City of Bloomington
Common Council

Legislative Packet

Friday, 03 February 2017
Internal Work Session
and
Wednesday, 08 February 2017
Committee of the Whole

All legislation and background materials contained herein.

Office of the Common Council
P.O. Box 100
401 North Morton Street
Bloomington, Indiana 47402
812.349.3409
council@bloomington.in.gov
http://www.bloomington.in.gov/council

City of Bloomington Indiana

City Hall
401 N. Morton St.
Post Office Box 100
Bloomington, Indiana 47402

Office of the Common Council
(812) 349-3409
Fax: (812) 349-3570
email: council@bloomington.in.gov

To: **Council Members**
From: **Council Office**
Re: **Weekly Packet Memo**
Date: **February 3, 2017**

Packet Related Material

Memo
Agenda
Calendar
Notices and Agendas:

- **2017 Council Sidewalk Committee** on Tuesday, February 14th at 10:30 am in the Council Library

Initial 2017 Annexation Packet - for Consideration at the Internal Work Session on Friday, February 3rd, the Committee of the Whole on Wednesday, February 8th, and Regular Session on Wednesday, February 15th:

- **Memo from Philippa Guthrie, Corporation Counsel and Jeffrey Underwood, Controller**
- **Map of Seven Areas**

Contact:
Philippa Guthrie, 812-349-3426, guthriep@bloomington.in.gov
Mike Rouker, 812-349-3426, roukerm@bloomington.in.gov
Jeffrey Underwood, 812-349-3412, underwoj@bloomington.in.gov

Resolutions

- **Res 17-06** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (South-West Bloomington Annexation Area)
    - Exhibit A: Map
- **Res 17-07** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (South-East Bloomington Annexation Area)
    - Exhibit A: Map

- **<u>Res 17-08</u>** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (North Island Bloomington Annexation Area)
    - Exhibit A: Map
- **<u>Res 17-09</u>** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (Central Island Bloomington Annexation Area)
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- **<u>Res 17-10</u>** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (South Island Bloomington Annexation Area)
    - Exhibit A: Map
- **<u>Res 17-11</u>** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (Northeast Bloomington Annexation Area)
    - Exhibit A: Map
- **<u>Res 17-12</u>** A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation By the City of Bloomington, Monroe County, Indiana (North Bloomington Annexation Area)
    - Exhibit A: Map

<u>Fiscal Plan for the Municipal Annexation</u>

Overview
Maps
Basic Data on Annexation Areas
Municipal Services
Combined Revenue of All Annexation Areas (and Over Combined Costs)
Overlapping Unit Circuit Breaker Impact
Financial Impact
Areas (1 – 7): Revenues over Costs
Bond Issues

<u>Memo</u>

Seven Resolutions Initiating Proceedings to Annex Seven Areas
An Overview of Documents in the Packet and What You'll Find in Them

This packet contains legislation and materials that initiate proceedings for the annexation of seven areas in and around of the corporate boundaries of the City. They start a multi-month process with the Council that begins with the Internal Work Session on Friday (where the Administration will introduce the legislation for Council consideration). If adopted, the proposed annexations would not go into effect until January 1, 2020.

The following paragraphs provide a brief overview of the materials within this packet and point you to what kind of information you will find in each document. Aside from a few references (e.g. insertion of a map of the annexed areas), these paragraphs do not provide a summary ofthe substance of the material, which the reader will need to learn by reading the material.

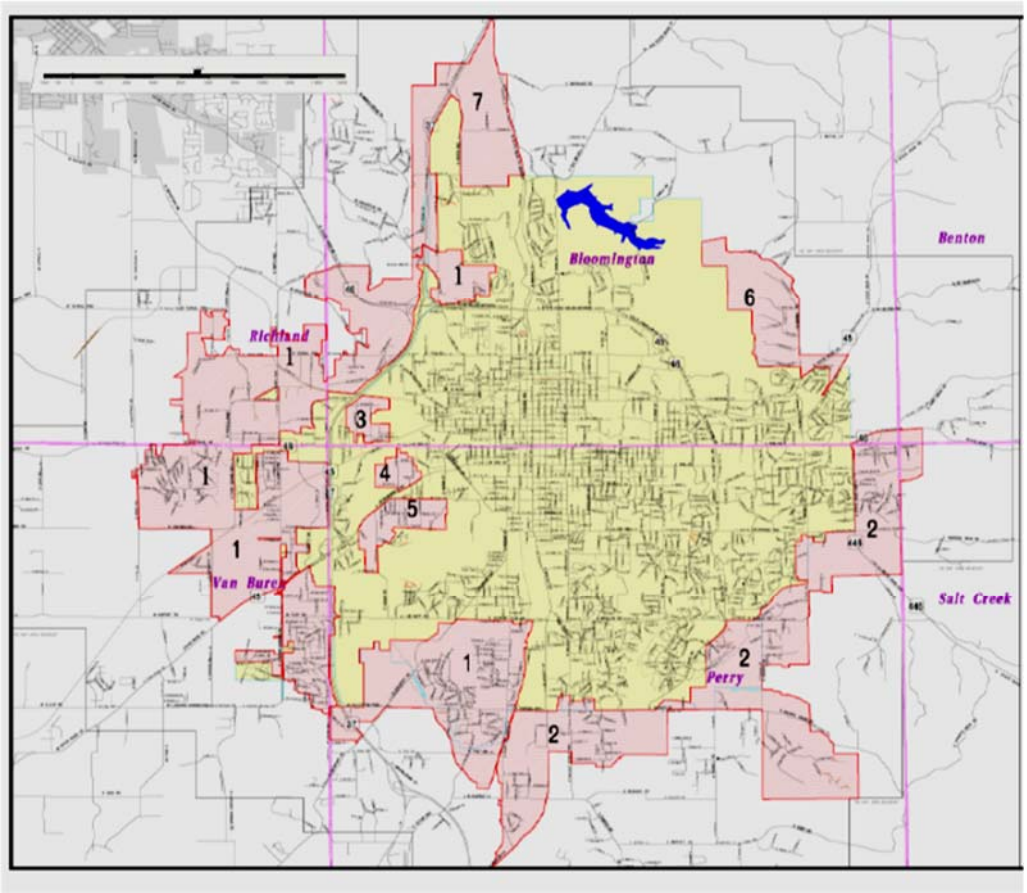
Memo. There is a four-page memo from Philippa Guthrie, Corporation Counsel, and Jeffrey Underwood, Controller. It:

- Introduces the material in the packet;
- Explains why the City annexes property and provides a brief history the City's past annexations; and
- Describes the annexation process and sets forth a proposed schedule of actions and events tied to the enactment of annexation legislation – which starts this Friday with an introduction to the annexation and includes an extensive Outreach Program in March and Annexation Hearings in May.

Map of Annexation Areas. There are seven annexation areas which are listed below and displayed in the following map:

<u>Proposed Bloomington</u> <u>Annexation Areas</u>
South-West (#1)
South-East (#2)
North Island (#3)
Central Island (#4)
South Island (#5)
Northeast (#6)
North (#7)

Map



Resolutions with Maps of Each Proposed Annexation Area. There are seven resolutions which:

- Initiate the process for considering the annexation of the seven areas and includes maps which are attached to the resolutions as Exhibit A;
- Indicate, in the whereas clauses, that the City intends to conduct an Outreach Program, which is intended to give landowners more information about the proposed annexations

- *Note: This Outreach Program begins with individual notice to owners of all properties within the annexed areas along with publication of that notice to the community at large*; and

- adopt a preliminary Fiscal Plan for these annexations, which proposes the extension of capital and noncapital services in these areas (see below).
    - *Note: Adoption of the preliminary Fiscal Plan is done with the understanding that the details are subject to subsequent amendment in the course of a continuing process for annexation review and consideration by the City.*

Fiscal Plan. The Fiscal Plan for these areas is contained in one, 300+ page document. It includes these sections at these page numbers:

Section	Pages
Annexation Overview	1 - 15
Individual Annexation Area Maps	16 - 29
Basic Data of Annexation Area	30 - 33
• *Including property tax rate information, population, and road miles*	
Municipal Services	34 - 67
• *By Department and including both non-capital and capital services*	
Combined Revenue for All Annexation Areas	68 - 73
Combined Revenue Over Combined Costs	74 - 76
• *Including projected costs of services, capital costs from bonds, and revenues along with a recommendation*	
Overlapping Unit Circuit Breaker Impact	77 - 94
Financial Impact	95 - 110
• *Including tax rate comparisons, tax rate averages, population comparisons, and average household income comparisons*	
Area # 1 - South-West: Revenues Over Costs	111 - 139
Area #2 - South-East: Revenues Over Costs	140 - 168
Area #3 - North Island: Revenue Over Costs	169 - 197
Area #4 – Central Island: Revenue Over Costs	198 - 226
Area #5 – South Island: Revenue Over Costs	227 - 255
Area #4 – Northeast: Revenue Over Costs	256 - 284
Area #4 – North: Revenue Over Costs	285 - 313

Bond Issues 314 - 317

- *Including amortization tables*

In reviewing the Fiscal Plan, please know that statute requires that it show:

- The cost estimates of planned services to be furnished to the annexed territory (itemized for each City department);
- The methods of financing the planned services (including how various expenses will be funded and the taxes, grants, and other funding to be used to do so);
- The plan for the organization and extension of services (including the specific services to be provided and the dates the services will begin);
- That planned services of a noncapital nature (including police protection, fire protection, street and road maintenance, and other noncapital services normally provided within the corporate boundaries) will be provided to the annexed territory:
    - within one (1) year after the effective date of annexation; and
    - that the services will be provided in a manner equivalent in standard and scope to those noncapital services provided to areas within the corporate boundaries regardless of similar topography, patterns of land use, and population density.
- That services of a capital improvement nature (including street construction, street lighting, sewer facilities, water facilities, and stormwater drainage facilities), will be provided to the annexed territory:
    - within three (3) years after the effective date of the annexation; and
    - in the same manner as those services are provided to areas within the corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state, and local laws, procedures, and planning criteria.
- The estimated effect of the proposed annexation on taxpayers in each of the political subdivisions to which the proposed annexation applies (including the expected tax rates, tax levies, expenditure levels, service levels, and annual debt service payments in those political subdivisions for four (4) years after the effective date of the annexation);
- The estimated effect the proposed annexation will have on municipal finances, in particular, how municipal tax revenues will be affected by the annexation for four (4) years after the effective date of the annexation;
- Any estimated effects on political subdivisions in the county that are not part of the annexation and on taxpayers located in those political subdivisions for four (4) years after the effective date of the annexation; and

- A list of all parcels of property in the annexation territory and certain identifying information regarding each parcel.

Conclusion

As mentioned at the beginning of this memo, these resolutions and materials begin the process of annexation. The process, itself, will involve many opportunities for the affected landowners to learn about the proposed annexation and offer their thoughts and suggestions regarding it. Part of that Public Outreach program will be a series of meeting scheduled for the week of March 20th. Later, in May, the Council is scheduled to introduce annexation ordinances, which may approve revisions to the Fiscal Plan based upon what is learned over the coming months through the outreach process. In the event annexation ordinances are adopted, statute provides a means for affected parties to remonstrate against it.

NOTICE AND AGENDA
BLOOMINGTON COMMON COUNCIL COMMITTEE OF THE WHOLE
6:30 P.M., WEDNESDAY, FEBRUARY 08, 2017
COUNCIL CHAMBERS
SHOWERS BUILDING, 401 N. MORTON ST.

Chair: Dorothy Granger

Resolutions Initiating Proceedings to Consider Proposed Annexations

Presenters and Participants: John Hamilton, Mayor
Mick Renneisen, Deputy Mayor
Mary Catherine, Communications Director
Philippa Guthrie, Corporation Counsel
Mike Rouker, City Attorney
Jeff Underwood, Controller
Steve Unger, Bose McKinney and Evans
Eric Reedy and Jerry Hickman, Reedy Financial Group

1. Resolution 17-06 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (South-West Bloomington Annexation Area)

2. Resolution 17-07 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (South-East Bloomington Annexation Area)

3. Resolution 17-08 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (North Island Bloomington Annexation Area)

4. Resolution 17-09 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (Central Island Bloomington Annexation Area)

5. Resolution 17-10 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (South Island Bloomington Annexation Area)

6. Resolution 17-11 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (Northeast Bloomington Annexation Area)

7. Resolution 17-12 – A Resolution Concerning the Initiation of Proceedings to Consider Proposed Annexation by the City of Bloomington, Monroe County, Indiana (North Bloomington Annexation Area)

*Auxiliary aids for people with disabilities are available upon request with adequate notice.
Please call (812)349-3409 or e-mail council@bloomington.in.gov.

Posted and Distributed: 3 February 2017

City of Bloomington
Office of the Common Council

To Council Members
From Council Office
Re Weekly Calendar – 06-10 February 2017

Monday, 06 February

12:00 pm Board of Public Works—Work Session, McCloskey
12:00 pm Affordable Living Committee, Hooker Conference Room
5:00 pm Utilities Service Board, 600 E Miller Dr
5:00 pm Redevelopment Commission, McCloskey

Tuesday, 07 February

5:30 pm Board of Public Works, Chambers
6:30 pm Sister Cities International—Postoltega, Kelly
6:30 pm Sister Cities International—CubAmistad, Dunlap

Wednesday, 08 February

12:00 pm Bloomington Urban Enterprise Association, McCloskey
2:00 pm Hearing Officer, Kelly
4:30 pm Environmental Resources Advisory Council, Parks
5:00 pm Bloomington Arts Commission, McCloskey
5:30 pm Commission on the Status of Black Males, Hooker Conference Room
6:00 pm Bloomington Commission on Sustainability, Kelly
6:30 pm Common Council Committee of the Whole, Chambers

Thursday, 09 February

12:00 pm Housing Network, McCloskey
4:00 pm Sewage and Waste Management District, Judge Nat U Hill, III Room, 301 N College Ave
5:00 pm Bloomington Historic Preservation Commission, McCloskey

Friday, 10 February

1:30 pm Metropolitan Planning Organization—Policy Committee, Chambers

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Posted and Distributed: Friday, 03 February 2017

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City of Bloomington
Office of the Common Council

NOTICE

Council Sidewalk Committee Meeting

Tuesday, 14 February 2017
10:30 am
Council Library, Suite 110
City Hall, 401 North Morton

A quorum of the entire Common Council may be present. Therefore, this gathering may constitute both a meeting of the Council Sidewalk Committee as well as a meeting of the Council in its entirety under Indiana Open Door Law. For that reason, this statement provides notice that this gathering of Council members will occur and is open for the public to attend, observe, and record what transpires.

Posted: Friday, 03 February 2017

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Initial 2017 Annexation Packet - for Consideration at the Internal Work Session on Friday, February 3rd, the Committee of the Whole on Wednesday, February 8th, and Regular Session on Wednesday, February 15th:

- **Memo from Philippa Guthrie, Corporation Counsel and Jeffry Underwood, Controller**
- **Map of Seven Areas**

Contact:

Philippa Guthrie, 812-349-3426, guthriep@bloomington.in.gov
Mike Rouker, 812-349-3426, roukerm@bloomington.in.gov
Jeffrey Underwood, 812-349-3412, underwoj@bloomington.in.gov

Resolutions

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CITY OF BLOOMINGTON
LEGAL DEPARTMENT
MEMORANDUM

TO: **Members of the Common Council of the City of Bloomington**

FROM: **Philippa Guthrie, Corporation Counsel**
Jeffrey Underwood, Controller

CC: **Dan Sherman, Council Administrator/Attorney**

RE: **Proposed Annexations**

DATE: **February 2, 2017**

Annexation is a long-standing and commonly accepted practice by which cities across the country manage growth and the provision of essential services to their communities in an organized, efficient and publicly transparent way. The Office of the Mayor proposes to begin evaluating the annexation of seven areas that lie just outside the boundaries of Bloomington (the "City"). The areas proposed are identified on the overall area map in Exhibit A to this memo. In addition, your materials include seven resolutions, one for each proposed annexation area, each with an accompanying map showing the individual annexation area.

The first step in the annexation process, which we describe in greater detail below, is for the Common Council to adopt a resolution for each proposed annexation area that initiates the process of considering the annexations. Adoption of the resolutions is simply initiating the process for publicly evaluating the annexations; it is not final approval of the annexation plan being proposed. Such approval would happen later via ordinance after an evaluative process that takes place over several months. The annexation would not be effective until 2020, providing a three-year transition period.

The seven areas being considered for annexation comprise land that has been intended to be annexed for a number of years. Several decades ago, the County and City agreed on a "Two-Mile Fringe" as a planning jurisdiction boundary. At the time, the County did not have a comprehensive plan for development and land use. The City and County agreed that the City would be the most appropriate planning authority over these areas that were likely to become part of the City in the future through annexation. Later, as the County began to develop its planning capabilities, the City and County negotiated a somewhat smaller City planning jurisdiction outside the City limits, which became known as the "AIFA," or Areas Intended for Annexation. The AIFA was intended to be in place for sufficient time to allow the City to annex the areas over a multi-year period. Some portions of the AIFA were annexed, the rest were turned back over to County control in 2013 when the negotiated period of time expired and the City had chosen not to pursue annexations.

The last time the Common Council considered an annexation that was anything more than a single parcel was in 2004. Prior to that, the City approved annexations frequently, with annexations occurring almost annually in the 1990s and early 2000s. The last time the City seriously considered an annexation was in 2013, but again, it was not pursued.

Reasons for Annexation

There are important reasons for annexing the proposed areas at this time. The result of more than a decade of inactivity on this front means that the Bloomington community now has significant urbanized areas that lie just beyond the municipal boundaries. These municipal boundaries are therefore outdated and do not reflect the actual Bloomington community. The proposed annexation plan will allow for a more uniform and efficient local government, particularly regarding the provision of essential services.

In addition, as noted earlier, the areas in question have been identified and planned for annexation for decades. As the areas have developed, thousands of property owners have agreed to be annexed in exchange for city sewer service. Recent legislative changes mean the City cannot simply hold on to these annexation waivers without acting on them.

Shaping the course of development is a primary concern. The I-69 project will serve as a catalyst for the City and for new development which will require appropriate and consistent zoning. It is vital that the City help shape the areas in question to ensure consistency and diversity in development and services.

Extending and maintaining the consistency of City services throughout our community is a major reason for annexing the proposed areas. The annexation plan, if adopted, will result in enhanced services in the annexed areas from the fire and police departments, and improvements in street maintenance, sanitation, transit expansion, and programs such as park services. An additional amenity that the City is currently working diligently to implement and that would be extended to annexed areas and other households within the Bloomington city limits is high-speed fiber optic broadband service. The City has signed a Letter of Intent with Axia FibreNet to construct the network, which, if it becomes a reality, would be available to any service provider and reach every premise in the city, although not beyond the municipal boundaries. Property taxes from the annexation will support such enhanced services in all neighborhoods and communities that we are committed to serving.

Finally, the proposed annexations will allow all households in the community to be a part of the same future. Being a resident in the City of Bloomington means having the opportunity to vote and actively participate in shaping the future of your community by making your voice heard.

The Annexation Process

The process for annexation is dictated by state statute, specifically Indiana Code IC 36-4-3-1 *et seq*. The basic process consists of an initiating resolution from the Common Council, development and consideration of a fiscal plan, written notices and publication to the owners of every parcel affected, six public information sessions, and an ordinance requiring approval of the final plan by the Common Council. In accordance with this process, the Administration is asking the Common Council to adopt the attached resolutions initiating the process of considering the proposed annexations.

The next step involves public information meetings. On March 20-25, the City of Bloomington will conduct a series of six public meetings at City Hall to inform residents of the

proposed annexation plan. The City will provide residents with information concerning the seven annexation territories, proposed plans for the extension of services to these territories, and the expected fiscal impact on taxpayers in the annexation areas. If residents are unable to attend one of these meetings, the maps, proposed services and fiscal impact information are available on the City's website, located at bloomington.in.gov/annex, or at Bloomington City Hall during regular business hours. Following the public information meetings, the City must hold a public hearing on ordinances for one or more of the proposed annexations, at a date to be determined. As noted above, the annexation would not be effective until January 1, 2020. This is due to complicated requirements governing the annexation of parcels in a fire protection district and annexations prior to election years. The full annexation timeline is set forth below.

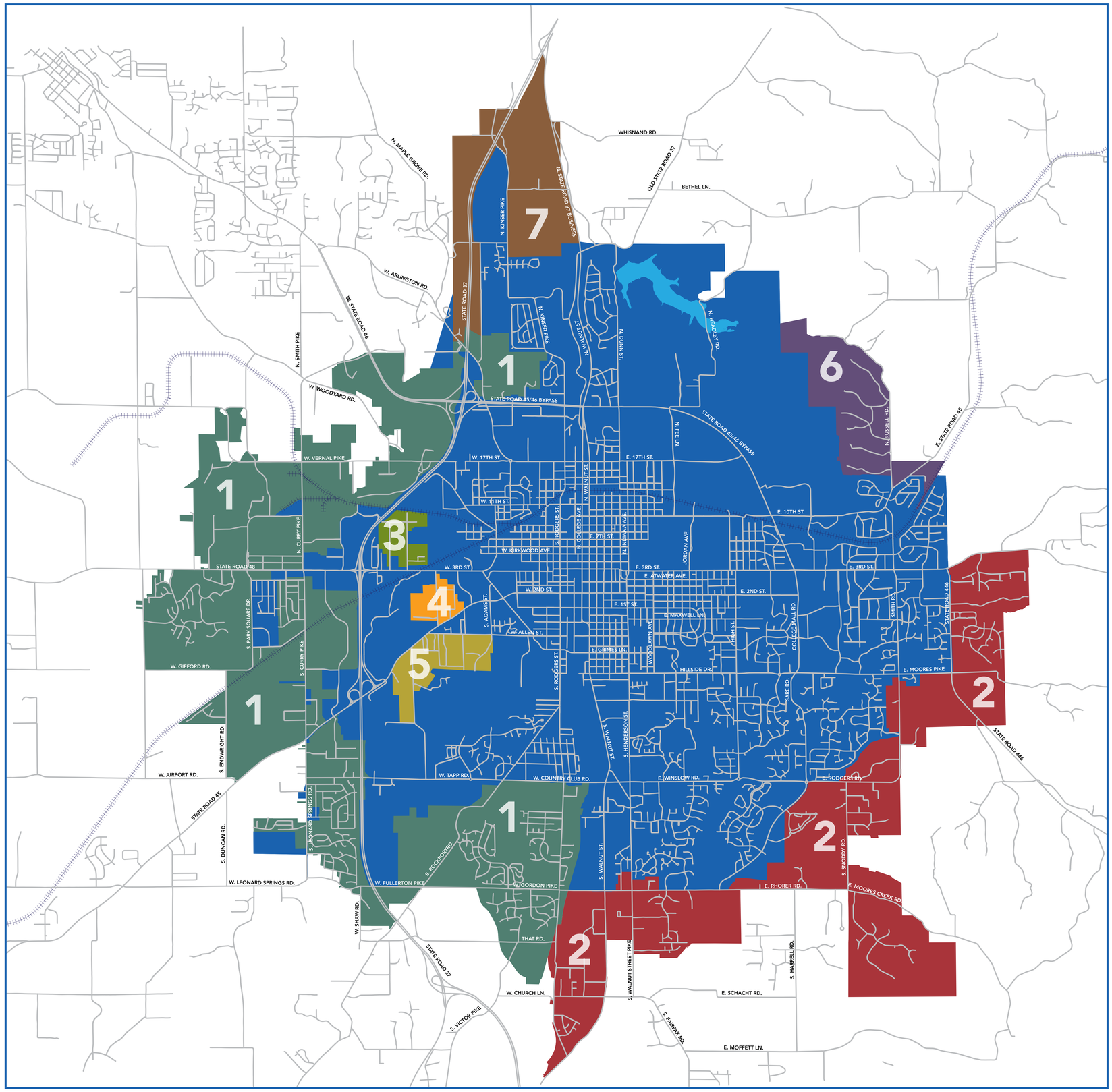
The Timeline

Feb. 3	Introduce initiating resolutions / press conference
Feb. 8	Present resolutions to the Committee of the Whole
Feb. 15	Consider adoption of initiating resolutions
Feb. 17	Notice of public outreach program to be mailed to landowners / Notice of public outreach program published in the newspaper
March 20	Public information meeting, 6-8PM
March 21	Public information meeting, 6-8PM
March 22	Public information meeting, 11AM-1PM
March 23	Public information meeting, 11AM-1PM
March 24	Public information meeting, 6-8PM
March 25	Public information meeting, 11AM-1PM
March 29	Introduce annexation ordinances / consider adoption of detailed fiscal plans
March 31	Notice of public hearings to be published in the newspaper and posted at City Hall / Notice packets to be mailed to landowners
May 31	Public hearings on proposed annexations
June 28	Consider adoption of annexation ordinances and any fiscal plan updates
July 7	Notice of adoption of the annexation ordinances to be published in the newspaper / Information to be mailed to landowners outlining the remonstrance process

	Landowners in the annexation territories would have 90 days to file a remonstrance petition against the annexation
Oct. 6	Annexation ordinances could become eligible for recording and filing

The Administration welcomes the opportunity to work with you on these important plans for Bloomington's future.

2017 Proposed Annexation Area



Current Bloomington City Boundary

1. South-West Bloomington Annexation Area
2. South-East Bloomington Annexation Area
3. North Island Bloomington Annexation Area
4. Central Island Bloomington Annexation Area
5. South Island Bloomington Annexation Area
6. Northeast Bloomington Annexation Area
7. North Bloomington Annexation Area

CITY OF BLOOMINGTON

RESOLUTION 17-06

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (South-West Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "South-West Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the South-West Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the South-West Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the South-West Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the South-West Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the South-West Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the South-West Bloomington Annexation Area.

SECTION 3. The South-West Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the South-West Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the South-West Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

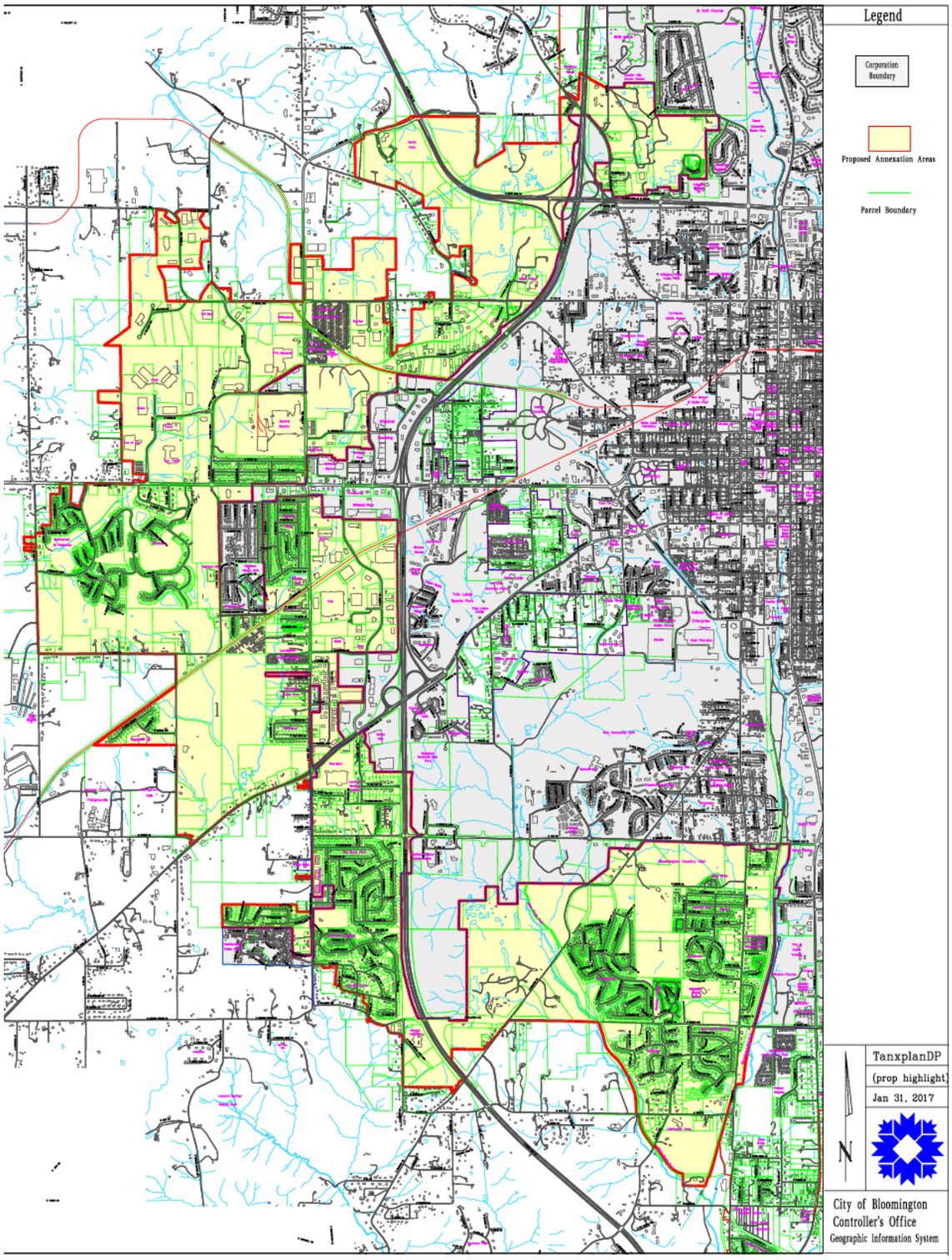
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the South-West Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

South-West Bloomington Annexation Area



RESOLUTION 17-07

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (South-East Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "South-East Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the South-East Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the South-East Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the South-East Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the South-East Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the South-East Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the South-East Bloomington Annexation Area.

SECTION 3. The South-East Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the South-East Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the South-East Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

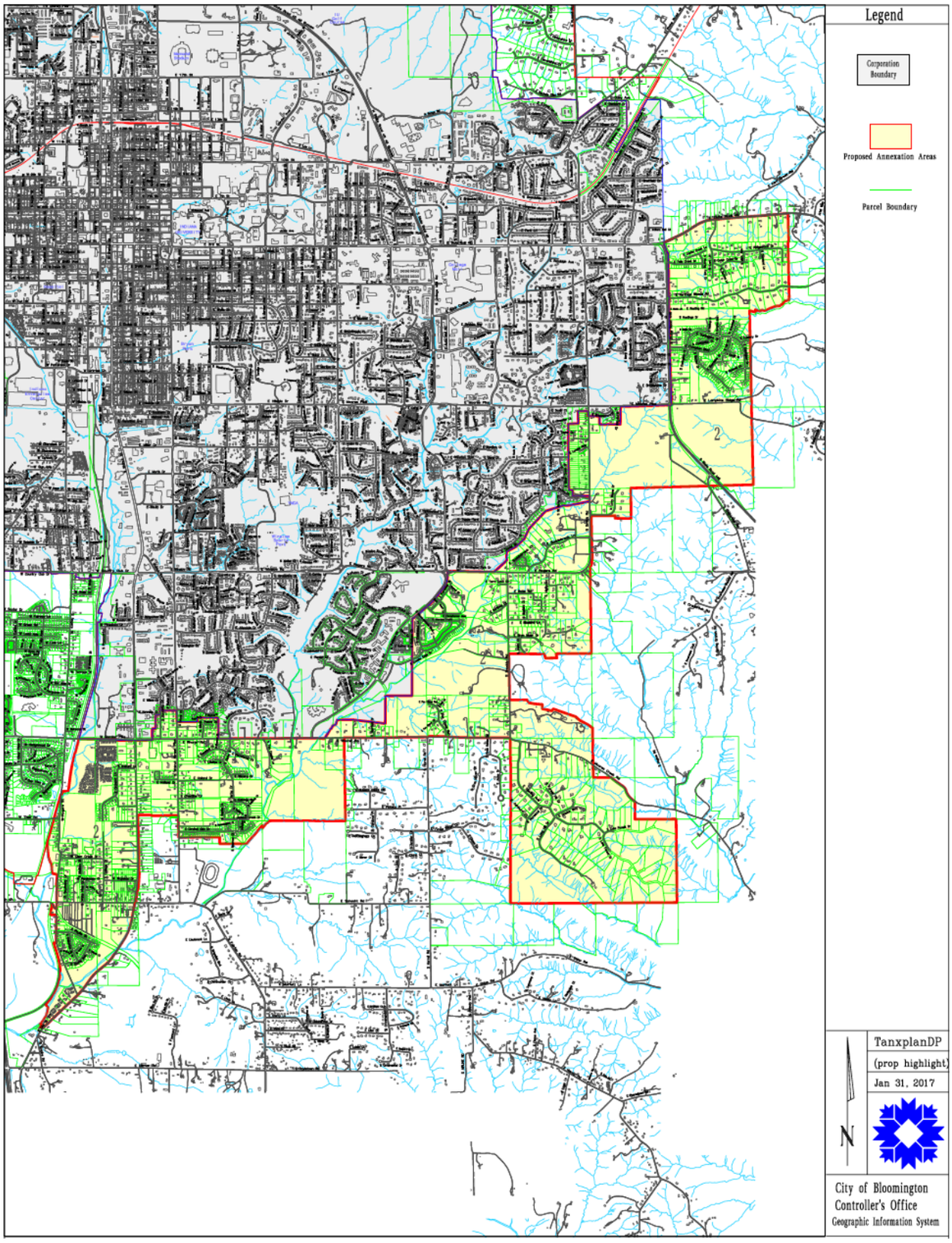
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the South-East Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

South-East Bloomington Annexation Area



RESOLUTION 17-08

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (North Island Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "North Island Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the North Island Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the North Island Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the North Island Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the North Island Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the North Island Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the North Island Bloomington Annexation Area.

SECTION 3. The North Island Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the North Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the North Island Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

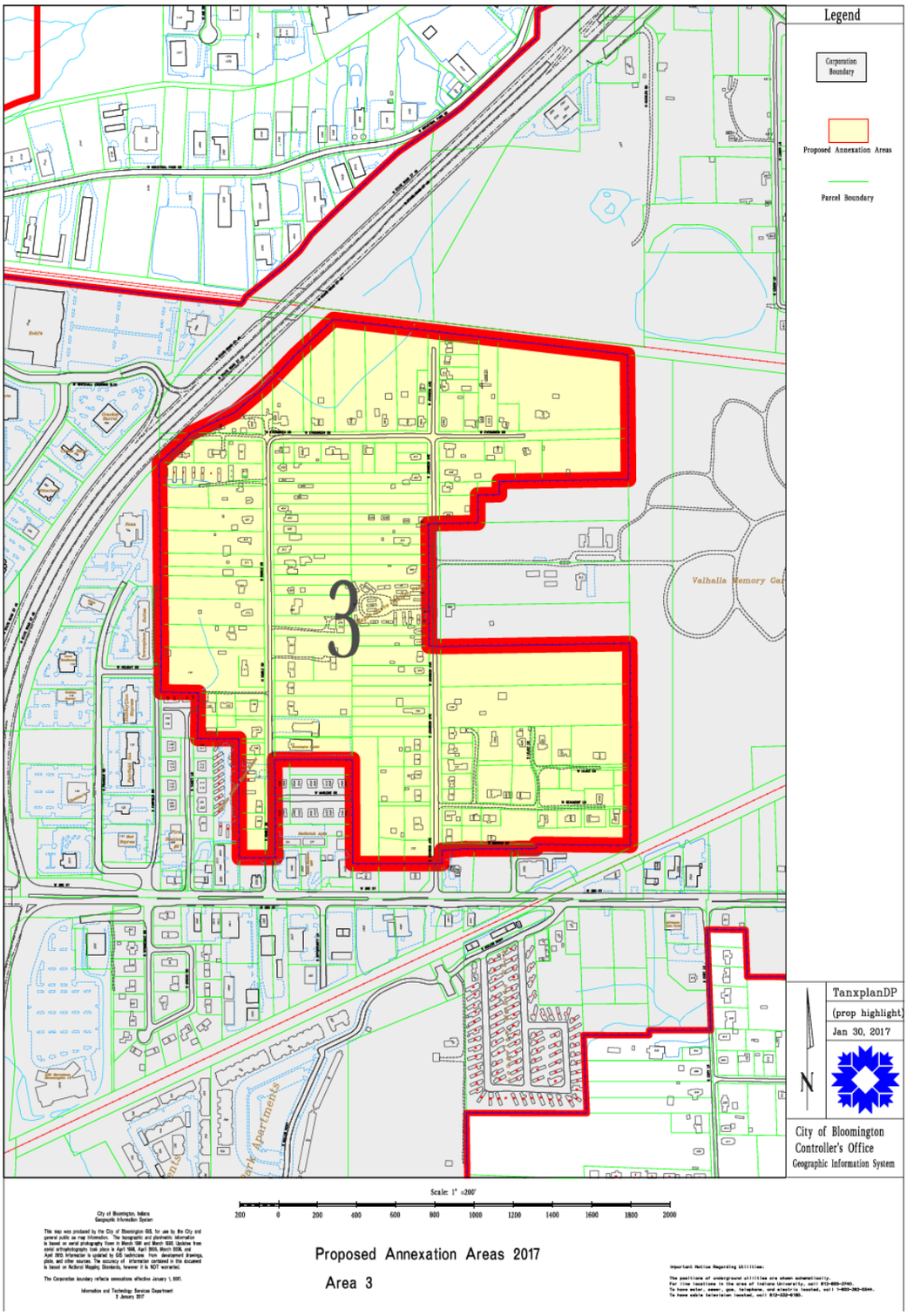
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the North Island Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

North Island Bloomington Annexation Area



RESOLUTION 17-09

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (Central Island Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "Central Island Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the Central Island Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the Central Island Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the Central Island Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the Central Island Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the Central Island Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the Central Island Bloomington Annexation Area.

SECTION 3. The Central Island Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the Central Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the Central Island Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

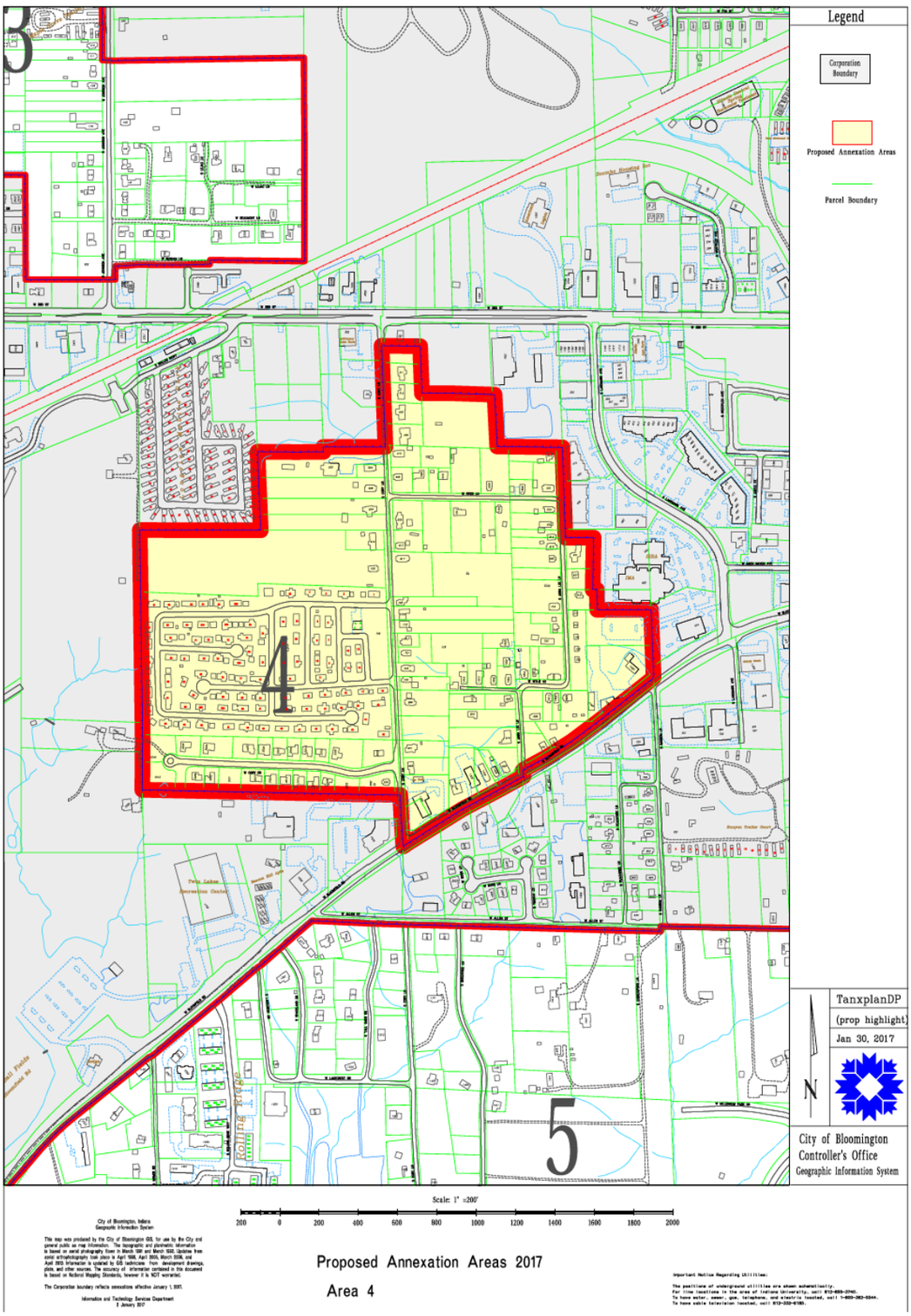
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the Central Island Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

Central Island Bloomington Annexation Area



RESOLUTION 17-10

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (South Island Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "South Island Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the South Island Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the South Island Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the South Island Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the South Island Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the South Island Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the South Island Bloomington Annexation Area.

SECTION 3. The South Island Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the South Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the South Island Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

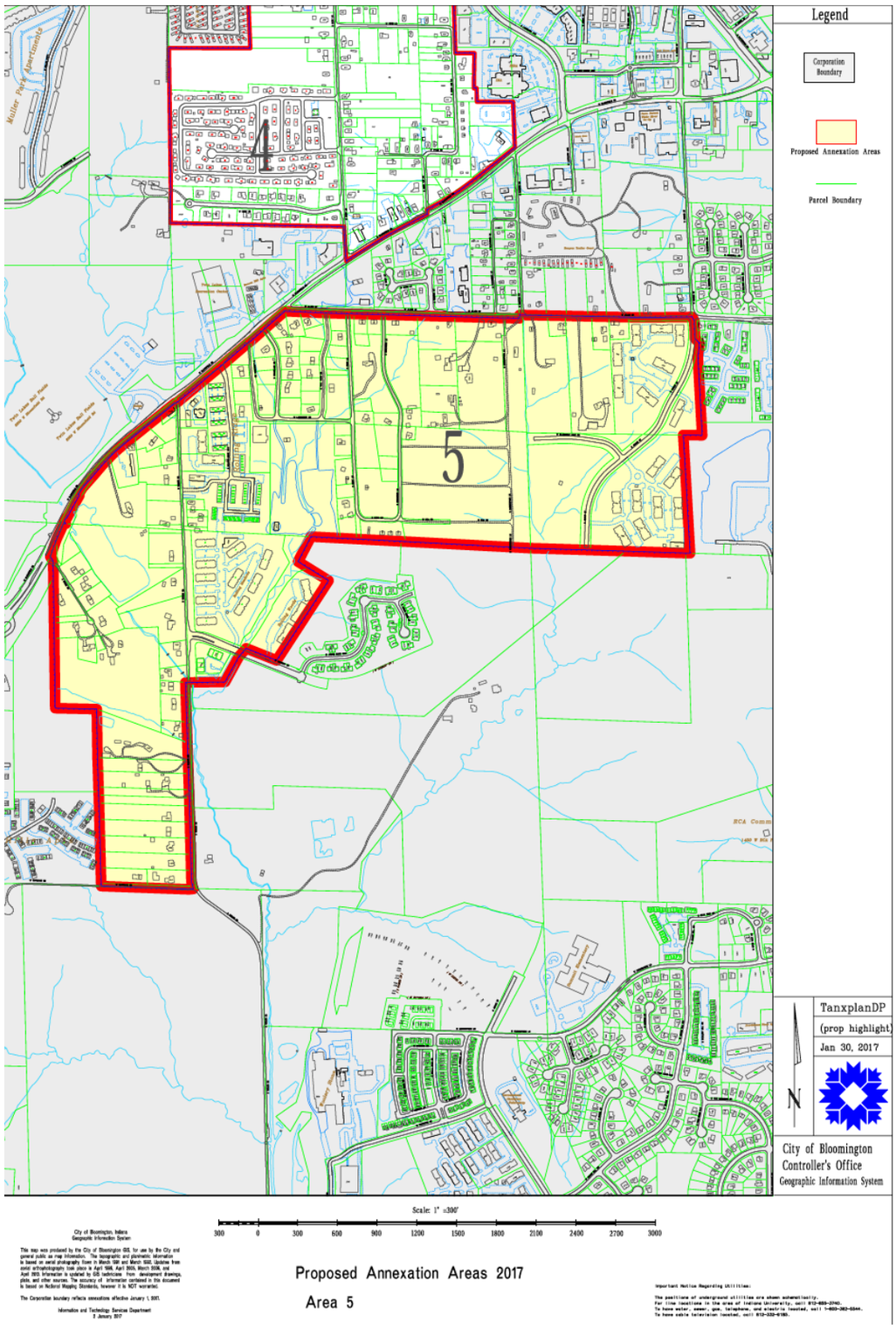
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the South Island Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

South Island Bloomington Annexation Area



RESOLUTION 17-11

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (Northeast Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "Northeast Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the Northeast Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the Northeast Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the Northeast Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the Northeast Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the Northeast Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the Northeast Bloomington Annexation Area.

