



City of Bloomington								
Consolidated TIF								
Historic Cash Flow Statement								
	2009	2010	2011	2012	2013	2014		Totals
Beginning Cash Balance	14,078,856.73	16,515,119.31	16,173,820.80	24,493,839.44	16,788,693.64	13,665,446.01		14,078,856.73
Income:								
TIF Revenues	5,476,763.64	6,070,499.22	9,495,269.76	2,910,669.12	8,719,455.09	7,445,402.89		40,118,059.72
Bond Proceeds	0.00	0.00	12,655,449.94	0.00	0.00	0.00		12,655,449.94
Other Revenues	1,105,216.75	1,666,896.50	895,632.03	79,479.66	1,998,794.18	312,674.50		6,058,693.62
Total Revenues	6,581,980.39	7,737,395.72	23,046,351.73	2,990,148.78	10,718,249.27	7,758,077.39		58,832,203.28
Expenses:	(4,145,717.81)	(8,078,694.23)	(14,726,333.09)	(10,695,294.58)	(13,841,496.90)	(5,926,848.56)		(57,414,385.17)
Ending Cash Balance	16,515,119.31	16,173,820.80	24,493,839.44	16,788,693.64	13,665,446.01	15,496,674.84		15,496,674.84



City of Bloomington														
Summary of Projected Cash Balances of Combined TIF's														
Excludes Prow Road/Kinser TIF														
*Per Financial Advisor - Crowe Horwath							**TIF revenue based on 5 year average (2009-2013) as calculated by City Controller							
*The estimated revenues do not include as potential revenues from new TIF areas														
*The estimated revenues to not include any growth related to possible new assessed value added to the TIF														
	*Estimated	Existing	*Proposed	Other	Estimated	Estimated		**Estimated	Existing	*Proposed	Other	Estimated	Estimated	
	TIF	Debt	Debt	Planned	Total	Cash		TIF	Debt	Debt	Planned	Total	Cash	
	Revenues	Service	Service	Projects	Expenditures	Balance		Revenues	Service	Service	Projects	Expenditures	Balance	
Balance as of 1/1/2015						15,151,001		Balance as of 1/1/2015					15,151,001	
2015	7,655,253	(3,260,010)		(1,682,589)	(4,942,599)	17,863,655		2015	5,777,127	(3,260,010)		(1,682,589)	(4,942,599)	15,985,529
2016	7,655,253	(2,925,773)	(2,536,777)	(124,000)	(5,586,550)	19,932,358		2016	5,815,957	(2,925,773)	(2,536,777)	(124,000)	(5,586,550)	16,214,937
2017	7,655,253	(1,726,248)	(2,520,806)	(124,000)	(4,371,054)	23,216,557		2017	5,815,947	(1,726,248)	(2,520,806)	(124,000)	(4,371,054)	17,659,830
2018	7,655,253	(1,724,648)	(3,383,806)	(124,000)	(5,232,454)	25,639,356		2018	5,815,947	(1,724,648)	(3,383,806)	(124,000)	(5,232,454)	18,243,324
2019	7,655,253	(1,723,938)	(3,385,866)	(124,000)	(5,233,804)	28,060,805		2019	5,815,947	(1,723,938)	(3,385,866)	(124,000)	(5,233,804)	18,825,467
2020	7,655,253	(1,722,402)	(3,387,620)	(124,000)	(5,234,022)	30,482,036		2020	5,815,947	(1,722,402)	(3,387,620)	(124,000)	(5,234,022)	19,407,392
2021	7,655,253	(1,727,120)	(3,390,100)	(124,000)	(5,241,220)	32,896,069		2021	5,815,947	(1,727,120)	(3,390,100)	(124,000)	(5,241,220)	19,982,120
