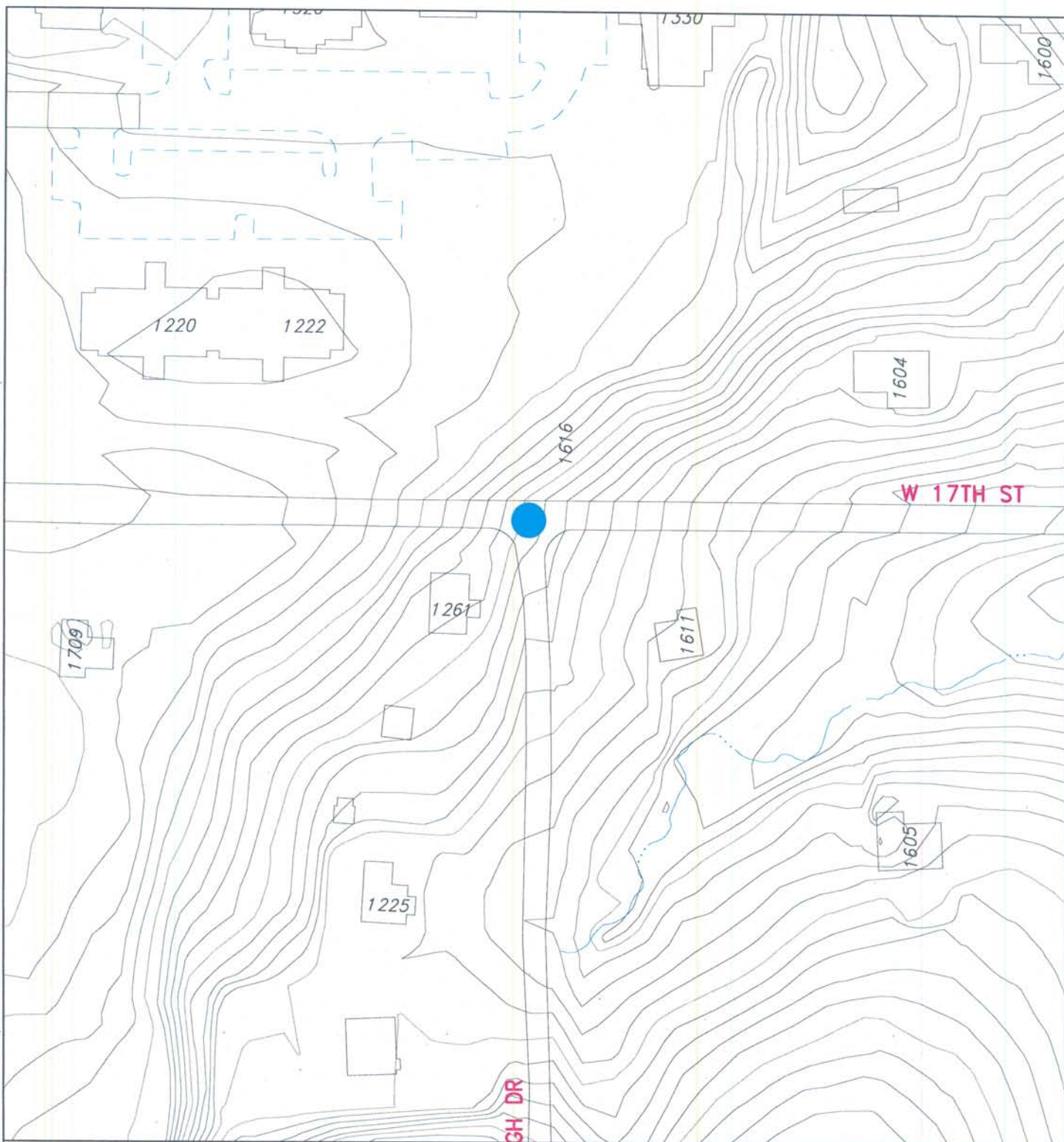
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 150'



Map 2

By: wykoffj
15 Mar 07



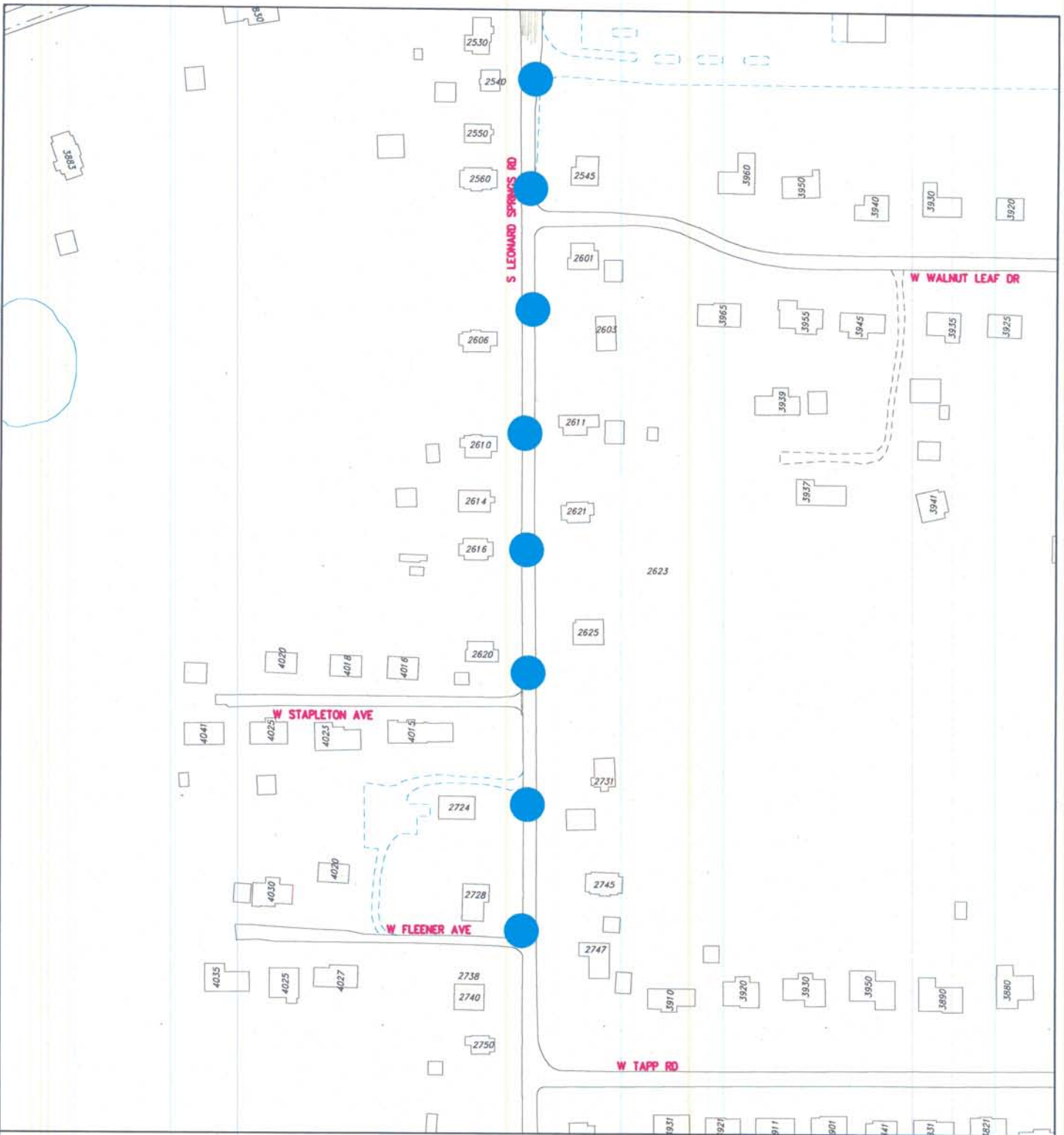
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 3