SECTION 3. The Northeast Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the Northeast Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the Northeast Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

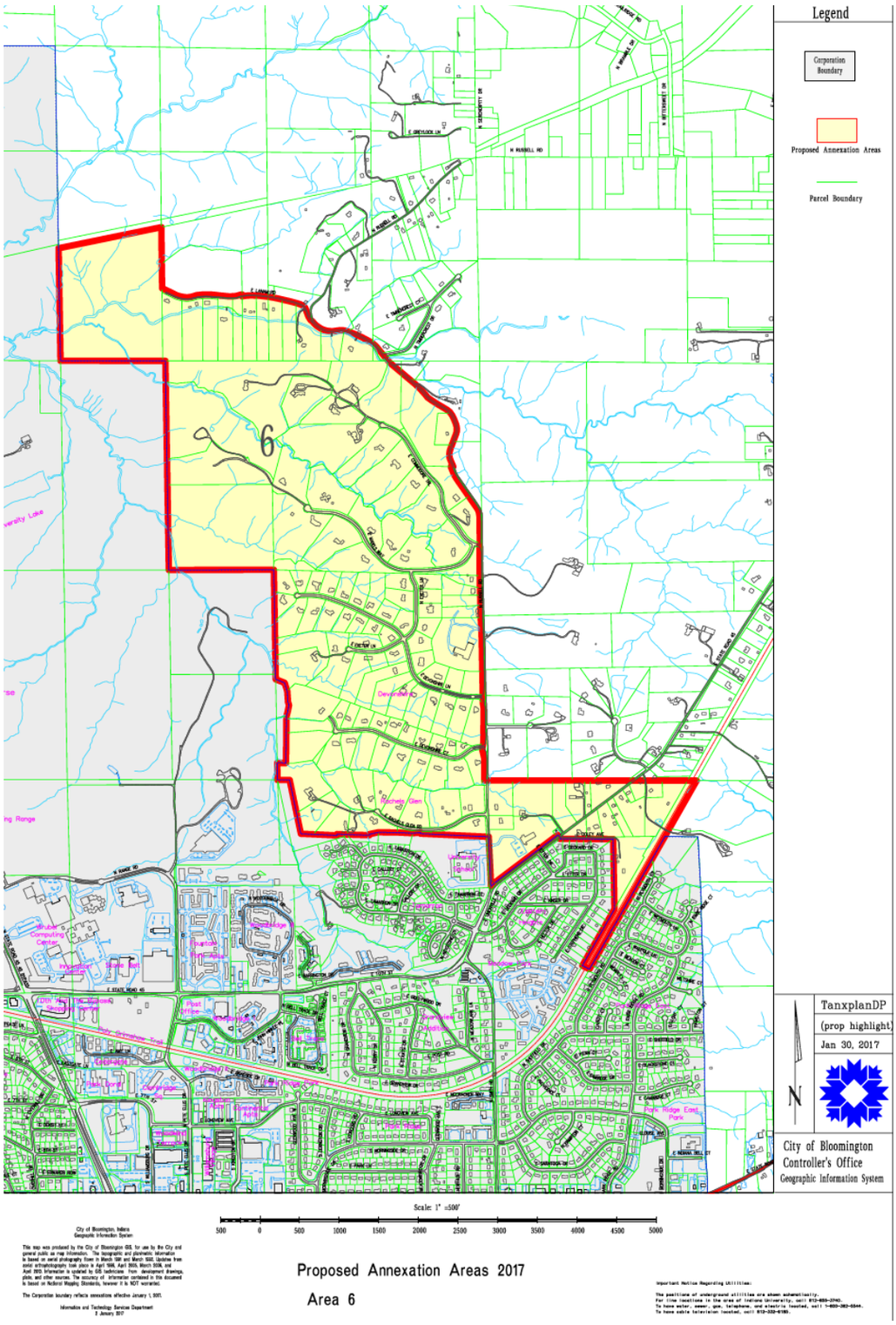
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the Northeast Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

Northeast Bloomington Annexation Area



RESOLUTION 17-12

A RESOLUTION CONCERNING THE INITIATION OF PROCEEDINGS TO CONSIDER PROPOSED ANNEXATION BY THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA (North Bloomington Annexation Area)

WHEREAS, the City of Bloomington ("City") has studied the City's municipal boundaries, surrounding urban territory, provision of local government services, and opportunities for growth and development of the City and its surrounding community; and

WHEREAS, the City has identified potential areas outside of the City's current municipal boundaries for consideration of annexation to the City, including the "North Bloomington Annexation Area", depicted and described in Exhibit A attached hereto; and

WHEREAS, the City has developed proposed plans for the extension of capital and noncapital services in the North Bloomington Annexation Area, and identified the estimated fiscal impact on taxpayers in the North Bloomington Annexation Area; and

WHEREAS, prior to introduction of an annexation ordinance, conducting a public hearing, or considering adoption of an ordinance to annex the North Bloomington Annexation Area, the City desires to conduct an outreach program to inform citizens regarding the proposed annexation; and

WHEREAS, the City will provide notice to landowners of the dates, times, and locations of public information meetings to provide citizens with information regarding the proposed annexation; and

WHEREAS, the City desires to take the first step of initiating the process for considering the annexation of the North Bloomington Annexation Area set forth herein.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The City hereby initiates the process for considering the annexation of the North Bloomington Annexation Area, as generally described and depicted in Exhibit A attached hereto and incorporated herein by reference.

SECTION 2. The City hereby adopts the preliminary Fiscal Plan for Municipal Annexation (version 1.0), prepared by Reedy Financial Group P.C. and dated February 3, 2017, as the proposed plans for the extension of capital and noncapital services in the North Bloomington Annexation Area.

SECTION 3. The North Bloomington Annexation Area and proposed plans set forth herein are a part of a continuing process for annexation review and consideration by the City. The City reserves the right to amend this resolution, the North Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 4. The provisions and descriptions of this Resolution, the North Bloomington Annexation Area, and the fiscal plans are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

_____
SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

_____
NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

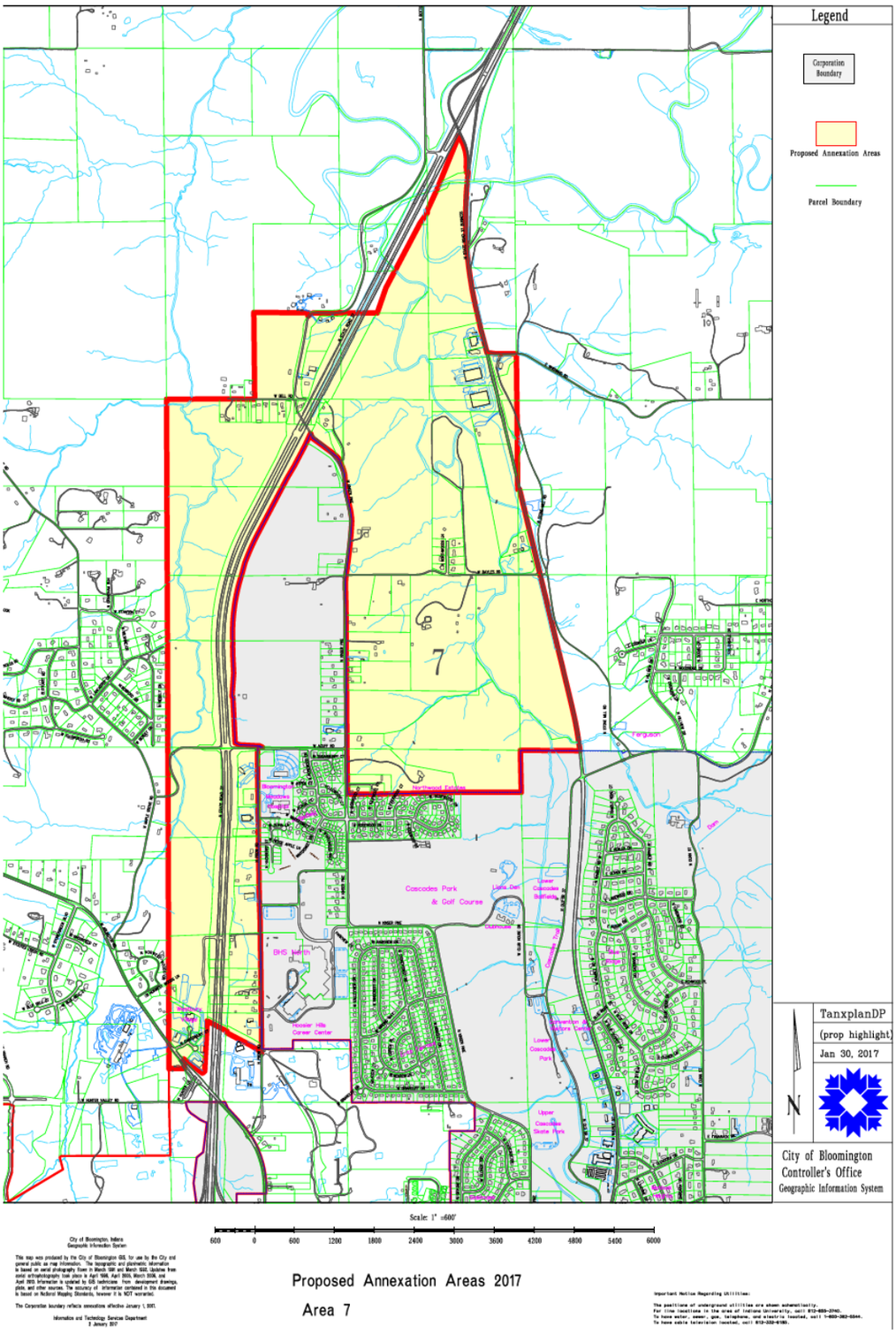
_____
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution initiates the process for considering the annexation of the North Bloomington Annexation Area, as generally described and depicted in Exhibit A, which is attached to the resolution. It also adopts a preliminary Fiscal Plan for this annexation, as the proposed plans for the extension of capital and noncapital services in this area, with the understanding that it is subject to amendment as part of a continuing process for annexation review and consideration by the City. The next step in this continuing process will be the conducting of an Outreach Program which is intended to give landowners more information about the proposed annexation.

Exhibit A

North Bloomington Annexation Area



City of Bloomington, Indiana

Fiscal Plan for Municipal Annexation

Seven (7) Annexation Areas Contiguous to and Inside or Around the City

Area 1. South-West Bloomington Annexation Area
Area 2. South-East Bloomington Annexation Area
Area 3. North Island Bloomingotn Annexation Area
Area 4. Central Island Bloomington Annexation Area
Area 5. South Island Bloomington Annexation Area
Area 6. Northeast Bloomington Annexation Area
Area 7. North Bloomington Annexation Area

February 3, 2017 - Version 1.0

The Fiscal Plan and the Parcel by Parcel impact will be made available to property owners which may be viewed at the City of Bloomington's Legal Department or online at Bloomington.in.gov/annex

This Fiscal Plan is for municipal annexations for the following City Council ordinances:
(Insert ordinance numbers here)

DRAFT

Reedy Financial Group P.C.
Government Finance Specialists
Certified Public Accountants | Consultants | Registered Municipal Advisors

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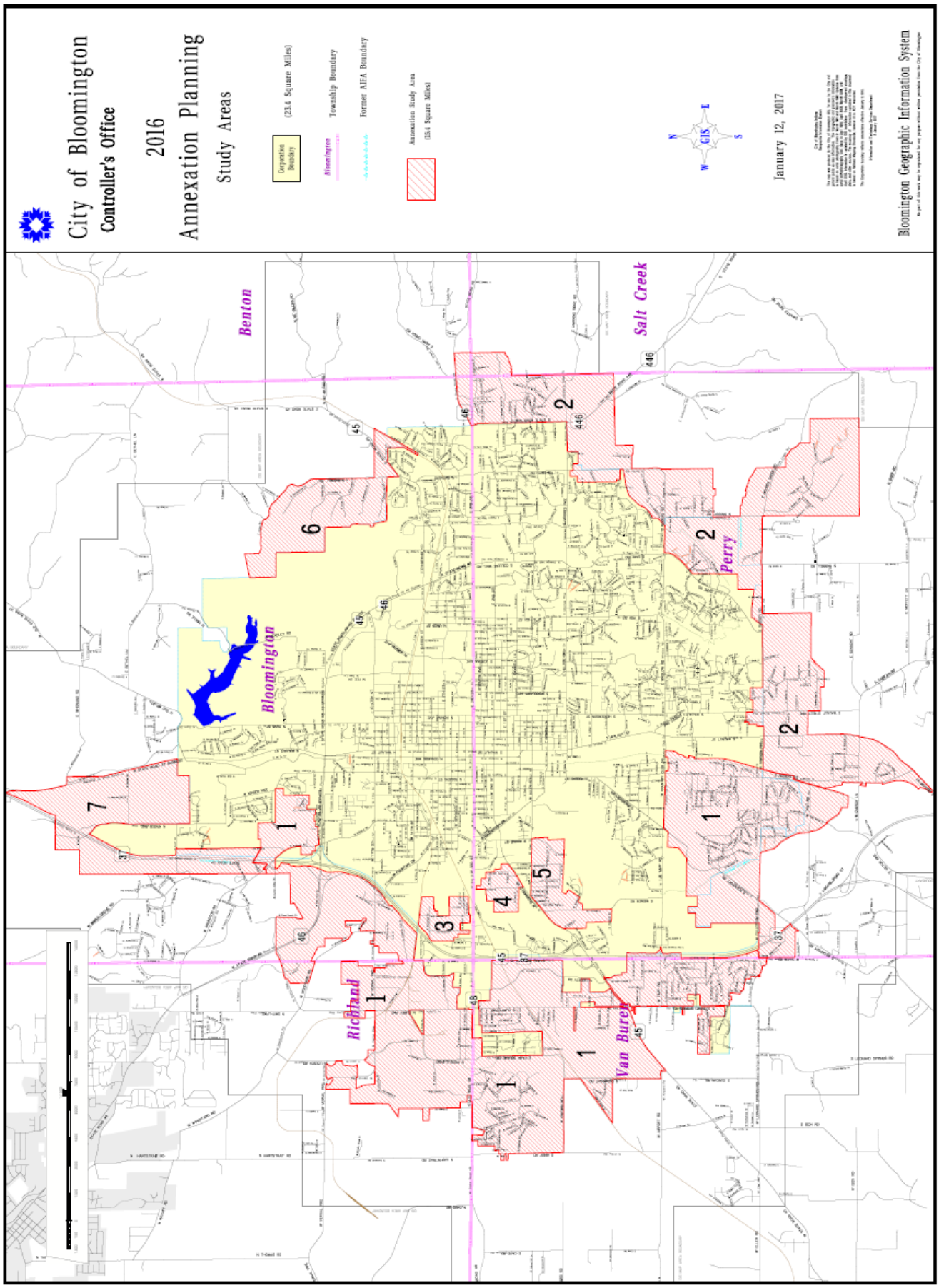
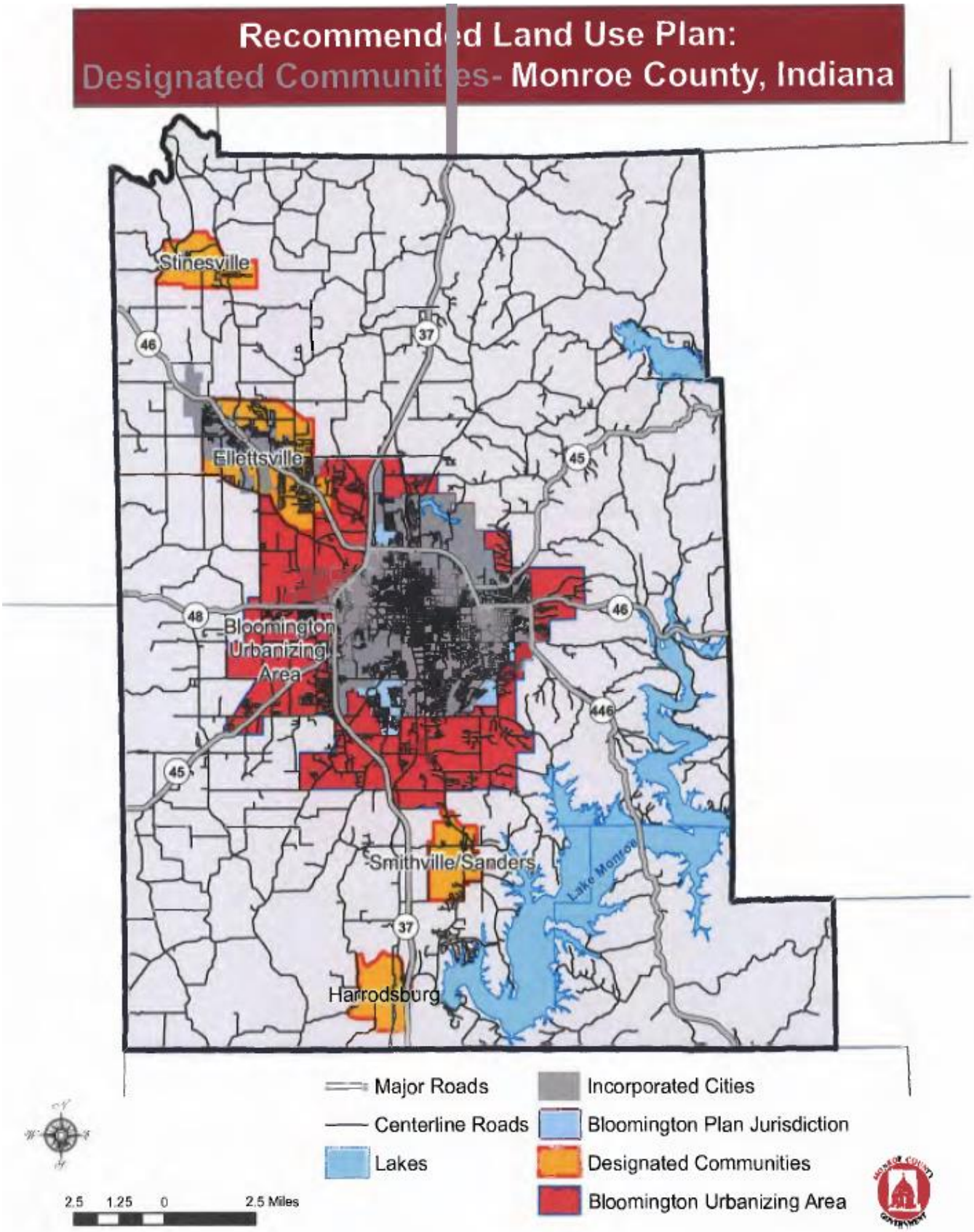
Introduction:

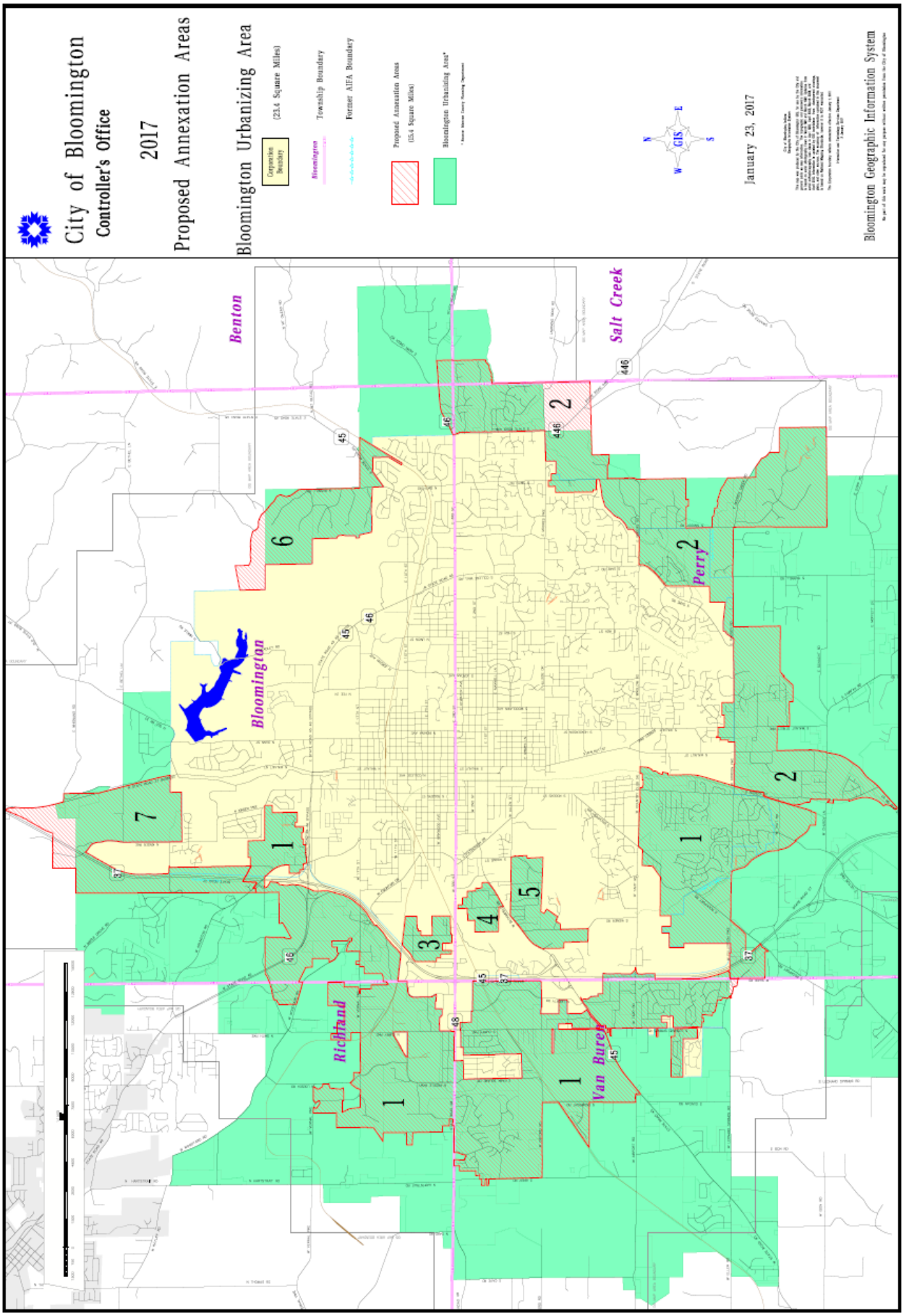
The City of Bloomington ("City") is studying the annexation of certain properties ("Area") currently located outside but contiguous to the City's corporate boundaries. The City has prepared a unified fiscal plan for seven annexation areas in order to show combined capital and non-capital costs compared to revenues. In separate tabs, the fiscal plan will break out each area and show capital and non-capital costs compared to revenues. The City plans to delay all annexations until January 1, 2020. The following is a map showing the areas the City is studying.


City of Bloomington
Controller's Office
2016
Annexation Planning
Study Areas
Corporation Boundary
(23.4 Square Miles)
Bloomington
Township Boundary
Former AIFA Boundary
Annexation Study Area
(15.4 Square Miles)
January 12, 2017
Bloomington Geographic Information System
Benton
Salt Creek
Perry
Bloomington
Richland
Van Buren
1
2
3
4
5
6
7

According to the Monroe County Comprehensive Plan, adopted February 4, 2012, an area known as the Bloomington Urbanizing Area was established. Notably, the proposed annexation areas of the City of Bloomington closely mirrors the Bloomington Annexation Area.


Recommended Land Use Plan:
Designated Communities- Monroe County, Indiana
Stinesville
Ellettsville
Bloomington Urbanizing Area
Smithville/Sanders
Harrodsburg
Lake Monroe
46
37
45
48
446
Major Roads
Centerline Roads
Lakes
Incorporated Cities
Bloomington Plan Jurisdiction
Designated Communities
Bloomington Urbanizing Area
2.5 1.25 0 2.5 Miles
October 2011 ** Data Source: Monroe County.
Datum: WGS 84. Coordinate system: US State Plane NAD 83. Created by Monroe County Planning Department

The following map shows the proposed annexation area map and the Monroe County urbanization area map:


City of Bloomington
Controller's Office
2017
Proposed Annexation Areas
Bloomington Urbanizing Area
Corporation Boundary
(23.6 Square Miles)
Bloomington
Township Boundary
Former AIFA Boundary
Proposed Annexation Areas
(15.4 Square Miles)
Bloomington Urbanizing Area*
N
W
E
S
GIS
January 23, 2017
Bloomington Geographic Information System
Benton
Salt Creek
Bloomington
Perry
Richland
Van Buren
1
2
3
4
5
6
7

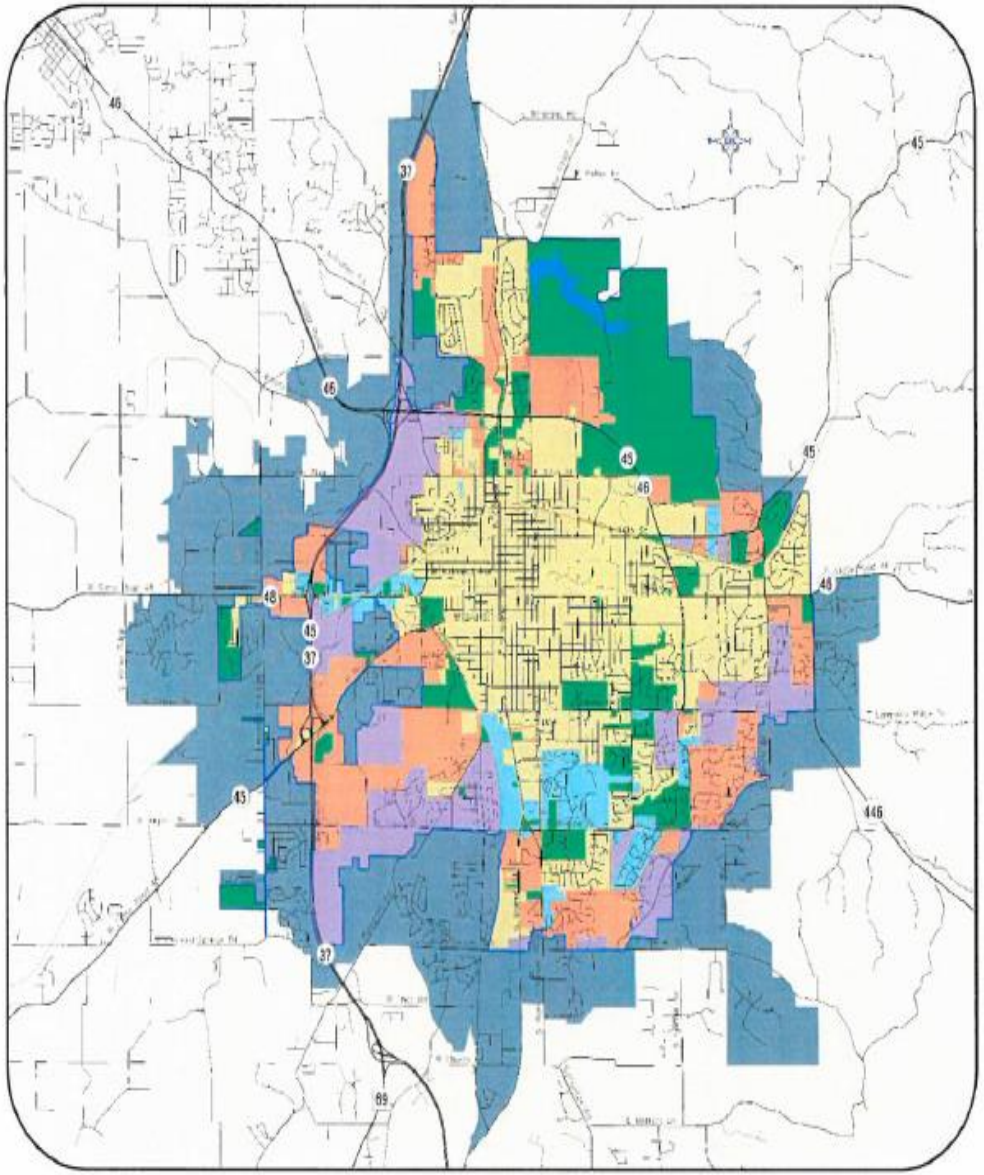
The following map shows the City of Bloomington's municipal boundaries, broken down by decade, from 1970 to 2010. The map reveals that in 1990 the City contained 85% of the urbanized area population in Monroe County and in 2014 that number dropped to 73%. The proposed annexations would bring the Monroe County urbanization area population for the City of Bloomington to 88%.

City Boundaries 1970-2010 Through Annexation

1990 – City is 85% of the Urbanized Area Population

2014 – City is 73% of the Urbanized Area Population

Annexation would bring City to 88% of the Urbanized Area Population



City of Bloomington

- 1970
- 1980
- 1990
- 2000
- 2003-
- Growth

The City of Bloomington has made significant investment in the annexation areas allowing the current development and enabling future development. The City has targeted the annexation areas as areas to develop in the future. The following is a chart showing miles of pipes installed in each of the annexation areas:

Area	Sewer (miles)	Water (miles)	Totals
1	52.47	58.11	110.58
2	15.84	18.60	34.44
3	0.30	1.01	1.31
4	0.50	1.34	1.84
5	2.60	2.33	4.93
6	-	3.02	3.02
7	1.97	2.19	4.16
Totals	73.68	86.60	160.28

Contiguity:

	Areas							
Length in Miles	1	2	3	4	5	6	7	Total
Total Length	45.24	23.02	2.42	1.83	3.35	6.38	9.43	91.67
Contiguous Length	22.68	7.02	2.42	1.83	3.35	3.60	3.74	44.64
% Contiguous	50.13%	30.50%	100.00%	100.00%	100.00%	56.43%	39.66%	48.70%

Urbanization

According to Monroe County tax records, and Bloomington GIS, the following are land use by acres in the annexation areas:

	Acres							
Land Use	1	2	3	4	5	6	7	Totals
Agriculture	73.01	94.00	-	-	-	-	6.52	173.53
Recreation	30.82	0.96	-	-	-	46.19	-	77.97
Commercial, Business, Industrial	2,453.97	530.44	1.67	8.47	1.65	42.43	72.01	3,110.64
Residential	2,555.70	2,250.33	108.53	84.26	230.50	468.37	788.26	6,485.95
Total Acres	5,113.50	2,875.73	110.20	92.73	232.15	556.99	866.79	9,848.09

CITY OF BLOOMINGTON INDIANA

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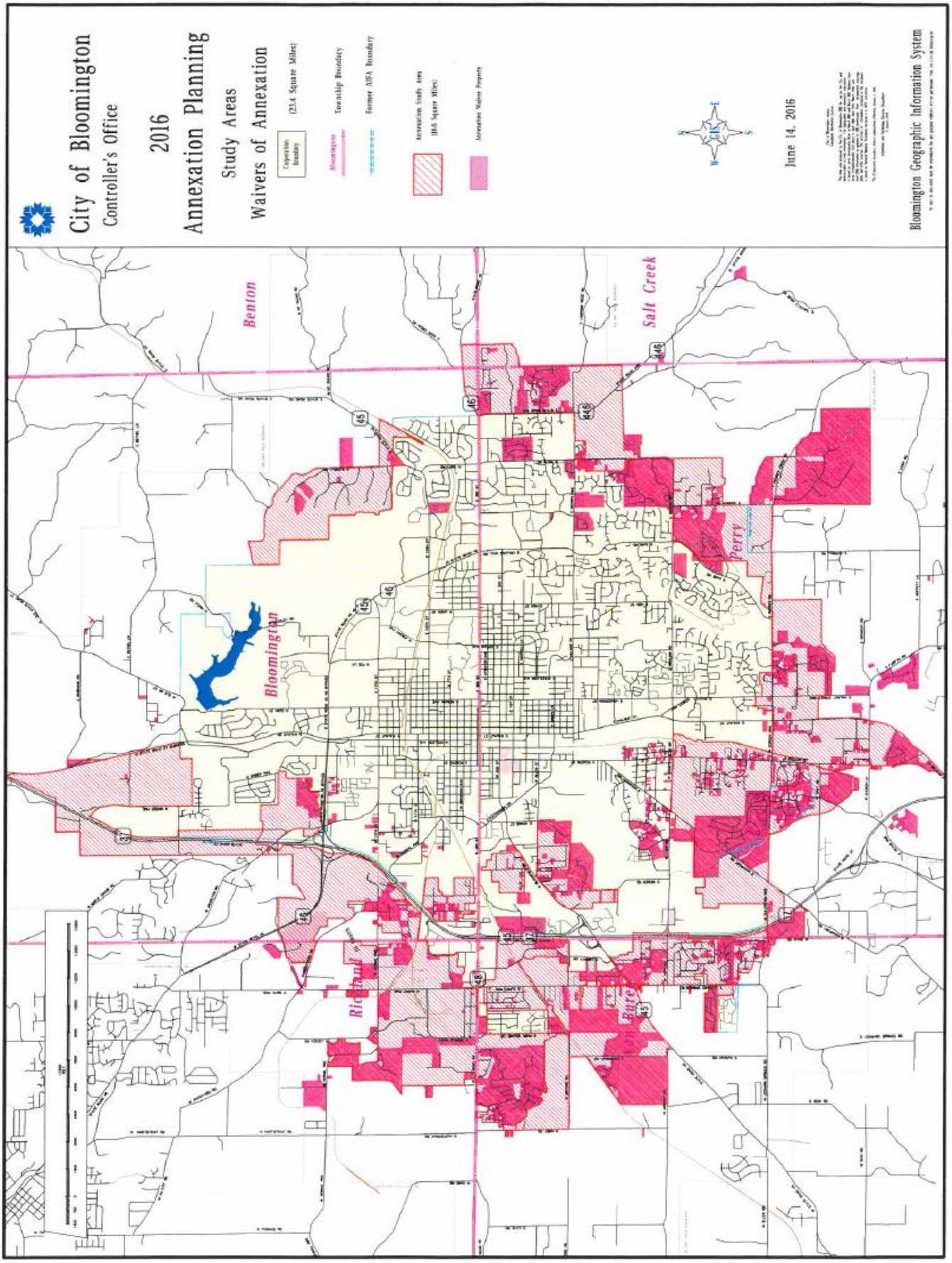
Sewer Waivers

The City of Bloomington has over 3,100 sewer waivers of remonstrance in the proposed annexation areas. The following map shows the location of these waivers in the proposed annexation areas.


City of Bloomington
Controller's Office
2016
Annexation Planning
Study Areas
Waivers of Annexation
Corporation Boundary
(23.4 Square Miles)
Bloomington
Township Boundary
Former MSA Boundary
Annexation Study Area
(18.6 Square Miles)
Annexation Waiver Property
June 14, 2016
Bloomington Geographic Information System
Benton
Salt Creek
Bloomington
Perry
Richland
Bryan

Current and Recent Projects in the Annexation Areas Receiving CBU Service:

Annexation Study Areas – Projects List

Annexation Area 1:

1. Duncan Supply – Bloomington
    a. Location: 1200 N Loesch Rd / NE corner of Loesch & Profile Pkwy
    b. Status: Currently in 2016 plan review
    c. Project: Commercial project
2. Westside Tractor
    a. Location: 311 N Curry Pike, Lot 2
    b. Status: Currently under construction (nearly complete)
    c. Project: Commercial project
3. Weddle Brothers Construction – Warehouse and Repair Shop
    a. Location: 2180 & 2182 W Industrial Park Dr
    b. Status: Currently under construction (nearly complete)
    c. Project: Commercial project
4. Stonelake Park Development
    a. Location: Stonelake Dr / behind hotel next to Arlington Elementary School
    b. Status: Developer continues to work on this development a bit here and there. Not fully finished.
    c. Project: Residential
5. Tapp Rd & Rockport Rd Intersection Improvements
    a. Location: Intersection of Rockport Rd & Tapp Rd
    b. Status: Currently under 2016 plan review
    c. Project: INDOT (traffic)
6. Baywood @ Clear Creek Estates, Ph 4 – project completed (single-family residential units still under construction; utility infrastructure is complete).

Annexation Area 2:

1. Fullerton Pike Corridor, Ph 2 (Walnut St to Rogers St)
    a. Location: Gordon Pike between Rogers St & Walnut St (Old SR 37 S)
    b. Status: Currently under 2016 plan review
    c. Project: INDOT (traffic)
2. Holland Fields Subdivision

   a. Location: 4300 block of S Walnut St Pike & Holland Dr (btwn Holland & Crestline)
   b. Status: Approved for construction to begin (2016)
   c. Project: Residential development
3. The Lakes PUD
   a. Location: SE corner of Sare Rd & Rogers Rd (across from Sherwood Oaks Church)
   b. Status: Ph 1 is nearly complete. Additional phases are planned for future development
   c. Project: Mixed – Use Development (Commercial, Residential, Multifamily Residential)

Annexation Area 5:

1. Hilltop Court Apartments Expansion
   a. Location: 1305 W Allen St
   b. Status: Approved & Under Construction
   c. Project Type: Multi-family Residential Development
2. Secretly Canadian Distribution
   a. Location: 1461 W Bloomfield Rd
   b. Status: Under 2016 plan review
   c. Project Type: Commercial
3. Bloomfield Rd & Rolling Ridge Way Intersection Improvements
   a. Location: Intersection of Bloomfield Rd & Weimer Rd
   b. Project Type: Traffic and Utility Improvements. City Investment of $3 million.

Annexation Area 7:

1. ***Proposed***: Gul Saeedi Development
   a. Location: 4631 N Old SR 37 (Business) / Intersection of Bayles Rd & N Old SR 37
   b. Status: Under Consideration - Currently in Area B Jurisdiction and seeking approval to be eligible for sanitary sewer service so his property can be rezoned from Residential to Commercial for future development.
   c. Project Type: Sewer Extension for Future Commercial Development

Planning and Transportation

The I-69 Expansion represents a critical stimulus to future economic development for Bloomington. When completed, the Expansion will capture more commercial traffic and will connect Evansville to Indianapolis. I-69 is known as the North American Highway and will connect the United States of America to Canada and Mexico. This shift in business traffic is projected to provide economic development opportunities along the I-69 Expansion. The I-69 Expansion is projected to be open in 2017/18, at which time traffic along the Expansion is projected to increase, bringing new economic opportunity to the City and surrounding areas.

The City of Bloomington is best suited to manage the proposed interchanges of I-69 to provide a diversification of property uses.

The I-69 expansion in Bloomington will be the largest urbanized area between Evansville and Indianapolis. State Road 37 is the route of I-69 through the City of Bloomington. The City of Bloomington and large portions of the annexation areas have already experienced a great amount of development and future development. I-69 will only compound and speed up future development in these areas.

The City of Bloomington will have approximately 8.5 miles of the I-69 expansion located inside its corporate boundaries. This will include five (5) planned interchanges and four (4) over passes in the I69 expansion. As part of the conversion of SR 37 to I-69, the existing partially-controlled limited access facility will be upgraded to have fully controlled access and will include the addition of travel lanes in the north and southbound lanes.

Interchanges (listed south to north):

1. West Fullerton Pike
2. West Tapp Road
3. SR 45/West Bloomfield Road
4. SR 48/West 3rd Street
5. SR 46/SR 45 and SR 46 By Pass

Overpasses (listed south to north)

1. South Rockport Road
2. West 17th Street/ West Vernal Pike
3. West Arlington Road
4. Northern Kinser Pike

The proposed annexations are collectively intended to enable the City of Bloomington to promote and stimulate controlled economic development along the I-69 expansion, including planning for street infrastructure improvements, and for the existing utility expansion to current developments and planning for the continued extension of municipal utilities to undeveloped areas.

Top 100 Best Places to Live In the United States

According to Livibility.Com, the City of Bloomington is ranked the 76th best place to live. The City of Bloomington is the only Indiana city on this list.

Bloomington Indiana

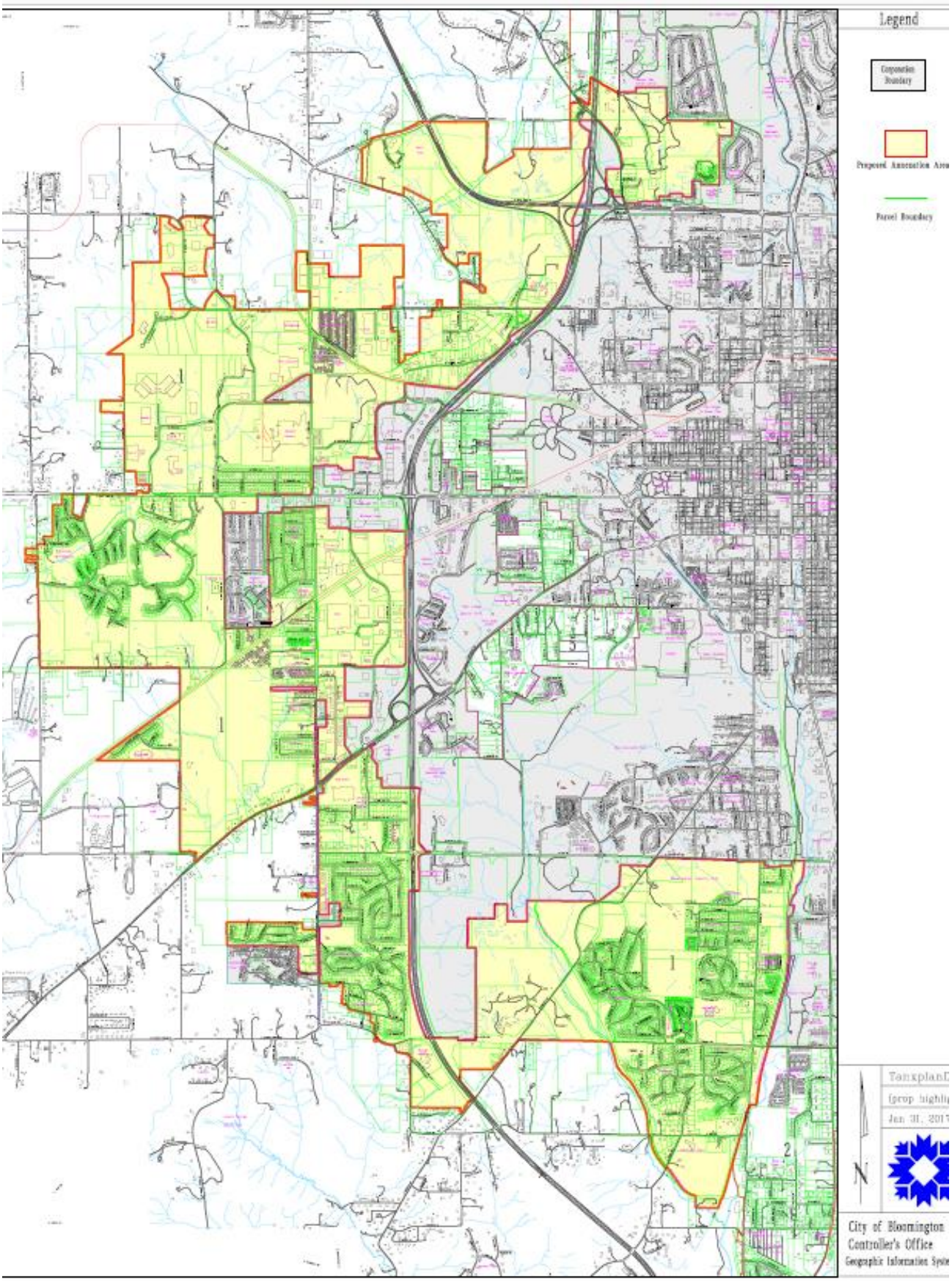
Population: 81963

Known as "The Gateway to Scenic Southern Indiana," Bloomington has been a Tree City USA community for 30 years and is best known as home to Indiana University Bloomington. Being a college town (picked as one of the Best College Towns in 2012) of 42,000 students, the median age for residents is less than 24 years old. Key economic sectors in Bloomington include life sciences, advanced manufacturing and technology, and entertainment venues along with shopping destinations, such as College Mall and Fountain Square Mall.

