

City of Bloomington Common Council

Legislative Packet

Wednesday, 29 March 2017

Special Session

Office of the Common Council
P.O. Box 100
401 North Morton Street
Bloomington, Indiana 47402
812.349.3409
council@bloomington.in.gov
<http://www.bloomington.in.gov/council>



Packet Related Material

Memo

Agenda

Calendar

Notices and Agendas:

- **Notice of Special Session of the Council** on Wednesday, March 29, 2017 at 6:30 (and cancellation of the Committee of the Whole previously scheduled for this time and location).

Legislation for Consideration Under Resolutions and First Readings at the Special Session on Wednesday, March 29, 2017 (all of which are found in this packet):

Non-Annexation Material

- **Res 17-15** Approval of Interlocal Cooperation Agreement Between the City of Bloomington and Monroe County, Indiana – Re: Building Code Authority
 - Memo to Council from Philippa Guthrie, Corporation Counsel;
 - Interlocal Agreement (Building Code Authority)*Contact: Philippa Guthrie at 812-349-3426 or guthriep@bloomington.in.gov*

Annexation Material

- **Introduction** – with Memo to Council from Philippa Guthrie, Corporation Counsel & Map
- **Nine Ordinances** – **Ord 17-09** through **Ord 17-16** – with **Exhibits A (Map) and B (Legal Description)** – Annexing Nine Areas (*Note: the South-West Area is now divided into SW A, SW B & SW C*)
- **Nine Resolutions** – **Res 17-16** through **Res 17-24** - Approving Fiscal Plans for Nine Areas
- **Comprehensive Fiscal Plan for Municipal Services (Version 3.0)**

Memo

Interlocal Agreement and Annexation Legislation on the Agenda for the Special Session on Wednesday, March 29th

The Council has cancelled the Committee of the Whole and scheduled a Special Session for next Wednesday. There is one non-annexation-related resolution ready for final action - an extension of the interlocal agreement with the County on the administration of the building code. In addition, there is a set of nine resolutions and nine ordinances related to annexations.¹ The resolutions approve fiscal plans (now Version 3.0) and are ready for adoption next Wednesday (with the understanding that they may be amended further in the process). The ordinances take the necessary steps to annex these properties and are merely being introduced next week with public hearings anticipated for May 31st.

The summary and material are all included in this packet and keep the annexation material and use it during the rest of the annexation deliberations.

Non-Annexation Legislation – One Resolution

Item One – Res 17-15 (Approving the Interlocal Agreement with the County Regarding Building Code Authority)

Res 17-15 approves an Interlocal Agreement with the County which would extend the County's authority over the administration of building codes for one year. Since 1996, the City and County have had agreements over building codes (and, for most of that time, the planning and zoning jurisdictions), when the County adopted a comprehensive plan and was able to exercise zoning authority over the former 2-mile fringe. As noted in previous summaries the principal benefit of the agreement "is in providing convenient and efficient one-stop-shopping for citizens of Monroe County and the City of Bloomington" who are in need of building permits." Affirming this conclusion, Philippa Guthrie, Corporation Counsel, in her memo, states that "(t)he Administration continues to believe that vesting local building code administration in a single entity (the Monroe County Building Department) is the most cost effective and convenient way to provide necessary building code services to the citizens of the City."

¹ Note: The pieces of legislation have grown from seven to nine because the South-West Area has been subdivided into SW-A, SW-B & SW-C.

Over the last two decades, the parties have continued this cooperation with a series of legislation that, on occasion, called for brief extensions to allow for completion of negotiations, and more often, granted full, five-year agreements.² The current agreement will expire on March 31, 2017 and, while the parties are still negotiating the arrangement over the long term, they are willing to enter into a one-year extension, which is now ready for your consideration.³

This agreement would cover the period from April 1, 2017 through March 31, 2018 and contains essentially the same terms as the last one.⁴ The remainder of this summary briefly describes the significant terms of this arrangement.

Under the agreement, the Monroe County Building Department enforces all State building, plumbing, electrical, mechanical, energy conservation and fire building safety codes within the City and unincorporated areas of the County, and the City administers all planning, zoning, and subdivision compliance functions within the City's Zoning Jurisdiction Area.⁵

Along with providing for the future modification of the agreement and liberal interpretation of their terms, recognizing that each term is contingent upon the appropriation of funds, and requiring that cooperation be not unreasonably withheld, the remainder of the agreement provides for the following:

- The Monroe County Building department processes all permits and fees related to the building codes. The fees collected on behalf of the City are the sole payments due under this agreement and will be transmitted on a quarterly basis (as promptly after the 1st of January, April, July, and October after allowing for the County's claims processing procedures).

² The legislation authorizing past agreements included: Res 96-33 (authorizing a 5-year term for both the planning and building codes); Res 01-31 (authorizing a 3-month extension for both planning and building codes); Res 02-09 (authorizing a 5-year term for planning codes) and Res 02-10 (authorizing a 1-year term for building codes); Res 02-38 (authorizing a 4-year term for the building codes); Res 07-02 (authorizing a 5-year term for one agreement covering both planning, zoning and building codes); and, Res 12-14, authorizing a five-year term for the building code.

³ The agreement was signed by the Monroe County Commissioners earlier this month.

⁴ The changes in the proposed agreement: acknowledge the term of the previous agreement; refer to the City Planning and Transportation (rather than Planning) department; correct some citations and grammar; extend the proposed agreement through March 1, 2018; and allow either party to cancel the agreement upon 30-day written notice to the executive of the other party.

⁵ The term "City Zoning Jurisdiction Area" is defined as "those portions of the County over which the City, by law or interlocal agreement, possesses planning, zoning, and subdivision control authority."

- The City Planning and Transportation Department will pick up and drop off permit materials every day until the County is able to transmit this information electronically and both parties agree to make their best efforts to expedite the permitting process.
- The Monroe County Building department shall not to issue a building permit within the City's planning jurisdiction without receiving a certificate of zoning compliance from the City and without transcribing the conditions onto the permit. They shall not issue any occupancy permit without requiring compliance with the conditions of the permit.
- The City will be responsible for determining zoning and subdivision compliance and administer bonds within its planning jurisdiction area and the County must e-mail any notice of certificate of occupancy permit to the City in order to facilitate simultaneous inspections. Both parties agree to provide information requested by the other party in a timely fashion.
- For residential rental property within the corporate limits, the County may not issue any type of permit that changes the disposition of the structure until the HAND department has reviewed and released the application and cannot issue a certificate of occupancy until HAND has confirmed compliance with the Property Maintenance Code.
- The County will waive fees for affordable housing projects within the City as provided by BMC 17.08.050(c).
- The County will cooperate with the City in sharing GIS information. This will entail handling and transmitting permit-related data to the City in a manner that meets the City's needs, yet accounts for the County's capabilities.
- The County will notify the appropriate fire department of pertinent applications and transcribe all the requested notations onto the temporary and permanent Certificates of Occupancy. The County will also notify the City Fire Department of all applications for variance from the fire code regarding properties within the City in order to help coordinate communication with the Indiana Fire and Building Safety Commission.
- The County shall inspect utility-related permit activity in areas between buildings and the connection to the City's main or meter, and determine compliance with applicable ordinances and regulations.

- The County shall issue Stop Work Orders upon the written request of the City Planning and Transportation Director, Manager of Engineering Services,⁶ or the Director of HAND. These orders will be used to stop construction activity when there has been a violation of the zoning or subdivision ordinance, historic preservation ordinance, or in those circumstances when the matter will be presented to the Board of Zoning Appeals. The party whose ordinance(s) have been violated will be responsible for enforcing the violation.

Annexation Legislation

Nine Annexations ⁷ this Year

– Current Schedule Calls for Action on March 29th, May 31st, and June 30th

As you know, the City is leaving the preliminary stage and entering the formal stages of annexation of areas which are either located within or outside but adjacent to the City's corporate boundaries. So far, the preliminary process has included, among other actions:

- Retention of a financial consultant (Reedy Financial Group, PC, with Eric Reedy and Jerry Hickman) to prepare the fiscal plans and retention of Outside Counsel (Bose McKinney and Evans with Steve Unger playing the lead role) to advise the City on pursuit of annexations in light of complex statutory requirements;
- Introduction of the annexation proposals by the Administration to the Council at Staff-Council Internal Work Session on February 3rd and the simultaneous establishment of a webpage with information including a copy of a draft Fiscal Plan (Version 1.0);
- Adoption of Res 17-06 – Res 17-12 by the Council on February 15th, which authorized the initiation of annexation procedures for Areas 1 – 7; and
- Conducting an Outreach Program, which started with notice to property owners, includes six outreach meetings (held Monday – Saturday, March 20th – 25th in City Hall), and involves on-going communication with the land owners and officials representing the affected areas.

⁶ This is one of a few instances where the Agreement did not account for the reorganization of Planning and Transportation department two years ago and will be corrected with the next round of changes in 2018.

⁷ As noted previously, the Southwest Area 1 is now divided into three sub-Areas.

The annexation material prepares the Council for the formal stages of annexation and should be kept – along with any supplemental material you receive - for deliberations over the next few months. It includes the:

- Memo to the Council
- Map of the Annexations
- Ordinances which annex the areas;
- Resolutions which approve the fiscal plans; and
- Fiscal Plan (now Version 3.0)

As was done with the annexation legislation in February, this summary will only provide a brief overview of the materials within the packet and indicate what kind of information you will find in each document. Aside from a few references, these paragraphs do not summarize the substance of the material, which will require reading of the material itself.

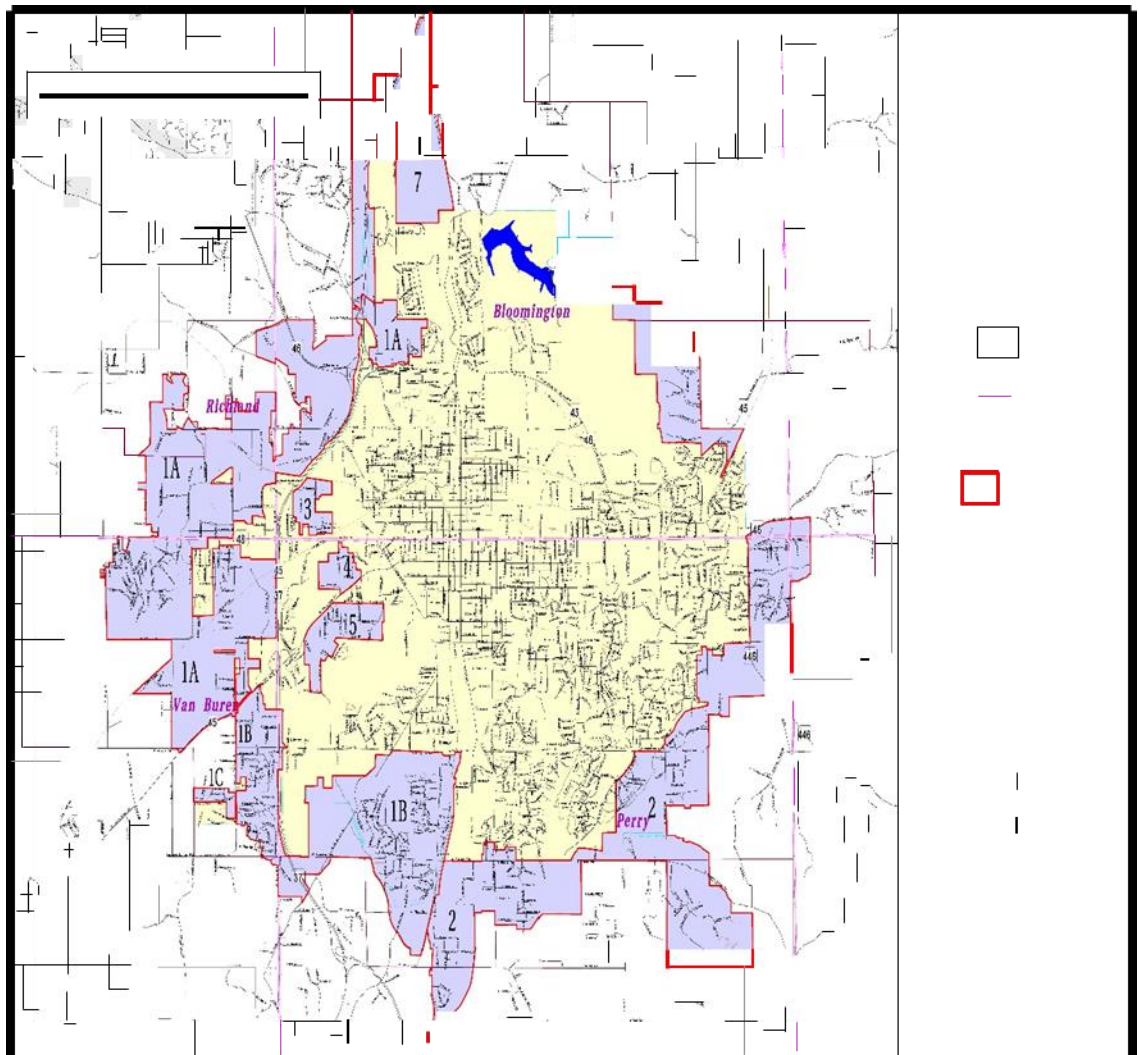
Memo. There is a memo from Philippa Guthrie, Corporation Counsel which:

- Introduces the material in the packet;
- Notes that there is an updated Fiscal Plan (known as “FP 3.0”) to be put online by Monday (and that further revisions or amendments may occur);
- Explains the subdivision of the South-West Area into Areas SW-A, SW-B & SW-C, which was necessary to account for the early annexation of roadways (e.g. Leonard Springs) discovered during survey work, which created boundaries that needed to be addressed; and
- Reinforces the reasons for the annexations – To wit:
 - The passage of time (over a decade) since the last annexations;
 - The better position of cities, by design, to provide service to urbanized areas compared to other entities in counties;
 - The wisdom of addressing the effect of I-69 on the west side of the City in a consistent manner through the authority of one planning jurisdiction;
 - Allowing for a more uniform and efficient government and services;
 - The existence of waivers of remonstrance due to the acceptance of City services (i.e. sewer);
 - The possible benefit high-speed fiber optic broadband service which the City is in the process of negotiating;
 - In some cases, the impoundment of surplus funds for use in applicable areas; and
 - The opportunity to vote and participate in “shaping the future of this community”.⁸

⁸ The memo also notes the very low tax rates here in relation to other cities within the State and, attributes this to

Map of Annexed Areas. There are nine annexed areas which are as follows:

- 1A South-West A
- 1B South-West B
- 1C South-West C
- 2 Southeast
- 3 North Island
- 4 Central Island
- 5 South Island
- 6 Northeast, and
- 7 North



the “collective efficient governance” of local taxing entities.

Ordinances. The ordinances take the necessary steps to annex these areas and are scheduled for introduction next week. These ordinances:

- Include “whereas” clauses which state the size of the annexed areas; set forth the history, rationale, and key procedures followed, along with important obligations undertaken, by the City in regard to these annexations; and, incorporate the “whereas” clauses by reference into Section 1;
- Annex the areas as depicted in a map (Exhibit A) and described in legal terms (Exhibit B);
- Acknowledge that the annexations take-in the adjacent public highways and right-of-ways and are intended to conform to existing City boundaries;
- Postpone the annexations until January 1, 2020 (as allowed by, or in accordance with, various statutes);⁹
- Assign the areas to a Council district contiguous to it;
- Acknowledge that any agricultural land annexed by the ordinance is exempt from taxation and cannot be used, for purposes of contiguity, to annex further territory;
- If applicable, impounds surplus funds for three years and establishes an advisory board to dispense funds over as much of five years;
- Maintain the areas’ current zoning classification(s) and designation(s) until the City updates its respective comprehensive plan, zoning ordinance, or zoning map;
- Repeal previously enacted ordinances which are inconsistent with these ordinances; and
- Set the effective date as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

Resolutions. The resolutions approving the fiscal plans are scheduled for adoption on March 29th. They adopt the Fiscal Plan for Municipal Annexation (March 29, 2017 – Version 3.0 – [Fiscal Plan 3.0]) and establish a definite policy regarding annexation, incorporate the material into the legislation by reference, and reserve the right of the Council to amend the plans as permitted by statute.

⁹ Please note that there are at least three reasons for deferring the annexation effective date: 1) to provide time for fire districts to adjust to the change (which delays the effective date of those ordinances until the second January 1st following the date the ordinance is adopted and filed (IC 36-4-3-7); 2) to avoid annexations going into effect in the year preceding a federal decennial census (IC 36-4-3-7); and, 3) as an equitable measure for those effected by the annexation (IC 36-4-3-8)

As alluded to above, Fiscal Plan 3.0 is the next iteration of the Fiscal Plan, following the issuance of a preliminary fiscal plan on February 3rd and the revisions posted online on March 20th (Version 2.0). By statute¹⁰, fiscal plans must:

- Show the plan for the organization and extension of services (including the specific services the city will provide and the date they will begin);
- Demonstrate that services will be equivalent in manner and scope to what is already available elsewhere in the city and will be provided within one year for non-capital services and within three years for capital services);
- Itemize the cost estimates for each municipal department to provide those services;
- Show our plans for funding the provision of these services;
- Estimate the effect of annexation on taxpayers in each political subdivision to which the annexation applies (including expected tax rates, tax levies, expenditure levels, service levels, and annual debt service levels in those political subdivisions for four years after the effective date of the annexation);
- Estimate the effect of annexation on political subdivisions in the county outside of the annexed areas and the taxpayers in those political subdivisions for four years after the effective date of the annexation;
- Estimate the effect of annexation on municipal finances, in particular, how municipal tax revenues will be affected by the annexation for four years after the effective date of the annexation; and
- List all parcels of property in the annexed territory along with certain identifying information along with whether there is a waiver of remonstrance for each parcel.

Fiscal Plan 3.0. Fiscal Plan 3.0 is, as implied, the third iteration for the public. It includes the following sections at the following page numbers (*in FP 1.0, FP 2.0 & FP 3.0 to give you a sense of where the additions occurred*). Please note that, aside from textual clarifications, the bulk of the changes were the result of accounting for the three sub-areas in Area 1 (South-West) in FP 3.0 and much more detail on the financial impact on other taxing units in FP 2.0.

¹⁰ IC 36-4-3-13

<u>Section</u>	<u>Pages</u>		
	<u>FP 1.0</u>	<u>FP 2.0</u>	<u>FP 3.0</u>
Annexation Overview	1-15	1 - 15	1 - 15
Individual Annexation Area Maps	16-29	16 - 29	16 - 33
• <i>Including maps for Areas SW-A, SW-B & SW-C in FP 3.0</i>			
Basic Data of Annexation Area	30-33	30 - 33	34 - 37
• <i>Including property tax rate information, population, and road miles</i>			
Municipal Services	34-67	34 - 68	38 - 72
• <i>By Department and including both non-capital and capital services</i>			
Combined Revenue for All Annexation Areas	68-73	69 - 79	73 - 83
• <i>Additional ~ 5 pages over FP 1.0</i>			
Combined Revenue Over Combined Costs	74-76	80 - 100	84 - 104
• <i>Including projected costs of services, capital costs from bonds, and revenues along with a recommendation</i>			
• <i>An additional ~18 pages over FP 1.0</i>			
Overlapping Unit Circuit Breaker Impact	77 - 94	101-158	105-166
• <i>An additional ~20 pages in FP 2.0</i>			
• <i>An additional ~2 pages in FP 3.0</i>			
Financial Impact	95 - 110	159-176	167-184
• <i>Including tax rate comparisons, tax rate averages, population comparisons, and average household income comparisons</i>			
• <i>Additional ~ 15 pages in FP 2.0</i>			
Area # 1 - South-West: Revenues Over Costs	111 - 139		
Area #1-A – South-West A			185-214
Area #1-B – South-West B			215-244
Area #1-C – South-West C			245-274
• <i>Three new areas in FP 3.0</i>			
Area #2 - South-East: Revenues Over Costs	140 - 168	207-236	275-304
• <i>Additional ~1 page in FP 2.0</i>			
Area #3 - North Island: Revenue Over Costs	169 - 197	237-266	305-334
Area #4 – Central Island: Revenue Over Costs	198 - 226	267-296	335-364
• <i>Additional ~ 1 page in FP 2.0</i>			
Area #5 – South Island: Revenue Over Costs	227 - 255	297-326	365-394
• <i>Additional ~1 page in FP 2.0</i>			
Area #6 – Northeast: Revenue Over Costs	256 - 284	327-356	395-424
• <i>Additional ~1 page in FP 2.0</i>			
Area #7 – North: Revenue Over Costs	285 - 313	357-386	425-454
• <i>Additional ~1 page in FP 2.0</i>			
Bond Issues	314 - 317	387-390	455-458
• <i>Including amortization tables</i>			
Parcel List/Tax Impact		391	459

Schedule. Statute sets forth a rather long, intricate, and contingent timeframe for the annexation of property. Working within those constraints, the City Administration has proposed annexing these areas on a schedule including the following dates and actions:

Wednesday, March 29 th	Adopting the Fiscal Plans and Introducing the Ordinances
Wednesday, May 31 st	Holding Public Hearings (which will be held in a much larger venue [Bloomington High School South] and will start much earlier in the day)
Friday, June 30 th	Adopting the Annexation Ordinances,
Friday, July 7 th	Providing Notice of Adoption; starting of remonstrance process
January 1, 2020	Serving as effective date for all areas.
March 1, 2020	Applying tax rate to annexed areas
June 30, 2021	Receiving first tax revenues from the areas.

Happy Birthday Councilmember Sturbaum – Monday, March 27th

**NOTICE AND AGENDA
BLOOMINGTON COMMON COUNCIL
SPECIAL SESSION
6:30 P.M., WEDNESDAY, MARCH 29, 2017
COUNCIL CHAMBERS
SHOWERS BUILDING, 401 N. MORTON ST.**

SPECIAL SESSION

I. ROLL CALL

II. AGENDA SUMMATION

III. APPOINTMENTS TO BOARDS AND COMMISSIONS

IV. LEGISLATION FOR SECOND READINGS AND RESOLUTIONS *(None of which were considered at Committee of the Whole)*

1. Resolution 17-15 Approval of Interlocal Cooperation Agreement between the City of Bloomington and Monroe County, Indiana – Re: Building Code Authority
2. Resolution 17-16 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West A Bloomington Annexation Area
3. Resolution 17-17 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West B Bloomington Annexation Area
4. Resolution 17-18 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West C Bloomington Annexation Area
5. Resolution 17-19 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-East Bloomington Annexation Area
6. Resolution 17-20 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – North Island Bloomington Annexation Area
7. Resolution 17-21 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – Central Island Bloomington Annexation Area
8. Resolution 17-22 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South Island Bloomington Annexation Area
9. Resolution 17-23 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – Northeast Bloomington Annexation Area
10. Resolution 17-24 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – North Bloomington Annexation Area

V. LEGISLATION FOR FIRST READING

1. Ordinance 17-09 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West A Bloomington Annexation
2. Ordinance 17-10 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West B Bloomington Annexation
3. Ordinance 17-11 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West C Bloomington Annexation
4. Ordinance 17-12 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-East Bloomington Annexation
5. Ordinance 17-13 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – North Island Bloomington Annexation
6. Ordinance 17-14 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington –

*Auxiliary aids for people with disabilities are available upon request with adequate notice.

Please call (812)349-3409 or e-mail council@bloomington.in.gov.

Central Island Bloomington Annexation

- 7. Ordinance 17-15 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - South Island Bloomington Annexation
- 8. Ordinance 17-16 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - Northeast Bloomington Annexation
- 9. Ordinance 17-17 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – North Bloomington Annexation

VI. COUNCIL SCHEDULE

VII. ADJOURNMENT



**City of Bloomington
Office of the Common Council**

To Council Members
From Council Office
Re Weekly Calendar – 27-31 March 2017

Monday, 27 March

4:00 pm Council on Community Accessibility, McCloskey
5:30 pm Bloomington Human Rights Commission, McCloskey

Happy Birthday Councilmember Chris Sturbaum!

Tuesday, 28 March

4:00 pm Board of Park Commissioners, Chambers
5:30 pm Parking Commission, Hooker Conference Room

Wednesday, 29 March

6:30 pm Common Council Special Session, Chambers

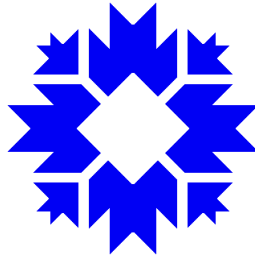
Thursday, 30 March

5:00 pm Women's Leadership Development Event, Chambers

Friday, 31 March

There are no meetings scheduled for today.

*Auxiliary aids for people with disabilities are available upon request with adequate notice. Please contact the applicable board or commission or call (812) 349-3400.



**City of Bloomington
Office of the Common Council**

NOTICE

The Committee of the Whole
previously scheduled for
Wednesday, March 29, 2017 has been cancelled.
Instead, the Council will hold a:

**SPECIAL SESSION
WEDNESDAY, MARCH 29, 2017
6:30 p.m.
COUNCIL CHAMBERS
CITY HALL, 401 N. MORTON**

Per Indiana Open Door Law (I.C. §5-14-1.5), this provides notice that this meeting will occur and is open for the public to attend, observe, and record what transpires.

Auxiliary aids for people with disabilities are available upon request with adequate notice. Please call 812.349.3409 or e-mail council@bloomington.in.gov.

RESOLUTION 17-15

**APPROVAL OF INTERLOCAL COOPERATION AGREEMENT BETWEEN THE
CITY OF BLOOMINGTON AND MONROE COUNTY, INDIANA –**

Re: Building Code Authority

WHEREAS, Indiana Code allows and permits governmental entities to jointly exercise powers through interlocal cooperation agreements; and

WHEREAS, the City of Bloomington and Monroe County have exercised such powers since 1996 in order to coordinate and combine certain building code services, as explained and set forth in the attached Interlocal Cooperation Agreement which is incorporated herein as Exhibit A (“Agreement”); and

WHEREAS, it is in the best interests of the citizens of Bloomington that such cooperation continue until March 31, 2018;

NOW, THEREFORE, BE IT HEREBY RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. It is in the best interests of the citizens of Bloomington, Indiana, to coordinate and combine certain building code services through interlocal cooperation with Monroe County Government as has been done since 1996; therefore, the City of Bloomington intends to continue such cooperation from April 1, 2017 through March 31, 2018, under the terms of the attached Interlocal Cooperation Agreement (Exhibit A).

SECTION 2. The Common Council of the City of Bloomington, as the fiscal and legislative body of the City of Bloomington, in Monroe County, Indiana, hereby approves the Interlocal Cooperation Agreement, pursuant to Indiana Code § 36-1-7-1, et seq.

PASSED AND ADOPTED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

SYNOPSIS

The attached Interlocal Cooperation Agreement (Exhibit A) extends for one year the long-term arrangement between the City of Bloomington, Indiana and the County of Monroe, Indiana, to combine and coordinate the provision of certain building code services. The interlocal cooperation is authorized by Indiana Code § 36-1-7-1.



**CITY OF BLOOMINGTON
LEGAL DEPARTMENT
MEMORANDUM**

TO: Members of the Common Council of the City of Bloomington

FROM: Philippa Guthrie, Corporation Counsel

CC: Dan Sherman, Council Administrator/Attorney

RE: Building Interlocal Agreement

DATE:

State law allows governmental entities to jointly exercise powers through interlocal cooperation agreements.

The City and Monroe County have many such interlocal agreements, including one regarding the administration of the local building codes.

In 1996, the City and Monroe County entered into a five-year interlocal agreement that resulted in the County administering the local building codes for the City and County. This meant that the County handled permit application processing, project inspection, and permit issuance for all properties within the City and within the unincorporated areas of Monroe County.

The Building Interlocal has been extended several times since its initial five-year term. The Administration continues to believe that vesting local building code administration in a single entity (the Monroe County Building Department) is the most cost effective and convenient way to provide necessary building code services to the citizens of the City.

The Building Interlocal that is presented to you is in substantially the same form as previous iterations of the Building Interlocal. It will be extended for one year and revisited before expiration in 2018. It was scheduled to be acted upon by the County Council on March 14, 2017 and the County Commissioners on March 17, 2017.

INTERLOCAL COOPERATION AGREEMENT BETWEEN THE
CITY OF BLOOMINGTON AND MONROE COUNTY, INDIANA
REGARDING BUILDING CODE AUTHORITY

WHEREAS, Indiana Code § 36-1-7-1 et seq. permits governmental entities to jointly exercise powers through interlocal cooperation agreements; and

WHEREAS, in 1996, the City of Bloomington, Indiana ("City"), acting by and through its Mayor and its Common Council, and the County of Monroe, Indiana ("County"), acting by and through its Board of Commissioners and its County Council, determined that the interests of the citizens of Monroe County, Indiana, would be better served by coordinating and combining certain City and County building code services through an interlocal cooperation agreement; and

WHEREAS, in 1996, the City and the County entered into a five-year interlocal cooperation agreement, effective beginning April 1, 1997, that conferred County-wide Building Code administration authority on the Monroe County Building Department; and

WHEREAS, the term of the original interlocal agreement has been extended to March 31, 2017;

WHEREAS, the City and the County have determined that it is more cost effective and convenient for the citizens of Monroe County, Indiana, to continue to have the authority, power and responsibility for local building code administration, including permit application processing, project inspection, and permit issuance vested in a single entity, the Monroe County Building Department; and

WHEREAS, this Interlocal Cooperation Agreement ("Agreement") reflects the commitments and understandings agreed to by the City and the County in order to efficiently and effectively provide the transfer of powers between the City and the County;

NOW, THEREFORE, the City and the County hereby agree as follows:

Part 1. Definitions.

"Building Permit" shall include without limitation any permit for construction, remodeling, demolition, moving, plumbing, electrical, or any other permit that affects construction, demolition, use and/or occupancy of land, buildings or structures, provided that such permit is within the scope of "Building Code Jurisdiction" as defined herein.

"Building Code Jurisdiction" refers to applicability, administration and enforcement of City and County ordinances adopting state building, plumbing, electrical, mechanical, energy conservation, swimming pool, and fire safety codes; specifically, this term refers to Monroe County Code

Chapter 430 and to those portions of Bloomington Municipal Code Title 17 that concern such State codes.

"City Zoning Jurisdiction Area" refers to those portions of the County over which the City, by law or by interlocal cooperation agreement, possesses planning, zoning, and subdivision control authority.

"County Zoning Jurisdiction Area" refers to those portions of the County over which the County, by law or by interlocal cooperation agreement, possesses planning, zoning, and subdivision control authority.

Part 2. Building Code Jurisdiction.

The Monroe County Building Department shall enforce all State building, plumbing, electrical, mechanical, energy conservation, and fire building safety codes, as adopted by City and County ordinances, within the corporate limits of the City, and within all other unincorporated areas of Monroe County, Indiana. The City will administer planning, zoning, and subdivision compliance functions within the City Zoning Jurisdiction Area, including, without limitation, the assignment of street addresses.

- A. The Monroe County Building Department shall accept building permit applications and will provide review, issue permits, receive fees, and provide inspections and enforcement, as required, for all buildings within the County in accordance with County Building Codes.
- B. City zoning compliance review and the issuance of a Certificate of Zoning Compliance ("CZC") by the City are conditions precedent to the issuance of a building permit for any project located within the City Zoning Jurisdiction Area. For projects located within the City Zoning Jurisdiction Area, the County will collect the City Zoning Compliance Review Fee, in the amount established by the City, in addition to the County Building Permit Fee.
- C. The County will not issue a building permit for a project located within the City Zoning Jurisdiction Area unless and until a Certificate of Zoning Compliance has been issued for the project by the City. The County will transcribe the CZC conditions required by the City onto the building permit; and the County will require compliance with the conditions as part of any temporary or permanent Certificate of Occupancy issued for the project by the County.
- D. The City Planning and Transportation Department will send a staff person to the Monroe County Building Department once a work day to pick up and return all permit application materials until such time as the Monroe County Building Department is able to electronically transmit such application materials directly to the City Planning and Transportation Department. Both parties agree to make their best efforts to expedite the processing of permits under this agreement, and specifically, County agrees to insure that permit applications are ready to be picked up by the City Planning and Transportation Department as soon as reasonably possible after receipt by the County, and City agrees to

review and act upon all permit applications as soon as reasonably possible after receipt from the County.

- E. The City will inspect and enforce zoning and subdivision compliance and administer bonds within the City Zoning Jurisdiction Area. The Monroe County Building Department will e-mail the City Planning and Transportation Department a Notice of Certificate of Occupancy Inspection to allow the City and the County inspections to take place simultaneously where reasonably possible. The County and the City will cooperate in providing information requested by the other party in a timely fashion.
- F. The County will not issue any construction, remodel, demolition, moving, or any other type of permit that might change the disposition of a structure to a residential rental within the corporate limits of the City until the City Code Enforcement Division ("HAND") has completed plan review and released the application. The County will schedule all final inspections of those permits with HAND where reasonably possible. The County will not issue a Certificate of Occupancy to a residential rental property within the corporate limits of the City unless and until compliance with the City of Bloomington Property Maintenance Code has been determined by HAND.
- G. For projects located within the corporate limits of the City, the County agrees to recognize and enforce Section 17.08.050(c) of the Bloomington Municipal Code which provides for the waiver of fees under specified conditions for eligible affordable housing projects up to the amount of \$2,500.00 per year.
- H. In recognition of the City's investment in the GIS mapping system, the County agrees to collect and verify GIS data for the City in a manner consistent with both the informational needs of the City and the information gathering and processing capabilities of the County. The County shall provide such data as is customarily obtained through building permit administration and planning subdivision approvals. The County will cooperate in enhancing its computer capability and compatibility for information exchange with the City.
- I. The County will notify the appropriate Fire Department for fire code inspections and shall transcribe all notations requested by the Fire Department, with jurisdiction over the project area, on to temporary and permanent Certificates of Occupancy. The County will notify the City Fire Department to coordinate review, response, and comment to the State Fire and Building Safety Commission regarding all applications for variance within the corporate boundaries of the City.
- J. The County shall inspect for compliance with all City of Bloomington Utilities regulations and any City ordinances governing construction/connection of utilities related to permit activity between the building and the connection to City's meter or main.
- K. The County shall issue stop work orders on Building Permits issued by the County where violations of applicable City zoning/subdivision or historic preservation regulations, including erosion control, would result from continued construction activity, or where work is stayed due to an appeal to the Board of Zoning Appeals as provided in Indiana Code §

36-7-4-1001. The County shall issue such stop work order upon written request of the City Planning Director, the Manager of Engineering Services, or the Director of Housing and Neighborhood Development. Enforcement action shall be taken by the governmental entity whose ordinances or conditions of approval have been violated.

Part 3. Recitals of Commitment, Purpose, Duration, and Renewal of Agreement.

- A. The level of cooperation recited in this Agreement is intended to exist in perpetuity for the efficient and effective delivery of governmental services to the citizens of Monroe County. However, the parties recognize that modifications may be required, both to the Agreement itself and to the practices and procedures that bring the recitals contained within this document to fruition.
- B. The County will collect the City Zoning Compliance Review Fee specified by the City, pursuant to Part 2, Paragraph B of this Agreement, and will transmit the collected fees to the City on a quarterly basis. Payments to the City will be made as promptly as possible after April 1, July 1, October 1, and January 1 of each year of this Agreement, allowing for the County's claim processing procedures. No other payments will be due to the City, from the County, under this Agreement.
- C. The term of this Agreement shall be from April 1, 2017 through March 31, 2018. This Agreement may be renewed by mutual agreement of the parties for an appropriate term of years. This Agreement may be canceled by either party upon thirty (30) days written notice to the executive of the other party.
- D. The City and County departments affected by the terms of this Agreement will continue to communicate and cooperate together to assure that the purposes of this Agreement are achieved on behalf of and to the benefit of the citizens of Monroe County, Indiana.

Part 4. Interpretation and Severability.

- A. Because the jurisdictional approach set forth in this Agreement departs from current practice, the parties acknowledge and agree that this Agreement shall be liberally construed so that the parties can cooperatively address unforeseen problems through the implementation of policies, with minimal need for Agreement amendment.
- B. If any provision of this Agreement is declared, by a court of competent jurisdiction, to be invalid, null, void, or unenforceable, the remaining provisions shall not be affected and shall have full force and effect.

Part 5. Approval, Consent and/or Cooperation.

Whenever this Agreement requires the approval, consent and/or cooperation of a party (or parties), said approval, consent and/or cooperation shall not be unreasonably withheld.

Part 6. Appropriation of Funds.

The parties acknowledge and agree that the performance of this Agreement is subject to the appropriation of sufficient funds by their respective councils. The parties agree to make a good faith effort to obtain all necessary appropriations from their councils and to comply with all provisions of this Agreement to the extent feasible under current or future appropriations.

SO AGREED this _____ day of _____, 2017.

MONROE COUNTY, INDIANA

CITY OF BLOOMINGTON, INDIANA

JULIE THOMAS, President
Monroe County Board of Commissioners

JOHN HAMILTON, Mayor

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

ATTEST:

CATHERINE SMITH, Auditor

NICOLE BOLDEN City Clerk

2017 Ordinances and Resolutions Proposing Annexations
Effective January 1, 2020

Memo from Philippa Guthrie, Corporation Counsel

Map of Nine Areas (*Note: The South-West Area is now Divided into Three Sub-Areas – SW-A, SW-B & SW-C*)

Contact:

Philippa Guthrie, 812-349-3426, guthriep@bloomington.in.gov

Mike Rouker, 812-349-3426, roukerm@bloomington.in.gov

Jeffrey Underwood, 812-349-3412, underwoj@bloomington.in.gov

Annexation Ordinances – Numerical Order (Scheduled for Introduction at Special Session on Wednesday, March 29, 2016)

Ord 17-09 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West A Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-10 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-West B Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-11 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - South-West C Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-12 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – South-East Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-13 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – North Island Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-14 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - Central Island Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-15 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - South Island Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-16 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington - Northeast Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Ord 17-17 An Ordinance of the City of Bloomington, Monroe County, Indiana, Annexing Territory to the City of Bloomington, Placing the Same within the Corporate Boundaries thereof, and Making the Same a Part of the City of Bloomington – North Bloomington Annexation

- Exhibit A – Map of Annexed Area
- Exhibit B – Legal Description of Annexed Area

Annexation Resolutions – Numerical Order (Scheduled for Adoption at Special Session on Wednesday, March 29, 2017 – with the understanding that they can be amended further on in the annexation process.)

Res 17-16 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West A Bloomington Annexation Area

Res 17-17 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West B Bloomington Annexation Area

Res 17-18 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-West C Bloomington Annexation Area

Res 17-19 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South-East Bloomington Annexation Area

Res 17-20 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – North Island Bloomington Annexation Area

Res 17-21 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – Central Island Bloomington Annexation Area

Res 17-22 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – South Island Bloomington Annexation Area

Res 17-23 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – Northeast Bloomington Annexation Area

Res 17-24 A Fiscal Plan and Policy Resolution for Annexing Contiguous Territory to the City of Bloomington, Monroe County, Indiana – North Bloomington Annexation Area

Fiscal Plan for Municipal Annexation (Version 3.0)

Overview

Maps

Basic Data on Annexation Areas

Municipal Services

Combined Revenue of All Annexation Areas Over Combined Costs

Overlapping Unit Circuit Breaker Impact

Financial Impact

Areas (1A [SW-A], 1B [SW-B], 1C [SW-C], 2, 3, 4, 5, 6 & 7): Revenues over Costs

Bond Issues

Parcel List – Tax Impact



CITY OF BLOOMINGTON

LEGAL DEPARTMENT MEMORANDUM

TO: Members of the Common Council of the City of Bloomington

FROM: Philippa Guthrie, Corporation Counsel
Jeffrey Underwood, Controller

CC: Dan Sherman, Council Administrator/Attorney

RE: Proposed Annexations

DATE:

In February, the Office of the Mayor initiated the process of considering the annexation of several areas that lie just outside the boundaries of Bloomington (the “City”). The areas proposed are identified on the overall area map in Exhibit A to this memo. Your materials include one resolution for each proposed area. The purpose of the resolutions is for the Council to adopt the updated fiscal plan (“Fiscal Plan 3.0”) for each annexation area. In addition, your materials include one ordinance for each proposed annexation area, with accompanying maps for each area. In accordance with the annexation process provided under state law, the ordinances are being officially introduced on March 29th for your consideration over the next several months.

To recap the basic outline of our annexation process, the first step was for the City to conduct an outreach process, which the City initiated through resolutions adopted by the Common Council for each proposed annexation area. Those resolutions adopted the preliminary fiscal plan, Fiscal Plan 1.0, which signaled the initiation of the process for publicly evaluating the annexations; it did not constitute approval of the annexation plan being proposed. The next step in the annexation process was holding six public information sessions on the proposed plan. Those public information sessions were held throughout the past week at City Hall, Monday March 20 through Saturday, March 25. Those sessions were very well-attended and informative for the administration, and we believe for the many individuals and families who came to them. We are now at the third step in the annexation process, which is introduction of the annexation ordinances and adoption of the updated Fiscal Plan 3.0.

We would like to highlight a change in our proposal from the beginning of the process to now. There were initially seven areas proposed for consideration. There are now nine. The two additional areas are not “new”; they are part of the same area that was proposed initially as Area 1, the South-West Bloomington Area. You will therefore note that you have nine resolutions and nine ordinances in your materials. The reason for the change is purely technical. As part of the annexation process, the City by law must provide legal descriptions of each proposed area, which

requires the services of a professional surveyor. After we were provided with the legal descriptions we began a detailed review of them to confirm boundaries and look for potential issues. During that process, we discovered that the City had some years ago annexed Leonard Springs Road, from State Road 45 down to Fullerton Pike. The road was annexed (without annexing the parcels adjacent to the road) to reach two neighborhoods, in something that we have heard called a “spider annexation.” The annexation of a road without annexing the areas on at least one side has not been permitted by state law for quite some time and we were unaware of it until recently. What it means is that to avoid legal concerns related to contiguity we recommend splitting Area 1 into three separate areas—Area 1A, generally comprising that portion of Area 1 that is north of Highway 45, Area 1B, generally comprising that portion of Area 1 that is south of State Road 45 and east of Leonard Springs Road, and Area 1C, generally comprising that portion of Area 1 that is south of State Road 45 and west of Leonard Springs Road.

As we have noted since introducing the initial resolutions in February, annexation is a formal but fluid process that takes place over a number of months, including opportunities for re-evaluation based on public input, new information, and review of the proposal by all interested parties. The process allows the plan to change according to new or different circumstances, until such time as the final public meeting and the Council’s vote has been taken. In fact, we continue to address occasional boundary particularities: for example, properties that were inadvertently bisected and were therefore eliminated from an annexation area.

None of the proposed adjustments significantly change the overall proposal in terms of who would be affected and in what ways, the services and opportunities that annexation offers to the affected parcel owners, the overall fiscal plan or financial impact for any of the areas.

We anticipate and welcome additional continued improved and adjustments as the process continues and additional information and feedback is received from all relevant sources.

Reasons for Annexation

The public information sessions have reinforced for the City that the reasons for annexing the proposed areas at this time remain persuasive:

- More than a decade of no annexations means that the Bloomington community now has significant urbanized areas that lie just beyond the municipal boundaries. These municipal boundaries are therefore outdated and do not reflect the actual Bloomington community. Much of the areas in question have been identified and planned for annexation for decades, and we believe it is time to bring them into our service area.
- Annexation would appropriately adjust which units of local government are serving which populations in our community. Cities are established by design to provide services to urbanized, sub-divided areas. Counties are intended to provide services for more rural areas and services that affect all county residents equally, for example, courts and jails. It is the right time to make the shift in service provision in our area.
- The scope, impact and importance of the development along the I-69 corridor makes it advisable that the corridor be under one consistent planning jurisdiction.
- The proposed annexation plan will allow for a more uniform and efficient local government, particularly regarding the provision of essential services. Annexed areas will be provided with services in the same manner as areas currently in the City. These

services include improved fire protection, additional police patrols, sanitation services such as trash pick-up at charges less than many in the annexation areas are paying today, improved road maintenance, curbing and street lights, opportunities for public transit, parks and trails, and services not currently provided by the County, including free curbside recycling and stormwater management.

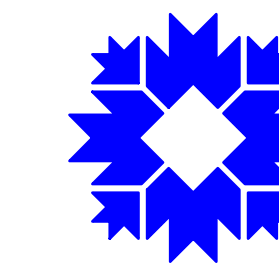
- As the proposed areas have developed, thousands of property owners have agreed to be annexed in exchange for city sewer service through the execution of remonstrance waivers.
- Residents within the City boundaries may have the option of high-speed fiber optic broadband service that the City is in the process of negotiating to bring to Bloomington.
- Several annexation areas would benefit from an impoundment fund in which a portion of the new taxes collected would be set aside for the exclusive use of those areas over a three-year period.
- The proposed annexations will allow all households in the community to be a part of the same future, including the opportunity to vote and actively participate in shaping the future of this community of which we each benefit from being a part.
- It is important to remember that through our collective efficient governance, our local tax rates compare extremely favorably with other nearby communities and cities throughout the state. Bloomington has the 6th highest population of cities in Indiana, but our property tax rate ranks 20th among the 21 most populous cities.

The administration requests that you pass the resolutions adopting Fiscal Plan 3.0, and, with the introduction of the ordinances, that you continue official consideration of the proposed annexations. Again, any approved annexations would take effect January 1, 2020. In the intervening years, the City looks forward to working with the County and with residents in the annexation areas to maximize coordination efforts and effect any transitions smoothly and to the benefit of all concerned.

Next Steps in the Annexation Process

The process for annexation is dictated by state statute, specifically Indiana Code IC 36-4-3-1 *et seq.* The next step after introduction of the ordinances is for the City to hold a public hearing on ordinances for the proposed annexations. That public hearing is scheduled for May 31 at noon, at the Bloomington South High School purple gym. Affected parcel owners in the annexation areas will be provided with notice packets on that public hearing in the next week.

The Administration welcomes the opportunity to work with you on these important plans for Bloomington's future.

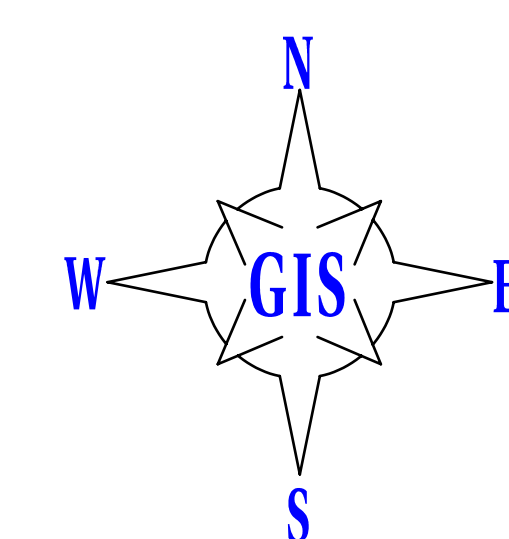


City of Bloomington

Controller's Office

2017 Proposed Annexation Areas

- Corporation Boundary (23.4 Square Miles)
- Bloomington Township Boundary
- Former AIFA Boundary
- Former 2-Mile Fringe
- Proposed Annexation Areas (15.5 Square Miles)



March 14, 2017

City of Bloomington, Indiana
Geographic Information System
This map was produced by the City of Bloomington GIS, for use by the City and general public as map information. The topographic and planimetric information is based on aerial photography flown in March 1991 and March 1992. Updates from aerial orthorectification took place in April 1995, April 2000, March 2006, and April 2010. Information is updated by GIS technicians from development drawings, plans, and other sources. The accuracy of information contained in this document is based on National Mapping Standards, however it is NOT warranted.
The Corporation boundary reflects annexations effective January 1, 2017.
Information and Technology Services Department
2 January 2017

Bloomington Geographic Information System

No part of this work may be reproduced for any purpose without written permission from the City of Bloomington

Annexation Ordinances

ORDINANCE 17-09

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

South-West A Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-West A Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “South-West A Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 3349.78 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 2. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this _____ day of _____, 2017.

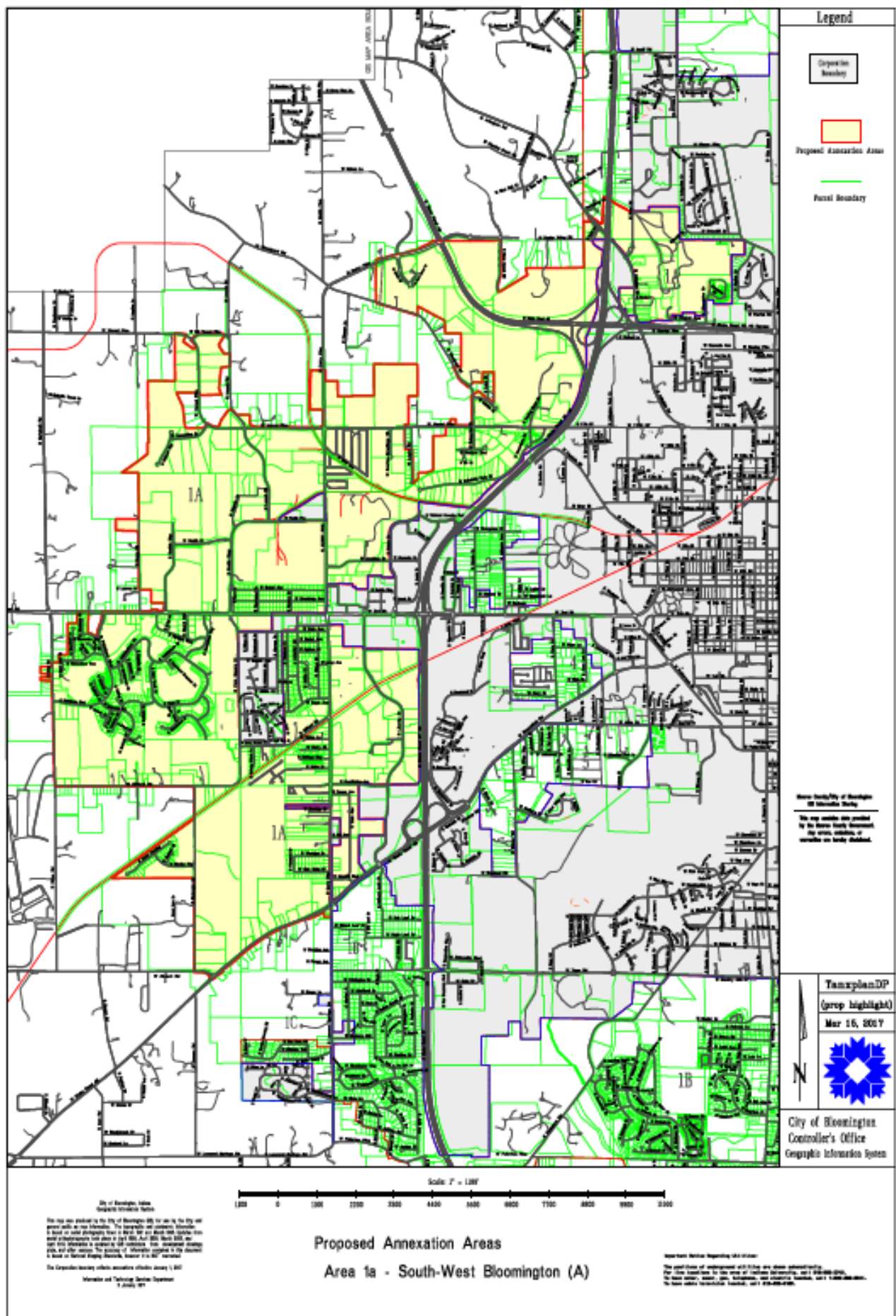
JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-West A Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-16, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Map of South-West A Bloomington Annexation Territory



Legal Description of South-West A Bloomington Annexation Territory





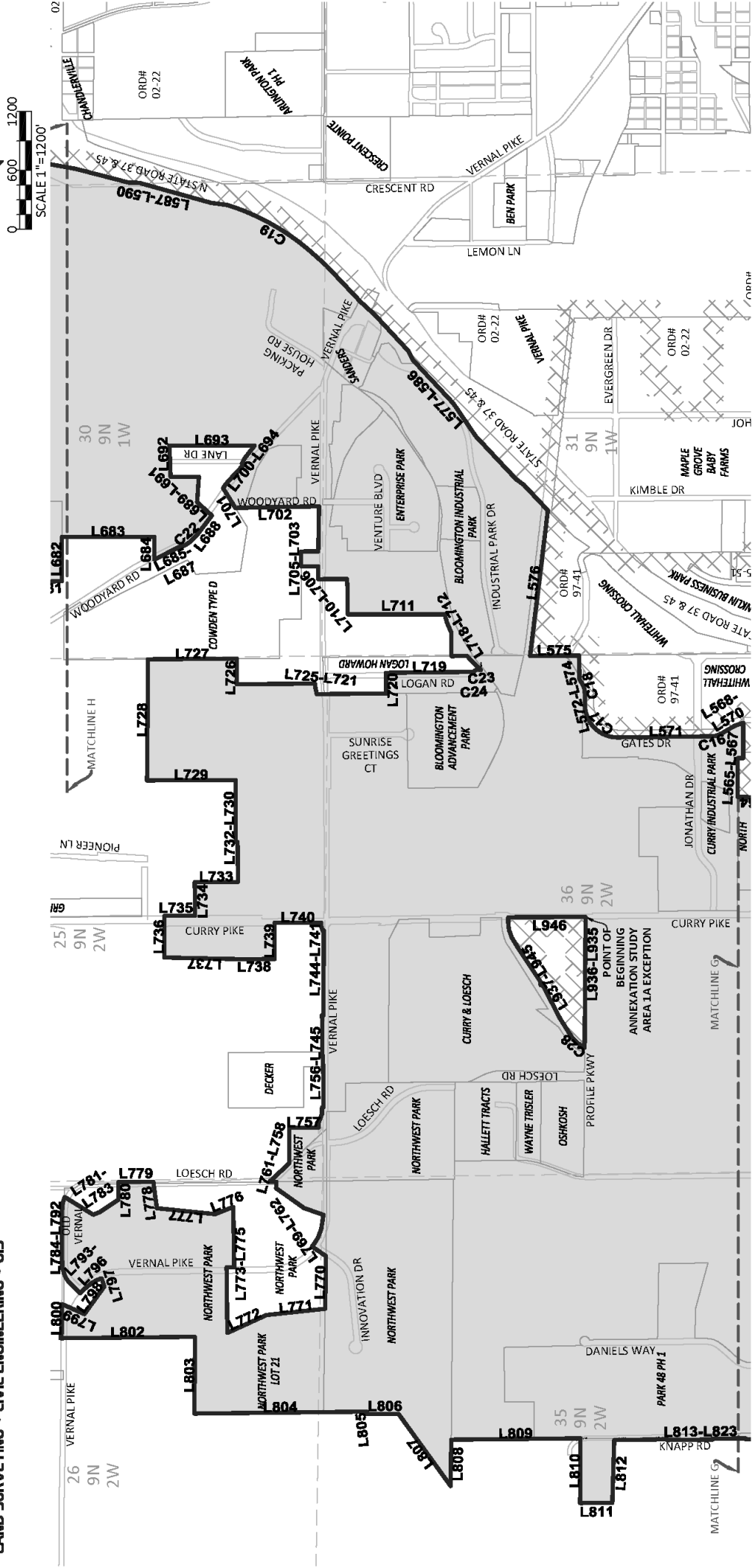
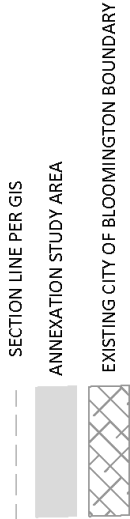
 SECTION LINE PER GIS
 ANNEXATION STUDY AREA
 EXISTING CITY OF BLOOMINGDALE

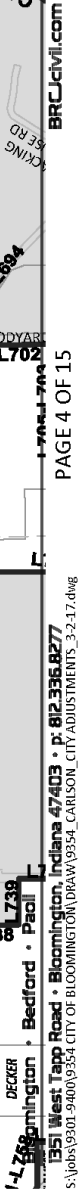
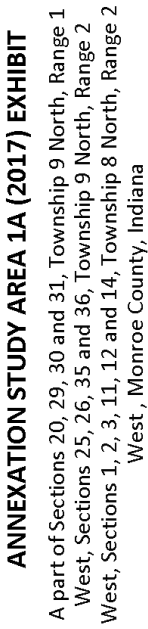




ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West, Monroe County, Indiana







ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1
West, Sections 25, 26, 35 and 36, Township 9 North, Range 2
West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2
West , Monroe County, Indiana

AREA 1A LINE TABLE			AREA 1A LINE TABLE			AREA 1A LINE TABLE		
L522	N 34°04'14" W	354.36'	L610	S 87°50'00" E	57.85'	L698	N 47°37'45" W	62.99'
L523	N 00°35'45" E	806.57'	L611	N 75°28'03" E	104.40'	L699	N 50°38'22" W	51.67'
L524	N 88°14'55" E	777.49'	L612	S 87°50'00" E	532.90'	L700	N 54°51'22" W	42.87'
L525	N 00°10'19" W	261.27'	L613	N 01°46'04" E	189.49'	L701	S 58°03'24" W	237.38'
L526	S 89°28'58" W	745.08'	L614	S 88°30'19" E	300.00'	L702	S 01°09'55" E	853.05'
L527	N 00°29'53" E	1037.10'	L615	N 00°00'00" W	80.93'	L703	N 89°05'20" W	459.81'
L528	S 89°01'50" E	45.34'	L616	N 89°59'56" E	165.85'	L704	N 00°28'04" W	175.29'
L529	S 78°55'12" E	128.10'	L617	N 89°59'56" E	165.84'	L705	S 89°47'31" W	150.00'
L530	N 89°28'06" E	1265.82'	L618	S 00°23'46" E	90.37'	L706	S 00°18'13" E	171.64'
L531	N 00°01'15" E	1194.02'	L619	S 88°30'19" E	231.98'	L707	S 89°25'20" W	131.83'
L532	N 04°32'45" W	99.91'	L620	N 00°00'00" W	455.22'	L708	S 00°02'11" E	292.75'
L533	N 00°36'29" W	250.22'	L621	N 90°00'00" E	252.20'	L709	S 86°41'15" W	126.61'
L534	N 01°44'18" W	1249.31'	L622	S 01°45'33" E	82.77'	L710	S 89°48'50" W	232.97'
L535	N 11°49'32" W	102.27'	L623	N 89°58'42" E	492.32'	L711	S 00°00'01" E	985.47'
L536	N 07°24'46" E	151.87'	L624	N 00°00'00" W	780.20'	L712	S 73°00'58" W	90.59'
L537	N 06°06'54" E	405.76'	L625	N 90°00'00" W	8.25'	L713	S 67°19'36" W	91.71'
L538	N 01°05'04" E	378.82'	L626	N 00°00'00" W	572.00'	L714	S 60°44'49" W	16.62'
L539	N 89°28'49" W	1449.25'	L627	N 90°00'00" E	419.00'	L715	S 89°59'58" W	239.68'
L540	N 90°00'00" W	102.90'	L628	N 00°00'00" W	431.13'	L716	S 00°28'16" E	159.07'
L541	N 00°00'00" W	42.00'	L629	S 89°53'05" W	452.31'	L717	S 45°53'31" W	200.52'
L542	N 90°00'00" W	668.00'	L630	N 89°26'28" W	300.00'	L718	N 45°31'45" W	12.49'
L543	N 00°00'00" W	619.00'	L631	N 89°19'06" W	1106.13'	L719	N 00°37'35" W	887.80'
L544	S 88°23'44" W	1303.67'	L632	N 00°35'36" W	943.94'	L720	S 89°11'57" W	211.49'
L545	S 00°02'00" E	130.00'	L633	N 89°10'28" W	804.71'	L721	N 00°28'16" W	611.45'
L546	S 89°11'00" W	417.00'	L634	S 00°35'36" E	132.00'	L722	N 00°28'16" W	96.25'
L547	S 00°09'08" W	1800.28'	L635	N 89°10'38" W	493.66'	L723	N 78°19'48" E	79.91'
L548	S 89°00'00" E	82.45'	L636	S 16°14'17" W	97.86'	L724	S 89°50'43" E	28.17'
L549	S 01°17'24" W	1446.48'	L637	N 51°26'13" W	72.76'	L725	N 00°27'41" W	800.77'
L550	S 88°10'56" W	1235.99'	L638	N 58°51'30" W	134.84'	L726	S 89°35'25" E	259.76'
L551	N 01°01'03" W	1504.25'	L639	N 62°22'40" W	398.78'	L727	N 00°18'12" W	903.90'
L552	N 01°25'16" W	1779.71'	L640	N 13°39'36" E	22.71'	L728	N 89°35'51" W	1234.57'
L553	N 89°38'00" E	810.25'	L641	N 62°19'32" W	335.37'	L729	S 00°17'16" E	900.76'
L554	N 89°24'29" E	154.84'	L642	S 02°50'09" W	758.29'	L730	S 89°46'40" W	633.15'
L555	N 00°02'35" W	500.23'	L643	S 49°16'10" W	43.81'	L731	S 01°24'06" E	16.86'
L556	N 89°59'48" E	1596.10'	L644	N 53°05'40" W	355.53'	L732	S 89°26'10" W	404.70'
L557	N 01°34'00" W	211.27'	L645	N 78°50'44" W	100.87'	L733	N 00°24'33" W	438.51'
L558	N 00°00'00" W	623.27'	L646	S 32°53'05" E	172.00'	L734	S 89°38'03" W	341.01'
L559	N 90°00'00" E	733.00'	L647	S 41°12'19" E	27.05'	L735	N 00°02'54" W	311.65'
L560	S 00°00'00" E	76.75'	L648	S 89°59'58" W	233.25'	L736	S 89°59'13" W	426.11'
L561	N 90°00'00" E	90.00'	L649	S 00°14'43" E	524.48'	L737	S 01°17'49" W	815.90'
L562	S 00°00'00" E	64.00'	L650	S 01°26'13" E	782.31'	L738	S 00°57'51" E	307.76'
L563	N 90°00'00" E	340.00'	L651	S 89°41'55" W	1641.28'	L739	N 89°59'58" E	366.88'
L564	N 01°19'09" E	383.01'	L652	S 50°53'44" W	30.35'	L740	S 00°13'20" E	471.56'
L565	N 90°00'00" E	394.87'	L653	S 15°14'21" E	187.79'	L741	N 87°25'16" W	29.97'
L566	S 00°00'00" E	55.72'	L654	S 59°13'56" W	951.39'	L742	S 73°27'14" W	50.89'
L567	N 90°00'00" E	358.84'	L655	N 14°21'36" W	31.80'	L743	S 00°00'20" W	15.14'
L568	N 17°55'33" W	73.05'	L656	N 18°27'04" E	158.30'	L744	N 89°42'37" W	866.49'
L569	N 25°05'36" W	28.61'	L657	N 00°25'00" E	781.92'	L745	N 00°19'32" E	18.40'
L570	N 30°03'59" W	142.25'	L658	N 04°30'22" E	241.16'	L746	N 87°37'37" W	21.42'
L571	N 00°40'46" W	962.35'	L659	S 89°36'46" W	1980.28'	L747	S 00°15'20" E	8.09'
L572	N 89°59'28" E	121.88'	L660	S 46°00'12" W	78.78'	L748	N 87°37'36" W	28.38'
L573	N 59°10'11" E	63.98'	L661	S 65°03'54" W	469.14'	L749	S 89°56'51" W	310.22'
L574	N 89°26'53" E	240.86'	L662	S 77°51'26" W	155.41'	L750	S 87°03'20" W	99.85'
L575	N 00°33'07" W	500.00'	L663	S 71°43'01" W	165.56'	L751	S 85°04'20" W	63.38'
L576	S 83°04'10" E	1493.24'	L664	S 80°03'03" W	170.24'	L752	S 89°53'16" W	416.00'
L577	N 47°00'27" E	355.25'	L665	S 78°15'22" W	166.07'	L753	N 00°04'27" W	13.85'
L578	N 35°41'54" E	101.98'	L666	S 74°34'23" W	135.89'	L754	S 89°39'00" W	63.19'
L579	N 47°00'30" E	600.00'	L667	S 73°31'13" W	97.23'	L755	N 69°21'00" W	96.57'
L580	N 55°32'21" E	404.48'	L668	N 00°09'10" W	1.80'	L756	N 89°47'23" W	49.80'
L581	N 47°00'30" E	600.00'	L669	S 80°12'12" W	163.94'	L757	N 00°24'37" W	300.22'
L582	N 63°42'27" E	104.40'	L670	S 64°39'24" W	104.13'	L758	S 89°52'16" W	362.96'
L583	N 47°00'30" E	500.00'	L671	S 00°33'59" E	207.27'	L759	N 42°58'01" W	276.48'
L584	N 42°43'08" E	200.56'	L672	S 00°33'59" E	1020.76'	L760	S 00°47'37" E	72.32'
L585	N 46°35'12" E	508.64'	L673	S 72°39'11" E	204.92'	L761	N 86°50'30" W	65.44'
L586	N 42°30'26" E	142.94'	L674	N 03°41'18" E	9.76'	L762	S 35°43'10" W	347.45'
L587	N 07°50'47" E	180.80'	L675	S 73°19'02" E	875.19'	L763	S 19°18'43" W	210.04'
L588	N 15°30'30" E	759.25'	L676	S 72°12'55" E	134.90'	L764	N 81°10'06" W	145.16'
L589	N 01°28'20" E	103.08'	L677	S 01°49'23" E	11.57'	L765	N 69°18'34" W	96.34'
L590	N 14°27'41" E	558.98'	L678	S 65°10'17" E	15.00'	L766	N 57°43'53" W	53.61'
L591	N 10°08'30" E	615.10'	L679	N 00°13'52" W	274.25'	L767	N 57°43'52" W	38.30'
L592	N 19°58'48" E	200.72'	L680	S 62°29'16" E	871.52'	L768	N 47°07'45" W	14.32'
L593	N 04°33'21" E	449.79'	L681	S 02°57'16" E	375.00'	L769	S 34°42'11" W	172.43'
L594	N 07°56'35" W	347.55'	L682	S 89°58'23" E	449.25'	L770	N 89°04'12" W	535.44'
L595	N 07°07'31" E	401.12'	L683	S 00°00'01" E	940.51'	L771	N 06°12'15" W	601.39'
L596	N 12°45'45" E	203.04'	L684	S 89°59'58" W	232.11'	L772	N 24°35'52" W	437.88'
L597	N 02°51'02" E	592.61'	L685	S 26°43'58" E	302.42'	L773	N 89°26'04" E	668.88'
L598	S 89°45'50" E	284.42'	L686	S 63°59'42" W	9.62'	L774	S 00°47'14" E	76.68'
L599	S 41°22'20" E	409.67'	L687	S 27°07'07" E	25.02'	L775	N 89°04'16" E	614.97'
L600	N 88°47'20" W	480.05'	L688	S 52°16'46" E	246.17'	L776	N 22°01'45" W	197.88'
L601	S 01°49'21" E	464.44'	L689	N 42°35'44" E	202.61'	L777	N 05°50'01" E	596.01'
L602	S 89°29'29" E	62.00'	L690	S 86°12'00" E	258.96'	L778	N 82°04'24" E	269.13'
L603	S 00°29'43" W	128.00'	L691	N 00°04'42" W	287.13'	L779	N 00°19'19" W	355.37'
L604	S 88°34'48" E	126.92'	L692	N 87°44'00" E	319.16'	L780	S 89°04'16" W	177.16'
L605	S 00°20'12" W	194.30'	L693	S 00°04'42" E	867.77'	L781	N 33°20'58" W	227.33'
L606	S 89°48'28" E	312.11'	L694	N 52°26'39" W	172.17'	L782	N 23°23'27" W	74.46'
L607	S 14°41'55" E	199.32'	L695	N 62°08'23" W	53.86'	L783	N 31°43'44" E	341.56'
L608	N 86°05'55" E	301.98'	L696	S 42°58'04" W	22.52'	L784	N 70°12'22" W	61.39'
L609	N 00°37'18" E	22.57'	L697	N 46°31'33" W	158.05'	L785	N 84°08'44" W	70.08'

Bloomington • Bedford • Paoli

1351 West Tapp Road • Bloomington, Indiana 47403 • p: 812.336.8277
S:\Jobs\9301-9400\9354 CITY OF BLOOMINGTON\DRAW\9354_CARLSON_CITY ADJUSTMENTS_3-2-17.dwg



ANNEXATION STUDY AREA 1A (2017) EXHIBIT

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West , Monroe County, Indiana

AREA 1A LINE TABLE			AREA 1A LINE TABLE		
L786	N 89°46'18" W	438.78'	L874	S 89°54'48" E	3964.53'
L787	S 88°18'21" W	145.23'	L875	S 00°18'01" E	917.06'
L788	S 74°47'04" W	72.67'	L876	S 54°17'04" W	754.63'
L789	S 67°06'19" W	39.95'	L877	S 54°13'03" W	2143.53'
L790	S 56°46'31" W	44.23'	L878	N 89°53'21" E	940.00'
L791	S 47°55'12" W	43.41'	L879	N 89°53'20" E	1417.21'
L792	S 45°00'27" W	130.47'	L880	S 00°04'32" W	2673.86'
L793	S 44°59'33" E	55.00'	L881	S 88°27'16" E	275.28'
L794	S 38°46'08" E	100.65'	L882	S 66°39'00" E	169.71'
L795	S 30°11'55" E	65.44'	L883	S 01°38'37" W	119.05'
L796	S 21°57'14" E	49.22'	L884	S 89°33'10" E	120.14'
L797	S 71°19'12" W	88.21'	L885	N 49°42'08" E	123.25'
L798	N 54°05'21" W	345.21'	L886	N 56°05'05" E	172.53'
L799	N 23°48'58" E	250.25'	L887	N 47°07'15" E	74.60'
L800	N 89°45'37" W	287.30'	L888	N 89°51'48" W	45.78'
L801	N 77°25'57" W	62.34'	L889	N 47°41'00" E	55.04'
L802	S 00°38'18" E	1370.82'	L890	N 53°11'00" E	154.51'
L803	N 89°32'53" W	781.97'	L891	N 48°18'00" E	123.50'
L804	S 00°39'47" E	1754.81'	L892	S 02°39'04" E	19.74'
L805	S 83°47'42" W	23.40'	L893	N 48°45'07" E	371.42'
L806	S 00°00'01" E	319.38'	L894	N 49°09'06" W	7.46'
L807	S 54°03'15" W	908.06'	L895	N 51°31'43" E	414.61'
L808	S 89°29'53" E	471.77'	L896	N 55°29'37" E	426.56'
L809	S 00°37'48" E	1316.86'	L897	N 58°39'21" E	236.90'
L810	N 89°34'21" W	660.00'	L898	N 62°36'39" E	289.68'
L811	S 00°38'22" E	328.24'	L899	N 66°05'05" E	146.64'
L812	S 88°08'40" E	638.45'	L900	N 69°10'54" E	613.57'
L813	S 00°45'36" E	536.76'	L901	N 88°42'59" E	83.90'
L814	N 89°34'20" W	8.50'	L902	N 68°53'36" E	262.63'
L815	S 00°48'13" E	462.01'	L903	N 63°32'44" E	237.13'
L816	S 89°34'26" E	8.50'	L904	S 00°27'45" E	141.47'
L817	S 00°48'13" E	336.93'	L905	N 89°31'00" E	190.11'
L818	N 89°34'20" W	8.50'	L906	N 00°01'39" E	274.32'
L819	S 00°48'12" E	110.00'	L907	N 07°40'37" W	185.16'
L820	S 89°34'26" E	8.50'	L908	N 00°02'48" E	100.00'
L821	S 00°48'13" E	110.02'	L909	N 11°21'25" E	101.98'
L822	N 89°34'20" W	8.50'	L910	N 00°28'15" W	441.82'
L823	S 00°48'20" E	110.04'	L911	N 89°57'11" W	15.87'
L824	S 89°32'16" E	352.47'	L912	N 00°03'09" W	1711.37'
L825	S 00°48'13" E	373.36'	L913	N 89°32'23" E	293.09'
L826	S 89°07'16" E	366.82'	L914	S 00°00'00" E	196.20'
L827	S 01°03'21" E	116.06'	L915	S 00°00'00" E	189.50'
L828	N 89°12'18" W	14.64'	L916	S 01°18'40" E	108.03'
L829	S 01°15'58" E	63.86'	L917	N 89°59'57" W	252.61'
L830	S 44°35'38" W	47.13'	L918	S 00°28'02" E	60.61'
L831	N 89°52'38" W	152.52'	L919	N 90°00'00" E	252.05'
L832	N 01°40'40" W	32.82'	L920	S 00°17'17" E	198.91'
L833	N 86°56'53" W	166.67'	L921	S 89°31'01" W	245.57'
L834	S 00°48'12" E	68.67'	L922	S 00°11'14" E	1239.23'
L835	N 89°50'37" W	1410.33'	L923	S 01°55'47" E	299.80'
L836	S 01°05'33" W	80.72'	L924	S 81°03'42" E	54.50'
L837	S 01°05'36" W	71.06'	L925	N 62°31'07" E	112.81'
L838	S 08°48'07" W	101.74'	L926	N 46°04'36" E	579.96'
L839	S 16°42'13" W	74.13'	L927	N 43°43'43" E	69.97'
L840	S 23°34'50" W	88.32'	L928	N 53°22'49" E	202.71'
L841	S 19°46'19" W	103.66'	L929	N 59°51'36" E	78.81'
L842	S 13°25'56" W	92.78'	L930	N 39°49'00" E	86.46'
L843	S 06°26'36" W	97.02'	L931	S 00°44'11" E	101.01'
L844	S 03°10'53" E	13.96'	L932	S 89°37'28" W	1287.77'
L845	N 82°52'36" W	20.60'	L933	N 00°41'20" W	101.00'
L846	N 71°34'10" W	28.82'	L934	N 89°37'28" E	1287.69'
L847	N 62°51'24" W	44.84'	L935	N 89°34'43" W	1330.83'
L848	N 63°30'30" W	90.89'	L936	N 27°09'17" E	3.25'
L849	N 74°52'47" W	46.05'	L937	N 57°57'12" E	199.99'
L850	N 83°39'42" W	35.17'	L938	N 62°39'26" E	381.91'
L851	N 00°46'14" E	615.10'	L939	N 00°03'01" W	22.47'
L852	N 89°23'49" W	326.15'	L940	S 89°20'01" E	34.59'
L853	S 00°00'00" E	349.04'	L941	N 56°17'34" E	417.02'
L854	N 88°20'22" W	264.00'	L942	N 59°20'41" E	120.96'
L855	S 00°02'44" W	900.14'	L943	N 69°42'27" E	83.53'
L856	S 89°44'34" W	256.25'	L944	N 83°47'22" E	70.80'
L857	S 00°02'46" W	100.20'	L945	S 90°00'00" E	56.73'
L858	N 89°48'31" E	20.93'	L946	S 00°22'47" E	787.40'
L859	S 01°04'24" W	99.85'			
L860	S 83°04'45" E	28.80'			
L861	S 00°01'02" E	14.98'			
L862	N 89°34'55" W	264.64'			
L863	S 01°13'57" E	125.74'			
L864	N 87°34'47" W	304.49'			
L865	S 00°41'01" E	200.00'			
L866	S 87°34'47" E	306.44'			
L867	S 01°12'52" E	100.05'			
L868	N 87°34'47" W	307.37'			
L869	S 00°41'01" E	100.00'			
L870	S 87°34'47" E	308.33'			
L871	S 01°13'56" E	400.17'			
L872	N 88°52'06" E	11.06'			
L873	S 01°28'24" E	2600.65'			

NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
3. 3349.78 ACRES CALCULATED IN AREA 1A.
4. TOTAL LENGTH OF AREA 1A BOUNDARY: 157,770' CONTIGUOUS WITH EXISTING BOUNDARY: 62,280' NON-CONTIGUOUS WITH EXISTING BOUNDARY: 95,490' PERCENTAGE OF AREA 1A CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 39.5%.

Bloomington • Bedford • Paoli

1351 West Tapp Road • Bloomington, Indiana 47403 • p: 812.336.8277
S:\jobs\9301-9400\9354 CITY OF BLOOMINGTON\DRAW\9354_CARLSON_CITY ADJUSTMENTS_3-2-17.dwg

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 1A Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 1A as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 20, 29, 30 and 31, Township 9 North, Range 1 West, Sections 25, 26, 35 and 36, Township 9 North, Range 2 West, Sections 1, 2, 3, 11, 12 and 14, Township 8 North, Range 2 West Monroe County, Indiana, more particularly described as:

Beginning at a southern corner of Ordinance 95-53 on the northern right of way line of State Road 45; thence coincident with said Ordinance 95-53 the following 3 courses:

- 1) NORTH 34 degrees 04 minutes 14 seconds WEST a distance of 354.36 feet;
- 2) NORTH 00 degrees 35 minutes 45 seconds EAST a distance of 806.57 feet;
- 3) NORTH 88 degrees 14 minutes 55 seconds EAST a distance of 777.49 feet to a corner of Ordinance 98-46;

thence coincident with said Ordinance 98-46 the following 9 courses:

- 1) NORTH 00 degrees 10 minutes 19 seconds WEST a distance of 261.27 feet to the point of curvature of a curve concave easterly, with a radius of 1785.05 feet, a chord bearing of NORTH 03 degrees 12 minutes 54 seconds EAST, with a chord length of 210.92 feet;
- 2) along said curve a distance of 211.04 feet;
- 3) SOUTH 89 degrees 28 minutes 58 seconds WEST a distance of 745.08 feet;
- 4) NORTH 00 degrees 29 minutes 53 seconds EAST a distance of 1037.10 feet;
- 5) SOUTH 89 degrees 01 minutes 50 seconds EAST a distance of 45.34 feet to the point of curvature of a curve concave southerly, with a radius of 642.68 feet, with a chord bearing of SOUTH 83 degrees 13 minutes 30 seconds EAST and a chord length of 130.02 feet;
- 6) along said curve a distance of 130.24 feet;
- 7) SOUTH 78 degrees 55 minutes 12 seconds EAST a distance of 128.10 feet to the point of curvature of a curve concave northerly, with a radius of 805.97 feet, a chord bearing of SOUTH 84 degrees 43 minutes 33 seconds EAST and a chord length of 163.06 feet;
- 8) along said curve a distance of 163.34 feet;
- 9) NORTH 89 degrees 28 minutes 06 seconds EAST a distance of 1265.82 feet to the west line of Ordinance 94-57;

thence coincident with the west line of said Ordinance 94-57 NORTH 00 degrees 01 minutes 15 seconds EAST a distance of 1194.02 feet to the southwest corner of Ordinance 02-23; thence coincident with said Ordinance 02-23 the following 6 courses:

- 1) NORTH 04 degrees 32 minutes 45 seconds WEST a distance of 99.91 feet;
- 2) NORTH 00 degrees 36 minutes 29 seconds WEST a distance of 250.22 feet;
- 3) NORTH 01 degrees 44 minutes 18 seconds WEST a distance of 1249.31 feet;
- 4) NORTH 11 degrees 49 minutes 32 seconds WEST a distance of 102.27 feet;
- 5) NORTH 07 degrees 24 minutes 46 seconds EAST a distance of 151.87 feet;
- 6) NORTH 06 degrees 06 minutes 54 seconds EAST a distance of 405.76 feet to the southwest corner of Ordinance 97-48 on the north right of way line of the Indiana Railroad;

thence coincident with the west line of said Ordinance 97-48 NORTH 01 degrees 05 minutes 04 seconds EAST a distance of 378.82 feet to the southeast corner of Ordinance 94-63; thence coincident with said Ordinance 94-63 NORTH 89 degrees 28 minutes 49 seconds WEST a distance of 1449.25 feet to the southeast corner of Ordinance 96-52; thence coincident with said Ordinance 96-52 the following 5 courses:

- 1) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 102.90 feet;
- 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 42.00 feet;
- 3) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 668.00 feet;
- 4) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 619.00 feet;
- 5) SOUTH 88 degrees 23 minutes 44 seconds WEST a distance of 1303.67 feet to an eastern line of Ordinance 67-13;

thence coincident with said eastern line of said Ordinance 67-13 SOUTH 00 degrees 02 minutes 00 seconds EAST a distance of 130.00 feet; thence coincident with a south line of said Ordinance 67-13 and said line extended SOUTH 89 degrees 11 minutes 00 seconds WEST a distance of 417.00 feet to an eastern line of Ordinance 67-13 thence coincident with said eastern line SOUTH 00 degrees 09 minutes 08 seconds WEST a distance of 1800.28 feet to the north line of Ordinance 73-54; thence coincident with said Ordinance 73-54 the following 4 courses:

- 1) SOUTH 89 degrees 00 minutes 00 seconds EAST a distance of 82.45 feet;
- 2) SOUTH 01 degrees 17 minutes 24 seconds WEST a distance of 1446.48 feet;
- 3) SOUTH 88 degrees 10 minutes 56 seconds WEST a distance of 1235.99 feet;
- 4) NORTH 01 degrees 01 minutes 03 seconds WEST a distance of 1504.25 feet to the southwest corner of Ordinance 70-11;

thence coincident with said Ordinance 70-11 the following 2 courses:

- 1) NORTH 01 degrees 25 minutes 16 seconds WEST a distance of 1779.71 feet;
- 2) NORTH 89 degrees 38 minutes 00 seconds EAST a distance of 810.25 feet to a northwest corner of Ordinance 67-22;

thence coincident with the north line of Ordinance 67-22 NORTH 89 degrees 24 minutes 29 seconds EAST a distance of 154.84 feet to the west line of Ordinance 67-03; thence coincident with said west line NORTH 00 degrees 02 minutes 35 seconds WEST a distance of 500.23 feet to the northwest corner of said Ordinance 67-03 on the north right of way line of State Highway 48; thence coincident with the north line of said Ordinance 67-03 on said north right of way line NORTH 89 degrees 59 minutes 48 seconds EAST a distance of 1596.10 feet to the west line of Ordinance 72-27; thence coincident with said west line NORTH 01 degrees 34 minutes 00 seconds WEST a distance of 211.27 feet to a southwest corner of Ordinance 96-51; thence coincident with said Ordinance 96-51 the following 6 courses:

- 1) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 623.27 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 733.00 feet;
- 3) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 76.75 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 90.00 feet;
- 5) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 64.00 feet;
- 6) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 340.00 feet to the west line of Ordinance 67-13;

thence coincident with said Ordinance 67-13 the following 4 courses:

- 1) NORTH 01 degrees 19 minutes 09 seconds EAST a distance of 383.01 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 2) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 394.87 feet;
- 3) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 55.72 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 358.84 feet to the southwest corner of Ordinance 97-41 on the west line of Gates Drive;

thence coincident with said Ordinance 97-41 the following 12 courses:

- 1) NORTH 17 degrees 55 minutes 33 seconds WEST a distance of 73.05 feet;
- 2) NORTH 25 degrees 05 minutes 36 seconds WEST a distance of 28.61 feet;
- 3) NORTH 30 degrees 03 minutes 59 seconds WEST a distance of 142.25 feet to the point of curvature of a curve concave to the northeast with a radius of 235.00 feet, a chord bearing of NORTH 18 degrees 03 minutes 52 seconds WEST with a chord length of 97.73 feet;
- 4) Along said curve a distance of 98.45 feet;
- 5) NORTH 00 degrees 40 minutes 46 seconds WEST a distance of 962.35 feet to the point of curvature of a curve concave to the southeast with a radius of 334.63 feet, a chord bearing of NORTH 44 degrees 23 minutes 29 seconds EAST and a chord length of 473.83 feet;
- 6) Along said curve a distance of 526.47 feet;
- 7) NORTH 89 degrees 59 minutes 28 seconds EAST a distance of 121.88 feet to the point of curvature of a curve concave northerly, with a radius of 165.09 feet, a chord bearing of NORTH 74 degrees 35 minutes 08 seconds EAST and a chord length of 87.81 feet;
- 8) along said curve a distance of 88.78 feet;
- 9) NORTH 59 degrees 10 minutes 11 seconds EAST a distance of 63.98 feet;
- 10) NORTH 89 degrees 26 minutes 53 seconds EAST a distance of 240.86 feet;
- 11) NORTH 00 degrees 33 minutes 07 seconds WEST a distance of 500.00 feet;
- 12) SOUTH 83 degrees 04 minutes 10 seconds EAST a distance of 1493.24 feet to a corner of Ordinance 02-22;

thence coincident with said Ordinance 02-22 the following 38 courses:

- 1) NORTH 47 degrees 00 minutes 27 seconds EAST a distance of 355.25 feet;
- 2) NORTH 35 degrees 41 minutes 54 seconds EAST a distance of 101.98 feet;
- 3) NORTH 47 degrees 00 minutes 30 seconds EAST a distance of 600.00 feet;
- 4) NORTH 55 degrees 32 minutes 21 seconds EAST a distance of 404.48 feet;
- 5) NORTH 47 degrees 00 minutes 30 seconds EAST a distance of 600.00 feet;
- 6) NORTH 63 degrees 42 minutes 27 seconds EAST a distance of 104.40 feet;
- 7) NORTH 47 degrees 00 minutes 30 seconds EAST a distance of 500.00 feet;
- 8) NORTH 42 degrees 43 minutes 09 seconds EAST a distance of 200.56 feet;
- 9) NORTH 46 degrees 35 minutes 12 seconds EAST a distance of 508.64 feet;
- 10) NORTH 42 degrees 30 minutes 26 seconds EAST a distance of 142.94 feet to the point of curvature of a curve concave to the northwest, with a radius of 2402.91 feet, a chord bearing of NORTH 30 degrees 08 minutes 22 seconds EAST, and a chord length of 1029.33 feet;
- 11) along said curve a distance of 1037.37 feet;
- 12) NORTH 07 degrees 50 minutes 47 seconds EAST a distance of 180.80 feet;
- 13) NORTH 15 degrees 30 minutes 30 seconds EAST a distance of 759.25 feet;
- 14) NORTH 01 degrees 28 minutes 20 seconds EAST a distance of 103.08 feet;
- 15) NORTH 14 degrees 27 minutes 41 seconds EAST a distance of 558.98 feet;
- 16) NORTH 10 degrees 08 minutes 30 seconds EAST a distance of 615.10 feet;
- 17) NORTH 19 degrees 58 minutes 48 seconds EAST a distance of 200.72 feet;
- 18) NORTH 04 degrees 33 minutes 21 seconds EAST a distance of 449.79 feet;
- 19) NORTH 07 degrees 56 minutes 35 seconds WEST a distance of 347.55 feet;
- 20) NORTH 07 degrees 07 minutes 31 seconds EAST a distance of 401.12 feet;
- 21) NORTH 12 degrees 45 minutes 45 seconds EAST a distance of 203.04 feet;
- 22) NORTH 02 degrees 51 minutes 02 seconds EAST a distance of 592.61 feet;
- 23) SOUTH 89 degrees 45 minutes 50 seconds EAST a distance of 284.42 feet;
- 24) SOUTH 41 degrees 22 minutes 20 seconds EAST a distance of 409.67 feet to the point of curvature of a curve concave to the southwest, with a radius of 1510.18 feet, a chord bearing of SOUTH 19 degrees 50 minutes 54 seconds EAST, with a chord length of 1108.14 feet;
- 25) Along said curve a distance of 1134.63 feet;
- 26) NORTH 88 degrees 47 minutes 20 seconds WEST a distance of 480.05 feet;
- 27) SOUTH 01 degrees 49 minutes 21 seconds EAST a distance of 464.44 feet;
- 28) SOUTH 89 degrees 29 minutes 29 seconds EAST a distance of 62.00 feet;
- 29) SOUTH 00 degrees 29 minutes 43 seconds WEST a distance of 128.00 feet;
- 30) SOUTH 88 degrees 34 minutes 48 seconds EAST a distance of 126.92 feet;
- 31) SOUTH 00 degrees 20 minutes 12 seconds WEST a distance of 194.30 feet;
- 32) SOUTH 89 degrees 48 minutes 28 seconds EAST a distance of 312.11 feet;
- 33) SOUTH 14 degrees 41 minutes 55 seconds EAST a distance of 199.32 feet;
- 34) NORTH 88 degrees 05 minutes 55 seconds EAST a distance of 301.98 feet;
- 35) NORTH 00 degrees 37 minutes 18 seconds EAST a distance of 22.57 feet;
- 36) SOUTH 87 degrees 50 minutes 00 seconds EAST a distance of 57.85 feet;
- 37) NORTH 75 degrees 28 minutes 03 seconds EAST a distance of 104.40 feet;
- 38) SOUTH 87 degrees 50 minutes 00 seconds EAST a distance of 532.90 feet to the southwest corner of Ordinance 97-43;

thence coincident with said Ordinance 97-43 the following 4 courses:

- 1) NORTH 01 degrees 46 minutes 04 seconds EAST a distance of 189.49 feet;
- 2) SOUTH 88 degrees 30 minutes 19 seconds EAST a distance of 300.00 feet;
- 3) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 80.93 feet;
- 4) NORTH 89 degrees 59 minutes 56 seconds EAST a distance of 165.85 feet to the northwest corner of Ordinance 96-53;

thence coincident with said Ordinance 96-53 NORTH 89 degrees 59 minutes 56 seconds EAST a distance of 165.84 feet; thence continuing coincident with said Ordinance 96-53 SOUTH 00 degrees 23 minutes 46 seconds EAST a distance of 90.37 feet to a northwestern corner of Ordinance 95-65; thence coincident with said Ordinance 95-65 the following 4 courses:

- 1) SOUTH 88 degrees 30 minutes 19 seconds EAST a distance of 231.98 feet;
- 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 455.22 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 3) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 252.20 feet;
- 4) SOUTH 01 degrees 45 minutes 33 seconds EAST a distance of 82.77 feet to a northwestern corner of Ordinance 74-45;

thence coincident with said Ordinance 74-45 the following 6 courses:

- 1) NORTH 89 degrees 58 minutes 42 seconds EAST a distance of 492.32 feet;
- 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 780.20 feet;
- 3) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 8.25 feet;
- 4) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 572.00 feet;
- 5) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 419.00 feet;
- 6) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 431.13 feet to the south line of Ordinance 59-19;

thence coincident with said south line SOUTH 89 degrees 53 minutes 05 seconds WEST a distance of 452.31 feet to the southeast corner of Ordinance 60-12; thence coincident with the south line of said Ordinance 60-12 NORTH 89 degrees 26 minutes 28 seconds WEST a distance of 300.00 feet to the southeast corner of Ordinance 61-26; thence coincident with said Ordinance 61-26 the following 2 courses:

- 1) NORTH 89 degrees 19 minutes 06 seconds WEST a distance of 1106.13 feet;
- 2) NORTH 00 degrees 35 minutes 36 seconds WEST a distance of 943.94 feet to a southeast corner of Ordinance 73-14;

thence coincident with said Ordinance 73-14 the following 3 courses:

- 1) NORTH 89 degrees 10 minutes 26 seconds WEST a distance of 804.71 feet;
- 2) SOUTH 00 degrees 35 minutes 36 seconds EAST a distance of 132.00 feet;
- 3) NORTH 89 degrees 10 minutes 36 seconds WEST a distance of 493.66 feet to the southwest corner of said Ordinance 73-14, said corner being 25 feet east of the centerline of Prow Road per said Ordinance;

thence leaving said Ordinance 73-14 and the existing City of Bloomington boundary SOUTH 16 degrees 14 minutes 17 seconds WEST a distance of 97.86 feet to the intersection of said centerline and the southern right of way line of a railroad; thence coincident with said right of way line the following 5 courses:

- 1) NORTH 51 degrees 26 minutes 13 seconds WEST a distance of 72.76 feet;
- 2) NORTH 58 degrees 51 minutes 30 seconds WEST a distance of 134.84 feet;
- 3) NORTH 62 degrees 22 minutes 40 seconds WEST a distance of 398.78 feet;
- 4) NORTH 13 degrees 39 minutes 36 seconds EAST a distance of 22.71 feet;
- 5) NORTH 62 degrees 19 minutes 32 seconds WEST a distance of 335.37 feet to the west right of way line of State Road 37;

thence coincident with said right of way line the following 3 courses:

- 1) SOUTH 02 degrees 50 minutes 09 seconds WEST a distance of 758.29 feet;
- 2) SOUTH 49 degrees 16 minutes 10 seconds WEST a distance of 43.81 feet;
- 3) NORTH 53 degrees 05 minutes 40 seconds WEST a distance of 355.53 feet to the intersection of said west right of way line and the northeast right of way line of Arlington Road;

thence leaving said west right of way line of State Road 37 and said northeast right of way line of Arlington Road NORTH 78 degrees 50 minutes 44 seconds WEST a distance of 100.87 feet to the southwest right of way line of said Arlington Road; thence coincident with said southwest right of way line SOUTH 32 degrees 53 minutes 05 seconds EAST a distance of 172.00 feet; thence continuing coincident with said southwest right of way line SOUTH 41 degrees 12 minutes 19 seconds EAST a distance of 27.05 feet to the northeast corner of a parcel in the name of Chadd A. Brummett, as recorded in Instrument Number 2013019769; thence coincident with the north line of said parcel SOUTH 89 degrees 59 minutes 58 seconds WEST a distance of 233.25 feet to the west line of the Southwest Quarter of Section 20, Township 9 North, Range 1 West; thence coincident with said west line SOUTH 00 degrees 14 minutes 43 seconds EAST a distance of 524.48 feet to the northeast corner of the Northeast Quarter of Section 30, Township 9 North, Range 1 West; thence coincident with the east line of said quarter SOUTH 01 degrees 26 minutes 13 seconds EAST a distance of 782.31 feet to the intersection of said east line with the north line of a parcel in the name of Ledge Wall Quarry, LLC, as recorded in Instrument Number 2017000138; thence coincident with the lines of said parcel the following 2 courses:

- 1) SOUTH 89 degrees 41 minutes 55 seconds WEST a distance of 1641.28 feet;
- 2) SOUTH 50 degrees 53 minutes 44 seconds WEST a distance of 30.35 feet to an eastern line of Tract A-6 in North Park as recorded in Plat Cabinet D, Envelope 109;

thence coincident with the lines of Tract A-6 the following 2 courses:

- 1) SOUTH 15 degrees 14 minutes 21 seconds EAST a distance of 187.79 feet;
- 2) SOUTH 59 degrees 13 minutes 56 seconds WEST a distance of 951.39 feet to the eastern right of way line of Stone Branch Drive as shown on said plat of North Park;

thence coincident with said eastern right of way line the following 4 courses:

- 1) NORTH 14 degrees 21 minutes 36 seconds WEST a distance of 31.80 feet to the point of curvature of a curve concave to the east, with a radius of 462.71 feet, a chord bearing of NORTH 01 degrees 52 minutes 42 seconds EAST, and a chord length of 258.78 feet;
- 2) Northerly along said curve a distance of 262.28 feet;
- 3) NORTH 18 degrees 27 minutes 04 seconds EAST a distance of 158.30 feet;
- 4) NORTH 00 degrees 25 minutes 00 seconds EAST a distance of 781.92 feet;

thence coincident with said eastern right of way line and said line extended NORTH 04 degrees 30 minutes 22 seconds EAST a distance of 241.16 feet to the north line of said Section 30; thence coincident with said north line SOUTH 89 degrees 36 minutes 46 seconds WEST a distance of 1980.28 feet to the intersection of said north line and the northern right of way line of Curry Pike; thence coincident with said northern right of way line the following 9 courses:

- 1) SOUTH 46 degrees 00 minutes 12 seconds WEST a distance of 78.78 feet;
- 2) SOUTH 65 degrees 03 minutes 54 seconds WEST a distance of 469.14 feet;
- 3) SOUTH 77 degrees 51 minutes 26 seconds WEST a distance of 155.41 feet;
- 4) SOUTH 71 degrees 43 minutes 01 seconds WEST a distance of 165.56 feet;
- 5) SOUTH 80 degrees 03 minutes 03 seconds WEST a distance of 170.24 feet;
- 6) SOUTH 78 degrees 15 minutes 22 seconds WEST a distance of 166.07 feet;
- 7) SOUTH 74 degrees 34 minutes 23 seconds WEST a distance of 135.89 feet;
- 8) SOUTH 73 degrees 31 minutes 13 seconds WEST a distance of 97.23 feet
- 9) NORTH 00 degrees 09 minutes 10 seconds WEST a distance of 1.80 feet to the southeast corner of a parcel in the name of the Monroe County Commissioners, as recorded in Instrument Number 2003006190;

thence coincident with the north line of said parcel the following 2 courses:

- 1) SOUTH 80 degrees 12 minutes 12 seconds WEST a distance of 163.94 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 2) SOUTH 64 degrees 39 minutes 24 seconds WEST a distance of 104.13 feet to the intersection of said north line and the extended west line of a parcel in the name of Indiana University Health Bloomington, as recorded in Instrument Number 20140000130;

thence leaving said north line and coincident with said extended west line SOUTH 00 degrees 33 minutes 59 seconds EAST a distance of 207.27 feet to the southern right of way line of said Curry Pike; thence continuing coincident with said extended west line SOUTH 00 degrees 33 minutes 59 seconds EAST a distance of 1020.76 feet to the southern right of way line of Woodyard Road; thence coincident with said southern right of way the following six courses:

- 1) SOUTH 72 degrees 39 minutes 11 seconds EAST a distance of 204.92 feet;
- 2) NORTH 03 degrees 41 minutes 18 seconds EAST a distance of 9.76 feet;
- 3) SOUTH 73 degrees 19 minutes 02 seconds EAST a distance of 875.19 feet;
- 4) SOUTH 72 degrees 12 minutes 55 seconds EAST a distance of 134.90 feet;
- 5) SOUTH 01 degrees 49 minutes 23 seconds EAST a distance of 11.57 feet;
- 6) SOUTH 65 degrees 10 minutes 17 seconds EAST a distance of 15.00 feet to the intersection of said southern right of way and the extension of an eastern line of Tract B-5 of said North Park;

thence coincident with the lines of said North Park the following 4 courses:

- 1) NORTH 00 degrees 13 minutes 52 seconds WEST a distance of 274.25 feet;
- 2) SOUTH 62 degrees 29 minutes 16 seconds EAST a distance of 871.52 feet;
- 3) SOUTH 02 degrees 57 minutes 16 seconds EAST a distance of 375.00 feet;
- 4) SOUTH 89 degrees 58 minutes 23 seconds EAST a distance of 449.25 feet to the northwest corner of a parcel in the name of H2R, LLC, as recorded in Instrument Number 2006019524;

thence coincident with the west line of said parcel SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 940.51 feet to a corner of said parcel; thence coincident with a northern line and said northern line extended SOUTH 89 degrees 59 minutes 58 seconds WEST a distance of 232.11 feet to the western right of way line of Woodyard Road; thence coincident with said western right of way the following 5 courses:

- 1) SOUTH 26 degrees 43 minutes 58 seconds EAST a distance of 302.42 feet;
- 2) SOUTH 63 degrees 59 minutes 42 seconds WEST a distance of 9.62 feet;
- 3) SOUTH 27 degrees 07 minutes 07 seconds EAST a distance of 25.02 feet to the point of curvature of a curve concave to the northeast, with a radius of 408.90 feet, a chord bearing of SOUTH 39 degrees 47 minutes 43 seconds EAST and a chord length of 179.47 feet;
- 4) thence southerly along said curve a distance of 180.94 feet;
- 5) SOUTH 52 degrees 16 minutes 46 seconds EAST a distance of 246.17 feet to the intersection of said western right of way line and an extended southeastern line of said H2R, LLC parcel;

thence coincident with said extended line and the lines of said parcel the following 4 courses:

- 1) NORTH 42 degrees 35 minutes 44 seconds EAST a distance of 202.61 feet;
- 2) SOUTH 86 degrees 12 minutes 00 seconds EAST a distance of 258.96 feet;
- 3) NORTH 00 degrees 04 minutes 42 seconds WEST a distance of 287.13 feet;
- 4) NORTH 87 degrees 44 minutes 00 seconds EAST a distance of 319.16 feet to the east line of the Southwest Quarter of said Section 30;

thence coincident with said east line SOUTH 00 degrees 04 minutes 42 seconds EAST a distance of 867.77 feet to the north right of way line of the former alignment of West Woodyard Road; thence coincident with said north right of way line the following 7 courses:

- 1) NORTH 52 degrees 26 minutes 39 seconds WEST a distance of 172.17 feet;
- 2) NORTH 62 degrees 08 minutes 23 seconds WEST a distance of 53.86 feet;
- 3) SOUTH 42 degrees 58 minutes 04 seconds WEST a distance of 22.52 feet;
- 4) NORTH 46 degrees 31 minutes 33 seconds WEST a distance of 158.05 feet;
- 5) NORTH 47 degrees 37 minutes 45 seconds WEST a distance of 62.99 feet;
- 6) NORTH 50 degrees 38 minutes 22 seconds WEST a distance of 51.67 feet;
- 7) NORTH 54 degrees 51 minutes 22 seconds WEST a distance of 42.87 feet;

thence leaving said north right of way line SOUTH 58 degrees 03 minutes 24 seconds WEST a distance of 237.38 feet to the western right of way line of Woodyard Road; thence coincident with said western right of way line SOUTH 01 degrees 09 minutes 55 seconds EAST a distance of 853.05 feet to the north right of way line of Vernal Pike; thence coincident with said north line NORTH 89 degrees 05 minutes 20 seconds WEST a distance of 459.81 feet to the east line of a parcel in the name of Joseph D. Cox, as recorded in Instrument Number 200415930; thence coincident with the lines of said parcel the following 3 courses:

- 1) NORTH 00 degrees 28 minutes 04 seconds WEST a distance of 175.29 feet;
- 2) SOUTH 89 degrees 47 minutes 31 seconds WEST a distance of 150.00 feet;
- 3) SOUTH 00 degrees 18 minutes 13 seconds EAST a distance of 171.64 feet to said north right of way line of Vernal Pike;

thence coincident with said north right of way line SOUTH 89 degrees 25 minutes 20 seconds WEST a distance of 131.83 feet to the intersection of said north right of way line and the extended west line of a parcel in the name of Nancy E. Melvin as recorded in Instrument Number 2000000819; thence coincident with said west line extended and said west line SOUTH 00 degrees 02 minutes 11 seconds EAST a distance of 292.75 feet to a northern line of a parcel in the name of Tina M. Pierce, as recorded in Instrument Number 2013020870; thence coincident with the line of said parcel the following 7 courses:

- 1) SOUTH 86 degrees 41 minutes 15 seconds WEST a distance of 126.61 feet;
- 2) SOUTH 89 degrees 48 minutes 50 seconds WEST a distance of 232.97 feet;
- 3) SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 985.47 feet;
- 4) SOUTH 73 degrees 00 minutes 56 seconds WEST a distance of 90.59 feet;
- 5) SOUTH 67 degrees 19 minutes 36 seconds WEST a distance of 91.71 feet;
- 6) SOUTH 60 degrees 44 minutes 49 seconds WEST a distance of 16.62 feet;
- 7) SOUTH 89 degrees 59 minutes 58 seconds WEST a distance of 239.68 feet to the west line of Section 31, Township 9 North, Range 1 West;

thence coincident with said west line SOUTH 00 degrees 28 minutes 16 seconds EAST a distance of 159.07 feet to the southeast corner of a parcel in the name of Daniel K. and Elizabeth A. Helton, as recorded in Deed Book 482, Page 528; thence coincident with the lines of said parcel the following 4 courses:

- 1) SOUTH 45 degrees 53 minutes 31 seconds WEST a distance of 200.52 feet to the point of curvature of a non-tangent curve concave to the west, with a radius of 51.65 feet, a chord bearing of NORTH 04 degrees 35 minutes 22 seconds WEST and a chord length of 61.07 feet;
- 2) Northerly along said curve a distance of 65.35 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 3) NORTH 45 degrees 31 minutes 45 seconds WEST a distance of 12.49 feet to the point of curvature of a curve concave to the northeast, with a radius of 10.94 feet, a chord bearing of NORTH 24 degrees 48 minutes 42 seconds WEST, and a chord length of 7.74 feet;
- 4) Northerly along said curve a distance of 7.91 feet to the east right of way line of Logan Road;

thence coincident with said east right of way line NORTH 00 degrees 37 minutes 35 seconds WEST a distance of 887.80 feet to the intersection of said east right of way line and the extended southern line of a parcel in the name of Phyllis J. Stewart, as recorded in Instrument Number 2014008898; thence coincident with said southern line extended and said southern line SOUTH 89 degrees 11 minutes 57 seconds WEST a distance of 211.49 feet to the southwest corner of said parcel; thence coincident with the west lines of said parcel and the following 3 parcels in the names of:

- 1) Tonya M. Wampler, as recorded in Instrument Number 2001003343
- 2) Paul F. and Edna Finch, as recorded in Deed Book 396, Page 591
- 3) Wanda L. Peterson, as recorded in Instrument Number 2012008953

NORTH 00 degrees 28 minutes 16 seconds WEST a distance of 611.45 feet to the northwest corner of said Peterson parcel; thence continuing NORTH 00 degrees 28 minutes 16 seconds WEST a distance of 96.25 feet to the northern right of way line of Vernal Pike; thence coincident with said northern right of way line the following 2 courses:

- 1) NORTH 78 degrees 19 minutes 48 seconds EAST a distance of 79.91 feet;
- 2) SOUTH 89 degrees 50 minutes 43 seconds EAST a distance of 28.17 feet to the eastern line of a parcel in the name of Acacia Investments LLC and Texin LLC, as recorded in Instrument Number 2007013897;

thence coincident with the lines of said parcel the following 5 courses:

- 1) NORTH 00 degrees 27 minutes 41 seconds WEST a distance of 800.77 feet;
- 2) SOUTH 89 degrees 35 minutes 25 seconds EAST a distance of 259.76 feet;
- 3) NORTH 00 degrees 18 minutes 12 seconds WEST a distance of 903.90 feet;
- 4) NORTH 89 degrees 35 minutes 51 seconds WEST a distance of 1234.57 feet;
- 5) SOUTH 00 degrees 17 minutes 18 seconds EAST a distance of 900.76 feet to the northeast corner of a parcel in the name of Monroe County Board of Commissioners, as recorded in Instrument Number 2011012445;

thence coincident with the north line of said parcel SOUTH 89 degrees 46 minutes 40 seconds WEST a distance of 633.15 feet to the east line of Parcel 2 as shown on the Acacia Type E Administrative Subdivision Final Plat, as recorded in Plat Cabinet D, Envelope 156; thence coincident with an eastern line of said Parcel 2 SOUTH 01 degrees 24 minutes 06 seconds EAST a distance of 16.86 feet to the southeast corner of said Parcel 2; thence coincident with the south line of said Parcel 2 SOUTH 89 degrees 26 minutes 10 seconds WEST a distance of 404.70 feet to the southwest corner of said Parcel 2; thence coincident with the west line of said Parcel 2 NORTH 00 degrees 24 minutes 33 seconds WEST a distance of 438.51 feet to the northeast corner of Parcel 3 of said Acacia Type E Administrative Subdivision Final Plat; thence coincident with the north line of said Parcel 3 SOUTH 89 degrees 38 minutes 03 seconds WEST a distance of 341.01 feet to the east right of way line of Curry Pike; thence coincident with said east right of way line NORTH 00 degrees 02 minutes 54 seconds WEST a distance of 311.65 feet to the intersection of said east right of way line and the extended north line of a parcel in the name of Acacia Investments LLC and Texin LLC, as recorded in Instrument Number 2013000464; thence coincident with said northern line extended and said northern line SOUTH 89 degrees 59 minutes 13 seconds WEST a distance of 426.11 feet; thence coincident with the lines of said parcel the following 3 courses:

- 1) SOUTH 01 degrees 17 minutes 49 seconds WEST a distance of 815.90 feet;
- 2) SOUTH 00 degrees 57 minutes 51 seconds EAST a distance of 307.76 feet;
- 3) NORTH 89 degrees 59 minutes 58 seconds EAST a distance of 366.88 feet to the western right of way line of Curry Pike;

thence coincident with said west right of way line SOUTH 00 degrees 13 minutes 20 seconds EAST a distance of 471.56 feet to the north right of way line of Vernal Pike; thence coincident with said north right of way line the following 16 courses;

- 1) NORTH 87 degrees 25 minutes 16 seconds WEST a distance of 29.97 feet;
- 2) SOUTH 73 degrees 27 minutes 14 seconds WEST a distance of 50.89 feet;
- 3) SOUTH 00 degrees 00 minutes 20 seconds WEST a distance of 15.14 feet;
- 4) NORTH 89 degrees 42 minutes 37 seconds WEST a distance of 866.49 feet;
- 5) NORTH 00 degrees 19 minutes 32 seconds EAST a distance of 18.40 feet;
- 6) NORTH 87 degrees 37 minutes 37 seconds WEST a distance of 21.42 feet;
- 7) SOUTH 00 degrees 15 minutes 20 seconds EAST a distance of 8.09 feet;
- 8) NORTH 87 degrees 37 minutes 36 seconds WEST a distance of 28.38 feet;
- 9) SOUTH 89 degrees 56 minutes 51 seconds WEST a distance of 310.22 feet;
- 10) SOUTH 87 degrees 03 minutes 20 seconds WEST a distance of 99.85 feet;
- 11) SOUTH 85 degrees 04 minutes 20 seconds WEST a distance of 63.38 feet;
- 12) SOUTH 89 degrees 53 minutes 16 seconds WEST a distance of 416.00 feet;
- 13) NORTH 00 degrees 04 minutes 27 seconds WEST a distance of 13.85 feet;
- 14) SOUTH 89 degrees 39 minutes 00 seconds WEST a distance of 63.19 feet;
- 15) NORTH 69 degrees 21 minutes 00 seconds WEST a distance of 96.57 feet;
- 16) NORTH 89 degrees 47 minutes 23 seconds WEST a distance of 49.80 feet to the east line of a parcel in the name of Clay D. Holmstrom, as recorded in Instrument Number 2012021601;

thence coincident with said east line NORTH 00 degrees 24 minutes 37 seconds WEST a distance of 300.22 feet to the northeast corner of said parcel; thence coincident with the north line of said parcel SOUTH 89 degrees 52 minutes 16 seconds WEST a distance of 362.96 feet to the northeastern right of way line of Loesch Road; thence coincident with said northeastern right of way line NORTH 42 degrees 58 minutes 01 seconds WEST a distance of 276.48 feet to the intersection of said northeastern right of way line and the east line of Section 26, Township 9 North, Range 2 West; thence coincident with said east line SOUTH 00 degrees 47 minutes 37 seconds EAST a distance of 72.32 feet to a northern line of Lot 8 in Northwest Park Subdivision, as recorded in Plat Cabinet C, Envelope 146; thence coincident with the northern and western lines of said Lot 8 the following 3 courses:

- 1) NORTH 86 degrees 50 minutes 30 seconds WEST a distance of 65.44 feet;
- 2) SOUTH 35 degrees 43 minutes 10 seconds WEST a distance of 347.45 feet;
- 3) SOUTH 19 degrees 18 minutes 43 seconds WEST a distance of 210.04 feet to the northern right of way line of Vernal Pike;

thence coincident with said northern line the following 5 courses:

- 1) NORTH 81 degrees 10 minutes 06 seconds WEST a distance of 145.16 feet;
- 2) NORTH 69 degrees 18 minutes 34 seconds WEST a distance of 96.34 feet;
- 3) NORTH 57 degrees 43 minutes 53 seconds WEST a distance of 53.61 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 4) NORTH 57 degrees 43 minutes 52 seconds WEST a distance of 38.30 feet;
- 5) NORTH 47 degrees 07 minutes 45 seconds WEST a distance of 14.32 feet to the intersection of said northern line and the extended western right of way line of Innovation Drive;

thence coincident with said extended western right of way line SOUTH 34 degrees 42 minutes 11 seconds WEST a distance of 172.43 feet to the intersection of said extended western right of way line and the south line of Lot 25 of said Northwest Park Subdivision; thence coincident with said south line NORTH 89 degrees 04 minutes 12 seconds WEST a distance of 535.44 feet to the southwest corner of said Lot 25, being a corner of said Northwest Park Subdivision; thence coincident with the lines of said Northwest Park Subdivision the following 2 courses:

- 1) NORTH 06 degrees 12 minutes 15 seconds WEST a distance of 601.39 feet;
- 2) NORTH 24 degrees 35 minutes 52 seconds WEST a distance of 437.88 feet to the northwest corner of Lot 28 in said Northwest Park Subdivision;

thence coincident with the north line of said Lot 28, and said north line extended NORTH 89 degrees 26 minutes 04 seconds EAST a distance of 668.88 feet to the east right of way line of Vernal Pike; thence coincident with said east right of way line SOUTH 00 degrees 47 minutes 14 seconds EAST a distance of 76.68 feet to the northwest corner of Lot 5 of said Northwest Park Subdivision; thence coincident with the north line of said Northwest Park Subdivision NORTH 89 degrees 04 minutes 16 seconds EAST a distance of 614.97 feet to the eastern line of Lot 4 of said Northwest Park Subdivision; thence coincident with the eastern lines of Lots 4 and 3 of said Northwest Park Subdivision the following 2 courses:

- 1) NORTH 22 degrees 01 minutes 45 seconds WEST a distance of 197.88 feet;
- 2) NORTH 05 degrees 50 minutes 01 seconds EAST a distance of 596.01 feet to the angle point on the southern line of Lot 2 of said Northwest Park Subdivision;

thence coincident with the southern line of said Lot 2 NORTH 82 degrees 04 minutes 24 seconds EAST a distance of 269.13 feet to the eastern right of way line of Loesch Road; thence coincident with the said eastern right of way line NORTH 00 degrees 19 minutes 19 seconds WEST a distance of 355.37 feet to the extended southern line of Lot 1 of said Northwest Park Subdivision; thence coincident with said extended southern line SOUTH 89 degrees 04 minutes 16 seconds WEST a distance of 177.16 feet to the southeast corner of said Lot 1; thence coincident with the eastern lines of said Lot 1 the following 2 courses;

- 1) NORTH 33 degrees 20 minutes 58 seconds WEST a distance of 227.33 feet;
- 2) NORTH 23 degrees 23 minutes 27 seconds WEST a distance of 74.46 feet;

thence coincident with an eastern line of said Lot 1 and said line extended NORTH 31 degrees 43 minutes 44 seconds EAST a distance of 341.56 feet to the northern right of way line of Old Vernal Pike; thence coincident with said northern right of way line the following 9 courses;

- 1) NORTH 70 degrees 12 minutes 22 seconds WEST a distance of 61.39 feet;
- 2) NORTH 84 degrees 08 minutes 44 seconds WEST a distance of 70.08 feet;
- 3) NORTH 89 degrees 46 minutes 18 seconds WEST a distance of 438.78 feet;
- 4) SOUTH 88 degrees 18 minutes 21 seconds WEST a distance of 145.23 feet;
- 5) SOUTH 74 degrees 47 minutes 04 seconds WEST a distance of 72.67 feet;
- 6) SOUTH 67 degrees 06 minutes 19 seconds WEST a distance of 39.95 feet;
- 7) SOUTH 56 degrees 46 minutes 31 seconds WEST a distance of 44.23 feet;
- 8) SOUTH 47 degrees 55 minutes 12 seconds WEST a distance of 43.41 feet;
- 9) SOUTH 45 degrees 00 minutes 27 seconds WEST a distance of 130.47 feet to the southern right of way line of Vernal Pike;

thence leaving said northern line and coincident with said southern right of way line of Vernal Pike the following 4 courses;

- 1) SOUTH 44 degrees 59 minutes 33 seconds EAST a distance of 55.00 feet;
- 2) SOUTH 38 degrees 46 minutes 08 seconds EAST a distance of 100.65 feet;
- 3) SOUTH 30 degrees 11 minutes 55 seconds EAST a distance of 65.44 feet;
- 4) SOUTH 21 degrees 57 minutes 14 seconds EAST a distance of 49.22 feet to a northeast corner of Lot 32 of said Northwest Park Subdivision;

thence coincident with the lines of said Lot 32 the following 2 courses:

- 1) SOUTH 71 degrees 19 minutes 12 seconds WEST a distance of 88.21 feet;
- 2) NORTH 54 degrees 05 minutes 21 seconds WEST a distance of 346.21 feet to a corner of said Lot 32;

thence coincident with an eastern line of said Lot 32 and said line extended NORTH 23 degrees 48 minutes 58 seconds EAST a distance of 250.25 feet to the northern right of way line of Vernal Pike; thence coincident with said northern right of way line the following 2 courses:

- 1) NORTH 89 degrees 45 minutes 37 seconds WEST a distance of 287.30 feet;
- 2) NORTH 77 degrees 25 minutes 57 seconds WEST a distance of 62.34 feet to the extended west line of said Northwest Park Subdivision;

thence coincident with the west line of said Northwest Park Subdivision SOUTH 00 degrees 38 minutes 18 seconds EAST a distance of 1370.62 feet to the northeast corner of Lot 21 of Northwest Park Subdivision as recorded in Survey Cabinet S2, Envelope 35; thence coincident with the lines of said Northwest Park the following 6 courses:

- 1) NORTH 89 degrees 32 minutes 53 seconds WEST a distance of 781.97 feet;
- 2) SOUTH 00 degrees 39 minutes 47 seconds EAST a distance of 1754.81 feet;
- 3) SOUTH 83 degrees 47 minutes 42 seconds WEST a distance of 23.40 feet;
- 4) SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 319.38 feet;
- 5) SOUTH 54 degrees 03 minutes 15 seconds WEST a distance of 908.06 feet;
- 6) SOUTH 89 degrees 29 minutes 53 seconds EAST a distance of 471.77 feet to the Northeast corner of the Northwest Quarter of Section 35, Township 9 North, Range 2 West;

thence coincident with the east line of said Northwest Quarter SOUTH 00 degrees 37 minutes 48 seconds EAST a distance of 1316.86 feet to the northeast corner of a parcel in the name of Royce L. and Gena M. Kimble, as recorded in Instrument Number 2004015365; thence coincident with the north line of said parcel NORTH 89 degrees 34 minutes 21 seconds WEST a distance of 660.00 feet to the northwest corner of said parcel; thence coincident with the west line of said parcel SOUTH 00 degrees 38 minutes 22 seconds EAST a distance of 328.24 feet to the southwest corner of said parcel; thence coincident with the south line of said parcel SOUTH 88 degrees 08 minutes 40 seconds EAST a distance of 638.45 feet to the west right of way line of Knapp Road; thence coincident with said west right of way line the following 11 courses:

- 1) SOUTH 00 degrees 45 minutes 36 seconds EAST a distance of 536.76 feet;
- 2) NORTH 89 degrees 34 minutes 20 seconds WEST a distance of 8.50 feet;
- 3) SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 462.01 feet;
- 4) SOUTH 89 degrees 34 minutes 26 seconds EAST a distance of 8.50 feet;
- 5) SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 336.93 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 1) NORTH 89 degrees 34 minutes 20 seconds WEST a distance of 8.50 feet;
2) SOUTH 00 degrees 48 minutes 12 seconds EAST a distance of 110.00 feet;
3) SOUTH 89 degrees 34 minutes 26 seconds EAST a distance of 8.50 feet;
4) SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 110.02 feet;
5) NORTH 89 degrees 34 minutes 20 seconds WEST a distance of 8.50 feet;
6) SOUTH 00 degrees 48 minutes 20 seconds EAST a distance of 110.04 feet to the extended southern line of Lot 2 of Park 48 Phase 1, as recorded in Plat Cabinet B, Envelope 369;
thence coincident with said extended line SOUTH 89 degrees 32 minutes 16 seconds EAST a distance of 352.47 feet to the northwest corner of Lot 1 of Park 48 Phase 1; thence coincident with the west line of said Lot 1 SOUTH 00 degrees 48 minutes 13 seconds EAST a distance of 373.36 feet to the northwest corner of Lot 1B of Park 48 Phase 1, Amendment 1, as recorded in Plat Cabinet C, Envelope 223; thence coincident with the north line of said Lot 1B SOUTH 89 degrees 07 minutes 16 seconds EAST a distance of 366.62 feet to the west right of way line of Daniels Way; thence coincident with said west right of way line SOUTH 01 degrees 03 minutes 21 seconds EAST a distance of 116.06 feet to the northern right of way line of State Road 48;
thence coincident with said northern right of way line the following 8 courses:
1) NORTH 89 degrees 12 minutes 18 seconds WEST a distance of 14.64 feet;
2) SOUTH 01 degrees 15 minutes 58 seconds EAST a distance of 63.86 feet;
3) SOUTH 44 degrees 35 minutes 38 seconds WEST a distance of 47.13 feet;
4) NORTH 89 degrees 52 minutes 38 seconds WEST a distance of 152.52 feet;
5) NORTH 01 degrees 40 minutes 40 seconds WEST a distance of 32.82 feet;
6) NORTH 86 degrees 56 minutes 53 seconds WEST a distance of 166.67 feet;
7) SOUTH 00 degrees 48 minutes 12 seconds EAST a distance of 68.67 feet;
8) NORTH 89 degrees 50 minutes 37 seconds WEST a distance of 1410.33 feet to the intersection of said north right of way line and the extended west line of Fieldstone Boulevard;
thence coincident with said extended west line the following 9 courses:
1) SOUTH 01 degrees 05 minutes 33 seconds WEST a distance of 80.72 feet;
2) SOUTH 01 degrees 05 minutes 36 seconds WEST a distance of 71.06 feet;
3) SOUTH 08 degrees 48 minutes 07 seconds WEST a distance of 101.74 feet;
4) SOUTH 16 degrees 42 minutes 13 seconds WEST a distance of 74.13 feet;
5) SOUTH 23 degrees 34 minutes 50 seconds WEST a distance of 88.32 feet;
6) SOUTH 19 degrees 46 minutes 19 seconds WEST a distance of 103.66 feet;
7) SOUTH 13 degrees 25 minutes 56 seconds WEST a distance of 92.78 feet;
8) SOUTH 06 degrees 26 minutes 36 seconds WEST a distance of 97.02 feet;
9) SOUTH 03 degrees 10 minutes 53 seconds EAST a distance of 13.96 feet to the north right of way line of Stoneview Way;
thence coincident with said north right of way line the following 6 courses:
1) NORTH 82 degrees 52 minutes 36 seconds WEST a distance of 20.60 feet;
2) thence NORTH 71 degrees 34 minutes 10 seconds WEST a distance of 28.82 feet;
3) thence NORTH 62 degrees 51 minutes 24 seconds WEST a distance of 44.64 feet;
4) thence NORTH 63 degrees 30 minutes 30 seconds WEST a distance of 90.89 feet;
5) thence NORTH 74 degrees 52 minutes 47 seconds WEST a distance of 46.05 feet;
6) thence NORTH 83 degrees 39 minutes 42 seconds WEST a distance of 35.17 feet to an east line of Stonecrest at Fieldstone Phase I, Section I, as recorded in Plat Cabinet C, Envelope 167;
thence coincident with said east line and said line extended NORTH 00 degrees 46 minutes 14 seconds EAST a distance of 615.10 feet to the north right of way line of State Road 48; thence coincident with said north right of way line NORTH 89 degrees 23 minutes 49 seconds WEST a distance of 326.15 feet to the extended west line of said Stonecrest at Fieldstone Phase I, Section I; thence coincident with said extended west line SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 349.04 feet to the northeast corner of Lot 29 of Stonecrest at Fieldstone Phase I, Section II, as recorded in Plat Cabinet C, Envelope 189; thence coincident with the north line of said Stonecrest at Fieldstone Phase I, Section II NORTH 88 degrees 20 minutes 22 seconds WEST a distance of 264.00 feet to the northwest corner of said Stonecrest at Fieldstone Phase I, Section II; thence coincident with the west line of said Stonecrest at Fieldstone Phase I, Section II and Stonecrest at Fieldstone Phase 2, as recorded in Plat Cabinet C, Envelope 243 SOUTH 00 degrees 02 minutes 44 seconds WEST a distance of 900.14 feet to a corner of said Stonecrest at Fieldstone Phase 2; thence coincident with the lines of said Stonecrest at Fieldstone Phase 2 the following 6 courses;
1) SOUTH 89 degrees 44 minutes 34 seconds WEST a distance of 256.25 feet;
2) SOUTH 00 degrees 02 minutes 46 seconds WEST a distance of 100.20 feet;
3) NORTH 89 degrees 48 minutes 31 seconds EAST a distance of 20.93 feet;
4) SOUTH 01 degrees 04 minutes 24 seconds WEST a distance of 99.85 feet;
5) SOUTH 83 degrees 04 minutes 45 seconds EAST a distance of 28.80 feet;
6) SOUTH 00 degrees 01 minutes 02 seconds EAST a distance of 14.98 feet to the northeast corner of a parcel in the name of Erika Marie Robertson, as recorded in Instrument Number 2010016097;
thence coincident with the north line of said parcel and said north line extended NORTH 89 degrees 34 minutes 55 seconds WEST a distance of 264.64 feet to the west right of way line of Kirby Road; thence coincident with said west right of way line SOUTH 01 degrees 13 minutes 57 seconds EAST a distance of 125.74 feet to the north line of Lot 8 of Airport Addition, Section One, as recorded in Survey Book 5, Page 83, or Plat Cabinet B, Envelope 136; thence coincident with said north line NORTH 87 degrees 34 minutes 47 seconds WEST a distance of 304.49 feet to the northwest corner of said Lot 8; thence coincident with the west line of said Airport Addition, Section One SOUTH 00 degrees 41 minutes 01 seconds EAST a distance of 200.00 feet to the southwest corner of Lot 7 of said Airport Addition, Section One, thence coincident with the south line of said Lot 7 SOUTH 87 degrees 34 minutes 47 seconds EAST a distance of 306.44 feet to the said west right of way line of Kirby Road; thence coincident with said west right of way SOUTH 01 degrees 12 minutes 52 seconds EAST a distance of 100.05 feet to the north line of Lot 5 of said Airport Addition, Section One; thence coincident with said north line NORTH 87 degrees 34 minutes 47 seconds WEST a distance of 307.37 feet to the northwest corner of said Lot 5; thence coincident with the west line of said Airport Addition, Section One SOUTH 00 degrees 41 minutes 01 seconds EAST a distance of 100.00 feet to the southwest corner of said Lot 5; thence coincident with the south line of said Lot 5 SOUTH 87 degrees 34 minutes 47 seconds EAST a distance of 308.33 feet to the west right of way of Kirby Road; thence coincident with said right of way the following 3 courses:
1) SOUTH 01 degrees 13 minutes 56 seconds EAST a distance of 400.17 feet;
2) NORTH 88 degrees 52 minutes 06 seconds EAST a distance of 11.06 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 3) SOUTH 01 degrees 28 minutes 24 seconds EAST a distance of 2600.65 feet to the south right of way line of Gifford Road;

thence coincident with said south right of way line SOUTH 89 degrees 54 minutes 48 seconds EAST a distance of 3964.53 feet to the west right of way line of Endwright Road; thence coincident with said west right of way line SOUTH 00 degrees 18 minutes 01 seconds EAST a distance of 917.06 feet to the southerly right of way line of the Illinois Central Railroad; thence coincident with said southerly right of way line SOUTH 54 degrees 17 minutes 04 seconds WEST a distance of 754.63 feet to the northern most corner of Karst Farm Subdivision Phase I, as recorded in Plat Cabinet C, Envelope 276; thence coincident with the northwestern line of said Karst Farm Subdivision Phase 1 and Karst Farm Subdivision Phase 2, as recorded in Plat Cabinet C, Envelope 293 SOUTH 54 degrees 13 minutes 03 seconds WEST a distance of 2143.53 feet to the western most corner of said Karst Farm Subdivision Phase 2; thence coincident with the south line of said Karst Farm Subdivision Phase 2 NORTH 89 degrees 53 minutes 21 seconds EAST a distance of 940.00 feet to the southwest corner of Lot 1 of Cornwell Subdivision, as recorded in Plat Cabinet C, Envelope 198; thence coincident with the south line of said Lot 1 NORTH 89 degrees 53 minutes 20 seconds EAST a distance of 1417.21 feet to the west right of way line of Endwright Road; thence coincident with said west right of way line and said line extended SOUTH 00 degrees 04 minutes 32 seconds WEST a distance of 2673.86 feet to the southern line of a parcel in the name of State of Indiana as recorded in Instrument Number 2001001363; thence coincident with said southern line SOUTH 88 degrees 27 minutes 16 seconds EAST a distance of 275.28 feet to point number 70 as shown on the Right of Way Parcel Plat contained in said Instrument; thence continuing coincident with said southern line SOUTH 66 degrees 39 minutes 00 seconds EAST a distance of 169.71 feet point number 69 as shown on said Right of Way Parcel Plat; thence coincident with the right of way for State Road 45 SOUTH 01 degrees 39 minutes 37 seconds WEST a distance of 119.05 feet to point number 63 as shown on said Right of Way Parcel Plat; thence SOUTH 89 degrees 33 minutes 10 seconds EAST a distance of 120.14 feet to the southern right of way line of said State Road 45; thence coincident with said southern right of way the following 19 courses:

- 1) NORTH 49 degrees 42 minutes 08 seconds EAST a distance of 123.25 feet;
- 2) NORTH 56 degrees 05 minutes 05 seconds EAST a distance of 172.53 feet;
- 3) NORTH 47 degrees 07 minutes 15 seconds EAST a distance of 74.60 feet;
- 4) NORTH 89 degrees 51 minutes 48 seconds WEST a distance of 45.78 feet;
- 5) NORTH 47 degrees 41 minutes 00 seconds EAST a distance of 55.04 feet;
- 6) NORTH 53 degrees 11 minutes 00 seconds EAST a distance of 154.51 feet;
- 7) NORTH 48 degrees 18 minutes 00 seconds EAST a distance of 123.50 feet;
- 8) SOUTH 02 degrees 39 minutes 04 seconds EAST a distance of 19.74 feet;
- 9) NORTH 48 degrees 45 minutes 07 seconds EAST a distance of 371.42 feet;
- 10) NORTH 49 degrees 09 minutes 06 seconds WEST a distance of 7.46 feet;
- 11) NORTH 51 degrees 31 minutes 43 seconds EAST a distance of 414.61 feet;
- 12) NORTH 55 degrees 29 minutes 37 seconds EAST a distance of 426.56 feet;
- 13) NORTH 58 degrees 39 minutes 21 seconds EAST a distance of 236.90 feet;
- 14) NORTH 62 degrees 36 minutes 39 seconds EAST a distance of 289.68 feet;
- 15) NORTH 66 degrees 05 minutes 05 seconds EAST a distance of 146.64 feet;
- 16) NORTH 69 degrees 10 minutes 54 seconds EAST a distance of 613.57 feet;
- 17) NORTH 88 degrees 42 minutes 59 seconds EAST a distance of 83.90 feet;
- 18) NORTH 68 degrees 53 minutes 36 seconds EAST a distance of 262.63 feet;
- 19) NORTH 63 degrees 32 minutes 44 seconds EAST a distance of 237.13 feet to the west line of a parcel in the name of Kooshtard, as recorded in Instrument Number 2001017291;

thence coincident with said west line SOUTH 00 degrees 27 minutes 45 seconds EAST a distance of 141.47 feet to the southwest corner of said parcel; thence coincident with the south line of said parcel NORTH 89 degrees 31 minutes 00 seconds EAST a distance of 190.11 feet to the west line of Ordinance 72-22; thence coincident with said west line NORTH 00 degrees 01 minutes 39 seconds EAST a distance of 274.32 feet to a southwest corner of Ordinance 69-43; thence coincident with said Ordinance 69-43 and the west right of way line of Curry Pike the following 6 courses:

- 1) NORTH 07 degrees 40 minutes 37 seconds WEST a distance of 185.16 feet;
- 2) NORTH 00 degrees 02 minutes 48 seconds EAST a distance of 100.00 feet;
- 3) NORTH 11 degrees 21 minutes 25 seconds EAST a distance of 101.98 feet;
- 4) NORTH 00 degrees 28 minutes 15 seconds WEST a distance of 441.82 feet;
- 5) NORTH 89 degrees 57 minutes 11 seconds WEST a distance of 15.87 feet;
- 6) NORTH 00 degrees 03 minutes 09 seconds WEST a distance of 1711.37 feet to a northwest corner of said Ordinance 69-43;

thence coincident with a northern line of said Ordinance 69-43 NORTH 89 degrees 32 minutes 23 seconds EAST a distance of 293.09 feet to a northeast corner of said Ordinance 69-43; thence coincident with an eastern line of said Ordinance 69-43 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 196.20 feet to the northeast corner of Ordinance 70-34; thence coincident with the east line of said Ordinance 70-34 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 199.50 feet to the northeast corner of Ordinance 71-31; thence coincident with the east line of said Ordinance 71-31 SOUTH 01 degrees 18 minutes 40 seconds EAST a distance of 108.03 feet to the southeast corner of said Ordinance 71-31; thence coincident with the south line of said Ordinance 71-31 NORTH 89 degrees 59 minutes 57 seconds WEST a distance of 252.61 feet to an eastern line of said Ordinance 69-43; thence coincident with said eastern line SOUTH 00 degrees 28 minutes 02 seconds EAST a distance of 60.61 feet to the northwest corner of Ordinance 73-83; thence coincident with the lines of said Ordinance 73-83 the following 3 courses:

- 1) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 252.05 feet;
- 2) SOUTH 00 degrees 17 minutes 17 seconds EAST a distance of 198.91 feet;
- 3) SOUTH 89 degrees 31 minutes 01 seconds WEST a distance of 245.57 feet to an eastern line of said Ordinance 69-43 on the east right of way line of Curry Pike;

thence coincident with said Ordinance 69-43 and said east right of way line the following 2 courses:

- 1) SOUTH 00 degrees 11 minutes 14 seconds EAST a distance of 1239.23 feet;
- 2) SOUTH 01 degrees 55 minutes 47 seconds EAST a distance of 299.60 feet to the north right of way line of State Road 45;

thence continuing coincident with said Ordinance 69-43 and coincident with said north right of way line the following 7 courses:

- 1) SOUTH 81 degrees 03 minutes 42 seconds EAST a distance of 54.50 feet;
- 2) NORTH 62 degrees 31 minutes 07 seconds EAST a distance of 112.81 feet;
- 3) NORTH 46 degrees 04 minutes 36 seconds EAST a distance of 579.96 feet;
- 4) NORTH 43 degrees 43 minutes 43 seconds EAST a distance of 69.97 feet;
- 5) NORTH 53 degrees 22 minutes 49 seconds EAST a distance of 202.71 feet;

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

- 6) NORTH 59 degrees 51 minutes 36 seconds EAST a distance of 78.81 feet;
- 7) NORTH 39 degrees 49 minutes 00 seconds EAST a distance of 86.46 feet to the point of beginning, and containing 3366.76 acres, more or less.

Excepting therefrom the following:
The area described in Ordinance 74-08, being a part of the Northwest Quarter of Section 12, Township 8 North, Range 2 West, and re-described per Monroe County GIS lines as:

Commencing at the northeast corner of the Northwest Quarter of Section 12, Township 8 North, Range 2 West; thence SOUTH 00 degrees 47 minutes 39 seconds EAST a distance of 573.02 feet to the northeast corner of Ordinance 74-08 and the **Point of Beginning**; thence coincident with the lines of said Ordinance 74-08 the following 4 courses:

- 1) SOUTH 00 degrees 44 minutes 10 seconds EAST a distance of 101.01 feet;
- 2) SOUTH 89 degrees 37 minutes 28 seconds WEST a distance of 1287.77 feet;
- 3) NORTH 00 degrees 41 minutes 19 seconds WEST a distance of 101.00 feet;
- 4) NORTH 89 degrees 37 minutes 28 seconds EAST a distance of 1287.69 feet to the point of beginning, and containing 2.98 acres, more or less;

Also excepting the following:
The area described in Ordinance 73-10, being a part of the Southeast Quarter of Section 36, Township 9 North, Range 2 West, and re-described per Monroe County GIS lines as:
Beginning at the southeast corner of said Ordinance 73-10; thence coincident with the lines of said Ordinance the following 13 courses:

- 1) NORTH 89 degrees 34 minutes 43 seconds WEST a distance of 1330.63 feet;
- 2) NORTH 27 degrees 09 minutes 17 seconds EAST a distance of 3.25 feet to the point of curvature of a curve concave to the southeast, with a radius of 385.39 feet, a chord bearing of NORTH 41 degrees 17 minutes 00 seconds EAST, and a chord length of 188.15 feet;
- 3) Northerly along said curve a distance of 190.07 feet;
- 4) NORTH 57 degrees 57 minutes 12 seconds EAST a distance of 199.99 feet;
- 5) NORTH 62 degrees 39 minutes 26 seconds EAST a distance of 381.91 feet;
- 6) NORTH 00 degrees 03 minutes 01 seconds WEST a distance of 22.47 feet;
- 7) SOUTH 89 degrees 20 minutes 01 seconds EAST a distance of 34.59 feet;
- 8) NORTH 56 degrees 17 minutes 34 seconds EAST a distance of 417.02 feet;
- 9) NORTH 59 degrees 20 minutes 41 seconds EAST a distance of 120.96 feet;
- 10) NORTH 69 degrees 42 minutes 27 seconds EAST a distance of 83.53 feet;
- 11) NORTH 83 degrees 47 minutes 22 seconds EAST a distance of 70.80 feet;
- 12) SOUTH 90 degrees 00 minutes 00 seconds EAST a distance of 56.73 feet;
- 13) SOUTH 00 degrees 22 minutes 47 seconds EAST a distance of 787.40 feet to the point of beginning, and containing 14.00 acres, more or less.

ORDINANCE 17-10

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

South-West B Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-West B Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “South-West B Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 1742.98 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 5. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South-West B Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "South-West B Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;

- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-West B Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-17, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

EXHIBIT A

Map of South-West B Bloomington Annexation Territory

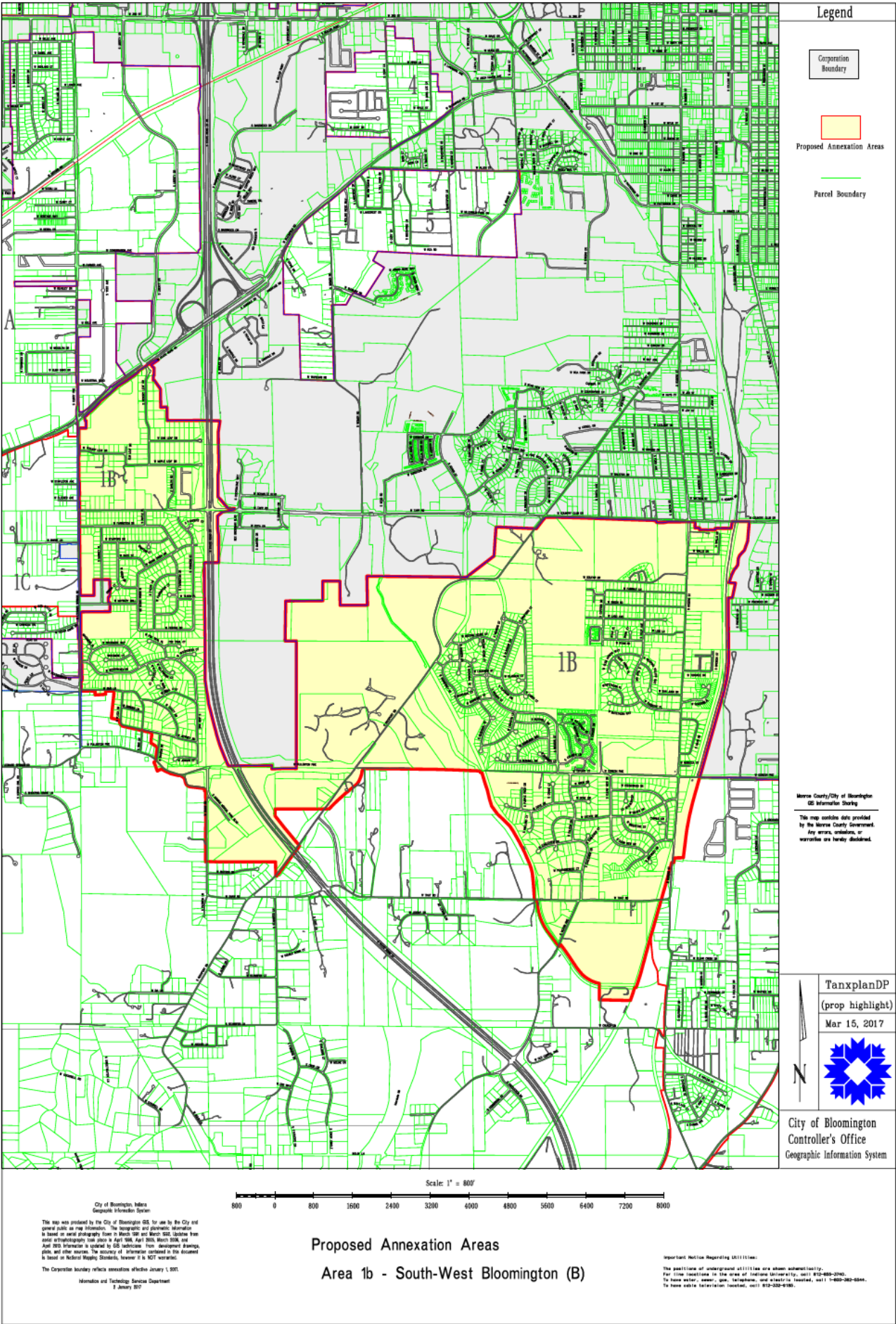
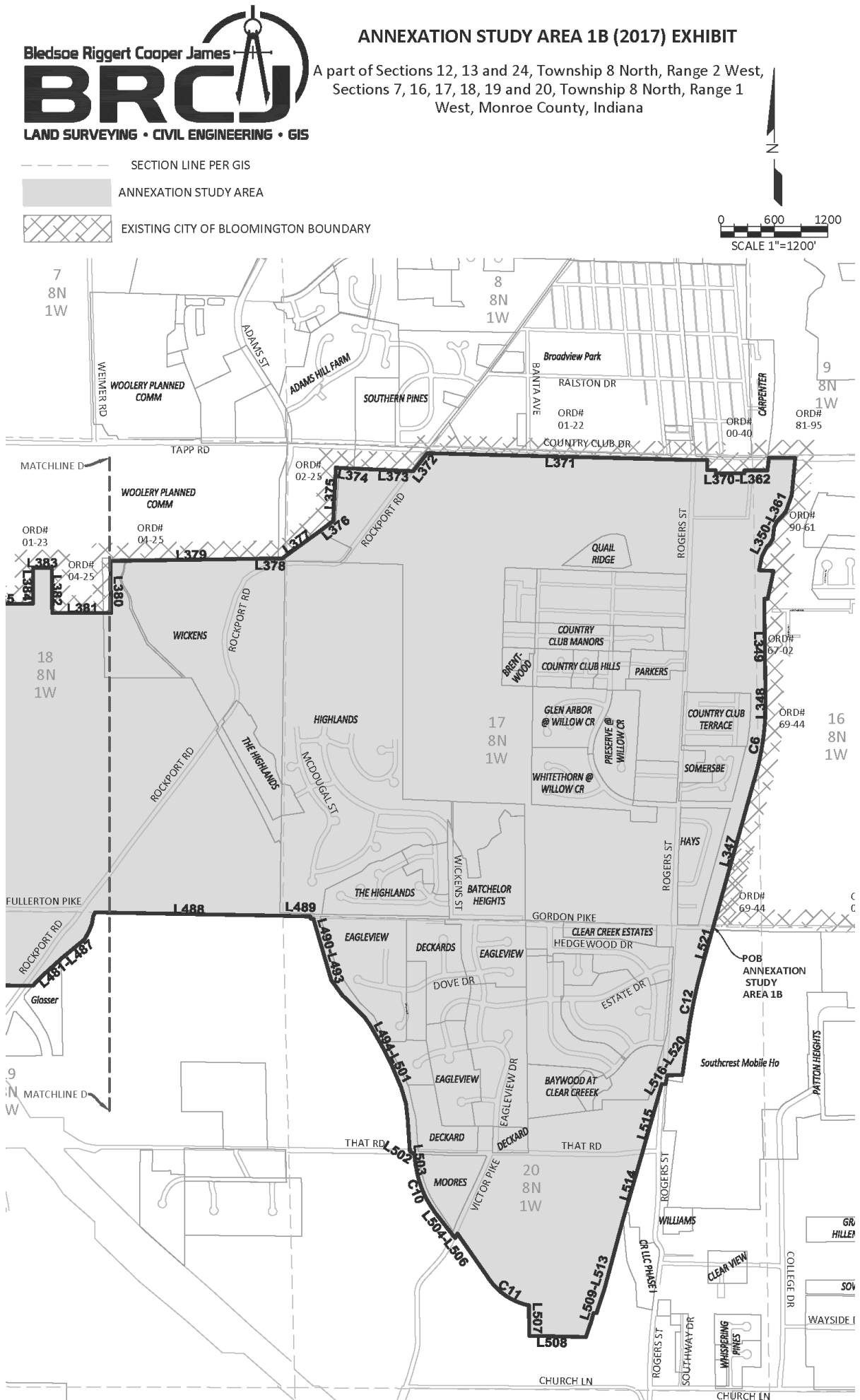


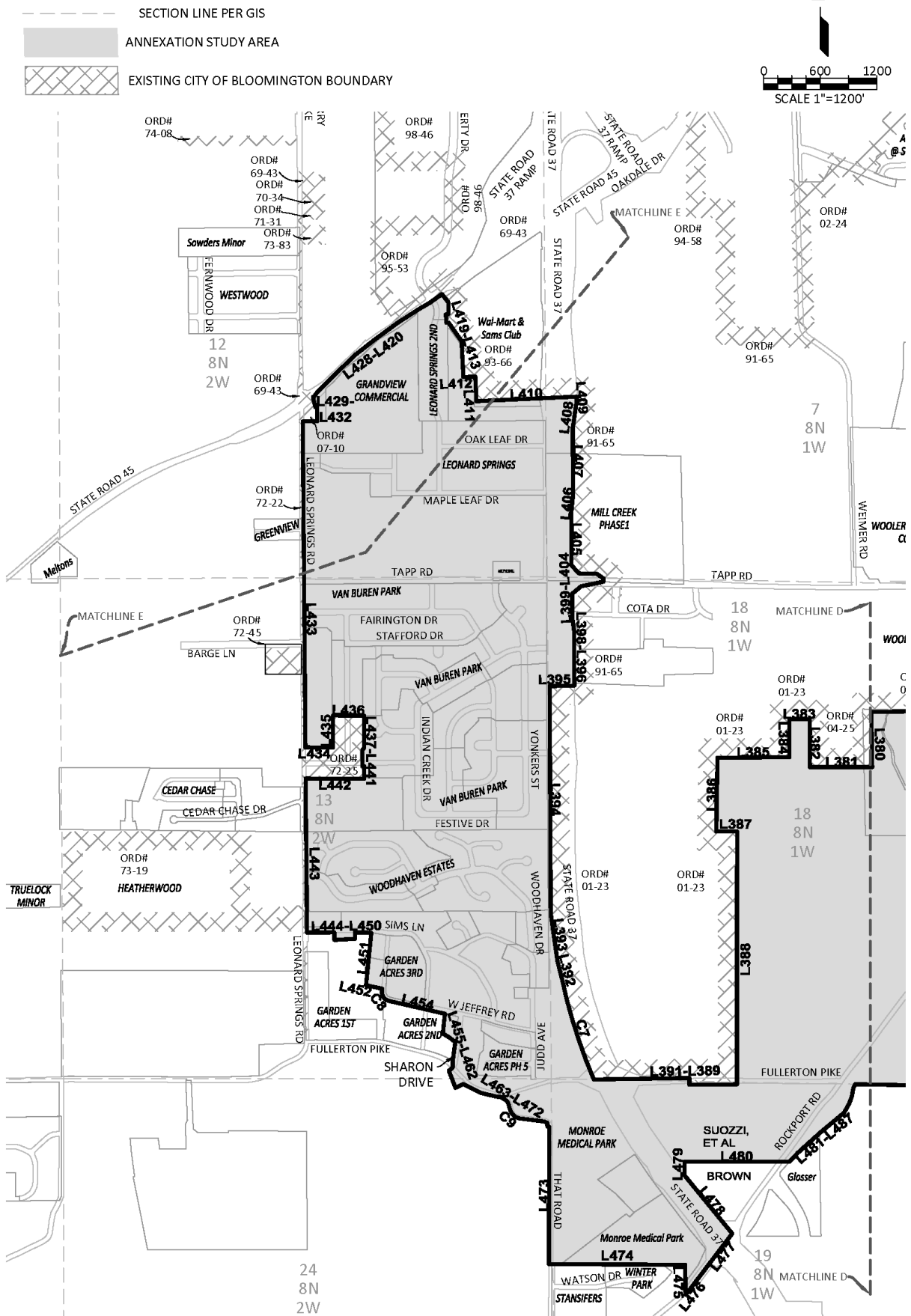
EXHIBIT B

Legal Description of South-West B Bloomington Annexation Territory





0 600 1200
SCALE 1"=1200'





ANNEXATION STUDY AREA 1B (2017) EXHIBIT

A part of Sections 12, 13 and 24, Township 8 North, Range 2 West,
Sections 7, 16, 17, 18, 19 and 20, Township 8 North, Range 1
West, Monroe County, Indiana

AREA 1B LINE TABLE			AREA 1B LINE TABLE			AREA 1B LINE TABLE		
L347	N 15°35'36" E	1696.74'	L410	S 87°29'39" W	1061.74'	L473	S 00°08'48" W	1456.12'
L348	N 00°00'00" W	169.93'	L411	N 02°56'27" W	260.00'	L474	S 89°46'26" E	1445.26'
L349	N 00°45'30" W	1086.83'	L412	S 87°50'56" W	126.35'	L475	S 00°41'58" E	316.73'
L350	S 89°30'00" E	37.57'	L413	N 02°58'15" W	380.47'	L476	N 39°29'16" E	84.29'
L351	N 12°12'13" E	320.00'	L414	N 34°55'15" W	237.67'	L477	N 37°04'59" E	728.30'
L352	N 87°05'44" W	164.00'	L415	S 87°05'48" W	24.02'	L478	N 39°17'19" W	798.27'
L353	N 11°35'52" E	160.22'	L416	N 03°06'18" W	89.74'	L479	N 00°13'28" W	144.09'
L354	N 27°29'04" E	126.58'	L417	N 80°15'56" E	25.49'	L480	S 89°55'45" E	1113.02'
L355	N 54°29'04" E	30.00'	L418	N 00°01'04" E	123.89'	L481	N 43°34'40" E	131.28'
L356	N 32°29'02" E	76.00'	L419	N 37°54'06" W	109.85'	L482	N 47°43'22" E	306.45'
L357	N 05°29'06" E	129.00'	L420	S 54°49'34" W	162.12'	L483	N 50°22'30" E	341.55'
L358	N 24°29'04" E	74.00'	L421	S 59°12'19" W	127.34'	L484	N 26°03'53" E	116.39'
L359	N 43°29'04" E	145.00'	L422	S 57°26'05" W	266.47'	L485	N 20°35'27" E	77.40'
L360	N 19°44'04" E	202.00'	L423	S 54°05'59" W	291.55'	L486	N 09°42'50" E	86.50'
L361	N 05°29'04" E	419.03'	L424	S 51°39'09" W	291.89'	L487	N 26°33'54" E	46.28'
L362	S 89°53'04" W	295.08'	L425	S 45°25'11" W	280.71'	L488	S 88°59'39" E	2109.25'
L363	S 07°00'00" W	139.34'	L426	S 45°28'03" W	252.03'	L489	S 88°33'55" E	309.56'
L364	N 90°00'00" W	259.00'	L427	S 37°38'57" W	64.04'	L490	S 02°32'34" E	24.53'
L365	S 00°00'00" E	35.00'	L428	S 52°51'16" W	20.93'	L491	S 85°55'02" E	31.97'
L366	N 80°00'00" W	323.50'	L429	S 14°23'49" E	110.94'	L492	S 16°14'51" E	716.69'
L367	N 00°00'00" W	36.00'	L430	N 89°59'59" E	16.39'	L493	S 36°14'13" E	214.21'
L368	N 90°00'00" W	94.00'	L431	S 00°00'01" E	148.37'	L494	S 45°51'52" E	340.06'
L369	N 00°00'00" W	116.15'	L432	S 89°55'06" W	151.21'	L495	S 34°36'26" E	120.32'
L370	S 89°30'00" W	146.73'	L433	S 00°27'27" E	3452.56'	L496	S 29°30'55" E	268.23'
L371	N 88°31'28" W	2994.90'	L434	S 89°43'08" E	292.57'	L497	S 27°15'36" E	213.84'
L372	S 38°11'21" W	258.03'	L435	N 00°00'00" W	340.00'	L498	S 23°06'15" E	295.62'
L373	N 87°29'55" W	830.35'	L436	S 89°42'23" E	330.00'	L499	S 16°34'39" E	188.50'
L374	N 80°24'21" W	37.22'	L437	S 00°00'00" E	340.29'	L500	S 06°04'06" E	183.15'
L375	S 03°00'36" W	599.72'	L438	S 33°41'30" W	35.65'	L501	S 03°51'26" E	355.71'
L376	S 52°30'47" W	216.77'	L439	S 00°00'00" E	165.00'	L502	S 57°35'48" E	57.65'
L377	S 54°04'02" W	497.03'	L440	S 89°42'23" E	20.00'	L503	S 08°05'36" E	148.61'
L378	N 88°44'52" W	102.47'	L441	S 00°00'00" E	135.00'	L504	S 37°59'40" E	386.03'
L379	S 89°06'27" W	1823.79'	L442	N 89°42'40" W	820.10'	L505	N 27°18'58" E	55.67'
L380	S 01°02'12" E	583.86'	L443	S 00°28'01" E	1632.57'	L506	S 34°54'10" E	629.78'
L381	N 90°00'00" W	661.15'	L444	N 89°22'51" E	290.40'	L507	S 00°29'33" E	339.66'
L382	N 00°26'13" W	508.09'	L445	S 00°00'18" W	80.64'	L508	S 88°44'13" E	636.40'
L383	N 90°00'00" W	213.11'	L446	N 86°55'45" E	109.71'	L509	N 19°06'52" E	170.66'
L384	S 00°00'00" E	401.89'	L447	N 86°55'45" E	109.01'	L510	N 15°39'47" E	110.42'
L385	S 89°32'56" W	762.29'	L448	N 00°23'47" E	69.04'	L511	N 87°07'38" E	34.18'
L386	S 00°55'45" W	782.23'	L449	S 89°20'46" E	123.31'	L512	N 17°54'16" E	290.59'
L387	N 89°56'28" E	219.92'	L450	S 86°28'45" E	49.74'	L513	N 15°05'10" E	809.47'
L388	S 00°01'11" W	2678.76'	L451	S 05°44'15" W	558.66'	L514	N 16°10'36" E	755.63'
L389	S 89°30'54" W	504.36'	L452	S 78°11'57" E	173.86'	L515	N 15°47'48" E	666.83'
L390	N 01°09'42" W	72.40'	L453	S 02°06'31" W	33.15'	L516	N 15°42'11" E	147.84'
L391	S 89°06'40" W	1010.89'	L454	S 77°07'46" E	605.65'	L517	N 90°00'00" E	43.04'
L392	N 14°12'38" W	204.31'	L455	S 05°44'44" W	210.55'	L518	N 10°00'01" E	100.81'
L393	N 07°59'28" W	502.95'	L456	S 57°57'02" E	89.61'	L519	N 69°16'10" E	171.90'
L394	N 00°17'28" W	2411.45'	L457	S 52°26'00" E	70.50'	L520	N 07°54'50" E	370.77'
L395	N 88°49'03" E	262.86'	L458	S 07°28'58" W	210.85'	L521	N 15°46'30" E	444.12'
L396	N 00°12'00" W	571.61'	L459	S 00°16'24" E	57.01'			
L397	N 07°47'41" W	151.33'	L460	S 45°58'26" W	55.74'			
L398	N 00°12'00" W	250.00'	L461	S 20°57'56" E	191.80'			
L399	N 50°23'13" E	124.41'	L462	N 64°19'51" E	92.50'			
L400	N 78°05'33" E	238.18'	L463	S 63°22'05" E	210.10'			
L401	N 02°13'14" E	33.80'	L464	S 76°07'26" E	169.46'			
L402	N 54°04'23" W	85.65'	L465	S 88°04'40" E	41.89'			
L403	N 88°40'04" W	187.70'	L466	S 58°21'03" E	79.48'			
L404	N 43°56'38" W	118.87'	L467	S 27°06'22" E	33.03'			
L405	N 00°12'00" W	550.00'	L468	S 14°59'03" E	74.77'			
L406	N 05°30'38" E	201.00'	L469	S 83°20'05" E	262.52'			
L407	N 00°12'00" W	700.00'	L470	S 66°25'40" E	38.89'			
L408	N 08°19'51" E	303.56'	L471	S 01°43'31" E	40.17'			
L409	N 05°23'09" W	34.36'	L472	S 89°55'37" E	19.89'			

AREA 1B CURVE TABLE				
CURVE	ARC LENGTH	RADIUS	CHORD BEARING	CHORD LENGTH
C6	799.53'	3038.76'	N 09°21'30" E	797.23'
C7	1113.00'	5874.58'	N 17°37'00" W	1111.34'
C8	134.64'	96.27'	S 37°57'25" E	123.93'
C9	136.96'	117.85'	S 48°16'31" E	129.38'
C10	535.90'	1081.63'	S 22°17'14" E	530.44'
C11	542.84'	708.58'	S 56°50'59" E	529.66'
C12	888.67'	5699.65'	N 11°18'30" E	887.77'

- NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
 2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
 3. 1742.98 ACRES CALCULATED IN AREA 1B.
 4. TOTAL LENGTH OF AREA 1B BOUNDARY: 68,196'
CONTIGUOUS WITH EXISTING BOUNDARY: 42,884'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 25,312'
PERCENTAGE OF AREA 1B CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 62.9%.

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 1B Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 1B as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 12, 13 and 24, Township 8 North, Range 2 West, Sections 7, 16, 17, 18, 19 and 20, Township 8 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the point of intersection of the south line of Section 17, Township 8 North, Range 1 West and the eastern right of way line of the former Chicago, Indianapolis and Louisville Railroad; thence coincident with said eastern right of way line and the lines of Ordinance 69-44 NORTH 15 degrees 35 minutes 36 seconds EAST a distance of 1696.74 feet to the point of curvature of a curve concave westerly, with a radius of 3038.76 feet, a chord bearing of NORTH 09 degrees 21 minutes 30 seconds EAST and a chord length of 797.23 feet; thence northerly along said curve a distance of 799.53 feet; thence continuing coincident with said eastern right of way line and said Ordinance 69-44 NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 169.93 feet to the southwest corner of Ordinance 67-02; thence continuing coincident with said eastern right of way line and the west line of said Ordinance 67-02 NORTH 00 degrees 45 minutes 30 seconds WEST a distance of 1086.83 feet to the northwest corner of said Ordinance 67-02; thence coincident with the north line of said Ordinance 67-02 SOUTH 89 degrees 30 minutes 00 seconds EAST a distance of 37.57 feet to the southwest corner of Ordinance 90-61; thence coincident with the west line of said Ordinance 90-61 the following 11 courses:

- 1) NORTH 12 degrees 12 minutes 13 seconds EAST a distance of 320.00 feet;
- 2) NORTH 87 degrees 05 minutes 44 seconds WEST a distance of 164.00 feet;
- 3) NORTH 11 degrees 35 minutes 52 seconds EAST a distance of 160.22 feet;
- 4) NORTH 27 degrees 29 minutes 04 seconds EAST a distance of 126.58 feet;
- 5) NORTH 54 degrees 29 minutes 04 seconds EAST a distance of 30.00 feet;
- 6) NORTH 32 degrees 29 minutes 02 seconds EAST a distance of 76.00 feet;
- 7) NORTH 05 degrees 29 minutes 06 seconds EAST a distance of 129.00 feet;
- 8) NORTH 24 degrees 29 minutes 04 seconds EAST a distance of 74.00 feet;
- 9) NORTH 43 degrees 29 minutes 04 seconds EAST a distance of 145.00 feet;
- 10) NORTH 19 degrees 44 minutes 04 seconds EAST a distance of 202.00 feet;
- 11) NORTH 05 degrees 29 minutes 04 seconds EAST a distance of 419.03 feet to the south line of Section 9, Township 8 North, Range 1 West and the south line of Ordinance 81-95;

thence coincident with said south line of Ordinance 81-95 SOUTH 89 degrees 53 minutes 04 seconds WEST a distance of 295.08 feet to the west line of the Illinois Central Railroad and the east line of Ordinance 00-40; thence coincident with the line of said Ordinance 00-40 the following 8 courses:

- 1) SOUTH 07 degrees 00 minutes 00 seconds WEST a distance of 139.34 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 259.00 feet;
- 3) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 35.00 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 323.50 feet;
- 5) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 36.00 feet;
- 6) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 94.00 feet;
- 7) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 116.15 feet to the south right of way line of Country Club Road;
- 8) coincident with said right of way line SOUTH 89 degrees 30 minutes 00 seconds WEST a distance of 146.73 feet to the southeast corner of Ordinance 01-22;

thence coincident with said south right of way and the south line of said Ordinance 01-22 NORTH 88 degrees 31 minutes 28 seconds WEST a distance of 2994.90 feet to the east right of way line of Rockport Road and the northeast corner of Ordinance 02-25; thence coincident with said east right of way and said Ordinance 02-25 SOUTH 38 degrees 11 minutes 21 seconds WEST a distance of 258.03 feet to a southeastern corner of said Ordinance 02-25; thence continuing coincident with said Ordinance 02-25 the following 6 courses:

- 1) NORTH 87 degrees 29 minutes 55 seconds WEST a distance of 830.35 feet;
- 2) NORTH 80 degrees 24 minutes 21 seconds WEST a distance of 37.22 feet;
- 3) SOUTH 03 degrees 00 minutes 36 seconds WEST a distance of 599.72 feet;
- 4) SOUTH 52 degrees 30 minutes 47 seconds WEST a distance of 218.77 feet;
- 5) SOUTH 54 degrees 04 minutes 02 seconds WEST a distance of 497.03 feet;
- 6) NORTH 88 degrees 44 minutes 52 seconds WEST a distance of 102.47 feet to a southeast corner of Ordinance 04-25;

thence coincident with said Ordinance 04-25 the following 4 courses:

- 1) SOUTH 89 degrees 06 minutes 27 seconds WEST a distance of 1823.79 feet;
- 2) SOUTH 01 degrees 02 minutes 12 seconds EAST a distance of 583.86 feet;
- 3) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 661.15 feet;
- 4) NORTH 00 degrees 26 minutes 13 seconds WEST a distance of 508.09 feet to a corner of Ordinance 01-23;

thence coincident with said Ordinance 01-23 the following 9 courses:

- 1) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 213.11 feet;
- 2) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 401.89 feet;
- 3) SOUTH 89 degrees 32 minutes 56 seconds WEST a distance of 762.29 feet;
- 4) SOUTH 00 degrees 55 minutes 45 seconds WEST a distance of 782.23 feet;
- 5) NORTH 89 degrees 56 minutes 28 seconds EAST a distance of 219.92 feet;
- 6) SOUTH 00 degrees 01 minutes 11 seconds WEST a distance of 2678.76 feet;
- 7) SOUTH 89 degrees 30 minutes 54 seconds WEST a distance of 504.36 feet;
- 8) NORTH 01 degrees 09 minutes 42 seconds WEST a distance of 72.40 feet;
- 9) SOUTH 89 degrees 06 minutes 40 seconds WEST a distance of 1010.89 feet to the west right of way line of State Road 37;

thence continuing coincident with said Ordinance 01-23 and coincident with said west right of way the following 4 courses:

- 1) 1113.00 feet on a non-tangent curve, concave easterly, having a radius of 5874.58 feet, and a chord which bears NORTH 17 degrees 37 minutes 00 seconds WEST, with a chord length of 1111.34 feet;
- 2) NORTH 14 degrees 12 minutes 38 seconds WEST a distance of 204.31 feet;

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

- 3) NORTH 07 degrees 59 minutes 28 seconds WEST a distance of 502.95 feet;
- 4) NORTH 00 degrees 17 minutes 28 seconds WEST a distance of 2411.45 feet;

thence leaving said west right of way line and continuing coincident with said Ordinance 01-23 NORTH 88 degrees 49 minutes 03 seconds EAST a distance of 262.86 feet to the southwest corner of Ordinance 91-65; thence coincident with said Ordinance 91-65 the following 14 courses:

- 1) NORTH 00 degrees 12 minutes 00 seconds WEST a distance of 571.61 feet;
- 2) NORTH 07 degrees 47 minutes 41 seconds WEST a distance of 151.33 feet;
- 3) NORTH 00 degrees 12 minutes 00 seconds WEST a distance of 250.00 feet;
- 4) NORTH 50 degrees 23 minutes 13 seconds EAST a distance of 124.41 feet;
- 5) NORTH 78 degrees 05 minutes 33 seconds EAST a distance of 238.18 feet;
- 6) NORTH 02 degrees 13 minutes 14 seconds EAST a distance of 33.80 feet;
- 7) NORTH 54 degrees 04 minutes 23 seconds WEST a distance of 85.65 feet;
- 8) NORTH 88 degrees 40 minutes 04 seconds WEST a distance of 187.70 feet;
- 9) NORTH 43 degrees 56 minutes 38 seconds WEST a distance of 118.87 feet;
- 10) NORTH 00 degrees 12 minutes 00 seconds WEST a distance of 550.00 feet;
- 11) NORTH 05 degrees 30 minutes 38 seconds EAST a distance of 201.00 feet;
- 12) NORTH 00 degrees 12 minutes 00 seconds WEST a distance of 700.00 feet;
- 13) NORTH 08 degrees 19 minutes 51 seconds EAST a distance of 303.56 feet;
- 14) NORTH 05 degrees 23 minutes 09 seconds WEST a distance of 34.36 feet to a southeast corner of Ordinance 93-66;

thence coincident with said Ordinance 93-66 the following 10 courses:

- 1) SOUTH 87 degrees 29 minutes 39 seconds WEST a distance of 1061.74 feet;
- 2) NORTH 02 degrees 56 minutes 27 seconds WEST a distance of 260.00 feet;
- 3) SOUTH 87 degrees 50 minutes 56 seconds WEST a distance of 126.35 feet;
- 4) NORTH 02 degrees 58 minutes 15 seconds WEST a distance of 380.47 feet;
- 5) NORTH 34 degrees 55 minutes 15 seconds WEST a distance of 237.67 feet;
- 6) SOUTH 87 degrees 05 minutes 48 seconds WEST a distance of 24.02 feet;
- 7) NORTH 03 degrees 06 minutes 18 seconds WEST a distance of 89.74 feet;
- 8) NORTH 80 degrees 15 minutes 56 seconds EAST a distance of 25.49 feet;
- 9) NORTH 00 degrees 01 minutes 04 seconds EAST a distance of 123.89 feet;
- 10) NORTH 37 degrees 54 minutes 06 seconds WEST a distance of 109.85 feet to the southern line of Ordinance 69-43 on the southern right of way line of State Road 45;

thence coincident with said Ordinance 69-43 and said southern right of way line the following 9 courses:

- 1) SOUTH 54 degrees 49 minutes 34 seconds WEST a distance of 162.12 feet;
- 2) SOUTH 59 degrees 12 minutes 19 seconds WEST a distance of 127.34 feet;
- 3) SOUTH 57 degrees 26 minutes 05 seconds WEST a distance of 266.47 feet;
- 4) SOUTH 54 degrees 05 minutes 59 seconds WEST a distance of 291.55 feet;
- 5) SOUTH 51 degrees 39 minutes 09 seconds WEST a distance of 291.89 feet;
- 6) SOUTH 45 degrees 25 minutes 11 seconds WEST a distance of 280.71 feet;
- 7) SOUTH 45 degrees 28 minutes 03 seconds WEST a distance of 252.03 feet;
- 8) SOUTH 37 degrees 38 minutes 57 seconds WEST a distance of 64.04 feet;
- 9) SOUTH 52 degrees 51 minutes 16 seconds WEST a distance of 20.93 feet to the east line of Ordinance 07-10;

thence coincident with the lines of said Ordinance 07-10 the following 4 courses:

- 1) SOUTH 14 degrees 23 minutes 49 seconds EAST a distance of 110.94 feet;
- 2) NORTH 89 degrees 59 minutes 59 seconds EAST a distance of 16.39 feet;
- 3) SOUTH 00 degrees 00 minutes 01 seconds EAST a distance of 148.37 feet;
- 4) SOUTH 89 degrees 55 minutes 06 seconds WEST a distance of 151.21 feet to the east line of Ordinance 72-22 on the east right of way line of Leonard Springs Road;

thence coincident with said Ordinance 72-22 and said east right of way line SOUTH 00 degrees 27 minutes 27 seconds EAST a distance of 3452.56 feet to a northern line of Ordinance 72-25; thence coincident with the lines of said Ordinance 72-25 the following 9 courses:

- 1) SOUTH 89 degrees 43 minutes 08 seconds EAST a distance of 292.57 feet;
- 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 340.00 feet;
- 3) SOUTH 89 degrees 42 minutes 23 seconds EAST a distance of 330.00 feet;
- 4) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 340.29 feet;
- 5) SOUTH 33 degrees 41 minutes 30 seconds WEST a distance of 35.65 feet;
- 6) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 165.00 feet;
- 7) SOUTH 89 degrees 42 minutes 23 seconds EAST a distance of 20.00 feet;
- 8) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 135.00 feet;
- 9) NORTH 89 degrees 42 minutes 40 seconds WEST a distance of 620.10 feet to the east line of said Ordinance 72-22 on said east right of way line of Leonard Springs Road;

thence coincident with said Ordinance 72-22 and said east right of way line SOUTH 00 degrees 28 minutes 01 seconds EAST a distance of 1632.57 feet to the extended south right of way line of Sims Lane; thence leaving the existing City of Bloomington boundary and coincident with said extended south right of way line NORTH 89 degrees 22 minutes 51 seconds EAST a distance of 290.40 feet to the west line of a parcel in the name of Mary Diener Stroup, as recorded in Instrument Number 1999017866; thence coincident with said west line SOUTH 00 degrees 00 minutes 18 seconds WEST a distance of 80.64 feet to the southwest corner of said parcel; thence coincident with the south line of said parcel NORTH 86 degrees 55 minutes 45 seconds EAST a distance of 109.71 feet to the southwest corner of a parcel in the name of Larry and Helen L. Williams, as recorded in Instrument Number 1999017734; thence coincident with the south line of said parcel NORTH 86 degrees 55 minutes 45 seconds EAST a distance of 109.01 feet to the southeast corner of said parcel; thence coincident with the east line of said parcel NORTH 00 degrees 23 minutes 47 seconds EAST a distance of 69.04 feet to said south right of way line of Sims Lane; thence

coincident with said south right of way line the following 2 courses:

- 1) SOUTH 89 degrees 20 minutes 46 seconds EAST a distance of 123.31 feet;
- 2) SOUTH 86 degrees 28 minutes 45 seconds EAST a distance of 49.74 feet to the west line of Garden Acres 3rd Addition as recorded in Plat Cabinet B, Envelope 81;

thence coincident with said west line SOUTH 05 degrees 44 minutes 15 seconds WEST a distance of 558.66 feet to a southwest corner of said Garden Acres 3rd Addition; thence coincident with a southern line of said Garden Acres 3rd Addition SOUTH 78

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

degrees 11 minutes 57 seconds EAST a distance of 173.86 feet to the westerly right of way line of Jeffery Road; thence coincident with said westerly right of way line and the southerly right of way line of said Jeffery Road the following 3 courses:

- 1) SOUTH 02 degrees 06 minutes 31 seconds WEST a distance of 33.15 feet to the point of curvature of a curve concave to the northeast, with a radius of 96.27 feet, and a chord bearing of SOUTH 37 degrees 57 minutes 25 seconds EAST and a chord length of 123.93 feet;
- 2) Southeasterly along said curve a distance of 134.64 feet,
- 3) SOUTH 77 degrees 07 minutes 46 seconds EAST a distance of 605.65 feet to the northwest corner of Lot 26 of Garden Acres 2nd Addition as recorded in Plat Cabinet B, Envelope 69;

thence coincident with the west line of said Lot 26 and the west line of Lot 24 of said Garden Acres 2nd Addition SOUTH 05 degrees 44 minutes 44 seconds WEST a distance of 210.55 feet to the southwest corner of said Lot 24; thence coincident with the southern lines of said Lot 24 the following 2 courses:

- 1) SOUTH 57 degrees 57 minutes 02 seconds EAST a distance of 89.61 feet;
- 2) SOUTH 52 degrees 28 minutes 00 seconds EAST a distance of 70.50 feet to the west right of way line of Sharon Drive;

thence coincident with said west right of way line SOUTH 07 degrees 28 minutes 58 seconds WEST a distance of 210.85 feet; thence leaving said west right of way line SOUTH 00 degrees 16 minutes 24 seconds EAST a distance of 57.01 feet to the centerline of Fullerton Pike; thence coincident with an extended southern right of way line of said Fullerton Pike SOUTH 45 degrees 58 minutes 26 seconds WEST a distance of 55.74 feet; thence continuing coincident with said southern right of way line the following 5 courses:

- 1) SOUTH 20 degrees 57 minutes 58 seconds EAST a distance of 191.90 feet;
- 2) NORTH 64 degrees 19 minutes 51 seconds EAST a distance of 92.50 feet;
- 3) SOUTH 63 degrees 22 minutes 05 seconds EAST a distance of 210.10 feet;
- 4) SOUTH 76 degrees 07 minutes 26 seconds EAST a distance of 169.46 feet;
- 5) SOUTH 88 degrees 04 minutes 40 seconds EAST a distance of 41.89 feet to the west right of way line of That Road;

thence coincident with said west right of way line the following 9 courses:

- 1) SOUTH 58 degrees 21 minutes 03 seconds EAST a distance of 79.48 feet;
- 2) SOUTH 27 degrees 06 minutes 22 seconds EAST a distance of 33.03 feet;
- 3) SOUTH 14 degrees 59 minutes 03 seconds EAST a distance of 74.77 feet to the point of curvature of a curve concave to the northeast, with a radius of 117.85 feet, a chord bearing of SOUTH 48 degrees 16 minutes 31 seconds EAST and a chord length of 129.38 feet;
- 4) Southeasterly along said curve a distance of 136.96 feet;
- 5) SOUTH 83 degrees 20 minutes 05 seconds EAST a distance of 262.52 feet;
- 6) SOUTH 66 degrees 25 minutes 40 seconds EAST a distance of 38.89 feet;
- 7) SOUTH 01 degrees 43 minutes 31 seconds EAST a distance of 40.17 feet;
- 8) SOUTH 89 degrees 55 minutes 37 seconds EAST a distance of 19.89 feet;
- 9) SOUTH 00 degrees 08 minutes 48 seconds WEST a distance of 1456.12 feet to the intersection of said west right of way line and the extended southern line of Lot 1 of Monroe Medical Park Type E Administrative Subdivision, as recorded in Plat Cabinet D, Envelope 151;

thence coincident with said extended southern line SOUTH 89 degrees 46 minutes 26 seconds EAST a distance of 1445.26 feet to a corner of said Lot 1; thence coincident with a western line of said Lot 1 and said line extended SOUTH 00 degrees 41 minutes 58 seconds EAST a distance of 316.73 feet to the southern right of way line of Rockport Road; thence coincident with said southern right of way line the following 2 courses:

- 1) NORTH 39 degrees 29 minutes 16 seconds EAST a distance of 84.29 feet;
- 2) NORTH 37 degrees 04 minutes 59 seconds EAST a distance of 728.30 feet to the eastern right of way line of State Road 37;

thence coincident with said eastern right of way line NORTH 39 degrees 17 minutes 19 seconds WEST a distance of 798.27 feet to a corner of a parcel in the name of Bill C. Brown Revocable Trust, as recorded in Instrument Number 2013009976; thence coincident with a west line of said parcel NORTH 00 degrees 13 minutes 28 seconds WEST a distance of 144.09 feet to the southwest corner of a parcel in the name of Suozzi, Harris, Cadwell, and Bush as recorded in Instrument Number 2007007005; thence coincident with the extended south line of said parcel SOUTH 89 degrees 55 minutes 45 seconds EAST a distance of 1113.02 feet to the eastern right of way line of Rockport Road; thence coincident with said eastern right of way line the following 7 courses;

- 1) NORTH 43 degrees 34 minutes 40 seconds EAST a distance of 131.28 feet;
- 2) NORTH 47 degrees 43 minutes 22 seconds EAST a distance of 306.45 feet;
- 3) NORTH 50 degrees 22 minutes 30 seconds EAST a distance of 341.55 feet;
- 4) NORTH 28 degrees 03 minutes 53 seconds EAST a distance of 116.39 feet;
- 5) NORTH 20 degrees 35 minutes 27 seconds EAST a distance of 77.40 feet;
- 6) NORTH 09 degrees 42 minutes 50 seconds EAST a distance of 86.50 feet;
- 7) NORTH 26 degrees 33 minutes 54 seconds EAST a distance of 46.28 feet to the south line of Section 18, Township 8 North, Range 1 West;

thence coincident with said south line SOUTH 88 degrees 59 minutes 39 seconds EAST a distance of 2108.25 feet to the Southwest Corner of Section 17, Township 8 North, Range 1 West; thence coincident with the south line of said Section 17 SOUTH 88 degrees 33 minutes 55 seconds EAST a distance of 309.56 feet to west right of way line of an abandoned railroad; thence coincident with said west right of way line the following 16 courses:

- 1) SOUTH 02 degrees 32 minutes 34 seconds EAST a distance of 24.53 feet;
- 2) SOUTH 85 degrees 55 minutes 02 seconds EAST a distance of 31.97 feet;
- 3) SOUTH 16 degrees 14 minutes 51 seconds EAST a distance of 716.69 feet;
- 4) SOUTH 36 degrees 14 minutes 13 seconds EAST a distance of 214.21 feet;
- 5) SOUTH 45 degrees 51 minutes 52 seconds EAST a distance of 340.06 feet;
- 6) SOUTH 34 degrees 36 minutes 26 seconds EAST a distance of 120.32 feet;
- 7) SOUTH 29 degrees 30 minutes 55 seconds EAST a distance of 266.23 feet;
- 8) SOUTH 27 degrees 15 minutes 36 seconds EAST a distance of 213.84 feet;
- 9) SOUTH 23 degrees 06 minutes 15 seconds EAST a distance of 295.62 feet;
- 10) SOUTH 16 degrees 34 minutes 39 seconds EAST a distance of 188.50 feet;
- 11) SOUTH 06 degrees 04 minutes 06 seconds EAST a distance of 183.15 feet;
- 12) SOUTH 03 degrees 51 minutes 26 seconds EAST a distance of 355.71 feet to the centerline of That Road;
- 13) SOUTH 57 degrees 35 minutes 49 seconds EAST a distance of 57.65 feet to the south right of way line of said That Road;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

- 14) SOUTH 08 degrees 05 minutes 36 seconds EAST a distance of 148.61 feet to the point of curvature of a curve concave to the east, with a radius of 1081.63 feet, a chord bearing of SOUTH 22 degrees 17 minutes 14 seconds EAST and a chord length of 530.44 feet;
- 15) Southerly along said curve a distance of 535.90 feet;
- 16) SOUTH 37 degrees 59 minutes 40 seconds EAST a distance of 386.03 feet to the southern right of way line of Victor Pike;

thence coincident with said southern right of way line NORTH 27 degrees 18 minutes 58 seconds EAST a distance of 55.67 feet to the east right of way line of said abandoned railroad; thence coincident with said east right of way line SOUTH 34 degrees 54 minutes 10 seconds EAST a distance of 629.78 feet to the point of curvature of a curve concave to the northeast, with a radius of 708.58 feet, a chord bearing of SOUTH 56 degrees 50 minutes 59 seconds EAST and a chord length of 529.66 feet; thence southeasterly along said curve a distance of 542.84 feet to the intersection of said east right of way line with the extended west line of a parcel in the name of Randy Cassady, as recorded in Instrument Number 201101295; thence coincident with said extended west line SOUTH 00 degrees 29 minutes 33 seconds EAST a distance of 339.66 feet to the southwest corner of said parcel; thence coincident with the south line of said parcel SOUTH 88 degrees 44 minutes 13 seconds EAST a distance of 636.40 feet to the southeast corner of said parcel; thence coincident with the east line of said parcel NORTH 19 degrees 06 minutes 52 seconds EAST a distance of 170.66 feet; thence continuing coincident with said east line and said east line extended NORTH 15 degrees 39 minutes 47 seconds EAST a distance of 110.42 feet; thence NORTH 87 degrees 07 minutes 38 seconds EAST a distance of 34.18 feet to the eastern right of way line of a former railroad; thence coincident with said eastern right of way line the following 5 courses:

- 1) NORTH 17 degrees 54 minutes 16 seconds EAST a distance of 290.59 feet;
- 2) NORTH 15 degrees 05 minutes 10 seconds EAST a distance of 809.47 feet;
- 3) NORTH 16 degrees 10 minutes 36 seconds EAST a distance of 755.63 feet;
- 4) NORTH 15 degrees 47 minutes 48 seconds EAST a distance of 666.83 feet;
- 5) NORTH 15 degrees 42 minutes 11 seconds EAST a distance of 147.84 feet;

thence NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 43.04 feet to the eastern right of way line of South Rogers Street; thence coincident with said eastern right of way NORTH 10 degrees 00 minutes 01 seconds EAST a distance of 100.81 feet to the north line of a parcel in the name of David A Rose, Jacob Whitney and Joshua Seth Young Trust, and Jessica Lynn & Craig Allen Newsome Trust, with a tax identification number of 53-08-20-100-057.000-008; thence coincident with said north line NORTH 89 degrees 16 minutes 10 seconds EAST a distance of 171.90 feet to the eastern right of way line of the former Chicago, Indianapolis and Louisville Railroad; thence coincident with said eastern right of way line NORTH 07 degrees 54 minutes 50 seconds EAST a distance of 370.77 feet to the point of curvature of a curve concave to the east, with a radius of 5699.65 feet, a chord bearing of NORTH 11 degrees 18 minutes 30 seconds EAST and a chord length of 887.77 feet; thence northerly along said curve a distance of 888.67 feet; thence continuing coincident with said eastern right of way line NORTH 15 degrees 46 minutes 30 seconds EAST a distance of 444.12 feet to the point of beginning and containing 1742.98 acres, more or less.

ORDINANCE 17-11

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

South-West C Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-West C Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “South-West C Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 47.08 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 1. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South-West C Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "South-West C Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;

- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-West C Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-18, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

Map of South-West C Bloomington Annexation Territory

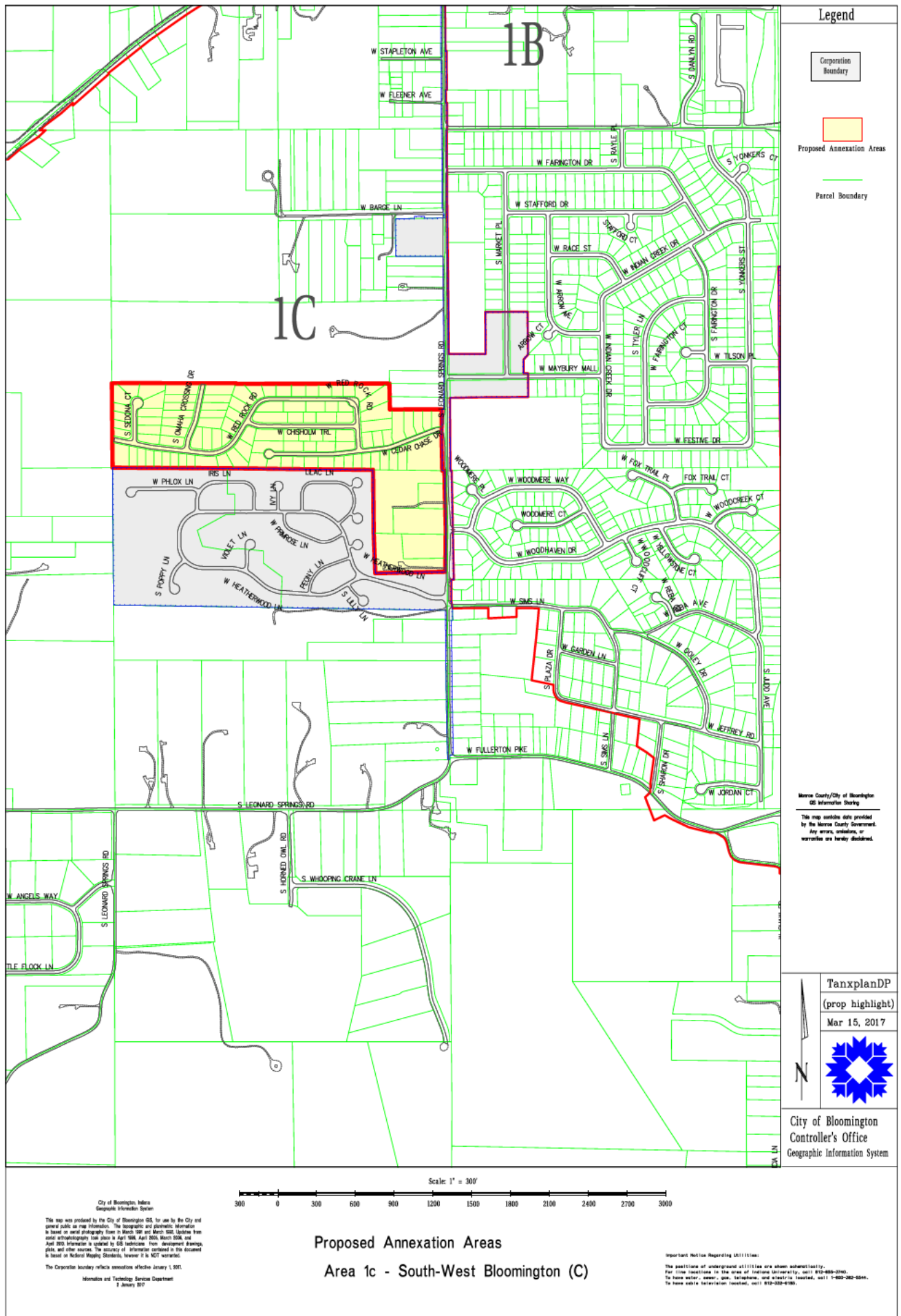
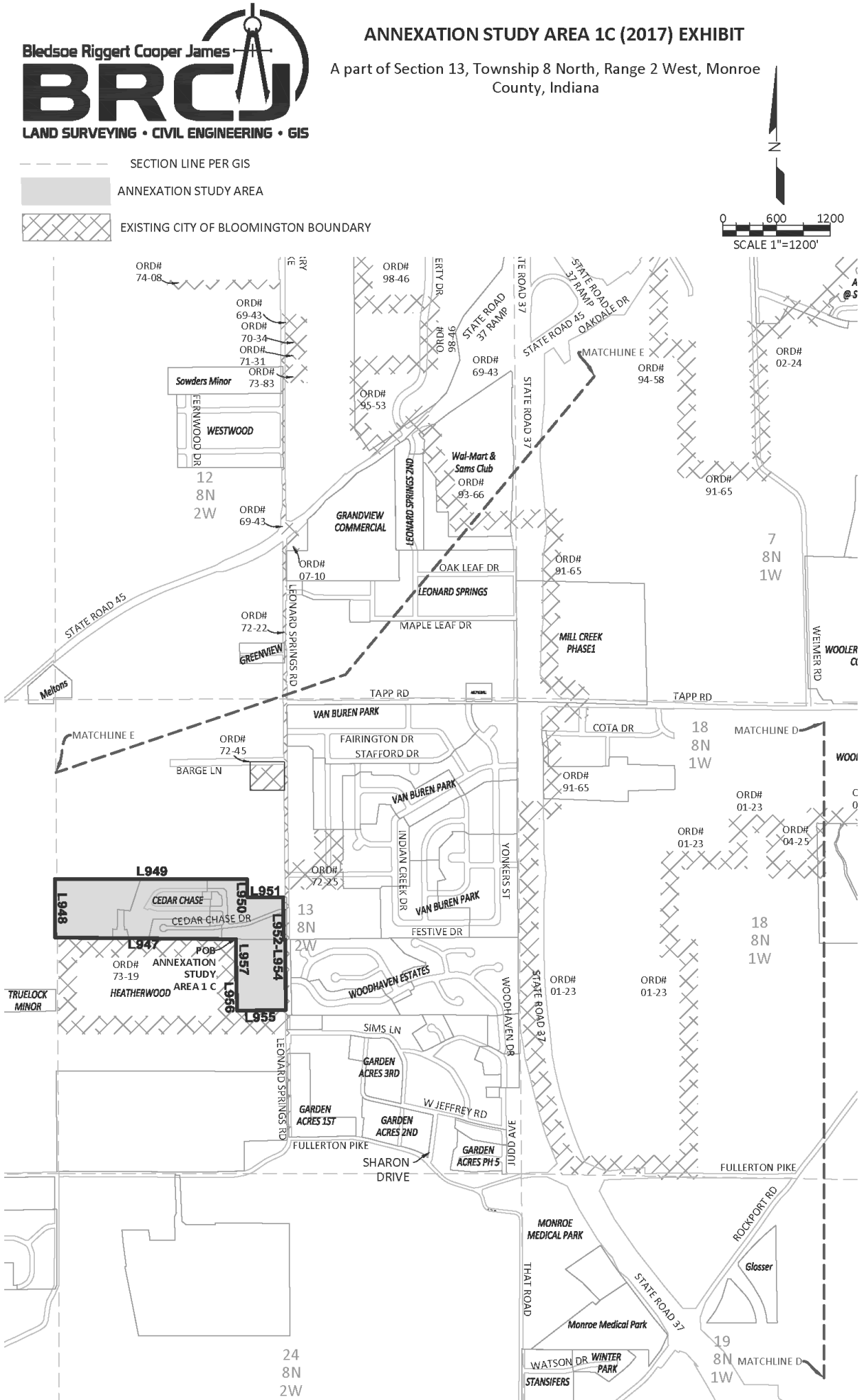


EXHIBIT B

Legal Description of South-West C Bloomington Annexation Territory





ANNEXATION STUDY AREA 1C (2017) EXHIBIT

A part of Section 13, Township 8 North, Range 2 West, Monroe County, Indiana

AREA 1C LINE TABLE		
L947	N 89°30'39" W	2017.41'
L948	N 00°25'53" W	654.84'
L949	S 89°55'47" E	2148.75'
L950	S 01°08'27" E	201.55'
L951	N 89°55'32" E	400.57'
L952	S 00°37'20" E	474.20'
L953	S 89°23'10" E	17.00'
L954	S 00°29'16" E	783.93'
L955	S 88°52'11" W	542.67'
L956	N 02°11'21" W	307.83'
L957	N 00°38'49" W	492.96'

- NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
3. 47.08 ACRES CALCULATED IN AREA 1C.
4. TOTAL LENGTH OF AREA 1C BOUNDARY: 8,042'
CONTIGUOUS WITH EXISTING BOUNDARY: 4,636'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 3,406'
PERCENTAGE OF AREA 1C CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 57.6%.

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 1C Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 1C as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Section 13, Township 8 North, Range 2 West, Monroe County, Indiana, and more particularly described as follows:

Beginning at a point 425 feet west of the Northeast corner of the Southwest Quarter of Section 13, Township 8 North, Range 2 West as stated in Ordinance 73-19; thence coincident with a north line of said Ordinance 73-19 NORTH 89 degrees 30 minutes 39 seconds WEST a distance of 2017.41 feet to the northwest corner of said Ordinance 73-19; thence coincident with the west line of Cedar Chase Subdivision Phase III, Section 2, as recorded in Plat Cabinet D, Envelope 94 NORTH 00 degrees 25 minutes 53 seconds WEST a distance of 654.84 feet to the northwest corner of said Cedar Chase Subdivision Phase III, Section 2; thence coincident with the north line of said Cedar Chase Subdivision Phase III, Section 2, the north line of Cedar Chase Subdivision Phase II, Section II as recorded in Plat Cabinet C, Envelope 302 and the north line of Cedar Chase Subdivision Phase I, Section I, as recorded in Plat Cabinet C, Envelope 180 SOUTH 89 degrees 55 minutes 47 seconds EAST a distance of 2148.75 feet to a northeast corner of said Cedar Chase Subdivision Phase I, Section I; thence coincident with an east line of said Cedar Chase Subdivision Phase I, Section I SOUTH 01 degrees 08 minutes 27 seconds EAST a distance of 201.55 feet to a corner of said Cedar Chase Subdivision Phase I, Section I; thence coincident with a north line of said Cedar Chase Subdivision Phase I, Section I NORTH 89 degrees 55 minutes 32 seconds EAST a distance of 400.57 feet to the west right of way line of Leonard Springs Road; thence coincident with said west right of way the following 3 courses;

- 1) SOUTH 00 degrees 37 minutes 20 seconds EAST a distance of 474.20 feet;
- 2) SOUTH 89 degrees 23 minutes 10 seconds EAST a distance of 17.00 feet;
- 3) SOUTH 00 degrees 29 minutes 16 seconds EAST a distance of 783.93 feet to a northern line of said Ordinance 73-19;

thence coincident with the lines of said Ordinance 73-19 the following 3 courses:

- 1) SOUTH 88 degrees 52 minutes 11 seconds WEST a distance of 542.67 feet;
- 2) NORTH 02 degrees 11 minutes 21 seconds WEST a distance of 307.83 feet;
- 3) NORTH 00 degrees 38 minutes 49 seconds WEST a distance of 492.96 feet to the point of beginning, and containing 47.08 acres, more or less.

ORDINANCE 17-12

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

South-East Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South-East Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “South-East Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 2887.71 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 4. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South-East Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "South-East Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;

- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South-East Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-19, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

EXHIBIT A

Map of South-East Bloomington Annexation Territory

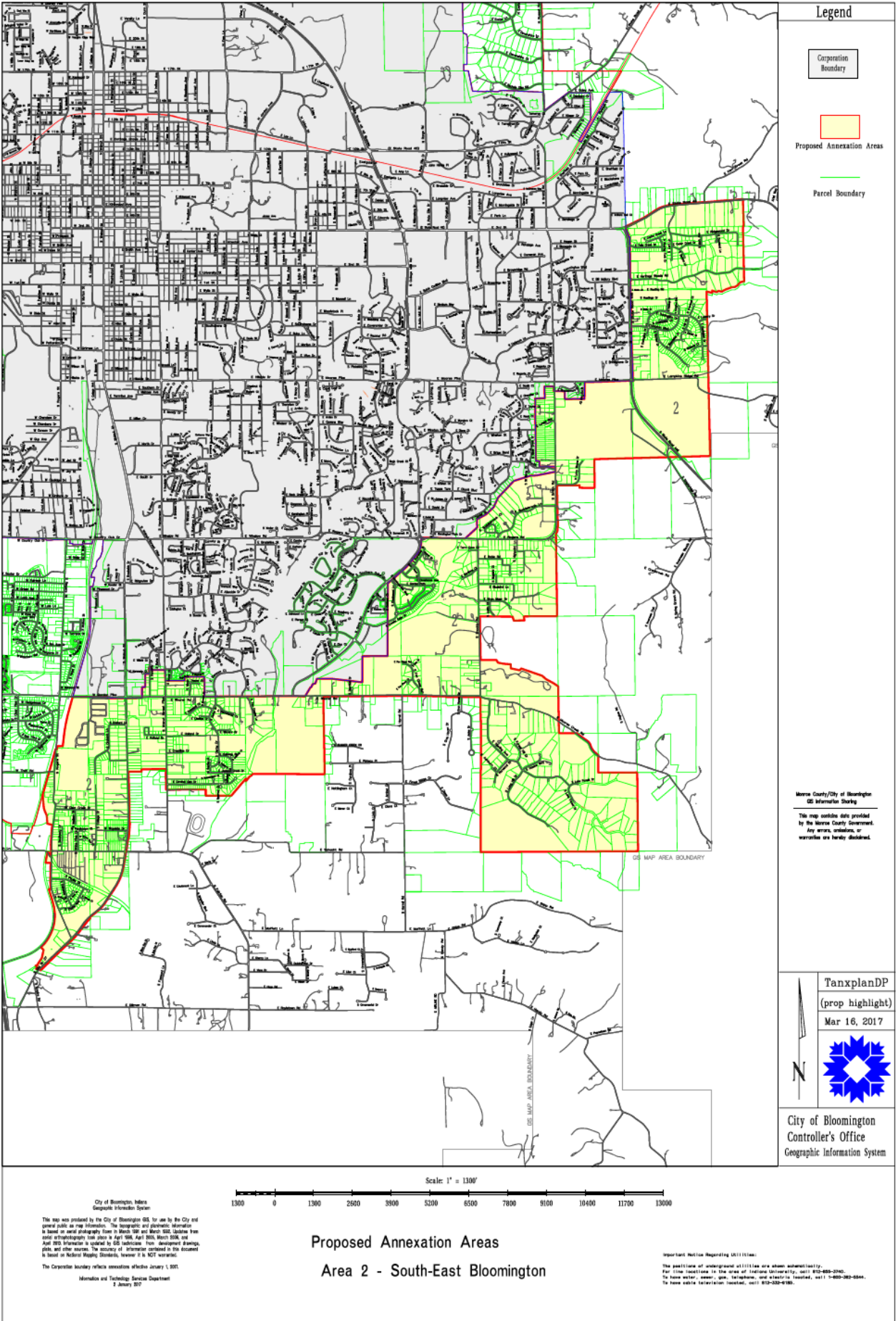
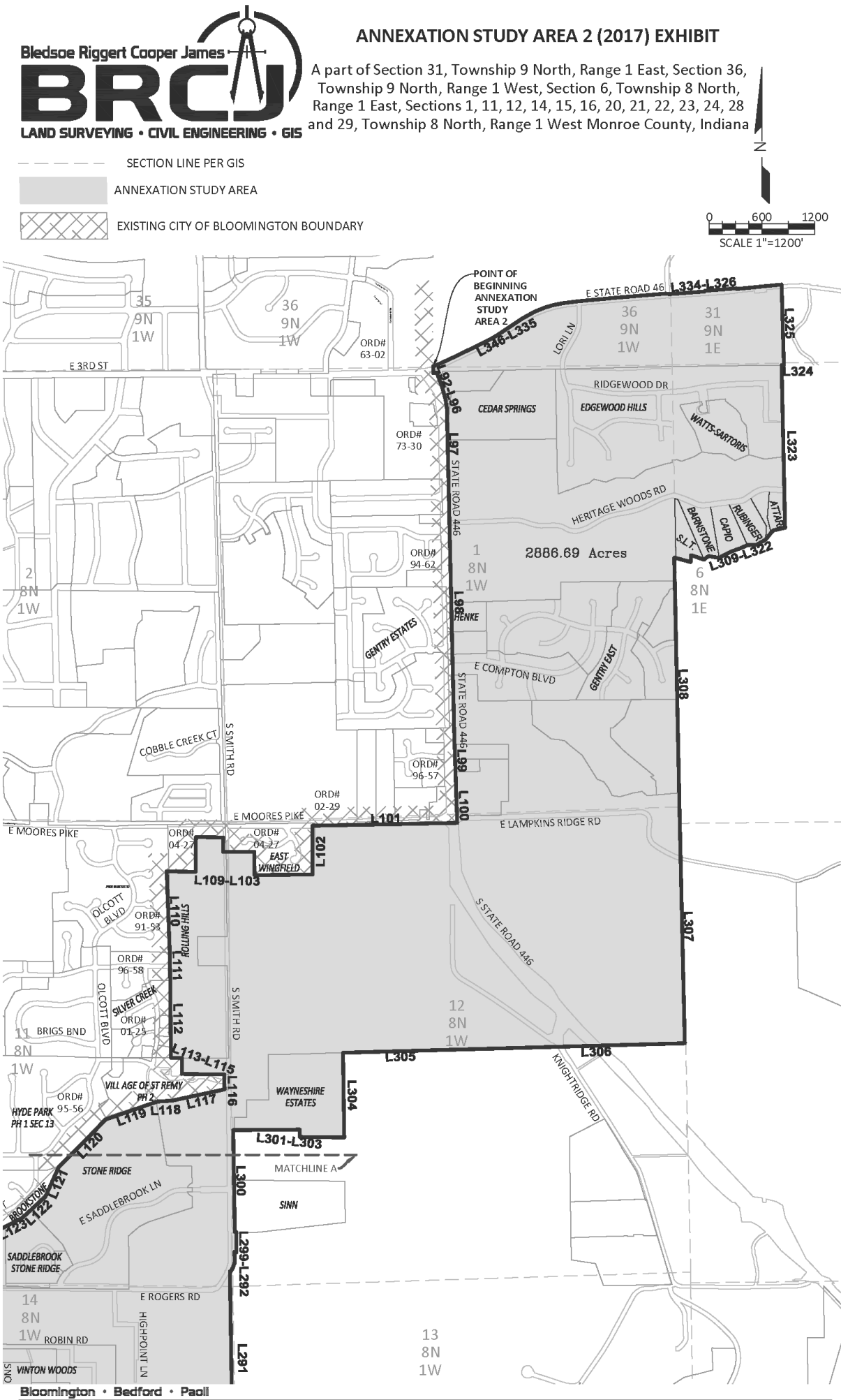


EXHIBIT B

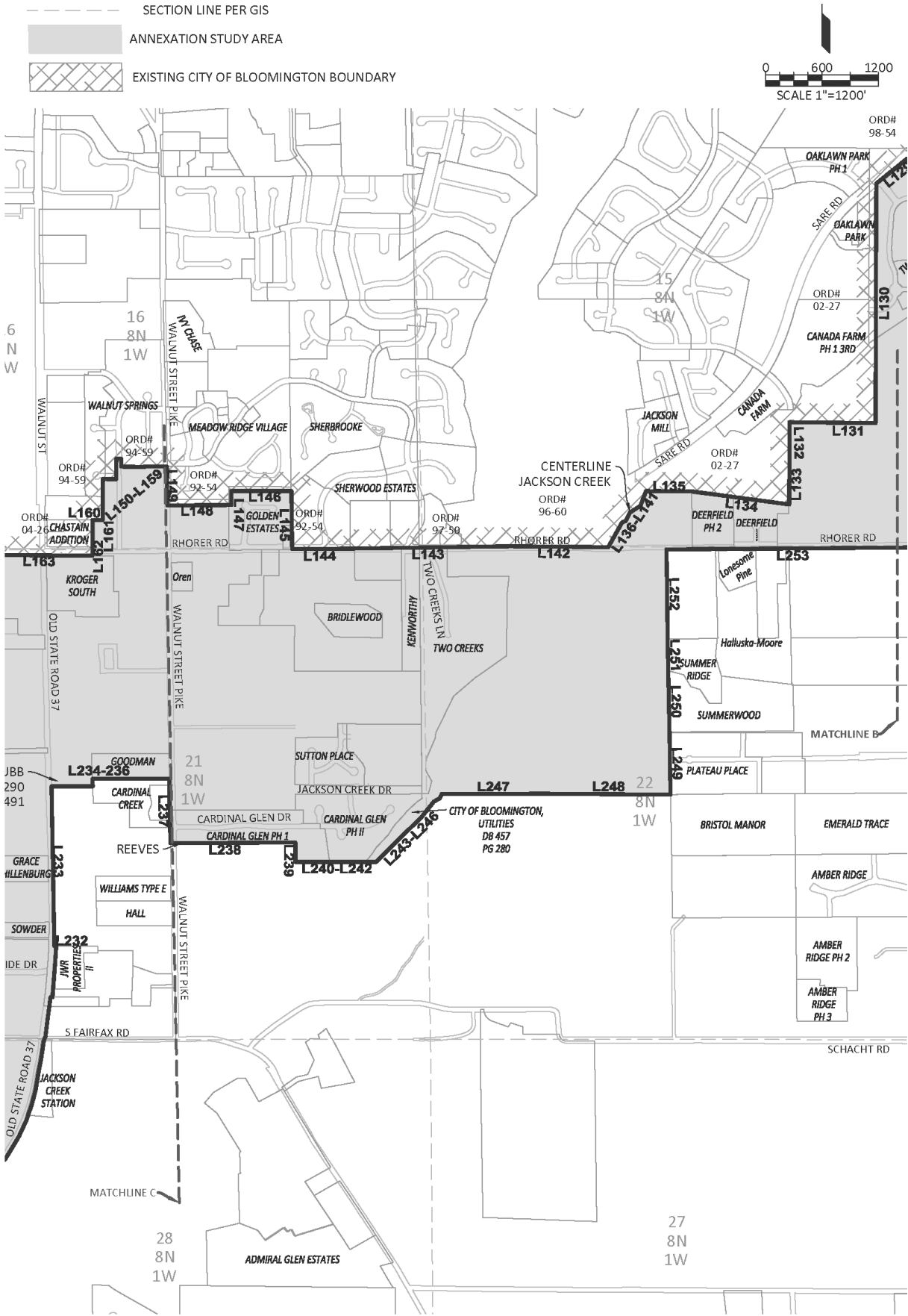
Legal Description of South-East Bloomington Annexation Territory





ANNEXATION STUDY AREA 2 (2017) EXHIBIT

A part of Section 31, Township 9 North, Range 1 East, Section 36, Township 9 North, Range 1 West, Section 6, Township 8 North, Range 1 East, Sections 1, 11, 12, 14, 15, 16, 20, 21, 22, 23, 24, 28 and 29, Township 8 North, Range 1 West Monroe County, Indiana





A part of Section 31, Township 9 North, Range 1 East, Section 36,
Township 9 North, Range 1 West, Section 6, Township 8 North,
Range 1 East, Sections 1, 11, 12, 14, 15, 16, 20, 21, 22, 23, 24, 28
and 29, Township 8 North, Range 1 West Monroe County, Indiana





ANNEXATION STUDY AREA 2 (2017) EXHIBIT

A part of Section 31, Township 9 North, Range 1 East, Section 36, Township 9 North, Range 1 West, Section 6, Township 8 North, Range 1 East, Sections 1, 11, 12, 14, 15, 16, 20, 21, 22, 23, 24, 28 and 29, Township 8 North, Range 1 West Monroe County, Indiana

AREA 2 LINE TABLE			AREA 2 LINE TABLE		
L92	S 00°18'09" E	81.61'	L168	S 07°54'50" W	370.77'
L93	N 78°12'50" E	42.66'	L169	S 89°16'10" W	171.90'
L94	S 19°33'59" E	162.28'	L170	S 10°00'01" W	100.81'
L95	S 16°27'04" E	160.78'	L171	N 90°00'00" W	43.04'
L96	S 07°42'51" E	103.12'	L172	S 15°42'11" W	147.84'
L97	S 01°16'18" E	800.08'	L173	S 15°47'48" W	666.83'
L98	S 01°16'18" E	2832.01'	L174	S 16°10'36" W	755.63'
L99	S 01°55'34" E	681.66'	L175	S 03°44'00" E	180.13'
L100	S 01°57'51" E	392.45'	L176	S 05°13'56" E	282.71'
L101	S 88°54'58" W	1645.24'	L177	S 17°12'28" E	100.57'
L102	S 00°04'04" W	554.37'	L178	S 23°44'16" E	177.77'
L103	S 89°26'21" W	658.64'	L179	S 03°18'14" E	268.31'
L104	N 00°03'53" W	264.18'	L180	S 78°03'33" E	173.89'
L105	S 89°34'57" W	354.83'	L181	S 00°38'51" W	171.06'
L106	N 00°07'58" E	165.03'	L182	N 55°09'28" W	22.33'
L107	N 88°58'20" W	310.72'	L183	N 34°59'40" W	44.70'
L108	S 00°24'18" W	396.00'	L184	N 25°06'53" W	73.60'
L109	N 88°58'20" W	330.00'	L185	N 38°29'52" W	48.97'
L110	S 02°11'37" E	903.62'	L186	S 11°12'51" W	238.09'
L111	S 01°05'37" E	326.01'	L187	S 09°10'34" W	126.63'
L112	S 00°30'38" E	886.70'	L188	S 05°23'52" W	20.95'
L113	S 89°16'56" E	123.56'	L189	S 88°47'37" E	169.64'
L114	S 00°43'46" E	181.62'	L190	S 01°01'28" W	598.16'
L115	S 89°16'58" E	480.97'	L191	S 01°38'32" E	199.28'
L116	S 00°26'29" E	171.31'	L192	S 07°33'13" E	76.92'
L117	S 77°57'44" W	610.67'	L193	S 89°33'52" W	65.15'
L118	S 86°47'14" W	166.87'	L194	S 14°54'19" E	117.67'
L119	S 70°42'45" W	616.67'	L195	S 17°54'09" E	152.15'
L120	S 44°42'10" W	764.42'	L196	S 16°33'16" E	162.00'
L121	S 24°19'51" W	365.99'	L197	S 14°02'12" E	184.42'
L122	S 47°35'23" W	359.39'	L198	S 44°07'55" E	122.14'
L123	S 62°41'35" W	332.94'	L199	S 11°45'25" W	273.81'
L124	S 00°05'49" W	193.98'	L200	S 33°18'56" W	52.08'
L125	S 45°12'26" W	631.77'	L201	S 33°18'56" W	227.47'
L126	N 89°17'51" W	1405.95'	L202	S 58°42'03" W	65.80'
L127	S 01°18'17" E	112.64'	L203	S 73°05'36" E	42.10'
L128	S 39°18'21" W	309.33'	L204	S 81°52'11" E	11.00'
L129	S 51°18'03" W	490.08'	L205	S 21°42'59" W	93.75'
L130	S 00°10'08" W	2546.78'	L206	S 76°46'01" E	168.36'
L131	N 89°23'43" W	916.24'	L207	N 44°24'29" E	373.31'
L132	S 00°20'59" E	239.84'	L208	N 46°36'31" E	1093.41'
L133	S 00°22'20" W	634.00'	L209	N 41°04'53" E	457.89'
L134	N 82°23'36" W	1037.56'	L210	N 36°11'29" E	297.02'
L135	N 89°26'36" W	492.34'	L211	N 43°29'56" E	170.67'
L136	S 20°38'37" W	163.84'	L212	N 01°09'16" W	46.87'
L137	S 56°31'54" W	116.73'	L213	N 50°20'30" E	153.86'
L138	S 79°59'09" W	12.86'	L214	N 51°36'04" E	147.89'
L139	S 26°07'09" W	107.68'	L215	N 48°37'53" E	132.26'
L140	S 68°50'45" W	41.34'	L216	N 43°42'55" E	130.43'
L141	S 29°20'19" W	304.00'	L217	N 39°12'18" E	70.88'
L142	N 89°23'15" W	1040.00'	L218	N 33°23'05" E	845.41'
L143	S 89°07'35" W	1771.44'	L219	N 30°27'21" E	222.32'
L144	S 89°36'11" W	548.47'	L220	N 25°04'37" E	181.40'
L145	N 00°42'27" W	616.95'	L221	N 19°20'08" E	176.06'
L146	N 90°00'00" W	639.87'	L222	N 14°38'49" E	161.05'
L147	S 00°00'00" E	148.52'	L223	N 09°33'58" E	206.70'
L148	S 89°40'41" W	677.97'	L224	N 11°46'28" E	124.70'
L149	N 01°00'30" W	411.10'	L225	N 08°24'25" E	203.22'
L150	N 89°08'30" W	238.00'	L226	N 19°07'56" E	52.68'
L151	S 00°00'00" E	6.50'	L227	N 07°16'34" E	211.36'
L152	N 89°08'30" W	248.51'	L228	N 07°27'09" E	207.42'
L153	N 00°50'03" E	84.50'	L229	N 89°37'29" E	20.13'
L154	N 89°08'30" W	50.00'	L230	N 04°36'13" E	359.42'
L155	S 00°50'03" W	220.00'	L231	N 03°29'42" E	184.49'
L156	N 89°08'30" W	123.45'	L232	N 89°50'00" W	19.86'
L157	N 89°08'30" W	18.38'	L233	N 01°00'47" W	1696.65'
L158	S 00°25'20" W	172.64'	L234	N 89°59'09" E	438.50'
L159	S 00°25'20" W	264.00'	L235	N 01°47'14" W	81.00'
L160	N 89°31'55" W	106.00'	L236	N 89°51'56" E	813.97'
L161	S 00°22'22" W	330.00'	L237	S 01°14'08" E	686.03'
L162	S 00°22'22" W	50.00'	L238	N 89°39'36" E	1327.07'
L163	N 89°31'55" W	1132.70'	L239	S 00°03'00" E	208.02'
L164	N 00°25'20" E	51.41'	L240	N 89°58'19" E	364.06'
L165	S 89°46'08" W	623.46'	L241	N 89°58'19" E	380.09'
L166	N 88°42'08" W	541.29'	L242	N 89°58'18" E	114.32'
L167	S 15°46'30" W	444.12'	L243	N 45°13'49" E	692.19'



ANNEXATION STUDY AREA 2 (2017) EXHIBIT
A part of Section 31, Township 9 North, Range 1 East, Section 36,
Township 9 North, Range 1 West, Section 6, Township 8 North,
Range 1 East, Sections 1, 11, 12, 14, 15, 16, 20, 21, 22, 23, 24, 28
and 29, Township 8 North, Range 1 West Monroe County, Indiana

AREA 2 LINE TABLE		
L244	N 38°27'43" E	196.16'
L245	N 60°40'59" E	73.74'
L246	N 25°14'09" E	50.31'
L247	N 89°51'20" E	1106.11'
L248	S 89°35'02" E	1324.51'
L249	N 00°56'47" W	654.84'
L250	N 01°07'17" W	680.62'
L251	N 01°07'21" W	339.33'
L252	N 00°42'25" W	950.61'
L253	N 89°33'14" E	2608.14'
L254	S 89°22'11" E	1499.40'
L255	S 00°23'29" E	19.86'
L256	S 89°57'37" E	1154.05'
L257	S 00°02'49" E	5197.52'
L258	N 89°40'14" E	5280.38'
L259	N 00°36'51" W	2638.93'
L260	S 89°53'19" W	1304.41'
L261	N 00°28'23" W	592.24'
L262	N 52°48'10" W	123.85'
L263	N 39°24'40" W	169.27'
L264	N 22°42'11" W	147.62'
L265	N 31°50'23" W	109.14'
L266	N 54°07'16" W	163.47'
L267	N 53°38'59" W	212.60'
L268	N 50°38'01" W	109.80'
L269	N 89°54'52" W	605.88'
L270	N 00°58'37" W	1232.89'
L271	N 00°50'19" W	336.02'
L272	N 55°44'18" W	179.40'
L273	N 61°26'46" W	295.24'
L274	N 48°38'27" W	170.27'
L275	N 70°58'07" W	745.08'
L276	S 39°44'58" W	75.17'
L277	N 77°54'10" W	303.90'
L278	N 03°20'49" W	137.38'
L279	N 85°36'01" W	238.03'
L280	N 79°27'17" W	190.82'
L281	N 30°00'01" W	100.00'
L282	S 89°58'58" W	532.24'
L283	N 01°02'17" W	1460.24'
L284	S 89°55'12" E	1097.86'
L285	S 16°43'02" E	140.00'
L286	N 89°18'53" E	357.66'
L287	N 09°11'19" W	139.04'
L288	N 89°48'31" E	1118.65'
L289	N 00°50'19" W	411.18'
L290	N 00°50'19" W	690.28'
L291	N 00°50'19" W	1457.17'
L292	N 00°18'52" W	221.61'
L293	S 37°10'19" E	9.68'
L294	N 27°21'49" E	58.98'
L295	N 19°30'07" E	58.98'
L296	N 01°05'42" W	121.30'
L297	S 63°22'40" E	21.18'
L298	N 00°03'20" E	236.93'
L299	S 88°46'24" W	15.51'
L300	N 00°55'34" W	1154.43'
L301	N 89°36'56" E	755.49'
L302	S 00°21'54" E	83.05'
L303	S 89°09'31" E	505.28'
L304	N 00°47'40" W	963.65'
L305	N 88°25'24" E	1293.14'
L306	N 88°25'24" E	2592.02'
L307	N 01°16'22" W	2645.25'
L308	N 01°11'54" W	2869.55'
L309	S 75°25'04" E	192.94'
L310	N 01°28'55" E	76.58'
L311	S 71°48'58" E	156.90'
L312	N 52°07'57" E	65.10'
L313	S 79°20'02" E	124.90'
L314	N 54°25'03" E	29.95'
L315	N 63°24'16" E	136.55'
L316	N 70°40'52" E	92.11'
L317	N 66°16'57" E	94.36'
L318	N 87°21'52" E	107.91'
L319	N 60°03'38" E	111.76'

AREA 2 LINE TABLE		
L320	N 38°41'47" E	100.24'
L321	N 47°46'58" E	41.99'
L322	N 76°16'58" E	132.02'
L323	N 01°14'17" W	1844.35'
L324	N 89°19'43" E	26.03'
L325	N 01°34'01" W	914.42'
L326	S 85°06'03" W	47.51'
L327	S 84°26'09" W	469.35'
L328	N 00°07'44" E	8.54'
L329	S 85°28'21" W	360.10'
L330	S 00°00'00" E	8.52'
L331	S 85°55'46" W	401.02'
L332	N 84°07'03" W	45.86'
L333	S 85°21'04" W	534.05'
L334	S 84°42'02" W	455.29'
L335	S 82°54'42" W	188.04'
L336	S 79°04'38" W	74.72'
L337	S 75°57'48" W	58.77'
L338	S 72°33'33" W	69.49'
L339	S 68°39'45" W	125.74'
L340	S 60°24'12" W	163.59'
L341	S 56°32'31" W	338.26'
L342	S 59°15'41" W	100.18'
L343	S 63°53'12" W	250.07'
L344	S 64°14'17" W	182.14'
L345	S 65°21'27" W	233.91'
L346	S 72°07'42" W	45.05'

AREA 2 CURVE TABLE				
CURVE	ARC LENGTH	RADIUS	CHORD BEARING	CHORD LENGTH
C1	466.44'	658.08'	S 19°00'02" W	456.74'
C2	458.82'	2191.63'	S 45°18'12" W	457.98'
C3	888.67'	5699.65'	S 11°18'30" W	887.77'
C4	879.56'	6533.05'	S 03°20'17" W	878.90'
C5	1492.61'	1454.24'	S 17°37'55" W	1427.95'

- NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
3. 2887.71 ACRES CALCULATED IN AREA 2.
4. TOTAL LENGTH OF AREA 2 BOUNDARY: 121,265'
CONTIGUOUS WITH EXISTING BOUNDARY: 37,024'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 84,241'
PERCENTAGE OF AREA 2 CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 30.5%.