2022	7,655,253	(1,724,183)	(3,382,950)	(124,000)	(5,231,133)	35,320,189		2022	5,815,947	(1,724,183)	(3,382,950)	(124,000)	(5,231,133)	20,566,934
2023	7,655,253	(1,725,742)	(3,384,620)	(124,000)	(5,234,362)	37,741,080		2023	5,815,947	(1,725,742)	(3,384,620)	(124,000)	(5,234,362)	21,148,520
2024	7,655,253	(1,725,055)	(3,385,820)	(124,000)	(5,234,875)	40,161,458		2024	5,815,947	(1,725,055)	(3,385,820)	(124,000)	(5,234,875)	21,729,592
2025	7,655,253	(1,724,930)	(3,387,760)	(124,000)	(5,236,690)	42,580,021		2025	5,815,947	(1,724,930)	(3,387,760)	(124,000)	(5,236,690)	22,308,849
2026	7,655,253	(1,721,605)	(3,385,100)	(124,000)	(5,230,705)	45,004,569		2026	5,815,947	(1,721,605)	(3,385,100)	(124,000)	(5,230,705)	22,894,092
2027	7,655,253	(1,721,130)	(3,387,700)	(124,000)	(5,232,830)	47,426,992		2027	5,642,817	(1,721,130)	(3,387,700)	(124,000)	(5,232,830)	23,304,079
2028	7,655,253	(1,728,474)	(3,388,100)	(124,000)	(5,240,574)	49,841,671		2028	5,642,817	(1,728,474)	(3,388,100)	(124,000)	(5,240,574)	23,706,323
2029	6,250,312	(1,721,724)	(3,382,710)	(124,000)	(5,228,434)	50,863,549		2029	4,236,687	(1,721,724)	(3,382,710)	(124,000)	(5,228,434)	22,714,576
2030	6,250,312	(1,722,721)	(2,586,360)	(124,000)	(4,433,081)	52,680,780		2030	4,236,687	(1,722,721)	(2,586,360)	(124,000)	(4,433,081)	22,518,182
2031	6,218,566	(1,492,254)	(2,586,560)	(124,000)	(4,202,814)	54,696,532		2031	4,236,687	(1,492,254)	(2,586,560)	(124,000)	(4,202,814)	22,552,056
2032	6,218,566	(436,116)	(2,698,640)	(124,000)	(3,258,756)	57,656,342		2032	4,236,687	(436,116)	(2,698,640)	(124,000)	(3,258,756)	23,529,987
2033	5,715,416	(399,773)	(3,300,486)	(124,000)	(3,824,259)	59,547,499		2033	4,236,687	(399,773)	(3,300,486)	(124,000)	(3,824,259)	23,942,416
2034	5,715,416	0	(3,034,010)	(124,000)	(3,158,010)	62,104,905		2034	3,766,984	0	(3,034,010)	(124,000)	(3,158,010)	24,551,390
2035	5,710,128	0	(3,263,010)	(124,000)	(3,387,010)	64,428,023		2035	3,766,984	0	(3,263,010)	(124,000)	(3,387,010)	24,931,364
2036	5,710,128	0	(3,260,260)	(124,000)	(3,384,260)	66,753,891		2036	3,753,664	0	(3,260,260)	(124,000)	(3,384,260)	25,300,768
2037	5,322,392	0	(3,261,510)	(124,000)	(3,385,510)	68,690,773		2037	3,753,664	0	(3,261,510)	(124,000)	(3,385,510)	25,668,922
2038	5,322,392	0	(3,041,260)	(124,000)	(3,165,260)	70,847,905		2038	4,146,624	0	(3,041,260)	(124,000)	(3,165,260)	26,650,287
2039	5,322,392	0	(3,037,640)	(124,000)	(3,161,640)	73,008,657		2039	4,146,624	0	(3,037,640)	(124,000)	(3,161,640)	27,635,271
2040	5,322,392	0	(3,037,390)	(124,000)	(3,161,390)	75,169,659		2040	4,146,624	0	(3,037,390)	(124,000)	(3,161,390)	28,620,505
Total	176,251,954	(32,653,846)	(78,796,861)	(4,782,589)	(116,233,296)			Total	129,702,800	(32,653,846)	(78,796,861)	(4,782,589)	(116,233,296)	
		Average Annual Amount for Projects				2,891,141				Average Annual Amount for Projects				1,100,789