Location:

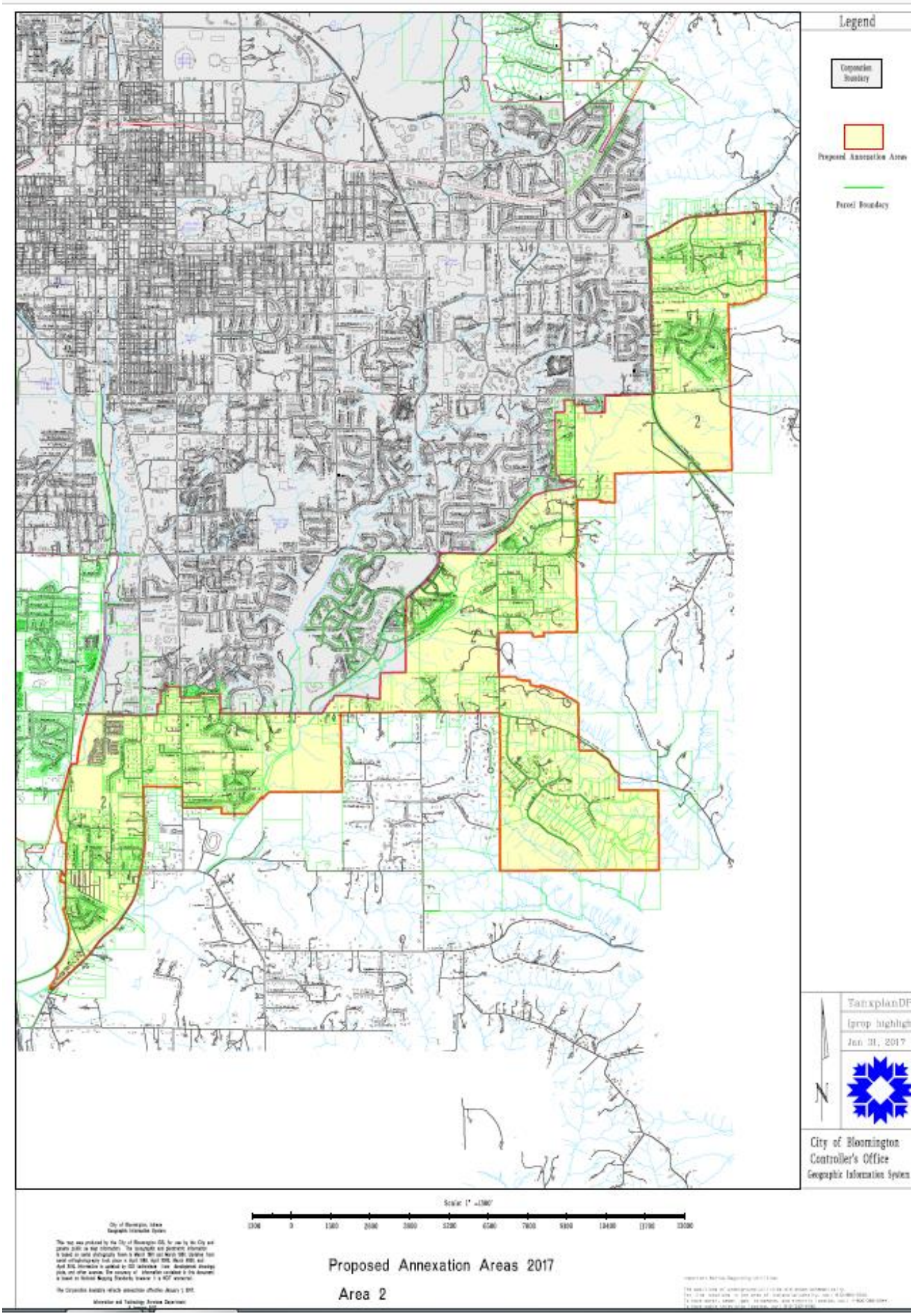
1. Area 1 (Name – South-West Bloomington Annexation Area) - Includes approximately 5.9 miles stretch of the I-69 expansion. Includes areas along the north-western, western, south-western, and south-central borders of the City of Bloomington.

   Township(s): Bloomington, Perry, Richland, and Van Buren


Legend
Corporation Boundary
Proposed Annexation Area
Parcel Boundary
City of Bloomington
Controller's Office
Geographic Information System
Scale: 1" =1200'
Proposed Annexation Areas 2017
Area 1

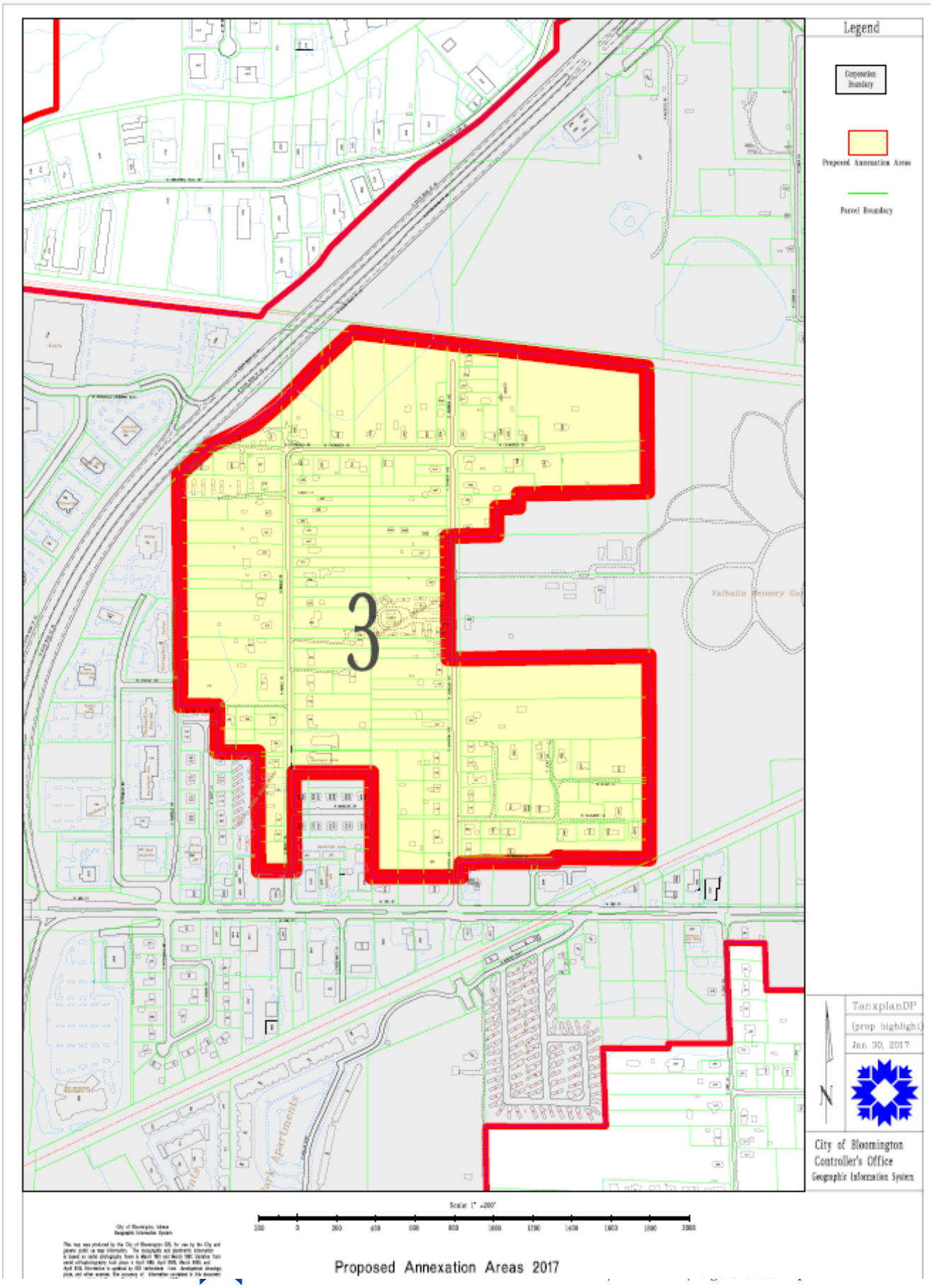
2. Area 2 (Name– South-East Bloomington Annexation Area) - Includes areas along the south-central, south-eastern, and eastern borders of the City of Bloomington.

   Township(s): Bloomington, Benton, Salt Creek, Perry


Legend
Corporation Boundary
Proposed Annexation Areas
Parcel Boundary
2
2
Jan 31, 2017
N
City of Bloomington
Controller's Office
Geographic Information System
Proposed Annexation Areas 2017
Area 2

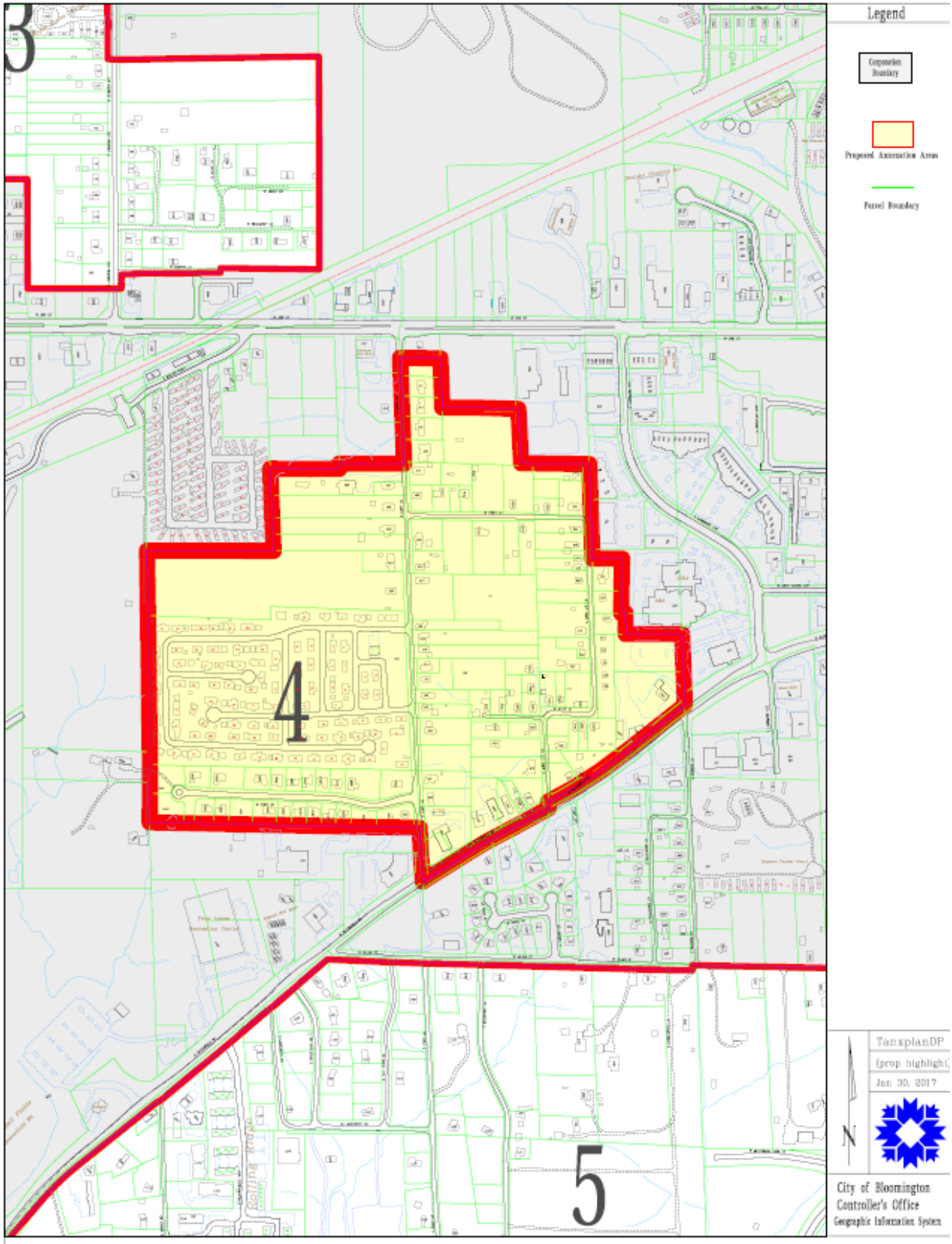
3. Area 3 (Name – North Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

   Township(s): Bloomington


Legend
Corporation Boundary
Proposed Annexation Areas
Parcel Boundary
3
TanxplanDP
(prop highlight)
Jan 30, 2017
N
City of Bloomington
Controller's Office
Geographic Information System
Proposed Annexation Areas 2017

4. Area 4 (Name – Central Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

   Township(s): Perry

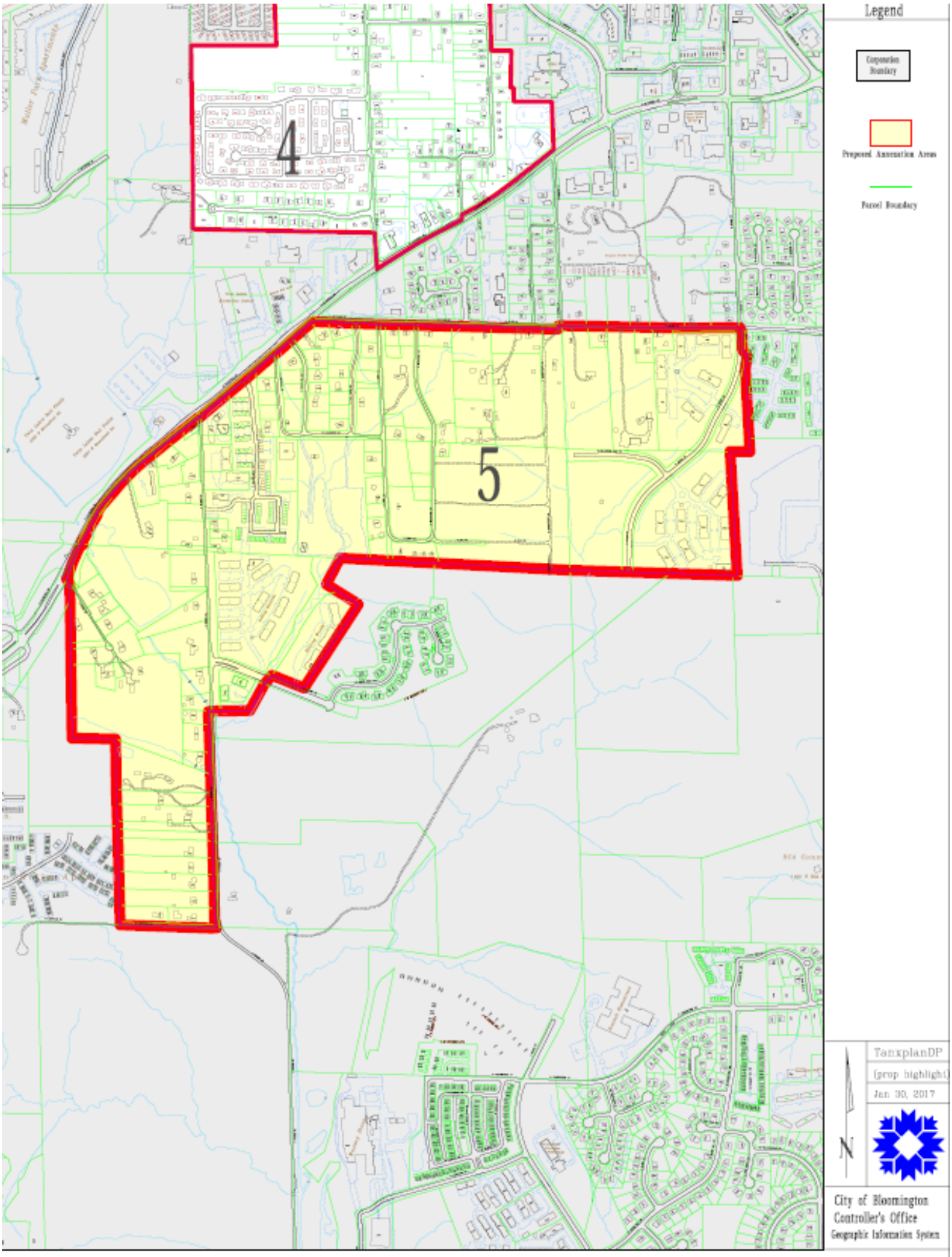


Proposed Annexation Areas 2017

Area 4

5. Area 5 (Name – South Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

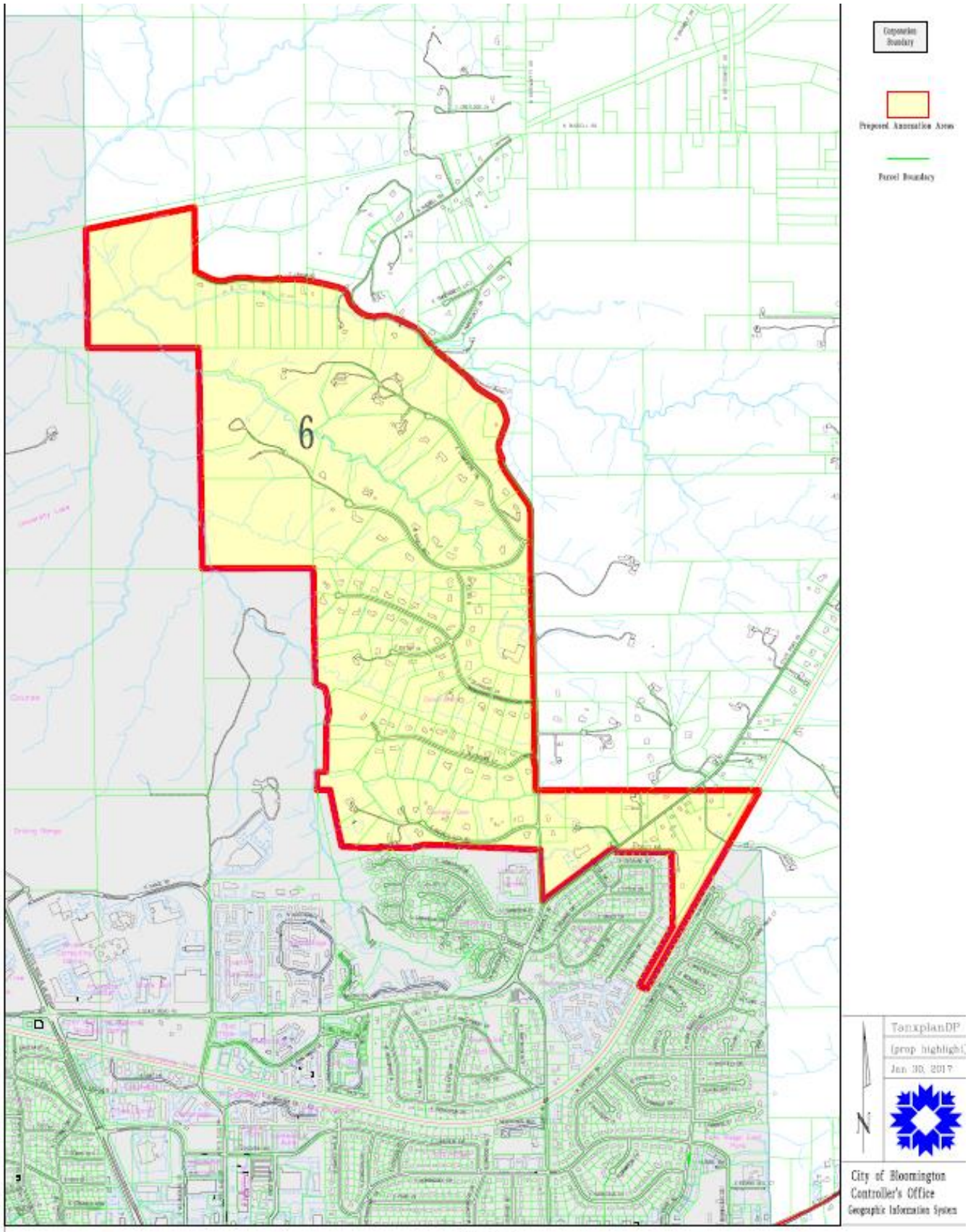
   Township(s): Perry



Proposed Annexation Areas 2017

6. Area 6 (Name– Northeast Bloomington Annexation Area) - Includes areas along the northeastern borders of the City of Bloomington.

   Township(s): Bloomington

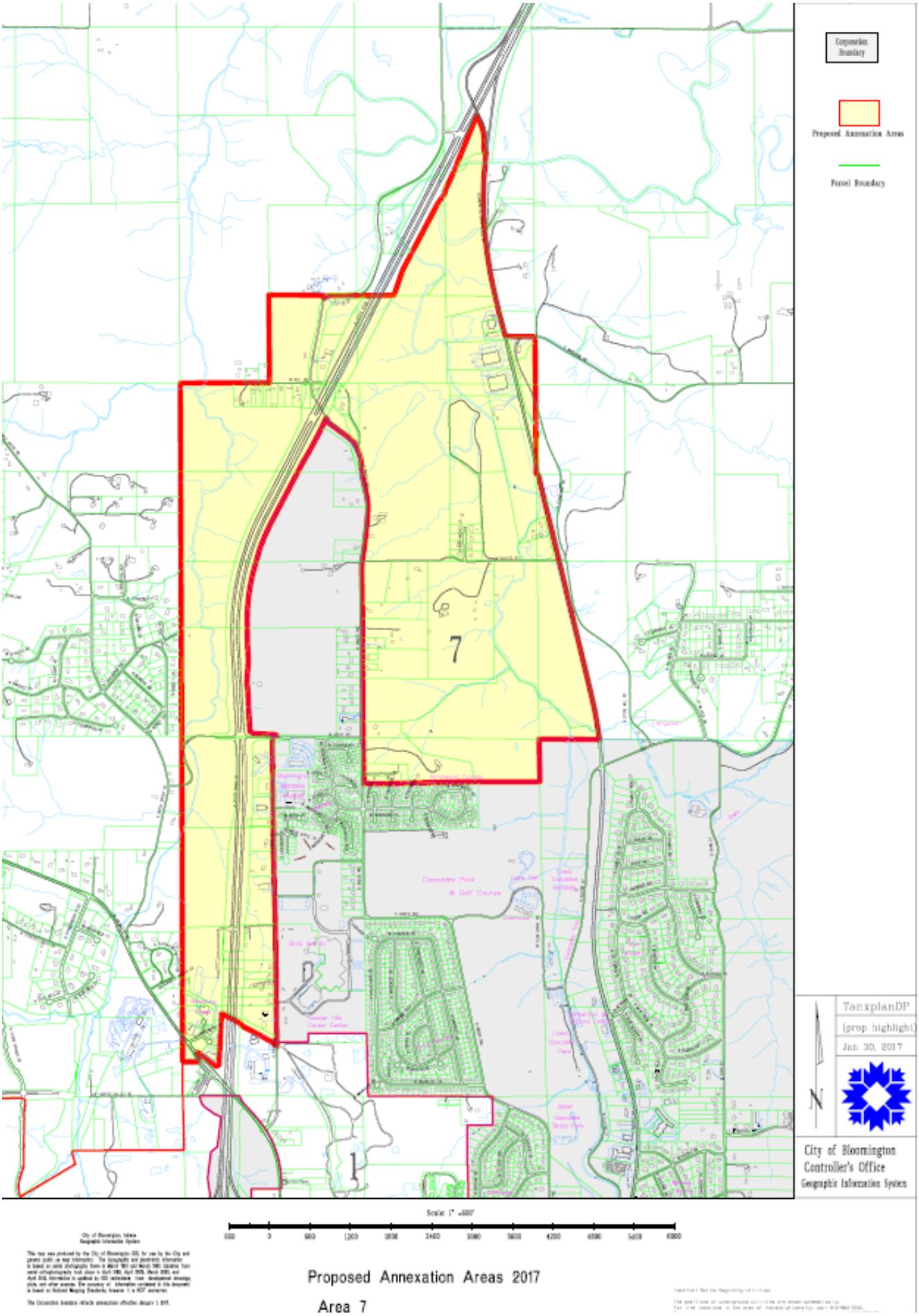


Proposed Annexation Areas 2017

Area 6

7. Area 7 (Name– North Bloomington Annexation Area) - Includes approximately 2.7 miles stretch of the I-69 expansion. Includes areas to the east and the west of the I-69 expansion.

   Township(s): Bloomington


Corporation Boundary
Proposed Annexation Areas
Parcel Boundary
7
1
TanxplanDP
(prop highlight)
Jan 30, 2017
N
City of Bloomington
Controller's Office
Geographic Information System
Proposed Annexation Areas 2017
Area 7

Basic Data of the Annexation Areas:

Property tax rate information:

According to the Department of Local Government Finance's pay 2016 budget order for Monroe County, the following are taxing district property taxes, and pro forma property tax rates for the proposed annexation areas:

Township	Proposed Annexation Areas	Pay 2016 Unincorporated Taxing District Property Tax Rate	Pay 2016 Incorporated Taxing District Property Tax Rate	Pro Forma Post Annexation Tax Rates
Bloomington Township	1,2,3,6,7	$1.4823	$2.0677	$2.0303
Perry Township	1,2,4,5	$1.3258	$2.0639	$2.0265
Richland Township	1	$1.6637	$2.4287	$2.3913
Van Buren Township	1	$1.4712	$2.0991	$2.0617
Benton Township	2	$1.2919	Not Applicable	$2.0252
Salt Creek Township	2	$1.3306	Not Applicable	$2.0424

NOTE: By state law, the township/fire district fire property taxes will be eliminated if the area is annexed into the City of Bloomington. Under state law, debts incurred by the City continued to be paid by the current City residents only. Likewise, debts incurred by the Township continue to be paid by the current Township residents residing outside of the City (debts incurred by the township are fire related).

NOTE: For residents of Perry Township, state law requires a one-year delay in the effective date of the annexation for a City annexing into a fire protection district

Over-lapping taxing units. The following are pay 2016 property tax rate for all taxing units located in the taxing districts listed above – Note: Township fire, ems and cumulative fire funds rates will not be levied once annexed, while township fire debt will remain with the township until the debt is retired. Fire Protection District property tax rates will not be levied once annexed. City debt that was issued prior to the annexation will not be levied in the annexation areas:

Unit Name		Notes	Pay 2016 Property Tax Rates
Monroe County			$0.3760
	•	No adjustment due to annexation	

Unit Name		Notes	Pay 2016 Property Tax Rates
Benton Township			$0.1377
	•	Fire and Cumulative Fire eliminated $.1185	
	•	Debt will continue until debt is paid off $.0081	

Unit Name		Notes	Pay 2016 Property Tax Rates
Bloomington Township			$0.3281
	•	Fire, EMS and Cumulative Fire eliminated $.2786	
	•	Debt will continue until debt is paid off $.0252	

Unit Name		Notes	Pay 2016 Property Tax Rates
Perry Township			$0.0205
	•	No township fire rates.	
	•	Fire provided from Perry Clear Creek Fire Prot. Dist.	

Unit Name		Notes	Pay 2016 Property Tax Rates
Richland Township			$0.1469
	•	Fire and Cumulative Fire eliminated $.1242.	
	•	No debt.	

Unit Name		Notes	Pay 2016 Property Tax Rates
Salt Creek Township			$0.1764
	•	Fire and Cumulative Fire eliminated $.1400	
	•	Debt will continue until debt is paid off $.0242	

Unit Name		Notes	Pay 2016 Property Tax Rates
City of Bloomington			$0.8546
	•	All rates other than debt would be levied inside	
		of the annexation areas.	
	•	The total debt property tax rate is $.0374.	
	•	These debts would be paid by the current residents	
		of the City until the debts are retired.	

Unit Name		Notes	Pay 2016 Property Tax Rates
Richland-Bean Blossom School Corp.			$1.0174
	•	No adjustment due to annexation	

Unit Name		Notes	Pay 2016 Property Tax Rates
Monroe County Community School Corp.			$0.6548
	•	No adjustment due to annexation	

CITY OF BLOOMINGTON INDIANA

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Unit Name	Notes	Pay 2016 Property Tax Rates
Monroe County Public Library		$0.0950
•	No adjustment due to annexation	

Unit Name	Notes	Pay 2016 Property Tax Rates
Bloomington Transportation		$0.0346
•	The tax rate would be levied inside the annexation area	
•	No debt	

Unit Name	Notes	Pay 2016 Property Tax Rates
Perry-Clear Creek Fire Protection District		$0.1511
•	All of this tax would go away after the annexation	
	in Perry Township.	
•	No debt.	

Population:

Per the City GIS department, population estimates are as follows:

	Areas							
	1	2	3	4	5	6	7	Total
Population Estimate	9,452	3,382	302	352	1,055	269	140	14,952

Road Miles

Per the City GIS department, road mile estimates are as follows (this does not include state roads,

	Area							
	1	2	3	4	5	6	7	Totals
Monroe County	50.55	23.14	1.11	0.94	1.80	4.69	3.33	85.56

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Municipal Services:

Non-Capital Services:

The planned services of a noncapital nature, including police protection, fire protection, street and road maintenance, and other noncapital services normally provided within the corporate boundaries, will be provided to the annexed territory within one (1) year after the effective date of the annexation and that they will be provided in a manner equivalent in standard and scope to those non capital services provided to areas within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Capital Services:

That planned services of a capital improvement nature, including street construction, street lighting, sewer facilities, water facilities, and storm water drainage facilities, will be provided to the annexed territory within three (3) year after the effective date of the annexation in the same manner as those services are provided to areas within the corporate boundaries regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state, and local laws, procedures, and planning criteria.

Cost Estimates to Provide Services to the Annexation Areas for each Department

We worked with all City Department heads and have determined the following are the costs necessary by the Departments to serve the annexation areas in a manner similar to the manner services are currently provided within the City of Bloomington within one (1) year for non- capital services and three (3) years for capital services of the effective dates of the annexation ordinances. In some cases, Departments can meet this standard by phasing in the costs over a period of years.

The City of Bloomington anticipates issuing a bond issue for capital costs payable from the revenue stream from the annexations. The City anticipates issuing the bond in the first year the annexations become effective and begin paying back the bond the following year. All costs that are shown as capital costs are included in the bond issue. In this way, the City will have the money available to fund the capital expenditures as outlined in the department cost projections as soon as the annexations become effective. Then, the

money will be available to fund the capital costs as the projects are ready for purchase or construction.

Departments:

Legal Department

The Legal Department Serves the City's legal needs, which range from code drafting and enforcement, to solving citizens' issues, real estate matters, statutory interpretation, litigation, and general advice to the Mayor and City Departments on a broad variety of municipal, state, and federal law issues.

The Legal Department has studied the annexation areas and expects the annexation areas would require a minimum amount of non-capital costs and no capital costs.

Regardless, the non-capital services of the Legal Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 3,000	$ 3,090	$ 3,183	$ 3,278
Maximum Costs	$ 25,000	$ 25,750	$ 26,523	$ 27,318
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Controller's Department

The Controller's Department ensures that public tax dollars are utilized in a fiscally responsible manner in order to provide optimal services to Bloomington residents. The office is involved in the processing of all daily financial transactions of the City. Our office strives to ensure Bloomington's short- and long-term fiscal viability through professional financial and budgetary management and reporting.

The Controller's Department requires no cost increases to provide both capital and non-capital services to the annexation areas.

Regardless, the non-capital services of the Controller's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ 76,000	$ 78,280	$ 80,628	$ 83,047
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Community and Family Resources (CFRD)

Community and Family Resources (CFRD). The CFRD serves as a resource to individuals, families and organizations in the Bloomington community, coordinating services, programs and activities that promote an enhanced quality of life and help to build a strong, vital community. Program, Commissions and Committees provided by CFRD:

Community and Family Resources Department Programs

- Accessible Bloomington
- Community Health Programs and Outreach
- Guides, Directories and Resources
- Latino Programs and Outreach
- Safe and Civil City Program
- City of Bloomington Volunteer Network

Community and Family Resources Commissions and Committees

- Commission on the Status of Black Males
- Commission on the Status of Women
- Commission on the Status of Children and Youth
- Council for Community Accessibility
- Dr. Martin Luther King, Jr. Commission
- Commission on Hispanic and Latino Affairs
- Commission on Aging

- The Monroe County Domestic Violence Coalition

The CFRD Department requires no cost increases to provide both capital and non-capital services to the annexation areas.

Regardless, the non-capital services of the CFRD will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 77,500	$ 79,825	$ 82,220	$ 84,686
Maximum Costs	$ 230,000	$ 236,900	$ 244,007	$ 251,327
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Parks

The Parks Department. Provides essential services, facilities and programs necessary for the positive development and well-being of the community through the provisions of parks, greenways, trails and recreational facilities while working in cooperation with other service providers in the community in order to maximize all available resources. The Department manages 2,343 acres of property, is responsible for over $50 million in city assets and offers over 300 sports and recreation programs annually.

The Bloomington Parks Department is a major community asset that repays residents investment every day. Thanks to the Departments facilities, land, and programs, residents enjoy higher property values, improved neighborhoods, and enhanced lives and job performance as they exercise, play, and relieve stress in a greener and more beautiful and sustainable urban environment. As a sign of the Department's commitment to serving Bloomington, it one of only four parks departments in the State of Indiana to be accredited by the National Recreation and Park Association's Commission for Accreditation of Parks and Recreation Agencies (CAPRA). Achieving this status indicates that the Department has met national standards of best practices for providing high quality services and experiences.

The Bloomington Parks Department manages 2,274 acres of parkland and offers hundreds of programs for Bloomington residents of all backgrounds, ages, and abilities. The Department is responsible for numerous park facilities, including the Twin Lakes Recreation Center, Bryan Park Pool, and Winslow Sports Park. This includes

a. 35.39 miles of trails
b. 2 outdoor pool facilities
c. 1 (27 hole) golf course
d. 1 ice arena
e. 28 park shelters
f. 26 playgrounds
g. 3 recreation/community centers
h. 1 skate park
i. 1 theatre
j. 26 basketball courts
k. 26 tennis courts
l. 7 volleyball courts
m. 16 ball diamonds
n. 1-disc golf course
o. 1 dog park
p. 8 rectangular fields.

Park Classification	Current Acres
Urban Mini-Parks	6.81
Neighborhood Parks	68.96
Community Parks/ Sports Parks/Golf Course	649.12
Nature Preserves	1,302.48
Multi-Use Trails	148.02
Dog Parks	18.50
Cemeteries	29.99
Undeveloped Land	34.02
Facility Acreage Not Currently Parks	15.42
Total Acres	2,273.32

Recreational Services

Recreational Services provides programs, events, and services for the Department. These include Community Events that feature an eclectic mix of cultural and outdoor

activities and year round events that provide employment, education and a sense of community, and a sense of community. Examples of these offerings include:

- After School Programs
- Community Gardens
- Drool in the Pool
- Farmers Market
- Fourth of July Parade
- Kid City camps
- Preschool
- Rhino's all ages events
- Special Olympics
- Senior Expo
- Youth Break Days

Sports Services

The Sports Services division provides formal and informal sports programs and services for youth and adults. Activities are held at Department administered facilities. The Sports Services division also works with local organizations that utilize Department facilities for programs that are not administered by the Department. Activities include programs such as:

- Babe Ruth Baseball
- Basketball
- Blades Hockey
- Figure Skating
- Indoor Soccer
- IU Hockey
- Softball
- Swim Lessons
- Tennis Lessons

Even though the City believes it can provide parks to the annexation areas with the existing parks facilities, the Parks Department believes it is in the best interest to add three (3) additional parks and walking trails.

The Department has studied the annexation areas and recommends the addition of three (3) City park spaces and will include the annexation areas in its trail system studies. The parks are anticipated to be located in the Eastern, Northwest, and Southwest sides of the

annexation areas, but the City anticipates the final locations and infrastructure will be part of an ongoing discussion with residents. The fiscal plan projects these three parks built over a three-year period of time with costs projected by the Department.

Regardless, the non-capital services of the Park Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 87,400	$ 90,022	$ 92,723	$ 95,504
Maximum Costs	$ 349,600	$ 360,088	$ 370,891	$ 382,017
Capital Costs:				
Minimum Costs	$ 2,235,000	$ -	$ -	$ -
Maximum Costs	$ 5,800,000	$ -	$ -	$ -

Human Resources

The mission of Human Resources is to establish innovative, employee friendly policies and management practices; foster a healthy, productive, rewarding work environment; and offer administrative and consulting services to City departments and employees.

Hiring additional personnel initially increases HR work related to the hiring and onboarding process, and will increase our need to increase services after the hiring process. Additional employee increases the number of employee requests and the amount of data we input and manage. Additionally, employee increases the demand for issues such as worker's comp. and other leave administration like FMLA, benefits information that we collect, audit, manage, and process.

The HR Department has studied the annexation areas and expects the annexation areas would require the following non-capital costs and no capital costs.

Regardless, the non-capital services of the HR Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a

manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 72,834	$ 75,019	$ 77,270	$ 79,588
Maximum Costs	$ 73,334	$ 75,534	$ 77,800	$ 80,134
Capital Costs:				
Minimum Costs	$ 2,500	$ -	$ -	$ -
Maximum Costs	$ 5,000	$ -	$ -	$ -

Mayor

The Mayor is the elected Executive of the City of Bloomington. The Mayor appoints the various Department heads, and makes appointments to various boards and commissions. The Mayor proposes the annual City Budget. The Mayor has the authority to approve or veto City Council ordinances. The Mayor enforces the ordinances of the City of Bloomington and the statues of the State of Indiana.

The Office of the Mayor requires no cost increases to provide both capital and non-capital services to the annexation areas.

Regardless, the non-capital services of the Mayor's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Public Works

The City of Bloomington Public Works Department provides a wide-range of services that will improve the quality of life to the residents of the annexation areas.

The Public Works Department has six (6) divisions: Administration, Animal Control, Facilities Maintenance, Fleet Maintenance, Streets, and Sanitation.

1. Administration Division.
   a. The Administration Division has studied the annexation areas and determined the need to install 360 new street lights, and take over 93 existing street lights.

   b. The Division also projects the annexation areas would require one additional full time employee who would be a Deputy Director.

2. Animal Control Division
   a. The Animal Care and Control Division has employees working 24 hours a day, 7 days a week. In contrast Monroe County only have animal control available 8 AM to 5 PM from Monday through Friday. For example, the City can respond immediately to a vicious or injured animal. The City plans to build a new animal shelter in 2017 that will greatly enhance this service and provide approximately 10% more space.

   a. The Animal Control Division has studied the annexation areas and projects the annexation areas would need two (2) full time employees, a full time secretary, along with equipment and other operating expenses. The Division would also need two (2) additional vehicles.

3. Facilities Maintenance Division
   a. The Facilities Maintenance Division has studied the annexation areas and expects the annexation areas would require one (1) additional Maintenance/Custodian employee and one additional utility vehicle.

4. Fleet Maintenance Division
   a. The Fleet Maintenance Division has studied the annexation areas and expects the annexation areas would require one (1) additional Master Mechanic and a new or expanded facility will be necessary to take care of new fleet vehicles.

5. The Street Maintenance Division

a. The Streets Division is responsible for snow plowing. The City has 233 road miles and 25 trucks with plows. Monroe County has 715 road miles and approximately 26 trucks with plows. The City pretreats roads for hazardous weather conditions. The Streets Division also provides street sweeping.

b. The Division has studied the annexation areas and expects the annexation areas would require eight (8) additional full time employees and operating costs. The Division also will incur costs for snow events, street sweeping disposal, annual signal maintenance. The Division requires one (1) tandem dump truck, three (3) single axle trucks, three (3) one ton trucks, and one (1) street sweeper. The annexation area roads will be placed in the City's road inventory and repaired, or replaced in a manner similar to how streets are currently repaired or replaced inside the City's current corporate boundaries.

6. Sanitation Division
   a. The Sanitation Division provides trash, recycling, yard waste, and appliance pick up to all residential properties inside of the City. The City of Bloomington is currently studying automated trash and recycling services. These services are provided from the City through a sticker fee and from tax dollars. The City's understanding is that the unincorporated areas have private trash haulers that charge around $15 per month that includes trash pick-up only.

   b. The Sanitation Division has studied the annexation areas and expects the annexation areas would require six (6) full time employees. The City is in the process of studying automated trash and recycling pick up. The Division also will incur capital costs for three (3) automated side loading trucks, two (2) automated rear loading trucks, and eight hundred (800) trash and recycling carts.

Regardless, the non-capital services of the Public Work's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 881,608	$ 908,056	$ 935,298	$ 963,357
Maximum Costs	$ 1,315,668	$ 1,355,138	$ 1,395,792	$ 1,437,666
Capital Costs:				
Minimum Costs	$ 3,910,075	$ -	$ -	$ -
Maximum Costs	$ 4,947,100	$ -	$ -	$ -

Housing and Neighborhood Development (HAND)

Housing and Neighborhood Development (HAND). HAND enhances the quality of life for Bloomington residents by developing programs, services, and partnerships to preserve community character, promote affordable housing and encourage neighborhood vitality. Services include code enforcement, inspection of rental housing, affordable housing, neighborhood services, and historic preservation.
On any one day you may find a HAND employee rolling up his sleeves to help with a neighborhood clean-up or sitting in an office advising a prospective homeowner.

HAND administers several programs for the City of Bloomington. The Department is responsible for overseeing the City's comprehensive rental permit program. Each rental consisting of over 22,000 structures comprised of 1,2,3, or 4 or more units, within the corporate boundaries are required to be inspected on a 3,4 or 5-year cycle.

The Department also administers an unsafe building ordinance. Any structure found to be unsafe can be required to be safely stabilized.

The Department also receives two (2) grants from the Department of Housing and Urban Development. These grants allow the Department to provide assistance to households who at 80% or less of the median income for Bloomington. Services include housing rehabilitation, down payment and closing cost assistance to buy a home, rental assistance, and public infrastructure improvements.

The Department also works with established neighborhoods to provide grants to the neighborhoods to do beautification projects such as signs, tree plantings, clean-ups, and other small neighborhood events.

Other programs and activities include overseeing the preservation of historic structures, work on establishing neighborhood associations, provide classes to homeowners and renters who are looking to buy or rent in Bloomington, including providing financial assistance, work with for profit and not-for-profit development to build affordable housing in the community; funding social service agencies who provide services to the low income residents of the community, and provide housing counseling services.

HAND has studied the annexation areas and expects the annexation areas would require 2-4 additional inspectors, 1-2 administrative assistants and, plus other operating costs. The Department would not require any additional capital costs.

Regardless, the non-capital services of the HAND will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 128,055	$ 131,897	$ 135,854	$ 139,929
Maximum Costs	$ 255,110	$ 262,763	$ 270,646	$ 278,766
Capital Costs:				
Minimum Costs	$ 48,846	$ -	$ -	$ -
Maximum Costs	$ 97,692	$ -	$ -	$ -

Planning and Transportation

Planning and Transportation. The Department contains three (3) major divisions: Development Services, Long Range Transportation Planning, and Engineering. We also house the county-wide Metropolitan Planning Organization or MPO.

1. The Development Services Division reviews and issues zoning permits, answers every day zoning inquiries from citizens, staffs and supports the Planning Commissioner and Board of Zoning Appeals, and Implements Code Enforcement per City-standards.

2. The Long Range Transportation Planning Division staffs and supports the Bike and Pedestrian Committee, responds to citizens inquires and needs for active

transportation, maintains the Comprehensive Master Plan, and helps with traffic items such as traffic counts.

3. The Engineering Division is responsible for all medium to large infrastructure projects outside of utility needs as well as active transportation projects.

The Department ensures the sound management of Bloomington's growth, planning and managing its transportation infrastructure, the protection of its quality of life, and economic vitality through a variety of comprehensive planning and engineering measures.

The Planning and Transportation Department has studied the annexation areas and expects the annexation areas would require three (3) to four (4) full time employees and associated operating costs. The Department has a five (5) year rolling plan for City of Bloomington streets. The annexation areas will be added to the plan, and addressed as needed along with existing inventory. The City projects a cost of $1 to $1.5 million per year for road maintenance, repair and other costs in the annexation areas.

Regardless, the non-capital services of the Planning and Transportation Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 1,302,676	$ 1,341,756	$ 1,382,009	$ 1,423,469
Maximum Costs	$ 1,914,295	$ 1,971,724	$ 2,030,876	$ 2,091,802
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Information Technology

The Department provides comprehensive information technology and communications technology support for city staff across all areas of City operations. ITS also provides services directly to residents though the maintenance of public IT systems such as the City's website, data portal and mobile apps.