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 2 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 2 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Section 31, Township 9 North, Range 1 East, Section 36, Township 9 North, Range 1 West, Section 6, Township 8 North, Range 1 East, Sections 1, 11, 12, 14, 15, 16, 20, 21, 22, 23, 24, 28 and 29, Township 8 North, Range 1 West Monroe County, Indiana, more particularly described as:

Beginning at the point of intersection of the north right of way line of State Highway Number 46 and the east line of the Southwest Quarter of Section 36, Township 9 North, Range 1 West, Monroe County, Indiana, said point being on the eastern line of Ordinance 63-02; thence SOUTH 00 degrees 18 minutes 09 seconds EAST a distance of 81.61 feet coincident with said Ordinance 63-02 and with the extension of said east line to its intersection with the south right of way line of said State Highway Number 46; thence coincident with said south right of way line and a north line of Ordinance 73-30 NORTH 78 degrees 12 minutes 50 seconds EAST a distance of 42.66 feet to the east right of way line of Indiana State Highway #446; thence continuing coincident with said Ordinance 73-30 and coincident with said east right of way line the following 4 courses:

- 1) SOUTH 19 degrees 33 minutes 59 seconds EAST a distance of 162.28 feet;
- 2) SOUTH 16 degrees 27 minutes 04 seconds EAST a distance of 160.78 feet;
- 3) SOUTH 07 degrees 42 minutes 51 seconds EAST a distance of 103.12 feet;
- 4) SOUTH 01 degrees 16 minutes 18 seconds EAST a distance of 800.08 feet to the northeast corner of Ordinance 94-62;

thence continuing coincident with said east right of way line and coincident with said Ordinance 94-62 SOUTH 01 degrees 16 minutes 18 seconds EAST a distance of 2832.01 feet to the northeast corner of Ordinance 96-57; thence continuing coincident with said east right of way line and coincident with said Ordinance 96-57 SOUTH 01 degrees 55 minutes 34 seconds EAST a distance of 681.66 feet to a northeast corner of Ordinance 02-29; thence continuing coincident with said east right of way line and coincident with said Ordinance 02-29 SOUTH 01 degrees 57 minutes 51 seconds EAST a distance of 392.45 feet to the south right of way line of Moore's Pike; thence continuing coincident with said Ordinance 2-29 and coincident with said south right of way line SOUTH 88 degrees 54 minutes 58 seconds WEST a distance of 1645.24 feet to the east line of East Wingfield; thence coincident with said east line and the east line of Ordinance 04-27 SOUTH 00 degrees 04 minutes 04 seconds WEST a distance of 554.37 feet to the southeast corner thereof; thence coincident with a south line of said East Wingfield and said Ordinance 04-27 SOUTH 89 degrees 26 minutes 21 seconds WEST a distance of 658.64 feet to a southwest corner thereof; thence coincident with a west line of said East Wingfield and said Ordinance 04-27 NORTH 00 degrees 03 minutes 53 seconds WEST a distance of 264.18 feet to a corner thereof; thence coincident with a south line of said East Wingfield and said Ordinance 04-27 SOUTH 89 degrees 34 minutes 57 seconds WEST a distance of 354.83 feet to the west right of way line of Smith Road; thence coincident with said right of way line and said Ordinance 04-27 NORTH 00 degrees 07 minutes 58 seconds EAST a distance of 165.03 feet to the south line of Lot 2 in Rolling Hills; thence coincident with said south line and said Ordinance 04-27 NORTH 88 degrees 58 minutes 20 seconds WEST a distance of 310.72 feet to the southwest corner of said Lot 2; thence coincident with the east lines of Lots 73 through 78 in said Rolling Hills and said Ordinance 04-27 SOUTH 00 degrees 24 minutes 18 seconds WEST a distance of 396.00 feet; thence coincident with the south line of said Lot 73 and said Ordinance 04-27 NORTH 88 degrees 58 minutes 20 seconds WEST a distance of 330.00 feet to the southwest corner of said Lot 73 and said Ordinance 04-27; thence coincident with the east line of Hyde Park Section 12 and Ordinance 91-53 SOUTH 02 degrees 11 minutes 37 seconds EAST a distance of 903.62 feet to the northeast corner of Ordinance 96-58; thence coincident with said Ordinance 96-58 and the west line of Rolling Hills Addition SOUTH 01 degrees 05 minutes 37 seconds EAST a distance of 326.01 feet to the northeast corner of Ordinance 01-25; thence coincident with Ordinance 01-25 and said west line of Rolling Hills Addition SOUTH 00 degrees 30 minutes 38 seconds EAST a distance of 886.70 feet to the north line of the land of Ordinance 95-56 on the north line of the Village of St. Remy; thence coincident with said north line SOUTH 89 degrees 16 minutes 56 seconds EAST a distance of 123.56 feet to the northwest corner of the land of Sinn as stated in said Ordinance 95-56; thence coincident with Ordinance 95-56 and the land of Sinn the following 2 courses:

- 1) SOUTH 00 degrees 43 minutes 46 seconds EAST a distance of 181.62 feet;
- 2) SOUTH 89 degrees 16 minutes 58 seconds EAST a distance of 480.97 feet to the east line of Section 11, Township 8 North, Range 1 West;

thence coincident with said Ordinance 95-56 and said east line SOUTH 00 degrees 26 minutes 29 seconds EAST a distance of 171.31 feet; thence coincident with said Ordinance 95-56 and the south line of the Village of St. Remy the following 3 courses:

- 1) SOUTH 77 degrees 57 minutes 44 seconds WEST a distance of 610.67 feet;
- 2) SOUTH 86 degrees 47 minutes 14 seconds WEST a distance of 166.87 feet;
- 3) SOUTH 70 degrees 42 minutes 45 seconds WEST a distance of 616.67 feet;

thence coincident with said Ordinance 95-56 and the south line of Hyde Park, Section 13 SOUTH 44 degrees 42 minutes 10 seconds WEST a distance of 764.42 feet; thence coincident with said Ordinance 95-56 and the south line of Brookstone the following 3 courses:

- 1) SOUTH 24 degrees 19 minutes 51 seconds WEST a distance of 365.99 feet;
- 2) SOUTH 47 degrees 35 minutes 23 seconds WEST a distance of 359.39 feet;
- 3) SOUTH 62 degrees 41 minutes 35 seconds WEST a distance of 332.94 feet;

thence continuing coincident with said Ordinance 95-56 SOUTH 00 degrees 05 minutes 49 seconds WEST a distance of 193.98 feet; thence continuing coincident with said Ordinance 95-56 and the land of Mackey as stated in said Ordinance 95-56 SOUTH 45 degrees 12 minutes 26 seconds WEST a distance of 631.77 feet to the south line of said Section 11; thence coincident with said Ordinance 95-56 and said south line NORTH 89 degrees 17 minutes 51 seconds WEST a distance of 1405.95 feet to the east right of way line of Sare Road and the northeast corner of Ordinance 98-54; thence coincident with said Ordinance 98-54 and said east right of way line the following 5 courses:

- 1) SOUTH 01 degrees 18 minutes 17 seconds EAST a distance of 112.64 feet to the point of curvature of a curve concave westerly, with a radius of 658.08 feet, a chord bearing of SOUTH 19 degrees 00 minutes 02 seconds WEST, and a chord length of 456.74 feet;
- 2) Southerly along said curve a distance of 466.44 feet;

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

- 3)

SOUTH 39 degrees 18 minutes 21 seconds WEST a distance of 309.33 feet to the point of curvature of a curve concave to the northwest, with a radius of 2191.63 feet, a chord bearing of SOUTH 45 degrees 18 minutes 12 seconds WEST, and a chord length of 457.98 feet;
- 4)

Southerly along said curve a distance of 458.82 feet;
- 5)

SOUTH 51 degrees 18 minutes 03 seconds WEST a distance of 490.08 feet to the northeast corner of Ordinance 02-27;

thence coincident with said Ordinance 02-27 and the west line of the land of Young as stated in said Ordinance SOUTH 00 degrees 10 minutes 09 seconds WEST a distance of 2546.78 feet to the south line of the Northeast Quarter of the Southeast Quarter of Section 15, Township 8 North, Range 1 West; thence coincident with said south line and said Ordinance 02-27 NORTH 89 degrees 23 minutes 43 seconds WEST a distance of 916.24 feet to the Southwest Corner of said quarter quarter; thence coincident with said Ordinance 02-27 and the west line of the land of Deckard as stated in said Ordinance SOUTH 00 degrees 20 minutes 59 seconds EAST a distance of 239.84 feet; thence continuing coincident with said Ordinance 02-27 and said west line SOUTH 00 degrees 22 minutes 20 seconds WEST a distance of 634.00 feet to the south line of Canada Farm; thence coincident with said south line and said Ordinance 02-27 NORTH 82 degrees 23 minutes 36 seconds WEST a distance of 1037.56 feet; thence continuing coincident with said south line and said Ordinance 02-27 NORTH 89 degrees 26 minutes 36 seconds WEST a distance of 492.34 feet to the centerline of Jackson Creek; thence coincident with said centerline and said Ordinance 02-27 SOUTH 20 degrees 38 minutes 37 seconds WEST a distance of 163.84 feet; thence continuing coincident with said centerline and said Ordinance 02-27 SOUTH 56 degrees 31 minutes 54 seconds WEST a distance of 116.73 feet to the east line of Annexation Ordinance 96-60; thence coincident with said Ordinance 96-60 and said centerline the following 3 courses:

- 1)

SOUTH 79 degrees 59 minutes 09 seconds WEST a distance of 12.88 feet;
- 2)

SOUTH 26 degrees 07 minutes 09 seconds WEST a distance of 107.68 feet;
- 3)

SOUTH 68 degrees 50 minutes 45 seconds WEST a distance of 41.34 feet;

thence continuing coincident with said Ordinance 96-60 SOUTH 29 degrees 20 minutes 19 seconds WEST a distance of 304.00 feet to the north right of way line of Rhorer Road; thence coincident with said Ordinance 96-60 and said north line NORTH 89 degrees 23 minutes 15 seconds WEST a distance of 1040.00 feet to the southeast corner of Ordinance 97-50; thence coincident with said Ordinance 97-50 and said north line SOUTH 89 degrees 07 minutes 35 seconds WEST a distance of 1771.44 feet to a southeast corner of Ordinance 92-54; thence coincident with said Ordinance 92-54 and said north line SOUTH 89 degrees 36 minutes 11 seconds WEST a distance of 548.47 feet; thence leaving said north line and coincident with said Ordinance 92-54 and the west line of Sherwood Estates Section V as recoded in Plat Book 8 page 174 in the office of the Recorder of Monroe County , Indiana NORTH 00 degrees 42 minutes 27 seconds WEST a distance of 616.95 feet to the northeast corner of Golden Estates as recorded in Plat Cabinet C Envelope 29 in said office; thence coincident with said Ordinance 92-54 and the north line of said Golden Estates NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 639.87 feet; thence coincident with said Ordinance 92-54 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 148.52 feet to the northeast corner of the Schroeder Tract as recorded in Deed Book 365, page 41 of said office; thence coincident with said Ordinance 92-54 and the north line of said tract SOUTH 89 degrees 40 minutes 41 seconds WEST a distance of 677.97 feet to the east right of way line of Walnut Street Pike; thence coincident with said east line and Ordinance 92-54 NORTH 01 degrees 00 minutes 30 seconds WEST a distance of 411.10 feet a southeast corner of Ordinance 94-59 at the southeast corner of Walnut Springs Subdivision, Phase I, Plat Cabinet C, Envelope 51 in said office; thence coincident with said Ordinance 94-59 and parallel with the south line of the Southwest Quarter of Section 16, Township 8 North, Range 1 West NORTH 89 degrees 08 minutes 30 seconds WEST a distance of 238.00 feet; thence continuing coincident with said Ordinance 94-59 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 6.50 feet; thence continuing coincident with said Ordinance 94-59 NORTH 89 degrees 08 minutes 30 seconds WEST a distance of 248.51 feet to the east right of way line of Kennedy Drive; thence coincident with said Ordinance 94-59 and said east line NORTH 00 degrees 50 minutes 03 seconds EAST a distance of 84.50 feet; thence coincident with said Ordinance 94-59 NORTH 89 degrees 08 minutes 30 seconds WEST a distance of 50.00 feet to the west right of way line of Kennedy Drive; thence coincident with said Ordinance 94-59 and said west line SOUTH 00 degrees 50 minutes 03 seconds WEST a distance of 220.00 feet; thence coincident with said Ordinance 94-59 NORTH 89 degrees 08 minutes 30 seconds WEST a distance of 123.45 feet to the east line of Walnut Springs Subdivision, Phase II, as recorded in Plat Cabinet C, Envelope 56; thence continuing coincident with said Ordinance 94-59 NORTH 89 degrees 08 minutes 30 seconds WEST a distance of 18.38 feet; thence continuing coincident with said Ordinance 94-59 SOUTH 00 degrees 25 minutes 20 seconds WEST a distance of 172.64 feet to the northeast corner of Ordinance 04-26; thence coincident with said Ordinance 04-26 the following 4 courses:

- 1)

SOUTH 00 degrees 25 minutes 20 seconds WEST a distance of 264.00 feet;
- 2)

NORTH 89 degrees 31 minutes 55 seconds WEST a distance of 106.00 feet;
- 3)

SOUTH 00 degrees 22 minutes 22 seconds WEST a distance of 330.00 feet;
- 4)

SOUTH 00 degrees 22 minutes 22 seconds WEST a distance of 50.00 feet to the south right of way line of Rhorer Road;

thence coincident with said Ordinance 04-26 and said south line NORTH 89 degrees 31 minutes 55 seconds WEST a distance of 1132.70 feet; thence continuing coincident with said Ordinance 04-26 NORTH 00 degrees 25 minutes 20 seconds EAST a distance of 51.41 feet to the south line of the Southwest Quarter of Section 16, Township 8 North, Range 1 West; thence coincident with Ordinance 69-44 and said south line SOUTH 89 degrees 46 minutes 08 seconds WEST a distance of 623.46 feet to the Southwest Corner of said Section 16; thence continuing coincident with said Ordinance 69-44 and the south line of Section 17, Township 8 North, Range 1 West NORTH 88 degrees 42 minutes 08 seconds WEST a distance of 541.29 feet to the eastern right of way line of the former Chicago, Indianapolis and Louisville Railroad; thence leaving said Ordinance 69-44, and the existing city of Bloomington boundary, and coincident with said eastern right of way line SOUTH 15 degrees 46 minutes 30 seconds WEST a distance of 444.12 feet to the point of curvature of a curve concave to the east, with a radius of 5699.65 feet, a chord bearing of SOUTH 11 degrees 18 minutes 30 seconds WEST and a chord length of 887.77 feet; thence southerly along said curve a distance of 888.67 feet; thence continuing coincident with said eastern right of way line SOUTH 07 degrees 54 minutes 50 seconds WEST a distance of 370.77 feet to the north line of a parcel in the name of David A Rose, Jacob, Whitney and Joshua Seth Young Trust, and Jessica Lynn & Craig Allen Newsome Trust, with a tax identification number of 53-08-20-100-057.000-008; thence leaving said eastern right of way line and coincident with said north line SOUTH 89 degrees 16 minutes 10 seconds WEST a distance of 171.90 feet to the eastern right of way line of South Rogers Street; thence coincident with said right of way line SOUTH 10 degrees 00 minutes 01 seconds WEST a distance of 100.81 feet; thence leaving said right of way line NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 43.04 feet to the eastern right of way line of a former railroad; thence coincident with said eastern right of way line the following 3 courses:

- 1)

SOUTH 15 degrees 42 minutes 11 seconds WEST a distance of 147.84 feet;
- 2)

SOUTH 15 degrees 47 minutes 48 seconds WEST a distance of 666.83 feet;
- 3)

SOUTH 16 degrees 10 minutes 36 seconds WEST a distance of 755.63 feet;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

thence leaving said eastern right of way line and coincident with the western line of CR, LLC Subdivision Phase One as recorded in Plat Cabinet C, Envelope 311 the following 6 courses:

- 1) SOUTH 03 degrees 44 minutes 00 seconds EAST a distance of 180.13 feet;
- 2) SOUTH 05 degrees 13 minutes 56 seconds EAST a distance of 282.71 feet;
- 3) SOUTH 17 degrees 12 minutes 28 seconds EAST a distance of 100.57 feet;
- 4) SOUTH 23 degrees 44 minutes 16 seconds EAST a distance of 177.77 feet;
- 5) SOUTH 03 degrees 18 minutes 14 seconds EAST a distance of 268.31 feet;
- 6) SOUTH 78 degrees 03 minutes 33 seconds EAST a distance of 173.89 feet to the western right of way line of South Rogers Street and the point of commencement of a non-tangent curve, concave to the east, with a radius of 6533.05 feet, a chord bearing of SOUTH 03 degrees 20 minutes 17 seconds WEST and a chord length of 878.90 feet;

thence southerly along said curve a distance of 879.56 feet; thence continuing coincident with said western right of way line SOUTH 00 degrees 38 minutes 51 seconds WEST a distance of 171.06 feet to the intersection of said western right of way line with the northern right of way line of West Church Lane; thence coincident with said northern right of way line the following 4 courses:

- 1) NORTH 55 degrees 09 minutes 28 seconds WEST a distance of 22.33 feet;
- 2) NORTH 34 degrees 59 minutes 40 seconds WEST a distance of 44.70 feet;
- 3) NORTH 25 degrees 06 minutes 53 seconds WEST a distance of 73.60 feet;
- 4) NORTH 38 degrees 29 minutes 52 seconds WEST a distance of 48.97 feet to the eastern right of way of a railroad;

thence coincident with said eastern right of way the following 3 courses:

- 1) SOUTH 11 degrees 12 minutes 51 seconds WEST a distance of 238.09 feet;
- 2) SOUTH 09 degrees 10 minutes 34 seconds WEST a distance of 126.63 feet;
- 3) SOUTH 05 degrees 23 minutes 52 seconds WEST a distance of 20.95 feet;

thence leaving said eastern right of way and coincident with the southern line of a parcel in the name of Eric and Emma Ford, as recorded in Instrument Number 2006022030, SOUTH 88 degrees 47 minutes 37 seconds EAST a distance of 169.64 feet to the western right of way line of South Rogers Street; thence coincident with said western right of way line the following 3 courses:

- 1) SOUTH 01 degrees 01 minutes 28 seconds WEST a distance of 598.16 feet;
- 2) SOUTH 01 degrees 38 minutes 32 seconds EAST a distance of 199.28 feet;
- 3) SOUTH 07 degrees 33 minutes 13 seconds EAST a distance of 76.92 feet;

thence leaving said western right of way line SOUTH 89 degrees 33 minutes 52 seconds WEST a distance of 65.15 feet to the eastern right of way line of a railroad; thence coincident with said eastern right of way line the following 5 courses:

- 1) SOUTH 14 degrees 54 minutes 19 seconds EAST a distance of 117.67 feet;
- 2) SOUTH 17 degrees 54 minutes 09 seconds EAST a distance of 152.15 feet;
- 3) SOUTH 16 degrees 33 minutes 16 seconds EAST a distance of 162.00 feet;
- 4) SOUTH 14 degrees 02 minutes 12 seconds EAST a distance of 184.42 feet to the point of curvature of a curve concave westerly, with a radius of 1454.24 feet, a chord bearing of SOUTH 17 degrees 37 minutes 55 seconds WEST and a chord length of 1427.95 feet;
- 5) thence southerly along said curve a distance of 1492.61 feet;

thence leaving said eastern right of way line and coincident with the lines of a parcel in the name of J & H May Properties LLC, as recorded in Instrument Number 2004000565, the following 3 courses:

- 1) SOUTH 44 degrees 07 minutes 55 seconds EAST a distance of 122.14 feet;
- 2) SOUTH 11 degrees 45 minutes 25 seconds WEST a distance of 273.81 feet;
- 3) SOUTH 33 degrees 18 minutes 56 seconds WEST a distance of 52.08 feet;

thence coincident with the lines of a parcel in the name of Nathaniel C Pennington, with a tax identification number of 53-08-29-400-021.000-008, the following 6 courses:

- 1) SOUTH 33 degrees 18 minutes 56 seconds WEST a distance of 227.47 feet;
- 2) SOUTH 58 degrees 42 minutes 03 seconds WEST a distance of 65.80 feet;
- 3) SOUTH 73 degrees 05 minutes 36 seconds EAST a distance of 42.10 feet;
- 4) SOUTH 81 degrees 52 minutes 11 seconds EAST a distance of 11.00 feet;
- 5) SOUTH 21 degrees 42 minutes 59 seconds WEST a distance of 93.75 feet;
- 6) SOUTH 76 degrees 46 minutes 01 seconds EAST a distance of 168.36 feet to the eastern right of way line of South Old State Road 37;

thence coincident with said eastern right of way line the following 27 courses:

- 1) NORTH 44 degrees 24 minutes 29 seconds EAST a distance of 373.31 feet;
- 2) NORTH 46 degrees 36 minutes 31 seconds EAST a distance of 1093.41 feet;
- 3) NORTH 41 degrees 04 minutes 53 seconds EAST a distance of 457.89 feet;
- 4) NORTH 36 degrees 11 minutes 29 seconds EAST a distance of 297.02 feet;
- 5) NORTH 43 degrees 29 minutes 56 seconds EAST a distance of 170.67 feet;
- 6) NORTH 01 degrees 09 minutes 16 seconds WEST a distance of 46.87 feet;
- 7) NORTH 50 degrees 20 minutes 30 seconds EAST a distance of 153.86 feet;
- 8) NORTH 51 degrees 36 minutes 04 seconds EAST a distance of 147.89 feet;
- 9) NORTH 48 degrees 37 minutes 53 seconds EAST a distance of 132.26 feet;
- 10) NORTH 43 degrees 42 minutes 55 seconds EAST a distance of 130.43 feet;
- 11) NORTH 39 degrees 12 minutes 18 seconds EAST a distance of 70.88 feet;
- 12) NORTH 33 degrees 23 minutes 05 seconds EAST a distance of 645.41 feet;
- 13) NORTH 30 degrees 27 minutes 21 seconds EAST a distance of 222.32 feet;
- 14) NORTH 25 degrees 04 minutes 37 seconds EAST a distance of 181.40 feet;
- 15) NORTH 19 degrees 20 minutes 08 seconds EAST a distance of 176.06 feet;
- 16) NORTH 14 degrees 38 minutes 49 seconds EAST a distance of 161.05 feet;
- 17) NORTH 09 degrees 33 minutes 58 seconds EAST a distance of 206.70 feet;
- 18) NORTH 11 degrees 46 minutes 28 seconds EAST a distance of 124.70 feet;
- 19) NORTH 08 degrees 24 minutes 25 seconds EAST a distance of 203.22 feet;
- 20) NORTH 19 degrees 07 minutes 56 seconds EAST a distance of 52.68 feet;
- 21) NORTH 07 degrees 16 minutes 34 seconds EAST a distance of 211.36 feet;
- 22) NORTH 07 degrees 27 minutes 09 seconds EAST a distance of 207.42 feet;
- 23) NORTH 89 degrees 37 minutes 29 seconds EAST a distance of 20.13 feet;

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

- 24)

NORTH 04 degrees 36 minutes 13 seconds EAST a distance of 359.42 feet;
- 25)

NORTH 03 degrees 29 minutes 42 seconds EAST a distance of 184.49 feet;
- 26)

NORTH 89 degrees 50 minutes 00 seconds WEST a distance of 19.86 feet;
- 27)

NORTH 01 degrees 00 minutes 47 seconds WEST a distance of 1696.65 feet to the southwest corner of a parcel in the name of Donald E. & Waneta J. Grubb, as recorded in Deed Book 290, Page 491;

thence leaving said eastern right of way line and coincident with the south line of said Grubb parcel NORTH 89 degrees 59 minutes 09 seconds EAST a distance of 438.50 feet to the southeast corner said parcel; thence coincident with the east line of said parcel NORTH 01 degrees 47 minutes 14 seconds WEST a distance of 81.00 feet to the southwest corner of a parcel in the name of Harold & Diana Sue Goodman, as recorded in Instrument Number 2006002837; thence coincident with the south line of said Goodman parcel NORTH 89 degrees 51 minutes 56 seconds EAST a distance of 813.97 feet to the west right of way line of South Walnut Street Pike; thence coincident with said west right of way line SOUTH 01 degrees 14 minutes 08 seconds EAST a distance of 686.03 feet to the point of intersection of said west right of way line and the south line extended of a parcel in the name of Stanley R. Reeves, with a tax identification number of 53-08-21-400-007.000-008; thence coincident with said south line extended and said south line NORTH 89 degrees 39 minutes 36 seconds EAST a distance of 1327.07 feet to a western line of Cardinal Glen Phase I as recorded in Plat Cabinet C, Envelope 245; thence coincident with said western line SOUTH 00 degrees 03 minutes 00 seconds EAST a distance of 208.02 feet to a southwestern corner of said Cardinal Glen Phase I; thence along a southern line of said Cardinal Glen Phase I NORTH 89 degrees 58 minutes 19 seconds EAST a distance of 364.06 feet to a southwestern corner of Cardinal Glen Phase II as recorded in Plat Cabinet C, Envelope 291; thence coincident with the south line of said Cardinal Glen Phase II NORTH 89 degrees 58 minutes 19 seconds EAST a distance of 380.09 feet to a southeast corner of said Cardinal Glen Phase II; thence continuing NORTH 89 degrees 58 minutes 18 seconds EAST a distance of 114.32 feet to the eastern line of a parcel in the name of the City of Bloomington Utilities, as recorded in Deed Book 457, Page 280; thence coincident with said eastern line NORTH 45 degrees 13 minutes 49 seconds EAST a distance of 692.19 feet to the southernmost corner of a parcel in the name of the City of Bloomington Utilities, as recorded in Deed Book 456, Page 516; thence coincident with the southeastern line of said parcel the following 3 courses:

- 1)

NORTH 38 degrees 27 minutes 43 seconds EAST a distance of 196.16 feet;
- 2)

NORTH 60 degrees 40 minutes 59 seconds EAST a distance of 73.74 feet;
- 3)

NORTH 25 degrees 14 minutes 09 seconds EAST a distance of 50.31 feet to the north line of the Southwest Quarter of Section 22, Township 8 North, Range 1 West;

thence coincident with said north line NORTH 89 degrees 51 minutes 20 seconds EAST a distance of 1106.11 feet to the Northeast Corner of the east half of said Southwest Quarter; thence continuing coincident with said north line SOUTH 89 degrees 35 minutes 02 seconds EAST a distance of 1324.51 feet to the southwest corner of Plateau Place Second Addition as recorded in Plat Cabinet B, Envelope 323; thence coincident with the west line of said Plateau Place Second Addition NORTH 00 degrees 56 minutes 47 seconds WEST a distance of 654.84 feet to the southwest corner of Summerwood Subdivision as recorded in Plat Cabinet D, Envelope 54; thence coincident with the west line of said Summerwood Subdivision NORTH 01 degrees 07 minutes 17 seconds WEST a distance of 660.62 feet to a southwestern corner of Summer Ridge Minor Subdivision as recorded in Plat Cabinet D, Envelope 62; thence coincident with the west line of said Summer Ridge Minor Subdivision and the west line of the Northeast Quarter of Section 22, Township 8 North, Range 1 West, NORTH 01 degrees 07 minutes 21 seconds WEST a distance of 339.33 feet to the northwest corner of said Summer Ridge Minor Subdivision; thence continuing coincident with said west line of said Northeast Quarter NORTH 00 degrees 42 minutes 25 seconds WEST a distance of 950.81 feet to the south right of way line of Rhorer Road; thence coincident with said south right of way line the following 4 courses:

- 1)

NORTH 89 degrees 33 minutes 14 seconds EAST a distance of 2608.14 feet;
- 2)

SOUTH 89 degrees 22 minutes 11 seconds EAST a distance of 1499.40 feet;
- 3)

SOUTH 00 degrees 23 minutes 29 seconds EAST a distance of 19.86 feet;
- 4)

SOUTH 89 degrees 57 minutes 37 seconds EAST a distance of 1154.05 feet to the west line of Sterling Woods Subdivision, as recorded in Plat Cabinet C, Envelope 244;

thence coincident with the lines of said Sterling Woods Subdivision the following 4 courses:

- 1)

SOUTH 00 degrees 02 minutes 49 seconds EAST a distance of 5197.52 feet;
- 2)

NORTH 89 degrees 40 minutes 14 seconds EAST a distance of 5280.38 feet;
- 3)

NORTH 00 degrees 36 minutes 51 seconds WEST a distance of 2638.93 feet;
- 4)

SOUTH 89 degrees 53 minutes 19 seconds WEST a distance of 1304.41 feet to a corner of said Sterling Woods Subdivision;

thence coincident with an eastern line of said Sterling Woods Subdivision and said line extended NORTH 00 degrees 28 minutes 23 seconds WEST a distance of 592.24 feet to the northern right of way line of East Moores Creek Road; thence coincident with said northern line the following 7 courses:

- 1)

NORTH 52 degrees 48 minutes 10 seconds WEST a distance of 123.65 feet;
- 2)

NORTH 39 degrees 24 minutes 40 seconds WEST a distance of 169.27 feet;
- 3)

NORTH 22 degrees 42 minutes 11 seconds WEST a distance of 147.62 feet;
- 4)

NORTH 31 degrees 50 minutes 23 seconds WEST a distance of 109.14 feet;
- 5)

NORTH 54 degrees 07 minutes 16 seconds WEST a distance of 163.47 feet;
- 6)

NORTH 53 degrees 38 minutes 59 seconds WEST a distance of 212.60 feet;
- 7)

NORTH 50 degrees 38 minutes 01 seconds WEST a distance of 109.80 feet to the south line of the Northwest Quarter of the Northwest Quarter of Section 24, Township 8 North, Range 1 West;

thence coincident with said south line NORTH 89 degrees 54 minutes 52 seconds WEST a distance of 605.88 feet to the southwest corner of said quarter quarter; thence coincident with the west line of said quarter quarter NORTH 00 degrees 58 minutes 37 seconds WEST a distance of 1232.89 feet to the Southwest Corner of the Southwest Quarter of Section 13, Township 8 North, Range 1 West; thence coincident with the west line of said Southwest Quarter NORTH 00 degrees 50 minutes 19 seconds WEST a distance of 336.02 feet to a corner of a parcel in the name of Tibetan Cultural Center, Inc. C/o Thumpton Norbu, with a tax identification number of 53-08-14-400-007.000-008; thence coincident with the northern line of said parcel the following 11 courses:

- 1)

NORTH 55 degrees 44 minutes 18 seconds WEST a distance of 179.40 feet;
- 2)

NORTH 61 degrees 26 minutes 46 seconds WEST a distance of 295.24 feet;

LAND SURVEYING • CIVIL ENGINEERING • GIS

- thence coincident with said east line NORTH 01 degrees 02 minutes 17 seconds WEST a distance of 1460.24 feet to the south line of Bryn Mawr Subdivision as recorded in Plat Cabinet C, Envelope 386; thence coincident with said south line SOUTH 89 degrees 55 minutes 12 seconds EAST a distance of 1097.86 feet to the western line of a tract in the name of Malcolm Dalglish and Judith A. Klein, with a tax identification number of 53-08-14-100-001.001-008, thence coincident with the lines of said parcel the following 3 courses:

- thence coincident with said south line NORTH 89 degrees 46 minutes 31 seconds EAST a distance of 1118.65 feet to the Southeast Corner of said Northeast Quarter; thence coincident with the east line of said Northeast Quarter NORTH 00 degrees 50 minutes 19 seconds WEST a distance of 411.18 feet to the southeast corner of Vinton Woods Fourth Addition as recorded in Plat Cabinet B, Envelope 221; thence coincident with the east line of said Vinton Woods Fourth Addition NORTH 00 degrees 50 minutes 19 seconds WEST a distance of 690.28 feet to the northwest corner of said Vinton Woods Fourth Addition on the east line of said Northeast Quarter; thence coincident with said east line NORTH 00 degrees 50 minutes 19 seconds WEST a distance of 1457.17 feet; feet to the Southwest Corner of the Southwest Quarter of Section 12, Township 8 North, Range 1 West; thence coincident with the west line of said Southwest Quarter NORTH 00 degrees 18 minutes 52 seconds WEST a distance of 221.61 feet to the eastern right of way line of South Smith Road; thence coincident with said eastern right of way the following 8 courses:

- thence coincident with the lines of said Wayneshire Estates Subdivision Phase I the following 4 courses:

- thence coincident with said south line NORTH 88 degrees 25 minutes 24 seconds EAST a distance of 1293.14 feet; to the Southwest Corner of the Northeast Quarter of said Section 12; thence coincident with the south line of said Northeast Quarter NORTH 88 degrees 25 minutes 24 seconds EAST a distance of 2592.02 feet to the Southeast Corner of said Northeast Quarter; thence coincident with the east line of said Northeast Quarter NORTH 01 degrees 16 minutes 22 seconds WEST a distance of 2645.25 feet to the Southeast Corner of Section 1, Township 8 North, Range 1 West; thence coincident with the east line of said Section 1 NORTH 01 degrees 11 minutes 54 seconds WEST a distance of 2869.55 feet to the southwest corner of a parcel in the name of Sycamore Land Trust Inc, with a tax identification number of 53-07-06-200-010.000-014; thence coincident with the southern line of said parcel the following 3 courses:

- thence coincident with the southern line of said parcel the following 2 courses:

- thence coincident with the southern line of said parcel the following 4 courses:

- 1) NORTH 54 degrees 25 minutes 03 seconds EAST a distance of 29.95 feet;
- 2) NORTH 63 degrees 24 minutes 16 seconds EAST a distance of 136.55 feet;
- 3) NORTH 70 degrees 40 minutes 52 seconds EAST a distance of 92.11 feet;
- 4) NORTH 66 degrees 16 minutes 57 seconds EAST a distance of 94.38 feet to the southwest corner of a parcel in the name of Richard and Noriko Rubinger, as recorded in Deed Book 375, Page 147;

thence coincident with said parcel the following 2 courses:

- 1) NORTH 87 degrees 21 minutes 52 seconds EAST a distance of 107.91 feet;
- 2) NORTH 60 degrees 03 minutes 38 seconds EAST a distance of 111.76 feet to the southwest corner of a parcel in the name of Robert L. Ralston, as recorded in Instrument Number 2010005676;

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

thence coincident with said parcel NORTH 38 degrees 41 minutes 47 seconds EAST a distance of 100.24 feet to the southwest corner of a parcel in the name of Shahzeen Z. Attari, as recorded in Instrument Number 2013011431 thence coincident with said parcel the following 2 courses:

- 1) NORTH 47 degrees 46 minutes 58 seconds EAST a distance of 41.99 feet;
- 2) NORTH 76 degrees 16 minutes 58 seconds EAST a distance of 132.02 feet to the east line of the west half of the Northwest Quarter of Section 6, Township 8 North, Range 1 East;

thence coincident with said east line NORTH 01 degrees 14 minutes 17 seconds WEST a distance of 1844.35 feet to the northeast corner of said west half; thence coincident with the north line of said Northwest Quarter NORTH 89 degrees 19 minutes 43 seconds EAST a distance of 26.03 feet to the southeast corner of the west half of the Southwest Quarter of Section 31, Township 9 North, Range 1 East; thence coincident with the east line of said west half NORTH 01 degrees 34 minutes 01 seconds WEST a distance of 914.42 feet to the northern right of way line of East State Road 46; thence coincident with said northern right of way line the following 21 courses:

- 1) SOUTH 85 degrees 06 minutes 03 seconds WEST a distance of 47.51 feet;
- 2) SOUTH 84 degrees 26 minutes 09 seconds WEST a distance of 469.35 feet;
- 3) NORTH 00 degrees 07 minutes 44 seconds EAST a distance of 8.54 feet;
- 4) SOUTH 85 degrees 28 minutes 21 seconds WEST a distance of 360.10 feet;
- 5) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 8.52 feet;
- 6) SOUTH 85 degrees 55 minutes 46 seconds WEST a distance of 401.02 feet;
- 7) NORTH 84 degrees 07 minutes 03 seconds WEST a distance of 45.86 feet;
- 8) SOUTH 85 degrees 21 minutes 04 seconds WEST a distance of 534.05 feet;
- 9) SOUTH 84 degrees 42 minutes 02 seconds WEST a distance of 455.29 feet;
- 10) SOUTH 82 degrees 54 minutes 42 seconds WEST a distance of 188.04 feet;
- 11) SOUTH 79 degrees 04 minutes 38 seconds WEST a distance of 74.72 feet;
- 12) SOUTH 75 degrees 57 minutes 48 seconds WEST a distance of 58.77 feet;
- 13) SOUTH 72 degrees 33 minutes 33 seconds WEST a distance of 69.49 feet;
- 14) SOUTH 68 degrees 39 minutes 45 seconds WEST a distance of 125.74 feet;
- 15) SOUTH 60 degrees 24 minutes 12 seconds WEST a distance of 163.59 feet;
- 16) SOUTH 56 degrees 32 minutes 31 seconds WEST a distance of 338.26 feet;
- 17) SOUTH 59 degrees 15 minutes 41 seconds WEST a distance of 100.18 feet;
- 18) SOUTH 63 degrees 53 minutes 12 seconds WEST a distance of 250.07 feet;
- 19) SOUTH 64 degrees 14 minutes 17 seconds WEST a distance of 182.14 feet;
- 20) SOUTH 65 degrees 21 minutes 27 seconds WEST a distance of 233.91 feet;
- 21) SOUTH 72 degrees 07 minutes 42 seconds WEST a distance of 45.05 feet to the point of beginning and containing 2887.71 acres, more or less.

ORDINANCE 17-13

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

North Island Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “North Island Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “North Island Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 108.56 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 2. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

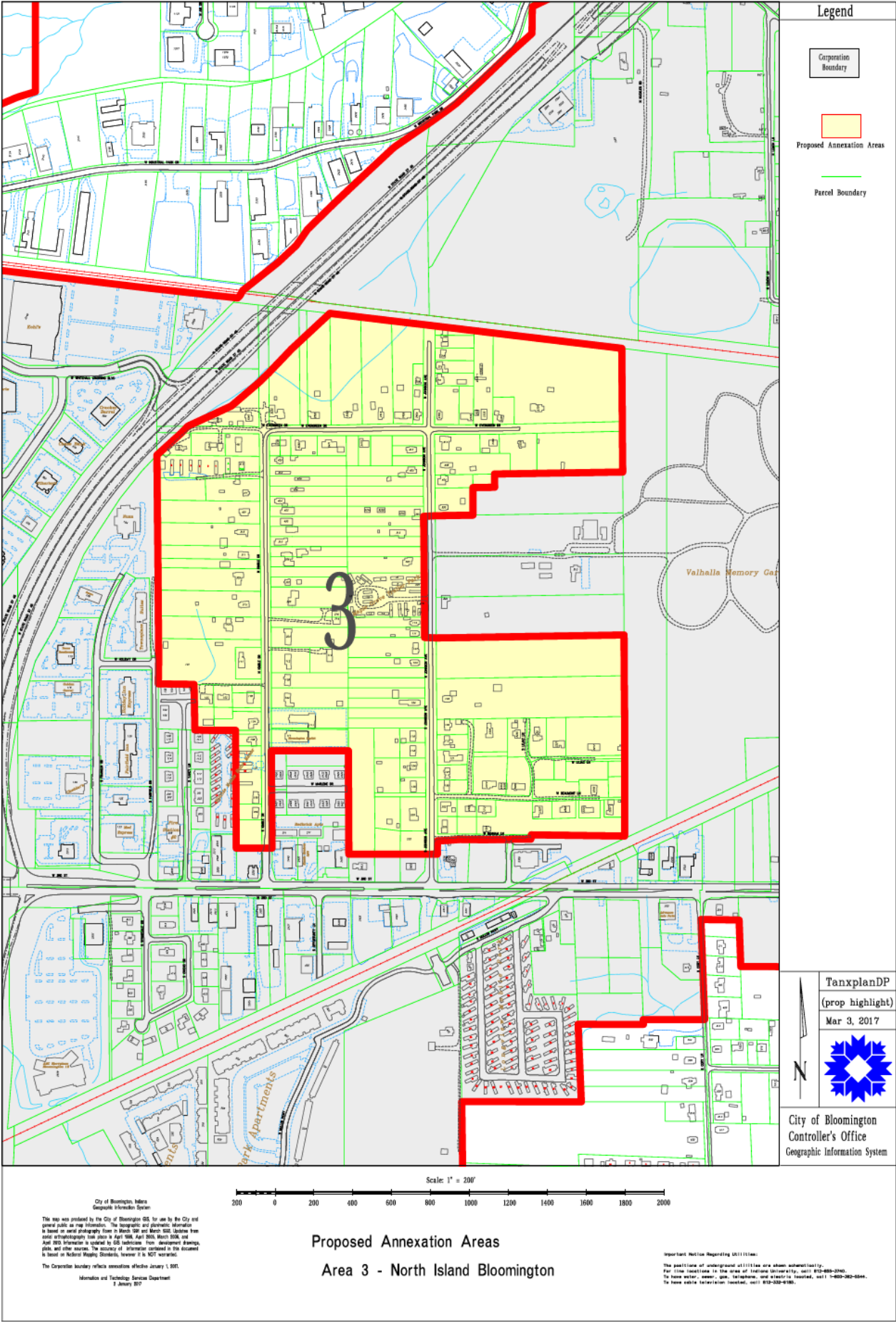
Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the North Island Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-20, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

EXHIBIT A

Map of North Island Bloomington Annexation Territory



Legal Description of North Island Bloomington Annexation Territory





ANNEXATION STUDY AREA 3 (2017) EXHIBIT

A part of Section 31, Township 9 North, Range 1 West, Monroe County, Indiana

AREA 3 LINE TABLE		
L1028	S 82°51'30" E	1586.96'
L1029	S 00°00'00" E	661.09'
L1030	N 90°00'00" W	664.50'
L1031	S 00°00'00" E	68.00'
L1032	N 90°00'00" W	112.00'
L1033	S 00°00'00" E	142.00'
L1034	N 90°00'00" W	255.00'
L1035	S 00°00'00" E	630.00'
L1036	N 90°00'00" E	1031.50'
L1037	S 00°00'00" E	1009.65'
L1038	N 89°33'34" W	957.67'
L1039	S 01°00'00" E	55.00'
L1040	N 90°00'00" W	422.00'
L1041	N 00°55'57" W	455.34'
L1042	N 90°00'00" W	421.43'
L1043	S 00°27'49" E	461.46'
L1044	N 90°00'00" W	162.24'
L1045	N 00°15'25" W	607.20'
L1046	N 89°31'17" W	206.85'
L1047	N 02°13'59" E	253.01'
L1048	N 90°00'00" W	200.00'
L1049	N 00°26'05" W	1178.79'
L1050	N 40°41'00" E	43.44'
L1051	N 47°38'58" E	176.80'
L1052	N 63°42'27" E	236.62'
L1053	N 42°43'09" E	632.22'

NOTE:

1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.

2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.

3. 108.56 ACRES CALCULATED IN AREA 3.

4. TOTAL LENGTH OF AREA 3 BOUNDARY: 12,631'
CONTIGUOUS WITH EXISTING BOUNDARY: 12,631'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 0.00'
PERCENTAGE OF AREA 3 CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 100%.

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 3 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 3 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Section 31, Township 9 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the intersection of the south right of way line of the Illinois Central Railroad, as referred to in Ordinance 02-22, and the east right of way line of State Road 37; thence coincident with said south right of way line and said Ordinance 02-22 SOUTH 82 degrees 51 minutes 30 seconds EAST a distance of 1586.96 feet to a northwest corner of Valhalla Memory Gardens as referred to in said Ordinance 02-22; thence leaving said south right of way line and continuing coincident with said Ordinance 02-22 and the lines of said Valhalla Memory Gardens the following 6 courses:

- 1) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 661.09 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 664.50 feet;
- 3) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 68.00 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 112.00 feet;
- 5) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 142.00 feet;
- 6) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 255.00 feet to the intersection of an extended north line of said Valhalla Memory Gardens and the west right of way line of Johnson Avenue;

thence coincident with said west right of way line and said Ordinance 02-22 SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 630.00 feet to the intersection of said west right of way line and an extended south line of said Valhalla Memory Gardens; thence coincident with said extended south line and said Ordinance 02-22 NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 1031.50 feet; thence coincident with a west line of said Ordinance 02-22 and said Valhalla Memory Gardens SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 1009.65 feet to the north line of Ordinance 85-62; thence coincident with a north line of said Ordinance 85-62 NORTH 89 degrees 33 minutes 34 seconds WEST a distance of 957.67 feet to the centerline of Johnson Avenue; thence coincident with said centerline and said Ordinance 85-62 SOUTH 01 degrees 00 minutes 00 seconds EAST a distance of 55.00 feet; thence continuing coincident with said Ordinance 85-62 the following 9 courses:

- 1) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 422.00 feet;
- 2) NORTH 00 degrees 55 minutes 57 seconds WEST a distance of 455.34 feet;
- 3) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 421.43 feet;
- 4) SOUTH 00 degrees 27 minutes 49 seconds EAST a distance of 461.46 feet;
- 5) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 162.24 feet;
- 6) NORTH 00 degrees 15 minutes 25 seconds WEST a distance of 607.20 feet;
- 7) NORTH 89 degrees 31 minutes 17 seconds WEST a distance of 206.85 feet;
- 8) NORTH 02 degrees 13 minutes 59 seconds EAST a distance of 253.01 feet;
- 9) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 200.00 feet to the east line of Ordinance 95-51;

thence coincident with the east line of said Ordinance 95-51 NORTH 00 degrees 26 minutes 05 seconds WEST a distance of 1178.79 feet to an eastern line of Ordinance 97-41 on the east right of way line of State Road 37; thence coincident with said eastern line on said east right of way line the following 4 courses:

- 1) NORTH 40 degrees 41 minutes 00 seconds EAST a distance of 43.44 feet;
- 2) NORTH 47 degrees 38 minutes 58 seconds EAST a distance of 176.80 feet;
- 3) NORTH 63 degrees 42 minutes 27 seconds EAST a distance of 236.62 feet;
- 4) NORTH 42 degrees 43 minutes 09 seconds EAST a distance of 632.22 feet to the point of beginning, and containing 108.56 acres, more or less.

ORDINANCE 17-14

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

Central Island Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “Central Island Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “Central Island Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 92.15 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 1. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the Central Island Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-21, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

EXHIBIT A

Map of Central Island Bloomington Annexation Territory

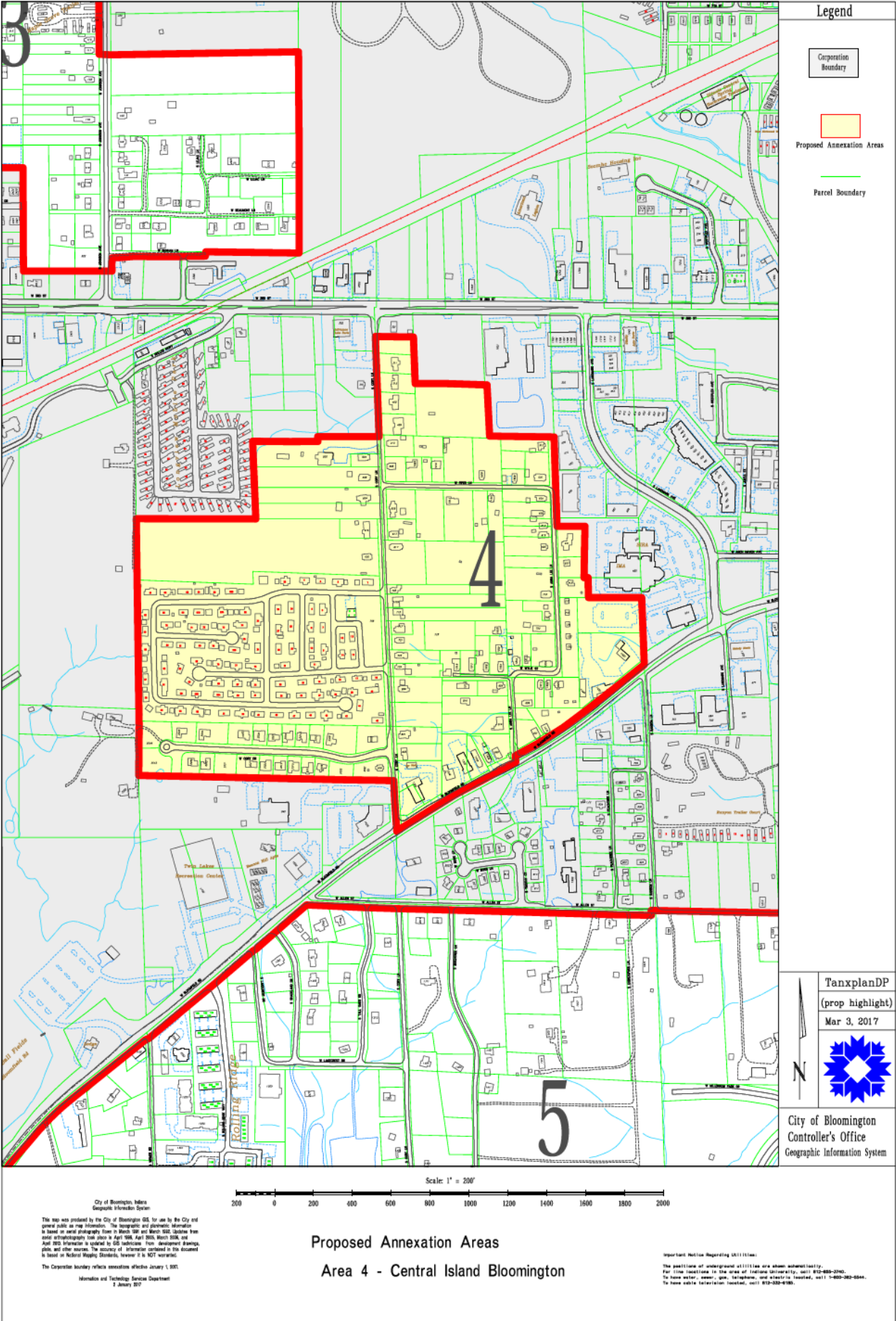
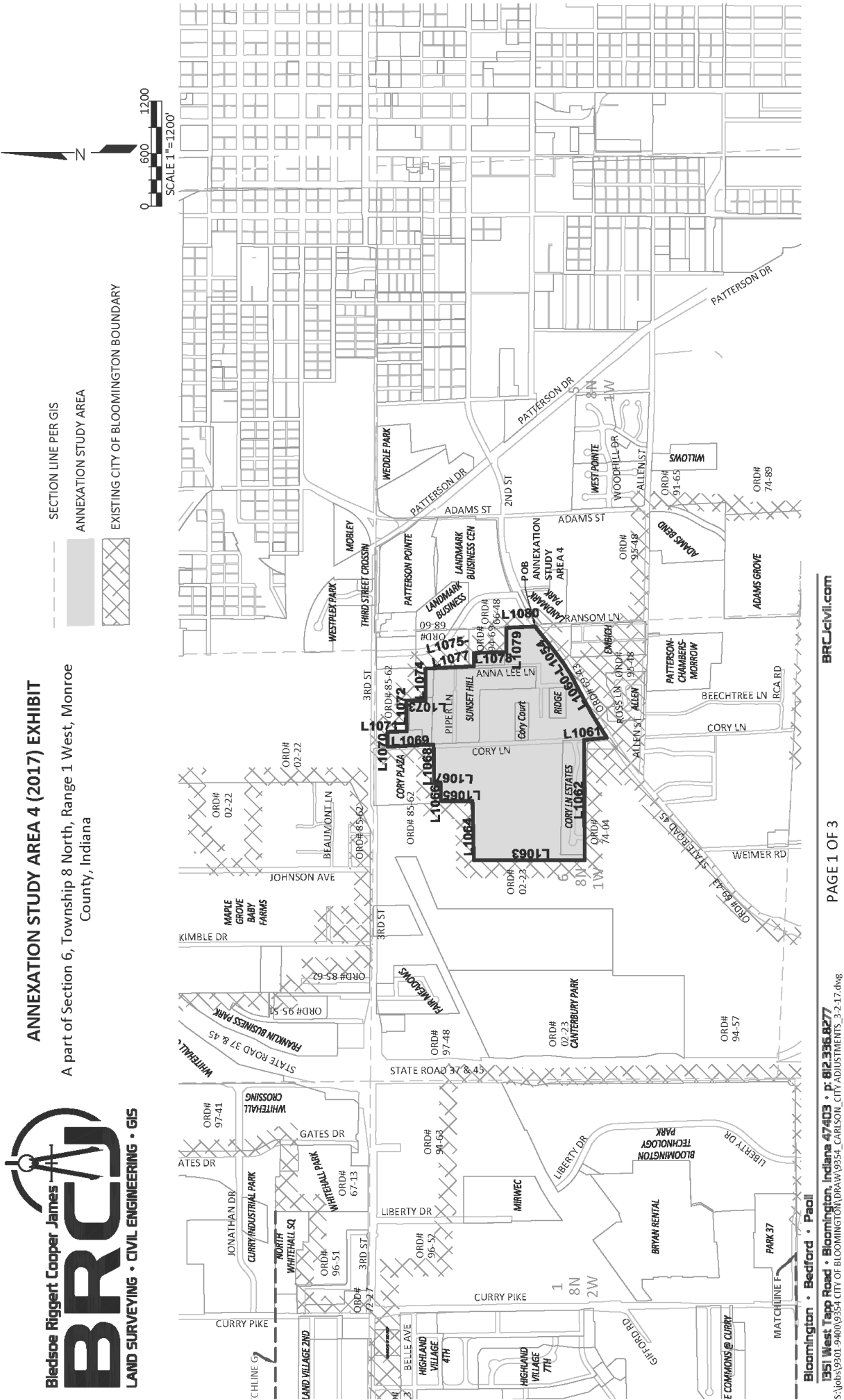


EXHIBIT B

Legal Description of Central Island Bloomington Annexation Territory





ANNEXATION STUDY AREA 4 (2017) EXHIBIT

A part of Section 6, Township 8 North, Range 1 West, Monroe
County, Indiana

AREA 4 LINE TABLE		
L1054	S 51°43'11" W	360.64'
L1055	S 53°08'53" W	168.23'
L1056	S 57°49'20" W	152.50'
L1057	S 61°30'19" W	133.43'
L1058	S 61°45'03" W	370.37'
L1059	S 58°04'23" W	162.94'
L1060	S 57°27'06" W	168.29'
L1061	N 05°03'56" W	262.01'
L1062	S 89°46'07" W	1374.50'
L1063	N 00°00'00" W	1266.38'
L1064	N 88°46'29" E	676.00'
L1065	N 00°00'00" W	360.34'
L1066	N 89°30'37" E	198.91'
L1067	N 02°29'24" E	78.26'
L1068	N 89°33'34" E	442.02'
L1069	N 02°35'10" W	527.45'
L1070	N 90°00'00" E	170.00'
L1071	S 00°53'43" E	217.59'
L1072	N 89°26'57" E	353.82'
L1073	S 00°52'54" W	220.99'
L1074	N 89°28'21" E	366.77'
L1075	S 03°00'00" E	517.00'
L1076	S 01°21'48" E	40.17'
L1077	N 90°00'00" E	150.00'
L1078	S 02°00'00" E	371.00'
L1079	N 90°00'00" E	275.01'
L1080	S 02°42'01" E	326.61'

- NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
3. 92.15 ACRES CALCULATED IN AREA 4.
4. TOTAL LENGTH OF AREA 4 BOUNDARY: 9,711'
CONTIGUOUS WITH EXISTING BOUNDARY: 9,711'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 0.00'
PERCENTAGE OF AREA 4 CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 100%.

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 4 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 4 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Section 6, Township 8 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the intersection of the west line of Ordinance 66-48 and north line of Ordinance 69-43 on the north line of State Road 45; thence coincident with the north line of said Ordinance 66-43 and the north line of said State Road 45 the following 7 courses:

- 1) SOUTH 51 degrees 43 minutes 11 seconds WEST a distance of 360.64 feet;
- 2) SOUTH 53 degrees 08 minutes 53 seconds WEST a distance of 168.23 feet;
- 3) SOUTH 57 degrees 49 minutes 20 seconds WEST a distance of 152.50 feet;
- 4) SOUTH 61 degrees 30 minutes 19 seconds WEST a distance of 133.43 feet;
- 5) SOUTH 61 degrees 45 minutes 03 seconds WEST a distance of 370.37 feet;
- 6) SOUTH 58 degrees 04 minutes 23 seconds WEST a distance of 162.94 feet;
- 7) SOUTH 57 degrees 27 minutes 06 seconds WEST a distance of 168.29 feet to the east line of Ordinance 74-04;

thence leaving said north line of Ordinance 66-43 and said north line of State Road 45 and coincident with said east line of Ordinance 74-04 NORTH 05 degrees 03 minutes 56 seconds WEST a distance of 262.01 feet to a northeast corner of said Ordinance 74-04; thence coincident with the north line of said Ordinance 74-04 SOUTH 89 degrees 45 minutes 07 seconds WEST a distance of 1374.50 feet to the east line of Ordinance 02-23; thence coincident with said east line NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 1266.38 feet to a southwest corner of Ordinance 85-62; thence coincident with said Ordinance 85-62 the following 11 courses:

- 1) NORTH 88 degrees 46 minutes 29 seconds EAST a distance of 676.00 feet;
- 2) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 360.34 feet;
- 3) NORTH 89 degrees 30 minutes 37 seconds EAST a distance of 198.91 feet;
- 4) NORTH 02 degrees 29 minutes 24 seconds EAST a distance of 78.26 feet;
- 5) NORTH 89 degrees 33 minutes 34 seconds EAST a distance of 442.02 feet;
- 6) NORTH 02 degrees 35 minutes 10 seconds WEST a distance of 527.45 feet;
- 7) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 170.00 feet;
- 8) SOUTH 00 degrees 53 minutes 43 seconds EAST a distance of 217.59 feet;
- 9) NORTH 89 degrees 26 minutes 57 seconds EAST a distance of 353.62 feet;
- 10) SOUTH 00 degrees 52 minutes 54 seconds WEST a distance of 220.99 feet;
- 11) NORTH 89 degrees 28 minutes 21 seconds EAST a distance of 366.77 feet to the west line of Ordinance 68-60;

thence coincident with said west line SOUTH 03 degrees 00 minutes 00 seconds EAST a distance of 517.00 feet to a northwest corner of Ordinance 94-69; thence coincident with said Ordinance 94-69 the following 4 courses:

- 1) SOUTH 01 degrees 21 minutes 48 seconds EAST a distance of 40.17 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 150.00 feet;
- 3) SOUTH 02 degrees 00 minutes 00 seconds EAST a distance of 371.00 feet;
- 4) NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 275.01 feet to the west line of Ordinance 66-48;

thence coincident with said west line SOUTH 02 degrees 42 minutes 01 seconds EAST a distance of 326.61 feet to the point of beginning, and containing 92.15 acres, more or less.

ORDINANCE 17-15

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

South Island Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “South Island Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “South Island Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 221.39 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 1. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "South Island Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "South Island Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;

- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

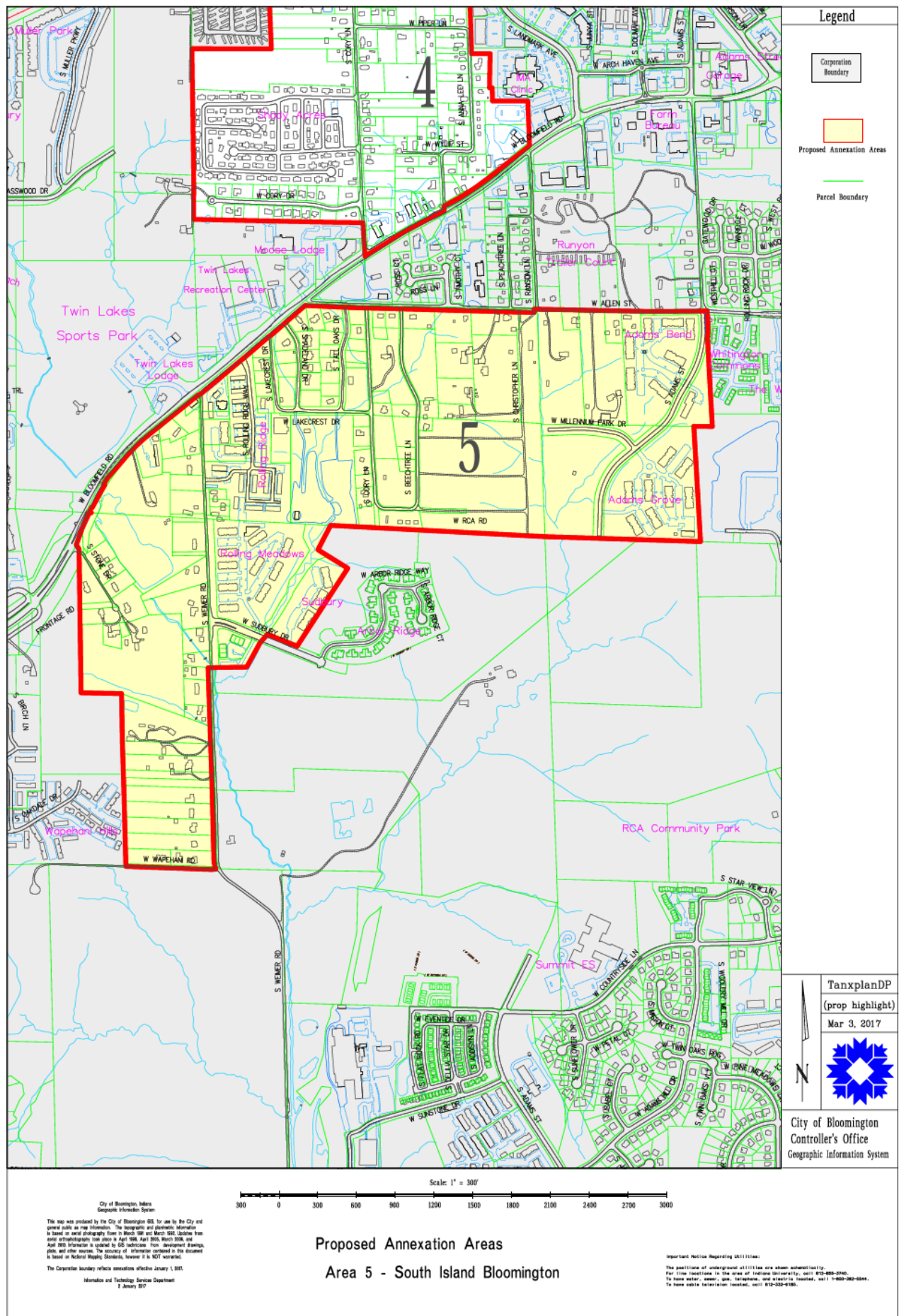
¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the South Island Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-22, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

Map of South Island Bloomington Annexation Territory



Legal Description of South Island Bloomington Annexation Territory





ANNEXATION STUDY AREA 5 (2017) EXHIBIT

A part of Sections 5, 6 and 7, Township 8 North, Range 1 West,
Monroe County, Indiana

AREA 5 LINE TABLE		
L1081	S 87°39'45" E	454.42'
L1082	S 88°41'31" E	686.63'
L1083	S 88°20'02" E	848.73'
L1084	S 89°03'16" E	614.41'
L1085	N 89°43'04" E	464.72'
L1086	N 89°43'04" E	14.69'
L1087	S 02°06'50" W	754.82'
L1088	S 02°06'50" W	136.46'
L1089	S 87°34'10" W	103.04'
L1090	S 02°25'50" E	880.00'
L1091	N 86°05'45" W	1108.45'
L1092	N 86°52'24" W	1733.61'
L1093	S 26°53'26" W	239.82'
L1094	S 57°54'14" E	271.71'
L1095	S 32°22'59" W	678.26'
L1096	N 67°54'31" W	283.25'
L1097	S 28°42'03" W	326.13'
L1098	S 88°20'47" W	285.44'
L1099	S 02°12'42" E	1580.30'
L1100	N 87°38'30" W	643.52'
L1101	N 00°00'00" W	1347.00'
L1102	N 90°00'00" W	313.00'
L1103	N 00°00'00" W	1310.95'
L1104	N 18°52'12" E	107.46'
L1105	N 26°08'53" E	177.53'
L1106	N 32°26'28" E	101.28'
L1107	N 38°26'40" E	179.43'
L1108	N 45°17'54" E	197.73'
L1109	N 50°55'51" E	347.11'
L1110	N 50°58'48" E	501.65'
L1111	N 64°10'49" E	49.90'
L1112	N 49°58'17" E	141.91'
L1113	N 36°52'17" E	57.95'
L1114	N 49°30'43" E	561.09'

- NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
 2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
 3. 221.39 ACRES CALCULATED IN AREA 5.
 4. TOTAL LENGTH OF AREA 5 BOUNDARY: 17,502'
CONTIGUOUS WITH EXISTING BOUNDARY: 17,502'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 0.00'
PERCENTAGE OF AREA 5 CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 100%.

Bledsoe Riggert Cooper James
LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 5 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 5 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 5, 6 and 7, Township 8 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the southwest corner of Ordinance 95-48 at the intersection of the south right of way line of Allen Street and the southerly right of way line of State Road 45, aka Bloomfield Road; thence coincident with the south line of said Ordinance 95-48 and said south right of way line of Allen Street the following 5 courses:

- 1) SOUTH 87 degrees 39 minutes 45 seconds EAST a distance of 454.42 feet;
- 2) SOUTH 88 degrees 41 minutes 31 seconds EAST a distance of 686.63 feet;
- 3) SOUTH 88 degrees 20 minutes 02 seconds EAST a distance of 848.73 feet;
- 4) SOUTH 89 degrees 03 minutes 16 seconds EAST a distance of 614.41 feet;
- 5) NORTH 89 degrees 43 minutes 04 seconds EAST a distance of 464.72 feet to a corner of Ordinance 91-65 on the west right of way line of Adams Street;

thence coincident with said Ordinance 91-65 NORTH 89 degrees 43 minutes 04 seconds EAST a distance of 14.69 feet to a corner of said Ordinance 91-65 in the center of the south end of Adams Street per said Ordinance; thence continuing coincident with said Ordinance 91-65 SOUTH 02 degrees 06 minutes 50 seconds WEST a distance of 754.82 feet to a corner of Ordinance 74-89; thence coincident with said Ordinance 74-89 the following 3 courses:

- 1) SOUTH 02 degrees 06 minutes 50 seconds WEST a distance of 136.48 feet;
- 2) SOUTH 87 degrees 34 minutes 10 seconds WEST a distance of 103.04 feet;
- 3) SOUTH 02 degrees 25 minutes 50 seconds EAST a distance of 880.00 feet to a northern line of Ordinance 91-65;

thence coincident with said northern line NORTH 86 degrees 05 minutes 45 seconds WEST a distance of 1108.45 feet to a northeast corner of Ordinance 02-24; thence coincident with said Ordinance 02-24 the following 8 courses:

- 1) NORTH 86 degrees 52 minutes 24 seconds WEST a distance of 1733.61 feet;
- 2) SOUTH 26 degrees 53 minutes 26 seconds WEST a distance of 239.82 feet;
- 3) SOUTH 57 degrees 54 minutes 14 seconds EAST a distance of 271.71 feet;
- 4) SOUTH 32 degrees 22 minutes 59 seconds WEST a distance of 678.26 feet;
- 5) NORTH 67 degrees 54 minutes 31 seconds WEST a distance of 283.25 feet;
- 6) SOUTH 28 degrees 42 minutes 03 seconds WEST a distance of 326.13 feet;
- 7) SOUTH 88 degrees 20 minutes 47 seconds WEST a distance of 285.44 feet;
- 8) SOUTH 02 degrees 12 minutes 42 seconds EAST a distance of 1580.30 feet to a north line of Ordinance 91-65;

thence coincident with said north line of Ordinance 91-65 NORTH 87 degrees 38 minutes 30 seconds WEST a distance of 643.52 feet to a southeast corner of Ordinance 94-58; thence coincident with said Ordinance 94-58 the following 3 courses:

- 1) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 1347.00 feet;
- 2) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 313.00 feet;
- 3) NORTH 00 degrees 00 minutes 00 seconds WEST a distance of 1310.95 feet to the south line of Ordinance 69-43 on the south line of State Road 45;

thence coincident with said south line of said Ordinance 69-43 on said south line of State Road 45 the following 11 courses:

- 1) NORTH 18 degrees 52 minutes 12 seconds EAST a distance of 107.46 feet;
- 2) NORTH 26 degrees 08 minutes 53 seconds EAST a distance of 177.53 feet;
- 3) NORTH 32 degrees 26 minutes 28 seconds EAST a distance of 101.28 feet;
- 4) NORTH 38 degrees 26 minutes 40 seconds EAST a distance of 179.43 feet;
- 5) NORTH 45 degrees 17 minutes 54 seconds EAST a distance of 197.73 feet;
- 6) NORTH 50 degrees 55 minutes 51 seconds EAST a distance of 347.11 feet;
- 7) NORTH 50 degrees 58 minutes 48 seconds EAST a distance of 501.65 feet;
- 8) NORTH 64 degrees 10 minutes 49 seconds EAST a distance of 49.90 feet;
- 9) NORTH 49 degrees 58 minutes 17 seconds EAST a distance of 141.91 feet;
- 10) NORTH 36 degrees 52 minutes 17 seconds EAST a distance of 57.95 feet;
- 11) NORTH 49 degrees 30 minutes 43 seconds EAST a distance of 561.09 feet to the point of beginning, and containing 221.39 acres, more or less.

ORDINANCE 17-16

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

Northeast Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “Northeast Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “Northeast Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 570.71 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 3. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "Northeast Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "Northeast Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;

- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the Northeast Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-23, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

EXHIBIT A

Map of Northeast Bloomington Annexation Territory

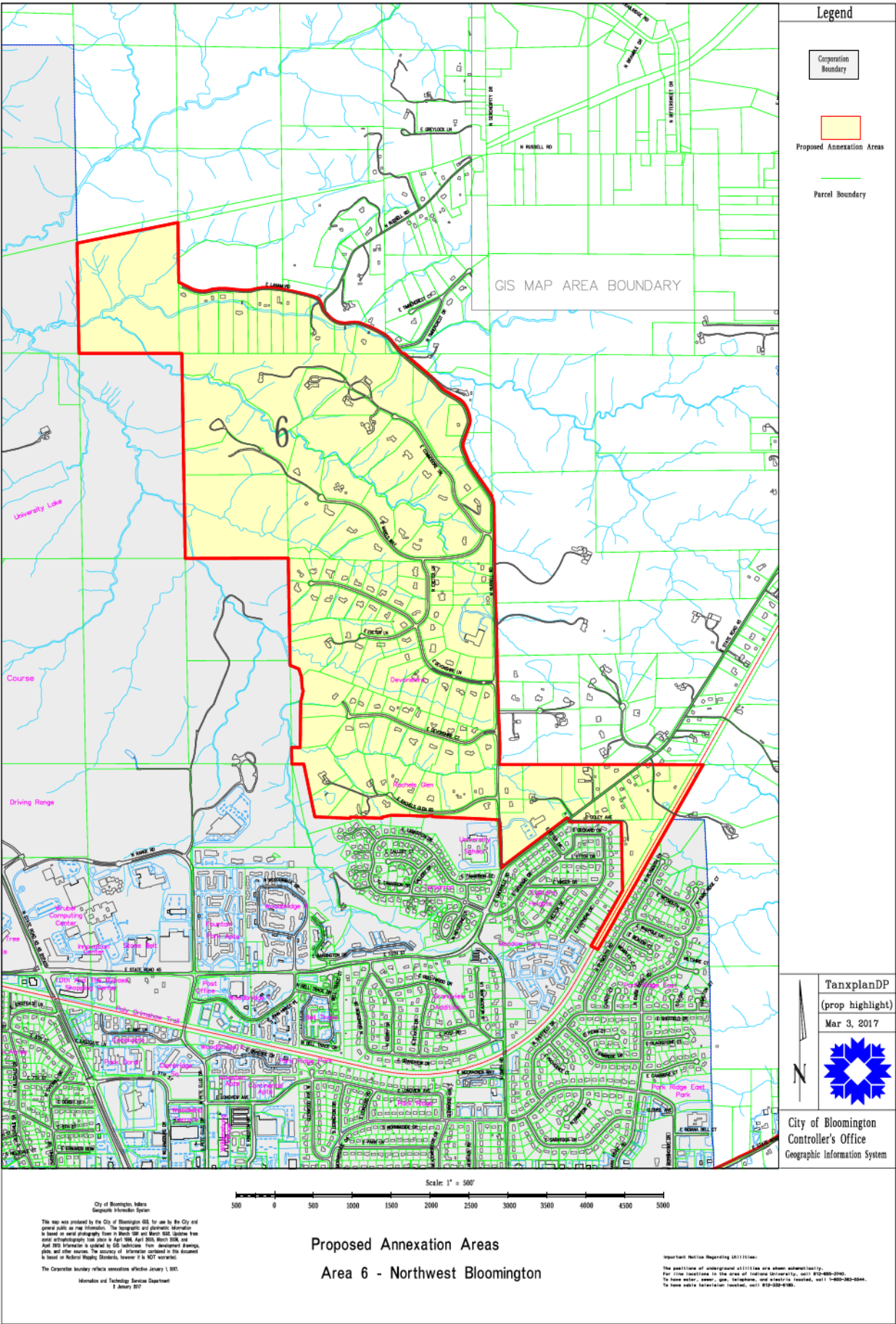


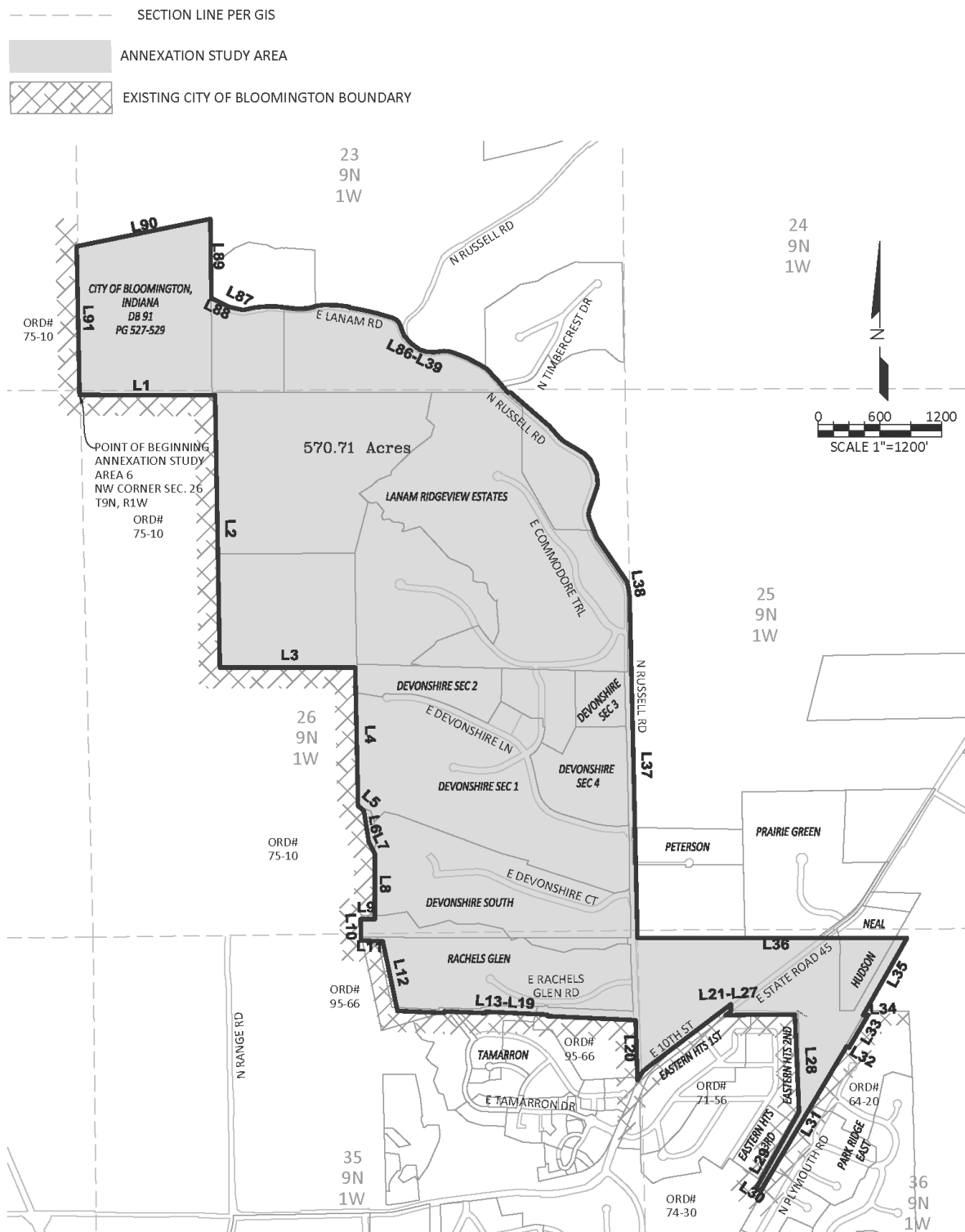
EXHIBIT B

Legal Description of Northeast Bloomington Annexation Territory



ANNEXATION STUDY AREA 6 (2017) EXHIBIT

A Part of Sections 23, 25, 26, 35 and 36, Township 9 North, Range
1 West, Monroe County, Indiana





ANNEXATION STUDY AREA 6 (2017) EXHIBIT

A Part of Sections 23, 25, 26, 35 and 36, Township 9 North, Range
1 West, Monroe County, Indiana

NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON
WERE PREPARED FROM RECORD INFORMATION
OBTAINED FROM THE MONROE COUNTY
INDIANA GEOGRAPHIC INFORMATION
SYSTEM IN JANUARY, 2017. NO FIELD WORK
WAS PERFORMED. ALL BEARINGS
AND DISTANCES ARE APPROXIMATE AND NO
GUARANTY IS MADE AS TO THEIR
ACCURACY.

2. THIS DRAWING IS NOT INTENDED TO BE
REPRESENTED AS A RETRACEMENT
OR ORIGINAL BOUNDARY SURVEY, A ROUTE
SURVEY, OR A SURVEYOR LOCATION
REPORT.

3. 570.71 ACRES CALCULATED IN AREA 6.

4. TOTAL LENGTH OF AREA 6 BOUNDARY: 33,905'
CONTIGUOUS WITH EXISTING BOUNDARY: 19,231'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 14,674'
PERCENTAGE OF AREA 6 CONTIGUOUS WITH EXISTING
CITY OF BLOOMINGTON BOUNDARY: 56.7%.

AREA 6 LINE TABLE					
LINE	BEARING	DISTANCE			
L1	S 89°50'30" E	1315.06'	L48	N 46°23'52" W	81.66'
L2	S 01°00'00" E	2642.99'	L49	N 59°21'13" W	221.20'
L3	S 89°58'41" E	1313.14'	L50	N 52°16'28" W	55.77'
L4	S 01°15'13" E	1341.31'	L51	N 41°03'28" W	155.06'
L5	S 48°50'00" E	73.13'	L52	N 49°08'26" W	494.49'
L6	S 09°03'40" E	307.12'	L53	N 89°58'40" W	27.19'
L7	S 26°59'30" E	127.00'	L54	N 40°14'41" W	134.85'
L8	S 00°00'00" E	635.00'	L55	N 42°34'32" W	170.53'
L9	N 90°00'00" W	137.00'	L56	N 57°48'29" W	86.88'
L10	S 01°15'13" E	207.82'	L57	N 63°09'17" W	139.75'
L11	S 87°28'58" E	211.26'	L58	N 68°08'17" W	92.36'
L12	S 11°50'41" E	687.95'	L59	N 70°56'13" W	73.07'
L13	S 87°22'44" E	456.00'	L60	N 78°54'21" W	28.94'
L14	N 02°37'16" E	17.00'	L61	N 86°44'20" W	37.81'
L15	S 87°22'44" E	400.00'	L62	S 84°59'02" W	36.46'
L16	N 02°37'16" E	14.00'	L63	S 82°22'35" W	64.42'
L17	S 87°22'44" E	600.00'	L64	N 85°53'33" W	74.91'
L18	S 02°37'16" W	14.00'	L65	N 71°09'11" W	65.05'
L19	S 87°17'00" E	858.51'	L66	N 54°04'08" W	101.61'
L20	S 01°39'29" E	582.62'	L67	N 42°03'31" W	101.96'
L21	N 32°03'15" E	94.15'	L68	N 20°54'17" W	108.11'
L22	N 46°16'30" E	53.94'	L69	N 27°02'56" W	35.26'
L23	N 52°55'26" E	1026.11'	L70	N 42°57'07" W	21.08'
L24	S 00°57'38" W	68.66'	L71	N 59°32'22" W	47.61'
L25	S 53°24'32" W	61.27'	L72	N 73°57'43" W	166.68'
L26	N 88°55'58" E	208.67'	L73	N 76°58'36" W	134.27'
L27	N 90°00'00" E	462.00'	L74	N 79°29'50" W	130.89'
L28	S 02°30'00" E	940.20'	L75	N 00°33'53" W	8.62'
L29	S 29°15'30" W	851.83'	L76	N 83°19'17" W	117.80'
L30	S 55°56'33" E	51.63'	L77	N 88°14'37" W	91.37'
L31	N 30°44'00" E	1633.82'	L78	S 88°32'35" W	54.69'
L32	S 59°16'00" E	25.00'	L79	S 82°47'58" W	53.77'
L33	N 30°44'00" E	371.09'	L80	S 75°03'39" W	85.78'
L34	S 87°14'38" W	50.38'	L81	S 86°54'40" W	107.43'
L35	N 29°39'05" E	860.03'	L82	N 84°04'39" W	198.32'
L36	N 89°57'27" W	2616.74'	L83	N 89°01'44" W	109.94'
L37	N 01°18'16" W	3316.72'	L84	S 84°16'41" W	99.88'
L38	N 08°41'58" W	89.23'	L85	S 77°46'54" W	120.50'
L39	N 14°01'30" W	54.04'	L86	N 77°51'34" W	135.06'
L40	N 34°13'50" W	519.21'	L87	N 64°07'35" W	37.14'
L41	N 21°51'14" W	199.76'	L88	N 64°07'35" W	159.33'
L42	N 07°59'52" W	43.96'	L89	N 00°46'16" W	770.54'
L43	N 11°15'38" E	48.39'	L90	S 78°26'36" W	1325.13'
L44	N 19°20'54" E	211.37'	L91	S 01°08'58" E	1441.92'
L45	N 13°54'20" E	42.59'			
L46	N 05°06'12" W	94.57'			
L47	N 23°53'59" W	163.63'			

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 6 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 6 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 23, 25, 26, 35 and 36, Township 9 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the Northwest Corner of Section 26, Township 9 North, Range 1 West, Monroe County, Indiana; thence coincident with a northern line of Ordinance 75-10 SOUTH 89 degrees 50 minutes 30 seconds EAST a distance of 1315.06 feet to a northeast corner of said Ordinance 75-10 at the Northeast Corner of the West Half of the Northwest Quarter of said Section 26; thence coincident with an eastern line of said Ordinance 75-10 SOUTH 01 degrees 00 minutes 00 seconds EAST a distance of 2642.99 feet to a corner of said Ordinance 75-10 at the Southeast Corner of the West Half of the Northwest Quarter of said Section 26; thence coincident with a northern line of said Ordinance 75-10 SOUTH 89 degrees 58 minutes 41 seconds EAST a distance of 1313.14 feet to a northeastern corner of said Ordinance 75-10 at the Northeast Corner of the Southwest Quarter of said Section 26; thence coincident with an eastern line of said Ordinance 75-10 and the east line of said Southwest Quarter SOUTH 01 degrees 15 minutes 13 seconds EAST a distance of 1341.31 feet; thence leaving said east line of said Southwest Quarter and continuing coincident with said Ordinance 75-10 the following 5 courses:

- 1) SOUTH 48 degrees 50 minutes 00 seconds EAST a distance of 73.13 feet;
- 2) SOUTH 09 degrees 03 minutes 40 seconds EAST a distance of 307.12 feet;
- 3) SOUTH 26 degrees 59 minutes 30 seconds EAST a distance of 127.00 feet;
- 4) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 635.00 feet;
- 5) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 137.00 feet to the east line of said Southwest Quarter;

thence continuing coincident with said Ordinance 75-10 and coincident with the east line of said Southwest Quarter SOUTH 01 degrees 15 minutes 13 seconds EAST a distance of 207.82 feet to a corner of Ordinance 95-66 at the Northwest Corner of the Northeast Quarter of Section 35, Township 9 North, Range 1 West; thence coincident with a northern line of said Ordinance 95-66 and the north line of said Northeast Quarter SOUTH 87 degrees 28 minutes 58 seconds EAST a distance of 211.26 feet; thence leaving said north line and continuing coincident with said Ordinance 95-66 the following 8 courses:

- 1) SOUTH 11 degrees 50 minutes 41 seconds EAST a distance of 687.95 feet;
- 2) SOUTH 87 degrees 22 minutes 44 seconds EAST a distance of 456.00 feet;
- 3) NORTH 02 degrees 37 minutes 16 seconds EAST a distance of 17.00 feet;
- 4) SOUTH 87 degrees 22 minutes 44 seconds EAST a distance of 400.00 feet;
- 5) NORTH 02 degrees 37 minutes 16 seconds EAST a distance of 14.00 feet;
- 6) SOUTH 87 degrees 22 minutes 44 seconds EAST a distance of 600.00 feet;
- 7) SOUTH 02 degrees 37 minutes 16 seconds WEST a distance of 14.00 feet;
- 8) SOUTH 87 degrees 17 minutes 00 seconds EAST a distance of 858.51 feet to the east line of said Northeast Quarter;

thence continuing coincident with said Ordinance 95-66 and coincident with said east line SOUTH 01 degrees 39 minutes 29 seconds EAST a distance of 582.62 feet to a point on the north right of way line of State Highway Number 45 per Ordinance 71-56; thence coincident with said north right of way and said Ordinance 71-56 the following 3 courses:

- 1) NORTH 32 degrees 03 minutes 15 seconds EAST a distance of 94.15 feet;
- 2) NORTH 46 degrees 16 minutes 30 seconds EAST a distance of 53.94 feet;
- 3) NORTH 52 degrees 55 minutes 26 seconds EAST a distance of 1026.11 feet;

thence leaving said north right of way and continuing coincident with said Ordinance 71-56 SOUTH 00 degrees 57 minutes 38 seconds WEST a distance of 68.66 feet to the south right of way line of said State Highway Number 45; thence continuing coincident with said Ordinance 71-56 and said south right of way line SOUTH 53 degrees 24 minutes 32 seconds WEST a distance of 61.27 feet; thence leaving said south right of way line and continuing coincident with said Ordinance 71-56 NORTH 88 degrees 55 minutes 58 seconds EAST a distance of 208.67 feet; thence continuing coincident with said Ordinance 71-56 NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 462.00 feet to the west line of the John S. Ooley real estate per said Ordinance; thence continuing coincident with said Ordinance 71-56 and coincident with the west of said John S. Ooley real estate SOUTH 02 degrees 30 minutes 00 seconds EAST a distance of 940.20 feet to the I.C.R.R. right of way line; thence continuing coincident with said Ordinance 71-56 and coincident with said I.C.R.R. right of way line SOUTH 29 degrees 15 minutes 30 seconds WEST a distance of 851.83 feet to the northeastern line of Ordinance 74-30; thence leaving said Ordinance 71-56 and coincident with said Ordinance 74-30 SOUTH 55 degrees 56 minutes 33 seconds EAST a distance of 51.63 feet to the northwesterly line of Ordinance 64-20 on the south right of way line of the Illinois Central Gulf Railroad, also known as the Illinois Central Railroad (formerly the Indianapolis Southern Railway Company); thence leaving said Ordinance 74-30 and coincident with said Ordinance 64-20 on said south right of way line the following 3 courses:

- 1) NORTH 30 degrees 44 minutes 00 seconds EAST a distance of 1633.82 feet;
- 2) SOUTH 59 degrees 16 minutes 00 seconds EAST a distance of 25.00 feet;
- 3) NORTH 30 degrees 44 minutes 00 seconds EAST a distance of 371.09 feet;

thence leaving said Ordinance 64-20, and the existing City of Bloomington boundary, and continuing coincident with said right of way line the following 2 courses:

- 1) SOUTH 87 degrees 14 minutes 38 seconds WEST a distance of 50.38 feet;
- 2) NORTH 29 degrees 39 minutes 05 seconds EAST a distance of 860.03 feet to the north line of Section 36 Township 9 North, Range 1 West;

thence leaving said right of way line and coincident with said north line NORTH 89 degrees 57 minutes 27 seconds WEST a distance of 2616.74 feet to the east right of way line of Russell Road; thence leaving said north line and coincident with said right of way line the following 30 courses:

- 1) NORTH 01 degrees 18 minutes 16 seconds WEST a distance of 3316.72 feet;
- 2) NORTH 08 degrees 41 minutes 58 seconds WEST a distance of 89.23 feet;
- 3) NORTH 14 degrees 01 minutes 30 seconds WEST a distance of 54.04 feet;
- 4) NORTH 34 degrees 13 minutes 50 seconds WEST a distance of 519.21 feet;
- 5) NORTH 21 degrees 51 minutes 14 seconds WEST a distance of 199.76 feet;
- 6) NORTH 07 degrees 59 minutes 52 seconds WEST a distance of 43.96 feet;

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

- 7)

NORTH 11 degrees 15 minutes 38 seconds EAST a distance of 48.39 feet;
- 8)

NORTH 19 degrees 20 minutes 54 seconds EAST a distance of 211.37 feet;
- 9)

NORTH 13 degrees 54 minutes 20 seconds EAST a distance of 42.59 feet;
- 10)

NORTH 05 degrees 06 minutes 12 seconds WEST a distance of 94.57 feet;
- 11)

NORTH 23 degrees 53 minutes 59 seconds WEST a distance of 163.63 feet;
- 12)

NORTH 46 degrees 23 minutes 52 seconds WEST a distance of 81.66 feet;
- 13)

NORTH 59 degrees 21 minutes 13 seconds WEST a distance of 221.20 feet;
- 14)

NORTH 52 degrees 16 minutes 28 seconds WEST a distance of 55.77 feet;
- 15)

NORTH 41 degrees 03 minutes 28 seconds WEST a distance of 155.06 feet;
- 16)

NORTH 49 degrees 08 minutes 26 seconds WEST a distance of 494.49 feet;
- 17)

NORTH 89 degrees 58 minutes 40 seconds WEST a distance of 27.19 feet;
- 18)

NORTH 40 degrees 14 minutes 41 seconds WEST a distance of 134.85 feet;
- 19)

NORTH 42 degrees 34 minutes 32 seconds WEST a distance of 170.53 feet;
- 20)

NORTH 57 degrees 48 minutes 29 seconds WEST a distance of 86.88 feet;
- 21)

NORTH 63 degrees 09 minutes 17 seconds WEST a distance of 139.75 feet;
- 22)

NORTH 68 degrees 08 minutes 17 seconds WEST a distance of 92.36 feet;
- 23)

NORTH 70 degrees 56 minutes 13 seconds WEST a distance of 73.07 feet;
- 24)

NORTH 78 degrees 54 minutes 21 seconds WEST a distance of 28.94 feet;
- 25)

NORTH 86 degrees 44 minutes 20 seconds WEST a distance of 37.81 feet;
- 26)

SOUTH 84 degrees 59 minutes 02 seconds WEST a distance of 36.46 feet;
- 27)

SOUTH 82 degrees 22 minutes 35 seconds WEST a distance of 64.42 feet;
- 28)

NORTH 85 degrees 53 minutes 33 seconds WEST a distance of 74.91 feet;
- 29)

NORTH 71 degrees 09 minutes 11 seconds WEST a distance of 65.05 feet;
- 30)

NORTH 54 degrees 04 minutes 08 seconds WEST a distance of 101.61 feet;

thence leaving said east right of way line NORTH 42 degrees 03 minutes 31 seconds WEST a distance of 101.96 feet to the intersection of the west right of way line of said Russell Road and the northern right of way line of East Lanam Road; thence coincident with said northern right of way line the following 20 courses:

- 1)

NORTH 20 degrees 54 minutes 17 seconds WEST a distance of 108.11 feet;
- 2)

NORTH 27 degrees 02 minutes 56 seconds WEST a distance of 35.26 feet;
- 3)

NORTH 42 degrees 57 minutes 07 seconds WEST a distance of 21.08 feet;
- 4)

NORTH 59 degrees 32 minutes 22 seconds WEST a distance of 47.61 feet;
- 5)

NORTH 73 degrees 57 minutes 43 seconds WEST a distance of 166.68 feet;
- 6)

NORTH 76 degrees 58 minutes 36 seconds WEST a distance of 134.27 feet;
- 7)

NORTH 79 degrees 29 minutes 50 seconds WEST a distance of 130.89 feet;
- 8)

NORTH 00 degrees 33 minutes 53 seconds WEST a distance of 8.62 feet;
- 9)

NORTH 83 degrees 19 minutes 17 seconds WEST a distance of 117.80 feet;
- 10)

NORTH 88 degrees 14 minutes 37 seconds WEST a distance of 91.37 feet;
- 11)

SOUTH 88 degrees 32 minutes 35 seconds WEST a distance of 54.69 feet;
- 12)

SOUTH 82 degrees 47 minutes 58 seconds WEST a distance of 53.77 feet;
- 13)

SOUTH 75 degrees 03 minutes 39 seconds WEST a distance of 85.78 feet;
- 14)

SOUTH 86 degrees 54 minutes 40 seconds WEST a distance of 107.43 feet;
- 15)

NORTH 84 degrees 04 minutes 39 seconds WEST a distance of 198.32 feet;
- 16)

NORTH 89 degrees 01 minutes 44 seconds WEST a distance of 109.94 feet;
- 17)

SOUTH 84 degrees 16 minutes 41 seconds WEST a distance of 99.88 feet;
- 18)

SOUTH 77 degrees 46 minutes 54 seconds WEST a distance of 120.50 feet;
- 19)

NORTH 77 degrees 51 minutes 34 seconds WEST a distance of 135.06 feet;
- 20)

NORTH 64 degrees 07 minutes 35 seconds WEST a distance of 37.14 feet;

thence leaving said northern right of way line and continuing NORTH 64 degrees 07 minutes 35 seconds WEST a distance of 159.33 feet to the east line of the west half of the Southwest Quarter of Section 23, Township 9 North, Range 1 West; thence coincident with said east line NORTH 00 degrees 46 minutes 16 seconds WEST a distance of 770.54 feet to the south line of a parcel deeded to the Indianapolis Southern Railway Company on December 13, 1904 as stated in Deed Book 91 Page 528; thence leaving said east line and coincident with the southern line of said parcel SOUTH 78 degrees 26 minutes 36 seconds WEST a distance of 1325.13 feet to the intersection of said southern line and the west line of said Section 23, also being on the east line of Ordinance 75-10; thence coincident with said west line and said Ordinance 75-10 SOUTH 01 degrees 08 minutes 58 seconds EAST a distance of 1441.92 feet to the point of beginning and containing 570.71 acres, more or less.

ORDINANCE 17-16

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

Northeast Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “Northeast Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “Northeast Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 570.71 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 3. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. There is hereby created a special fund titled the "Northeast Bloomington Annexation Impoundment Fund" ("Impoundment Fund"). For a period of three (3) years following the effective date of this annexation, all municipal property taxes imposed in the Annexation Territory after the annexation takes effect that are not used to meet the basic non-capital and capital services set forth in the fiscal plan shall be impounded in the Impoundment Fund. The impounded property taxes in the Fund shall be used to provide additional services that were not specified in the fiscal plan, and shall be expended not later than five (5) years after the annexation becomes effective.

SECTION 9. There is hereby created an advisory board titled the "Northeast Bloomington Annexation Advisory Board" ("Advisory Board"). The Advisory Board is governed by I.C. § 36-4-3-8.1, and shall advise the City on the provision of services to the Annexation Territory that are paid for with the municipal property taxes impounded in the Impoundment Fund. The Advisory Board shall be appointed not later than ninety (90) days after the annexation becomes effective, and shall consist of the following seven (7) members:

- (1) The township trustee of the township with the largest number of residents living within the Annexation Territory;
- (2) One (1) member of the County Council representing the district with the largest number of residents living within the Annexation Territory;

- (3) One (1) member who is the City engineer (or, a licensed professional engineer appointed by the Mayor if the City does not have a municipal engineer);
- (4) Two (2) citizen members, appointed by the Mayor, who own real property and reside within the Annexation Territory;
- (5) Two (2) citizen members, appointed by the County Commissioners, who own real property and reside within the Annexation Territory.

SECTION 10. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 11. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 12. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

This Ordinance was prepared by Stephen C. Unger, Attorney At Law, Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, Indiana 46204.

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the Northeast Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-23, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

EXHIBIT A

Map of Northeast Bloomington Annexation Territory

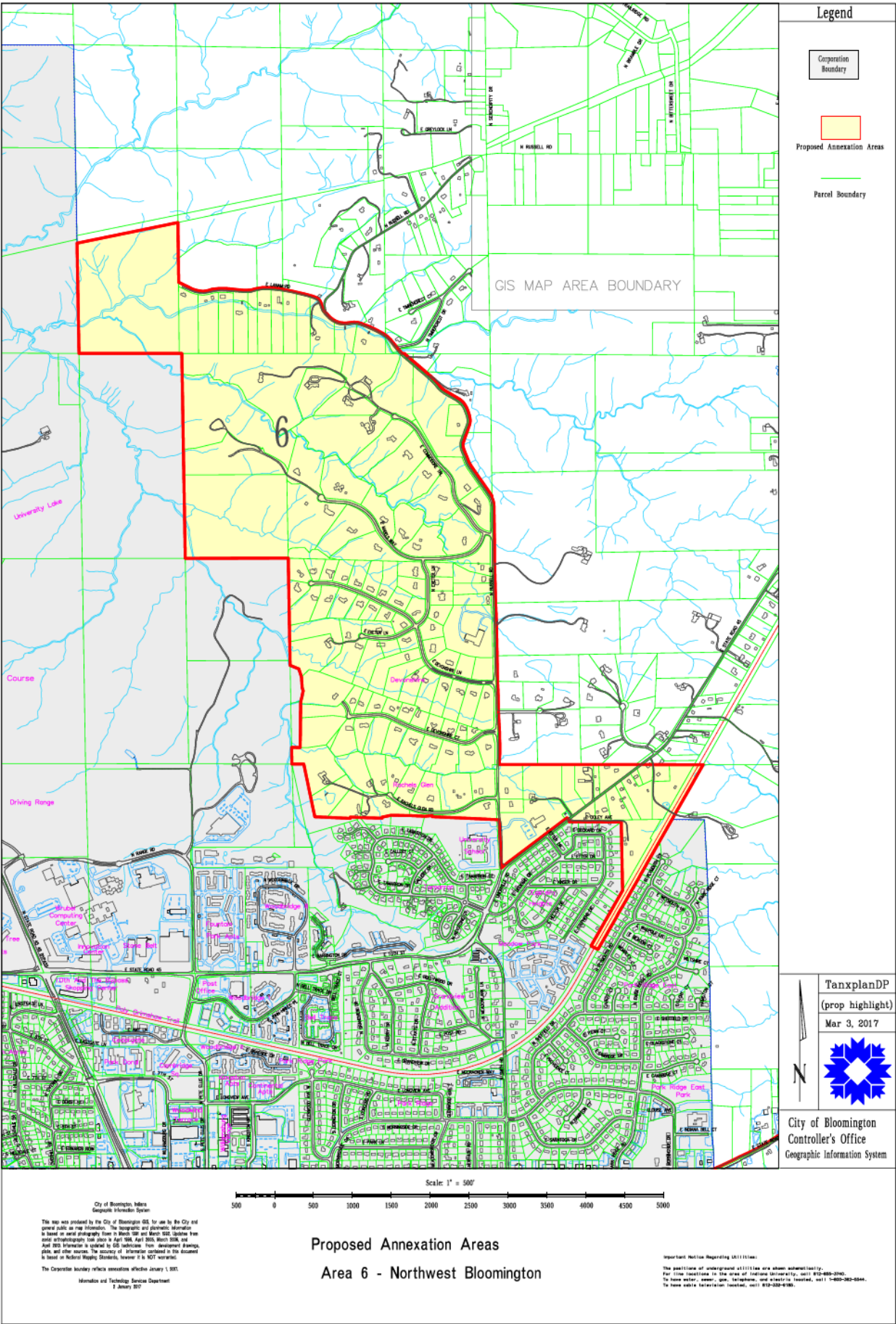


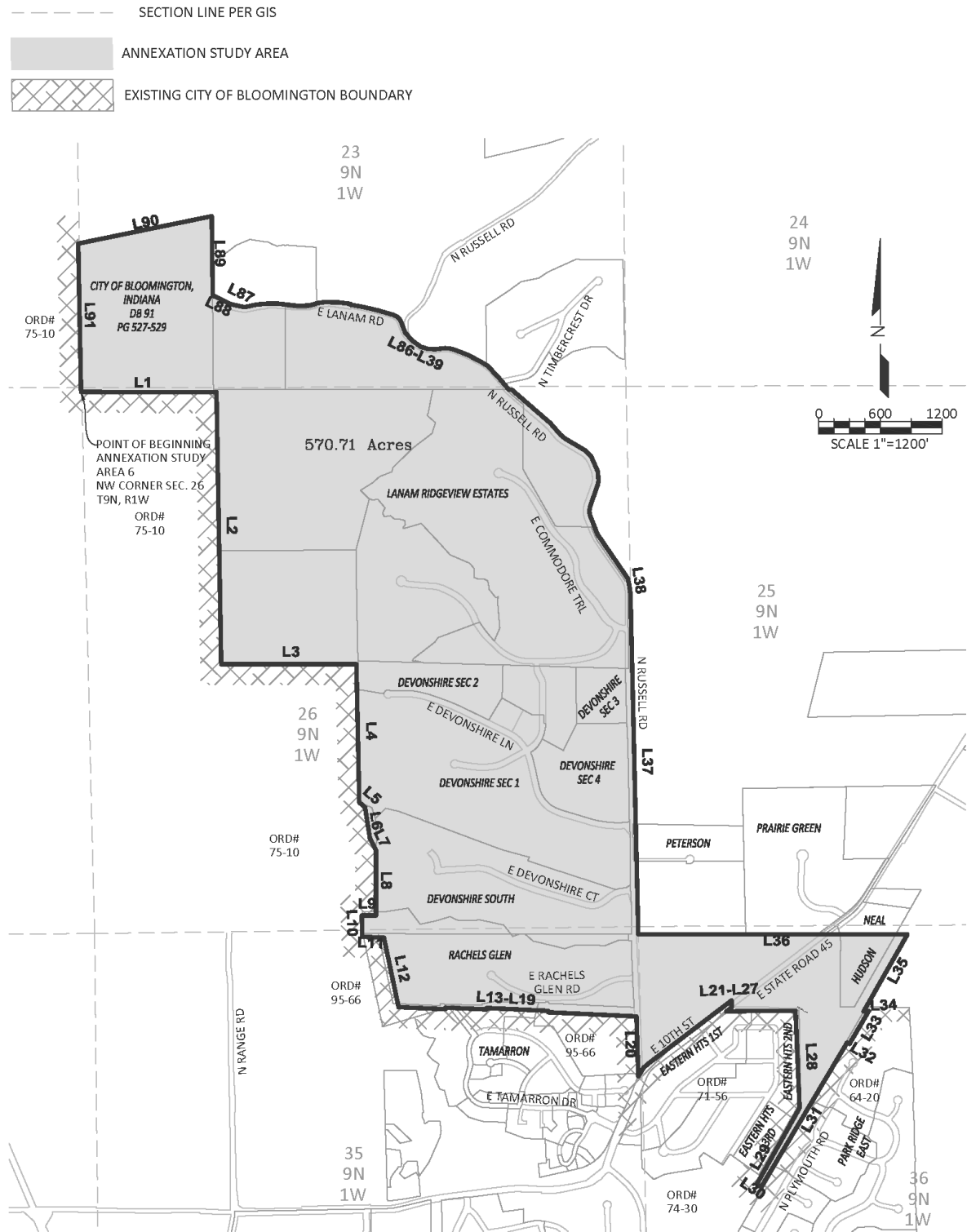
EXHIBIT B

Legal Description of Northeast Bloomington Annexation Territory



ANNEXATION STUDY AREA 6 (2017) EXHIBIT

A Part of Sections 23, 25, 26, 35 and 36, Township 9 North, Range 1 West, Monroe County, Indiana





ANNEXATION STUDY AREA 6 (2017) EXHIBIT

A Part of Sections 23, 25, 26, 35 and 36, Township 9 North, Range
1 West, Monroe County, Indiana

NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON
WERE PREPARED FROM RECORD INFORMATION
OBTAINED FROM THE MONROE COUNTY
INDIANA GEOGRAPHIC INFORMATION
SYSTEM IN JANUARY, 2017. NO FIELD WORK
WAS PERFORMED. ALL BEARINGS
AND DISTANCES ARE APPROXIMATE AND NO
GUARANTY IS MADE AS TO THEIR
ACCURACY.

2. THIS DRAWING IS NOT INTENDED TO BE
REPRESENTED AS A RETRACEMENT
OR ORIGINAL BOUNDARY SURVEY, A ROUTE
SURVEY, OR A SURVEYOR LOCATION
REPORT.

3. 570.71 ACRES CALCULATED IN AREA 6.

4. TOTAL LENGTH OF AREA 6 BOUNDARY: 33,905'
CONTIGUOUS WITH EXISTING BOUNDARY: 19,231'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 14,674'
PERCENTAGE OF AREA 6 CONTIGUOUS WITH EXISTING
CITY OF BLOOMINGTON BOUNDARY: 56.7%.

AREA 6 LINE TABLE					
LINE	BEARING	DISTANCE			
L1	S 89°50'30" E	1315.06'	L48	N 46°23'52" W	81.66'
L2	S 01°00'00" E	2642.99'	L49	N 59°21'13" W	221.20'
L3	S 89°58'41" E	1313.14'	L50	N 52°16'28" W	55.77'
L4	S 01°15'13" E	1341.31'	L51	N 41°03'28" W	155.06'
L5	S 48°50'00" E	73.13'	L52	N 49°08'26" W	494.49'
L6	S 09°03'40" E	307.12'	L53	N 89°58'40" W	27.19'
L7	S 26°59'30" E	127.00'	L54	N 40°14'41" W	134.85'
L8	S 00°00'00" E	635.00'	L55	N 42°34'32" W	170.53'
L9	N 90°00'00" W	137.00'	L56	N 57°48'29" W	86.88'
L10	S 01°15'13" E	207.82'	L57	N 63°09'17" W	139.75'
L11	S 87°28'58" E	211.26'	L58	N 68°08'17" W	92.36'
L12	S 11°50'41" E	687.95'	L59	N 70°56'13" W	73.07'
L13	S 87°22'44" E	456.00'	L60	N 78°54'21" W	28.94'
L14	N 02°37'16" E	17.00'	L61	N 86°44'20" W	37.81'
L15	S 87°22'44" E	400.00'	L62	S 84°59'02" W	36.46'
L16	N 02°37'16" E	14.00'	L63	S 82°22'35" W	64.42'
L17	S 87°22'44" E	600.00'	L64	N 85°53'33" W	74.91'
L18	S 02°37'16" W	14.00'	L65	N 71°09'11" W	65.05'
L19	S 87°17'00" E	858.51'	L66	N 54°04'08" W	101.61'
L20	S 01°39'29" E	582.62'	L67	N 42°03'31" W	101.96'
L21	N 32°03'15" E	94.15'	L68	N 20°54'17" W	108.11'
L22	N 46°16'30" E	53.94'	L69	N 27°02'56" W	35.26'
L23	N 52°55'26" E	1026.11'	L70	N 42°57'07" W	21.08'
L24	S 00°57'38" W	68.66'	L71	N 59°32'22" W	47.61'
L25	S 53°24'32" W	61.27'	L72	N 73°57'43" W	166.68'
L26	N 88°55'58" E	208.67'	L73	N 76°58'36" W	134.27'
L27	N 90°00'00" E	462.00'	L74	N 79°29'50" W	130.89'
L28	S 02°30'00" E	940.20'	L75	N 00°33'53" W	8.62'
L29	S 29°15'30" W	851.83'	L76	N 83°19'17" W	117.80'
L30	S 55°56'33" E	51.63'	L77	N 88°14'37" W	91.37'
L31	N 30°44'00" E	1633.82'	L78	S 88°32'35" W	54.69'
L32	S 59°16'00" E	25.00'	L79	S 82°47'58" W	53.77'
L33	N 30°44'00" E	371.09'	L80	S 75°03'39" W	85.78'
L34	S 87°14'38" W	50.38'	L81	S 86°54'40" W	107.43'
L35	N 29°39'05" E	860.03'	L82	N 84°04'39" W	198.32'
L36	N 89°57'27" W	2616.74'	L83	N 89°01'44" W	109.94'
L37	N 01°18'16" W	3316.72'	L84	S 84°16'41" W	99.88'
L38	N 08°41'58" W	89.23'	L85	S 77°46'54" W	120.50'
L39	N 14°01'30" W	54.04'	L86	N 77°51'34" W	135.06'
L40	N 34°13'50" W	519.21'	L87	N 64°07'35" W	37.14'
L41	N 21°51'14" W	199.76'	L88	N 64°07'35" W	159.33'
L42	N 07°59'52" W	43.96'	L89	N 00°46'16" W	770.54'
L43	N 11°15'38" E	48.39'	L90	S 78°26'36" W	1325.13'
L44	N 19°20'54" E	211.37'	L91	S 01°08'58" E	1441.92'
L45	N 13°54'20" E	42.59'			
L46	N 05°06'12" W	94.57'			
L47	N 23°53'59" W	163.63'			

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 6 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 6 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 23, 25, 26, 35 and 36, Township 9 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the Northwest Corner of Section 26, Township 9 North, Range 1 West, Monroe County, Indiana; thence coincident with a northern line of Ordinance 75-10 SOUTH 89 degrees 50 minutes 30 seconds EAST a distance of 1315.06 feet to a northeast corner of said Ordinance 75-10 at the Northeast Corner of the West Half of the Northwest Quarter of said Section 26; thence coincident with an eastern line of said Ordinance 75-10 SOUTH 01 degrees 00 minutes 00 seconds EAST a distance of 2642.99 feet to a corner of said Ordinance 75-10 at the Southeast Corner of the West Half of the Northwest Quarter of said Section 26; thence coincident with a northern line of said Ordinance 75-10 SOUTH 89 degrees 58 minutes 41 seconds EAST a distance of 1313.14 feet to a northeastern corner of said Ordinance 75-10 at the Northeast Corner of the Southwest Quarter of said Section 26; thence coincident with an eastern line of said Ordinance 75-10 and the east line of said Southwest Quarter SOUTH 01 degrees 15 minutes 13 seconds EAST a distance of 1341.31 feet; thence leaving said east line of said Southwest Quarter and continuing coincident with said Ordinance 75-10 the following 5 courses:

- 1) SOUTH 48 degrees 50 minutes 00 seconds EAST a distance of 73.13 feet;
- 2) SOUTH 09 degrees 03 minutes 40 seconds EAST a distance of 307.12 feet;
- 3) SOUTH 26 degrees 59 minutes 30 seconds EAST a distance of 127.00 feet;
- 4) SOUTH 00 degrees 00 minutes 00 seconds EAST a distance of 635.00 feet;
- 5) NORTH 90 degrees 00 minutes 00 seconds WEST a distance of 137.00 feet to the east line of said Southwest Quarter;

thence continuing coincident with said Ordinance 75-10 and coincident with the east line of said Southwest Quarter SOUTH 01 degrees 15 minutes 13 seconds EAST a distance of 207.82 feet to a corner of Ordinance 95-66 at the Northwest Corner of the Northeast Quarter of Section 35, Township 9 North, Range 1 West; thence coincident with a northern line of said Ordinance 95-66 and the north line of said Northeast Quarter SOUTH 87 degrees 28 minutes 58 seconds EAST a distance of 211.26 feet; thence leaving said north line and continuing coincident with said Ordinance 95-66 the following 8 courses:

- 1) SOUTH 11 degrees 50 minutes 41 seconds EAST a distance of 687.95 feet;
- 2) SOUTH 87 degrees 22 minutes 44 seconds EAST a distance of 456.00 feet;
- 3) NORTH 02 degrees 37 minutes 16 seconds EAST a distance of 17.00 feet;
- 4) SOUTH 87 degrees 22 minutes 44 seconds EAST a distance of 400.00 feet;
- 5) NORTH 02 degrees 37 minutes 16 seconds EAST a distance of 14.00 feet;
- 6) SOUTH 87 degrees 22 minutes 44 seconds EAST a distance of 600.00 feet;
- 7) SOUTH 02 degrees 37 minutes 16 seconds WEST a distance of 14.00 feet;
- 8) SOUTH 87 degrees 17 minutes 00 seconds EAST a distance of 858.51 feet to the east line of said Northeast Quarter;

thence continuing coincident with said Ordinance 95-66 and coincident with said east line SOUTH 01 degrees 39 minutes 29 seconds EAST a distance of 582.62 feet to a point on the north right of way line of State Highway Number 45 per Ordinance 71-56; thence coincident with said north right of way and said Ordinance 71-56 the following 3 courses:

- 1) NORTH 32 degrees 03 minutes 15 seconds EAST a distance of 94.15 feet;
- 2) NORTH 46 degrees 16 minutes 30 seconds EAST a distance of 53.94 feet;
- 3) NORTH 52 degrees 55 minutes 26 seconds EAST a distance of 1026.11 feet;

thence leaving said north right of way and continuing coincident with said Ordinance 71-56 SOUTH 00 degrees 57 minutes 38 seconds WEST a distance of 68.66 feet to the south right of way line of said State Highway Number 45; thence continuing coincident with said Ordinance 71-56 and said south right of way line SOUTH 53 degrees 24 minutes 32 seconds WEST a distance of 61.27 feet; thence leaving said south right of way line and continuing coincident with said Ordinance 71-56 NORTH 88 degrees 55 minutes 58 seconds EAST a distance of 208.67 feet; thence continuing coincident with said Ordinance 71-56 NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 462.00 feet to the west line of the John S. Ooley real estate per said Ordinance; thence continuing coincident with said Ordinance 71-56 and coincident with the west of said John S. Ooley real estate SOUTH 02 degrees 30 minutes 00 seconds EAST a distance of 940.20 feet to the I.C.R.R. right of way line; thence continuing coincident with said Ordinance 71-56 and coincident with said I.C.R.R. right of way line SOUTH 29 degrees 15 minutes 30 seconds WEST a distance of 851.83 feet to the northeastern line of Ordinance 74-30; thence leaving said Ordinance 71-56 and coincident with said Ordinance 74-30 SOUTH 55 degrees 56 minutes 33 seconds EAST a distance of 51.63 feet to the northwesterly line of Ordinance 64-20 on the south right of way line of the Illinois Central Gulf Railroad, also known as the Illinois Central Railroad (formerly the Indianapolis Southern Railway Company); thence leaving said Ordinance 74-30 and coincident with said Ordinance 64-20 on said south right of way line the following 3 courses:

- 1) NORTH 30 degrees 44 minutes 00 seconds EAST a distance of 1633.82 feet;
- 2) SOUTH 59 degrees 16 minutes 00 seconds EAST a distance of 25.00 feet;
- 3) NORTH 30 degrees 44 minutes 00 seconds EAST a distance of 371.09 feet;

thence leaving said Ordinance 64-20, and the existing City of Bloomington boundary, and continuing coincident with said right of way line the following 2 courses:

- 1) SOUTH 87 degrees 14 minutes 38 seconds WEST a distance of 50.38 feet;
- 2) NORTH 29 degrees 39 minutes 05 seconds EAST a distance of 860.03 feet to the north line of Section 36 Township 9 North, Range 1 West;

thence leaving said right of way line and coincident with said north line NORTH 89 degrees 57 minutes 27 seconds WEST a distance of 2616.74 feet to the east right of way line of Russell Road; thence leaving said north line and coincident with said right of way line the following 30 courses:

- 1) NORTH 01 degrees 18 minutes 16 seconds WEST a distance of 3316.72 feet;
- 2) NORTH 08 degrees 41 minutes 58 seconds WEST a distance of 89.23 feet;
- 3) NORTH 14 degrees 01 minutes 30 seconds WEST a distance of 54.04 feet;
- 4) NORTH 34 degrees 13 minutes 50 seconds WEST a distance of 519.21 feet;
- 5) NORTH 21 degrees 51 minutes 14 seconds WEST a distance of 199.76 feet;
- 6) NORTH 07 degrees 59 minutes 52 seconds WEST a distance of 43.96 feet;

LAND SURVEYING • CIVIL ENGINEERING • GIS

- thence leaving said east right of way line NORTH 42 degrees 03 minutes 31 seconds WEST a distance of 101.96 feet to the intersection of the west right of way line of said Russell Road and the northern right of way line of East Lanam Road; thence coincident with said northern right of way line the following 20 courses:

- thence leaving said northern right of way line and continuing NORTH 64 degrees 07 minutes 35 seconds WEST a distance of 159.33 feet to the east line of the west half of the Southwest Quarter of Section 23, Township 9 North, Range 1 West; thence coincident with said east line NORTH 00 degrees 46 minutes 16 seconds WEST a distance of 770.54 feet to the south line of a parcel deeded to the Indianapolis Southern Railway Company on December 13, 1904 as stated in Deed Book 91 Page 528; thence leaving said east line and coincident with the southern line of said parcel SOUTH 78 degrees 26 minutes 36 seconds WEST a distance of 1325.13 feet to the intersection of said southern line and the west line of said Section 23, also being on the east line of Ordinance 75-10; thence coincident with said west line and said Ordinance 75-10 SOUTH 01 degrees 08 minutes 58 seconds EAST a distance of 1441.92 feet to the point of beginning and containing 570.71 acres, more or less.

ORDINANCE 17-17

AN ORDINANCE OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, ANNEXING TERRITORY TO THE CITY OF BLOOMINGTON, PLACING THE SAME WITHIN THE CORPORATE BOUNDARIES THEREOF, AND MAKING THE SAME A PART OF THE CITY OF BLOOMINGTON

North Bloomington Annexation

- WHEREAS, the City of Bloomington (“City”) has studied the City’s municipal boundaries, areas historically identified for annexation or urbanization, surrounding developed territory, provisions of local government service, agreements for annexation in exchange for City services, and opportunities for growth and development of the City and its surrounding community; and
- WHEREAS, the City has identified several areas outside of the City’s current municipal boundaries that are appropriate for annexation to the City, and has determined to proceed through the introduction and consideration of separate ordinances for the several areas, of which the “North Bloomington Annexation Area” set forth in this Ordinance is one; and
- WHEREAS, prior to the introduction of annexation ordinances and over the course of the last several months, the City has provided notice to landowners and conducted an outreach program to inform citizens regarding the then-proposed annexations, actively investigated the proposed annexations, and conducted numerous meetings with local residents, businesses, and entities in an effort to develop annexations that include terms that are fair and equitable to the property owners and residents of the City and the annexation areas; and
- WHEREAS, a map and legal description of the “North Bloomington Annexation Area” (“Annexation Territory”) are attached hereto as Exhibit A and Exhibit B, respectively; and
- WHEREAS, the Annexation Territory consists of approximately 900.33 acres, and is contiguous to the existing City limits; and
- WHEREAS, the City has engaged professionals to study the fiscal and governmental impacts of the annexation on the City and on affected landowners and taxing units; and
- WHEREAS, the City recognizes and accepts its obligations, where applicable, pursuant to I.C. §§ 36-4-3-7 and 36-4-3-10; and
- WHEREAS, prior to adoption of this Ordinance, the City, by resolution, has adopted a written fiscal plan and policy for the provision of services of both a non-capital and capital nature to the Annexation Territory, including cost estimates and financing, and the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meet the requirements of I.C. § 36-4-3; and
- WHEREAS, the terms and conditions of this annexation, including the written fiscal plan and policy, are fairly calculated to make the annexation fair and equitable to property owners and residents of the Annexation Territory and of the City; and
- WHEREAS, the City has further determined the Annexation Territory is needed and can be used by the City of Bloomington for its development in the reasonably near future; and
- WHEREAS, prior to the final adoption of this Ordinance, the City has conducted a public hearing pursuant to proper notice; and
- WHEREAS, it is the determination of the Common Council that the annexation set forth herein is appropriate and the Annexation Territory should be annexed to the City of Bloomington pursuant to the terms of this Ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The above recitals are incorporated herein by this reference as though fully set forth herein below. In accordance with I.C. § 36-1-5-4 two copies of the recitals are on file in the office of the city clerk for public inspection.