City of Bloomington													
Summary of Projected Cash Balances of Combined TIF's													
Prow Road/Kinser TIF													
*Per Financial Advisor - Crowe Horwath							**TIF revenue based on 5 year average (2009-2013) as calculated by City Controller						
*The estimated revenues to not include any growth related to possible new assessed value added to the TIF													
	Estimated	Existing	Proposed	Other	Estimated	Estimated		Estimated	Existing	Proposed	Other	Estimated	Estimated
	TIF	Debt	Debt	Planned	Total	Cash		TIF	Debt	Debt	Planned	Total	Cash
	Revenues	Service	Service	Projects	Expenditures	Balance		Revenues	Service	Service	Projects	Expenditures	Balance
Balance as of 1/1/2015						345,674		Balance as of 1/1/2015					345,674
2015	89,730	0	0	0	0	435,404		2015	72,148	0	0	0	417,822
2016	89,730	0	0	0	0	525,134		2016	72,148	0	0	0	489,970
2017	89,730	0	0	0	0	614,864		2017	72,148	0	0	0	562,118
2018	89,730	0	0	0	0	704,594		2018	72,148	0	0	0	634,266
2019	89,730	0	0	0	0	794,324		2019	72,148	0	0	0	706,414
2020	89,730	0	0	0	0	884,054		2020	72,148	0	0	0	778,562
2021	89,730	0	0	0	0	973,784		2021	72,148	0	0	0	850,710
2022	89,730	0	0	0	0	1,063,514		2022	72,148	0	0	0	922,858
2023	89,730	0	0	0	0	1,153,244		2023	72,148	0	0	0	995,006
2024	89,730	0	0	0	0	1,242,974		2024	72,148	0	0	0	1,067,154
2025	89,730	0	0	0	0	1,332,704		2025	72,148	0	0	0	1,139,302
2026	89,730	0	0	0	0	1,422,434		2026	72,148	0	0	0	1,211,450
2027	0	0	0	0	0	1,422,434		2027	0	0	0	0	1,211,450
2028	0	0	0	0	0	1,422,434		2028	0	0	0	0	1,211,450
2029	0	0	0	0	0	1,422,434		2029	0	0	0	0	1,211,450
2030	0	0	0	0	0	1,422,434		2030	0	0	0	0	1,211,450
2031	0	0	0	0	0	1,422,434		2031	0	0	0	0	1,211,450
2032	0	0	0	0	0	1,422,434		2032	0	0	0	0	1,211,450
2033	0	0	0	0	0	1,422,434		2033	0	0	0	0	1,211,450
2034	0	0	0	0	0	1,422,434		2034	0	0	0	0	1,211,450
2035	0	0	0	0	0	1,422,434		2035	0	0	0	0	1,211,450
2036	0	0	0	0	0	1,422,434		2036	0	0	0	0	1,211,450
2037	0	0	0	0	0	1,422,434		2037	0	0	0	0	1,211,450
2038	0	0	0	0	0	1,422,434		2038	0	0	0	0	1,211,450
2039	0	0	0	0	0	1,422,434		2039	0	0	0	0	1,211,450
Total	1,076,760	0	0	0	0			Total	865,776	0	0	0	0
		Average Annual Amount for Projects				54,709			Average Annual Amount for Projects				46,594
		Combined Average Annual Amount for Projects				2,945,850			Combined Average Annual Amount for Projects				1,147,383



BLOOMINGTON REDEVELOPMENT COMMISSION	
Bloomington, Indiana	
Proposed Redevelopment District Tax Increment Revenue Bonds of 2015	
Estimated Sources and Uses of Funds	
Estimated Bond Amount	43,360,000
<u>Uses of Funds</u>	
Debt Service Reserve (1)	3,174,980
Cost of Issuance	151,420
Underwriter's Discount (1% of Par)	433,600
Project Funds	39,600,000
Total Uses of Funds	43,360,000
(1) Funded at maximum annual debt service.	