One of the City amenities that would be extended to annexed areas, but not beyond the limits of the City of Bloomington, is highspeed fiber optic broadband service. The City has signed a Letter of Intent with Axia FibreNet, a company that constructs high-speed, Gigabit-class fiber to the premises networks. This network would be available to any content provider and service provider, reach every premise in the City, and it would be funded by Axia. In essence, Axia builds the roads, and anyone can drive on them. In addition, the community will have the opportunity to partner with Axia to provide low-cost services to families that otherwise could not afford such access.

The IT Department has studied the annexation areas and expects the annexation areas would not require additional staff. Rather the IT Department would have increased costs related to more employees and equipment in other City Department's (Software licenses, Internet/Network connectivity for any new facilities, increase in travel for IT staff to other facilities. Maintenance costs related to new software, hardware and equipment.

Regardless, the non-capital services of the IT Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 74,900	$ 88,168	$ 102,165	$ 116,922
Maximum Costs	$ 96,300	$ 110,210	$ 124,868	$ 140,306
Capital Costs:				
Minimum Costs	$ 178,500	$ -	$ -	$ -
Maximum Costs	$ 214,200	$ -	$ -	$ -

Economic and Sustainable Development (ESD)

Economic and Sustainable Development (ESD). The mission of the City of Bloomington's Department of Economic & Sustainable Development is to enhance the quality of life for citizens by administering strategic programs and initiatives which foster an environment where businesses may thrive and retain and create new, quality jobs.

ESD's activities encompass three areas

1. Business Relations and Development. Assistance and advocacy, incentives toward job creation, private capital investment and sustainable growth.
2. Sustainable Development. Building networks, expertise and efficiency in the community as well as internally to City operations.
3. Arts and Cultural Development. Public art, promotion of our uniquely Bloomington attractions and events.

The ESD Department has studied the annexation areas and expects the annexation areas would not require additional staff. Rather the IT Department would have increased costs related to more employees and equipment

Regardless, the non-capital services of the ESD Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 25,000	$ 25,750	$ 26,523	$ 27,318
Maximum Costs	$ 50,000	$ 51,500	$ 53,045	$ 54,636
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Common Council

The Common Council is the elected legislative body and fiscal body of the City of Bloomington. There are nine (9) Council members, consisting of six (6) elected by district and three (3) elected at large.

As the legislative body of the City, the City Council is a link between the citizens of Bloomington and their government. By enacting legislation that fosters the health, safety and welfare of the City, the Council works to represent the interests of residents while ensuring the delivery of municipal services. By statute, the Council is responsible for the control of the City's property and finances, and the appropriation of money (Indiana Code § 36-4-6-1-18).

The City has studied the annexation areas and expects the annexation areas would not require additional staff. The Council would remain at nine (9) members.

Regardless, the non-capital services of the Common Council will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

City Clerk

The City of Bloomington Clerk's Office strives to make city government as accessible and responsive to the community as possible. The office serves as an educational liaison between citizens and their government. We respond to inquiries by telephone, in writing, or in person from a variety of interested persons regarding matters pertaining to City Council actions, or related City information retained in the City Clerk's office. We work closely with the City Council to supply combined constituent services.

The City has studied the annexation areas and expects the annexation areas would not require additional staff or other operating or capital costs.

Regardless, the non-capital services of the City Clerk's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -
Capital Costs:				
Minimum Costs	$ -	$ -	$ -	$ -
Maximum Costs	$ -	$ -	$ -	$ -

Police

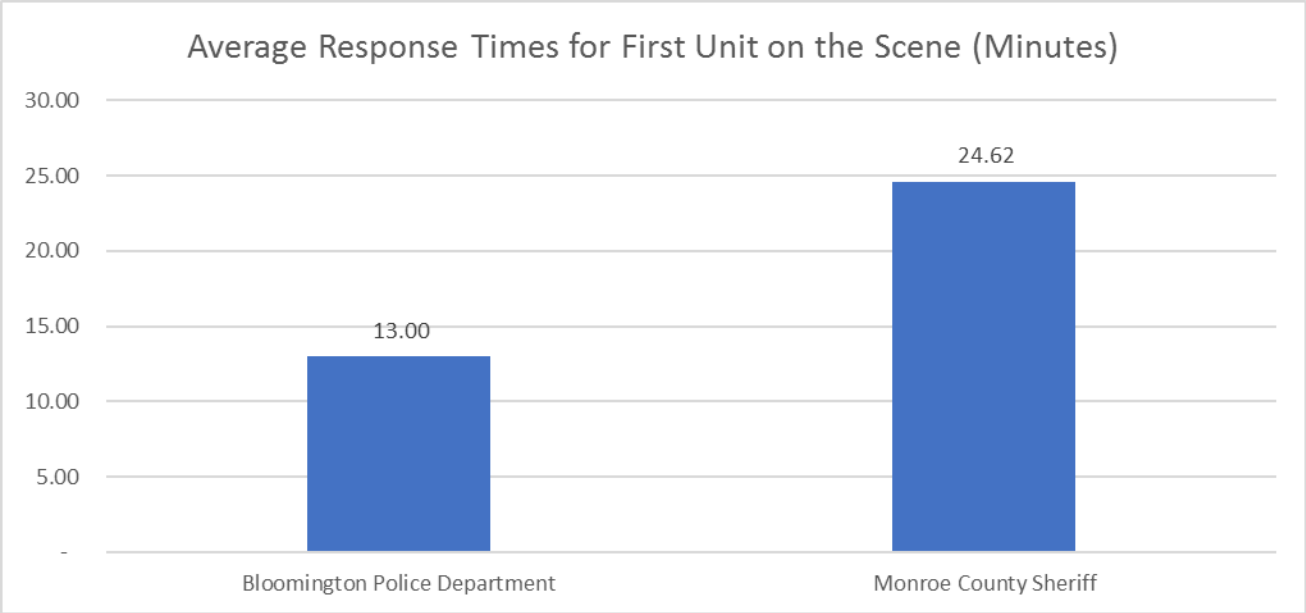
The City of Bloomington Police Department is a full-service police agency, providing police protection to a city of approximately 84,000 residents and a land area of approximately 20 square miles. The Police Department employs 163 full-time persons: 100 sworn officers and 63 civilian employees. As part of the department, the Central Emergency Dispatch Center (CEDC) gathers and maintains law enforcement records and provides general operations and maintenance support.

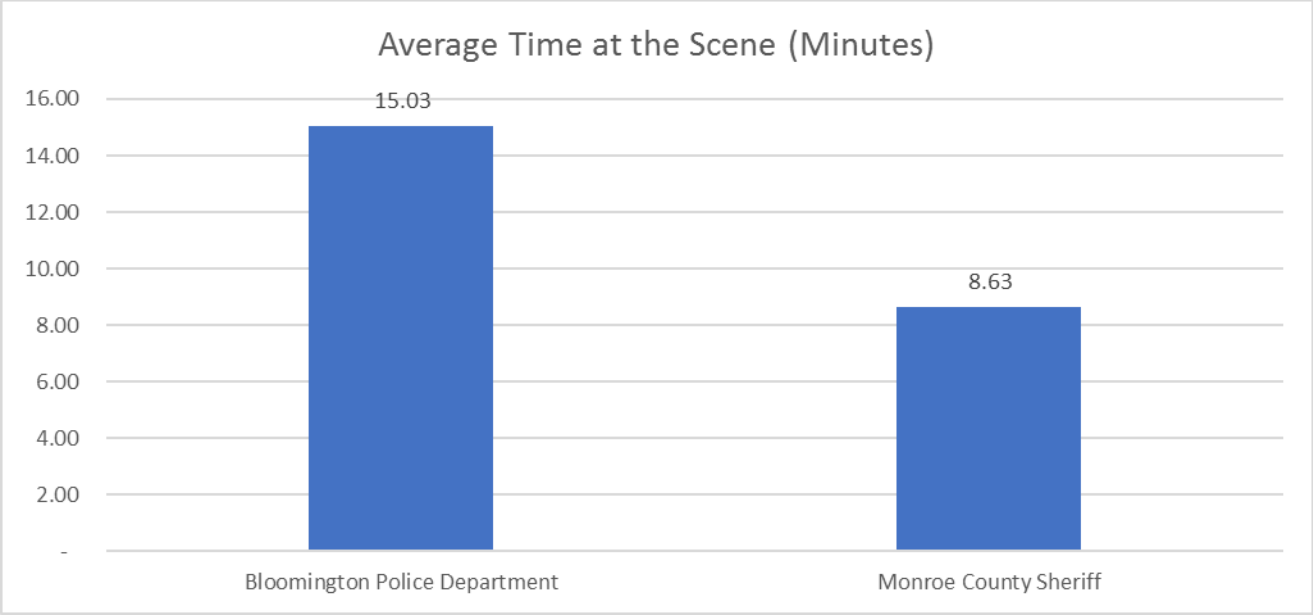
The Department responds to citizens requests for information, coordinates activities with community organizations and assists school administrators in support of safer schools. We also facilitate the safe and expedient movement of vehicular and pedestrian traffic, provide neighborhood patrols, and serve as a presence for the deterrence of crime. Through the continued education and training of sworn officers, we make the city of Bloomington a safe community.

BFD has at any given time at least nine (9) officers patrolling the City. The City expects an addition of at least two to three (2-3) patrol officers at any given time after the annexation. Monroe County has three to four (3-4) officers patrolling the County.

We are proud to show the readers of this report the following data and charts illustrating BFD's response times and time spent at the scene compared to the Monroe County Sheriff's Department for 2015. This data shows the BPD responds, on average 11.62 minutes quicker than the Sheriff's Department and are at the scene on average 6.40 minutes longer (source: SpillmanServer):

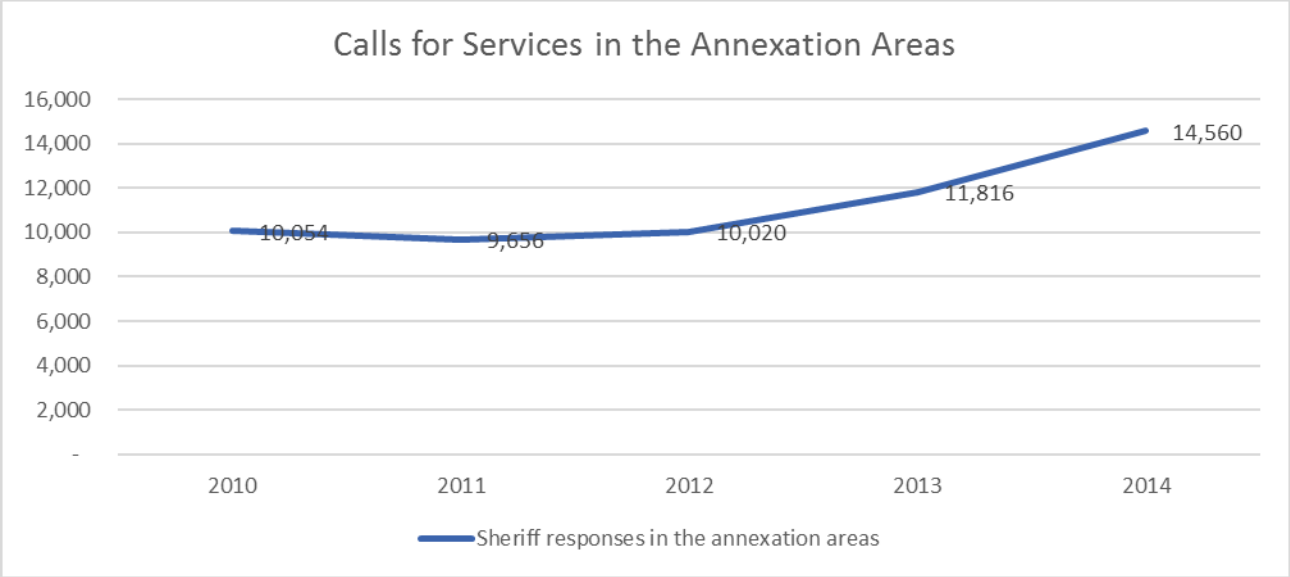
	Average Calls for Service (minutes)			
	Pre-Dispatch	Response	Travel	At Scene
Bloomington Police Department	11.68	13.00	6.32	15.03
Monroe County Sheriff	12.03	24.62	21.70	8.63
Difference	(0.35)	(11.62)	(15.38)	6.40





Records show that calls to the annexation area has grown substantially from 2010 to 2014:

	2010	2011	2012	2013	2014
Sheriff responses in the annexation areas	10,054	9,656	10,020	11,816	14,560



Reedy Financial Group P.C.

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The Police Department has studied the annexation areas and projects it will require the following:

	Minimum	Maximum
Officers	14	18
Detectives	5	7
Sergeants	4	5
Lieutenant	1	1
Records	1	2
Dispatch	0	0
Evidence Techs	1	2

The Police Department will phase this in over a four-year period of time. The service levels will be provided the same way to the annexation areas in the same manner as the residents who currently reside in the City of Bloomington regardless of any phase in of services.

The Department has determined it will need the following number of police cars:

Minimum	Maximum
8	10

This will allow the Department to hire officers and provide cars/equipment at the time of the hiring of the employees, and this provides for reasonable depreciation of the police cars.

The Department also has determined the need to remodel the station to make room for the new employees:

Minimum	Maximum
$150,000	$200,000

Regardless, the non-capital services of the Police Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a

manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 780,244	$ 1,267,948	$ 1,708,905	$ 2,175,179
Maximum Costs	$ 1,076,205	$ 1,721,080	$ 2,328,370	$ 2,890,794
Capital Costs:				
Minimum Costs	$ 507,440	$ -	$ -	$ -
Maximum Costs	$ 649,880	$ -	$ -	$ -

Fire

The Fire Department consists of 109 personnel: operating three engines, one rescue engine, one quint, one aerial platform, two medium rescues, one brush truck, four chief SUB trucks, and support vehicles from five fire stations. The City of Bloomington is currently rated a 3 from the Insurance Services Organization. The Fire Department believes at its next rating from ISO that a rating of 2 is attainable and a rating of 1 is also a possibility. The Department provides a full range of emergency services including: structure, wildland fire response, fire inspection, fire investigation, fire/life education, emergency medical response, vehicle rescue/extrication, confined space rescue, high angle rescue, trench rescue, urban search and rescue, ice/water rescue, and emergency scene command.

NOTE: as noted in the tax rate section, the following are applicable to fire tax rates:

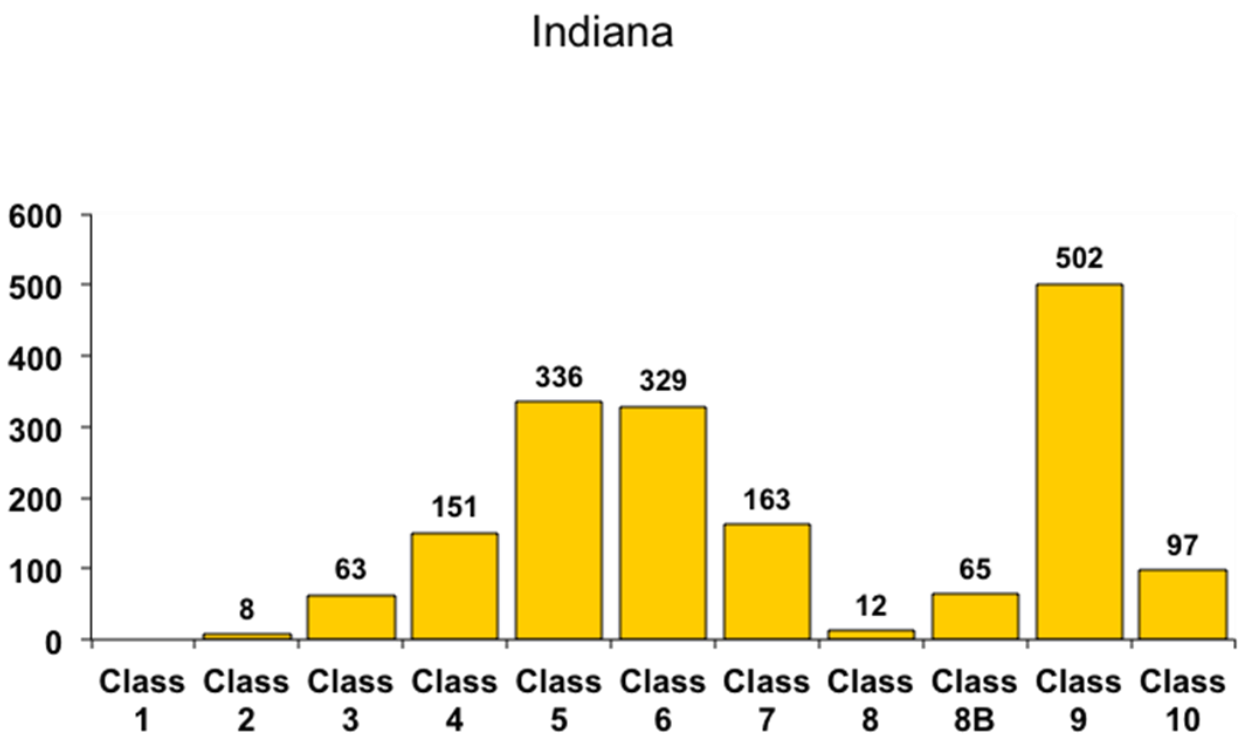
1. Township (Fire District) Fire Fund, EMS Fund, and Cumulative Fire Fund tax rates are eliminated.
2. Township (Fire District) Fire Debt tax rates remain until the debts are paid off.
3. Annexation area taxpayers will not pay existing City fire related debts.

In July 2015, the Insurance Services Organization (ISO) rated the BFD a 3 out of 10. An ISO rating is a measure of three important aspects of a Departments ability to respond to a fire. Those aspects are

1. Emergency Communications Systems – Accounts for 10 points
2. Fire Department – Accounts for 50 points
3. Water Supply – Accounts for 40 points

According to the BFD, all property owners in the annexation areas will immediately receive a rating of 3.

There are over 1,700 Departments in the State of Indiana. An ISO of 3 is in the top 4% of these rankings. The following are charts provided by ISO showing ISO ratings across Indiana and the Country:



What does a higher ISO rating mean for my community? ISO ratings are an indicator of a Department's ability to respond to a fire. ISO ratings, therefore, are utilized by insurance companies to, in part (it is noted that insurance companies use other factors as well), set insurance premiums.

The following are the ISO ratings for the BFD and the current fire service provider in the annexation areas:

Monroe County Fire Department Provider of Fire Protection in the Annexation Areas	Current ISO Rating
Northern Monroe Fire Territory	5
City of Bloomington	3
Richland Township	5
Salt Creek Township	10
Perry Clear Creek FPD	6
Benton Township	10
Van Buren Township	6 or 7

The Fire Department has studied the annexation areas and projects it will require the following:

Non Capital Costs:

For each station added, the Department requires the following personnel increases, plus other operating costs:

Captains	3
Chauffeurs	3
Firefighters	9

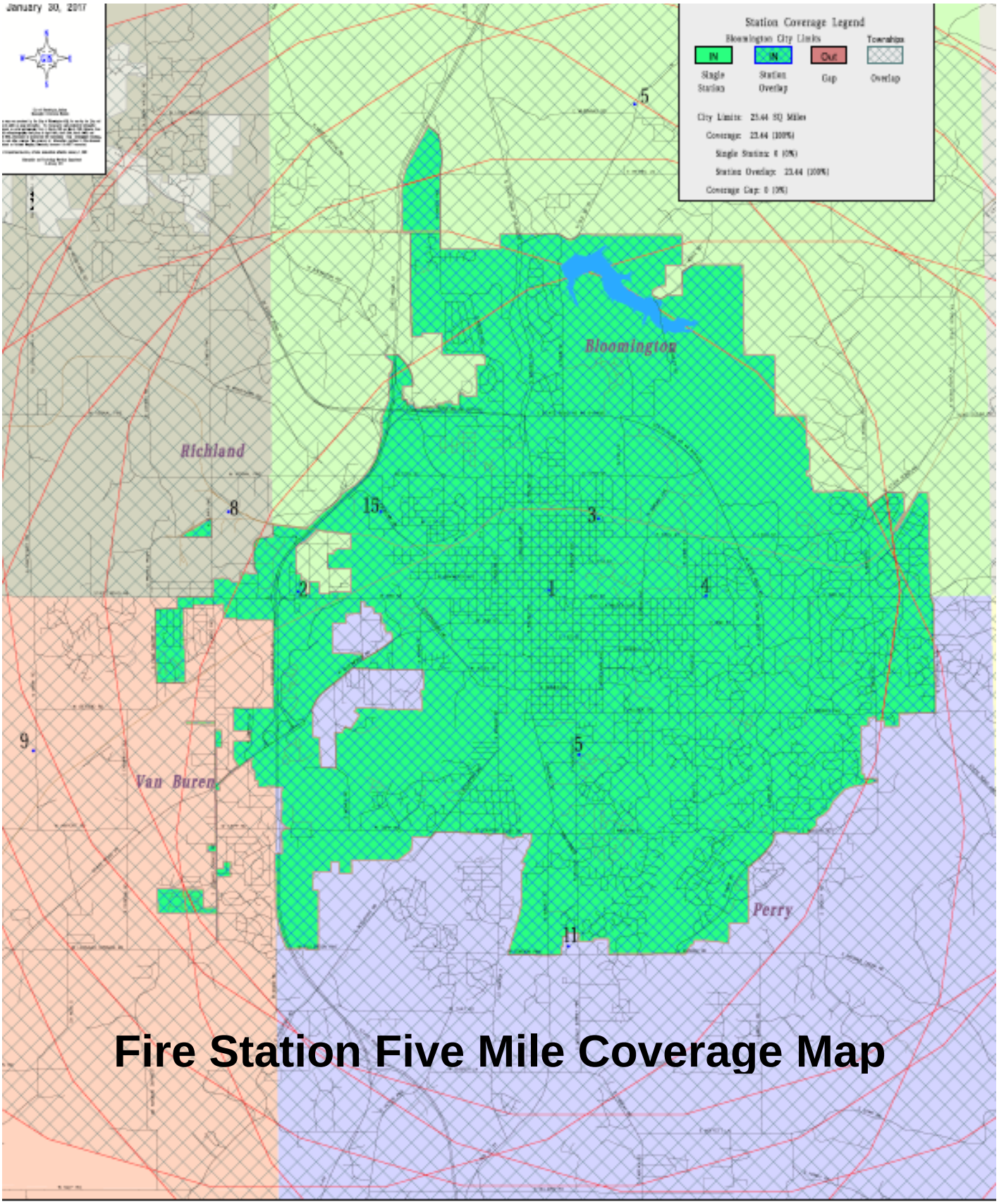
Fire Stations. The Department expects that two (2) fire stations will be required in the southeast and the southwest side of the City, renovation of station 2

The timing of the fire stations are as follows:

2021 Renovation
2022 New Station
2023 New Station

Regardless, the non-capital services of the Fire Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 4,303,881	$ 4,432,997	$ 4,565,987	$ 4,702,967
Maximum Costs	$ 4,338,881	$ 4,469,047	$ 4,603,119	$ 4,741,212
Capital Costs:				
Minimum Costs	$ 6,415,000	$ -	$ -	$ -
Maximum Costs	$ 9,610,000	$ -	$ -	$ -



Fire Station Five Mile Coverage Map

Bloomington Geographic Information System

Print Date: Jan 30, 2017 File: TfiveconGP (D

City of Bloomington Utilities

City of Bloomington Utilities. Provides for the collection and treatment of wastewater, the treatment and distribution of water, and channeling of storm water services both inside and outside of the City of Bloomington. The Department also provides trash collection inside the City of Bloomington.

The City of Bloomington Utilities (CBU) already provide sewer and water services within the annexation area as evidenced by the miles of pipes in the ground, the building permits, and the waivers.

The Water Department does have one charge that only out of City residents pay that in City residents do not and that's the hydrant rental charge. For a residential service this charge is $1.63 per month inside of the City and $2.73 per month outside of the City. That represents a difference of $1.10 per month or $13.20 per year.

The City and the County have established a storm water fee. The annual fee difference for a residential customer is

City	$32.40
County	$35.16
Difference	$2.76

Unlike the County storm water fee that uses fees on projects all over the County, the fees generated from the annexation area will be directed to be spent inside of the City, and the annexation areas in particular.

Most non-capital water and sewer utility services have already been extended into the Annexation Areas. Capital water and sewer service is already present in portions of the Annexation Areas, and additional capital extensions can be made at the time development proposals are received. Non-capital water and sewer maintenance is already provided in existing service areas.

Specifically regarding the City's current policies for extending water and sewer to new development or unserved areas within the City:

1. Water. The City follows the IURC's main extension rules, where the property owner is typically responsible for the cost less a three (3) year credit based on the estimated usage and applicable subsequent connector fees.

2. Sewer. The City follows Section 24 of the Growth Policies Plan, in which the county is designated either Area A or B. Area A is the area in which sewer connections are allowed. Much of the annexation areas are in Area B, where connections are more difficult, but can occur. Upon annexation, the annexed areas will be included in Area A and available for connection as with existing city properties.

In addition, the City has already established the non-capital financial systems necessary to pay bills, send invoices and adjust utility rates. The cost of adjusting those internal systems to reflect the connection of new customers in the Annexation Areas is projected to be nominal and to be covered by the current revenue policies of the municipal utility. The utility costs are expected to be borne by the system of utility rates and charges, but the municipality projects all expenditures to extend utility services to be borne by the customers receiving the service extensions.

The City has already extended non-capital water and sewer services to portions the Annexation Areas, and the City is prepared to add new capital sewer services as a result of annexation. The CBU has already assumed jurisdiction over capital water and sewer facilities in the Annexation Areas, and all non-capital municipal sewer services have been extended in a manner equivalent in standard and scope to the non-capital services which the Water and Sewer Utilities provides to the other areas within the corporate boundaries of the City.

The storm water fees will be a new revenue to the utility and will provide $235,545 annually for the following cost estimates. Just as is done in the City currently, these fees will be recorded in the City's ledger and used for storm water projects and maintenance.

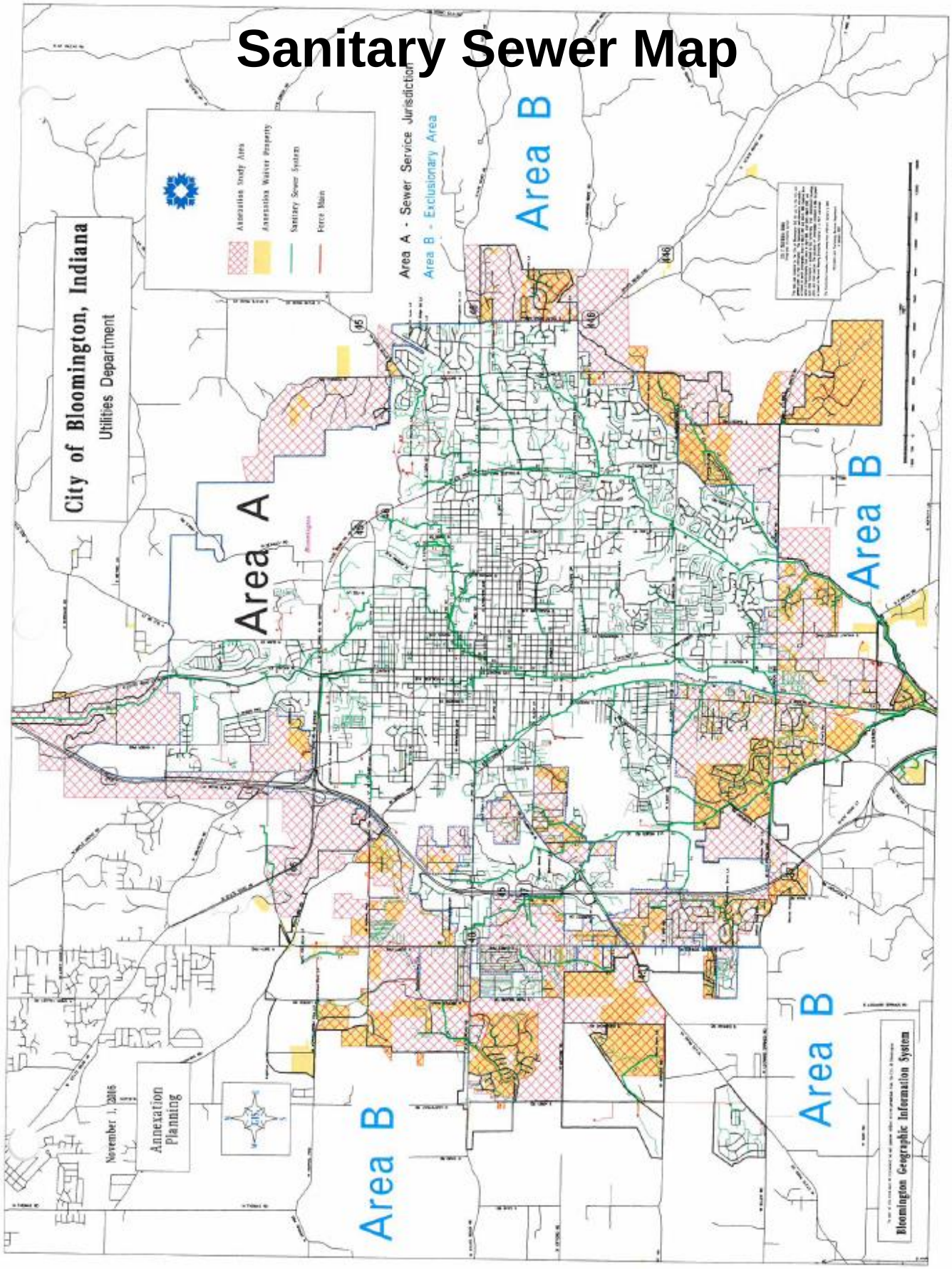
The CBU has studied the annexation areas and determined that the City will add a four-person crew, a service truck, dump truck and back hoe, along with tools and safety equipment.

Regardless, the non-capital services of the CBU will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

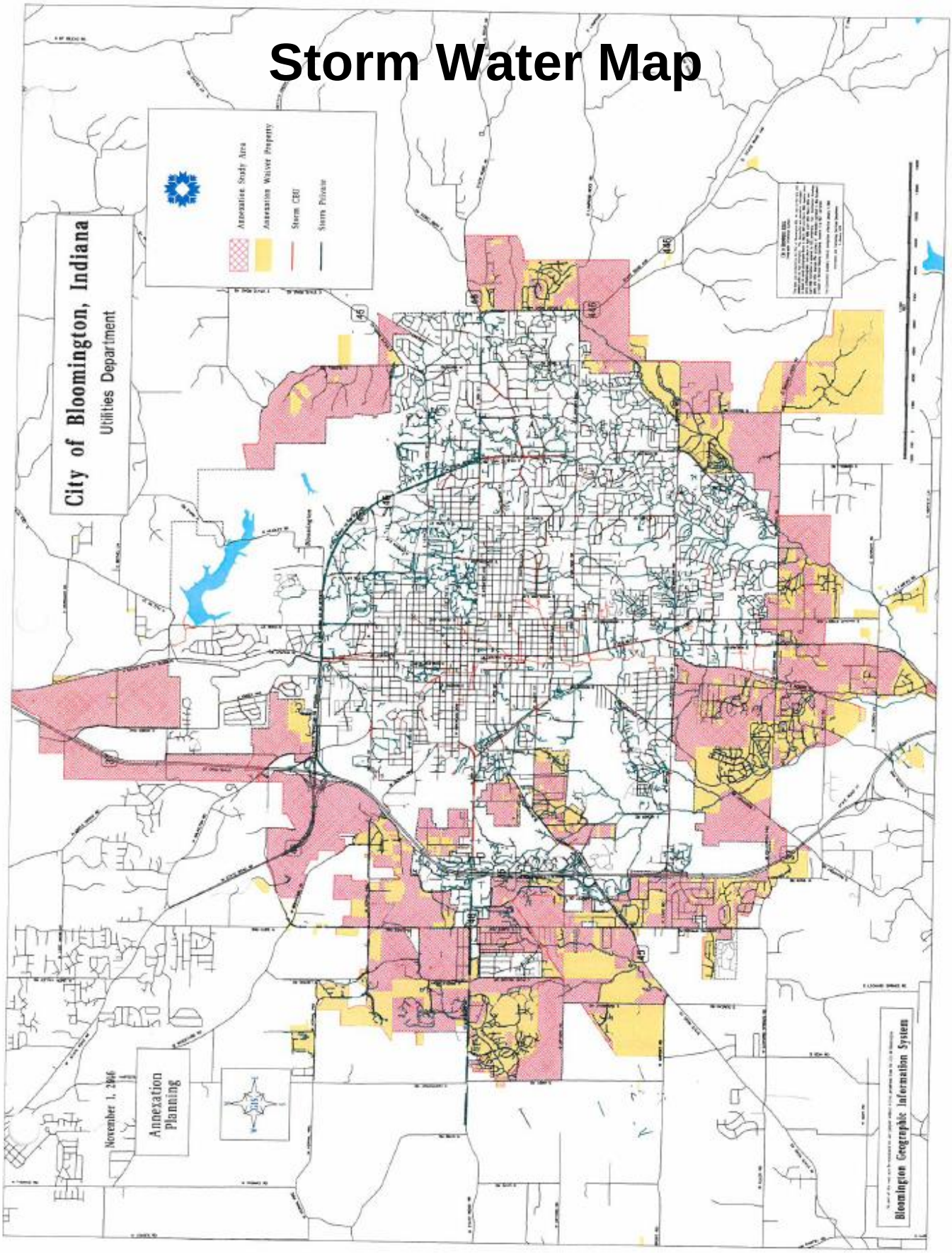
	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 298,000	$ 306,940	$ 316,148	$ 325,633
Maximum Costs	$ 362,000	$ 372,860	$ 384,046	$ 395,567
Capital Costs:				
Minimum Costs	$ 176,000	$ -	$ -	$ -
Maximum Costs	$ 200,000	$ -	$ -	$ -

NOTE: Storm water only. Sewer and Water are already provided.

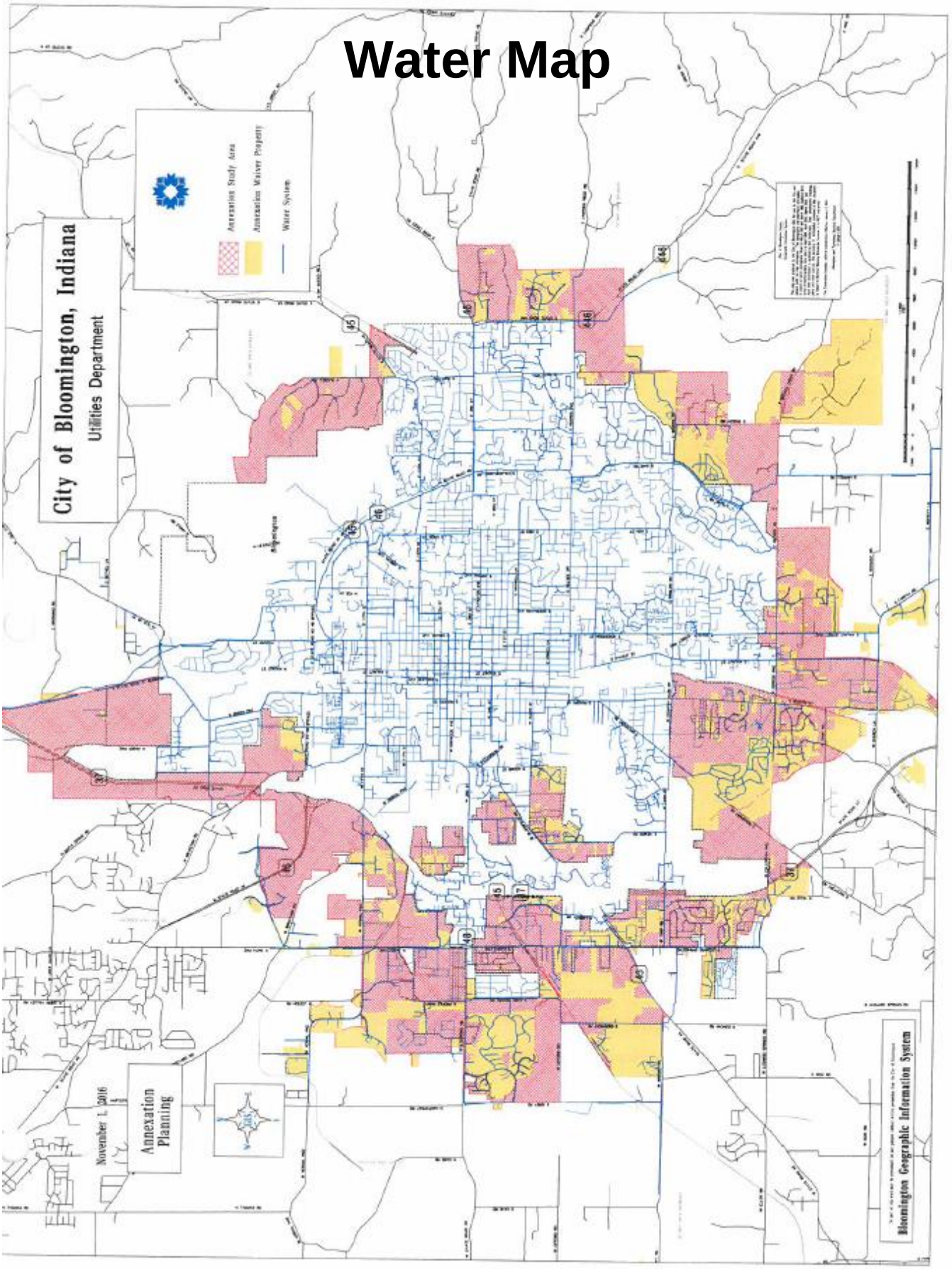
Sanitary Sewer Map

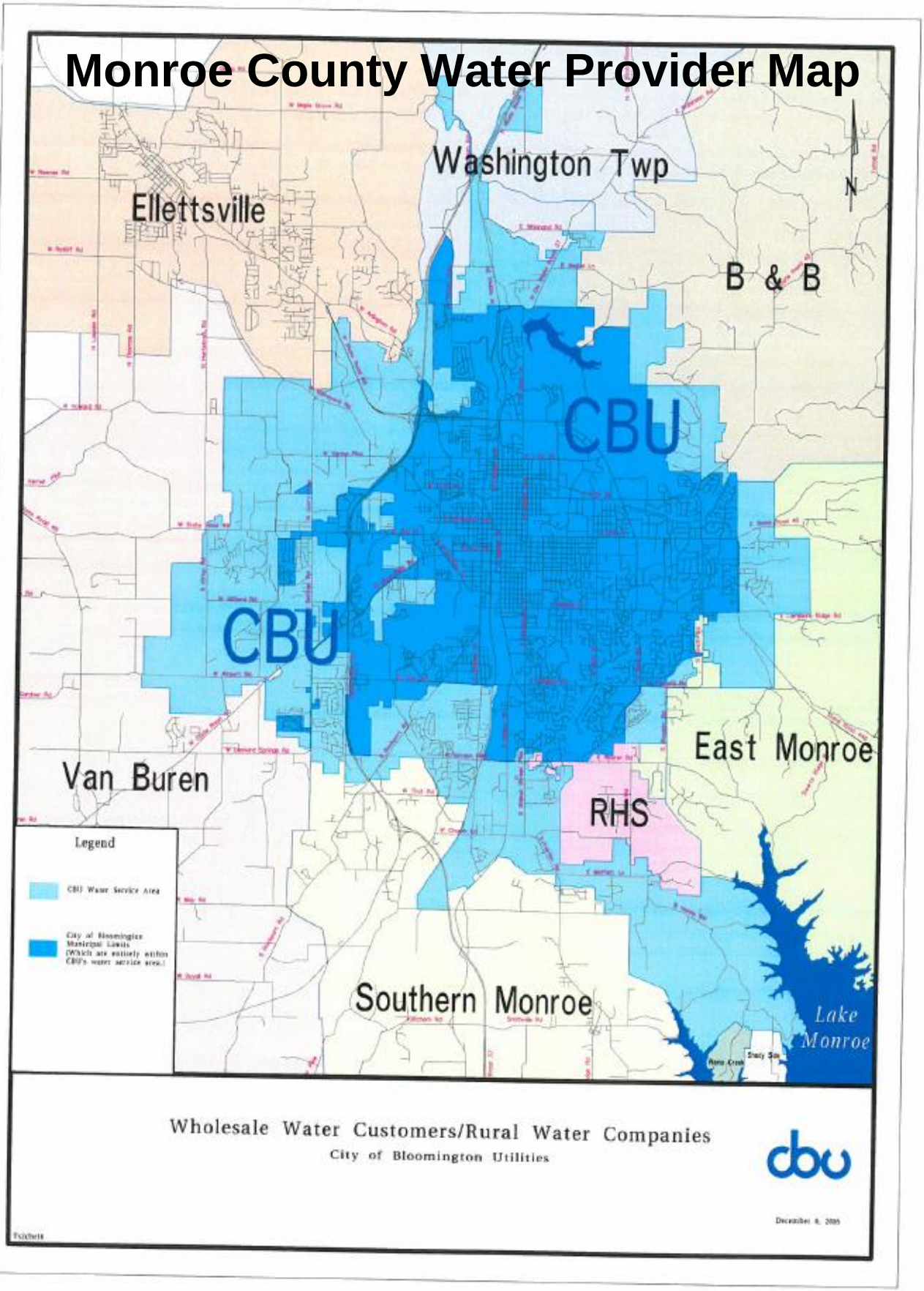


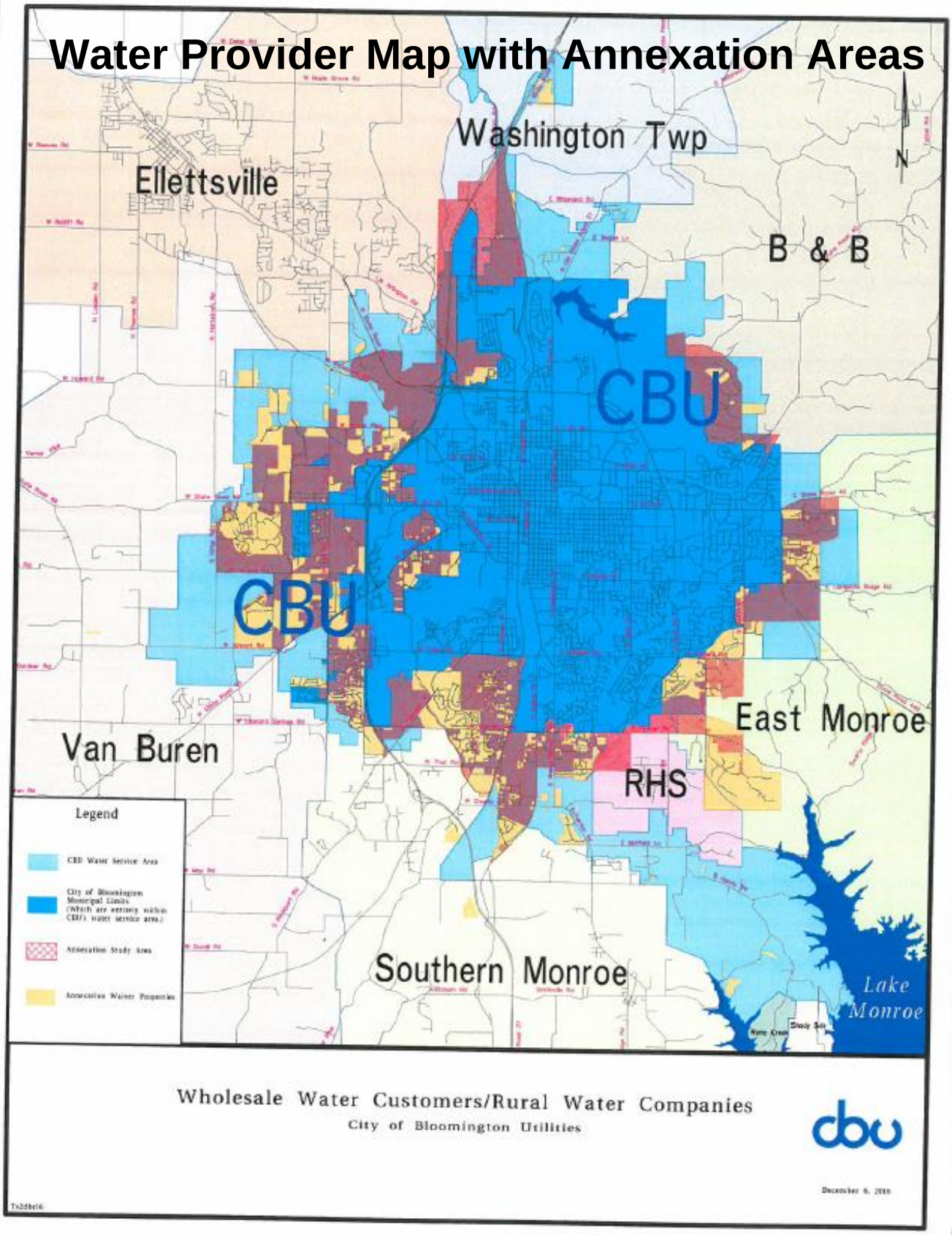
Storm Water Map



Water Map


City of Bloomington, Indiana
Utilities Department
Annexation Study Area
Annexation Waiver Property
Water System
Annexation Planning
November 1, 2016
Bloomington Geographic Information System


Monroe County Water Provider Map
Washington Twp
Ellettsville
B & B
CBU
CBU
Van Buren
East Monroe
RHS
Southern Monroe
Lake Monroe
Legend
CBU Water Service Area
City of Bloomington Municipal Limits (Which are entirely within CBU's water service area.)
Wholesale Water Customers/Rural Water Companies
City of Bloomington Utilities
dbu
December 8, 2005


Water Provider Map with Annexation Areas
Washington Twp
Ellettsville
B & B
CBU
CBU
East Monroe
Van Buren
RHS
Southern Monroe
Lake Monroe
N
Legend
CBU Water Service Area
City of Bloomington Municipal Limits (Which are entirely within CBU's water service area)
Annexation Study Area
Annexation Water Properties
Wholesale Water Customers/Rural Water Companies
City of Bloomington Utilities
cbu

Transit

Bloomington Public Transportation Corporation (BPTC) is the public transit provider to the City of Bloomington. Two (2) forms of public transportation are provided including fixed route service available to the general public using nine (9) routes and BPTC Access service which is a demand responsive service for persons with disabilities.