SECTION 2. In accordance with I.C. § 36-4-3 et seq., the Annexation Territory described and depicted in Exhibit A and Exhibit B is hereby annexed to the City and thereby included within its corporate boundaries pursuant to the terms of this Ordinance.

SECTION 3. The City will be responsible for local right-of-way contiguous to the Annexation Territory. As set forth in I.C. § 36-4-3-2.5, where the legal description attached as Exhibit B describes land that is contiguous to a public highway right-of-way that has not previously been annexed and is not within another municipality as of the effective date hereof, the Annexation Territory shall include the contiguous public highway right-of-way even if it is not described in Exhibit B.

SECTION 4. Notwithstanding any discrepancies, errors, or omissions in the legal descriptions of prior annexation ordinances or this Ordinance, it is the intent of the City that where a parcel of property within the Annexation Territory is adjacent to a parcel of property within the existing City limits, the Annexation Territory boundary shall conform to and match the boundary of the existing City boundaries so long as this does not result in adding or removing parcels of property from the Annexation Territory depicted in the map attached as Exhibit A.

SECTION 5. As authorized by I.C. § 36-4-3-8(b)(1), the effective date of this annexation is postponed such that the Annexation Territory shall be a part of the City as of January 1, 2020.

SECTION 6. As provided in I.C. § 36-4-3-4.1, any real property in the Annexation Territory assessed as agricultural land (under the real property assessment rules and guidelines of the department of local government finance) is exempt from property tax liability under I.C. § 6-1.1 for municipal purposes, and is not considered a part of the City for purposes of annexing future additional territory, while the property's assessment classification remains agricultural land.

SECTION 7. The Annexation Territory is assigned to Council District No. 2. The City recognizes its redistricting responsibilities under I.C. § 36-4-6-3(g)(1) (following the 2020 census) and I.C. § 36-4-6-3(g)(2) (following annexation). Following the effective date of the annexations, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council Districts as appropriate and required to ensure compliance with I.C. § 36-4-6-3(j) or other applicable laws.

SECTION 8. The Annexation Territory shall maintain its current zoning classification(s) and designation(s) until such time as the City updates its respective comprehensive plan, zoning ordinance, or zoning map.

SECTION 9. All prior Ordinances or parts thereof that may be inconsistent with any provision of this Ordinance are hereby superseded. The paragraphs, sentences, words, and Annexation Territory of this Ordinance are separable, and if a court of competent jurisdiction hereof declares any portion of this Ordinance or the Annexation Territory unconstitutional, invalid, or unenforceable for any reason, such declaration shall not affect the remaining portions of the Annexation Territory or this Ordinance.

SECTION 10. The effective date of this annexation shall be as soon as allowed by law following its adoption, execution, and publication as required by law, except as otherwise set forth above.

INTRODUCED on March 29, 2017, and passed by the Common Council of the City of Bloomington, Monroe County, Indiana, on this _____ day of _____, 2017.¹

¹ I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Stephen C. Unger

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this _____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

Upon adoption, this ordinance would take various steps necessary for the annexation of the North Bloomington Annexation area, which is depicted in Exhibit A and attached to this ordinance. In the course of proposing the annexation of this area, the City has prepared an updated written Fiscal Plan for Municipal Annexation (“Fiscal Plan”) that describes the proposed provision of both non-capital and capital services to the Annexation Territory. The approval of the updated written Fiscal Plan is part of Resolution 17-24, which is scheduled for adoption at a Common Council Special Session on March 29, 2017, with the understanding that the Fiscal Plan is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be the conducting of public hearings on the proposed annexation which are scheduled for Wednesday, May 31st.

EXHIBIT A

Map of North Bloomington Annexation Territory

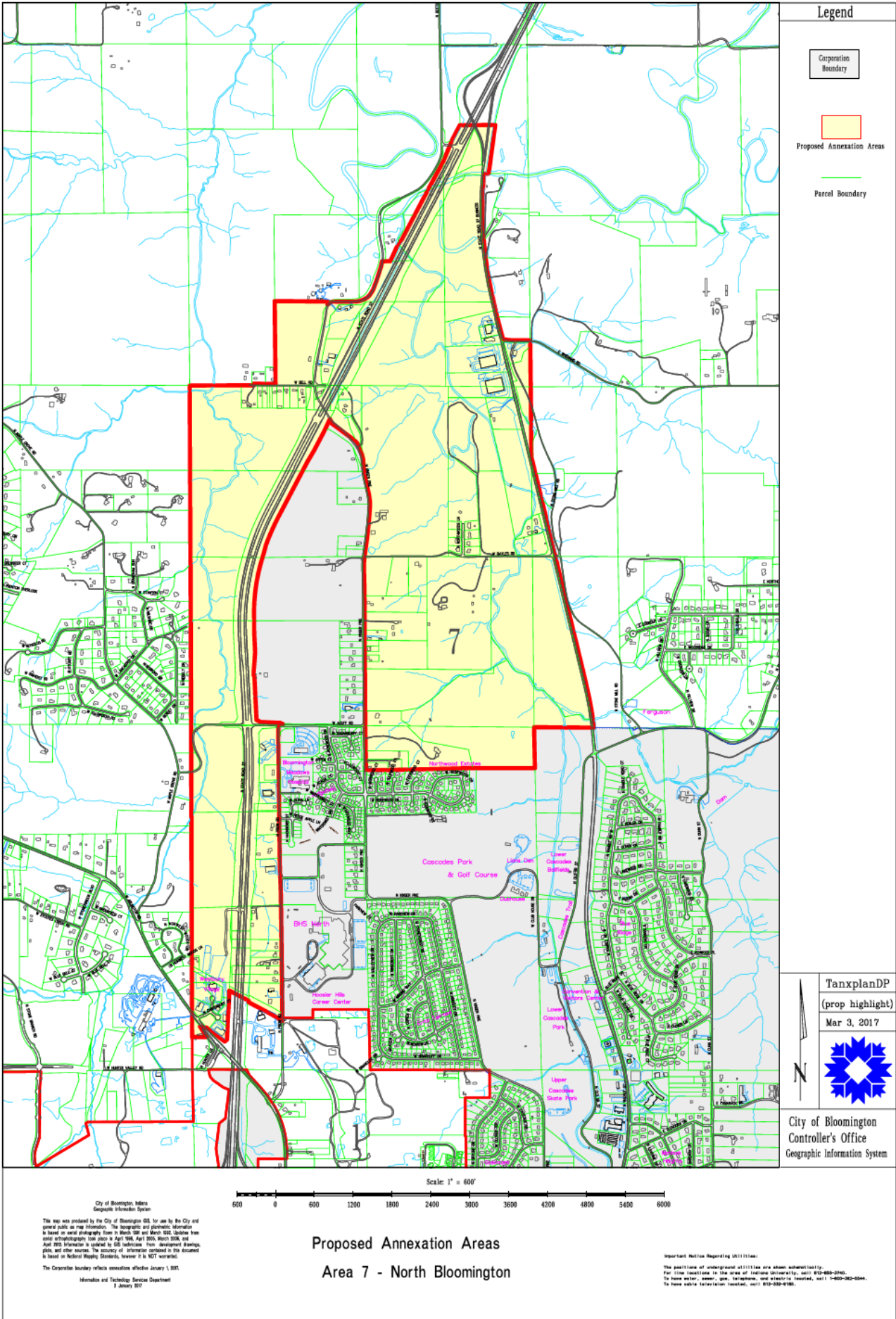
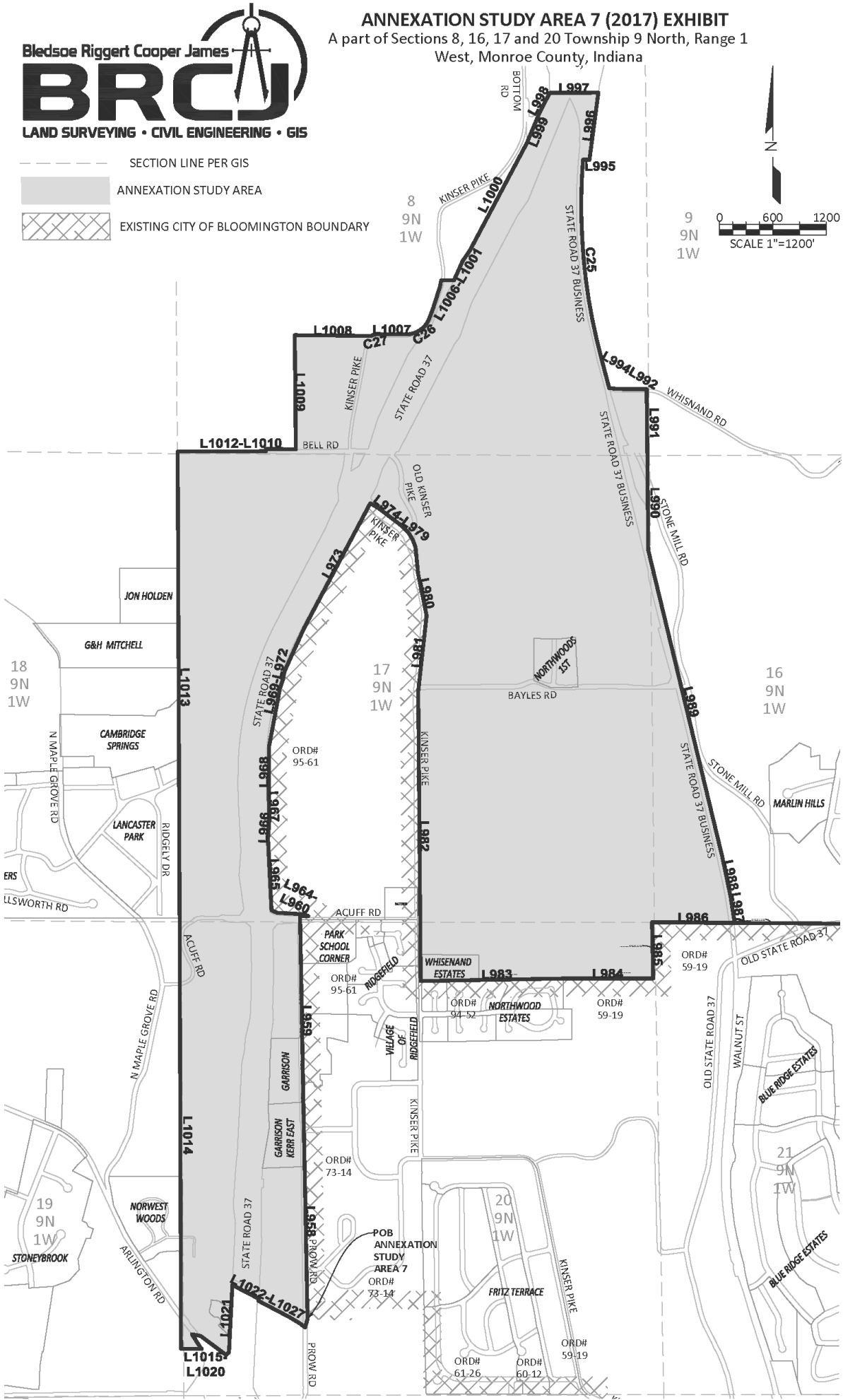


EXHIBIT B

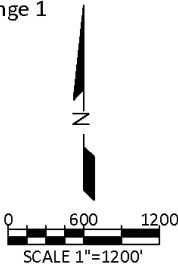
Legal Description of North Bloomington Annexation Territory





ANNEXATION STUDY AREA 7 (2017) EXHIBIT

A part of Sections 8, 16, 17 and 20 Township 9 North, Range 1 West, Monroe County, Indiana



AREA 7 LINE TABLE			AREA 7 CURVE TABLE			
			CURVE	ARC LENGTH	RADIUS	CHORD BEARING
L958	N 01°07'42" W	2172.50'	C25	2249.44'	6634.12'	N 05°15'05" W
L959	N 00°59'52" W	2348.52'	C26	322.73'	275.38'	S 54°00'44" W
L960	N 90°00'00" E	92.32'	C27	66.34'	151.21'	S 77°14'45" W
L961	N 64°05'05" W	55.25'				
L962	N 89°15'30" W	50.00'				
L963	N 86°58'04" W	250.20'				
L964	N 65°18'35" W	69.48'				
L965	N 02°49'50" W	800.00'				
L966	N 04°00'44" E	251.79'				
L967	N 02°49'50" W	218.50'				
L968	N 00°27'30" E	569.79'				
L969	N 10°43'25" E	662.48'				
L970	N 18°26'16" E	85.26'				
L971	N 11°41'29" E	114.06'				
L972	N 24°31'00" E	529.15'				
L973	N 27°56'15" E	1586.89'				
L974	S 59°44'52" E	107.03'				
L975	S 52°35'58" E	329.74'				
L976	S 43°40'22" E	117.15'				
L977	S 30°04'21" E	84.56'				
L978	S 20°51'28" E	86.55'				
L979	S 05°15'48" E	293.96'				
L980	S 11°29'27" E	483.43'				
L981	S 06°17'33" W	856.69'				
L982	S 00°28'32" E	3248.68'				
L983	N 88°59'39" E	1599.42'				
L984	N 89°59'50" E	1010.58'				
L985	N 01°12'45" W	632.88'				
L986	S 89°23'11" E	927.53'				
L987	N 08°29'55" W	303.14'				
L988	N 11°55'03" W	457.41'				
L989	N 13°34'27" W	3534.67'				
L990	N 00°34'06" W	1058.64'				
L991	N 00°34'08" W	748.07'				
L992	N 89°47'06" W	319.48'				
L993	N 83°30'13" W	101.14'				
L994	N 14°57'55" W	343.85'				
L995	N 89°30'50" E	70.90'				
L996	N 07°41'14" E	757.89'				
L997	S 89°45'05" W	546.30'				
L998	S 27°30'25" W	253.45'				
L999	S 22°38'20" W	363.83'				
L1000	S 27°57'11" W	1361.10'				
L1001	S 33°29'11" W	150.75'				
L1002	S 24°20'32" W	233.04'				
L1003	S 88°34'34" W	144.62'				
L1004	S 10°35'40" W	64.76'				
L1005	S 17°40'56" W	244.90'				
L1006	S 20°26'18" W	137.69'				
L1007	S 89°48'53" W	342.06'				
L1008	N 89°33'06" W	855.84'				
L1009	S 00°32'30" E	1279.43'				
L1010	N 89°27'32" W	337.08'				
L1011	S 00°43'30" W	25.00'				
L1012	S 89°45'24" W	988.49'				
L1013	S 00°13'42" E	5277.53'				
L1014	S 00°11'06" E	4789.48'				
L1015	N 89°59'58" E	233.25'				
L1016	N 41°12'19" W	27.05'				
L1017	N 32°53'05" W	172.00'				
L1018	S 78°50'44" E	100.87'				
L1019	S 53°05'40" E	355.53'				
L1020	N 49°16'10" E	43.81'				
L1021	N 02°50'09" E	758.29'				
L1022	S 62°19'32" E	335.37'				
L1023	S 13°38'27" W	22.71'				
L1024	S 62°22'40" E	398.77'				
L1025	S 58°51'30" E	134.84'				
L1026	S 51°26'12" E	72.76'				
L1027	N 16°14'18" E	97.86'				

- NOTE:
1. THIS PLAT AND ALL LINES SHOWN HEREON WERE PREPARED FROM RECORD INFORMATION OBTAINED FROM THE MONROE COUNTY INDIANA GEOGRAPHIC INFORMATION SYSTEM IN JANUARY, 2017. NO FIELD WORK WAS PERFORMED. ALL BEARINGS AND DISTANCES ARE APPROXIMATE AND NO GUARANTY IS MADE AS TO THEIR ACCURACY.
 2. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY, A ROUTE SURVEY, OR A SURVEYOR LOCATION REPORT.
 3. 900.33 ACRES CALCULATED IN AREA 7.
 4. TOTAL LENGTH OF AREA 7 BOUNDARY: 50,117'
CONTIGUOUS WITH EXISTING BOUNDARY: 19,635'
NON-CONTIGUOUS WITH EXISTING BOUNDARY: 30,482'
PERCENTAGE OF AREA 7 CONTIGUOUS WITH EXISTING CITY OF BLOOMINGTON BOUNDARY: 39.2%.

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

City of Bloomington Indiana Annexation Study Area Number 7 Legal Description:

The intent of the following description is to describe the City of Bloomington Annexation Study Area Number 7 as provided by the City of Bloomington Indiana Geographic Information System Department in January, 2017. The following described lines are intended to be coincident with existing annexation ordinance and parcel boundary lines. No field work was performed in preparing this description. Bearings and distances shown were taken from the Monroe County Geographic Information System files.

A part of Sections 8, 16, 17 and 20 Township 9 North, Range 1 West, Monroe County, Indiana, more particularly described as:

Beginning at the southwest corner of Ordinance 73-14, 25 feet east of the centerline of Prow Road; thence coincident with the west line of said Ordinance 73-14 NORTH 01 degrees 07 minutes 42 seconds WEST a distance of 2172.50 feet to the southwest corner of Ordinance 95-61 on the east right of way line of Prow Road; thence coincident with the west line of said Ordinance 95-61 NORTH 00 degrees 59 minutes 52 seconds WEST a distance of 2348.52 feet to the north right of way line of Acuff Road; thence coincident with said Ordinance 95-61 and said north right of way line NORTH 90 degrees 00 minutes 00 seconds EAST a distance of 92.32 feet to the east right of way line of State Road 37; thence coincident with said Ordinance 95-61 and said east right of way line the following 13 courses;

- 1) NORTH 64 degrees 05 minutes 05 seconds WEST a distance of 55.25 feet;
- 2) NORTH 89 degrees 15 minutes 30 seconds WEST a distance of 50.00 feet;
- 3) NORTH 86 degrees 58 minutes 04 seconds WEST a distance of 250.20 feet;
- 4) NORTH 65 degrees 18 minutes 35 seconds WEST a distance of 69.49 feet;
- 5) NORTH 02 degrees 49 minutes 50 seconds WEST a distance of 800.00 feet;
- 6) NORTH 04 degrees 00 minutes 44 seconds EAST a distance of 251.79 feet;
- 7) NORTH 02 degrees 49 minutes 50 seconds WEST a distance of 218.50 feet;
- 8) NORTH 00 degrees 27 minutes 30 seconds EAST a distance of 569.79 feet;
- 9) NORTH 10 degrees 43 minutes 25 seconds EAST a distance of 662.48 feet;
- 10) NORTH 18 degrees 26 minutes 16 seconds EAST a distance of 85.26 feet;
- 11) NORTH 11 degrees 41 minutes 29 seconds EAST a distance of 114.06 feet;
- 12) NORTH 24 degrees 31 minutes 00 seconds EAST a distance of 529.15 feet;
- 13) NORTH 27 degrees 56 minutes 15 seconds EAST a distance of 1586.89 feet to the east right of way line of Kinser Pike;

thence leaving said east right of way line of State Road 37 and coincident with said Ordinance 95-61 and said east right of way line of Kinser Pike the following 9 courses;

- 1) SOUTH 59 degrees 44 minutes 52 seconds EAST a distance of 107.03 feet;
- 2) SOUTH 52 degrees 35 minutes 58 seconds EAST a distance of 329.74 feet;
- 3) SOUTH 43 degrees 40 minutes 22 seconds EAST a distance of 117.15 feet;
- 4) SOUTH 30 degrees 04 minutes 21 seconds EAST a distance of 84.56 feet;
- 5) SOUTH 20 degrees 51 minutes 28 seconds EAST a distance of 86.55 feet;
- 6) SOUTH 05 degrees 15 minutes 48 seconds EAST a distance of 293.96 feet;
- 7) SOUTH 11 degrees 29 minutes 27 seconds EAST a distance of 483.43 feet;
- 8) SOUTH 06 degrees 17 minutes 33 seconds WEST a distance of 856.69 feet;
- 9) SOUTH 00 degrees 28 minutes 32 seconds EAST a distance of 3248.86 feet to the north line of Ordinance 94-52;

thence coincident with said north line NORTH 88 degrees 59 minutes 39 seconds EAST a distance of 1599.42 feet to a corner of Ordinance 59-19; thence coincident with a north line of said Ordinance 59-19 NORTH 89 degrees 59 minutes 50 seconds EAST a distance of 1010.58 feet to a corner of said Ordinance 59-19 on the west line of Section 21, Township 9 North, Range 1 West; thence coincident with said Ordinance 59-19 and said west line NORTH 01 degrees 12 minutes 45 seconds WEST a distance of 632.88 feet to the Northwest Corner of said Section 21; thence coincident with the north line of said Ordinance 59-19 and the north line of said Section 21 SOUTH 89 degrees 23 minutes 11 seconds EAST a distance of 927.53 feet to the east right of way line of State Road 37 Business; thence leaving said Ordinance 59-19, the existing City of Bloomington boundary, and said north line of Section 21, and coincident with said east right of way line the following 3 courses:

- 1) NORTH 08 degrees 29 minutes 55 seconds WEST a distance of 303.14 feet;
- 2) NORTH 11 degrees 55 minutes 03 seconds WEST a distance of 457.41 feet;
- 3) NORTH 13 degrees 34 minutes 27 seconds WEST a distance of 3534.67 feet to the west line of Section 16, Township 9 North, Range 1 West;

thence coincident with said west line NORTH 00 degrees 34 minutes 06 seconds WEST a distance of 1058.64 feet to the Southwest Corner of Section 9, Township 9 North, Range 1 West; thence coincident with the west line of said Section 9 NORTH 00 degrees 34 minutes 08 seconds WEST a distance of 748.07 feet to the north right of way line of Whisnand Road; thence coincident with said north right of way line the following 2 courses:

- 1) NORTH 89 degrees 47 minutes 06 seconds WEST a distance of 319.48 feet;
- 2) NORTH 83 degrees 30 minutes 13 seconds WEST a distance of 101.14 feet to the east right of way line of State Road 37 Business;

thence coincident with said east right of way line NORTH 14 degrees 57 minutes 55 seconds WEST a distance of 343.85 feet to the point of curvature of a curve concave to the east, with a radius of 6634.12 feet, a chord bearing of NORTH 05 degrees 15 minutes 05 seconds WEST and a chord length of 2238.68 feet; thence northerly along said curve a distance of 2249.44 feet; thence NORTH 89 degrees 30 minutes 50 seconds EAST a distance of 70.90 feet to the east right of way line of State Road 37; thence coincident with said east right of way line NORTH 07 degrees 41 minutes 14 seconds EAST a distance of 757.89 feet; thence leaving said east right of way line SOUTH 89 degrees 45 minutes 05 seconds WEST a distance of 546.30 feet to the west right of way line of said State Road 37; thence coincident with said west right of way line the following 5 courses;

- 1) SOUTH 27 degrees 30 minutes 25 seconds WEST a distance of 253.45 feet;
- 2) SOUTH 22 degrees 38 minutes 20 seconds WEST a distance of 363.83 feet;
- 3) SOUTH 27 degrees 57 minutes 11 seconds WEST a distance of 1361.10 feet;
- 4) SOUTH 33 degrees 29 minutes 11 seconds WEST a distance of 150.75 feet;
- 5) SOUTH 24 degrees 20 minutes 32 seconds WEST a distance of 233.04 feet;

thence leaving said west right of way line SOUTH 88 degrees 34 minutes 34 seconds WEST a distance of 144.62 feet to the west right of way line of Kinser Pike; thence coincident with said west right of way line the following 6 courses:

- 1) SOUTH 10 degrees 35 minutes 40 seconds WEST a distance of 64.76 feet;
- 2) SOUTH 17 degrees 40 minutes 56 seconds WEST a distance of 244.90 feet;

Bledsoe Riggert Cooper James

LAND SURVEYING • CIVIL ENGINEERING • GIS

- 3} SOUTH 20 degrees 26 minutes 18 seconds WEST a distance of 137.69 feet to the point of curvature of a curve concave to the northwest, with a radius of 275.38 feet, a chord bearing of SOUTH 54 degrees 00 minutes 44 seconds WEST and a chord length of 304.58 feet;
- 4} southwesterly along said curve a distance of 322.73 feet;
- 5} SOUTH 89 degrees 48 minutes 53 seconds WEST a distance of 342.06 feet to the point of curvature of a curve concave to the south, with a radius of 151.21 feet, a chord bearing of SOUTH 77 degrees 14 minutes 45 seconds WEST and a chord length of 65.81 feet;
- 6} westerly along said curve a distance of 66.34 feet to the north line of the Southeast Quarter of the Southwest Quarter of Section 8, Township 9 North, Range 1 West;

thence leaving said west right of way line and coincident with said north line NORTH 89 degrees 33 minutes 06 seconds WEST a distance of 855.84 feet to the Northwest Corner of said Southeast Quarter of said Southwest Quarter; thence coincident with the west line of said Southeast Quarter of said Southwest Quarter SOUTH 00 degrees 32 minutes 30 seconds EAST a distance of 1279.43 feet to the north right of way line of Bell Road; thence coincident with said north right of way line NORTH 89 degrees 27 minutes 32 seconds WEST a distance of 337.08 feet; thence leaving said north right of way line SOUTH 00 degrees 43 minutes 30 seconds WEST a distance of 25.00 feet to the north line of Section 17, Township 9 North, Range 1 West; thence coincident with said north line SOUTH 89 degrees 45 minutes 24 seconds WEST a distance of 988.49 feet to the Northwest Corner of said Section 17; thence coincident with the west line of said Section 17 SOUTH 00 degrees 13 minutes 42 seconds EAST a distance of 5277.53 feet to the Northwest Corner of Section 20, Township 9 North, Range 1 West; thence coincident with the west line of said Section 20 SOUTH 00 degrees 11 minutes 06 seconds EAST a distance of 4789.48 feet to the northwest corner of a parcel in the name of Chadd A. Brummett as recorded in Instrument Number 2013019769; thence coincident with the north line of said parcel NORTH 89 degrees 59 minutes 58 seconds EAST a distance of 233.25 feet to the southwest right of way line of Arlington Road; thence leaving said north line and coincident with said southwest right of way line NORTH 41 degrees 12 minutes 19 seconds WEST a distance of 27.05 feet; thence continuing coincident with said southwest right of way line NORTH 32 degrees 53 minutes 05 seconds WEST a distance of 172.00 feet; thence leaving said southwest right of way line SOUTH 78 degrees 50 minutes 44 seconds EAST a distance of 100.87 feet to the intersection of the west right of way line of State Road 37 and the northeast right of way line of Arlington Road; thence leaving said northeast right of way line of Arlington road and coincident with said west right of way line of State Road 37 the following 3 courses:

- 1} SOUTH 53 degrees 05 minutes 40 seconds EAST a distance of 355.53 feet;
- 2} NORTH 49 degrees 16 minutes 10 seconds EAST a distance of 43.81 feet;
- 3} NORTH 02 degrees 50 minutes 09 seconds EAST a distance of 758.29 feet to the southern right of way line of a railroad;

thence coincident with said southern right of way line the following 5 courses:

- 1} SOUTH 62 degrees 19 minutes 32 seconds EAST a distance of 335.37 feet;
- 2} SOUTH 13 degrees 38 minutes 27 seconds WEST a distance of 22.71 feet;
- 3} SOUTH 62 degrees 22 minutes 40 seconds EAST a distance of 398.77 feet;
- 4} SOUTH 58 degrees 51 minutes 30 seconds EAST a distance of 134.84 feet;
- 5} SOUTH 51 degrees 26 minutes 12 seconds EAST a distance of 72.76 feet to the intersection of said southern right of way line and the centerline of Prow Road;

thence leaving said southern right of way line NORTH 16 degrees 14 minutes 18 seconds EAST a distance of 97.86 feet to the point of beginning, and containing 900.33 acres, more or less.

Annexation Resolutions

RESOLUTION 17-16

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

South-West A Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-West A Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the South-West A Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-West A Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the South-West A Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-West A Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-West A Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the South-West A Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-09. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-17

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

South-West B Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-West B Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the South-West B Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation, including fire protection beginning the date the ordinance is effective, in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-West B Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the South-West B Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-West B Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-West B Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the South-West B Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-10. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-18

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

South-West C Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-West C Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the South-West C Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-West C Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the South-West C Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-West C Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-West C Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the South-West C Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-11. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-19

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

South-East Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South-East Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the South-East Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation, including fire protection beginning the date the ordinance is effective, in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South-East Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the South-East Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South-East Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South-East Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the South-East Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-12. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-20

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

North Island Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "North Island Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the North Island Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the North Island Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the North Island Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the North Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the North Island Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the North Island Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-13. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-21

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

Central Island Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "Central Island Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the Central Island Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation, including fire protection beginning the date the ordinance is effective, in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the Central Island Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the Central Island Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the Central Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the Central Island Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the Central Island Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-14. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-22

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

South Island Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "South Island Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the South Island Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation, including fire protection beginning the date the ordinance is effective, in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the South Island Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the South Island Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the South Island Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the South Island Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the South Island Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-15. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-23

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

Northeast Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "Northeast Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the Northeast Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the Northeast Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the Northeast Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the Northeast Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the Northeast Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the Northeast Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-16. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.

RESOLUTION 17-24

A FISCAL PLAN AND POLICY RESOLUTION FOR ANNEXING CONTIGUOUS TERRITORY TO THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA

North Bloomington Annexation Area

- WHEREAS, the City of Bloomington, Indiana ("City") has identified several areas outside of the City's current municipal boundaries for annexation to the City, of which the "North Bloomington Annexation Area" is one; and
- WHEREAS, Ind. Code § 36-4-3-3.1 requires that an annexing municipality develop a written fiscal plan and establish a definite policy, by resolution of the legislative body, before mailing notification to landowners of the annexation public hearing; and
- WHEREAS, the City engaged Reedy Financial Group, P.C., municipal financial and annexation consultants, to develop a written fiscal plan and policy for the provision of municipal services to the annexation areas, including the estimated effect on taxpayers, municipal finances, and other political subdivisions, that meets the requirements of Ind. Code § 36-4-3-13(d); and
- WHEREAS, Reedy Financial worked with the City to develop a comprehensive fiscal plan for the several areas identified for annexation, which fiscal plan is then divided into separate fiscal plans for each area, including the North Bloomington Annexation Area; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a noncapital nature to the annexation territory within one (1) year after the effective date of annexation in a manner equivalent in standard and scope to those noncapital services provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density; and
- WHEREAS, the written fiscal plan and definite policy provide for the provision of City services of a capital nature to the annexation territory within three (3) years after the effective date of annexation in the same manner the services are provided to areas within the current corporate boundaries, regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and
- WHEREAS, the written fiscal plan and definite policy provide for the cost estimates of planned services, the methods of financing the planned services, and the organization and extension of services; and
- WHEREAS, the written fiscal plan and definite policy provide for the estimated effect of the proposed annexations on taxpayers, municipal finances, and other political subdivisions for four (4) years after the effective date of the annexation; and
- WHEREAS, the written fiscal plan and definite policy include a list of all parcels of property in the annexation territory including owner names, parcel identification numbers, and most recent assessed value; and

WHEREAS, the Common Council finds that the fiscal plan represents a credible commitment by the City to provide the several annexation areas, including the North Bloomington Annexation Area, with comparable capital and non-capital services in accordance with Ind. Code § 36-4-3-13(d).

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF BLOOMINGTON, MONROE COUNTY, INDIANA, THAT:

SECTION 1. The Fiscal Plan for Municipal Annexation (version 3.0), prepared by Reedy Financial Group P.C. and dated March 29, 2017 is hereby adopted for the North Bloomington Annexation Area. The aforementioned fiscal plan is a public record and is hereby incorporated by reference into this legislation and, along with any other requirements for public inspection imposed by I.C. § 36-4-3 *et al*, two copies of the material are on file in the office of City Clerk for public inspection. In addition, this material is also available online at bloomington.in.gov/annex.

SECTION 2. The City reserves the right to amend this Resolution, the North Bloomington Annexation Area, and/or the fiscal plan as may otherwise be permitted or required by Ind. Code § 36-4-3 *et seq*.

SECTION 3. The provisions and descriptions of this Resolution, the North Bloomington Annexation Area, and the provisions of the fiscal plan are severable, and if a court of competent jurisdiction determines any portion(s) invalid for any reason, such determination shall not affect the remaining portions thereof.

PASSED by the Common Council of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

SUSAN SANDBERG, President
Bloomington Common Council

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

PRESENTED by me to the Mayor of the City of Bloomington, Monroe County, Indiana, upon this ____ day of _____, 2017.

ATTEST:

NICOLE BOLDEN, Clerk
City of Bloomington

SIGNED and APPROVED by me upon this ____ day of _____, 2017.

JOHN HAMILTON, Mayor
City of Bloomington

Synopsis

This resolution adopts the updated Fiscal Plan for Municipal Annexation (version 3.0) (“Fiscal Plan 3.0”) prepared for the annexation of the North Bloomington Annexation Area depicted in Exhibit A to Ordinance 17-17. Fiscal Plan 3.0 is an updated version of the preliminary fiscal plan adopted by the Council on February 15, 2017, and outlines the proposed plans for the extension of capital and noncapital services in this area, with the understanding that Fiscal Plan 3.0 is subject to further amendment as part of the ongoing process of annexation review by the City. The next step in this ongoing process will be conducting a public hearing on the proposed annexation on Wednesday, May 31st.



City of Bloomington, Indiana

Fiscal Plan for Municipal Annexation

Nine (9) Annexation Areas Contiguous to and Inside or Around the City

Area 1A. South-West (A) Bloomington Annexation Area
Area 1B. South-West (B) Bloomington Annexation Area
Area 1C. South-West (C) Bloomington Annexation Area
Area 2. South-East Bloomington Annexation Area
Area 3. North Island Bloomington Annexation Area
Area 4. Central Island Bloomington Annexation Area
Area 5. South Island Bloomington Annexation Area
Area 6. Northeast Bloomington Annexation Area
Area 7. North Bloomington Annexation Area

March 29, 2017 - Version 3.0

The Fiscal Plan and the Parcel by Parcel impact will be made available to property owners which may be viewed at the City of Bloomington's Legal Department or online at Bloomington.in.gov/annex

This Fiscal Plan is for municipal annexations for the following City Council ordinances:
(Insert ordinance numbers here)

Table of Contents

Annexation Overview

Introduction.....	1-9
Contiguity.....	9
Urbanization.....	9
Sewer Waivers.....	10-11
Projects in Annexation Areas Receiving CBU Service.....	12-13
Planning & Transportation.....	14-15
Top 100 Best Places to Live in the United States.....	15

Individual Annexation Area Maps

Area #1A: South-West (A) Bloomington Annexation Area.....	16-17
Area #1B: South-West (B) Bloomington Annexation Area.....	18-19
Area #1C: South-West (C) Bloomington Annexation Area.....	20-21
Area #2: South-East Bloomington Annexation Area.....	22-23
Area #3: North Island Bloomington Annexation Area.....	24-25
Area #4: Central Island Bloomington Annexation Area.....	26-27
Area #5: South Island Bloomington Annexation Area.....	28-29
Area #6: Northeast Bloomington Annexation Area.....	30-31
Area #7: North Bloomington Annexation Area.....	32-33

Basic Data of Annexation Area

Property Tax Rate Information.....	34-37
Population.....	37
Road Miles.....	37

Municipal Services

Overview.....	38-39
Legal.....	39-40
Controller.....	40
Community and Family Resources.....	41-42
Parks.....	42-45
Human Resources.....	45
Mayor.....	46
Public Works.....	46-48
Housing and Neighborhood Development.....	49-50
Planning and Transportation.....	50-51
Information Technology.....	51-52
Economic and Sustainable Development.....	52-53
Common Council.....	53-54
City Clerk.....	54
Police.....	55-58
Fire.....	58-63
Bloomington Utilities.....	64-71
Bloomington Transit.....	72

Table of Contents

Combined Revenue for All Annexation Areas

Revenues.....	73-83
---------------	-------

Combined Revenues Over Combined Costs

Revenues Over Minimum/Maximum Costs with Debt Service.....	84
Projected Capital Costs Funded from Bond Issues.....	85
Projected Costs to Provide Municipal Services.....	86-103
Recommendation.....	104

Overlapping Unit Circuit Breaker Impact

Summary of Overlapping Units in Annexation Area.....	105
Overlapping Units in Annexation Area.....	106-145
Circuit Breaker Comparison for School Corporations for Pay 2016.....	146-147
All Annexation Area Combined.....	148
Area #1A: South-West (A) Bloomington Annexation Area.....	149-150
Area #1B: South-West (B) Bloomington Annexation Area.....	151-152
Area #1C: South-West (C) Bloomington Annexation Area.....	153-154
Area #2: South-East Bloomington Annexation Area.....	155-156
Area #3: North Island Bloomington Annexation Area.....	157-158
Area #4: Central Island Bloomington Annexation Area.....	159-160
Area #5: South Island Bloomington Annexation Area.....	161-162
Area #6: Northeast Bloomington Annexation Area.....	163-164
Area #7: North Bloomington Annexation Area.....	165-166

Financial Impact

Township Annexation Area Impacts.....	167-174
Tax Rate Comparisons.....	175-180
Property Tax Mean and Median.....	181-182
Population Comparison.....	183
Median Household Income Comparison.....	184

Area #1A South-West (A): Revenues Over Costs

Revenues Over Costs.....	185
Projected Non Capital and Capital Costs.....	186-203
Revenues.....	204-214

Area #1B South-West (B): Revenues Over Costs

Revenues Over Costs.....	215
Projected Non Capital and Capital Costs.....	216-233
Revenues.....	234-244

Area #1C South-West (C): Revenues Over Costs

Revenues Over Costs.....	245
Projected Non Capital and Capital Costs.....	246-263
Revenues.....	264-274

Table of Contents

Area #2 South-East: Revenues Over Costs

Revenues Over Costs.....	275
Projected Non Capital and Capital Costs.....	276-293
Revenues.....	294-304

Area #3 North Island: Revenues Over Costs

Revenues Over Costs.....	305
Projected Non Capital and Capital Costs.....	306-323
Revenues.....	324-334

Area #4 Central Island: Revenues Over Costs

Revenues Over Costs.....	335
Projected Non Capital and Capital Costs.....	336-353
Revenues.....	354-364

Area #5 South Island: Revenues Over Costs

Revenues Over Costs.....	365
Projected Non Capital and Capital Costs.....	366-383
Revenues.....	384-394

Area #6 Northeast: Revenues Over Costs

Revenues Over Costs.....	395
Projected Non Capital and Capital Costs.....	396-413
Revenues.....	414-424

Area #7 North: Revenues Over Costs

Revenues Over Costs.....	425
Projected Non Capital and Capital Costs.....	426-443
Revenues.....	444-454

Bond Issues

Amortization Schedules.....	455-458
-----------------------------	---------

Parcel List

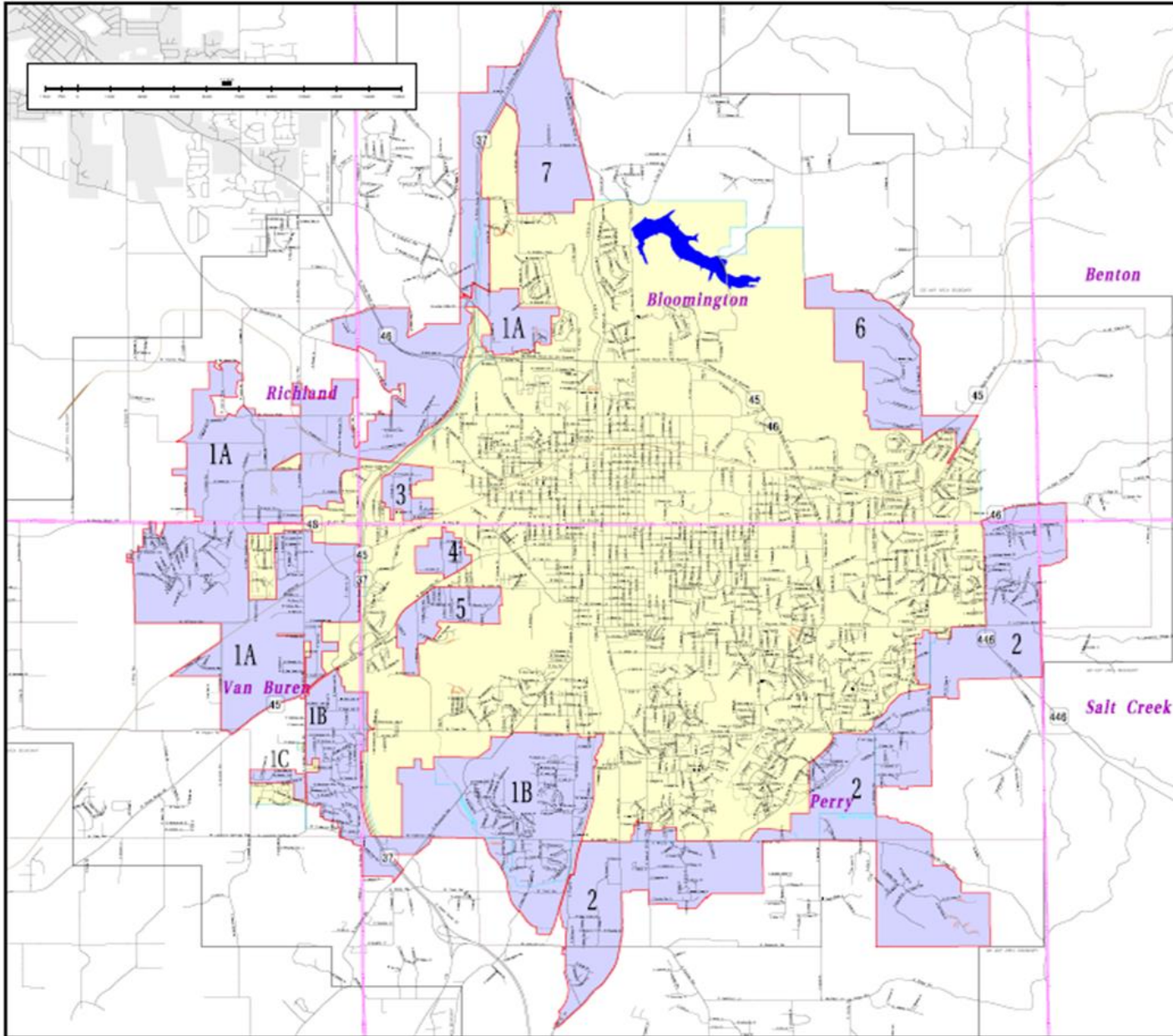
Parcel List/Tax Impact.....	459
-----------------------------	-----

Introduction:

The City of Bloomington ("City") is studying the annexation of certain properties ("Areas") currently located outside but contiguous to the City's corporate boundaries. The City has prepared a unified fiscal plan for nine annexation areas to show combined capital and non-capital costs compared to revenues. In separate tabs, the fiscal plan breaks out each area and shows capital and non-capital costs compared to revenues. The City plans to delay all annexations until January 1, 2020. The following is a map showing the areas the City is studying.



Certified Public Accountants | Consultants | Registered Municipal Advisors



City of Bloomington
Controller's Office

2017
Proposed Annexation Areas

- Corporation Boundary (23.4 Square Miles)
- Township Boundary
- Former AIFB Boundary
- Former 1-Mile Fringe
- Proposed Annexation Areas (555 Square Miles)



March 14, 2017

City of Bloomington, Indiana
This map was prepared by the City of Bloomington GIS Department for use in the City of Bloomington. It is not to be used for any other purpose without the written permission of the City of Bloomington. The City of Bloomington is not responsible for any errors or omissions on this map. The City of Bloomington is not responsible for any damages or losses resulting from the use of this map. The City of Bloomington is not responsible for any claims or liabilities resulting from the use of this map.

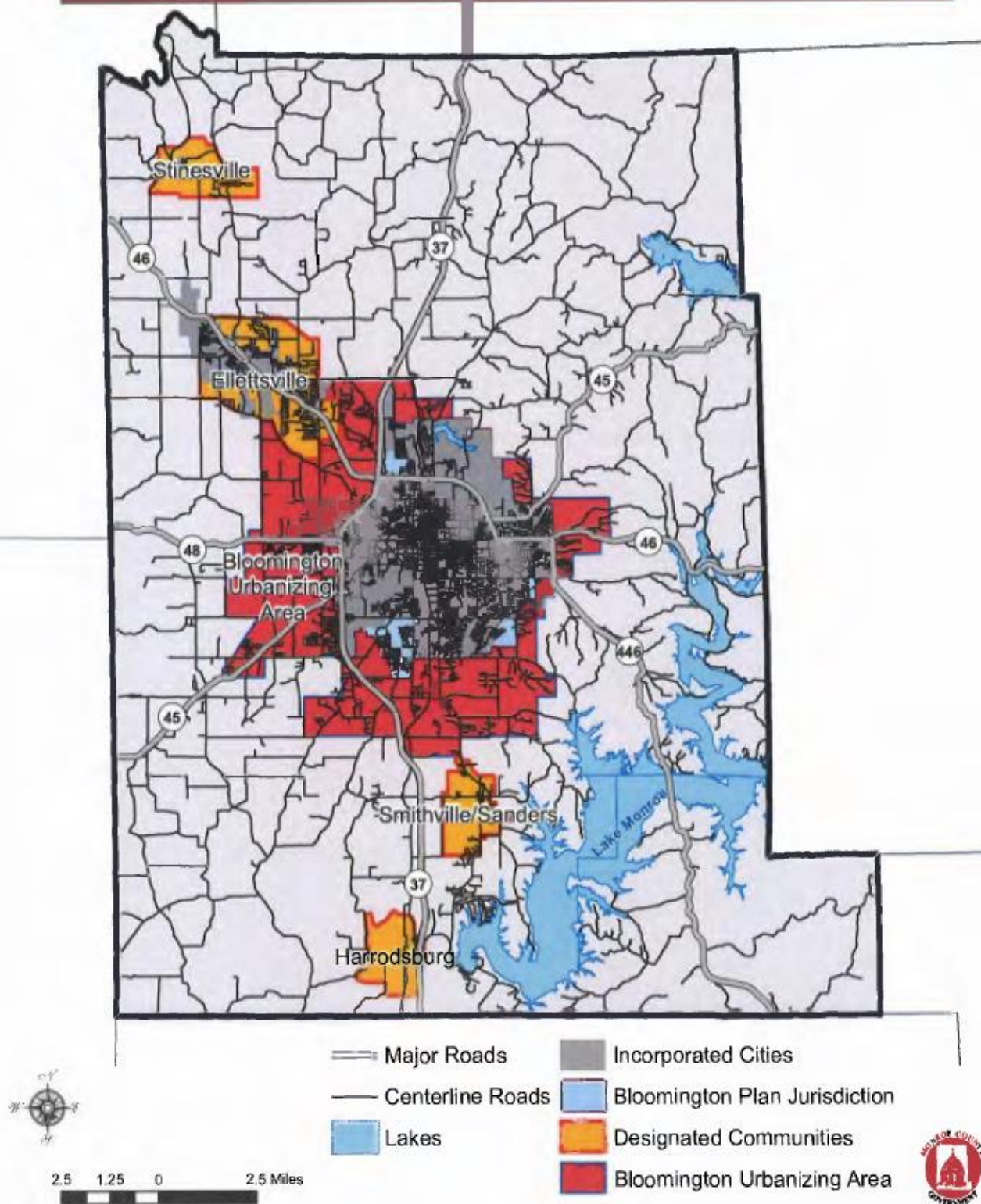
Bloomington Geographic Information System

Map of 2017 Proposed Annexation Areas for the City of Bloomington

Per the Monroe County Comprehensive Plan, adopted February 4, 2012, an area known as the Bloomington Urbanizing Area was established. Notably, the proposed annexation areas of the City of Bloomington are within the Bloomington Urbanizing Area.

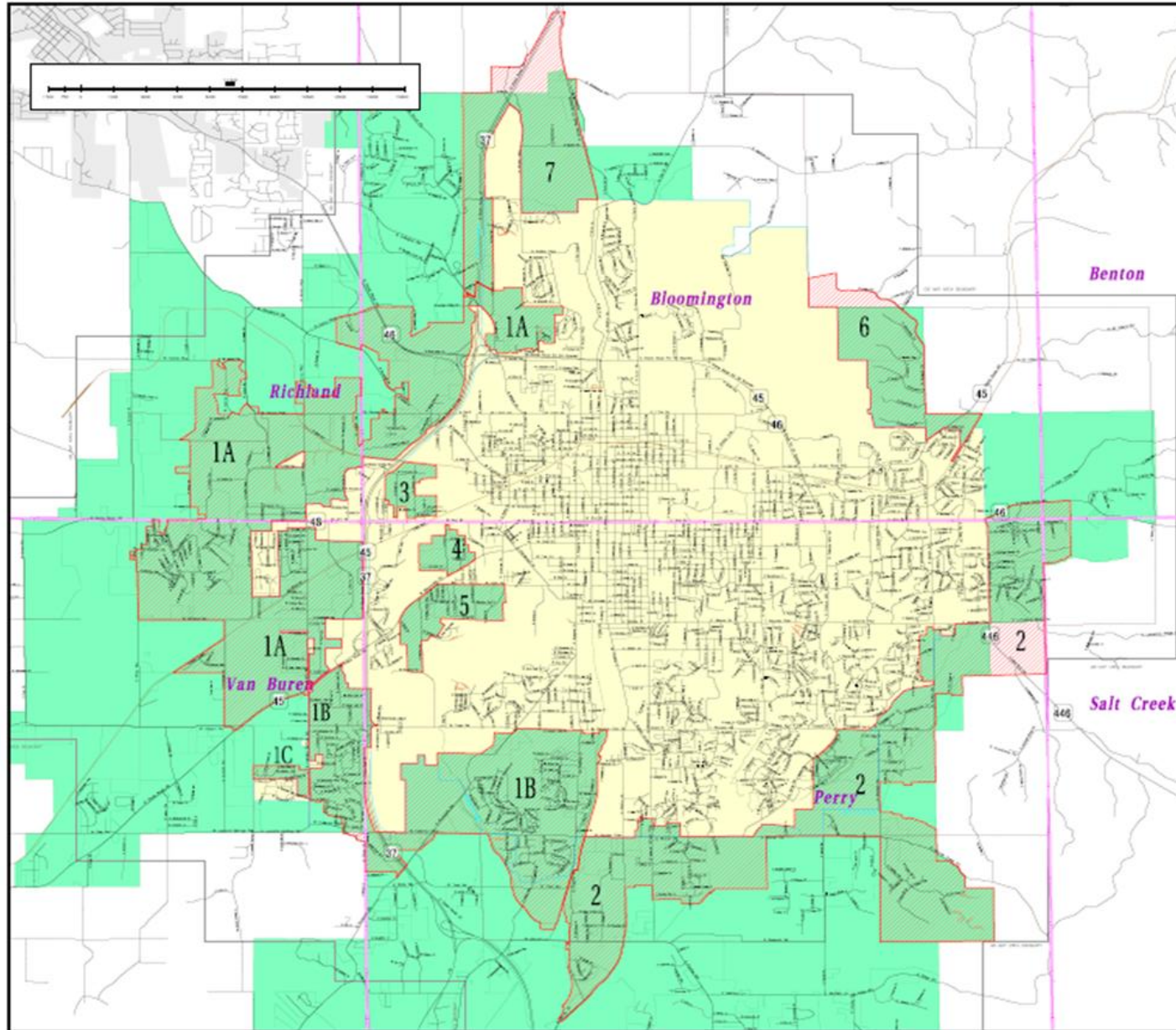


Recommended Land Use Plan: Designated Communities- Monroe County, Indiana



The following map shows the proposed annexation areas and Monroe County's Bloomington Urbanizing Area:





City of Bloomington Controller's Office

2017 Proposed Annexation Areas

Bloomington Urbanizing Area

- Corporate Boundary (23.6 Square Miles)
- Township Boundary
- Former AIFA Boundary
- Former 3-Mile Fringe
- Proposed Annexation Areas (554 Square Miles)
- Bloomington Urbanizing Area*
* Based on State County Planning Department



March 14, 2017

This map was prepared by the City of Bloomington GIS Department. It is not a legal document and should not be used for legal purposes. The City of Bloomington is not responsible for any errors or omissions on this map. The City of Bloomington is not responsible for any damages or losses resulting from the use of this map. The City of Bloomington is not responsible for any claims or liabilities resulting from the use of this map. The City of Bloomington is not responsible for any claims or liabilities resulting from the use of this map.

Bloomington Geographic Information System

We warrant that this map was prepared by the City of Bloomington GIS Department. We warrant that this map was prepared by the City of Bloomington GIS Department.

The following map shows the City of Bloomington's municipal boundaries, broken down by decade, from 1970 to 2010. The map reveals that in 1990 the City contained 85% of the urbanized area population in Monroe County and in 2014 that number dropped to 73%. The proposed annexations would bring the Monroe County Urbanized Area population for the City of Bloomington to 88%.



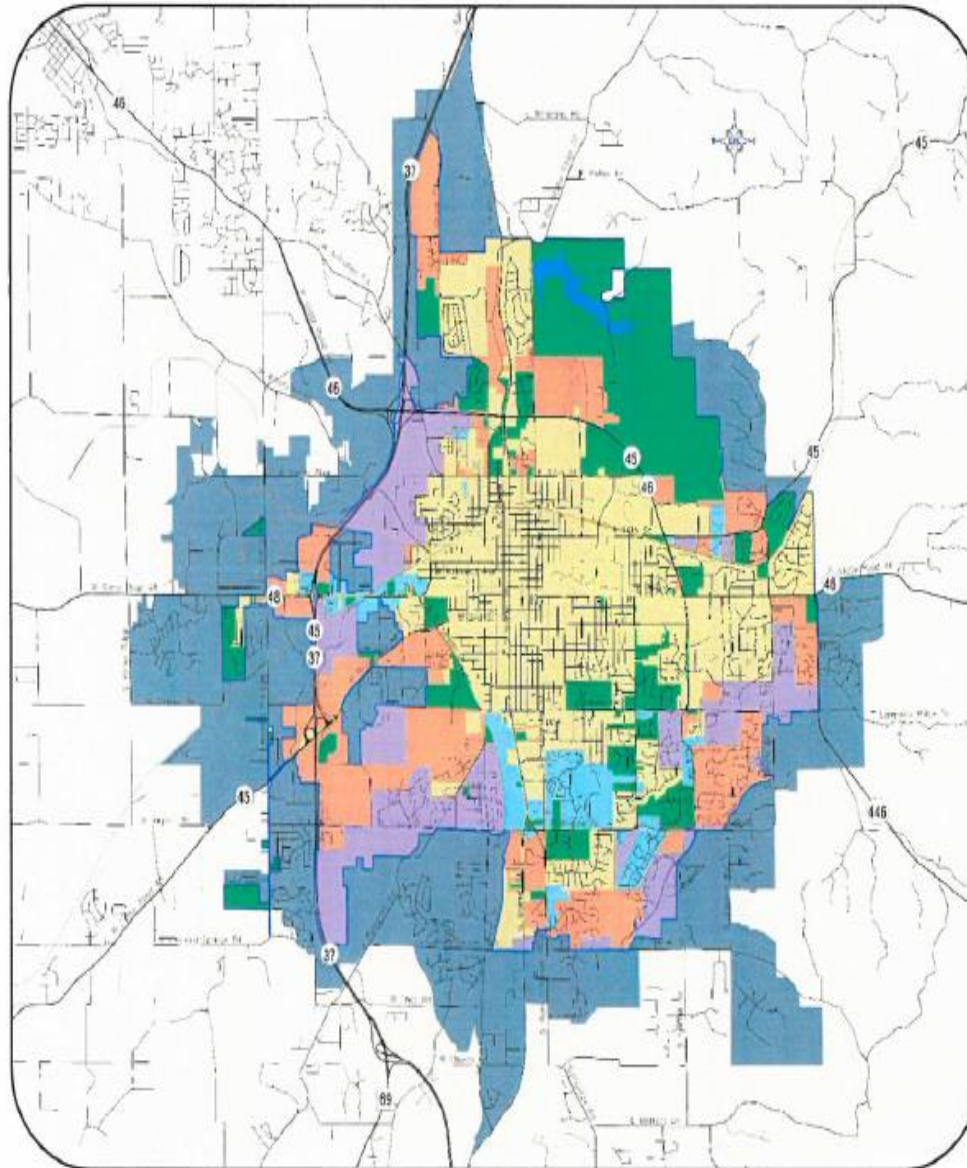
Certified Public Accountants | Consultants | Registered Municipal Advisors

City Boundaries 1970-2010 Through Annexation

1990—City is 85% of
the Urbanized Area
Population

2014—City is 73% of
the Urbanized Area
Population

Annexation would
bring City to 88% of the
Urbanized Area
Population



City of Bloomington

1970

1980

1990

2000

2003-

Growth

The City of Bloomington has made significant investment in the annexation areas allowing the current development and enabling future development. The City has targeted the annexation areas as areas to service and develop further in the future. The following is a chart showing miles of pipes installed in each of the annexation areas:

Area	Sewer (miles)	Water (miles)	Totals
1A	30.53	37.70	68.23
1B	27.06	25.95	53.01
1C	1.26	1.07	2.33
2	15.84	18.60	34.44
3	0.30	1.01	1.31
4	0.50	1.34	1.84
5	2.60	2.33	4.93
6	-	3.02	3.02
7	1.97	2.19	4.16
Totals	80.06	93.21	173.27

Contiguity:

Length in Feet	Areas									Total
	1A	1B	1C	2	3	4	5	6	7	
Total Length	157,770	68,196	8,042	121,265	12,631	9,711	17,502	33,905	50,117	479,139
Contiguous Length	62,280	42,884	4,636	37,024	12,631	9,711	17,502	19,231	19,635	225,534
% Contiguous	39.48%	62.88%	57.65%	30.53%	100.00%	100.00%	100.00%	56.72%	39.18%	47.07%

Urbanization:

Per Monroe County tax records, and Bloomington GIS, the following are land use by acres in the annexation areas:

Land Use	Acres									Totals
	1A	1B	1C	2	3	4	5	6	7	
Agriculture	0.69	78.81	-	94.00	-	-	-	-	6.52	180.02
Recreation	17.69	13.05	-	0.96	-	-	-	46.19	-	77.89
Commercial, Business, Industrial	1,975.44	511.29	-	530.44	1.67	8.47	1.65	42.43	72.01	3,143.40
Residential	1,350.87	1,151.47	47.02	2,250.33	108.53	84.26	230.50	468.37	788.26	6,479.61
Total Acres	3,344.69	1,754.62	47.02	2,875.73	110.20	92.73	232.15	556.99	866.79	9,880.92

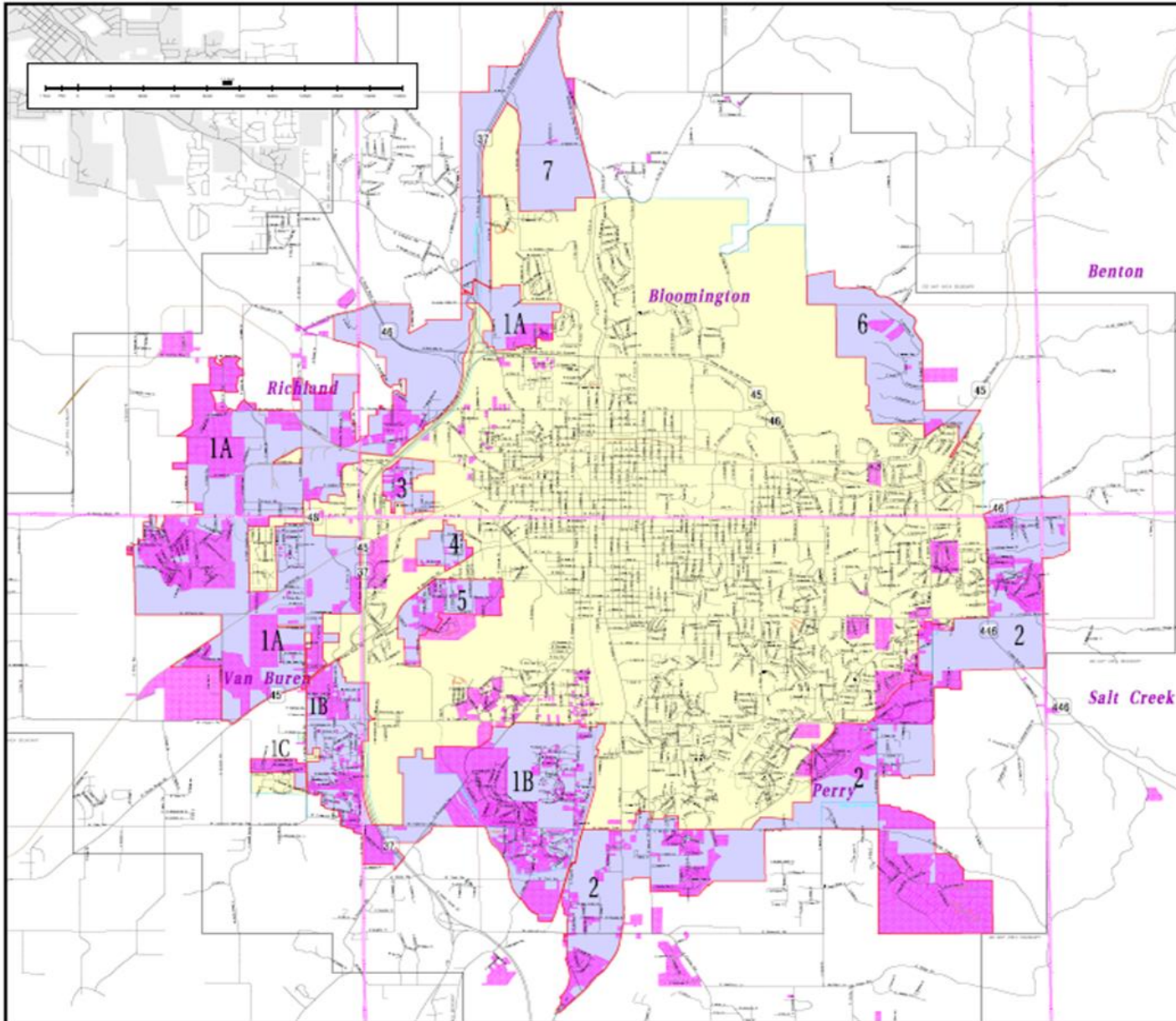


Sewer Waivers:

The City of Bloomington has so far identified over 3,100 parcels subject to sewer waivers of remonstrance in the proposed annexation areas, and is continuing to find more parcels subject to waivers. Sewer waivers are typically provided by a property owner or developer to the City at the time sewer service is permitted to a property. The waivers require that the property owner (or future property owners) not remonstrate against (i.e., not oppose) annexation of the property once it is pursued by the City. That is, the City allowed the development of these areas to occur with the understanding/agreement of the developer or property owner that the City would annex at some point in the future. There are also several areas where the City provides sewer service but does not have sewer waivers for all the connected properties. Thus, even though the City may not have waivers due to lapses in the waiver requirement process, the areas were still developed as a direct result of the City's services. The following maps show the location of the currently identified waivers in the proposed annexation areas:



Certified Public Accountants | Consultants | Registered Municipal Advisors



**City of Bloomington
Controller's Office**

**2017
Proposed Annexation Areas**

Waivers of Annexation

- Corporate Boundary (25.4 Square Miles)
- Township Boundary
- Former AFR Boundary
- Former 3-Mile Fringe
- Proposed Annexation Areas (5.5 Square Miles)
- Annexation Waiver Property



March 14, 2017

Bloomington Geographic Information System

All data is the property of the City of Bloomington. No part of this map may be reproduced for any purpose without written permission from the City of Bloomington.

Current and Recent Projects in the Annexation Areas Receiving CBU Service:

Annexation Study Areas – Projects List

Annexation Area 1A:

1. Duncan Supply – Bloomington
 - a. Location: 1200 N Loesch Rd / NE corner of Loesch & Profile Pkwy
 - b. Status: Currently in 2016 plan review
 - c. Project: Commercial project
2. Westside Tractor
 - a. Location: 311 N Curry Pike, Lot 2
 - b. Status: Currently under construction (nearly complete)
 - c. Project: Commercial project
3. Weddle Brothers Construction – Warehouse and Repair Shop
 - a. Location: 2180 & 2182 W Industrial Park Dr
 - b. Status: Currently under construction (nearly complete)
 - c. Project: Commercial project
4. Stonelake Park Development
 - a. Location: Stonelake Dr / behind hotel next to Arlington Elementary School
 - b. Status: Developer continues to work on this development a bit here and there. Not fully finished.
 - c. Project: Residential

Annexation Area 1B:

1. Tapp Rd & Rockport Rd Intersection Improvements
 - a. Location: Intersection of Rockport Rd & Tapp Rd
 - b. Status: Currently under 2016 plan review
 - c. Project: INDOT (traffic)
2. Baywood @ Clear Creek Estates, Ph 4 – project completed (single-family residential units still under construction; utility infrastructure is complete).

Annexation Area 2:

1. Fullerton Pike Corridor, Ph 2 (Walnut St to Rogers St)
 - a. Location: Gordon Pike between Rogers St & Walnut St (Old SR 37 S)
 - b. Status: Currently under 2016 plan review



- c. Project: INDOT (traffic)
- 2. Holland Fields Subdivision
 - a. Location: 4300 block of S Walnut St Pike & Holland Dr (btwn Holland & Crestline)
 - b. Status: Approved for construction to begin (2016)
 - c. Project: Residential development
- 3. The Lakes PUD
 - a. Location: SE corner of Sare Rd & Rogers Rd (across from Sherwood Oaks Church)
 - b. Status: Ph 1 is nearly complete. Additional phases are planned for future development
 - c. Project: Mixed – Use Development (Commercial, Residential, Multifamily Residential)

Annexation Area 5:

- 1. Hilltop Court Apartments Expansion
 - a. Location: 1305 W Allen St
 - b. Status: Approved & Under Construction
 - c. Project Type: Multi-family Residential Development
- 2. Secretly Canadian Distribution
 - a. Location: 1461 W Bloomfield Rd
 - b. Status: Under 2016 plan review
 - c. Project Type: Commercial
- 3. Bloomfield Rd & Rolling Ridge Way Intersection Improvements
 - a. Location: Intersection of Bloomfield Rd & Weimer Rd
 - b. Project Type: Traffic and Utility Improvements. City Investment of \$3 million.

Annexation Area 7:

- 1. **Proposed:** Gul Saeedi Development
 - a. Location: 4631 N Old SR 37 (Business) / Intersection of Bayles Rd & N Old SR 37
 - b. Status: Under Consideration - Currently in Area B Jurisdiction and seeking approval to be eligible for sanitary sewer service so his property can be rezoned from Residential to Commercial for future development.
 - c. Project Type: Sewer Extension for Future Commercial Development



Planning and Transportation:

The I-69 Expansion represents a critical stimulus to future economic development for Bloomington. When completed, the Expansion will capture more commercial traffic and will connect Evansville to Indianapolis. I-69 is known as the North American Highway and will connect the United States of America to Canada and Mexico. This shift in business traffic is projected to provide economic development opportunities along the I-69 Expansion. The I-69 Expansion is scheduled to open in 2018, at which time traffic along the Expansion is projected to increase, bringing new economic opportunity to the City and surrounding areas.

The City of Bloomington is best suited to manage development and growth at the proposed interchanges of I-69 to provide a diversification of property uses.

Bloomington is the largest urbanized area between Evansville and Indianapolis. State Road 37 is the route of I-69 through the City of Bloomington. The City of Bloomington and large portions of the annexation areas have already experienced significant development. I-69 will only compound and speed up future development in these areas.

The City of Bloomington will have approximately 8.5 miles of the I-69 expansion located inside its corporate boundaries. This will include five (5) planned interchanges and four (4) over passes in the I69 expansion. As part of the conversion of SR 37 to I-69, the existing partially-controlled limited access facility will be upgraded to have fully controlled access and will include the addition of travel lanes in the north and southbound lanes.

Interchanges (listed south to north):

1. West Fullerton Pike
2. West Tapp Road
3. SR 45/West Bloomfield Road
4. SR 48/West 3rd Street
5. SR 46/SR 45 and SR 46 By Pass

Overpasses (listed south to north):

1. South Rockport Road
2. West 17th Street/ West Vernal Pike
3. West Arlington Road
4. Northern Kinser Pike



Certified Public Accountants | Consultants | Registered Municipal Advisors

The proposed annexations are collectively intended to enable the City of Bloomington to promote and stimulate controlled economic development along the I-69 expansion, including planning for street infrastructure improvements, for the existing utility expansion to current developments, and for the continued extension of municipal utilities to undeveloped areas.

Top 100 Best Places to Live in the United States:

Per Livability.Com, the City of Bloomington is ranked the 76th best place to live. The City of Bloomington is the only Indiana city on this list.

Bloomington Indiana



Population: 81963

Known as “The Gateway to Scenic Southern Indiana,” Bloomington has been a Tree City USA community for 30 years and is best known as home to Indiana University Bloomington. Being a college town (picked as one of the Best College Towns in 2012) of 42,000 students, the median age for residents is less than 24 years old. Key economic sectors in Bloomington include life sciences, advanced manufacturing and technology, and entertainment venues along with shopping destinations, such as College Mall and Fountain Square Mall.



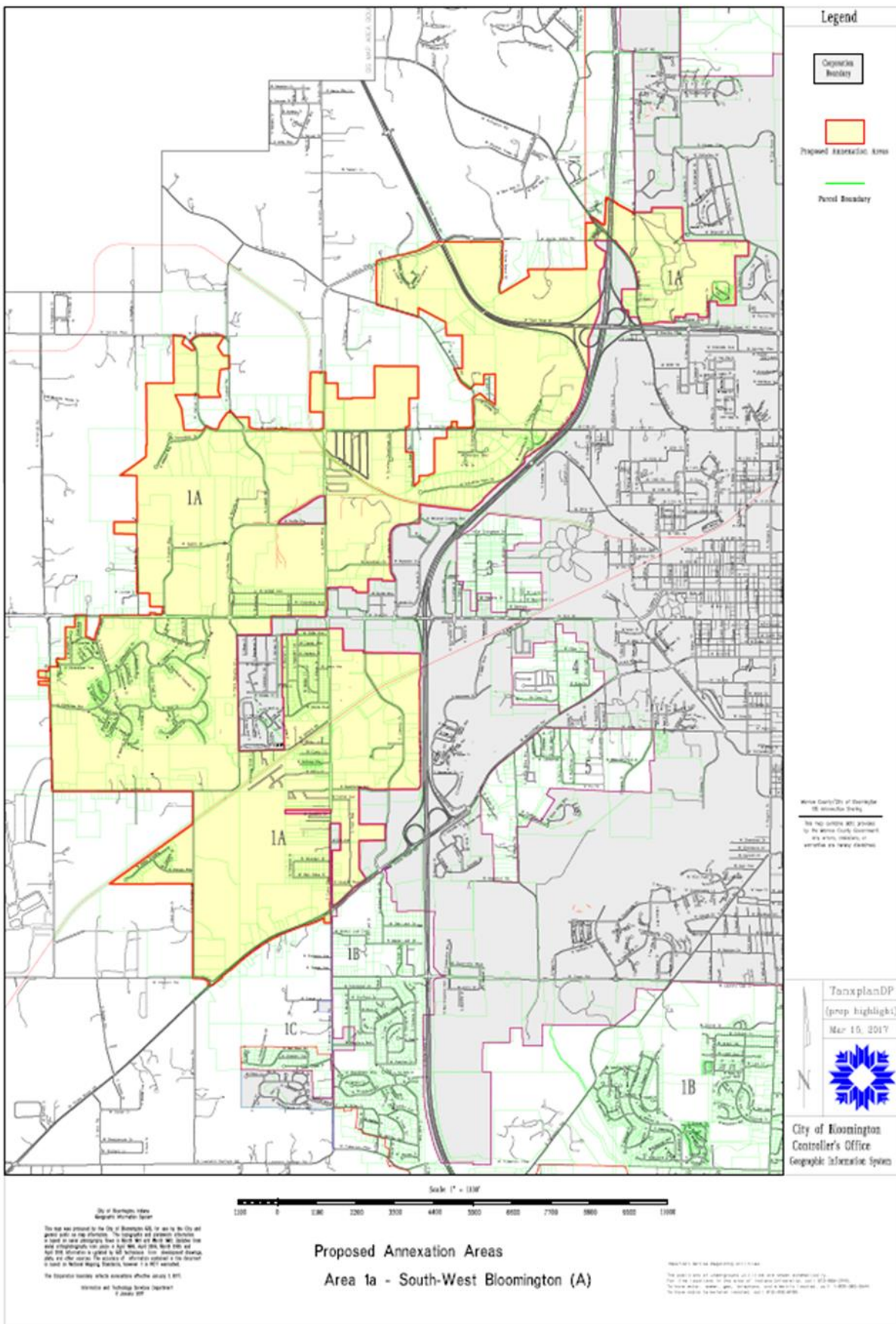
Certified Public Accountants | Consultants | Registered Municipal Advisors

Location:

1. Area 1A (Name – South-West (A) Bloomington Annexation Area) – Includes approximately 3.3 miles of the I-69 expansion. Includes areas along the north-western and western borders of the City of Bloomington.

Township(s): Bloomington, Richland, and Van Buren

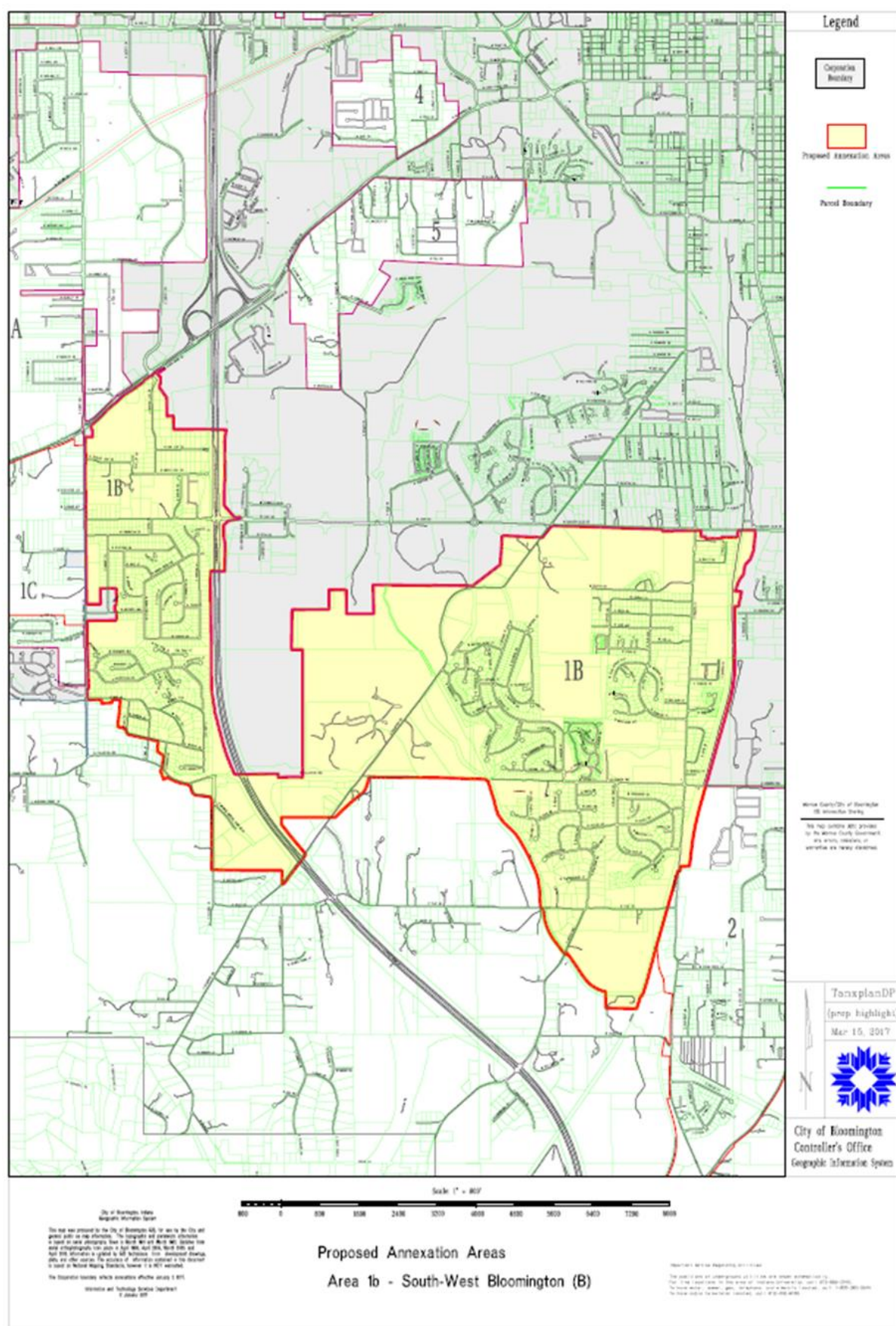




2. Area 1B (Name – South-West (B) Bloomington Annexation Area) – Includes approximately 2.4 miles of the I-69 expansion. Includes areas along the western, south-western, and south-central borders of the City of Bloomington.

Township(s): Perry and Van Buren





3. Area 1C (Name – South-West (C) Bloomington Annexation Area) – Includes an area along the south-western border of the City of Bloomington.

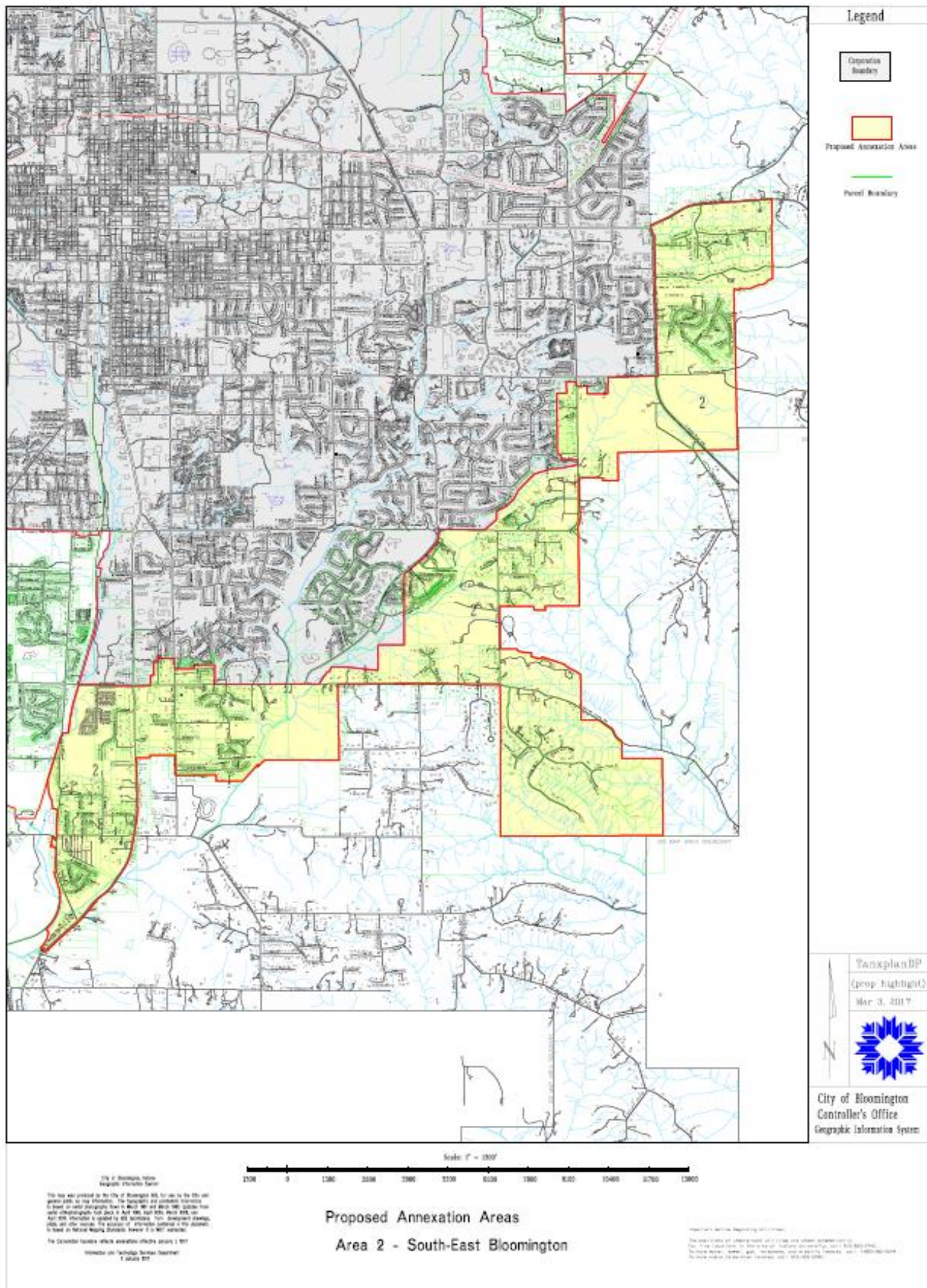
Township(s): Van Buren



4. Area 2 (Name– South-East Bloomington Annexation Area) - Includes areas along the south-central, south-eastern, and eastern borders of the City of Bloomington.

Township(s): Bloomington, Benton, Salt Creek, Perry

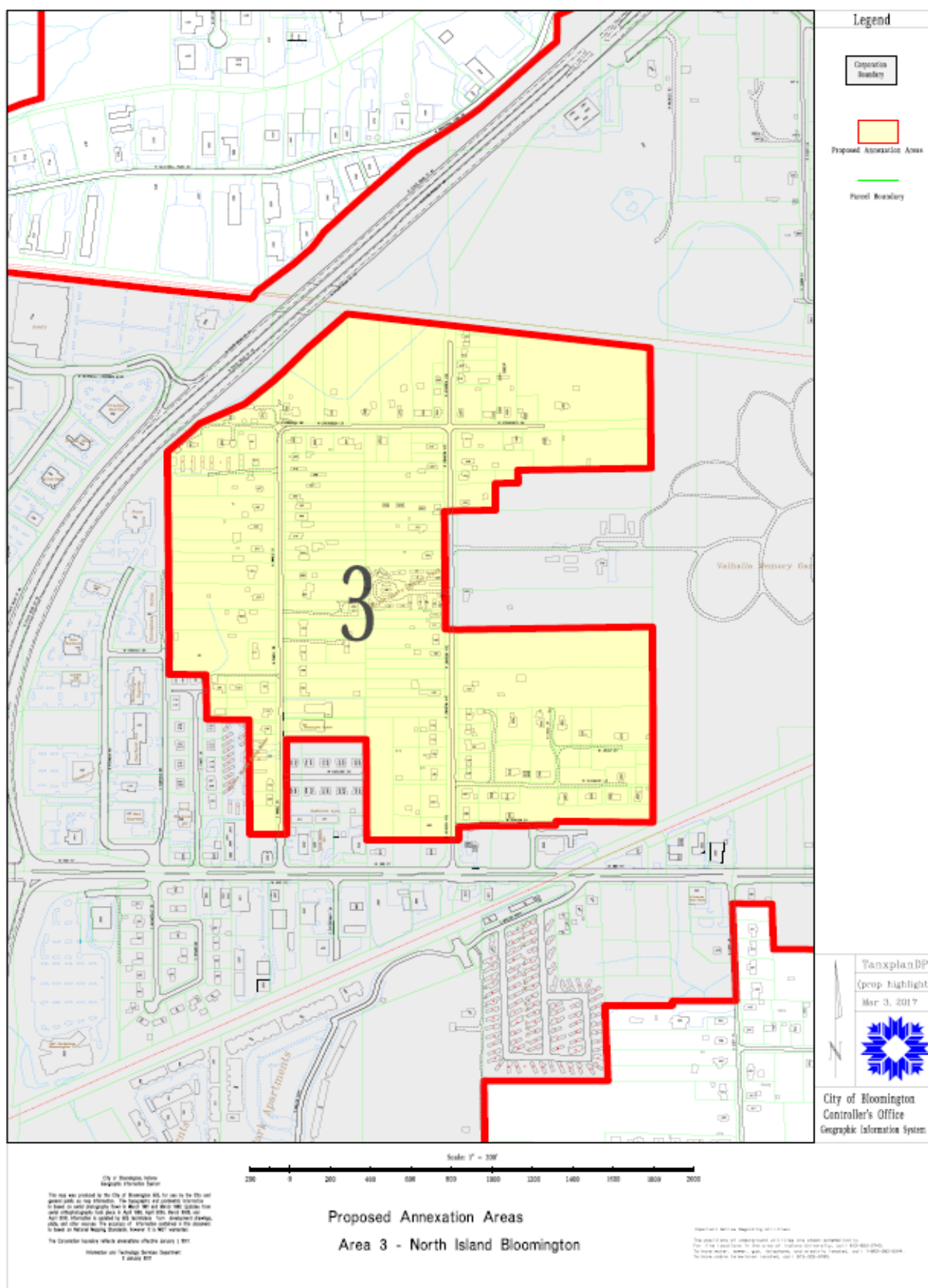




5. Area 3 (Name – North Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

Township(s): Bloomington

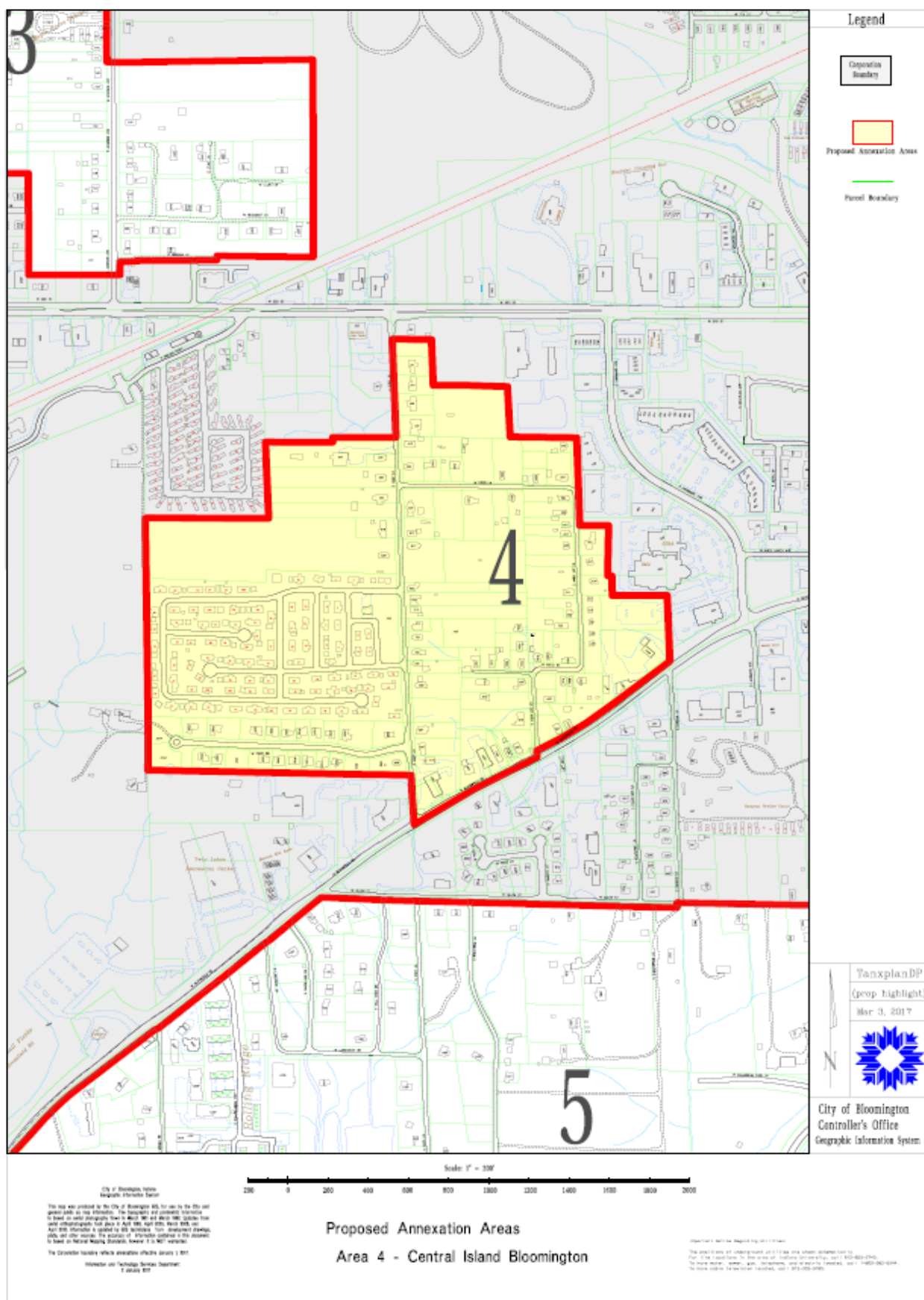




6. Area 4 (Name – Central Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

Township(s): Perry

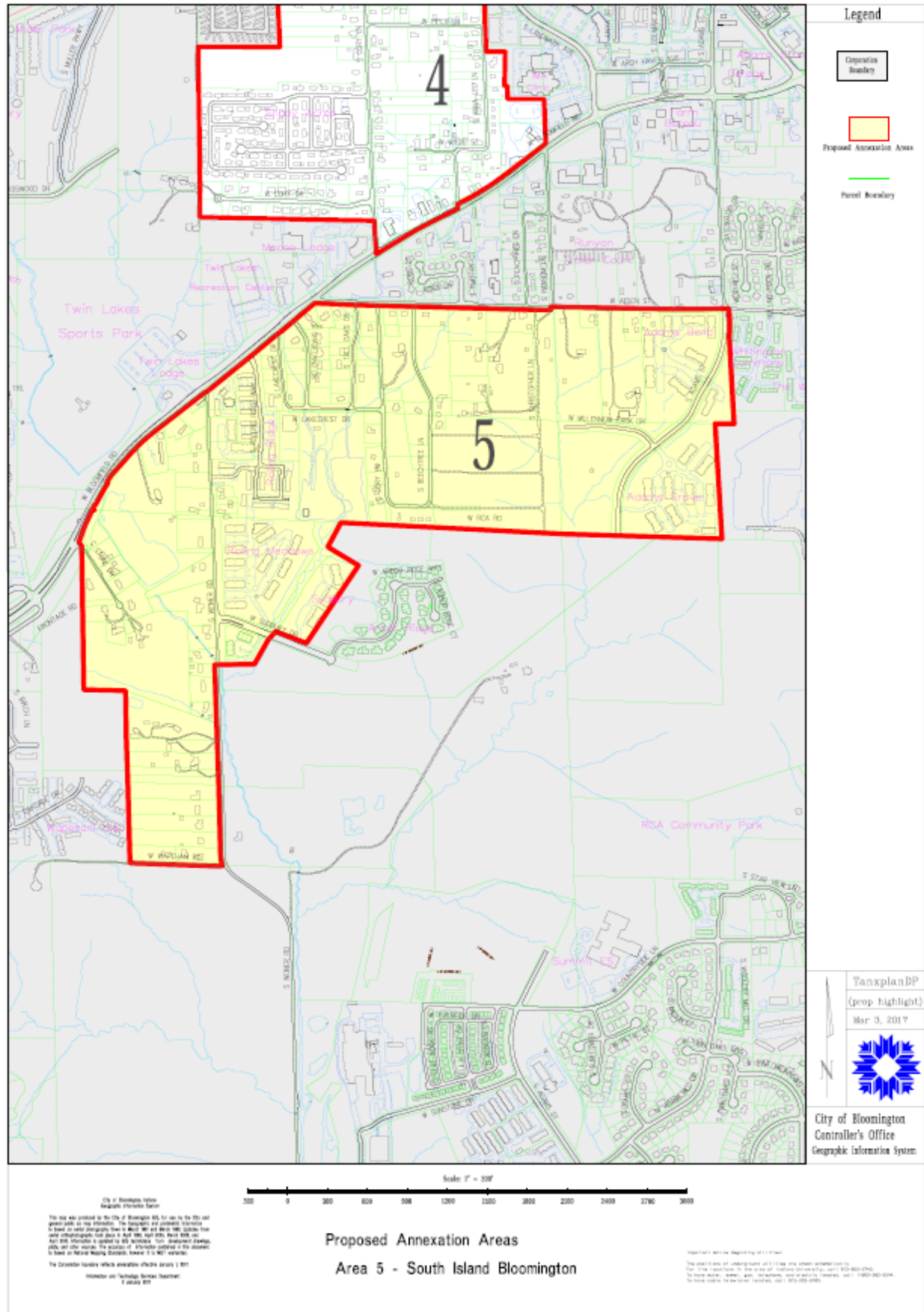




7. Area 5 (Name – South Island Bloomington Annexation Area) - Includes an area 100% inside the Bloomington corporate boundaries.

Township(s): Perry

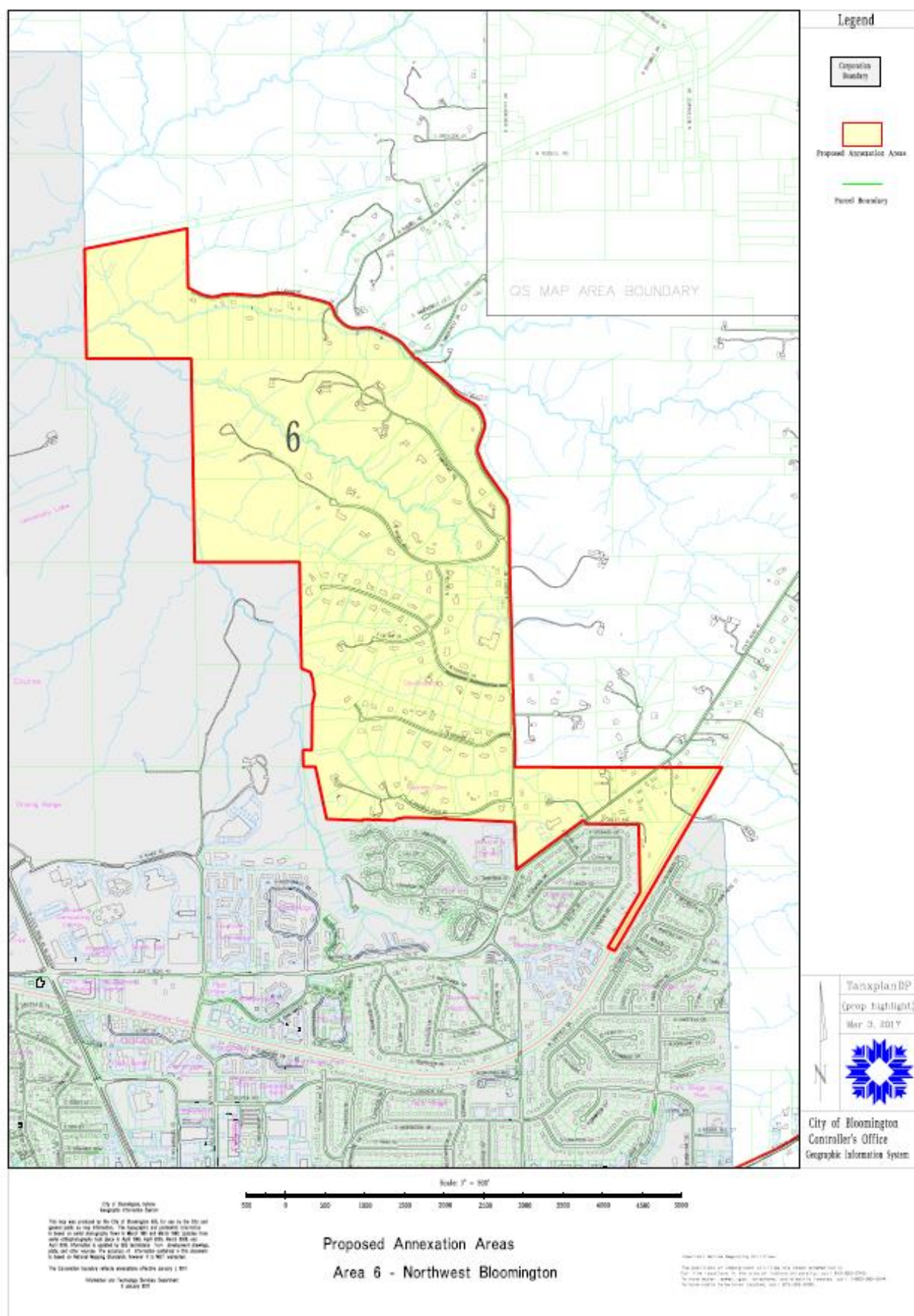




8. Area 6 (Name— Northeast Bloomington Annexation Area) - Includes areas along the northeastern borders of the City of Bloomington.

Township(s): Bloomington

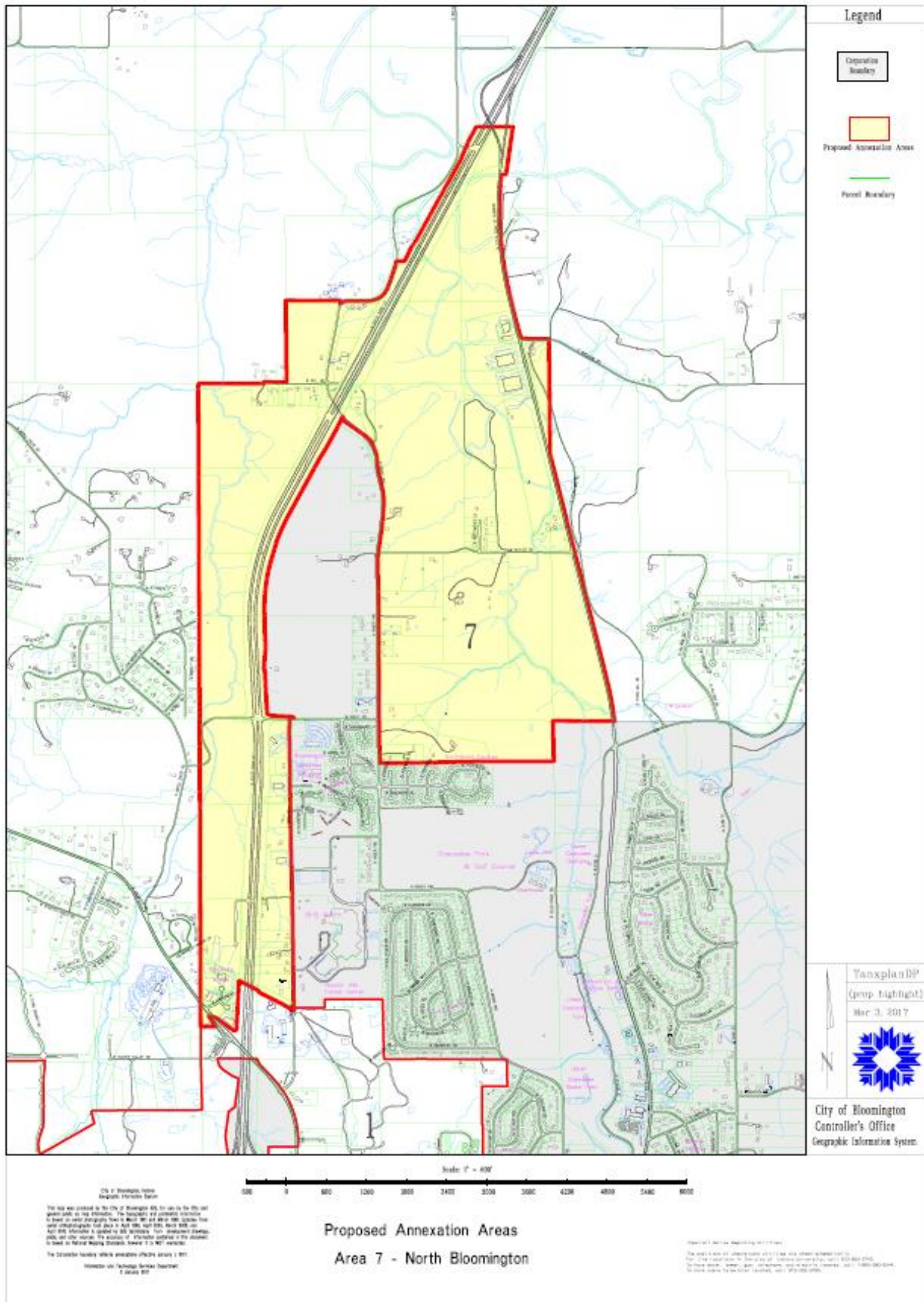




9. Area 7 (Name– North Bloomington Annexation Area) - Includes approximately 2.7 miles stretch of the I-69 expansion. Includes areas to the east and the west of the I-69 expansion.

Township(s): Bloomington





Basic Data of the Annexation Areas:

Property Tax Rate Information:

Per the Department of Local Government Finance's pay 2016 budget order for Monroe County, the following are taxing district property taxes, and pro forma property tax rates for the proposed annexation areas:

Township	Proposed Annexation Areas	Pay 2016 Unincorporated Taxing District Property Tax Rate	Pay 2016 Incorporated Taxing District Property Tax Rate	Pro Forma Post Annexation Tax Rates
Bloomington Township	1A,2,3,6,7	\$1.4823	\$2.0677	\$2.0303
Perry Township	1B,2,4,5	\$1.3258	\$2.0639	\$2.0432
Richland Township	1A	\$1.6637	\$2.4287	\$2.3913
Van Buren Township	1A,1B,1C	\$1.4712	\$2.0991	\$2.0617
Benton Township	2	\$1.2919	Not Applicable	\$2.0252
Salt Creek Township	2	\$1.3306	Not Applicable	\$2.0424

NOTE: By state law, the township/fire district fire property taxes will be eliminated for residents in an annexation area that is annexed into the City of Bloomington. Under state law, debts incurred by the City continue to be paid by the current City residents only. Likewise, debts incurred by the Township continue to be paid by the current Township residents residing outside of the City (debts incurred by the township are fire related).

NOTE: For residents of Perry Township, state law requires a one-year delay in the effective date of the annexation for a City annexing part or all of a fire protection district. The City's delay of the annexation effective date until January 1, 2020 takes this on-year delay into count.

Over-lapping taxing units: The following pages show 2016 property tax rates for all taxing units located in the taxing districts listed above. Note: Township fire, EMS and cumulative fire funds rates will not be levied on properties in the annexation areas once annexed; township fire debt will remain with the township residents residing outside the City until the debt is retired. Fire Protection District property tax rates will also not be levied in the annexation areas once annexed. City debt that was issued prior to the annexation will not be levied in the annexation areas.



Unit Name	Notes	Pay 2016 Property Tax Rates
Monroe County	<ul style="list-style-type: none"> No adjustment due to annexation 	\$0.3760

Unit Name	Notes	Pay 2016 Property Tax Rates
Benton Township	<ul style="list-style-type: none"> Fire and Cumulative Fire eliminated \$.1185 Debt will continue until debt is paid off \$.0081 	\$0.1377

Unit Name	Notes	Pay 2016 Property Tax Rates
Bloomington Township	<ul style="list-style-type: none"> Fire, EMS and Cumulative Fire eliminated \$.2786 Debt will continue until debt is paid off \$.0252 	\$0.3281

Unit Name	Notes	Pay 2016 Property Tax Rates
Perry Township	<ul style="list-style-type: none"> No township fire rates. Fire provided from Perry Clear Creek Fire Prot. Dist. 	\$0.0205

Unit Name	Notes	Pay 2016 Property Tax Rates
Richland Township	<ul style="list-style-type: none"> Fire and Cumulative Fire eliminated \$.1242. No debt. 	\$0.1469



Unit Name	Notes	Pay 2016 Property Tax Rates
Salt Creek Township	<ul style="list-style-type: none"> • Fire and Cumulative Fire eliminated \$.1400 • Debt will continue until debt is paid off \$.0242 	\$0.1764

Unit Name	Notes	Pay 2016 Property Tax Rates
Van Buren Township	<ul style="list-style-type: none"> • Fire, EMS and Cumulative Fire eliminated \$.2330 • Debt will continue until debt is paid off \$.0283 	\$0.3170

Unit Name	Notes	Pay 2016 Property Tax Rates
City of Bloomington	<ul style="list-style-type: none"> • All rates other than debt would be levied inside of the annexation areas. • The total debt property tax rate is \$.0374. • These debts would be paid by the current residents of the City until the debts are retired. 	\$0.8546

Unit Name	Notes	Pay 2016 Property Tax Rates
Richland-Bean Blossom School Corp.	<ul style="list-style-type: none"> • No adjustment due to annexation 	\$1.0174

Unit Name	Notes	Pay 2016 Property Tax Rates
Monroe County Community School Corp.	<ul style="list-style-type: none"> • No adjustment due to annexation 	\$0.6548



Unit Name	Notes	Pay 2016 Property Tax Rates
Monroe County Public Library	<ul style="list-style-type: none"> No adjustment due to annexation 	\$0.0950

Unit Name	Notes	Pay 2016 Property Tax Rates
Bloomington Transportation	<ul style="list-style-type: none"> The tax rate would be levied inside the annexation area No debt 	\$0.0346

Unit Name	Notes	Pay 2016 Property Tax Rates
Perry-Clear Creek Fire Protection District	<ul style="list-style-type: none"> All of this tax would go away after the annexation in Perry Township. Debt will continue until debt is paid off estimated \$.0167 	\$0.1511

Population:

Per the City GIS department, population estimates are as follows:

	1A	1B	1C	2	Areas 3	4	5	6	7	Total
Population Estimate	3,732	5,575	70	3,382	302	352	1,055	269	140	14,877

Road Miles:

Per the City GIS department, road mile estimates are as follows (this does not include state roads),

County	1A	1B	1C	2	Areas 3	4	5	6	7	Totals
Monroe County	29.52	23.10	0.68	23.14	1.11	0.94	1.80	4.69	3.33	88.31



Municipal Services:

Non-Capital Services:

The City services of a noncapital nature, including police protection, fire protection, street and road maintenance, and other noncapital services normally provided within the corporate boundaries, will be provided to the annexed territory within one (1) year after the effective date of the annexation. These services will be provided in a manner equivalent in standard and scope to those non-capital services provided to areas within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Capital Services:

Planned services of a capital improvement nature, including street construction, street lighting, sewer facilities, water facilities, and storm water drainage facilities, will be provided to the annexed territory within three (3) years after the effective date of the annexation in the same manner as those services are provided to areas within the corporate boundaries regardless of similar topography, patterns of land use, and population density, and in a manner consistent with federal, state, and local laws, procedures, and planning criteria.

Cost Estimates to Provide Services to the Annexation Areas for each Department:

We worked with all City Department heads and have determined that the following are the reasonably anticipated costs for the City to serve the annexation areas in a manner similar to the manner services are currently provided within the City of Bloomington within one (1) year for non- capital services and three (3) years for capital services of the effective dates of the annexation ordinances. In some cases, Departments can meet this standard by phasing in the costs over a period of years.

The City of Bloomington anticipates issuing a bond for capital costs payable from the revenue stream from the annexations. The City anticipates issuing the bond in the first year the annexations become effective and paying back the bond the following year. All costs that are shown as capital costs are included in the bond issue. In this way, the City will have the money available to fund the capital expenditures as outlined in the department cost projections as soon as the annexations become effective.



There has been some apparent misunderstanding outside of the City about the impact of the bond on estimated property taxes. The bond will not create a new rate beyond those contemplated within the fiscal plan. The bond payments are instead already incorporated into the estimated net revenue calculations assuming a 10 to 20-year typical repayment.

Departments:

While the City is proposing several separate annexations, the annexations and the City's provision of services are not occurring in separate vacuums. The City has therefore approached the fiscal planning as a comprehensive study of the extension of noncapital and capital services, and corresponding costs and impacts. The City has then separately identified the different annexation areas and attendant estimated costs and revenues. This section (pages 35-68) discusses the various services provided by the City by department, the overall estimated additions for each department as a result of the comprehensive annexation proposal, and the timing of providing those services to the annexation areas. The detailed breakdown of the overall estimated range of noncapital and capital costs of each department are then provided in spreadsheet form on pages 80-99, as referenced in each department within the section. Finally, the detailed breakdown of the estimated range of noncapital and capital costs (by department) for each separate annexation area is set forth by area from pages 177 through 386. That is, this fiscal plan is a comprehensive plan for the entire annexation study area, but also includes separate fiscal planning for each individual annexation that can be viewed independently.

Legal Department

The Legal Department Serves the City's legal needs, which range from code drafting and enforcement, to solving citizens' issues, real estate matters, statutory interpretation, litigation, and general advice to the Mayor and City Departments on a broad variety of municipal, state, and federal law issues.

The Legal Department has studied the annexation areas and expects the annexation areas would require a minimum amount of non-capital costs and no capital costs.

Regardless, the non-capital services of the Legal Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.



Please reference Legal Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	94	194	224	254	284	314	344	374	404	434

Controller's Department

The Controller's Department ensures that public tax dollars are utilized in a fiscally responsible manner to provide optimal services to Bloomington residents. The office is involved in the processing of all daily financial transactions of the City. The Department strives to ensure Bloomington's short- and long-term fiscal viability through professional financial and budgetary management and reporting.

The Controller's Department has studied the annexation areas and expects the annexation areas would anticipate one (1) additional employee. The Department would not anticipate any additional capital costs.

Regardless, the non-capital services of the Controller's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Controller's Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	101	201	231	261	291	321	351	381	411	441



Community and Family Resources Department (CFRD)

The Community and Family Resources Department (CFRD) serves as a resource to individuals, families and organizations in the Bloomington community, coordinating services, programs and activities that promote an enhanced quality of life and help to build a strong, vital community. Programs, Commissions and Committees provided by CFRD include:

Community and Family Resources Department Programs

- Accessible Bloomington
- Community Health Programs and Outreach
- Guides, Directories and Resources
- Latino Programs and Outreach
- Safe and Civil City Program
- City of Bloomington Volunteer Network

Community and Family Resources Commissions and Committees

- Commission on the Status of Black Males
- Commission on the Status of Women
- Commission on the Status of Children and Youth
- Council for Community Accessibility
- Dr. Martin Luther King, Jr. Commission
- Commission on Hispanic and Latino Affairs
- Commission on Aging
- The Monroe County Domestic Violence Coalition

CFRD has studied the annexation areas and expects the annexation areas would anticipate 1-3 additional employees as well as other operating costs. The Department would not anticipate any additional capital costs.

Regardless, the non-capital services of CFRD will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.



Please reference CFRD detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	103	203	233	263	293	323	353	383	413	443

Parks Department

The Parks Department provides essential services, facilities and programs necessary for the positive development and well-being of the community through the provisions of parks, greenways, trails and recreational facilities, working in cooperation with other service providers in the community to maximize all available resources. The Department manages 2,273 acres of property, is responsible for over \$50 million in city assets and offers over 300 sports and recreation programs annually.

The Bloomington Parks Department is a major community asset that repays residents' investment every day. Thanks to the Departments facilities, land, and programs, residents enjoy higher property values, improved neighborhoods, and enhanced lives and job performance as they exercise, play, and relieve stress in a greener and more beautiful and sustainable urban environment. As a sign of the Department's commitment to serving Bloomington, it is one of only four parks departments in the State of Indiana to be accredited by the National Recreation and Park Association's Commission for Accreditation of Parks and Recreation Agencies (CAPRA). Achieving this status indicates that the Department has met national standards of best practices for providing high quality services and experiences.

The Bloomington Parks Department manages 2,273 acres of parkland and offers hundreds of programs for Bloomington residents of all backgrounds, ages, and abilities. The Department is responsible for numerous park facilities, including the Twin Lakes Recreation Center, Bryan Park Pool, and Winslow Sports Park. This includes

- a. 35.39 miles of trails
- b. 2 outdoor pool facilities
- c. 1 (27 hole) golf course
- d. 1 ice arena
- e. 28 park shelters
- f. 26 playgrounds
- g. 3 recreation/community centers
- h. 1 skate park



Certified Public Accountants | Consultants | Registered Municipal Advisors

- i. 1 theatre
- j. 26 basketball courts
- k. 26 tennis courts
- l. 7 volleyball courts
- m. 16 ball diamonds
- n. 1-disc golf course
- o. 1 dog park
- p. 8 rectangular fields.