By: wykoffj
15 Mar 07



For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 200'



Map 4

By: wykoffj
15 Mar 07

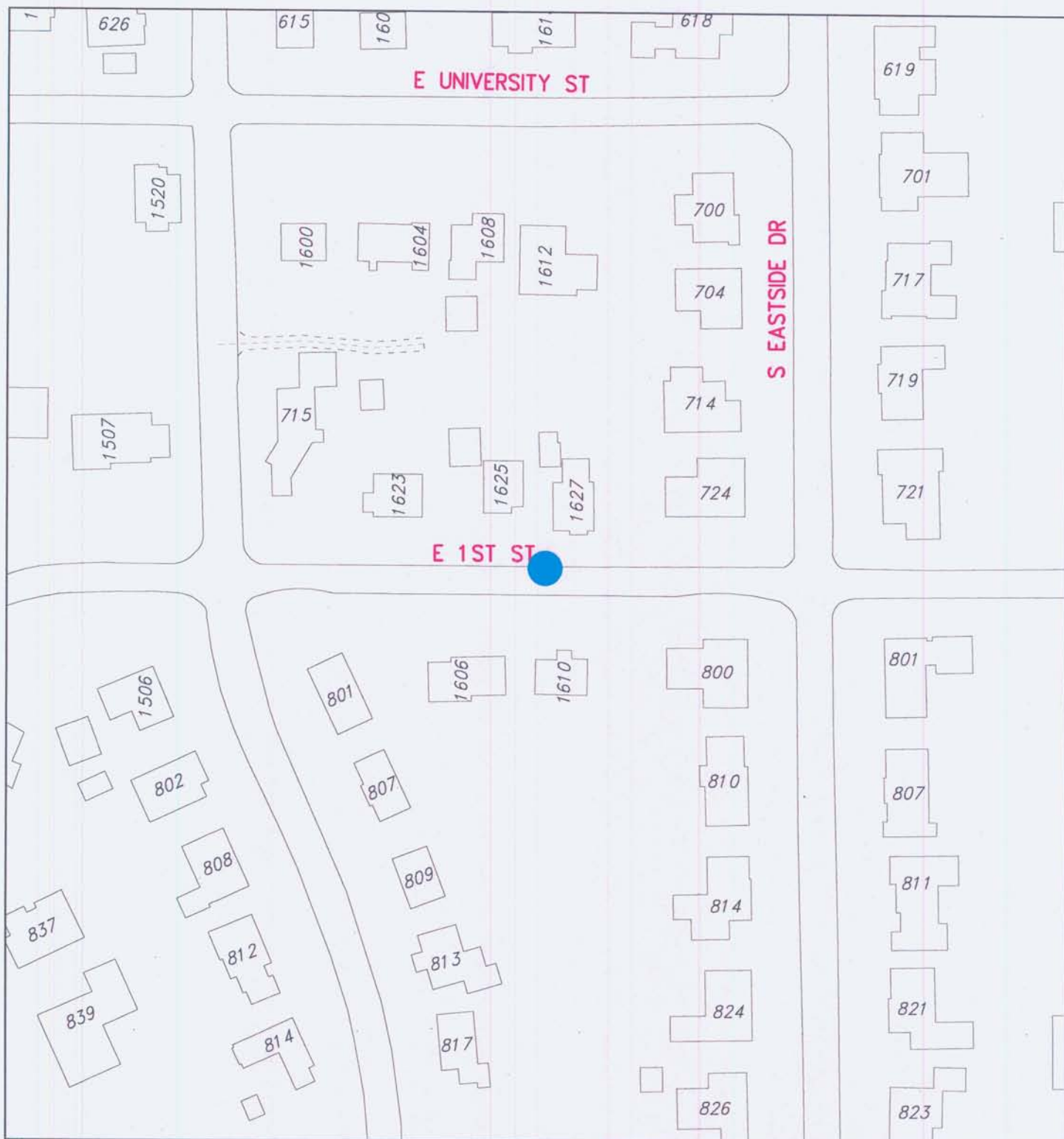


For reference only; map information NOT warranted.

City of Bloomington
Engineering



Scale: 1" = 200'