Upon Annexation, the annexation area will be added to the transit district.

Transit will evaluate ridership and service needs and determine whether new or amended routes are appropriate in the same manner as the City's existing routes. Any changes will be subject to a public hearing process and policy making decision of the transit board.

The City notes that Ivy Tech has been identified as one potential area for expansion. Rural transit currently provides limited transit service to Ivy Tech. The City will work with Rural Transit and Ivy Tech to determine the best method of service based on funding.

It is anticipated that BT Access will be provided to all areas within one year.

Regardless, the non-capital services of the Transit Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 160,000	$ 164,800	$ 169,744	$ 174,836
Maximum Costs	$ 160,000	$ 164,800	$ 169,744	$ 174,836
Capital Costs:				
Minimum Costs	$ 130,000	$ -	$ -	$ -
Maximum Costs	$ 130,000	$ -	$ -	$ -

Revenues

All Revenues Combined

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 7,730,468	$ 8,024,226	$ 8,329,146	$ 8,645,654
Financial Institutions Tax	$ 73,450	$ 76,241	$ 79,138	$ 82,145
Motor Vehicle/Aircraft Excise Tax	$ 384,392	$ 398,999	$ 414,161	$ 429,899
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 29,643	$ 30,770	$ 31,939	$ 33,153
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 8,269,598**	**$ 8,581,880**	**$ 8,906,029**	**$ 9,242,496**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 76,488	$ 76,488	$ 76,488	$ 76,488
Total	**$ 76,488**	**$ 76,488**	**$ 76,488**	**$ 76,488**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 1,197,289	$ 1,514,839	$ 1,599,060
Total	**$ -**	**$ 1,197,289**	**$ 1,514,839**	**$ 1,599,060**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 287,762	$ 310,191	$ 311,939
Total	**$ -**	**$ 287,762**	**$ 310,191**	**$ 311,939**
Local Road & Street Fund				
Local Road & Street Distributions	$ 150,024	$ 150,024	$ 150,024	$ 150,024
Total	**$ 150,024**	**$ 150,024**	**$ 150,024**	**$ 150,024**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 368,101	$ 368,101	$ 368,101	$ 368,101
Total	**$ 368,101**	**$ 368,101**	**$ 368,101**	**$ 368,101**
Combined Total	**$ 8,864,210**	**$ 10,661,544**	**$ 11,325,671**	**$ 11,748,107**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 230,545	$ 230,545	$ 230,545	$ 230,545
Total	**$ 230,545**	**$ 230,545**	**$ 230,545**	**$ 230,545**

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 327,709	$ 340,162	$ 353,088	$ 366,505
Financial Institutions Tax	$ 3,444	$ 3,574	$ 3,710	$ 3,851
CVET & Motor Vehicle/Aircraft Excise	$ 17,682	$ 18,354	$ 19,051	$ 19,775
Total	**$ 348,834**	**$ 362,090**	**$ 375,850**	**$ 390,132**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 51,993	$ 65,783	$ 69,441
Total	**$ -**	**$ 51,993**	**$ 65,783**	**$ 69,441**
Combined Total	**$ 348,834**	**$ 414,084**	**$ 441,633**	**$ 459,573**

Property Taxes

NAV % Increase			
	2015 Pay 2016 NAV - Area #1		$ 574,096,919
Add:	2015 Pay 2016 NAV - Area #2		$ 250,364,107
Add:	2015 Pay 2016 NAV - Area #3		$ 7,220,720
Add:	2015 Pay 2016 NAV - Area #4		$ 9,006,297
Add:	2015 Pay 2016 NAV - Area #5		$ 60,519,712
Add:	2015 Pay 2016 NAV - Area #6		$ 41,701,555
Add:	2015 Pay 2016 NAV - Area #7		$ 11,753,756
Equals:	Total NAV for all Areas		$ 954,663,066
Divided by:	2015 Pay 2016 City NAV		$ 3,392,356,742
Equals:	NAV % Increase		**28.14%**

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy		$ 26,053,111
Times:	Annexation Factor		1.2814
Equals:	New Maximum Levy Limit after Annexation		**$ 33,384,870**

CITY OF BLOOMINGTON INDIANA

Reedy Financial Group P.C.

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Projected Net Operating Funds Property Tax			
	2016 Factored Adjusted Tax Levy		$ 26,053,111
Times:	Annexation Factor / NAV % Increase		28.14%
Equals:	Projected Gross Property Taxes after Annexation		$ 7,331,759
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation		$ 57,811
Equals:	Projected Net Property Tax Increase after Annexation		$ 7,273,949

Projected Net CCD Property Tax			
	Total NAV for all Areas		$ 954,663,066
Times:	CCD Property Tax Rate		4.82%
Equals:	CCD Property Tax Levy		$ 460,148
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit		$ 3,628
Equals:	Projected CCD Property Tax Collections		$ 456,519

Local Road and Streets

Projected % Increase in Bloomington Population			
	% of LRS Distribution based on population per IC 8-14-2-4		60%
	Area #1 - Projected Population		9,452
Add:	Area #2 - Projected Population		3,382
Add:	Area #3 - Projected Population		302
Add:	Area #4 - Projected Population		352
Add:	Area #5 - Projected Population		1,055
Add:	Area #6 - Projected Population		269
Add:	Area #7 - Projected Population		140
Equals:	Total Projected Population for all Annexation Areas		14,952
Divided by:	City of Bloomington's Population		80,405
Equals:	Projected % Increase in Bloomington Population		18.60%

Projected LRS Distribution Increase Based on Population			
	Bloomington 2015 LRS Distribution		$ 580,455
Times:	% of LRS Distribution based on population		60%
Equals:	Bloomington LRS Distribution Based on Population		$ 348,273
Times:	Projected % Increase in Bloomington Population		18.60%
Equals:	**Projected Increase in LRS Distribution Based on Population**		**$ 64,764**

Projected % Increase in Bloomington Road Miles			
	% of LRS Distribution based on road miles per IC 8-14-2-4		40%
	Area #1 - Projected Road Miles		50.55
Add:	Area #2 - Projected Road Miles		23.14
Add:	Area #3 - Projected Road Miles		1.11
Add:	Area #4 - Projected Road Miles		0.94
Add:	Area #5 - Projected Road Miles		1.80
Add:	Area #6 - Projected Road Miles		4.69
Add:	Area #7 - Projected Road Miles		3.33
Equals:	Total Projected Road Miles for all Annexation Areas		85.56
Divided by:	City of Bloomington Road Miles		233
Equals:	Projected % Increase in Bloomington Road Miles		36.72%

Projected LRS Distribution Increase Based on Road Miles			
	Bloomington 2015 LRS Distribution		$ 580,455
Times:	% of LRS Distribution based on road miles		40%
Equals:	Bloomington LRS Distribution Based on Road Miles		$ 232,182
Times:	Projected % Increase in Bloomington Road Miles		36.72%
Equals:	**Projected Increase in LRS Distribution Based on Road Miles**		**$ 85,260**

Projected LRS Distribution			
	Projected LRS Distribution Increase Based on Population		$ 64,764
Add:	Projected LRS Distribution Increase Based on Road Miles		$ 85,260
Equals:	**Projected LRS Distribution**		**$ 150,024**

Motor Vehicle Highway

2015 MVH Distribution Breakdown			
	% of MVH Distribution based on population per IC 8-14-1-3		100%
	City of Bloomington 2010 Census		80,405
Divided	Annexatoin Area Projected Population		14,952
Equals:	Annexation Area Projected Population as a % of the current City Population		18.60%
Times:	Bloomington 2015 MVH Distribution		$ 1,979,476
Equals:	Total Projected Cities and Towns MVH Distribution		$ 368,101

Other Revenues

Other Revenues				
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	$ 191,579	0.95%	$ 7,730,468	$ 73,450
Motor Vehicle/Aircraft Excise Tax	$ 1,002,607	4.97%	$ 7,730,468	$ 384,392
ABC Excise Tax Distribution	$ 54,137	67.33%	14,952	$ 10,067
Cigarette Tax	$ 55,079	68.50%	14,952	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 77,318	0.38%	$ 7,730,468	$ 29,643
ABC Gallonage Tax Distribution	$ 168,506	209.57%	14,952	$ 31,335
CCI				
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Cigarette Tax	$ 411,316	512%	$ 14,952	$ 76,488
CCD				
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev
Financial Institutions Tax	$ 15,571	0.96%	$ 460,148	$ 4,424
Commercial Vehicle Excise Tax (CVET)	$ 6,284	0.39%	$ 460,148	$ 1,786
Motor Vehicle/Aircraft Excise Tax	$ 81,489	5.03%	$ 460,148	$ 23,154

COIT

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,459,776
	Year 2			Year 3			Year 4		
Bloomington Civil City	47,722,241	44.47%	12,695,716	48,958,181	45.62%	13,024,517	49,286,982	45.93%	13,111,990

CITY OF BLOOMINGTON INDIANA

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LOIT Public Safety

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,791,946	39,513,494	57.62%	3,079,708
	Year 3			Year 4					
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution			
Bloomington Civil City	39,801,256	58.04%	3,102,137	39,823,684	58.08%	3,103,885			

Combined Revenues for All Annexation Areas

Revenue Summary	Year 1	Year 2	Year 3	Year 4
Total Property Taxes, Other Taxes	$ 8,269,598	$ 8,571,880	$ 8,906,029	$ 9,242,496
Cigarette Tax	$ 76,488	$ 76,488	$ 76,488	$ 76,488
COIT	$ -	$ 1,197,289	$ 1,514,839	$ 1,599,060
LOIT Public Safety	$ -	$ 287,762	$ 310,191	$ 311,939
Local Road & Street Distributions	$ 150,024	$ 150,024	$ 150,024	$ 150,024
Motor Vehicle Highway Distributions	$ 368,101	$ 368,101	$ 368,101	$ 368,101
Storm Water Revenue	$ 230,545	$ 230,545	$ 230,545	$ 230,545
Transit	$ 348,834	$ 414,084	$ 441,633	$ 459,573
Combined Total	$ 9,443,590	$ 11,296,173	$ 11,997,850	$ 12,438,226

Projected Costs to Provide Municipal Services to the Annexaton Areas

	Year 1	Year 2	Year 3	Year 4
Non-Capital Costs:				
Minimum Costs	$ 8,195,098	$ 8,916,269	$ 9,598,027	$ 10,312,667
Maximum Costs	$ 10,322,393	$ 11,255,675	$ 12,160,354	$ 13,029,430
Capital Costs:				
Minimum Costs	$ 13,603,361	$ -	$ -	$ -
Maximum Costs	$ 21,653,872	$ -	$ -	$ -

Projected Capital Costs Funded from Bond Issues

The City plans to issue a bond to fund the capital expenditures. This bond is expected to be issued in the first year of the effective date. Projects funded from the bond are expected to be completed over a three-year period. The City, below, is showing two potential options. One bond option being paid back over a 10-year period and one over a 20-year period.

Revenues over Minimal Costs with 10 Year DS

Revenues over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 9,443,590	$ 11,296,173	$ 11,997,850	$ 12,438,226
Less Non Capital Costs	$ 8,195,098	$ 8,916,269	$ 9,598,027	$ 10,312,667
Less Capital Bond Payment	$ -	$ 1,768,542	$ 1,764,500	$ 1,766,375
Equals: Net Revenues	$ 1,248,492	$ 611,362	$ 635,323	$ 359,184

Revenues over Maximum Costs with 10 Year DS

Revenues over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 9,443,590	$ 11,296,173	$ 11,997,850	$ 12,438,226
Less Non Capital Costs	$ 10,322,393	$ 11,255,675	$ 12,160,354	$ 13,029,430
Less Capital Bond Payment	$ -	$ 2,794,323	$ 2,794,750	$ 2,793,000
Equals: Net Revenues	$ (878,803)	$ (2,753,825)	$ (2,957,254)	$ (3,384,204)

Revenues over Minimal Costs with 20 Year DS

Revenues over Minimal Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 9,443,590	$ 11,296,173	$ 11,997,850	$ 12,438,226
Less Non Capital Costs	$ 8,195,098	$ 8,916,269	$ 9,598,027	$ 10,312,667
Less Capital Bond Payment	$ -	$ 1,096,250	$ 1,097,625	$ 1,095,625
Equals: Net Revenues	$ 1,248,492	$ 1,283,654	$ 1,302,198	$ 1,029,934

Revenues over Maximum Costs with 20 Year DS

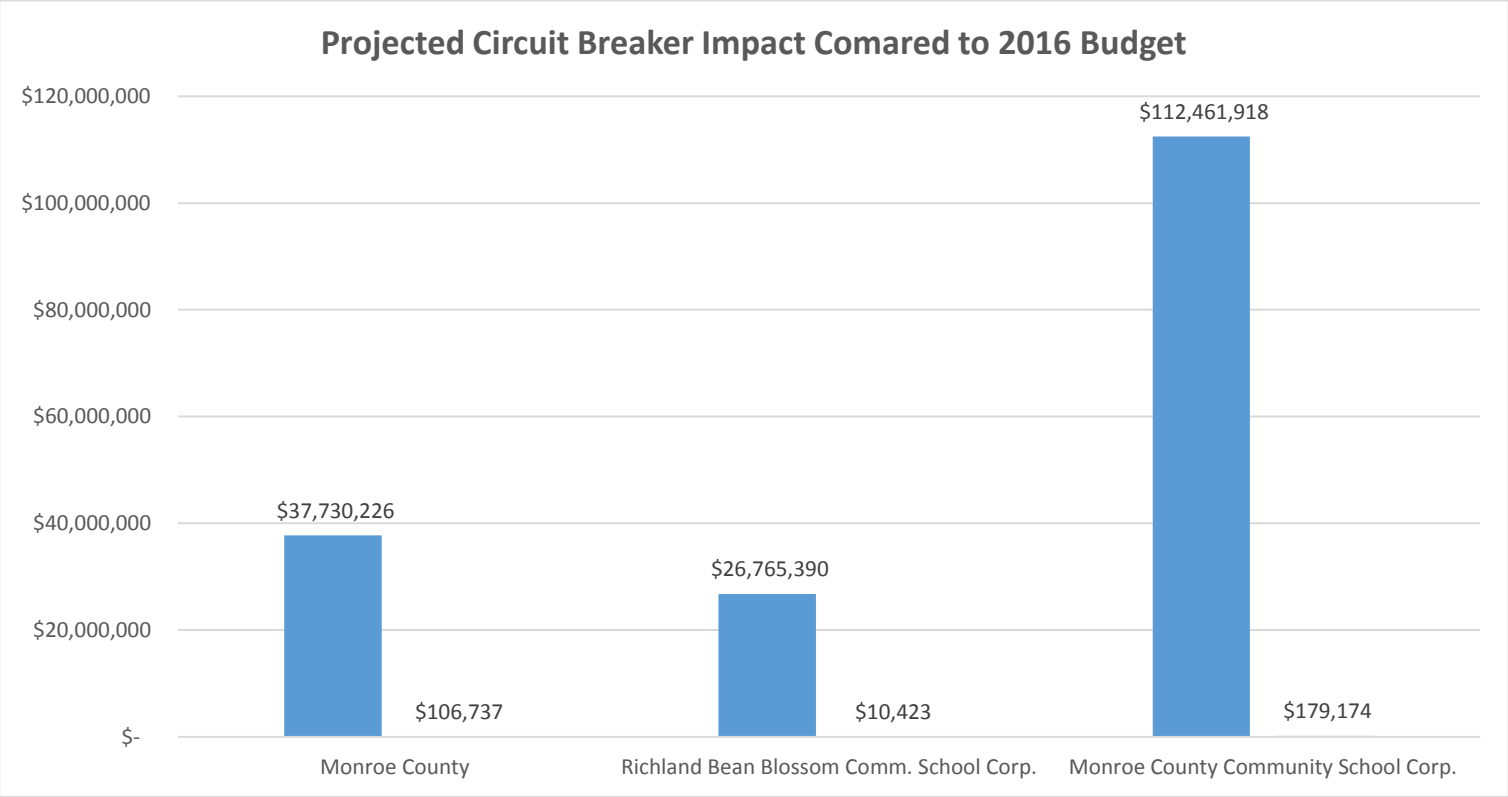
Revenues over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 9,443,590	$ 11,296,173	$ 11,997,850	$ 12,438,226
Less Non Capital Costs	$ 10,322,393	$ 11,255,675	$ 12,160,354	$ 13,029,430
Less Capital Bond Payment	$ -	$ 1,736,927	$ 1,738,000	$ 1,738,000
Equals: Net Revenues	$ (878,803)	$ (1,696,429)	$ (1,900,504)	$ (2,329,204)

Recommendation:

We have prepared the fiscal plan and show a plan to extend non-capital services within one year of the effective date of the annexation and to extend capital services within three years of the effective date of the annexation. We have also projected the revenues for the annexation areas and show that the City can fund these services. Therefore, we recommend to the City of Bloomington to proceed with the annexation of these areas.

City of Bloomington
Projected Circuit Breaker Impact Compared to 2016 Budget
February 3, 2017

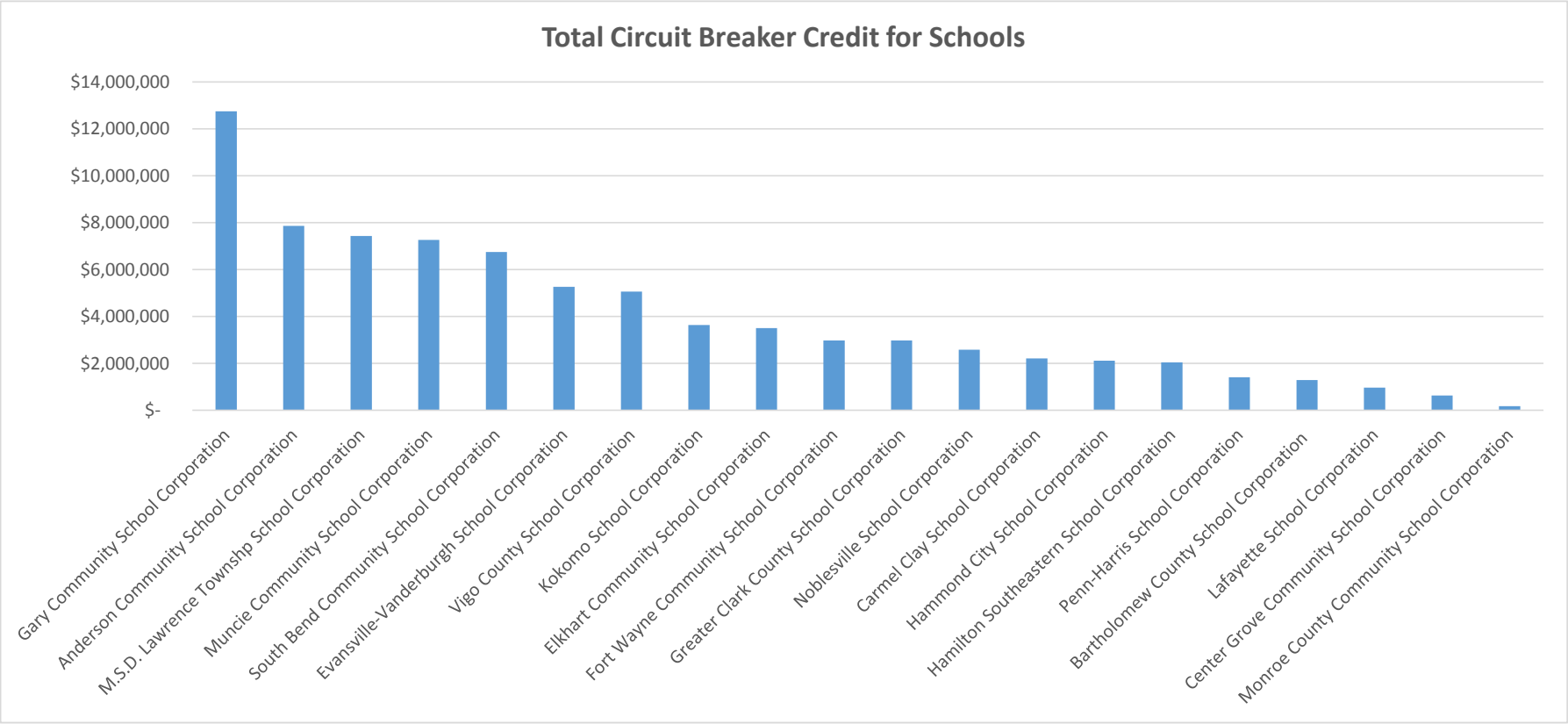
	Total 2016 Budget	Projected Circuit Breaker Impact Due to Annexation	Projected Circuit Breaker Impact as a % of the Total Budget
Monroe County	$ 37,730,226	$ 106,737	0.28%
Richland Bean Blossom Comm. School Corp.	$ 26,765,390	$ 10,423	0.04%
Monroe County Community School Corp.	$ 112,461,918	$ 179,174	0.16%



City of Bloomington
Circuit Breaker Comparison for School Corporations for Pay 2016
February 3, 2017

		Pay 2016 Circuit Breaker
Gary Community School Corporation	$	12,753,692
Anderson Community School Corporation	$	7,858,579
M.S.D. Lawrence Townshp School Corporation	$	7,427,873
Muncie Community School Corporation	$	7,263,311
South Bend Community School Corporation	$	6,749,172
Evansville-Vanderburgh School Corporation	$	5,270,530
Vigo County School Corporation	$	5,058,869
Kokomo School Corporation	$	3,639,424
Elkhart Community School Corporation	$	3,501,367
Fort Wayne Community School Corporation	$	2,984,669
Greater Clark County School Corporation	$	2,984,669
Noblesville School Corporation	$	2,580,944
Carmel Clay School Corporation	$	2,209,910
Hammond City School Corporation	$	2,117,275
Hamilton Southeastern School Corporation	$	2,048,123
Penn-Harris School Corporation	$	1,412,030
Bartholomew County School Corporation	$	1,285,035
Lafayette School Corporation	$	970,933
Center Grove Community School Corporation	$	630,629
Monroe County Community School Corporation	**$**	**175,588**

City of Bloomington
Circuit Breaker Comparison for School Corporations for Pay 2016
February 3, 2017



City of Bloomington

All Annexation Areas Combined

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 106,737
Bloomington Township	$ 1,133
Perry Township	$ 3,864
Richland Township	$ 233
Van Buren Township	$ 2,019
Benton Township	$ 2
Van Buren Township	$ 80
Monroe County Community School	$ 179,174
Richland-Bean Blossom Community School	$ 10,423
Library	$ 26,968
Bloomington City	$ 231,983
Bloomington Transit	$ 9,822
Solid Waste Management	$ 8,062

City of Bloomington

Area #1 South-West Bloomington Annexation Area
Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 26,768
Bloomington Township	$ 10
Perry Township	$ 498
Richland Township	$ 233
Van Buren Township	$ 2,019
Monroe County Comm Sch	$ 39,909
Richland-Bean Blossom Comm Sch	$ 10,423
Library	$ 6,763
Bloomington City	$ 58,179
Bloomington Transit	$ 2,463
Solid Waste Management	$ 2,022

City of Bloomington
Area #1 South-West Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

	County				Township			
	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township
Unit Rate	0.3760	0.3760	0.3760	0.3760	0.0243	0.0205	0.0227	0.0557
Divided by: New Taxing District Rate	2.0303	2.0265	2.3913	2.0617	2.0303	2.0265	2.3913	2.0617
Equals: % of Taxing District Rate	19%	19%	16%	18%	1%	1%	1%	3%
Times: Total Circuit Breaker Increase	822	49,232	24,499	74,734	822	49,232	24,499	74,734
Equals: Increased Share of Circuit Breaker	152	9,135	3,852	13,629	10	498	233	2,019

	School				Library			
	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township
Unit Rate	0.6548	0.6548	1.0174	0.6548	0.0950	0.0950	0.0950	0.0950
Divided by: New Taxing District Rate	2.0303	2.0265	2.3913	2.0617	2.0303	2.0265	2.3913	2.0617
Equals: % of Taxing District Rate	32%	32%	43%	32%	5%	5%	4%	5%
Times: Total Circuit Breaker Increase	822	49,232	24,499	74,734	822	49,232	24,499	74,734
Equals: Increased Share of Circuit Breaker	265	15,908	10,423	23,736	38	2,308	973	3,444

	City				Transit			
	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township
Unit Rate	0.8172	0.8172	0.8172	0.8172	0.0346	0.0346	0.0346	0.0346
Divided by: New Taxing District Rate	2.0303	2.0265	2.3913	2.0617	2.0303	2.0265	2.3913	2.0617
Equals: % of Taxing District Rate	40%	40%	34%	40%	2%	2%	1%	2%
Times: Total Circuit Breaker Increase	822	49,232	24,499	74,734	822	49,232	24,499	74,734
Equals: Increased Share of Circuit Breaker	331	19,853	8,372	29,622	14	841	354	1,254

	Solid Waste Management			
	004 Bloomington Township	008 Perry Township	011 Richland Township	015 Van Buren Township
Unit Rate	0.0284	0.0284	0.0284	0.0284
Divided by: New Taxing District Rate	2.0303	2.0265	2.3913	2.0617
Equals: % of Taxing District Rate	1%	1%	1%	1%
Times: Total Circuit Breaker Increase	822	49,232	24,499	74,734
Equals: Increased Share of Circuit Breaker	11	690	291	1,029

City of Bloomington

Area #2 South-East Bloomington Annexation Area
Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 55,848
Bloomington Township	$ 1
Perry Township	$ 2,998
Benton Township	$ 2
Salt Creek Township	$ 80
Monroe County Comm Sch	$ 97,259
Library	$ 14,111
Bloomington City	$ 121,381
Bloomington Transit	$ 5,139
Solid Waste Management	$ 4,218

City of Bloomington
Area #2 South-East Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

	County				Township			
	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township
Unit Rate	0.3760	0.3760	0.3760	0.3760	0.0243	0.0205	0.0192	0.0364
Divided by: New Taxing District Rate	2.0303	2.0265	2.0252	2.0424	2.0303	2.0265	2.0252	2.0424
Equals: % of Taxing District Rate	19%	19%	19%	18%	1%	1%	1%	2%
Times: Total Circuit Breaker Increase	51	296,334	172	4,479	51	296,334	172	4,479
Equals: Increased Share of Circuit Breaker	9	54,982	32	825	1	2,998	2	80

	School				Library			
	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township
Unit Rate	0.6548	0.6548	0.6548	0.6548	0.0950	0.0950	0.0950	0.0950
Divided by: New Taxing District Rate	2.0303	2.0265	2.0252	2.0424	2.0303	2.0265	2.0252	2.0424
Equals: % of Taxing District Rate	32%	32%	32%	32%	5%	5%	5%	5%
Times: Total Circuit Breaker Increase	51	296,334	172	4,479	51	296,334	172	4,479
Equals: Increased Share of Circuit Breaker	16	95,751	56	1,436	2	13,892	8	208

	City				Transit			
	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township
Unit Rate	0.8172	0.8172	0.8172	0.8172	0.0346	0.0346	0.0346	0.0346
Divided by: New Taxing District Rate	2.0303	2.0265	2.0252	2.0424	2.0303	2.0265	2.0252	2.0424
Equals: % of Taxing District Rate	40%	40%	40%	40%	2%	2%	2%	2%
Times: Total Circuit Breaker Increase	51	296,334	172	4,479	51	296,334	172	4,479
Equals: Increased Share of Circuit Breaker	21	119,499	69	1,792	1	5,060	3	76

	Solid Waste Management			
	004 Bloomington Township	008 Perry Township	003 Benton Township	014 Salt Creek Township
Unit Rate	0.0284	0.0284	0.0284	0.0284
Divided by: New Taxing District Rate	2.0303	2.0265	2.0252	2.0424
Equals: % of Taxing District Rate	1%	1%	1%	1%
Times: Total Circuit Breaker Increase	51	296,334	172	4,479
Equals: Increased Share of Circuit Breaker	1	4,153	2	62

City of Bloomington

Area #3 North Island Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	
County	$	579
Bloomington Township	$	37
Monroe County Comm Sch	$	1,009
Library	$	146
Bloomington City	$	1,259
Bloomington Transit	$	53
Solid Waste Management	$	44

City of Bloomington
Area #3 North Island Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

	County	Township	School	Library
	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township
Unit Rate	0.3760	0.0243	0.6548	0.0950
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	3,128	3,128	3,128	3,128
Equals: Increased Share of Circuit Breaker	579	37	1,009	146

	City	Transit	Solid Waste Management
	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	3,128	3,128	3,128
Equals: Increased Share of Circuit Breaker	1,259	53	44

City of Bloomington

Area #4 Central Island Bloomington Annexation Area
Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 444
Perry Township	$ 24
Monroe County Comm Sch	$ 772
Library	$ 112
Bloomington City	$ 964
Bloomington Transit	$ 41
Solid Waste Management	$ 33

City of Bloomington
Area #4 Central Island Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

	County	Township	School	Library
	008 Perry Township	008 Perry Township	008 Perry Township	008 Perry Township
Unit Rate	0.3760	0.0205	0.6548	0.0950
Divided by: New Taxing District Rate	2.0265	2.0265	2.0265	2.0265
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	2,390	2,390	2,390	2,390
Equals: Increased Share of Circuit Breaker	444	24	772	112

	City	Transit	Solid Waste Management
	008 Perry Township	008 Perry Township	008 Perry Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0265	2.0265	2.0265
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	2,390	2,390	2,390
Equals: Increased Share of Circuit Breaker	964	41	33

City of Bloomington

Area #5 South Island Bloomington Annexation Area
Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 6,315
Perry Township	$ 344
Monroe County Comm Sch	$ 10,998
Library	$ 1,596
Bloomington City	$ 13,726
Bloomington Transit	$ 581
Solid Waste Management	$ 477

City of Bloomington
Area #5 South Island Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

	County	Township	School	Library
	008 Perry Township	008 Perry Township	008 Perry Township	008 Perry Township
Unit Rate	0.3760	0.0205	0.6548	0.0950
Divided by: New Taxing District Rate	2.0265	2.0265	2.0265	2.0265
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	34,037	34,037	34,037	34,037
Equals: Increased Share of Circuit Breaker	6,315	344	10,998	1,596

	City	Transit	Solid Waste Management
	008 Perry Township	008 Perry Township	008 Perry Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0265	2.0265	2.0265
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	34,037	34,037	34,037
Equals: Increased Share of Circuit Breaker	13,726	581	477

City of Bloomington

Area #6 Northeast Bloomington Annexation Area
Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 15,976
Bloomington Township	$ 1,032
Monroe County Comm Sch	$ 27,822
Library	$ 4,036
Bloomington City	$ 34,722
Bloomington Transit	$ 1,470
Solid Waste Management	$ 1,207

City of Bloomington
Area #6 Northeast Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

	County	Township	School	Library
	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township
Unit Rate	0.3760	0.0243	0.6548	0.0950
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	86,265	86,265	86,265	86,265
Equals: Increased Share of Circuit Breaker	15,976	1,032	27,822	4,036

	City	Transit	Solid Waste Management
	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	86,265	86,265	86,265
Equals: Increased Share of Circuit Breaker	34,722	1,470	1,207

City of Bloomington

Area #7 North Bloomington Annexation Area
Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact
County	$ 807
Bloomington Township	$ 52
Monroe County Comm Sch	$ 1,405
Library	$ 204
Bloomington City	$ 1,753
Bloomington Transit	$ 74
Solid Waste Management	$ 61

City of Bloomington
Area #7 North Bloomington Annexation Area
Circuit Breaker Impact to All Units
February 3, 2017

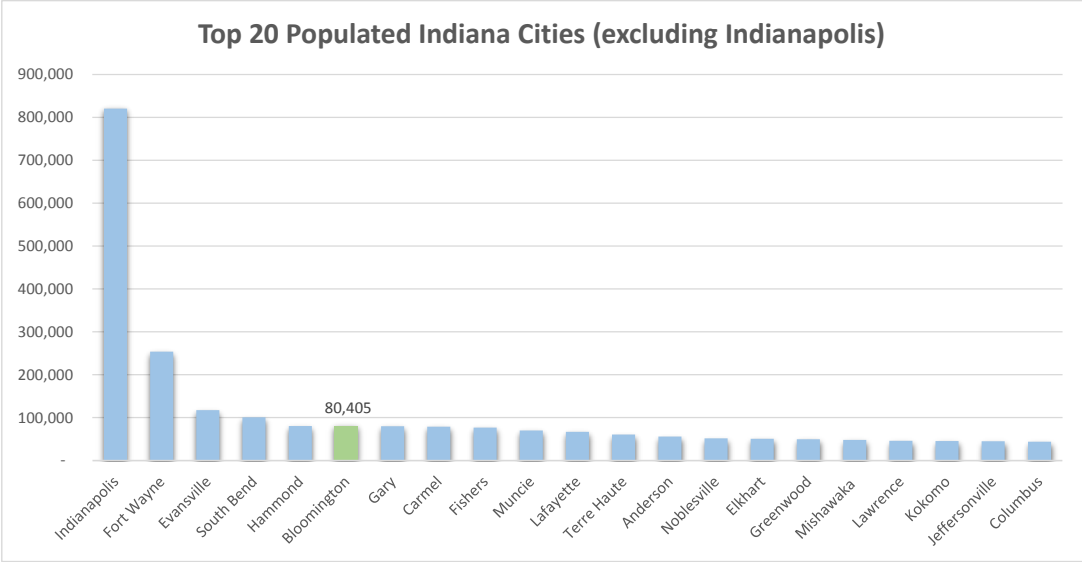
	County	Township	School	Library
	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township
Unit Rate	0.3760	0.0243	0.6548	0.0950
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	4,356	4,356	4,356	4,356
Equals: Increased Share of Circuit Breaker	807	52	1,405	204

	City	Transit	Solid Waste Management
	004 Bloomington Township	004 Bloomington Township	004 Bloomington Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	4,356	4,356	4,356
Equals: Increased Share of Circuit Breaker	1,753	74	61

City of Bloomington
Tax Rate Comparisons - Highest Populated Indiana Cities
February 3, 2017

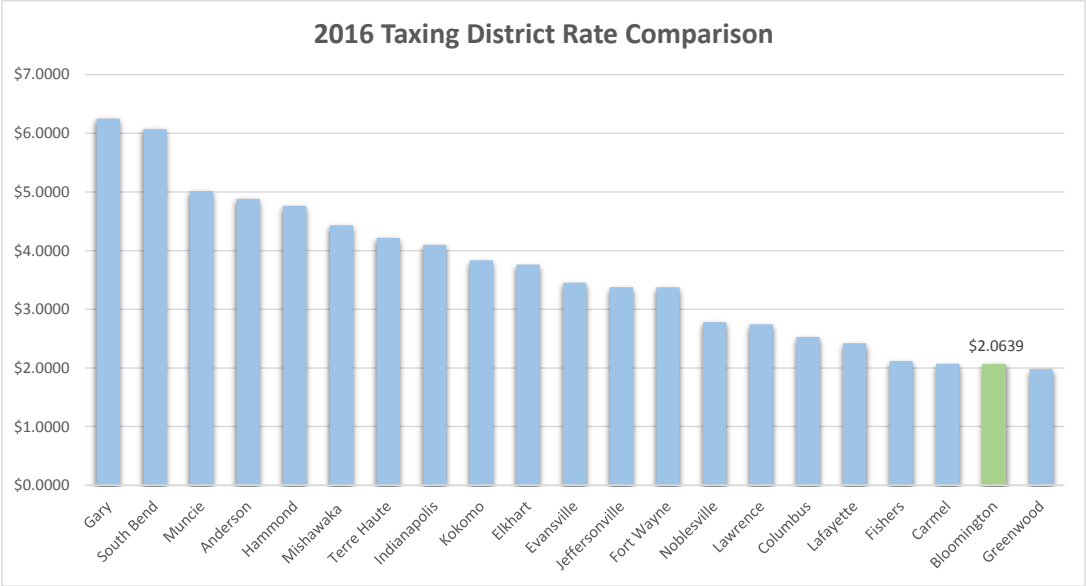
Highest Populated Indiana Cities			
Rank	City	County	2010 Population (1)
1	Indianapolis	Marion	820,445
2	Fort Wayne	Allen	253,691
3	Evansville	Vanderburgh	117,429
4	South Bend	St. Joseph	101,168
5	Hammond	Lake	80,830
6	**Bloomington**	**Monroe**	**80,405**
7	Gary	Lake	80,294
8	Carmel	Hamilton	79,191
9	Fishers	Hamilton	76,794
10	Muncie	Delaware	70,085
11	Lafayette	Tippecanoe	67,140
12	Terre Haute	Vigo	60,785
13	Anderson	Madison	56,129
14	Noblesville	Hamilton	51,969
15	Elkhart	Elkhart	50,949
16	Greenwood	Johnson	49,791
17	Mishawaka	St. Joseph	48,252
18	Lawrence	Marion	46,001
19	Kokomo	Howard	45,468
20	Jeffersonville	Clark	44,953
21	Columbus	Bartholomew	44,061

Note (1): Source: US Census Bureau, Census 2010



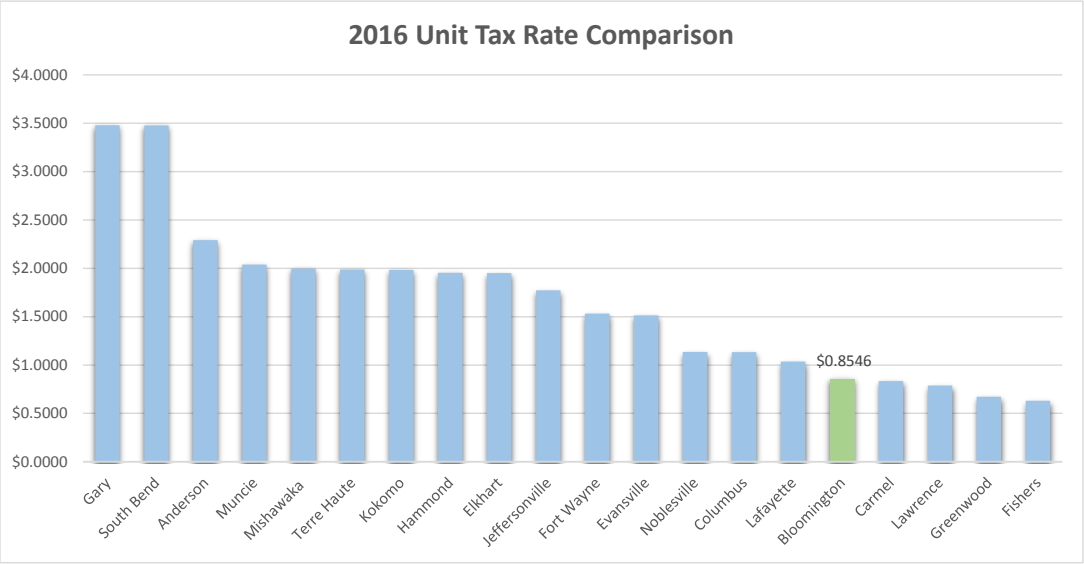
2016 Taxing District Rate Comparison			
Rank	City	County	2016 Taxing District Rate (2)
1	Gary	Lake	$ 6.2463
2	South Bend	St. Joseph	$ 6.0672
3	Muncie	Delaware	$ 5.0140
4	Anderson	Madison	$ 4.8811
5	Hammond	Lake	$ 4.7641
6	Mishawaka	St. Joseph	$ 4.4296
7	Terre Haute	Vigo	$ 4.2150
8	Indianapolis	Marion	$ 4.0970
9	Kokomo	Howard	$ 3.8332
10	Elkhart	Elkhart	$ 3.7624
11	Evansville	Vanderburgh	$ 3.4512
12	Jeffersonville	Clark	$ 3.3757
13	Fort Wayne	Allen	$ 3.3722
14	Noblesville	Hamilton	$ 2.7811
15	Lawrence	Marion	$ 2.7434
16	Columbus	Bartholomew	$ 2.5305
17	Lafayette	Tippecanoe	$ 2.4224
18	Fishers	Hamilton	$ 2.1175
19	Carmel	Hamilton	$ 2.0706
20	**Bloomington**	**Monroe**	**$ 2.0639**
21	Greenwood	Johnson	$ 1.9798

Note (2): Taxing district with the highest assessed value within each city was used. Source: 2016 Department of Local Government Budget Orders.



City of Bloomington
Tax Rate Comparisons - Highest Populated Indiana Cities
February 3, 2017

2016 Unit Tax Rate Comparison (excludes Indianapolis)			
Rank	City	County	2016 Unit Rate (3)
1	Gary	Lake	$ 3.4788
2	South Bend	St. Joseph	$ 3.4778
3	Anderson	Madison	$ 2.2920
4	Muncie	Delaware	$ 2.0389
5	Mishawaka	St. Joseph	$ 1.9977
6	Terre Haute	Vigo	$ 1.9879
7	Kokomo	Howard	$ 1.9831
8	Hammond	Lake	$ 1.9521
9	Elkhart	Elkhart	$ 1.9505
10	Jeffersonville	Clark	$ 1.7717
11	Fort Wayne	Allen	$ 1.5312
12	Evansville	Vanderburgh	$ 1.5139
13	Noblesville	Hamilton	$ 1.1358
14	Columbus	Bartholomew	$ 1.1343
15	Lafayette	Tippecanoe	$ 1.0357
16	**Bloomington**	**Monroe**	**$ 0.8546**
17	Carmel	Hamilton	$ 0.8356
18	Lawrence	Marion	$ 0.7883
19	Greenwood	Johnson	$ 0.6732
20	Fishers	Hamilton	$ 0.6302

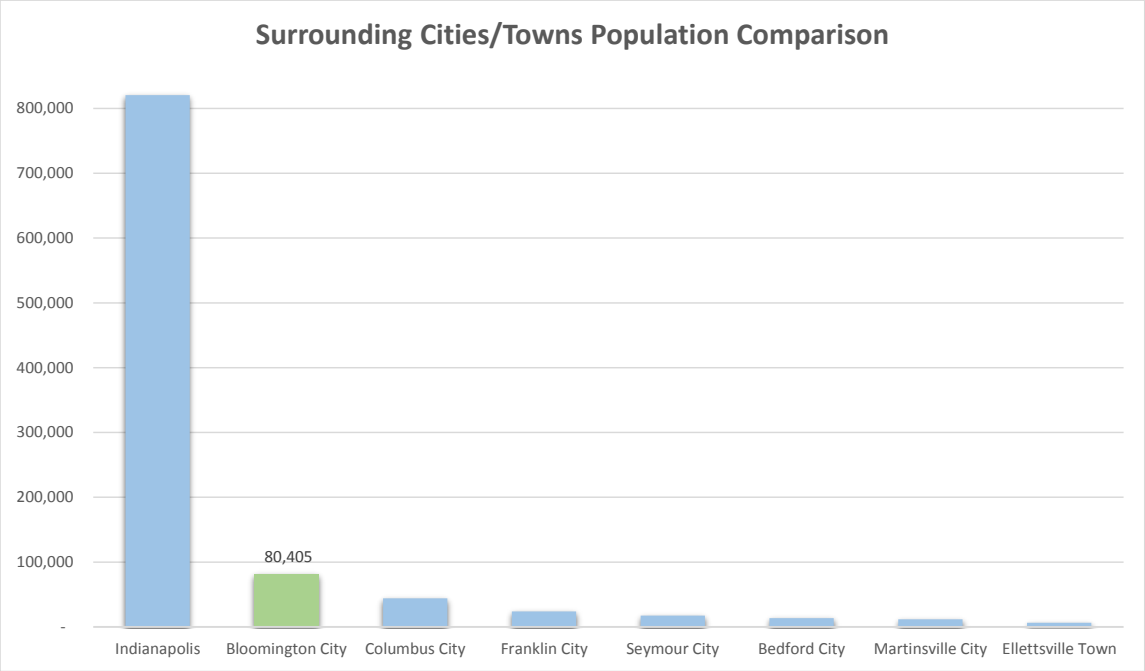


Note (3): Source: 2016 Department of Local Government Budget Orders.
Note (4): Indianapolis is excluded in this comparison since it is consolidated with the County and does not have its own City unit rate.