Park Classification	Current Acres
Urban Mini-Parks	6.81
Neighborhood Parks	68.96
Community Parks/ Sports Parks/Golf Course	649.12
Nature Preserves	1,302.48
Multi-Use Trails	148.02
Dog Parks	18.50
Cemeteries	29.99
Undeveloped Land	34.02
Facility Acreage Not Currently Parks	15.42
Total Acres	2,273.32

Recreational Services

Recreational Services provides programs, events, and services for the Department. These include Community Events that feature an eclectic mix of cultural and outdoor activities as well as year-round events that provide employment, education and a sense of community. Examples of these offerings include:

- After School Programs
- Community Gardens
- Drool in the Pool
- Farmers Market
- Fourth of July Parade
- Kid City camps
- Preschool
- Rhino's all ages events
- Special Olympics
- Senior Expo



Certified Public Accountants | Consultants | Registered Municipal Advisors

- Youth Break Days

Sports Services

The Sports Services division provides formal and informal sports programs and services for youth and adults. Activities are held at Department administered facilities. The Sports Services division also works with local organizations that utilize Department facilities for programs that are not administered by the Department. Activities include programs such as:

- Babe Ruth Baseball
- Basketball
- Blades Hockey
- Figure Skating
- Indoor Soccer
- IU Hockey
- Softball
- Swim Lessons
- Tennis Lessons

Even though the City believes it can provide park services to the annexation areas with the existing parks facilities, the Parks Department believes it is in the community's best interest to add three (3) additional parks and walking trails.

The Department has studied the annexation areas and recommends the addition of three (3) City park spaces and will include the annexation areas in its trail system studies. The parks are anticipated to be located in the Eastern, Northwest, and Southwest portions of the annexation areas, but the City anticipates the final locations and infrastructure will be part of an ongoing discussion with residents. The fiscal plan projects these three parks will be built over a three-year period with costs projected by the Department.

Regardless, the non-capital services of the Park Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.



Please reference Parks Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	92	192	222	252	282	312	342	372	402	432

Human Resources Department

The mission of Human Resources is to establish innovative, employee friendly policies and management practices; foster a healthy, productive, rewarding work environment; and offer administrative and consulting services to City departments and employees.

Initially, hiring additional personnel will increase HR work related to the hiring and onboarding process. Thereafter, additional employees will increase the number of employee requests and the amount of data the Department inputs and manages. Furthermore, personnel increases raise the demand for services related to issues such as worker's compensation and other leave administration as well as benefits information that the Department collects, audits, manages, and processes.

The HR Department has studied the annexation areas and expects the annexation areas would need one (1) additional employee as well as other operating costs. The Department would anticipate additional capital costs for computers and office equipment.

Regardless, the non-capital services of the HR Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Human Resources detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	96	196	226	256	286	316	346	376	406	436



Office of the Mayor

The Mayor is the elected Executive of the City of Bloomington. The Mayor appoints the various Department heads, and makes appointments to various boards and commissions. The Mayor proposes the annual City Budget. The Mayor has the authority to approve or veto City Council ordinances. The Mayor enforces the ordinances of the City of Bloomington and the statutes of the State of Indiana.

The Office of the Mayor anticipates no cost increases to provide both capital and non-capital services to the annexation areas.

Regardless, the non-capital services of the Mayor's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Mayor Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	93	193	223	253	283	313	343	373	403	433

Public Works Department

The City of Bloomington Public Works Department provides a wide-range of services that will improve the quality of life to the residents of the annexation areas.

The Public Works Department has six (6) divisions: Administration, Animal Control, Facilities Maintenance, Fleet Maintenance, Streets, and Sanitation.

1. Administration Division.
 - a. The Administration Division has studied the annexation areas and determined the need to install 360 new street lights, and take over 93 existing street lights.
 - b. The Division also projects the annexation areas would require one additional full time employee who would be a Deputy Director.



2. Animal Control Division

- a. The Animal Care and Control Division has employees working 24 hours a day, 7 days a week. Therefore, the City can respond immediately to a vicious or injured animal. In contrast, Monroe County only provides animal control 8 AM to 5 PM Monday through Friday. The City plans to renovate and expand its animal shelter in 2017 which will greatly enhance this service and provide approximately 10% more space.
- a. The Animal Control Division has studied the annexation areas and projects the annexation areas would need two (2) additional full time employees, a full-time secretary, along with equipment and other operating expenses. The Division would also need two (2) additional vehicles.

3. Facilities Maintenance Division

- a. The Facilities Maintenance Division has studied the annexation areas and expects the annexation areas would require one (1) additional Maintenance/Custodian employee and one additional utility vehicle.

4. Fleet Maintenance Division

- a. The Fleet Maintenance Division has studied the annexation areas and expects the annexation areas would require one (1) additional Master Mechanic and a new or expanded facility to take care of new fleet vehicles.

5. The Street Maintenance Division

- a. The Streets Division is responsible for snow plowing. The City has 233 road miles and 25 trucks with plows. Monroe County has 715 road miles and approximately 26 trucks with plows. The City pretreats roads for hazardous weather conditions. The Streets Division also provides street sweeping.
- b. The Division has studied the annexation areas and expects the annexation areas would require eight (8) additional full time employees and incur added operating costs. The Division also will incur costs for snow events, street sweeping disposal, and annual signal maintenance. The Division requires the addition of one (1) tandem dump truck, three (3) single axle trucks, three (3) one ton trucks, and one (1) street sweeper. The annexation area roads will be placed in the City's road inventory and repaired, or replaced in a manner similar to how streets are currently repaired or replaced inside the City's current corporate boundaries.



6. Sanitation Division

- a. The Sanitation Division provides trash, recycling, yard waste, and appliance pick up to all residential properties inside of the City. The City of Bloomington is currently studying automated trash and recycling services. These services are provided by the City through a sticker fee and from tax dollars. The City's understanding is that the unincorporated areas have private trash haulers that charge around \$15 per month which includes trash pick-up only. The City anticipates that residential property owners will see a savings in their monthly trash costs through City service compared to private trash haulers.
- b. The Sanitation Division has studied the annexation areas and expects the annexation areas would require six (6) full time employees. The City is in the process of studying automated trash and recycling pick up. The Division will incur related capital costs for three (3) automated side loading trucks, two (2) automated rear loading trucks, and eight hundred (800) trash and recycling carts.

Regardless, the non-capital services of the Public Work's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Public Works Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	89	189	219	249	279	309	339	369	399	429



Housing and Neighborhood Development Department (HAND)

Housing and Neighborhood Development (HAND). HAND enhances the quality of life for Bloomington residents by developing programs, services, and partnerships to preserve community character, promote affordable housing and encourage neighborhood vitality. Services include code enforcement, inspection of rental housing, affordable housing, neighborhood services, and historic preservation. On any one day you may find a HAND employee rolling up his sleeves to help with a neighborhood clean-up or sitting in an office advising a prospective homeowner.

HAND administers several programs for the City of Bloomington. The Department is responsible for overseeing the City's comprehensive rental permit program. Each rental unit within the corporate boundaries is required to be inspected on a 3, 4 or 5-year cycle. In total, HAND inspects over 22,000 structures.

The Department also administers an unsafe building ordinance. Any structure found to be unsafe can be required to be safely stabilized.

The Department also receives two (2) grants from the Department of Housing and Urban Development. These grants allow the Department to provide assistance for households who are at 80% or less of the median income for Bloomington. Services include housing rehabilitation, down payment and closing cost assistance to buy a home, rental assistance, and public infrastructure improvements.

The Department also provides grants to neighborhoods for beautification projects such as signs, tree plantings, clean-ups, and other small neighborhood events.

Other programs and activities include overseeing the preservation of historic structures, work on establishing neighborhood associations, providing classes to homeowners and renters who are looking to buy or rent in Bloomington, providing financial assistance to prospective buyers and renters, working with profit and not-for-profit development to build affordable housing in the community; funding social service agencies who provide services to the low income residents of the community, and providing housing counseling services.

HAND has studied the annexation areas and expects the annexation areas would require 2-4 additional inspectors, 1-2 administrative assistants and, other operating costs. HAND anticipates related capital costs for inspector vehicles and computers.



Regardless, the non-capital services of HAND will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference HAND Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	97	197	227	257	287	317	347	377	407	437

Planning and Transportation Department

Planning and Transportation. The Department contains three (3) major divisions: Development Services, Long Range Transportation Planning, and Engineering. The Department also includes the county-wide Metropolitan Planning Organization or MPO.

1. The Development Services Division reviews and issues zoning permits, answers every day zoning inquiries from citizens, staffs and supports the Plan Commission and Board of Zoning Appeals, and Implements Code Enforcement per City-standards.
2. The Long-Range Transportation Planning Division staffs and supports the Bike and Pedestrian Committee, responds to citizens' inquiries and needs for active transportation, maintains the Comprehensive Master Plan, and helps with traffic items such as traffic counts.
3. The Engineering Division is responsible for all medium to large infrastructure projects outside of utility needs, as well as active transportation projects.

The Department ensures the sound management of Bloomington's growth, planning and transportation infrastructure, the protection of its quality of life, and economic vitality through a variety of comprehensive planning and engineering measures.

The Planning and Transportation Department has studied the annexation areas and expects the annexation areas would estimate three (5) to four (7) full time employees and associated operating costs. The Department has a five (5) year rolling plan for City of



Bloomington streets. The annexation areas will be added to the plan, and addressed as needed along with existing inventory. The City projects a cost of \$1 to \$1.5 million per year for road maintenance, repair and other costs in the annexation areas.

Regardless, the non-capital services of the Planning and Transportation Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Planning and Transportation Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	91	191	221	251	281	311	341	371	401	431

Information Technology Department

The Department provides comprehensive information technology and communications technology support for city staff across all areas of City operations. ITS also provides services directly to residents through the maintenance of public IT systems such as the City's website, data portal and mobile apps.

One of the City amenities that would be extended to annexed areas is highspeed fiber optic broadband service. The City has signed a Letter of Intent with Axia FibreNet, a company that constructs high-speed, Gigabit-class fiber to the premises networks. This network would be available to any content provider and service provider, reach every premise within the City boundaries, and it would be funded by Axia. In essence, Axia builds the roads, and anyone can drive on them. In addition, the community will have the opportunity to partner with Axia to provide low-cost services to families that otherwise could not afford such access.

The IT Department has studied the annexation areas and expects the annexation areas would not require additional staff. Rather the IT Department would have increased costs related to more employees and equipment in other City Department's (software licenses,



internet/network connectivity for any new facilities, increase in travel for IT staff to other facilities and maintenance costs related to new software, hardware and equipment.

Regardless, the non-capital services of the IT Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Information Technology Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	95	195	225	255	285	315	345	375	405	435

Economic and Sustainable Development Department (ESD)

Economic and Sustainable Development (ESD). The mission of the City of Bloomington's Department of Economic & Sustainable Development is to enhance the quality of life for citizens by administering strategic programs and initiatives which foster an environment where businesses may thrive and retain and create new, quality jobs.

ESD's activities encompass three areas

1. Business Relations and Development: Assistance and advocacy, incentives toward job creation, private capital investment and sustainable growth.
2. Sustainable Development: Building networks, expertise and efficiency in the community as well as internally to City operations.
3. Arts and Cultural Development: Public art, promotion of unique Bloomington attractions and events.

The ESD Department has studied the annexation areas and expects the annexation areas would not require additional staff. Rather the ESD Department would have increased costs related to promotion of business growth.

Regardless, the non-capital services of the ESD Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a



manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference ESD Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	99	199	229	259	289	319	349	379	409	439

Common Council Department

The Common Council is the elected legislative body and fiscal body of the City of Bloomington. There are nine (9) Council members, consisting of six (6) elected by district and three (3) elected at large.

As the legislative body of the City, the City Council is a link between the citizens of Bloomington and their government. By enacting legislation that fosters the health, safety and welfare of the City, the Council works to represent the interests of residents while ensuring the delivery of municipal services. By statute, the Council is responsible for the control of the City's property and finances, and the appropriation of money (Indiana Code § 36-4-6).

Council staff have studied the annexation areas and expect the annexation areas would not require additional staff. The Council would remain at nine (9) members.

The annexation areas will initially be assigned to existing contiguous Council districts. Following the effective date of the annexations that are ultimately implemented, whether in conjunction with the post-census redistricting or as an additional redistricting, the City will review and redistrict its Council District's as appropriate.

Regardless, the non-capital services of the Common Council will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.



Please reference Common Council Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	100	200	230	260	290	320	350	380	410	440

City Clerk Department

The City of Bloomington Clerk's Office strives to make city government as accessible and responsive to the community as possible. The office serves as an educational liaison between citizens and their government. The Department responds to inquiries by telephone, in writing, or in person from a variety of interested persons regarding matters pertaining to City Council actions, or related City information retained in the City Clerk's office. The Department works closely with the City Council to supply combined constituent services.

The City Clerk has studied the annexation areas and expects the annexation areas would not require additional staff or other operating or capital costs.

Regardless, the non-capital services of the City Clerk's Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference City Clerk Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	102	202	232	262	292	322	352	382	412	442



Police Department

The City of Bloomington Police Department is a full-service police agency, providing police protection to a city of approximately 84,000 residents and a land area of approximately 20 square miles. The Police Department employs 163 full-time persons: 100 sworn officers and 63 civilian employees. As part of the department, the Central Emergency Dispatch Center (CEDC) gathers and maintains law enforcement records and provides general operations and maintenance support.

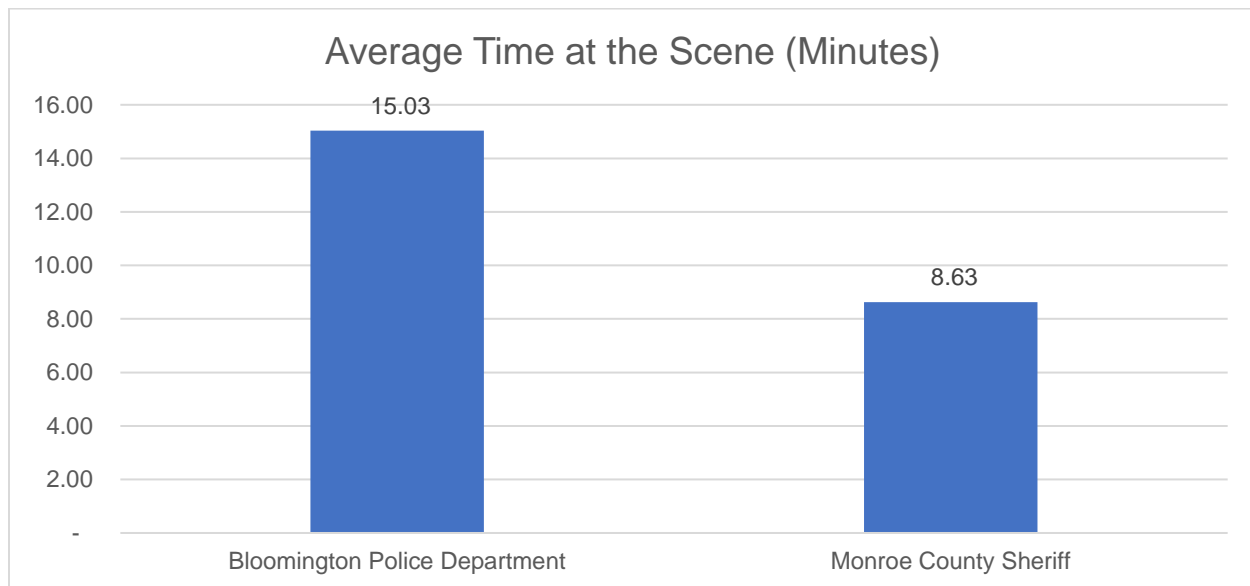
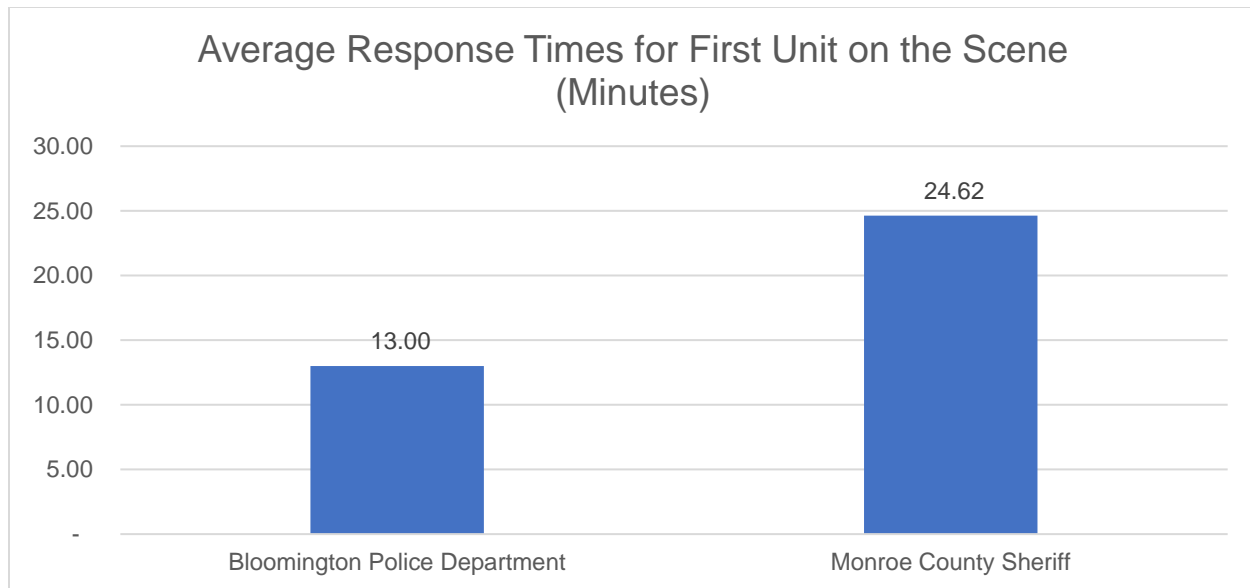
The Department responds to citizens' requests for information, coordinates activities with community organizations and assists school administrators in support of safer schools. The Department also facilitates the safe and expedient movement of vehicular and pedestrian traffic, provides neighborhood patrols, and serves as a presence for the deterrence of crime. Through the continued education and training of sworn officers, the Police Department makes the City of Bloomington a safe community.

BPD has at any given time at least nine (9) officers patrolling the City. The City expects an addition of at least two to three (2-3) patrol officers at any given time after the annexation. Monroe County has three to four (3-4) officers patrolling the County.

The Department is proud to show the readers of this report the following data and charts illustrating BPD's response times and time spent at the scene compared to the Monroe County Sheriff's Department for 2015. This data shows the BPD responds, on average 11.62 minutes quicker than the Sheriff's Department and is at the scene on average 6.40 minutes longer (source: SpillmanServer):

Department	Average Calls for Service (minutes)			
	Pre-Dispatch	Response	Travel	At Scene
Bloomington Police Department	11.68	13.00	6.32	15.03
Monroe County Sheriff	12.03	24.62	21.70	8.63
Difference	(0.35)	(11.62)	(15.38)	6.40

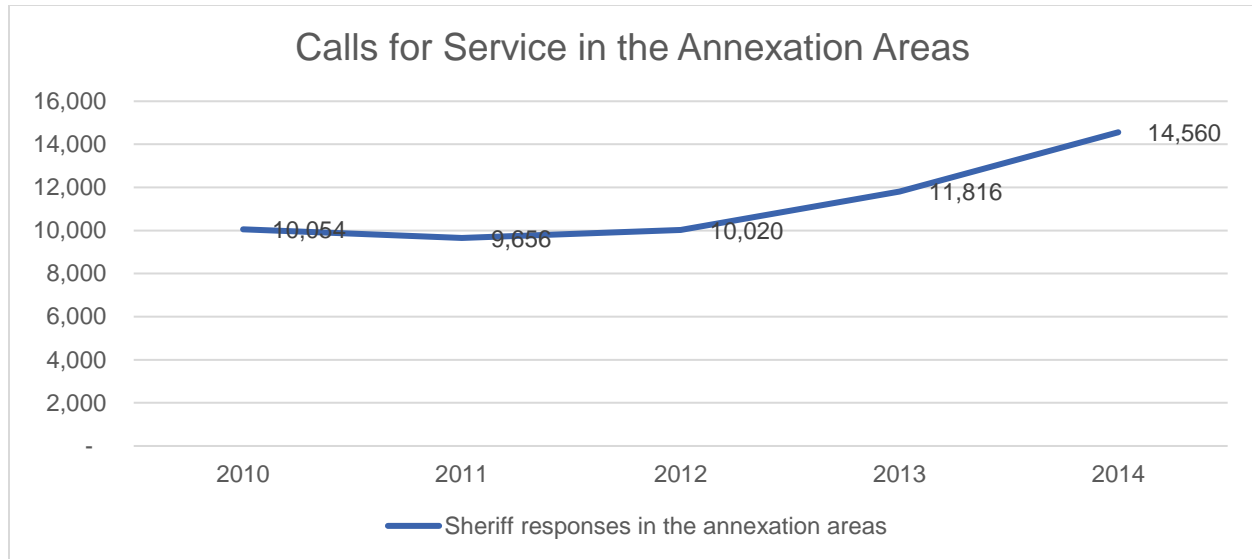




Records show that calls to the annexation area have grown substantially from 2010 to 2014:

	2010	2011	2012	2013	2014
Sheriff responses in the annexation area	10,054	9,656	10,020	11,816	14,560





The Police Department has studied the annexation areas and projects it will require the following:

	<u>Minimum</u>	<u>Maximum</u>
Officers	14	18
Detectives	5	7
Sergeants	4	5
Lieutenant	1	1
Records	1	2
Dispatch	0	0
Evidence Techs	1	2

The Police Department will phase this in over a four-year period. The service levels will be provided the same way to the annexation areas in the same manner as the residents who currently reside in the City of Bloomington regardless of any phase in of services.

The Department has determined it will need the following number of police cars:

<u>Minimum</u>	<u>Maximum</u>
8	10



This will allow the Department to hire officers and provide cars/equipment at the time of the hiring of the employees, and this provides for reasonable depreciation of the police cars.

The Department also has determined the need to remodel the station to make room for the new employees:

<u>Minimum</u>	<u>Maximum</u>
\$150,000	\$200,000

Regardless, the non-capital services of the Police Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Police Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	90	190	220	250	280	310	340	370	400	430

Fire Department

The Fire Department consists of 109 personnel, operating three engines, one rescue engine, one quint, one aerial platform, two medium rescues, one brush truck, four chief SUB trucks, and support vehicles from five fire stations. The City of Bloomington is currently rated a 3 from the Insurance Services Organization (“ISO”). The Fire Department believes at its next rating from ISO that a rating of 2 is attainable and a rating of 1 is also a possibility. The Department provides a full range of emergency services including: structure, wildland fire response, fire inspection, fire investigation, fire/life education, emergency medical response, vehicle rescue/extrication, confined space rescue, high angle rescue, trench rescue, urban search and rescue, ice/water rescue, and emergency scene command.



NOTE: as noted in the tax rate section, the following are applicable to fire tax rates:

1. Township (Fire District) Fire Fund, EMS Fund, and Cumulative Fire Fund tax rates are eliminated for residents in the annexed areas.
2. Township (Fire District) Fire Debt tax rates remain with township residents outside of the City until the debts are paid off.
3. Annexation area taxpayers will not pay existing City fire related debts.

In July 2015, the ISO rated the BFD a 3 out of 10.

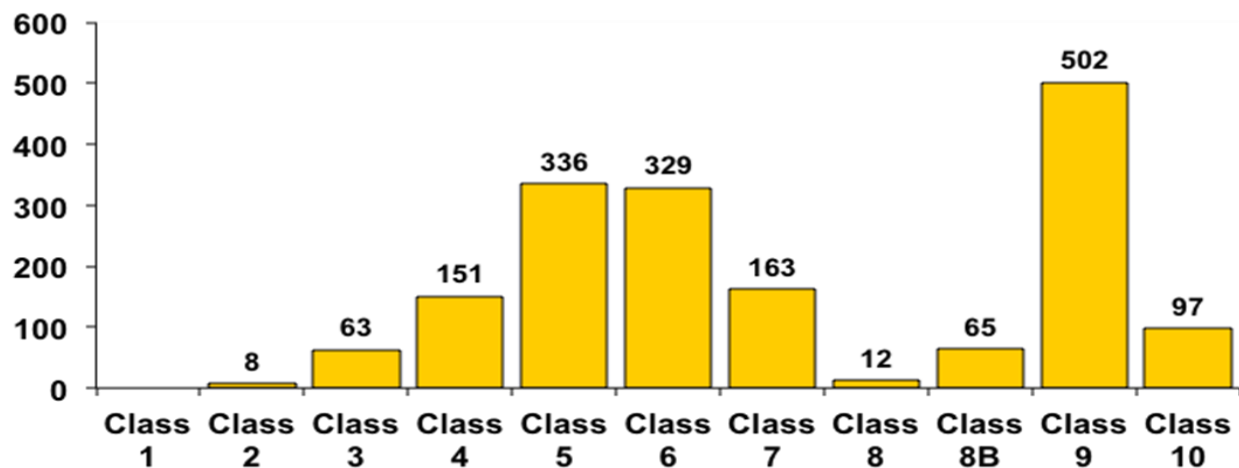
An ISO rating is a measure of three important aspects of a Department's ability to respond to a fire. Those aspects are:

1. Emergency Communications Systems – Accounts for 10 points
2. Fire Department – Accounts for 50 points
3. Water Supply – Accounts for 40 points

Per the BFD, all property owners in the annexation areas will immediately receive a rating of 3.

There are over 1,700 Departments in the State of Indiana. An ISO of 3 is in the top 4% of these rankings. The following are charts provided by ISO showing ISO ratings across Indiana:

Indiana



Certified Public Accountants | Consultants | Registered Municipal Advisors

What does a higher ISO rating mean for my community? ISO ratings are an indicator of a Department's ability to respond to a fire. ISO ratings, therefore, are utilized by insurance companies to, in part (it is noted that insurance companies use other factors as well), set insurance premiums.

The following are the ISO ratings for the BFD and the current fire service provider in the annexation areas:

Monroe County Fire Department Provider of Fire Protection in the Annexation Areas						
Community Name		Current ISO Rating		Prior ISO Rating		Effective Date
Bean Blossom Township		5		6		9/1/2016
Benton Township		6		7		3/1/2016
Bloomington		3		3		11/1/2015
Bloomington Township*		5		5		2/1/2017
Clear Creek Township		5		5		1/1/2015
Elettsville		5		5		9/1/2012
Indian Creek Township		9		9		9/1/2016
Northern Monroe Fire Protection Territory		5		N/A		2/1/2017
Perry Township		5		5		1/1/2015
Polk Township		10		9		8/1/2013
Richland Township		5		5		7/1/2014
Salt Creek Township		3		3		7/1/2014
Stinesville		5		9		9/1/2016
Van Buren Township		5		5		7/1/2014
Washington Township*		5		5		2/1/2017

* ISO Rating is now considered the rating of Northern Monroe Fire Protection Territory

The Fire Department has studied the annexation areas and projects it will require the following:

Non-Capital Costs:

For each station added, the Department requires the following personnel increases, plus other operating costs:

Captains	3
Chauffeurs	3
Firefighters	9



The Department expects that two (2) fire stations will be required, one in the southeast and one in the southwest side of the City, as well as a renovation of station 2. The new southwest station is generally connected to the annexation of Area 1A, 1B, and 1C and the southeast station is generally connected to the annexation of Area 2, though both stations will provide overall service improvements to the benefit of all the annexation areas. The renovation of the existing station 2 is similarly generally connected to the annexation of Areas 1A, 1B, 1C, 3, 4, 5, and 7, but will again provide overall service improvements for all areas.

If the connected annexations areas are annexed, the timing of the fire stations are planned as follows:

2021 Renovation
2022 New Station
2023 New Station

The City also recognizes that there are existing fire stations in the annexation areas owned by other fire departments that could potentially be utilized by the City. The City is willing to engage with other fire departments to determine the best method for utilizing these facilities, which could potentially include an agreeable transfer of existing facilities to the City. In the event the parties are able to work out a solution that is in the best interest of the providers as well as the newly annexed areas, such a solution may be a substitute for the construction of new facilities. Similarly, the City is willing to work with other departments on the potential transfer of existing equipment or apparatus in a manner that may be in the best interest of everyone. Finally, while the City cannot guarantee employment to any individual or group, when hiring new fire positions created as a result of the annexations the City intends to provide a point preference in the scoring system to township firefighters whose jobs may be impacted by the annexations. This will provide a scoring advantage to a township firefighter impacted by the annexation over another similarly qualified candidate. Importantly, the City welcomes qualified candidates to apply for open positions in all its departments. The City seeks to hire the most qualified individuals for every position, and many factors must weigh in the balance, including experience, qualifications, the needs of the department at the time, and diversity considerations. In addition, public safety has another layer to consider, since hiring for those positions is overseen by the City's Board of Public Safety, as required by state statute, and is subject to state Fire and Police PERF requirements as well. The point preference for impacted township firefighters is permitted by IC 36-8-4-10(b)(3), and will be applied by the Board of Public Safety as a part of the normal scoring system in new



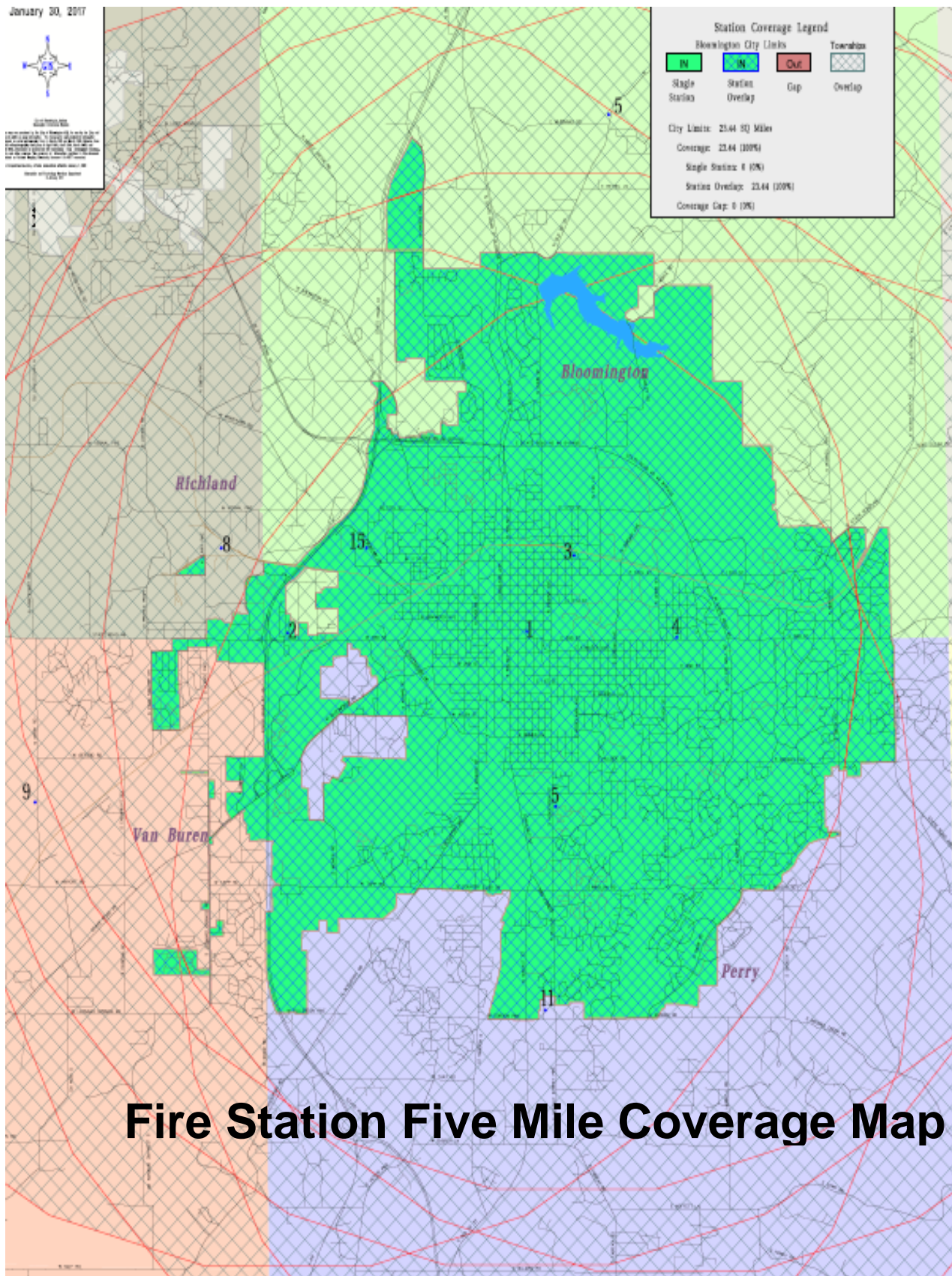
hires. The City plans to notify the county and townships when openings arise for which impacted firefighters might apply.

Regardless, upon the effective date of annexation the City will immediately begin providing fire service in all areas currently included in a fire protection district (e.g., the current Perry Clear Creek Fire Protection District). The non-capital services of the Fire Department will be provided in each of the other annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Fire Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	98	198	228	258	288	318	348	378	408	438





City of Bloomington Utilities Department

City of Bloomington Utilities (“CBU”) provides for the collection and treatment of wastewater, the treatment and distribution of water, and channeling of storm water services both inside and outside of the City of Bloomington.

CBU already provides sewer and water services within the annexation area as evidenced by the miles of pipes in the ground, the building permits, and the waivers.

CBU does impose one charge that only out of City residents pay that in-City residents do not a hydrant rental charge. For a residential service this charge is \$1.63 per month inside of the City and \$2.73 per month outside of the City. That represents a difference of \$1.10 per month or \$13.20 per year.

The City and the County have each established separate storm water fees. The annual fee difference for a residential customer is as follows:

City	\$32.40
County	<u>\$35.16</u>
Difference	\$2.76

Unlike the County storm water fee that is imposed on projects all over the County, the fees generated from the annexation area will be directed to be spent inside of the City, and the annexation areas.

Most non-capital water and sewer utility services have already been extended into the Annexation Areas. Capital water and sewer service is already present in portions of the Annexation Areas, and additional capital extensions can be made at the time development proposals are received. Non-capital water and sewer maintenance is already provided in existing service areas.

Specifically regarding the City’s current policies for extending water and sewer to new development or unserved areas within the City:

1. Water: The City follows the IURC’s main extension rules, where the property owner is typically responsible for the cost, less a three (3) year credit based on the estimated usage and applicable subsequent connector fees.
2. Sewer: The City follows Section 24 of the Growth Policies Plan, in which county territory is designated either Area A or B. Area A is the area in which sewer



connections are given priority. Much of the annexation areas are in Area B, where connections are not a priority, but may be provided. Upon annexation, the annexed areas will be included in Area A and available for connection as with existing city properties.

In addition, the City has already established the non-capital financial systems necessary to pay bills, send invoices and adjust utility rates. The cost of adjusting those internal systems to reflect the connection of new customers in the Annexation Areas is projected to be nominal and to be covered by the current revenue policies of the municipal utility. The utility costs overall are expected to be borne by the system of utility rates and charges, but the municipality projects that all expenditures to extend utility services will be borne by the customers receiving the service extensions.

The City has already extended non-capital water and sewer services to portions of the Annexation Areas, and the City is prepared to add new capital sewer services as a result of annexation. CBU has already assumed jurisdiction over capital water and sewer facilities in the Annexation Areas, and all non-capital municipal sewer services have been extended in a manner equivalent in standard and scope to the non-capital services which the CBU provide to the other areas within the corporate boundaries of the City.

The storm water fees will be a new revenue to the utility and will provide \$235,545 annually for operations. Just as is done in the City currently, these fees will be recorded in the City's ledger and used for storm water projects and maintenance.

CBU has studied the annexation areas and determined that the City will need to add a four- person crew, one (1) new storm water technician, a service truck, dump truck and back hoe, along with tools and safety equipment.

Regardless, the non-capital services of the CBU will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

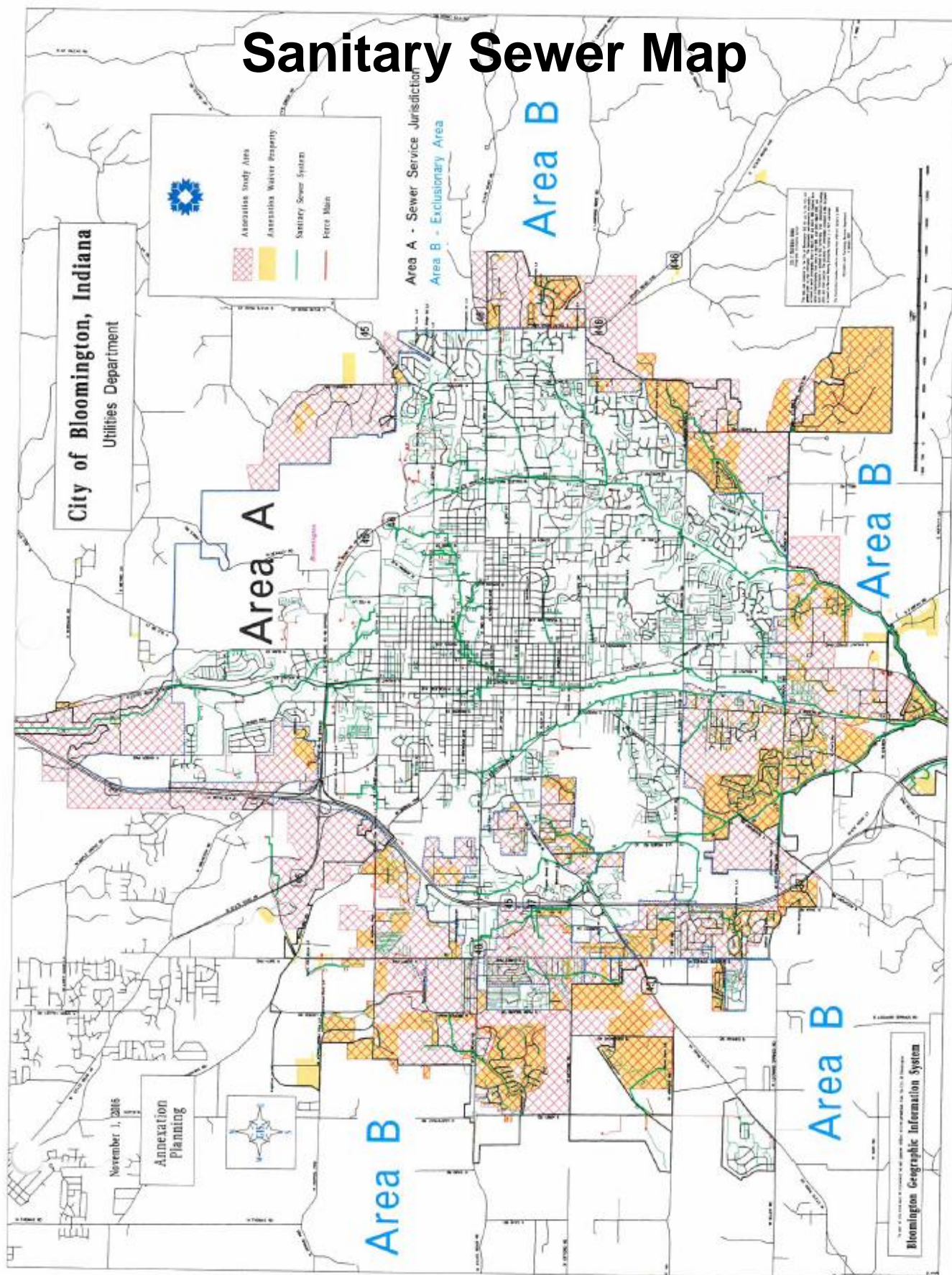


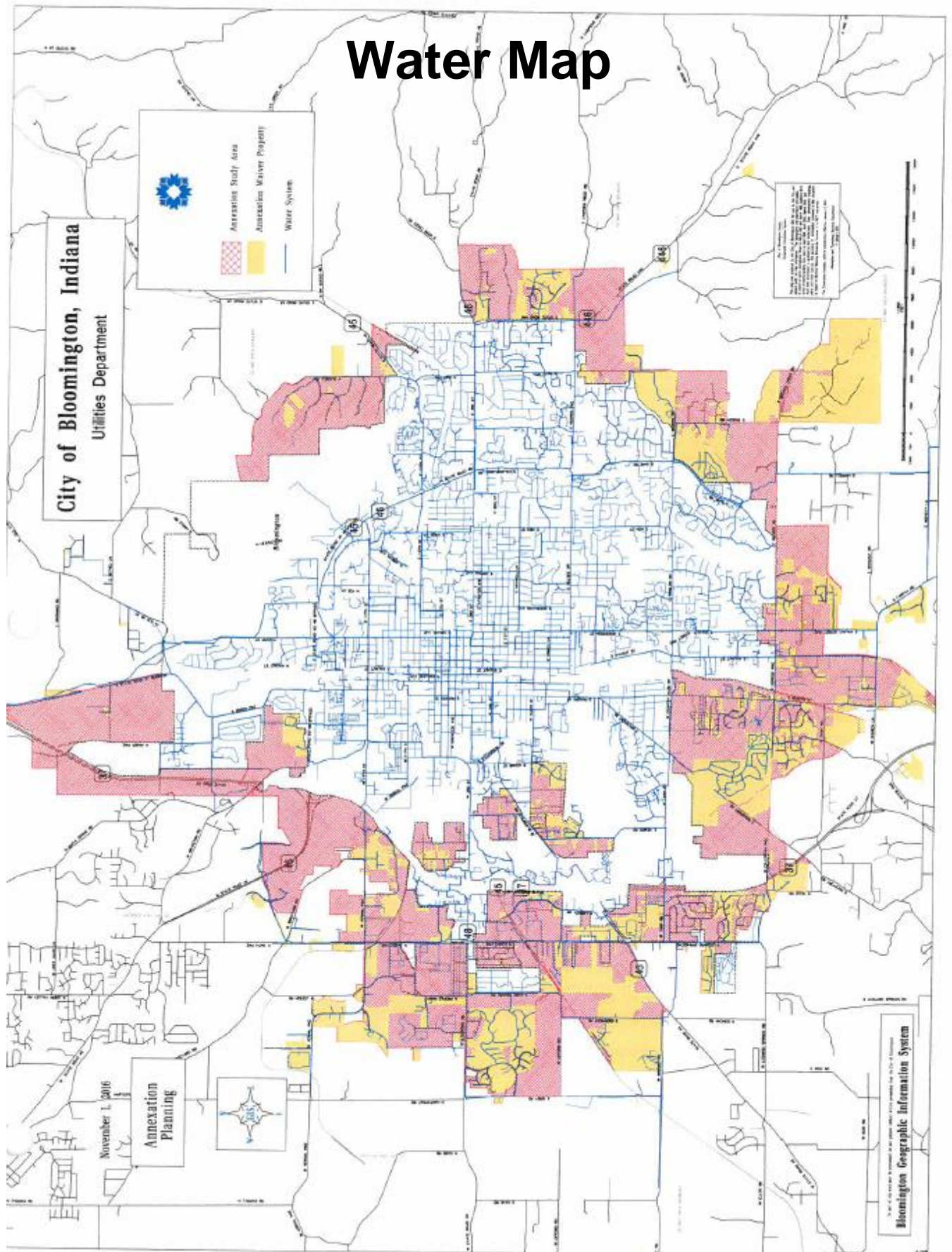
Please reference City Utilities Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	87	187	217	247	277	307	337	367	397	427

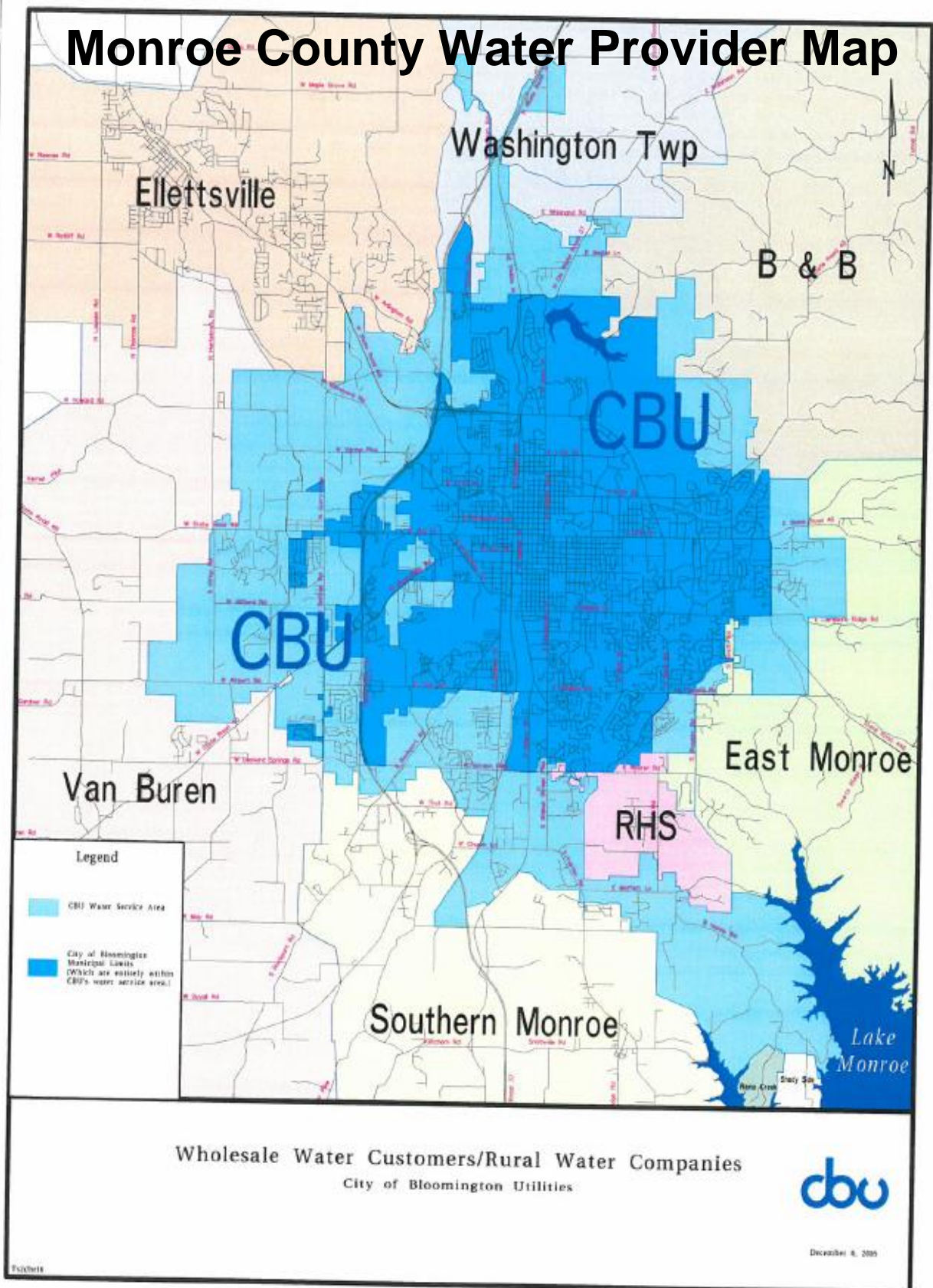


Sanitary Sewer Map

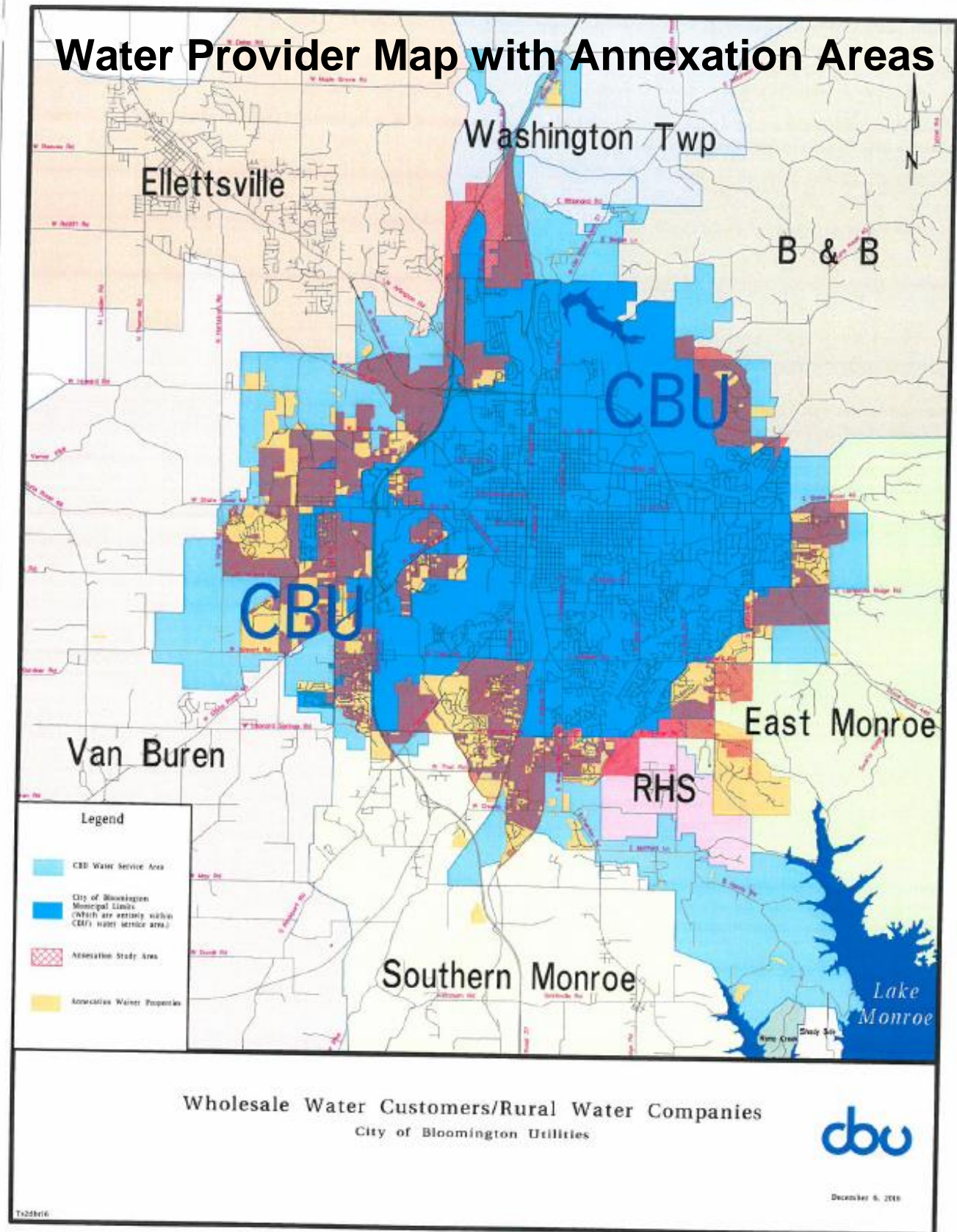




Monroe County Water Provider Map



Water Provider Map with Annexation Areas



Transit Department

Bloomington Public Transportation Corporation (BPTC) is the public transit provider to the City of Bloomington. Two (2) forms of public transportation are provided including fixed route service available to the general public using nine (9) routes and BT Access service which is a demand response service for persons with disabilities.

Upon Annexation, the annexation area will be added to the transit district.

Transit will evaluate ridership and service needs and determine whether new or amended routes are appropriate in the same manner as the City's existing routes. Any changes will be subject to a public hearing process and policy making decision of the transit board.

The City notes that Ivy Tech has been identified as one potential area for expansion. Rural transit currently provides limited transit service to Ivy Tech. The City will work with Rural Transit and Ivy Tech to determine the best method of service based on funding.

It is anticipated that BT Access will be provided to all areas within one year and will need the addition of two (2) BT Access vans.

Regardless, the non-capital services of the Transit Department will be provided in each annexation area within one (1) year and the capital services will be provided in each annexation area within three (3) years after the effective date of the annexation in a manner equivalent in standard and scope to those services provided within the corporate boundaries regardless of similar topography, patterns of land use, and population density.

Please reference Transit Department detailed cost estimate data on the following pages:

Area:	Combined	1A	1B	1C	2	3	4	5	6	7
Page:	88	188	218	248	278	308	338	368	398	428



City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

All Annexation Areas Combined

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 7,532,441	\$ 7,818,674	\$ 8,115,783	\$ 8,424,183
Financial Institutions Tax	\$ 71,568	\$ 74,288	\$ 77,111	\$ 80,041
Motor Vehicle/Aircraft Excise Tax	\$ 374,545	\$ 388,778	\$ 403,552	\$ 418,887
ABC Excise Tax Distribution	\$ 10,017	\$ 10,017	\$ 10,017	\$ 10,017
Cigarette Tax	\$ 10,191	\$ 10,191	\$ 10,191	\$ 10,191
Commercial Vehicle Excise Tax (CVET)	\$ 28,884	\$ 29,981	\$ 31,121	\$ 32,303
ABC Gallonage Tax Distribution	\$ 31,178	\$ 31,178	\$ 31,178	\$ 31,178
Total	\$ 8,058,824	\$ 8,363,107	\$ 8,678,952	\$ 9,006,800
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 76,488	\$ 76,488	\$ 76,488	\$ 76,488
Total	\$ 76,488	\$ 76,488	\$ 76,488	\$ 76,488
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 1,357,126	\$ 1,728,166	\$ 1,831,705
Total	\$ -	\$ 1,357,126	\$ 1,728,166	\$ 1,831,705
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 280,567	\$ 303,031	\$ 304,877
Total	\$ -	\$ 280,567	\$ 303,031	\$ 304,877
Local Road & Street Fund				
Local Road & Street Distributions	\$ 152,440	\$ 152,440	\$ 152,440	\$ 152,440
Total	\$ 152,440	\$ 152,440	\$ 152,440	\$ 152,440
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 366,254	\$ 366,254	\$ 366,254	\$ 366,254
Total	\$ 366,254	\$ 366,254	\$ 366,254	\$ 366,254
Combined Total	\$ 8,654,005	\$ 10,595,981	\$ 11,305,330	\$ 11,738,563

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

All Annexation Areas Combined

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 413,100	\$ 413,100	\$ 413,100	\$ 413,100
Total	\$ 413,100	\$ 413,100	\$ 413,100	\$ 413,100

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 319,314	\$ 331,448	\$ 344,043	\$ 357,117
Financial Institutions Tax	\$ 2,354	\$ 2,443	\$ 2,536	\$ 2,632
CVET & Motor Vehicle/Aircraft Excise	\$ 12,086	\$ 12,545	\$ 13,022	\$ 13,517
Total	\$ 333,754	\$ 346,437	\$ 359,601	\$ 373,266
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 58,329	\$ 74,277	\$ 78,727
Total	\$ -	\$ 58,329	\$ 74,277	\$ 78,727
Combined Total				
	\$ 333,754	\$ 404,766	\$ 433,878	\$ 451,993

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

All Annexation Areas Combined

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #1A	\$ 338,687,134
Add:	2015 Pay 2016 NAV - Area #1B	\$ 215,905,839
Add:	2015 Pay 2016 NAV - Area #1C	\$ 4,151,350
Add:	2015 Pay 2016 NAV - Area #2	\$ 245,217,350
Add:	2015 Pay 2016 NAV - Area #3	\$ 7,156,745
Add:	2015 Pay 2016 NAV - Area #4	\$ 7,736,697
Add:	2015 Pay 2016 NAV - Area #5	\$ 60,630,412
Add:	2015 Pay 2016 NAV - Area #6	\$ 39,953,320
Add:	2015 Pay 2016 NAV - Area #7	\$ 10,769,156
Equals:	Total NAV for all Areas	\$ 930,208,003
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	27.42%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.2742
Equals:	New Maximum Levy Limit after Annexation	\$ 33,197,057

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	27.42%
Equals:	Projected Gross Property Taxes after Annexation	\$ 7,143,946
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 56,330
Equals:	Projected Net Property Tax Increase after Annexation	\$ 7,087,616

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

All Annexation Areas Combined

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for all Areas	\$ 930,208,003
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 448,360
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 3,535
Equals:	Projected Net Property Tax Increase after Annexation	\$ 444,825

Projected Bloomington Transportation General Property Tax		
	Total NAV for all Annexation Areas	\$ 930,208,003
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 321,852
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 2,538
Equals:	Projected Net Property Tax Increase after Annexation	\$ 319,314

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

All Annexation Areas Combined

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Area #1A - Projected Population	3,732
Add:	Area #1B - Projected Population	5,575
Add:	Area #1C - Projected Population	70
Add:	Area #2 - Projected Population	3,382
Add:	Area #3 - Projected Population	302
Add:	Area #4 - Projected Population	352
Add:	Area #5 - Projected Population	1,055
Add:	Area #6 - Projected Population	269
Add:	Area #7 - Projected Population	140
Equals:	Total Projected Population for all Annexation Areas	14,877
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	18.50%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	18.50%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 64,440

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

All Annexation Areas Combined

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Area #1A - Projected Road Miles	29.52
Add:	Area #1B - Projected Road Miles	23.10
Add:	Area #1C - Projected Road Miles	0.68
Add:	Area #2 - Projected Road Miles	23.14
Add:	Area #3 - Projected Road Miles	1.11
Add:	Area #4 - Projected Road Miles	0.94
Add:	Area #5 - Projected Road Miles	1.80
Add:	Area #6 - Projected Road Miles	4.69
Add:	Area #7 - Projected Road Miles	3.33
Equals:	Total Projected Road Miles for all Annexation Areas	88.31
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	37.90%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	37.90%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 88,000

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 64,440
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 88,000
Equals:	Projected LRS Distribution	\$ 152,440

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

All Annexation Areas Combined

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area Projected Population	14,877
Equals:	Annexation Area Projected Population as % of current City population	18.50%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 366,254

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

All Annexation Areas Combined

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 7,532,441	\$	71,568
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 7,532,441	\$	374,545
ABC Excise Tax Distribution	\$ 54,137	67.33%	14,952	\$	10,067
Cigarette Tax	\$ 55,079	68.50%	14,952	\$	10,242
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 7,532,441	\$	28,884
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	14,952	\$	31,335
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 14,952	\$	76,488
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 223,996	\$	2,354
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 223,996	\$	12,086

City of Bloomington

Annexation Revenue Projections - COIT

All Annexation Areas Combined

March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT

All Annexation Areas Combined

March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	36.82%	11,129,472	38,893,891	36.20%	11,259,320	39,023,739	36.02%	11,530,448
Bean Blossom Township	159,143	0.15%	45,129	157,686	0.15%	45,648	158,205	0.15%	46,745
Benton Township	427,635	0.40%	121,268	423,675	0.39%	122,649	425,056	0.39%	125,592
Bloomington Township	1,444,617	1.36%	409,661	1,365,404	1.27%	395,268	1,351,010	1.25%	399,187
Clear Creek Township	257,888	0.24%	73,131	255,501	0.24%	73,965	256,335	0.24%	75,740
Indian Creek Township	100,134	0.09%	28,396	99,207	0.09%	28,719	99,530	0.09%	29,408
Perry Township	784,058	0.74%	222,342	776,794	0.72%	224,872	779,324	0.72%	230,269
Polk Township	64,633	0.06%	18,329	64,066	0.06%	18,546	64,283	0.06%	18,994
Richland Township	788,608	0.74%	223,632	733,306	0.68%	212,283	721,958	0.67%	213,319
Salt Creek Township	265,334	0.25%	75,243	261,259	0.24%	75,631	261,647	0.24%	77,310
Van Buren Township	1,667,944	1.56%	472,992	1,484,657	1.38%	429,791	1,441,455	1.33%	425,911
Washington Township	105,986	0.10%	30,055	105,142	0.10%	30,437	105,524	0.10%	31,180
Bloomington Civil City	47,856,548	44.89%	13,571,062	49,635,500	46.19%	14,368,888	50,433,326	46.56%	14,901,669
Ellettsville Civil Town	2,288,107	2.15%	648,857	2,266,611	2.11%	656,157	2,273,911	2.10%	671,878
Stinesville Civil Town	14,365	0.01%	4,074	14,248	0.01%	4,124	14,298	0.01%	4,225
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.22%	2,184,094	7,630,648	7.10%	2,208,982	7,655,536	7.07%	2,262,002
Bloomington Transportation	1,935,576	1.82%	548,887	2,011,066	1.87%	582,180	2,044,359	1.89%	604,052
Perry-Clear Creek Fire Protection	1,492,435	1.40%	423,222	1,274,830	1.19%	369,048	1,220,657	1.13%	360,671
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	106,601,530	100%	30,229,844	107,453,489	100%	31,106,509	108,330,154	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety

All Annexation Areas Combined

March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	39.83%	2,254,225
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	39,396,433	57.49%	3,253,303
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.66%	150,474
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	929
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	68,527,800	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,090,926	39.44%	2,296,663	27,133,364	39.41%	2,361,326
Bloomington Civil City	39,776,823	57.91%	3,372,123	39,895,644	57.94%	3,471,985
Ellettsville Civil Town	1,808,369	2.63%	153,306	1,811,201	2.63%	157,623
Stinesville Civil Town	11,166	0.02%	947	11,184	0.02%	973
Total	68,687,284	100%	5,823,039	68,851,393	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **ALL AREAS COMBINED**

March 29, 2017

Revenues Over Minimal Costs with 10 Year DS		<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$	9,400,860	\$ 11,413,848	\$ 12,152,308	\$ 12,603,657
Less Non Capital Costs	\$	8,195,098	\$ 8,916,269	\$ 9,598,027	\$ 10,312,666
Less Capital Bond Payment	\$	-	\$ 1,768,542	\$ 1,764,500	\$ 1,766,375
Equals: Net Revenues	\$	1,205,762	\$ 729,037	\$ 789,781	\$ 524,616

Revenues Over Maximum Costs with 10 Year DS		<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$	9,400,860	\$ 11,413,848	\$ 12,152,308	\$ 12,603,657
Less Non Capital Costs	\$	11,887,089	\$ 11,255,674	\$ 12,160,355	\$ 13,029,430
Less Capital Bond Payment	\$	-	\$ 2,794,323	\$ 2,794,750	\$ 2,793,000
Equals: Net Revenues	\$	(2,486,229)	\$ (2,636,150)	\$ (2,802,796)	\$ (3,218,774)

Revenues Over Minimal Costs with 20 Year DS		<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$	9,400,860	\$ 11,413,848	\$ 12,152,308	\$ 12,603,657
Less Non Capital Costs	\$	8,195,098	\$ 8,916,269	\$ 9,598,027	\$ 10,312,666
Less Capital Bond Payment	\$	-	\$ 1,096,250	\$ 1,097,625	\$ 1,095,625
Equals: Net Revenues	\$	1,205,762	\$ 1,401,329	\$ 1,456,656	\$ 1,195,366

Revenues Over Maximum Costs with 20 Year DS		<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>
Total Revenues	\$	9,400,860	\$ 11,413,848	\$ 12,152,308	\$ 12,603,657
Less Non Capital Costs	\$	11,887,089	\$ 11,255,674	\$ 12,160,355	\$ 13,029,430
Less Capital Bond Payment	\$	-	\$ 1,736,927	\$ 1,738,000	\$ 1,738,000
Equals: Net Revenues	\$	(2,486,229)	\$ (1,578,754)	\$ (1,746,046)	\$ (2,163,774)

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - ALL AREAS COMBINED

March 29, 2017

Projected Capital Costs Funded from Bond Issues

The City plans to issue a bond to fund the capital expenditures. This bond is expected to be issued in the first year of the effective date. Projects funded from the bond are expected to be completed over a three-year period. The City, below, is showing two potential options. One bond option being paid back over a 10-year period and one over a 20-year period.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

ALL AREAS - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 8,195,098	\$ 11,887,089	\$ 8,916,269	\$ 11,255,674	\$ 9,598,027	\$ 12,160,355	\$ 10,312,666	\$ 13,029,430
Total Capital Expenses (1)	\$ 13,603,361	\$ 21,653,872	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 21,798,459	\$ 33,540,961	\$ 8,916,269	\$ 11,255,674	\$ 9,598,027	\$ 12,160,355	\$ 10,312,666	\$ 13,029,430

Note (1): Total capital expenses assume full expenditure in Year 1, but costs are expected to be amortized over life of bonds.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **All Annexation Areas Combined**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	4	\$ 230,000	4	\$ 280,000	4	\$ 236,900	4	\$ 288,400	4	\$ 244,007	4	\$ 297,052	4	\$ 251,327	4	\$ 305,964
Stormwater Technician	1	\$ 65,000	1	\$ 75,000	1	\$ 66,950	1	\$ 77,250	1	\$ 68,959	1	\$ 79,568	1	\$ 71,027	1	\$ 81,955
Misc Expenses		\$ 3,000		\$ 7,000		\$ 3,090		\$ 7,210		\$ 3,183		\$ 7,426		\$ 3,278		\$ 7,649
Total Non Capital Expenses		\$ 298,000		\$ 362,000		\$ 306,940		\$ 372,860		\$ 316,148		\$ 384,046		\$ 325,633		\$ 395,567
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ 170,000		\$ 190,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ 6,000		\$ 10,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 176,000		\$ 200,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 474,000		\$ 562,000		\$ 306,940		\$ 372,860		\$ 316,148		\$ 384,046		\$ 325,633		\$ 395,567

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 160,000		\$ 160,000		\$ 164,800		\$ 164,800		\$ 169,744		\$ 169,744		\$ 174,836		\$ 174,836
Total Non Capital Expenses		\$ 160,000		\$ 160,000		\$ 164,800		\$ 164,800		\$ 169,744		\$ 169,744		\$ 174,836		\$ 174,836
Capital Expenses																
BT Access Vans	2	\$ 130,000	2	\$ 130,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 130,000		\$ 130,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 290,000		\$ 290,000		\$ 164,800		\$ 164,800		\$ 169,744		\$ 169,744		\$ 174,836		\$ 174,836

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Admin - Deputy Director	0.5	\$ 55,000	1	\$ 110,000	0.5	\$ 56,650	1	\$ 113,300	0.5	\$ 58,350	1	\$ 116,699	0.5	\$ 60,100	1	\$ 120,200
Animal Control Officers	2	\$ 94,000	2	\$ 94,000	2	\$ 96,820	2	\$ 96,820	2	\$ 99,725	2	\$ 99,725	2	\$ 102,716	2	\$ 102,716
Animal Control Secretary	1	\$ 34,000	1	\$ 34,000	1	\$ 35,020	1	\$ 35,020	1	\$ 36,071	1	\$ 36,071	1	\$ 37,153	1	\$ 37,153
Animal Control Training		\$ 4,000		\$ 6,000		\$ 4,120		\$ 6,180		\$ 4,244		\$ 6,365		\$ 4,371		\$ 6,556
Animal Control OT/On-Call Pay		\$ 5,000		\$ 5,000		\$ 5,150		\$ 5,150		\$ 5,305		\$ 5,305		\$ 5,464		\$ 5,464
Animal Control Uniforms/Safety Vests	2	\$ 2,600	2	\$ 2,600	2	\$ 2,678	2	\$ 2,678	2	\$ 2,758	2	\$ 2,758	2	\$ 2,841	2	\$ 2,841
Facilities Maintenance Custodian	0	\$ -	1	\$ 55,000	0	\$ -	1	\$ 56,650	0	\$ -	1	\$ 58,350	0	\$ -	1	\$ 60,100
Fleet Maintenance Mechanic	1	\$ 75,000	2	\$ 150,000	1	\$ 77,250	2	\$ 154,500	1	\$ 79,568	2	\$ 159,135	1	\$ 81,955	2	\$ 163,909
Street MEO FTE's	5	\$ 312,500	8	\$ 500,000	5	\$ 321,875	8	\$ 515,000	5	\$ 331,531	8	\$ 530,450	5	\$ 341,477	8	\$ 546,364
Sanitation MEO FTE's (4)	3	\$ 132,000	3	\$ 132,000	3	\$ 135,960	3	\$ 135,960	3	\$ 140,039	3	\$ 140,039	3	\$ 144,240	3	\$ 144,240
Street Lane Markings		\$ 25,000		\$ 25,000		\$ 25,750		\$ 25,750		\$ 26,523		\$ 26,523		\$ 27,318		\$ 27,318
Street Sweeping Disposal		\$ 5,000		\$ 5,000		\$ 5,150		\$ 5,150		\$ 5,305		\$ 5,305		\$ 5,464		\$ 5,464
Street Annual Signal Maintenance		\$ 6,000		\$ 10,000		\$ 6,180		\$ 10,300		\$ 6,365		\$ 10,609		\$ 6,556		\$ 10,927
Street Lighting Energy & Maint (1)		\$ 31,508		\$ 37,068		\$ 32,453		\$ 38,180		\$ 33,427		\$ 39,325		\$ 34,429		\$ 40,505
Street Snow Events	8	\$ 100,000	12	\$ 150,000		\$ 103,000		\$ 154,500		\$ 106,090		\$ 159,135		\$ 109,273		\$ 163,909
Total Non Capital Expenses		\$ 881,608		\$ 1,315,668		\$ 908,056		\$ 1,355,138		\$ 935,298		\$ 1,395,792		\$ 963,357		\$ 1,437,666

Capital Expenses

Street Lighting Equip Costs (1)		\$ 776,475		\$ 913,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	2	\$ 90,000	2	\$ 90,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	2	\$ 2,400	2	\$ 2,400		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	1	\$ 1,200	1	\$ 1,200		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	1	\$ 35,000	1	\$ 35,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ 300,000		\$ 1,000,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	1	\$ 170,000	1	\$ 170,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	3	\$ 420,000	3	\$ 420,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	3	\$ 240,000	3	\$ 240,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0	\$ -	1	\$ 200,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	3	\$ 900,000	3	\$ 900,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	2	\$ 500,000	2	\$ 500,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	8000	\$ 475,000	8000	\$ 475,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 3,910,075		\$ 4,947,100		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 4,791,683		\$ 6,262,768		\$ 908,056		\$ 1,355,138		\$ 935,298		\$ 1,395,792		\$ 963,357		\$ 1,437,666
----------------------------------	--	---------------------	--	---------------------	--	-------------------	--	---------------------	--	-------------------	--	---------------------	--	-------------------	--	---------------------

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Minimum maintenance garage amount of \$300,000 if previous fire station bay is used. \$1,000,000 if new building.

Note (3): \$25,000 for lane markings per year.

Note (4): Total need of 6 Sanitation MEO FTE's but only 3 will be funded through annexation.

Note (5): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Officer	4	\$ 283,939	5	\$ 354,923	8	\$ 584,914	10	\$ 731,142	11	\$ 828,384	14	\$ 1,054,307	14	\$ 1,085,936	18	\$ 1,396,204
Detective	2	\$ 145,974	2	\$ 145,974	3	\$ 225,530	4	\$ 300,707	4	\$ 309,728	6	\$ 464,592	5	\$ 398,775	7	\$ 558,285
Sergeant	1	\$ 93,848	2	\$ 187,697	2	\$ 193,328	3	\$ 289,991	3	\$ 298,691	4	\$ 398,255	4	\$ 410,202	5	\$ 512,753
Lieutenant	1	\$ 96,254	1	\$ 96,254	1	\$ 99,141	1	\$ 99,141	1	\$ 102,116	1	\$ 102,116	1	\$ 105,179	1	\$ 105,179
Records	1	\$ 52,671	2	\$ 105,342	1	\$ 54,251	2	\$ 108,502	1	\$ 55,878	2	\$ 111,757	1	\$ 57,555	2	\$ 115,110
Evidence Tech	1	\$ 68,758	2	\$ 137,516	1	\$ 70,821	2	\$ 141,641	1	\$ 72,945	2	\$ 145,891	1	\$ 75,134	2	\$ 150,267
Police Car Maintenance	8	\$ 26,000	10	\$ 32,500	8	\$ 26,780	10	\$ 33,475	8	\$ 27,583	10	\$ 34,479	8	\$ 28,411	10	\$ 35,514
Clothing Allowance	8	\$ 12,800	10	\$ 16,000	14	\$ 13,184	18	\$ 16,480	19	\$ 13,580	25	\$ 16,974	24	\$ 13,987	31	\$ 17,484
Total Non Capital Expenses		\$ 780,244		\$ 1,076,205		\$ 1,267,948		\$ 1,721,080		\$ 1,708,905		\$ 2,328,370		\$ 2,175,179		\$ 2,890,794

Capital Expenses

Building Remodel		\$ 150,000		\$ 200,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars	8	\$ 271,200	10	\$ 339,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	14	\$ 33,040	18	\$ 42,480		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	14	\$ 11,200	18	\$ 14,400		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	14	\$ 42,000	18	\$ 54,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 507,440		\$ 649,880		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 1,287,684		\$ 1,726,085		\$ 1,267,948		\$ 1,721,080		\$ 1,708,905		\$ 2,328,370		\$ 2,175,179		\$ 2,890,794
----------------------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	1	\$ 52,901	1	\$ 52,901	1	\$ 54,488	1	\$ 54,488	1	\$ 56,123	1	\$ 56,123	1	\$ 57,806	1	\$ 57,806
(DS) - Senior Zoning Planner	1	\$ 61,865	1	\$ 61,865	1	\$ 63,721	1	\$ 63,721	1	\$ 65,633	1	\$ 65,633	1	\$ 67,602	1	\$ 67,602
(DS) - Zoning Compliance Planner	1	\$ 52,351	1	\$ 52,351	1	\$ 53,922	1	\$ 53,922	1	\$ 55,539	1	\$ 55,539	1	\$ 57,205	1	\$ 57,205
Engineering - Proj. Manager	1	\$ 59,268	1	\$ 59,268	1	\$ 61,046	1	\$ 61,046	1	\$ 62,877	1	\$ 62,877	1	\$ 64,764	1	\$ 64,764
Engineering - Senior Proj. Manager	1	\$ 76,292	1	\$ 76,292	1	\$ 78,580	1	\$ 78,580	1	\$ 80,938	1	\$ 80,938	1	\$ 83,366	1	\$ 83,366
Additional (DS) Employee	0	\$ -	1	\$ 52,351	0	\$ -	1	\$ 53,922	0	\$ -	1	\$ 55,539	0	\$ -	1	\$ 57,205
Additional Engineering Employee	0	\$ -	1	\$ 59,268	0	\$ -	1	\$ 61,046	0	\$ -	1	\$ 62,877	0	\$ -	1	\$ 64,764
Road Mileage Costs		\$ 1,000,000		\$ 1,500,000		\$ 1,030,000		\$ 1,545,000		\$ 1,060,900		\$ 1,591,350		\$ 1,092,727		\$ 1,639,091
Total Non Capital Expenses		\$ 1,302,676		\$ 1,914,295		\$ 1,341,757		\$ 1,971,724		\$ 1,382,009		\$ 2,030,876		\$ 1,423,470		\$ 2,091,802

Capital Expenses

Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 1,302,676		\$ 1,914,295		\$ 1,341,757		\$ 1,971,724		\$ 1,382,009		\$ 2,030,876		\$ 1,423,470		\$ 2,091,802
----------------------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	2	\$ 30,720	8	\$ 122,880	2	\$ 31,642	8	\$ 126,566	2	\$ 32,591	8	\$ 130,363	2	\$ 33,569	8	\$ 134,274
Part Time Staff		\$ 10,500		\$ 42,000		\$ 10,815		\$ 43,260		\$ 11,139		\$ 44,558		\$ 11,474		\$ 45,895
Full Time Staff		\$ 6,240		\$ 24,960		\$ 6,427		\$ 25,709		\$ 6,620		\$ 26,480		\$ 6,819		\$ 27,274
FT Union Maint. / Admin. Staff		\$ 6,840		\$ 27,360		\$ 7,045		\$ 28,181		\$ 7,257		\$ 29,026		\$ 7,474		\$ 29,897
Labor - Grounds & Facilities		\$ 22,200		\$ 88,800		\$ 22,866		\$ 91,464		\$ 23,552		\$ 94,208		\$ 24,259		\$ 97,034
Supplies - Grounds & Facilities		\$ 8,900		\$ 35,600		\$ 9,167		\$ 36,668		\$ 9,442		\$ 37,768		\$ 9,725		\$ 38,901
Miscellaneous		\$ 2,000		\$ 8,000		\$ 2,060		\$ 8,240		\$ 2,122		\$ 8,487		\$ 2,185		\$ 8,742
Total Non Capital Expenses		\$ 87,400		\$ 349,600		\$ 90,022		\$ 360,088		\$ 92,723		\$ 370,891		\$ 95,504		\$ 382,017
Capital Expenses																
New Trails		\$ 735,000		\$ 2,800,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
New Parks	3	\$ 1,500,000	3	\$ 3,000,000												
Total Capital Expenses		\$ 2,235,000		\$ 5,800,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 2,322,400		\$ 6,149,600		\$ 90,022		\$ 360,088		\$ 92,723		\$ 370,891		\$ 95,504		\$ 382,017

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): The minimum non capital expenses assume only taking over the Detmer Park with coordination through the County.

Note (3): The maximum non capital expenses assumes taking over Detmer Park and adding three additional parks.

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ 3,000		\$ 25,000		\$ 3,090		\$ 25,750		\$ 3,183		\$ 26,523		\$ 3,278		\$ 27,318
Total Non Capital Expenses		\$ 3,000		\$ 25,000		\$ 3,090		\$ 25,750		\$ 3,183		\$ 26,523		\$ 3,278		\$ 27,318
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 3,000		\$ 25,000		\$ 3,090		\$ 25,750		\$ 3,183		\$ 26,523		\$ 3,278		\$ 27,318

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **All Annexation Areas Combined**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	70	\$ 74,900	90	\$ 96,300	80	\$ 88,168	100	\$ 110,210	90	\$ 102,165	110	\$ 124,868	100	\$ 116,922	120	\$ 140,306
Total Non Capital Expenses		\$ 74,900		\$ 96,300		\$ 88,168		\$ 110,210		\$ 102,165		\$ 124,868		\$ 116,922		\$ 140,306
Capital Expenses																
Computer, Desk, etc for New Employee	100	\$ 178,500	120	\$ 214,200		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 178,500		\$ 214,200		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 253,400		\$ 310,500		\$ 88,168		\$ 110,210		\$ 102,165		\$ 124,868		\$ 116,922		\$ 140,306

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

New Employees	1	\$ 71,544	1	\$ 71,544	1	\$ 73,690	1	\$ 73,690	1	\$ 75,901	1	\$ 75,901	1	\$ 78,178	1	\$ 78,178
Training/Professional Dues		\$ 790		\$ 790		\$ 814		\$ 814		\$ 838		\$ 838		\$ 863		\$ 863
Supplies		\$ 500		\$ 1,000		\$ 515		\$ 1,030		\$ 530		\$ 1,061		\$ 546		\$ 1,093
Total Non Capital Expenses		\$ 72,834		\$ 73,334		\$ 75,019		\$ 75,534		\$ 77,270		\$ 77,800		\$ 79,588		\$ 80,134

Capital Expenses

Computer/Office Equip		\$ 2,500		\$ 5,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 2,500		\$ 5,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 75,334		\$ 78,334		\$ 75,019		\$ 75,534		\$ 77,270		\$ 77,800		\$ 79,588		\$ 80,134
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors	2	\$ 90,788	4	\$ 181,576	2	\$ 93,512	4	\$ 187,023	2	\$ 96,317	4	\$ 192,634	2	\$ 99,206	4	\$ 198,413
Administrative Assistant	1	\$ 34,267	2	\$ 68,534	1	\$ 35,295	2	\$ 70,590	1	\$ 36,354	2	\$ 72,708	1	\$ 37,444	2	\$ 74,889
Supplies/Other		\$ 3,000		\$ 5,000		\$ 3,090		\$ 5,150		\$ 3,183		\$ 5,305		\$ 3,278		\$ 5,464
Total Non Capital Expenses		\$ 128,055		\$ 255,110		\$ 131,897		\$ 262,763		\$ 135,854		\$ 270,646		\$ 139,929		\$ 278,766
Capital Expenses																
Inspector Vehicles	2	\$ 43,846	4	\$ 87,692		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers	2	\$ 5,000	4	\$ 10,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 48,846		\$ 97,692		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 176,901		\$ 352,802		\$ 131,897		\$ 262,763		\$ 135,854		\$ 270,646		\$ 139,929		\$ 278,766

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	9	\$ 784,268	9	\$ 784,268	9	\$ 807,796	9	\$ 807,796	9	\$ 832,029	9	\$ 832,029	9	\$ 856,990	9	\$ 856,990
Chauffeurs	9	\$ 747,280	9	\$ 747,280	9	\$ 769,698	9	\$ 769,698	9	\$ 792,789	9	\$ 792,789	9	\$ 816,573	9	\$ 816,573
Firefighters	27	\$ 2,186,646	27	\$ 2,186,646	27	\$ 2,252,245	27	\$ 2,252,245	27	\$ 2,319,813	27	\$ 2,319,813	27	\$ 2,389,407	27	\$ 2,389,407
Deputy Chief	1	\$ 99,457	1	\$ 99,457	1	\$ 102,441	1	\$ 102,441	1	\$ 105,514	1	\$ 105,514	1	\$ 108,679	1	\$ 108,679
Battalion Chief of Operations	1	\$ 94,376	1	\$ 94,376	1	\$ 97,208	1	\$ 97,208	1	\$ 100,124	1	\$ 100,124	1	\$ 103,127	1	\$ 103,127
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	2	\$ 169,802	2	\$ 169,802	2	\$ 174,896	2	\$ 174,896	2	\$ 180,143	2	\$ 180,143	2	\$ 185,547	2	\$ 185,547
Logistics Manager	1	\$ 97,053	1	\$ 97,053	1	\$ 99,964	1	\$ 99,964	1	\$ 102,963	1	\$ 102,963	1	\$ 106,052	1	\$ 106,052
Apparatus Operating Maintenance		\$ 45,000		\$ 60,000		\$ 46,350		\$ 61,800		\$ 47,741		\$ 63,654		\$ 49,173		\$ 65,564
Fire Station Annual Maintenance		\$ 80,000		\$ 100,000		\$ 82,400		\$ 103,000		\$ 84,872		\$ 106,090		\$ 87,418		\$ 109,273
Total Non Capital Expenses		\$ 4,303,881		\$ 4,338,881		\$ 4,432,997		\$ 4,469,047		\$ 4,565,987		\$ 4,603,118		\$ 4,702,967		\$ 4,741,212
Capital Expenses																
Station Upgrade	1	\$ 250,000	1	\$ 700,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
New Fire Station	2	\$ 4,000,000	2	\$ 6,500,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	3	\$ 1,500,000	3	\$ 1,500,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	28	\$ 140,000	28	\$ 140,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	45	\$ 270,000	45	\$ 315,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles	5	\$ 190,000	5	\$ 225,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Office Reconfiguration/Furniture		\$ 30,000		\$ 150,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ 35,000		\$ 80,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,415,000		\$ 9,610,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 10,718,881		\$ 13,948,881		\$ 4,432,997		\$ 4,469,047		\$ 4,565,987		\$ 4,603,118		\$ 4,702,967		\$ 4,741,212

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated \$3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of \$14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employees.

Note (5): Personal protective equipment costs are \$6,000-\$7,000 per each new operational member.

Note (6): SCBA inventory costs are \$5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ESD Department - **All Annexation Areas Combined**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ 25,000		\$ 50,000		\$ 25,750		\$ 51,500		\$ 26,523		\$ 53,045		\$ 27,318		\$ 54,636
Total Non Capital Expenses		\$ 25,000		\$ 50,000		\$ 25,750		\$ 51,500		\$ 26,523		\$ 53,045		\$ 27,318		\$ 54,636
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 25,000		\$ 50,000		\$ 25,750		\$ 51,500		\$ 26,523		\$ 53,045		\$ 27,318		\$ 54,636

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Council Department - **All Annexation Areas Combined**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	\$ -	1	\$ 75,000	0	\$ -	1	\$ 77,250	0	\$ -	1	\$ 79,568	0	\$ -	1	\$ 81,955
Supplies		\$ -		\$ 1,000		\$ -		\$ 1,030		\$ -		\$ 1,061		\$ -		\$ 1,093
Total Non Capital Expenses		\$ -		\$ 76,000		\$ -		\$ 78,280		\$ -		\$ 80,628		\$ -		\$ 83,047
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ 76,000		\$ -		\$ 78,280		\$ -		\$ 80,628		\$ -		\$ 83,047

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **All Annexation Areas Combined**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	1	\$ 75,000	3	\$ 225,000	1	\$ 77,250	3	\$ 231,750	1	\$ 79,568	3	\$ 238,703	1	\$ 81,955	3	\$ 245,864
Marketing		\$ 2,500		\$ 5,000		\$ 2,575		\$ 5,150		\$ 2,652		\$ 5,305		\$ 2,732		\$ 5,464
Total Non Capital Expenses		\$ 77,500		\$ 230,000		\$ 79,825		\$ 236,900		\$ 82,220		\$ 244,007		\$ 84,686		\$ 251,327
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 77,500		\$ 230,000		\$ 79,825		\$ 236,900		\$ 82,220		\$ 244,007		\$ 84,686		\$ 251,327

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Fiscal Plan Recommendations

March 29, 2017

Recommendation:

We have prepared the fiscal plan and show a plan to extend non-capital services within one year of the effective date of the annexation and to extend capital services within three years of the effective date of the annexation. We have also projected the revenues for the annexation areas and show that the City can fund these services. Therefore, we recommend to the City of Bloomington to proceed with the annexation of these areas.

City of Bloomington

Summary of the Revenue Impact on the Overlapping Units in the Annexation Areas

March 29, 2017

<u>Unit</u>	<u>Total Revenue</u>	<u>Projected Revenue Impact from Annexation</u>	<u>% Projected Revenue Impact from Annexation</u>	<u>Total Budget for All Funds</u>	<u>Budget Surplus / (Deficit) (1)</u>
Monroe County	\$ 59,667,020	\$ (1,286,033)	-2.2%	\$ 59,717,806	\$ (50,786)
Town of Ellettsville	\$ 3,622,700	\$ (36,456)	-1.0%	\$ 3,692,383	\$ (69,683)
Town of Stinesville	\$ 34,543	\$ (243)	-0.7%	\$ 60,437	\$ (25,894)
Monroe County Schools	\$ 113,394,167	\$ (256,051)	-0.2%	\$ 118,974,451	\$ (5,580,284)
Richland- Bean Blossom Community Schools	\$ 27,144,370	\$ (52,344)	-0.2%	\$ 27,344,053	\$ (199,683)
Monroe County Public Library	\$ 9,141,548	\$ (116,816)	-1.3%	\$ 9,826,911	\$ (685,363)
Benton Township	\$ 470,434	\$ (4,576)	-1.0%	\$ 417,599	\$ 52,835
Bloomington Township	\$ 1,878,734	\$ (268,006)	-14.3%	\$ 2,371,137	\$ (492,403)
Perry Township	\$ 846,827	\$ (12,706)	-1.5%	\$ 1,044,820	\$ (197,993)
Richland Township	\$ 1,036,586	\$ (224,462)	-21.7%	\$ 1,206,503	\$ (169,917)
Salt Creek Township	\$ 324,912	\$ (10,729)	-3.3%	\$ 254,403	\$ 70,509
Van Buren Township	\$ 2,593,739	\$ (950,443)	-36.6%	\$ 2,447,029	\$ 146,710
Perry Clear Creek Fire Protection District	\$ 2,329,167	\$ (753,542)	-32.4%	\$ 2,371,500	\$ (42,333)
Monroe County Solid Waste District	\$ 2,032,111	\$ (13,616)	-0.7%	\$ 2,723,277	\$ (691,166)

Note (1): Based on the "Total Revenue" minus the "Total Budget for All Funds" which can be found in more detail for each unit in the pages to follow. A deficit would indicate either the unit plans to spend down cash reserves or underspend its budget.

City of Bloomington

Overlapping Units in the Annexation Areas

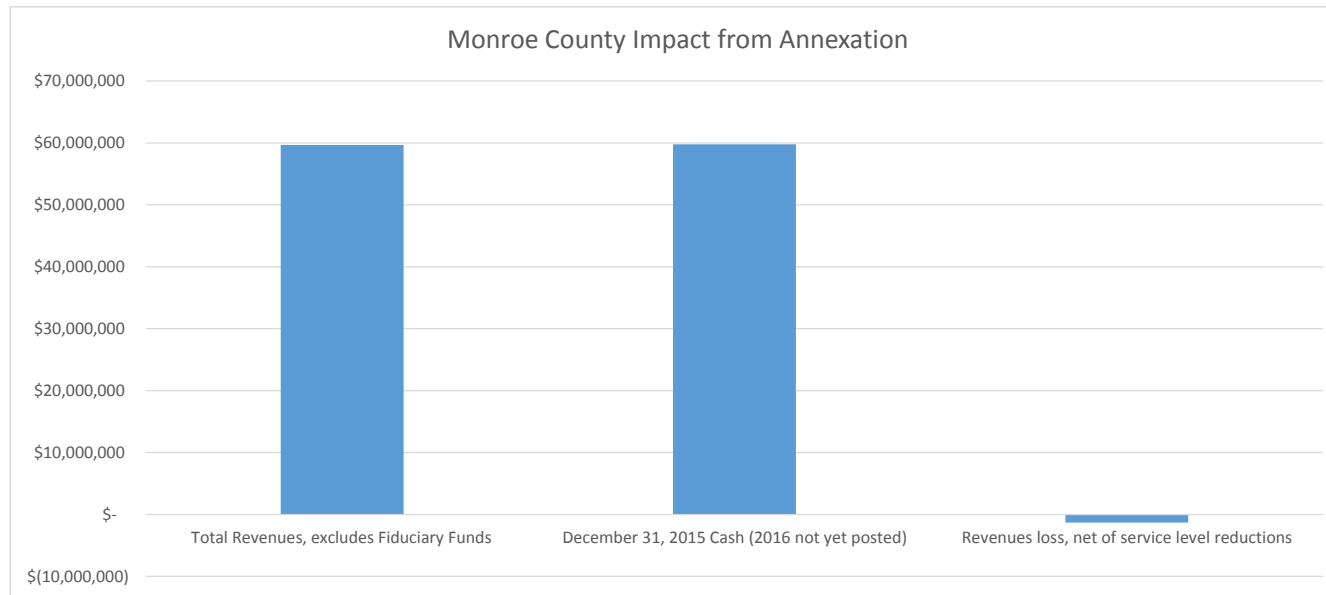
Monroe County

March 29, 2017

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 59,717,806		
Revenues:			
Property Taxes	\$ 25,745,652	\$ -	Budget order
Circuit Breaker	\$ (205,583)	\$ (51,008)	
Other taxes - non identified on 1782 notice	\$ 125,000	\$ -	Non specific tax
Riverboat, ABC Excise Taxes	\$ 306,159	\$ -	State-wide county distribution formula
Vehicle Excise, FIT, and CVET Taxes	\$ 1,568,640	\$ (129,259)	Revenue/Property Tax Levy per tax district
Federal and State Grants	\$ 329,967	\$ -	
Local Option Income Taxes (CS, PS, Special)	\$ 16,410,731	\$ (559,716)	Certifications; see separate worksheet for calculations
Permits and Charges for Services	\$ 1,553,100	\$ -	
Earning on Investments	\$ 214,700	\$ -	
Refunds and Reimbursements	\$ 2,656,998	\$ -	
Other Receipts	\$ 243,758	\$ -	
Gasoline Taxes (MVH, LRS, Wheel)	\$ 5,666,375	\$ (737,399)	See separate gasoline tax calculations
Health Receipts	\$ 410,000	\$ -	
Airport Receipts	\$ 320,000	\$ -	
911 Receipts	\$ 900,000	\$ -	
Storm Water Fees	\$ 1,312,000	\$ (448,679)	Fee will not be billed in the annexation area
TIF Revenue	\$ 2,109,523	\$ (207,067)	Township fire rate will be eliminated
Total Revenues, excludes Fiduciary Funds	\$ 59,667,020		
December 31, 2015 Cash (2016 not yet posted)	\$ 59,783,188		
Revenues loss, net of service level reductions	\$ (1,286,033)		
Cash as a % of Annual Revenue	100%		
	\$ (50,786)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

NOTE: See the attached LOIT certifications for all 92 Indiana Counties. Currently, Monroe County's total LOIT rate is 1.345%, which is the 33rd lowest LOIT tax rate in the State. A LOIT rate of approximately .1% would replace the revenue loss, net of service level reductions, from annexation.

City of Bloomington
Overlapping Units in the Annexation Areas
Monroe County
March 29, 2017



City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County

March 29, 2017

County Street Funding Impact:

MVH and LRS combined budgets times 12.5% (road mile reduction)
\$ 928,748

MVH and LRS combined revenue loss from annexation
\$ 737,399

Budget based on road miles greater than loss \$ 191,349

1. MVH Distribution: 53% to INDOT; 32% to Counties; and 15% to Cities and Towns

County Distribution: 5% Equal; 65% road mileage, 30% vehicle registrations

State wide road miles	704
Less: Annexation road miles	88
Equals: County Road miles post annexation	616
% reduction in road miles	12.5%

MVH Distribution (Part is not controlled by this formula)

2017 amount	\$ 3,522,703
Road miles based	65%
Portion of MVH based on road miles	\$ 2,289,757
Times: % reduction in road miles	12.5%
Equals: Projected loss in MVH revenue	\$ 286,220

2. Wheel Tax Distribution

Distribution is based on a two step process: Same as LRS

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Monroe County:	
Road miles	704
Less: Annexation road miles	88
Equals: County Road miles post annexation	616
% reduction in road miles	12.5%

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County

March 29, 2017

Population Unincorporated	50,993
Less: Annexation population	14,952
County Population after Annexation	36,041
% reduction in unincorporated area populati	29.3%

Wheel Tax Distribution

2017 amount	\$	1,475,307
Road miles based		40%
Portion based on road miles	\$	590,123
Times: % reduction in road miles		12.5%
Equals: Projected loss in revenue	\$	73,765

Population based		60%
Portion based on road miles	\$	885,184
Times: % reduction in road miles		29.3%
Equals: Projected loss in revenue	\$	259,551

3. LRS Distribution: 55% to INDOT; 45% to Counties, Cities and Towns

Distribution is based on a two step process:

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County

March 29, 2017

Monroe County:		
State wide County Road miles		84,689
Annexation road miles		88
% reduction in road miles		0.1%
Population Unincorporated		50,993
Less: Annexation population		14,952
County Population after Annexation		36,041
% reduction in unincorporated area populatio		29.3%
LRS Distribution		
2017 amount	\$	668,365
Road miles based		40%
Portion based on road miles	\$	267,346
Times: % reduction in road miles		0.1%
Equals: Projected loss in revenue	\$	278
Population based		60%
Portion based on road miles	\$	401,019
Times: % reduction in road miles		29.3%
Equals: Projected loss in revenue	\$	117,585

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Ellettsville

March 29, 2017

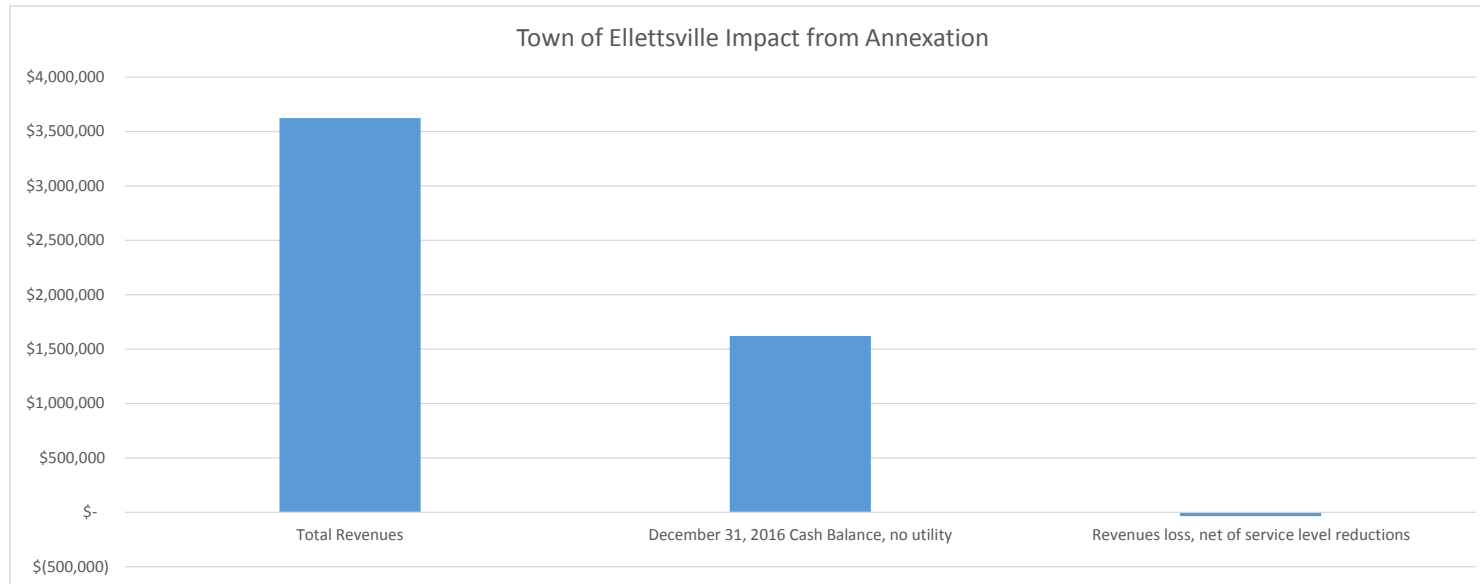
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 3,692,383		
Revenues:			
Property Taxes	\$ 1,704,875		Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (109,980)	\$ -	
Other taxes	\$ 5,544	\$ -	
Riverboat, ABC, Cigarette Taxes	\$ 72,669	\$ -	
Vehicle Excise, FIT, and CVET Taxes	\$ 58,407	\$ -	Revenue/Property Tax Levy per tax district
Local Option Income Taxes (CS, PS)	\$ 814,302	\$ (35,314)	Based on prior year property tax levy and cert. shares
Building Permits	\$ 20,274	\$ -	
Earning on Investments	\$ 4,150	\$ -	
Cable TV	\$ 56,042		
EMS	\$ 59,869		
Other Receipts	\$ 53,200	\$ -	
Gasoline Taxes (MVH, LRS, Wheel)	\$ 383,676	\$ (1,142)	
PILOT	\$ 35,500	\$ -	
Fire Contract	\$ 464,172	\$ (138,138)	This is a 100% funded by Richland Township. Reduce by the amount of reduction in Fire net AV.
Total Revenues	\$ 3,622,700		
December 31, 2016 Cash Balance, no utility	\$ 1,618,947		
Revenues loss, net of service level reductions	\$ (36,456)		
Cash as a % of Annual Revenue	45%		
	\$ (69,683)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Ellettsville

March 29, 2017

**1. MVH Distribution:** 53% to INDOT; 32% to Counties; and 15% to Cities and Towns

City/Town distribution is 100% population

Total City/Town road miles is over 18,700. The annexation results in an increase of the denominator of .005

MVH Distribution	\$	228,301
Times: Factor		0.5%
Equals: MVH reduction	\$	1,142

2. Wheel Tax Distribution

Distribution is based on a two step process: Same as LRS

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remained the same. Population goes from County to City.

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Ellettsville

March 29, 2017

3. LRS Distribution: 55% to INDOT; 45% to Counties, Cities and Towns

Distribution is based on a two step process:

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remained the same. Population goes from County to City.

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Stinesville

March 29, 2017

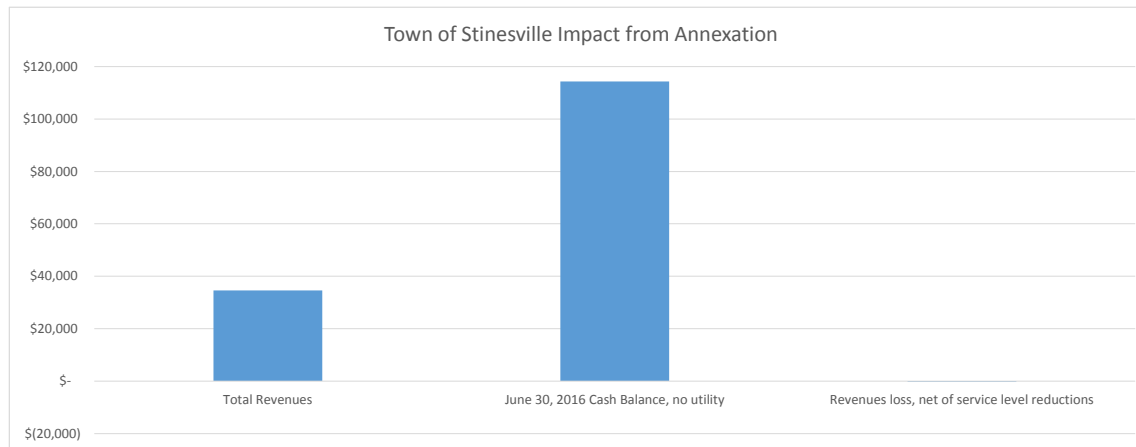
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 60,437		
Revenues:			
Property Taxes	\$ 10,559		Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (210)		No impact - no overlap
Riverboat, ABC, Cigarette Taxes	\$ 1,084	\$ (5)	State-wide city/town distribution formula
Vehicle Excise, FIT, and CVET Taxes	\$ 1,741	\$ -	No impact - no overlap
Local Option Income Taxes (CS, PS)	\$ 5,018	\$ (202)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 12	\$ -	
Cable TV	\$ 1,124		
Other Receipts	\$ 1,500	\$ -	
Gasoline Taxes (MVH, LRS, Wheel)	\$ 13,715	\$ (36)	State-wide city/town distribution formula
Total Revenues	\$ 34,543		
June 30, 2016 Cash Balance, no utility	\$ 114,266		
Revenues loss, net of service level reductions	\$ (243)		
Cash as a % of Budget	189%		
	\$ (25,894)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Stinesville

March 29, 2017



1. MVH Distribution: 53% to INDOT; 32% to Counties; and 15% to Cities and Towns

City/Town distribution is 100% population

Total City/Town road miles is over 18,700. The annexation results in an increase of the denominator of .005

MVH Distribution	\$	7,203
Times: Factor		0.5%
Equals: MVH reduction	\$	36

City of Bloomington

Overlapping Units in the Annexation Areas

Town of Stinesville

March 29, 2017

2. Wheel Tax Distribution

Distribution is based on a two step process: Same as LRS

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formal for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remained the same. Population goes from County to City.

3. LRS Distribution: 55% to INDOT; 45% to Counties, Cities and Towns

Distribution is based on a two step process:

Step 1: determines the county total allocation for each county on the basis of passenger car registrations

Step 2: Distribution formula for counties over 50,000 population

Distribution: 60% Population; 40% road mileage

Road mile based distribution remains the same. Road miles goes from County to City.

Population based distribution remained the same. Population goes from County to City.