Map 5

By: wykoffj
15 Mar 07



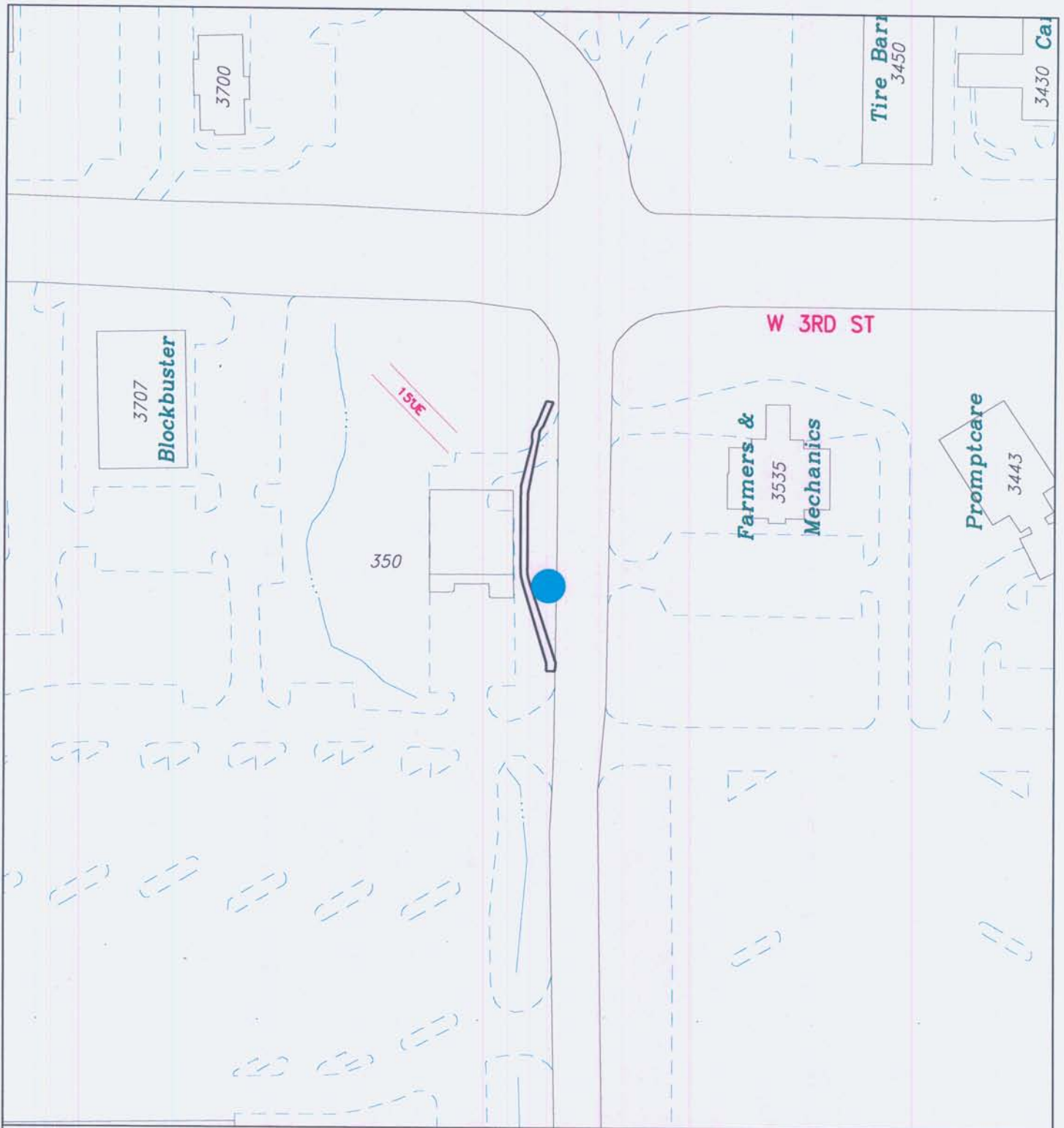
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 6

By: wykoffj
15 Mar 07



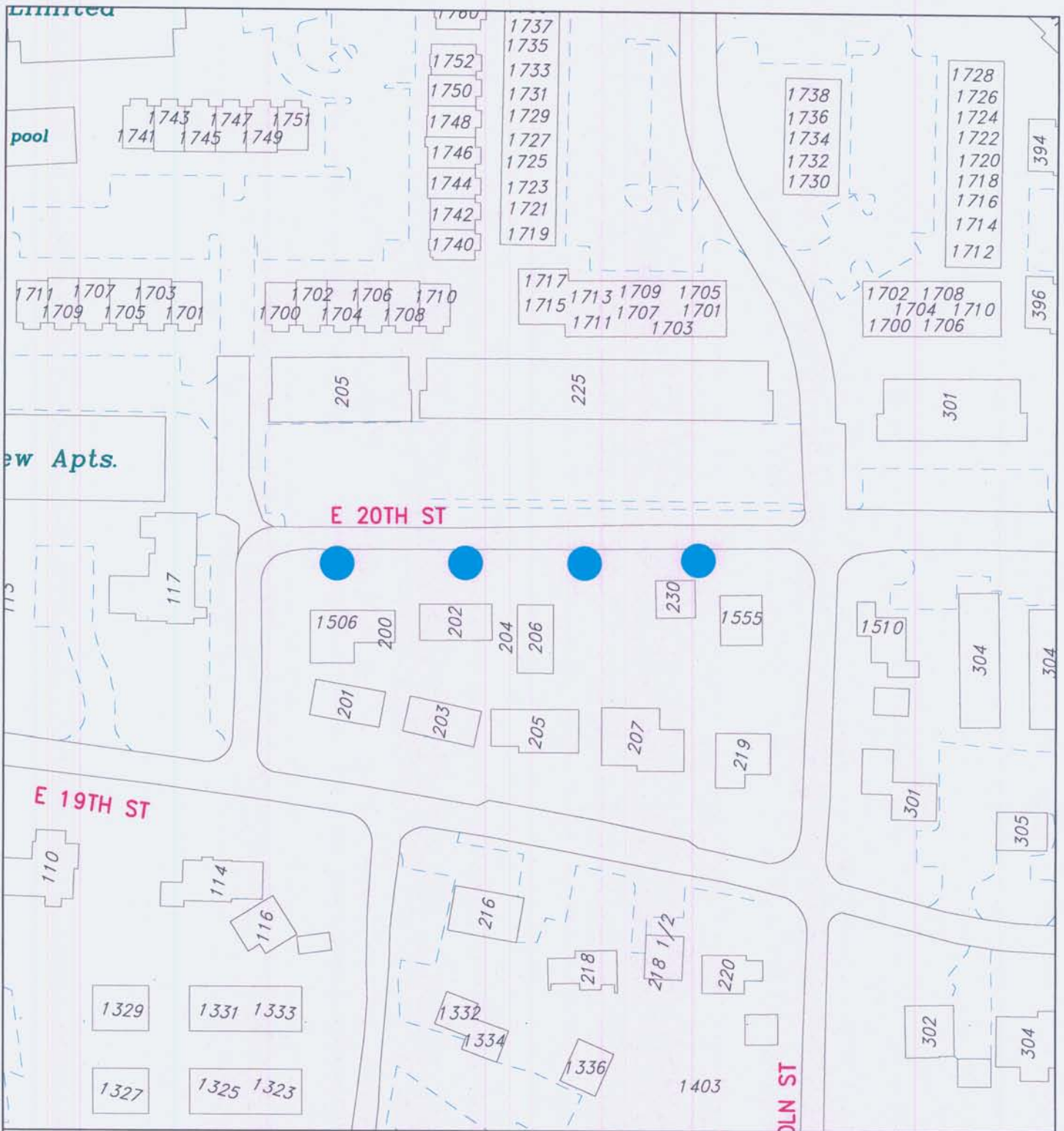
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 7