City of Bloomington
Tax Rate Comparisons - Surrounding Cities/Towns
February 3, 2017

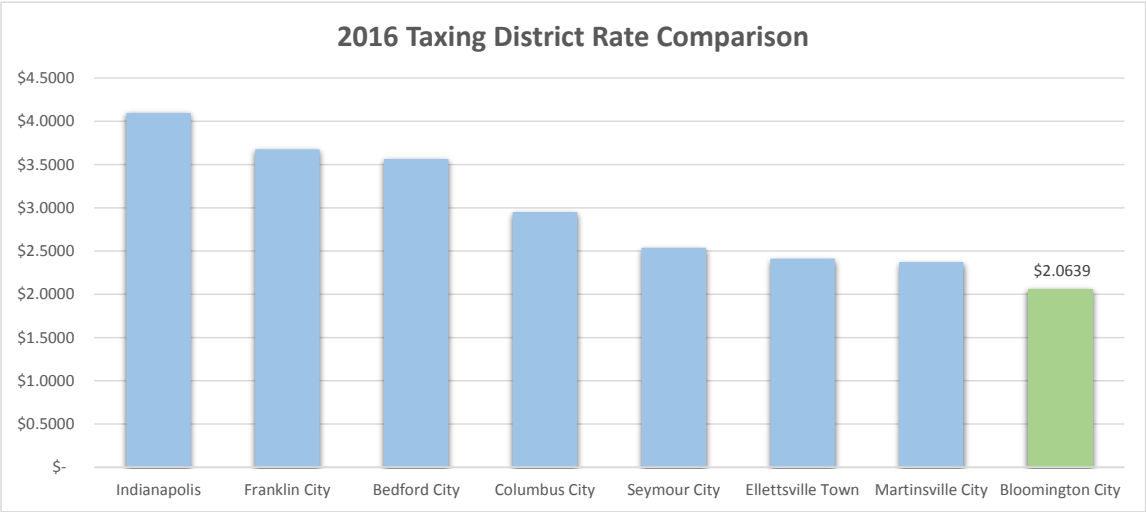
Surrounding Cities/Towns Population Comparison			
Rank	City/Town	County	2010 Population (1)
1	Indianapolis	Marion	820,445
2	**Bloomington City**	**Monroe**	**80,405**
3	Columbus City	Bartholomew	44,061
4	Franklin City	Johnson	23,712
5	Seymour City	Jackson	17,503
6	Bedford City	Lawrence	13,413
7	Martinsville City	Morgan	11,828
8	Ellettsville Town	Monroe	6,378

Note (1): Source: US Census Bureau, Census 2010



2016 Taxing District Rate Comparison			
Rank	City/Town	County	2016 Taxing District Rate (2)
1	Indianapolis	Marion	$ 4.0970
2	Franklin City	Johnson	$ 3.6754
3	Bedford City	Lawrence	$ 3.5631
4	Columbus City	Bartholomew	$ 2.9509
5	Seymour City	Jackson	$ 2.5387
6	Ellettsville Town	Monroe	$ 2.4120
7	Martinsville City	Morgan	$ 2.3719
8	**Bloomington City**	**Monroe**	**$ 2.0639**

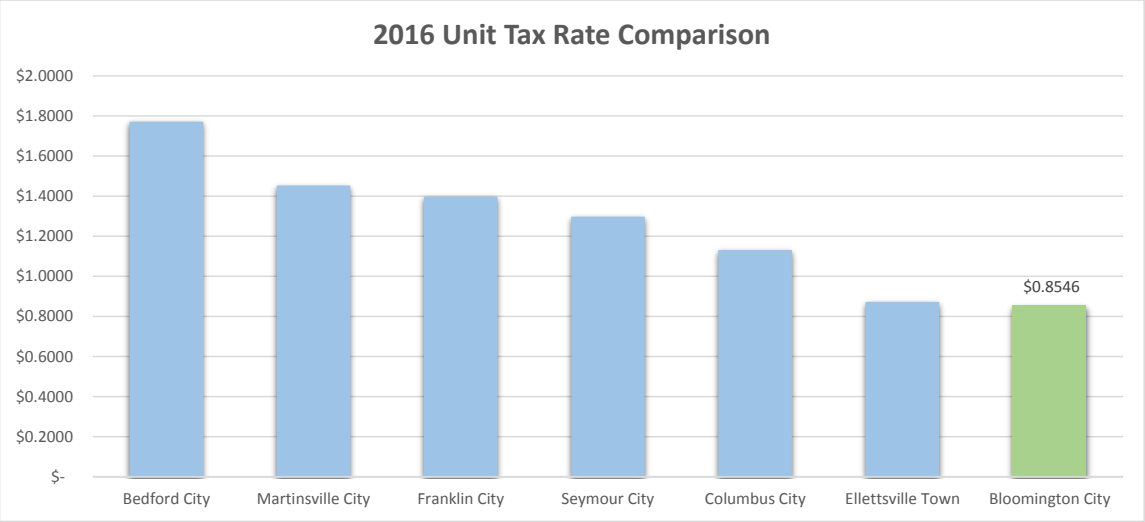
Note (2): Taxing district with the highest assessed value within each city was used. Source: 2016 Department of Local Government Budget Orders.



City of Bloomington
Tax Rate Comparisons - Surrounding Cities/Towns
February 3, 2017

2016 Unit Tax Rate Comparison			
Rank	City/Town	County	2016 Unit Rate (3)
1	Bedford City	Lawrence	$ 1.7713
2	Martinsville City	Morgan	$ 1.4531
3	Franklin City	Johnson	$ 1.3966
4	Seymour City	Jackson	$ 1.2981
5	Columbus City	Bartholomew	$ 1.1312
6	Ellettsville Town	Monroe	$ 0.8725
7	**Bloomington City**	**Monroe**	**$ 0.8546**

Note (3): Source: 2016 Department of Local Government Budget Orders.

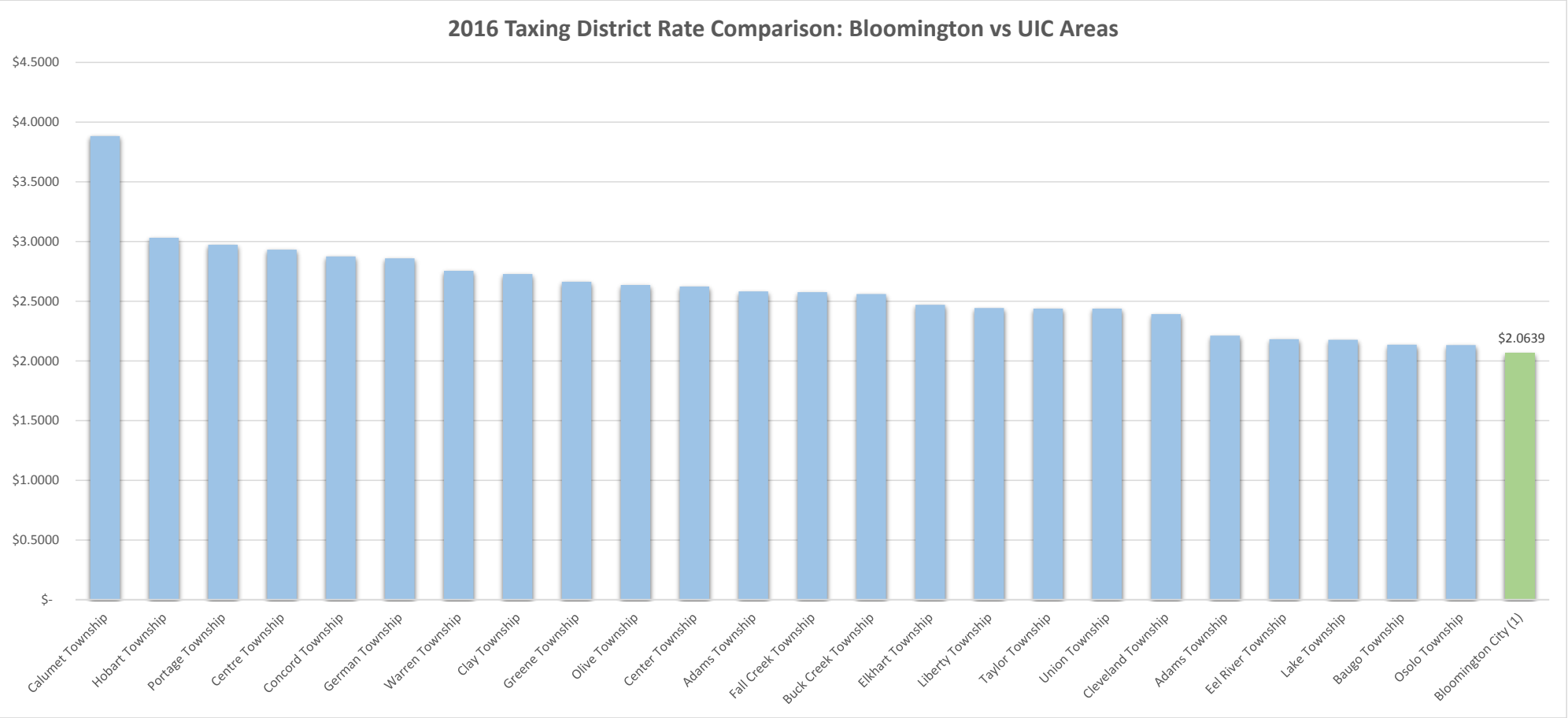


City of Bloomington
Tax Rate Comparisons - Bloomington Taxing Districts vs Unincorporated Areas
February 3, 2017

2016 Taxing District Rate Comparison: Bloomington vs UIC Areas				
Rank	Taxing District	County		2016 Taxing District Rate
1	Calumet Township	Lake	$	3.8837
2	Hobart Township	Lake	$	3.0316
3	Portage Township	St. Joseph	$	2.9723
4	Centre Township	St. Joseph	$	2.9319
5	Concord Township	Elkhart	$	2.8753
6	German Township	St. Joseph	$	2.8584
7	Warren Township	St. Joseph	$	2.7542
8	Clay Township	St. Joseph	$	2.7275
9	Greene Township	St. Joseph	$	2.6631
10	Olive Township	St. Joseph	$	2.6359
11	Center Township	Delaware	$	2.6233
12	Adams Township	Madison	$	2.5826
13	Fall Creek Township	Madison	$	2.5758
14	Buck Creek Township	Hancock	$	2.5598
15	Elkhart Township	Elkhart	$	2.4691
16	Liberty Township	Howard	$	2.4426
17	Taylor Township	Howard	$	2.4389
18	Union Township	Howard	$	2.4381
19	Cleveland Township	Elkhart	$	2.3925
20	Adams Township	Allen	$	2.2111
21	Eel River Township	Allen	$	2.1814
22	Lake Township	Allen	$	2.1768
23	Baugo Township	Elkhart	$	2.1362
24	Osolo Township	Elkhart	$	2.1332
25	**Bloomington City (1)**	**Monroe**	**$**	**2.0639**

Note (1): The taxing district with the highest assessed value within the city was used, which is Bloomington City-Perry Twp. Source: 2016 Department of Local Government Budget Orders.
Note (2): "UIC" stands for unincorporated areas.

City of Bloomington
Tax Rate Comparisons - Bloomington Taxing Districts vs Unincorporated Areas
February 3, 2017



City of Bloomington

All Annexation Areas Combined: Mean and Median

February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 839	$ 359
Only Parcels with an Impact	$ 968	$ 428

(1) Mean: Average

(2) Median: Middle Number

City of Bloomington

Area #1 South-West Bloomington Annexation Area: Mean and Median
February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 849	$ 326
Only Parcels with an Impact	$ 981	$ 383

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington

Area #2 South-East Bloomington Annexation Area: Mean and Median
February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 764	$ 542
Only Parcels with an Impact	$ 866	$ 651

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington

Area #3 North Island Bloomington Annexation Area: Mean and Median
February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 281	$ 214
Only Parcels with an Impact	$ 313	$ 238

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington

Area #4 Central Island Bloomington Annexation Area: Mean and Median
February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 422	$ 257
Only Parcels with an Impact	$ 507	$ 329

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington

Area #5 South Island Bloomington Annexation Area: Mean and Median
February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 3,055	$ 412
Only Parcels with an Impact	$ 3,381	$ 464

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington

Area #6 Northeast Bloomington Annexation Area: Mean and Median
February 3, 2017

Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 891	$ 952
Only Parcels with an Impact	$ 956	$ 975

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington

Area #7 North Bloomington Annexation Area: Mean and Median
February 3, 2017

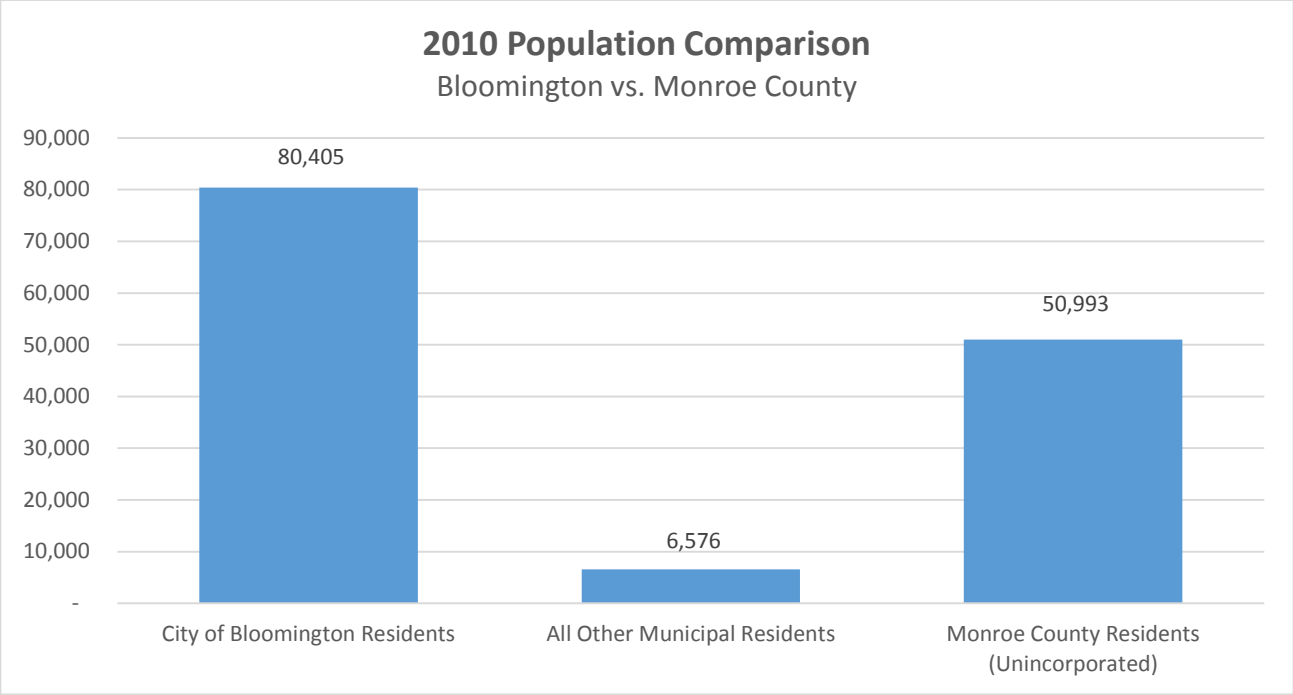
Annual Property Taxes Impact Only		
	Mean (1)	Median (2)
All Parcels in Annexation Area	$ 408	$ 109
Only Parcels with an Impact	$ 653	$ 324

(1) Mean: Average
(2) Median: Middle Number

City of Bloomington and Monroe County

Population Comparison

February 3, 2017



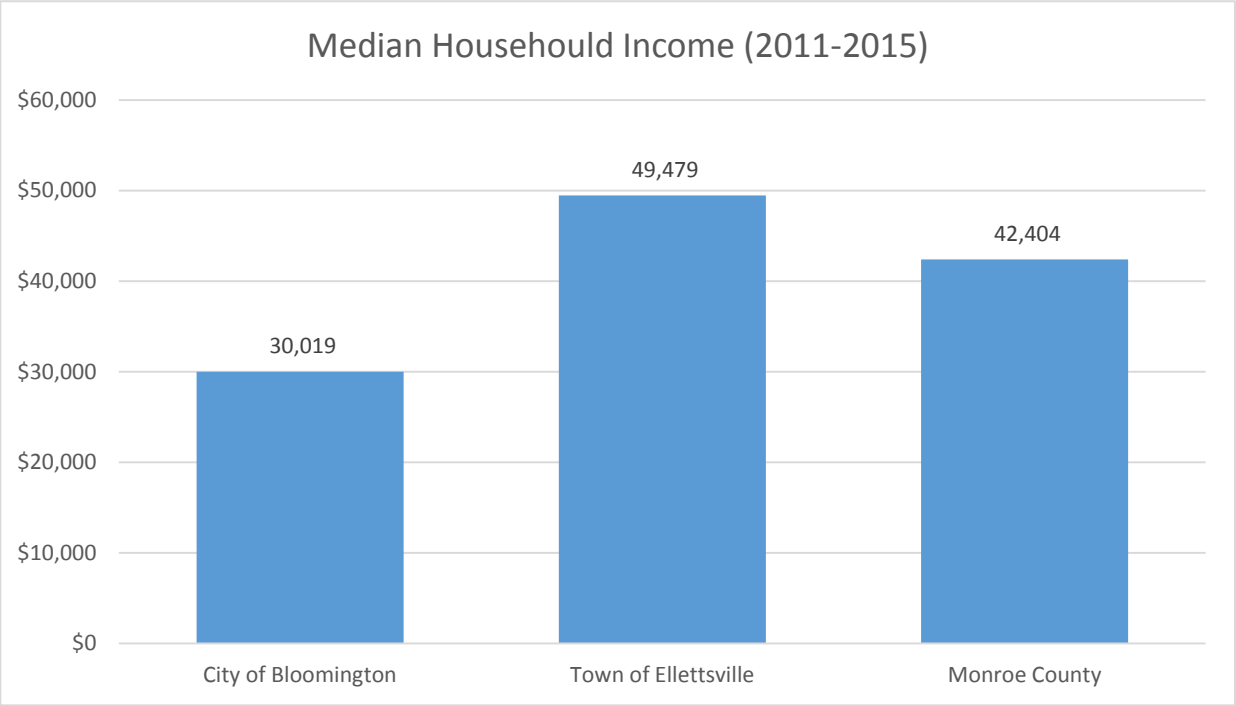
	2010
City of Bloomington Residents	80,405
All Other Municipal Residents	6,576
Monroe County Residents (Unincorporated)	50,993

Source: U.S. Census Bureau (2010 Census)

City of Bloomington & Monroe County

Median Household Income Comparison

February 3, 2017



	Median Household Income
City of Bloomington	30,019
Town of Ellettsville	49,479
Monroe County	42,404

Source: US Census Bureau, Median Household Income (in 2015 dollars), 2011-2015

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 5,714,378	$ 6,867,510	$ 7,297,694	$ 7,567,837
Less Non Capital Costs	$ 4,887,119	$ 5,271,392	$ 5,636,669	$ 6,019,118
Less Capital Bond Payment	$ -	$ 1,012,709	$ 1,010,394	$ 1,011,468
Equals: Net Revenues	$ 827,259	$ 583,410	$ 650,631	$ 537,251

Revenues Over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 5,714,378	$ 6,867,510	$ 7,297,694	$ 7,567,837
Less Non Capital Costs	$ 6,065,423	$ 6,559,190	$ 7,039,471	$ 7,502,788
Less Capital Bond Payment	$ -	$ 1,749,245	$ 1,749,512	$ 1,748,416
Equals: Net Revenues	$ (351,045)	$ (1,440,925)	$ (1,491,289)	$ (1,683,368)

Revenues Over Minimal Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 5,714,378	$ 6,867,510	$ 7,297,694	$ 7,567,837
Less Non Capital Costs	$ 4,887,119	$ 5,271,392	$ 5,636,669	$ 6,019,118
Less Capital Bond Payment	$ -	$ 627,738	$ 628,526	$ 627,381
Equals: Net Revenues	$ 827,259	$ 968,380	$ 1,032,499	$ 921,338

Revenues Over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 5,714,378	$ 6,867,510	$ 7,297,694	$ 7,567,837
Less Non Capital Costs	$ 6,065,423	$ 6,559,190	$ 7,039,471	$ 7,502,788
Less Capital Bond Payment	$ -	$ 1,087,315	$ 1,087,987	$ 1,087,987
Equals: Net Revenues	$ (351,045)	$ (778,995)	$ (829,764)	$ (1,022,938)

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 4,887,119**	**$ 6,065,423**	**$ 5,271,392**	**$ 6,559,190**	**$ 5,636,669**	**$ 7,039,471**	**$ 6,019,118**	**$ 7,502,788**
Total Capital Expenses	**$ 7,789,603**	**$ 13,555,311**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 12,676,722**	**$ 19,620,734**	**$ 5,271,392**	**$ 6,559,190**	**$ 5,636,669**	**$ 7,039,471**	**$ 6,019,118**	**$ 7,502,788**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	2	$ 115,000	2	$ 140,000	2	$ 118,450	2	$ 144,200	2	$ 122,004	2	$ 148,526	2	$ 125,664	2	$ 152,982
Stormwater Technician	0.5	$ 65,000	0.5	$ 75,000	0.5	$ 66,950	0.5	$ 77,250	0.5	$ 68,959	0.5	$ 79,568	0.5	$ 71,027	0.5	$ 81,955
Misc Expenses		$ 1,500		$ 3,500		$ 1,545		$ 3,605		$ 1,591		$ 3,713		$ 1,639		$ 3,825
Total Non Capital Expenses		**$ 181,500**		**$ 218,500**		**$ 186,945**		**$ 225,055**		**$ 192,553**		**$ 231,807**		**$ 198,330**		**$ 238,761**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ 170,000		$ 190,000		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ 3,000		$ 5,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 173,000**		**$ 195,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 354,500**		**$ 413,500**		**$ 186,945**		**$ 225,055**		**$ 192,553**		**$ 231,807**		**$ 198,330**		**$ 238,761**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 96,218		$ 96,218		$ 99,104		$ 99,104		$ 102,077		$ 102,077		$ 105,140		$ 105,140
Total Non Capital Expenses		**$ 96,218**		**$ 96,218**		**$ 99,104**		**$ 99,104**		**$ 102,077**		**$ 102,077**		**$ 105,140**		**$ 105,140**
Capital Expenses																
BT Access Vans	1	$ 65,000	1	$ 65,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ 65,000**		**$ 65,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 161,218**		**$ 161,218**		**$ 99,104**		**$ 99,104**		**$ 102,077**		**$ 102,077**		**$ 105,140**		**$ 105,140**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.25	$ 27,500	0.5	$ 55,000	0.25	$ 28,325	0.5	$ 56,650	0.25	$ 29,175	0.5	$ 58,350	0.25	$ 30,050	0.5	$ 60,100
Animal Control Officers	1	$ 47,000	1	$ 47,000	1	$ 48,410	1	$ 48,410	1	$ 49,862	1	$ 49,862	1	$ 51,358	1	$ 51,358
Animal Control Secretary	0.5	$ 17,000	0.5	$ 17,000	0.5	$ 17,510	0.5	$ 17,510	0.5	$ 18,035	0.5	$ 18,035	0.5	$ 18,576	0.5	$ 18,576
Animal Control Training		$ 2,000		$ 3,000		$ 2,060		$ 3,090		$ 2,122		$ 3,183		$ 2,185		$ 3,278
Animal Control OT/On-Call Pay		$ 2,500		$ 2,500		$ 2,575		$ 2,575		$ 2,652		$ 2,652		$ 2,732		$ 2,732
Animal Control Uniforms/Safety Vests	1	$ 1,300	1	$ 1,300	1	$ 1,339	1	$ 1,339	1	$ 1,379	1	$ 1,379	1	$ 1,421	1	$ 1,421
Facilities Maintenance Custodian	0	$ -	0.5	$ 27,500	0	$ -	0.5	$ 28,325	0	$ -	0.5	$ 29,175	0	$ -	0.5	$ 30,050
Fleet Maintenance Mechanic	0.5	$ 37,500	1	$ 75,000	0.5	$ 38,625	1	$ 77,250	0.5	$ 39,784	1	$ 79,568	0.5	$ 40,977	1	$ 81,955
Street MEO FTE's	2.5	$ 156,250	4	$ 250,000	2.5	$ 160,938	4	$ 257,500	2.5	$ 165,766	4	$ 265,225	2.5	$ 170,739	4	$ 273,182
Sanitation MEO FTE's	1.5	$ 66,000	1.5	$ 66,000	1.5	$ 67,980	1.5	$ 67,980	1.5	$ 70,019	1.5	$ 70,019	1.5	$ 72,120	1.5	$ 72,120
Street Lane Markings		$ 15,000		$ 15,000		$ 15,450		$ 15,450		$ 15,914		$ 15,914		$ 16,391		$ 16,391
Street Sweeping Disposal		$ 3,000		$ 3,000		$ 3,090		$ 3,090		$ 3,183		$ 3,183		$ 3,278		$ 3,278
Street Annual Signal Maintenance		$ 3,600		$ 6,000		$ 3,708		$ 6,180		$ 3,819		$ 6,365		$ 3,934		$ 6,556
Street Lighting Energy & Maint (1)		$ 18,905		$ 22,241		$ 19,472		$ 22,908		$ 20,056		$ 23,595		$ 20,658		$ 24,303
Street Snow Events	8	$ 60,000	12	$ 90,000	8	$ 61,800	12	$ 92,700	8	$ 63,654	12	$ 95,481	8	$ 65,564	12	$ 98,345
Total Non Capital Expenses		**$ 457,555**		**$ 680,541**		**$ 471,281**		**$ 700,957**		**$ 485,420**		**$ 721,986**		**$ 499,982**		**$ 743,645**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 465,885		$ 548,100		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles	1	$ 45,000	1	$ 45,000		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip	1	$ 1,200	1	$ 1,200		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer	1	$ 1,200	1	$ 1,200		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle	0	$ -	1	$ 35,000		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ 300,000		$ 1,000,000		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck	1	$ 170,000	1	$ 170,000		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle	1	$ 140,000	2	$ 280,000		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck	1	$ 80,000	2	$ 160,000		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper	0	$ -	1	$ 200,000		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck	1	$ 300,000	2	$ 600,000		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck	1	$ 250,000	1	$ 250,000		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	4800	$ 285,000	4800	$ 285,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 2,038,285**		**$ 3,575,500**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 2,495,840**		**$ 4,256,041**		**$ 471,281**		**$ 700,957**		**$ 485,420**		**$ 721,986**		**$ 499,982**		**$ 743,645**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Minimum maintenance garage amount of $300,000 if previous fire station bay is used. $1,000,000 if new building.

Note (3): Area 1 consists of approximately 60% of the total road miles for all annexation areas. 60% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 1 costs.

Note (4): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	2	$ 141,969	2.5	$ 177,462	4	$ 292,457	5	$ 365,571	5.5	$ 414,192	7	$ 527,153	7	$ 542,968	9	$ 698,102
Detective	1	$ 72,987	1	$ 72,987	1.5	$ 112,765	2	$ 150,353	2	$ 154,864	3	$ 232,296	2.5	$ 199,387	3.5	$ 279,142
Sergeant	0.5	$ 46,924	1	$ 93,848	1	$ 96,664	1.5	$ 144,996	1.5	$ 149,346	2	$ 199,127	2	$ 205,101	2.5	$ 256,376
Lieutenant	0.5	$ 48,127	0.5	$ 48,127	0.5	$ 49,571	0.5	$ 49,571	0.5	$ 51,058	0.5	$ 51,058	0.5	$ 52,590	0.5	$ 52,590
Records	0.5	$ 26,335	1	$ 52,671	0.5	$ 27,125	1	$ 54,251	0.5	$ 27,939	1	$ 55,878	0.5	$ 28,777	1	$ 57,555
Evidence Tech	0.5	$ 34,379	1	$ 68,758	0.5	$ 35,410	1	$ 70,821	0.5	$ 36,473	1	$ 72,945	0.5	$ 37,567	1	$ 75,134
Police Car Maintenance	4	$ 13,000	5	$ 16,250	4	$ 13,390	5	$ 16,738	4	$ 13,792	5	$ 17,240	4	$ 14,205	4	$ 17,757
Clothing Allowance	4	$ 6,400	5	$ 8,000	7	$ 6,592	9	$ 8,240	9.5	$ 6,790	12.5	$ 8,487	12	$ 6,993	15.5	$ 8,742
Total Non Capital Expenses		**$ 390,122**		**$ 538,103**		**$ 633,974**		**$ 860,540**		**$ 854,453**		**$ 1,164,185**		**$ 1,087,589**		**$ 1,445,397**
Capital Expenses																
Building Remodel		$ 150,000		$ 200,000		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars	4	$ 135,600	5	$ 169,500		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms	7	$ 16,520	9	$ 21,240		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams	7	$ 5,600	9	$ 7,200		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios	7	$ 21,000	9	$ 27,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 328,720**		**$ 424,940**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 718,842**		**$ 963,043**		**$ 633,974**		**$ 860,540**		**$ 854,453**		**$ 1,164,185**		**$ 1,087,589**		**$ 1,445,397**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner	0.5	$ 26,450	0.5	$ 26,450	0.5	$ 27,244	0.5	$ 27,244	0.5	$ 28,061	0.5	$ 28,061	0.5	$ 28,903	0.5	$ 28,903
(DS) - Senior Zoning Planner	0.5	$ 30,933	0.5	$ 30,933	0.5	$ 31,861	0.5	$ 31,861	0.5	$ 32,816	0.5	$ 32,816	0.5	$ 33,801	0.5	$ 33,801
(DS) - Zoning Compliance Planner	0.5	$ 26,176	0.5	$ 26,176	0.5	$ 26,961	0.5	$ 26,961	0.5	$ 27,770	0.5	$ 27,770	0.5	$ 28,603	0.5	$ 28,603
Engineering - Proj. Manager	0.5	$ 29,634	0.5	$ 29,634	0.5	$ 30,523	0.5	$ 30,523	0.5	$ 31,439	0.5	$ 31,439	0.5	$ 32,382	0.5	$ 32,382
Engineering - Senior Proj. Manager	0.5	$ 38,146	0.5	$ 38,146	0.5	$ 39,290	0.5	$ 39,290	0.5	$ 40,469	0.5	$ 40,469	0.5	$ 41,683	0.5	$ 41,683
Additional (DS) Employee	0	$ -	0.5	$ 26,176	0	$ -	0.5	$ 26,961	0	$ -	0.5	$ 27,770	0	$ -	0.5	$ 28,603
Additional Engineering Employee	0	$ -	0.5	$ 29,634	0	$ -	0.5	$ 30,523	0	$ -	0.5	$ 31,439	0	$ -	0.5	$ 32,382
Road Mileage Costs		$ 600,000		$ 900,000		$ 618,000		$ 927,000		$ 636,540		$ 954,810		$ 655,636		$ 983,454
Total Non Capital Expenses		**$ 751,338**		**$ 1,107,148**		**$ 773,878**		**$ 1,140,362**		**$ 797,095**		**$ 1,174,573**		**$ 821,008**		**$ 1,209,810**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 751,338**		**$ 1,107,148**		**$ 773,878**		**$ 1,140,362**		**$ 797,095**		**$ 1,174,573**		**$ 821,008**		**$ 1,209,810**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 1 consists of approximately 60% of the total road miles for all annexation areas. 60% of the total road mileage costs were used for Area 1 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	2	$ 30,720	6	$ 92,160	1	$ 31,642	1	$ 94,925	1	$ 32,591	1	$ 97,773	1	$ 33,569	1	$ 100,706
Part Time Staff		$ 10,500		$ 31,500		$ 10,815		$ 32,445		$ 11,139		$ 33,418		$ 11,474		$ 34,421
Full Time Staff		$ 6,240		$ 18,720		$ 6,427		$ 19,282		$ 6,620		$ 19,860		$ 6,819		$ 20,456
FT Union Maint. / Admin. Staff		$ 6,840		$ 20,520		$ 7,045		$ 21,136		$ 7,257		$ 21,770		$ 7,474		$ 22,423
Labor - Grounds & Facilities		$ 22,200		$ 66,600		$ 22,866		$ 68,598		$ 23,552		$ 70,656		$ 24,259		$ 72,776
Supplies - Grounds & Facilities		$ 8,900		$ 26,700		$ 9,167		$ 27,501		$ 9,442		$ 28,326		$ 9,725		$ 29,176
Miscellaneous		$ 2,000		$ 6,000		$ 2,060		$ 6,180		$ 2,122		$ 6,365		$ 2,185		$ 6,556
Total Non Capital Expenses		**$ 87,400**		**$ 262,200**		**$ 90,022**		**$ 270,066**		**$ 92,723**		**$ 278,168**		**$ 95,504**		**$ 286,513**
Capital Expenses																
New Trails		$ 441,000		$ 1,680,000		$ -		$ -		$ -		$ -		$ -		$ -
New Parks		$ 1,000,000		$ 2,000,000												
Total Capital Expenses		**$ 1,441,000**		**$ 3,680,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 1,528,400**		**$ 3,942,200**		**$ 90,022**		**$ 270,066**		**$ 92,723**		**$ 278,168**		**$ 95,504**		**$ 286,513**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): The minimum non capital expenses assume only taking over the Detmer Park with coordination through the County.

Note (3): The maximum non capital expenses assumes taking over Detmer Park and adding two additional parks.

Note (4): The New Trails capital expense amount was based on this annexation area's net assessed value as a percent of the total net assessed value for all annexation areas.

City of Bloomington - Annexation

IF ONLY AREA #1 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 1: South-West Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ 1,500		$ 12,500		$ 1,545		$ 12,875		$ 1,591		$ 13,261		$ 1,639		$ 13,659
Total Non Capital Expenses		**$ 1,500**		**$ 12,500**		**$ 1,545**		**$ 12,875**		**$ 1,591**		**$ 13,261**		**$ 1,639**		**$ 13,659**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 1,500**		**$ 12,500**		**$ 1,545**		**$ 12,875**		**$ 1,591**		**$ 13,261**		**$ 1,639**		**$ 13,659**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	40	$ 42,800	50	$ 53,500	45	$ 49,595	55	$ 60,616	50	$ 56,758	60	$ 68,110	55	$ 64,307	65	$ 75,999
Total Non Capital Expenses		**$ 42,800**		**$ 53,500**		**$ 49,595**		**$ 60,616**		**$ 56,758**		**$ 68,110**		**$ 64,307**		**$ 75,999**
Capital Expenses																
Computer, Desk, etc for New Employee	55	$ 98,175	65	$ 116,025		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 98,175**		**$ 116,025**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 140,975**		**$ 169,525**		**$ 49,595**		**$ 60,616**		**$ 56,758**		**$ 68,110**		**$ 64,307**		**$ 75,999**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.5	$ 35,772	0.5	$ 35,772	0.5	$ 36,845	0.5	$ 36,845	0.5	$ 37,951	0.5	$ 37,951	0.5	$ 39,089	0.5	$ 39,089
Training/Professional Dues		$ 790		$ 790		$ 814		$ 814		$ 838		$ 838		$ 863		$ 863
Supplies		$ 500		$ 1,000		$ 515		$ 1,030		$ 530		$ 1,061		$ 546		$ 1,093
Total Non Capital Expenses		**$ 37,062**		**$ 37,562**		**$ 38,174**		**$ 38,689**		**$ 39,319**		**$ 39,850**		**$ 40,499**		**$ 41,045**
Capital Expenses																
Computer/Office Equip		$ 2,500		$ 5,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ 2,500**		**$ 5,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 39,562**		**$ 42,562**		**$ 38,174**		**$ 38,689**		**$ 39,319**		**$ 39,850**		**$ 40,499**		**$ 41,045**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors	1	$ 45,394	2	$ 90,788	1	$ 46,756	2	$ 93,512	1	$ 48,158	2	$ 96,317	1	$ 49,603	2	$ 99,206
Administrative Assistant	0.5	$ 17,134	1	$ 34,267	0.5	$ 17,648	1	$ 35,295	0.5	$ 18,177	1	$ 36,354	0.5	$ 18,722	1	$ 37,444
Supplies/Other		$ 3,000		$ 5,000		$ 3,090		$ 5,150		$ 3,183		$ 5,305		$ 3,278		$ 5,464
Total Non Capital Expenses		**$ 65,528**		**$ 130,055**		**$ 67,493**		**$ 133,957**		**$ 69,518**		**$ 137,975**		**$ 71,604**		**$ 142,115**
Capital Expenses																
Inspector Vehicles	1	$ 21,923	2	$ 43,846		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers	1	$ 2,500	2	$ 5,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 24,423**		**$ 48,846**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 89,951**		**$ 178,901**		**$ 67,493**		**$ 133,957**		**$ 69,518**		**$ 137,975**		**$ 71,604**		**$ 142,115**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	6	$ 522,845	6	$ 522,845	6	$ 538,530	6	$ 538,530	6	$ 554,686	6	$ 554,686	6	$ 571,327	6	$ 571,327
Chauffeurs	6	$ 498,187	6	$ 498,187	6	$ 513,132	6	$ 513,132	6	$ 528,526	6	$ 528,526	6	$ 544,382	6	$ 544,382
Firefighters	18	$ 1,457,764	18	$ 1,457,764	18	$ 1,501,497	18	$ 1,501,497	18	$ 1,546,542	18	$ 1,546,542	18	$ 1,592,938	18	$ 1,592,938
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	2	$ 169,802	2	$ 169,802	2	$ 174,896	2	$ 174,896	2	$ 180,143	2	$ 180,143	2	$ 185,547	2	$ 185,547
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ 30,000		$ 40,000		$ 30,900		$ 41,200		$ 31,827		$ 42,436		$ 32,782		$ 43,709
Fire Station Annual Maintenance		$ 40,000		$ 50,000		$ 41,200		$ 51,500		$ 42,436		$ 53,045		$ 43,709		$ 54,636
Total Non Capital Expenses		**$ 2,718,597**		**$ 2,738,597**		**$ 2,800,155**		**$ 2,820,755**		**$ 2,884,160**		**$ 2,905,378**		**$ 2,970,685**		**$ 2,992,539**
Capital Expenses																
Station #2 Upgrade	1	$ 250,000	1	$ 700,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
New Fire Station	1	$ 2,000,000	1	$ 3,250,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	2	$ 1,000,000	2	$ 1,000,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	16	$ 80,000	16	$ 80,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	30	$ 180,000	30	$ 210,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SUV Response Vehicles	2	$ 76,000	2	$ 90,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Office Reconfiguration/Furniture		$ 15,000		$ 75,000		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ 17,500		$ 40,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 3,618,500**		**$ 5,445,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 6,337,097**		**$ 8,183,597**		**$ 2,800,155**		**$ 2,820,755**		**$ 2,884,160**		**$ 2,905,378**		**$ 2,970,685**		**$ 2,992,539**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ 18,750		$ 37,500		$ 19,313		$ 38,625		$ 19,892		$ 39,784		$ 20,489		$ 40,977
Total Non Capital Expenses		**$ 18,750**		**$ 37,500**		**$ 19,313**		**$ 38,625**		**$ 19,892**		**$ 39,784**		**$ 20,489**		**$ 40,977**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 18,750**		**$ 37,500**		**$ 19,313**		**$ 38,625**		**$ 19,892**		**$ 39,784**		**$ 20,489**		**$ 40,977**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #1 IS ANNEXED

Projected Non-Capital & Capital Expenses
Council Department - **Area 1: South-West Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #1 IS ANNEXED

Projected Non-Capital & Capital Expenses

Controller Department - **Area 1: South-West Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0.5	$ 37,500	0	$ -	0.5	$ 38,625	0	$ -	0.5	$ 39,784	0	$ -	0.5	$ 40,977
Supplies		$ -		$ 500		$ -		$ 515		$ -		$ 530		$ -		$ 546
Total Non Capital Expenses		**$ -**		**$ 38,000**		**$ -**		**$ 39,140**		**$ -**		**$ 40,314**		**$ -**		**$ 41,524**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ 38,000**		**$ -**		**$ 39,140**		**$ -**		**$ 40,314**		**$ -**		**$ 41,524**

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 1: South-West Bloomington Annexation Area**
February 3, 2017

IF ONLY AREA #1 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #1 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 1: South-West Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.5	$ 37,500	1.5	$ 112,500	0.5	$ 38,625	1.5	$ 115,875	0.5	$ 39,784	1.5	$ 119,351	0.5	$ 40,977	1.5	$ 122,932
Marketing		$ 1,250		$ 2,500		$ 1,288		$ 2,575		$ 1,326		$ 2,652		$ 1,366		$ 2,732
Total Non Capital Expenses		**$ 38,750**		**$ 115,000**		**$ 39,913**		**$ 118,450**		**$ 41,110**		**$ 122,004**		**$ 42,343**		**$ 125,664**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 38,750**		**$ 115,000**		**$ 39,913**		**$ 118,450**		**$ 41,110**		**$ 122,004**		**$ 42,343**		**$ 125,664**

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 4,648,800	$ 4,825,455	$ 5,008,822	$ 5,199,157
Financial Institutions Tax	$ 44,170	$ 45,848	$ 47,590	$ 49,399
Motor Vehicle/Aircraft Excise Tax	$ 231,158	$ 239,942	$ 249,060	$ 258,524
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 17,826	$ 18,504	$ 19,207	$ 19,937
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 4,993,599**	**$ 5,181,394**	**$ 5,376,324**	**$ 5,578,662**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 48,352	$ 48,352	$ 48,352	$ 48,352
Total	**$ 48,352**	**$ 48,352**	**$ 48,352**	**$ 48,352**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 744,144	$ 947,580	$ 1,003,195
Total	**$ -**	**$ 744,144**	**$ 947,580**	**$ 1,003,195**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 181,192	$ 195,979	$ 197,185
Total	**$ -**	**$ 181,192**	**$ 195,979**	**$ 197,185**
Local Road & Street Fund				
Local Road & Street Distributions	$ 91,314	$ 91,314	$ 91,314	$ 91,314
Total	**$ 91,314**	**$ 91,314**	**$ 91,314**	**$ 91,314**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 232,697	$ 232,697	$ 232,697	$ 232,697
Total	**$ 232,697**	**$ 232,697**	**$ 232,697**	**$ 232,697**
Combined Total	**$ 5,365,962**	**$ 6,479,093**	**$ 6,892,246**	**$ 7,151,406**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 138,641	$ 138,641	$ 138,641	$ 138,641
Total	**$ 138,641**	**$ 138,641**	**$ 138,641**	**$ 138,641**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 197,071	$ 204,560	$ 212,333	$ 220,402
Financial Institutions Tax	$ 2,071	$ 2,149	$ 2,231	$ 2,316
CVET & Motor Vehicle/Aircraft Excise	$ 10,633	$ 11,037	$ 11,457	$ 11,892
Total	**$ 209,775**	**$ 217,747**	**$ 226,021**	**$ 234,610**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ 32,030	$ 40,786	$ 43,180
Total	**$ -**	**$ 32,030**	**$ 40,786**	**$ 43,180**
Combined Total	**$ 209,775**	**$ 249,777**	**$ 266,807**	**$ 277,790**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #1: West/Southwest	$	574,096,919
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		16.92%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.1692
Equals:	New Maximum Levy Limit after Annexation	$	30,462,143

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		16.92%
Equals:	Projected Gross Property Taxes after Annexation	$	4,409,032
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	34,765
Equals:	Projected Net Property Tax Increase after Annexation	$	4,374,267

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #1: West/Southwest	$	574,096,919
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	276,715
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	2,182
Equals:	Projected Net Property Tax Increase after Annexation	$	274,533

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #1: West/Southwest	$	574,096,919
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	198,638
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	1,566
Equals:	Projected Net Property Tax Increase after Annexation	$	197,071