BLOOMINGTON REDEVELOPMENT COMMISSION								
Bloomington, Indiana								
Proposed Redevelopment District Tax Increment Revenue Bonds of 2015								
Estimated Amortization Schedule (1)								
Date	Principal	Rate	Interest	Period Total	Fiscal Total	Estimated Net TIF Revenue Available	Coverage	Percent Coverage
02/01/16	1,085,000	2.10	1,289,717	2,374,717	2,374,717	4,752,716	2,377,999	200
08/01/16			955,895	955,895				
02/01/17	450,000	2.50	955,895	1,405,895	2,361,790	4,735,096	2,373,306	200
08/01/17			950,270	950,270				
02/01/18	1,270,000	2.80	950,270	2,220,270	3,170,540	5,929,025	2,758,485	187
08/01/18			932,490	932,490				
02/01/19	1,310,000	3.10	932,490	2,242,490	3,174,980	5,930,625	2,755,645	187
08/01/19			912,185	912,185				
02/01/20	1,350,000	3.30	912,185	2,262,185	3,174,370	5,931,335	2,756,965	187
08/01/20			889,910	889,910				
02/01/21	1,395,000	3.50	889,910	2,284,910	3,174,820	5,932,870	2,758,050	187
08/01/21			865,498	865,498				
02/01/22	1,440,000	3.80	865,498	2,305,498	3,170,996	5,928,151	2,757,155	187
08/01/22			838,138	838,138				
02/01/23	1,495,000	4.00	838,138	2,333,138	3,171,276	5,931,089	2,759,813	187
08/01/23			808,238	808,238				
02/01/24	1,555,000	4.10	808,238	2,363,238	3,171,476	5,929,531	2,758,055	187
08/01/24			776,360	776,360				
02/01/25	1,620,000	4.20	776,360	2,396,360	3,172,720	5,930,216	2,757,496	187
08/01/25			742,340	742,340				
02/01/26	1,690,000	4.30	742,340	2,432,340	3,174,680	5,930,341	2,755,661	187
08/01/26			706,005	706,005				
02/01/27	1,760,000	4.50	706,005	2,466,005	3,172,010	5,933,665	2,761,655	187
08/01/27			666,405	666,405				
02/01/28	1,840,000	4.60	666,405	2,506,405	3,172,810	5,934,137	2,761,327	187
08/01/28			624,085	624,085				
02/01/29	1,920,000	4.70	624,085	2,544,085	3,168,170	5,926,785	2,758,615	187
08/01/29			578,965	578,965				
02/01/30	1,265,000	4.80	578,965	1,843,965	2,422,930	4,528,590	2,105,660	187
08/01/30			548,605	548,605				
02/01/31	1,325,000	4.80	548,605	1,873,605	2,422,210	4,527,593	2,105,383	187
08/01/31			516,805	516,805				
02/01/32	1,495,000	4.90	516,805	2,011,805	2,528,610	4,726,314	2,197,704	187
08/01/32			480,178	480,178				
02/01/33	2,130,000	4.90	480,178	2,610,178	3,090,356	5,782,452	2,692,096	187
08/01/33			427,993	427,993				
02/01/34	1,985,000	5.00	427,993	2,412,993	2,840,986	5,315,645	2,474,659	187
08/01/34			378,368	378,368				
02/01/35	2,300,000	5.00	378,368	2,678,368	3,056,736	5,715,416	2,658,680	187
08/01/35			320,868	320,868				
02/01/36	2,410,000	5.00	320,868	2,730,868	3,051,736	5,710,128	2,658,392	187
08/01/36			260,618	260,618				
02/01/37	2,535,000	5.00	260,618	2,795,618	3,056,236	5,710,128	2,653,892	187
08/01/37			197,243	197,243				
02/01/38	2,450,000	5.10	197,243	2,647,243	2,844,486	5,322,392	2,477,906	187
08/01/38			134,768	134,768				
02/01/39	2,575,000	5.10	134,768	2,709,768	2,844,536	5,322,392	2,477,856	187
08/01/39			69,105	69,105				
02/01/40	2,710,000	5.10	69,105	2,779,105	2,848,210	5,322,392	2,474,182	187
	43,360,000		30,452,387	73,812,387	73,812,387	138,639,024		

(1) Interest rates presented on this debt service schedule are based on current market interest rate conditions and other financial variables.

We make no assertion that these rates will be the actual interest rates charged at the time debt is actually issued by the Commission as market conditions change on a frequent basis.