By: wykoffj
15 Mar 07

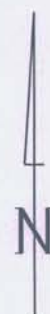


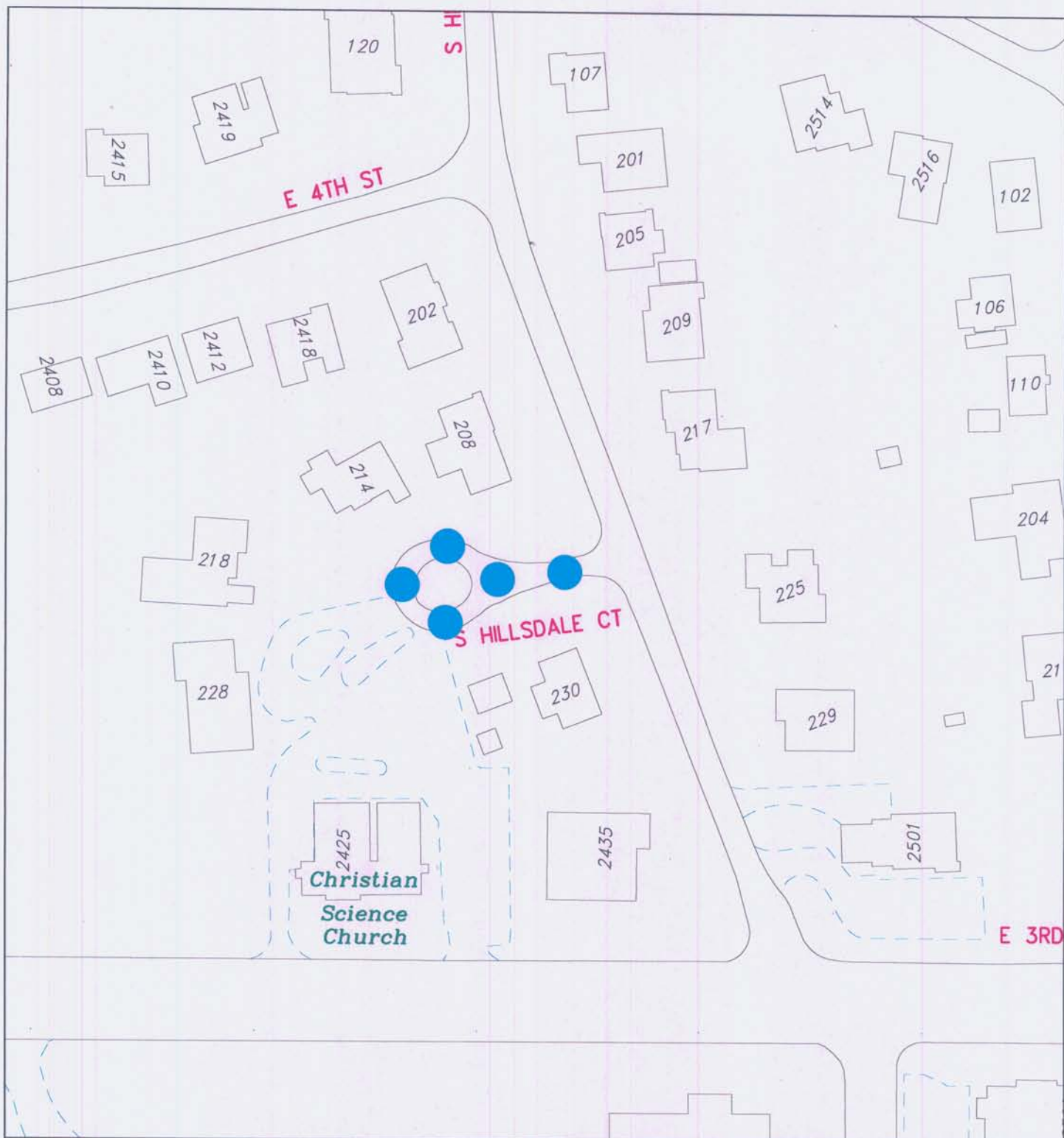
For reference only; map information NOT warranted.

City of Bloomington
Engineering



Scale: 1" = 100'





Map 8

By: wykoffj
15 Mar 07



For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'

E HILLSIDE DR

S MAXWELL ST

H
41-70

45-56

31-44

Map 9

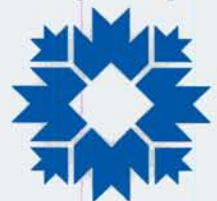
By: wykoffj
15 Mar 07



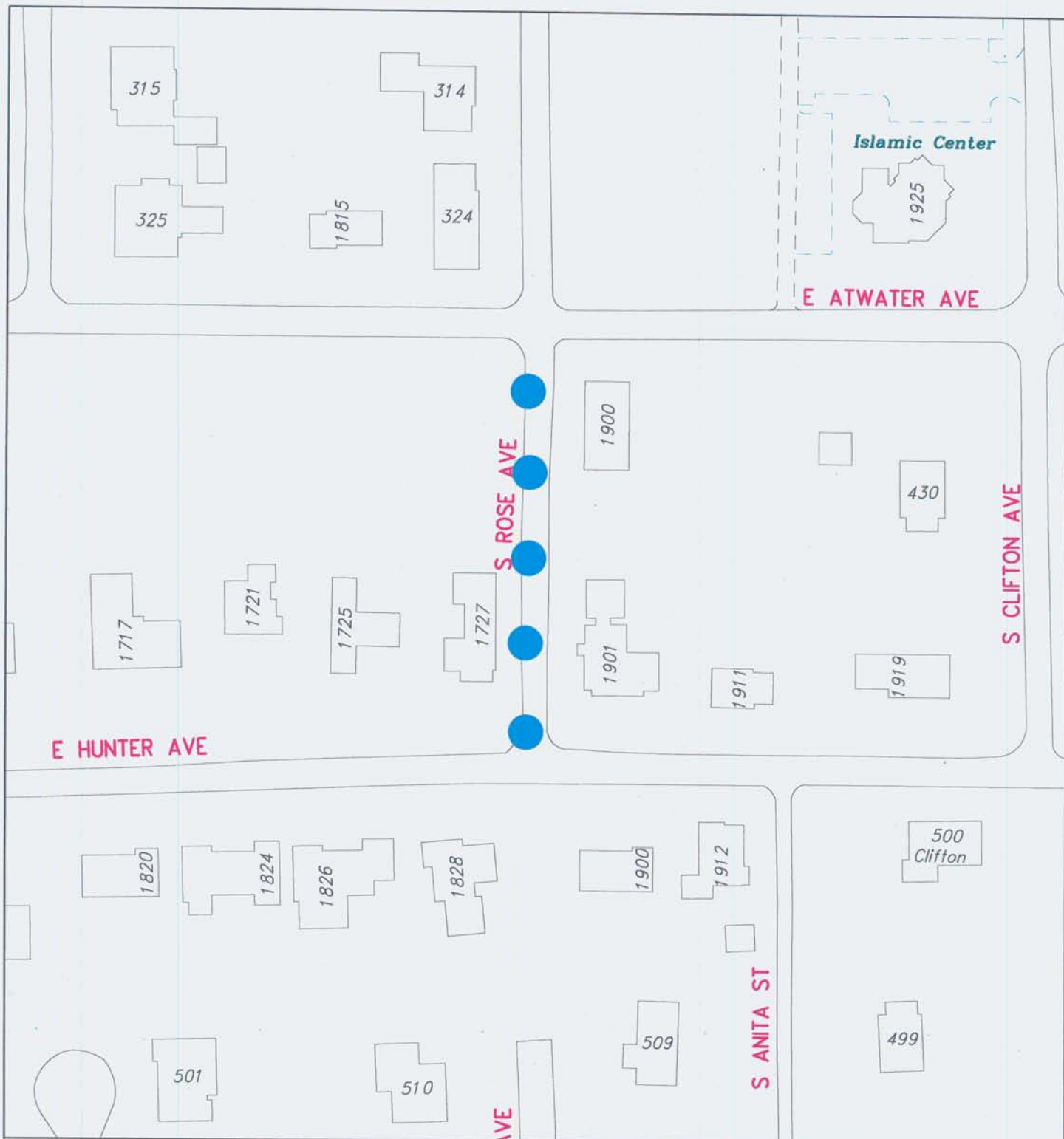
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 10