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1: West/Southwest	9,452
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	11.76%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	11.76%
Equals:	**Projected Increase in LRS Distribution Based on Population**	**$ 40,941**

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1: West/Southwest	50.55
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	21.70%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	21.70%
Equals:	**Projected Increase in LRS Distribution Based on Road Miles**	**$ 50,373**

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 40,941
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 50,373
Equals:	**Projected LRS Distribution**	**$ 91,314**

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1 West/Southwest Projected Population	9,452
Equals:	Annexation Area Projected Population as % of current City population	11.76%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 232,697**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	4,648,800	$	44,170
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	4,648,800	$	231,158
ABC Excise Tax Distribution	$	54,137	67.33%		9,452	$	6,364
Cigarette Tax	$	55,079	68.50%		9,452	$	6,475
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	4,648,800	$	17,826
ABC Gallonage Tax Distribution	$	168,506	209.57%		9,452	$	19,809
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	9,452	$	48,352
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	197,071	$	2,071
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	197,071	$	10,633

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**44,640,574**	**42.75%**	**12,203,921**	**45,384,718**	**43.46%**	**12,407,356**	**45,588,153**	**43.65%**	**12,462,972**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**36,431,826**	**55.63%**	**2,973,138**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**36,613,018**	**55.91%**	**2,987,925**	**36,627,805**	**55.93%**	**2,989,131**

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 2,497,049	$ 3,014,929	$ 3,208,853	$ 3,329,031
Less Non Capital Costs	$ 2,912,785	$ 3,237,828	$ 3,542,098	$ 3,861,710
Less Capital Bond Payment	$ -	$ 737,747	$ 736,061	$ 736,843
Equals: Net Revenues	$ (415,736)	$ (960,646)	$ (1,069,306)	$ (1,269,522)

Revenues Over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 2,497,049	$ 3,014,929	$ 3,208,853	$ 3,329,031
Less Non Capital Costs	$ 3,801,534	$ 4,227,385	$ 4,637,711	$ 5,028,975
Less Capital Bond Payment	$ -	$ 1,197,102	$ 1,197,285	$ 1,196,536
Equals: Net Revenues	$ (1,304,485)	$ (2,409,558)	$ (2,626,144)	$ (2,896,480)

Revenues Over Minimal Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 2,497,049	$ 3,014,929	$ 3,208,853	$ 3,329,031
Less Non Capital Costs	$ 2,912,785	$ 3,237,828	$ 3,542,098	$ 3,861,710
Less Capital Bond Payment	$ -	$ 457,301	$ 457,874	$ 469,371
Equals: Net Revenues	$ (415,736)	$ (680,200)	$ (791,119)	$ (1,002,050)

Revenues Over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 2,497,049	$ 3,014,929	$ 3,208,853	$ 3,329,031
Less Non Capital Costs	$ 3,801,534	$ 4,227,385	$ 4,637,711	$ 5,028,975
Less Capital Bond Payment	$ -	$ 744,109	$ 744,568	$ 744,568
Equals: Net Revenues	$ (1,304,485)	$ (1,956,564)	$ (2,173,426)	$ (2,444,512)

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 2,912,785**	**$ 3,801,534**	**$ 3,237,828**	**$ 4,227,385**	**$ 3,542,098**	**$ 4,637,711**	**$ 3,861,710**	**$ 5,028,975**
Total Capital Expenses	**$ 5,674,641**	**$ 9,276,631**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 8,587,426**	**$ 13,078,165**	**$ 3,237,828**	**$ 4,227,385**	**$ 3,542,098**	**$ 4,637,711**	**$ 3,861,710**	**$ 5,028,975**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	2	$ 115,000	2	$ 140,000	2	$ 118,450	2	$ 144,200	2	$ 122,004	2	$ 148,526	2	$ 125,664	2	$ 152,982
Stormwater Technician	0.5	$ 65,000	0.5	$ 75,000	0.5	$ 66,950	0.5	$ 77,250	0.5	$ 68,959	0.5	$ 79,568	0.5	$ 71,027	0.5	$ 81,955
Misc Expenses		$ 1,500		$ 3,500		$ 1,545		$ 3,605		$ 1,591		$ 3,713		$ 1,639		$ 3,825
Total Non Capital Expenses		**$ 181,500**		**$ 218,500**		**$ 186,945**		**$ 225,055**		**$ 192,553**		**$ 231,807**		**$ 198,330**		**$ 238,761**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ 170,000		$ 190,000		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ 3,000		$ 5,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 173,000**		**$ 195,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 354,500**		**$ 413,500**		**$ 186,945**		**$ 225,055**		**$ 192,553**		**$ 231,807**		**$ 198,330**		**$ 238,761**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 41,961		$ 41,961		$ 43,219		$ 43,219		$ 44,516		$ 44,516		$ 45,852		$ 45,852
Total Non Capital Expenses		**$ 41,961**		**$ 41,961**		**$ 43,219**		**$ 43,219**		**$ 44,516**		**$ 44,516**		**$ 45,852**		**$ 45,852**
Capital Expenses																
BT Access Vans	1	$ 65,000	1	$ 65,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ 65,000**		**$ 65,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 106,961**		**$ 106,961**		**$ 43,219**		**$ 43,219**		**$ 44,516**		**$ 44,516**		**$ 45,852**		**$ 45,852**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.25	$ 27,500	0.5	$ 55,000	0.25	$ 28,325	0.5	$ 56,650	0.25	$ 29,175	0.5	$ 58,350	0.25	$ 30,050	0.5	$ 60,100
Animal Control Officers	1	$ 47,000	1	$ 47,000	1	$ 48,410	1	$ 48,410	1	$ 49,862	1	$ 49,862	1	$ 51,358	1	$ 51,358
Animal Control Secretary	0.5	$ 17,000	0.5	$ 17,000	0.5	$ 17,510	0.5	$ 17,510	0.5	$ 18,035	0.5	$ 18,035	0.5	$ 18,576	0.5	$ 18,576
Animal Control Training		$ 2,000		$ 3,000		$ 2,060		$ 3,090		$ 2,122		$ 3,183		$ 2,185		$ 3,278
Animal Control OT/On-Call Pay		$ 2,500		$ 2,500		$ 2,575		$ 2,575		$ 2,652		$ 2,652		$ 2,732		$ 2,732
Animal Control Uniforms/Safety Vests	1	$ 1,300	1	$ 1,300	1	$ 1,339	1	$ 1,339	1	$ 1,379	1	$ 1,379	1	$ 1,421	1	$ 1,421
Facilities Maintenance Custodian	0	$ -	0.5	$ 27,500	0	$ -	0.5	$ 28,325	0	$ -	0.5	$ 29,175	0	$ -	0.5	$ 30,050
Fleet Maintenance Mechanic	0.5	$ 37,500	1	$ 75,000	0.5	$ 38,625	1	$ 77,250	0.5	$ 39,784	1	$ 79,568	0.5	$ 40,977	1	$ 81,955
Street MEO FTE's	2.5	$ 156,250	4	$ 250,000	2.5	$ 160,938	4	$ 257,500	2.5	$ 165,766	4	$ 265,225	2.5	$ 170,739	4	$ 273,182
Sanitation MEO FTE's	1.5	$ 66,000	1.5	$ 66,000	1.5	$ 67,980	1.5	$ 67,980	1.5	$ 70,019	1.5	$ 70,019	1.5	$ 72,120	1.5	$ 72,120
Street Lane Markings		$ 6,750		$ 6,750		$ 6,953		$ 6,953		$ 7,161		$ 7,161		$ 7,376		$ 7,376
Street Sweeping Disposal		$ 1,350		$ 1,350		$ 1,391		$ 1,391		$ 1,432		$ 1,432		$ 1,475		$ 1,475
Street Annual Signal Maintenance		$ 1,620		$ 2,700		$ 1,669		$ 2,781		$ 1,719		$ 2,864		$ 1,770		$ 2,950
Street Lighting Energy & Maint (1)		$ 8,507		$ 10,008		$ 8,762		$ 10,309		$ 9,025		$ 10,618		$ 9,296		$ 10,936
Street Snow Events	8	$ 27,000	12	$ 40,500	8	$ 27,810	12	$ 41,715	8	$ 28,644	12	$ 42,966	8	$ 29,504	12	$ 44,255
Total Non Capital Expenses		**$ 402,277**		**$ 605,608**		**$ 414,345**		**$ 623,777**		**$ 426,776**		**$ 642,490**		**$ 439,579**		**$ 661,765**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 209,648		$ 246,645		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles	1	$ 45,000	1	$ 45,000		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip	1	$ 1,200	1	$ 1,200		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer	1	$ 1,200	1	$ 1,200		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle	0	$ -	1	$ 35,000		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ 300,000		$ 1,000,000		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck	1	$ 170,000	1	$ 170,000		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle	1	$ 140,000	1	$ 140,000		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck	1	$ 80,000	1	$ 80,000		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper	0	$ -	1	$ 200,000		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck	1	$ 300,000	1	$ 300,000		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck	1	$ 250,000	1	$ 250,000		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	2200	$ 130,625	2200	$ 130,625		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 1,627,673**		**$ 2,599,670**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 2,029,950**		**$ 3,205,278**		**$ 414,345**		**$ 623,777**		**$ 426,776**		**$ 642,490**		**$ 439,579**		**$ 661,765**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Minimum maintenance garage amount of $300,000 if previous fire station bay is used. $1,000,000 if new building.

Note (3): Area 2 consists of approximately 27% of the total road miles for all annexation areas. 27% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 2 costs.

Note (4): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	2	$ 141,969	2.5	$ 177,462	4	$ 292,457	5	$ 365,571	5.5	$ 414,192	7	$ 527,153	7	$ 542,968	9	$ 698,102
Detective	1	$ 72,987	1	$ 72,987	1.5	$ 112,765	2	$ 150,353	2	$ 154,864	3	$ 232,296	2.5	$ 199,387	3.5	$ 279,142
Sergeant	0.5	$ 46,924	1	$ 93,848	1	$ 96,664	1.5	$ 144,996	1.5	$ 149,346	2	$ 199,127	2	$ 205,101	2.5	$ 256,376
Lieutenant	0.5	$ 48,127	0.5	$ 48,127	0.5	$ 49,571	0.5	$ 49,571	0.5	$ 51,058	0.5	$ 51,058	0.5	$ 52,590	0.5	$ 52,590
Records	0.5	$ 26,335	1	$ 52,671	0.5	$ 27,125	1	$ 54,251	0.5	$ 27,939	1	$ 55,878	0.5	$ 28,777	1	$ 57,555
Evidence Tech	0.5	$ 34,379	1	$ 68,758	0.5	$ 35,410	1	$ 70,821	0.5	$ 36,473	1	$ 72,945	0.5	$ 37,567	1	$ 75,134
Police Car Maintenance	4	$ 13,000	5	$ 16,250	4	$ 13,390	5	$ 16,738	4	$ 13,792	5	$ 17,240	4	$ 14,205	4	$ 17,757
Clothing Allowance	4	$ 6,400	5	$ 8,000	7	$ 6,592	9	$ 8,240	9.5	$ 6,790	12.5	$ 8,487	12	$ 6,993	15.5	$ 8,742
Total Non Capital Expenses		**$ 390,122**		**$ 538,103**		**$ 633,974**		**$ 860,540**		**$ 854,453**		**$ 1,164,185**		**$ 1,087,589**		**$ 1,445,397**
Capital Expenses																
Building Remodel		$ 150,000		$ 200,000		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars	4	$ 135,600	5	$ 169,500		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms	7	$ 16,520	9	$ 21,240		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams	7	$ 5,600	9	$ 7,200		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios	7	$ 21,000	9	$ 27,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 328,720**		**$ 424,940**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 718,842**		**$ 963,043**		**$ 633,974**		**$ 860,540**		**$ 854,453**		**$ 1,164,185**		**$ 1,087,589**		**$ 1,445,397**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner	0.5	$ 26,450	0.5	$ 26,450	0.5	$ 27,244	0.5	$ 27,244	0.5	$ 28,061	0.5	$ 28,061	0.5	$ 28,903	0.5	$ 28,903
(DS) - Senior Zoning Planner	0.5	$ 30,933	0.5	$ 30,933	0.5	$ 31,861	0.5	$ 31,861	0.5	$ 32,816	0.5	$ 32,816	0.5	$ 33,801	0.5	$ 33,801
(DS) - Zoning Compliance Planner	0.5	$ 26,176	0.5	$ 26,176	0.5	$ 26,961	0.5	$ 26,961	0.5	$ 27,770	0.5	$ 27,770	0.5	$ 28,603	0.5	$ 28,603
Engineering - Proj. Manager	0.5	$ 29,634	0.5	$ 29,634	0.5	$ 30,523	0.5	$ 30,523	0.5	$ 31,439	0.5	$ 31,439	0.5	$ 32,382	0.5	$ 32,382
Engineering - Senior Proj. Manager	0.5	$ 38,146	0.5	$ 38,146	0.5	$ 39,290	0.5	$ 39,290	0.5	$ 40,469	0.5	$ 40,469	0.5	$ 41,683	0.5	$ 41,683
Additional (DS) Employee	0	$ -	0.5	$ 26,176	0	$ -	0.5	$ 26,961	0	$ -	0.5	$ 27,770	0	$ -	0.5	$ 28,603
Additional Engineering Employee	0	$ -	0.5	$ 29,634	0	$ -	0.5	$ 30,523	0	$ -	0.5	$ 31,439	0	$ -	0.5	$ 32,382
Road Mileage Costs		$ 270,000		$ 405,000		$ 278,100		$ 417,150		$ 286,443		$ 429,665		$ 295,036		$ 442,554
Total Non Capital Expenses		**$ 421,338**		**$ 612,148**		**$ 433,978**		**$ 630,512**		**$ 446,998**		**$ 649,427**		**$ 460,408**		**$ 668,910**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 421,338**		**$ 612,148**		**$ 433,978**		**$ 630,512**		**$ 446,998**		**$ 649,427**		**$ 460,408**		**$ 668,910**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 2 consists of approximately 27% of the total road miles for all annexation areas. 27% of the total road mileage costs were used for Area 2 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee		$ -	2	$ 30,720	1	$ -	1	$ 31,642	1	$ -	1	$ 32,591	1	$ -	1	$ 33,569
Part Time Staff		$ -		$ 10,500		$ -		$ 10,815		$ -		$ 11,139		$ -		$ 11,474
Full Time Staff		$ -		$ 6,240		$ -		$ 6,427		$ -		$ 6,620		$ -		$ 6,819
FT Union Maint. / Admin. Staff		$ -		$ 6,840		$ -		$ 7,045		$ -		$ 7,257		$ -		$ 7,474
Labor - Grounds & Facilities		$ -		$ 22,200		$ -		$ 22,866		$ -		$ 23,552		$ -		$ 24,259
Supplies - Grounds & Facilities		$ -		$ 8,900		$ -		$ 9,167		$ -		$ 9,442		$ -		$ 9,725
Miscellaneous		$ -		$ 2,000		$ -		$ 2,060		$ -		$ 2,122		$ -		$ 2,185
Total Non Capital Expenses		**$ -**		**$ 87,400**		**$ -**		**$ 90,022**		**$ -**		**$ 92,723**		**$ -**		**$ 95,504**
Capital Expenses																
New Trails		$ 220,500		$ 840,000		$ -		$ -		$ -		$ -		$ -		$ -
New Parks		$ 500,000		$ 1,000,000												
Total Capital Expenses		**$ 720,500**		**$ 1,840,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 720,500**		**$ 1,927,400**		**$ -**		**$ 90,022**		**$ -**		**$ 92,723**		**$ -**		**$ 95,504**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): The minimum non capital expenses assume not taking over any existing parks or adding any new parks.

Note (3): The maximum non capital expenses assumes adding one park.

Note (4): The New Trails capital expense amount was based on this annexation area's net assessed value as a percent of the total net assessed value for all annexation areas.

City of Bloomington - Annexation

IF ONLY AREA #2 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 2: South-East Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ 1,500		$ 12,500		$ 1,545		$ 12,875		$ 1,591		$ 13,261		$ 1,639		$ 13,659
Total Non Capital Expenses		**$ 1,500**		**$ 12,500**		**$ 1,545**		**$ 12,875**		**$ 1,591**		**$ 13,261**		**$ 1,639**		**$ 13,659**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 1,500**		**$ 12,500**		**$ 1,545**		**$ 12,875**		**$ 1,591**		**$ 13,261**		**$ 1,639**		**$ 13,659**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	30	$ 32,100	40	$ 42,800	35	$ 38,574	45	$ 49,595	40	$ 45,407	50	$ 56,758	45	$ 52,615	55	$ 64,307
Total Non Capital Expenses		**$ 32,100**		**$ 42,800**		**$ 38,574**		**$ 49,595**		**$ 45,407**		**$ 56,758**		**$ 52,615**		**$ 64,307**
Capital Expenses																
Computer, Desk, Etc for New Employee	45	$ 80,325	55	$ 98,175		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 80,325**		**$ 98,175**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 112,425**		**$ 140,975**		**$ 38,574**		**$ 49,595**		**$ 45,407**		**$ 56,758**		**$ 52,615**		**$ 64,307**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.5	$ 35,772	0.5	$ 35,772	0.5	$ 36,845	0.5	$ 36,845	0.5	$ 37,951	0.5	$ 37,951	0.5	$ 39,089	0.5	$ 39,089
Training/Professional Dues		$ 790		$ 790		$ 814		$ 814		$ 838		$ 838		$ 863		$ 863
Supplies		$ 500		$ 1,000		$ 515		$ 1,030		$ 530		$ 1,061		$ 546		$ 1,093
Total Non Capital Expenses		**$ 37,062**		**$ 37,562**		**$ 38,174**		**$ 38,689**		**$ 39,319**		**$ 39,850**		**$ 40,499**		**$ 41,045**
Capital Expenses																
Computer/Office Equip		$ 2,500		$ 5,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ 2,500**		**$ 5,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 39,562**		**$ 42,562**		**$ 38,174**		**$ 38,689**		**$ 39,319**		**$ 39,850**		**$ 40,499**		**$ 41,045**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors	1	$ 45,394	2	$ 90,788	1	$ 46,756	2	$ 93,512	1	$ 48,158	2	$ 96,317	1	$ 49,603	2	$ 99,206
Administrative Assistant	0.5	$ 17,134	1	$ 34,267	0.5	$ 17,648	1	$ 35,295	0.5	$ 18,177	1	$ 36,354	0.5	$ 18,722	1	$ 37,444
Supplies/Other		$ 3,000		$ 5,000		$ 3,090		$ 5,150		$ 3,183		$ 5,305		$ 3,278		$ 5,464
Total Non Capital Expenses		**$ 65,528**		**$ 130,055**		**$ 67,493**		**$ 133,957**		**$ 69,518**		**$ 137,975**		**$ 71,604**		**$ 142,115**
Capital Expenses																
Inspector Vehicles	1	$ 21,923	2	$ 43,846		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers	1	$ 2,500	2	$ 5,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 24,423**		**$ 48,846**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 89,951**		**$ 178,901**		**$ 67,493**		**$ 133,957**		**$ 69,518**		**$ 137,975**		**$ 71,604**		**$ 142,115**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	3	$ 261,423	3	$ 261,423	3	$ 269,265	3	$ 269,265	3	$ 277,343	3	$ 277,343	3	$ 285,663	3	$ 285,663
Chauffeurs	3	$ 249,093	3	$ 249,093	3	$ 256,566	3	$ 256,566	3	$ 264,263	3	$ 264,263	3	$ 272,191	3	$ 272,191
Firefighters	9	$ 728,882	9	$ 728,882	9	$ 750,748	9	$ 750,748	9	$ 773,271	9	$ 773,271	9	$ 796,469	9	$ 796,469
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ 15,000		$ 20,000		$ 15,450		$ 20,600		$ 15,914		$ 21,218		$ 16,391		$ 21,855
Fire Station Annual Maintenance		$ 40,000		$ 50,000		$ 41,200		$ 51,500		$ 42,436		$ 53,045		$ 43,709		$ 54,636
Total Non Capital Expenses		**$ 1,294,398**		**$ 1,309,398**		**$ 1,333,230**		**$ 1,348,680**		**$ 1,373,227**		**$ 1,389,140**		**$ 1,414,423**		**$ 1,430,814**
Capital Expenses																
New Fire Station	1	$ 2,000,000	1	$ 3,250,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	1	$ 500,000	1	$ 500,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	6	$ 30,000	6	$ 30,000	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	15	$ 90,000	15	$ 105,000		$ -		$ -		$ -		$ -		$ -		$ -
SUV Response Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Office Reconfiguration/Furniture		$ 15,000		$ 75,000		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ 17,500		$ 40,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 2,652,500**		**$ 4,000,000**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 3,946,898**		**$ 5,309,398**		**$ 1,333,230**		**$ 1,348,680**		**$ 1,373,227**		**$ 1,389,140**		**$ 1,414,423**		**$ 1,430,814**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 2: South-East Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ 6,250		$ 12,500		$ 6,438		$ 12,875		$ 6,631		$ 13,261		$ 6,830		$ 13,659
Total Non Capital Expenses		**$ 6,250**		**$ 12,500**		**$ 6,438**		**$ 12,875**		**$ 6,631**		**$ 13,261**		**$ 6,830**		**$ 13,659**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 6,250**		**$ 12,500**		**$ 6,438**		**$ 12,875**		**$ 6,631**		**$ 13,261**		**$ 6,830**		**$ 13,659**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses
Council Department - **Area 2: South-East Bloomington Annexation Area**
February 3, 2017

IF ONLY AREA #2 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #2 IS ANNEXED

Projected Non-Capital & Capital Expenses
Controller Department - **Area 2: South-East Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0.5	$ 37,500	0	$ -	0.5	$ 38,625	0	$ -	0.5	$ 39,784	0	$ -	0.5	$ 40,977
Supplies		$ -		$ 500		$ -		$ 515		$ -		$ 530		$ -		$ 546
Total Non Capital Expenses		**$ -**		**$ 38,000**		**$ -**		**$ 39,140**		**$ -**		**$ 40,314**		**$ -**		**$ 41,524**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ 38,000**		**$ -**		**$ 39,140**		**$ -**		**$ 40,314**		**$ -**		**$ 41,524**

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #2 IS ANNEXED

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 2: South-East Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #2 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 2: South-East Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.5	$ 37,500	1.5	$ 112,500	0.5	$ 38,625	1.5	$ 115,875	0.5	$ 39,784	1.5	$ 119,351	0.5	$ 40,977	1.5	$ 122,932
Marketing		$ 1,250		$ 2,500		$ 1,288		$ 2,575		$ 1,326		$ 2,652		$ 1,366		$ 2,732
Total Non Capital Expenses		**$ 38,750**		**$ 115,000**		**$ 39,913**		**$ 118,450**		**$ 41,110**		**$ 122,004**		**$ 42,343**		**$ 125,664**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 38,750**		**$ 115,000**		**$ 39,913**		**$ 118,450**		**$ 41,110**		**$ 122,004**		**$ 42,343**		**$ 125,664**

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 2,027,345	$ 2,104,384	$ 2,184,351	$ 2,267,356
Financial Institutions Tax	$ 19,262	$ 19,994	$ 20,754	$ 21,543
Motor Vehicle/Aircraft Excise Tax	$ 100,808	$ 104,639	$ 108,615	$ 112,743
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 7,774	$ 8,069	$ 8,376	$ 8,694
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 2,206,835**	**$ 2,288,732**	**$ 2,373,741**	**$ 2,461,981**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 17,301	$ 17,301	$ 17,301	$ 17,301
Total	**$ 17,301**	**$ 17,301**	**$ 17,301**	**$ 17,301**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 336,138	$ 430,502	$ 456,992
Total	**$ -**	**$ 336,138**	**$ 430,502**	**$ 456,992**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 82,313	$ 89,310	$ 89,905
Total	**$ -**	**$ 82,313**	**$ 89,310**	**$ 89,905**
Local Road & Street Fund				
Local Road & Street Distributions	$ 37,708	$ 37,708	$ 37,708	$ 37,708
Total	**$ 37,708**	**$ 37,708**	**$ 37,708**	**$ 37,708**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 83,261	$ 83,261	$ 83,261	$ 83,261
Total	**$ 83,261**	**$ 83,261**	**$ 83,261**	**$ 83,261**
Combined Total	**$ 2,345,104**	**$ 2,845,453**	**$ 3,031,823**	**$ 3,147,148**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 60,461	$ 60,461	$ 60,461	$ 60,461
Total	**$ 60,461**	**$ 60,461**	**$ 60,461**	**$ 60,461**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 85,943	$ 89,209	$ 92,599	$ 96,117
Financial Institutions Tax	$ 903	$ 937	$ 973	$ 1,010
CVET & Motor Vehicle/Aircraft Excise	$ 4,637	$ 4,813	$ 4,996	$ 5,186
Total	**$ 91,483**	**$ 94,960**	**$ 98,568**	**$ 102,314**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ 14,055	$ 18,001	$ 19,108
Total	**$ -**	**$ 14,055**	**$ 18,001**	**$ 19,108**
Combined Total	**$ 91,483**	**$ 109,015**	**$ 116,569**	**$ 121,422**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #2: Southeast	$	250,364,107
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		7.38%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.0738
Equals:	New Maximum Levy Limit after Annexation	$	27,975,893

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		7.38%
Equals:	Projected Gross Property Taxes after Annexation	$	1,922,782
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	15,161
Equals:	Projected Net Property Tax Increase after Annexation	$	1,907,621

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #2: Southeast	$	250,364,107
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	120,675
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	952
Equals:	Projected Net Property Tax Increase after Annexation	$	119,724

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #2: Southeast	$	250,364,107
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	86,626
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	683
Equals:	Projected Net Property Tax Increase after Annexation	$	85,943

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #2: Southeast	3,382
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	4.21%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	4.21%
Equals:	Projected Increase in LRS Distribution Based on Population	$ 14,649

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #2: Southeast	23.14
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	9.93%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	9.93%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	$ 23,059

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 14,649
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 23,059
Equals:	Projected LRS Distribution	$ 37,708

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #2 Southeast Projected Population	3,382
Equals:	Annexation Area Projected Population as % of current City population	4.21%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 83,261**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	2,027,345	$	19,262
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	2,027,345	$	100,808
ABC Excise Tax Distribution	$	54,137	67.33%		3,382	$	2,277
Cigarette Tax	$	55,079	68.50%		3,382	$	2,317
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	2,027,345	$	7,774
ABC Gallonage Tax Distribution	$	168,506	209.57%		3,382	$	7,088
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	3,382	$	17,301
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	85,943	$	903
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	85,943	$	4,637

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**42,019,119**	**41.32%**	**11,795,915**	**42,355,257**	**41.65%**	**11,890,278**	**42,449,620**	**41.74%**	**11,916,769**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**33,810,371**	**53.78%**	**2,874,259**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**33,892,684**	**53.91%**	**2,881,256**	**33,899,681**	**53.92%**	**2,881,851**

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 129,579	$ 149,478	$ 156,542	$ 160,444
Less Non Capital Costs	$ 16,388	$ 16,879	$ 17,386	$ 17,907
Less Capital Costs	$ 16,094	$ -	$ -	$ -
Equals: Net Revenues	$ 97,097	$ 132,598	$ 139,156	$ 142,537

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 129,579	$ 149,478	$ 156,542	$ 160,444
Less Non Capital Costs	$ 23,662	$ 24,372	$ 25,103	$ 25,856
Less Capital Costs	$ 17,876	$ -	$ -	$ -
Equals: Net Revenues	$ 88,041	$ 125,106	$ 131,439	$ 134,588

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 16,388**	**$ 23,662**	**$ 16,879**	**$ 24,372**	**$ 17,386**	**$ 25,103**	**$ 17,907**	**$ 25,856**
Total Capital Expenses	**$ 16,094**	**$ 17,876**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 32,482**	**$ 41,538**	**$ 16,879**	**$ 24,372**	**$ 17,386**	**$ 25,103**	**$ 17,907**	**$ 25,856**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Stormwater Technician		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Misc Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 1,210		$ 1,210		$ 1,246		$ 1,246		$ 1,284		$ 1,284		$ 1,322		$ 1,322
Total Non Capital Expenses		**$ 1,210**		**$ 1,210**		**$ 1,246**		**$ 1,246**		**$ 1,284**		**$ 1,284**		**$ 1,322**		**$ 1,322**
Capital Expenses																
BT Access Vans	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 1,210**		**$ 1,210**		**$ 1,246**		**$ 1,246**		**$ 1,284**		**$ 1,284**		**$ 1,322**		**$ 1,322**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Officers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Secretary		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Training		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control OT/On-Call Pay		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Uniforms/Safety Vests		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Custodian		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Mechanic		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Lane Markings		$ 325		$ 325		$ 335		$ 335		$ 345		$ 345		$ 355		$ 355
Street Sweeping Disposal		$ 65		$ 65		$ 67		$ 67		$ 69		$ 69		$ 71		$ 71
Street Annual Signal Maintenance		$ 78		$ 130		$ 80		$ 134		$ 83		$ 138		$ 85		$ 142
Street Lighting Energy & Maint (1)		$ 410		$ 482		$ 422		$ 496		$ 435		$ 511		$ 448		$ 527
Street Snow Events	8	$ 1,300	12	$ 1,950		$ 1,339		$ 2,009		$ 1,379		$ 2,069		$ 1,421		$ 2,131
Total Non Capital Expenses		**$ 2,178**		**$ 2,952**		**$ 2,243**		**$ 3,040**		**$ 2,310**		**$ 3,132**		**$ 2,380**		**$ 3,226**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 10,094		$ 11,876		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	100	$ 6,000	100	$ 6,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 16,094**		**$ 17,876**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 18,272**		**$ 20,827**		**$ 2,243**		**$ 3,040**		**$ 2,310**		**$ 3,132**		**$ 2,380**		**$ 3,226**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 3 consists of approximately 1.3% of the total road miles for all annexation areas. 1.3% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 3 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Detective		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sergeant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Lieutenant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Records		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Evidence Tech		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Car Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Clothing Allowance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Building Remodel		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Senior Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Zoning Compliance Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Senior Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional (DS) Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional Engineering Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Road Mileage Costs		$ 13,000		$ 19,500		$ 13,390		$ 20,085		$ 13,792		$ 20,688		$ 14,205		$ 21,308
Total Non Capital Expenses		**$ 13,000**		**$ 19,500**		**$ 13,390**		**$ 20,085**		**$ 13,792**		**$ 20,688**		**$ 14,205**		**$ 21,308**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 13,000**		**$ 19,500**		**$ 13,390**		**$ 20,085**		**$ 13,792**		**$ 20,688**		**$ 14,205**		**$ 21,308**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 3 consists of approximately 1.3% of the total road miles for all annexation areas. 1.3% of the total road mileage costs were used for Area 3 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Trails		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #3 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 3: North Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Training/Professional Dues		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Computer/Office Equip		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Administrative Assistant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies/Other		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Inspector Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Chauffeurs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Firefighters	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	9	$ -
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fire Station Annual Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Fire Station	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SUV Response Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Office Reconfiguration/Furniture		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 3: North Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses
Council Department - **Area 3: North Island Bloomington Annexation Area**
February 3, 2017

IF ONLY AREA #3 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #3 IS ANNEXED

Projected Non-Capital & Capital Expenses
Controller Department - **Area 3: North Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington - Annexation

IF ONLY AREA #3 IS ANNEXED

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 3: North Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #3 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 3: North Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Marketing		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 58,470	$ 60,692	$ 62,999	$ 65,393
Financial Institutions Tax	$ 556	$ 577	$ 599	$ 621
Motor Vehicle/Aircraft Excise Tax	$ 2,907	$ 3,018	$ 3,133	$ 3,252
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 224	$ 233	$ 242	$ 251
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 113,802**	**$ 116,164**	**$ 118,616**	**$ 121,161**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 1,545	$ 1,545	$ 1,545	$ 1,545
Total	**$ 1,545**	**$ 1,545**	**$ 1,545**	**$ 1,545**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 14,986	$ 19,280	$ 20,510
Total	**$ -**	**$ 14,986**	**$ 19,280**	**$ 20,510**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 2,451	$ 2,666	$ 2,685
Total	**$ -**	**$ 2,451**	**$ 2,666**	**$ 2,685**
Local Road & Street Fund				
Local Road & Street Distributions	$ 2,414	$ 2,414	$ 2,414	$ 2,414
Total	**$ 2,414**	**$ 2,414**	**$ 2,414**	**$ 2,414**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 7,435	$ 7,435	$ 7,435	$ 7,435
Total	**$ 7,435**	**$ 7,435**	**$ 7,435**	**$ 7,435**
Combined Total	**$ 125,196**	**$ 144,995**	**$ 151,956**	**$ 155,750**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 1,744	$ 1,744	$ 1,744	$ 1,744
Total	**$ 1,744**	**$ 1,744**	**$ 1,744**	**$ 1,744**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 2,479	$ 2,573	$ 2,671	$ 2,772
Financial Institutions Tax	$ 26	$ 27	$ 28	$ 29
CVET & Motor Vehicle/Aircraft Excise	$ 134	$ 139	$ 144	$ 150
Total	**$ 2,638**	**$ 2,739**	**$ 2,843**	**$ 2,951**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ -	$ -	$ -
Total	**$ -**	**$ -**	**$ -**	**$ -**
Combined Total	**$ 2,638**	**$ 2,739**	**$ 2,843**	**$ 2,951**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #3: North Island	$	7,220,720
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		0.21%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.0021
Equals:	New Maximum Levy Limit after Annexation	$	26,108,566

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		0.21%
Equals:	Projected Gross Property Taxes after Annexation	$	55,455
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	437
Equals:	Projected Net Property Tax Increase after Annexation	$	55,017

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #3: North Island	$	7,220,720
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	3,480
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	27
Equals:	Projected Net Property Tax Increase after Annexation	$	3,453

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #3: North Island	$	7,220,720
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	2,498
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	20
Equals:	Projected Net Property Tax Increase after Annexation	$	2,479

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #3: North Island	302
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.38%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	0.38%
Equals:	Projected Increase in LRS Distribution Based on Population	$ 1,308

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #3: North Island	1.11
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.48%

Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.48%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	$ 1,106

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 1,308
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 1,106
Equals:	Projected LRS Distribution	$ 2,414

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #3 North Island Projected Population	302
Equals:	Annexation Area Projected Population as % of current City population	0.38%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 7,435**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	58,470	$	556
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	58,470	$	2,907
ABC Excise Tax Distribution	$	54,137	67.33%		302	$	203
Cigarette Tax	$	55,079	68.50%		302	$	207
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	58,470	$	224
ABC Gallonage Tax Distribution	$	168,506	209.57%		302	$	633
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	302	$	1,545
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	2,479	$	26
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	2,479	$	134

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**40,050,244**	**40.19%**	**11,474,763**	**40,065,230**	**40.21%**	**11,479,056**	**40,069,524**	**40.21%**	**11,480,287**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**31,841,496**	**52.29%**	**2,794,397**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**31,843,947**	**52.29%**	**2,794,612**	**31,844,162**	**52.29%**	**2,794,630**

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 147,567	$ 171,099	$ 179,541	$ 184,302
Less Non Capital Costs	$ 14,352	$ 14,783	$ 15,226	$ 15,683
Less Capital Costs	$ 14,541	$ -	$ -	$ -
Equals: Net Revenues	$ 118,673	$ 156,317	$ 164,315	$ 168,619

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 147,567	$ 171,099	$ 179,541	$ 184,302
Less Non Capital Costs	$ 20,507	$ 21,122	$ 21,756	$ 22,409
Less Capital Costs	$ 16,049	$ -	$ -	$ -
Equals: Net Revenues	$ 111,011	$ 149,977	$ 157,785	$ 161,893

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 14,352**	**$ 20,507**	**$ 14,783**	**$ 21,122**	**$ 15,226**	**$ 21,756**	**$ 15,683**	**$ 22,409**
Total Capital Expenses	**$ 14,541**	**$ 16,049**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 28,893**	**$ 36,556**	**$ 14,783**	**$ 21,122**	**$ 15,226**	**$ 21,756**	**$ 15,683**	**$ 22,409**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Stormwater Technician		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Misc Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 1,509		$ 1,509		$ 1,555		$ 1,555		$ 1,601		$ 1,601		$ 1,649		$ 1,649
Total Non Capital Expenses		**$ 1,509**		**$ 1,509**		**$ 1,555**		**$ 1,555**		**$ 1,601**		**$ 1,601**		**$ 1,649**		**$ 1,649**
Capital Expenses																
BT Access Vans	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 1,509**		**$ 1,509**		**$ 1,555**		**$ 1,555**		**$ 1,601**		**$ 1,601**		**$ 1,649**		**$ 1,649**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Officers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Secretary		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Training		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control OT/On-Call Pay		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Uniforms/Safety Vests		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Custodian		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Mechanic		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Lane Markings		$ 275		$ 275		$ 283		$ 283		$ 292		$ 292		$ 300		$ 300
Street Sweeping Disposal		$ 55		$ 55		$ 57		$ 57		$ 58		$ 58		$ 60		$ 60
Street Annual Signal Maintenance		$ 66		$ 110		$ 68		$ 113		$ 70		$ 117		$ 72		$ 120
Street Lighting Energy & Maint (1)		$ 347		$ 408		$ 357		$ 420		$ 368		$ 433		$ 379		$ 446
Street Snow Events	8	$ 1,100	12	$ 1,650		$ 1,133		$ 1,700		$ 1,167		$ 1,750		$ 1,202		$ 1,803
Total Non Capital Expenses		**$ 1,843**		**$ 2,498**		**$ 1,898**		**$ 2,573**		**$ 1,955**		**$ 2,650**		**$ 2,013**		**$ 2,729**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 8,541		$ 10,049		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	100	$ 6,000	100	$ 6,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 14,541**		**$ 16,049**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 16,384**		**$ 18,546**		**$ 1,898**		**$ 2,573**		**$ 1,955**		**$ 2,650**		**$ 2,013**		**$ 2,729**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 4 consists of approximately 1.1% of the total road miles for all annexation areas. 1.1% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 4 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Detective		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sergeant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Lieutenant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Records		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Evidence Tech		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Car Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Clothing Allowance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Building Remodel		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Senior Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Zoning Compliance Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Senior Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional (DS) Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional Engineering Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Road Mileage Costs		$ 11,000		$ 16,500		$ 11,330		$ 16,995		$ 11,670		$ 17,505		$ 12,020		$ 18,030
Total Non Capital Expenses		**$ 11,000**		**$ 16,500**		**$ 11,330**		**$ 16,995**		**$ 11,670**		**$ 17,505**		**$ 12,020**		**$ 18,030**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 11,000**		**$ 16,500**		**$ 11,330**		**$ 16,995**		**$ 11,670**		**$ 17,505**		**$ 12,020**		**$ 18,030**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 4 consists of approximately 1.1% of the total road miles for all annexation areas. 1.1% of the total road mileage costs were used for Area 4 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Trails		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #4 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 4: Central Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Training/Professional Dues		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Computer/Office Equip		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Administrative Assistant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies/Other		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Inspector Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Chauffeurs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Firefighters	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	9	$ -
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fire Station Annual Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Fire Station	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SUV Response Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Office Reconfiguration/Furniture		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 4: Central Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses
Council Department - **Area 4: Central Island Bloomington Annexation Area**
February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses
Controller Department - **Area 4: Central Island Bloomington Annexation Area**
February 3, 2017

IF ONLY AREA #4 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington - Annexation

IF ONLY AREA #4 IS ANNEXED

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 4: Central Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #4 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 4: Central Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Marketing		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 72,929	$ 75,701	$ 78,577	$ 81,563
Financial Institutions Tax	$ 693	$ 719	$ 747	$ 775
Motor Vehicle/Aircraft Excise Tax	$ 3,626	$ 3,764	$ 3,907	$ 4,056
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 280	$ 290	$ 301	$ 313
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 129,173**	**$ 132,119**	**$ 135,177**	**$ 138,351**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 1,801	$ 1,801	$ 1,801	$ 1,801
Total	**$ 1,801**	**$ 1,801**	**$ 1,801**	**$ 1,801**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 17,393	$ 22,375	$ 23,803
Total	**$ -**	**$ 17,393**	**$ 22,375**	**$ 23,803**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 3,056	$ 3,324	$ 3,348
Total	**$ -**	**$ 3,056**	**$ 3,324**	**$ 3,348**
Local Road & Street Fund				
Local Road & Street Distributions	$ 2,461	$ 2,461	$ 2,461	$ 2,461
Total	**$ 2,461**	**$ 2,461**	**$ 2,461**	**$ 2,461**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 8,666	$ 8,666	$ 8,666	$ 8,666
Total	**$ 8,666**	**$ 8,666**	**$ 8,666**	**$ 8,666**
Combined Total	**$ 142,101**	**$ 165,496**	**$ 173,804**	**$ 178,429**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 2,175	$ 2,175	$ 2,175	$ 2,175
Total	**$ 2,175**	**$ 2,175**	**$ 2,175**	**$ 2,175**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 3,092	$ 3,209	$ 3,331	$ 3,458
Financial Institutions Tax	$ 32	$ 34	$ 35	$ 36
CVET & Motor Vehicle/Aircraft Excise	$ 167	$ 173	$ 180	$ 187
Total	**$ 3,291**	**$ 3,416**	**$ 3,546**	**$ 3,681**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ 12	$ 16	$ 17
Total	**$ -**	**$ 12**	**$ 16**	**$ 17**
Combined Total	**$ 3,291**	**$ 3,428**	**$ 3,562**	**$ 3,698**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #4: Central Island	$	9,006,297
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		0.27%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.0027
Equals:	New Maximum Levy Limit after Annexation	$	26,122,279

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		0.27%
Equals:	Projected Gross Property Taxes after Annexation	$	69,168
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	545
Equals:	Projected Net Property Tax Increase after Annexation	$	68,622

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #4: Central Island	$	9,006,297
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	4,341
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	34
Equals:	Projected Net Property Tax Increase after Annexation	$	4,307

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #4: Central Island	$	9,006,297
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	3,116
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	25
Equals:	Projected Net Property Tax Increase after Annexation	$	3,092

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #4: Central Island	352
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.44%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	0.44%
Equals:	Projected Increase in LRS Distribution Based on Population	$ 1,525

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #4: Central Island	0.94
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.40%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.40%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	$ 937

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 1,525
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 937
Equals:	Projected LRS Distribution	$ 2,461

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #4 Central Island Projected Population	352
Equals:	Annexation Area Projected Population as % of current City population	0.44%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 8,666**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	72,929	$	693
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	72,929	$	3,626
ABC Excise Tax Distribution	$	54,137	67.33%		352	$	237
Cigarette Tax	$	55,079	68.50%		352	$	241
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	72,929	$	280
ABC Gallonage Tax Distribution	$	168,506	209.57%		352	$	738
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	352	$	1,801
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	3,092	$	32
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	3,092	$	167

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**40,064,703**	**40.20%**	**11,477,169**	**40,082,096**	**40.22%**	**11,482,152**	**40,087,078**	**40.22%**	**11,483,579**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**31,855,955**	**52.30%**	**2,795,002**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**31,859,011**	**52.30%**	**2,795,270**	**31,859,279**	**52.30%**	**2,795,293**

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 647,074	$ 777,677	$ 826,423	$ 856,100
Less Non Capital Costs	$ 34,661	$ 35,700	$ 36,772	$ 37,875
Less Capital Costs	$ 28,306	$ -	$ -	$ -
Equals: Net Revenues	$ 584,108	$ 741,977	$ 789,652	$ 818,225

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 647,074	$ 777,677	$ 826,423	$ 856,100
Less Non Capital Costs	$ 46,411	$ 47,804	$ 49,238	$ 50,715
Less Capital Costs	$ 31,184	$ -	$ -	$ -
Equals: Net Revenues	$ 569,479	$ 729,873	$ 777,185	$ 805,385