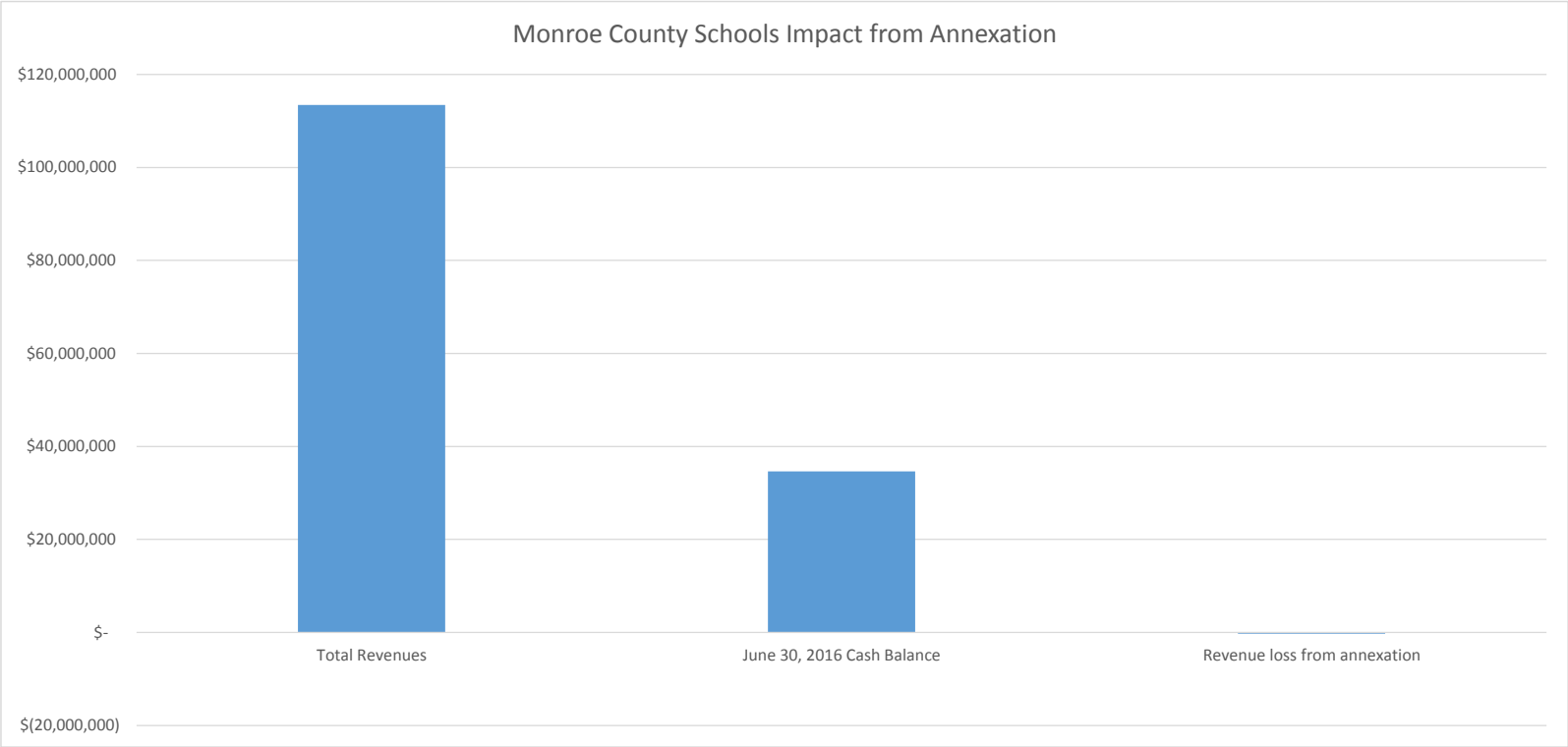
City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Schools

March 29, 2017

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 118,974,451		
Revenues:			
Property Taxes	\$ 38,810,051	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (175,588)	\$ (81,328)	See fiscal plan impact
Vehicle Excise, FIT, and CVET Taxes	\$ 2,444,384	\$ (174,723)	Revenue/Property Tax Levy per tax district
Transfer Tuition from Other School	\$ 20,000	\$ -	
Other Transfer Tuition	\$ 50,000	\$ -	
Student and Adult Fees	\$ 337,000	\$ -	
Other Fees	\$ 1,870,330	\$ -	
Rentals	\$ 240,000	\$ -	
Other Revenue and Local Sources	\$ 190,000	\$ -	
Revenue in Lieu of Taxes	\$ 65,000	\$ -	
Earning on Investments	\$ 15,000	\$ -	
Congressional Interest	\$ 1,170	\$ -	
Basic Grant	\$ 68,623,000		
Common School Funds Withheld	\$ 307,820		
Summer School	\$ 215,000	\$ -	
Medicaid Reimbursement	\$ 105,000	\$ -	
Disposal of Property	\$ 25,000		
Reimbursements	\$ 170,000	\$ -	
Other Revenue from Federal Sources	\$ 81,000	\$ -	
Total Revenues	\$ 113,394,167		
June 30, 2016 Cash Balance	\$ 34,651,710		
Revenue loss from annexation	\$ (256,051)		
Cash as a % of Budget	29%		
	\$ (5,580,284)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	



City of Bloomington

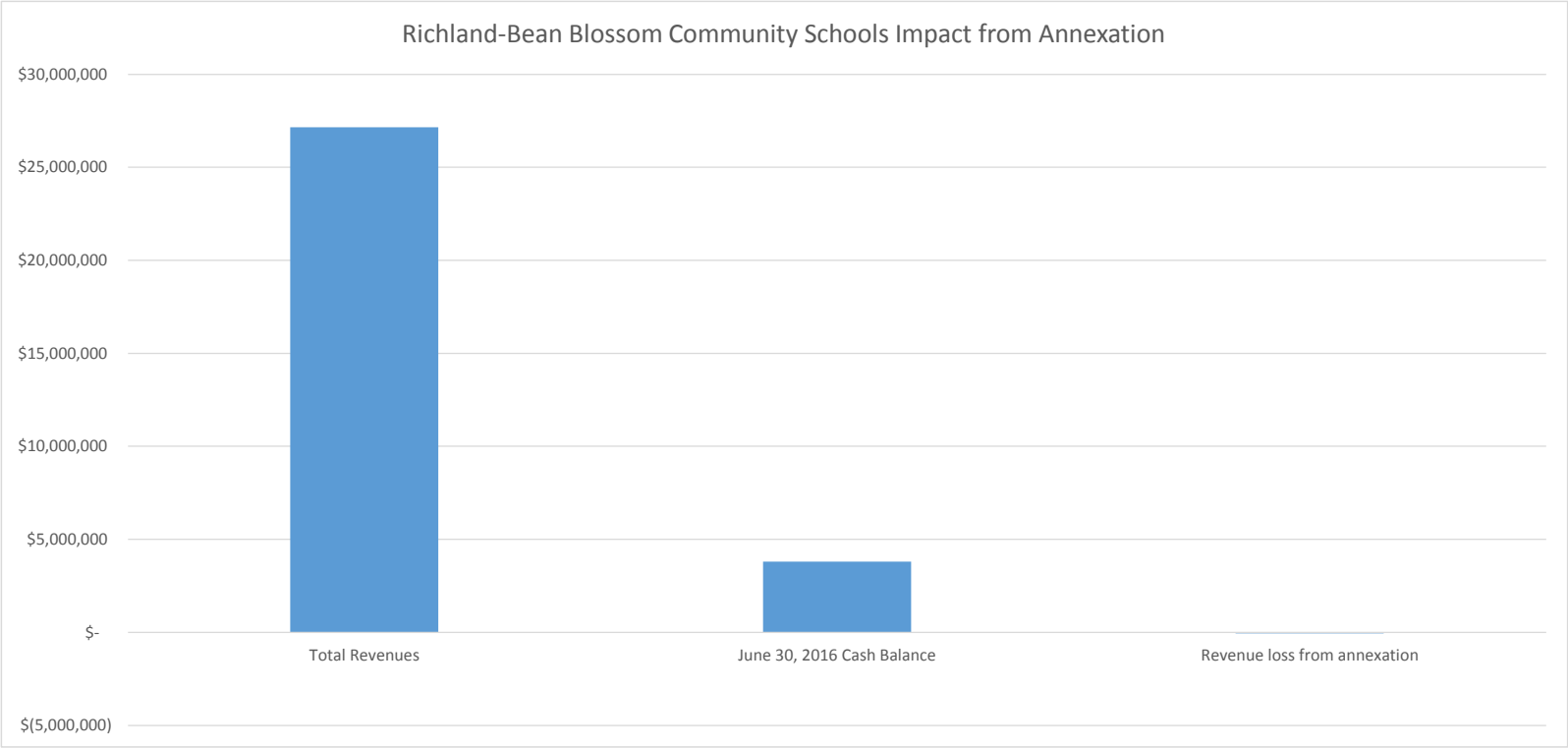
Overlapping Units in the Annexation Areas

Richland- Bean Blossom Community Schools

March 29, 2017

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 27,344,053		
Revenues:			
Property Taxes	\$ 8,935,099		Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (221,304)	\$ (11,654)	See fiscal plan impact
Vehicle Excise, FIT, and CVET Taxes	\$ 547,903	\$ (40,690)	Revenue/Property Tax Levy per tax district
Student and Adult Fees	\$ 35,000	\$ -	
Other Fees	\$ 70,000	\$ -	
Rentals	\$ 16,000	\$ -	
Other Revenue and Local Sources	\$ 133,000	\$ -	
Contributions and Donation from Private Source	\$ 500	\$ -	
Earning on Investments	\$ 11,000	\$ -	
Basic Grant	\$ 17,607,172		
Insurance	\$ 10,000		
Total Revenues	\$ 27,144,370		
June 30, 2016 Cash Balance	\$ 3,794,693		
Revenue loss from annexation	\$ (52,344)		
Cash as a % of Budget	14%		
	\$ (199,683)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington
Overlapping Units in the Annexation Areas
Richland- Bean Blossom Community Schools
March 29, 2017



City of Bloomington

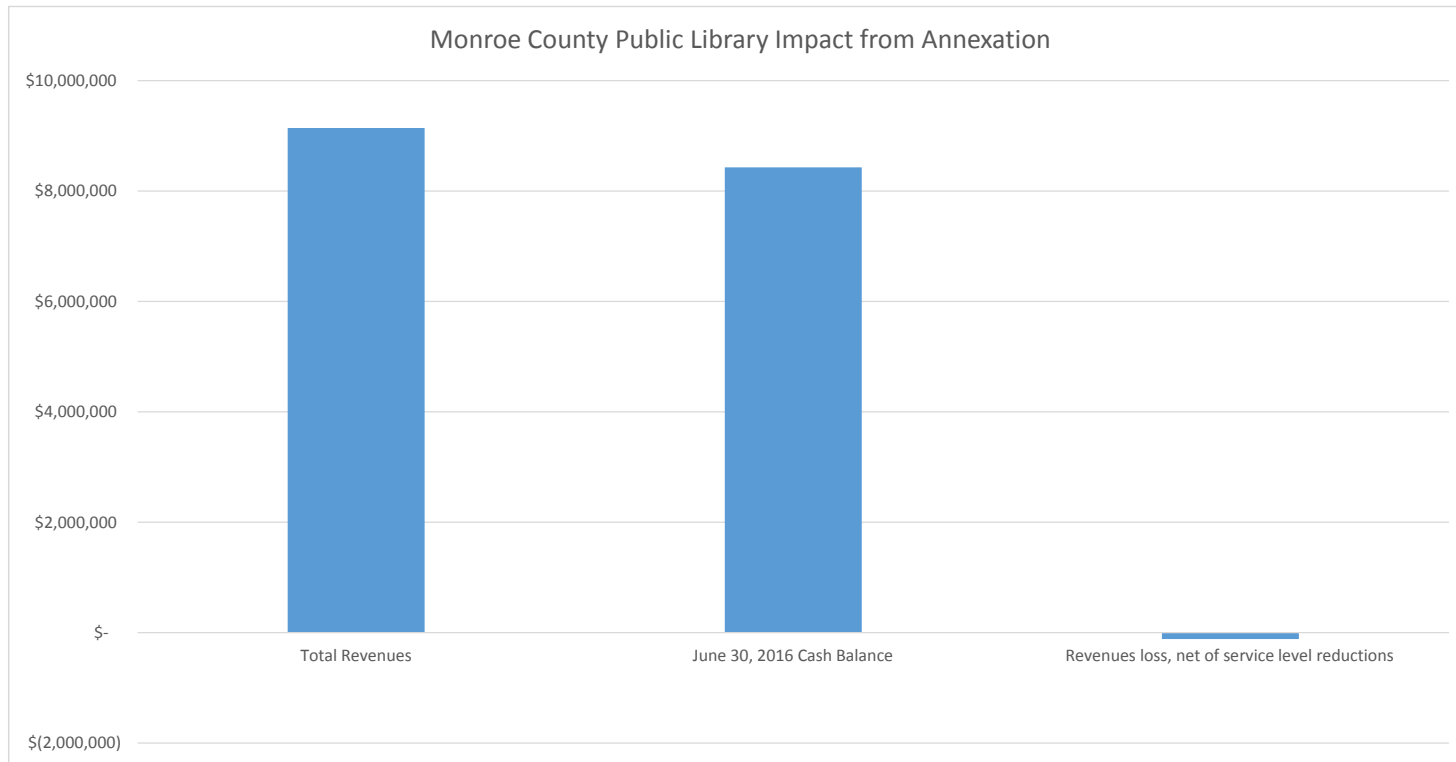
Overlapping Units in the Annexation Areas

Monroe County Public Library

March 29, 2017

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 9,826,911		
Revenues:			
Property Taxes	\$ 6,275,230		Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (41,190)	\$ (12,888)	
Vehicle Excise, FIT, and CVET Taxes	\$ 484,264	\$ (32,659)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 2,198,787	\$ (71,269)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 16,789	\$ -	
Other Receipts	\$ 207,668	\$ -	
Total Revenues	\$ 9,141,548		
June 30, 2016 Cash Balance	\$ 8,431,440		
Revenues loss, net of service level reductions	\$ (116,816)		
Cash as a % of Budget	92%		
	\$ (685,363)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington
Overlapping Units in the Annexation Areas
Monroe County Public Library
March 29, 2017



City of Bloomington	Fire net assessed valuation (NAV)	\$	239,510,662
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	647,005
Benton Township	Post Annexation Area fire NAV	\$	238,863,657
March 29, 2017	% loss in fire NAV		0.27%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 417,599		
Revenues:			
Property Taxes	\$ 329,806	\$ (576)	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (364)	\$ (2)	
Vehicle Excise, FIT, and CVET Taxes	\$ 29,616	\$ (38)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 109,399	\$ (3,960)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 2,573	\$ -	
Refunds and Reimbursements	\$ 1,090	\$ -	
Total Revenues	\$ 470,434		
December 31, 2016 Cash Balance	\$ 735,032		
Revenues loss	\$ (4,576)	Due to loss of fire service area	
Cash as a % of Budget	156%		
	\$ 52,835	Budget Surplus/(Deficit)	

City of Bloomington

Overlapping Units in the Annexation Areas

Benton Township

March 29, 2017

Fire net assessed valuation (NAV)

\$

239,510,662

Annexation area fire NAV

\$

647,005

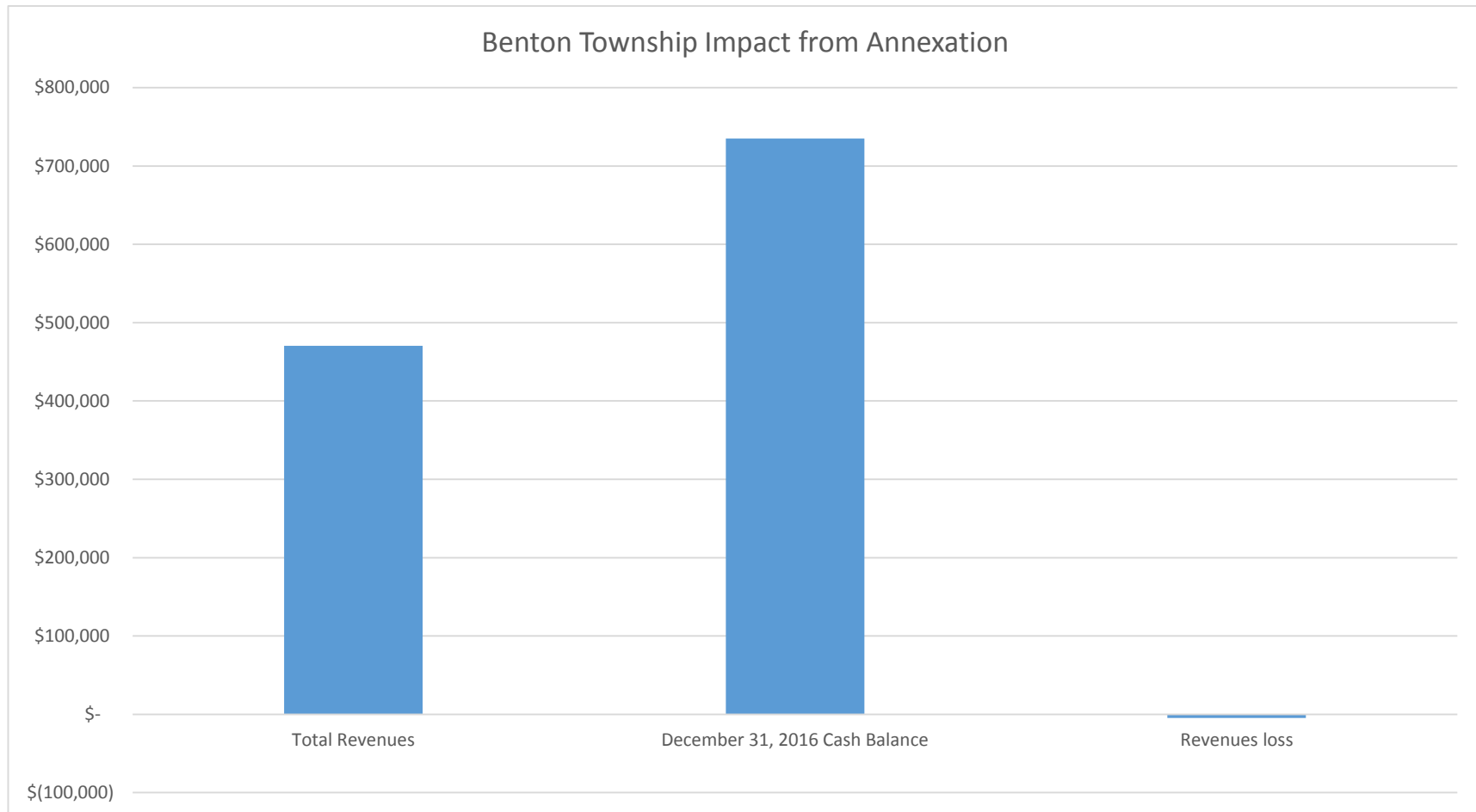
Post Annexation Area fire NAV

\$

238,863,657

% loss in fire NAV

0.27%



City of Bloomington	Fire net assessed valuation (NAV)	\$	305,438,747
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	81,028,381
Bloomington Township	Post Annexation Area fire NAV	\$	224,410,366
March 29, 2017	% loss in fire NAV		26.53%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 2,371,137		
Revenues:			
Property Taxes	\$ 1,286,182	\$ (184,907)	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (2,832)	\$ (636)	
Vehicle Excise, FIT, and CVET Taxes	\$ 115,500	\$ (3,250)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 476,221	\$ (79,213)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 2,573	\$ -	
Refunds and Reimbursements	\$ 1,090	\$ -	
Total Revenues	\$ 1,878,734		
December 31, 2016 Cash Balance	\$ 955,701		
Revenues loss	\$ (268,006)	Due to loss of fire service area	
Cash as a % of Budget	51%		
	\$ (492,403)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington

Overlapping Units in the Annexation Areas

Bloomington Township

March 29, 2017

Fire net assessed valuation (NAV)

\$

305,438,747

Annexation area fire NAV

\$

81,028,381

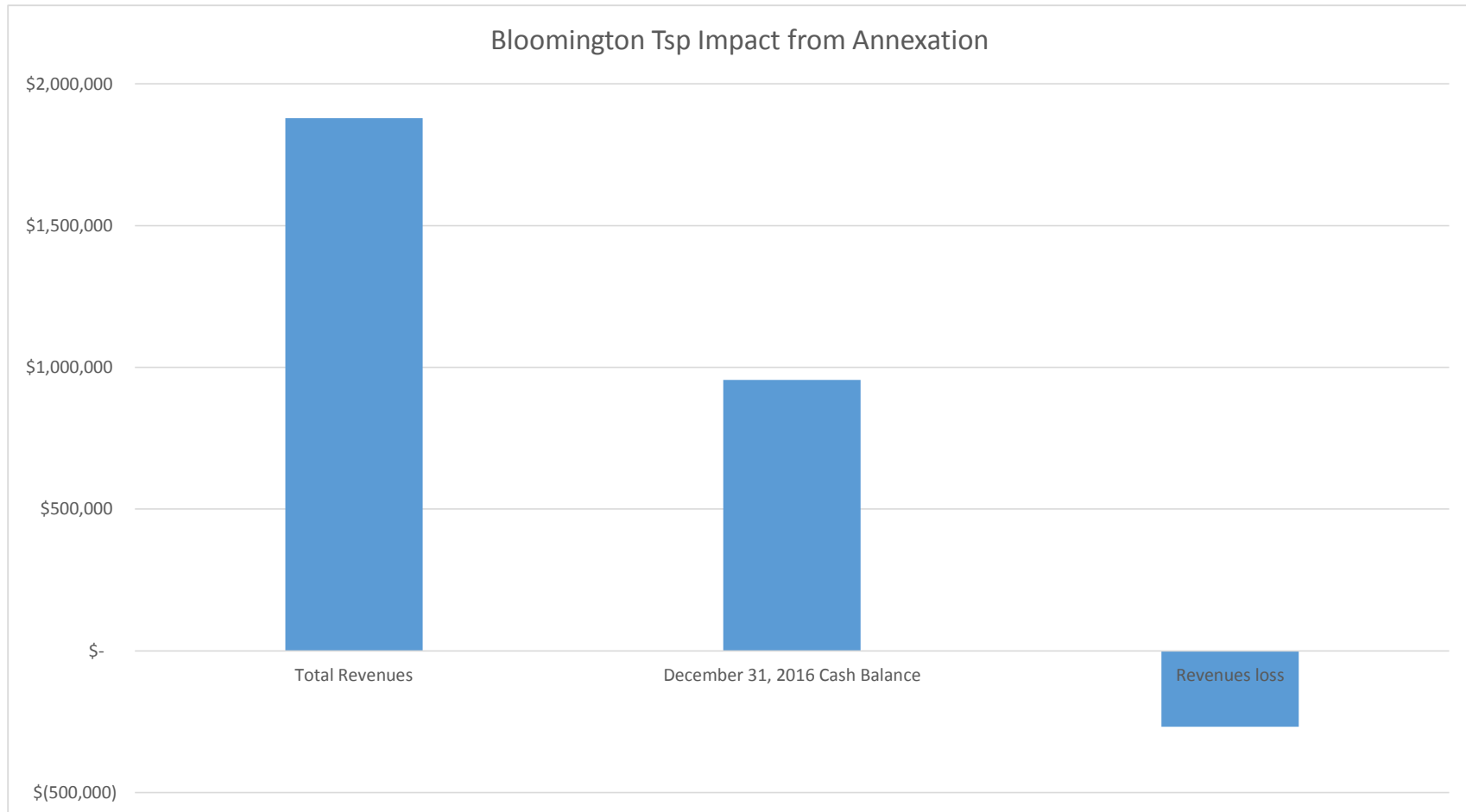
Post Annexation Area fire NAV

\$

224,410,366

% loss in fire NAV

26.53%



City of Bloomington

Overlapping Units in the Annexation Areas

Perry Township

March 29, 2017

Township not impacted; fire provided for Fire
Protection District

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 1,044,820		
Revenues:			
Property Taxes	\$ 568,946	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (5,050)	\$ (1,775)	
Vehicle Excise, FIT, and CVET Taxes	\$ 51,092	\$ (3,666)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 223,877	\$ (7,264)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 4,188	\$ -	
Other Receipts	\$ 3,774	\$ -	
Total Revenues	\$ 846,827		
December 31, 2016 Cash Balance	\$ 1,008,795		
Revenues loss	\$ (12,706)		
Cash as a % of Budget	119%		
	\$ (197,993)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

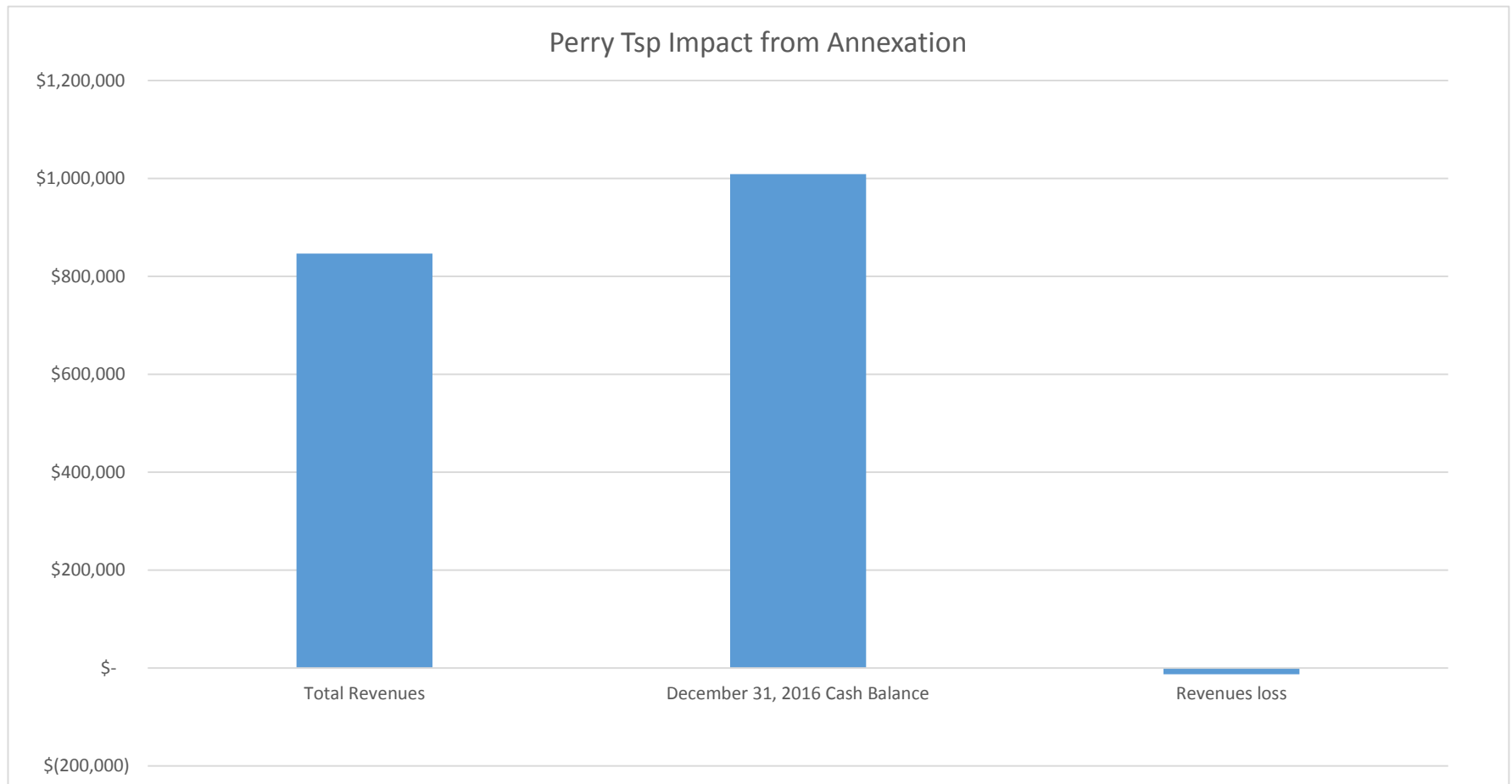
City of Bloomington

Overlapping Units in the Annexation Areas

Perry Township

March 29, 2017

Township not impacted; fire provided for Fire Protection District



City of Bloomington	Fire net assessed valuation (NAV)	\$	441,060,447
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	131,260,205
Richland Township	Post Annexation Area fire NAV	\$	309,800,242
March 29, 2017	% loss in fire NAV		29.76%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 1,206,503		
Revenues:			
Property Taxes	\$ 698,654	\$ (163,025)	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (3,676)	\$ (260)	
Vehicle Excise, FIT, and CVET Taxes	\$ 62,739	\$ (5,875)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 273,702	\$ (55,302)	Based on prior year property tax levy and cert. shares
Earning on Investments	\$ 679	\$ -	
Other Receipts	\$ 4,488	\$ -	
Total Revenues	\$ 1,036,586		
December 31, 2016 Cash Balance	\$ 1,140,784		
Revenues loss	\$ (224,462)	Due to loss of fire service area	
Cash as a % of Budget	110%		
	\$ (169,917)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington

Overlapping Units in the Annexation Areas

Richland Township

March 29, 2017

Fire net assessed valuation (NAV)

\$

441,060,447

Annexation area fire NAV

\$

131,260,205

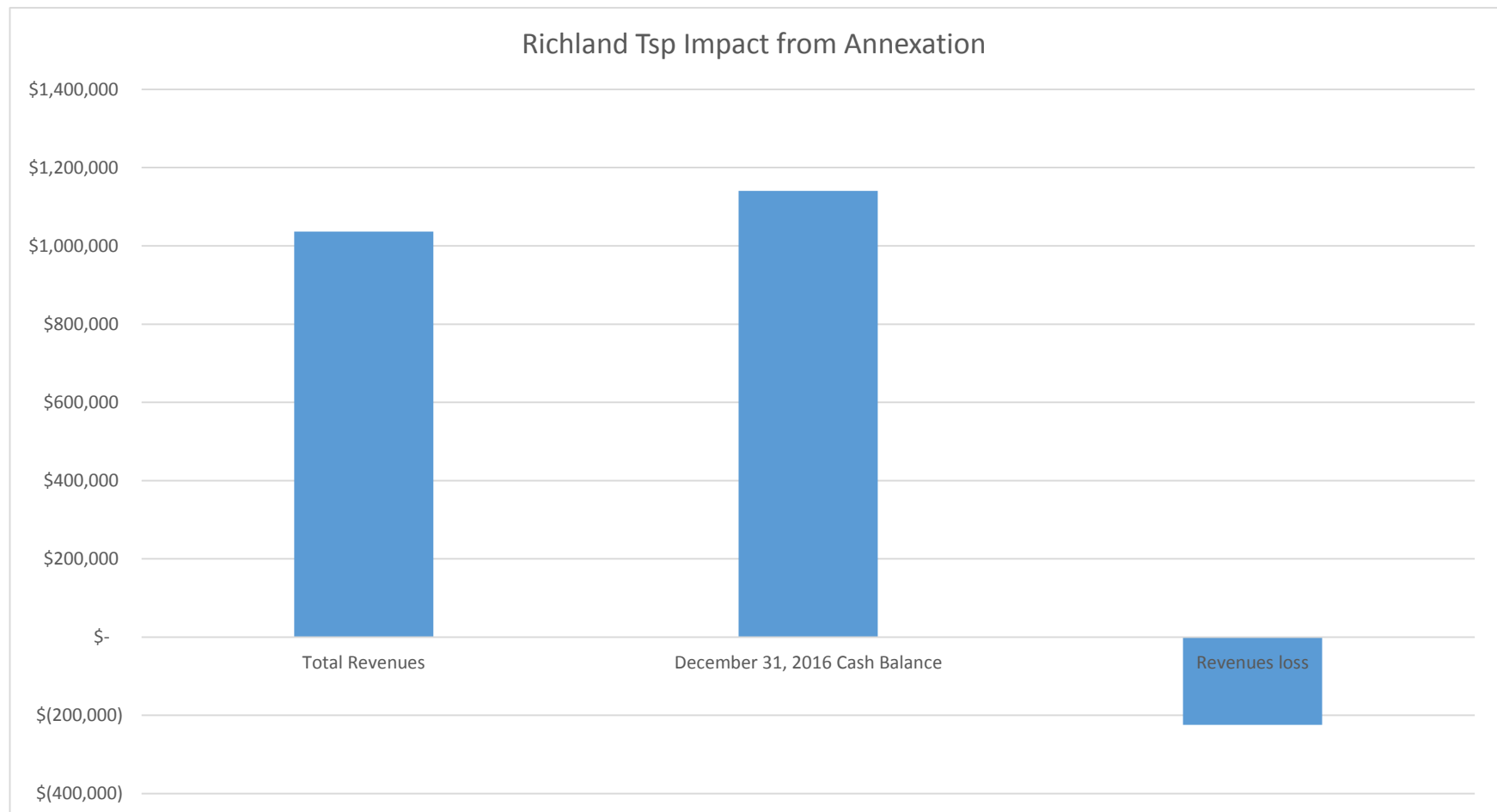
Post Annexation Area fire NAV

\$

309,800,242

% loss in fire NAV

29.76%



City of Bloomington	Fire net assessed valuation (NAV)	\$	129,309,985
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	4,524,295
Salt Creek Township	Post Annexation Area fire NAV	\$	124,785,690
March 29, 2017	% loss in fire NAV		3.50%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 254,403		
Revenues:			
Property Taxes	\$ 228,102	\$ (6,334)	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (206)	\$ (35)	
Vehicle Excise, FIT, and CVET Taxes	\$ 20,484	\$ (285)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 76,532	\$ (4,075)	Based on prior year property tax levy and cert. shares
Total Revenues	\$ 324,912		
December 31, 2016 Cash Balance	\$ 479,006		
Revenues loss	\$ (10,729)	Due to loss of fire service area	
Cash as a % of Budget	147%		
	\$ 70,509	Budget Surplus/(Deficit)	

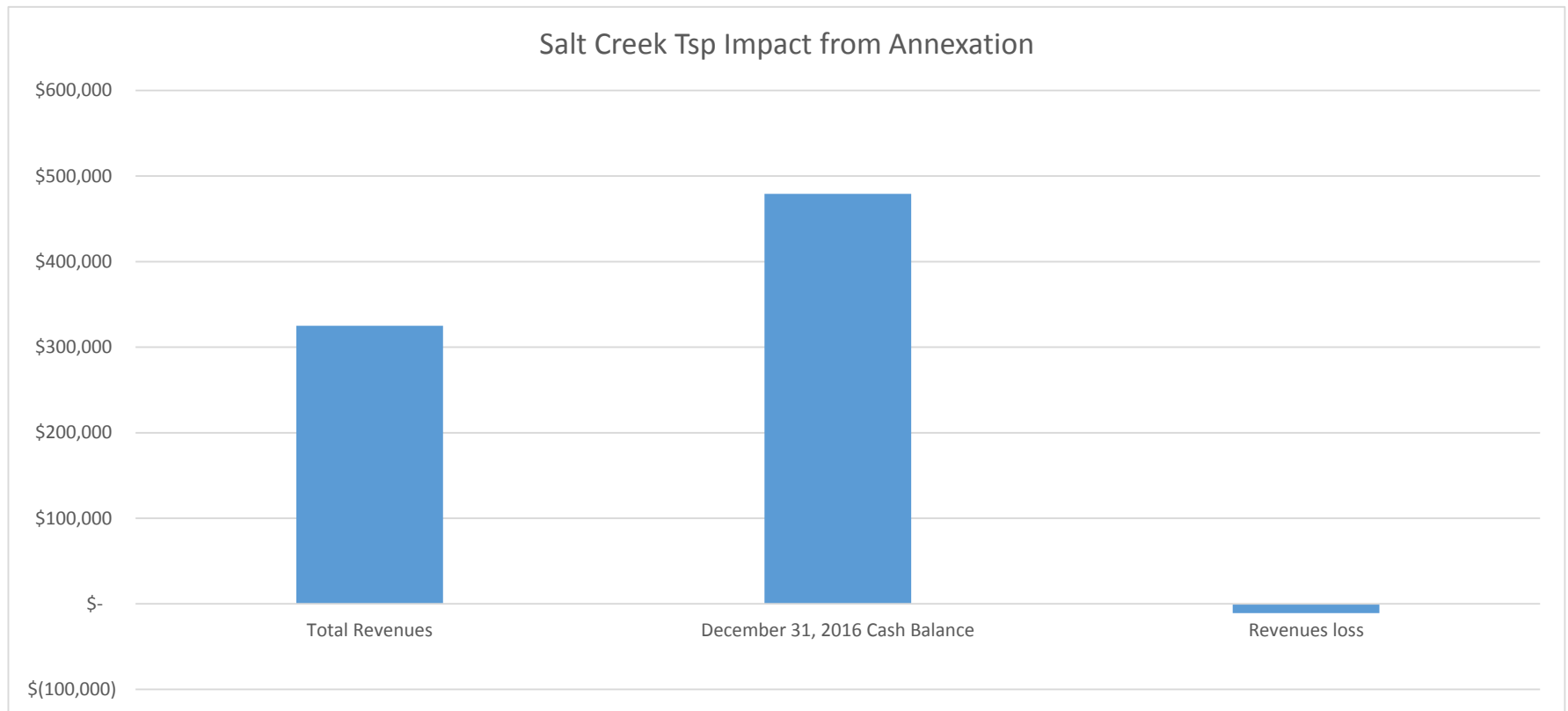
City of Bloomington

Overlapping Units in the Annexation Areas

Salt Creek Township

March 29, 2017

Fire net assessed valuation (NAV)	\$	129,309,985
Annexation area fire NAV	\$	4,524,295
Post Annexation Area fire NAV	\$	124,785,690
% loss in fire NAV		3.50%



City of Bloomington	Fire net assessed valuation (NAV)	\$	547,652,084
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	245,863,014
Van Buren Township	Post Annexation Area fire NAV	\$	301,789,070
March 29, 2017	% loss in fire NAV		44.89%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 2,447,029		
Revenues:			
Property Taxes	\$ 1,795,881	\$ (738,856)	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (5,145)	\$ (578)	
Vehicle Excise, FIT, and CVET Taxes	\$ 161,269	\$ (27,722)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 641,734	\$ (183,287)	Based on prior year property tax levy and cert. shares
Total Revenues	\$ 2,593,739		
December 31, 2016 Cash Balance	\$ 3,311,039		
Revenues loss	\$ (950,443)	Due to loss of fire service area	
Cash as a % of Budget	128%		
	\$ 146,710	Budget Surplus/(Deficit)	

City of Bloomington

Overlapping Units in the Annexation Areas

Van Buren Township

March 29, 2017

Fire net assessed valuation (NAV)

\$

547,652,084

Annexation area fire NAV

\$

245,863,014

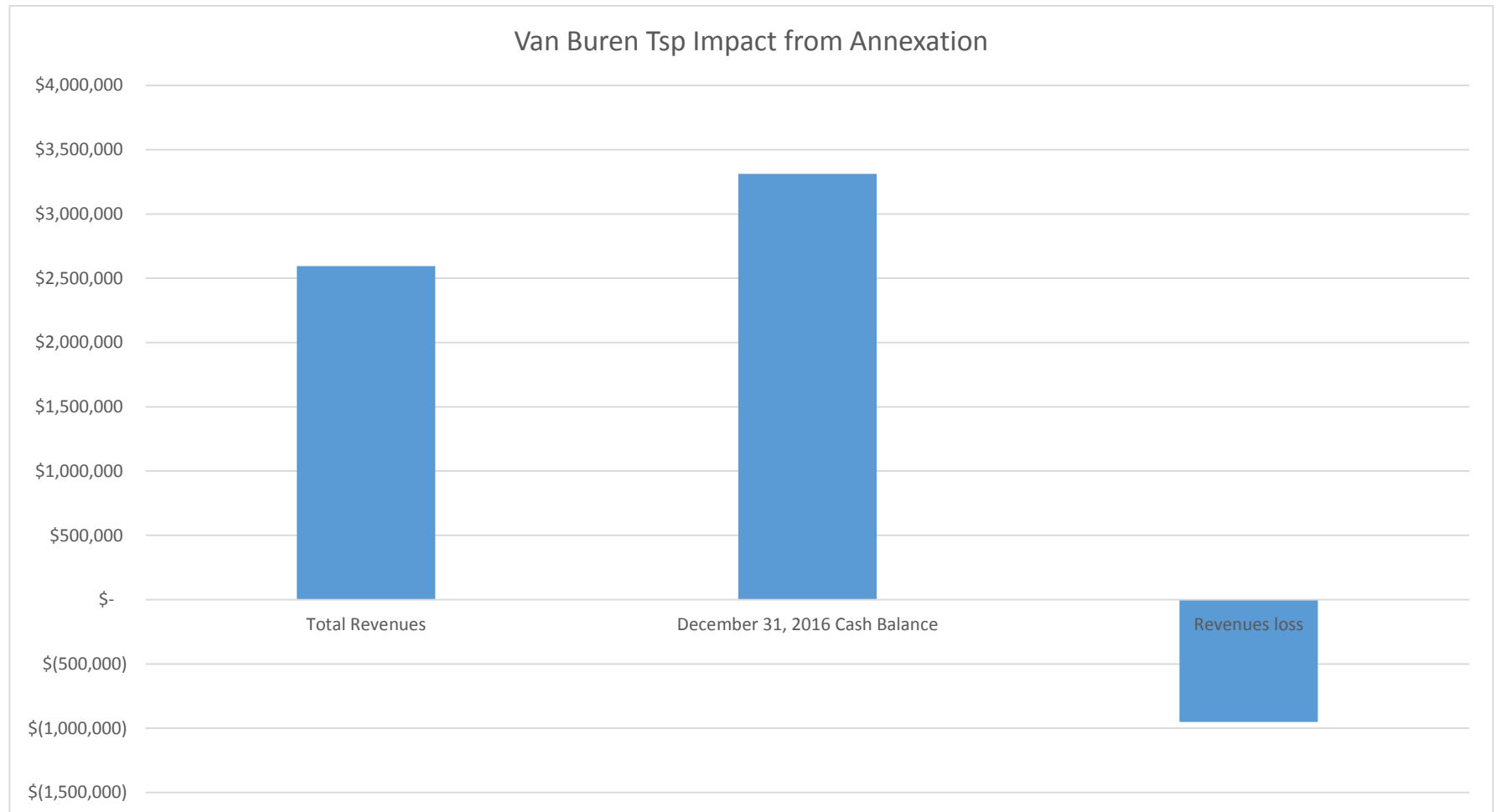
Post Annexation Area fire NAV

\$

301,789,070

% loss in fire NAV

44.89%



City of Bloomington	Fire net assessed valuation (NAV)	\$	1,042,846,034
Overlapping Units in the Annexation Areas	Annexation area fire NAV	\$	463,251,003
Perry Clear Creek Fire Protection District	Post Annexation Area fire NAV	\$	579,595,031
March 29, 2017	% loss in fire NAV		44.42%

	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 2,371,500		
Revenues:			
Property Taxes	\$ 1,575,740	\$ (699,972)	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (2,250)	\$ (1,446)	
New Debt Fund taxes		\$ 192,500	
Vehicle Excise, FIT, and CVET Taxes	\$ 133,954	\$ (27,019)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ 621,724	\$ (217,605)	Based on prior year property tax levy and cert. shares
Total Revenues	\$ 2,329,167		
December 31, 2016 Cash Balance	\$ 1,395,321		
Revenues loss	\$ (753,542)	Due to loss of fire service area	
Cash as a % of Budget	60%		
	\$ (42,333)	Budget Surplus/(Deficit) >>>>	budget plan to spend down cash or under-spend the budget - excludes New Debt Fund taxes

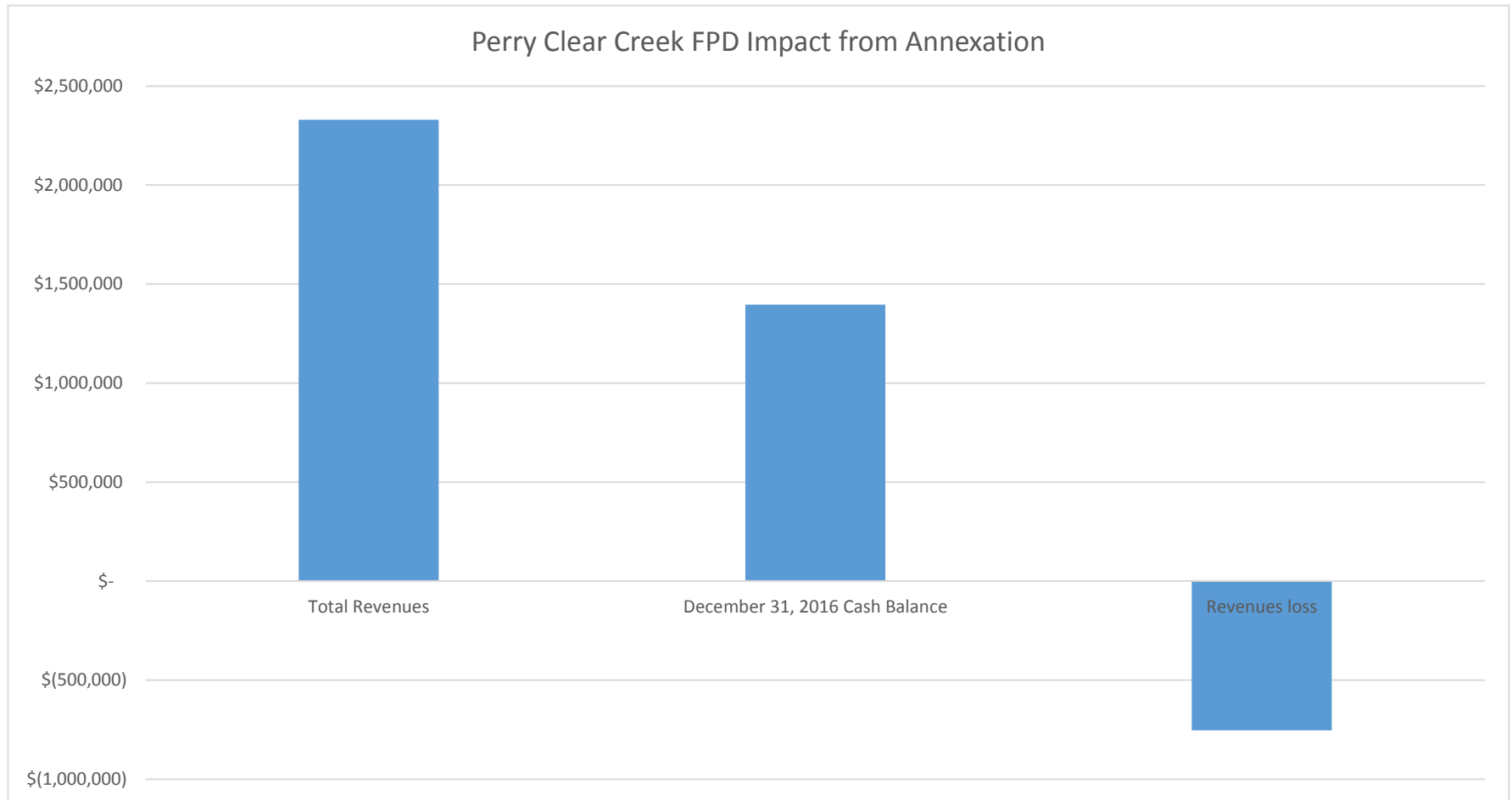
City of Bloomington

Overlapping Units in the Annexation Areas

Perry Clear Creek Fire Protection District

March 29, 2017

Fire net assessed valuation (NAV)	\$	1,042,846,034
Annexation area fire NAV	\$	463,251,003
Post Annexation Area fire NAV	\$	579,595,031
% loss in fire NAV		44.42%



City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Solid Waste District

March 29, 2017

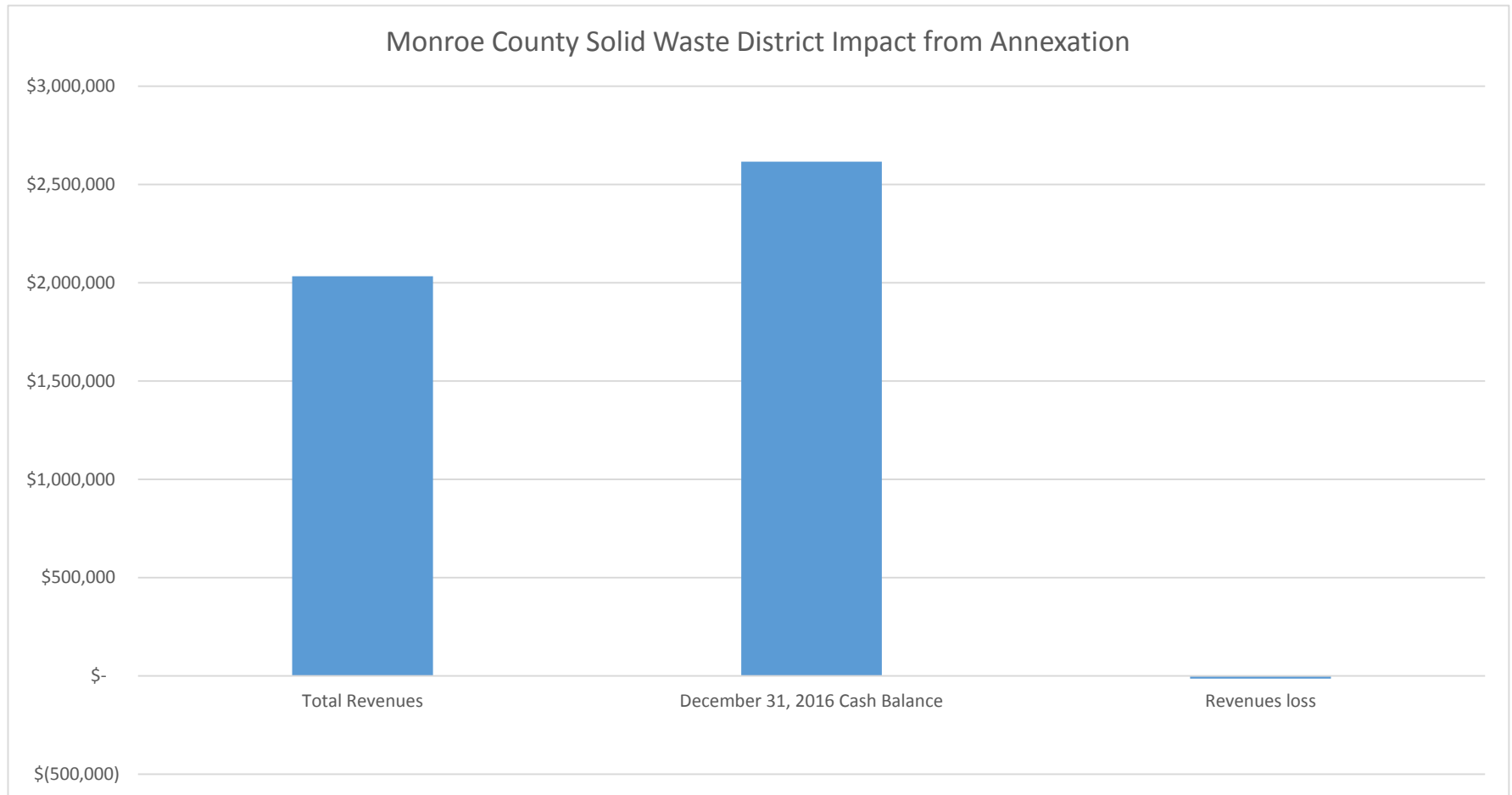
	<u>Total All Funds</u>	<u>Impact from Annexation</u>	<u>Source of Revenue</u>
Budget	\$ 2,723,277		
Revenues:			
Property Taxes	\$ 1,875,963	\$ -	Property Tax Levies - Circuit Breaker Impact
Circuit Breaker	\$ (12,314)	\$ (3,853)	
Vehicle Excise, FIT, and CVET Taxes	\$ 168,462	\$ (9,763)	Revenue/Property Tax Levy per tax district
LIT Certified Shares	\$ -	\$ -	Does not receive LIT; allocated to County
Total Revenues	\$ 2,032,111		
December 31, 2016 Cash Balance	\$ 2,616,201		
Revenues loss	\$ (13,616)	Due to loss of fire service area	
Cash as a % of Budget	129%		
	\$ (691,166)	Budget Surplus/(Deficit) >>>>budget plan to spend down cash or under-spend the budget	

City of Bloomington

Overlapping Units in the Annexation Areas

Monroe County Solid Waste District

March 29, 2017



City of Bloomington

Annexation Revenue Projections - COIT

All Annexation Areas Combined

March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT

All Annexation Areas Combined

March 29, 2017

	Year 2			Year 3			Year 4			
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Impact from Annexation
Monroe County	39,246,604	36.82%	11,129,472	38,893,891	36.20%	11,259,320	39,023,739	36.02%	11,530,448	(352,713)
Bean Blossom Township	159,143	0.15%	45,129	157,686	0.15%	45,648	158,205	0.15%	46,745	(1,456)
Benton Township	427,635	0.40%	121,268	423,675	0.39%	122,649	425,056	0.39%	125,592	(3,960)
Bloomington Township	1,444,617	1.36%	409,661	1,365,404	1.27%	395,268	1,351,010	1.25%	399,187	(79,213)
Clear Creek Township	257,888	0.24%	73,131	255,501	0.24%	73,965	256,335	0.24%	75,740	(2,387)
Indian Creek Township	100,134	0.09%	28,396	99,207	0.09%	28,719	99,530	0.09%	29,408	(928)
Perry Township	784,058	0.74%	222,342	776,794	0.72%	224,872	779,324	0.72%	230,269	(7,264)
Polk Township	64,633	0.06%	18,329	64,066	0.06%	18,546	64,283	0.06%	18,994	(568)
Richland Township	788,608	0.74%	223,632	733,306	0.68%	212,283	721,958	0.67%	213,319	(55,302)
Salt Creek Township	265,334	0.25%	75,243	261,259	0.24%	75,631	261,647	0.24%	77,310	(4,075)
Van Buren Township	1,667,944	1.56%	472,992	1,484,657	1.38%	429,791	1,441,455	1.33%	425,911	(183,287)
Washington Township	105,986	0.10%	30,055	105,142	0.10%	30,437	105,524	0.10%	31,180	(844)
Bloomington Civil City	47,856,548	44.89%	13,571,062	49,635,500	46.19%	14,368,888	50,433,326	46.56%	14,901,669	1,778,952
Ellettsville Civil Town	2,288,107	2.15%	648,857	2,266,611	2.11%	656,157	2,273,911	2.10%	671,878	(21,496)
Stinesville Civil Town	14,365	0.01%	4,074	14,248	0.01%	4,124	14,298	0.01%	4,225	(117)
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-	-
Monroe County Public Library	7,701,917	7.22%	2,184,094	7,630,648	7.10%	2,208,982	7,655,536	7.07%	2,262,002	(71,269)
Bloomington Transportation	1,935,576	1.82%	548,887	2,011,066	1.87%	582,180	2,044,359	1.89%	604,052	75,490
Perry-Clear Creek Fire Protection	1,492,435	1.40%	423,222	1,274,830	1.19%	369,048	1,220,657	1.13%	360,671	(217,605)
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-	-
Total	106,601,530	100%	30,229,844	107,453,489	100%	31,106,509	108,330,154	100%	32,008,598	

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety

All Annexation Areas Combined

March 29, 2017

	2017			Year 1			Year 2			Impact from Annexation
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	39.83%	2,254,225	207,003
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	39,396,433	57.49%	3,253,303	(380,390)
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.66%	150,474	13,818
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	929	85
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	68,527,800	100%	5,658,930	

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,090,926	39.44%	2,296,663	27,133,364	39.41%	2,361,326
Bloomington Civil City	39,776,823	57.91%	3,372,123	39,895,644	57.94%	3,471,985
Ellettsville Civil Town	1,808,369	2.63%	153,306	1,811,201	2.63%	157,623
Stinesville Civil Town	11,166	0.02%	947	11,184	0.02%	973
Total	68,687,284	100%	5,823,039	68,851,393	100%	5,991,907

City of Bloomington
Vehicle Excise, FIT, and CVET Tax Projections
March 29, 2017

	<u>Bloomington</u> <u>Projection from</u> <u>other units</u>
Financial Institutions tax	\$ 73,450
Vehicle Aircraft Excise tax	\$ 384,392
Commercial Vehicle Excise Tax	\$ 29,643

	<u>Annexation Area</u> <u>Net Assessed</u> <u>Valuation</u>		<u>Financial</u> <u>Institutions tax</u>	<u>Vehicle Aircraft</u> <u>Excise tax</u>	<u>Commercial</u> <u>Vehicle Excise Tax</u>
Benton Township	\$ 752,320	0.07%	\$ 53.98	\$ 282.49	\$ 21.78
Bloomington Township	\$ 85,131,701	8.32%	\$ 6,108.19	\$ 31,966.49	\$ 2,465.15
Perry Township	\$ 497,847,678	48.63%	\$ 35,720.50	\$ 186,939.06	\$ 14,416.10
Richland Township	\$ 139,727,982	13.65%	\$ 10,025.46	\$ 52,467.09	\$ 4,046.08
Salt Creek Township	\$ 4,524,295	0.44%	\$ 324.62	\$ 1,698.85	\$ 131.01
Van Buren Township	\$ 295,711,446	28.89%	\$ 21,217.25	\$ 111,038.02	\$ 8,562.87
	\$ 1,023,695,422	100.00%	\$ 73,450.00	\$ 384,392.00	\$ 29,643.00

<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School Rate</u>	<u>County Rate</u>	<u>Library Rate</u>	<u>Solid Waste</u>	<u>Fire District Rate</u>
Benton Township	\$ 1.2919	\$ 0.1377	\$ 0.6548	\$ 0.3760	\$ 0.0950	\$ 0.0284	\$ 1.2919
Bloomington Township	\$ 1.4823	\$ 0.3281	\$ 0.6548	\$ 0.3760	\$ 0.0950	\$ 0.0284	\$ 1.4823
Perry Township	\$ 1.3258	\$ 0.0205	\$ 0.6548	\$ 0.3760	\$ 0.0950	\$ 0.0284	\$ 0.1511 \$ 1.3258
Richland Township	\$ 1.6637	\$ 0.1469	\$ 1.0174	\$ 0.3760	\$ 0.0950	\$ 0.0284	\$ 1.6637
Salt Creek Township	\$ 1.3306	\$ 0.1764	\$ 0.6548	\$ 0.3760	\$ 0.0950	\$ 0.0284	\$ 1.3306
Van Buren Township	\$ 1.4712	\$ 0.3170	\$ 0.6548	\$ 0.3760	\$ 0.0950	\$ 0.0284	\$ 1.4712

<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School Rate</u>	<u>County Rate</u>	<u>Library Rate</u>	<u>Solid Waste</u>	<u>Fire District Rate</u>	
Benton Township	1.2919	10.7%	50.7%	29.1%	7.4%	2.2%	0.0%	100.0%
Bloomington Township	1.4823	22.1%	44.2%	25.4%	6.4%	1.9%	0.0%	100.0%
Perry Township	1.3258	1.5%	49.4%	28.4%	7.2%	2.1%	11.4%	100.0%
Richland Township	1.6637	8.8%	61.2%	22.6%	5.7%	1.7%	0.0%	100.0%
Salt Creek Township	1.3306	13.3%	49.2%	28.3%	7.1%	2.1%	0.0%	100.0%
Van Buren Township	1.4712	21.5%	44.5%	25.6%	6.5%	1.9%	0.0%	100.0%

City of Bloomington
Vehicle Excise, FIT, and CVET Tax Projections
March 29, 2017
Financial Institutions tax

<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School</u>	<u>County</u>	<u>Library</u>	<u>Solid Waste</u>	<u>Fire District</u>	<u>Totals</u>
Benton Township	1.2919 \$	6 \$	27 \$	16 \$	4 \$	1 \$	- \$	54
Bloomington Township	1.4823 \$	1,352 \$	2,698 \$	1,549 \$	391 \$	117 \$	- \$	6,108
Perry Township	1.3258 \$	552 \$	17,642 \$	10,130 \$	2,560 \$	765 \$	4,071 \$	35,720
Richland Township	1.6637 \$	885 \$	6,131 \$	2,266 \$	572 \$	171 \$	- \$	10,025
Salt Creek Township	1.3306 \$	43 \$	160 \$	92 \$	23 \$	7 \$	- \$	325
Van Buren Township	1.4712 \$	4,572 \$	9,443 \$	5,423 \$	1,370 \$	410 \$	- \$	21,217
		\$ 7,410	\$ 36,102	\$ 19,476	\$ 4,921	\$ 1,471	\$ 4,071	73,450
							\$	73,450
Benton Township	\$	6						
Bloomington Township	\$	1,352						
Perry Township	\$	552						
Richland Township	\$	885						
Salt Creek Township	\$	43						
Van Buren Township	\$	4,572						
Monroe County Schools	\$	29,971						
Richland- Bean Blossom Community Schools	\$	6,131						
Monroe County	\$	19,476						
Monroe County Public Library	\$	4,921						
Monroe County Solid Waste	\$	1,471						
Perry Clear Creek FPD	\$	4,071						
Totals	\$	73,450						

City of Bloomington
Vehicle Excise, FIT, and CVET Tax Projections
March 29, 2017
Vehicle Aircraft Excise tax

<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School</u>	<u>County</u>	<u>Library</u>	<u>Solid Waste</u>	<u>Fire District</u>	<u>Totals</u>
Benton Township	1.2919 \$	30 \$	143 \$	82 \$	21 \$	6 \$	- \$	282
Bloomington Township	1.4823 \$	7,076 \$	14,121 \$	8,109 \$	2,049 \$	612 \$	- \$	31,966
Perry Township	1.3258 \$	2,891 \$	92,327 \$	53,016 \$	13,395 \$	4,004 \$	21,305 \$	186,939
Richland Township	1.6637 \$	4,633 \$	32,085 \$	11,858 \$	2,996 \$	896 \$	- \$	52,467
Salt Creek Township	1.3306 \$	225 \$	836 \$	480 \$	121 \$	36 \$	- \$	1,699
Van Buren Township	1.4712 \$	23,925 \$	49,421 \$	28,378 \$	7,170 \$	2,143 \$	- \$	111,038
		\$ 38,780	\$ 188,933	\$ 101,923	\$ 25,752	\$ 7,698	\$ 21,305	\$ 384,392
							\$	384,392
Benton Township		\$ 30						
Bloomington Township		\$ 7,076						
Perry Township		\$ 2,891						
Richland Township		\$ 4,633						
Salt Creek Township		\$ 225						
Van Buren Township		\$ 23,925						
Monroe County Schools		\$ 156,848						
Richland- Bean Blossom Community Schools		\$ 32,085						
Monroe County		\$ 101,923						
Monroe County Public Library		\$ 25,752						
Monroe County Solid Waste		\$ 7,698						
Perry Clear Creek FPD		\$ 21,305						
Totals		\$ 384,392						

City of Bloomington
Vehicle Excise, FIT, and CVET Tax Projections
March 29, 2017
Commercial Vehicle Excise Tax

<u>Taxing District</u>	<u>Rate</u>	<u>Township</u>	<u>School</u>	<u>County</u>	<u>Library</u>	<u>Solid Waste</u>	<u>Fire District</u>	<u>Totals</u>
Benton Township	1.2919 \$	2 \$	11 \$	6 \$	2 \$	0 \$	- \$	22
Bloomington Township	1.4823 \$	546 \$	1,089 \$	625 \$	158 \$	47 \$	- \$	2,465
Perry Township	1.3258 \$	223 \$	7,120 \$	4,088 \$	1,033 \$	309 \$	1,643 \$	14,416
Richland Township	1.6637 \$	357 \$	2,474 \$	914 \$	231 \$	69 \$	- \$	4,046
Salt Creek Township	1.3306 \$	17 \$	64 \$	37 \$	9 \$	3 \$	- \$	131
Van Buren Township	1.4712 \$	1,845 \$	3,811 \$	2,188 \$	553 \$	165 \$	- \$	8,563
		\$ 2,991	\$ 14,570	\$ 7,860	\$ 1,986	\$ 594	\$ 1,643	29,643
							\$	29,643
Benton Township	\$	2						
Bloomington Township	\$	546						
Perry Township	\$	223						
Richland Township	\$	357						
Salt Creek Township	\$	17						
Van Buren Township	\$	1,845						
Monroe County Schools	\$	12,096						
Richland- Bean Blossom Community Schools	\$	2,474						
Monroe County	\$	7,860						
Monroe County Public Library	\$	1,986						
Monroe County Solid Waste	\$	594						
Perry Clear Creek FPD	\$	1,643						
Totals	\$	29,643						

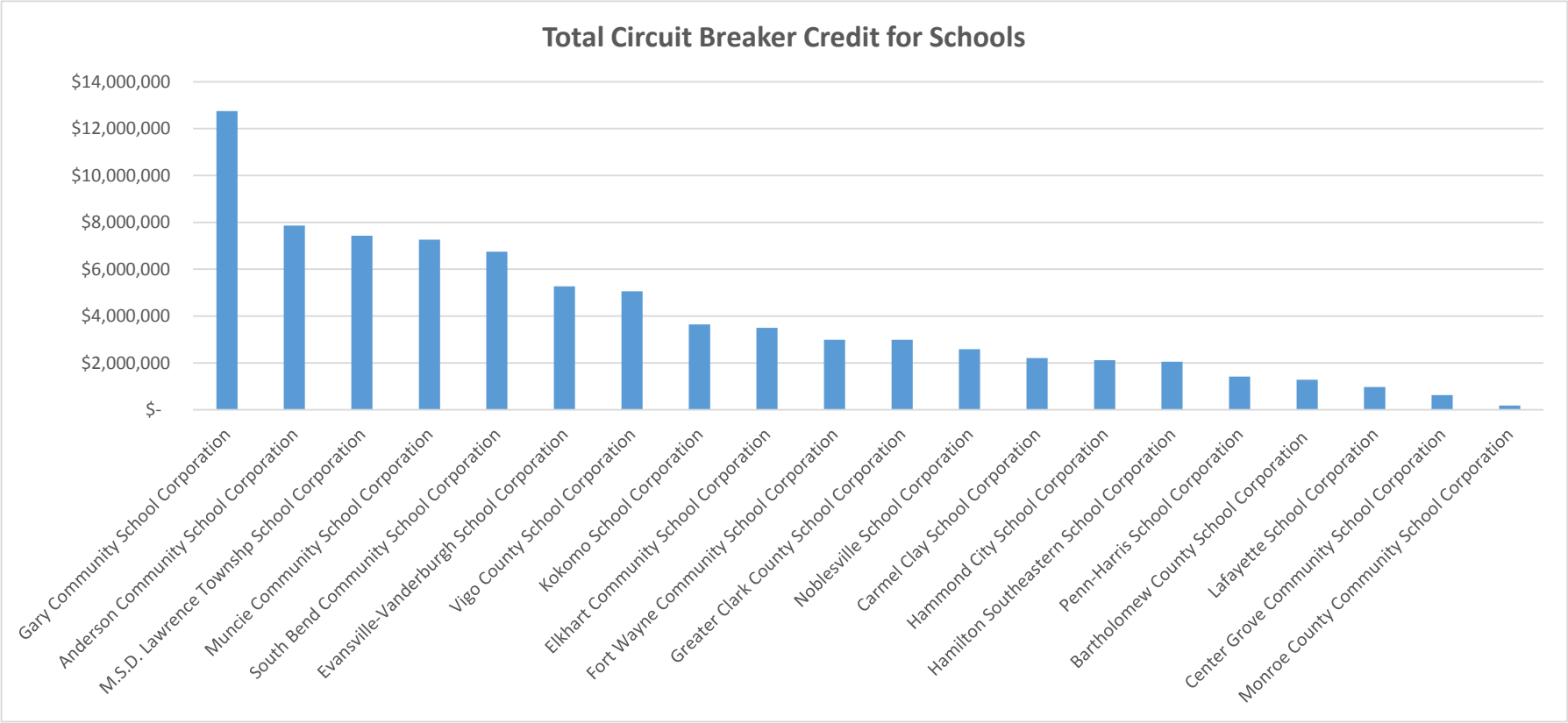
City of Bloomington

Circuit Breaker Comparison for School Corporations for Pay 2016

March 29, 2017

	<u>Pay 2016 Circuit</u>
	<u>Breaker</u>
Gary Community School Corporation	\$ 12,753,692
Anderson Community School Corporation	\$ 7,858,579
M.S.D. Lawrence Township School Corporation	\$ 7,427,873
Muncie Community School Corporation	\$ 7,263,311
South Bend Community School Corporation	\$ 6,749,172
Evansville-Vanderburgh School Corporation	\$ 5,270,530
Vigo County School Corporation	\$ 5,058,869
Kokomo School Corporation	\$ 3,639,424
Elkhart Community School Corporation	\$ 3,501,367
Fort Wayne Community School Corporation	\$ 2,984,669
Greater Clark County School Corporation	\$ 2,984,669
Noblesville School Corporation	\$ 2,580,944
Carmel Clay School Corporation	\$ 2,209,910
Hammond City School Corporation	\$ 2,117,275
Hamilton Southeastern School Corporation	\$ 2,048,123
Penn-Harris School Corporation	\$ 1,412,030
Bartholomew County School Corporation	\$ 1,285,035
Lafayette School Corporation	\$ 970,933
Center Grove Community School Corporation	\$ 630,629
Monroe County Community School Corporation	\$ 175,588

City of Bloomington
Circuit Breaker Comparison for School Corporations for Pay 2016
March 29, 2017



City of Bloomington

All Annexation Areas Combined

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 51,008	\$ 37,730,226	0.1352%
Bloomington Township	\$ 636	\$ 2,371,137	0.0268%
Perry Township	\$ 1,775	\$ 1,044,820	0.1699%
Richland Township	\$ 260	\$ 1,206,503	0.0216%
Van Buren Township	\$ 578	\$ 2,447,029	0.0236%
Benton Township	\$ 2	\$ 417,599	0.0005%
Salt Creek Townhip	\$ 35	\$ 254,403	0.0137%
Monroe County Community School	\$ 81,328	\$ 112,461,918	0.0723%
Richland-Bean Blossom Community School	\$ 11,654	\$ 26,765,390	0.0435%
Library	\$ 12,888	\$ 9,826,911	0.1311%
Bloomington City	\$ 110,860	\$ 57,502,628	0.1928%
Bloomington Transit	\$ 4,694	\$ 9,222,674	0.0509%
Solid Waste Management	\$ 3,853	\$ 2,723,277	0.1415%
Perry-Clear Creek Fire Protection District	\$ 1,446	\$ 2,371,500	0.0610%

City of Bloomington

Area #1A South-West Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 6,962	\$ 37,730,226	0.0185%
Bloomington Township	\$ 7	\$ 2,371,137	0.0003%
Richland Township	\$ 260	\$ 1,206,503	0.0216%
Van Buren Township	\$ 378	\$ 2,447,029	0.0154%
Monroe County Comm Sch	\$ 4,623	\$ 112,461,918	0.0041%
Richland-Bean Blossom Comm Sch	\$ 11,654	\$ 26,765,390	0.0435%
Library	\$ 1,759	\$ 9,826,911	0.0179%
Bloomington City	\$ 15,131	\$ 57,502,628	0.0263%
Bloomington Transit	\$ 641	\$ 9,222,674	0.0069%
Solid Waste Management	\$ 526	\$ 2,723,277	0.0193%

City of Bloomington

Area #1A South-West Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County			Township			School		
	004	011	015	004	011	015	004	011	015
	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township
Unit Rate	0.3760	0.3760	0.3760	0.0243	0.0227	0.0557	0.6548	1.0174	0.6548
Divided by: New Taxing District Rate	2.0303	2.3913	2.0617	2.0303	2.3913	2.0617	2.0303	2.3913	2.0617
Equals: % of Taxing District Rate	19%	16%	18%	1%	1%	3%	32%	43%	32%
Times: Total Circuit Breaker Increase	564	27,392	13,985	564	27,392	13,985	564	27,392	13,985
Equals: Increased Share of Circuit Breaker	104	4,307	2,550	7	260	378	182	11,654	4,442

	Library			City			Transit		
	004	011	015	004	011	015	004	011	015
	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township	Bloomington Township	Richland Township	Van Buren Township
Unit Rate	0.0950	0.0950	0.0950	0.8172	0.8172	0.8172	0.0346	0.0346	0.0346
Divided by: New Taxing District Rate	2.0303	2.3913	2.0617	2.0303	2.3913	2.0617	2.0303	2.3913	2.0617
Equals: % of Taxing District Rate	5%	4%	5%	40%	34%	40%	2%	1%	2%
Times: Total Circuit Breaker Increase	564	27,392	13,985	564	27,392	13,985	564	27,392	13,985
Equals: Increased Share of Circuit Breaker	26	1,088	644	227	9,361	5,543	10	396	235

	Solid Waste Management		
	004	011	015
	Bloomington Township	Richland Township	Van Buren Township
Unit Rate	0.0284	0.0284	0.0284
Divided by: New Taxing District Rate	2.0303	2.3913	2.0617
Equals: % of Taxing District Rate	1%	1%	1%
Times: Total Circuit Breaker Increase	564	27,392	13,985
Equals: Increased Share of Circuit Breaker	8	325	193

City of Bloomington

Area #1B South-West Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 4,821	\$ 37,730,226	0.0128%
Perry Township	\$ 191	\$ 1,044,820	0.0183%
Van Buren Township	\$ 195	\$ 2,447,029	0.0080%
Monroe County Comm Sch	\$ 8,395	\$ 112,461,918	0.0075%
Library	\$ 1,218	\$ 9,826,911	0.0124%
Bloomington City	\$ 10,478	\$ 57,502,628	0.0182%
Bloomington Transit	\$ 444	\$ 9,222,674	0.0048%
Solid Waste Management	\$ 364	\$ 2,723,277	0.0134%
Perry-Clear Creek Fire Protection District	\$ 156	\$ 2,371,500	0.0066%

City of Bloomington

Area #1B South-West Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County		Township		School	
	008	015	008	015	008	015
	Perry Township	Van Buren Township	Perry Township	Van Buren Township	Perry Township	Van Buren Township
Unit Rate	0.3760	0.3760	0.0205	0.0557	0.6548	0.6548
Divided by: New Taxing District Rate	2.0432	2.0617	2.0432	2.0617	2.0432	2.0617
Equals: % of Taxing District Rate	18%	18%	1%	3%	32%	32%
Times: Total Circuit Breaker Increase	19,031	7,231	19,031	7,231	19,031	7,231
Equals: Increased Share of Circuit Breaker	3,502	1,319	191	195	6,099	2,296
	Library		City		Transit	
	008	015	008	015	008	015
	Perry Township	Van Buren Township	Perry Township	Van Buren Township	Perry Township	Van Buren Township
Unit Rate	0.0950	0.0950	0.8172	0.8172	0.0346	0.0346
Divided by: New Taxing District Rate	2.0432	2.0617	2.0432	2.0617	2.0432	2.0617
Equals: % of Taxing District Rate	5%	5%	40%	40%	2%	2%
Times: Total Circuit Breaker Increase	19,031	7,231	19,031	7,231	19,031	7,231
Equals: Increased Share of Circuit Breaker	885	333	7,612	2,866	322	121
	Solid Waste Management		Perry-Clear Creek Fire Protection			
	008	015	008	015		
	Perry Township	Van Buren Township	Perry Township	Van Buren Township		
Unit Rate	0.0284	0.0284	0.0167	0.0000		
Divided by: New Taxing District Rate	2.0432	2.0617	2.0432	2.0617		
Equals: % of Taxing District Rate	1%	1%	1%	0%		
Times: Total Circuit Breaker Increase	19,031	7,231	19,031	7,231		
Equals: Increased Share of Circuit Breaker	265	100	156	-		

City of Bloomington

Area #1C South-West Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 35	\$ 37,730,226	0.0001%
Van Buren Township	\$ 5	\$ 2,447,029	0.0002%
Monroe County Comm Sch	\$ 61	\$ 112,461,918	0.0001%
Library	\$ 9	\$ 9,826,911	0.0001%
Bloomington City	\$ 76	\$ 57,502,628	0.0001%
Bloomington Transit	\$ 3	\$ 9,222,674	0.0000%
Solid Waste Management	\$ 3	\$ 2,723,277	0.0001%

City of Bloomington

Area #1C South-West Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County	Township	School	Library
	015	015	015	015
	Van Buren Township	Van Buren Township	Van Buren Township	Van Buren Township
Unit Rate	0.3760	0.0557	0.6548	0.0950
Divided by: New Taxing District Rate	2.0617	2.0617	2.0617	2.0617
Equals: % of Taxing District Rate	18%	3%	32%	5%
Times: Total Circuit Breaker Increase	192	192	192	192
Equals: Increased Share of Circuit Breaker	35	5	61	9
	City	Transit	Solid Waste Management	
	015	015	015	
	Van Buren Township	Van Buren Township	Van Buren Township	
Unit Rate	0.8172	0.0346	0.0284	
Divided by: New Taxing District Rate	2.0617	2.0617	2.0617	
Equals: % of Taxing District Rate	40%	2%	1%	
Times: Total Circuit Breaker Increase	192	192	192	
Equals: Increased Share of Circuit Breaker	76	3	3	

City of Bloomington

Area #2 South-East Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 29,065	\$ 37,730,226	0.0770%
Bloomington Township	\$ -	\$ 2,371,137	0.0000%
Perry Township	\$ 1,563	\$ 1,044,820	0.1496%
Benton Township	\$ 2	\$ 417,599	0.0005%
Salt Creek Township	\$ 35	\$ 254,403	0.0137%
Monroe County Comm Sch	\$ 50,616	\$ 112,461,918	0.0450%
Library	\$ 7,344	\$ 9,826,911	0.0747%
Bloomington City	\$ 63,170	\$ 57,502,628	0.1099%
Bloomington Transit	\$ 2,675	\$ 9,222,674	0.0290%
Solid Waste Management	\$ 2,195	\$ 2,723,277	0.0806%
Perry-Clear Creek Fire Protection District	\$ 1,273	\$ 2,371,500	0.0537%

City of Bloomington

Area #2 South-East Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County				Township			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.3760	0.3760	0.3760	0.3760	0.0243	0.0205	0.0192	0.0364
Divided by: New Taxing District Rate	2.0303	2.0432	2.0252	2.0424	2.0303	2.0432	2.0252	2.0424
Equals: % of Taxing District Rate	19%	18%	19%	18%	1%	1%	1%	2%
Times: Total Circuit Breaker Increase	-	155,770	213	1,954	-	155,770	213	1,954
Equals: Increased Share of Circuit Breaker	-	28,666	39	360	-	1,563	2	35

	School				Library			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.6548	0.6548	0.6548	0.6548	0.0950	0.0950	0.0950	0.0950
Divided by: New Taxing District Rate	2.0303	2.0432	2.0252	2.0424	2.0303	2.0432	2.0252	2.0424
Equals: % of Taxing District Rate	32%	32%	32%	32%	5%	5%	5%	5%
Times: Total Circuit Breaker Increase	-	155,770	213	1,954	-	155,770	213	1,954
Equals: Increased Share of Circuit Breaker	-	49,921	69	626	-	7,243	10	91

	City				Transit			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.8172	0.8172	0.8172	0.8172	0.0346	0.0346	0.0346	0.0346
Divided by: New Taxing District Rate	2.0303	2.0432	2.0252	2.0424	2.0303	2.0432	2.0252	2.0424
Equals: % of Taxing District Rate	40%	40%	40%	40%	2%	2%	2%	2%
Times: Total Circuit Breaker Increase	-	155,770	213	1,954	-	155,770	213	1,954
Equals: Increased Share of Circuit Breaker	-	62,302	86	782	-	2,638	4	33

	Solid Waste Management				Perry-Clear Creek Fire Protection District			
	004	008	003	014	004	008	003	014
	Bloomington Township	Perry Township	Benton Township	Salt Creek Township	Bloomington Township	Perry Township	Benton Township	Salt Creek Township
Unit Rate	0.0284	0.0284	0.0284	0.0284	0.0000	0.0167	0.0000	0.0000
Divided by: New Taxing District Rate	2.0303	2.0432	2.0252	2.0424	2.0303	2.0432	2.0252	2.0424
Equals: % of Taxing District Rate	1%	1%	1%	1%	0%	1%	0%	0%
Times: Total Circuit Breaker Increase	-	155,770	213	1,954	-	155,770	213	1,954
Equals: Increased Share of Circuit Breaker	-	2,165	3	27	-	1,273	-	-

City of Bloomington

Area #3 North Island Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 164	\$ 37,730,226	0.0004%
Bloomington Township	\$ 11	\$ 2,371,137	0.0004%
Monroe County Comm Sch	\$ 285	\$ 112,461,918	0.0003%
Library	\$ 41	\$ 9,826,911	0.0004%
Bloomington City	\$ 356	\$ 57,502,628	0.0006%
Bloomington Transit	\$ 15	\$ 9,222,674	0.0002%
Solid Waste Management	\$ 12	\$ 2,723,277	0.0005%

City of Bloomington

Area #3 North Island Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County	Township	School	Library
	004	004	004	004
	Bloomington Township	Bloomington Township	Bloomington Township	Bloomington Township
Unit Rate	0.3760	0.0243	0.6548	0.0950
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	884	884	884	884
Equals: Increased Share of Circuit Breaker	164	11	285	41

	City	Transit	Solid Waste Management
	004	004	004
	Bloomington Township	Bloomington Township	Bloomington Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	884	884	884
Equals: Increased Share of Circuit Breaker	356	15	12

City of Bloomington

Area #4 Central Island Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 291	\$ 37,730,226	0.0008%
Perry Township	\$ 16	\$ 1,044,820	0.0015%
Monroe County Comm Sch	\$ 506	\$ 112,461,918	0.0004%
Library	\$ 73	\$ 9,826,911	0.0007%
Bloomington City	\$ 632	\$ 57,502,628	0.0011%
Bloomington Transit	\$ 27	\$ 9,222,674	0.0003%
Solid Waste Management	\$ 22	\$ 2,723,277	0.0008%
Perry-Clear Creek Fire Protection District	\$ 13	\$ 2,371,500	0.0005%

City of Bloomington

Area #4 Central Island Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County	Township	School	Library
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.3760	0.0205	0.6548	0.0950
Divided by: New Taxing District Rate	2.0432	2.0432	2.0432	2.0432
Equals: % of Taxing District Rate	18%	1%	32%	5%
Times: Total Circuit Breaker Increase	1,579	1,579	1,579	1,579
Equals: Increased Share of Circuit Breaker	291	16	506	73

	City	Transit	Solid Waste Management	Perry-Clear Creek Fire Protection District
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.8172	0.0346	0.0284	0.0167
Divided by: New Taxing District Rate	2.0432	2.0432	2.0432	2.0432
Equals: % of Taxing District Rate	40%	2%	1%	1%
Times: Total Circuit Breaker Increase	1,579	1,579	1,579	1,579
Equals: Increased Share of Circuit Breaker	632	27	22	13

City of Bloomington

Area #5 South Island Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 99	\$ 37,730,226	0.0003%
Perry Township	\$ 5	\$ 1,044,820	0.0005%
Monroe County Comm Sch	\$ 173	\$ 112,461,918	0.0002%
Library	\$ 25	\$ 9,826,911	0.0003%
Bloomington City	\$ 216	\$ 57,502,628	0.0004%
Bloomington Transit	\$ 9	\$ 9,222,674	0.0001%
Solid Waste Management	\$ 8	\$ 2,723,277	0.0003%
Perry-Clear Creek Fire Protection District	\$ 4	\$ 2,371,500	0.0002%

City of Bloomington

Area #5 South Island Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County	Township	School	Library
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.3760	0.0205	0.6548	0.0950
Divided by: New Taxing District Rate	2.0432	2.0432	2.0432	2.0432
Equals: % of Taxing District Rate	18%	1%	32%	5%
Times: Total Circuit Breaker Increase	540	540	540	540
Equals: Increased Share of Circuit Breaker	99	5	173	25

	City	Transit	Solid Waste Management	Perry-Clear Creek Fire Protection District
	008	008	008	008
	Perry	Perry	Perry	Perry
	Township	Township	Township	Township
Unit Rate	0.8172	0.0346	0.0284	0.0167
Divided by: New Taxing District Rate	2.0432	2.0432	2.0432	2.0432
Equals: % of Taxing District Rate	40%	2%	1%	1%
Times: Total Circuit Breaker Increase	540	540	540	540
Equals: Increased Share of Circuit Breaker	216	9	8	4

City of Bloomington

Area #6 Northeast Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 9,283	\$ 37,730,226	0.0246%
Bloomington Township	\$ 600	\$ 2,371,137	0.0253%
Monroe County Comm Sch	\$ 16,167	\$ 112,461,918	0.0144%
Library	\$ 2,346	\$ 9,826,911	0.0239%
Bloomington City	\$ 20,177	\$ 57,502,628	0.0351%
Bloomington Transit	\$ 854	\$ 9,222,674	0.0093%
Solid Waste Management	\$ 701	\$ 2,723,277	0.0257%

City of Bloomington

Area #6 Northeast Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County	Township	School	Library
	004	004	004	004
	Bloomington Township	Bloomington Township	Bloomington Township	Bloomington Township
Unit Rate	0.3760	0.0243	0.6548	0.0950
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	50,128	50,128	50,128	50,128
Equals: Increased Share of Circuit Breaker	9,283	600	16,167	2,346

	City	Transit	Solid Waste Management
	004	004	004
	Bloomington Township	Bloomington Township	Bloomington Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	50,128	50,128	50,128
Equals: Increased Share of Circuit Breaker	20,177	854	701

City of Bloomington

Area #7 North Bloomington Annexation Area

Circuit Breaker Impact to Overlapping Units

Unit	Projected Circuit Breaker Impact	Total 2016 Budget	Projected Circuit Breaker Impact as a % of the Total Budget
County	\$ 288	\$ 37,730,226	0.0008%
Bloomington Township	\$ 19	\$ 2,371,137	0.0008%
Monroe County Comm Sch	\$ 501	\$ 112,461,918	0.0004%
Library	\$ 73	\$ 9,826,911	0.0007%
Bloomington City	\$ 626	\$ 57,502,628	0.0011%
Bloomington Transit	\$ 26	\$ 9,222,674	0.0003%
Solid Waste Management	\$ 22	\$ 2,723,277	0.0008%

City of Bloomington

Area #7 North Bloomington Annexation Area

Circuit Breaker Impact to All Units

March 29, 2017

	County	Township	School	Library
	004	004	004	004
	Bloomington	Bloomington	Bloomington	Bloomington
	Township	Township	Township	Township
Unit Rate	0.3760	0.0243	0.6548	0.0950
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	19%	1%	32%	5%
Times: Total Circuit Breaker Increase	1,554	1,554	1,554	1,554
Equals: Increased Share of Circuit Breaker	288	19	501	73

	City	Transit	Solid Waste Management
	004	004	004
	Bloomington	Bloomington	Bloomington
	Township	Township	Township
Unit Rate	0.8172	0.0346	0.0284
Divided by: New Taxing District Rate	2.0303	2.0303	2.0303
Equals: % of Taxing District Rate	40%	2%	1%
Times: Total Circuit Breaker Increase	1,554	1,554	1,554
Equals: Increased Share of Circuit Breaker	626	26	22

City of Bloomington

Bloomington Township Annexation Area Impact

March 29, 2016

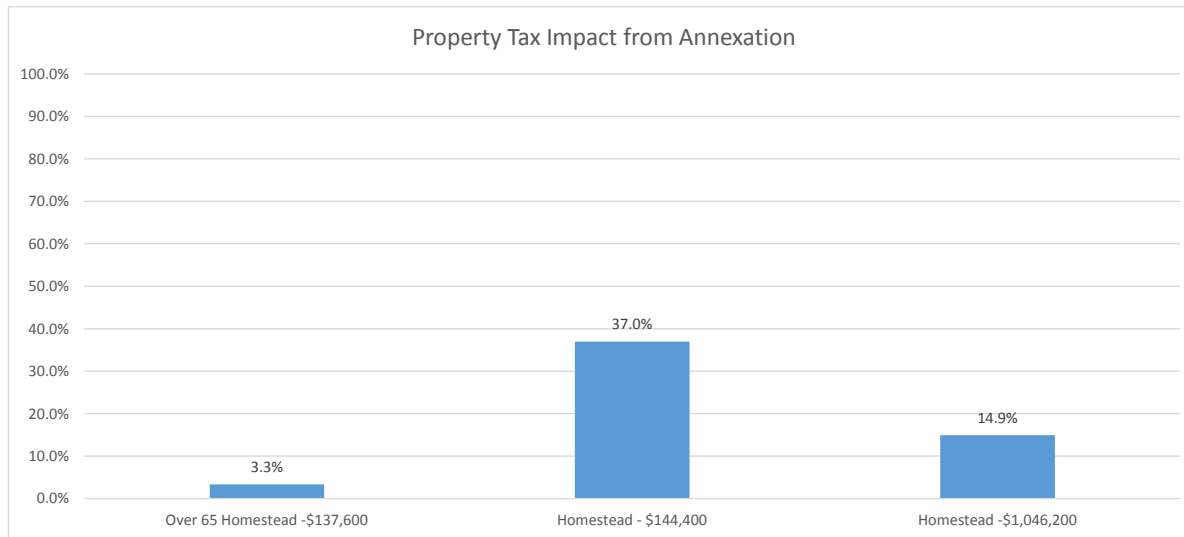
Below are homestead impacts

	Over 65		
	Homestead -	Homestead -	Homestead -
	\$137,600	\$144,400	\$1,046,200
Gross Value of Home	\$ 137,600	\$ 144,400	\$ 1,046,200
Pre Annexation Property Tax Bill	\$ 418	\$ 898	\$ 10,461
Post Annexation Property Tax Bill	\$ 432	\$ 1,230	\$ 12,021
Property Tax Impact from Annexation	\$ 14	\$ 332	\$ 1,560
% Increase in Property Tax Bill from Annexation	3.3%	37.0%	14.9%
Tax bill increase as a % of median household income	0.03%	0.73%	3.44%

NOTE: over age 65 have a circuit breaker credit that only allows a 2% increase in the homestead only portion of the property tax bill
Any increase in the tax bill over 2% is due to non homestead property.

NOTE 2: the reason this parcel has a smaller tax impact is due to the circuit breaker credit. The tax bill reached the maximum property tax bill.

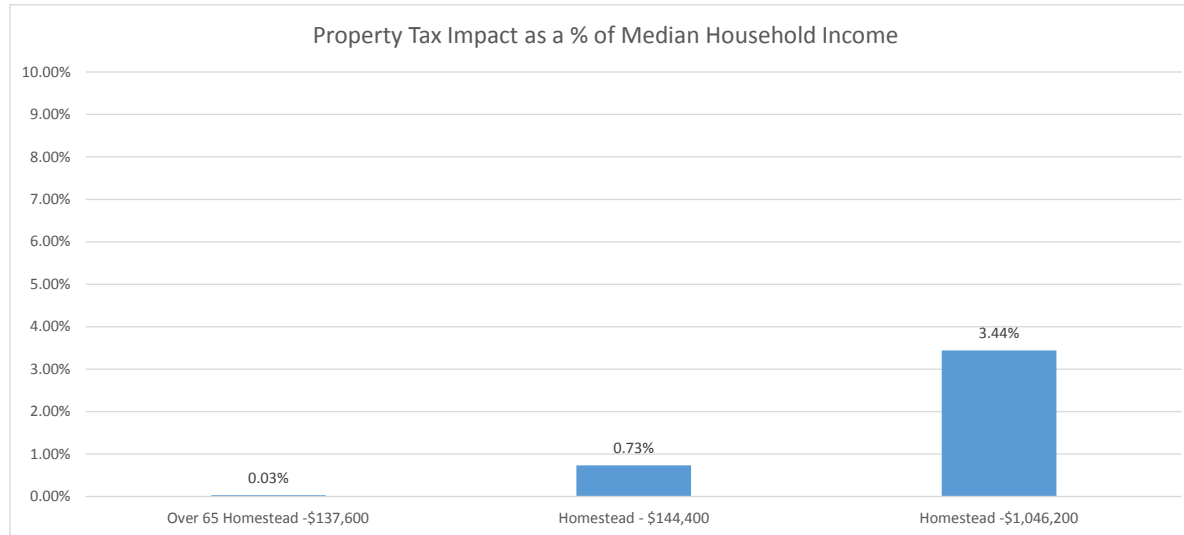
NOTE 3: According to states.indiana.edu the median household income in Monroe County is \$45,341 and the median value home is \$158,700



City of Bloomington

Bloomington Township Annexation Area Impact

March 29, 2016



City of Bloomington

Perry Township Annexation Area Impact

March 29, 2016

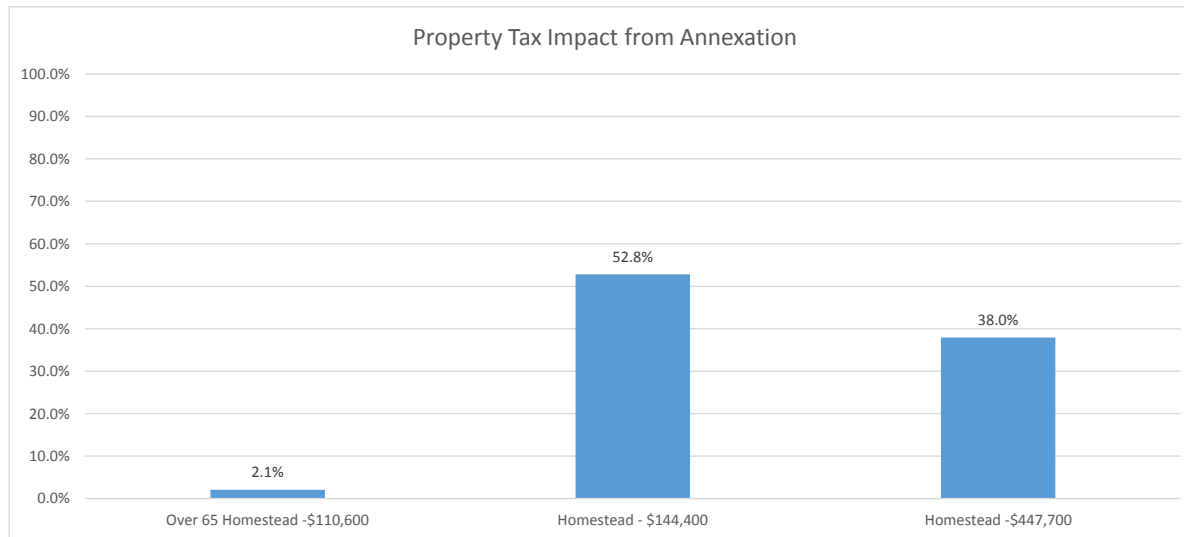
Below are homestead impacts

	Over 65 Homestead - \$110,600	Homestead - \$144,400	Homestead - \$447,700
Gross Value of Home	\$ 110,600	\$ 144,400	\$ 447,700
Pre Annexation Property Tax Bill	\$ 340	\$ 629	\$ 3,441
Post Annexation Property Tax Bill	\$ 347	\$ 961	\$ 4,747
Property Tax Impact from Annexation	\$ 7	\$ 332	\$ 1,306
% Increase in Property Tax Bill from Annexation	2.1%	52.8%	38.0%
Tax bill increase as a % of median household income	0.02%	0.73%	2.88%

NOTE: over age 65 have a circuit breaker credit that only allows a 2% increase in the homestead only portion of the property tax bill
Any increase in the tax bill over 2% is due to non homestead property.

NOTE 2: the reason this parcel has a smaller tax impact is due to the circuit breaker credit. The tax bill reached the maximum property tax bill.

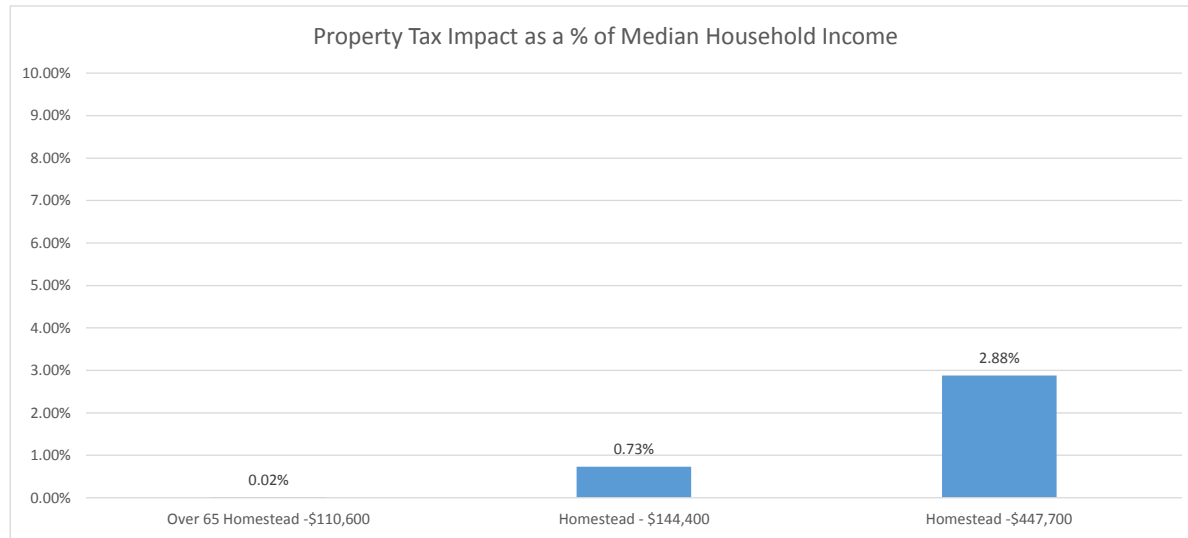
NOTE 3: According to states.indiana.edu the median household income in Monroe County is \$45,341 and the median value home is \$158,700



City of Bloomington

Perry Township Annexation Area Impact

March 29, 2016



City of Bloomington

Van Buren Township Annexation Area Impact

March 29, 2016

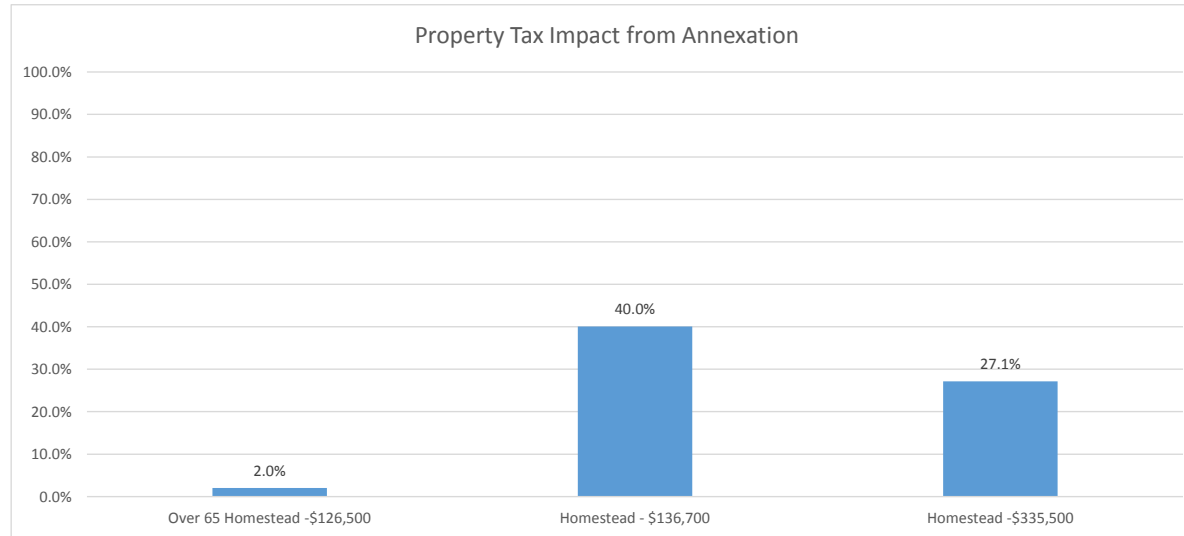
Below are homestead impacts

	Over 65		
	Homestead - \$126,500	Homestead - \$136,700	Homestead - \$335,500
Gross Value of Home	\$ 126,500	\$ 136,700	\$ 335,500
Pre Annexation Property Tax Bill	\$ 488	\$ 804	\$ 2,639
Post Annexation Property Tax Bill	\$ 498	\$ 1,126	\$ 3,355
Property Tax Impact from Annexation	\$ 10	\$ 322	\$ 716
% Increase in Property Tax Bill from Annexation	2.0%	40.0%	27.1%
Tax bill increase as a % of median household income	0.02%	0.71%	1.58%

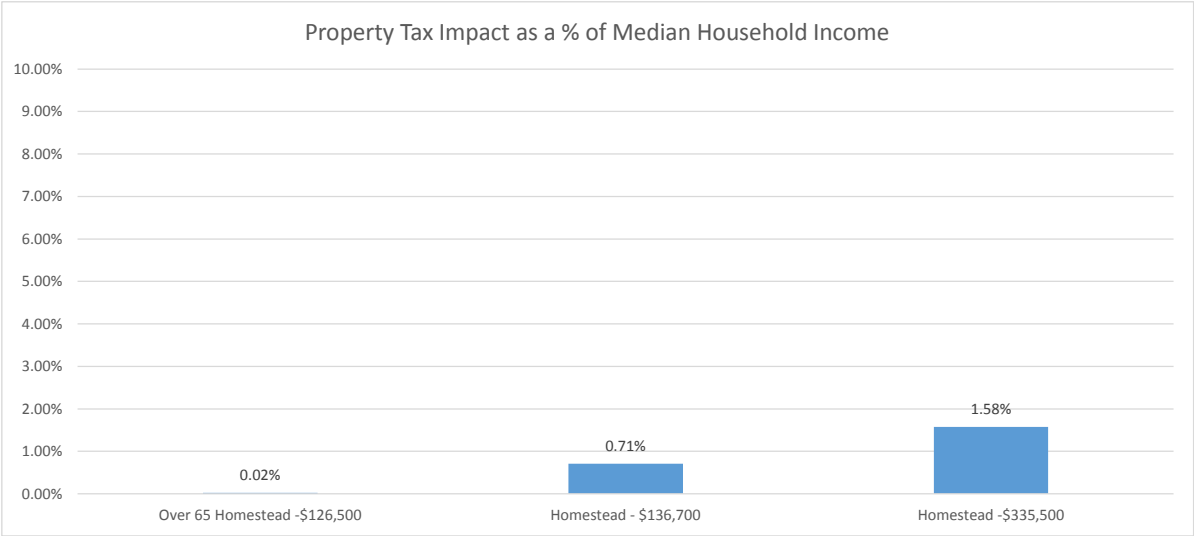
NOTE: over age 65 have a circuit breaker credit that only allows a 2% increase in the homestead only portion of the property tax bill
Any increase in the tax bill over 2% is due to non homestead property.

NOTE 2: the reason this parcel has a smaller tax impact is due to the circuit breaker credit. The tax bill reached the maximum property tax bill.

NOTE 3: According to states.indiana.edu the median household income in Monroe County is \$45,341 and the median value home is \$158,700



City of Bloomington
Van Buren Township Annexation Area Impact
March 29, 2016



City of Bloomington

Richland Township Annexation Area Impact

March 29, 2016

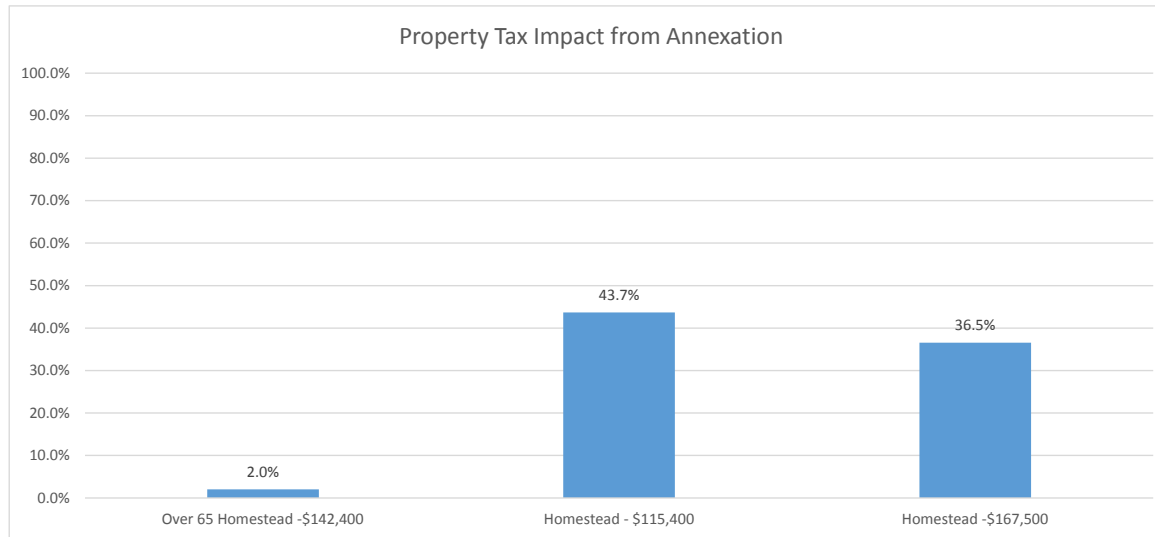
Below are homestead impacts

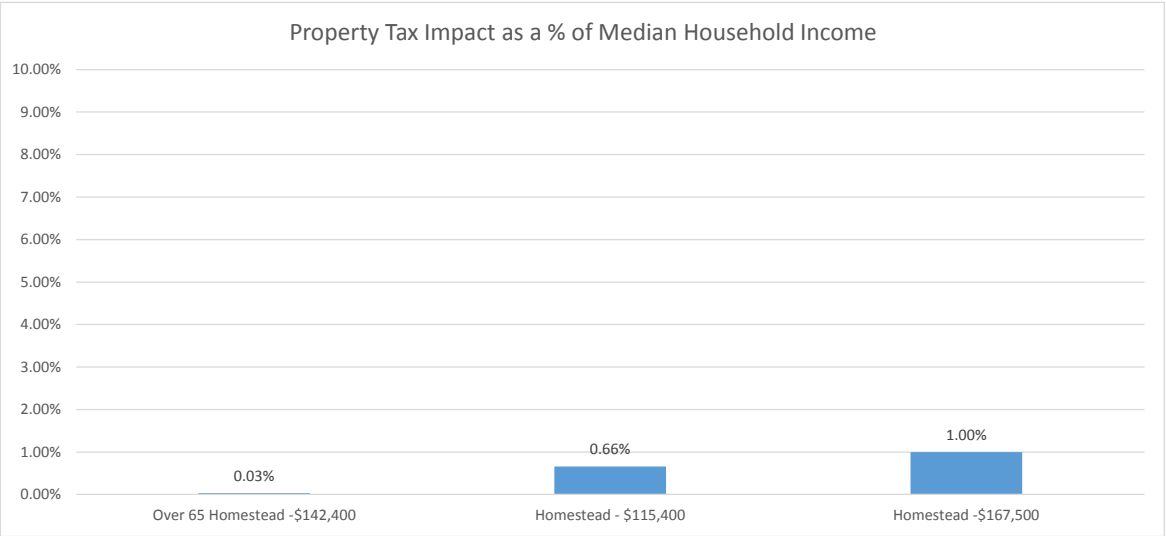
	Over 65 Homestead - \$142,400	Homestead - \$115,400	Homestead - \$167,500
Gross Value of Home	\$ 142,400	\$ 115,400	\$ 167,500
Pre Annexation Property Tax Bill	\$ 738	\$ 687	\$ 1,237
Post Annexation Property Tax Bill	\$ 753	\$ 987	\$ 1,689
Property Tax Impact from Annexation	\$ 15	\$ 300	\$ 452
% Increase in Property Tax Bill from Annexation	2.0%	43.7%	36.5%
Tax bill increase as a % of median household income	0.03%	0.66%	1.00%

NOTE: over age 65 have a circuit breaker credit that only allows a 2% increase in the homestead only portion of the property tax bill
Any increase in the tax bill over 2% is due to non homestead property.

NOTE 2: the reason this parcel has a smaller tax impact is due to the circuit breaker credit. The tax bill reached the maximum property tax bill.

NOTE 3: According to states.indiana.edu the median household income in Monroe County is \$45,341 and the median value home is \$158,700





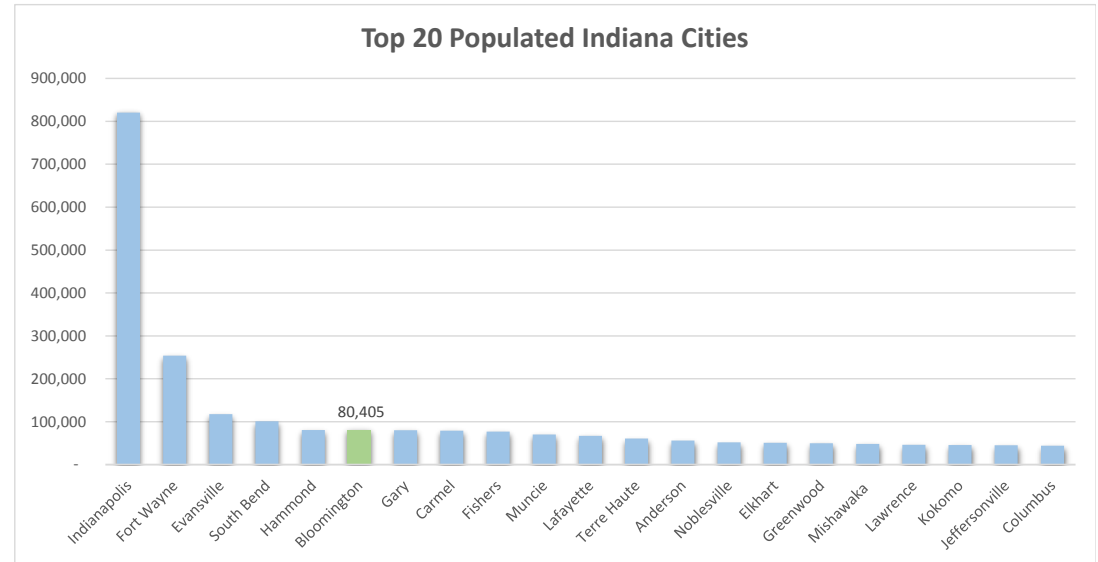
City of Bloomington

Tax Rate Comparisons - Highest Populated Indiana Cities

March 29, 2017

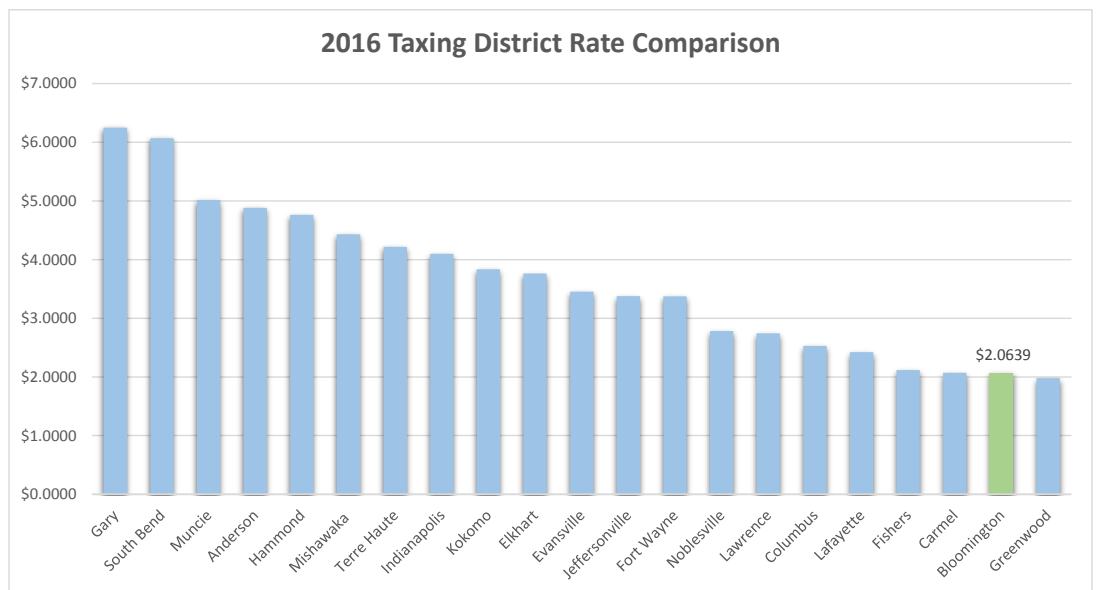
Highest Populated Indiana Cities			
Rank	City	County	2010 Population (1)
1	Indianapolis	Marion	820,445
2	Fort Wayne	Allen	253,691
3	Evansville	Vanderburgh	117,429
4	South Bend	St. Joseph	101,168
5	Hammond	Lake	80,830
6	Bloomington	Monroe	80,405
7	Gary	Lake	80,294
8	Carmel	Hamilton	79,191
9	Fishers	Hamilton	76,794
10	Muncie	Delaware	70,085
11	Lafayette	Tippecanoe	67,140
12	Terre Haute	Vigo	60,785
13	Anderson	Madison	56,129
14	Noblesville	Hamilton	51,969
15	Elkhart	Elkhart	50,949
16	Greenwood	Johnson	49,791
17	Mishawaka	St. Joseph	48,252
18	Lawrence	Marion	46,001
19	Kokomo	Howard	45,468
20	Jeffersonville	Clark	44,953
21	Columbus	Bartholomew	44,061

Note (1): Source: US Census Bureau, Census 2010



2016 Taxing District Rate Comparison			
Rank	City	County	2016 Taxing District Rate (2)
1	Gary	Lake	\$ 6.2463
2	South Bend	St. Joseph	\$ 6.0672
3	Muncie	Delaware	\$ 5.0140
4	Anderson	Madison	\$ 4.8811
5	Hammond	Lake	\$ 4.7641
6	Mishawaka	St. Joseph	\$ 4.4296
7	Terre Haute	Vigo	\$ 4.2150
8	Indianapolis	Marion	\$ 4.0970
9	Kokomo	Howard	\$ 3.8332
10	Elkhart	Elkhart	\$ 3.7624
11	Evansville	Vanderburgh	\$ 3.4512
12	Jeffersonville	Clark	\$ 3.3757
13	Fort Wayne	Allen	\$ 3.3722
14	Noblesville	Hamilton	\$ 2.7811
15	Lawrence	Marion	\$ 2.7434
16	Columbus	Bartholomew	\$ 2.5305
17	Lafayette	Tippecanoe	\$ 2.4224
18	Fishers	Hamilton	\$ 2.1175
19	Carmel	Hamilton	\$ 2.0706
20	Bloomington	Monroe	\$ 2.0639
21	Greenwood	Johnson	\$ 1.9798

Note (2): Taxing district with the highest assessed value within each city was used. Source: 2016 Department of Local Government Budget Orders.

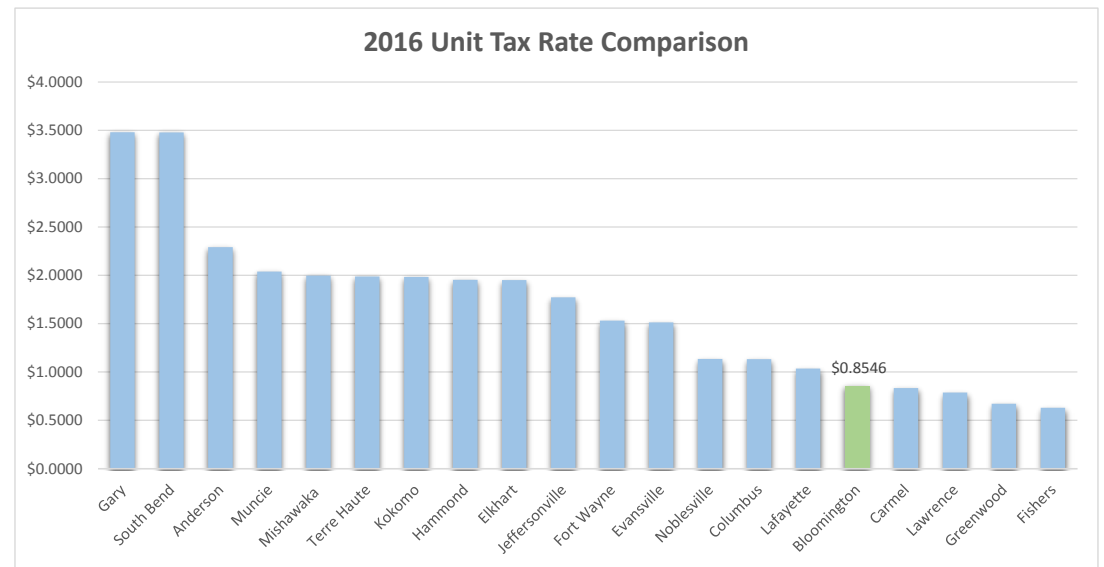


City of Bloomington

Tax Rate Comparisons - Highest Populated Indiana Cities

March 29, 2017

2016 Unit Tax Rate Comparison (excludes Indianapolis)			
Rank	City	County	2016 Unit Rate (3)
1	Gary	Lake	\$ 3.4788
2	South Bend	St. Joseph	\$ 3.4778
3	Anderson	Madison	\$ 2.2920
4	Muncie	Delaware	\$ 2.0389
5	Mishawaka	St. Joseph	\$ 1.9977
6	Terre Haute	Vigo	\$ 1.9879
7	Kokomo	Howard	\$ 1.9831
8	Hammond	Lake	\$ 1.9521
9	Elkhart	Elkhart	\$ 1.9505
10	Jeffersonville	Clark	\$ 1.7717
11	Fort Wayne	Allen	\$ 1.5312
12	Evansville	Vanderburgh	\$ 1.5139
13	Noblesville	Hamilton	\$ 1.1358
14	Columbus	Bartholomew	\$ 1.1343
15	Lafayette	Tippecanoe	\$ 1.0357
16	Bloomington	Monroe	\$ 0.8546
17	Carmel	Hamilton	\$ 0.8356
18	Lawrence	Marion	\$ 0.7883
19	Greenwood	Johnson	\$ 0.6732
20	Fishers	Hamilton	\$ 0.6302



Note (3): Source: 2016 Department of Local Government Budget Orders.

Note (4): Indianapolis is excluded in this comparison since it is consolidated with the County and does not have its own City unit rate.

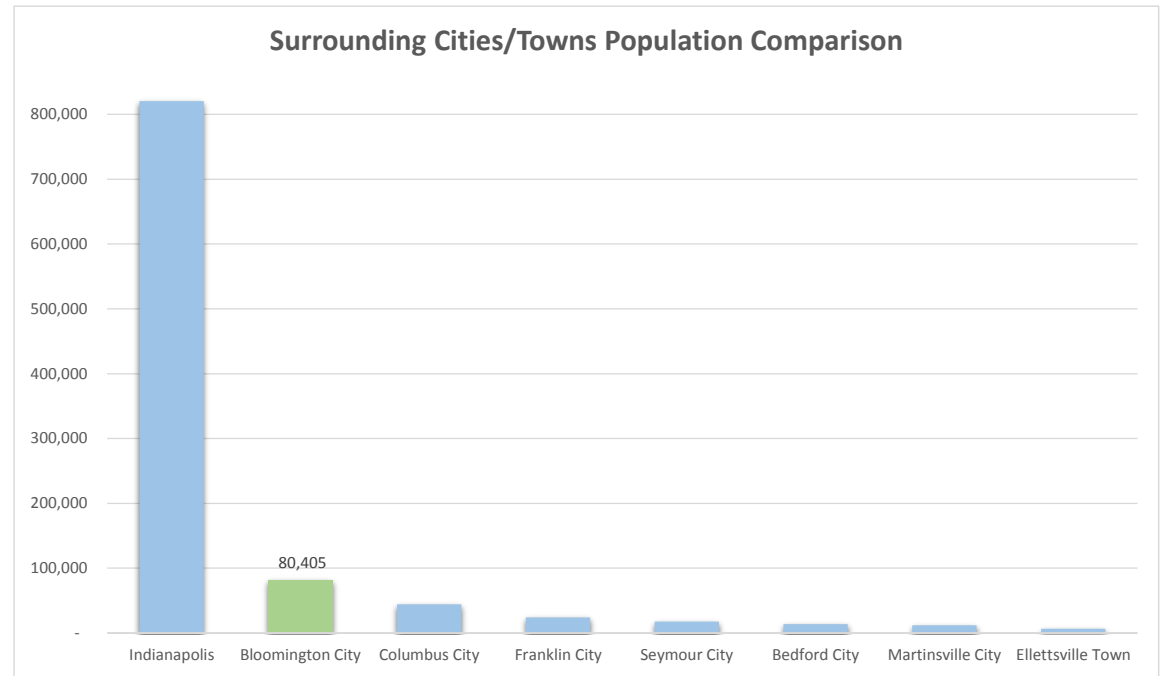
City of Bloomington

Tax Rate Comparisons - Surrounding Cities/Towns

March 29, 2017

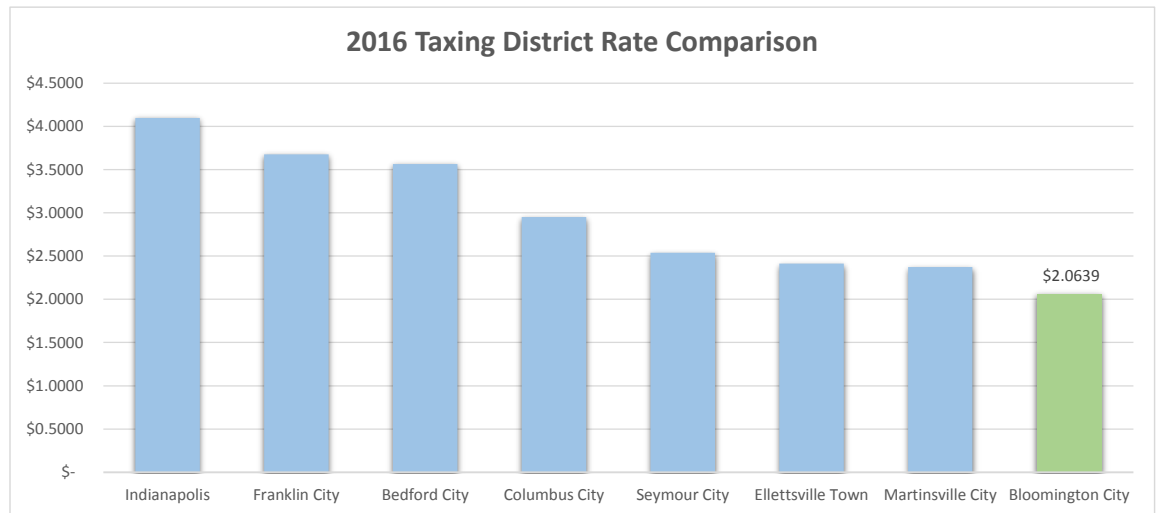
Surrounding Cities/Towns Population Comparison			
Rank	City/Town	County	2010 Population (1)
1	Indianapolis	Marion	820,445
2	Bloomington City	Monroe	80,405
3	Columbus City	Bartholomew	44,061
4	Franklin City	Johnson	23,712
5	Seymour City	Jackson	17,503
6	Bedford City	Lawrence	13,413
7	Martinsville City	Morgan	11,828
8	Ellettsville Town	Monroe	6,378

Note (1): Source: US Census Bureau, Census 2010



2016 Taxing District Rate Comparison			
Rank	City/Town	County	2016 Taxing District Rate (2)
1	Indianapolis	Marion	\$ 4.0970
2	Franklin City	Johnson	\$ 3.6754
3	Bedford City	Lawrence	\$ 3.5631
4	Columbus City	Bartholomew	\$ 2.9509
5	Seymour City	Jackson	\$ 2.5387
6	Ellettsville Town	Monroe	\$ 2.4120
7	Martinsville City	Morgan	\$ 2.3719
8	Bloomington City	Monroe	\$ 2.0639

Note (2): Taxing district with the highest assessed value within each city was used. Source: 2016 Department of Local Government Budget Orders.