By: wykoffj
15 Mar 07



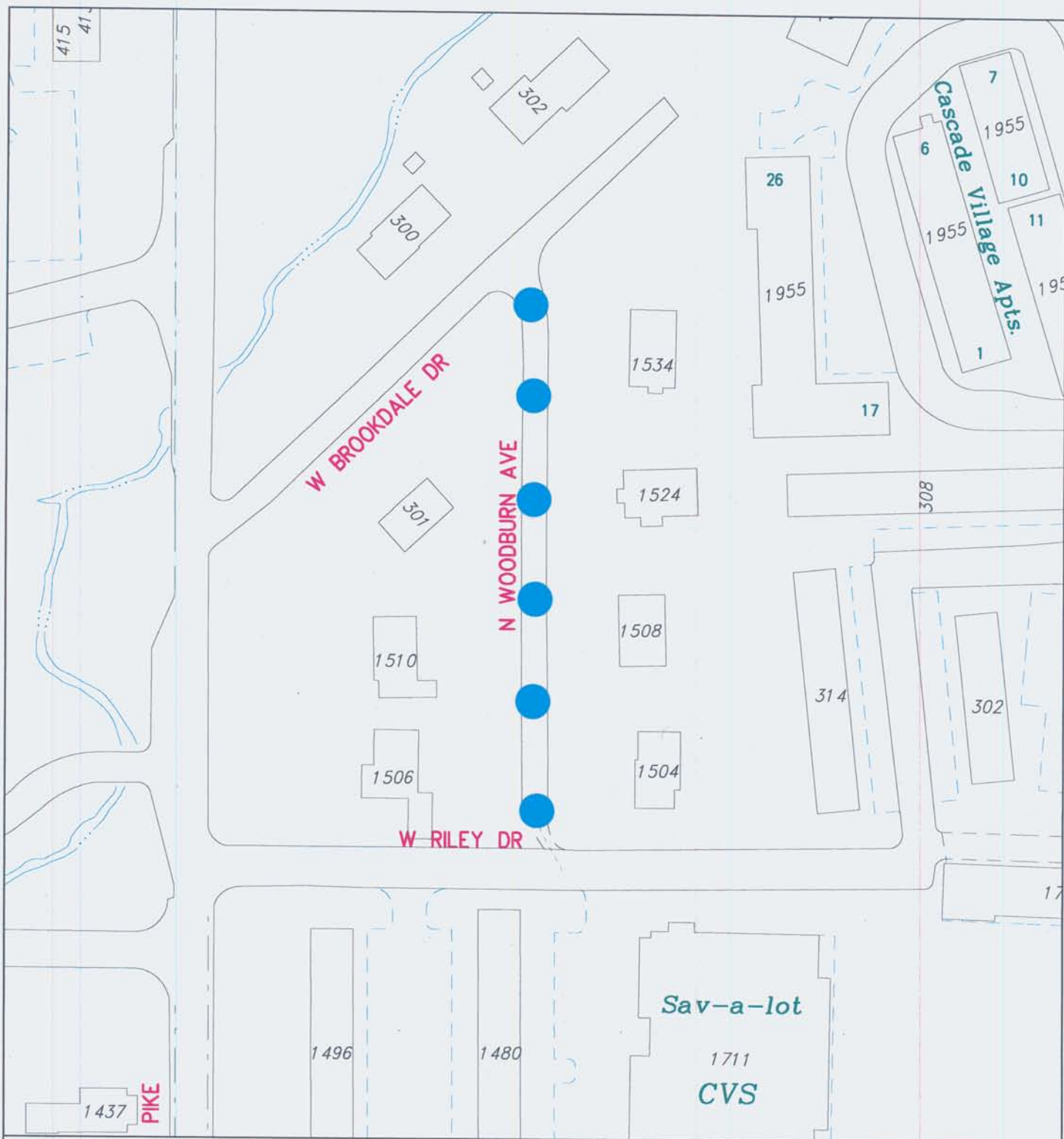
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map ||