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 34,661**	**$ 46,411**	**$ 35,700**	**$ 47,804**	**$ 36,772**	**$ 49,238**	**$ 37,875**	**$ 50,715**
Total Capital Expenses	**$ 28,306**	**$ 31,184**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 62,967**	**$ 77,595**	**$ 35,700**	**$ 47,804**	**$ 36,772**	**$ 49,238**	**$ 37,875**	**$ 50,715**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Stormwater Technician		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Misc Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 10,143		$ 10,143		$ 10,447		$ 10,447		$ 10,761		$ 10,761		$ 11,084		$ 11,084
Total Non Capital Expenses		**$ 10,143**		**$ 10,143**		**$ 10,447**		**$ 10,447**		**$ 10,761**		**$ 10,761**		**$ 11,084**		**$ 11,084**
Capital Expenses																
BT Access Vans	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 10,143**		**$ 10,143**		**$ 10,447**		**$ 10,447**		**$ 10,761**		**$ 10,761**		**$ 11,084**		**$ 11,084**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Officers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Secretary		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Training		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control OT/On-Call Pay		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Uniforms/Safety Vests		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Custodian		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Mechanic		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Lane Markings		$ 525		$ 525		$ 541		$ 541		$ 557		$ 557		$ 574		$ 574
Street Sweeping Disposal		$ 105		$ 105		$ 108		$ 108		$ 111		$ 111		$ 115		$ 115
Street Annual Signal Maintenance		$ 126		$ 210		$ 130		$ 216		$ 134		$ 223		$ 138		$ 229
Street Lighting Energy & Maint (1)		$ 662		$ 778		$ 682		$ 802		$ 702		$ 826		$ 723		$ 851
Street Snow Events	8	$ 2,100	12	$ 3,150		$ 2,163		$ 3,245		$ 2,228		$ 3,342		$ 2,295		$ 3,442
Total Non Capital Expenses		**$ 3,518**		**$ 4,768**		**$ 3,623**		**$ 4,911**		**$ 3,732**		**$ 5,059**		**$ 3,844**		**$ 5,211**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 16,306		$ 19,184		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	200	$ 12,000	200	$ 12,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 28,306**		**$ 31,184**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 31,824**		**$ 35,952**		**$ 3,623**		**$ 4,911**		**$ 3,732**		**$ 5,059**		**$ 3,844**		**$ 5,211**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 5 consists of approximately 2.1% of the total road miles for all annexation areas. 2.1% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 5 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Detective		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sergeant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Lieutenant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Records		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Evidence Tech		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Car Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Clothing Allowance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Building Remodel		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Senior Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Zoning Compliance Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Senior Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional (DS) Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional Engineering Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Road Mileage Costs		$ 21,000		$ 31,500		$ 21,630		$ 32,445		$ 22,279		$ 33,418		$ 22,947		$ 34,421
Total Non Capital Expenses		**$ 21,000**		**$ 31,500**		**$ 21,630**		**$ 32,445**		**$ 22,279**		**$ 33,418**		**$ 22,947**		**$ 34,421**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 21,000**		**$ 31,500**		**$ 21,630**		**$ 32,445**		**$ 22,279**		**$ 33,418**		**$ 22,947**		**$ 34,421**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 5 consists of approximately 2.1% of the total road miles for all annexation areas. 2.1% of the total road mileage costs were used for Area 5 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Trails		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #5 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 5: South Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Training/Professional Dues		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Computer/Office Equip		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Administrative Assistant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies/Other		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Inspector Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Chauffeurs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Firefighters	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	9	$ -
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fire Station Annual Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Fire Station	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SUV Response Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Office Reconfiguration/Furniture		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 5: South Island Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #5 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #5 IS ANNEXED

Projected Non-Capital & Capital Expenses
Council Department - **Area 5: South Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #5 IS ANNEXED

Projected Non-Capital & Capital Expenses
Controller Department - **Area 5: South Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington - Annexation

IF ONLY AREA #5 IS ANNEXED

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 5: South Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #5 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 5: South Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Marketing		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 490,064	$ 508,686	$ 528,016	$ 548,081
Financial Institutions Tax	$ 4,656	$ 4,833	$ 5,017	$ 5,207
Motor Vehicle/Aircraft Excise Tax	$ 24,368	$ 25,294	$ 26,255	$ 27,253
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 1,879	$ 1,951	$ 2,025	$ 2,102
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 572,612**	**$ 592,409**	**$ 612,958**	**$ 634,288**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 5,397	$ 5,397	$ 5,397	$ 5,397
Total	**$ 5,397**	**$ 5,397**	**$ 5,397**	**$ 5,397**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 86,512	$ 111,188	$ 118,225
Total	**$ -**	**$ 86,512**	**$ 111,188**	**$ 118,225**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 20,396	$ 22,173	$ 22,328
Total	**$ -**	**$ 20,396**	**$ 22,173**	**$ 22,328**
Local Road & Street Fund				
Local Road & Street Distributions	$ 6,363	$ 6,363	$ 6,363	$ 6,363
Total	**$ 6,363**	**$ 6,363**	**$ 6,363**	**$ 6,363**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 25,973	$ 25,973	$ 25,973	$ 25,973
Total	**$ 25,973**	**$ 25,973**	**$ 25,973**	**$ 25,973**
Combined Total	**$ 610,345**	**$ 737,050**	**$ 784,052**	**$ 812,574**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 14,615	$ 14,615	$ 14,615	$ 14,615
Total	**$ 14,615**	**$ 14,615**	**$ 14,615**	**$ 14,615**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 20,775	$ 21,564	$ 22,384	$ 23,234
Financial Institutions Tax	$ 218	$ 227	$ 235	$ 244
CVET & Motor Vehicle/Aircraft Excise	$ 1,121	$ 1,164	$ 1,208	$ 1,254
Total	**$ 22,114**	**$ 22,954**	**$ 23,827**	**$ 24,732**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ 3,058	$ 3,930	$ 4,178
Total	**$ -**	**$ 3,058**	**$ 3,930**	**$ 4,178**
Combined Total	**$ 22,114**	**$ 26,012**	**$ 27,756**	**$ 28,910**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #5: South Island	$	60,519,712
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		1.78%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.0178
Equals:	New Maximum Levy Limit after Annexation	$	26,517,899

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		1.78%
Equals:	Projected Gross Property Taxes after Annexation	$	464,788
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	3,665
Equals:	Projected Net Property Tax Increase after Annexation	$	461,123

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #5: South Island	$	60,519,712
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	29,171
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	230
Equals:	Projected Net Property Tax Increase after Annexation	$	28,940

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #5: South Island	$	60,519,712
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	20,940
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	165
Equals:	Projected Net Property Tax Increase after Annexation	$	20,775

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #5: South Island	1,055
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	1.31%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	1.31%
Equals:	Projected Increase in LRS Distribution Based on Population	$ 4,570

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #5: South Island	1.80
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.77%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.77%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	$ 1,794

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 4,570
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 1,794
Equals:	Projected LRS Distribution	$ 6,363

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #5 South Island Projected Population	1,055
Equals:	Annexation Area Projected Population as % of current City population	1.31%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 25,973**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	490,064	$	4,656
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	490,064	$	24,368
ABC Excise Tax Distribution	$	54,137	67.33%		1,055	$	710
Cigarette Tax	$	55,079	68.50%		1,055	$	723
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	490,064	$	1,879
ABC Gallonage Tax Distribution	$	168,506	209.57%		1,055	$	2,211
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	1,055	$	5,397
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	20,775	$	218
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	20,775	$	1,121

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**40,481,837**	**40.44%**	**11,546,289**	**40,568,349**	**40.53%**	**11,570,964**	**40,593,025**	**40.55%**	**11,578,002**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**32,273,089**	**52.62%**	**2,812,342**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**32,293,485**	**52.65%**	**2,814,119**	**32,295,263**	**52.66%**	**2,814,274**

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 449,767	$ 541,356	$ 575,425	$ 596,019
Less Non Capital Costs	$ 71,202	$ 73,338	$ 75,538	$ 77,804
Less Capital Costs	$ 66,706	$ -	$ -	$ -
Equals: Net Revenues	$ 311,859	$ 468,018	$ 499,887	$ 518,214

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 449,767	$ 541,356	$ 575,425	$ 596,019
Less Non Capital Costs	$ 101,978	$ 105,037	$ 108,188	$ 111,434
Less Capital Costs	$ 74,243	$ -	$ -	$ -
Equals: Net Revenues	$ 273,546	$ 436,319	$ 467,237	$ 484,585

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 71,202**	**$ 101,978**	**$ 73,338**	**$ 105,037**	**$ 75,538**	**$ 108,188**	**$ 77,804**	**$ 111,434**
Total Capital Expenses	**$ 66,706**	**$ 74,243**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 137,908**	**$ 176,220**	**$ 73,338**	**$ 105,037**	**$ 75,538**	**$ 108,188**	**$ 77,804**	**$ 111,434**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Stormwater Technician		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Misc Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 6,989		$ 6,989		$ 7,199		$ 7,199		$ 7,415		$ 7,415		$ 7,637		$ 7,637
Total Non Capital Expenses		**$ 6,989**		**$ 6,989**		**$ 7,199**		**$ 7,199**		**$ 7,415**		**$ 7,415**		**$ 7,637**		**$ 7,637**
Capital Expenses																
BT Access Vans	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 6,989**		**$ 6,989**		**$ 7,199**		**$ 7,199**		**$ 7,415**		**$ 7,415**		**$ 7,637**		**$ 7,637**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Officers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Secretary		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Training		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control OT/On-Call Pay		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Uniforms/Safety Vests		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Custodian		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Mechanic		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Lane Markings		$ 1,375		$ 1,375		$ 1,416		$ 1,416		$ 1,459		$ 1,459		$ 1,502		$ 1,502
Street Sweeping Disposal		$ 275		$ 275		$ 283		$ 283		$ 292		$ 292		$ 300		$ 300
Street Annual Signal Maintenance		$ 330		$ 550		$ 340		$ 567		$ 350		$ 583		$ 361		$ 601
Street Lighting Energy & Maint (1)		$ 1,733		$ 2,039		$ 1,785		$ 2,100		$ 1,838		$ 2,163		$ 1,894		$ 2,228
Street Snow Events	8	$ 5,500	12	$ 8,250		$ 5,665		$ 8,498		$ 5,835		$ 8,752		$ 6,010		$ 9,015
Total Non Capital Expenses		**$ 9,213**		**$ 12,489**		**$ 9,489**		**$ 12,863**		**$ 9,774**		**$ 13,249**		**$ 10,067**		**$ 13,647**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 42,706		$ 50,243		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	400	$ 24,000	400	$ 24,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 66,706**		**$ 74,243**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 75,919**		**$ 86,731**		**$ 9,489**		**$ 12,863**		**$ 9,774**		**$ 13,249**		**$ 10,067**		**$ 13,647**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 6 consists of approximately 5.5% of the total road miles for all annexation areas. 5.5% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 6 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Detective		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sergeant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Lieutenant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Records		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Evidence Tech		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Car Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Clothing Allowance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Building Remodel		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Senior Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Zoning Compliance Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Senior Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional (DS) Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional Engineering Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Road Mileage Costs		$ 55,000		$ 82,500		$ 56,650		$ 84,975		$ 58,350		$ 87,524		$ 60,100		$ 90,150
Total Non Capital Expenses		**$ 55,000**		**$ 82,500**		**$ 56,650**		**$ 84,975**		**$ 58,350**		**$ 87,524**		**$ 60,100**		**$ 90,150**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 55,000**		**$ 82,500**		**$ 56,650**		**$ 84,975**		**$ 58,350**		**$ 87,524**		**$ 60,100**		**$ 90,150**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 6 consists of approximately 5.5% of the total road miles for all annexation areas. 5.5% of the total road mileage costs were used for Area 6 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Trails		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #6 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 6: Northeast Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Training/Professional Dues		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Computer/Office Equip		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Administrative Assistant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies/Other		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Inspector Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Chauffeurs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	3	$ -
Firefighters	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	9	$ -
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fire Station Annual Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Fire Station	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SUV Response Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Office Reconfiguration/Furniture		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 6: Northeast Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #6 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #6 IS ANNEXED

Projected Non-Capital & Capital Expenses
Council Department - **Area 6: Northeast Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #6 IS ANNEXED

Projected Non-Capital & Capital Expenses
Controller Department - **Area 6: Northeast Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington - Annexation

IF ONLY AREA #6 IS ANNEXED

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 6: Northeast Island Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #6 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 6: Northeast Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Marketing		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 337,682	$ 350,514	$ 363,833	$ 377,659
Financial Institutions Tax	$ 3,208	$ 3,330	$ 3,457	$ 3,588
Motor Vehicle/Aircraft Excise Tax	$ 16,791	$ 17,429	$ 18,091	$ 18,779
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 1,295	$ 1,344	$ 1,395	$ 1,448
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 410,621**	**$ 424,262**	**$ 438,422**	**$ 453,119**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 1,376	$ 1,376	$ 1,376	$ 1,376
Total	**$ 1,376**	**$ 1,376**	**$ 1,376**	**$ 1,376**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 61,332	$ 78,853	$ 83,859
Total	**$ -**	**$ 61,332**	**$ 78,853**	**$ 83,859**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 14,089	$ 15,320	$ 15,427
Total	**$ -**	**$ 14,089**	**$ 15,320**	**$ 15,427**
Local Road & Street Fund				
Local Road & Street Distributions	$ 5,839	$ 5,839	$ 5,839	$ 5,839
Total	**$ 5,839**	**$ 5,839**	**$ 5,839**	**$ 5,839**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 6,622	$ 6,622	$ 6,622	$ 6,622
Total	**$ 6,622**	**$ 6,622**	**$ 6,622**	**$ 6,622**
Combined Total	**$ 424,458**	**$ 513,521**	**$ 546,432**	**$ 566,242**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 10,071	$ 10,071	$ 10,071	$ 10,071
Total	**$ 10,071**	**$ 10,071**	**$ 10,071**	**$ 10,071**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 14,315	$ 14,859	$ 15,424	$ 16,010
Financial Institutions Tax	$ 150	$ 156	$ 162	$ 168
CVET & Motor Vehicle/Aircraft Excise	$ 772	$ 802	$ 832	$ 864
Total	**$ 15,238**	**$ 15,817**	**$ 16,418**	**$ 17,042**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ 1,948	$ 2,505	$ 2,664
Total	**$ -**	**$ 1,948**	**$ 2,505**	**$ 2,664**
Combined Total	**$ 15,238**	**$ 17,765**	**$ 18,923**	**$ 19,706**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #6: Northeast	$	41,701,555
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		1.23%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.0123
Equals:	New Maximum Levy Limit after Annexation	$	26,373,377

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		1.23%
Equals:	Projected Gross Property Taxes after Annexation	$	320,266
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	2,525
Equals:	Projected Net Property Tax Increase after Annexation	$	317,740

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #6: Northeast	$	41,701,555
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	20,100
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	158
Equals:	Projected Net Property Tax Increase after Annexation	$	19,942

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #6: Northeast	$	41,701,555
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	14,429
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	114
Equals:	Projected Net Property Tax Increase after Annexation	$	14,315

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #6: Northeast	269
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.33%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	0.33%
Equals:	Projected Increase in LRS Distribution Based on Population	$ 1,165

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #6: Northeast	4.69
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	2.01%

Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	2.01%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	$ 4,674

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 1,165
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 4,674
Equals:	Projected LRS Distribution	$ 5,839

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #6 Northeast Projected Population	269
Equals:	Annexation Area Projected Population as % of current City population	0.33%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 6,622**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	337,682	$	3,208
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	337,682	$	16,791
ABC Excise Tax Distribution	$	54,137	67.33%		269	$	181
Cigarette Tax	$	55,079	68.50%		269	$	184
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	337,682	$	1,295
ABC Gallonage Tax Distribution	$	168,506	209.57%		269	$	564
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	269	$	1,376
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	14,315	$	150
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	14,315	$	772

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**40,329,455**	**40.35%**	**11,521,109**	**40,390,788**	**40.42%**	**11,538,630**	**40,408,309**	**40.43%**	**11,543,635**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**32,120,708**	**52.50%**	**2,806,035**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**32,134,797**	**52.53%**	**2,807,266**	**32,136,028**	**52.53%**	**2,807,373**

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 7: North Bloomington Annexation Area**

February 3, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 168,045	$ 197,310	$ 207,911	$ 214,005
Less Non Capital Costs	$ 46,838	$ 48,243	$ 49,690	$ 51,181
Less Capital Costs	$ 42,283	$ -	$ -	$ -
Equals: Net Revenues	$ 78,924	$ 149,067	$ 158,221	$ 162,824

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	$ 168,045	$ 197,310	$ 207,911	$ 214,005
Less Non Capital Costs	$ 69,326	$ 71,405	$ 73,547	$ 75,754
Less Capital Costs	$ 47,627	$ -	$ -	$ -
Equals: Net Revenues	$ 51,092	$ 125,904	$ 134,364	$ 138,251

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 7: North Bloomington Annexation Area**

February 3, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	**$ 46,838**	**$ 69,326**	**$ 48,243**	**$ 71,405**	**$ 49,690**	**$ 73,547**	**$ 51,181**	**$ 75,754**
Total Capital Expenses	**$ 42,283**	**$ 47,627**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Total Non Cap/Capital Exp	**$ 89,120**	**$ 116,952**	**$ 48,243**	**$ 71,405**	**$ 49,690**	**$ 73,547**	**$ 51,181**	**$ 75,754**

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Utilities Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Stormwater Technician		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Misc Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Service Truck, Dump Truck, Backhoe		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Tools/Safety Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		$ 1,970		$ 1,970		$ 2,029		$ 2,029		$ 2,090		$ 2,090		$ 2,153		$ 2,153
Total Non Capital Expenses		**$ 1,970**		**$ 1,970**		**$ 2,029**		**$ 2,029**		**$ 2,090**		**$ 2,090**		**$ 2,153**		**$ 2,153**
Capital Expenses																
BT Access Vans	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 1,970**		**$ 1,970**		**$ 2,029**		**$ 2,029**		**$ 2,090**		**$ 2,090**		**$ 2,153**		**$ 2,153**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Officers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Secretary		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Training		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control OT/On-Call Pay		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Uniforms/Safety Vests		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Custodian		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Mechanic		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation MEO FTE's		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Lane Markings		$ 975		$ 975		$ 1,004		$ 1,004		$ 1,034		$ 1,034		$ 1,065		$ 1,065
Street Sweeping Disposal		$ 195		$ 195		$ 201		$ 201		$ 207		$ 207		$ 213		$ 213
Street Annual Signal Maintenance		$ 234		$ 390		$ 241		$ 402		$ 248		$ 414		$ 256		$ 426
Street Lighting Energy & Maint (1)		$ 564		$ 1,446		$ 581		$ 1,489		$ 598		$ 1,534		$ 616		$ 1,580
Street Snow Events	8	$ 3,900	12	$ 5,850		$ 4,017		$ 6,026		$ 4,138		$ 6,206		$ 4,262		$ 6,392
Total Non Capital Expenses		**$ 5,868**		**$ 8,856**		**$ 6,044**		**$ 9,121**		**$ 6,225**		**$ 9,395**		**$ 6,412**		**$ 9,677**
Capital Expenses																
Street Lighting Equip Costs (1)		$ 30,283		$ 35,627		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Capture & Handling Equip		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Animal Control Livestock Trailer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Facilities Maintenance Vehicle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fleet Maintenance Garage (2)		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Tandem Dump Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Single Axle		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street One Ton Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Street Sweeper		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Side Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Auto Rear Loading Truck		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sanitation Trash/Recycling Carts	200	$ 12,000	200	$ 12,000		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ 42,283**		**$ 47,627**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 48,150**		**$ 56,482**		**$ 6,044**		**$ 9,121**		**$ 6,225**		**$ 9,395**		**$ 6,412**		**$ 9,677**

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 7 consists of approximately 3.9% of the total road miles for all annexation areas. 3.9% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 7 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Detective		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Sergeant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Lieutenant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Records		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Evidence Tech		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Car Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Clothing Allowance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Building Remodel		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Police Cars		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Equipment/Uniforms		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Body Cams		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Portable Radios		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection. Will update once phase in report is received from Police Department.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Dev. Services (DS) - Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Senior Zoning Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
(DS) - Zoning Compliance Planner		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Engineering - Senior Proj. Manager		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional (DS) Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Additional Engineering Employee		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Road Mileage Costs		$ 39,000		$ 58,500		$ 40,170		$ 60,255		$ 41,375		$ 62,063		$ 42,616		$ 63,925
Total Non Capital Expenses		**$ 39,000**		**$ 58,500**		**$ 40,170**		**$ 60,255**		**$ 41,375**		**$ 62,063**		**$ 42,616**		**$ 63,925**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ 39,000**		**$ 58,500**		**$ 40,170**		**$ 60,255**		**$ 41,375**		**$ 62,063**		**$ 42,616**		**$ 63,925**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 7 consists of approximately 3.9% of the total road miles for all annexation areas. 3.9% of the total road mileage costs were used for Area 7 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Trails		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

Projected Non-Capital & Capital Expenses
Mayor Department - **Area 7: North Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ITS Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Training/Professional Dues		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Computer/Office Equip		$ -		$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Administrative Assistant		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Supplies/Other		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Inspector Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Inspector Computers		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA 7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Chauffeurs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Firefighters	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Deputy Chief	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Operations	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Battalion Chief of Prevention	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Asst/Division Chiefs	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Inspection Officers	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Logistics Manager	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Apparatus Operating Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Fire Station Annual Maintenance		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
New Fire Station	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Fire Engine Pumper	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
SCBA Inventory (6)	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Personal Protective Equipment (5)	0	$ -	0	$ -		$ -		$ -		$ -		$ -		$ -		$ -
SUV Response Vehicles		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Office Reconfiguration/Furniture		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Communication Equipment		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated $3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of $14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employee

Note (5): Personal protective equipment costs are $6,000-$7,000 per each new operational member.

Note (6): SCBA inventory costs are $5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ESD Department - **Area 7: North Bloomington Annexation Area**

February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses
Council Department - **Area 7: North Bloomington Annexation Area**
February 3, 2017

IF ONLY AREA #7 IS ANNEXED

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

Projected Non-Capital & Capital Expenses
Controller Department - **Area 7: North Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Supplies		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

Projected Non-Capital & Capital Expenses
City Clerk Department - **Area 7: North Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Capital Expenses																
Total Capital Expenses		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Cap/Capital Exp		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -

City of Bloomington - Annexation

IF ONLY AREA #7 IS ANNEXED

Projected Non-Capital & Capital Expenses
Community & Family Resources Department - **Area 7: North Bloomington Annexation Area**
February 3, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -	0	$ -
Marketing		$ -		$ -		$ -		$ -		$ -		$ -		$ -		$ -
Total Non Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Capital Expenses																
Total Capital Expenses		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**
Total Non Cap/Capital Exp		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**		**$ -**

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	$ 95,177	$ 98,794	$ 102,548	$ 106,445
Financial Institutions Tax	$ 904	$ 939	$ 974	$ 1,011
Motor Vehicle/Aircraft Excise Tax	$ 4,733	$ 4,912	$ 5,099	$ 5,293
ABC Excise Tax Distribution	$ 10,067	$ 10,067	$ 10,067	$ 10,067
Cigarette Tax	$ 10,242	$ 10,242	$ 10,242	$ 10,242
Commercial Vehicle Excise Tax (CVET)	$ 365	$ 379	$ 393	$ 408
ABC Gallonage Tax Distribution	$ 31,335	$ 31,335	$ 31,335	$ 31,335
Total	**$ 152,824**	**$ 156,668**	**$ 160,659**	**$ 164,802**
Cumulative Capital Improvement Fund				
Cigarette Tax	$ 716	$ 716	$ 716	$ 716
Total	**$ 716**	**$ 716**	**$ 716**	**$ 716**
County Option Income Tax Fund (COIT)				
COIT	$ -	$ 21,095	$ 27,136	$ 28,866
Total	**$ -**	**$ 21,095**	**$ 27,136**	**$ 28,866**
Local Income Tax Public Safety Fund				
LIT Public Safety	$ -	$ 3,987	$ 4,337	$ 4,367
Total	**$ -**	**$ 3,987**	**$ 4,337**	**$ 4,367**
Local Road & Street Fund				
Local Road & Street Distributions	$ 3,925	$ 3,925	$ 3,925	$ 3,925
Total	**$ 3,925**	**$ 3,925**	**$ 3,925**	**$ 3,925**
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	$ 3,447	$ 3,447	$ 3,447	$ 3,447
Total	**$ 3,447**	**$ 3,447**	**$ 3,447**	**$ 3,447**
Combined Total	**$ 160,911**	**$ 189,837**	**$ 200,219**	**$ 206,123**

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington
Years 1-4 Annexation Revenue Projections: All Revenues Combined
February 3, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees	$ 2,838	$ 2,838	$ 2,838	$ 2,838
Total	**$ 2,838**	**$ 2,838**	**$ 2,838**	**$ 2,838**

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	$ 4,035	$ 4,188	$ 4,347	$ 4,512
Financial Institutions Tax	$ 42	$ 44	$ 46	$ 47
CVET & Motor Vehicle/Aircraft Excise	$ 218	$ 226	$ 235	$ 243
Total	**$ 4,295**	**$ 4,458**	**$ 4,627**	**$ 4,803**
Count Option Income Tax Fund (COIT)				
COIT	$ -	$ 176	$ 226	$ 240
Total	**$ -**	**$ 176**	**$ 226**	**$ 240**
Combined Total	**$ 4,295**	**$ 4,634**	**$ 4,853**	**$ 5,044**

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

NAV % Increase			
	2015 Pay 2016 NAV - Area #7: North	$	11,753,756
Divided by:	2015 Pay 2016 City NAV	$	3,392,356,742
Equals:	NAV % Increase		0.35%

Projected Maximum Levy Limit			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor		1.0035
Equals:	New Maximum Levy Limit after Annexation	$	26,143,379

Projected Net Operating Property Tax			
	2016 Factored Adjusted Tax Levy	$	26,053,111
Times:	Annexation Factor / NAV % Increase		0.35%
Equals:	Projected Gross Property Taxes after Annexation	$	90,268
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	712
Equals:	Projected Net Property Tax Increase after Annexation	$	89,556

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

February 3, 2017

Projected Net CCD Property Tax			
	Total NAV for Annexation Area #7: North	$	11,753,756
Times:	CCD Property Tax Rate		4.82%
Equals:	Projected Gross Property Taxes after Annexation	$	5,665
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	$	45
Equals:	Projected Net Property Tax Increase after Annexation	$	5,621

Projected Bloomington Transportation General Property Tax			
	Total NAV for Annexation Area #7: North	$	11,753,756
Times:	2016 Bloomington Transportation General Property Tax Rate	$	0.0346
Equals:	Projected Gross Property Taxes after Annexation	$	4,067
Times:	2016 Circuit Breaker %		0.79%
Minus:	Projected Circuit Breaker Credit	$	32
Equals:	Projected Net Property Tax Increase after Annexation	$	4,035

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #7: North	140
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.17%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	$ 348,273
Times:	Projected % Increase in Bloomington Population	0.17%
Equals:	Projected Increase in LRS Distribution Based on Population	$ 606

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

February 3, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #7: North	3.33
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	1.43%

Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	1.43%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	$ 3,318

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	$ 606
Add:	Projected LRS Distribution Increase Based on Road Miles	$ 3,318
Equals:	Projected LRS Distribution	$ 3,925

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

February 3, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #7 North Projected Population	140
Equals:	Annexation Area Projected Population as % of current City population	0.17%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	**Projected Bloomington Increase in MVH Distribution from Annexation**	**$ 3,447**

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

February 3, 2017

Other Revenues							
Miscellaneous Revenue							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	191,579	0.95%	$	95,177	$	904
Motor Vehicle/Aircraft Excise Tax	$	1,002,607	4.97%	$	95,177	$	4,733
ABC Excise Tax Distribution	$	54,137	67.33%		140	$	94
Cigarette Tax	$	55,079	68.50%		140	$	96
Commercial Vehicle Excise Tax (CVET)	$	77,318	0.38%	$	95,177	$	365
ABC Gallonage Tax Distribution	$	168,506	209.57%		140	$	293
CCI							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Cigarette Tax	$	411,316	512%	$	140	$	716
Bloomington Transportation							
		2015 Actual	% to levy / per capita		Proj Tax levy / Population		Addt Rev
Financial Institutions Tax	$	12,009	1.05%	$	4,035	$	42
CVET & Motor Vehicle/Aircraft Excise	$	61,665	5.40%	$	4,035	$	218

City of Bloomington
Annexation Revenue Projections - COIT
February 3, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**38,779,091**	**40.15%**	**10,597,158**	**39,129,155**	**40.16%**	**11,441,476**	**39,973,473**	**40.14%**	**11,459,776**

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Bloomington Civil City	**40,086,950**	**40.21%**	**11,480,871**	**40,108,045**	**40.23%**	**11,486,912**	**40,114,087**	**40.24%**	**11,488,643**

City of Bloomington
Annexation Revenue Projections - LIT Public Safety
February 3, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**28,991,080**	**52.24%**	**2,791,946**	**31,783,026**	**52.24%**	**2,791,946**	**31,878,203**	**52.31%**	**2,795,933**

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Bloomington Civil City	**31,882,190**	**52.32%**	**2,796,282**	**31,882,539**	**52.32%**	**2,796,313**

City of Bloomington
Estimated Amortization
February 3, 2017

Principal	Interest Rate
$ 13,750,000	5.00%

Minimum Capital Costs - 10 Year

Period	Date	Principal	Interest Rate	Interest Expense	Capitalized Interest	Period Total	Fiscal Total	Principal Balance
Closing	12/31/2017							$ 13,750,000
1	7/15/2018	$ 530,000	5.00%	$ 358,042	$ -	$ 888,042		$ 13,220,000
2	1/15/2019	$ 550,000	5.00%	$ 330,500	$ -	$ 880,500	$ 1,768,542	$ 12,670,000
3	7/15/2019	$ 560,000	5.00%	$ 316,750	$ -	$ 876,750		$ 12,110,000
4	1/15/2020	$ 585,000	5.00%	$ 302,750	$ -	$ 887,750	$ 1,764,500	$ 11,525,000
5	7/15/2020	$ 595,000	5.00%	$ 288,125	$ -	$ 883,125		$ 10,930,000
6	1/15/2021	$ 610,000	5.00%	$ 273,250	$ -	$ 883,250	$ 1,766,375	$ 10,320,000
7	7/15/2021	$ 630,000	5.00%	$ 258,000	$ -	$ 888,000		$ 9,690,000
8	1/15/2022	$ 635,000	5.00%	$ 242,250	$ -	$ 877,250	$ 1,765,250	$ 9,055,000
9	7/15/2022	$ 655,000	5.00%	$ 226,375	$ -	$ 881,375		$ 8,400,000
10	1/15/2023	$ 675,000	5.00%	$ 210,000	$ -	$ 885,000	$ 1,766,375	$ 7,725,000
11	7/15/2023	$ 685,000	5.00%	$ 193,125	$ -	$ 878,125		$ 7,040,000
12	1/15/2024	$ 710,000	5.00%	$ 176,000	$ -	$ 886,000	$ 1,764,125	$ 6,330,000
13	7/15/2024	$ 730,000	5.00%	$ 158,250	$ -	$ 888,250		$ 5,600,000
14	1/15/2025	$ 740,000	5.00%	$ 140,000	$ -	$ 880,000	$ 1,768,250	$ 4,860,000
15	7/15/2025	$ 765,000	5.00%	$ 121,500	$ -	$ 886,500		$ 4,095,000
16	1/15/2026	$ 775,000	5.00%	$ 102,375	$ -	$ 877,375	$ 1,763,875	$ 3,320,000
17	7/15/2026	$ 795,000	5.00%	$ 83,000	$ -	$ 878,000		$ 2,525,000
18	1/15/2027	$ 825,000	5.00%	$ 63,125	$ -	$ 888,125	$ 1,766,125	$ 1,700,000
19	7/15/2027	$ 840,000	5.00%	$ 42,500	$ -	$ 882,500		$ 860,000
20	1/15/2028	$ 860,000	5.00%	$ 21,500	$ -	$ 881,500	$ 1,764,000	$ -
Totals		$ 13,750,000		$ 3,907,417	$ -	$ 17,657,417	$ 17,657,417	

City of Bloomington
Estimated Amortization
February 3, 2017

Principal	Interest Rate
$ 13,750,000	5.00%

Minumum Capital Costs - 20 Year

Period	Date	Principal	Interest Rate	Interest Expense	Capitalized Interest	Period Total	Fiscal Total	Principal Balance
Closing	12/31/2017							$ 13,750,000
1	7/15/2018	190,000	5.00%	$ 367,250	$ -	$ 557,250		$ 13,560,000
2	1/15/2019	200,000	5.00%	$ 339,000	$ -	$ 539,000	$ 1,096,250	$ 13,360,000
3	7/15/2019	215,000	5.00%	$ 334,000	$ -	$ 549,000		$ 13,145,000
4	1/15/2020	220,000	5.00%	$ 328,625	$ -	$ 548,625	$ 1,097,625	$ 12,925,000
5	7/15/2020	225,000	5.00%	$ 323,125	$ -	$ 548,125		$ 12,700,000
6	1/15/2021	230,000	5.00%	$ 317,500	$ -	$ 547,500	$ 1,095,625	$ 12,470,000
7	7/15/2021	235,000	5.00%	$ 311,750	$ -	$ 546,750		$ 12,235,000
8	1/15/2022	245,000	5.00%	$ 305,875	$ -	$ 550,875	$ 1,097,625	$ 11,990,000
9	7/15/2022	245,000	5.00%	$ 299,750	$ -	$ 544,750		$ 11,745,000
10	1/15/2023	260,000	5.00%	$ 293,625	$ -	$ 553,625	$ 1,098,375	$ 11,485,000
11	7/15/2023	260,000	5.00%	$ 287,125	$ -	$ 547,125		$ 11,225,000
12	1/15/2024	270,000	5.00%	$ 280,625	$ -	$ 550,625	$ 1,097,750	$ 10,955,000
13	7/15/2024	275,000	5.00%	$ 273,875	$ -	$ 548,875		$ 10,680,000
14	1/15/2025	280,000	5.00%	$ 267,000	$ -	$ 547,000	$ 1,095,875	$ 10,400,000
15	7/15/2025	290,000	5.00%	$ 260,000	$ -	$ 550,000		$ 10,110,000
16	1/15/2026	295,000	5.00%	$ 252,750	$ -	$ 547,750	$ 1,097,750	$ 9,815,000
17	7/15/2026	300,000	5.00%	$ 245,375	$ -	$ 545,375		$ 9,515,000
18	1/15/2027	315,000	5.00%	$ 237,875	$ -	$ 552,875	$ 1,098,250	$ 9,200,000
19	7/15/2027	320,000	5.00%	$ 230,000	$ -	$ 550,000		$ 8,880,000
20	1/15/2028	325,000	5.00%	$ 222,000	$ -	$ 547,000	$ 1,097,000	$ 8,555,000
21	7/15/2028	335,000	5.00%	$ 213,875	$ -	$ 548,875		$ 8,220,000
22	1/15/2029	345,000	5.00%	$ 205,500	$ -	$ 550,500	$ 1,099,375	$ 7,875,000
23	7/15/2029	350,000	5.00%	$ 196,875	$ -	$ 546,875		$ 7,525,000
24	1/15/2030	360,000	5.00%	$ 188,125	$ -	$ 548,125	$ 1,095,000	$ 7,165,000
25	7/15/2030	370,000	5.00%	$ 179,125	$ -	$ 549,125		$ 6,795,000
26	1/15/2031	380,000	5.00%	$ 169,875	$ -	$ 549,875	$ 1,099,000	$ 6,415,000
27	7/15/2031	385,000	5.00%	$ 160,375	$ -	$ 545,375		$ 6,030,000
28	1/15/2032	400,000	5.00%	$ 150,750	$ -	$ 550,750	$ 1,096,125	$ 5,630,000
29	7/15/2032	410,000	5.00%	$ 140,750	$ -	$ 550,750		$ 5,220,000
30	1/15/2033	415,000	5.00%	$ 130,500	$ -	$ 545,500	$ 1,096,250	$ 4,805,000
31	7/15/2033	430,000	5.00%	$ 120,125	$ -	$ 550,125		$ 4,375,000
32	1/15/2034	440,000	5.00%	$ 109,375	$ -	$ 549,375	$ 1,099,500	$ 3,935,000
33	7/15/2034	455,000	5.00%	$ 98,375	$ -	$ 553,375		$ 3,480,000
34	1/15/2035	455,000	5.00%	$ 87,000	$ -	$ 542,000	$ 1,095,375	$ 3,025,000
35	7/15/2035	465,000	5.00%	$ 75,625	$ -	$ 540,625		$ 2,560,000
36	1/15/2036	495,000	5.00%	$ 64,000	$ -	$ 559,000	$ 1,099,625	$ 2,065,000
37	7/15/2036	500,000	5.00%	$ 51,625	$ -	$ 551,625		$ 1,565,000
38	1/15/2037	505,000	5.00%	$ 39,125	$ -	$ 544,125	$ 1,095,750	$ 1,060,000
39	7/15/2037	520,000	5.00%	$ 26,500	$ -	$ 546,500		$ 540,000
40	1/15/2038	540,000	5.00%	$ 13,500	$ -	$ 553,500	$ 1,100,000	$ -
Totals		$ 13,750,000		$ 8,198,125	$ -	$ 21,948,125	$ 21,948,125	

City of Bloomington
Estimated Amortization
February 3, 2017

Principal	Interest Rate
$ 21,750,000	5.00%

Maximum Capital Costs - 10 Year

Period	Date	Principal	Interest Rate	Interest Expense	Capitalized Interest	Period Total	Fiscal Total	Principal Balance
Closing	12/31/2017							$ 21,750,000
1	7/15/2018	$ 835,000	5.00%	$ 566,448	$ -	$ 1,401,448		$ 20,915,000
2	1/15/2019	$ 870,000	5.00%	$ 522,875	$ -	$ 1,392,875	$ 2,794,323	$ 20,045,000
3	7/15/2019	$ 900,000	5.00%	$ 501,125	$ -	$ 1,401,125		$ 19,145,000
4	1/15/2020	$ 915,000	5.00%	$ 478,625	$ -	$ 1,393,625	$ 2,794,750	$ 18,230,000
5	7/15/2020	$ 940,000	5.00%	$ 455,750	$ -	$ 1,395,750		$ 17,290,000
6	1/15/2021	$ 965,000	5.00%	$ 432,250	$ -	$ 1,397,250	$ 2,793,000	$ 16,325,000
7	7/15/2021	$ 995,000	5.00%	$ 408,125	$ -	$ 1,403,125		$ 15,330,000
8	1/15/2022	$ 1,005,000	5.00%	$ 383,250	$ -	$ 1,388,250	$ 2,791,375	$ 14,325,000
9	7/15/2022	$ 1,030,000	5.00%	$ 358,125	$ -	$ 1,388,125		$ 13,295,000
10	1/15/2023	$ 1,075,000	5.00%	$ 332,375	$ -	$ 1,407,375	$ 2,795,500	$ 12,220,000
11	7/15/2023	$ 1,090,000	5.00%	$ 305,500	$ -	$ 1,395,500		$ 11,130,000
12	1/15/2024	$ 1,120,000	5.00%	$ 278,250	$ -	$ 1,398,250	$ 2,793,750	$ 10,010,000
13	7/15/2024	$ 1,145,000	5.00%	$ 250,250	$ -	$ 1,395,250		$ 8,865,000
14	1/15/2025	$ 1,175,000	5.00%	$ 221,625	$ -	$ 1,396,625	$ 2,791,875	$ 7,690,000
15	7/15/2025	$ 1,200,000	5.00%	$ 192,250	$ -	$ 1,392,250		$ 6,490,000
16	1/15/2026	$ 1,240,000	5.00%	$ 162,250	$ -	$ 1,402,250	$ 2,794,500	$ 5,250,000
17	7/15/2026	$ 1,260,000	5.00%	$ 131,250	$ -	$ 1,391,250		$ 3,990,000
18	1/15/2027	$ 1,300,000	5.00%	$ 99,750	$ -	$ 1,399,750	$ 2,791,000	$ 2,690,000
19	7/15/2027	$ 1,320,000	5.00%	$ 67,250	$ -	$ 1,387,250		$ 1,370,000
20	1/15/2028	$ 1,370,000	5.00%	$ 34,250	$ -	$ 1,404,250	$ 2,791,500	$ -
Totals		$ 21,750,000		$ 6,181,573	$ -	$ 27,931,573	$ 27,931,573	

City of Bloomington
Estimated Amortization
February 3, 2017

Principal	Interest Rate
$ 21,750,000	5.00%

Maximum Capital Costs - 20 Year

Period	Date	Principal	Interest Rate	Interest Expense	Capitalized Interest	Period Total	Fiscal Total	Principal Balance
Closing	12/31/2017							$ 21,750,000
1	7/15/2018	305,000	5.00%	$ 580,802	$ -	$ 885,802		$ 21,445,000
2	1/15/2019	315,000	5.00%	$ 536,125	$ -	$ 851,125	$ 1,736,927	$ 21,130,000
3	7/15/2019	340,000	5.00%	$ 528,250	$ -	$ 868,250		$ 20,790,000
4	1/15/2020	350,000	5.00%	$ 519,750	$ -	$ 869,750	$ 1,738,000	$ 20,440,000
5	7/15/2020	360,000	5.00%	$ 511,000	$ -	$ 871,000		$ 20,080,000
6	1/15/2021	365,000	5.00%	$ 502,000	$ -	$ 867,000	$ 1,738,000	$ 19,715,000
7	7/15/2021	370,000	5.00%	$ 492,875	$ -	$ 862,875		$ 19,345,000
8	1/15/2022	390,000	5.00%	$ 483,625	$ -	$ 873,625	$ 1,736,500	$ 18,955,000
9	7/15/2022	390,000	5.00%	$ 473,875	$ -	$ 863,875		$ 18,565,000
10	1/15/2023	405,000	5.00%	$ 464,125	$ -	$ 869,125	$ 1,733,000	$ 18,160,000
11	7/15/2023	415,000	5.00%	$ 454,000	$ -	$ 869,000		$ 17,745,000
12	1/15/2024	425,000	5.00%	$ 443,625	$ -	$ 868,625	$ 1,737,625	$ 17,320,000
13	7/15/2024	435,000	5.00%	$ 433,000	$ -	$ 868,000		$ 16,885,000
14	1/15/2025	445,000	5.00%	$ 422,125	$ -	$ 867,125	$ 1,735,125	$ 16,440,000
15	7/15/2025	455,000	5.00%	$ 411,000	$ -	$ 866,000		$ 15,985,000
16	1/15/2026	470,000	5.00%	$ 399,625	$ -	$ 869,625	$ 1,735,625	$ 15,515,000
17	7/15/2026	480,000	5.00%	$ 387,875	$ -	$ 867,875		$ 15,035,000
18	1/15/2027	490,000	5.00%	$ 375,875	$ -	$ 865,875	$ 1,733,750	$ 14,545,000
19	7/15/2027	500,000	5.00%	$ 363,625	$ -	$ 863,625		$ 14,045,000
20	1/15/2028	520,000	5.00%	$ 351,125	$ -	$ 871,125	$ 1,734,750	$ 13,525,000
21	7/15/2028	530,000	5.00%	$ 338,125	$ -	$ 868,125		$ 12,995,000
22	1/15/2029	540,000	5.00%	$ 324,875	$ -	$ 864,875	$ 1,733,000	$ 12,455,000
23	7/15/2029	555,000	5.00%	$ 311,375	$ -	$ 866,375		$ 11,900,000
24	1/15/2030	570,000	5.00%	$ 297,500	$ -	$ 867,500	$ 1,733,875	$ 11,330,000
25	7/15/2030	585,000	5.00%	$ 283,250	$ -	$ 868,250		$ 10,745,000
26	1/15/2031	600,000	5.00%	$ 268,625	$ -	$ 868,625	$ 1,736,875	$ 10,145,000
27	7/15/2031	615,000	5.00%	$ 253,625	$ -	$ 868,625		$ 9,530,000
28	1/15/2032	630,000	5.00%	$ 238,250	$ -	$ 868,250	$ 1,736,875	$ 8,900,000
29	7/15/2032	645,000	5.00%	$ 222,500	$ -	$ 867,500		$ 8,255,000
30	1/15/2033	660,000	5.00%	$ 206,375	$ -	$ 866,375	$ 1,733,875	$ 7,595,000
31	7/15/2033	680,000	5.00%	$ 189,875	$ -	$ 869,875		$ 6,915,000
32	1/15/2034	695,000	5.00%	$ 172,875	$ -	$ 867,875	$ 1,737,750	$ 6,220,000
33	7/15/2034	715,000	5.00%	$ 155,500	$ -	$ 870,500		$ 5,505,000
34	1/15/2035	725,000	5.00%	$ 137,625	$ -	$ 862,625	$ 1,733,125	$ 4,780,000
35	7/15/2035	750,000	5.00%	$ 119,500	$ -	$ 869,500		$ 4,030,000
36	1/15/2036	765,000	5.00%	$ 100,750	$ -	$ 865,750	$ 1,735,250	$ 3,265,000
37	7/15/2036	785,000	5.00%	$ 81,625	$ -	$ 866,625		$ 2,480,000
38	1/15/2037	805,000	5.00%	$ 62,000	$ -	$ 867,000	$ 1,733,625	$ 1,675,000
39	7/15/2037	830,000	5.00%	$ 41,875	$ -	$ 871,875		$ 845,000
40	1/15/2038	845,000	5.00%	$ 21,125	$ -	$ 866,125	$ 1,738,000	$ -
Totals		$ 21,750,000		$ 12,961,552	$ -	$ 34,711,552	$ 34,711,552	