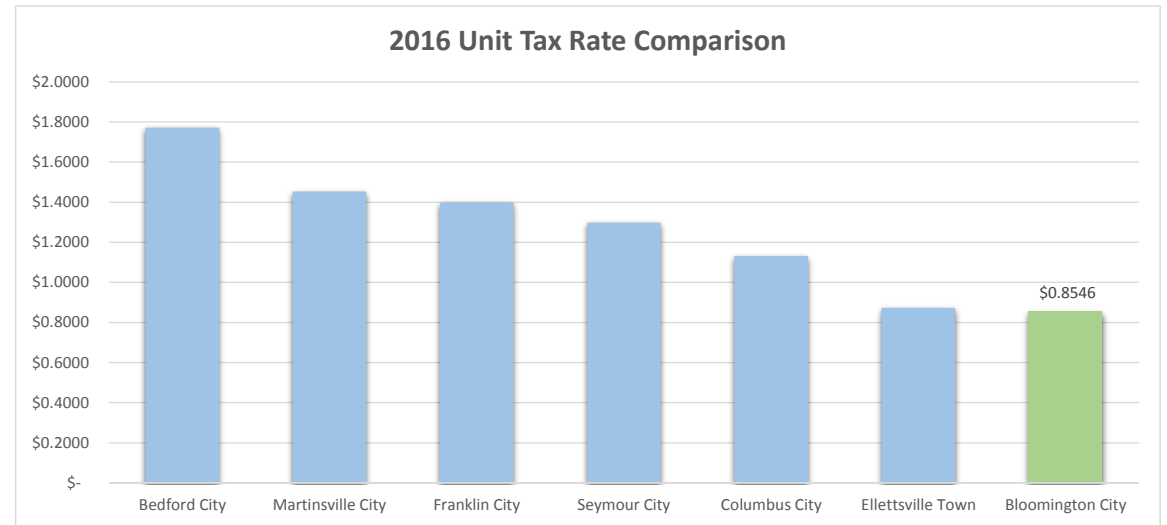
City of Bloomington

Tax Rate Comparisons - Surrounding Cities/Towns

March 29, 2017

2016 Unit Tax Rate Comparison				
Rank	City/Town	County	2016 Unit Rate (3)	
1	Bedford City	Lawrence	\$	1.7713
2	Martinsville City	Morgan	\$	1.4531
3	Franklin City	Johnson	\$	1.3966
4	Seymour City	Jackson	\$	1.2981
5	Columbus City	Bartholomew	\$	1.1312
6	Ellettsville Town	Monroe	\$	0.8725
7	Bloomington City	Monroe	\$	0.8546

Note (3): Source: 2016 Department of Local Government Budget Orders.



City of Bloomington

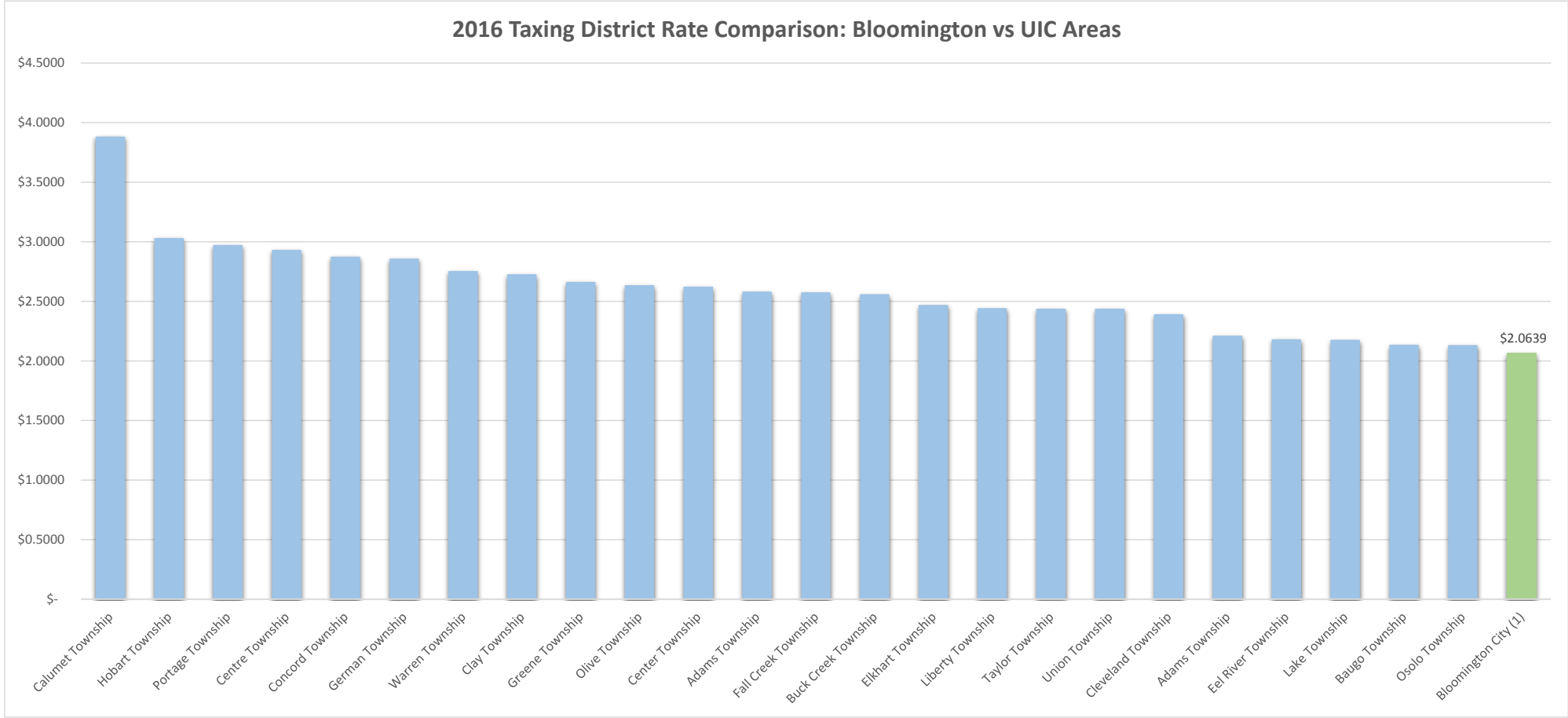
Tax Rate Comparisons - Bloomington Taxing Districts vs Unincorporated Areas

March 29, 2017

2016 Taxing District Rate Comparison: Bloomington vs UIC Areas				
Rank	Taxing District	County	2016 Taxing District Rate	
1	Calumet Township	Lake	\$	3.8837
2	Hobart Township	Lake	\$	3.0316
3	Portage Township	St. Joseph	\$	2.9723
4	Centre Township	St. Joseph	\$	2.9319
5	Concord Township	Elkhart	\$	2.8753
6	German Township	St. Joseph	\$	2.8584
7	Warren Township	St. Joseph	\$	2.7542
8	Clay Township	St. Joseph	\$	2.7275
9	Greene Township	St. Joseph	\$	2.6631
10	Olive Township	St. Joseph	\$	2.6359
11	Center Township	Delaware	\$	2.6233
12	Adams Township	Madison	\$	2.5826
13	Fall Creek Township	Madison	\$	2.5758
14	Buck Creek Township	Hancock	\$	2.5598
15	Elkhart Township	Elkhart	\$	2.4691
16	Liberty Township	Howard	\$	2.4426
17	Taylor Township	Howard	\$	2.4389
18	Union Township	Howard	\$	2.4381
19	Cleveland Township	Elkhart	\$	2.3925
20	Adams Township	Allen	\$	2.2111
21	Eel River Township	Allen	\$	2.1814
22	Lake Township	Allen	\$	2.1768
23	Baugo Township	Elkhart	\$	2.1362
24	Osolo Township	Elkhart	\$	2.1332
25	Bloomington City (1)	Monroe	\$	2.0639

Note (1): The taxing district with the highest assessed value within the city was used, which is Bloomington City-Perry Twp. Source: 2016 Department of Local Government Budget Orders.

Note (2): "UIC" stands for unincorporated areas.



City of Bloomington - Annexation

Residential Properties ONLY - Annual Property Tax Increase

Mean and Median

March 29, 2017

Annual Property Tax Increase

	<u>All Residential Properties (1)</u>		<u>Only Over 65 Circuit Breaker Properties (2)</u>	
	Mean	Median	Mean	Median
Area #1A - South-West Bloomington Annexation Area	\$ 349	\$ 314	\$ 17	\$ 9
Area #1B - South-West Bloomington Annexation Area	\$ 437	\$ 383	\$ 14	\$ 6
Area #1C - South-West Bloomington Annexation Area	\$ 198	\$ 187	\$ 3	\$ 3
Area #2 - South-East Bloomington Annexation Area	\$ 901	\$ 795	\$ 24	\$ 9
Area #3 - North Island Bloomington Annexation Area	\$ 175	\$ 133	\$ 14	\$ 8
Area #4 - Central Island Bloomington Annexation Area	\$ 246	\$ 228	\$ 18	\$ 5
Area #5 - South Island Bloomington Annexation Area	\$ 526	\$ 458	\$ 10	\$ 10
Area #6 - Northeast Bloomington Annexation Area	\$ 1,303	\$ 1,325	No Parcels	No Parcels
Area #7 - North Bloomington Annexation Area	\$ 477	\$ 350	\$ 126	\$ 144
All Annexation Areas Combined	\$ 540	\$ 396	\$ 18	\$ 8

Note (1): Based on all parcels with a homestead deduction.

Note (2): Based on all parcels with an over 65 deduction and/or over 65 credit.

Annual Property Tax Increase Net of Offsets (3)

	<u>All Residential Properties (1)</u>		<u>Only Over 65 Circuit Breaker Properties (2,4)</u>	
	Mean	Median	Mean	Median
Area #1A - South-West Bloomington Annexation Area	\$ 183	\$ 164	\$ (83)	\$ (89)
Area #1B - South-West Bloomington Annexation Area	\$ 259	\$ 224	\$ (89)	\$ (91)
Area #1C - South-West Bloomington Annexation Area	\$ 81	\$ 73	\$ (76)	\$ (76)
Area #2 - South-East Bloomington Annexation Area	\$ 585	\$ 545	\$ (74)	\$ (83)
Area #3 - North Island Bloomington Annexation Area	\$ 62	\$ 35	\$ (69)	\$ (69)
Area #4 - Central Island Bloomington Annexation Area	\$ 108	\$ 101	\$ (83)	\$ (95)
Area #5 - South Island Bloomington Annexation Area	\$ 351	\$ 290	\$ (104)	\$ (104)
Area #6 - Northeast Bloomington Annexation Area	\$ 806	\$ 800	No Parcels	No Parcels
Area #7 - North Bloomington Annexation Area	\$ 280	\$ 172	\$ 22	\$ 36
All Annexation Areas Combined	\$ 326	\$ 232	\$ (82)	\$ (88)

Note (1): Based on all parcels with a homestead deduction.

Note (2): Based on all parcels with an over 65 deduction.

Note (3): This calculation shows the projected annual property tax increase after items that will reduce the overall financial impact are included (water fire protection charge, sewer bill, ISO impact, income tax reduction).

Note (4): A negative number indicates a reduction in annual property tax net of offsets. This is shown in some cases for "Only Over 65 Circuit Breaker Properties" due to these properties getting offsets but being capped at a 2% increase in property taxes for homesteads.

City of Bloomington - Annexation

All Parcels within Annexation Areas - Annual Property Tax Increase

Mean and Median

March 29, 2017

Annual Property Tax Increase

	<u>All Parcels within the Annexation Area (1)</u>		<u>Only Parcels with an Impact (2)</u>	
	Mean	Median	Mean	Median
Area #1A - South-West Bloomington Annexation Area	\$ 1,088	\$ 283	\$ 1,340	\$ 341
Area #1B - South-West Bloomington Annexation Area	\$ 565	\$ 385	\$ 624	\$ 436
Area #1C - South-West Bloomington Annexation Area	\$ 222	\$ 189	\$ 226	\$ 190
Area #2 - South-East Bloomington Annexation Area	\$ 833	\$ 561	\$ 948	\$ 686
Area #3 - North Island Bloomington Annexation Area	\$ 265	\$ 136	\$ 299	\$ 210
Area #4 - Central Island Bloomington Annexation Area	\$ 423	\$ 234	\$ 503	\$ 327
Area #5 - South Island Bloomington Annexation Area	\$ 3,211	\$ 400	\$ 3,583	\$ 458
Area #6 - Northeast Bloomington Annexation Area	\$ 1,102	\$ 1,215	\$ 1,208	\$ 1,260
Area #7 - North Bloomington Annexation Area	\$ 382	\$ 58	\$ 678	\$ 335
All Annexation Areas Combined	\$ 823	\$ 363	\$ 949	\$ 439

Note (1): This calculation includes all parcels within the annexation areas.

Note (2): This calculation only includes parcels that show a property tax increase. Parcels that have an impact of \$0 are excluded.

Annual Property Tax Increase Net of Offsets (3)

	<u>All Parcels within the Annexation Area (1)</u>		<u>Only Parcels with an Impact (2)</u>	
	Mean	Median	Mean	Median
Area #1A - South-West Bloomington Annexation Area	\$ 683	\$ 147	\$ 809	\$ 182
Area #1B - South-West Bloomington Annexation Area	\$ 367	\$ 229	\$ 396	\$ 250
Area #1C - South-West Bloomington Annexation Area	\$ 116	\$ 74	\$ 116	\$ 74
Area #2 - South-East Bloomington Annexation Area	\$ 573	\$ 394	\$ 636	\$ 493
Area #3 - North Island Bloomington Annexation Area	\$ 160	\$ 91	\$ 174	\$ 100
Area #4 - Central Island Bloomington Annexation Area	\$ 270	\$ 120	\$ 318	\$ 178
Area #5 - South Island Bloomington Annexation Area	\$ 2,057	\$ 239	\$ 2,276	\$ 288
Area #6 - Northeast Bloomington Annexation Area	\$ 725	\$ 763	\$ 772	\$ 793
Area #7 - North Bloomington Annexation Area	\$ 266	\$ 18	\$ 393	\$ 156
All Annexation Areas Combined	\$ 535	\$ 211	\$ 599	\$ 258

Note (1): This calculation includes all parcels within the annexation areas.

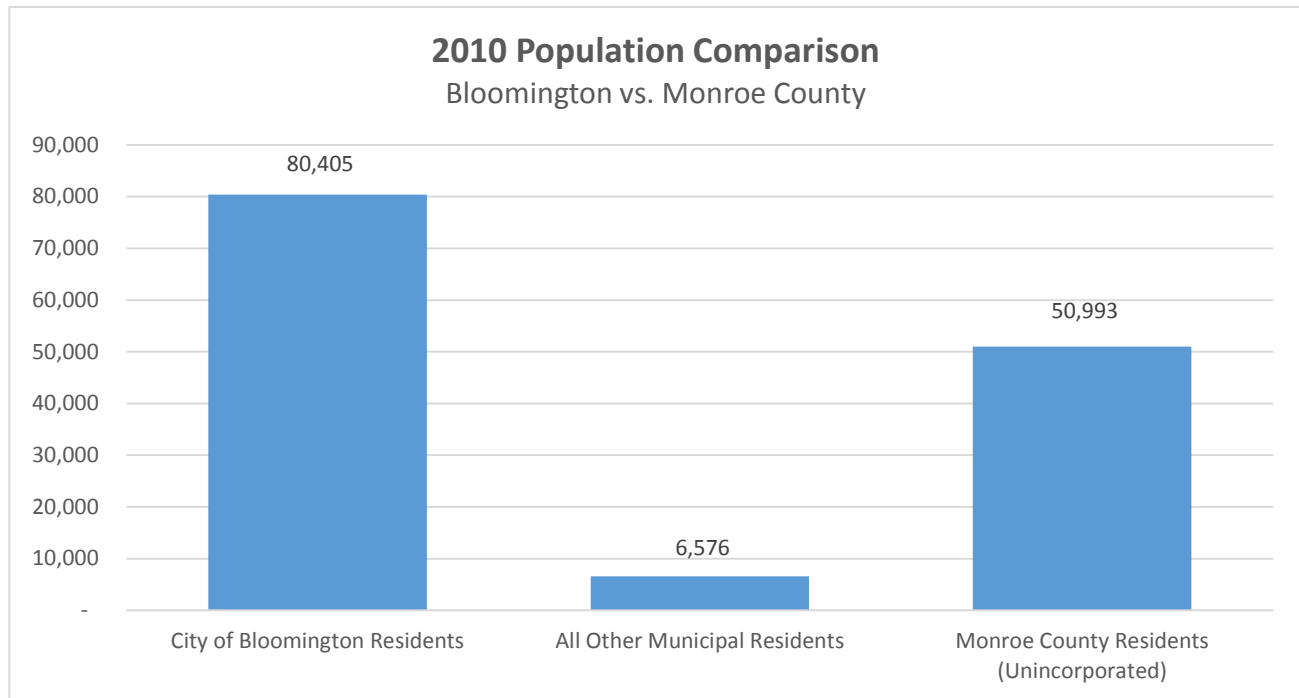
Note (2): This calculation only includes parcels that show a property tax increase. Parcels that have an impact of \$0 are excluded.

Note (3): This calculation shows the projected annual property tax increase after items that will reduce the overall financial impact are included (water fire protection charge, sewer bill, ISO impact, income tax reduction).

City of Bloomington and Monroe County

Population Comparison

March 29, 2017



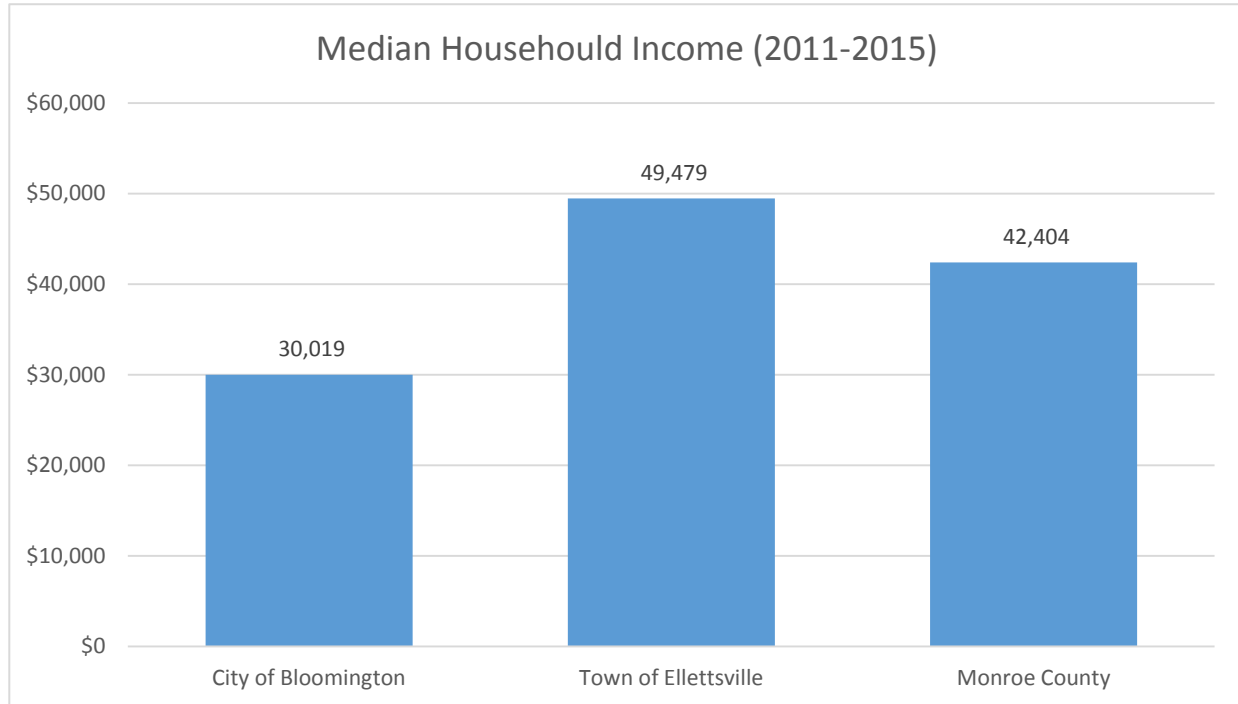
2010	
City of Bloomington Residents	80,405
All Other Municipal Residents	6,576
Monroe County Residents (Unincorporated)	50,993

Source: U.S. Census Bureau (2010 Census)

City of Bloomington & Monroe County

Median Household Income Comparison

March 29, 2017



Median Household Income	
City of Bloomington	30,019
Town of Ellettsville	49,479
Monroe County	42,404

Source: US Census Bureau, Median Household Income (in 2015 dollars), 2011-2015

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 3,429,941	\$ 4,198,138	\$ 4,481,594	\$ 4,651,511
Less Non Capital Costs	\$ 3,052,333	\$ 3,284,282	\$ 3,508,042	\$ 3,781,057
Less Capital Bond Payment (1)	\$ -	\$ 547,835	\$ 546,583	\$ 547,163
Equals: Net Revenues	\$ 377,608	\$ 366,022	\$ 426,969	\$ 323,291

Revenues Over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 3,429,941	\$ 4,198,138	\$ 4,481,594	\$ 4,651,511
Less Non Capital Costs	\$ 3,863,954	\$ 4,156,808	\$ 4,426,103	\$ 4,726,659
Less Capital Bond Payment (1)	\$ -	\$ 916,872	\$ 917,012	\$ 916,438
Equals: Net Revenues	\$ (434,013)	\$ (875,542)	\$ (861,520)	\$ (991,585)

Revenues Over Minimal Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 3,429,941	\$ 4,198,138	\$ 4,481,594	\$ 4,651,511
Less Non Capital Costs	\$ 3,052,333	\$ 3,284,282	\$ 3,508,042	\$ 3,781,057
Less Capital Bond Payment (1)	\$ -	\$ 339,581	\$ 340,007	\$ 339,388
Equals: Net Revenues	\$ 377,608	\$ 574,275	\$ 633,545	\$ 531,067

Revenues Over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 3,429,941	\$ 4,198,138	\$ 4,481,594	\$ 4,651,511
Less Non Capital Costs	\$ 3,863,954	\$ 4,156,808	\$ 4,426,103	\$ 4,726,659
Less Capital Bond Payment (1)	\$ -	\$ 569,920	\$ 570,272	\$ 570,272
Equals: Net Revenues	\$ (434,013)	\$ (528,589)	\$ (514,780)	\$ (645,419)

Note (1): Capital Bond Payments are calculated based on a proportion of capital expenditures for this area compared to all areas. This percent is then multiplied by the debt payments located on the amortization schedules under the "Bond Issues" section.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 3,052,333	\$ 3,863,954	\$ 3,284,282	\$ 4,156,808	\$ 3,508,042	\$ 4,426,103	\$ 3,781,057	\$ 4,726,659
Total Capital Expenses (1)	\$ 4,213,863	\$ 7,105,056	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 7,266,196	\$ 10,969,010	\$ 3,284,282	\$ 4,156,808	\$ 3,508,042	\$ 4,426,103	\$ 3,781,057	\$ 4,726,659

Note (1): Total capital expenses assume full expenditure in Year 1, but costs are expected to be amortized over life of bonds.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **Area 1A: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	2	\$ 115,000	2	\$ 140,000	2	\$ 118,450	2	\$ 144,200	2	\$ 122,004	2	\$ 148,526	2	\$ 125,664	2	\$ 152,982
Stormwater Technician	0.5	\$ 32,500	0.5	\$ 37,500	0.5	\$ 33,475	0.5	\$ 38,625	0.5	\$ 34,479	0.5	\$ 39,784	0.5	\$ 35,514	0.5	\$ 40,977
Misc Expenses		\$ 1,000		\$ 2,000		\$ 1,030		\$ 2,060		\$ 1,061		\$ 2,122		\$ 1,093		\$ 2,185
Total Non Capital Expenses		\$ 148,500		\$ 179,500		\$ 152,955		\$ 184,885		\$ 157,544		\$ 190,432		\$ 162,270		\$ 196,144
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ 50,000		\$ 55,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ 2,000		\$ 4,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 52,000		\$ 59,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 200,500		\$ 238,500		\$ 152,955		\$ 184,885		\$ 157,544		\$ 190,432		\$ 162,270		\$ 196,144

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 75,000		\$ 75,000		\$ 77,250		\$ 77,250		\$ 79,568		\$ 79,568		\$ 81,955		\$ 81,955
Total Non Capital Expenses		\$ 75,000		\$ 75,000		\$ 77,250		\$ 77,250		\$ 79,568		\$ 79,568		\$ 81,955		\$ 81,955
Capital Expenses																
BT Access Vans	0.75	\$ 48,750	0.75	\$ 48,750	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 48,750		\$ 48,750		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 123,750		\$ 123,750		\$ 77,250		\$ 77,250		\$ 79,568		\$ 79,568		\$ 81,955		\$ 81,955

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): 75% of the cost for a BT Van was allocated to Area 1A while the remaining 25% was allocated to Area 1B.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Public Works Department - **Area 1A: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.25	\$ 27,500	0.25	\$ 27,500	0.25	\$ 28,325	0.25	\$ 28,325	0.25	\$ 29,175	0.25	\$ 29,175	0.25	\$ 30,050	0.25	\$ 30,050
Animal Control Officers	0.5	\$ 23,500	0.5	\$ 23,500	0.5	\$ 24,205	0.5	\$ 24,205	0.5	\$ 24,931	0.5	\$ 24,931	0.5	\$ 25,679	0.5	\$ 25,679
Animal Control Secretary	0.25	\$ 8,500	0.25	\$ 8,500	0.25	\$ 8,755	0.25	\$ 8,755	0.25	\$ 9,018	0.25	\$ 9,018	0.25	\$ 9,288	0.25	\$ 9,288
Animal Control Training		\$ 1,000		\$ 1,500		\$ 1,030		\$ 1,545		\$ 1,061		\$ 1,591		\$ 1,093		\$ 1,639
Animal Control OT/On-Call Pay		\$ 1,250		\$ 1,250		\$ 1,288		\$ 1,288		\$ 1,326		\$ 1,326		\$ 1,366		\$ 1,366
Animal Control Uniforms/Safety Vests	1	\$ 1,300	1	\$ 1,300	1	\$ 1,339	1	\$ 1,339	1	\$ 1,379	1	\$ 1,379	1	\$ 1,421	1	\$ 1,421
Facilities Maintenance Custodian	0	\$ -	0.25	\$ 13,750	0	\$ -	0.25	\$ 14,163	0	\$ -	0.25	\$ 14,587	0	\$ -	0.25	\$ 15,025
Fleet Maintenance Mechanic	0.25	\$ 18,750	0.5	\$ 37,500	0.25	\$ 19,313	0.5	\$ 38,625	0.25	\$ 19,892	0.5	\$ 39,784	0.25	\$ 20,489	0.5	\$ 40,977
Street MEO FTE's	1.75	\$ 109,375	2.75	\$ 171,875	1.75	\$ 112,656	2.75	\$ 177,031	1.75	\$ 116,036	2.75	\$ 182,342	1.75	\$ 119,517	2.75	\$ 187,812
Sanitation MEO FTE's	1.5	\$ 66,000	1.5	\$ 66,000	1.5	\$ 67,980	1.5	\$ 67,980	1.5	\$ 70,019	1.5	\$ 70,019	1.5	\$ 72,120	1.5	\$ 72,120
Street Lane Markings		\$ 8,358		\$ 8,358		\$ 8,608		\$ 8,608		\$ 8,866		\$ 8,866		\$ 9,132		\$ 9,132
Street Sweeping Disposal		\$ 1,672		\$ 1,672		\$ 1,722		\$ 1,722		\$ 1,773		\$ 1,773		\$ 1,826		\$ 1,826
Street Annual Signal Maintenance		\$ 2,006		\$ 3,343		\$ 2,066		\$ 3,443		\$ 2,128		\$ 3,547		\$ 2,192		\$ 3,653
Street Lighting Energy & Maint (1)		\$ 10,533		\$ 12,392		\$ 10,849		\$ 12,764		\$ 11,175		\$ 13,146		\$ 11,510		\$ 13,541
Street Snow Events	8	\$ 33,430	12	\$ 50,145	8	\$ 34,433	12	\$ 51,649	8	\$ 35,466	12	\$ 53,199	8	\$ 36,530	12	\$ 54,795
Total Non Capital Expenses		\$ 313,173		\$ 428,584		\$ 322,568		\$ 441,441		\$ 332,245		\$ 454,685		\$ 342,212		\$ 468,325
Capital Expenses																
Street Lighting Equip Costs (1)		\$ 259,576		\$ 305,383		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.5	\$ 22,500	0.5	\$ 22,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.5	\$ 600	0.5	\$ 600		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.5	\$ 600	0.5	\$ 600		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.5	\$ 17,500	0.5	\$ 17,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ 150,000		\$ 500,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.5	\$ 85,000	0.5	\$ 85,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.5	\$ 70,000	0.5	\$ 70,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.5	\$ 40,000	0.5	\$ 40,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0	\$ -	0.5	\$ 100,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.5	\$ 150,000	0.5	\$ 150,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.5	\$ 125,000	0.5	\$ 125,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	2900	\$ 174,000	2900	\$ 174,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,094,776		\$ 1,590,583		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,407,948		\$ 2,019,167		\$ 322,568		\$ 441,441		\$ 332,245		\$ 454,685		\$ 342,212		\$ 468,325

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.
 Note (2): Minimum maintenance garage amount of \$300,000 if previous fire station bay is used. \$1,000,000 if new building. Cost allocated between Areas 1A and 1B.
 Note (3): Area 1A consists of approximately 33.43% of the total road miles for all annexation areas. 33.43% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 1A costs.
 Note (4): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	1.5	\$ 106,477	2	\$ 141,969	2.5	\$ 182,786	3.5	\$ 255,900	3.5	\$ 263,577	4.5	\$ 338,884	5	\$ 387,834	6	\$ 465,401
Detective	0.5	\$ 36,494	0.5	\$ 36,494	1	\$ 75,177	1	\$ 75,177	1.25	\$ 96,790	1.5	\$ 116,148	1.5	\$ 119,632	1.75	\$ 139,571
Sergeant	0.25	\$ 23,462	0.5	\$ 46,924	0.5	\$ 48,332	0.75	\$ 72,498	0.75	\$ 74,673	1	\$ 99,564	1	\$ 102,551	1.25	\$ 128,188
Lieutenant	0.25	\$ 24,063	0.25	\$ 24,063	0.25	\$ 24,785	0.25	\$ 24,785	0.25	\$ 25,529	0.25	\$ 25,529	0.25	\$ 26,295	0.25	\$ 26,295
Records	0.25	\$ 13,168	0.5	\$ 26,335	0.25	\$ 13,563	0.5	\$ 27,125	0.25	\$ 13,970	0.5	\$ 27,939	0.25	\$ 14,389	0.5	\$ 28,777
Evidence Tech	0.25	\$ 17,190	0.5	\$ 34,379	0.25	\$ 17,705	0.5	\$ 35,410	0.25	\$ 18,236	0.5	\$ 36,473	0.25	\$ 18,783	0.5	\$ 37,567
Police Car Maintenance	2	\$ 6,500	3	\$ 9,750	2	\$ 6,695	3	\$ 10,043	2	\$ 6,896	3	\$ 10,344	2	\$ 7,103	3	\$ 10,654
Clothing Allowance	2.5	\$ 4,000	3.25	\$ 5,200	4.25	\$ 4,120	5.5	\$ 5,356	5.75	\$ 4,244	7.25	\$ 5,517	7.75	\$ 4,371	9.25	\$ 5,682
Total Non Capital Expenses		\$ 231,353		\$ 325,115		\$ 373,162		\$ 506,294		\$ 503,914		\$ 660,397		\$ 680,958		\$ 842,136
Capital Expenses																
Building Remodel		\$ 40,000		\$ 60,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars	2	\$ 67,800	3	\$ 101,700		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	3.5	\$ 8,260	4.5	\$ 10,620		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	3.5	\$ 2,800	4.5	\$ 3,600		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	3.5	\$ 10,500	4.5	\$ 13,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 129,360		\$ 189,420		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 360,713		\$ 514,535		\$ 373,162		\$ 506,294		\$ 503,914		\$ 660,397		\$ 680,958		\$ 842,136

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	0.5	\$ 26,450	0.5	\$ 26,450	0.5	\$ 27,244	0.5	\$ 27,244	0.5	\$ 28,061	0.5	\$ 28,061	0.5	\$ 28,903	0.5	\$ 28,903
(DS) - Senior Zoning Planner	0.5	\$ 30,933	0.5	\$ 30,933	0.5	\$ 31,861	0.5	\$ 31,861	0.5	\$ 32,816	0.5	\$ 32,816	0.5	\$ 33,801	0.5	\$ 33,801
(DS) - Zoning Compliance Planner	0.5	\$ 26,176	0.5	\$ 26,176	0.5	\$ 26,961	0.5	\$ 26,961	0.5	\$ 27,770	0.5	\$ 27,770	0.5	\$ 28,603	0.5	\$ 28,603
Engineering - Proj. Manager	0.5	\$ 29,634	0.5	\$ 29,634	0.5	\$ 30,523	0.5	\$ 30,523	0.5	\$ 31,439	0.5	\$ 31,439	0.5	\$ 32,382	0.5	\$ 32,382
Engineering - Senior Proj. Manager	0.5	\$ 38,146	0.5	\$ 38,146	0.5	\$ 39,290	0.5	\$ 39,290	0.5	\$ 40,469	0.5	\$ 40,469	0.5	\$ 41,683	0.5	\$ 41,683
Additional (DS) Employee	0	\$ -	0.5	\$ 26,176	0	\$ -	0.5	\$ 26,961	0	\$ -	0.5	\$ 27,770	0	\$ -	0.5	\$ 28,603
Additional Engineering Employee	0	\$ -	0.5	\$ 29,634	0	\$ -	0.5	\$ 30,523	0	\$ -	0.5	\$ 31,439	0	\$ -	0.5	\$ 32,382
Road Mileage Costs		\$ 570,000		\$ 875,000		\$ 587,100		\$ 901,250		\$ 604,713		\$ 928,288		\$ 622,854		\$ 956,136
Total Non Capital Expenses		\$ 721,338		\$ 1,082,148		\$ 742,978		\$ 1,114,612		\$ 765,268		\$ 1,148,050		\$ 788,226		\$ 1,182,492

Capital Expenses

Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 721,338		\$ 1,082,148		\$ 742,978		\$ 1,114,612		\$ 765,268		\$ 1,148,050		\$ 788,226		\$ 1,182,492
----------------------------------	--	-------------------	--	---------------------	--	-------------------	--	---------------------	--	-------------------	--	---------------------	--	-------------------	--	---------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee	2	\$ 30,720	4	\$ 61,440	2	\$ 31,642	4	\$ 63,283	2	\$ 32,591	4	\$ 65,182	2	\$ 33,569	4	\$ 67,137
Part Time Staff		\$ 10,500		\$ 21,000		\$ 10,815		\$ 21,630		\$ 11,139		\$ 22,279		\$ 11,474		\$ 22,947
Full Time Staff		\$ 6,240		\$ 12,480		\$ 6,427		\$ 12,854		\$ 6,620		\$ 13,240		\$ 6,819		\$ 13,637
FT Union Maint. / Admin. Staff		\$ 6,840		\$ 13,680		\$ 7,045		\$ 14,090		\$ 7,257		\$ 14,513		\$ 7,474		\$ 14,949
Labor - Grounds & Facilities		\$ 22,200		\$ 44,400		\$ 22,866		\$ 45,732		\$ 23,552		\$ 47,104		\$ 24,259		\$ 48,517
Supplies - Grounds & Facilities		\$ 8,900		\$ 17,800		\$ 9,167		\$ 18,334		\$ 9,442		\$ 18,884		\$ 9,725		\$ 19,451
Miscellaneous		\$ 2,000		\$ 4,000		\$ 2,060		\$ 4,120		\$ 2,122		\$ 4,244		\$ 2,185		\$ 4,371
Total Non Capital Expenses		\$ 87,400		\$ 174,800		\$ 90,022		\$ 180,044		\$ 92,723		\$ 185,445		\$ 95,504		\$ 191,009
Capital Expenses																
New Trails		\$ 265,041		\$ 1,009,680		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
New Parks		\$ 500,000		\$ 1,000,000												
Total Capital Expenses		\$ 765,041		\$ 2,009,680		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 852,441		\$ 2,184,480		\$ 90,022		\$ 180,044		\$ 92,723		\$ 185,445		\$ 95,504		\$ 191,009

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): The minimum non capital expenses assume only taking over the Detmer Park with coordination through the County.

Note (3): The maximum non capital expenses assume taking over Detmer Park and adding one additional park.

Note (4): The New Trails capital expense amount was based on this annexation area's net assessed value as a percent of the total net assessed value for all annexation areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ 750		\$ 6,250		\$ 773		\$ 6,438		\$ 796		\$ 6,631		\$ 820		\$ 6,830
Total Non Capital Expenses		\$ 750		\$ 6,250		\$ 773		\$ 6,438		\$ 796		\$ 6,631		\$ 820		\$ 6,830
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 750		\$ 6,250		\$ 773		\$ 6,438		\$ 796		\$ 6,631		\$ 820		\$ 6,830

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
Projected Non-Capital & Capital Expenses
ITS Department - **Area 1A: South-West Bloomington Annexation Area**
March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	30	\$ 32,100	35	\$ 37,450	35	\$ 38,574	40	\$ 44,084	40	\$ 45,407	45	\$ 51,082	45	\$ 52,615	50	\$ 58,461
Total Non Capital Expenses		\$ 32,100		\$ 37,450		\$ 38,574		\$ 44,084		\$ 45,407		\$ 51,082		\$ 52,615		\$ 58,461
Capital Expenses																
Computer, Desk, etc for New Employee	45	\$ 80,325	50	\$ 89,250		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 80,325		\$ 89,250		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 112,425		\$ 126,700		\$ 38,574		\$ 44,084		\$ 45,407		\$ 51,082		\$ 52,615		\$ 58,461

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

New Employees	0.25	\$ 17,886	0.25	\$ 17,886	0.5	\$ 18,423	0.5	\$ 18,423	0.5	\$ 18,975	0.5	\$ 18,975	0.5	\$ 19,545	0.5	\$ 19,545
Training/Professional Dues		\$ 395		\$ 395		\$ 407		\$ 407		\$ 419		\$ 419		\$ 432		\$ 432
Supplies		\$ 250		\$ 500		\$ 258		\$ 515		\$ 265		\$ 530		\$ 273		\$ 546
Total Non Capital Expenses		\$ 18,531		\$ 18,781		\$ 19,087		\$ 19,344		\$ 19,660		\$ 19,925		\$ 20,249		\$ 20,523

Capital Expenses

Computer/Office Equip		\$ 1,250		\$ 2,500	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 1,250		\$ 2,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 19,781		\$ 21,281		\$ 19,087		\$ 19,344		\$ 19,660		\$ 19,925		\$ 20,249		\$ 20,523
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Inspectors	0.5	\$ 22,697	1	\$ 45,394	0.5	\$ 23,378	1	\$ 46,756	0.5	\$ 24,079	1	\$ 48,158	0.5	\$ 24,802	1	\$ 49,603
Administrative Assistant	0.25	\$ 8,567	0.5	\$ 17,134	0.25	\$ 8,824	0.5	\$ 17,648	0.25	\$ 9,088	0.5	\$ 18,177	0.25	\$ 9,361	0.5	\$ 18,722
Supplies/Other		\$ 1,500		\$ 2,500		\$ 1,545		\$ 2,575		\$ 1,591		\$ 2,652		\$ 1,639		\$ 2,732
Total Non Capital Expenses		\$ 32,764		\$ 65,028		\$ 33,747		\$ 66,978		\$ 34,759		\$ 68,988		\$ 35,802		\$ 71,057

Capital Expenses

Inspector Vehicles	0.5	\$ 10,962	1	\$ 21,923		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers	0.5	\$ 1,250	1	\$ 2,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 12,212		\$ 24,423		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 44,975		\$ 89,451		\$ 33,747		\$ 66,978		\$ 34,759		\$ 68,988		\$ 35,802		\$ 71,057
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	3	\$ 261,423	3	\$ 261,423	3	\$ 269,265	3	\$ 269,265	3	\$ 277,343	3	\$ 277,343	3	\$ 285,663	3	\$ 285,663
Chauffeurs	3	\$ 249,093	3	\$ 249,093	3	\$ 256,566	3	\$ 256,566	3	\$ 264,263	3	\$ 264,263	3	\$ 272,191	3	\$ 272,191
Firefighters	9	\$ 728,882	9	\$ 728,882	9	\$ 750,748	9	\$ 750,748	9	\$ 773,271	9	\$ 773,271	9	\$ 796,469	9	\$ 796,469
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	1	\$ 84,901	1	\$ 84,901	1	\$ 87,448	1	\$ 87,448	1	\$ 90,071	1	\$ 90,071	1	\$ 92,773	1	\$ 92,773
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ 15,000		\$ 20,000		\$ 15,450		\$ 20,600		\$ 15,914		\$ 21,218		\$ 16,391		\$ 21,855
Fire Station Annual Maintenance		\$ 20,000		\$ 25,000		\$ 20,600		\$ 25,750		\$ 21,218		\$ 26,523		\$ 21,855		\$ 27,318
Total Non Capital Expenses		\$ 1,359,299		\$ 1,369,299		\$ 1,400,078		\$ 1,410,378		\$ 1,442,080		\$ 1,452,689		\$ 1,485,342		\$ 1,496,270
Capital Expenses																
Station #2 Upgrade (8)	1	\$ 133,500	1	\$ 373,800	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
New Fire Station (9)	1	\$ 1,212,400	1	\$ 1,970,150	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	1	\$ 500,000	1	\$ 500,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	8	\$ 40,000	8	\$ 40,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	15	\$ 90,000	15	\$ 105,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles	1	\$ 38,000	1	\$ 45,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Office Reconfiguration/Furniture		\$ 7,500		\$ 37,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ 8,750		\$ 20,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 2,030,150		\$ 3,091,450		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 3,389,449		\$ 4,460,749		\$ 1,400,078		\$ 1,410,378		\$ 1,442,080		\$ 1,452,689		\$ 1,485,342		\$ 1,496,270

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated \$3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of \$14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employees.

Note (5): Personal protective equipment costs are \$6,000-\$7,000 per each new operational member.

Note (6): SCBA inventory costs are \$5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (8): These costs were allocated based on AV percentages between Areas #1A at 53.40%, #1B at 34.04%, #1C at 0.65%, #3 at 1.13%, #4 at 1.22%, and #5 at 9.56%. The minimum costs were originally at \$250,000 and maximum at \$700,000.

Note (9): These costs were allocated based on AV percentages between Areas #1A at 60.62%, #1B at 38.64%, and #1C at 0.74%. The minimum costs were originally at \$2,000,000 and maximum at \$3,250,000.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ESD Department - **Area 1A: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ 12,750		\$ 25,500		\$ 13,133		\$ 26,265		\$ 13,526		\$ 27,053		\$ 13,932		\$ 27,865
Total Non Capital Expenses		\$ 12,750		\$ 25,500		\$ 13,133		\$ 26,265		\$ 13,526		\$ 27,053		\$ 13,932		\$ 27,865
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 12,750		\$ 25,500		\$ 13,133		\$ 26,265		\$ 13,526		\$ 27,053		\$ 13,932		\$ 27,865

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

New Employees	0	\$ -	0.25	\$ 18,750	0	\$ -	0.25	\$ 19,313	0	\$ -	0.25	\$ 19,892	0	\$ -	0.25	\$ 20,489
Supplies		\$ -		\$ 250		\$ -		\$ 258		\$ -		\$ 265		\$ -		\$ 273
Total Non Capital Expenses		\$ -		\$ 19,000		\$ -		\$ 19,570		\$ -		\$ 20,157		\$ -		\$ 20,762

Capital Expenses

Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ -		\$ 19,000		\$ -		\$ 19,570		\$ -		\$ 20,157		\$ -		\$ 20,762
----------------------------------	--	-------------	--	------------------	--	-------------	--	------------------	--	-------------	--	------------------	--	-------------	--	------------------

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 1A: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.25	\$ 18,750	0.75	\$ 56,250	0.25	\$ 19,313	0.75	\$ 57,938	0.25	\$ 19,892	0.75	\$ 59,676	0.25	\$ 20,489	0.75	\$ 61,466
Marketing		\$ 625		\$ 1,250		\$ 644		\$ 1,288		\$ 663		\$ 1,326		\$ 683		\$ 1,366
Total Non Capital Expenses		\$ 19,375		\$ 57,500		\$ 19,956		\$ 59,225		\$ 20,555		\$ 61,002		\$ 21,172		\$ 62,832
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 19,375		\$ 57,500		\$ 19,956		\$ 59,225		\$ 20,555		\$ 61,002		\$ 21,172		\$ 62,832

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 2,742,549	\$ 2,846,766	\$ 2,954,943	\$ 3,067,231
Financial Institutions Tax	\$ 26,058	\$ 27,048	\$ 28,076	\$ 29,143
Motor Vehicle/Aircraft Excise Tax	\$ 136,371	\$ 141,553	\$ 146,932	\$ 152,516
ABC Excise Tax Distribution	\$ 2,513	\$ 2,513	\$ 2,513	\$ 2,513
Cigarette Tax	\$ 2,556	\$ 2,556	\$ 2,556	\$ 2,556
Commercial Vehicle Excise Tax (CVET)	\$ 10,517	\$ 10,916	\$ 11,331	\$ 11,762
ABC Gallonage Tax Distribution	\$ 7,821	\$ 7,821	\$ 7,821	\$ 7,821
Total	\$ 2,928,385	\$ 3,039,174	\$ 3,154,173	\$ 3,273,541
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 19,091	\$ 19,091	\$ 19,091	\$ 19,091
Total	\$ 19,091	\$ 19,091	\$ 19,091	\$ 19,091
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 520,959	\$ 668,860	\$ 711,704
Total	\$ -	\$ 520,959	\$ 668,860	\$ 711,704
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 109,831	\$ 119,284	\$ 120,119
Total	\$ -	\$ 109,831	\$ 119,284	\$ 120,119
Local Road & Street Fund				
Local Road & Street Distributions	\$ 45,582	\$ 45,582	\$ 45,582	\$ 45,582
Total	\$ 45,582	\$ 45,582	\$ 45,582	\$ 45,582
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 91,877	\$ 91,877	\$ 91,877	\$ 91,877
Total	\$ 91,877	\$ 91,877	\$ 91,877	\$ 91,877
Combined Total	\$ 3,084,935	\$ 3,826,514	\$ 4,098,866	\$ 4,261,914

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 221,249	\$ 221,249	\$ 221,249	\$ 221,249
Total	\$ 221,249	\$ 221,249	\$ 221,249	\$ 221,249

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 116,262	\$ 120,680	\$ 125,266	\$ 130,026
Financial Institutions Tax	\$ 1,222	\$ 1,268	\$ 1,316	\$ 1,366
CVET & Motor Vehicle/Aircraft Excise	\$ 6,273	\$ 6,511	\$ 6,759	\$ 7,016
Total	\$ 123,756	\$ 128,459	\$ 133,341	\$ 138,408
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 21,917	\$ 28,139	\$ 29,941
Total	\$ -	\$ 21,917	\$ 28,139	\$ 29,941
Combined Total				
	\$ 123,756	\$ 150,376	\$ 161,479	\$ 168,349

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #1A: South-West	\$ 338,687,134
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	9.98%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0998
Equals:	New Maximum Levy Limit after Annexation	\$ 28,654,209

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	9.98%
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,601,098
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 20,510
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,580,589

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #1A: South-West	\$ 338,687,134
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 163,247
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 1,287
Equals:	Projected Net Property Tax Increase after Annexation	\$ 161,960

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #1A: South-West	\$ 338,687,134
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 117,186
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 924
Equals:	Projected Net Property Tax Increase after Annexation	\$ 116,262

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1A: South-West	3,732
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	4.64%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	4.64%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 16,165

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1A: South-West	29.52
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	12.67%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	12.67%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 29,416

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 16,165
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 29,416
Equals:	Projected LRS Distribution	\$ 45,582

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1A South-West Projected Population	3,732
Equals:	Annexation Area Projected Population as % of current City population	4.64%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 91,877

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #1A: South-West Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 2,742,549	\$	26,058
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 2,742,549	\$	136,371
ABC Excise Tax Distribution	\$ 54,137	67.33%	3,732	\$	2,513
Cigarette Tax	\$ 55,079	68.50%	3,732	\$	2,556
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 2,742,549	\$	10,517
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	3,732	\$	7,821
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 3,732	\$	19,091
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 116,262	\$	1,222
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 116,262	\$	6,273

City of Bloomington

Annexation Revenue Projections - COIT
Area #1A: South-West Bloomington Annexation Area
March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6-3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #1A: South-West Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	38.24%	11,560,461	39,324,880	38.00%	11,821,306	39,585,725	37.93%	12,141,944
Bean Blossom Township	159,143	0.16%	46,877	159,434	0.15%	47,927	160,484	0.15%	49,224
Benton Township	428,400	0.42%	126,189	429,362	0.41%	129,069	432,242	0.41%	132,580
Bloomington Township	1,607,564	1.57%	473,523	1,592,213	1.54%	478,629	1,597,318	1.53%	489,938
Clear Creek Township	257,888	0.25%	75,963	258,333	0.25%	77,657	260,027	0.25%	79,757
Indian Creek Township	100,134	0.10%	29,496	100,307	0.10%	30,153	100,964	0.10%	30,968
Perry Township	784,058	0.76%	230,952	785,404	0.76%	236,097	790,549	0.76%	242,481
Polk Township	64,633	0.06%	19,038	64,775	0.06%	19,472	65,209	0.06%	20,001
Richland Township	788,608	0.77%	232,292	741,966	0.72%	223,040	732,714	0.70%	224,742
Salt Creek Township	271,662	0.26%	80,021	272,365	0.26%	81,875	274,219	0.26%	84,110
Van Buren Township	1,817,629	1.77%	535,400	1,696,749	1.64%	510,053	1,671,403	1.60%	512,662
Washington Township	105,986	0.10%	31,219	106,306	0.10%	31,956	107,043	0.10%	32,833
Bloomington Civil City	43,066,656	41.96%	12,685,694	43,960,239	42.48%	13,214,724	44,489,269	42.63%	13,645,985
Ellettsville Civil Town	2,288,107	2.23%	673,984	2,291,738	2.21%	688,911	2,306,665	2.21%	707,512
Stinesville Civil Town	14,365	0.01%	4,231	14,405	0.01%	4,330	14,504	0.01%	4,449
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.50%	2,268,673	7,715,227	7.46%	2,319,246	7,765,800	7.44%	2,381,967
Bloomington Transportation	1,732,523	1.69%	510,331	1,769,458	1.71%	531,910	1,791,037	1.72%	549,356
Perry-Clear Creek Fire Protection	2,191,407	2.14%	645,500	2,196,081	2.12%	660,156	2,210,737	2.12%	678,089
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	102,627,284	100%	30,229,844	103,479,242	100%	31,106,509	104,355,908	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety
Area #1A: South-West Bloomington Annexation Area
March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	42.83%	2,423,630
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	34,606,541	54.30%	3,072,520
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.86%	161,782
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	999
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	63,737,908	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,260,331	42.66%	2,484,264	27,320,965	42.65%	2,555,430.11
Bloomington Civil City	34,806,149	54.47%	3,171,922	34,905,551	54.49%	3,264,844.31
Ellettsville Civil Town	1,819,677	2.85%	165,829	1,823,724	2.85%	170,579.61
Stinesville Civil Town	11,236	0.02%	1,024	11,261	0.02%	1,053.28
Total	63,897,392	100%	5,823,039	64,061,501	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,259,068	\$ 2,749,822	\$ 2,931,424	\$ 3,040,187
Less Non Capital Costs	\$ 2,217,322	\$ 2,362,844	\$ 2,515,632	\$ 2,656,069
Less Capital Bond Payment (1)	\$ -	\$ 443,615	\$ 442,602	\$ 443,072
Equals: Net Revenues	\$ 41,746	\$ (56,637)	\$ (26,809)	\$ (58,954)

Revenues Over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,259,068	\$ 2,749,822	\$ 2,931,424	\$ 3,040,187
Less Non Capital Costs	\$ 2,745,562	\$ 2,962,798	\$ 3,152,942	\$ 3,331,890
Less Capital Bond Payment (1)	\$ -	\$ 728,548	\$ 728,659	\$ 728,203
Equals: Net Revenues	\$ (486,494)	\$ (941,523)	\$ (950,177)	\$ (1,019,906)

Revenues Over Minimal Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,259,068	\$ 2,749,822	\$ 2,931,424	\$ 3,040,187
Less Non Capital Costs	\$ 2,217,322	\$ 2,362,844	\$ 2,515,632	\$ 2,656,069
Less Capital Bond Payment (1)	\$ -	\$ 274,980	\$ 275,325	\$ 274,823
Equals: Net Revenues	\$ 41,746	\$ 111,999	\$ 140,468	\$ 109,295

Revenues Over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,259,068	\$ 2,749,822	\$ 2,931,424	\$ 3,040,187
Less Non Capital Costs	\$ 2,745,562	\$ 2,962,798	\$ 3,152,942	\$ 3,331,890
Less Capital Bond Payment (1)	\$ -	\$ 452,859	\$ 453,139	\$ 453,139
Equals: Net Revenues	\$ (486,494)	\$ (665,835)	\$ (674,656)	\$ (744,842)

Note (1): Capital Bond Payments are calculated based on a proportion of capital expenditures for this area compared to all areas. This percent is then multiplied by the debt payments located on the amortization schedules under the "Bond Issues" section.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 2,217,322	\$ 2,745,562	\$ 2,362,844	\$ 2,962,798	\$ 2,515,632	\$ 3,152,942	\$ 2,656,069	\$ 3,331,890
Total Capital Expenses (1)	\$ 3,412,224	\$ 5,645,690	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 5,629,546	\$ 8,391,252	\$ 2,362,844	\$ 2,962,798	\$ 2,515,632	\$ 3,152,942	\$ 2,656,069	\$ 3,331,890

Note (1): Total capital expenses assume full expenditure in Year 1, but costs are expected to be amortized over life of bonds.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **Area 1B: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	1	\$ 57,500	1	\$ 70,000	1	\$ 59,225	1	\$ 72,100	1	\$ 61,002	1	\$ 74,263	1	\$ 62,832	1	\$ 76,491
Stormwater Technician	0.25	\$ 32,500	0.25	\$ 37,500	0.25	\$ 33,475	0.25	\$ 38,625	0.25	\$ 34,479	0.25	\$ 39,784	0.25	\$ 35,514	0.25	\$ 40,977
Misc Expenses		\$ 500		\$ 1,500		\$ 515		\$ 1,545		\$ 530		\$ 1,591		\$ 546		\$ 1,639
Total Non Capital Expenses		\$ 90,500		\$ 109,000		\$ 93,215		\$ 112,270		\$ 96,011		\$ 115,638		\$ 98,892		\$ 119,107
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ 35,000		\$ 40,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ 1,000		\$ 2,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 36,000		\$ 42,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 126,500		\$ 151,000		\$ 93,215		\$ 112,270		\$ 96,011		\$ 115,638		\$ 98,892		\$ 119,107

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 38,500		\$ 38,500		\$ 39,655		\$ 39,655		\$ 40,845		\$ 40,845		\$ 42,070		\$ 42,070
Total Non Capital Expenses		\$ 38,500		\$ 38,500		\$ 39,655		\$ 39,655		\$ 40,845		\$ 40,845		\$ 42,070		\$ 42,070
Capital Expenses																
BT Access Vans	0.25	\$ 16,250	0.25	\$ 16,250	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 16,250		\$ 16,250		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 54,750		\$ 54,750		\$ 39,655		\$ 39,655		\$ 40,845		\$ 40,845		\$ 42,070		\$ 42,070

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): 25% of the cost for a BT Van was allocated to Area 1B while the remaining 75% was allocated to Area 1A.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Public Works Department - **Area 1B: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0	\$ -	0.25	\$ 27,500	0	\$ -	0.25	\$ 28,325	0	\$ -	0.25	\$ 29,175	0	\$ -	0.25	\$ 30,050
Animal Control Officers	0.5	\$ 23,500	0.5	\$ 23,500	0.5	\$ 24,205	0.5	\$ 24,205	0.5	\$ 24,931	0.5	\$ 24,931	0.5	\$ 25,679	0.5	\$ 25,679
Animal Control Secretary	0.25	\$ 8,500	0.25	\$ 8,500	0.25	\$ 8,755	0.25	\$ 8,755	0.25	\$ 9,018	0.25	\$ 9,018	0.25	\$ 9,288	0.25	\$ 9,288
Animal Control Training		\$ 1,000		\$ 1,500		\$ 1,030		\$ 1,545		\$ 1,061		\$ 1,591		\$ 1,093		\$ 1,639
Animal Control OT/On-Call Pay		\$ 1,250		\$ 1,250		\$ 1,288		\$ 1,288		\$ 1,326		\$ 1,326		\$ 1,366		\$ 1,366
Animal Control Uniforms/Safety Vests	1	\$ 1,300	1	\$ 1,300	1	\$ 1,339	1	\$ 1,339	1	\$ 1,379	1	\$ 1,379	1	\$ 1,421	1	\$ 1,421
Facilities Maintenance Custodian	0	\$ -	0.25	\$ 13,750	0	\$ -	0.25	\$ 14,163	0	\$ -	0.25	\$ 14,587	0	\$ -	0.25	\$ 15,025
Fleet Maintenance Mechanic	0.25	\$ 18,750	0.5	\$ 37,500	0.25	\$ 19,313	0.5	\$ 38,625	0.25	\$ 19,892	0.5	\$ 39,784	0.25	\$ 20,489	0.5	\$ 40,977
Street MEO FTE's	1	\$ 62,500	1.5	\$ 93,750	1	\$ 64,375	1.5	\$ 96,563	1	\$ 66,306	1.5	\$ 99,459	1	\$ 68,295	1.5	\$ 102,443
Sanitation MEO FTE's	0.5	\$ 22,000	0.5	\$ 22,000	0.5	\$ 22,660	0.5	\$ 22,660	0.5	\$ 23,340	0.5	\$ 23,340	0.5	\$ 24,040	0.5	\$ 24,040
Street Lane Markings		\$ 6,540		\$ 6,540		\$ 6,736		\$ 6,736		\$ 6,938		\$ 6,938		\$ 7,146		\$ 7,146
Street Sweeping Disposal		\$ 1,308		\$ 1,308		\$ 1,347		\$ 1,347		\$ 1,388		\$ 1,388		\$ 1,429		\$ 1,429
Street Annual Signal Maintenance		\$ 1,570		\$ 2,616		\$ 1,617		\$ 2,694		\$ 1,665		\$ 2,775		\$ 1,715		\$ 2,859
Street Lighting Energy & Maint (1)		\$ 8,242		\$ 9,697		\$ 8,490		\$ 9,988		\$ 8,744		\$ 10,288		\$ 9,007		\$ 10,596
Street Snow Events	8	\$ 26,160	12	\$ 39,240	8	\$ 26,945	12	\$ 40,417	8	\$ 27,753	12	\$ 41,630	8	\$ 28,586	12	\$ 42,879
Total Non Capital Expenses		\$ 182,620		\$ 289,951		\$ 188,099		\$ 298,650		\$ 193,742		\$ 307,609		\$ 199,554		\$ 316,837

Capital Expenses																
Street Lighting Equip Costs (1)		\$ 203,126		\$ 238,972		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	0.5	\$ 22,500	0.5	\$ 22,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	0.5	\$ 600	0.5	\$ 600		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	0.5	\$ 600	0.5	\$ 600		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0.5	\$ 17,500	0.5	\$ 17,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ 150,000		\$ 500,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0.5	\$ 85,000	0.5	\$ 85,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	0.5	\$ 70,000	0.5	\$ 70,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	0.5	\$ 40,000	0.5	\$ 40,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0	\$ -	0.5	\$ 100,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	0.5	\$ 150,000	0.5	\$ 150,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	0.5	\$ 125,000	0.5	\$ 125,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	1850	\$ 111,000	1850	\$ 111,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 975,326		\$ 1,461,172		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 1,157,946		\$ 1,751,123		\$ 188,099		\$ 298,650		\$ 193,742		\$ 307,609		\$ 199,554		\$ 316,837
----------------------------------	--	---------------------	--	---------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.
 Note (2): Minimum maintenance garage amount of \$300,000 if previous fire station bay is used. \$1,000,000 if new building. Cost allocated between Areas 1A and 1B.
 Note (3): Area 1B consists of approximately 26.16% of the total road miles for all annexation areas. 26.16% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 1B costs.
 Note (4): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Police Department - **Area 1B: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	0.75	\$ 53,239	1	\$ 70,985	1.5	\$ 109,671	2	\$ 146,228	2	\$ 150,615	2.5	\$ 188,269	2.25	\$ 174,525	3	\$ 232,701
Detective	0.5	\$ 36,494	0.5	\$ 36,494	0.5	\$ 37,588	1	\$ 75,177	0.75	\$ 58,074	1.5	\$ 116,148	1	\$ 79,755	1.75	\$ 139,571
Sergeant	0.25	\$ 23,462	0.5	\$ 46,924	0.5	\$ 48,332	0.75	\$ 72,498	0.75	\$ 74,673	1	\$ 99,564	1	\$ 102,551	1.25	\$ 128,188
Lieutenant	0.25	\$ 24,063	0.25	\$ 24,063	0.25	\$ 24,785	0.25	\$ 24,785	0.25	\$ 25,529	0.25	\$ 25,529	0.25	\$ 26,295	0.25	\$ 26,295
Records	0.25	\$ 13,168	0.5	\$ 26,335	0.25	\$ 13,563	0.5	\$ 27,125	0.25	\$ 13,970	0.5	\$ 27,939	0.25	\$ 14,389	0.5	\$ 28,777
Evidence Tech	0.25	\$ 17,190	0.5	\$ 34,379	0.25	\$ 17,705	0.5	\$ 35,410	0.25	\$ 18,236	0.5	\$ 36,473	0.25	\$ 18,783	0.5	\$ 37,567
Police Car Maintenance	2	\$ 6,500	3	\$ 9,750	2	\$ 6,695	3	\$ 10,043	2	\$ 6,896	3	\$ 10,344	2	\$ 7,103	3	\$ 10,654
Clothing Allowance	1.75	\$ 2,800	2.25	\$ 3,600	2.75	\$ 2,884	4	\$ 3,708	3.75	\$ 2,971	5.25	\$ 3,819	4.5	\$ 3,060	6.25	\$ 3,934
Total Non Capital Expenses		\$ 176,915		\$ 252,530		\$ 261,224		\$ 394,975		\$ 350,963		\$ 508,085		\$ 426,460		\$ 607,687
Capital Expenses																
Building Remodel		\$ 35,000		\$ 40,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars	2	\$ 67,800	3	\$ 101,700		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	3.5	\$ 8,260	4.5	\$ 10,620		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	3.5	\$ 2,800	4.5	\$ 3,600		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	3.5	\$ 10,500	4.5	\$ 13,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 124,360		\$ 169,420		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 301,275		\$ 421,950		\$ 261,224		\$ 394,975		\$ 350,963		\$ 508,085		\$ 426,460		\$ 607,687

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.
 Note (2): Current phase in of employees is a projection.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	0.25	\$ 13,225	0.25	\$ 13,225	0.25	\$ 13,622	0.25	\$ 13,622	0.25	\$ 14,031	0.25	\$ 14,031	0.25	\$ 14,452	0.25	\$ 14,452
(DS) - Senior Zoning Planner	0.25	\$ 15,466	0.25	\$ 15,466	0.25	\$ 15,930	0.25	\$ 15,930	0.25	\$ 16,408	0.25	\$ 16,408	0.25	\$ 16,900	0.25	\$ 16,900
(DS) - Zoning Compliance Planner	0.25	\$ 13,088	0.25	\$ 13,088	0.25	\$ 13,480	0.25	\$ 13,480	0.25	\$ 13,885	0.25	\$ 13,885	0.25	\$ 14,301	0.25	\$ 14,301
Engineering - Proj. Manager	0.25	\$ 14,817	0.25	\$ 14,817	0.25	\$ 15,261	0.25	\$ 15,261	0.25	\$ 15,719	0.25	\$ 15,719	0.25	\$ 16,191	0.25	\$ 16,191
Engineering - Senior Proj. Manager	0.25	\$ 19,073	0.25	\$ 19,073	0.25	\$ 19,645	0.25	\$ 19,645	0.25	\$ 20,234	0.25	\$ 20,234	0.25	\$ 20,841	0.25	\$ 20,841
Additional (DS) Employee	0	\$ -	0.25	\$ 13,088	0	\$ -	0.25	\$ 13,480	0	\$ -	0.25	\$ 13,885	0	\$ -	0.25	\$ 14,301
Additional Engineering Employee	0	\$ -	0.25	\$ 14,817	0	\$ -	0.25	\$ 15,261	0	\$ -	0.25	\$ 15,719	0	\$ -	0.25	\$ 16,191
Road Mileage Costs		\$ 195,000		\$ 290,000		\$ 200,850		\$ 298,700		\$ 206,876		\$ 307,661		\$ 213,082		\$ 316,891
Total Non Capital Expenses		\$ 270,669		\$ 393,574		\$ 278,789		\$ 405,381		\$ 287,153		\$ 417,542		\$ 295,767		\$ 430,069

Capital Expenses

Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 270,669		\$ 393,574		\$ 278,789		\$ 405,381		\$ 287,153		\$ 417,542		\$ 295,767		\$ 430,069
----------------------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1			Year 2			Year 3			Year 4		
	Number	Minimum Costs	Maximum Costs	Number	Minimum Costs	Maximum Costs	Number	Minimum Costs	Maximum Costs	Number	Minimum Costs	Maximum Costs
Non Capital Expenses												
Seasonal Employee	0	\$ -	2 \$ 30,720	0	\$ -	2 \$ 31,642	0	\$ -	2 \$ 32,591	0	\$ -	2 \$ 33,569
Part Time Staff		\$ -	\$ 10,500		\$ -	\$ 10,815		\$ -	\$ 11,139		\$ -	\$ 11,474
Full Time Staff		\$ -	\$ 6,240		\$ -	\$ 6,427		\$ -	\$ 6,620		\$ -	\$ 6,819
FT Union Maint. / Admin. Staff		\$ -	\$ 6,840		\$ -	\$ 7,045		\$ -	\$ 7,257		\$ -	\$ 7,474
Labor - Grounds & Facilities		\$ -	\$ 22,200		\$ -	\$ 22,866		\$ -	\$ 23,552		\$ -	\$ 24,259
Supplies - Grounds & Facilities		\$ -	\$ 8,900		\$ -	\$ 9,167		\$ -	\$ 9,442		\$ -	\$ 9,725
Miscellaneous		\$ -	\$ 2,000		\$ -	\$ 2,060		\$ -	\$ 2,122		\$ -	\$ 2,185
Total Non Capital Expenses		\$ -	\$ 87,400		\$ -	\$ 90,022		\$ -	\$ 92,723		\$ -	\$ 95,504
Capital Expenses												
New Trails		\$ 168,977	\$ 643,720		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
New Parks		\$ 500,000	\$ 1,000,000									
Total Capital Expenses		\$ 668,977	\$ 1,643,720		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
Total Non Cap/Capital Exp		\$ 668,977	\$ 1,731,120		\$ -	\$ 90,022		\$ -	\$ 92,723		\$ -	\$ 95,504

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): The minimum non capital expenses assume no additional parks.

Note (3): The maximum non capital expenses assume adding one additional park.

Note (4): The New Trails capital expense amount was based on this annexation area's net assessed value as a percent of the total net assessed value for all annexation areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ 750		\$ 6,250		\$ 773		\$ 6,438		\$ 796		\$ 6,631		\$ 820		\$ 6,830
Total Non Capital Expenses		\$ 750		\$ 6,250		\$ 773		\$ 6,438		\$ 796		\$ 6,631		\$ 820		\$ 6,830
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 750		\$ 6,250		\$ 773		\$ 6,438		\$ 796		\$ 6,631		\$ 820		\$ 6,830

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **Area 1B: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	20	\$ 21,400	25	\$ 26,750	20	\$ 22,042	25	\$ 27,553	20	\$ 22,703	25	\$ 28,379	20	\$ 23,384	25	\$ 29,230
Total Non Capital Expenses		\$ 21,400		\$ 26,750		\$ 22,042		\$ 27,553		\$ 22,703		\$ 28,379		\$ 23,384		\$ 29,230
Capital Expenses																
Computer, Desk, etc for New Employee	20	\$ 35,700	25	\$ 44,625		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 35,700		\$ 44,625		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 57,100		\$ 71,375		\$ 22,042		\$ 27,553		\$ 22,703		\$ 28,379		\$ 23,384		\$ 29,230

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

New Employees	0.25	\$ 17,886	0.25	\$ 17,886	0.5	\$ 18,423	0.5	\$ 18,423	0.5	\$ 18,975	0.5	\$ 18,975	0.5	\$ 19,545	0.5	\$ 19,545
Training/Professional Dues		\$ 395		\$ 395		\$ 407		\$ 407		\$ 419		\$ 419		\$ 432		\$ 432
Supplies		\$ 250		\$ 500		\$ 258		\$ 515		\$ 265		\$ 530		\$ 273		\$ 546
Total Non Capital Expenses		\$ 18,531		\$ 18,781		\$ 19,087		\$ 19,344		\$ 19,660		\$ 19,925		\$ 20,249		\$ 20,523

Capital Expenses

Computer/Office Equip		\$ 1,250		\$ 2,500	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 1,250		\$ 2,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 19,781		\$ 21,281		\$ 19,087		\$ 19,344		\$ 19,660		\$ 19,925		\$ 20,249		\$ 20,523
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors	0.5	\$ 22,697	1	\$ 45,394	0.5	\$ 23,378	1	\$ 46,756	0.5	\$ 24,079	1	\$ 48,158	0.5	\$ 24,802	1	\$ 49,603
Administrative Assistant	0.25	\$ 8,567	0.5	\$ 17,134	0.25	\$ 8,824	0.5	\$ 17,648	0.25	\$ 9,088	0.5	\$ 18,177	0.25	\$ 9,361	0.5	\$ 18,722
Supplies/Other		\$ 1,500		\$ 2,500		\$ 1,545		\$ 2,575		\$ 1,591		\$ 2,652		\$ 1,639		\$ 2,732
Total Non Capital Expenses		\$ 32,764		\$ 65,028		\$ 33,747		\$ 66,978		\$ 34,759		\$ 68,988		\$ 35,802		\$ 71,057
Capital Expenses																
Inspector Vehicles	0.5	\$ 10,962	1	\$ 21,923		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers	0.5	\$ 1,250	1	\$ 2,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 12,212		\$ 24,423		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 44,975		\$ 89,451		\$ 33,747		\$ 66,978		\$ 34,759		\$ 68,988		\$ 35,802		\$ 71,057

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Captains	3	\$ 261,423	3	\$ 261,423	3	\$ 269,265	3	\$ 269,265	3	\$ 277,343	3	\$ 277,343	3	\$ 285,663	3	\$ 285,663
Chauffeurs	3	\$ 249,093	3	\$ 249,093	3	\$ 256,566	3	\$ 256,566	3	\$ 264,263	3	\$ 264,263	3	\$ 272,191	3	\$ 272,191
Firefighters	9	\$ 728,882	9	\$ 728,882	9	\$ 750,748	9	\$ 750,748	9	\$ 773,271	9	\$ 773,271	9	\$ 796,469	9	\$ 796,469
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	1	\$ 84,901	1	\$ 84,901	1	\$ 87,448	1	\$ 87,448	1	\$ 90,071	1	\$ 90,071	1	\$ 92,773	1	\$ 92,773
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ 15,000		\$ 20,000		\$ 15,450		\$ 20,600		\$ 15,914		\$ 21,218		\$ 16,391		\$ 21,855
Fire Station Annual Maintenance		\$ 20,000		\$ 25,000		\$ 20,600		\$ 25,750		\$ 21,218		\$ 26,523		\$ 21,855		\$ 27,318
Total Non Capital Expenses		\$ 1,359,299		\$ 1,369,299		\$ 1,400,078		\$ 1,410,378		\$ 1,442,080		\$ 1,452,689		\$ 1,485,342		\$ 1,496,270

Capital Expenses

Station #2 Upgrade (8)	1	\$ 85,100	1	\$ 238,280	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
New Fire Station (9)	1	\$ 772,800	1	\$ 1,255,800	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	1	\$ 500,000	1	\$ 500,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	8	\$ 40,000	8	\$ 40,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	15	\$ 90,000	15	\$ 105,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles	1	\$ 38,000	1	\$ 45,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Office Reconfiguration/Furniture		\$ 7,500		\$ 37,500		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ 8,750		\$ 20,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,542,150		\$ 2,241,580		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 2,901,449		\$ 3,610,879		\$ 1,400,078		\$ 1,410,378		\$ 1,442,080		\$ 1,452,689		\$ 1,485,342		\$ 1,496,270
----------------------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated \$3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of \$14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employees.

Note (5): Personal protective equipment costs are \$6,000-\$7,000 per each new operational member.

Note (6): SCBA inventory costs are \$5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (8): These costs were allocated based on AV percentages between Areas #1A at 53.40%, #1B at 34.04%, #1C at 0.65%, #3 at 1.13%, #4 at 1.22%, and #5 at 9.56%. The minimum costs were originally at \$250,000 and maximum at \$700,000.

Note (9): These costs were allocated based on AV percentages between Areas #1A at 60.62%, #1B at 38.64%, and #1C at 0.74%. The minimum costs were originally at \$2,000,000 and maximum at \$3,250,000.

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ 6,000		\$ 12,000		\$ 6,180		\$ 12,360		\$ 6,365		\$ 12,731		\$ 6,556		\$ 13,113
Total Non Capital Expenses		\$ 6,000		\$ 12,000		\$ 6,180		\$ 12,360		\$ 6,365		\$ 12,731		\$ 6,556		\$ 13,113
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 6,000		\$ 12,000		\$ 6,180		\$ 12,360		\$ 6,365		\$ 12,731		\$ 6,556		\$ 13,113

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 18: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

New Employees	0	\$ -	0.25	\$ 18,750	0	\$ -	0.25	\$ 19,313	0	\$ -	0.25	\$ 19,892	0	\$ -	0.25	\$ 20,489
Supplies		\$ -		\$ 250		\$ -		\$ 258		\$ -		\$ 265		\$ -		\$ 273
Total Non Capital Expenses		\$ -		\$ 19,000		\$ -		\$ 19,570		\$ -		\$ 20,157		\$ -		\$ 20,762

Capital Expenses

Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ -		\$ 19,000		\$ -		\$ 19,570		\$ -		\$ 20,157		\$ -		\$ 20,762
----------------------------------	--	-------------	--	------------------	--	-------------	--	------------------	--	-------------	--	------------------	--	-------------	--	------------------

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 1B: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.25	\$ 18,750	0.75	\$ 56,250	0.25	\$ 19,313	0.75	\$ 57,938	0.25	\$ 19,892	0.75	\$ 59,676	0.25	\$ 20,489	0.75	\$ 61,466
Marketing		\$ 625		\$ 1,250		\$ 644		\$ 1,288		\$ 663		\$ 1,326		\$ 683		\$ 1,366
Total Non Capital Expenses		\$ 19,375		\$ 57,500		\$ 19,956		\$ 59,225		\$ 20,555		\$ 61,002		\$ 21,172		\$ 62,832
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 19,375		\$ 57,500		\$ 19,956		\$ 59,225		\$ 20,555		\$ 61,002		\$ 21,172		\$ 62,832

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 1,748,316	\$ 1,814,752	\$ 1,883,713	\$ 1,955,294
Financial Institutions Tax	\$ 16,611	\$ 17,243	\$ 17,898	\$ 18,578
Motor Vehicle/Aircraft Excise Tax	\$ 86,934	\$ 90,237	\$ 93,666	\$ 97,226
ABC Excise Tax Distribution	\$ 3,754	\$ 3,754	\$ 3,754	\$ 3,754
Cigarette Tax	\$ 3,819	\$ 3,819	\$ 3,819	\$ 3,819
Commercial Vehicle Excise Tax (CVET)	\$ 6,704	\$ 6,959	\$ 7,223	\$ 7,498
ABC Gallonage Tax Distribution	\$ 11,684	\$ 11,684	\$ 11,684	\$ 11,684
Total	\$ 1,877,822	\$ 1,948,447	\$ 2,021,757	\$ 2,097,852
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 28,519	\$ 28,519	\$ 28,519	\$ 28,519
Total	\$ 28,519	\$ 28,519	\$ 28,519	\$ 28,519
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 332,283	\$ 427,321	\$ 455,055
Total	\$ -	\$ 332,283	\$ 427,321	\$ 455,055
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 71,124	\$ 77,342	\$ 77,900
Total	\$ -	\$ 71,124	\$ 77,342	\$ 77,900
Local Road & Street Fund				
Local Road & Street Distributions	\$ 47,167	\$ 47,167	\$ 47,167	\$ 47,167
Total	\$ 47,167	\$ 47,167	\$ 47,167	\$ 47,167
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 137,250	\$ 137,250	\$ 137,250	\$ 137,250
Total	\$ 137,250	\$ 137,250	\$ 137,250	\$ 137,250
Combined Total	\$ 2,090,758	\$ 2,564,790	\$ 2,739,356	\$ 2,843,743

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 89,418	\$ 89,418	\$ 89,418	\$ 89,418
Total	\$ 89,418	\$ 89,418	\$ 89,418	\$ 89,418

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 74,114	\$ 76,931	\$ 79,854	\$ 82,889
Financial Institutions Tax	\$ 779	\$ 808	\$ 839	\$ 871
CVET & Motor Vehicle/Aircraft Excise	\$ 3,999	\$ 4,151	\$ 4,309	\$ 4,472
Total	\$ 78,892	\$ 81,890	\$ 85,002	\$ 88,232
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 13,724	\$ 17,649	\$ 18,794
Total	\$ -	\$ 13,724	\$ 17,649	\$ 18,794
Combined Total				
	\$ 78,892	\$ 95,614	\$ 102,651	\$ 107,026

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #1B: South-West	\$ 215,905,839
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	6.36%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0636
Equals:	New Maximum Levy Limit after Annexation	\$ 27,711,256

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	6.36%
Equals:	Projected Gross Property Taxes after Annexation	\$ 1,658,145
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 13,074
Equals:	Projected Net Property Tax Increase after Annexation	\$ 1,645,070

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #1B: South-West	\$ 215,905,839
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 104,067
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 821
Equals:	Projected Net Property Tax Increase after Annexation	\$ 103,246

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #1B: South-West	\$ 215,905,839
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 74,703
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 589
Equals:	Projected Net Property Tax Increase after Annexation	\$ 74,114

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1B: South-West	5,575
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	6.93%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	6.93%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 24,148

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1B: South-West	23.10
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	9.91%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	9.91%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 23,019

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 24,148
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 23,019
Equals:	Projected LRS Distribution	\$ 47,167

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1B South-West Projected Population	5,575
Equals:	Annexation Area Projected Population as % of current City population	6.93%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 137,250

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #1B: South-West Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 1,748,316	\$	16,611
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 1,748,316	\$	86,934
ABC Excise Tax Distribution	\$ 54,137	67.33%	5,575	\$	3,754
Cigarette Tax	\$ 55,079	68.50%	5,575	\$	3,819
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 1,748,316	\$	6,704
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	5,575	\$	11,684
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 5,575	\$	28,519
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 74,114	\$	779
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 74,114	\$	3,999

City of Bloomington

Annexation Revenue Projections - COIT
Area #1B: South-West Bloomington Annexation Area
March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #1B: South-West Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	38.53%	11,647,291	39,411,710	38.37%	11,935,655	39,700,074	38.32%	12,266,953
Bean Blossom Township	159,143	0.16%	47,229	159,786	0.16%	48,390	160,947	0.16%	49,731
Benton Township	428,400	0.42%	127,137	430,310	0.42%	130,317	433,490	0.42%	133,945
Bloomington Township	1,669,865	1.64%	495,569	1,676,559	1.63%	507,738	1,688,728	1.63%	521,801
Clear Creek Township	257,888	0.25%	76,534	258,904	0.25%	78,408	260,778	0.25%	80,578
Indian Creek Township	100,134	0.10%	29,717	100,528	0.10%	30,444	101,255	0.10%	31,287
Perry Township	784,058	0.77%	232,686	787,138	0.77%	238,381	792,833	0.77%	244,978
Polk Township	64,633	0.06%	19,181	64,918	0.06%	19,660	65,397	0.06%	20,207
Richland Township	950,775	0.93%	282,163	954,004	0.93%	288,916	960,757	0.93%	296,865
Salt Creek Township	271,662	0.27%	80,622	272,966	0.27%	82,666	275,010	0.27%	84,976
Van Buren Township	2,099,194	2.06%	622,982	2,065,896	2.01%	625,647	2,068,561	2.00%	639,166
Washington Township	105,986	0.10%	31,454	106,541	0.10%	32,265	107,352	0.10%	33,171
Bloomington Civil City	42,072,423	41.30%	12,485,916	42,766,229	41.64%	12,951,556	43,231,869	41.73%	13,358,244
Ellettsville Civil Town	2,288,107	2.25%	679,046	2,296,800	2.24%	695,575	2,313,329	2.23%	714,797
Stinesville Civil Town	14,365	0.01%	4,263	14,437	0.01%	4,372	14,546	0.01%	4,495
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.56%	2,285,713	7,732,267	7.53%	2,341,681	7,788,235	7.52%	2,406,492
Bloomington Transportation	1,690,376	1.66%	501,656	1,718,636	1.67%	520,481	1,737,460	1.68%	536,859
Perry-Clear Creek Fire Protection	1,956,668	1.92%	580,684	1,896,526	1.85%	574,354	1,890,196	1.82%	584,053
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	101,862,197	100%	30,229,844	102,714,156	100%	31,106,509	103,590,822	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety
Area #1B: South-West Bloomington Annexation Area
March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	43.51%	2,462,034
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	33,612,309	53.57%	3,031,536
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.90%	164,345
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,015
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	62,743,676	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,298,735	43.40%	2,527,085	27,363,786	43.39%	2,599,783.85
Bloomington Civil City	33,770,932	53.69%	3,126,226	33,865,622	53.70%	3,217,511.59
Ellettsville Civil Town	1,822,240	2.90%	168,687	1,826,582	2.90%	173,540.30
Stinesville Civil Town	11,252	0.02%	1,042	11,279	0.02%	1,071.56
Total	62,903,160	100%	5,823,039	63,067,269	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 43,765	\$ 58,216	\$ 63,185	\$ 65,720
Less Non Capital Costs	\$ 23,415	\$ 24,117	\$ 24,841	\$ 25,586
Less Capital Costs	\$ 13,604	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 6,746	\$ 34,099	\$ 38,344	\$ 40,134

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 43,765	\$ 58,216	\$ 63,185	\$ 65,720
Less Non Capital Costs	\$ 28,873	\$ 29,740	\$ 30,632	\$ 31,551
Less Capital Costs	\$ 17,584	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ (2,693)	\$ 28,477	\$ 32,553	\$ 34,169

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 23,415	\$ 28,873	\$ 24,117	\$ 29,740	\$ 24,841	\$ 30,632	\$ 25,586	\$ 31,551
Total Capital Expenses	\$ 13,604	\$ 17,584	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 37,019	\$ 46,457	\$ 24,117	\$ 29,740	\$ 24,841	\$ 30,632	\$ 25,586	\$ 31,551

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **Area 1C: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Stormwater Technician		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Misc Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 1,500		\$ 1,500		\$ 1,545		\$ 1,545		\$ 1,591		\$ 1,591		\$ 1,639		\$ 1,639
Total Non Capital Expenses		\$ 1,500		\$ 1,500		\$ 1,545		\$ 1,545		\$ 1,591		\$ 1,591		\$ 1,639		\$ 1,639
Capital Expenses																
BT Access Vans		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,500		\$ 1,500		\$ 1,545		\$ 1,545		\$ 1,591		\$ 1,591		\$ 1,639		\$ 1,639

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Officers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Secretary		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Training		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control OT/On-Call Pay		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Uniforms/Safety Vests		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Custodian		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Mechanic		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street MEO FTE's	0.25	\$ 15,625	0.25	\$ 15,625	0.25	\$ 16,094	0.25	\$ 16,094	0.25	\$ 16,577	0.25	\$ 16,577	0.25	\$ 17,074	0.25	\$ 17,074
Sanitation MEO FTE's		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Lane Markings		\$ 193		\$ 193		\$ 198		\$ 198		\$ 204		\$ 204		\$ 210		\$ 210
Street Sweeping Disposal		\$ 39		\$ 39		\$ 40		\$ 40		\$ 41		\$ 41		\$ 42		\$ 42
Street Annual Signal Maintenance		\$ 46		\$ 77		\$ 48		\$ 79		\$ 49		\$ 82		\$ 50		\$ 84
Street Lighting Energy & Maint (1)		\$ 243		\$ 285		\$ 250		\$ 294		\$ 257		\$ 303		\$ 265		\$ 312
Street Snow Events	8	\$ 770	12	\$ 1,155		\$ 793		\$ 1,190		\$ 817		\$ 1,225		\$ 841		\$ 1,262
Total Non Capital Expenses		\$ 16,915		\$ 17,373		\$ 17,422		\$ 17,895		\$ 17,945		\$ 18,431		\$ 18,483		\$ 18,984

Capital Expenses

Street Lighting Equip Costs (1)		\$ 5,979		\$ 7,034		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	100	\$ 6,000	100	\$ 6,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 11,979		\$ 13,034		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 28,894		\$ 30,407		\$ 17,422		\$ 17,895		\$ 17,945		\$ 18,431		\$ 18,483		\$ 18,984
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 1C consists of approximately 0.77% of the total road miles for all annexation areas. 0.77% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 1C costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Police Department - **Area 1C: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Detective		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sergeant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Lieutenant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Records		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Evidence Tech		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Car Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Clothing Allowance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Building Remodel		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Senior Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Zoning Compliance Planner	\$	-	\$	-	\$	-	\$	-
Engineering - Proj. Manager	\$	-	\$	-	\$	-	\$	-
Engineering - Senior Proj. Manager	\$	-	\$	-	\$	-	\$	-
Additional (DS) Employee	\$	-	\$	-	\$	-	\$	-
Additional Engineering Employee	\$	-	\$	-	\$	-	\$	-
Road Mileage Costs	\$	5,000	\$	10,000	\$	5,305	\$	10,609
Total Non Capital Expenses	\$	5,000	\$	10,000	\$	5,305	\$	10,609

Capital Expenses

Total Capital Expenses	\$	-	\$	-	\$	-	\$	-

Total Non Cap/Capital Exp	\$	5,000	\$	10,000	\$	5,305	\$	10,609
----------------------------------	-----------	--------------	-----------	---------------	-----------	--------------	-----------	---------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Seasonal Employee		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Capital Expenses

New Trails		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
----------------------------------	--	------	--	------	--	------	--	------	--	------	--	------	--	------	--	------

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Training/Professional Dues		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Computer/Office Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Administrative Assistant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies/Other		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Inspector Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	3	\$ -
Chauffeurs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	3	\$ -
Firefighters	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	9	\$ -
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Station #2 Upgrade (1)	1	\$ 1,625	1	\$ 4,550	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,625		\$ 4,550		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,625		\$ 4,550		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Note (1): These costs were allocated based on AV percentages between Areas #1A at 53.40%, #1B at 34.04%, #1C at 0.65%, #3 at 1.13%, #4 at 1.22%, and #5 at 9.56%. The minimum costs were originally at \$250,000 and maximum at \$700,000.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ESD Department - **Area 1C: South-West Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 1C: South-West Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Marketing		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 33,616	\$ 34,893	\$ 36,219	\$ 37,596
Financial Institutions Tax	\$ 319	\$ 332	\$ 344	\$ 357
Motor Vehicle/Aircraft Excise Tax	\$ 1,672	\$ 1,735	\$ 1,801	\$ 1,869
ABC Excise Tax Distribution	\$ 47	\$ 47	\$ 47	\$ 47
Cigarette Tax	\$ 48	\$ 48	\$ 48	\$ 48
Commercial Vehicle Excise Tax (CVET)	\$ 129	\$ 134	\$ 139	\$ 144
ABC Gallonage Tax Distribution	\$ 147	\$ 147	\$ 147	\$ 147
Total	\$ 35,978	\$ 37,335	\$ 38,745	\$ 40,208
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 358	\$ 358	\$ 358	\$ 358
Total	\$ 358	\$ 358	\$ 358	\$ 358
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 11,860	\$ 15,299	\$ 16,317
Total	\$ -	\$ 11,860	\$ 15,299	\$ 16,317
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 1,406	\$ 1,532	\$ 1,544
Total	\$ -	\$ 1,406	\$ 1,532	\$ 1,544
Local Road & Street Fund				
Local Road & Street Distributions	\$ 981	\$ 981	\$ 981	\$ 981
Total	\$ 981	\$ 981	\$ 981	\$ 981
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 1,723	\$ 1,723	\$ 1,723	\$ 1,723
Total	\$ 1,723	\$ 1,723	\$ 1,723	\$ 1,723
Combined Total	\$ 39,040	\$ 53,663	\$ 58,639	\$ 61,131

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 3,208	\$ 3,208	\$ 3,208	\$ 3,208
Total	\$ 3,208	\$ 3,208	\$ 3,208	\$ 3,208

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 1,425	\$ 1,479	\$ 1,535	\$ 1,594
Financial Institutions Tax	\$ 15	\$ 16	\$ 16	\$ 17
CVET & Motor Vehicle/Aircraft Excise	\$ 77	\$ 80	\$ 83	\$ 86
Total	\$ 1,517	\$ 1,575	\$ 1,634	\$ 1,696
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ (229)	\$ (296)	\$ (316)
Total	\$ -	\$ (229)	\$ (296)	\$ (316)
Combined Total				
	\$ 1,517	\$ 1,345	\$ 1,338	\$ 1,381

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #1C: South-West	\$ 4,151,350
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	0.12%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0012
Equals:	New Maximum Levy Limit after Annexation	\$ 26,084,993

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	0.12%
Equals:	Projected Gross Property Taxes after Annexation	\$ 31,882
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 251
Equals:	Projected Net Property Tax Increase after Annexation	\$ 31,631

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #1C: South-West	\$ 4,151,350
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,001
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 16
Equals:	Projected Net Property Tax Increase after Annexation	\$ 1,985

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #1C: South-West	\$ 4,151,350
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 1,436
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 11
Equals:	Projected Net Property Tax Increase after Annexation	\$ 1,425

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #1C: South-West	70
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.09%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	0.09%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 303

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #1C: South-West	0.68
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.29%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.29%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 678

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 303
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 678
Equals:	Projected LRS Distribution	\$ 981

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #1C South-West Projected Population	70
Equals:	Annexation Area Projected Population as % of current City population	0.09%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 1,723

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #1C: South-West Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 33,616	\$	319
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 33,616	\$	1,672
ABC Excise Tax Distribution	\$ 54,137	67.33%	70	\$	47
Cigarette Tax	\$ 55,079	68.50%	70	\$	48
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 33,616	\$	129
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	70	\$	147
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 70	\$	358
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 1,425	\$	15
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 1,425	\$	77

City of Bloomington

Annexation Revenue Projections - COIT
Area #1C: South-West Bloomington Annexation Area
March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #1C: South-West Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	39.07%	11,812,220	39,576,639	39.07%	12,153,895	39,918,314	39.07%	12,506,090
Bean Blossom Township	159,143	0.16%	47,898	160,455	0.16%	49,275	161,832	0.16%	50,701
Benton Township	428,400	0.43%	128,938	432,111	0.43%	132,700	435,873	0.43%	136,556
Bloomington Township	1,669,865	1.66%	502,586	1,683,576	1.66%	517,022	1,698,012	1.66%	531,974
Clear Creek Township	257,888	0.26%	77,618	259,988	0.26%	79,842	262,212	0.26%	82,149
Indian Creek Township	100,134	0.10%	30,138	100,949	0.10%	31,001	101,812	0.10%	31,897
Perry Township	784,058	0.78%	235,981	790,433	0.78%	242,740	797,192	0.78%	249,754
Polk Township	64,633	0.06%	19,453	65,190	0.06%	20,020	65,757	0.06%	20,601
Richland Township	950,775	0.95%	286,159	958,000	0.95%	294,200	966,041	0.95%	302,653
Salt Creek Township	271,662	0.27%	81,763	274,107	0.27%	84,178	276,522	0.27%	86,632
Van Buren Township	2,229,588	2.22%	671,049	2,244,358	2.22%	689,237	2,262,546	2.21%	708,838
Washington Township	105,986	0.11%	31,899	106,986	0.11%	32,855	107,942	0.11%	33,817
Bloomington Civil City	40,357,723	40.18%	12,146,639	40,712,251	40.19%	12,502,639	41,068,252	40.20%	12,866,356
Ellettsville Civil Town	2,288,107	2.28%	688,661	2,306,415	2.28%	708,295	2,326,049	2.28%	728,733
Stinesville Civil Town	14,365	0.01%	4,323	14,497	0.01%	4,452	14,626	0.01%	4,582
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.67%	2,318,079	7,764,633	7.67%	2,384,501	7,831,055	7.66%	2,453,407
Bloomington Transportation	1,617,687	1.61%	486,882	1,631,172	1.61%	500,929	1,645,219	1.61%	515,434
Perry-Clear Creek Fire Protection	2,191,407	2.18%	659,557	2,210,138	2.18%	678,728	2,229,309	2.18%	698,425
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	100,439,941	100%	30,229,844	101,291,900	100%	31,106,509	102,168,565	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety
Area #1C: South-West Bloomington Annexation Area
March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	44.73%	2,531,209
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	31,897,608	52.27%	2,957,715
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.99%	168,963
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,043
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	61,028,975	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,367,910	44.73%	2,604,485	27,441,186	44.73%	2,680,003
Bloomington Civil City	31,982,411	52.27%	3,043,627	32,068,323	52.27%	3,131,905
Ellettsville Civil Town	1,826,858	2.99%	173,854	1,831,749	2.99%	178,895
Stinesville Civil Town	11,280	0.02%	1,073	11,310	0.02%	1,105
Total	61,188,459	100%	5,823,039	61,352,568	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,415,987	\$ 2,964,996	\$ 3,168,623	\$ 3,291,314
Less Non Capital Costs	\$ 2,345,281	\$ 2,577,184	\$ 2,820,981	\$ 3,038,392
Less Capital Bond Payment (1)	\$ -	\$ 592,838	\$ 591,483	\$ 592,111
Equals: Net Revenues	\$ 70,707	\$ (205,026)	\$ (243,841)	\$ (339,189)

Revenues Over Maximum Costs with 10 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,415,987	\$ 2,964,996	\$ 3,168,623	\$ 3,291,314
Less Non Capital Costs	\$ 3,046,149	\$ 3,335,766	\$ 3,640,136	\$ 3,920,006
Less Capital Bond Payment (1)	\$ -	\$ 986,228	\$ 986,378	\$ 985,761
Equals: Net Revenues	\$ (630,161)	\$ (1,356,998)	\$ (1,457,892)	\$ (1,614,453)

Revenues Over Minimal Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,415,987	\$ 2,964,996	\$ 3,168,623	\$ 3,291,314
Add Other Revenues (2)	\$ -	\$ -	\$ 22,219	\$ 116,310
Less Non Capital Costs	\$ 2,345,281	\$ 2,577,184	\$ 2,820,981	\$ 3,038,392
Less Capital Bond Payment (1)	\$ -	\$ 367,477	\$ 367,938	\$ 367,267
Equals: Net Revenues	\$ 70,707	\$ 20,335	\$ 1,923	\$ 1,965

Revenues Over Maximum Costs with 20 Year DS	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 2,415,987	\$ 2,964,996	\$ 3,168,623	\$ 3,291,314
Less Non Capital Costs	\$ 3,046,149	\$ 3,335,766	\$ 3,640,136	\$ 3,920,006
Less Capital Bond Payment (1)	\$ -	\$ 613,031	\$ 613,409	\$ 613,409
Equals: Net Revenues	\$ (630,161)	\$ (983,801)	\$ (1,084,923)	\$ (1,242,101)

Note (1): Capital Bond Payments are calculated based on a proportion of capital expenditures for this area compared to all areas. This percent is then multiplied by the debt payments located on the amortization schedules under the "Bond Issues" section.

Note (2): The City has other means of revenue to cover any costs that may exceed revenues.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 2,345,281	\$ 3,046,149	\$ 2,577,184	\$ 3,335,766	\$ 2,820,981	\$ 3,640,136	\$ 3,038,392	\$ 3,920,006
Total Capital Expenses (1)	\$ 4,560,019	\$ 7,642,513	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 6,905,300	\$ 10,688,662	\$ 2,577,184	\$ 3,335,766	\$ 2,820,981	\$ 3,640,136	\$ 3,038,392	\$ 3,920,006

Note (1): Total capital expenses assume full expenditure in Year 1, but costs are expected to be amortized over life of bonds.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **Area 2: South-East Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees	1	\$ 57,500	1	\$ 70,000	1	\$ 59,225	1	\$ 72,100	1	\$ 61,002	1	\$ 74,263	1	\$ 62,832	1	\$ 76,491
Stormwater Technician	0.25	\$ 16,250	0.25	\$ 18,750	0.25	\$ 16,738	0.25	\$ 19,313	0.25	\$ 17,240	0.25	\$ 19,892	0.25	\$ 17,757	0.25	\$ 20,489
Misc Expenses		\$ 1,500		\$ 3,500		\$ 1,545		\$ 3,605		\$ 1,591		\$ 3,713		\$ 1,639		\$ 3,825
Total Non Capital Expenses		\$ 75,250		\$ 92,250		\$ 77,508		\$ 95,018		\$ 79,833		\$ 97,868		\$ 82,228		\$ 100,804
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ 85,000		\$ 95,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ 3,000		\$ 5,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 88,000		\$ 100,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 163,250		\$ 192,250		\$ 77,508		\$ 95,018		\$ 79,833		\$ 97,868		\$ 82,228		\$ 100,804

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 30,000		\$ 30,000		\$ 30,900		\$ 30,900		\$ 31,827		\$ 31,827		\$ 32,782		\$ 32,782
Total Non Capital Expenses		\$ 30,000		\$ 30,000		\$ 30,900		\$ 30,900		\$ 31,827		\$ 31,827		\$ 32,782		\$ 32,782
Capital Expenses																
BT Access Vans	1	\$ 65,000	1	\$ 65,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 65,000		\$ 65,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 95,000		\$ 95,000		\$ 30,900		\$ 30,900		\$ 31,827		\$ 31,827		\$ 32,782		\$ 32,782

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Public Works Department - **Area 2: South-East Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.25	\$ 27,500	0.5	\$ 55,000	0.25	\$ 28,325	0.5	\$ 56,650	0.25	\$ 29,175	0.5	\$ 58,350	0.25	\$ 30,050	0.5	\$ 60,100
Animal Control Officers	1	\$ 47,000	1	\$ 47,000	1	\$ 48,410	1	\$ 48,410	1	\$ 49,862	1	\$ 49,862	1	\$ 51,358	1	\$ 51,358
Animal Control Secretary	0.5	\$ 17,000	0.5	\$ 17,000	0.5	\$ 17,510	0.5	\$ 17,510	0.5	\$ 18,035	0.5	\$ 18,035	0.5	\$ 18,576	0.5	\$ 18,576
Animal Control Training		\$ 2,000		\$ 3,000		\$ 2,060		\$ 3,090		\$ 2,122		\$ 3,183		\$ 2,185		\$ 3,278
Animal Control OT/On-Call Pay		\$ 2,500		\$ 2,500		\$ 2,575		\$ 2,575		\$ 2,652		\$ 2,652		\$ 2,732		\$ 2,732
Animal Control Uniforms/Safety Vests	1	\$ 1,300	1	\$ 1,300	1	\$ 1,339	1	\$ 1,339	1	\$ 1,379	1	\$ 1,379	1	\$ 1,421	1	\$ 1,421
Facilities Maintenance Custodian	0	\$ -	0.5	\$ 27,500	0	\$ -	0.5	\$ 28,325	0	\$ -	0.5	\$ 29,175	0	\$ -	0.5	\$ 30,050
Fleet Maintenance Mechanic	0.5	\$ 37,500	1	\$ 75,000	0.5	\$ 38,625	1	\$ 77,250	0.5	\$ 39,784	1	\$ 79,568	0.5	\$ 40,977	1	\$ 81,955
Street MEO FTE's	1	\$ 62,500	2	\$ 125,000	1	\$ 64,375	2	\$ 128,750	1	\$ 66,306	2	\$ 132,613	1	\$ 68,295	2	\$ 136,591
Sanitation MEO FTE's	1	\$ 44,000	1	\$ 44,000	1	\$ 45,320	1	\$ 45,320	1	\$ 46,680	1	\$ 46,680	1	\$ 48,080	1	\$ 48,080
Street Lane Markings		\$ 6,550		\$ 6,550		\$ 6,747		\$ 6,747		\$ 6,949		\$ 6,949		\$ 7,157		\$ 7,157
Street Sweeping Disposal		\$ 1,310		\$ 1,310		\$ 1,349		\$ 1,349		\$ 1,390		\$ 1,390		\$ 1,431		\$ 1,431
Street Annual Signal Maintenance		\$ 1,572		\$ 2,620		\$ 1,619		\$ 2,699		\$ 1,668		\$ 2,780		\$ 1,718		\$ 2,863
Street Lighting Energy & Maint (1)		\$ 8,255		\$ 9,712		\$ 8,503		\$ 10,003		\$ 8,758		\$ 10,303		\$ 9,021		\$ 10,612
Street Snow Events	8	\$ 26,200	12	\$ 39,300	8	\$ 26,986	12	\$ 40,479	8	\$ 27,796	12	\$ 41,693	8	\$ 28,629	12	\$ 42,944
Total Non Capital Expenses		\$ 285,187		\$ 456,792		\$ 293,743		\$ 470,496		\$ 302,555		\$ 484,610		\$ 311,632		\$ 499,149
Capital Expenses																
Street Lighting Equip Costs (1)		\$ 203,436		\$ 239,337		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles	1	\$ 45,000	1	\$ 45,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip	1	\$ 1,200	1	\$ 1,200		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer	1	\$ 1,200	1	\$ 1,200		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle	0	\$ -	1	\$ 35,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ 150,000		\$ 500,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck	0	\$ -	1	\$ 170,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle	1	\$ 140,000	1	\$ 140,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck	1	\$ 80,000	1	\$ 80,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper	0	\$ -	1	\$ 200,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck	1	\$ 300,000	1	\$ 300,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck	1	\$ 250,000	1	\$ 250,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	2200	\$ 130,625	2200	\$ 130,625		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 1,301,461		\$ 2,092,362		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,586,648		\$ 2,549,154		\$ 293,743		\$ 470,496		\$ 302,555		\$ 484,610		\$ 311,632		\$ 499,149

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.
 Note (2): Minimum maintenance garage amount of \$300,000 if previous fire station bay is used. \$1,000,000 if new building.
 Note (3): Area 2 consists of approximately 26.2% of the total road miles for all annexation areas. 26.2% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 2 costs.
 Note (4): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	1	\$ 70,985	1.5	\$ 106,477	2	\$ 146,228	2.5	\$ 182,786	3	\$ 225,923	3.5	\$ 263,577	3.5	\$ 271,484	4.5	\$ 349,051
Detective	1	\$ 72,987	1	\$ 72,987	1.5	\$ 112,765	2	\$ 150,353	2	\$ 154,864	3	\$ 232,296	2.5	\$ 199,387	3.5	\$ 279,142
Sergeant	0.5	\$ 46,924	1	\$ 93,848	1	\$ 96,664	1.5	\$ 144,996	1.5	\$ 149,346	2	\$ 199,127	2	\$ 205,101	2.5	\$ 256,376
Lieutenant	0.5	\$ 48,127	0.5	\$ 48,127	0.5	\$ 49,571	0.5	\$ 49,571	0.5	\$ 51,058	0.5	\$ 51,058	0.5	\$ 52,590	0.5	\$ 52,590
Records	0.5	\$ 26,335	1	\$ 52,671	0.5	\$ 27,125	1	\$ 54,251	0.5	\$ 27,939	1	\$ 55,878	0.5	\$ 28,777	1	\$ 57,555
Evidence Tech	0.5	\$ 34,379	1	\$ 68,758	0.5	\$ 35,410	1	\$ 70,821	0.5	\$ 36,473	1	\$ 72,945	0.5	\$ 37,567	1	\$ 75,134
Police Car Maintenance	3	\$ 9,750	3	\$ 9,750	3	\$ 10,043	3	\$ 10,043	3	\$ 10,344	3	\$ 10,344	3	\$ 10,654	3	\$ 10,654
Clothing Allowance	3	\$ 4,800	4	\$ 6,400	5	\$ 4,944	6.5	\$ 6,592	7	\$ 5,092	9	\$ 6,790	8.5	\$ 5,245	11	\$ 6,993
Total Non Capital Expenses		\$ 314,287		\$ 459,018		\$ 482,750		\$ 669,411		\$ 661,038		\$ 892,015		\$ 810,806		\$ 1,087,495
Capital Expenses																
Building Remodel		\$ 75,000		\$ 100,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars	3	\$ 101,700	3	\$ 101,700		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	6	\$ 14,160	8	\$ 18,880		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	6	\$ 4,800	8	\$ 6,400		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	6	\$ 18,000	8	\$ 24,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 213,660		\$ 250,980		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 527,947		\$ 709,998		\$ 482,750		\$ 669,411		\$ 661,038		\$ 892,015		\$ 810,806		\$ 1,087,495

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Current phase in of employees is a projection.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	0.25	\$ 13,225	0.25	\$ 13,225	0.25	\$ 13,622	0.25	\$ 13,622	0.25	\$ 14,031	0.25	\$ 14,031	0.25	\$ 14,452	0.25	\$ 14,452
(DS) - Senior Zoning Planner	0.25	\$ 15,466	0.25	\$ 15,466	0.25	\$ 15,930	0.25	\$ 15,930	0.25	\$ 16,408	0.25	\$ 16,408	0.25	\$ 16,900	0.25	\$ 16,900
(DS) - Zoning Compliance Planner	0.25	\$ 13,088	0.25	\$ 13,088	0.25	\$ 13,480	0.25	\$ 13,480	0.25	\$ 13,885	0.25	\$ 13,885	0.25	\$ 14,301	0.25	\$ 14,301
Engineering - Proj. Manager	0.25	\$ 14,817	0.25	\$ 14,817	0.25	\$ 15,261	0.25	\$ 15,261	0.25	\$ 15,719	0.25	\$ 15,719	0.25	\$ 16,191	0.25	\$ 16,191
Engineering - Senior Proj. Manager	0.25	\$ 19,073	0.25	\$ 19,073	0.25	\$ 19,645	0.25	\$ 19,645	0.25	\$ 20,234	0.25	\$ 20,234	0.25	\$ 20,841	0.25	\$ 20,841
Additional (DS) Employee	0	\$ -	0.25	\$ 13,088	0	\$ -	0.25	\$ 13,480	0	\$ -	0.25	\$ 13,885	0	\$ -	0.25	\$ 14,301
Additional Engineering Employee	0	\$ -	0.25	\$ 14,817	0	\$ -	0.25	\$ 15,261	0	\$ -	0.25	\$ 15,719	0	\$ -	0.25	\$ 16,191
Road Mileage Costs		\$ 100,000		\$ 130,000		\$ 100,000		\$ 130,000		\$ 100,000		\$ 130,000		\$ 100,000		\$ 130,000
Total Non Capital Expenses		\$ 175,669		\$ 233,574		\$ 177,939		\$ 236,681		\$ 180,277		\$ 239,881		\$ 182,686		\$ 243,178

Capital Expenses

Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 175,669		\$ 233,574		\$ 177,939		\$ 236,681		\$ 180,277		\$ 239,881		\$ 182,686		\$ 243,178
----------------------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------	--	-------------------

Note (1): Personal services for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1			Year 2			Year 3			Year 4		
	Number	Minimum Costs	Maximum Costs	Number	Minimum Costs	Maximum Costs	Number	Minimum Costs	Maximum Costs	Number	Minimum Costs	Maximum Costs
Non Capital Expenses												
Seasonal Employee		\$ -	2 \$ 30,720		\$ -	2 \$ 31,642		\$ -	2 \$ 32,591		\$ -	2 \$ 33,569
Part Time Staff		\$ -	\$ 10,500		\$ -	\$ 10,815		\$ -	\$ 11,139		\$ -	\$ 11,474
Full Time Staff		\$ -	\$ 6,240		\$ -	\$ 6,427		\$ -	\$ 6,620		\$ -	\$ 6,819
FT Union Maint. / Admin. Staff		\$ -	\$ 6,840		\$ -	\$ 7,045		\$ -	\$ 7,257		\$ -	\$ 7,474
Labor - Grounds & Facilities		\$ -	\$ 22,200		\$ -	\$ 22,866		\$ -	\$ 23,552		\$ -	\$ 24,259
Supplies - Grounds & Facilities		\$ -	\$ 8,900		\$ -	\$ 9,167		\$ -	\$ 9,442		\$ -	\$ 9,725
Miscellaneous		\$ -	\$ 2,000		\$ -	\$ 2,060		\$ -	\$ 2,122		\$ -	\$ 2,185
Total Non Capital Expenses		\$ -	\$ 87,400		\$ -	\$ 90,022		\$ -	\$ 92,723		\$ -	\$ 95,504
Capital Expenses												
New Trails		\$ 150,000	\$ 500,000		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
New Parks		\$ -	\$ 500,000									
Total Capital Expenses		\$ 150,000	\$ 1,000,000		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
Total Non Cap/Capital Exp		\$ 150,000	\$ 1,087,400		\$ -	\$ 90,022		\$ -	\$ 92,723		\$ -	\$ 95,504

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): The minimum non capital expenses assume not taking over any existing parks or adding any new parks.