By: wykoffj
15 Mar 07



For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 12

By: wykoffj
15 Mar 07



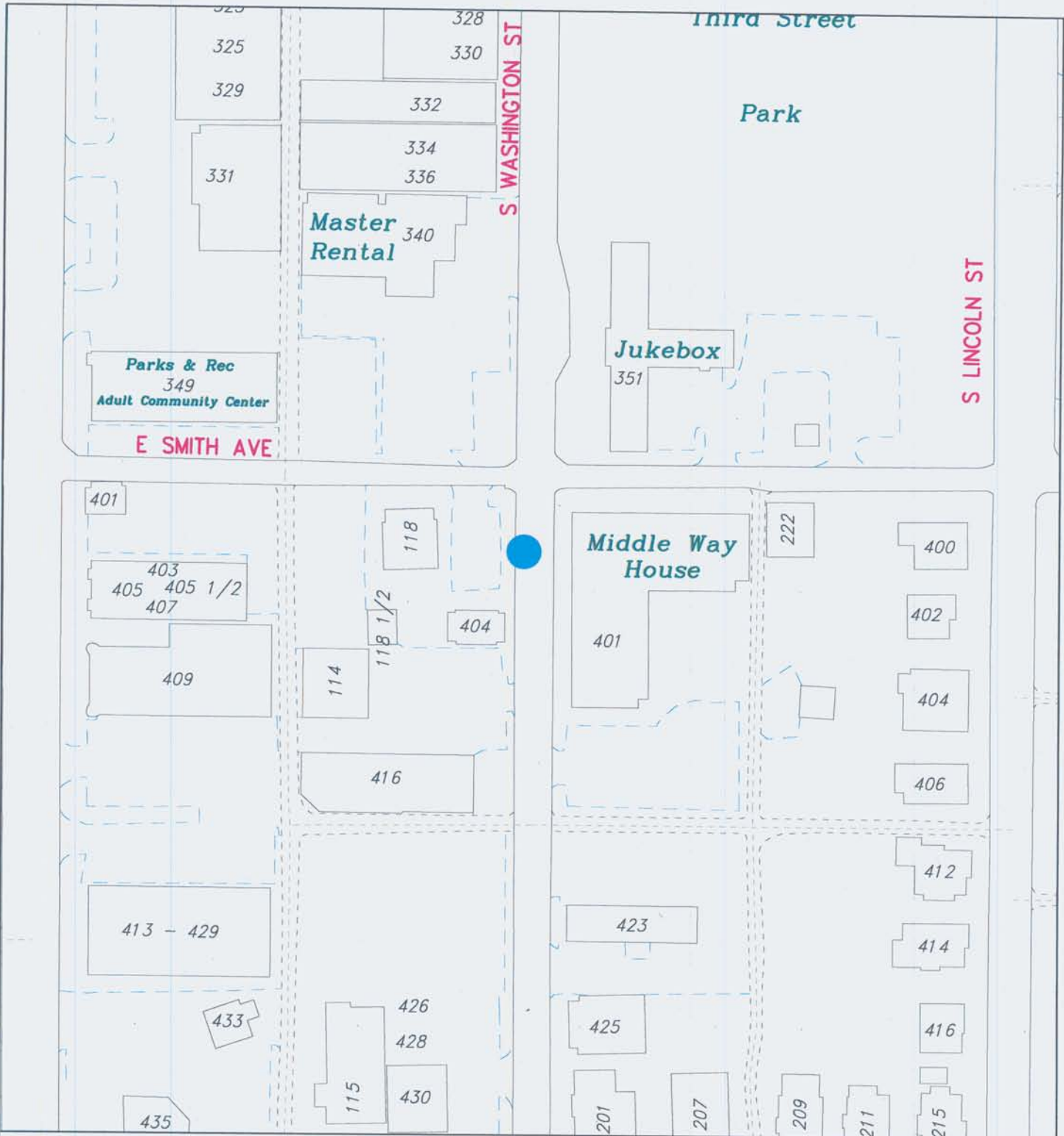
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 13

By: wykoffj
15 Mar 07



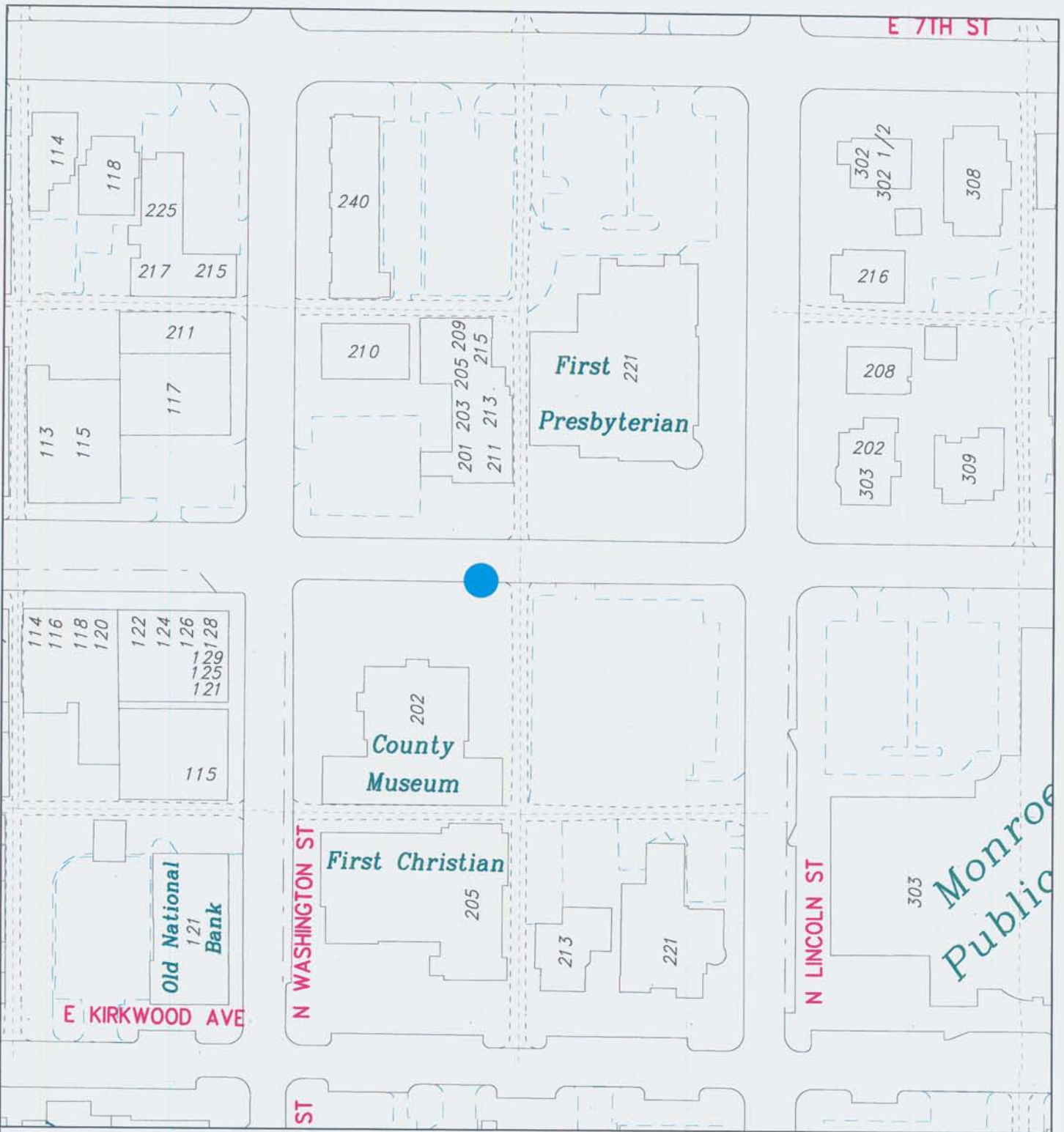
For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'



Map 14

By: wykoffj
15 Mar 07



For reference only; map information NOT warranted.



City of Bloomington
Engineering

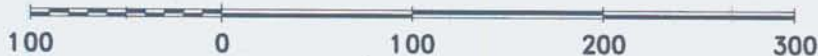


Scale: 1" = 100'



Map 15

By: wykoffj
15 Mar 07



For reference only; map information NOT warranted.