Note (3): The maximum non capital expenses assumes adding one park.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ 1,500		\$ 12,500		\$ 1,545		\$ 12,875		\$ 1,591		\$ 13,261		\$ 1,639		\$ 13,659
Total Non Capital Expenses		\$ 1,500		\$ 12,500		\$ 1,545		\$ 12,875		\$ 1,591		\$ 13,261		\$ 1,639		\$ 13,659
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,500		\$ 12,500		\$ 1,545		\$ 12,875		\$ 1,591		\$ 13,261		\$ 1,639		\$ 13,659

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **Area 2: South-East Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	20	\$ 21,400	30	\$ 32,100	25	\$ 27,553	35	\$ 38,574	30	\$ 34,055	40	\$ 45,407	35	\$ 40,923	45	\$ 52,615
Total Non Capital Expenses		\$ 21,400		\$ 32,100		\$ 27,553		\$ 38,574		\$ 34,055		\$ 45,407		\$ 40,923		\$ 52,615
Capital Expenses																
Computer, Desk, Etc for New Employee	35	\$ 62,475	45	\$ 80,325		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 62,475		\$ 80,325		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 83,875		\$ 112,425		\$ 27,553		\$ 38,574		\$ 34,055		\$ 45,407		\$ 40,923		\$ 52,615

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

New Employees	0.5	\$ 35,772	0.5	\$ 35,772	0.5	\$ 36,845	0.5	\$ 36,845	0.5	\$ 37,951	0.5	\$ 37,951	0.5	\$ 39,089	0.5	\$ 39,089
Training/Professional Dues		\$ 790		\$ 790		\$ 814		\$ 814		\$ 838		\$ 838		\$ 863		\$ 863
Supplies		\$ 500		\$ 1,000		\$ 515		\$ 1,030		\$ 530		\$ 1,061		\$ 546		\$ 1,093
Total Non Capital Expenses		\$ 37,062		\$ 37,562		\$ 38,174		\$ 38,689		\$ 39,319		\$ 39,850		\$ 40,499		\$ 41,045

Capital Expenses

Computer/Office Equip		\$ 2,500		\$ 5,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ 2,500		\$ 5,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 39,562		\$ 42,562		\$ 38,174		\$ 38,689		\$ 39,319		\$ 39,850		\$ 40,499		\$ 41,045
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors	1	\$ 45,394	2	\$ 90,788	1	\$ 46,756	2	\$ 93,512	1	\$ 48,158	2	\$ 96,317	1	\$ 49,603	2	\$ 99,206
Administrative Assistant	0.5	\$ 17,134	1	\$ 34,267	0.5	\$ 17,648	1	\$ 35,295	0.5	\$ 18,177	1	\$ 36,354	0.5	\$ 18,722	1	\$ 37,444
Supplies/Other		\$ 3,000		\$ 5,000		\$ 3,090		\$ 5,150		\$ 3,183		\$ 5,305		\$ 3,278		\$ 5,464
Total Non Capital Expenses		\$ 65,528		\$ 130,055		\$ 67,493		\$ 133,957		\$ 69,518		\$ 137,975		\$ 71,604		\$ 142,115
Capital Expenses																
Inspector Vehicles	1	\$ 21,923	2	\$ 43,846		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers	1	\$ 2,500	2	\$ 5,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 24,423		\$ 48,846		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 89,951		\$ 178,901		\$ 67,493		\$ 133,957		\$ 69,518		\$ 137,975		\$ 71,604		\$ 142,115

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Captains	3	\$ 261,423	3	\$ 261,423	3	\$ 269,265	3	\$ 269,265	3	\$ 277,343	3	\$ 277,343	3	\$ 285,663	3	\$ 285,663
Chauffeurs	3	\$ 249,093	3	\$ 249,093	3	\$ 256,566	3	\$ 256,566	3	\$ 264,263	3	\$ 264,263	3	\$ 272,191	3	\$ 272,191
Firefighters	9	\$ 728,882	9	\$ 728,882	9	\$ 750,748	9	\$ 750,748	9	\$ 773,271	9	\$ 773,271	9	\$ 796,469	9	\$ 796,469
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ 15,000		\$ 20,000		\$ 15,450		\$ 20,600		\$ 15,914		\$ 21,218		\$ 16,391		\$ 21,855
Fire Station Annual Maintenance		\$ 40,000		\$ 50,000		\$ 41,200		\$ 51,500		\$ 42,436		\$ 53,045		\$ 43,709		\$ 54,636
Total Non Capital Expenses		\$ 1,294,398		\$ 1,309,398		\$ 1,333,230		\$ 1,348,680		\$ 1,373,227		\$ 1,389,140		\$ 1,414,423		\$ 1,430,814

Capital Expenses

New Fire Station	1	\$ 2,000,000	1	\$ 3,250,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	1	\$ 500,000	1	\$ 500,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	6	\$ 30,000	6	\$ 30,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	15	\$ 90,000	15	\$ 105,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ 15,000		\$ 75,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ 17,500		\$ 40,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 2,652,500		\$ 4,000,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 3,946,898		\$ 5,309,398		\$ 1,333,230		\$ 1,348,680		\$ 1,373,227		\$ 1,389,140		\$ 1,414,423		\$ 1,430,814
----------------------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------	--	---------------------

Note (1): Salary amounts are based on the City of Bloomington's 2017 salary ordinances.

Note (2): The base salary for members of the collective bargaining unit (Captains, Chauffeurs, and Firefighters) includes an estimated \$3,200 in longevity, education, certification, command appointment, holiday, and reassignment pay.

Note (3): Benefits include medicare (1.45%), PERF EE (4%), and PERF ER (17.5%).

Note (4): The health insurance amount is the same used by the Planning and Public Works Department for 2017. The amount of \$14,274 was calculated by dividing the 2017 health insurance line item by the number of full time employees.

Note (5): Personal protective equipment costs are \$6,000-\$7,000 per each new operational member.

Note (6): SCBA inventory costs are \$5,000 each. Large apparatus generally require 6 sets per and SUV's require 2 per.

Note (7): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ESD Department - **Area 2: South-East Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ 6,250		\$ 12,500		\$ 6,438		\$ 12,875		\$ 6,631		\$ 13,261		\$ 6,830		\$ 13,659
Total Non Capital Expenses		\$ 6,250		\$ 12,500		\$ 6,438		\$ 12,875		\$ 6,631		\$ 13,261		\$ 6,830		\$ 13,659
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 6,250		\$ 12,500		\$ 6,438		\$ 12,875		\$ 6,631		\$ 13,261		\$ 6,830		\$ 13,659

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	\$ -	0.5	\$ 37,500	0	\$ -	0.5	\$ 38,625	0	\$ -	0.5	\$ 39,784	0	\$ -	0.5	\$ 40,977
Supplies		\$ -		\$ 500		\$ -		\$ 515		\$ -		\$ 530		\$ -		\$ 546
Total Non Capital Expenses		\$ -		\$ 38,000		\$ -		\$ 39,140		\$ -		\$ 40,314		\$ -		\$ 41,524
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ 38,000		\$ -		\$ 39,140		\$ -		\$ 40,314		\$ -		\$ 41,524

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 2: South-East Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0.5	\$ 37,500	1.5	\$ 112,500	0.5	\$ 38,625	1.5	\$ 115,875	0.5	\$ 39,784	1.5	\$ 119,351	0.5	\$ 40,977	1.5	\$ 122,932
Marketing		\$ 1,250		\$ 2,500		\$ 1,288		\$ 2,575		\$ 1,326		\$ 2,652		\$ 1,366		\$ 2,732
Total Non Capital Expenses		\$ 38,750		\$ 115,000		\$ 39,913		\$ 118,450		\$ 41,110		\$ 122,004		\$ 42,343		\$ 125,664
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 38,750		\$ 115,000		\$ 39,913		\$ 118,450		\$ 41,110		\$ 122,004		\$ 42,343		\$ 125,664

Note (1): Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #2: South-East Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 1,985,669	\$ 2,061,124	\$ 2,139,447	\$ 2,220,746
Financial Institutions Tax	\$ 18,867	\$ 19,583	\$ 20,328	\$ 21,100
Motor Vehicle/Aircraft Excise Tax	\$ 98,736	\$ 102,488	\$ 106,383	\$ 110,425
ABC Excise Tax Distribution	\$ 2,277	\$ 2,277	\$ 2,277	\$ 2,277
Cigarette Tax	\$ 2,317	\$ 2,317	\$ 2,317	\$ 2,317
Commercial Vehicle Excise Tax (CVET)	\$ 7,614	\$ 7,904	\$ 8,204	\$ 8,516
ABC Gallonage Tax Distribution	\$ 7,088	\$ 7,088	\$ 7,088	\$ 7,088
Total	\$ 2,122,567	\$ 2,202,781	\$ 2,286,043	\$ 2,372,468
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 17,301	\$ 17,301	\$ 17,301	\$ 17,301
Total	\$ 17,301	\$ 17,301	\$ 17,301	\$ 17,301
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 369,546	\$ 474,984	\$ 505,678
Total	\$ -	\$ 369,546	\$ 474,984	\$ 505,678
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 80,476	\$ 87,485	\$ 88,112
Total	\$ -	\$ 80,476	\$ 87,485	\$ 88,112
Local Road & Street Fund				
Local Road & Street Distributions	\$ 37,708	\$ 37,708	\$ 37,708	\$ 37,708
Total	\$ 37,708	\$ 37,708	\$ 37,708	\$ 37,708
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 83,261	\$ 83,261	\$ 83,261	\$ 83,261
Total	\$ 83,261	\$ 83,261	\$ 83,261	\$ 83,261
Combined Total	\$ 2,260,837	\$ 2,791,072	\$ 2,986,781	\$ 3,104,527

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #2: South-East Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 65,548	\$ 65,548	\$ 65,548	\$ 65,548
Total	\$ 65,548	\$ 65,548	\$ 65,548	\$ 65,548

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 84,176	\$ 87,375	\$ 90,695	\$ 94,142
Financial Institutions Tax	\$ 885	\$ 918	\$ 953	\$ 989
CVET & Motor Vehicle/Aircraft Excise	\$ 4,542	\$ 4,714	\$ 4,894	\$ 5,080
Total	\$ 89,603	\$ 93,007	\$ 96,542	\$ 100,210
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 15,368	\$ 19,752	\$ 21,029
Total	\$ -	\$ 15,368	\$ 19,752	\$ 21,029
Combined Total				
	\$ 89,603	\$ 108,375	\$ 116,294	\$ 121,239

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #2: South-East Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #2: Southeast	\$ 245,217,350
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	7.23%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0723
Equals:	New Maximum Levy Limit after Annexation	\$ 27,936,367

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	7.23%
Equals:	Projected Gross Property Taxes after Annexation	\$ 1,883,256
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 14,849
Equals:	Projected Net Property Tax Increase after Annexation	\$ 1,868,406

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #2: South-East Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #2: Southeast	\$ 245,217,350
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 118,195
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 932
Equals:	Projected Net Property Tax Increase after Annexation	\$ 117,263

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #2: Southeast	\$ 245,217,350
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 84,845
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 669
Equals:	Projected Net Property Tax Increase after Annexation	\$ 84,176

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #2: South-East Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #2: Southeast	3,382
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	4.21%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	4.21%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 14,649

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #2: South-East Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #2: Southeast	23.14
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	9.93%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	9.93%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 23,059

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 14,649
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 23,059
Equals:	Projected LRS Distribution	\$ 37,708

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #2: South-East Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #2 Southeast Projected Population	3,382
Equals:	Annexation Area Projected Population as % of current City population	4.21%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 83,261

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #2: South-East Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 1,985,669	\$	18,867
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 1,985,669	\$	98,736
ABC Excise Tax Distribution	\$ 54,137	67.33%	3,382	\$	2,277
Cigarette Tax	\$ 55,079	68.50%	3,382	\$	2,317
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 1,985,669	\$	7,614
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	3,382	\$	7,088
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 3,382	\$	17,301
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 84,176	\$	885
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 84,176	\$	4,542

City of Bloomington

Annexation Revenue Projections - COIT

Area #2: South-East Bloomington Annexation Area

March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT

Area #2: South-East Bloomington Annexation Area

March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	38.43%	11,618,551	39,382,970	38.25%	11,897,765	39,662,184	38.19%	12,225,508
Bean Blossom Township	159,143	0.16%	47,113	159,670	0.16%	48,237	160,794	0.15%	49,563
Benton Township	427,635	0.42%	126,597	429,004	0.42%	129,604	432,011	0.42%	133,163
Bloomington Township	1,667,814	1.63%	493,739	1,672,678	1.62%	505,323	1,684,262	1.62%	519,159
Clear Creek Township	257,888	0.25%	76,345	258,715	0.25%	78,159	260,529	0.25%	80,306
Indian Creek Township	100,134	0.10%	29,644	100,455	0.10%	30,348	101,159	0.10%	31,181
Perry Township	784,058	0.77%	232,112	786,564	0.76%	237,624	792,076	0.76%	244,150
Polk Township	64,633	0.06%	19,134	64,871	0.06%	19,598	65,335	0.06%	20,139
Richland Township	950,775	0.93%	281,467	953,308	0.93%	287,998	959,839	0.92%	295,862
Salt Creek Township	265,334	0.26%	78,549	264,565	0.26%	79,926	265,942	0.26%	81,974
Van Buren Township	2,239,233	2.19%	662,902	2,245,856	2.18%	678,483	2,261,437	2.18%	697,067
Washington Township	105,986	0.10%	31,376	106,463	0.10%	32,163	107,250	0.10%	33,059
Bloomington Civil City	42,309,776	41.43%	12,525,372	43,043,038	41.80%	13,003,487	43,521,153	41.91%	13,415,000
Ellettsville Civil Town	2,288,107	2.24%	677,370	2,295,124	2.23%	693,367	2,311,121	2.23%	712,382
Stinesville Civil Town	14,365	0.01%	4,253	14,427	0.01%	4,358	14,532	0.01%	4,479
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.54%	2,280,073	7,726,627	7.50%	2,334,247	7,780,801	7.49%	2,398,361
Bloomington Transportation	1,700,438	1.67%	503,397	1,730,438	1.68%	522,773	1,749,814	1.69%	539,364
Perry-Clear Creek Fire Protection	1,830,329	1.79%	541,850	1,731,353	1.68%	523,049	1,712,552	1.65%	527,878
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	102,114,167	100%	30,229,844	102,966,126	100%	31,106,509	103,842,791	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety

Area #2: South-East Bloomington Annexation Area

March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	43.34%	2,452,756
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	33,849,661	53.75%	3,041,438
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.89%	163,726
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,011
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	62,981,028	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,289,457	43.22%	2,516,729	27,353,430	43.21%	2,589,056.15
Bloomington Civil City	34,018,187	53.88%	3,137,276	34,114,025	53.89%	3,228,959.81
Ellettsville Civil Town	1,821,621	2.89%	167,996	1,825,891	2.88%	172,824.21
Stinesville Civil Town	11,248	0.02%	1,037	11,274	0.02%	1,067.14
Total	63,140,512	100%	5,823,039	63,304,621	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 81,490	\$ 103,398	\$ 111,091	\$ 115,203
Add Other Revenues (2)	\$ 29,776	\$ -	\$ -	\$ -
Less Non Capital Costs	\$ 74,836	\$ 77,082	\$ 79,394	\$ 81,776
Less Capital Costs	\$ 36,430	\$ -	\$ -	\$ -
Equals: Net Revenues (1)	\$ 0	\$ 26,316	\$ 31,697	\$ 33,427

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 81,490	\$ 103,398	\$ 111,091	\$ 115,203
Less Non Capital Costs	\$ 82,111	\$ 84,574	\$ 87,111	\$ 89,725
Less Capital Costs	\$ 44,853	\$ -	\$ -	\$ -
Equals: Net Revenues (1)	\$ (45,474)	\$ 18,824	\$ 23,980	\$ 25,478

Note (1): Year 1 is showing negative net revenues due to all projected capital costs being shown spent in that year.

Note (2): The City has other means of revenue to cover any costs that may exceed revenues.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 74,836	\$ 82,111	\$ 77,082	\$ 84,574	\$ 79,394	\$ 87,111	\$ 81,776	\$ 89,725
Total Capital Expenses	\$ 36,430	\$ 44,853	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 111,267	\$ 126,964	\$ 77,082	\$ 84,574	\$ 79,394	\$ 87,111	\$ 81,776	\$ 89,725

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **Area 3: North Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Stormwater Technician		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Misc Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 1,231		\$ 1,231		\$ 1,268		\$ 1,268		\$ 1,306		\$ 1,306		\$ 1,345		\$ 1,345
Total Non Capital Expenses		\$ 1,231		\$ 1,231		\$ 1,268		\$ 1,268		\$ 1,306		\$ 1,306		\$ 1,345		\$ 1,345
Capital Expenses																
BT Access Vans		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,231		\$ 1,231		\$ 1,268		\$ 1,268		\$ 1,306		\$ 1,306		\$ 1,345		\$ 1,345

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Officers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Secretary		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Training		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control OT/On-Call Pay		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Uniforms/Safety Vests		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Custodian		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Mechanic		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street MEO FTE's	0.25	\$ 15,625	0.25	\$ 15,625	0.25	\$ 16,094	0.25	\$ 16,094	0.25	\$ 16,577	0.25	\$ 16,577	0.25	\$ 17,074	0.25	\$ 17,074
Sanitation MEO FTE's		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Lane Markings		\$ 325		\$ 325		\$ 335		\$ 335		\$ 345		\$ 345		\$ 355		\$ 355
Street Sweeping Disposal		\$ 65		\$ 65		\$ 67		\$ 67		\$ 69		\$ 69		\$ 71		\$ 71
Street Annual Signal Maintenance		\$ 78		\$ 130		\$ 80		\$ 134		\$ 83		\$ 138		\$ 85		\$ 142
Street Lighting Energy & Maint (1)		\$ 410		\$ 482		\$ 422		\$ 496		\$ 435		\$ 511		\$ 448		\$ 527
Street Snow Events	8	\$ 1,300	12	\$ 1,950		\$ 1,339		\$ 2,009		\$ 1,379		\$ 2,069		\$ 1,421		\$ 2,131
Total Non Capital Expenses		\$ 17,803		\$ 18,577		\$ 18,337		\$ 19,134		\$ 18,887		\$ 19,708		\$ 19,453		\$ 20,299

Capital Expenses

Street Lighting Equip Costs (1)		\$ 10,094		\$ 11,876		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	100	\$ 6,000	100	\$ 6,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 16,094		\$ 17,876		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 33,897		\$ 36,452		\$ 18,337		\$ 19,134		\$ 18,887		\$ 19,708		\$ 19,453		\$ 20,299
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 3 consists of approximately 1.3% of the total road miles for all annexation areas. 1.3% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 3 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Police Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	0.25	\$ 17,746	0.25	\$ 17,746	0.25	\$ 18,279	0.25	\$ 18,279	0.25	\$ 18,827	0.25	\$ 18,827	0.25	\$ 19,392	0.25	\$ 19,392
Detective		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sergeant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Lieutenant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Records		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Evidence Tech		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Car Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Clothing Allowance	1	\$ 1,600	1	\$ 1,600	1	\$ 1,648	1	\$ 1,648	1	\$ 1,697	1	\$ 1,697	1	\$ 1,748	1	\$ 1,748
Total Non Capital Expenses		\$ 19,346		\$ 19,346		\$ 19,927		\$ 19,927		\$ 20,524		\$ 20,524		\$ 21,140		\$ 21,140
Capital Expenses																
Building Remodel		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	1	\$ 2,360	1	\$ 2,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	1	\$ 800	1	\$ 800		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	1	\$ 3,000	1	\$ 3,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,160		\$ 6,160		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 25,506		\$ 25,506		\$ 19,927		\$ 19,927		\$ 20,524		\$ 20,524		\$ 21,140		\$ 21,140

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Senior Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Zoning Compliance Planner	\$	-	\$	-	\$	-	\$	-
Engineering - Proj. Manager	\$	-	\$	-	\$	-	\$	-
Engineering - Senior Proj. Manager	\$	-	\$	-	\$	-	\$	-
Additional (DS) Employee	\$	-	\$	-	\$	-	\$	-
Additional Engineering Employee	\$	-	\$	-	\$	-	\$	-
Road Mileage Costs	\$	13,000	\$	19,500	\$	13,390	\$	20,085
Total Non Capital Expenses	\$	13,000	\$	19,500	\$	13,390	\$	20,085

Capital Expenses

Total Capital Expenses	\$	-	\$	-	\$	-	\$	-

Total Non Cap/Capital Exp	\$	13,000	\$	19,500	\$	13,390	\$	20,085
----------------------------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 3 consists of approximately 1.3% of the total road miles for all annexation areas. 1.3% of the total road mileage costs were used for Area 3 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
New Trails		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **Area 3: North Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	3	\$ 3,210	3	\$ 3,210	3	\$ 3,306	3	\$ 3,306	3	\$ 3,405	3	\$ 3,405	3	\$ 3,508	3	\$ 3,508
Total Non Capital Expenses		\$ 3,210		\$ 3,210		\$ 3,306		\$ 3,306		\$ 3,405		\$ 3,405		\$ 3,508		\$ 3,508
Capital Expenses																
Computer, Desk, Etc for New Employee	3	\$ 5,355	3	\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 5,355		\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 8,565		\$ 8,565		\$ 3,306		\$ 3,306		\$ 3,405		\$ 3,405		\$ 3,508		\$ 3,508

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Training/Professional Dues		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Computer/Office Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Administrative Assistant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies/Other		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Inspector Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Chauffeurs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Firefighters	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,854	0.25	\$ 20,854	0.25	\$ 21,480	0.25	\$ 21,480	0.25	\$ 22,124	0.25	\$ 22,124
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ 20,247		\$ 20,247		\$ 20,854		\$ 20,854		\$ 21,480		\$ 21,480		\$ 22,124		\$ 22,124
Capital Expenses																
Station Upgrades (1)	1	\$ 2,821	1	\$ 8,463	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	1	\$ 6,000	1	\$ 7,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 8,821		\$ 15,463		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 29,068		\$ 35,709		\$ 20,854		\$ 20,854		\$ 21,480		\$ 21,480		\$ 22,124		\$ 22,124

Note (1): These costs were allocated based on AV percentages between Areas #1A at 53.40%, #1B at 34.04%, #1C at 0.65%, #3 at 1.13%, #4 at 1.22%, and #5 at 9.56%. The minimum costs were originally at \$250,000 and maximum at \$700,000.

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 3: North Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Marketing		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #3: North Island Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 57,952	\$ 60,155	\$ 62,440	\$ 64,813
Financial Institutions Tax	\$ 551	\$ 572	\$ 593	\$ 616
Motor Vehicle/Aircraft Excise Tax	\$ 2,882	\$ 2,991	\$ 3,105	\$ 3,223
ABC Excise Tax Distribution	\$ 203	\$ 203	\$ 203	\$ 203
Cigarette Tax	\$ 207	\$ 207	\$ 207	\$ 207
Commercial Vehicle Excise Tax (CVET)	\$ 222	\$ 231	\$ 239	\$ 249
ABC Gallonage Tax Distribution	\$ 633	\$ 633	\$ 633	\$ 633
Total	\$ 62,650	\$ 64,991	\$ 67,421	\$ 69,943
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 1,545	\$ 1,545	\$ 1,545	\$ 1,545
Total	\$ 1,545	\$ 1,545	\$ 1,545	\$ 1,545
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 17,050	\$ 21,994	\$ 23,457
Total	\$ -	\$ 17,050	\$ 21,994	\$ 23,457
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 2,423	\$ 2,641	\$ 2,661
Total	\$ -	\$ 2,423	\$ 2,641	\$ 2,661
Local Road & Street Fund				
Local Road & Street Distributions	\$ 2,414	\$ 2,414	\$ 2,414	\$ 2,414
Total	\$ 2,414	\$ 2,414	\$ 2,414	\$ 2,414
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 7,435	\$ 7,435	\$ 7,435	\$ 7,435
Total	\$ 7,435	\$ 7,435	\$ 7,435	\$ 7,435
Combined Total	\$ 74,044	\$ 95,858	\$ 103,449	\$ 107,455

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #3: North Island Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 4,831	\$ 4,831	\$ 4,831	\$ 4,831
Total	\$ 4,831	\$ 4,831	\$ 4,831	\$ 4,831

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 2,457	\$ 2,550	\$ 2,647	\$ 2,748
Financial Institutions Tax	\$ 26	\$ 27	\$ 28	\$ 29
CVET & Motor Vehicle/Aircraft Excise	\$ 133	\$ 138	\$ 143	\$ 148
Total	\$ 2,615	\$ 2,714	\$ 2,818	\$ 2,925
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ (5)	\$ (7)	\$ (7)
Total	\$ -	\$ (5)	\$ (7)	\$ (7)
Combined Total				
	\$ 2,615	\$ 2,709	\$ 2,811	\$ 2,917

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #3: North Island Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #3: North Island	\$ 7,156,745
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	0.21%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0021
Equals:	New Maximum Levy Limit after Annexation	\$ 26,108,074

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	0.21%
Equals:	Projected Gross Property Taxes after Annexation	\$ 54,963
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 433
Equals:	Projected Net Property Tax Increase after Annexation	\$ 54,530

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #3: North Island Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #3: North Island	\$ 7,156,745
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 3,450
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 27
Equals:	Projected Net Property Tax Increase after Annexation	\$ 3,422

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #3: North Island	\$ 7,156,745
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,476
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 20
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,457

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #3: North Island Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #3: North Island	302
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.38%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	0.38%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 1,308

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #3: North Island Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #3: North Island	1.11
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.48%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.48%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 1,106

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 1,308
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 1,106
Equals:	Projected LRS Distribution	\$ 2,414

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #3: North Island Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #3 North Island Projected Population	302
Equals:	Annexation Area Projected Population as % of current City population	0.38%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 7,435

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #3: North Island Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 57,952	\$	551
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 57,952	\$	2,882
ABC Excise Tax Distribution	\$ 54,137	67.33%	302	\$	203
Cigarette Tax	\$ 55,079	68.50%	302	\$	207
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 57,952	\$	222
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	302	\$	633
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 302	\$	1,545
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 2,457	\$	26
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 2,457	\$	133

City of Bloomington

Annexation Revenue Projections - COIT
Area #3: North Island Bloomington Annexation Area
March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #3: North Island Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	39.07%	11,810,442	39,574,861	39.06%	12,151,535	39,915,954	39.06%	12,503,500
Bean Blossom Township	159,143	0.16%	47,891	160,448	0.16%	49,266	161,823	0.16%	50,690
Benton Township	428,400	0.43%	128,918	432,091	0.43%	132,674	435,847	0.43%	136,527
Bloomington Township	1,649,970	1.64%	496,524	1,657,619	1.64%	508,975	1,670,070	1.63%	523,142
Clear Creek Township	257,888	0.26%	77,606	259,976	0.26%	79,826	262,196	0.26%	82,132
Indian Creek Township	100,134	0.10%	30,133	100,944	0.10%	30,995	101,806	0.10%	31,890
Perry Township	784,058	0.78%	235,946	790,398	0.78%	242,693	797,145	0.78%	249,702
Polk Township	64,633	0.06%	19,450	65,187	0.06%	20,016	65,753	0.06%	20,597
Richland Township	950,775	0.95%	286,116	957,957	0.95%	294,142	965,983	0.95%	302,590
Salt Creek Township	271,662	0.27%	81,751	274,095	0.27%	84,161	276,505	0.27%	86,614
Van Buren Township	2,239,233	2.23%	673,850	2,256,804	2.23%	692,956	2,275,910	2.23%	712,919
Washington Township	105,986	0.11%	31,894	106,981	0.11%	32,849	107,936	0.11%	33,810
Bloomington Civil City	40,382,059	40.20%	12,152,134	40,742,083	40.22%	12,509,933	41,099,882	40.22%	12,874,361
Ellettsville Civil Town	2,288,107	2.28%	688,558	2,306,312	2.28%	708,157	2,325,911	2.28%	728,582
Stinesville Civil Town	14,365	0.01%	4,323	14,497	0.01%	4,451	14,625	0.01%	4,581
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.67%	2,317,731	7,764,285	7.66%	2,384,038	7,830,592	7.66%	2,452,899
Bloomington Transportation	1,618,718	1.61%	487,119	1,632,441	1.61%	501,244	1,646,566	1.61%	515,780
Perry-Clear Creek Fire Protection	2,191,407	2.18%	659,458	2,210,039	2.18%	678,597	2,229,178	2.18%	698,280
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	100,455,059	100%	30,229,844	101,307,018	100%	31,106,509	102,183,684	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety
Area #3: North Island Bloomington Annexation Area
March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	44.71%	2,530,200
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	31,921,945	52.29%	2,958,792
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.98%	168,895
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,043
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	61,053,312	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,366,901	44.71%	2,603,353	27,440,054	44.71%	2,678,829
Bloomington Civil City	32,007,824	52.29%	3,044,834	32,093,867	52.29%	3,133,157
Ellettsville Civil Town	1,826,790	2.98%	173,779	1,831,674	2.98%	178,817
Stinesville Civil Town	11,280	0.02%	1,073	11,310	0.02%	1,104
Total	61,212,796	100%	5,823,039	61,376,905	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 89,826	\$ 111,960	\$ 119,828	\$ 124,139
Add Other Revenues (2)	\$ 17,881	\$ -	\$ -	\$ -
Less Non Capital Costs	\$ 72,601	\$ 74,172	\$ 75,790	\$ 77,456
Less Capital Costs	\$ 35,106	\$ -	\$ -	\$ -
Equals: Net Revenues (1)	\$ 0	\$ 37,789	\$ 44,038	\$ 46,683

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 89,826	\$ 111,960	\$ 119,828	\$ 124,139
Less Non Capital Costs	\$ 78,756	\$ 81,119	\$ 83,553	\$ 86,059
Less Capital Costs	\$ 43,712	\$ -	\$ -	\$ -
Equals: Net Revenues (1)	\$ (32,642)	\$ 30,841	\$ 36,275	\$ 38,080

Note (1): Year 1 is showing negative net revenues due to all projected capital costs being shown spent in that year.

Note (2): The City has other means of revenue to cover any costs that may exceed revenues.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 72,601	\$ 78,756	\$ 74,172	\$ 81,119	\$ 75,790	\$ 83,553	\$ 77,456	\$ 86,059
Total Capital Expenses	\$ 35,106	\$ 43,712	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 107,707	\$ 122,468	\$ 74,172	\$ 81,119	\$ 75,790	\$ 83,553	\$ 77,456	\$ 86,059

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Stormwater Technician		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Misc Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 1,331		\$ 1,331		\$ 1,371		\$ 1,371		\$ 1,412		\$ 1,412		\$ 1,454		\$ 1,454
Total Non Capital Expenses		\$ 1,331		\$ 1,331		\$ 1,371		\$ 1,371		\$ 1,412		\$ 1,412		\$ 1,454		\$ 1,454
Capital Expenses																
BT Access Vans		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,331		\$ 1,331		\$ 1,371		\$ 1,371		\$ 1,412		\$ 1,412		\$ 1,454		\$ 1,454

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Public Works Department - **Area 4: Central Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Officers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Secretary		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Training		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control OT/On-Call Pay		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Uniforms/Safety Vests		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Custodian		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Mechanic		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street MEO FTE's	0.25	\$ 15,625	0.25	\$ 15,625	0.25	\$ 16,094	0.25	\$ 16,094	0.25	\$ 16,577	0.25	\$ 16,577	0.25	\$ 17,074	0.25	\$ 17,074
Sanitation MEO FTE's		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Lane Markings		\$ 275		\$ 275		\$ 283		\$ 283		\$ 292		\$ 292		\$ 300		\$ 300
Street Sweeping Disposal		\$ 55		\$ 55		\$ 57		\$ 57		\$ 58		\$ 58		\$ 60		\$ 60
Street Annual Signal Maintenance		\$ 66		\$ 110		\$ 68		\$ 113		\$ 70		\$ 117		\$ 72		\$ 120
Street Lighting Energy & Maint (1)		\$ 347		\$ 408		\$ 357		\$ 420		\$ 368		\$ 433		\$ 379		\$ 446
Street Snow Events	8	\$ 1,100	12	\$ 1,650		\$ 1,133		\$ 1,700		\$ 1,167		\$ 1,750		\$ 1,202		\$ 1,803
Total Non Capital Expenses		\$ 17,468		\$ 18,123		\$ 17,992		\$ 18,666		\$ 18,531		\$ 19,226		\$ 19,087		\$ 19,803
Capital Expenses																
Street Lighting Equip Costs (1)		\$ 8,541		\$ 10,049		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	100	\$ 6,000	100	\$ 6,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 14,541		\$ 16,049		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 32,009		\$ 34,171		\$ 17,992		\$ 18,666		\$ 18,531		\$ 19,226		\$ 19,087		\$ 19,803

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.
 Note (2): Area 4 consists of approximately 1.1% of the total road miles for all annexation areas. 1.1% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 4 costs.
 Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Police Department - **Area 4: Central Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	0.25	\$ 17,746	0.25	\$ 17,746	0.25	\$ 18,279	0.25	\$ 18,279	0.25	\$ 18,827	0.25	\$ 18,827	0.25	\$ 19,392	0.25	\$ 19,392
Detective		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sergeant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Lieutenant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Records		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Evidence Tech		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Car Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Clothing Allowance	1	\$ 1,600	1	\$ 1,600	1	\$ 1,648	1	\$ 1,648	1	\$ 1,697	1	\$ 1,697	1	\$ 1,748	1	\$ 1,748
Total Non Capital Expenses		\$ 19,346		\$ 19,346		\$ 19,927		\$ 19,927		\$ 20,524		\$ 20,524		\$ 21,140		\$ 21,140
Capital Expenses																
Building Remodel		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	1	\$ 2,360	1	\$ 2,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	1	\$ 800	1	\$ 800		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	1	\$ 3,000	1	\$ 3,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,160		\$ 6,160		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 25,506		\$ 25,506		\$ 19,927		\$ 19,927		\$ 20,524		\$ 20,524		\$ 21,140		\$ 21,140

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Senior Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Zoning Compliance Planner	\$	-	\$	-	\$	-	\$	-
Engineering - Proj. Manager	\$	-	\$	-	\$	-	\$	-
Engineering - Senior Proj. Manager	\$	-	\$	-	\$	-	\$	-
Additional (DS) Employee	\$	-	\$	-	\$	-	\$	-
Additional Engineering Employee	\$	-	\$	-	\$	-	\$	-
Road Mileage Costs	\$	11,000	\$	16,500	\$	11,670	\$	17,505
Total Non Capital Expenses	\$	11,000	\$	16,500	\$	11,670	\$	17,505

Capital Expenses

Total Capital Expenses	\$	-	\$	-	\$	-	\$	-

Total Non Cap/Capital Exp	\$	11,000	\$	16,500	\$	11,670	\$	17,505	\$	12,020	\$	18,030
----------------------------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 4 consists of approximately 1.1% of the total road miles for all annexation areas. 1.1% of the total road mileage costs were used for Area 4 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Seasonal Employee		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Capital Expenses

New Trails		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
----------------------------------	--	------	--	------	--	------	--	------	--	------	--	------	--	------	--	------

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **Area 4: Central Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	3	\$ 3,210	3	\$ 3,210	3	\$ 3,306	3	\$ 3,306	3	\$ 3,405	3	\$ 3,405	3	\$ 3,508	3	\$ 3,508
Total Non Capital Expenses		\$ 3,210		\$ 3,210		\$ 3,306		\$ 3,306		\$ 3,405		\$ 3,405		\$ 3,508		\$ 3,508
Capital Expenses																
Computer, Desk, Etc for New Employee	3	\$ 5,355	3	\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 5,355		\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 8,565		\$ 8,565		\$ 3,306		\$ 3,306		\$ 3,405		\$ 3,405		\$ 3,508		\$ 3,508

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Training/Professional Dues		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Computer/Office Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Administrative Assistant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies/Other		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Inspector Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Chauffeurs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Firefighters	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,854	0.25	\$ 20,247	0.25	\$ 21,480	0.25	\$ 20,247	0.25	\$ 22,124
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,854		\$ 20,247		\$ 21,480		\$ 20,247		\$ 22,124
Capital Expenses																
Station Upgrades (1)	1	\$ 3,049	1	\$ 9,148	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	1	\$ 6,000	1	\$ 7,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 9,049		\$ 16,148		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 29,296		\$ 36,395		\$ 20,247		\$ 20,854		\$ 20,247		\$ 21,480		\$ 20,247		\$ 22,124

Note (1): These costs were allocated based on AV percentages between Areas #1A at 53.40%, #1B at 34.04%, #1C at 0.65%, #3 at 1.13%, #4 at 1.22%, and #5 at 9.56%. The minimum costs were originally at \$250,000 and maximum at \$700,000.

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 4: Central Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Marketing		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 62,649	\$ 65,029	\$ 67,500	\$ 70,065
Financial Institutions Tax	\$ 595	\$ 618	\$ 641	\$ 666
Motor Vehicle/Aircraft Excise Tax	\$ 3,115	\$ 3,234	\$ 3,356	\$ 3,484
ABC Excise Tax Distribution	\$ 237	\$ 237	\$ 237	\$ 237
Cigarette Tax	\$ 241	\$ 241	\$ 241	\$ 241
Commercial Vehicle Excise Tax (CVET)	\$ 240	\$ 249	\$ 259	\$ 269
ABC Gallonage Tax Distribution	\$ 738	\$ 738	\$ 738	\$ 738
Total	\$ 67,815	\$ 70,346	\$ 72,973	\$ 75,700
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 1,801	\$ 1,801	\$ 1,801	\$ 1,801
Total	\$ 1,801	\$ 1,801	\$ 1,801	\$ 1,801
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 16,886	\$ 21,782	\$ 23,230
Total	\$ -	\$ 16,886	\$ 21,782	\$ 23,230
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 2,619	\$ 2,854	\$ 2,876
Total	\$ -	\$ 2,619	\$ 2,854	\$ 2,876
Local Road & Street Fund				
Local Road & Street Distributions	\$ 2,461	\$ 2,461	\$ 2,461	\$ 2,461
Total	\$ 2,461	\$ 2,461	\$ 2,461	\$ 2,461
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 8,666	\$ 8,666	\$ 8,666	\$ 8,666
Total	\$ 8,666	\$ 8,666	\$ 8,666	\$ 8,666
Combined Total	\$ 80,743	\$ 102,779	\$ 110,537	\$ 114,734

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 6,256	\$ 6,256	\$ 6,256	\$ 6,256
Total	\$ 6,256	\$ 6,256	\$ 6,256	\$ 6,256

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 2,656	\$ 2,757	\$ 2,861	\$ 2,970
Financial Institutions Tax	\$ 28	\$ 29	\$ 30	\$ 31
CVET & Motor Vehicle/Aircraft Excise	\$ 143	\$ 149	\$ 154	\$ 160
Total	\$ 2,827	\$ 2,934	\$ 3,046	\$ 3,162
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ (9)	\$ (12)	\$ (12)
Total	\$ -	\$ (9)	\$ (12)	\$ (12)
Combined Total				
	\$ 2,827	\$ 2,925	\$ 3,034	\$ 3,149

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #4: Central Island	\$ 7,736,697
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	0.23%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0023
Equals:	New Maximum Levy Limit after Annexation	\$ 26,112,528

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	0.23%
Equals:	Projected Gross Property Taxes after Annexation	\$ 59,417
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 469
Equals:	Projected Net Property Tax Increase after Annexation	\$ 58,949

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #4: Central Island	\$ 7,736,697
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 3,729
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 29
Equals:	Projected Net Property Tax Increase after Annexation	\$ 3,700

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #4: Central Island	\$ 7,736,697
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 2,677
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 21
Equals:	Projected Net Property Tax Increase after Annexation	\$ 2,656

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #4: Central Island	352
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.44%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	0.44%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 1,525

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #4: Central Island	0.94
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.40%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.40%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 937

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 1,525
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 937
Equals:	Projected LRS Distribution	\$ 2,461

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #4 Central Island Projected Population	352
Equals:	Annexation Area Projected Population as % of current City population	0.44%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 8,666

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 62,649	\$	595
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 62,649	\$	3,115
ABC Excise Tax Distribution	\$ 54,137	67.33%	352	\$	237
Cigarette Tax	\$ 55,079	68.50%	352	\$	241
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 62,649	\$	240
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	352	\$	738
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 352	\$	1,801
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 2,656	\$	28
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 2,656	\$	143

City of Bloomington

Annexation Revenue Projections - COIT

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT

Area #4: Central Island Bloomington Annexation Area

March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	39.06%	11,808,901	39,573,320	39.06%	12,149,489	39,913,908	39.06%	12,501,255
Bean Blossom Township	159,143	0.16%	47,884	160,441	0.16%	49,257	161,814	0.16%	50,681
Benton Township	428,400	0.43%	128,901	432,074	0.43%	132,652	435,825	0.43%	136,503
Bloomington Township	1,669,865	1.66%	502,445	1,683,435	1.66%	516,835	1,697,825	1.66%	531,768
Clear Creek Township	257,888	0.26%	77,596	259,966	0.26%	79,813	262,183	0.26%	82,117
Indian Creek Township	100,134	0.10%	30,129	100,940	0.10%	30,990	101,801	0.10%	31,885
Perry Township	784,058	0.78%	235,915	790,367	0.78%	242,652	797,104	0.78%	249,657
Polk Township	64,633	0.06%	19,447	65,184	0.06%	20,012	65,749	0.06%	20,593
Richland Township	950,775	0.95%	286,078	957,919	0.95%	294,093	965,934	0.95%	302,536
Salt Creek Township	271,662	0.27%	81,740	274,084	0.27%	84,147	276,491	0.27%	86,599
Van Buren Township	2,239,233	2.23%	673,762	2,256,716	2.23%	692,839	2,275,793	2.23%	712,791
Washington Township	105,986	0.11%	31,890	106,977	0.11%	32,843	107,930	0.11%	33,804
Bloomington Civil City	40,386,756	40.20%	12,151,961	40,746,606	40.22%	12,509,702	41,104,347	40.22%	12,874,107
Ellettsville Civil Town	2,288,107	2.28%	688,468	2,306,222	2.28%	708,038	2,325,792	2.28%	728,451
Stinesville Civil Town	14,365	0.01%	4,322	14,496	0.01%	4,451	14,625	0.01%	4,580
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.67%	2,317,428	7,763,982	7.66%	2,383,637	7,830,191	7.66%	2,452,459
Bloomington Transportation	1,618,917	1.61%	487,116	1,632,636	1.61%	501,239	1,646,760	1.61%	515,774
Perry-Clear Creek Fire Protection	2,179,734	2.17%	655,860	2,194,767	2.17%	673,820	2,212,728	2.17%	693,038
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	100,468,176	100%	30,229,844	101,320,135	100%	31,106,509	102,196,800	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety
Area #4: Central Island Bloomington Annexation Area
March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	44.71%	2,530,005
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	31,926,641	52.29%	2,959,000
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.98%	168,882
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,043
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	61,058,008	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,366,706	44.70%	2,603,135	27,439,836	44.70%	2,678,603
Bloomington Civil City	32,012,728	52.29%	3,045,067	32,098,796	52.29%	3,133,398
Ellettsville Civil Town	1,826,777	2.98%	173,764	1,831,659	2.98%	178,802
Stinesville Civil Town	11,280	0.02%	1,073	11,310	0.02%	1,104
Total	61,217,492	100%	5,823,039	61,381,601	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - Area 5: South Island Bloomington Annexation Area

March 29, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 595,737	\$ 736,676	\$ 788,812	\$ 819,760
Less Non Capital Costs	\$ 91,774	\$ 93,920	\$ 96,130	\$ 98,407
Less Capital Costs	\$ 69,719	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 434,244	\$ 642,756	\$ 692,682	\$ 721,353

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 595,737	\$ 736,676	\$ 788,812	\$ 819,760
Less Non Capital Costs	\$ 103,525	\$ 106,631	\$ 109,830	\$ 113,125
Less Capital Costs	\$ 121,392	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 370,820	\$ 630,046	\$ 678,982	\$ 706,635

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 91,774	\$ 103,525	\$ 93,920	\$ 106,631	\$ 96,130	\$ 109,830	\$ 98,407	\$ 113,125
Total Capital Expenses	\$ 69,719	\$ 121,392	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 161,493	\$ 224,917	\$ 93,920	\$ 106,631	\$ 96,130	\$ 109,830	\$ 98,407	\$ 113,125

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Utilities Department - **Area 5: South Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		\$ -		\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Stormwater Technician		\$ -		\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Misc Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 10,429		\$ 10,429		\$ 10,742		\$ 10,742		\$ 11,064		\$ 11,064		\$ 11,396		\$ 11,396
Total Non Capital Expenses		\$ 10,429		\$ 10,429		\$ 10,742		\$ 10,742		\$ 11,064		\$ 11,064		\$ 11,396		\$ 11,396
Capital Expenses																
BT Access Vans	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 10,429		\$ 10,429		\$ 10,742		\$ 10,742		\$ 11,064		\$ 11,064		\$ 11,396		\$ 11,396

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Public Works Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Officers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Secretary		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Training		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control OT/On-Call Pay		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Uniforms/Safety Vests		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Custodian		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Mechanic		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street MEO FTE's	0.25	\$ 15,625	0.25	\$ 15,625	0.25	\$ 16,094	0.25	\$ 16,094	0.25	\$ 16,577	0.25	\$ 16,577	0.25	\$ 17,074	0.25	\$ 17,074
Sanitation MEO FTE's		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Lane Markings		\$ 525		\$ 525		\$ 541		\$ 541		\$ 557		\$ 557		\$ 574		\$ 574
Street Sweeping Disposal		\$ 105		\$ 105		\$ 108		\$ 108		\$ 111		\$ 111		\$ 115		\$ 115
Street Annual Signal Maintenance		\$ 126		\$ 210		\$ 130		\$ 216		\$ 134		\$ 223		\$ 138		\$ 229
Street Lighting Energy & Maint (1)		\$ 662		\$ 778		\$ 682		\$ 802		\$ 702		\$ 826		\$ 723		\$ 851
Street Snow Events	8	\$ 2,100	12	\$ 3,150		\$ 2,163		\$ 3,245		\$ 2,228		\$ 3,342		\$ 2,295		\$ 3,442
Total Non Capital Expenses		\$ 19,143		\$ 20,393		\$ 19,717		\$ 21,005		\$ 20,308		\$ 21,635		\$ 20,918		\$ 22,284

Capital Expenses

Street Lighting Equip Costs (1)		\$ 16,306		\$ 19,184		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	200	\$ 12,000	200	\$ 12,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 28,306		\$ 31,184		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 47,449		\$ 51,577		\$ 19,717		\$ 21,005		\$ 20,308		\$ 21,635		\$ 20,918		\$ 22,284
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.

Note (2): Area 5 consists of approximately 2.1% of the total road miles for all annexation areas. 2.1% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 5 costs.

Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	0.25	\$ 17,746	0.25	\$ 17,746	0.25	\$ 18,279	0.25	\$ 18,279	0.25	\$ 18,827	0.25	\$ 18,827	0.25	\$ 19,392	0.25	\$ 19,392
Detective		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sergeant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Lieutenant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Records		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Evidence Tech		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Car Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Clothing Allowance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ 17,746		\$ 17,746		\$ 18,279		\$ 18,279		\$ 18,827		\$ 18,827		\$ 19,392		\$ 19,392
Capital Expenses																
Building Remodel		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	1	\$ 2,360	1	\$ 2,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	1	\$ 800	1	\$ 800		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	1	\$ 3,000	1	\$ 3,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,160		\$ 6,160		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 23,906		\$ 23,906		\$ 18,279		\$ 18,279		\$ 18,827		\$ 18,827		\$ 19,392		\$ 19,392

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Senior Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Zoning Compliance Planner	\$	-	\$	-	\$	-	\$	-
Engineering - Proj. Manager	\$	-	\$	-	\$	-	\$	-
Engineering - Senior Proj. Manager	\$	-	\$	-	\$	-	\$	-
Additional (DS) Employee	\$	-	\$	-	\$	-	\$	-
Additional Engineering Employee	\$	-	\$	-	\$	-	\$	-
Road Mileage Costs	\$	21,000	\$	31,500	\$	22,279	\$	33,418
Total Non Capital Expenses	\$	21,000	\$	31,500	\$	22,279	\$	33,418

Capital Expenses

Total Capital Expenses	\$	-	\$	-	\$	-	\$	-

Total Non Cap/Capital Exp	\$	21,000	\$	31,500	\$	22,279	\$	33,418
----------------------------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 5 consists of approximately 2.1% of the total road miles for all annexation areas. 2.1% of the total road mileage costs were used for Area 5 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Seasonal Employee		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
New Trails		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **Area 5: South Island Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	3	\$ 3,210	3	\$ 3,210	3	\$ 3,306	3	\$ 3,306	3	\$ 3,405	3	\$ 3,405	3	\$ 3,508	3	\$ 3,508
Total Non Capital Expenses		\$ 3,210		\$ 3,210		\$ 3,306		\$ 3,306		\$ 3,405		\$ 3,405		\$ 3,508		\$ 3,508
Capital Expenses																
Computer, Desk, Etc for New Employee	3	\$ 5,355	3	\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 5,355		\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 8,565		\$ 8,565		\$ 3,306		\$ 3,306		\$ 3,405		\$ 3,405		\$ 3,508		\$ 3,508

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Training/Professional Dues		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Computer/Office Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Administrative Assistant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies/Other		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Inspector Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Chauffeurs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Firefighters	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,854	0.25	\$ 20,247	0.25	\$ 21,480	0.25	\$ 20,247	0.25	\$ 22,124
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,854		\$ 20,247		\$ 21,480		\$ 20,247		\$ 22,124
Capital Expenses																
Station Upgrades (1)	1	\$ 23,898	1	\$ 71,693	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	1	\$ 6,000	1	\$ 7,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 29,898		\$ 78,693		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 50,145		\$ 98,940		\$ 20,247		\$ 20,854		\$ 20,247		\$ 21,480		\$ 20,247		\$ 22,124

Note (1): These costs were allocated based on AV percentages between Areas #1A at 53.40%, #1B at 34.04%, #1C at 0.65%, #3 at 1.13%, #4 at 1.22%, and #5 at 9.56%. The minimum costs were originally at \$250,000 and maximum at \$700,000.

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 5: South Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Marketing		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #5: South Island Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 490,960	\$ 509,617	\$ 528,982	\$ 549,083
Financial Institutions Tax	\$ 4,665	\$ 4,842	\$ 5,026	\$ 5,217
Motor Vehicle/Aircraft Excise Tax	\$ 24,413	\$ 25,340	\$ 26,303	\$ 27,303
ABC Excise Tax Distribution	\$ 710	\$ 710	\$ 710	\$ 710
Cigarette Tax	\$ 723	\$ 723	\$ 723	\$ 723
Commercial Vehicle Excise Tax (CVET)	\$ 1,883	\$ 1,954	\$ 2,028	\$ 2,106
ABC Gallonage Tax Distribution	\$ 2,211	\$ 2,211	\$ 2,211	\$ 2,211
Total	\$ 525,564	\$ 545,397	\$ 565,984	\$ 587,353
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 5,397	\$ 5,397	\$ 5,397	\$ 5,397
Total	\$ 5,397	\$ 5,397	\$ 5,397	\$ 5,397
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 96,424	\$ 124,282	\$ 132,492
Total	\$ -	\$ 96,424	\$ 124,282	\$ 132,492
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 20,381	\$ 22,200	\$ 22,366
Total	\$ -	\$ 20,381	\$ 22,200	\$ 22,366
Local Road & Street Fund				
Local Road & Street Distributions	\$ 6,363	\$ 6,363	\$ 6,363	\$ 6,363
Total	\$ 6,363	\$ 6,363	\$ 6,363	\$ 6,363
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 25,973	\$ 25,973	\$ 25,973	\$ 25,973
Total	\$ 25,973	\$ 25,973	\$ 25,973	\$ 25,973
Combined Total	\$ 563,297	\$ 699,936	\$ 750,198	\$ 779,944

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #5: South Island Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 10,285	\$ 10,285	\$ 10,285	\$ 10,285
Total	\$ 10,285	\$ 10,285	\$ 10,285	\$ 10,285

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 20,813	\$ 21,604	\$ 22,425	\$ 23,277
Financial Institutions Tax	\$ 219	\$ 227	\$ 236	\$ 245
CVET & Motor Vehicle/Aircraft Excise	\$ 1,123	\$ 1,166	\$ 1,210	\$ 1,256
Total	\$ 22,154	\$ 22,996	\$ 23,870	\$ 24,777
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 3,459	\$ 4,458	\$ 4,753
Total	\$ -	\$ 3,459	\$ 4,458	\$ 4,753
Combined Total				
	\$ 22,154	\$ 26,455	\$ 28,329	\$ 29,530

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #5: South Island Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #5: South Island	\$ 60,630,412
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	1.79%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0179
Equals:	New Maximum Levy Limit after Annexation	\$ 26,518,749

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	1.79%
Equals:	Projected Gross Property Taxes after Annexation	\$ 465,638
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 3,672
Equals:	Projected Net Property Tax Increase after Annexation	\$ 461,967

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #5: South Island Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #5: South Island	\$ 60,630,412
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 29,224
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 230
Equals:	Projected Net Property Tax Increase after Annexation	\$ 28,993

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #5: South Island	\$ 60,630,412
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 20,978
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 165
Equals:	Projected Net Property Tax Increase after Annexation	\$ 20,813

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #5: South Island Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #5: South Island	1,055
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	1.31%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	1.31%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 4,570

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #5: South Island Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #5: South Island	1.80
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	0.77%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	0.77%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 1,794

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 4,570
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 1,794
Equals:	Projected LRS Distribution	\$ 6,363

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #5: South Island Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #5 South Island Projected Population	1,055
Equals:	Annexation Area Projected Population as % of current City population	1.31%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 25,973

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #5: South Island Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 490,960	\$	4,665
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 490,960	\$	24,413
ABC Excise Tax Distribution	\$ 54,137	67.33%	1,055	\$	710
Cigarette Tax	\$ 55,079	68.50%	1,055	\$	723
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 490,960	\$	1,883
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	1,055	\$	2,211
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 1,055	\$	5,397
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 20,813	\$	219
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 20,813	\$	1,123

City of Bloomington

Annexation Revenue Projections - COIT

Area #5: South Island Bloomington Annexation Area

March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #5: South Island Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	38.92%	11,765,960	39,530,379	38.87%	12,092,545	39,856,964	38.86%	12,438,792
Bean Blossom Township	159,143	0.16%	47,710	160,267	0.16%	49,027	161,584	0.16%	50,428
Benton Township	428,400	0.42%	128,433	431,606	0.42%	132,030	435,203	0.42%	135,821
Bloomington Township	1,669,865	1.66%	500,618	1,681,608	1.65%	514,412	1,695,402	1.65%	529,111
Clear Creek Township	257,888	0.26%	77,314	259,684	0.26%	79,439	261,809	0.26%	81,707
Indian Creek Township	100,134	0.10%	30,020	100,831	0.10%	30,845	101,656	0.10%	31,725
Perry Township	784,058	0.78%	235,057	789,509	0.78%	241,515	795,967	0.78%	248,410
Polk Township	64,633	0.06%	19,377	65,114	0.06%	19,919	65,656	0.06%	20,490
Richland Township	950,775	0.94%	285,038	956,879	0.94%	292,714	964,555	0.94%	301,024
Salt Creek Township	271,662	0.27%	81,443	273,787	0.27%	83,753	276,097	0.27%	86,166
Van Buren Township	2,239,233	2.22%	671,312	2,254,266	2.22%	689,592	2,272,546	2.22%	709,229
Washington Township	105,986	0.11%	31,774	106,861	0.11%	32,689	107,776	0.11%	33,635
Bloomington Civil City	40,815,067	40.48%	12,236,179	41,259,136	40.57%	12,621,380	41,644,337	40.60%	12,996,606
Ellettsville Civil Town	2,288,107	2.27%	685,964	2,303,718	2.27%	704,719	2,322,473	2.26%	724,811
Stinesville Civil Town	14,365	0.01%	4,306	14,480	0.01%	4,430	14,604	0.01%	4,558
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.64%	2,309,001	7,755,555	7.63%	2,372,464	7,819,018	7.62%	2,440,204
Bloomington Transportation	1,637,074	1.62%	490,788	1,654,465	1.63%	506,109	1,669,787	1.63%	521,117
Perry-Clear Creek Fire Protection	2,099,926	2.08%	629,549	2,088,648	2.05%	638,928	2,098,027	2.05%	654,765
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	100,834,836	100%	30,229,844	101,686,795	100%	31,106,509	102,563,460	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety
Area #5: South Island Bloomington Annexation Area
March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	44.40%	2,512,381
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	32,354,952	52.62%	2,977,807
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.96%	167,706
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,036
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	61,486,319	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,349,082	44.36%	2,583,384	27,420,085	44.36%	2,658,127.17
Bloomington Civil City	32,459,847	52.66%	3,066,145	32,548,185	52.66%	3,155,249.70
Ellettsville Civil Town	1,825,601	2.96%	172,446	1,830,341	2.96%	177,434.83
Stinesville Civil Town	11,273	0.02%	1,065	11,302	0.02%	1,095.61
Total	61,645,803	100%	5,823,039	61,809,912	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 377,547	\$ 478,193	\$ 514,831	\$ 535,908
Less Non Capital Costs	\$ 231,308	\$ 310,590	\$ 415,191	\$ 486,026
Less Capital Costs	\$ 120,138	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 26,100	\$ 167,603	\$ 99,639	\$ 49,881

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 377,547	\$ 478,193	\$ 514,831	\$ 535,908
Less Non Capital Costs	\$ 261,965	\$ 344,596	\$ 452,647	\$ 527,035
Less Capital Costs	\$ 128,401	\$ -	\$ -	\$ -
Equals: Net Revenues (1)	\$ (12,819)	\$ 133,597	\$ 62,183	\$ 8,872

Note (1): Year 1 is showing negative net revenues due to all projected capital costs being shown spent in that year.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 231,308	\$ 261,965	\$ 310,590	\$ 344,596	\$ 415,191	\$ 452,647	\$ 486,026	\$ 527,035
Total Capital Expenses	\$ 120,138	\$ 128,401	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 351,446	\$ 390,365	\$ 310,590	\$ 344,596	\$ 415,191	\$ 452,647	\$ 486,026	\$ 527,035

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Stormwater Technician		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Misc Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 6,872		\$ 6,872		\$ 7,078		\$ 7,078		\$ 7,291		\$ 7,291		\$ 7,509		\$ 7,509
Total Non Capital Expenses		\$ 6,872		\$ 6,872		\$ 7,078		\$ 7,078		\$ 7,291		\$ 7,291		\$ 7,509		\$ 7,509
Capital Expenses																
BT Access Vans	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 6,872		\$ 6,872		\$ 7,078		\$ 7,078		\$ 7,291		\$ 7,291		\$ 7,509		\$ 7,509

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Public Works Department - **Area 6: Northeast Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director	0.25	\$ 27,500	0.25	\$ 27,500	0.5	\$ 56,650	0.5	\$ 56,650	0.75	\$ 87,524	0.75	\$ 87,524	1	\$ 120,200	1	\$ 120,200
Animal Control Officers	0.25	\$ 11,750	0.25	\$ 11,750	0.5	\$ 24,205	0.5	\$ 24,205	0.75	\$ 37,397	0.75	\$ 37,397	1	\$ 51,358	1	\$ 51,358
Animal Control Secretary		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Training		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control OT/On-Call Pay		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Uniforms/Safety Vests		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Custodian		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Mechanic		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street MEO FTE's	0.25	\$ 15,625	0.25	\$ 15,625	0.5	\$ 31,250	0.5	\$ 31,250	0.75	\$ 49,730	0.75	\$ 49,730	1	\$ 68,295	1	\$ 68,295
Sanitation MEO FTE's		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Lane Markings		\$ 1,325		\$ 1,325		\$ 1,365		\$ 1,365		\$ 1,406		\$ 1,406		\$ 1,448		\$ 1,448
Street Sweeping Disposal		\$ 265		\$ 265		\$ 273		\$ 273		\$ 281		\$ 281		\$ 290		\$ 290
Street Annual Signal Maintenance		\$ 318		\$ 530		\$ 328		\$ 546		\$ 337		\$ 562		\$ 347		\$ 579
Street Lighting Energy & Maint (1)		\$ 1,670		\$ 1,965		\$ 1,720		\$ 2,024		\$ 1,772		\$ 2,084		\$ 1,825		\$ 2,147
Street Snow Events	8	\$ 5,300	12	\$ 7,950		\$ 5,459		\$ 8,189		\$ 5,623		\$ 8,434		\$ 5,791		\$ 8,687
Total Non Capital Expenses		\$ 63,753		\$ 66,910		\$ 121,249		\$ 124,501		\$ 184,069		\$ 187,418		\$ 249,555		\$ 253,004
Capital Expenses																
Street Lighting Equip Costs (1)		\$ 41,153		\$ 48,416		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	400	\$ 24,000	400	\$ 24,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 65,153		\$ 72,416		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 128,906		\$ 139,325		\$ 121,249		\$ 124,501		\$ 184,069		\$ 187,418		\$ 249,555		\$ 253,004

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.
 Note (2): Area 6 consists of approximately 5.3% of the total road miles for all annexation areas. 5.3% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 6 costs.
 Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Police Department - **Area 6: Northeast Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	0.25	\$ 17,746	0.25	\$ 17,746	0.5	\$ 36,557	0.5	\$ 36,557	1	\$ 75,308	1	\$ 75,308	1	\$ 77,567	1	\$ 77,567
Detective		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sergeant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Lieutenant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Records		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Evidence Tech		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Car Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Clothing Allowance	1	\$ 1,600	1	\$ 1,600	1	\$ 1,648	1	\$ 1,648	2	\$ 1,697	2	\$ 1,697	2	\$ 1,748	2	\$ 1,748
Total Non Capital Expenses		\$ 19,346		\$ 19,346		\$ 38,205		\$ 38,205		\$ 77,005		\$ 77,005		\$ 79,315		\$ 79,315
Capital Expenses																
Building Remodel		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars	1	\$ 33,900	1	\$ 33,900		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	1	\$ 2,360	1	\$ 2,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	1	\$ 800	1	\$ 800		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	1	\$ 3,000	1	\$ 3,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 40,060		\$ 40,060		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 59,406		\$ 59,406		\$ 38,205		\$ 38,205		\$ 77,005		\$ 77,005		\$ 79,315		\$ 79,315

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Senior Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Zoning Compliance Planner	\$	-	\$	-	\$	-	\$	-
Engineering - Proj. Manager	\$	-	\$	-	\$	-	\$	-
Engineering - Senior Proj. Manager	\$	-	\$	-	\$	-	\$	-
Additional (DS) Employee	\$	-	\$	-	\$	-	\$	-
Additional Engineering Employee	\$	-	\$	-	\$	-	\$	-
Road Mileage Costs	\$	55,000	\$	82,500	\$	58,350	\$	90,150
Total Non Capital Expenses	\$	55,000	\$	82,500	\$	58,350	\$	90,150

Capital Expenses

Total Capital Expenses	\$	-	\$	-	\$	-	\$	-

Total Non Cap/Capital Exp	\$	55,000	\$	82,500	\$	58,350	\$	90,150
----------------------------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 6 consists of approximately 5.5% of the total road miles for all annexation areas. 5.5% of the total road mileage costs were used for Area 6 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Seasonal Employee		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Capital Expenses

New Trails		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
----------------------------------	--	------	--	------	--	------	--	------	--	------	--	------	--	------	--	------

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 6: Northeast Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	5	\$ 5,350	5	\$ 5,350	6	\$ 6,420	6	\$ 6,420	7	\$ 7,490	7	\$ 7,490	8	\$ 8,560	8	\$ 8,560
Total Non Capital Expenses		\$ 5,350		\$ 5,350		\$ 6,420		\$ 6,420		\$ 7,490		\$ 7,490		\$ 8,560		\$ 8,560
Capital Expenses																
Computer, Desk, Etc for New Employee	5	\$ 8,925	5	\$ 8,925		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 8,925		\$ 8,925		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 14,275		\$ 14,275		\$ 6,420		\$ 6,420		\$ 7,490		\$ 7,490		\$ 8,560		\$ 8,560

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Training/Professional Dues		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Computer/Office Equip		\$ -		\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Administrative Assistant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies/Other		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Inspector Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Chauffeurs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Firefighters	1	\$ 80,987	1	\$ 80,987	1	\$ 80,987	1	\$ 83,416	1	\$ 80,987	1	\$ 85,919	1	\$ 80,987	1	\$ 88,497
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ 80,987		\$ 80,987		\$ 80,987		\$ 83,416		\$ 80,987		\$ 85,919		\$ 80,987		\$ 88,497
Capital Expenses																
New Fire Station	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	1	\$ 6,000	1	\$ 7,000	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,000		\$ 7,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 86,987		\$ 87,987		\$ 80,987		\$ 83,416		\$ 80,987		\$ 85,919		\$ 80,987		\$ 88,497

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Council Department - **Area 6: Northeast Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 6: Northeast Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 6: Northeast Island Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 6: Northeast Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Marketing		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 323,526	\$ 335,819	\$ 348,581	\$ 361,827
Financial Institutions Tax	\$ 3,074	\$ 3,191	\$ 3,312	\$ 3,438
Motor Vehicle/Aircraft Excise Tax	\$ 16,087	\$ 16,698	\$ 17,333	\$ 17,992
ABC Excise Tax Distribution	\$ 181	\$ 181	\$ 181	\$ 181
Cigarette Tax	\$ 184	\$ 184	\$ 184	\$ 184
Commercial Vehicle Excise Tax (CVET)	\$ 1,241	\$ 1,288	\$ 1,337	\$ 1,387
ABC Gallonage Tax Distribution	\$ 564	\$ 564	\$ 564	\$ 564
Total	\$ 344,856	\$ 357,925	\$ 371,491	\$ 385,573
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 1,376	\$ 1,376	\$ 1,376	\$ 1,376
Total	\$ 1,376	\$ 1,376	\$ 1,376	\$ 1,376
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 71,216	\$ 91,830	\$ 97,917
Total	\$ -	\$ 71,216	\$ 91,830	\$ 97,917
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 13,467	\$ 14,672	\$ 14,783
Total	\$ -	\$ 13,467	\$ 14,672	\$ 14,783
Local Road & Street Fund				
Local Road & Street Distributions	\$ 5,839	\$ 5,839	\$ 5,839	\$ 5,839
Total	\$ 5,839	\$ 5,839	\$ 5,839	\$ 5,839
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 6,622	\$ 6,622	\$ 6,622	\$ 6,622
Total	\$ 6,622	\$ 6,622	\$ 6,622	\$ 6,622
Combined Total	\$ 358,693	\$ 456,446	\$ 491,830	\$ 512,109

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 4,254	\$ 4,254	\$ 4,254	\$ 4,254
Total	\$ 4,254	\$ 4,254	\$ 4,254	\$ 4,254

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 13,715	\$ 14,236	\$ 14,777	\$ 15,339
Financial Institutions Tax	\$ 144	\$ 150	\$ 155	\$ 161
CVET & Motor Vehicle/Aircraft Excise	\$ 740	\$ 768	\$ 797	\$ 828
Total	\$ 14,599	\$ 15,154	\$ 15,730	\$ 16,327
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 2,340	\$ 3,017	\$ 3,217
Total	\$ -	\$ 2,340	\$ 3,017	\$ 3,217
Combined Total				
	\$ 14,599	\$ 17,493	\$ 18,746	\$ 19,544

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #6: Northeast	\$ 39,953,320
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	1.18%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0118
Equals:	New Maximum Levy Limit after Annexation	\$ 26,359,950

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	1.18%
Equals:	Projected Gross Property Taxes after Annexation	\$ 306,839
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 2,419
Equals:	Projected Net Property Tax Increase after Annexation	\$ 304,420

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #6: Northeast	\$ 39,953,320
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 19,258
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 152
Equals:	Projected Net Property Tax Increase after Annexation	\$ 19,106

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #6: Northeast	\$ 39,953,320
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 13,824
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 109
Equals:	Projected Net Property Tax Increase after Annexation	\$ 13,715

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #6: Northeast	269
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.33%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	0.33%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 1,165

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #6: Northeast	4.69
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	2.01%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	2.01%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 4,674

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 1,165
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 4,674
Equals:	Projected LRS Distribution	\$ 5,839

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #6 Northeast Projected Population	269
Equals:	Annexation Area Projected Population as % of current City population	0.33%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 6,622

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 323,526	\$	3,074
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 323,526	\$	16,087
ABC Excise Tax Distribution	\$ 54,137	67.33%	269	\$	181
Cigarette Tax	\$ 55,079	68.50%	269	\$	184
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 323,526	\$	1,241
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	269	\$	564
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 269	\$	1,376
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 13,715	\$	144
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 13,715	\$	740

City of Bloomington

Annexation Revenue Projections - COIT
Area #6: Northeast Bloomington Annexation Area
March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #6: Northeast Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	39.00%	11,788,655	39,553,074	38.97%	12,122,629	39,887,048	38.96%	12,471,785
Bean Blossom Township	159,143	0.16%	47,802	160,359	0.16%	49,149	161,706	0.16%	50,562
Benton Township	428,400	0.43%	128,680	431,853	0.43%	132,359	435,532	0.43%	136,181
Bloomington Township	1,558,800	1.55%	468,223	1,538,148	1.52%	471,427	1,541,353	1.51%	481,946
Clear Creek Township	257,888	0.26%	77,463	259,833	0.26%	79,636	262,006	0.26%	81,923
Indian Creek Township	100,134	0.10%	30,078	100,889	0.10%	30,921	101,732	0.10%	31,809
Perry Township	784,058	0.78%	235,510	789,962	0.78%	242,116	796,568	0.78%	249,069
Polk Township	64,633	0.06%	19,414	65,151	0.06%	19,968	65,705	0.06%	20,545
Richland Township	950,775	0.94%	285,588	957,429	0.94%	293,443	965,284	0.94%	301,823
Salt Creek Township	271,662	0.27%	81,600	273,944	0.27%	83,961	276,305	0.27%	86,394
Van Buren Township	2,239,233	2.22%	672,607	2,255,561	2.22%	691,307	2,274,261	2.22%	711,111
Washington Township	105,986	0.11%	31,835	106,922	0.11%	32,771	107,858	0.11%	33,725
Bloomington Civil City	40,647,632	40.39%	12,209,487	41,065,010	40.46%	12,586,022	41,441,545	40.48%	12,957,841
Ellettsville Civil Town	2,288,107	2.27%	687,288	2,305,042	2.27%	706,473	2,324,227	2.27%	726,734
Stinesville Civil Town	14,365	0.01%	4,315	14,489	0.01%	4,441	14,615	0.01%	4,570
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.65%	2,313,455	7,760,009	7.65%	2,378,366	7,824,920	7.64%	2,446,677
Bloomington Transportation	1,629,976	1.62%	489,602	1,646,182	1.62%	504,539	1,661,119	1.62%	519,395
Perry-Clear Creek Fire Protection	2,191,407	2.18%	658,242	2,208,823	2.18%	676,982	2,227,563	2.18%	696,509
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	100,640,721	100%	30,229,844	101,492,679	100%	31,106,509	102,369,345	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety

Area #6: Northeast Bloomington Annexation Area

March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	44.52%	2,519,241
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	32,187,518	52.49%	2,970,486
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.97%	168,164
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,038
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	61,318,885	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,355,942	44.50%	2,591,069	27,427,770	44.49%	2,666,094.30
Bloomington Civil City	32,285,092	52.51%	3,057,943	32,372,549	52.52%	3,146,747.47
Ellettsville Civil Town	1,826,059	2.97%	172,959	1,830,854	2.97%	177,966.65
Stinesville Civil Town	11,275	0.02%	1,068	11,305	0.02%	1,098.89
Total	61,478,369	100%	5,823,039	61,642,478	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington - Annexation

Revenues Over Costs

All Departments Combined - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Revenues Over Minimal Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 113,260	\$ 143,856	\$ 154,744	\$ 160,727
Add Other Revenues (2)	\$ 51,178	\$ -	\$ -	\$ -
Less Non Capital Costs	\$ 104,502	\$ 108,003	\$ 111,577	\$ 115,227
Less Capital Costs	\$ 59,798	\$ -	\$ -	\$ -
Equals: Net Revenues	\$ 139	\$ 35,852	\$ 43,167	\$ 45,500

Revenues Over Maximum Costs	Year 1	Year 2	Year 3	Year 4
Total Revenues	\$ 113,260	\$ 143,856	\$ 154,744	\$ 160,727
Less Non Capital Costs	\$ 127,409	\$ 131,597	\$ 135,879	\$ 140,258
Less Capital Costs	\$ 66,142	\$ -	\$ -	\$ -
Equals: Net Revenues (1)	\$ (80,290)	\$ 12,258	\$ 18,864	\$ 20,469

Note (1): Year 1 is showing negative net revenues due to all projected capital costs being shown spent in that year.

Note (2): The City has other means of revenue to cover any costs that may exceed revenues.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

All Departments Combined - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs	Minimum Costs	Maximum Costs
Total Non Capital Expenses	\$ 104,502	\$ 127,409	\$ 108,003	\$ 131,597	\$ 111,577	\$ 135,879	\$ 115,227	\$ 140,258
Total Capital Expenses	\$ 59,798	\$ 66,142	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non Cap/Capital Exp	\$ 164,299	\$ 193,550	\$ 108,003	\$ 131,597	\$ 111,577	\$ 135,879	\$ 115,227	\$ 140,258

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Stormwater Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Stormwater Technician		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Misc Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Service Truck, Dump Truck, Backhoe		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Tools/Safety Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Transit Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
BT Access		\$ 1,852		\$ 1,852		\$ 1,908		\$ 1,908		\$ 1,965		\$ 1,965		\$ 2,024		\$ 2,024
Total Non Capital Expenses		\$ 1,852		\$ 1,852		\$ 1,908		\$ 1,908		\$ 1,965		\$ 1,965		\$ 2,024		\$ 2,024
Capital Expenses																
BT Access Vans	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 1,852		\$ 1,852		\$ 1,908		\$ 1,908		\$ 1,965		\$ 1,965		\$ 2,024		\$ 2,024

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Non Capital Expenses were proportioned according to each annexation area's NAV compared to the total NAV for all areas.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Public Works Department - **Area 7: North Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Admin - Deputy Director		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Officers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Secretary		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Training		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control OT/On-Call Pay		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Uniforms/Safety Vests		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Custodian		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Mechanic		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street MEO FTE's	0.25	\$ 15,625	0.25	\$ 15,625	0.25	\$ 16,094	0.25	\$ 16,094	0.25	\$ 16,577	0.25	\$ 16,577	0.25	\$ 17,074	0.25	\$ 17,074
Sanitation MEO FTE's		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Lane Markings		\$ 950		\$ 950		\$ 979		\$ 979		\$ 1,008		\$ 1,008		\$ 1,038		\$ 1,038
Street Sweeping Disposal		\$ 190		\$ 190		\$ 196		\$ 196		\$ 202		\$ 202		\$ 208		\$ 208
Street Annual Signal Maintenance		\$ 228		\$ 380		\$ 235		\$ 391		\$ 242		\$ 403		\$ 249		\$ 415
Street Lighting Energy & Maint (1)		\$ 54		\$ 1,409		\$ 55		\$ 1,451		\$ 57		\$ 1,494		\$ 58		\$ 1,539
Street Snow Events	8	\$ 3,800	12	\$ 5,700		\$ 3,914		\$ 5,871		\$ 4,031		\$ 6,047		\$ 4,152		\$ 6,229
Total Non Capital Expenses		\$ 20,847		\$ 24,254		\$ 21,472		\$ 24,981		\$ 22,116		\$ 25,731		\$ 22,780		\$ 26,503

Capital Expenses																
Street Lighting Equip Costs (1)		\$ 30,283		\$ 35,627		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Capture & Handling Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Animal Control Livestock Trailer		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Facilities Maintenance Vehicle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fleet Maintenance Garage (2)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Tandem Dump Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Single Axle		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street One Ton Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Street Sweeper		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Side Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Auto Rear Loading Truck		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sanitation Trash/Recycling Carts	200	\$ 12,000	200	\$ 12,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 42,283		\$ 47,627		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ 63,129		\$ 71,880		\$ 21,472		\$ 24,981		\$ 22,116		\$ 25,731		\$ 22,780		\$ 26,503
----------------------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------	--	------------------

Note (1): Minimum costs for street lighting equipment and energy & maintenance costs are based on 85% of the maximum costs because 85% of the intersections in the City currently have lighting.
 Note (2): Area 7 consists of approximately 3.8% of the total road miles for all annexation areas. 3.8% of the total street lighting costs, lane markings, sweeping disposal, signal maintenance, and snow events was used for Area 7 costs.
 Note (3): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 Police Department - **Area 7: North Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Officer	0.25	\$ 17,746	0.25	\$ 17,746	0.25	\$ 18,279	0.25	\$ 18,279	0.25	\$ 18,827	0.25	\$ 18,827	0.25	\$ 19,392	0.25	\$ 19,392
Detective		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Sergeant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Lieutenant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Records		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Evidence Tech		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Car Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Clothing Allowance	1	\$ 1,600	1	\$ 1,600	1	\$ 1,648	1	\$ 1,648	1	\$ 1,697	1	\$ 1,697	1	\$ 1,748	1	\$ 1,748
Total Non Capital Expenses		\$ 19,346		\$ 19,346		\$ 19,927		\$ 19,927		\$ 20,524		\$ 20,524		\$ 21,140		\$ 21,140
Capital Expenses																
Building Remodel		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Police Cars		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Equipment/Uniforms	1	\$ 2,360	1	\$ 2,360		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Body Cams	1	\$ 800	1	\$ 800		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Portable Radios	1	\$ 3,000	1	\$ 3,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,160		\$ 6,160		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 25,506		\$ 25,506		\$ 19,927		\$ 19,927		\$ 20,524		\$ 20,524		\$ 21,140		\$ 21,140

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Planning Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1		Year 2		Year 3		Year 4	
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Dev. Services (DS) - Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Senior Zoning Planner	\$	-	\$	-	\$	-	\$	-
(DS) - Zoning Compliance Planner	\$	-	\$	-	\$	-	\$	-
Engineering - Proj. Manager	\$	-	\$	-	\$	-	\$	-
Engineering - Senior Proj. Manager	\$	-	\$	-	\$	-	\$	-
Additional (DS) Employee	\$	-	\$	-	\$	-	\$	-
Additional Engineering Employee	\$	-	\$	-	\$	-	\$	-
Road Mileage Costs	\$	39,000	\$	58,500	\$	41,375	\$	62,063
Total Non Capital Expenses	\$	39,000	\$	58,500	\$	41,375	\$	62,063

Capital Expenses

Total Capital Expenses	\$	-	\$	-	\$	-	\$	-

Total Non Cap/Capital Exp	\$	39,000	\$	58,500	\$	41,375	\$	62,063
----------------------------------	-----------	---------------	-----------	---------------	-----------	---------------	-----------	---------------

Note (1): Non capital expenses for Years 2, 3, and 4 assume a 3% increase due to cost of inflation.

Note (2): Area 7 consists of approximately 3.9% of the total road miles for all annexation areas. 3.9% of the total road mileage costs were used for Area 7 costs.

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Parks Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs

Non Capital Expenses

Seasonal Employee		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Capital Expenses

New Trails		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
----------------------------------	--	------	--	------	--	------	--	------	--	------	--	------	--	------	--	------

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Mayor Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Legal Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Outside Legal Fees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation
 Projected Non-Capital & Capital Expenses
 ITS Department - **Area 7: North Bloomington Annexation Area**
 March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Annual IT Cost for New City Employee	3	\$ 3,210	3	\$ 3,210	4	\$ 4,280	4	\$ 4,280	5	\$ 5,350	5	\$ 5,350	6	\$ 6,420	6	\$ 6,420
Total Non Capital Expenses		\$ 3,210		\$ 3,210		\$ 4,280		\$ 4,280		\$ 5,350		\$ 5,350		\$ 6,420		\$ 6,420
Capital Expenses																
Computer, Desk, Etc for New Employee	3	\$ 5,355	3	\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 5,355		\$ 5,355		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 8,565		\$ 8,565		\$ 4,280		\$ 4,280		\$ 5,350		\$ 5,350		\$ 6,420		\$ 6,420

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Human Resources Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Training/Professional Dues		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Computer/Office Equip		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

HAND Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Inspectors		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Administrative Assistant		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies/Other		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Inspector Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Inspector Computers		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Fire Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Captains	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Chauffeurs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Firefighters	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247	0.25	\$ 20,247
Deputy Chief	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Operations	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Battalion Chief of Prevention	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Asst/Division Chiefs	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Inspection Officers	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Logistics Manager	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Apparatus Operating Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Fire Station Annual Maintenance		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247
Capital Expenses																
New Fire Station	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Fire Engine Pumper	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
SCBA Inventory (6)	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Personal Protective Equipment (5)	1	\$ 6,000	1	\$ 7,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
SUV Response Vehicles		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Office Reconfiguration/Furniture		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Communication Equipment		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Capital Expenses		\$ 6,000		\$ 7,000		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ 26,247		\$ 27,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247		\$ 20,247

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Promotion of Business		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Controller Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Supplies		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

City Clerk Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington - Annexation

Projected Non-Capital & Capital Expenses

Community & Family Resources Department - **Area 7: North Bloomington Annexation Area**

March 29, 2017

Expense Items	Year 1				Year 2				Year 3				Year 4			
	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs	Number	Minimum Costs	Number	Maximum Costs
Non Capital Expenses																
New Employees		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Marketing		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Capital Expenses																
Total Capital Expenses		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -
Total Non Cap/Capital Exp		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #7: North Bloomington Annexation Area

March 29, 2017

City of Bloomington

Revenue Items	Year 1	Year 2	Year 3	Year 4
Max Levy Funds				
Property Taxes (1)	\$ 87,204	\$ 90,518	\$ 93,958	\$ 97,528
Financial Institutions Tax	\$ 829	\$ 860	\$ 893	\$ 927
Motor Vehicle/Aircraft Excise Tax	\$ 4,336	\$ 4,501	\$ 4,672	\$ 4,850
ABC Excise Tax Distribution	\$ 94	\$ 94	\$ 94	\$ 94
Cigarette Tax	\$ 96	\$ 96	\$ 96	\$ 96
Commercial Vehicle Excise Tax (CVET)	\$ 334	\$ 347	\$ 360	\$ 374
ABC Gallonage Tax Distribution	\$ 293	\$ 293	\$ 293	\$ 293
Total	\$ 93,187	\$ 96,710	\$ 100,366	\$ 104,162
Cumulative Capital Improvement Fund				
Cigarette Tax	\$ 716	\$ 716	\$ 716	\$ 716
Total	\$ 716	\$ 716	\$ 716	\$ 716
County Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 23,026	\$ 29,701	\$ 31,676
Total	\$ -	\$ 23,026	\$ 29,701	\$ 31,676
Local Income Tax Public Safety Fund				
LIT Public Safety (2)	\$ -	\$ 3,644	\$ 3,971	\$ 4,001
Total	\$ -	\$ 3,644	\$ 3,971	\$ 4,001
Local Road & Street Fund				
Local Road & Street Distributions	\$ 3,925	\$ 3,925	\$ 3,925	\$ 3,925
Total	\$ 3,925	\$ 3,925	\$ 3,925	\$ 3,925
Motor Vehicle Highway Fund				
Motor Vehicle Highway Distributions	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447
Total	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447
Combined Total	\$ 101,274	\$ 131,467	\$ 142,127	\$ 147,927

Note (1): Property taxes for Year 2, 3, and 4 assumes an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

City of Bloomington

Years 1-4 Annexation Revenue Projections: All Revenues Combined

Area #7: North Bloomington Annexation Area

March 29, 2017

Bloomington Storm Water

Revenue Items	Year 1	Year 2	Year 3	Year 4
Storm Water Fees				
Storm Water Fees (3)	\$ 8,051	\$ 8,051	\$ 8,051	\$ 8,051
Total	\$ 8,051	\$ 8,051	\$ 8,051	\$ 8,051

Bloomington Transportation

Revenue Items	Year 1	Year 2	Year 3	Year 4
Transportation General				
Property Taxes (1)	\$ 3,697	\$ 3,837	\$ 3,983	\$ 4,134
Financial Institutions Tax	\$ 39	\$ 40	\$ 42	\$ 43
CVET & Motor Vehicle/Aircraft Excise	\$ 199	\$ 207	\$ 215	\$ 223
Total	\$ 3,935	\$ 4,085	\$ 4,240	\$ 4,401
Count Option Income Tax Fund (COIT)				
COIT (2)	\$ -	\$ 253	\$ 327	\$ 348
Total	\$ -	\$ 253	\$ 327	\$ 348
Combined Total				
	\$ 3,935	\$ 4,338	\$ 4,567	\$ 4,749

Note (1): Property taxes for Year 2, 3, and 4 assume an increase equal to the 2017 AVGQ of 3.8%.

Note (2): Only assumes the increased revenue from annexation.

Note (3): Based on actual bills located on the County's GIS while also incorporating the City's rates.

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #7: North Bloomington Annexation Area

March 29, 2017

NAV % Increase		
	2015 Pay 2016 NAV - Area #7: North	\$ 10,769,156
Divided by:	2015 Pay 2016 City NAV	\$ 3,392,356,742
Equals:	NAV % Increase	0.32%

Projected Maximum Levy Limit		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor	1.0032
Equals:	New Maximum Levy Limit after Annexation	\$ 26,135,818

Projected Net Operating Property Tax		
	2016 Factored Adjusted Tax Levy	\$ 26,053,111
Times:	Annexation Factor / NAV % Increase	0.32%
Equals:	Projected Gross Property Taxes after Annexation	\$ 82,707
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 652
Equals:	Projected Net Property Tax Increase after Annexation	\$ 82,054

City of Bloomington

Annexation Revenue Projections - Property Tax Levy

Area #7: North Bloomington Annexation Area

March 29, 2017

Projected Net CCD Property Tax		
	Total NAV for Annexation Area #7: North	\$ 10,769,156
Times:	CCD Property Tax Rate	4.82%
Equals:	Projected Gross Property Taxes after Annexation	\$ 5,191
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Amount after Annexation	\$ 41
Equals:	Projected Net Property Tax Increase after Annexation	\$ 5,150

Projected Bloomington Transportation General Property Tax		
	Total NAV for Annexation Area #7: North	\$ 10,769,156
Times:	2016 Bloomington Transportation General Property Tax Rate	\$ 0.0346
Equals:	Projected Gross Property Taxes after Annexation	\$ 3,726
Times:	2016 Circuit Breaker %	0.79%
Minus:	Projected Circuit Breaker Credit	\$ 29
Equals:	Projected Net Property Tax Increase after Annexation	\$ 3,697

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #7: North Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Population		
	% of LRS Distribution based on population per IC 8-14-2-4	60%
	Total Projected Population for Annexation Area #7: North	140
Divided by:	City of Bloomington's Population	80,405
Equals:	Projected % Increase in Bloomington Population	0.17%
Projected LRS Distribution Increase Based on Population		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on population	60%
Equals:	Bloomington LRS Distribution Based on Population	\$ 348,273
Times:	Projected % Increase in Bloomington Population	0.17%
Equals:	Projected Increase in LRS Distribution Based on Population	\$ 606

City of Bloomington

Annexation Revenue Projections - Local Road & Street Distributions

Area #7: North Bloomington Annexation Area

March 29, 2017

Projected % Increase in Bloomington Road Miles		
	% of LRS Distribution based on road miles per IC 8-14-2-4	40%
	Total Projected Road Miles for all Annexation Area #7: North	3.33
Divided by:	City of Bloomington Road Miles	233
Equals:	Projected % Increase in Bloomington Road Miles	1.43%
Projected LRS Distribution Increase Based on Road Miles		
	Bloomington 2015 LRS Distribution	\$ 580,455
Times:	% of LRS Distribution based on road miles	40%
Equals:	Bloomington LRS Distribution Based on Road Miles	\$ 232,182
Times:	Projected % Increase in Bloomington Road Miles	1.43%
Equals:	Projected Increase in LRS Distribution Based on Road Miles	\$ 3,318

Projected LRS Distribution		
	Projected LRS Distribution Increase Based on Population	\$ 606
Add:	Projected LRS Distribution Increase Based on Road Miles	\$ 3,318
Equals:	Projected LRS Distribution	\$ 3,925

City of Bloomington

Annexation Revenue Projections - Motor Vehicle Highway Distributions

Area #7: North Bloomington Annexation Area

March 29, 2017

2015 MVH Distribution Breakdown		
	% of MVH Distribution based on population per IC 8-14-1-3	100%
	City of Bloomington 2010 Census	80,405
Divided by:	Annexation Area #7 North Projected Population	140
Equals:	Annexation Area Projected Population as % of current City population	0.17%
Times:	Bloomington 2015 MVH Distribution	1,979,476
Equals:	Projected Bloomington Increase in MVH Distribution from Annexation	\$ 3,447

City of Bloomington

Annexation Revenue Projections - Miscellaneous Revenues

Area #7: North Bloomington Annexation Area

March 29, 2017

Other Revenues					
Miscellaneous Revenue					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 191,579	0.95%	\$ 87,204	\$	829
Motor Vehicle/Aircraft Excise Tax	\$ 1,002,607	4.97%	\$ 87,204	\$	4,336
ABC Excise Tax Distribution	\$ 54,137	67.33%	140	\$	94
Cigarette Tax	\$ 55,079	68.50%	140	\$	96
Commercial Vehicle Excise Tax (CVET)	\$ 77,318	0.38%	\$ 87,204	\$	334
ABC Gallonage Tax Distribution	\$ 168,506	209.57%	140	\$	293
CCI					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Cigarette Tax	\$ 411,316	512%	\$ 140	\$	716
Bloomington Transportation					
	2015 Actual	% to levy / per capita	Proj Tax levy / Population	Addt Rev	
Financial Institutions Tax	\$ 12,009	1.05%	\$ 3,697	\$	39
CVET & Motor Vehicle/Aircraft Excise	\$ 61,665	5.40%	\$ 3,697	\$	199

City of Bloomington

Annexation Revenue Projections - COIT
Area #7: North Bloomington Annexation Area
March 29, 2017

	2016			2017			Year 1		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	37,815,860	39.15%	10,333,934	38,098,353	39.10%	11,158,454	38,922,873	39.08%	11,482,185
Bean Blossom Township	152,901	0.16%	41,783	154,340	0.16%	45,361	157,918	0.16%	46,586
Benton Township	400,332	0.41%	109,399	412,572	0.42%	121,329	424,502	0.43%	125,227
Bloomington Township	1,604,805	1.66%	438,545	1,619,535	1.66%	476,221	1,657,211	1.66%	488,875
Clear Creek Township	247,759	0.26%	67,705	250,075	0.26%	73,624	255,994	0.26%	75,518
Indian Creek Township	96,172	0.10%	26,281	97,092	0.10%	28,591	99,402	0.10%	29,323
Perry Township	752,669	0.78%	205,682	760,134	0.78%	223,877	778,329	0.78%	229,606
Polk Township	62,146	0.06%	16,983	62,720	0.06%	18,318	64,055	0.06%	18,896
Richland Township	908,895	0.94%	248,374	920,215	0.94%	273,702	945,543	0.95%	278,934
Salt Creek Township	248,831	0.26%	67,998	260,342	0.27%	76,532	268,876	0.27%	79,318
Van Buren Township	2,120,777	2.20%	579,544	2,162,498	2.22%	641,734	2,224,688	2.23%	656,279
Washington Township	93,786	0.10%	25,629	100,716	0.10%	29,656	104,743	0.11%	30,899
Bloomington Civil City	38,779,091	40.15%	10,597,158	39,129,155	40.16%	11,441,476	39,973,473	40.14%	11,792,110
Ellettsville Civil Town	2,221,993	2.30%	607,204	2,224,958	2.28%	654,641	2,272,395	2.28%	670,353
Stinesville Civil Town	13,588	0.01%	3,713	13,887	0.01%	4,032	14,206	0.01%	4,191
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,414,987	7.68%	2,026,293	7,472,847	7.67%	2,198,787	7,645,341	7.68%	2,255,363
Bloomington Transportation	1,552,942	1.61%	424,372	1,567,237	1.61%	461,878	1,604,743	1.61%	473,397
Perry-Clear Creek Fire Protection	2,105,845	2.18%	575,464	2,126,045	2.18%	621,724	2,172,305	2.18%	640,826
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	96,593,379	100%	26,396,061	97,432,721	100%	28,549,937	99,586,597	100%	29,377,885

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - COIT
Area #7: North Bloomington Annexation Area
March 29, 2017

	Year 2			Year 3			Year 4		
	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))	Allocation Amount (IC 6-3.5-6-1.1)		Certified Shares (IC 6- 3.5-6-18(e)(1))
Monroe County	39,246,604	39.06%	11,808,039	39,572,458	39.05%	12,148,345	39,912,764	39.05%	12,499,999
Bean Blossom Township	159,143	0.16%	47,881	160,438	0.16%	49,253	161,810	0.16%	50,676
Benton Township	428,400	0.43%	128,892	432,065	0.43%	132,640	435,813	0.43%	136,489
Bloomington Township	1,639,928	1.63%	493,401	1,644,455	1.62%	504,831	1,655,884	1.62%	518,595
Clear Creek Township	257,888	0.26%	77,590	259,960	0.26%	79,805	262,175	0.26%	82,109
Indian Creek Township	100,134	0.10%	30,127	100,938	0.10%	30,987	101,798	0.10%	31,881
Perry Township	784,058	0.78%	235,898	790,350	0.78%	242,629	797,081	0.78%	249,632
Polk Township	64,633	0.06%	19,446	65,183	0.06%	20,011	65,748	0.06%	20,591
Richland Township	950,775	0.95%	286,057	957,898	0.95%	294,065	965,906	0.95%	302,505
Salt Creek Township	271,662	0.27%	81,734	274,078	0.27%	84,139	276,483	0.27%	86,590
Van Buren Township	2,239,233	2.23%	673,713	2,256,667	2.23%	692,774	2,275,728	2.23%	712,719
Washington Township	105,986	0.11%	31,888	106,975	0.11%	32,840	107,927	0.11%	33,801
Bloomington Civil City	40,411,311	40.22%	12,158,462	40,777,663	40.24%	12,518,331	41,137,532	40.25%	12,883,576
Ellettsville Civil Town	2,288,107	2.28%	688,418	2,306,172	2.28%	707,971	2,325,725	2.28%	728,378
Stinesville Civil Town	14,365	0.01%	4,322	14,496	0.01%	4,450	14,624	0.01%	4,580
Richland-Bean Blossom Comm School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Community School Corp	-	0.00%	-	-	0.00%	-	-	0.00%	-
Monroe County Public Library	7,701,917	7.67%	2,317,259	7,763,813	7.66%	2,383,412	7,829,966	7.66%	2,452,212
Bloomington Transportation	1,619,958	1.61%	487,393	1,633,955	1.61%	501,608	1,648,169	1.61%	516,179
Perry-Clear Creek Fire Protection	2,191,407	2.18%	659,324	2,209,905	2.18%	678,418	2,228,999	2.18%	698,085
Monroe County Solid Waste Mgmt Dist	-	0.00%	-	-	0.00%	-	-	0.00%	-
Lake Lemon Conservancy District	-	0.00%	-	-	0.00%	-	-	0.00%	-
Total	100,475,509	100%	30,229,844	101,327,468	100%	31,106,509	102,204,133	100%	32,008,598

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Annexation Revenue Projections - LIT Public Safety

Area #7: North Bloomington Annexation Area

March 29, 2017

	2017			Year 1			Year 2		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	24,836,701	44.75%	2,391,864	27,228,565	44.75%	2,461,228	27,297,929	44.69%	2,528,988
Bloomington Civil City	28,991,080	52.24%	2,791,946	31,783,026	52.24%	2,872,912	31,951,196	52.31%	2,960,085
Ellettsville Civil Town	1,657,895	2.99%	159,661	1,817,556	2.99%	164,291	1,822,186	2.98%	168,815
Stinesville Civil Town	10,237	0.02%	986	11,223	0.02%	1,014	11,251	0.02%	1,042
Total	55,495,913	100%	5,344,457	60,840,370	100%	5,499,446	61,082,563	100%	5,658,930

	Year 3			Year 4		
	Allocation Amount		Public Safety Distribution	Allocation Amount		Public Safety Distribution
Monroe County	27,365,689	44.68%	2,601,995	27,438,696	44.68%	2,677,421
Bloomington Civil City	32,038,369	52.31%	3,046,284	32,124,568	52.31%	3,134,660
Ellettsville Civil Town	1,826,710	2.98%	173,688	1,831,583	2.98%	178,723
Stinesville Civil Town	11,279	0.02%	1,072	11,309	0.02%	1,104
Total	61,242,047	100%	5,823,039	61,406,156	100%	5,991,907

Note: Projected local option income tax distributions assume a county-wide increase of 2.9%.

City of Bloomington

Estimated Amortization

March 29, 2017

Principal
\$ 13,750,000

Interest Rate
5.00%

Minimum Capital Costs - 10 Year

<u>Period</u>	<u>Date</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>Interest Expense</u>	<u>Capitalized Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>	<u>Principal Balance</u>
Closing	12/31/2017							\$ 13,750,000
1	7/15/2018	\$ 530,000	5.00%	\$ 358,042	\$ -	\$ 888,042		\$ 13,220,000
2	1/15/2019	\$ 550,000	5.00%	\$ 330,500	\$ -	\$ 880,500	\$ 1,768,542	\$ 12,670,000
3	7/15/2019	\$ 560,000	5.00%	\$ 316,750	\$ -	\$ 876,750		\$ 12,110,000
4	1/15/2020	\$ 585,000	5.00%	\$ 302,750	\$ -	\$ 887,750	\$ 1,764,500	\$ 11,525,000
5	7/15/2020	\$ 595,000	5.00%	\$ 288,125	\$ -	\$ 883,125		\$ 10,930,000
6	1/15/2021	\$ 610,000	5.00%	\$ 273,250	\$ -	\$ 883,250	\$ 1,766,375	\$ 10,320,000
7	7/15/2021	\$ 630,000	5.00%	\$ 258,000	\$ -	\$ 888,000		\$ 9,690,000
8	1/15/2022	\$ 635,000	5.00%	\$ 242,250	\$ -	\$ 877,250	\$ 1,765,250	\$ 9,055,000
9	7/15/2022	\$ 655,000	5.00%	\$ 226,375	\$ -	\$ 881,375		\$ 8,400,000
10	1/15/2023	\$ 675,000	5.00%	\$ 210,000	\$ -	\$ 885,000	\$ 1,766,375	\$ 7,725,000
11	7/15/2023	\$ 685,000	5.00%	\$ 193,125	\$ -	\$ 878,125		\$ 7,040,000
12	1/15/2024	\$ 710,000	5.00%	\$ 176,000	\$ -	\$ 886,000	\$ 1,764,125	\$ 6,330,000
13	7/15/2024	\$ 730,000	5.00%	\$ 158,250	\$ -	\$ 888,250		\$ 5,600,000
14	1/15/2025	\$ 740,000	5.00%	\$ 140,000	\$ -	\$ 880,000	\$ 1,768,250	\$ 4,860,000
15	7/15/2025	\$ 765,000	5.00%	\$ 121,500	\$ -	\$ 886,500		\$ 4,095,000
16	1/15/2026	\$ 775,000	5.00%	\$ 102,375	\$ -	\$ 877,375	\$ 1,763,875	\$ 3,320,000
17	7/15/2026	\$ 795,000	5.00%	\$ 83,000	\$ -	\$ 878,000		\$ 2,525,000
18	1/15/2027	\$ 825,000	5.00%	\$ 63,125	\$ -	\$ 888,125	\$ 1,766,125	\$ 1,700,000
19	7/15/2027	\$ 840,000	5.00%	\$ 42,500	\$ -	\$ 882,500		\$ 860,000
20	1/15/2028	\$ 860,000	5.00%	\$ 21,500	\$ -	\$ 881,500	\$ 1,764,000	\$ -
Totals		\$ 13,750,000		\$ 3,907,417	\$ -	\$ 17,657,417	\$ 17,657,417	

City of Bloomington
Estimated Amortization
March 29, 2017

Principal Interest Rate
\$ 13,750,000 5.00%

Minumum Capital Costs - 20 Year

<u>Period</u>	<u>Date</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>Interest Expense</u>	<u>Capitalized Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>	<u>Principal Balance</u>
Closing	12/31/2017						\$	13,750,000
1	7/15/2018	190,000	5.00%	\$ 367,250	\$ -	\$ 557,250	\$	13,560,000
2	1/15/2019	200,000	5.00%	\$ 339,000	\$ -	\$ 539,000	\$ 1,096,250	\$ 13,360,000
3	7/15/2019	215,000	5.00%	\$ 334,000	\$ -	\$ 549,000		\$ 13,145,000
4	1/15/2020	220,000	5.00%	\$ 328,625	\$ -	\$ 548,625	\$ 1,097,625	\$ 12,925,000
5	7/15/2020	225,000	5.00%	\$ 323,125	\$ -	\$ 548,125		\$ 12,700,000
6	1/15/2021	230,000	5.00%	\$ 317,500	\$ -	\$ 547,500	\$ 1,095,625	\$ 12,470,000
7	7/15/2021	235,000	5.00%	\$ 311,750	\$ -	\$ 546,750		\$ 12,235,000
8	1/15/2022	245,000	5.00%	\$ 305,875	\$ -	\$ 550,875	\$ 1,097,625	\$ 11,990,000
9	7/15/2022	245,000	5.00%	\$ 299,750	\$ -	\$ 544,750		\$ 11,745,000
10	1/15/2023	260,000	5.00%	\$ 293,625	\$ -	\$ 553,625	\$ 1,098,375	\$ 11,485,000
11	7/15/2023	260,000	5.00%	\$ 287,125	\$ -	\$ 547,125		\$ 11,225,000
12	1/15/2024	270,000	5.00%	\$ 280,625	\$ -	\$ 550,625	\$ 1,097,750	\$ 10,955,000
13	7/15/2024	275,000	5.00%	\$ 273,875	\$ -	\$ 548,875		\$ 10,680,000
14	1/15/2025	280,000	5.00%	\$ 267,000	\$ -	\$ 547,000	\$ 1,095,875	\$ 10,400,000
15	7/15/2025	290,000	5.00%	\$ 260,000	\$ -	\$ 550,000		\$ 10,110,000
16	1/15/2026	295,000	5.00%	\$ 252,750	\$ -	\$ 547,750	\$ 1,097,750	\$ 9,815,000
17	7/15/2026	300,000	5.00%	\$ 245,375	\$ -	\$ 545,375		\$ 9,515,000
18	1/15/2027	315,000	5.00%	\$ 237,875	\$ -	\$ 552,875	\$ 1,098,250	\$ 9,200,000
19	7/15/2027	320,000	5.00%	\$ 230,000	\$ -	\$ 550,000		\$ 8,880,000
20	1/15/2028	325,000	5.00%	\$ 222,000	\$ -	\$ 547,000	\$ 1,097,000	\$ 8,555,000
21	7/15/2028	335,000	5.00%	\$ 213,875	\$ -	\$ 548,875		\$ 8,220,000
22	1/15/2029	345,000	5.00%	\$ 205,500	\$ -	\$ 550,500	\$ 1,099,375	\$ 7,875,000
23	7/15/2029	350,000	5.00%	\$ 196,875	\$ -	\$ 546,875		\$ 7,525,000
24	1/15/2030	360,000	5.00%	\$ 188,125	\$ -	\$ 548,125	\$ 1,095,000	\$ 7,165,000
25	7/15/2030	370,000	5.00%	\$ 179,125	\$ -	\$ 549,125		\$ 6,795,000
26	1/15/2031	380,000	5.00%	\$ 169,875	\$ -	\$ 549,875	\$ 1,099,000	\$ 6,415,000
27	7/15/2031	385,000	5.00%	\$ 160,375	\$ -	\$ 545,375		\$ 6,030,000
28	1/15/2032	400,000	5.00%	\$ 150,750	\$ -	\$ 550,750	\$ 1,096,125	\$ 5,630,000
29	7/15/2032	410,000	5.00%	\$ 140,750	\$ -	\$ 550,750		\$ 5,220,000
30	1/15/2033	415,000	5.00%	\$ 130,500	\$ -	\$ 545,500	\$ 1,096,250	\$ 4,805,000
31	7/15/2033	430,000	5.00%	\$ 120,125	\$ -	\$ 550,125		\$ 4,375,000
32	1/15/2034	440,000	5.00%	\$ 109,375	\$ -	\$ 549,375	\$ 1,099,500	\$ 3,935,000
33	7/15/2034	455,000	5.00%	\$ 98,375	\$ -	\$ 553,375		\$ 3,480,000
34	1/15/2035	455,000	5.00%	\$ 87,000	\$ -	\$ 542,000	\$ 1,095,375	\$ 3,025,000
35	7/15/2035	465,000	5.00%	\$ 75,625	\$ -	\$ 540,625		\$ 2,560,000
36	1/15/2036	495,000	5.00%	\$ 64,000	\$ -	\$ 559,000	\$ 1,099,625	\$ 2,065,000
37	7/15/2036	500,000	5.00%	\$ 51,625	\$ -	\$ 551,625		\$ 1,565,000
38	1/15/2037	505,000	5.00%	\$ 39,125	\$ -	\$ 544,125	\$ 1,095,750	\$ 1,060,000
39	7/15/2037	520,000	5.00%	\$ 26,500	\$ -	\$ 546,500		\$ 540,000
40	1/15/2038	540,000	5.00%	\$ 13,500	\$ -	\$ 553,500	\$ 1,100,000	\$ -
Totals		\$ 13,750,000		\$ 8,198,125	\$ -	\$ 21,948,125	\$ 21,948,125	

City of Bloomington

Estimated Amortization

March 29, 2017

<u>Principal</u>	<u>Interest Rate</u>
\$ 21,750,000	5.00%

Maximum Capital Costs - 10 Year

<u>Period</u>	<u>Date</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>Interest Expense</u>	<u>Capitalized Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>	<u>Principal Balance</u>
Closing	12/31/2017						\$	21,750,000
1	7/15/2018	\$ 835,000	5.00%	\$ 566,448	\$ -	\$ 1,401,448	\$	20,915,000
2	1/15/2019	\$ 870,000	5.00%	\$ 522,875	\$ -	\$ 1,392,875	\$ 2,794,323	\$ 20,045,000
3	7/15/2019	\$ 900,000	5.00%	\$ 501,125	\$ -	\$ 1,401,125	\$	19,145,000
4	1/15/2020	\$ 915,000	5.00%	\$ 478,625	\$ -	\$ 1,393,625	\$ 2,794,750	\$ 18,230,000
5	7/15/2020	\$ 940,000	5.00%	\$ 455,750	\$ -	\$ 1,395,750	\$	17,290,000
6	1/15/2021	\$ 965,000	5.00%	\$ 432,250	\$ -	\$ 1,397,250	\$ 2,793,000	\$ 16,325,000
7	7/15/2021	\$ 995,000	5.00%	\$ 408,125	\$ -	\$ 1,403,125	\$	15,330,000
8	1/15/2022	\$ 1,005,000	5.00%	\$ 383,250	\$ -	\$ 1,388,250	\$ 2,791,375	\$ 14,325,000
9	7/15/2022	\$ 1,030,000	5.00%	\$ 358,125	\$ -	\$ 1,388,125	\$	13,295,000
10	1/15/2023	\$ 1,075,000	5.00%	\$ 332,375	\$ -	\$ 1,407,375	\$ 2,795,500	\$ 12,220,000
11	7/15/2023	\$ 1,090,000	5.00%	\$ 305,500	\$ -	\$ 1,395,500	\$	11,130,000
12	1/15/2024	\$ 1,120,000	5.00%	\$ 278,250	\$ -	\$ 1,398,250	\$ 2,793,750	\$ 10,010,000
13	7/15/2024	\$ 1,145,000	5.00%	\$ 250,250	\$ -	\$ 1,395,250	\$	8,865,000
14	1/15/2025	\$ 1,175,000	5.00%	\$ 221,625	\$ -	\$ 1,396,625	\$ 2,791,875	\$ 7,690,000
15	7/15/2025	\$ 1,200,000	5.00%	\$ 192,250	\$ -	\$ 1,392,250	\$	6,490,000
16	1/15/2026	\$ 1,240,000	5.00%	\$ 162,250	\$ -	\$ 1,402,250	\$ 2,794,500	\$ 5,250,000
17	7/15/2026	\$ 1,260,000	5.00%	\$ 131,250	\$ -	\$ 1,391,250	\$	3,990,000
18	1/15/2027	\$ 1,300,000	5.00%	\$ 99,750	\$ -	\$ 1,399,750	\$ 2,791,000	\$ 2,690,000
19	7/15/2027	\$ 1,320,000	5.00%	\$ 67,250	\$ -	\$ 1,387,250	\$	1,370,000
20	1/15/2028	\$ 1,370,000	5.00%	\$ 34,250	\$ -	\$ 1,404,250	\$ 2,791,500	\$ -
Totals		\$ 21,750,000		\$ 6,181,573	\$ -	\$ 27,931,573	\$ 27,931,573	

City of Bloomington
Estimated Amortization
March 29, 2017

Principal Interest Rate
\$ 21,750,000 5.00%

Maximum Capital Costs - 20 Year

<u>Period</u>	<u>Date</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>Interest Expense</u>	<u>Capitalized Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>	<u>Principal Balance</u>
Closing	12/31/2017						\$	21,750,000
1	7/15/2018	305,000	5.00%	\$ 580,802	\$ -	\$ 885,802	\$	21,445,000
2	1/15/2019	315,000	5.00%	\$ 536,125	\$ -	\$ 851,125	\$ 1,736,927	\$ 21,130,000
3	7/15/2019	340,000	5.00%	\$ 528,250	\$ -	\$ 868,250	\$	20,790,000
4	1/15/2020	350,000	5.00%	\$ 519,750	\$ -	\$ 869,750	\$ 1,738,000	\$ 20,440,000
5	7/15/2020	360,000	5.00%	\$ 511,000	\$ -	\$ 871,000	\$	20,080,000
6	1/15/2021	365,000	5.00%	\$ 502,000	\$ -	\$ 867,000	\$ 1,738,000	\$ 19,715,000
7	7/15/2021	370,000	5.00%	\$ 492,875	\$ -	\$ 862,875	\$	19,345,000
8	1/15/2022	390,000	5.00%	\$ 483,625	\$ -	\$ 873,625	\$ 1,736,500	\$ 18,955,000
9	7/15/2022	390,000	5.00%	\$ 473,875	\$ -	\$ 863,875	\$	18,565,000
10	1/15/2023	405,000	5.00%	\$ 464,125	\$ -	\$ 869,125	\$ 1,733,000	\$ 18,160,000
11	7/15/2023	415,000	5.00%	\$ 454,000	\$ -	\$ 869,000	\$	17,745,000
12	1/15/2024	425,000	5.00%	\$ 443,625	\$ -	\$ 868,625	\$ 1,737,625	\$ 17,320,000
13	7/15/2024	435,000	5.00%	\$ 433,000	\$ -	\$ 868,000	\$	16,885,000
14	1/15/2025	445,000	5.00%	\$ 422,125	\$ -	\$ 867,125	\$ 1,735,125	\$ 16,440,000
15	7/15/2025	455,000	5.00%	\$ 411,000	\$ -	\$ 866,000	\$	15,985,000
16	1/15/2026	470,000	5.00%	\$ 399,625	\$ -	\$ 869,625	\$ 1,735,625	\$ 15,515,000
17	7/15/2026	480,000	5.00%	\$ 387,875	\$ -	\$ 867,875	\$	15,035,000
18	1/15/2027	490,000	5.00%	\$ 375,875	\$ -	\$ 865,875	\$ 1,733,750	\$ 14,545,000
19	7/15/2027	500,000	5.00%	\$ 363,625	\$ -	\$ 863,625	\$	14,045,000
20	1/15/2028	520,000	5.00%	\$ 351,125	\$ -	\$ 871,125	\$ 1,734,750	\$ 13,525,000
21	7/15/2028	530,000	5.00%	\$ 338,125	\$ -	\$ 868,125	\$	12,995,000
22	1/15/2029	540,000	5.00%	\$ 324,875	\$ -	\$ 864,875	\$ 1,733,000	\$ 12,455,000
23	7/15/2029	555,000	5.00%	\$ 311,375	\$ -	\$ 866,375	\$	11,900,000
24	1/15/2030	570,000	5.00%	\$ 297,500	\$ -	\$ 867,500	\$ 1,733,875	\$ 11,330,000
25	7/15/2030	585,000	5.00%	\$ 283,250	\$ -	\$ 868,250	\$	10,745,000
26	1/15/2031	600,000	5.00%	\$ 268,625	\$ -	\$ 868,625	\$ 1,736,875	\$ 10,145,000
27	7/15/2031	615,000	5.00%	\$ 253,625	\$ -	\$ 868,625	\$	9,530,000
28	1/15/2032	630,000	5.00%	\$ 238,250	\$ -	\$ 868,250	\$ 1,736,875	\$ 8,900,000
29	7/15/2032	645,000	5.00%	\$ 222,500	\$ -	\$ 867,500	\$	8,255,000
30	1/15/2033	660,000	5.00%	\$ 206,375	\$ -	\$ 866,375	\$ 1,733,875	\$ 7,595,000
31	7/15/2033	680,000	5.00%	\$ 189,875	\$ -	\$ 869,875	\$	6,915,000
32	1/15/2034	695,000	5.00%	\$ 172,875	\$ -	\$ 867,875	\$ 1,737,750	\$ 6,220,000
33	7/15/2034	715,000	5.00%	\$ 155,500	\$ -	\$ 870,500	\$	5,505,000
34	1/15/2035	725,000	5.00%	\$ 137,625	\$ -	\$ 862,625	\$ 1,733,125	\$ 4,780,000
35	7/15/2035	750,000	5.00%	\$ 119,500	\$ -	\$ 869,500	\$	4,030,000
36	1/15/2036	765,000	5.00%	\$ 100,750	\$ -	\$ 865,750	\$ 1,735,250	\$ 3,265,000
37	7/15/2036	785,000	5.00%	\$ 81,625	\$ -	\$ 866,625	\$	2,480,000
38	1/15/2037	805,000	5.00%	\$ 62,000	\$ -	\$ 867,000	\$ 1,733,625	\$ 1,675,000
39	7/15/2037	830,000	5.00%	\$ 41,875	\$ -	\$ 871,875	\$	845,000
40	1/15/2038	845,000	5.00%	\$ 21,125	\$ -	\$ 866,125	\$ 1,738,000	\$ -
Totals		\$ 21,750,000		\$ 12,961,552	\$ -	\$ 34,711,552	\$ 34,711,552	

City of Bloomington - Annexation

Individual Parcel by Parcel Tax Impact

March 29, 2017

As part of preparing the fiscal plan, complete parcel lists for each annexation area containing the following information can be find at Bloomington.in.gov/annex, and are incorporated herein by reference:

- Owner Name
- Parcel ID Number
- Assessed Value
- Existence of a Sewer Waiver

In addition to the above information, property owners will be able to see the projected property tax increase due to annexation.