City of Bloomington
Engineering



Scale: 1" = 100'

ORDINANCE 07-12

TO AMEND TITLE 15 OF THE BLOOMINGTON MUNICIPAL CODE ENTITLED “VEHICLES AND TRAFFIC”

Re: Establishing a New Zone 10 Residential Neighborhood Permit Parking Zone for the Near West Side with Additional Two-Hour Parking Limits

- WHEREAS,

the City of Bloomington has previously enacted regulations restricting vehicle parking in areas close to Indiana University; and
- WHEREAS,

areas in proximity to Indiana University attract a higher volume of vehicle parking, which can cause traffic congestion, noise, and generally create an undesirable and unsafe situation; and
- WHEREAS,

the City has observed that the problems associated with university-proximate parking have begun to surface in areas close to concentrations of student housing within the downtown area; and
- WHEREAS,

it is appropriate and necessary for the public safety and welfare that the City’s “Residential Neighborhood Permit Parking” program be extended to such areas;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION I. Section 15.37.020 entitled “Applicability” shall be amended by deleting and replacing the first sentence of the first paragraph and adding a second sentence so that the paragraph shall read as follows:

15.37.020 Applicability

The following zones are designated as Residential Neighborhood Permit Parking Zones. Except for those streets and portions of streets designated as “Limited Parking Zones” by Section 15.32.090, it shall be unlawful to park a vehicle in any area of a Residential Neighborhood Permit Parking Zone unless a valid and appropriate permit is properly displayed. Within Limited Parking Zones, it is lawful to park without a permit, but the restrictions of Section 15.32.090 apply.

SECTION II. Section 15.37.020 entitled “Applicability” shall be amended by inserting the following:

Near West Side Residential Neighborhood Permit Parking Zone (Zone 10) shall apply to the following streets:

Street	From	To	Side of Street
Eighth Street	Rogers Street	Jackson Street	South
Eighth Street	Maple Street	Rogers Street	North
Fairview Street	Seventh Street	Eighth Street	West
Fairview Street	Eighth Street	Ninth Street	East
Jackson Street	Sixth Street	Seventh Street	West
Jackson Street	Eighth Street	Ninth Street	East
Ninth Street	Maple Street	Jackson Street	South
Seventh Street	Maple Street	Rogers Street	South
Seventh Street	42’ West of Rogers	142’ West of Rogers	North
Sixth Street	Maple Street	Rogers Street	North/South

SECTION III. Section 15.32.090 entitled “Limited Parking Zones” shall be amended to add the following streets in Zone 10 to schedule N:

Street	From	To	Side of Street	Limit
Eighth Street	Rogers Street	Jackson Street	South	2 Hr. (13)
Eighth Street	Maple Street	Rogers Street	North	2 Hr. (13)
Fairview Street	Seventh Street	Eighth Street	West	2 Hr. (13)
Fairview Street	Eighth Street	Ninth Street	East	2 Hr. (13)
Jackson Street	Sixth Street	Seventh Street	West	2 Hr. (13)
Jackson Street	Eighth Street	Ninth Street	East	2 Hr. (13)
Ninth Street	Maple Street	Jackson Street	South	2 Hr. (13)
Seventh Street	Maple Street	Rogers Street	South	2 Hr. (13)
Seventh Street	42’ West of Rogers	142’ West of Rogers	North	2 Hr. (13)
Sixth Street	Maple Street	Rogers Street	North/South	2 Hr. (13)

SECTION IV. Section 15.32.090 entitled “Limited Parking Zones” shall be amended to add the following provision to the Legend:

(13) 8:00 a.m. to 5:00 p.m. Monday through Friday except with Zone 10 Residential Permit.

SECTION V. If any section, sentence or provision of this ordinance, or the application thereof to any person or circumstances shall be declared invalid, such invalidity shall not affect any of the other sections, sentences, provisions, or applications of this ordinance which can be given effect without the invalid provision or application, and to this end the provisions of this ordinance are declared to be severable.

SECTION VI. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City of Bloomington and approval of the Mayor.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, PRESIDENT
Bloomington Common Council

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

REGINA MOORE, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, MAYOR
City of Bloomington

SYNOPSIS

This ordinance amends the Bloomington Municipal Code by clarifying the general language regarding Residential Neighborhood Permit Parking Zones, by adding the Near West Side Residential Parking (Zone 10) and by imposing a two-hour parking restriction within Zone 10 for non-permit holders, effective Monday through Friday from 8:00 a.m. to 5 p.m.

DATE: June 15, 2007
TO: City Councilmembers
FROM: James McNamara
SUBJ: Ordinance 07-12

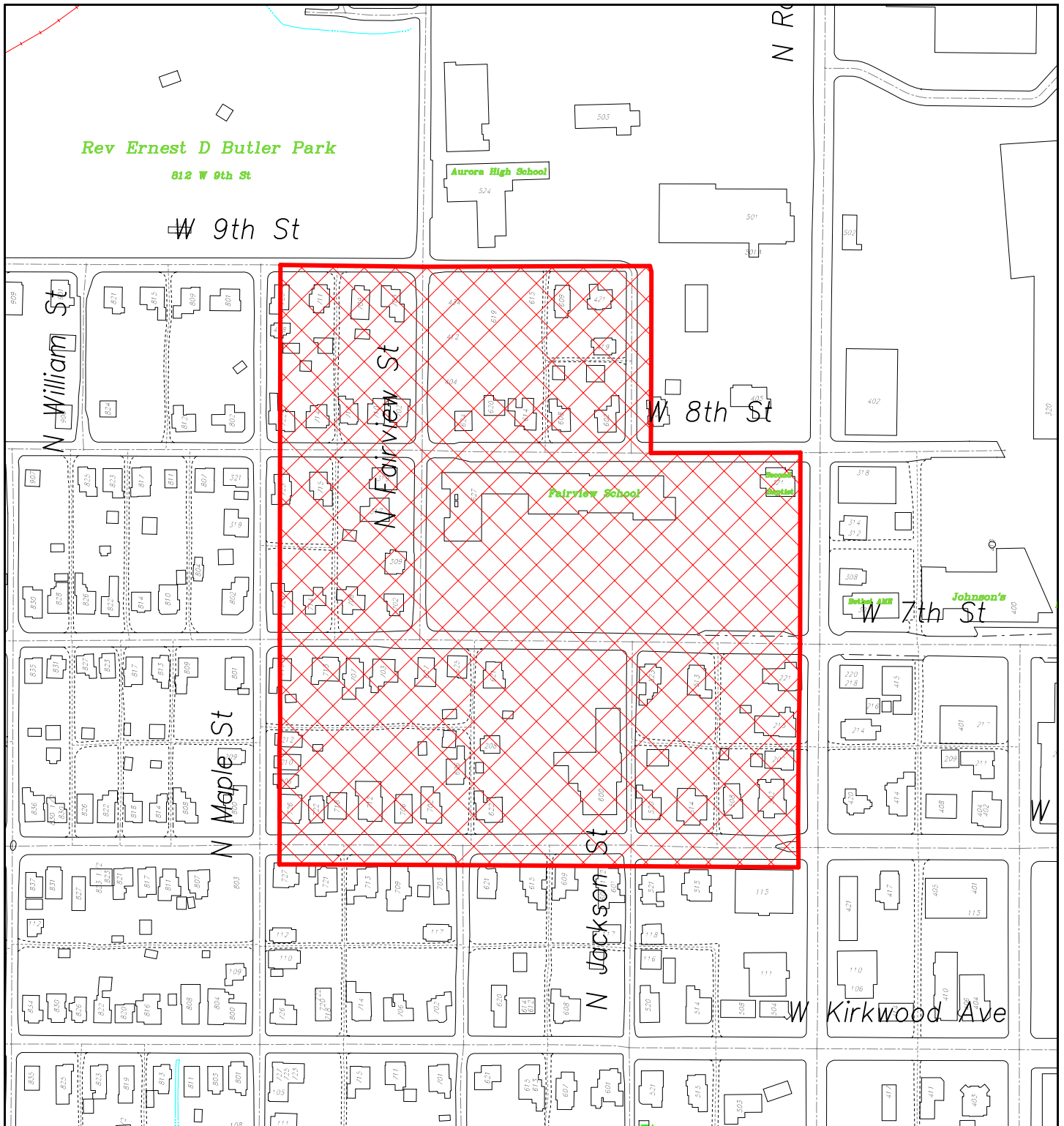
Ordinance 07-12 comes forward at the request of residents of what we frequently call the “near Westside” of Bloomington. It creates a new residential parking zone (Zone 10) consisting of approximately eight blocks between Rogers, Ninth, Maple and Sixth Streets. As with all residential zones, it would apply Monday through Friday, 8:00 a.m. – 5:00 p.m.

The motivation for the creation of Zone 10 comes from parking by downtown employees and residents on these neighborhood streets. This legislation comes forward after meetings between the neighborhood residents and City staff.

Fairview School and the Second Baptist Church are both within the zone and both have need for visitor parking within it. Thus Ordinance 07-12 also creates a two-hour parking restriction in the new residential zone. You might think of that two-hour restriction as the *first* layer. That restriction allows visitors to both the school and the church to park for up to two hours within the zone, but will hopefully discourage day-long and storage parking. At the same time the two hour-limit would *not* apply to residents qualifying for and displaying the Zone 10 permit; that Zone 10 permit waives the two-hour restriction. This is similar to the current mini-Zone 8 on North College Street where it’s really a two-hour restriction with that is waived with a Zone 8 permit.

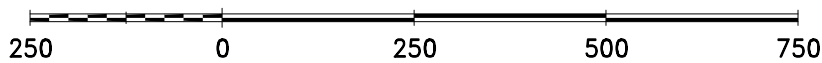
It is possible that we will need to come back at some point and extend the Zone boundaries further. As a rule we prefer an incremental approach to these designations because of their impact on the neighborhood residents.

Susie Johnson, Jack Davis and Vickie Provine were all involved in the development of this Zone with the neighbors’ direction. I would recommend contacting Susie with any questions you may have.



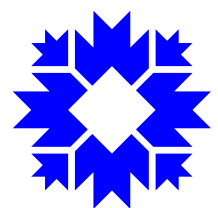
**Proposed Residential Neighborhood Parking Zone
Near Westside (Zone 10)**

By: haleyl
13 Jun 07



For reference only; map information NOT warranted.

City of Bloomington



Scale: 1" = 250'

ORDINANCE 07-14

**TO AMEND ORDINANCE 06-14 WHICH FIXED THE SALARIES OF APPOINTED OFFICERS,
NON-UNION AND A.F.S.C.M.E. EMPLOYEES FOR ALL THE DEPARTMENTS OF THE CITY
OF BLOOMINGTON, MONROE COUNTY, INDIANA, FOR THE YEAR 2007
Re: Position in the Public Works Department**

WHEREAS, the Public Works Department would like to enhance the community condition by dedicating a position to the maintenance, cleanliness, and customer friendliness of Bloomington's downtown;

NOW, THEREFORE, BE IT HEREBY ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION I. Section 1 of Ordinance 06-14 shall be amended by adding the following line regarding job title and grade as indicated below:

Department	Job Title	Grade
Public Works	Downtown Specialist	3

SECTION II. If any sections, sentence or provision of this ordinance, or the application thereof to any person or circumstances shall be declared invalid, such invalidity shall not affect any of the other sections, sentences, provisions, or applications of this ordinance which can be given effect without the invalid provision or application, and to this end the provisions of this ordinance are declared to be severable.

SECTION III. This ordinance shall be in full force and effect from and after its passage by the Common Council of the City of Bloomington and approval of the Mayor.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

DAVE ROLLO, President
Bloomington Common Council

ATTEST:

REGINA MOORE, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2007.

REGINA MOORE, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2007.

MARK KRUZAN, Mayor
City of Bloomington

SYNOPSIS

This ordinance amends the City of Bloomington Salary Ordinance for the year 2007 (Ordinance 06-14) by adding a Downtown Specialist position to the Public Works Department who will focus on maintaining the downtown area of Bloomington.

Memorandum

To: City Council members
From: Daniel Grundmann, ES Director
CC: Dan Sherman, Mayor Kruzan, James McNamara, Kevin Robling, Susan Clark, Susie Johnson
Date: 6/15/2007
Re: Proposed Salary Ordinance Amendment (Ordinance 07-14)

We respectfully request the following change to the 2007 Salary Ordinance (06-14).

Public Works

In an effort to enhance community condition we are requesting support to establish a position that focuses specifically on the cleanliness and customer friendliness of Bloomington's downtown. We wish to create a *Downtown Specialist* in the Department of Public Works. This employee would be assigned to work in the downtown exclusively. The incumbent would be responsible for litter removal, working with merchants on graffiti eradication, ensuring that signal poles and switch boxes are free of attachments, monitoring People's Park, power washing alleys and garages, and generally taking care of the downtown.

Additionally, the Downtown Specialist would serve as an ambassador of sorts, the eyes and ears of the Downtown community condition. The employee will be able to monitor problem areas and be in contact with the Park Patrol, HAND compliance officers, Parking Enforcement personnel, and BPD to report skateboarding and panhandling problems as well as issues such as blocked alleys and other illegally parked vehicles that block handicapped spaces or fire lanes. This person will alert City crews to deteriorating sidewalks, planters, pet-related "issues," and keep abreast of issues brought to us by the Council for Community Accessibility concerning sidewalk obstructions and malfunctioning audible pedestrian signals. The position incumbent will generally be a visible point of contact and City representative to merchants, citizens, and visitors to Bloomington's downtown.

The job received preliminary review in Employee Services resulting in grade 3. The estimated fiscal impact for 2007 including wages, health care insurance, PERF, and FICA is \$19,290.

Please feel free to contact me with any questions.